

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SIXTEENTH MONTHLY FEE STATEMENT OF
MILBANK LLP AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION (SEPTEMBER 2024)**

Applicant	Milbank LLP, as counsel for the debtors and debtors in possession
Authorized to provide professional services to	Wesco Aircraft Holdings, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Date of retention order	Order entered July 27, 2023; order effective as of June 1, 2023
Period	September 1 through September 30, 2024
Interim fees incurred	\$1,501,956.25
Interim fees requested (80%)	\$1,201,565.00
Interim expenses incurred	\$41,320.85
Total fees (80%) and expenses (100%) requested	\$1,242,885.85

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Milbank LLP (“**Milbank**”), counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”²), submits this *Sixteenth Monthly Fee Statement* (the “**Fee Statement**”) for the period from September 1 through September 30, 2024 (the “**Sixteenth Fee Statement Period**”), in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 606] (the “**Interim Compensation Order**”).

2. Milbank has accrued compensation for professional services rendered in the amount of \$1,501,956.25 (the “**Fees**”) and has incurred out-of-pocket expenses in the amount of \$41,320.85 (the “**Expenses**”) during the Sixteenth Fee Statement Period. These amounts reflect write-offs or write-downs of \$50,910.50 in fees and \$227.96 in out-of-pocket expenses. Eighty percent (80%) of the Fees equals \$1,201,565.00, and one hundred percent (100%) of Expenses incurred equals \$41,320.85, for a total of \$1,242,885.85 in requested interim payments for the Sixteenth Fee Statement Period. Summaries of Milbank’s Fees are attached to this Fee Statement as **Exhibit A** and **Exhibit B**, arranged by project code and by timekeeper, respectively. A summary of Milbank’s Expenses is attached as **Exhibit C**, and a detailed list of time entries and Expenses is attached as **Exhibit D**.

3. Although every effort has been made to include all fees and expenses incurred during the Sixteenth Fee Statement Period, some fees and expenses may not be included in this Fee Statement due to delays caused by accounting and processing. Milbank reserves the right to make further application for allowance of such fees and expenses not included herein on a subsequent monthly fee statement or quarterly fee application.

4. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order. Pursuant to the Interim Compensation Order, parties in interest

² A detailed description of the Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [ECF No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”). The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on June 16, 2023; no trustee, examiner or other official committee has been appointed.

will have 14 days after filing of this Monthly Fee Statement to notify Milbank of any objection. Milbank submits that no other or further notice need be provided.

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Upon the foregoing Fee Statement, Milbank respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: March 5, 2025
New York, New York

Respectfully submitted,

/s/ Dennis F. Dunne

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
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Counsel to the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that, on March 5, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**EXHIBIT A TO SIXTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF TIME BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees Requested
Non-Working Travel	19.90	\$18,451.75
Asset Disposition	0.60	\$1,347.00
Assumption and Rejection of Contracts and Leases	8.10	\$10,571.50
Automatic Stay	9.30	\$14,897.50
Business Operations	0.70	\$1,236.50
Case Administration	57.80	\$58,567.50
Claims	11.90	\$15,417.50
Communications: Debtors	4.10	\$7,027.50
Communications: Secured Creditors	1.30	\$1,922.50
Communications: Unsecured Creditors	1.00	\$1,550.00
Customers	0.40	\$630.00
DIP Financing and Cash Collateral	18.70	\$27,849.50
Emergence	0.10	\$157.50
Financing and Factoring	41.20	\$55,282.50
General Case Strategy	20.10	\$26,490.00
Governance	24.20	\$30,079.00
Hearings and Court Communications	91.50	\$158,691.00
Litigation	166.70	\$236,355.00
Milbank Retention and Fees	160.60	\$119,841.50
Plan and Disclosure Statement	376.60	\$610,402.00
Regulatory Issues	0.30	\$472.50
Securities Issues	11.80	\$14,490.00

Project Category	Total Hours	Total Fees Requested
Tax	11.20	\$20,930.00
Vendors and Suppliers	9.10	\$12,415.50
Mediation	33.20	\$56,881.00
Total	1,080.40	\$1,501,956.25

**EXHIBIT B TO SIXTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF TIME BY TIMEKEEPER

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Tom Canning	Litigation Partner	2000	\$2,245	1.70	\$3,816.50
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	88.30	\$198,233.50
Dennis Dunne	Financial Restructuring Partner	1991	\$2,245	48.40	\$108,658.00
Russell Kestenbaum	Tax Partner	1999	\$2,245	11.60	\$26,042.00
Andrew M Leblanc	Litigation Partner	1998	\$2,245 \$1,122.5*	33.40 8.30	\$74,983.00 9,316.75
Casey Fleck	Global Corporate Partner	1999	\$2,245	8.70	\$19,531.50
Matt Brod	Financial Restructuring Partner	2011	\$1,945	35.90	\$69,825.50
Jason Anderson	Global Corporate Partner	2009	\$1,795	3.00	\$5,385.00
Samir Vora	Litigation Partner	2007	\$1,695	60.60	\$102,717.00
Maya Grant	Alternative Investments Partner	2004	\$1,695	1.60	\$2,712.00
Benjamin Schak	Financial Restructuring Special Counsel	2014	\$1,575 \$787.5*	69.60 11.60	\$109,620.00 \$9,135.00
Stephen Charest	Corporate Finance and Securities	2002	\$1,575	8.70	\$13,702.50

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
	Special Counsel				
Julie Wolf	Litigation Associate	2016	\$1,475	100.50	\$148,237.50
Michael Rivkin	Tax Associate	2017	\$1,425	23.60	\$33,630.00
Daniel Porat	Financial Restructuring Associate	2019	\$1,325	62.40	\$82,680.00
Hannah Blazek	Litigation Associate	2020	\$1,275	4.50	\$5,737.50
Mendy Fox	Tax Associate	2019	\$1,275	8.70	\$11,092.50
James McIntyre	Financial Restructuring Associate	2019	\$1,275	22.70	\$28,942.50
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	27.20	\$33,320.00
Jordyn Paperny	Litigation Associate	2021	\$1,225	43.90	\$53,777.50
Riah Kim	Litigation Associate	2021	\$1,225	6.80	\$8,330.00
Michael Scian	Financial Restructuring Associate	2022	\$1,225	70.60	\$86,485.00
Charlie Fendrych	Financial Restructuring Associate	2022	\$1,125	84.00	\$94,500.00
Mark Polishuk	Financial Restructuring Associate	2022	\$1,125	17.50	\$19,687.50
Maxwell Unterhalter	Alternative Investments Associate	2022	\$1,125	10.50	\$11,812.50
Joseph Ledereich	Alternative Investments Associate	2023	\$1,050	9.50	\$9,975.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Rupsha Basu	Financial Restructuring Associate	2023	\$1,050	23.30	\$24,465.00
Ryan Aymard	Global Corporate Associate	2022	\$1,050	18.40	\$19,320.00
Elizabeth Fly	Litigation Associate	2023	\$825	20.70	\$17,077.50
Julia Bok	Litigation Associate	2023	\$825	8.60	\$7,095.00
Charmaine Thomas	Case Manager	N/A	\$480	16.60	\$7,968.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430	59.70	\$25,671.00
Leon Thomas	Legal Assistant	N/A	\$430	6.00	\$2,580.00
Rebecca Smith	Legal Assistant	N/A	\$330	14.80	\$4,884.00
Ashanti Bruce	Legal Assistant	N/A	\$330	17.80	\$5,874.00
James McGuire	Specialist	N/A	\$480	10.70	\$5,136.00
Total			\$1,390.19	1,080.40	\$1,501,956.25

**EXHIBIT C TO SIXTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF EXPENSES

Airfare	\$1,385.95
Lodging	\$629.82
Ground Transportation	\$778.63
Computerized Research	\$38,281.82
Meals/Overtime	\$244.63
Total	\$41,320.85

**EXHIBIT D TO SIXTEENTH MONTHLY FEE
STATEMENT**

TIME ENTRIES AND EXPENSES

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45721.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
36675212	9/22/2024	Travel from Brooklyn to Houston for hearing.	6.3	Benjamin Schak
36675218	9/22/2024	Travel from Washington to Houston.	4.2	Andrew M Leblanc
36675214	9/23/2024	Travel from Houston to Washington.	4.1	Andrew M Leblanc
36675216	9/23/2024	Travel from Houston to Brooklyn, from hearing.	5.3	Benjamin Schak

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45721.00006 Asset Disposition

Index Number	Date	Description	Hours	Name
35580107	9/11/2024	Review proposed 363 alternative and timing/requirements.	0.6	Dennis F. Dunne

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
35609817	9/9/2024	Call re cure counterparty.	0.2	Charlie Fendrych
35609960	9/10/2024	Review revised letter from cure counterparty.	0.5	Charlie Fendrych
35610491	9/11/2024	Correspond with cure counterparty (.2); review certain side letter (.4); correspond with D. Landry (Incora) re side letter (.5).	1.1	Charlie Fendrych
35610857	9/12/2024	Correspond with D. Landry (Incora) re certain cure counterparty issue (.4); correspond with certain cure counterparty (.2).	0.6	Charlie Fendrych
35597868	9/13/2024	Call D. Landry (Incora) re I2P contracts (.1); email I2P counsel (Benesch) re same (.1); email D. Ludman (Brown Connery) re SAP cure (.2).	0.4	Benjamin Schak
35611112	9/13/2024	Correspond with Company re contract assumptions.	0.1	Rupsha Basu
35606805	9/16/2024	Review background re GKN cure issues.	0.1	Benjamin Schak
36525197	9/16/2024	Draft side letter re cure issue (.6); correspond with B. Schak re outreach from cure counterparty (.2); compile counterparty response re cure issue (.5).	1.3	Charlie Fendrych
35621584	9/17/2024	Review updates on business contracts, bids.	0.7	Dennis F. Dunne
35624123	9/17/2024	Correspond with D. Fawcett (Incora), A. Prentice (A&M), R. Basu re GKN cure (.2); correspond with R. Basu re same (.1).	0.3	Benjamin Schak
35652067	9/17/2024	Call with D. Fawcett (Incora), A. Prentice (A&M), B. Schak re GKN cure (.2); correspond with FRG team and A&M re same (.3); call with B. Schak re same (.1).	0.6	Rupsha Basu
35628224	9/19/2024	Review assumption schedule for plan supplement.	0.2	Benjamin Schak
35696535	9/23/2024	Draft side letter re cure issue.	0.4	Charlie Fendrych
35697109	9/26/2024	Finalize side letter re cure issue.	0.4	Charlie Fendrych
35685512	9/27/2024	Revise assumption schedule for plan supplement re GKN contracts.	0.3	Benjamin Schak
35692899	9/29/2024	Correspond with R. Basu re rejection of forklift lease.	0.1	Benjamin Schak
35706389	9/30/2024	Review schedule of assumed and rejected contracts.	0.3	Benjamin Schak
36525199	9/30/2024	Revise schedule of assumed and rejected contracts.	0.5	Rupsha Basu

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45721.00008 Automatic Stay

Index Number	Date	Description	Hours	Name
36468675	9/6/2024	Review correspondence re AP motion.	0.4	Rupsha Basu
35671118	9/26/2024	Analyze possible stay violation by UK landlord.	0.6	Benjamin Schak
35673595	9/26/2024	Review documents re potential stay violation.	0.2	Julie Wolf
35674177	9/27/2024	Research re stay violation letter.	0.9	Jordyn Paperny
35685617	9/27/2024	Draft automatic stay enforcement letter to British landlord's counsel (.9); correspond with J. Paperny re citation for same (.2).	1.1	Benjamin Schak
36169215	9/27/2024	Correspond with FRG team re possible UK landlord claim (.2); correspond with K. Colman re same (.2); review internal analysis of issues re same (.3).	0.7	Tom Canning
36511770	9/27/2024	Review Railway Pension letter.	0.8	Samir Vora
36169229	9/29/2024	Review correspondence from K. Colman re landlord demand letter (.2); review internal analysis re same (.3).	0.5	Tom Canning
36169235	9/29/2024	Revise response to UK landlord demand letter.	0.4	Benjamin Schak
35741987	9/30/2024	Revise automatic stay violation letter (1.3); correspond with B. Schak and S. Vora re same (.3).	1.6	Michael Scian
36169247	9/30/2024	Correspond with Milbank FRG team re UK landlord demand letter.	0.5	Tom Canning
36169254	9/30/2024	Revise letter to UK landlord.	0.6	Benjamin Schak
36511772	9/30/2024	Revise Railway Pension letter.	1.0	Samir Vora

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45721.00010 Business Operations

Index Number	Date	Description	Hours	Name
35597922	9/9/2024	Discuss liquidity position with C. Kelly (A&M).	0.2	Benjamin Schak
35596846	9/11/2024	Respond to Management question re credit card programs.	0.2	Benjamin Schak
36169180	9/25/2024	Review status of contracts and business condition.	0.2	Dennis F. Dunne
35671134	9/26/2024	Correspond with D. Landry, M. David (both Incora) re termination notice re Legal Tracker.	0.1	Benjamin Schak

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
35565346	9/3/2024	Review correspondence re plan and plan supplement from OOO.	0.8	Rupsha Basu
35566094	9/3/2024	Coordinate with Milbank team re open workstreams.	1.1	Daniel Porat
35571111	9/3/2024	Review pleadings on docket (.2); update pleadings database re same (.7).	0.9	Charmaine Thomas
35541506	9/4/2024	Discuss status of workstreams with D. Porat (.3); prepare for (.1) and attend (.4) call with DPW, KK re case timing; follow-up correspondence re same (.1).	0.9	Benjamin Schak
35565892	9/4/2024	Coordinate with Milbank team re open workstreams.	1.1	Daniel Porat
35569582	9/4/2024	Review pleadings on docket (.3); update pleadings database re same (.9).	1.2	Charmaine Thomas
35564551	9/5/2024	Review A&M fees for confidentiality.	0.8	Charlie Fendrych
35570706	9/5/2024	Review Pacerpro alerts (.2) and update pleadings and plan documents (1.1).	1.3	Charmaine Thomas
35564621	9/6/2024	Correspond with D. Landry (Incora) re OCP issue (.3); correspond with A&M team re third party invoice (.2).	0.5	Charlie Fendrych
35566188	9/6/2024	Review open workstreams (.2); prepare docket update (.4).	0.6	Daniel Porat
35569813	9/6/2024	Review Pacerpro alerts (.2) and update pleadings (.7).	0.9	Charmaine Thomas
35554463	9/8/2024	Conference with Milbank team re confirmation task list.	0.6	Jordyn Paperny
35564147	9/9/2024	Review alternatives if no deal among KK and DPW groups (.8); review execution and timing risks (.3).	1.1	Dennis F. Dunne
35607015	9/9/2024	Correspond with Milbank team re open tasks.	0.4	Daniel Porat
35609978	9/9/2024	Review docket alerts (.1) and update pleadings files (.1).	0.2	Charmaine Thomas
35610088	9/9/2024	Compile docket update.	0.4	Charlie Fendrych
36511295	9/9/2024	Review open issues.	0.1	Daniel Porat
35606636	9/10/2024	Coordinate re potential meeting (1.0); coordinate re additional open items (.3).	1.3	Daniel Porat
35610585	9/10/2024	Coordinate logistics for principals meeting (1.5); coordinate payment of third party invoices (.1).	1.6	Charlie Fendrych
35611315	9/10/2024	Review docket alerts (.1) and update docket and pleadings (.5).	0.6	Charmaine Thomas
35606704	9/11/2024	Review correspondence re open items.	0.2	Daniel Porat
35609544	9/11/2024	Review docket alerts (.1) and update docket and chapter 11 pleadings (.3); review and update adv. pleadings (.8).	1.2	Charmaine Thomas
35610380	9/11/2024	Correspond with A&M team re utilities issue (.3); review utilities order (.6); coordinate payment of third party invoices (.2); compile docket update for internal team (.3).	1.4	Charlie Fendrych
35606899	9/12/2024	Review correspondence re open items.	0.1	Daniel Porat
35611265	9/12/2024	Review pleadings on dockets (.2); update pleadings database re same (.6).	0.8	Charmaine Thomas
36511249	9/12/2024	Review PwC declaration for filing (.4); correspond with A&M team (.3) and B. Schak (.1) re WSFS fees request; compile docket update for internal team (.1).	0.9	Charlie Fendrych
35606287	9/13/2024	Review correspondence re open items (.2); coordinate with Milbank team re open workstreams (.1).	0.3	Daniel Porat
35610842	9/13/2024	Correspond with R. Basu re key upcoming dates (.3); correspond with A&M team re budgeting request (.1); correspond with budget parties re estimates (.2).	0.6	Charlie Fendrych

