

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SEVENTEENTH MONTHLY FEE STATEMENT OF
MILBANK LLP AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION (OCTOBER 2024)**

Applicant	Milbank LLP, as counsel for the debtors and debtors in possession
Authorized to provide professional services to	Wesco Aircraft Holdings, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Date of retention order	Order entered July 27, 2023; order effective as of June 1, 2023
Period	October 1 through October 31, 2024
Interim fees incurred	\$1,455,476.50
Interim fees requested (80%)	\$1,164,381.20
Interim expenses incurred	\$49,636.98
Total fees (80%) and expenses (100%) requested	\$1,214,018.18

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Milbank LLP (“**Milbank**”), counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”²), submits this *Seventeenth Monthly Fee Statement* (the “**Fee Statement**”) for the period from October 1 through October 31, 2024 (the “**Seventeenth Fee Statement Period**”), in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 606] (the “**Interim Compensation Order**”).

2. Milbank has accrued compensation for professional services rendered in the amount of \$1,455,476.50 (the “**Fees**”) and has incurred out-of-pocket expenses in the amount of \$49,636.98 (the “**Expenses**”) during the Seventeenth Fee Statement Period. These amounts reflect write-offs or write-downs of \$47,476.50 in fees and \$572.79 in out-of-pocket expenses. Eighty percent (80%) of the Fees equals \$1,164,381.20, and one hundred percent (100%) of Expenses incurred equals \$49,636.98, for a total of \$1,214,018.18 in requested interim payments for the Seventeenth Fee Statement Period. Summaries of Milbank’s Fees are attached to this Fee Statement as **Exhibit A** and **Exhibit B**, arranged by project code and by timekeeper, respectively. A summary of Milbank’s Expenses is attached as **Exhibit C**, and a detailed list of time entries and Expenses is attached as **Exhibit D**.

3. Although every effort has been made to include all fees and expenses incurred during the Seventeenth Fee Statement Period, some fees and expenses may not be included in this Fee Statement due to delays caused by accounting and processing. Milbank reserves the right to make further application for allowance of such fees and expenses not included herein on a subsequent monthly fee statement or quarterly fee application.

4. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order. Pursuant to the Interim Compensation Order, parties in interest

² A detailed description of the Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [ECF No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”). The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on June 16, 2023; no trustee, examiner or other official committee has been appointed.

will have 14 days after filing of this Monthly Fee Statement to notify Milbank of any objection. Milbank submits that no other or further notice need be provided.

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Upon the foregoing Fee Statement, Milbank respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: March 5, 2025
New York, New York

Respectfully submitted,

/s/ Dennis F. Dunne

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
Email: DDunne@Milbank.com
SKhalil@Milbank.com
BSchak@Milbank.com

Counsel to the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that, on March 5, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**EXHIBIT A TO SEVENTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF TIME BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees Requested
Non-Working Travel	15.60	\$13,049.00
Asset Disposition	0.80	\$1,796.00
Assumption and Rejection of Contracts and Leases	1.30	\$1,417.50
Automatic Stay	0.40	\$630.00
Business Operations	1.40	\$1,920.00
Case Administration	51.50	\$56,722.00
Claims	11.70	\$14,497.50
Communications: Debtors	3.40	\$5,959.00
Communications: Secured Creditors	1.60	\$2,370.00
Communications: Unsecured Creditors	1.20	\$1,790.00
Customers	26.30	\$30,042.50
DIP Financing and Cash Collateral	6.40	\$7,517.50
Emergence	2.70	\$2,910.50
Employee Issues	0.70	\$1,250.50
Financing and Factoring	90.60	\$108,327.00
General Case Strategy	10.20	\$13,102.50
Governance	14.00	\$17,797.00
Hearings and Court Communications	43.90	\$77,212.50
Insurance	1.40	\$2,942.00
Litigation	166.70	\$161,522.00
Milbank Retention and Fees	169.20	\$136,867.00
Plan and Disclosure Statement	308.30	\$464,285.00

Project Category	Total Hours	Total Fees Requested
Real Estate	0.20	\$265.00
Securities Issues	1.60	\$3,202.50
Tax	10.80	\$18,519.00
Vendors and Suppliers	16.60	\$22,835.00
Mediation	145.10	\$286,728.00
Total	1,103.60	\$1,455,476.50

**EXHIBIT B TO SEVENTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF TIME BY TIMEKEEPER

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	80.40	\$180,498.00
Dennis Dunne	Financial Restructuring Partner	1991	\$2,245	48.20	\$108,209.00
Russell Kestenbaum	Tax Partner	1999	\$2,245	5.30	\$11,898.50
Andrew M Leblanc	Litigation Partner	1998	\$2,245 \$1,122.5*	55.00 6.40	\$123,475.00 \$7,184.00
Paul Denaro	Corporate Finance and Securities Partner	2000	\$2,245	4.20	\$9,429.00
Casey Fleck	Global Corporate Partner	1999	\$2,245	3.80	\$8,531.00
Matt Brod	Financial Restructuring Partner	2011	\$1,945	30.80	\$59,906.00
Jason Anderson	Global Corporate Partner	2009	\$1,795	3.30	\$5,923.50
Samir Vora	Litigation Partner	2007	\$1,695	49.10	\$83,224.50
Maya Grant	Alternative Investments Partner	2004	\$1,695	2.80	\$4,746.00
Benjamin Schak	Financial Restructuring Special Counsel	2014	\$1,575	50.80	\$80,010.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Julie Wolf	Litigation Associate	2016	\$1,475	101.20	\$149,270.00
Nathaniel Bachelis	Alternative Investments Associate	2010	\$1,475	15.20	\$22,420.00
Michael Rivkin	Tax Associate	2017	\$1,425	6.00	\$8,550.00
Russell Spivak	Litigation Associate	2018	\$1,375	5.10	\$7,012.50
Daniel Porat	Financial Restructuring Associate	2019	\$1,325	52.50	\$69,562.50
Hannah Blazek	Litigation Associate	2020	\$1,275	5.60	\$7,140.00
Mendy Fox	Tax Associate	2019	\$1,275	7.00	\$8,925.00
James McIntyre	Financial Restructuring Associate	2019	\$1,275 \$637.5*	22.60 9.20	\$28,815.00 \$5,865.00
Jules Monteyne	Alternative Investments Associate	2022	\$1,275	14.40	\$18,360.00
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	9.10	\$11,147.50
Jordyn Paperny	Litigation Associate	2021	\$1,225	11.70	\$14,332.50
Michael Scian	Financial Restructuring Associate	2022	\$1,225	92.10	\$112,822.50
Charlie Fendrych	Financial Restructuring Associate	2022	\$1,125	95.40	\$107,325.00
Maxwell Unterhalter	Alternative Investments Associate	2022	\$1,125	13.40	\$15,075.00
Victoria Colbert	Litigation Associate	2022	\$1,050	10.00	\$10,500.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
John Lee	Litigation Associate	2022	\$1,050	5.70	\$5,985.00
Rupsha Basu	Financial Restructuring Associate	2023	\$1,050	26.90	\$28,245.00
Ryan Aymard	Global Corporate Associate	2022	\$1,050	9.80	\$10,290.00
Aiden Qiao	Alternative Investments Associate	2023	\$1,050	16.00	\$16,800.00
Elizabeth Fly	Litigation Associate	2023	\$825	8.70	\$7,177.50
Alec Zatirka	Financial Restructuring Associate	2023	\$825	20.40	\$16,830.00
Julia Bok	Litigation Associate	2023	\$825	20.70	\$17,077.50
Jack Chen	Global Project, Energy and Infrastructure Finance Associate	Not Yet Admitted	\$595	8.10	\$4,819.50
Charmaine Thomas	Case Manager	N/A	\$480	8.60	\$4,128.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430	64.20	\$27,606.00
Leon Thomas	Legal Assistant	N/A	\$430	6.00	\$2,580.00
Rebecca Smith	Legal Assistant	N/A	\$330	8.30	\$2,739.00
Ashanti Bruce	Legal Assistant	N/A	\$330	15.90	\$5,247.00
Mahogany Williams	Staff Attorney	N/A	\$350	16.00	\$5,600.00
Sammy Kaye	Staff Attorney	N/A	\$350	16.00	\$5,600.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Ryan Park	Staff Attorney	N/A	\$350	16.20	\$5,670.00
Christopher Woodley	Staff Attorney	N/A	\$350	20.50	\$7,175.00
Alla Birenberg	Staff Attorney	N/A	\$350	5.00	\$1,750.00
Total			\$1,318.84	1,103.60	\$1,455,476.50

**EXHIBIT C TO SEVENTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF EXPENSES

Airfare	\$1,516.53
Lodging	\$1,549.65
Ground Transportation	\$1,341.32
Computerized Research	\$44,398.08
Meals/Overtime	\$831.40
Total	\$49,636.98

**EXHIBIT D TO SEVENTEENTH MONTHLY FEE
STATEMENT**

TIME ENTRIES AND EXPENSES

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45721.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
36677727	10/2/2024	Travel from New York to Houston for hearing.	4.5	James McIntyre
36677723	10/3/2024	Travel from Houston to New York from hearing.	4.7	James McIntyre
36677725	10/20/2024	Non-working travel to New York for mediation.	3.2	Andrew M Leblanc
36677729	10/22/2024	Return travel from mediation.	3.2	Andrew M Leblanc

Milbank LLP
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45721.00006 Asset Disposition

Index Number	Date	Description	Hours	Name
35867771	10/9/2024	Review possible sale of business	0.4	Dennis F. Dunne
36045679	10/17/2024	Review possible sale of business, timing, prospects, and strategic players.	0.4	Dennis F. Dunne

Milbank LLP
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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
35710702	10/1/2024	Review draft assumption schedule.	0.1	Benjamin Schak
35743436	10/1/2024	Correspond with T. Thomas (Incora) re rejected contracts.	0.2	Rupsha Basu
35744818	10/3/2024	Call with A. Prentice (A&M) re schedules of assumed and rejected contracts.	0.2	Rupsha Basu
36022093	10/9/2024	Correspond with A&M re schedules of amended and rejected contracts (.4); revise same (.4).	0.8	Rupsha Basu

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45721.00008 Automatic Stay

Index Number	Date	Description	Hours	Name
36140624	10/31/2024	Call with Mills-Reeve re UK landlord claim (.3); correspond with T. Thomas and D. Landry (both Incora) re same (.1).	0.4	Benjamin Schak

Milbank LLP
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45721.00010 Business Operations