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
35611051	9/13/2024	Review dockets (.1); update pleadings folders with new filings (.7).	0.8	Charmaine Thomas
35606808	9/14/2024	Review docket update (.1).	0.1	Daniel Porat
35610860	9/14/2024	Compile docket update for internal team.	0.3	Charlie Fendrych
35591157	9/15/2024	Research re plan confirmation issues (6.1); review draft memo re same (1.2).	7.3	Mark Polishuk
35606683	9/16/2024	Correspond with Milbank team re scheduling.	0.1	Benjamin Schak
35640981	9/16/2024	Review docket re new filings (.1); update pleadings database re same (.7).	0.8	Charmaine Thomas
35656875	9/16/2024	Correspond with Milbank team re budget update and WIP (.3); review A&M fees for confidentiality (1.5); compile budget estimate (.2).	2.0	Charlie Fendrych
35624147	9/17/2024	Draft motion re extensions of time (.1); coordinate re same (.3).	0.4	Benjamin Schak
35641142	9/17/2024	Review dockets re new filings (.4); update internal pleadings folders (.5).	0.9	Charmaine Thomas
35653390	9/17/2024	Circulate docket update.	0.8	Rupsha Basu
35653637	9/17/2024	Review docket updates.	0.3	Daniel Porat
35641497	9/18/2024	Review dockets re new filings (.2); update internal pleadings database re same (.9).	1.1	Charmaine Thomas
35653140	9/18/2024	Review docket updates (.6); correspond with FRG team re same (.3).	0.9	Daniel Porat
35657456	9/18/2024	Review A&M fees for confidentiality.	3.9	Charlie Fendrych
35628292	9/19/2024	Review status of workstreams.	0.3	Benjamin Schak
35641100	9/19/2024	Review docket (.1); update pleadings database re same (.5).	0.6	Charmaine Thomas
35653628	9/19/2024	Review open workstreams (.8); correspond with team re same (.4).	1.2	Daniel Porat
35657563	9/19/2024	Correspond with A&M team re third-party invoices (.2); compile docket update for internal team (.6).	0.8	Charlie Fendrych
35640957	9/20/2024	Review dockets re new filings (.2); update pleadings database re same (.5).	0.7	Charmaine Thomas
35652450	9/20/2024	Monitor docket (.2); prepare docket update (1); review open workstreams issues (.2).	1.4	Daniel Porat
35657211	9/20/2024	Finalize A&M fee review for filing.	1.5	Charlie Fendrych
35653013	9/21/2024	Review open items issues.	0.2	Daniel Porat
35697177	9/23/2024	Review docket re new filings (.3); update internal pleadings folders re same (.8).	1.1	Charmaine Thomas
36169164	9/23/2024	Coordinate re open issues.	0.4	Daniel Porat
35696795	9/24/2024	Review docket re new filings (.2); update pleadings folders re same (.4).	0.6	Charmaine Thomas
35698387	9/24/2024	Circulate docket update to FRG team (.5); correspond with same re key dates (.2).	0.7	Rupsha Basu
35699288	9/24/2024	Coordinate re potential settlement meetings (.4); review open workstreams (.2).	0.6	Daniel Porat
35696861	9/25/2024	Review adversary dockets re new filings (.2) update internal pleadings database re same (.4).	0.6	Charmaine Thomas
35696257	9/26/2024	Review docket re new filings (.2); update internal pleadings database with same (.4).	0.6	Charmaine Thomas

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
35701183	9/26/2024	Coordinate with Verita re notice.	0.2	Rupsha Basu
36169205	9/26/2024	Review open workstreams (.2); coordinate re case issues (.2).	0.4	Daniel Porat
36511264	9/26/2024	Coordinate invoice payment for third parties.	0.5	Charlie Fendrych
35696434	9/27/2024	Correspond with A&M team re third party invoices (.1); review OCP report for filing (.3); correspond with S. Posner re Incora background (.2); review PJT fees for filing (.3).	0.9	Charlie Fendrych
35698618	9/27/2024	Review docket re new filings (.2); update internal pleadings database re same (.6).	0.8	Charmaine Thomas
35699361	9/27/2024	Review (.1) and coordinate (.1) re open workstreams; review docket (.2); prepare draft update (.8).	1.2	Daniel Porat
35743121	9/30/2024	Review docket re relevant filings (.1); update internal pleadings database with same (.6); correspond with transcriber re 9/27 hearing transcripts (.2).	0.9	Charmaine Thomas

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
35596760	9/12/2024	Review bar date motion.	0.3	Benjamin Schak
35606501	9/16/2024	Draft stipulation re ASCO claims (.4); correspond with N. Van Den Broek (ASCO) re same (.1).	0.5	Benjamin Schak
35653576	9/18/2024	Revise fourth omnibus claims objection (.4); correspond with M. McNamara (A&M), B. Schak re same (.1); revise objection to no liability claim (.2); correspond with B. Schak re same (.1).	0.8	Michael Scian
35628217	9/19/2024	Conference with A. Telukuntla (PJT) re questions from PWP regarding 1L claim.	0.2	Benjamin Schak
35640037	9/20/2024	Correspond with A. Telukuntla (PJT) re response questions from PWP re 1L claim (.1); review fourth omnibus objection and schedules (.5).	0.6	Benjamin Schak
35652096	9/20/2024	Revise fourth omnibus claims objection in accordance with B. Schak's comments and edits (.6); correspond with B. Schak and M. McNamara (A&M) re same (.1).	0.7	Michael Scian
35702045	9/23/2024	Revise fourth omnibus claims objection (.7); correspond with B. Schak and M. McNamara (A&M) re same (.2).	0.9	Michael Scian
35666687	9/24/2024	Review omnibus claim objections and notices of satisfaction.	0.3	Benjamin Schak
35701720	9/24/2024	Review claim objection re certain claimant (.3); correspond with B. Schak re same (.1).	0.4	Michael Scian
35700703	9/25/2024	Revise thirteenth notice of satisfaction of claims (.4); correspond with B. Schak re same (.1); revise fourth omnibus claims objection (1.3); correspond with B. Schak re same (.1); review individual substantive claim objection (.6); correspond with B. Schak and M. McNamara (A&M) re same (.2).	2.7	Michael Scian
35700867	9/26/2024	Correspond with K. Somers (DPW) re fourth omnibus claims objection and thirteenth notice of satisfaction of claims (.1); conference with M. McNamara (A&M) re same (.1); revise fourth omnibus claims objection (.3); correspond with B. Schak and R. Sherald (H&B) re same (.2).	0.7	Michael Scian
35700940	9/27/2024	Correspond with B. Schak, J. He (DPW), R. Sherald (H&B), and J. Morrow (Verita) re filing of fourth omnibus claims objection and thirteenth notice of satisfaction of claims (.2); prepare filing versions of the same (.4).	0.6	Michael Scian
35685521	9/28/2024	Correspond with M. Scian re claim objections.	0.1	Benjamin Schak
35693233	9/29/2024	Correspond with M. Scian re omnibus claim objections.	0.2	Benjamin Schak
35706304	9/30/2024	Correspond with M. Scian re modification to omnibus claims pleading.	0.2	Benjamin Schak
35741459	9/30/2024	Revise omnibus satisfaction objections and exhibits (2.4); correspond with B. Schak, M. McNamara (A&M), C. Kelly (A&M), and E. McKeighan (A&M) re same (.3).	2.7	Michael Scian

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45721.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
36511309	9/13/2024	Call re Incora status with management team.	1.0	Andrew M Leblanc
35606984	9/16/2024	Discuss various matters with D. Landry (Incora).	0.4	Benjamin Schak
35624196	9/17/2024	Conference with D. Coleal, D. Landry, R. Carney (all Incora), E. Ross and others from PJT, C. Kelly and A. Prentice (both A&M) re status of matter and various issues.	0.4	Benjamin Schak
35628303	9/19/2024	Conference with D. Coleal, D. Landry, R. Carney (all Incora), E. Ross (PJT), and B. Cejka, C. Kelly and A. Prentice (all A&M) re status of matter (including plan negotiations and meetings with secured creditors).	1.0	Benjamin Schak
35640033	9/20/2024	Correspond with D. Landry (Incora) re various matters (including plan negotiations, discussions with 2026, and new vendor contract).	0.5	Benjamin Schak
35653455	9/22/2024	Update email to Company.	0.4	Daniel Porat
35649197	9/23/2024	Call with D. Landry (Incora) re various matters.	0.1	Benjamin Schak
35666633	9/24/2024	Call with D. Coleal (Incora), S. Khalil, J. O'Connell (PJT), others re status of matter.	0.3	Benjamin Schak

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45721.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
35565866	9/6/2024	Review correspondence with secured creditors .	0.2	Daniel Porat
35606464	9/16/2024	Conference with E. Ross (PJT), C. Kelly (A&M), others re materials for distribution to certain secured creditors (.3); call with E. Ross re same (.1); discuss case strategy and status generally with S. Massman (DPW) (.1).	0.5	Benjamin Schak
35624171	9/17/2024	Conference re with status of matter with J. Weber (PW).	0.3	Benjamin Schak
35653654	9/19/2024	Correspond with DPW re case status.	0.3	Daniel Porat

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45721.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
35541540	9/3/2024	Discuss various matters with J. Conte (KK).	0.1	Benjamin Schak
35565706	9/3/2024	Correspond with UCC re case issues.	0.1	Daniel Porat
35559374	9/6/2024	Discuss case status with T. Foudy (MoFo), others.	0.3	Benjamin Schak
35597842	9/13/2024	Discuss various matters, including status of plan discussions, with L. Marinuzzi, T. Foudy and others from MoFo.	0.4	Benjamin Schak
35639806	9/20/2024	Call with R. Ferraioli (MoFo) re status of matter.	0.1	Benjamin Schak

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
35597912	9/13/2024	Reply to customer inquiry re chapter 11 case.	0.1	Benjamin Schak
35624173	9/17/2024	Conference with J. Wolf, A. Prentice (A&M), E. Ross (PJT), others re customer relationships.	0.3	Benjamin Schak

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
36511978	9/2/2024	Review draft AP objection (2.6); review hearing transcript re same (1.1).	3.7	Samuel A. Khalil
35530215	9/3/2024	Review liquidity position and funding of POR obligations (.3); review D. Landry (Incora) correspondence (.1).	0.4	Dennis F. Dunne
35543084	9/3/2024	Correspond with Milbank team re AP objection.	0.6	Jordyn Paperny
35563027	9/3/2024	Review matters re exit indenture.	0.1	Joseph Ledereich
36511275	9/3/2024	Correspond with Milbank team re AP motion issues.	0.6	Daniel Porat
35543102	9/4/2024	Correspond with Milbank team re AP objection (.2); revise same (.6).	0.8	Jordyn Paperny
36511277	9/4/2024	Correspond with Milbank team re AP motion issues.	0.5	Daniel Porat
35550661	9/5/2024	Correspond with Milbank team re DIP maturity.	0.1	Maxwell Unterhalter
35562813	9/5/2024	Analyze matters re exit indenture.	0.9	Joseph Ledereich
35554321	9/6/2024	Correspond with Milbank team re AP objection (.2); prepare filing re same (.9).	1.1	Jordyn Paperny
35562824	9/6/2024	Further review matters re exit indenture.	0.4	Joseph Ledereich
36511751	9/6/2024	Review opposition to adequate protection motion.	0.5	Samir Vora
35577152	9/10/2024	Review liquidity and ability to pay FSN fees at closing (.2); review alternate DIP proposal (.3); conference with R. Strickland re same (.1).	0.6	Dennis F. Dunne
35589877	9/12/2024	Correspond DIP extension with Milbank team.	0.1	Maxwell Unterhalter
35589900	9/13/2024	Further review of potential DIP extension.	0.1	Maxwell Unterhalter
35602470	9/13/2024	Review matters re exit indenture.	0.7	Joseph Ledereich
35595440	9/14/2024	Review Fried Frank's alternative DIP proposal.	0.3	Dennis F. Dunne
35641979	9/16/2024	Review matters re exit indenture.	0.9	Joseph Ledereich
35642097	9/16/2024	Review issues re DIP maturity extension.	0.1	Maxwell Unterhalter
35642090	9/17/2024	Revise maturity extension documents.	0.1	Maxwell Unterhalter
35642046	9/18/2024	Review issues re maturity extension and status of filings.	0.5	Maxwell Unterhalter
35641992	9/19/2024	Analysis re DIP maturity and status re same (.1); review related documents (.2).	0.3	Maxwell Unterhalter
35640342	9/20/2024	Review alternative DIP proposal and all-in cost.	0.3	Dennis F. Dunne
35641933	9/20/2024	Correspond with Milbank team re maturity extension.	0.1	Maxwell Unterhalter
35696577	9/23/2024	Review open issues re DIP maturity extension.	0.3	Maxwell Unterhalter
35667106	9/24/2024	Review Fried Frank DIP and adequate protection proposal (.1); review Fried Frank renewed arguments (.2).	0.3	Dennis F. Dunne
35696275	9/24/2024	Revise documents re maturity extension.	0.1	Maxwell Unterhalter
35701355	9/24/2024	Revise amendment extension documentation.	0.1	Joseph Ledereich
35701422	9/24/2024	Review DIP order (.3); correspond with B. Schak re same (.1).	0.4	Michael Scian
35679915	9/25/2024	Correspond with J. Ledereich re DIP extension.	0.1	Maxwell Unterhalter
35700713	9/25/2024	Revise amendment extension documentation.	0.4	Joseph Ledereich
35671186	9/26/2024	Correspond with UK auditors re DIP maturity extension.	0.2	Benjamin Schak
35701869	9/26/2024	Revise documentation re DIP maturity extension (.6); correspond with M. Unterhalter re same (.3).	0.9	Joseph Ledereich

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
36169211	9/26/2024	Revise DIP maturity extension documents (.7); correspond with Milbank team re same (.1).	0.8	Maxwell Unterhalter
35679862	9/27/2024	Finalize DIP maturity extension (.6); internal correspondence re same (.3).	0.9	Maxwell Unterhalter
35702046	9/27/2024	Review internal communications re DIP maturity extension.	0.2	Joseph Ledereich
35680367	9/29/2024	Correspond with Milbank team re DIP workstreams.	0.1	Maxwell Unterhalter
35696844	9/30/2024	Correspond with Milbank team re DIP status.	0.1	Maxwell Unterhalter

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
35559291	9/6/2024	Discuss contract assignment at emergence with A. Reilly (LW).	0.1	Benjamin Schak

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
35550729	9/3/2024	Review indenture materials (1.0); follow up covering same (.3).	1.3	Maxwell Unterhalter
35544957	9/5/2024	Correspond with N. Kunz re drafting of indenture.	0.1	Benjamin Schak
35550656	9/5/2024	Analysis re investments baskets.	0.3	Maxwell Unterhalter
35565995	9/6/2024	Coordinate re filing of objection.	1.0	Daniel Porat
35571232	9/6/2024	Correspond with Milbank team re exit and related open workstreams.	0.5	Maya Grant
36512025	9/6/2024	Draft takeback notes indentures (1.1); correspond with Corporate team re same (.2).	1.3	Nicholas Kunz
35590026	9/9/2024	Further review documents re exit indenture and revised structure.	0.4	Maxwell Unterhalter
36512035	9/9/2024	Draft takeback notes indentures.	5.0	Nicholas Kunz
36674686	9/9/2024	Review indentures (1.1); communications re same (.3).	1.4	Casey Fleck
35589956	9/10/2024	Further review matters re exit indenture.	0.9	Maxwell Unterhalter
36468711	9/10/2024	Review of N. Kunz takeback notes indenture drafts (3.2); comment on same (3.3); conference with corporate re same (.5).	7.0	Stephen Charest
35589939	9/11/2024	Further review matters re exit indenture.	0.1	Maxwell Unterhalter
36468713	9/11/2024	Review N. Kunz takeback notes indenture drafts (1.1); provide comments re same (.6).	1.7	Stephen Charest
36512037	9/11/2024	Continue drafting takeback notes indentures.	4.3	Nicholas Kunz
36513397	9/11/2024	Review prior draft takeback note (.3); correspond with M. Rivkin and M. Fox re same (.2).	0.5	Russell J. Kestenbaum
35589921	9/12/2024	Review exit indenture (.1); review correspondence re same (.1).	0.2	Maxwell Unterhalter
35613299	9/12/2024	Review indenture revision.	0.3	Maya Grant
36512029	9/12/2024	Review takeback notes indentures (1.2); revise same (1.7).	2.9	Nicholas Kunz
35589993	9/13/2024	Revise exit indenture (.8); review takeback notes (.6).	1.4	Maxwell Unterhalter
35614663	9/13/2024	Correspond with Milbank team re exit.	0.8	Maya Grant
35642044	9/16/2024	Review issues re exit indenture and structure.	0.3	Maxwell Unterhalter
35641955	9/17/2024	Review exit indenture.	2.3	Joseph Ledereich
35641962	9/17/2024	Review exit indenture (.1); review structure issues (.1); revise language re same (.1); correspond with N. Bachelis re same (.1).	0.4	Maxwell Unterhalter
35624207	9/18/2024	Correspond with D. Landry (Incora) re TISE listing.	0.1	Benjamin Schak
35642008	9/18/2024	Correspond with parties in interest re exit indenture.	0.1	Maxwell Unterhalter
35642012	9/18/2024	Review exit indenture.	1.7	Joseph Ledereich
35641983	9/19/2024	Review exit indenture.	0.9	Joseph Ledereich
35648722	9/23/2024	Draft talking points for S. Vora discussion with potential financing source.	0.6	Benjamin Schak
35696589	9/23/2024	Review correspondence re exit status.	0.1	Maxwell Unterhalter
35671207	9/26/2024	Call with D. Landry, R. Carney (both Incora) re LC.	0.3	Benjamin Schak
35696393	9/26/2024	Revise exit materials (.2); review status of indentures (.1).	0.3	Maxwell Unterhalter

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
35697075	9/30/2024	Review open exit workstreams (.5); revise related documents (.4).	0.9	Maxwell Unterhalter
35706311	9/30/2024	Review BoA engagement letter for ABL syndication.	0.1	Benjamin Schak
36169252	9/30/2024	Review new ABL letter agreement (.8); research re same (.9).	1.7	James McIntyre

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
35541567	9/3/2024	Discuss open items with M. Brod (.1); same with S. Khalil, D. Schaible (DPW) (.3); same with E. Ross (PJT) (.3).	0.7	Benjamin Schak
35565340	9/3/2024	Correspond with Milbank team re strategy.	1.5	Daniel Porat
35541560	9/4/2024	Discuss status of matter with S. Khalil, PJT, A&M, QE.	0.3	Benjamin Schak
35565528	9/4/2024	Correspond with Milbank team re strategy.	1.1	Daniel Porat
35565839	9/5/2024	Comms. with Milbank team re strategy.	1.2	Daniel Porat
35558842	9/6/2024	Review correspondence from D. Dunne, S. Khalil, A. Leblanc re case strategy (.1); call with E. Ross (PJT) re same (.1).	0.2	Benjamin Schak
35565948	9/6/2024	Review correspondence re strategy issues.	0.5	Daniel Porat
35597933	9/9/2024	Conference with Milbank team re works in progress.	0.2	Benjamin Schak
35608751	9/9/2024	Conference with Milbank team re works in progress (partial).	0.1	Michael Scian
36525207	9/9/2024	Conference with Milbank team re works in progress.	0.2	Rupsha Basu
36525209	9/9/2024	Conference with Milbank team re works in progress.	0.2	Charlie Fendrych
35606708	9/10/2024	Review correspondence re open issues.	0.1	Daniel Porat
35612914	9/10/2024	Draft the takeback notes indentures (1.1); attend calls re same (.5); attend calls re plan supplement (.5).	2.1	Nicholas Kunz
35597057	9/11/2024	Discuss case generally with M. Brod.	0.1	Benjamin Schak
35597081	9/11/2024	Weekly conference with S. Kirpalani (QE), J. O'Connell and E. Ross (both PJT), C. Kelly (A&M), others re case strategy (.8); follow-up discussion with S. Khalil (.1); same, E. Ross (PJT) (.2).	1.1	Benjamin Schak
35608716	9/11/2024	Review docket for material filings (.1); correspond with Milbank team re same (.1).	0.2	Michael Scian
35597264	9/12/2024	Conference with Milbank team re works in progress (.2); discuss implications of long-term bankruptcy case with D. Landry (Incora) (.3).	0.5	Benjamin Schak
35611220	9/12/2024	Conference with Milbank team re works in progress.	0.2	Charlie Fendrych
36525211	9/12/2024	Conference with Milbank team re works in progress.	0.2	Rupsha Basu
35606749	9/14/2024	Review correspondence generally re strategy issues.	0.2	Daniel Porat
35606605	9/16/2024	Conference with Milbank team re works in progress (partial) (.2); discuss financial projections and case strategy with C. Kelly (A&M), E. Ross (PJT) (.3).	0.5	Benjamin Schak
35653300	9/16/2024	Conference with Milbank team re works in progress.	0.3	Michael Scian
35657782	9/16/2024	Conference with Milbank team re works in progress.	0.3	Charlie Fendrych
35684702	9/16/2024	Conference with Milbank team re works in progress.	0.3	James McIntyre
36674787	9/16/2024	Conference with Milbank team re works in progress (.3); prepare for same (.1).	0.4	Rupsha Basu
35652307	9/18/2024	Review internal correspondence re strategy issues.	0.4	Daniel Porat
35656839	9/19/2024	Conference with Milbank team re works in progress.	0.2	Charlie Fendrych
35685459	9/19/2024	Conference with Milbank team re works in progress.	0.2	James McIntyre
36169104	9/19/2024	Conference with Milbank team re works in progress (.2); prepare for call (.2).	0.4	Rupsha Basu
36169116	9/19/2024	Conference with Milbank team re works in progress.	0.2	Benjamin Schak
35685515	9/20/2024	Draft docket update.	0.3	James McIntyre

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
35652244	9/21/2024	Review internal correspondence re 1L motion (.3); review proposals (.2).	0.5	Daniel Porat
35652495	9/22/2024	Correspond with Milbank team re case strategy matters.	0.3	Daniel Porat
35648900	9/23/2024	Conference with Milbank team re works in progress.	0.2	Benjamin Schak
35697065	9/23/2024	Conference with Milbank team re works in progress.	0.2	Charlie Fendrych
35701478	9/23/2024	Conference with Milbank team re works in progress.	0.2	Michael Scian
36169150	9/23/2024	Conference with Milbank team re works in progress (.2); prepare for same (.1).	0.3	Rupsha Basu
36169161	9/23/2024	Conference with Milbank team re works in progress.	0.2	James McIntyre
36525201	9/23/2024	Conference with Milbank team re works in progress.	0.2	Benjamin Schak
35700282	9/24/2024	Correspond with FRG team re case strategy.	0.2	Daniel Porat
35672648	9/25/2024	Call with J. O'Connell and E. Ross (both PJT), C. Kelly and A. Prentice (both A&M), D. Porat, K. Hershey (Quinn) re various matters including upcoming mediation.	0.3	Benjamin Schak
35700585	9/25/2024	Review docket (.1); update Milbank team re material filings (.2).	0.3	Michael Scian
36169186	9/25/2024	Attend co-advisors meeting with B. Schak re mediation and other matters.	0.3	Daniel Porat
35671195	9/26/2024	Conference with Milbank team re works in progress.	0.3	Benjamin Schak
35697154	9/26/2024	Conference with Milbank team re works in progress.	0.3	Charlie Fendrych
35701591	9/26/2024	Conference with Milbank team re works in progress.	0.3	Michael Scian
35702115	9/26/2024	Conference with Milbank team re works in progress.	0.3	James McIntyre
36169196	9/26/2024	Prepare for (.1); conference with Milbank team re works in progress (.3).	0.4	Rupsha Basu
35699106	9/27/2024	Review case strategy updates.	0.1	Daniel Porat
35741269	9/30/2024	Conference with Milbank team re works in progress.	0.2	Michael Scian
35745353	9/30/2024	Conference with Milbank team re works in progress.	0.2	James McIntyre
35745749	9/30/2024	Conference with Milbank team re works in progress.	0.2	Charlie Fendrych
36169239	9/30/2024	Conference with Milbank team re works in progress.	0.2	Rupsha Basu

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45721.00024 Governance

Index Number	Date	Description	Hours	Name
35543456	9/3/2024	Correspond with J. Anderson and B. Schak on LLCA (.2); continue revising LLCA based on AAM outline (.5).	0.7	Ryan Aymard
35543155	9/4/2024	Review LLCA markup for AAM and provide comments.	1.2	Jason T. Anderson
35543454	9/4/2024	Continue revising LLCA based on AAM outline (2.2); circulate revise LLCA to J. Anderson (.1); correspond with J. Anderson on LLCA draft (.2); incorporate J. Anderson comments to LLCA (.2); circulate LLCA to FRG, tax and finance teams (.1).	2.8	Ryan Aymard
35543635	9/5/2024	Correspond with N. Kunz on LLCA.	0.1	Ryan Aymard
36511293	9/5/2024	Review latest draft of the LLC Agreement and Appellate Adjustment Mechanism Outline.	0.5	Nicholas Kunz
35553817	9/6/2024	Meet with FRG, corporate, tax and finance teams to discuss upcoming filing deadline and changes to LLCA (.6); revise LLCA based on discussion (2.5); circulate revised LLCA to J. Anderson for review (.1).	3.2	Ryan Aymard
35568495	9/6/2024	Call to discuss documentation necessary for next court deadline	0.6	Jason T. Anderson
35577440	9/9/2024	Followed up with J. Anderson on A&R LLCA (.1); incorporated J. Anderson comments to LLCA (.5); circulated revised draft of LLCA to internal tax, corporate, finance and FRG teams (.2).	0.8	Ryan Aymard
35612122	9/9/2024	Review revisions to LLCA.	0.1	Jason T. Anderson
35586405	9/10/2024	Meet with tax, corporate, finance and FRG teams to discuss LLCA and other next steps (.4); revise A&R LLCA (.3); circulate revised LLCA to DPW (.1).	0.8	Ryan Aymard
35580199	9/11/2024	Conference with S. Charest on A&R LLCA provisions (.2); coordinate with tax and corporate teams on meeting to discuss A&R LLCA (.1).	0.3	Ryan Aymard
36513398	9/11/2024	Review draft LLCA (.8); comment on same (.6).	1.4	Russell J. Kestenbaum
35586397	9/12/2024	Meet with tax team to discuss questions to LLCA (.5); incorporate comments to LLCA based on discussion with tax team (1.1); circulate revised LLCA to tax team (.1).	1.7	Ryan Aymard
35602547	9/12/2024	Conference re Reorganized Incora LLCA and the appellate adjustment mechanism included therein.	0.6	Jason T. Anderson
36513400	9/12/2024	Call with J. Anderson, R. Kestenbaum, M. Rivkin, and R. Aymard to discuss changes to the LLCA.	0.6	Mendy Fox
36513403	9/12/2024	Call with M. Fox, M. Rivkin, R. Aymard, J. Anderson re revised LLCA and AAM (.5); review revised LLCA language (.2).	0.7	Russell J. Kestenbaum
35586403	9/13/2024	Review 1L and 2026 Indentures (5.0); circulate revised Indentures to N. Kunz (.1).	5.1	Ryan Aymard
35622384	9/16/2024	Review draft Indentures (.5); correspond with J. Anderson issuers same (.3).	0.8	Ryan Aymard
35622421	9/17/2024	Call with N. Kunz re outstanding issues to Indentures (.4); correspond with J. Anderson re revised LLCA (.5); further revise LLCA (1.2).	2.1	Ryan Aymard
35749340	9/17/2024	Analysis re question re LLCA.	0.1	Jason T. Anderson

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
35564716	9/2/2024	Compile hearing demonstrative.	0.7	Charlie Fendrych
35564088	9/3/2024	Compile hearing demonstrative.	0.6	Charlie Fendrych
35565474	9/3/2024	Prepare for hearing.	2.4	Daniel Porat
35541490	9/4/2024	Internal discussions and correspondence with D. Porat, others re hearing prep. (.7); call with B. Cejka (A&M), S. Vora, D. Porat, others re testimony (.3); draft proffer (.2).	1.2	Benjamin Schak
35542938	9/4/2024	Review UST objection (.3); review class action SCOTUS precedent (.4); prepare outline for tomorrow's hearing (1.2).	1.9	Dennis F. Dunne
35563841	9/4/2024	Compile binders for hearing.	0.6	Charlie Fendrych
35565387	9/4/2024	Prepare for hearing.	4.8	Daniel Porat
35544912	9/5/2024	Correspond with D. Dunne, A. Leblanc, others in advance of hearing (1.5); attend hearing (1.2); debrief with S. Vora (.1); debrief with M. Brod (.2); same, E. Ross (PJT) (.3); review audio of hearing (.3).	3.6	Benjamin Schak
35546952	9/5/2024	Attend disclosure statement hearing.	1.2	Dennis F. Dunne
35549900	9/5/2024	Assist with DS hearing prep (.4); DS hearing (1.2).	1.6	James McIntyre
35555000	9/5/2024	Attend DS hearing.	1.2	Julie Wolf
35564112	9/5/2024	Attend DS hearing (partial).	1.0	Charlie Fendrych
35565730	9/5/2024	Prepare for (3.6) and attend (1.2) DS hearing.	4.8	Daniel Porat
36511669	9/5/2024	Attend Disclosure Statement hearing (1.2); prepare for same (.8).	2.0	Samir Vora
36525251	9/5/2024	Dial in to Disclosure Statement hearing (1.2); correspond with Milbank team in advance of same (.5); follow up correspondence with Milbank team re same (.4).	2.1	Matt Brod
36525369	9/5/2024	Participate in DS hearing (1.2); review objections to same (1.5); review hearing transcript re same (.8); review caselaw research re same (.9); call with D Schaible (DPW) and Z Rosenbaum (KK) re same (.6); draft revised settlement proposals (.8).	5.8	Samuel A. Khalil
35555101	9/6/2024	Review documents for production in response to confirmation requests (2.6); correspond with Milbank team re same (.2); correspondence re data room access (.3); review draft confirmation brief (.8).	3.9	Julie Wolf
35588420	9/10/2024	Call with Quinn team re documents admitted as evidence in adversary proceeding (.5); review list of documents re same (.6); review documents collected for production in response to plan requests (1.2); review draft confirmation brief (.8).	3.1	Julie Wolf
35596907	9/12/2024	Correspond with P. Bartels (Incora board) re hearing preparation.	0.2	Benjamin Schak
35640465	9/20/2024	Review topics and arguments for upcoming status conference.	0.4	Dennis F. Dunne
36169138	9/22/2024	Review materials in preparation for hearing (1.2); correspond with clients re same (.4).	1.6	Andrew M Leblanc
36468705	9/22/2024	Coordinate with co-advisors (.2); coordinate re hearing prep (.3).	0.5	Daniel Porat
35648778	9/23/2024	Conference with A. Leblanc, E. Ross, and A. Telukuntla (both PJT), A. Prentice (A&M) re hearing (.5); prepare for hearing (.7); attend hearing re mediation, case scheduling and tortious interference (3.6).	4.8	Benjamin Schak

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Index Number	Date	Description	Hours	Name
35649168	9/23/2024	Conference with A. Leblanc to prepare for hearings (.3); review materials, pleadings, and cases re same (.2); review 1L and FSN proposed mediation path and preferred mediators re same (.2); review communications from D. Coleal and D. Landry (both Incora) re timing and business re same (.2).	0.9	Dennis F. Dunne
35701546	9/23/2024	Attend (partial) 2024/2026 tortious interference claims hearing.	2.9	Michael Scian
36169153	9/23/2024	Attend hearing re tortious interference claims (partial).	1.7	Matt Brod
36169166	9/23/2024	Attend hearing (partial) (.6); review related updates (.3).	0.9	Daniel Porat
36169171	9/23/2024	Attend hearing on AP tortious interference claim and main case mediation.	3.6	Julie Wolf
36511761	9/23/2024	Attend tortious interference hearing (3.6); review script for hearing (.7).	4.3	Samuel A. Khalil
36511763	9/23/2024	Attend hearing re tortious interference and mediation (3.6); prepare same (1.3); call with D. Dunne re same (.3); call with B. Schak, E. Ross and A. Telukuntla (both PJT), and A. Prentice (A&M) re same (.5).	5.7	Andrew M Leblanc
36525249	9/23/2024	Review discovery/privilege issues (.7); review exclusivity motion, comms thereon (.5); attend tortious interference hearing (3.6); prepare for same (1.1).	5.9	Samir Vora
36038951	9/25/2024	Attend hearing re mediation.	0.5	Samir Vora
36169177	9/25/2024	Attend hearing re mediation motion (.5); correspond with Milbank team re mediation and logistics re same (.4).	0.9	Matt Brod
36169182	9/25/2024	Attend hearing re mediation (.5); draft internal correspondence re same (.6); review updated recovery analysis prepared by PJT (.8); comments to same (.3); review financial analysis summary prepared by A&M (1.2); draft correspondence re same (.4).	3.8	Samuel A. Khalil
36169184	9/25/2024	Attend hearing re mediation (.5); calls with mediation parties re same (1.1); correspond with Milbank team re same (.8).	2.4	Andrew M Leblanc
36169188	9/25/2024	Attend hearing re mediation.	0.5	Benjamin Schak
35685626	9/27/2024	Attend hearing re mediation (.5); debriefs with E. Ross (PJT), A. Prentice (A&M), D. Landry (Incora) (.7).	1.2	Benjamin Schak
35701109	9/27/2024	Attend hearing re mediation (.5); correspond with Milbank team re same (.2).	0.7	Rupsha Basu
36038985	9/27/2024	Attend hearing re mediation.	0.5	Samir Vora
36169213	9/27/2024	Attend hearing re mediation (.5); follow-up correspondence with Milbank team re same (.3).	0.8	Hannah A. Blazek
36511767	9/27/2024	Attend hearing re mediation (.5); prepare for same (.9); correspond with Milbank team re same (.4); conference with D. Dunne re same (.4).	2.2	Andrew M Leblanc
35692934	9/29/2024	Correspond with S. Vora re Oct. 1 hearing coverage.	0.1	Benjamin Schak
35745652	9/30/2024	Call with B. Schak re preparation for Langur Maize closing argument (.4); follow-up correspondence with Milbank team re same (.3).	0.7	James McIntyre
36169241	9/30/2024	Research precedent re arranger motions.	0.6	Rupsha Basu
36169256	9/30/2024	Correspond with internal team re hearing preparation (.1); call with J. McIntyre re same (.4); correspond with team re conference hearing scheduling (.2).	0.7	Benjamin Schak