Index Number	Date	Description	Hours	Name
35929219	10/9/2024	Correspond with D. Landry (Incora) re utilities deposit.	0.1	Benjamin Schak
35977798	10/11/2024	Review going concern language re UK financial reports.	0.4	Benjamin Schak
36117322	10/28/2024	Correspond with R. Basu, D. Landry (Incora), R. Kay (PwC), and others re non-U.S. financial reporting.	0.1	Benjamin Schak
36169519	10/29/2024	Correspond with M. Scian re budget and staffing plan.	0.2	Rupsha Basu
36172614	10/30/2024	Draft 3rd 345(b) motion (.3); correspond with HB and UST re same (.2); call with J. Ruff (UST) re same (.1).	0.6	James McIntyre

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
35710700	10/1/2024	Correspond with M. Brod re status of workstreams.	0.3	Benjamin Schak
35742878	10/1/2024	Follow up re 9/27 hearing transcript order (.1); review docket for recently filed pleadings (.1); update internal pleadings database with same (.4).	0.6	Charmaine Thomas
36380239	10/1/2024	Review company records re 1L professional fee payments (2.1); correspond with A&M re same (.2).	2.3	Julie Wolf
36429231	10/1/2024	Review transcript re order (.5); review audio recording re hearing (.3); review A&M interim fees for filing (.3); coordinate payment of third-party invoice (.1); correspond with D. Porat re NDAs (.2); correspond with B. Schak re OCP list (.1).	1.5	Charlie Fendrych
35728579	10/2/2024	Review status of workstreams.	0.1	Benjamin Schak
35742377	10/2/2024	Review dockets for recently filed pleadings (.2); update internal pleadings database with same (.6).	0.8	Charmaine Thomas
35743839	10/2/2024	Coordinate filing of hearing notice (.3); review advisor fee statement issues (.1); review correspondence re case updates (.1).	0.5	Daniel Porat
36380347	10/2/2024	Prepare docket update for Milbank FRG team (.2); review PwC fees for filing (.3); correspond with D. Porat re PwC fees issue (.5).	1.0	Charlie Fendrych
35742992	10/3/2024	Review docket for recently filed pleadings (.1); update internal pleadings folder with same (.2).	0.3	Charmaine Thomas
35748388	10/3/2024	Compile docket update for internal team (.4); finalize PwC invoice review (.5); prepare same for filing (.2).	1.1	Charlie Fendrych
35743213	10/4/2024	Review docket for recently filed pleadings (.1); update internal pleadings folder with same (.3).	0.4	Charmaine Thomas
35743593	10/4/2024	Review docket (.1); correspond with KCC re same (.1).	0.2	Daniel Porat
36423395	10/4/2024	Correspond with R. Sherald (H&B) re filings.	0.2	Charlie Fendrych
35744276	10/6/2024	Correspond with KCC re case issues (.1); review open items (.2).	0.3	Daniel Porat
36517361	10/6/2024	Internal correspondence re in-person meeting logistics (.8); correspond with client re OCP issue (.1).	0.9	Charlie Fendrych
36018399	10/7/2024	Review new pleadings on docket (.1); update pleadings database re same (.5).	0.6	Charmaine Thomas
36022463	10/7/2024	Circulate docket update.	0.6	Rupsha Basu
36517364	10/7/2024	Coordinate in-person mediation at HY (.5); compile updated OCP list (.4); correspond with H&B team re filings (.4); draft notice re PwC overage (.9); revise OCP filing (.2); compile update for internal team (.8).	3.2	Charlie Fendrych
36017285	10/8/2024	Review new pleadings on docket (.2); update pleadings database re same (.6).	0.8	Charmaine Thomas
36019440	10/8/2024	Review docket update (.1); review notice (.1).	0.2	Daniel Porat
36022287	10/8/2024	Draft PwC overage notice (1.7); coordinate filings with H&B team (.2); correspond with H&B re certain fees (.2); correspond with same re additional filings (.2).	2.3	Charlie Fendrych
36019052	10/9/2024	Review new pleadings on docket (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
36020821	10/9/2024	Review notice filing.	0.3	Daniel Porat

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36021307	10/9/2024	Correspond with D. Porat re exclusivity motion (.1); review prior filings on exclusivity (.3); correspond with H&B team re exclusivity issue (.2); compile exclusivity notice (.5).	1.1	Charlie Fendrych
36019213	10/10/2024	Review new pleadings on docket (.2); update pleadings database re same (.4).	0.6	Charmaine Thomas
36022357	10/10/2024	Review A&M fees for confidentiality.	3.5	Charlie Fendrych
35977722	10/11/2024	Review workstreams' status.	0.2	Benjamin Schak
36019636	10/11/2024	Review new pleadings on docket (.1); update pleadings database re same (.3).	0.4	Charmaine Thomas
36020411	10/11/2024	Review docket (.1); prepare docket update (.2).	0.3	Daniel Porat
36022718	10/11/2024	Coordinate budget estimate (.3); correspond with C. Kelly (QE) re overpayment (.2); review A&M fees for confidentiality (2.3); draft revised OCP list (.4); file same (.1); correspond with T. Thomas (Incora) re OCP issue (.2).	3.5	Charlie Fendrych
36423474	10/11/2024	Draft docket update.	0.5	James McIntyre
36023449	10/14/2024	Review new pleadings on docket (.2); update pleadings database re same (.5).	0.7	Charmaine Thomas
36423478	10/14/2024	Prepare budget update (.2); coordinate payment of third-party invoice (.1).	0.3	Charlie Fendrych
36023471	10/15/2024	Review new pleadings on docket (.1); update docket and pleadings database re same (.3).	0.4	Charmaine Thomas
36068846	10/15/2024	Review docket update.	0.4	Rupsha Basu
36071494	10/15/2024	Correspond with B. Schak re deadline extension.	0.2	Daniel Porat
36071728	10/15/2024	Coordinate payment of third-party invoice (.1); coordinate in-person mediation logistics (.7).	0.8	Charlie Fendrych
36517494	10/15/2024	Calendar additional hearings.	0.1	Hannah A. Blazek
36071782	10/16/2024	Review SDTX precedent re 1111(b) (.9); correspond with B. Schak re findings (.4).	1.3	Charlie Fendrych
36072032	10/16/2024	Review open workstreams (.3); review docket update (.1).	0.4	Daniel Porat
36423514	10/16/2024	Correspond with C. Fendrych re SDTX precedent re 1111(b).	0.2	Benjamin Schak
36423522	10/17/2024	Compile docket update for internal team.	0.2	Charlie Fendrych
36423527	10/17/2024	Draft docket update.	0.1	James McIntyre
36071720	10/18/2024	Monitor docket (.1); correspondence re case administration matters (.3); correspond with team re open workstreams (.2).	0.6	Daniel Porat
36423538	10/18/2024	Correspond with D. Porat re claims agent question.	0.3	Charlie Fendrych
36423544	10/18/2024	Draft docket update.	0.3	James McIntyre
36071505	10/19/2024	Review open workstreams (.1); correspond with team re same (.1).	0.2	Daniel Porat
36078615	10/19/2024	Correspond with D. Porat re certain deadlines under plan (.4); prepare for call with internal team (.4).	0.8	Charlie Fendrych
36072403	10/20/2024	Review open workstreams (.2); correspond with co-advisors re case issues (.2).	0.4	Daniel Porat
36119622	10/21/2024	Circulate docket update.	0.4	Rupsha Basu
36119182	10/22/2024	Review open workstreams (.2); correspond with team re case administration issues (.2).	0.4	Daniel Porat
36119443	10/23/2024	Correspond with FRG team re workstreams.	0.2	Daniel Porat

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36095568	10/24/2024	Review correspondence received during time off.	0.5	Benjamin Schak
36105001	10/24/2024	Review docket for objections to excess fees notice (.2); compile docket update for internal team (.2).	0.4	Charlie Fendrych
36119532	10/24/2024	Correspond with FRG team re workstreams (.2); coordinate re same (.5).	0.7	Daniel Porat
36104944	10/25/2024	Correspond with A&M team re third party invoice (.1); compile motion re certain case deadlines (1.2).	1.3	Charlie Fendrych
36106867	10/25/2024	Review correspondence from FRG team re workstreams.	0.3	Benjamin Schak
36429233	10/25/2024	Call with restructuring team re workstreams (.5); call with restructuring/litigation team re same (.5); review open workstreams (.5); correspond with team re same (.3); monitor docket (.2).	2.0	Daniel Porat
36118791	10/27/2024	Review open workstreams (.2); correspond with team re same (.8).	1.0	Daniel Porat
36162016	10/28/2024	Review docket (.2); update internal pleadings database re same (.4).	0.6	Charmaine Thomas
36172392	10/28/2024	Correspond with B. Schak re workstreams (.2); review open items (.2).	0.4	Daniel Porat
36175865	10/28/2024	Coordinate third party invoice payment (.2); correspond with D. Landry (Incora) re OCP issue (.4); review internal correspondence re filings (.2).	0.8	Charlie Fendrych
36161823	10/29/2024	Review docket re new filings (.2); update internal pleadings database re same (.5).	0.7	Charmaine Thomas
36424013	10/29/2024	Correspond with team re workstreams.	0.3	Daniel Porat
36517357	10/29/2024	Draft docket update.	0.3	Rupsha Basu
36162160	10/30/2024	Review docket re new filings (.1); update internal pleadings folders re same (.3).	0.4	Charmaine Thomas
36424021	10/30/2024	Draft correspondence to team re upcoming key dates.	0.1	Rupsha Basu
36517390	10/30/2024	Correspond with FRG team re open workstreams (.9); review (.5) and coordinate (.7) re same.	2.1	Daniel Porat
36517428	10/30/2024	Review docket (.2); compile update for Milbank team (.4).	0.6	Michael Scian
36162194	10/31/2024	Review docket re recent filings (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
36424048	10/31/2024	Compile docket update for internal team (.2); review PJT fees for confidentiality (.2).	0.4	Charlie Fendrych
36424062	10/31/2024	Review (.3) and coordinate (.4) re open workstreams.	0.7	Daniel Porat