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Index Number	Date	Description	Hours	Name
35568211	9/3/2024	Review confirmation discovery/briefing issues (1.4); correspond with J. Wolf re same (.4).	1.8	Samir Vora
35541472	9/4/2024	Review stipulation re Kobre counterclaims.	0.1	Benjamin Schak
35552448	9/4/2024	Create specialized searches in Relativity for attorney review per J. Wolf's request.	0.5	James McGuire
35555019	9/4/2024	Call with KK group re disclosure statement objection (.4); review disclosure statement and related pleadings re same (1.4); review plan of reorganization re same (1.3); review documents collected in response to discovery requests (1.9); call with S. Vora re case status (.4).	5.4	Julie Wolf
35568741	9/4/2024	Review Kobre stipulation re standing motion (.5); review confirmation discovery/briefing (1.3); prepare for DS hearing (1.6); review preparatory materials (2.3); call with all parties re adequate protection and other scheduling issues (.5); witness preparation in advance of DS/draft proffer (.9); review objection to adequate protection motion (.3); revise same (.6); review stipulation re same (.2).	8.2	Samir Vora
35547910	9/5/2024	Review cases related to 1111(b) in 5th Circuit to identify most significant cases (1.6); call with J. Paperny re case summary assignment (.1).	1.7	Julia Bok
35555016	9/5/2024	Review document requests and requests for admission (1.2); review production made in response and documents collected (1.3); review Plan re same (.7); correspond with Milbank team re same (.3); review documents for production (.4).	3.9	Julie Wolf
35569489	9/5/2024	Finalize and send disclosure hearing notes to J. Wolf.	0.8	Hannah A. Blazek
35577313	9/5/2024	Call with Silver Point re litigation issues.	1.2	Andrew M Leblanc
35577342	9/5/2024	Prepare for hearing re DS hearing (1.2); participate in hearing re same (1.4); call with team re same (1.3).	3.9	Andrew M Leblanc
36511668	9/5/2024	Correspond with Kobre re confirmation discovery issues.	0.4	Samir Vora
35551891	9/6/2024	Create specialized searches in Relativity for attorney review per J. Wolf and H. Blazek.	0.5	James McGuire
35554335	9/6/2024	Research cases re 1111(b) and summarize same.	0.2	Jordyn Paperny
35567445	9/6/2024	Conference with H. Blazek rediscovery productions.	0.8	Riah Kim
35569050	9/6/2024	Research production issues with UCC and formerly secured noteholders (1.0); correspond with J. Wolf re same (.5).	1.5	Hannah A. Blazek
36511750	9/6/2024	Review issues re confirmation discovery.	0.4	Samir Vora
35555052	9/8/2024	Call with S. Vora, M. Brod, B. Schak, D. Porat, J. Paperny re confirmation brief and declarations (.6); call with S. Vora re discovery (.2); review documents provided by PJT in response to diligence requests (.7); correspondence re same (.2).	1.7	Julie Wolf
35588451	9/9/2024	Review documents provided in response to PWP diligence requests (.3); review documents for production related to plan (.7); correspondence re discovery issues for confirmation hearing (.2).	1.2	Julie Wolf
35600961	9/9/2024	Correspond with D. Dunne and others re litigation issues (.7); call with Pimco re same (1.1).	1.8	Andrew M Leblanc
35607991	9/9/2024	Efforts on plan discovery negotiations with Kobre (.8); review key documents re same (1.3).	2.1	Samir Vora
35614531	9/10/2024	Correspond with Kobre Kim re productions (.1); correspond with J. Wolf re the same (.1).	0.2	Hannah A. Blazek

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Index Number	Date	Description	Hours	Name
35588382	9/11/2024	Conduct legal research re confirmation brief (1.1); revise same (.8); review documents produced and collected for production re confirmation (1.9).	3.8	Julie Wolf
35607950	9/11/2024	Review confirmation discovery (.6); review confirmation briefing and supporting materials (1.3); call with Quinn re next steps (.6); prepare for same (.4).	2.9	Samir Vora
35588475	9/12/2024	Review documents for production in response to confirmation-related requests (2.2); call re confirmation briefing (.6); review and revise confirmation brief (3.1); review document requests received re confirmation (.4).	6.3	Julie Wolf
35589989	9/12/2024	Create specialized searches in Relativity for attorney review (.6); organize documents from Relativity database per J. Wolf's request (.4).	1.0	James McGuire
35597153	9/12/2024	Review correspondence re productions to Kobre in advance of confirmation hearing.	0.5	Benjamin Schak
35608635	9/12/2024	Analyze confirmation discovery issues (.4); review confirmation briefing (1.4); internal correspondence re same (.4); correspond with P. Bartels re trial testimony (.3); review a 2026s 2d set of RFPs (1.2).	3.7	Samir Vora
35588393	9/13/2024	Review documents for production in response to confirmation-related requests (4.7); review second set of document requests (.6); discuss same with litigation team (.4); correspond with noteholder group counsel re evidence for confirmation hearing (.2).	5.9	Julie Wolf
35590227	9/13/2024	Create specialized searches in Relativity for attorney review (1.1); organize client documents for the production to opposing party (1.3); compress and encrypt documents per J. Wolf's request (.5).	2.9	James McGuire
35608003	9/13/2024	Review 2026 discovery (.9); review initial research re Section 1111(b) (.8).	1.7	Samir Vora
35588527	9/14/2024	Review document requests (.2) and prepare for conference re same (.5); draft confirmation briefing (2.1).	2.8	Julie Wolf
35600879	9/16/2024	Review second set of RFPs from 2024/2026 Noteholder Group (.5); conference with J. Wolf re responses and objections to 2024/2026 Noteholder Group requests for production (.6); review issues re first and second sets of requests for production (.7); correspond with J. Wolf re same (.3); research certain issues re responses and objections to second or third sets of requests (.4); conference with J. Wolf, S. Vora, and B. Schak re same (.4); draft summary of call for J. Wolf re same (.5); draft responses and objections to second set of requests (1.4); call with A&M and PJT re responses and objections (.5); draft summary of call for J. Wolf (.5).	5.8	Elizabeth Fly
35606891	9/16/2024	Discuss document productions and responses with S. Vora, J. Wolf, E. Fly.	0.4	Benjamin Schak
35615402	9/16/2024	Create specialized searches in Relativity for attorney document review.	0.3	James McGuire
35638685	9/16/2024	Review second set of document requests (.7); compile notes re responses and objections (.6); call with E. Fly re same (.6); call with S. Vora, B. Schak, E. Fly re same (.4); call with A&M and PJT teams re same (.7); review documents collected for prior requests re same (1.6); review documents collected on diligence site re same (1.3); correspond with Quinn team re documents admitted in adversary proceeding (.2); review stipulation re same (.4).	6.5	Julie Wolf

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Index Number	Date	Description	Hours	Name
35657835	9/16/2024	Correspond with J. Wolf and R. Kim re discovery (.5); correspond with J. Wolf and E. Fly re same (.4).	0.9	Hannah A. Blazek
36511754	9/16/2024	Analyze document discovery issues.	1.8	Samir Vora
35620138	9/17/2024	Review RFPs to analyze relevant time periods (.3); correspond with J. Wolf re findings (.5); edit draft responses and objections to second set of RFPs (1.3); attend meet and confer re second set of RFPs (.5); draft summary of same for J. Wolf (.5); conference with J. Wolf re new production of documents (.1); conduct first level review of documents in Relativity (1.2); attend call with A&M and PJT re responses to RFPs (.5); draft summary of same for J. Wolf (.4).	5.3	Elizabeth Fly
35628043	9/17/2024	Process documents received via Box.net from A&M to enable text-based searching.	1.2	James McGuire
36019366	9/17/2024	Review document discovery issues (1.3); review research re plan voting and plan appeal (1.7); correspond with Milbank team re Kobre standing motion (.3); attend meet and confer re discovery issues (.5); prepare for same (.2); review transcript of Judge Isgur oral adequate protection ruling (.4).	4.4	Samir Vora
36168837	9/17/2024	Follow-up meeting with A&M and PJT teams re noteholder document requests (.8); review documents i/c/w same (2.7); meet-and-confer call with noteholder group re document requests (.5); correspond with S. Vora, E. Fly re same (.6).	4.6	Julie Wolf
35623907	9/18/2024	Correspond with B. Schak re cram up memo (.4); correspond with same re research re standing to object to plan (.5); additional research re same (.8); revise memo re same (1.6).	3.3	Jordyn Paperny
35624157	9/18/2024	Review supplemental tortious interference briefing.	0.2	Benjamin Schak
36020035	9/18/2024	Review plan treatment memo.	0.7	Samir Vora
36169101	9/18/2024	Review correspondence re documents provided to noteholder group via diligence requests (.2); review documents re same (.6).	0.8	Julie Wolf
35648706	9/19/2024	Review produced documents.	0.9	Elizabeth Fly
35652103	9/19/2024	Review materials re settlement discussions in preparation for call re same.	2.5	Andrew M Leblanc
36019629	9/19/2024	Review document discovery issues (.8); correspond with J. Wolf re same (.4).	1.2	Samir Vora
35638550	9/20/2024	Conference with E. Ross (PJT), S. Vora, J. Wolf, and B. Schak re document requests from noteholder group (.3); follow-up call with PJT re same (.6); correspond with S. Vora re same (.3); review documents collected re same (1.1); draft search terms re same (.8); revise responses and objections re same (1.9).	5.0	Julie Wolf
35639771	9/20/2024	Discuss plan discovery requests with E. Ross (PJT), S. Vora, J. Wolf (.3); follow-up call with J. O'Connell, G. South (both PJT), S. Vora re same (.2).	0.5	Benjamin Schak
36511758	9/20/2024	Review reply in support of confirmation (1.1); revise same (1.6); correspond with PJT re discovery issues (.7).	3.4	Samir Vora
35648218	9/22/2024	Review tortious interference pleadings and likely arguments tomorrow (.3); review status of Langur Maize claims and next steps (.2).	0.5	Dennis F. Dunne
35649395	9/23/2024	Review arguments at hearing on tortious interference claims and probability weight for mediation and negotiation purposes (1.2); review next steps with mediation/scope/mediator/participants (.4).	1.6	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
36169170	9/23/2024	Collect documents for review in response to noteholders' document requests (1.1); revise responses and objections to same (.7).	1.8	Julie Wolf
35661470	9/24/2024	Process client documents internally to enable text-based searching.	1.8	James McGuire
35673587	9/24/2024	Review data room for documents responsive to noteholders' document requests (2.1); correspond with Quinn team re documents prepared in course of mediation (.3); review documents for production in response to noteholders' requests (1.9); review mediation order (.2); revise responses and objections to noteholder requests (.3); call with S. Vora re discovery (.1).	4.9	Julie Wolf
36038940	9/24/2024	Further review discovery/privilege issues (.5); correspond with Litigation team re same (.6); review confirmation pleadings re discovery (.7).	1.8	Samir Vora
35666641	9/25/2024	Correspond with B. Schak re status re PIMCO litigation research.	0.1	Jordyn Paperny
35667027	9/25/2024	Conference with J. Wolf re document review re production to noteholders.	0.3	Elizabeth Fly
36169194	9/25/2024	Review documents for production to noteholders (3.3); call with E. Fly re same (.3); correspond with Milbank team re same (.2) and with advisors (.2) re same; review documents admitted in adversary proceeding re relevance objections at confirmation hearing (.9).	4.9	Julie Wolf
35673635	9/26/2024	Revise responses and objections to document requests (.7); correspond with advisors re same (.6); review documents for production in response to requests (3.8); review 1L fee log re same (1.1).	6.2	Julie Wolf
35678005	9/26/2024	Process internal documents for attorney review team (.9); create specialized searches in Relativity for attorney review (1.3).	2.2	James McGuire
35679980	9/26/2024	Review documents in Relativity database re plan confirmation discovery.	1.4	Elizabeth Fly
36038959	9/26/2024	Review privilege/discovery issues (.8); review key documents (.8); review revised confirmation pleadings (1.1); review UK automatic stay issue (.3).	3.0	Samir Vora
35673624	9/27/2024	Finalize responses and objections to document requests (.3); deliver same (.1); formulate search terms for documents (.7); review documents for production (2.8); correspond with E. Fly re same (.2).	4.1	Julie Wolf
35680302	9/27/2024	Review responses and objections to requests for production (.5); review documents in Relativity database re plan confirmation discovery (.9).	1.4	Elizabeth Fly
36511769	9/27/2024	Revise draft response and objections to confirmation discovery.	1.2	Samir Vora
35680239	9/28/2024	Review documents in Relativity database re plan confirmation discovery.	0.7	Elizabeth Fly
35685674	9/30/2024	Review documents produced to noteholder group in discovery in response to first requests (.7); review documents for production to noteholder group in response to second requests (2.1); revise search terms re same (.6); correspond with Milbank and A&M teams re same (.3).	3.7	Julie Wolf
35690833	9/30/2024	Review documents re plan confirmation discovery.	4.9	Elizabeth Fly
35745153	9/30/2024	Review briefing re Langur Maize action.	0.4	James McIntyre

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Index Number	Date	Description	Hours	Name
36169249	9/30/2024	Correspond with J. Wolf re documents re discovery.	0.3	James McGuire

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Index Number	Date	Description	Hours	Name
35552092	9/3/2024	Review August time entries for compliance with US Trustee Guidelines.	2.6	Ishmael Taylor-Kamara
35552068	9/4/2024	Review August time entries for compliance with US Trustee Guidelines.	2.5	Ishmael Taylor-Kamara
35551817	9/5/2024	Review August time entries for compliance with US Trustee Guidelines.	2.6	Ishmael Taylor-Kamara
35551835	9/6/2024	Review August time entries for compliance with US Trustee Guidelines.	3.3	Ishmael Taylor-Kamara
35590781	9/9/2024	Review August time entries for compliance with US Trustee Guidelines.	2.6	Ishmael Taylor-Kamara
35608797	9/9/2024	Revise July daynotes in accordance with UST guidelines (3.1); revise fourth interim fee application (.8); revise August daynotes in accordance with UST guidelines (2.7); correspond with M. Brod, A. Heckman, A. Bruce, I. Taylor-Kamara, and R. Smith re March, April, and May daynotes revisions (.3).	6.9	Michael Scian
35591131	9/10/2024	Review August time entries for compliance with US Trustee Guidelines.	2.8	Ishmael Taylor-Kamara
35608755	9/10/2024	Review revised March daynotes in accordance with UST guidelines (.6); correspond with M. Brod, A. Heckman, A. Bruce, I. Taylor-Kamara, and R. Smith re same (.1).	0.7	Michael Scian
35590796	9/11/2024	Review August time entries for compliance with US Trustee Guidelines.	3.2	Ishmael Taylor-Kamara
35596667	9/11/2024	Review July time entries re compliance with UST guidelines.	1.2	Ashanti Bruce
35608747	9/11/2024	Revise March, April, and May daynotes in accordance with UST guidelines and prepare filing versions for each (1.3); correspond with M. Brod, A. Heckman, A. Bruce, I. Taylor-Kamara, and R. Smith re same (.3); correspond with A. Qiao re revisions to July daynotes in accordance with UST guidelines (.2); further revise July daynotes in accordance with UST guidelines (1.6).	3.4	Michael Scian
35590738	9/12/2024	Review August time entries for compliance with US Trustee Guidelines.	2.4	Ishmael Taylor-Kamara
35596610	9/12/2024	Review June time entries re compliance with UST guidelines (1.0); review August time entries re same (3.1); correspond with A. Heckman and E. Davis (both Milbank Billing) re same (.2).	4.3	Rebecca Smith
35601024	9/12/2024	Review July time entries re UST guidelines.	3.6	Ashanti Bruce
35602222	9/12/2024	Review revised fee statements (.3); correspond with Milbank team re same (.1).	0.4	Matt Brod
35608594	9/12/2024	Revise March, April, and May daynotes in accordance with UST guidelines and prepare filing versions of fee statements for each (2.6); correspond with M. Brod, B. Schak, A. Heckman, A. Bruce, I. Taylor-Kamara, and R. Smith re same (.4); correspond with R. Sherald (H&B) re filing re same (.1); revise fourth interim fee application (.8).	3.9	Michael Scian
35591255	9/13/2024	Review August time entries for compliance with US Trustee Guidelines.	3.2	Ishmael Taylor-Kamara
35596649	9/13/2024	Review certain June time entries re compliance with UST guidelines.	0.5	Rebecca Smith
35635490	9/16/2024	Review certain June time entries for compliance with UST guidelines (.6); correspond with M. Scian re same (.1); correspond with A. Heckman (Milbank Billing) re same (.1).	0.8	Rebecca Smith