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
35710691	10/1/2024	Correspond with M. Riordan (Chamberlain) re Appli-Tec claim.	0.1	Benjamin Schak
36011985	10/8/2024	Review certain proofs of claim re reconciliation (.6); correspond with N. Bentley (Incora), D. Landry (Incora), and B. Schak re same (.2); correspond with M. McNamara (A&M) re reconciliation of claims (.3); review settlement payment re certain claimant (.3); revise McIntyre objection (.5).	1.9	Michael Scian
36012171	10/14/2024	Revise McIntyre objection (.8); correspond with B. Schak and M. McNamara (A&M) re same (.1); review Gonzalez claim (.2); review comments re same (.2); correspond with M. McNamara (A&M) re same (.1).	1.4	Michael Scian
36071636	10/14/2024	Review claimant outreach correspondence (.1); correspond with M. Scian re same (.3); review related materials (.2).	0.6	Daniel Porat
36066392	10/15/2024	Further revise no liability claim objection re claim number 784 (.6); correspond with B. Schak, R. Sherald (H&B), and K. Somers (DPW) re same (.3).	0.9	Michael Scian
36069015	10/15/2024	Final review of objection to McIntyre claim.	0.1	Benjamin Schak
36066078	10/16/2024	Further revise proposed filing version of no liability claim objection re claim no. 784 (.3); correspond with B. Schak and R. Sherald (H&B) re same (.1).	0.4	Michael Scian
36112979	10/21/2024	Correspond with B. Schak and M. McNamara (A&M) re potential claimant (.1); review related documentation (.2); correspond with M. Chester (A&M), M. McNamara (A&M), and E. McKeighan (A&M) re possible reclassification of 503 (b)(9) claim (.1); review related correspondence and documentation (.7).	1.1	Michael Scian
36112773	10/22/2024	Research re status of asserted 503(b)(9) claim (2.6); draft email memo re same (1.8); correspond with B. Schak re same (.1).	4.5	Michael Scian
36113319	10/24/2024	Correspond with B. Schak, R. Sherald (H&B), and M. McNamara (A&M) re partial reclassification of claims (.2); review documentation re same (.2).	0.4	Michael Scian
36106892	10/25/2024	Review research re Claim #1955.	0.1	Benjamin Schak
36112857	10/25/2024	Correspond with B. Schak and M. Chester (A&M) re 503(b)(9) claim analysis.	0.2	Michael Scian

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45721.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
36380397	10/3/2024	Participate in Incora update call with client.	0.4	Andrew M Leblanc
35929148	10/9/2024	Conference with management, A. Leblanc, E. Ross (PJT), and others.	0.7	Benjamin Schak
36095600	10/23/2024	Call with G. Kroup (BKB) re status of matter.	0.2	Benjamin Schak
36119375	10/24/2024	Call with management re case updates.	0.4	Daniel Porat
36141628	10/29/2024	Conference with A. Leblanc, S. Khalil, D. Coleal (Incora), and others re status of matter (.4); correspond with D. Porat re same (.1).	0.5	Benjamin Schak
36172466	10/29/2024	Attend management/advisors call.	0.4	Daniel Porat
36423787	10/29/2024	Conference with A. Leblanc, B. Schak, D. Coleal (Incora) re case status.	0.4	Samuel A. Khalil
36517950	10/29/2024	Call with S. Khalil, B. Schak, D. Coleal (Incora) re case status.	0.4	Andrew M Leblanc

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45721.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
36380240	10/1/2024	Review documents for production to noteholders.	1.5	Julie Wolf
36141726	10/30/2024	Call with J. Weber (PW) re status of matter.	0.1	Benjamin Schak

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45721.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
35728360	10/2/2024	Weekly conference with MoFo and MWE re various issues.	0.1	Benjamin Schak
35977744	10/11/2024	Conference with T. Foudy, R. Ferraioli, and others at MoFo and MWE re various matters.	0.4	Benjamin Schak
36106978	10/25/2024	Call with L. Marinuzzi (MoFo) and D. Porat re status of matter.	0.3	Benjamin Schak
36429237	10/25/2024	Call with L. Marinuzzi (MoFo) and B. Schak re status of case (.3); prepare for same (.1).	0.4	Daniel Porat

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
36517347	10/1/2024	Discuss Gulfstream issues with K. Matthies, D. Landry, B. Howie, and D. Strohl (all Incora).	0.4	Benjamin Schak
35728709	10/2/2024	Correspond with S. Vora re discussions with customer (.2); discuss same with D. Landry (Incora) (.2); correspond with J. Wolf re same (.2).	0.6	Benjamin Schak
35734018	10/3/2024	Review prior Gulfstream correspondence and transition agreement (.6); call with D. Landry and K. Matthies (both Incora) re Gulfstream status (.5); review letter re same (.1); revise same (.3).	1.5	Julie Wolf
35944832	10/8/2024	Call with D. Landry (Incora) re multiple customer disputers (.4); correspond with S. Vora, J. Wolf re same (.2); review correspondence re Gulfstream disputes (.2).	0.8	Benjamin Schak
36015198	10/8/2024	Correspond with J. Bok re customer non-payments.	0.6	Julie Wolf
35929207	10/9/2024	Conference with D. Landry, K. Matthies, B. Howie (all Incora) re Gulfstream disputes (1.0); revise letter to Gulfstream (.6).	1.6	Benjamin Schak
36517895	10/9/2024	Draft correspondence re successor liability in contract law re Company's contract re customer non-payments customer dispute.	0.9	Julia Bok
36014874	10/10/2024	Review contract re customer non-payments (.9); correspond with J. Wok re same (.4).	1.3	Julie Wolf
36517897	10/10/2024	Review client contract re research re implied assumption of liabilities (.5); research caselaw re implied assumption of liabilities (2.1); research choice of law rules (2.8).	5.4	Julia Bok
36014951	10/11/2024	Call with J. Bok and H. Blazek re customer non-payments research (.2); review initial research re same (.9); consider claims re same (1.1).	2.2	Julie Wolf
36517899	10/11/2024	Call with J. Bok re choice of law research (.6); call with J. Bok and J. Wolf re same and additional litigation workstreams (.2).	0.8	Hannah A. Blazek
36517901	10/11/2024	Research potential contract claims re customer non-payments (4.3); call with H. Blazek re research progress re same (.6); call with H. Blazek and J. Wolf re scope of research re same (.2).	5.1	Julia Bok
36014994	10/12/2024	Review research re customer non-payments (.3); revise same (.5); review caselaw re same (.5).	1.3	Julie Wolf
36517905	10/13/2024	Further research re customer non-payments.	2.0	Julia Bok
36054181	10/14/2024	Correspond with J. Bok re customer non-payments (.2); review summary of caselaw re same (.2).	0.4	Julie Wolf
36068551	10/14/2024	Review legal research re customer non-payment.	0.3	Benjamin Schak
36517907	10/14/2024	Research alternative theories of liability rules re customer non-payments contract dispute.	0.4	Julia Bok
36054236	10/16/2024	Review recent correspondence between Debtors and Gulfstream.	0.6	Julie Wolf
36517946	10/28/2024	Correspond with S. Vora and J. Wolf re letter to customer re payment dispute.	0.1	Benjamin Schak

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
35728063	10/4/2024	Follow-up correspondence re status of workstreams.	0.1	Maxwell Unterhalter
36423393	10/4/2024	Correspond with K. Somers re DIP confirmation milestone (.2); correspond with internal team re confirmation milestone (.3).	0.5	Charlie Fendrych
35729075	10/5/2024	Correspond with DPW and others re Silver Point reimbursement requests (.2); correspond with C. Fendrych and others re DIP maturity date (.1).	0.3	Benjamin Schak
36517362	10/6/2024	Correspond with internal team re DIP confirmation milestone (.2); correspond with K. Somers (DPW) re same (.4).	0.6	Charlie Fendrych
36517409	10/6/2024	Review DIP terms issues.	0.1	Daniel Porat
35742784	10/7/2024	Correspond with D. Porat, C. Fendrych, and others re extension of milestone.	0.2	Benjamin Schak
36517365	10/7/2024	Coordinate with internal team re DPW exclusivity request (.5); calls with K. Somers (DPW) re same (.4).	0.9	Charlie Fendrych
36070264	10/16/2024	Prepare maturity extension.	0.2	Maxwell Unterhalter
36070963	10/17/2024	Further review DIP maturity extension (.1); correspond with team re same (.1).	0.2	Maxwell Unterhalter
36423529	10/17/2024	Review correspondence re DIP maturity extension.	0.7	Aiden Qiao
36069649	10/18/2024	Follow-up correspondence re maturity extension.	0.1	Maxwell Unterhalter
36517395	10/18/2024	Review correspondence re DIP extension.	0.8	Aiden Qiao
36674682	10/18/2024	Review DIP extension process.	0.4	Nathaniel Bachelis
36114212	10/21/2024	Analyze DIP maturity extension.	0.1	Maxwell Unterhalter
36101202	10/22/2024	Follow-up correspondence re DIP maturity extension.	0.1	Maxwell Unterhalter
36114095	10/25/2024	Review issues re DIP maturity extension.	0.1	Maxwell Unterhalter
36113690	10/28/2024	Review DIP maturity extension.	0.1	Maxwell Unterhalter
36128509	10/29/2024	Revise DIP maturity extension documentation.	0.2	Maxwell Unterhalter
36129745	10/30/2024	Correspond with J. Monteyne re DIP maturity extension.	0.1	Maxwell Unterhalter
36150288	10/30/2024	Review DIP extension documents (.2); correspond with DPW re same (.2).	0.4	Jules Monteyne
36424022	10/30/2024	Review correspondence re DIP extension letter.	0.2	Rupsha Basu

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
36119090	10/22/2024	Review potential emergence workstreams issues (.2); call with Veritas re same (.1).	0.3	Daniel Porat
36517386	10/26/2024	Review steps chart (.5); review structure chart (.4); correspond with N. Bachelis and M. Unterhalter re same (.3).	1.2	Daniel Porat
36172752	10/28/2024	Correspond with P. Denaro re emergence issues.	0.1	Daniel Porat
36517413	10/28/2024	Draft restructuring steps chart.	0.9	Jack Chen
36517416	10/29/2024	Revise steps chart.	0.2	Jules Monteyne

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45721.00020 Employee Issues

Index Number	Date	Description	Hours	Name
35970276	10/10/2024	Analyze potential retention payments in connection with section 503(c) (.1); call with D. Landry (Incora) re same (.1).	0.2	Benjamin Schak
36037554	10/10/2024	Correspond with B. Schak re employee issues (.2); review documents re same (.2).	0.4	Matt Brod
35977662	10/11/2024	Research issue re retention of counsel re hiring issue.	0.1	Benjamin Schak

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
35728692	10/1/2024	Follow-up correspondence re ABL engagement letter.	0.2	Maxwell Unterhalter
36674690	10/1/2024	Review ABL Engagement Letter (.2); comment on same (.4); review comparables re same (.3).	0.9	Nathaniel Bachelis
35728434	10/2/2024	Research precedents.	2.0	Jack Chen
35733459	10/2/2024	Revise exit ABL engagement letter.	0.3	Maxwell Unterhalter
35745042	10/2/2024	Review precedent arranger motions (.7); begin drafting BOA arranger motion (1.2).	1.9	Rupsha Basu
35719517	10/3/2024	Review ABL engagement and fee letter.	3.7	Aiden Qiao
35728245	10/3/2024	Summarize precedents (.6); correspond with team re same (.2).	0.8	Jack Chen
35733506	10/3/2024	Revise exit ABL engagement letter.	0.3	Maxwell Unterhalter
36674692	10/3/2024	Continue drafting arranger motion.	1.4	Rupsha Basu
35733358	10/4/2024	Review exit ABL engagement letter (.6); revise same (.9).	1.5	Maxwell Unterhalter
35744924	10/4/2024	Continue drafting arranger motion.	2.5	Rupsha Basu
36674688	10/4/2024	Revise ABL engagement letter (1.3); correspond with internal team re same (.1).	1.4	Aiden Qiao
35751489	10/7/2024	Review correspondence.	0.8	Aiden Qiao
35970513	10/7/2024	Revise ABL engagement letter further.	0.6	Nathaniel Bachelis
36016210	10/7/2024	Further review exit indenture (.3); further review ABL engagement letter (.4).	0.7	Maxwell Unterhalter
36020622	10/7/2024	Review correspondence with DPW re DIP financing issues (.1); correspond with internal team re same (.4).	0.5	Daniel Porat
36021637	10/7/2024	Continue drafting arranger motion.	2.6	Rupsha Basu
35751496	10/8/2024	Correspond with N. Bachelis re ABL engagement letter.	0.5	Aiden Qiao
35970523	10/8/2024	Work on structure chart for post-emergence financing structure.	0.8	Nathaniel Bachelis
36015924	10/8/2024	Revise ABL engagement letter (.7); revise indenture re same (.4).	1.1	Maxwell Unterhalter
36022252	10/8/2024	Draft arranger motion.	1.2	Rupsha Basu
36423419	10/8/2024	Correspond with A. Qiao re ABL engagement letter re exit structure (.5); review certain term sheet (.5); revise engagement letter further (.5); update structure chart for post-emergence financing structure (.8).	2.3	Nathaniel Bachelis
35867173	10/9/2024	Revise ABL engagement letter.	1.1	Aiden Qiao
35970585	10/9/2024	Update structure chart re financing structure (.7); revise engagement letter (.6).	1.3	Nathaniel Bachelis
36016138	10/9/2024	Review engagement letter (.4); revise same (.7); review exit indenture and structure (.3).	1.4	Maxwell Unterhalter
36423442	10/9/2024	Review structure chart (1.7); correspond with N. Bachelis re same (.2); update same (1.0).	2.9	Mendy Fox
35970577	10/10/2024	Review ABL engagement letter precedent (.3); revise same (1.3); revise structure chart (.7).	2.3	Nathaniel Bachelis
35975979	10/10/2024	Revise structure chart.	1.3	Jack Chen
36019354	10/10/2024	Further draft arranger motion.	0.8	Rupsha Basu
36423457	10/10/2024	Correspond with M. Unterhalter re exit structure.	0.4	Mendy Fox

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
35970477	10/11/2024	Further review engagement letter (.2); comment on same (.4); revise structure chart (.5).	1.1	Nathaniel Bachelis
35975992	10/11/2024	Revise structure chart.	1.8	Jack Chen
36016631	10/11/2024	Follow up correspondence on exit indenture and structure.	0.5	Maxwell Unterhalter
36022753	10/11/2024	Finalize arranger motion.	2.0	Rupsha Basu
36038481	10/11/2024	Revise revolver arranger motion.	1.3	James McIntyre
36067330	10/14/2024	Revise arranger motion (1.6); revise same (.2).	1.8	Rupsha Basu
36068108	10/14/2024	Review motion re financing fees.	0.1	Benjamin Schak
36070401	10/14/2024	Correspond with M. Fox and N. Bachelis re exit structure and indenture.	0.3	Maxwell Unterhalter
36674698	10/14/2024	Revise ABL engagement letter (.5); review certain precedent re same (.4).	0.9	Nathaniel Bachelis
36049138	10/15/2024	Revise intercompany note (1.3); call with ABL re exit (.4).	1.7	Nathaniel Bachelis
36061291	10/16/2024	Review correspondence re maturity extension.	0.6	Aiden Qiao
36069688	10/16/2024	Correspond with team re Intercompany note.	1.0	Maya Grant
36069943	10/16/2024	Draft global note (1.6); correspond with team re same (.3); further revise ABL engagement letter (.7).	2.6	Maxwell Unterhalter
36423503	10/16/2024	Correspond with team re deals (.2); Revise organizational chart (.8).	1.0	Jack Chen
36674694	10/16/2024	Correspond with M. Unterhalter re next steps re ABL (.4); correspond with team re internal cash/intercompany compliance (.5).	0.9	Nathaniel Bachelis
36041063	10/17/2024	Further work on maturity extension.	0.3	Jack Chen
36069851	10/17/2024	Revise ABL engagement letter.	1.0	Maxwell Unterhalter
36674696	10/18/2024	Revise ABL engagement letter.	0.4	Nathaniel Bachelis
36114210	10/21/2024	Further review exit indenture.	0.1	Maxwell Unterhalter
36674700	10/21/2024	Review correspondence re extension letter (.6); correspond with team re same (.3).	0.9	Aiden Qiao
36120861	10/23/2024	Correspond with N. Bachelis re exit documentation.	0.3	Maya Grant
36114194	10/24/2024	Correspond with M. Grant, N. Bachelis, and A. Qiao re exit status (.3); review exit materials (.3); call with J. Monteyne re same (.1).	0.7	Maxwell Unterhalter
36429239	10/24/2024	Correspond with B. Schak and M. Scian re financing workstreams (.2); coordinate re same (.5).	0.7	Jules Monteyne
36098267	10/25/2024	Draft ABL engagement letter (.5); call with J. Monteyne and A. Qiao re same (.2).	0.7	Nathaniel Bachelis
36102259	10/25/2024	Revise exit facility perfection certificate (1.8); revise ABL engagement letter (1.6); correspond with N. Bachelis, M. Unterhalter, A. Qiao re same (.6); call with N. Bachelis and A. Qiao re same (.2).	4.2	Jules Monteyne
36114144	10/25/2024	Review exit indenture checklist and status (.4); call with A. Qiao re same (.2).	0.6	Maxwell Unterhalter
36674702	10/25/2024	Review exit indenture checklist (2.1); review documents re same (1.1); call with M. Unterhalter and J. Monteyne re same (.2).	3.4	Aiden Qiao
36113994	10/26/2024	Correspond with M. Grant re exit indenture.	0.5	Maxwell Unterhalter

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
36150286	10/26/2024	Revise transaction documents (2.5); correspondence re same (.3).	2.8	Jules Monteyne
36517385	10/26/2024	Revise exit facility perfection certificate.	1.6	Daniel Porat
36097788	10/27/2024	Review ancillary documents re exit.	0.2	Aiden Qiao
36150276	10/27/2024	Revise exit facility perfection certificate (1.1); correspond with Company re same (.2).	1.3	Jules Monteyne
36517999	10/27/2024	Review revised LLC agreement (.7); correspond with N. Kunz re indentures (.1).	0.8	Casey Fleck
36150281	10/28/2024	Review closing checklist (.4); revise same (.5); revise global note (.7); correspond with DPW team re same (.2).	1.8	Jules Monteyne
36423762	10/28/2024	Review correspondence re exit financing documentation (.1); review documentation re same (.2).	0.3	Rupsha Basu
36429247	10/28/2024	Review exit indenture documentation (.2); correspond with A. Qiao re same (.1).	0.3	Maxwell Unterhalter
36517397	10/28/2024	Correspond with C. Fleck and S. Charest re trading of post-emergence securities.	0.3	Benjamin Schak
36128512	10/29/2024	Revise documentation re exit financing.	0.2	Aiden Qiao
36517415	10/29/2024	Revise structure chart (.1); revise perfection certificate (.4); correspond with N. Bachelis re same (.2); correspond with Company re same (.1).	0.8	Jules Monteyne
36150293	10/30/2024	Review revised global note (.4); review revised ABL engagement letter (.3); and correspond with N. Bachelis and M. Grant re same (.2).	0.9	Jules Monteyne
36424032	10/30/2024	Draft closing deliverables re extension letter.	0.8	Aiden Qiao
36517399	10/30/2024	Review correspondence from E. Ross (PJT) re financing discussions (.1); discuss same with same (.1).	0.2	Benjamin Schak
36140655	10/31/2024	Call with C. Fleck and N. Kunz re indenture trustee outreach.	0.2	Benjamin Schak
36150350	10/31/2024	Review draft of global note (.4); revise same (.2); correspond with M. Grant and N. Bachelis re same (.2); correspond with Company re same (.2); call with N. Bachelis and Company re same (.3).	1.3	Jules Monteyne
36424041	10/31/2024	Review global note (.2); revise same (.4); call with J. Monteyne and Company re same (.3).	0.9	Nathaniel Bachelis
36424043	10/31/2024	Review correspondence re takeback notes indenture.	0.3	Rupsha Basu
36424054	10/31/2024	Review issues re takeback indentures and book-entry (.5); correspond with J. Anderson re same (.1); call with B. Schak and N. Kunz re indenture trustee communications (.2).	0.8	Casey Fleck
36424056	10/31/2024	Revise take-back notes indenture (1.7); call with C. Fleck and B. Schak re indenture trustee issues (.2); correspond with C. Fleck re same (.2); review correspondence re same (.3).	2.4	Nicholas Kunz
36433958	10/31/2024	Revise Intercompany note (1.1); correspond with team re same and indenture (.4).	1.5	Maya Grant