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Index Number	Date	Description	Hours	Name
35635804	9/16/2024	Review August time entries for compliance with US Trustee Guidelines.	2.8	Ishmael Taylor-Kamara
35644722	9/16/2024	Review July time entries re compliance with UST guidelines.	2.3	Ashanti Bruce
35653572	9/16/2024	Review time entries re narratives re fourth interim fee application (1.8); revise narratives re same (2.4); correspond with B. Schak re June daynotes in accordance with UST guidelines (.1); correspond with I. Taylor-Kamara, A. Bruce, and R. Smith re August daynotes in accordance with UST guidelines (.1).	4.4	Michael Scian
35624170	9/17/2024	Review June time entries in accordance with UST guidelines (.3); review Fourth Interim Application (.4).	0.7	Benjamin Schak
35632255	9/17/2024	Review September time entries re compliance with UST guidelines (1.6); review July time entries re same (.4).	2.0	Ashanti Bruce
35635752	9/17/2024	Review August time entries for compliance with US Trustee Guidelines.	1.9	Ishmael Taylor-Kamara
35653146	9/17/2024	Review time entries re narratives re fourth interim fee application (.8); revise narratives (3.1); correspond with B. Schak re same (.1); correspond with I. Taylor-Kamara, A. Bruce, and R. Smith re July and August daynotes in accordance with UST guidelines (.2).	4.2	Michael Scian
35632465	9/18/2024	Review September time entries re compliance with US Trustee Guidelines.	2.5	Ashanti Bruce
35635377	9/18/2024	Review August time entries re compliance with US Trustee Guidelines.	2.8	Ishmael Taylor-Kamara
35635452	9/18/2024	Review August time entries re compliance with UST guidelines.	1.0	Rebecca Smith
35635827	9/18/2024	Review August time entries re compliance with US Trustee Guidelines.	3.0	Leon Thomas
35653747	9/18/2024	Review time entries re narratives re fourth interim fee application (.9); revise narratives re same (2.2); correspond with A. Heckman re same (.1); correspond with B. Schak re July time entries in accordance with UST guidelines (.1); correspond with I. Taylor-Kamara, A. Bruce, and R. Smith re August time entries in accordance with UST guidelines (.1); revise August time entries in accordance with UST guidelines (1.3).	4.7	Michael Scian
35632386	9/19/2024	Review September time entries re compliance with US Trustee Guidelines.	1.6	Ashanti Bruce
35635876	9/19/2024	Review August time entries for compliance with US Trustee Guidelines.	1.6	Ishmael Taylor-Kamara
35635899	9/19/2024	Review August time entries re compliance with US Trustee Guidelines.	2.0	Leon Thomas
35653610	9/19/2024	Revise August time entries in accordance with UST guidelines (1.8); correspond with I. Taylor-Kamara, A. Bruce, and R. Smith re same (.1); correspond with B. Schak re revised June time entries (.1); correspond with B. Schak re revised fourth interim fee application (.1).	2.1	Michael Scian
36169118	9/19/2024	Review July 2023 time entries through project code #19 (.4); review time entries through final project code (.4).	0.8	Benjamin Schak
35635416	9/20/2024	Review August time entries re compliance with US Trustee Guidelines.	1.0	Leon Thomas
35635684	9/20/2024	Review August time entries re compliance with US Trustee Guidelines.	2.8	Ishmael Taylor-Kamara

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35635758	9/20/2024	Review September time entries for compliance with UST guidelines.	2.0	Rebecca Smith
35635762	9/20/2024	Review August time entries re compliance with US Trustee Guidelines.	1.6	Ishmael Taylor-Kamara
35644869	9/20/2024	Review September time entries re compliance with UST guidelines.	2.5	Ashanti Bruce
35653213	9/20/2024	Revise September time entries in accordance with UST guidelines (2.2); correspond with R. Smith, A. Bruce, and I. Taylor-Kamara re same (.1); correspond with same re revisions to August time entries in accordance with UST guidelines (.1); revise same (.8).	3.2	Michael Scian
35674820	9/23/2024	Review September time entries re compliance with UST guidelines.	0.9	Ashanti Bruce
35680036	9/23/2024	Review August time entries re compliance with US Trustee Guidelines (1.4); review September time entries re same (1.2).	2.6	Ishmael Taylor-Kamara
35701551	9/23/2024	Revise fourth interim fee application in accordance with UST guidelines (.6); correspond with R. Basu re same (.1); review July time entries in accordance with UST guidelines (.4); correspond with I. Taylor-Kamara, R. Smith, and A. Bruce re same (.1); review September time entries in accordance with UST guidelines (1.4).	2.6	Michael Scian
35674785	9/24/2024	Review July time entries re compliance with US Trustee guidelines.	1.2	Ashanti Bruce
35679849	9/24/2024	Review September time entries re compliance with UST guidelines (3.3); review June time entries re same (.4).	3.7	Rebecca Smith
35680177	9/24/2024	Review September time entries re compliance with US Trustee guidelines (2.0); review July time entries re same (2.3).	4.3	Ishmael Taylor-Kamara
35702143	9/24/2024	Revise fourth interim fee application in accordance with UST guidelines (.8); review June time entries in accordance with UST guidelines (1.4); correspond with I. Taylor-Kamara, R. Smith, and A. Bruce re same (.1); review September time entries in accordance with UST guidelines (.3).	2.6	Michael Scian
35680201	9/25/2024	Review August time entries re compliance with US Trustee Guidelines. (1.4); review September time entries re same (1.9).	3.3	Ishmael Taylor-Kamara
35671038	9/26/2024	Review August time entries.	0.5	Benjamin Schak
35680139	9/26/2024	Review June time entries re compliance with UST guidelines (.7); review September time entries re same (1.8).	2.5	Rebecca Smith
35680404	9/26/2024	Review September time entries re compliance with US Trustee Guidelines (3.1); review June time entries re same (1.2).	4.3	Ishmael Taylor-Kamara
35701821	9/26/2024	Review August time entries in accordance with UST guidelines (2.2); correspond with B. Schak re same (.1); review July time entries in accordance with UST guidelines (1.8); correspond with H. Blazek and J. Wolf re same (.1); revise fourth interim fee application in accordance with UST guidelines (.9); review September time entries in accordance with UST guidelines (.7); correspond with R. Smith, A. Bruce, and I. Taylor-Kamara re same (.1); review June time entries in accordance with UST guidelines (.4); correspond with M. Brod, B. Schak, and A. Heckman re same (.1).	6.4	Michael Scian
35711028	9/26/2024	Review fee statement.	1.2	Matt Brod

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Index Number	Date	Description	Hours	Name
35680330	9/27/2024	Review September time entries re compliance with US Trustee Guidelines (2.1); review August time entries re same (1.1).	3.2	Ishmael Taylor-Kamara
35700567	9/27/2024	Review September time entries in accordance with UST guidelines (2.9); review June time entries in accordance with UST guidelines (.3); correspond with M. Brod, A. Heckman, I. Taylor-Kamara re same (.1).	3.3	Michael Scian
35710972	9/27/2024	Review Milbank fee statement.	1.7	Matt Brod
35685893	9/30/2024	Review July time entries re compliance with UST guidelines.	0.8	Julie Wolf
35729054	9/30/2024	Review September time entries re compliance with US Trustee Guidelines (1.8); review June fee statement re same (1.5).	3.3	Ishmael Taylor-Kamara
35741546	9/30/2024	Review July time entries in accordance with UST guidelines (1.6); correspond with J. Wolf, H. Blazek, A. Bruce, R. Smith, and I. Taylor-Kamara re same (.1); review August time entries in accordance with UST guidelines (1.5); correspond with H. Blazek, A. Bruce, R. Smith, and I. Taylor-Kamara re same (.2); review June time entries in accordance with UST guidelines (1.6); review June time entries in accordance with UST guidelines (.6); correspond with A. Heckman, A. Bruce, R. Smith, and I. Taylor-Kamara re same (.2).	5.8	Michael Scian
35746433	9/30/2024	Review Milbank August fee statement.	1.7	Matt Brod
36169245	9/30/2024	Call with J. Wolf re fee statement review.	0.3	Hannah A. Blazek

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Index Number	Date	Description	Hours	Name
35530339	9/2/2024	Review final points towards a consensual disclosure statement hearing (.4); review draft DS and POR (.5).	0.9	Dennis F. Dunne
35565478	9/2/2024	Preparation of materials for DS hearing (3); coordinate with team (.5).	3.5	Daniel Porat
35571828	9/2/2024	Correspond with Milbank team re Plan/DS issues and next steps.	0.4	Matt Brod
36674805	9/2/2024	Review caselaw research re plan confirmation issues (1.6); review draft DS motion (1.8).	3.4	Samuel A. Khalil
35530122	9/3/2024	Review updates re resolution of DS hearing issues (.8); review documents and script (.3).	1.1	Dennis F. Dunne
35541505	9/3/2024	Schedule phone call re Plan and DS (.1); discuss DS issues with J. Conte (KK) (.1); correspond with J. Conte re same (.1); review revisions of DS (.7).	1.0	Benjamin Schak
35549907	9/3/2024	Revise re-solicitation order.	0.5	James McIntyre
35564470	9/3/2024	Revise plan (.3); update DS for filing (9.7).	10.0	Charlie Fendrych
35565803	9/3/2024	Review issues re filing of revised documents.	2.1	Daniel Porat
35566119	9/3/2024	Correspond with D. Porat, J. McIntyre, and C. Fendrych re disclosure statement and ballots.	0.4	Michael Scian
35571833	9/3/2024	Correspond with Milbank team re Plan/DS.	0.6	Matt Brod
35541519	9/4/2024	Review UST DS objection (.4); correspond with J. Weber (PW) re Plan language (.3); review of numerous plan-related documents and discussions re same (2.3).	3.0	Benjamin Schak
35542895	9/4/2024	Review revised Disclosure Statement and exhibits (.4); review appellate adjustment mechanism (.4); review governance proposal (0.3).	1.1	Dennis F. Dunne
35542931	9/4/2024	Review revised plan and classification issues.	0.3	Dennis F. Dunne
35549891	9/4/2024	Correspond with Milbank team re DS materials (.5); revisions to same (.6); reviewed UST objection to re-solicitation motion (.2); drafted solicitation authority summary (.4); legal research re same (.4).	2.1	James McIntyre
35563898	9/4/2024	Revise chapter 11 plan (.6); correspond with D. Porat re filings (.2); compile DS, exhibits, and order for filing (12.3).	13.1	Charlie Fendrych
35564626	9/4/2024	Review revised plan and disclosure (1.3); draft correspondence re changes to structure of AAM (1.2); draft revised tax disclosure (1.8).	4.3	Michael Rivkin
35565524	9/4/2024	Address plan (1.6) and DS (2.6) and filing (1.0) issues; review comms from interested party re potential plan objection (.3).	5.5	Daniel Porat
35571818	9/4/2024	Review revised Plan/DS documents and comments (1.7); correspond with Milbank team re same (.1); correspond with Milbank team re hearing prep (.4); review case law re same (1.4); review issues Plan/DS issues re same (.3).	3.9	Matt Brod
36468671	9/4/2024	Review updates and revised deadlines from Kobre (.3); review DPW comments re Disclosure Statement and timetable (.2).	0.5	Dennis F. Dunne
36674807	9/4/2024	Review potential settlement constructs in connection with bondholder negotiations (.9); review revised plan (.8) and revised DS (.6); review draft confirmation order (1.6)	3.9	Samuel A. Khalil
35544881	9/5/2024	Review edits to Plan and DS.	0.2	Benjamin Schak
35546963	9/5/2024	Review redlines, revised timeline and slides for court (.7); prepare for DS hearing (.5); review 1111(b) request (.3).	1.5	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
35563906	9/5/2024	Review filing for accuracy (.9); correspond with Milbank team re same (.3); revise filings per hearing outcome (1.6); call with D. Porat re plan (.2).	3.0	Charlie Fendrych
35564338	9/5/2024	Review correspondence re updated filing.	0.5	Michael Rivkin
35565876	9/5/2024	Address plan (1) and filing (.8) issues; attention to solicitation issues (.2).	2.0	Daniel Porat
36511666	9/5/2024	Research re section 1111(b) (.3); correspond with Milbank team re same (.3).	0.6	Jordyn Paperny
36511670	9/5/2024	Research re 1111(b) election (.7); correspond with team re same (.3).	1.0	Samir Vora
36511980	9/5/2024	Conference with R. Cook (JPM) re Judge Isgur comments today and next steps (.3); conferences with S. Dostart (PIMCO) re same (.3); conferences with A. Leblanc re D. Reganato (Silver Point) issues and concerns re same (.4); conferences with D. Landry (Incora) re same (.2);	1.2	Dennis F. Dunne
35553757	9/6/2024	Call with D Schaible ((DPW) re settlement negotiations (.4); draft revised settlement agreement (.8); review hearing transcripts re same (2.1); draft internal correspondence re settlement negotiations and mediation (1.1).	4.4	Samuel A. Khalil
35559316	9/6/2024	Draft markup of term sheet (.3); discuss solicitation and documentation with D. Porat (.1); discuss Plan Supplement issues with D. Porat, R. Kestenbaum, M. Grant, R. Aymard, others (.5); draft revisions to term sheet for plan (.4); discuss same with D. Porat (.1).	1.4	Benjamin Schak
35563034	9/6/2024	Review updates and next steps with mediator, FSNs and 1Ls (.8); conferences with D. Reganato (Silver Point) and J. Weisman (SPT) (.3).	1.1	Dennis F. Dunne
35564662	9/6/2024	Compile solicitation materials for Verita team.	2.4	Charlie Fendrych
35565274	9/6/2024	Coordinate re supplement documents.	0.9	Daniel Porat
35571714	9/6/2024	Correspond with Milbank team re plan supplement workstreams (.2); review confirmation scheduling (.2); review confirmation issues and next steps (.5).	0.9	Matt Brod
36511672	9/6/2024	Review cases re 1111(b) in 5th Circuit and draft case summaries.	1.7	Julia Bok
36511752	9/6/2024	Review confirmation briefing (2.3); review 1111(b) briefing (.3).	2.6	Samir Vora
36513392	9/6/2024	Call with Milbank team workstreams ahead of hearing (.5); prepare for same (.1).	0.6	Mendy Fox
36513394	9/6/2024	Correspond with Milbank team re next steps (.2); call with Milbank team re workstreams (.5).	0.7	Russell J. Kestenbaum
36525482	9/6/2024	Begin drafting fourth exclusivity motion.	0.8	Rupsha Basu
35554197	9/7/2024	Revise settlement proposal (.6); draft correspondence re same (.8).	1.4	Samuel A. Khalil
35558959	9/7/2024	Read proposal from S. Khalil to Kobre and DPW.	0.1	Benjamin Schak
35563691	9/7/2024	Review updates on DPW and KK groups' positions re AAM and fees (.4); review JPM correspondence (.2); review possible settlement scenarios and proposals (.3).	0.9	Dennis F. Dunne
36511678	9/7/2024	Review cases re 1111(b) in 5th Circuit and draft case summaries.	0.1	Julia Bok
35559237	9/8/2024	Discuss confirmation briefing with M. Brod, S. Vora, others.	0.5	Benjamin Schak
35564522	9/8/2024	Correspond with Verita team re solicitation.	0.3	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
35566078	9/8/2024	Correspond with Milbank team re solicitation.	0.1	Daniel Porat
35571935	9/8/2024	Call with Milbank team re confirmation briefing and next steps (.7); review precedent re same (.3).	1.0	Matt Brod
36468677	9/8/2024	Conferences with R. Cook and G. Seketa re settlement terms and revised plan (.3); review updates from DPW (.2); review possible reactivation of mediation with Judge Lopez (.2); correspondence with A. Leblanc and S. Khalil re same (.2).	0.9	Dennis F. Dunne
36511682	9/8/2024	Review cases re 1111(b) in 5th Circuit (2.2); draft case summaries (1.6).	3.8	Julia Bok
35564397	9/9/2024	Review Judge Lopez update on availability and mediation agenda (.3); review latest request from Fried Frank on appeal and deal terms (.4); correspond with S. Khalil re same (.2).	0.9	Dennis F. Dunne
35576093	9/9/2024	Review hearing transcript in connection with ongoing settlement negotiations (2.3); draft revised settlement construct per calls with KK group (.8).	3.1	Samuel A. Khalil
35606564	9/9/2024	Coordinate re supplement (.1); attention to solicitation issues (.2).	0.3	Daniel Porat
35610401	9/9/2024	Coordinate solicitation materials filing (.7), call with D. Porat re same (.2), and correspondence with D. Porat re same (.2).	1.1	Charlie Fendrych
36511680	9/9/2024	Review cases re 1111(b) in 5th Circuit and draft case summaries.	1.1	Julia Bok
36511688	9/9/2024	Research cases re 1111(b) and summarize same (4.4); correspond with Milbank team re same (.4).	4.8	Jordyn Paperny
35576111	9/10/2024	Call with R Strickland (FF) and Z Rosenbaum (KK) (.5); review chapter 11 plan analysis re same (.9); draft internal correspondence re alternative plan structures (1.3).	2.7	Samuel A. Khalil
35577100	9/10/2024	Review 1111(b) election and non-recourse debt terms (.4); review Fried Frank proposal for path forward and alternate plan (.3); call with D. Reganato (Silver Point) re 1L proposed path forward (.4).	1.1	Dennis F. Dunne
35598111	9/10/2024	Discuss governance and debt documents on inclusion in Plan Supplement with S. Charest, R. Aymard, J. Anderson, M. Rivkin, D. Porat, several others.	0.2	Benjamin Schak
35602261	9/10/2024	Multiple correspondence with Milbank team re discussions and next steps (.4); call with Fried Frank re same (.2).	0.6	Matt Brod
35606369	9/10/2024	Coordinate re supplement.	0.5	Daniel Porat
35606491	9/10/2024	Review LLCA as revised to implement the AAM (3.4); call re plan supplements (.3).	3.7	Michael Rivkin
35608631	9/10/2024	Continue drafting fourth exclusivity motion (.5); call with B. Schak re same (.1).	0.6	Rupsha Basu
35609884	9/10/2024	Attend call re plan supplement.	0.3	Charlie Fendrych
36511303	9/10/2024	Conference re Plan Supplement filings.	0.4	Jason T. Anderson
36511686	9/10/2024	Summarize 5th circuit cases re 1111(b).	4.9	Jordyn Paperny
36511690	9/10/2024	Review memorandum re 1111(b) issue (.8); revise same (.7).	1.5	Samir Vora
36513390	9/10/2024	Internal call with B. Schak, J. Anderson, R. Aymard, M. Unterhalter, D. Porat, and M. Rivkin to discuss Plan workstreams.	0.5	Mendy Fox
36674834	9/10/2024	Review indentures.	1.4	Casey Fleck