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
35744057	10/3/2024	Review update re workstreams.	0.1	Daniel Porat
35745390	10/3/2024	Review open workstreams.	0.1	Rupsha Basu
35742535	10/7/2024	Correspond with internal team re status of matter and workstreams.	0.1	Benjamin Schak
36012214	10/7/2024	Attend conference with Milbank team re work in progress.	0.2	Michael Scian
36022032	10/7/2024	Attend conference with Milbank team re work in progress.	0.2	Rupsha Basu
36038492	10/7/2024	Attend conference with Milbank team re work in progress.	0.2	James McIntyre
36020217	10/8/2024	Correspond with B. Schak re case strategy.	0.1	Daniel Porat
36012233	10/14/2024	Attend conference with Milbank team re work in progress.	0.2	Michael Scian
36068241	10/14/2024	Attend conference with Milbank team re work in progress.	0.2	Benjamin Schak
36072286	10/14/2024	Attend conference with Milbank team re work in progress.	0.2	Charlie Fendrych
36674789	10/14/2024	Attend conference with Milbank team re work in progress (.2); correspond with same re same (.2).	0.4	Rupsha Basu
36072709	10/16/2024	Attend conference with Milbank team re work in progress.	0.2	Daniel Porat
36069092	10/17/2024	Attend conference with Milbank team re work in progress.	0.1	Rupsha Basu
36071437	10/18/2024	Correspond with team re strategy issues.	0.3	Daniel Porat
36071729	10/19/2024	Correspond with team re strategy issues.	0.5	Daniel Porat
36118961	10/21/2024	Correspond with team re matter update.	0.2	Rupsha Basu
36085463	10/22/2024	Correspond with D. Porat re various strategy matters.	0.5	Benjamin Schak
36119525	10/22/2024	Correspond with B. Schak re strategy issues.	0.2	Daniel Porat
36095590	10/23/2024	Call with Quinn, PJT, and A&M re status of matter and mediation.	0.4	Benjamin Schak
36104991	10/24/2024	Attend conference with Milbank team re work in progress.	0.2	Charlie Fendrych
36112819	10/24/2024	Conference with Milbank team re work in progress (partial).	0.1	Michael Scian
36118825	10/24/2024	Correspond with B. Schak re strategy.	0.3	Daniel Porat
36122334	10/24/2024	Attend conference with Milbank team re work in progress.	0.2	James McIntyre
36674791	10/24/2024	Attend conference with Milbank team re work in progress (.2); review materials re same (.2).	0.4	Rupsha Basu
36123636	10/25/2024	Draft docket update.	0.1	James McIntyre
36119214	10/27/2024	Correspond with FRG team meeting re case strategy issues (.2); review issues re same (.3).	0.5	Daniel Porat
36117452	10/28/2024	Attend conference with Milbank team re work in progress.	0.2	Benjamin Schak
36171234	10/28/2024	Attend conference with Milbank team re work in progress.	0.2	Michael Scian
36172673	10/28/2024	Attend conference with Milbank team re work in progress.	0.2	James McIntyre
36423765	10/28/2024	Attend conference with Milbank team re work in progress.	0.2	Rupsha Basu
36141579	10/30/2024	Advisor call with E. Ross (PJT), B. Cejka (A&M), and others.	0.3	Benjamin Schak
36140777	10/31/2024	Attend conference with Milbank team re work in progress (partial).	0.4	Benjamin Schak
36170556	10/31/2024	Attend conference with Milbank team re work in progress.	0.5	Rupsha Basu
36170658	10/31/2024	Attend conference with Milbank team re work in progress.	0.5	Michael Scian
36174221	10/31/2024	Attend conference with Milbank team re work in progress.	0.5	James McIntyre

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
36424050	10/31/2024	Attend conference with Milbank team re work in progress.	0.5	Charlie Fendrych
36424064	10/31/2024	Attend conference with Milbank team re work in progress.	0.5	Daniel Porat

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45721.00024 Governance

Index Number	Date	Description	Hours	Name
36122426	10/24/2024	Correspond with R. Kestenbaum re transferability of interests.	0.2	Jason T. Anderson
36106891	10/25/2024	Call with J. Anderson and D. Porat re drafting of LLC agreement.	0.2	Benjamin Schak
36121568	10/25/2024	Call with B. Schak and D. Porat re LLC agreement. (.2); call with R. Aymard re revisions to same (.2); review same (.3).	0.7	Jason T. Anderson
36429249	10/25/2024	Call with J. Anderson re revisions to LLCA (.2); review LLCA (.9); revise same re term sheet provisions (3.9).	5.0	Ryan Aymard
36429251	10/26/2024	Revise LLC Agreement (1.7); correspond with J. Anderson re same (.1).	1.8	Ryan Aymard
36098156	10/27/2024	Revise LLC Agreement (1.2); correspond with J. Anderson re same (.3); correspond with B. Schak re same (.1); correspond with internal team re same (.2).	1.8	Ryan Aymard
36106840	10/27/2024	Review LLC Agreement.	0.6	Benjamin Schak
36119158	10/27/2024	Review revised draft of LLCA (.8); comment on same (.6).	1.4	Jason T. Anderson
36423750	10/27/2024	Review LLCA (.6); review correspondence re same (.2).	0.8	Matt Brod
36131837	10/29/2024	Respond to M. Rivkin question re distributions under LLCA.	0.4	Ryan Aymard
36423784	10/29/2024	Revise LLC agreement per R. Kestenbaum and M. Rivkin comments.	1.1	Mendy Fox

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
35728429	10/2/2024	Attend remote status conference re mediation.	0.2	Benjamin Schak
35745190	10/2/2024	Prepare for hearing (1.2); attend hearing re Langur Maize (3.8); correspond with Milbank FRG and Litigation teams re same (.8).	5.8	James McIntyre
36120262	10/2/2024	Attend hearing re Langur Maize (3.8); prepare for same (1.2).	5.0	Samir Vora
36380246	10/2/2024	Attend status conference re mediation.	0.2	Matt Brod
36380343	10/2/2024	Conferences with A. Leblanc re status conference (.2); review summary of same (.1); review Langur Maize arguments and case law re same (.8).	1.1	Dennis F. Dunne
36380352	10/2/2024	Attend hearing re Langur Maize (3.8); draft correspondence re same (1.1); attend status conference (.2).	5.1	Samuel A. Khalil
36380385	10/2/2024	Attend status conference re mediation (.2); correspond with FRG team re same (.1).	0.3	Andrew M Leblanc
36380386	10/2/2024	Conferences with D. Dunne re hearing re mediation (.2); correspond with B. Schak, PJT, and Incora re same (.4); call with Judge Shannon re same (.9); call with clients re same (.5).	2.0	Andrew M Leblanc
36517436	10/2/2024	Coordinate with HB re notice of continued status conference (.2); review same (.3); prepare same for filing (.1).	0.6	Rupsha Basu
36517440	10/2/2024	Correspond with K. Somers (DPW) re status conference.	0.2	Charlie Fendrych
35745520	10/3/2024	Attend Langur Maize trial closing arguments (2.2); correspond with FRG team re same (.4).	2.6	James McIntyre
36380393	10/3/2024	Review updates re hearing.	0.3	Matt Brod
36517893	10/3/2024	Attend continued Langur Maize hearing (partial) (1.9); draft correspondence re same to internal team (.8).	2.7	Samuel A. Khalil
35743029	10/4/2024	Follow-up correspondence re 9/27 hearing transcripts (.2); distribute same to team (.1); update internal case files with same (.1).	0.4	Charmaine Thomas
35944829	10/8/2024	Attend status conference (.3); review notice re next status conference (.1).	0.4	Benjamin Schak
36022499	10/8/2024	Attend status conference (.3); draft notice of status conference (.2); prepare same for filing (.1).	0.6	Rupsha Basu
36423431	10/8/2024	Attend status conference (.3); correspond with litigation participants re same (.9).	1.2	Andrew M Leblanc
36423438	10/8/2024	Attend confirmation briefing (1.4); attend status conference (.3).	1.7	Samir Vora
36517470	10/8/2024	Attend status conference re mediation.	0.3	Samuel A. Khalil
36035043	10/15/2024	Attend status conference (partial).	0.3	Dennis F. Dunne
36071991	10/15/2024	Attend status conference (partial).	0.2	Charlie Fendrych
36119132	10/15/2024	Attend status conference.	0.5	Samir Vora
36423492	10/15/2024	Attend status conference (.5); call with A. Leblanc, B. Schak, PJT, and A&M team re same (.6).	1.1	Samuel A. Khalil
36423494	10/15/2024	Attend status conference (.5); prepare for same (.2); call with S. Khalil, B. Schak, PJT, and A&M re same (.6).	1.3	Andrew M Leblanc
36423499	10/15/2024	Attend status conference (partial) (.2); call with S. Khalil, J. O'Connell (PJT), A. Leblanc, others re hearing and next steps (.6); correspond with A. Leblanc, J. O'Connell (PJT), D. Coleal and D. Landry (both Incora) and others re same (.7).	1.5	Benjamin Schak

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
36104959	10/24/2024	Attend status conference (.3); compile update for B. Schak (.3).	0.6	Charlie Fendrych
36106549	10/24/2024	Review script and mediator message for hearing (.3); attend status conference before Judge Isgur (.3); conference with A. Leblanc (.1).	0.7	Dennis F. Dunne
36120519	10/24/2024	Attend status conference (.3); prepare for same (.2).	0.5	Samir Vora
36517872	10/24/2024	Attend status conference.	0.3	Andrew M Leblanc
36104961	10/25/2024	Prepare materials for confirmation hearing (.5); review hearing audio (.2); draft notice re hearing (.3).	1.0	Charlie Fendrych
36131313	10/29/2024	Attend status conference.	0.3	Dennis F. Dunne
36141542	10/29/2024	Attend remote status conference.	0.3	Benjamin Schak
36424008	10/29/2024	Attend status conference.	0.3	Andrew M Leblanc
36424015	10/29/2024	Coordinate re confirmation preparation (.6); coordinate re hearing notice (.2); attend status conference (.3).	1.1	Daniel Porat
36674803	10/29/2024	Attend status conference (.3); prepare for same (.1).	0.4	Samuel A. Khalil
36424039	10/30/2024	Review confirmation script (.7); review confirmation slide deck (.6)	1.3	Samir Vora
36140657	10/31/2024	Conference with S. Vora, J. Wolf, D. Porat, and J. Paperny re confirmation hearing planning.	0.6	Benjamin Schak
36424072	10/31/2024	Revise declaration in support of plan confirmation (.2); correspond with B. Schak re same (.1); call with S. Vora, B. Schak, D. Porat, and J. Paperny re confirmation hearing argument and plan (.6).	0.9	Julie Wolf

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45721.00026 Insurance

Index Number	Date	Description	Hours	Name
35970271	10/10/2024	Review summary of certain fees in relation to submission to insurance.	0.1	Benjamin Schak
36067972	10/14/2024	Discuss with M. Scian certain time entries in relation to insurance claim (.1); review materials re same (.1).	0.2	Benjamin Schak
36517944	10/28/2024	Multiple calls with Judge Shannon (.4); correspond with Milbank team re same (.7).	1.1	Andrew M Leblanc