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Index Number	Date	Description	Hours	Name
35577721	9/11/2024	Call with management team re settlement negotiations and liquidity (.9); draft correspondence to internal team re same (.4); call with Z. Rosenbaum (KK) re same (.5); call with D. Schaible (DPW) re same (.4); call with Milbank and Quinn working group re same and standing motion (.8); review memo re 1111(b) and underlying case law (2.1).	5.1	Samuel A. Khalil
35597242	9/11/2024	Conference with S. Khalil, S. Kirpalani (QE), others re confirmation strategy.	0.5	Benjamin Schak
35602167	9/11/2024	Call with Fried Frank re plan issues (.3); follow up correspondence with Milbank team re same (.2).	0.5	Matt Brod
35606299	9/11/2024	Draft supplemental tax disclosure to address revised approach to 2024 notes rights (2.9); review correspondence re tax comments to LLCA and Indentures (.9).	3.8	Michael Rivkin
36468679	9/11/2024	Review Fried Frank's rejection of mediation and proposed plan term sheet (.3); review Pimco position on path forward (.4); review management concerns (.2).	0.9	Dennis F. Dunne
36511684	9/11/2024	Correspond with Milbank team re 5th circuit cases re 1111(b).	1.1	Jordyn Paperny
36511692	9/11/2024	Review Section 1111(b) cases and research for any mention of new debt terms.	0.2	Julia Bok
36674828	9/11/2024	Review indentures (.6); correspond with Milbank team re same (.3).	0.9	Casey Fleck
35585771	9/12/2024	Review Kobre group's proposed plan term sheet (.6); review confirmability, cramdown and related issues (.3); review alternatives and mediation points (.2).	1.1	Dennis F. Dunne
35597152	9/12/2024	Discuss exclusivity briefing with M. Brod (.3); discuss confirmation briefing with S. Vora, M. Brod, J. Wolf (.5); calls with R. Aymard, N. Kunz, M. Unterhalter re timing of various Plan Supplement documents (.3).	1.1	Benjamin Schak
35600175	9/12/2024	Review proposal from Kobre group (.9); review caselaw research re same (3.2).	4.1	Samuel A. Khalil
35602245	9/12/2024	Call with Milbank team re confirmation briefing (.5); review pleadings and next steps re same (.8); call with B. Schak re exclusivity issues (.3).	1.6	Matt Brod
35606961	9/12/2024	Internal call re LLCA (1.0); review and revise tax disclosure (.8); review takeback notes' indentures (1.0).	2.8	Michael Rivkin
35607376	9/12/2024	Call with A&M re plan supplement (.2); revise same (1.3); correspond with team re same (.2); continue drafting exclusivity motion (.7).	2.4	Rupsha Basu
36511250	9/12/2024	Review TCEQ correspondence re CO language.	0.4	Charlie Fendrych
36674830	9/12/2024	Attention to open items re indentures (1.1); communications re same (.3).	1.4	Casey Fleck
35595525	9/13/2024	Review classification and cramdown options (.4); review PIMCO's proposed debt plan (.3); review governance issues and options (.7).	1.4	Dennis F. Dunne
35597848	9/13/2024	Prepare issues list re FF term sheet (.5); discuss same with E. Ross (PJT) (.2); discuss same with A. Telukuntla (PJT) (.1); discuss same with D. Coleal, D. Landry (both Incora), E. Ross (PJT), D. Dunne, S. Khalil (.7); same, S. Khalil (.1); same, E. Ross and A. Telukuntla (.2); review notice of plan supplement and related documents (.5); correspond with Milbank team re delivery of plan supplement docs to MoFo (.1); discuss same with S. Charest, N. Kunz, M. Rivkin (.1).	2.5	Benjamin Schak

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Index Number	Date	Description	Hours	Name
35600208	9/13/2024	Further review proposal from Kobre group (.6); further review caselaw research re same (1.8); review hearing transcript re same (1.2); draft correspondence re same and hearing dates to internal team (.8); correspond with management team re same (.7).	5.1	Samuel A. Khalil
35602068	9/13/2024	Call with management re settlement discussions and next steps.	0.5	Matt Brod
35606818	9/13/2024	Review indentures (1.2); review correspondence re indentures (.6); review FF settlement proposal and emails re same (.6); tax comments to LLCA (.8).	3.2	Michael Rivkin
35610752	9/13/2024	Correspond with DPW team re Chubb rider to plan.	0.3	Charlie Fendrych
36511694	9/13/2024	Correspond with S. Vora re briefing on confirmation and 2026 standing motion.	0.1	Benjamin Schak
36511997	9/13/2024	Conference with D. Coleal and D Landry (both Incora) re JPM proposal and next steps with settlement discussions (.5); review analyses and open issues (.3).	0.8	Dennis F. Dunne
36513405	9/13/2024	Correspond with M. Rivkin re Description of Restructuring Transactions and disclosure.	0.5	Mendy Fox
36513408	9/13/2024	Review Fried Frank plan term sheet (.4); correspond with Milbank team re same (.2).	0.6	Russell J. Kestenbaum
36674832	9/13/2024	Correspond with Milbank team re indentures (.2); review same (.7).	0.9	Casey Fleck
36674836	9/13/2024	Finish drafting exclusivity motion (.9); attend call re plan (.7); review comments to plan supplement (.3).	1.9	Rupsha Basu
35593280	9/14/2024	Research re plan confirmation issues.	2.2	Mark Polishuk
35600121	9/14/2024	Review revised chapter 11 plan (1.1); draft internal correspondence re same (.9); review memo re plan confirmation (1.8); draft internal correspondence re same (.4).	4.2	Samuel A. Khalil
36511696	9/14/2024	Correspond with Milbank team re cram up memo.	0.4	Jordyn Paperny
36511702	9/14/2024	Conference with J. Wolf re research and cram up (.1); research re. same (.5).	0.6	Riah Kim
35595265	9/15/2024	Review exclusivity extension arguments and standard.	0.4	Dennis F. Dunne
35595321	9/15/2024	Review D. Coleal meeting with principals and script for same.	0.6	Dennis F. Dunne
35602453	9/15/2024	Review cram up memos and law (1.1) correspond with Milbank team re same (.2).	1.3	Matt Brod
35606668	9/15/2024	Review plan supplement issues.	0.2	Daniel Porat
36511698	9/15/2024	Research re cram up (3.0); draft memorandum re same (.5).	3.5	Riah Kim
36511700	9/15/2024	Correspond with Milbank team re cram up memo (.4); review materials re same (.7); research re same (2.0).	3.1	Jordyn Paperny
36674826	9/15/2024	Review indentures.	1.4	Casey Fleck
35606569	9/16/2024	Review DPW edits to Description of Restructuring Transactions (.3); review memo re legal issues involving plan structure (.4); correspond with S. Khalil, M. Brod, others re timing of plan process (.2); revise exclusivity motion (2.8).	3.7	Benjamin Schak
35620135	9/16/2024	Research re plan issue (3.6); analyze case law re same (2.8); call with J. Paperny and R. Kim re same (.3).	6.7	Mark Polishuk
35651328	9/16/2024	Review DPW comments to Description of Restructuring Transactions.	0.8	Michael Rivkin

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Index Number	Date	Description	Hours	Name
35659247	9/16/2024	Correspond with Milbank team re upcoming deadlines and next steps (.3); review talking points (.2); correspond. with S. Khalil re same (.1).	0.6	Matt Brod
36166109	9/16/2024	Review takeback indentures (.7); correspond with N. Kunz re same (.2).	0.9	Casey Fleck
36168328	9/16/2024	Review takeback debt issues re appellate adjustment mechanism.	0.2	Russell J. Kestenbaum
36511728	9/16/2024	Call with J. Paperny and M. Polishuk re plan research (.3); research re same (1.6).	1.9	Riah Kim
36511730	9/16/2024	Call with R. Kim and M. Polishuk re plan issue memo (.3); review plan documents re same (1.3); research re same (3.2).	4.8	Jordyn Paperny
36511755	9/16/2024	Revise memo re plan issues (1.3); call with DPW and others re confirmation scheduling issues (.5); revise exclusivity motion (1.7).	3.5	Samir Vora
36513410	9/16/2024	Review DPW mark-up of restructuring steps memo (1.4); provide comments to same (1.3); correspond with B. Schak re same (.3); review R. Kestenbaum comments to same (.3); correspond with R. Kestenbaum re same (.5).	3.8	Mendy Fox
36513412	9/16/2024	Review revised draft restructuring steps from DPW (.2), call with M. Fox re same (.2); correspond with M. Fox, M. Rivkin re; same (.2); comment on mark-up (.2).	0.8	Russell J. Kestenbaum
36674838	9/16/2024	Correspond with B. Schak re plan supplement (.3); correspond with same re exclusivity motion (.1).	0.4	Rupsha Basu
35620180	9/17/2024	Research re cram up.	0.8	Mark Polishuk
35621615	9/17/2024	Review updates from BlackRock, JPM, and Pimco (.7); review alternatives (.3); analyze business impact (.2).	1.2	Dennis F. Dunne
35621681	9/17/2024	Review exclusivity motion (.3); review arguments (.3).	0.6	Dennis F. Dunne
35624149	9/17/2024	Revise exclusivity motion (.3); review motion re deadlines (.4); coordinate filing of same (.2); call with S. Massman (DPW) re restructuring proposal (.1); review memo regarding plan structuring issue (.6); follow-up correspondence with J. Paperny re same (.3); correspond with S. Vora, J. Paperny re analysis of other potential plan structuring issues (.7).	2.6	Benjamin Schak
35633884	9/17/2024	Review revised chapter 11 plan structure per noteholder proposal (.9); review caselaw research re same (2.8); draft correspondence re same (.7).	4.4	Samuel A. Khalil
35652462	9/17/2024	Correspond with B. Schak re exclusivity motion (.3); revise same (.2); revise plan supplement (.3).	0.8	Rupsha Basu
35653474	9/17/2024	Coordinate re issues re plan objection.	0.2	Daniel Porat
35656364	9/17/2024	Correspond with D. Porat re Chubb comments to plan.	0.2	Charlie Fendrych
35659125	9/17/2024	Comment on exclusivity motion (.5); correspond with Milbank team re same (.1); review appeal analysis (.2); correspond with PJT re same (.2); multiple correspond. with Milbank team re deadline extension motion deadline (.2); review same and next steps (.3); review confirmation issues (.6).	2.1	Matt Brod
35684701	9/17/2024	Revise confirmation order (4.0); correspond with FRG team re same (.3); correspond with same re plan issues (.5).	4.8	James McIntyre
36168334	9/17/2024	Review Description of Restructuring Transactions.	0.4	Mendy Fox
36168336	9/17/2024	Correspond with R. Kestenbaum re tax comments to DorRT (.3); correspond with same re supplemental tax disclosure (.3).	0.6	Michael Rivkin

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Index Number	Date	Description	Hours	Name
36168838	9/17/2024	Review portions of confirmation brief (1.4); revise same (1.8).	3.2	Julie Wolf
36511732	9/17/2024	Correspond with M. Polishuk re cram up memo (.3); research re standing to object to plan (2.7); draft memo re same (3.3); correspond with M. Polishuk re same (.2).	6.5	Jordyn Paperny
36513415	9/17/2024	Review DPW revisions to DS (.1); correspond with Milbank team re: same (.1).	0.2	Russell J. Kestenbaum
35623579	9/18/2024	Craft possible counter to JPM's offer (.3); review issues under 1129 with Fried Frank's proposal (.2); review next steps with mediation and meeting with Kobre Kim group (.2); review 1111(b) issues (.2); call with D. Coleal and D. Landry (both Incora), J. O'Connell, E. Ross, S. Khalil, and B. Schak re plan negotiations (.4).	1.3	Dennis F. Dunne
35624129	9/18/2024	Revise exclusivity motion (.7); correspond with J. Paperny re analysis of certain legal issues re plan (.1); correspond with same re analysis of other legal issues re plan (.5); review memo re same (.5); revise same (.3); call with S. Kirpalani and V. Noskov (both Quinn), J. O'Connell and E. Ross (both PJT), B. Cejka and C. Kelly (both A&M) and others re plan negotiations (.4); call with D. Coleal and D. Landry (both Incora), J. O'Connell, E. Ross, D. Dunne S. Khalil and others re plan negotiations (.4); draft markup of 2026 group term sheet for plan (.8).	3.7	Benjamin Schak
35628596	9/18/2024	Research re cram up.	0.3	Mark Polishuk
35634849	9/18/2024	Further review noteholder proposal (.6); draft correspondence re same (.6); review legal memo re confirmation issues raised by noteholder (1.1); review hearing transcripts re same (1.7); call with D. Coleal and D. Landry (both Incora), J. O'Connell, E. Ross, D. Dunne, and B. Schak re plan negotiations (.4).	4.4	Samuel A. Khalil
35652379	9/18/2024	Communications with team re issues re plan objection (.2); review exclusivity motion (.5); review related correspondence (.1).	0.8	Daniel Porat
35653141	9/18/2024	Draft correspondence re exclusivity motion (.2); incorporate comments to same (.4); revise plan supplement (.3).	0.9	Rupsha Basu
35659126	9/18/2024	Further revise exclusivity extension motion (.8); correspond with Milbank team re same (.1).	0.9	Matt Brod
35685227	9/18/2024	Revise confirmation order (2.7); correspond with FRG team re same (.4); correspond with same re exclusivity (.2).	3.3	James McIntyre
36169098	9/18/2024	Call with PwC re appeal adjustment mechanism (.8); review counter to 2026 plan (1.1).	1.9	Michael Rivkin
36169102	9/18/2024	Revise confirmation brief (3.8); review caselaw re same (.8).	4.6	Julie Wolf
36511734	9/18/2024	Review D. Coleal reports re Golden Gate and other lenders' reaction to settlement discussions (.4); review updates on counterparty concerns and possible business loss (.5); review JPM correspondence re same (.3).	1.2	Dennis F. Dunne
36674840	9/18/2024	Correspond with N. Kunz re takeback indentures.	0.4	Casey Fleck
35628239	9/19/2024	Revise term sheet for counter to 2026 group (.3); discuss same with E. Ross (.1); calls re same with S. Khalil (.1), M. Brod (.2), and C. Fendrych (.1); correspond with R. Basu re exclusivity motion (.3).	1.1	Benjamin Schak
35628557	9/19/2024	Correspond with Milbank team re ongoing research.	0.2	Mark Polishuk