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
35709267	10/1/2024	Review documents re plan confirmation discovery.	0.9	Elizabeth Fly
35741536	10/1/2024	Update litigation calendar entries.	0.3	Hannah A. Blazek
35745879	10/1/2024	Review Langur Maize action briefing in advance of hearing.	2.2	James McIntyre
35736867	10/2/2024	Review tagging of certain documents in internal database (.2); conference with J. Maguire re same (.3).	0.5	Elizabeth Fly
35746428	10/2/2024	Review briefing in Langur Maize action in advance of hearing.	1.3	James McIntyre
36121022	10/2/2024	Review Gulfstream issue (.2); correspondence re same (.3); correspond with A&M re discovery issue (.6); review confirmation discovery issues (.5).	1.6	Samir Vora
36380390	10/2/2024	Correspond with team re document collection for review and production (.3); review documents for production to noteholders (2.0).	2.3	Julie Wolf
35733983	10/3/2024	Review documents for production to noteholders (5.2); correspond with noteholders' counsel re same (.2); call with A. Prentice (A&M) re same (.4).	5.8	Julie Wolf
35741599	10/3/2024	Update calendar re litigation events.	0.2	Hannah A. Blazek
36517454	10/3/2024	Review arguments on tortious interference claims (.7); review case law and facts re certain allegations (.4).	1.1	Dennis F. Dunne
35729165	10/4/2024	Review hearing transcripts re ongoing litigation and client questions.	2.2	Samuel A. Khalil
35734023	10/4/2024	Review documents for production to noteholders (3.1); correspond with A. Prentice (A&M) re same (.4); correspond with internal team re same (.2); finalize and production of documents (.6); correspond with advisors to 1Ls re same (.2); review results from email data pull re document requests (1.8).	6.3	Julie Wolf
36120353	10/4/2024	Review confirmation discovery issues.	0.5	Samir Vora
35741907	10/6/2024	Review produced materials for forecasts, budgets, and business plans (1.9); correspond with J. Wolf re same (.8).	2.7	Hannah A. Blazek
36015094	10/7/2024	Prepare for (.6) and attend (.7) conference with noteholder group; correspond with counsel to 1Ls re noteholder document requests (.2); review noteholders' adequate protection briefing (1.8); coordinate review team for first level review of correspondence in response to noteholder document requests (.2); prepare for training re same (.2); review documents for production to noteholders (2.8).	6.5	Julie Wolf
36429257	10/7/2024	Review discovery issues (1.3); attend conference with noteholder group (.7); prepare for same (.4).	2.4	Samir Vora
35751460	10/8/2024	Research successor liability in contract law re Company's contract re customer non-payments.	0.6	Julia Bok
35983294	10/8/2024	Attend training call for first-level review of documents re 2024/2026 Noteholder Group's second set of document requests (partial) (.3); first-level review of documents re 2024/2026 Noteholder Group's second set of document requests (6.7).	7.0	Christopher Woodley
36014807	10/8/2024	Attend training call with 1L reviewers on review of documents re 2024/2026 noteholders' second set of requests (1.2); attend call with PJT re same (.3); correspond with 1L reviewers re questions during course of review of documents (.7); review documents for production re 2024/2026 noteholders (2.1).	4.3	Julie Wolf
36035410	10/8/2024	Review Litigation task list.	0.3	Hannah A. Blazek

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
36423421	10/8/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	0.5	Alla Birenberg
36423429	10/8/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	5.0	Sammy Kye
36423435	10/8/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	7.7	Ryan Park
36423437	10/8/2024	Review correspondence re discovery issues.	1.0	Samir Vora
36423440	10/8/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	6.5	Mahogany Daafine Williams
35980607	10/9/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	4.5	Alla Birenberg
35980724	10/9/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	8.5	Ryan Park
35981498	10/9/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	8.0	Mahogany Daafine Williams
35983115	10/9/2024	First-level review of documents re 2024/2026 Noteholder Group's second set of document requests.	8.5	Sammy Kye
35983221	10/9/2024	First-level review of documents collected in response to 2024/2026 Noteholder Group's second set of document requests.	11.0	Christopher Woodley
36014940	10/9/2024	Correspond with 1L reviewers re specific questions during course of review re 2024/2026 noteholders' second set of requests (.8); review documents re same (2.1); review invoices re same (.9).	3.8	Julie Wolf
36423448	10/9/2024	Review correspondence re discovery issues.	1.0	Samir Vora
36429255	10/9/2024	Review invoice spreadsheet (1.5); identify invoices absent from document production (1.6).	3.1	Elizabeth Fly
35981540	10/10/2024	First-level review re 2024/2026 Noteholder Group's second set of document requests.	1.5	Mahogany Daafine Williams
35982972	10/10/2024	First-level review of documents collected in response to 2024/2026 Noteholder Group's second set of document requests.	2.5	Sammy Kye
35983287	10/10/2024	Second-level review of documents collected in response to 2024/2026 Noteholder Group's second set of document requests.	2.5	Christopher Woodley
36014638	10/10/2024	Second-level review of documents re 2024/2026 noteholders' second set of requests (2.2); correspond with 1L reviewers re specific questions during course of document review (.6); review invoices re same (.3).	3.1	Julie Wolf
36035442	10/10/2024	Correspond with J. Wolf and J. Bok re choice-of-law research (.7); review research re the same (.3).	1.0	Hannah A. Blazek
36423469	10/10/2024	Review correspondence re discovery issues.	1.2	Samir Vora
36014696	10/11/2024	Second-level review of documents re 2024/2026 noteholders' second set of document requests (4.5); preparation of production re same (1.1); finalize production (.3).	5.9	Julie Wolf
36054009	10/14/2024	Additional second-level review of documents in response to 2024/2026 noteholders' second set of requests.	2.6	Julie Wolf
36118423	10/14/2024	Review issues re confirmation discovery (1.0); correspond with team re UCC coordination re 9019 submission (.5).	1.5	Samir Vora
36053996	10/15/2024	Further second-level review of additional documents in response to 2024/2026 noteholders' second set of requests (2.6); correspond with A&M re same (.3).	2.9	Julie Wolf

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Index Number	Date	Description	Hours	Name
36062203	10/16/2024	Review correspondence and invoice letters to ensure completeness of production materials.	3.1	Elizabeth Fly
36429259	10/16/2024	Prepare materials for additional production in response to 2024/2026 noteholders' second set of requests (1.7); correspondence re same (.2); review confirmation brief and relevant board minutes re same (.4).	2.3	Julie Wolf
36054174	10/17/2024	Finalize and make additional production in response to 2024/2026 noteholders' second set of requests (1.7); correspond with S. Vora re same (.1); review same re privilege (2.1).	3.9	Julie Wolf
36119060	10/17/2024	Review confirmation discovery issues (1.0); review 9019 confirmation brief insert and declaration (1.2); revise same (2.3); review summary of UCC call (.2); correspondence re same (.1).	4.8	Samir Vora
36054390	10/18/2024	Correspond with Haynes & Boone re discovery process (.3); correspond with S. Vora re same (.1); review discovery status tracker (.2); revise same (.2); review documents re second set of requests (1.2).	2.0	Julie Wolf
36423683	10/22/2024	Review confirmation discovery issues (.8); review confirmation briefing (2.0).	2.8	Samir Vora
36423687	10/22/2024	Compile and maintain discovery tracker re 2024/2026 noteholder requests and productions.	1.7	Julie Wolf
36104149	10/24/2024	Review documents admitted into evidence in adversary proceeding ahead of confirmation hearing (.8); prepare discovery and production summary re confirmation requests (.6).	1.4	Julie Wolf
36123324	10/24/2024	Correspond with internal team re upcoming litigation key dates.	0.2	Hannah A. Blazek
36114506	10/28/2024	Perform substantive cite check of motion citations.	1.1	Elizabeth Fly
36144534	10/28/2024	Summarize discovery efforts in advance of confirmation hearing.	0.6	Julie Wolf

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45721.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
35710799	10/1/2024	Correspond with M. Scian re fourth fee application.	0.3	Benjamin Schak
35722082	10/1/2024	Review August time entries re UST guidelines.	1.8	Ashanti Bruce
35729171	10/1/2024	Review September time entries re compliance with US Trustee Guidelines (1.9); review June (.7) and July (1.3) fee statements re same.	3.9	Ishmael Taylor-Kamara
35741210	10/1/2024	Revise fourth interim fee application (2.6); correspond with B. Schak and R. Basu re same (.1); review June time entries for compliance with UST guidelines (.3); correspond with M. Brod, B. Schak, and A. Heckman re same (.1); review July time entries for compliance with UST guidelines (.7); correspond with M. Brod, B. Schak, A. Heckman, and I. Taylor-Kamara re same (.3); review August time entries for compliance with UST guidelines (.4); correspond with J. Wolf and H. Blazek re same (.2).	4.7	Michael Scian
35743269	10/1/2024	Correspondence re delivery of draft fee statements to attorney.	0.3	Charmaine Thomas
36517355	10/1/2024	Correspond with M. Scian re budget.	0.1	Rupsha Basu
35722131	10/2/2024	Review August time entries for compliance with UST guidelines (1.5); coordinate printing and delivery of August fee statement (.1).	1.6	Ashanti Bruce
35728974	10/2/2024	Review September time entries re compliance with US Trustee Guidelines.	2.1	Ishmael Taylor-Kamara
35733959	10/2/2024	Review August time entries re compliance with UST guidelines.	0.2	Julie Wolf
35741648	10/2/2024	Review August time entries for compliance with UST guidelines (1.1); correspond with M. Brod, B. Schak, A. Bruce, I. Taylor-Kamara, and R. Smith re same (.1).	1.2	Michael Scian
35729016	10/3/2024	Review September time entries re compliance with US Trustee Guidelines.	2.1	Ishmael Taylor-Kamara
35748807	10/3/2024	Review Milbank fee statements.	1.2	Matt Brod
35729307	10/4/2024	Review September time entries re compliance with US Trustee Guidelines.	2.3	Ishmael Taylor-Kamara
35741488	10/4/2024	Review September time entries for compliance with UST guidelines.	4.3	Michael Scian
35748314	10/4/2024	Review Milbank fee statement.	2.8	Matt Brod
35978427	10/7/2024	Review September time entries re compliance with US Trustee Guidelines (1.2); review June (.8) and July (.6) fee statements re same.	2.6	Ishmael Taylor-Kamara
36012621	10/7/2024	Review September time entries for compliance with UST guidelines (2.3); correspond with M. Brod, B. Schak, A. Heckman, I. Taylor-Kamara, R. Smith, and A. Bruce re June, July, and August time entries (.4); correspond with B. Schak re March, April, and May invoices (.1); review same (.1).	2.9	Michael Scian
36037582	10/7/2024	Continue to review Milbank fee statements.	1.7	Matt Brod
35979265	10/8/2024	Review September time entries re compliance with UST guidelines (1.1); review June fee statement re same (.7); review July fee statement re same (.4).	2.2	Ishmael Taylor-Kamara
36012602	10/8/2024	Revise fourth interim fee application (1.4); correspond with A. Qiao re same (.2).	1.6	Michael Scian
35978690	10/9/2024	Review September time entries re compliance with UST guidelines.	2.3	Ishmael Taylor-Kamara

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Index Number	Date	Description	Hours	Name
36037513	10/9/2024	Review Milbank fee statement.	1.2	Matt Brod
35978705	10/10/2024	Review September time entries re compliance with UST guidelines.	2.6	Ishmael Taylor-Kamara
35980127	10/10/2024	Pull hearing transcripts re time entries review.	0.3	Ashanti Bruce
36012155	10/10/2024	Review June and July time entries re compliance with UST guidelines (1.6); correspond with A. Heckman (Milbank Billing), I. Taylor-Kamara, and A. Bruce re same (.3); review September time entries re same (2.4); correspond with I. Taylor-Kamara and A. Bruce re same (.1).	4.4	Michael Scian
36037535	10/10/2024	Review Milbank fee statement.	0.8	Matt Brod
36517407	10/10/2024	Review all Milbank time entries re employee issue and related invoices (1.2); correspond with B. Schak and A. Heckman (Milbank Billing) re same (.4).	1.6	Michael Scian
35978406	10/11/2024	Review September time entries re compliance with UST guidelines.	2.6	Ishmael Taylor-Kamara
36012363	10/11/2024	Revise September time entries re compliance with UST guidelines (2.9); correspond with A. Heckman (Milbank Billing), I. Taylor-Kamara, and A. Bruce re same (.2); correspond with M. Brod and I. Taylor-Kamara re June and July fee statements (.1).	3.2	Michael Scian
36517403	10/11/2024	Review time entries re employee matter and related invoices (3.3); correspond with B. Schak and A. Heckman (Milbank Billing) re same (.1).	3.4	Michael Scian
36053837	10/14/2024	Review October time entries for compliance with UST guidelines.	2.5	Rebecca Smith
36054413	10/14/2024	Review September time entries re compliance with UST guidelines.	2.6	Ishmael Taylor-Kamara
36054465	10/14/2024	Review September fee entries re compliance with UST guidelines.	2.0	Leon Thomas
36517405	10/14/2024	Review all Milbank time entries re former employee matter and related invoices (5.1); correspond with B. Schak and A. Heckman (Milbank Billing) re same (.3).	5.4	Michael Scian
36053884	10/15/2024	Review October time entries for compliance with UST guidelines.	2.9	Rebecca Smith
36054183	10/15/2024	Review September time entries re compliance with UST guidelines.	2.2	Ishmael Taylor-Kamara
36066463	10/15/2024	Revise September time entries re compliance with UST guidelines (2.7); correspond with I. Taylor-Kamara re same (.2); correspond with R. Smith, A. Bruce, and I. Taylor-Kamara re October time entries (.1); correspond with A. Heckman, R. Smith, A. Bruce, and I. Taylor-Kamara re revised June and July fee statements (.2); correspond with M. Brod and B. Schak re same (.1); prepare filing versions of June and July fee statements (.4); revise fourth interim fee application (.4).	4.1	Michael Scian
36054012	10/16/2024	Review September time entries re compliance with UST guidelines.	4.0	Leon Thomas
36054215	10/16/2024	Review October time entries re compliance with UST guidelines.	2.3	Ashanti Bruce

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Index Number	Date	Description	Hours	Name
36066070	10/16/2024	Review filing versions for June and July fee statements (.8); correspond with M. Brod and B. Schak re same (.2); review fourth interim fee application (.7); correspond with A. Heckman re same (.1); review October time entries re compliance with UST guidelines (2.6).	4.4	Michael Scian
36054071	10/17/2024	Review October time entries re compliance with UST guidelines.	2.0	Ashanti Bruce
36054144	10/17/2024	Review September time entries re compliance with US Trustee Guidelines (1.4); review August time entries re same (.9).	2.3	Ishmael Taylor-Kamara
36066242	10/17/2024	Review October time entries re compliance with UST guidelines (1.8); further review final version of fee application for July (.6); review August time entries re compliance with UST guidelines (.4).	2.8	Michael Scian
36069768	10/17/2024	Review July fee statement.	0.1	Benjamin Schak
36080311	10/17/2024	Review and comment on Milbank fee statement.	0.4	Matt Brod
36053313	10/18/2024	Review October time entries re compliance with UST guidelines.	2.6	Ashanti Bruce
36054089	10/18/2024	Review September time entries re compliance with US Trustee Guidelines.	2.7	Ishmael Taylor-Kamara
36066308	10/18/2024	Review August fee statement (.3); prepare filing version of same (.3); Correspond with A. Heckman, I. Taylor-Kamara, R. Smith, and A. Bruce re same (.2).	0.8	Michael Scian
36065829	10/20/2024	Finalize filing versions of fee applications for June, July, and August (.5); correspond with M. Brod and B. Schak re same (.1).	0.6	Michael Scian
36091181	10/21/2024	Review October time entries re UST guidelines.	2.0	Ashanti Bruce
36102161	10/21/2024	Review October time entries re compliance with US Trustee Guidelines.	1.3	Ishmael Taylor-Kamara
36112679	10/21/2024	Review June, July, and August fee statements (.6); correspond with M. Brod and B. Schak re same (.1).	0.7	Michael Scian
36101898	10/22/2024	Review October time entries re compliance with US Trustee Guidelines.	3.9	Ishmael Taylor-Kamara
36102104	10/23/2024	Review October time entries re compliance with US Trustee Guidelines.	3.8	Ishmael Taylor-Kamara
36104740	10/23/2024	Review October time entries re compliance with UST guidelines.	1.8	Ashanti Bruce
36112896	10/23/2024	Review October time entries in accordance with UST guidelines.	1.8	Michael Scian
36102027	10/24/2024	Review October time entries re compliance with US Trustee Guidelines.	3.9	Ishmael Taylor-Kamara
36107375	10/24/2024	Review October time entries re compliance with UST guidelines.	1.5	Ashanti Bruce
36113200	10/24/2024	Review October time entries in accordance with UST guidelines.	3.1	Michael Scian
36102109	10/25/2024	Review October time entries re compliance with US Trustee Guidelines.	3.9	Ishmael Taylor-Kamara
36113185	10/25/2024	Review October time entries re compliance with UST guidelines.	1.8	Michael Scian
36117938	10/28/2024	Review June-August monthly statements (.7); review March-May quarterly application (.3).	1.0	Benjamin Schak

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Index Number	Date	Description	Hours	Name
36155531	10/28/2024	Review October time entries re compliance with US Trustee Guidelines.	4.2	Ishmael Taylor-Kamara
36171373	10/28/2024	Review October fee statement in accordance with UST guidelines (4.2) revise filing versions of June, July and August fee statements (.4); correspond with B. Schak re same (.1); correspond with A. Heckman (Milbank Billing) re fourth interim fee statement (.1); correspond with B. Schak re same (.2); correspond with I. Taylor-Kamara re September fee statement (.1).	5.1	Michael Scian
36141534	10/29/2024	Review March-May 2024 interim fee application.	0.2	Benjamin Schak
36155538	10/29/2024	Review October time entries re compliance with US Trustee Guidelines.	3.4	Ishmael Taylor-Kamara
36179013	10/29/2024	Revise filing version of fourth interim fee application (2.3); correspond with M. Brod, B. Schak, R. Basu, and A. Heckman (Milbank Billing) re same (.3); begin draft of fifth interim fee application (2.8).	5.4	Michael Scian
36144268	10/30/2024	Review October time entries re compliance with UST guidelines.	2.9	Rebecca Smith
36155533	10/30/2024	Review October time entries re compliance with US Trustee Guidelines.	3.7	Ishmael Taylor-Kamara
36189998	10/30/2024	Comment on fourth interim fee application.	1.2	Matt Brod
36155505	10/31/2024	Review October time entries re compliance with US Trustee Guidelines.	3.6	Ishmael Taylor-Kamara

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Index Number	Date	Description	Hours	Name
35709315	10/1/2024	Review mediation order re client questions (.4); draft internal correspondence re same (.7).	1.1	Samuel A. Khalil
35710711	10/1/2024	Review draft confirmation declaration.	0.9	Benjamin Schak
35743561	10/1/2024	Correspond with B. Schak and A&M re plan supplement.	0.4	Rupsha Basu
35745278	10/1/2024	Review precedent letter agreement indemnity motions.	0.3	James McIntyre
36380233	10/1/2024	Review 1L position on global deal (.2); review management's concerns re timing and funding (.3).	0.5	Dennis F. Dunne
35713638	10/2/2024	Correspondence re section 1129 declaration.	0.1	Jordyn Paperny
35728283	10/2/2024	Correspond with D. Dunne, A. Leblanc, S. Khalil, MoFo, MWE, and others re UCC stipulation (.1); correspond with S. Vora and J. Wolf re defense of Committee settlement (.1).	0.2	Benjamin Schak
35747214	10/2/2024	Review confirmation-related documents and next steps.	1.3	Matt Brod
36380382	10/2/2024	Review caselaw research re plan confirmation.	1.9	Samuel A. Khalil
35728367	10/3/2024	Review materials for mediator re mediation of plan (1.2); draft internal correspondence to team re same (.7).	1.9	Samuel A. Khalil
35746288	10/4/2024	Correspond with C. Fleck re plan securities provisions.	0.6	James McIntyre
35729059	10/5/2024	Review draft voting report.	0.1	Benjamin Schak
35729233	10/5/2024	Review revised plan structure and treatment analysis prepared by PJT re mediation (.8); draft internal correspondence re same (.6).	1.4	Samuel A. Khalil
35737278	10/7/2024	Revise section 1129 confirmation declaration.	1.3	Jordyn Paperny
35749606	10/7/2024	Review background information for mediator (.7); draft internal correspondence re same (.4).	1.1	Samuel A. Khalil
36022212	10/7/2024	Call with R. Spivak re confirmation brief arguments.	0.4	Charlie Fendrych
36038509	10/7/2024	Call with R. Spivak re confirmation brief.	0.2	James McIntyre
36423411	10/7/2024	Call with C. Fendrych re confirmation brief (.4); review UST objection (.4); research applicable caselaw and precedent re same (.8); call with J. McIntyre re same (.2).	1.8	Russell Spivak
35800877	10/8/2024	Review Kobre's position re exclusivity, possibility objection, and requested limits (.3); review 1Ls requests re exclusivity (.2); review options and timeline post-mediation (.3).	0.8	Dennis F. Dunne
35944869	10/8/2024	Call with Kobre re objection deadline re plan exclusivity.	0.2	Benjamin Schak
36037473	10/8/2024	Review confirmation issues status and next steps.	0.4	Matt Brod
35867767	10/9/2024	Review revised position of parties re exclusivity and requests to shorten and condition it.	0.4	Dennis F. Dunne
35975635	10/9/2024	Revise section 1129 confirmation declaration.	0.2	Jordyn Paperny
35976506	10/9/2024	Review generated term sheet in connection with mediation (.6); comment on same (.5); review prior term sheets received from bond holder groups re same (1.2).	2.3	Samuel A. Khalil
36423444	10/9/2024	Correspond with D. Dunne and B. Shannon re Incora mediation issues.	0.6	Andrew M Leblanc
36423449	10/9/2024	Review confirmation briefing.	1.5	Samir Vora
36517369	10/9/2024	Review correspondence re exclusivity extension.	0.2	Rupsha Basu
36517373	10/9/2024	Correspond with C. Fendrych re extension of objection period re exclusivity.	0.1	Benjamin Schak
35984729	10/10/2024	Review confirmation brief in related case for purposes of drafting response to U.S. Trustee's objection	0.4	Russell Spivak