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Index Number	Date	Description	Hours	Name
35639171	9/19/2024	Review draft exclusivity motion (1.2); comments to same (.6); draft internal correspondence re confirmation issues and ongoing bond holder negotiations (.8); call with B. Schak re counter for 2026 group term sheet for plan (.1).	2.7	Samuel A. Khalil
35653777	9/19/2024	Analyze confirmation timeline.	0.2	Daniel Porat
35656189	9/19/2024	Revise plan counter term sheet (3.2); correspond with B. Schak and M. Brod re term sheet (.5); call with B. Schak re same (.1).	3.8	Charlie Fendrych
35659192	9/19/2024	Correspond with B. Schak and C. Fendrych re term sheet (.4); call with B. Schak re same (.2); review same (.6); comment on same (.4); review issues (.3) and documents re same (.2).	2.1	Matt Brod
35685557	9/19/2024	Review plan term sheet (.4); review internal correspondence re same (.1); correspond with Milbank team re plan supplement (.2).	0.7	James McIntyre
36169106	9/19/2024	Continue revising plan supplement (.7); continue revising exclusivity motion (.9).	1.6	Rupsha Basu
36169108	9/19/2024	Conference with D. Landry (Incora) re Golden Gate update (.3); review next steps with 1Ls and DPW messaging (.4); review mediation status and path forward (.2); review D. Coleal updates re business disruption (.3).	1.2	Dennis F. Dunne
36169110	9/19/2024	Conference with G. Seketa (JPM) re JPM plan proposal (.3); review Section 1111(b) analysis and case law (.4); review terms of response to Fried Frank proposal (.4); review draft motion to extend (.3); review prior motions and objections/pleadings from parties re same (.4).	1.8	Dennis F. Dunne
36169114	9/19/2024	Correspond with M. Polishuk re cram up memo (.7); follow up research re same (.8).	1.5	Jordyn Paperny
36511736	9/19/2024	Draft declaration of P. Bartels in support of confirmation (2.7); review plan and prior deposition testimony re same (.9); correspond with S. Vora re noteholder document requests (.3); review documents produced i/c/w fees incurred by 1L noteholders (1.1).	5.0	Julie Wolf
35640049	9/20/2024	Revise motion to extend exclusivity (.2); research citations for exclusivity motion (1.4); discuss plan negotiations and other matters with S. Vora (.1).	1.7	Benjamin Schak
35640636	9/20/2024	Review further revised exclusivity motion (.8); comments to same (.4); review DIP/plan/governance proposal from bond holder group (.8); draft internal correspondence re same (.5); call with A. Leblanc re meeting with bond holder group re plan settlement discussions (.2).	2.7	Samuel A. Khalil
35653752	9/20/2024	Further revise exclusivity motion.	1.2	Rupsha Basu
35659215	9/20/2024	Correspond with Milbank team re settlement discussions and next steps (.2); review exclusivity issues (.2); review confirmation issues and next steps (.5); review 1129 memo and legal issues (1.2).	2.1	Matt Brod
35685473	9/20/2024	Draft confirmation declaration.	1.3	James McIntyre
36169120	9/20/2024	Prep with A. Leblanc re meeting with Fried Frank group (.4); review 1129 memo (.3); attend call with JPM, Fried Frank, Blackrock, management, and GG (.5); review DPW messaging re mediation request (.2); review pleadings re same (.3).	1.7	Dennis F. Dunne

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36169122	9/20/2024	Participate in call with AHG re plan settlement discussions (1.0); pre-call with clients re same (.4); prepare for same (.8); calls with S. Khalil and (.2) and D. Dunne re same (.4).	2.8	Andrew M Leblanc
35638618	9/21/2024	Revise exclusivity motion following filing of mediation motion.	0.3	Benjamin Schak
35640737	9/21/2024	Review further revised exclusivity motion (.6); draft internal correspondence re same (.9); review hearing transcript re ongoing noteholder negotiations (1.7); draft internal correspondence re same (.4).	3.6	Samuel A. Khalil
35652494	9/21/2024	Review revised exclusivity motion.	0.2	Daniel Porat
35659183	9/21/2024	Review mediation motion (.2); review revised exclusivity motion (.1); correspond with B. Schak re same (.1).	0.4	Matt Brod
36169124	9/21/2024	Review Fried Frank's plan counter (.6); review DPW reaction to same (.2); review next steps with mediation and discussions (.1); review updates and edits to draft motion (.3); correspond with A. Leblanc and S. Khalil re DPW mediation motion and responses to same (.3).	1.5	Dennis F. Dunne
36169136	9/21/2024	Review 1L mediation motion (.4); review materials re same (.3); correspond with S. Khalil and D. Dunne re same (.4); call with R. Strickland (Friend Frank) re same (.7).	1.8	Andrew M Leblanc
36468703	9/21/2024	Conferences with A. Leblanc and S. Khalil re DPW mediation motion and responses to same.	0.3	Dennis F. Dunne
35638540	9/22/2024	Revise exclusivity motion (.1); distribute same (.1); review Quinn comments to same (.1); review 2026 group proposal (.2); review correspondence re motion to further extend deadlines (.5).	1.0	Benjamin Schak
35641483	9/22/2024	Call with D Schaible (DPW) re plan negotiations (.5); draft internal correspondence re same (.4); correspond with internal team re upcoming hearing (.8).	1.7	Samuel A. Khalil
35652821	9/22/2024	Review exclusivity motion (.1); analyze confirmation timeline (.3); correspond with FRG team re same (.2); coordinate re confirmation timeline motion (.2).	0.8	Daniel Porat
35659224	9/22/2024	Correspond with Milbank team re plan confirmation deadlines and next steps (.6); review documents re same (.2); review revised exclusivity motion (.2); correspond with Milbank team re same (.1).	1.1	Matt Brod
36512008	9/22/2024	Review proposal from JPM group (.3); review reaction from 1Ls (.2).	0.5	Dennis F. Dunne
35648997	9/23/2024	Review motion to further extend deadlines (.2); review DPW comments to exclusivity motion (.1); correspond with S. Khalil, Milbank team re same (.1); revise both motions (.2).	0.6	Benjamin Schak
35699747	9/23/2024	Revise motion to extend confirmation timeline (.8); revise exclusivity motion (.4); coordinate re filing of same (1); coordinate re confirmation issues (.4).	2.6	Daniel Porat
36169152	9/23/2024	Correspond with Milbank team re confirmation briefing (.1); review issues re same (.8).	0.9	Matt Brod
36169159	9/23/2024	Call with D. Schaible (DPW) re plan negotiations (.5); call with A. Leblanc re same (.4); review notice to extend plan related deadlines and timing of same (.7); review exclusivity motion (1.2); comments to same (.6).	3.4	Samuel A. Khalil
36169162	9/23/2024	Review motion to extend time (.2); review DPW comments to exclusivity motion (.2).	0.4	James McIntyre

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Index Number	Date	Description	Hours	Name
36468707	9/23/2024	Draft notice re extension of plan supplement/objection deadlines (1.6); coordinate filings with H&B (.5); coordinate payment of third-party invoices with A&M team (.2); correspond with internal team re key dates (.2).	2.5	Charlie Fendrych
36674844	9/23/2024	Incorporate final revisions to exclusivity motion (1.1); prepare same for filing (.3).	1.4	Rupsha Basu
35666664	9/24/2024	Call with J. McIntyre, D. Porat, and C. Fendrych re confirmation pleadings.	0.5	Benjamin Schak
35696885	9/24/2024	Prepare for (1.3) and participate on (.5) call re confirmation brief; conduct follow up research re confirmation issues (.8); call with D. Porat and J. McIntyre re confirmation brief (.5); call with same re feasibility declarations (.2).	3.3	Charlie Fendrych
35699372	9/24/2024	Call with B. Schak, J. McIntyre, and C. Fendrych re confirmation brief (.5); correspond with same re same (.3); review draft brief (.1); analyze related issues (.9); correspond with B. Schak re potential plan objection issues (.2); analyze issues re same (.2); call with J. McIntyre and C. Fendrych re feasibility declarations (.2).	2.4	Daniel Porat
35702012	9/24/2024	Review draft confirmation brief (.9); call with B. Schak, D. Porat, and C. Fendrych re confirmation brief (.5); review precedent valuation declarations (.6); review precedent feasibility declarations (.4); conference with D. Porat and C. Fendrych re same (.2).	2.6	James McIntyre
35711012	9/24/2024	Call with DPW, Fried Frank and Kobre re next steps re mediation (.7); follow up correspondence with Milbank team re same (.3); review confirmation issues, plan values, and next steps (.9).	1.9	Matt Brod
36169173	9/24/2024	Attend mediation discussion with R. Strickland (Fried Frank); call with D. Schaible (DPW), A. Minear (Fried Frank), B. Schak, A. Leblanc, M. Brod, and others re mediation/settlement (.7); separate calls with each counsel re same (.8). correspond with same re same (1.2).	2.7	Andrew M Leblanc
36468709	9/24/2024	Review evolving positions of 1Ls and FSNs re mediation, bid-ask spread, mediators and timing (.8); correspond with A. Leblanc re same (.3); review PJT model and assumptions and currencies (.6).	1.7	Dennis F. Dunne
36674842	9/24/2024	All hands call with noteholder advisors, A. Leblanc, M. Brod re mediation and settlement negotiations (.7); review updated recovery analysis re same (.6); comments to same (.3); review prior hearing transcripts re same (1.8).	3.4	Samuel A. Khalil
35667238	9/25/2024	Review parties' position on exclusivity extension.	0.2	Dennis F. Dunne
35671111	9/26/2024	Call with J. Paperny, D. Porat re confirmation declaration.	0.2	Benjamin Schak
35672311	9/26/2024	Call with B. Schak and D. Porat re confirmation declaration.	0.2	Jordyn Paperny
35696451	9/26/2024	Compile draft declaration re valuation analysis for confirmation brief (2.4); review litigation team edits to confirmation brief (.2); review valuation analysis edits to brief (.3).	2.9	Charlie Fendrych
35699841	9/26/2024	Call with J. Paperny and B. Schak re confirmation declaration (.2); follow-up correspondence with same re same (.3).	0.5	Daniel Porat
35700895	9/26/2024	Correspond with D. Porat re confirmation brief.	0.1	James McIntyre
35701983	9/26/2024	Further revise third amended plan supplement (1.2); review correspondence re same (.2).	1.4	Rupsha Basu
35674180	9/27/2024	Draft confirmation declaration.	1.4	Jordyn Paperny

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Index Number	Date	Description	Hours	Name
35692998	9/27/2024	Review previous plan settlement proposals in connection with mediation (1.4); draft internal correspondence re same (.8); review financial analysis presentation prepared by PJT (.7).	2.9	Samuel A. Khalil
35697279	9/27/2024	Correspond with D. Porat re Chubb plan comments (.5); review background of all Chubb edits (.4).	0.9	Charlie Fendrych
35701861	9/27/2024	Incorporate further comments to plan supplement.	0.8	Rupsha Basu
35711075	9/27/2024	Review release case law (1.8); review potential arguments re same (.4).	2.2	Matt Brod
36511267	9/27/2024	Review notice re confirmation-related deadlines.	0.2	Benjamin Schak
35680279	9/28/2024	Continue drafting confirmation declaration.	2.3	Jordyn Paperny
35679900	9/29/2024	Revise draft confirmation declaration.	0.5	Jordyn Paperny
35692682	9/29/2024	Correspond with M. Brod re specific section of confirmation reply brief.	0.1	Benjamin Schak
35692765	9/29/2024	Review information to be provided to mediator by debtors (1.1); review correspondence re same (.3).	1.4	Samuel A. Khalil
36511271	9/29/2024	Correspond with P. Hughes, R. Sherald (both H&B), others re notice of adjustment of confirmation.	0.3	Benjamin Schak
35695167	9/30/2024	Continue drafting confirmation declaration.	4.2	Jordyn Paperny
35743879	9/30/2024	Review issues list re potential plan objection.	0.1	Daniel Porat
35744594	9/30/2024	Further revise plan supplement.	1.6	Rupsha Basu
35746019	9/30/2024	Correspond with Chubb counsel plan issue (.3); compile update for internal team (1.1).	1.4	Charlie Fendrych

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
35624153	9/18/2024	Correspond with F. Schaeffer, D. Rosenthal re potential antitrust issue.	0.3	Benjamin Schak

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45721.00033 Securities Issues

Index Number	Date	Description	Hours	Name
35612280	9/13/2024	Further revise takeback notes indentures.	1.6	Nicholas Kunz
35612735	9/15/2024	Revise takeback notes indentures (1.3); circulate same to Company and Trustee (.2).	1.5	Nicholas Kunz
36168330	9/16/2024	Draft convertible notes indentures (2.3); correspondence with C. Fleck re same (.4).	2.7	Nicholas Kunz
35651474	9/17/2024	Revise convertible notes indentures (2.4), correspond with C. Fleck re same (.3).	2.7	Nicholas Kunz
35650840	9/18/2024	Correspond with C. Fleck re draft indentures for convertible notes.	0.5	Nicholas Kunz
35650917	9/19/2024	Draft convertible notes indentures (.4); correspond with Milbank team re same (.1).	0.5	Nicholas Kunz
35651768	9/20/2024	Draft convertible notes indentures (1.3); correspond with Milbank team re same (.3).	1.6	Nicholas Kunz
35701527	9/23/2024	Review board resolutions re securities law question (.4); correspond with C. Fleck and B. Schak re same (.3).	0.7	James McIntyre

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45721.00034 Tax

Index Number	Date	Description	Hours	Name
35513715	9/1/2024	Tax call with R. Kestenbaum, M. Rivkin, PwC Tax and DPW tax.	0.9	Mendy Fox
35515146	9/1/2024	Conference with PwC, DPW, M Rivkin and M. Fox re 305 tax issues and AAM.	1.0	Russell J. Kestenbaum
35529930	9/1/2024	Call with R. Kestenbaum, M. Fox, DPW and PwC tax to discuss tax treatment of transaction steps.	1.0	Michael Rivkin
35553888	9/4/2024	Correspond with D. Porat re 2024 terms and revised tax disclosure re same (.4); review revised plan and DS (.5); review DPW comments to same (.2); correspond with Milbank team re supplemental tax disclosure (.2).	1.3	Russell J. Kestenbaum
35565712	9/4/2024	Correspond with team re tax issues.	0.3	Daniel Porat
35553754	9/5/2024	Review correspondence with Milbank team re structure (.2); correspond with M. Rivkin re tax disclosure issues (.2).	0.4	Russell J. Kestenbaum
36513396	9/11/2024	Correspond with M. Rivkin re LLCA and tax disclosure.	0.2	Russell J. Kestenbaum
36513402	9/12/2024	Review revised tax disclosure (.2); comment on same (.6);.	0.8	Russell J. Kestenbaum
36513407	9/13/2024	Correspond with M Rivkin re LLCA revisions (.1); correspond with DPW (.1); review revised indenture (.1); review takeback notes indentures (.6); comment on same (.4); correspond with M. Rivkin re same (.2).	1.5	Russell J. Kestenbaum
35615440	9/17/2024	Review revised tax disclosure.	0.7	Mendy Fox
36168337	9/17/2024	Call with R. Kestenbaum re WSD issues.	0.2	Michael Rivkin
36513414	9/17/2024	Call with M. Rivkin re WSD issues (.2), review correspondence re status and filings (.2).	0.4	Russell J. Kestenbaum
35627043	9/18/2024	Call with M. Rivkin and PwC Tax re lender tax comments to disclosure statement.	0.4	Mendy Fox
35645019	9/18/2024	Call with M. Rivkin re 2024 tax issues (.2); review term sheet for proposal to 1Ls (.2); review correspondence re same (.1).	0.5	Russell J. Kestenbaum
36169099	9/18/2024	Call with R. Kestenbaum re 2024 tax issues (.2); call with M. Fox and PwC Tax re lender tax comments to disclosure statement (.2).	0.4	Michael Rivkin
35639779	9/20/2024	Correspond with City of Nashville re alleged back taxes.	0.1	Benjamin Schak
35667895	9/26/2024	Call with R. Kestenbaum, M. Rivkin, and PwC Tax re Pillar II issue.	0.3	Mendy Fox
35678021	9/26/2024	Call with M. Fox, M. Rivkin, PwC re Pillar II issue (.3), follow-up correspondence with Milbank team (.1).	0.4	Russell J. Kestenbaum
36169209	9/26/2024	Call with PwC re UK Intercompany Claims.	0.4	Michael Rivkin

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45721.00035 Vendors and Suppliers

Index Number	Date	Description	Hours	Name
35564427	9/4/2024	Correspond with certain Vendor Payment Agreement party (.3); correspond with vendor re hearing implications (.5).	0.8	Charlie Fendrych
35565947	9/4/2024	Comms with certain vendor re plan issues (.2); review issues re related (.4).	0.6	Daniel Porat
35609909	9/9/2024	Review revised Vendor Payment Agreement for certain vendor.	0.5	Charlie Fendrych
35609954	9/11/2024	Correspond with vendor re Vendor Payment Agreement.	0.5	Charlie Fendrych
35597888	9/13/2024	Correspond with B. Cejka (A&M), C. Fendrych, others re vendor request for adequate assurance (.1); review critical vendor agreement re same (.2).	0.3	Benjamin Schak
35606289	9/16/2024	Draft letter to vendor re critical vendor agreement (1.4); discuss same with S. Vora (.1); revise same (.1).	1.6	Benjamin Schak
35656815	9/16/2024	Review letter to certain non-compliant vendor.	0.4	Charlie Fendrych
36511756	9/16/2024	Review letter to vendor re payment issue (.6); revise same (.8).	1.4	Samir Vora
35624206	9/17/2024	Call with C. Fendrych re Boeing Vendor Payment Agreement.	0.1	Benjamin Schak
35657790	9/17/2024	Review Vendor Payment Agreement markup (.5); correspond with B. Schak re edits to Vendor Payment Agreement(.3); correspond with A&M team re Vendor Payment Agreement (.2); review earlier claim efforts (.3); correspond with A&M team re go-forward approach (.1).	1.4	Charlie Fendrych
35628322	9/19/2024	Revise Howmet letter.	0.3	Benjamin Schak
35640019	9/20/2024	Correspond with D. Landry, T. Thomas (both Incora) re new contract with I2P (.4); correspond with M. Brooks (Troutman), C. Fendrych, others re extension of vendor payment agreement (.1).	0.5	Benjamin Schak
35745805	9/30/2024	Revise certain Vendor Payment Agreement.	0.7	Charlie Fendrych

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
36511981	9/5/2024	Review correspondence, suggestions, and next steps with Judge Lopez, DPW, KK, and plan mediation.	0.6	Dennis F. Dunne
36511985	9/5/2024	Call with Judge Lopez re Incora plan issues.	0.6	Andrew M Leblanc
36511998	9/13/2024	Conferences with Judge Lopez re mediation and status of bilateral negotiations.	0.3	Dennis F. Dunne
36511252	9/14/2024	Review script, agenda, and themes for management meeting with secured creditors (.3); review issues with Fried Frank proposal (.4).	0.7	Dennis F. Dunne
35606884	9/16/2024	Correspond with D. Dunne, S. Khalil, PJT, others regarding continuing mediation (.4); discuss mediation strategy with D. Coleal, D. Landry (both Incora), J. O'Connell and E. Ross (both PJT), C. Kelly (A&M) (.4).	0.8	Benjamin Schak
35624194	9/18/2024	Conference with D. Coleal and D. Landry (both Incora), B. Cejka, C. Kelly and A. Prentice (each A&M) re creditor meetings.	0.5	Benjamin Schak
36511759	9/20/2024	Review emergency mediation motion (.6); correspond with Milbank team re same (.1).	0.7	Samir Vora
36512009	9/22/2024	Review next steps with mediation and status conference requests of Judge Isgur.	0.4	Dennis F. Dunne
35666605	9/24/2024	Conference with A. Minear and Fried Frank team, D. Schaible and DPW team, S. Khalil, A. Leblanc, M. Brod re mediation.	0.7	Benjamin Schak
36511258	9/24/2024	Coordinate meeting with principals.	1.5	Charlie Fendrych
36169190	9/25/2024	Call with D. Landry (Incora) re status of negotiations (.1); correspond with S. Khalil, M. Brod re mediation attendees (.1); comment on talking points for negotiation session (.3).	0.5	Benjamin Schak
36511256	9/25/2024	Review updates and positions of 1Ls and FSNs re settlement, mediation, information flow, and next steps (.7); review issues for Judge Isgur at next settlement conference (.4).	1.1	Dennis F. Dunne
36511260	9/25/2024	Coordinate principals meeting (2.8); correspond with D. Dunne re same (.5).	3.3	Charlie Fendrych
36511262	9/25/2024	Coordinate re potential settlement meetings (1.2); review case updates (.3).	1.5	Daniel Porat
35671097	9/26/2024	Call with A. Leblanc, S. Khalil, D. Schaible and others from DPW, R. Strickland and A. Minear (both Fried Frank), Z. Rosenbaum (Kobre) re mediation (.3); follow-up call with E. Ross (PJT) (.2); call with M. Brod re same (.2).	0.7	Benjamin Schak
36169198	9/26/2024	Call with B. Schak re mediation issues and next steps.	0.2	Matt Brod
36169201	9/26/2024	Call with D. Schaible (DPW), R. Strickland and A. Minear (both Fried Frank), Z. Rosenbaum (Kobre), B. Schak, A. Leblanc re mediation.	0.3	Samuel A. Khalil
36169203	9/26/2024	Call with D. Schaible (DPW), R. Strickland and A. Minear (both Fried Frank), Z. Rosenbaum (Kobre), B. Schak, S. Khalil, and others re mediation updates (.3); correspondence with Milbank team re mediation issues (1.3).	1.6	Andrew M Leblanc
36511265	9/26/2024	Coordinate principals meeting (1.2); correspond with PJT team re meeting issue (.3).	1.5	Charlie Fendrych
36512013	9/26/2024	Conference with J. Weisman (SPT) (.3); review mediation issues and participants (.2); review next steps re Plan B and fallback plan of reorganization (.4).	0.9	Dennis F. Dunne
36674870	9/26/2024	Review hearing transcripts re upcoming mediation.	2.4	Samuel A. Khalil

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
36169217	9/27/2024	Review revised timing, scope, participants re mediation.	0.4	Dennis F. Dunne
36511351	9/27/2024	Conference with A. Leblanc re day's hearings (.4); conferences with J. Weisman (SPT) re same (.2); review Judge Isgur's comments and suggestions (.3); review list of mediators suggested by parties (.4); correspond with J. Shannon (.3).	1.6	Dennis F. Dunne
35685425	9/28/2024	Correspond with M. Brod re mediation order.	0.1	Benjamin Schak
35699336	9/28/2024	Correspond with B. Schak re mediation issues (.7); address issues re same (.5).	1.2	Daniel Porat
36169221	9/28/2024	Review correspondence re mediation issues (.2); correspond with Milbank team re same (.2).	0.4	Matt Brod
36169223	9/28/2024	Attend conference with Judge Shannon and A. Leblanc (.5); review mediator requests for summaries, information, and models (.3); review timing and conduct and participants of mediation sessions (.3).	1.1	Dennis F. Dunne
36169227	9/28/2024	Call with Judge Shannon and D. Dunne re mediation (.5); correspond with Milbank team re same (1.1).	1.6	Andrew M Leblanc
36511269	9/28/2024	Compile background information re principals meeting.	0.3	Charlie Fendrych
35693276	9/29/2024	Correspond with D. Porat re revisions to mediation order.	0.1	Benjamin Schak
36169233	9/29/2024	Review updates and next steps re mediation.	0.4	Dennis F. Dunne
35685845	9/30/2024	Review recorded transcripts of certain status conferences re mediator requests (.7); review entered mediation order (.6); correspond with B. Schak re same (.1).	1.4	Julie Wolf
35706373	9/30/2024	Call with D. Porat re mediation order and related matters (.2); correspond with same re same (.1).	0.3	Benjamin Schak
35743878	9/30/2024	Correspond with FRG team re draft mediation order (.4); call with C. Fendrych re same (.3); analyze related issues (.2); review court mediation order (.1); correspond with Milbank team re same (.1).	1.1	Daniel Porat
36511273	9/30/2024	Compile OCP notice filing (.4); review transcript re mediation order (.6); call with D. Porat re draft order (.3); draft order (.8).	2.1	Charlie Fendrych
36512019	9/30/2024	Review mediation order.	0.3	James McIntyre

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Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
39969539	9/3/2024	MATT BROD - Overtime transportation allowance. - Taxi / Uber / Car Service: Expense Date: 03-Sep-2024, Travel Type: Overtime, From / To: 550 W 34 - As directed, Merchant: Uber	271.34	Matt Brod
39977891	9/5/2024	DANIEL PORAT - Car from office to home after working late on Sept. 4. - Taxi / Uber / Car Service: Expense Date: 05-Sep-2024, Travel Type: Overtime, From / To: 550 W. 34th St., NYC 10001 - As directed, Merchant: Uber	66.70	Daniel Porat

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Meal, Overtime

Index Number	Date	Description	Amount	Name
40006159	9/4/2024	DANIEL PORAT - - Late night meal in office. - Dinner: Expense Date: 04-Sep-2024, Merchant: Dos Toros (Penn Station) - Uber Eats, Type: Overtime, Guest(s): Porat, Daniel	20.00	Daniel Porat
40006195	9/9/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Overtime meal	20.00	Nicholas Kunz
40006193	9/11/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Overtime meal	20.00	Nicholas Kunz
40006157	9/12/2024	KUNZ, NICHOLAS - - Overtime Meal - Dinner: Expense Date: 12-Sep-2024, Merchant: Sweetgreen, Type: Overtime, Guest(s): Kunz, Nicholas	20.00	Nicholas Kunz
40006189	9/16/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - research	20.00	Mark Polishuk
40006191	9/17/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Overtime meal	20.00	Nicholas Kunz

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Air Travel

Index Number	Date	Description	Amount	Name
40051798	9/20/2024	ANDREW LEBLANC - - Travel to Houston for meetings in Incora matter. - Airfare: Expense Date: 20-Sep-2024, Itinerary: DCA-IAH-DCA, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy, Travel Dates: 22-Sep-2024 - 23-Sep-2024	869.00	Andrew M Leblanc
39981736	9/22/2024	Benjamin Schak - - Round-trip on Delta (fare includes previous cancelled ticket credit \$362.96 + additional cost for this ticket \$153.99). Business Purpose: Travel to Houston to attend Court Hearing. - Airfare: Expense Date: 22-Sep-2024, Itinerary: LGA-IAH-LGA, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 22-Sep-2024 - 23-Sep-2024	516.95	Benjamin Schak

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39981722	9/22/2024	ANDREW LEBLANC - Travel to Houston for meetings in Incora matter. - Taxi / Uber / Car Service: Expense Date: 22-Sep-2024, Travel Type: Out Of Town, From / To: IAH Airport - Hotel, Merchant:	129.65	Andrew M Leblanc
39981728	9/23/2024	ANDREW LEBLANC - Travel to Houston for meetings in Incora matter. - Taxi / Uber / Car Service: Expense Date: 23-Sep-2024, Travel Type: Out Of Town, From / To: Courthouse - IAH Airport, Merchant:	70.10	Andrew M Leblanc
39981730	9/23/2024	ANDREW LEBLANC - - Travel to Houston for meetings in Incora matter. - Parking: Expense Date: 23-Sep-2024 - Merchant:	58.00	Andrew M Leblanc

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Meals - Out Of Town

Index Number	Date	Description	Amount	Name
39981724	9/22/2024	ANDREW LEBLANC - - Travel to Houston for meetings in Incora matter. - Hotel - Dinner: Expense Date: 22-Sep-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Leblanc, Andrew M.	60.71	Andrew M Leblanc
39981734	9/23/2024	Benjamin Schak - - Lunch at Mona Fresh Italian Food. - Lunch: Expense Date: 23-Sep-2024, Merchant: Mona Fresh Italian Food, Type: Out of Town, Guest(s): Schak, Benjamin	13.91	Benjamin Schak
39981740	9/23/2024	Benjamin Schak - - Dinner in Houston Airport. - Dinner: Expense Date: 23-Sep-2024, Merchant: SSP America El Tiempo IAH Bush International Airport, Type: Out of Town, Guest(s): Schak, Benjamin	21.19	Benjamin Schak
39981741	9/23/2024	Benjamin Schak - - Food and Beverage - Dinner (\$23.82 + \$5 tip). - Hotel - Meals - Other: Expense Date: 23-Sep-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Schak, Benjamin	28.82	Benjamin Schak

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Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39981735	9/22/2024	Benjamin Schak - Car from IAH Airport to hotel. - Taxi / Uber / Car Service: Expense Date: 22-Sep-2024, Travel Type: Local, From / To: 2700 Terminal Rd S, Houston, TX - 400 Dallas St, Houston, TX, Merchant: Lyft	45.35	Benjamin Schak
39981742	9/22/2024	Benjamin Schak - Ride from Home to LGA. - Taxi / Uber / Car Service: Expense Date: 22-Sep-2024, Travel Type: Local, From / To: As directed - LaGuardia Airport, Merchant: Lyft	73.06	Benjamin Schak
39981733	9/23/2024	Benjamin Schak - Ride from LGA to Home. - Taxi / Uber / Car Service: Expense Date: 23-Sep-2024, Travel Type: Local, From / To: LaGuardia Airport - As directed, Merchant: Lyft	64.43	Benjamin Schak

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Lodging

Index Number	Date	Description	Amount	Name
39981726	9/23/2024	ANDREW LEBLANC - - Travel to Houston for meetings in Incora matter. - Hotel - Lodging: Expense Date: 23-Sep-2024, Hotel Name: Marriott, Check In - Check Out: 22-Sep-2024 - 23-Sep-2024	402.54	Andrew M Leblanc
39981737	9/23/2024	Benjamin Schak - - Room and Tax - Hotel - Lodging: Expense Date: 23-Sep-2024, Hotel Name: Hilton, Check In - Check Out: 22-Sep-2024 - 23-Sep-2024	227.28	Benjamin Schak

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Lexis

Index Number	Date	Description	Amount	Name
39974082	9/4/2024	Lexis: PAPERNY, JORDYN	1,089.00	Jordyn Paperny
39974083	9/5/2024	Lexis: PAPERNY, JORDYN	198.00	Jordyn Paperny
39974086	9/5/2024	Lexis: PAPERNY, JORDYN	95.00	Jordyn Paperny
39974084	9/6/2024	Lexis: PAPERNY, JORDYN	396.00	Jordyn Paperny
39974085	9/7/2024	Lexis: PAPERNY, JORDYN	297.00	Jordyn Paperny
39976318	9/15/2024	Lexis: KIM, RIAH	99.00	Riah Kim
39976319	9/15/2024	Lexis: KIM, RIAH	594.00	Riah Kim
39976320	9/15/2024	Lexis: KIM, RIAH	53.00	Riah Kim
39979814	9/16/2024	Lexis: SCHAK, BENJAMIN	693.00	Benjamin Schak
39979815	9/16/2024	Lexis: PAPERNY, JORDYN	1,089.00	Jordyn Paperny
39979819	9/16/2024	Lexis: PAPERNY, JORDYN	200.00	Jordyn Paperny
39979820	9/16/2024	Lexis: PAPERNY, JORDYN	300.00	Jordyn Paperny
39979821	9/16/2024	Lexis: PAPERNY, JORDYN	424.00	Jordyn Paperny
39979824	9/16/2024	Lexis: PAPERNY, JORDYN	53.00	Jordyn Paperny
39980193	9/16/2024	Lexis Courtlink: CASE, TAMARA	7.00	Tamara Case
39980194	9/16/2024	Lexis Courtlink: CASE, TAMARA	99.00	Tamara Case
39979816	9/17/2024	Lexis: PAPERNY, JORDYN	891.00	Jordyn Paperny
39979822	9/17/2024	Lexis: PAPERNY, JORDYN	1,520.00	Jordyn Paperny
39979817	9/18/2024	Lexis: PAPERNY, JORDYN	99.00	Jordyn Paperny
39979818	9/19/2024	Lexis: PAPERNY, JORDYN	693.00	Jordyn Paperny
39979823	9/19/2024	Lexis: PAPERNY, JORDYN	285.00	Jordyn Paperny
39980192	9/20/2024	Lexis Courtlink: PAPERNY, JORDYN	7.00	Jordyn Paperny
39983082	9/23/2024	Lexis Courtlink: PAPERNY, JORDYN	7.00	Jordyn Paperny
39983084	9/23/2024	Lexis Courtlink: PAPERNY, JORDYN	99.00	Jordyn Paperny
39983083	9/24/2024	Lexis Courtlink: PAPERNY, JORDYN	84.00	Jordyn Paperny
39983085	9/24/2024	Lexis Courtlink: PAPERNY, JORDYN	990.00	Jordyn Paperny
39982467	9/27/2024	Lexis: PAPERNY, JORDYN	396.00	Jordyn Paperny

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Library Research

Index Number	Date	Description	Amount	Name
39990102	9/24/2024	Library Research	125.00	Samuel A. Khalil

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Westlaw

Index Number	Date	Description	Amount	Name
39972566	9/4/2024	Westlaw MCINTYRE, JAMES	1,345.64	Samuel A. Khalil
39972459	9/5/2024	Westlaw BOK, JULIA	786.60	Samuel A. Khalil
39980512	9/16/2024	Westlaw KIM, RIAH	629.28	Samuel A. Khalil
39980659	9/16/2024	Westlaw POLISHUK, MARK	91.02	Samuel A. Khalil
39980507	9/17/2024	Westlaw PAPERNY, JORDYN	10,979.15	Samuel A. Khalil
39980656	9/18/2024	Westlaw DOUMBIA, NABINTOU	4,648.21	Samuel A. Khalil
39980508	9/19/2024	Westlaw PAPERNY, JORDYN	3,006.75	Samuel A. Khalil
39980657	9/20/2024	Westlaw DOUMBIA, NABINTOU	2,202.05	Samuel A. Khalil
39980658	9/21/2024	Westlaw DOUMBIA, NABINTOU	2,662.32	Samuel A. Khalil
39983431	9/27/2024	Westlaw PAPERNY, JORDYN	1,048.80	Samuel A. Khalil