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36423465	10/10/2024	Correspond with R. Basu and M. Brod re reply to potential exclusivity objections (.1); follow up correspondence with M. Brod re same (.2).	0.3	Benjamin Schak
36423467	10/10/2024	Research re objection reply (.4); review confirmation brief precedent re objection reply (.4).	0.8	Russell Spivak
36423470	10/10/2024	Review confirmation briefing.	2.0	Samir Vora
36517430	10/10/2024	Review fallback plan terms and governance.	0.7	Dennis F. Dunne
36674846	10/10/2024	Correspond with N. Bachelis re chapter 11 plan.	0.9	Aiden Qiao
36674848	10/10/2024	Draft exclusivity motion reply.	2.4	Rupsha Basu
36429268	10/11/2024	Review plan structure for nonconsensual chapter 11 plan (.7); draft summary of same for term sheet (.9); review exclusivity case law research (2.3).	3.9	Samuel A. Khalil
36009085	10/13/2024	Correspond with A. Leblanc re exclusivity requests (.2); review DPW position re same (.1).	0.3	Dennis F. Dunne
36030688	10/14/2024	Review revised legal memo re plan confirmation requirements (1.3); comment on same (.6).	1.9	Samuel A. Khalil
36423479	10/14/2024	Review plan and disclosure statement procedures re noticing agent question (.7); correspond with D. Porat re claims agent question (.4).	1.1	Charlie Fendrych
36067978	10/15/2024	Call with A. Telukuntla (PJT) re cram up requirements.	0.1	Benjamin Schak
36068168	10/15/2024	Correspond with B. Schak re exclusivity notice.	0.2	Rupsha Basu
36071955	10/15/2024	Review R. Spivak confirmation brief (.6); correspond with R. Spivak re brief edits (.3).	0.9	Charlie Fendrych
36080190	10/15/2024	Review mediation proposal (.8) and consider issues re same (.5).	1.3	Matt Brod
36051958	10/16/2024	Review revised plan confirmation analysis prepared by A&M and PJT re mediation (.9); draft correspondence including comments and analysis re same (.8).	1.7	Samuel A. Khalil
36060891	10/16/2024	Revise reply to U.S. Trustee objections.	0.5	Russell Spivak
36061273	10/16/2024	Correspond with B. Schak re potential edits to reply to U.S. Trustee objections.	0.2	Russell Spivak
36070352	10/16/2024	Discuss cram-up analysis with E. Ross, A. Telukuntla, and A. Jia (all PJT) (.3); conference with M. Brod re potential term sheets (.5); draft "Plan C" term sheets (1.4); discuss same with D. Porat (.5).	2.7	Benjamin Schak
36072418	10/16/2024	Review term sheet (.5); discuss same with B. Schak (.5); revise same (.5); correspond with team and co-advisors re related issues (.7).	2.2	Daniel Porat
36080240	10/16/2024	Meeting with B. Schak re alternative plan constructs (.5); review and comment on term sheet re same (.9); review existing plan re same (.4).	1.8	Matt Brod
36423512	10/16/2024	Review research re plan and DS issues.	0.4	Daniel Porat
36052635	10/17/2024	Review plan proposal sent by 1Ls (.8); review caseload research re same (2.8); review pre-petition credit documents re same (1.7).	5.3	Samuel A. Khalil
36054093	10/17/2024	Call with UCC counsel re confirmation and UCC settlement (.3); review confirmation brief re same (.2); revise same (.5).	1.0	Julie Wolf
36069668	10/17/2024	Correspond with team re exclusivity and DPW request re objection deadline.	0.1	Benjamin Schak

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Index Number	Date	Description	Hours	Name
36071986	10/17/2024	Review DPW request re exclusivity (.2); correspond with internal team re same (.5).	0.7	Charlie Fendrych
36072163	10/17/2024	Correspond with PJT re term sheet (.5); correspond with team re same (1); review term sheet (.5); revise same (.7); coordinate with team re related issues (.5); consider issues request re exclusivity (.3); correspond with C. Fendrych re same (.2).	3.7	Daniel Porat
36057472	10/18/2024	Review further revised analysis re plan treatment prepared by A&M and PJT re mediation (1.9); review caselaw research re 1111(b) re same (2.2).	4.1	Samuel A. Khalil
36071956	10/18/2024	Review plan proposal (.5); prepare analysis of same (.5); correspond with internal team re same (.3); call with DPW re same (.7); correspond with co-advisors re same (.1); review solicitation issue (.3); correspondence re same (.1).	2.5	Daniel Porat
36072541	10/18/2024	Correspond with internal team re exclusivity issue (.2); correspond with DPW team re same (.1).	0.3	Charlie Fendrych
36080220	10/18/2024	Review DPW plan proposal (.4); call with DPW and Milbank re same (.6) (partial); follow-up correspondence re same (.3); consider issues re same (.6).	1.9	Matt Brod
36082220	10/18/2024	Review plan TS from 1Ls.	0.4	James McIntyre
36517926	10/18/2024	Correspond with team re 1111(b) issue (.4); review preliminary research re same (1.0).	1.4	Samir Vora
36054453	10/19/2024	Call with M. Brod and D. Porat re plan confirmation issues (.5); review plan documents re same (.8); correspondence re legal research re section 1111(b) (.3); research same (1.0).	2.6	Julie Wolf
36054721	10/19/2024	Review confirmation issues and accepting class risks.	0.4	Dennis F. Dunne
36066098	10/19/2024	Correspond with C. Fendrych, D. Porat, and J. McIntyre re revisions to DS, Plan, and DS motion.	0.1	Michael Scian
36071823	10/19/2024	Call with M. Brod and J. Wolf re plan research items (.5); analysis re research items (.1); call with A. Zatirka re research questions (.2).	0.8	Daniel Porat
36080248	10/19/2024	Review correspondence re plan issues (.3); call with D. Porat and S. Vora re same (.5); review legal issues re same (.5); correspond with Milbank team re plan drafting and next steps (.2).	1.5	Matt Brod
36082263	10/19/2024	Correspond with FRG team re plan.	0.1	James McIntyre
36423628	10/19/2024	Analyze case law re certain research question (.7); call with D. Porat re same (.2); conduct research re acceptance by impaired convenience class (1.2).	2.1	Alec Zatirka
36054470	10/20/2024	Call with J. Lee, J. Paperny, V. Colbert, and J. Bok re research re plan confirmation issues (.8); conduct legal research re same (1.3).	2.1	Julie Wolf
36057390	10/20/2024	Draft outline of issues re in-person mediation session (.8); review prior plan proposal re same (1.3).	2.1	Samuel A. Khalil
36065956	10/20/2024	Conference with C. Fendrych, D. Porat, and J. McIntyre re revisions to DS, Plan, and DS motion (.6); review previously filed DS redlines and exhibits re same (1.9); multiple correspondence with Milbank team, A&M team, and PJT team re financial projections exhibit, liquidation analysis exhibit, and Valuation analysis exhibit (.4).	2.9	Michael Scian

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Index Number	Date	Description	Hours	Name
36072006	10/20/2024	Review term sheet proposal (.2); analysis re same (.3) team meeting re plan documents (.5); review research re plan issues (.5); attend call with C. Fendrych, M. Scian, and J. McIntyre re same (partial) (.2); correspondence re exclusivity motion proceeding (.1).	1.8	Daniel Porat
36078623	10/20/2024	Prepare for (.4) and attend (.6) call re plan with M. Scian, D. Porat, and J. McIntyre; correspond with internal team re exclusivity deadlines (.2); compile new plan variation (2.6).	3.8	Charlie Fendrych
36082202	10/20/2024	Call re plan with C. Fendrych, D. Porat, and M. Scian (.6); research re convenience class question (.4).	1.0	James McIntyre
36423634	10/20/2024	Call with J. Wolf, J. Lee, J. Paperny, and V. Colbert re Section 1111(b) research (.8); research secondary sources re same (2.2).	3.0	Julia Bok
36423636	10/20/2024	Call with J. Wolf, J. Paperny, J. Lee, and J. Bok re section 1111(b) research (.8); research re plan objections for bad faith claim classification (.2).	1.0	Victoria L. Colbert
36423644	10/20/2024	Call with J. Wolf, J. Paperny, V. Colbert, and J. Bok re research re 1111(b) election arguments and responses (.8); conduct preliminary research re same (.9); review research from J. Bok re same (.3).	2.0	John Lee
36423646	10/20/2024	Correspond with team re 1111(b) research (.8); research same (1.8).	2.6	Jordyn Paperny
36423648	10/20/2024	Review 1111(b) and convenience class issue.	1.9	Samir Vora
36423650	10/20/2024	Research re treatment of impaired convenience class (1.3); analyze case law and found research re same (.7); correspond with team re same (.1).	2.1	Alec Zatirka
36084560	10/21/2024	Correspond with J. Conte (KK) re exclusivity motion.	0.1	Benjamin Schak
36085672	10/21/2024	Participate in mediation (partial).	11.3	Samuel A. Khalil
36104113	10/21/2024	Conduct legal research re plan confirmation issues (1.7); review others' research re same (1.1); review plan constructs (.6).	3.4	Julie Wolf
36119065	10/21/2024	Correspond with team and co-advisors re plan (.7); review research re plan issues (.3); correspond with A. Zatirka re same (.2).	1.2	Daniel Porat
36121481	10/21/2024	Correspond with FRG re plan issues and mediation.	0.2	James McIntyre
36423656	10/21/2024	Research cases re Section 1111(b) and classification of creditors.	1.4	Julia Bok
36423658	10/21/2024	Review case law re convenience class issues.	1.3	Matt Brod
36423661	10/21/2024	Research re improper classification of claims in same class (2.0); research re treatment of substantially similar claims (1.0); research re section 1111(b) right (2.0); research re claim classification under 1122(a) (.7).	5.7	Victoria L. Colbert
36423665	10/21/2024	Compile revised plan consents (1.3); draft plan (2.7).	4.0	Charlie Fendrych
36423667	10/21/2024	Research re section 1111(b) requirements and potential exceptions (1.6); correspond with J. Paperny re same (.1); draft outline of research findings (.6); draft summary of same (.9).	3.2	John Lee
36423669	10/21/2024	Research re section 1111(b).	3.4	Jordyn Paperny
36674852	10/21/2024	Analysis re credit bid structure.	0.4	Casey Fleck

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Index Number	Date	Description	Hours	Name
36085462	10/22/2024	Correspond with C. Fendrych re plan term sheet following mediation (.4); correspond with S. Vora re same (.2); correspond with R. Kestenbaum, C. Fleck, J. Anderson, others re plan structure (.4); review term sheet (.8); call with C. Fendrych re same (.5).	2.3	Benjamin Schak
36086554	10/22/2024	Review comments to agreed mediated terms (.6); provide comments to same (.4); prepare outline of revisions needed for plan (1.8); review caselaw research re solicitation (1.6).	4.4	Samuel A. Khalil
36104901	10/22/2024	Correspond with B. Schak re plan (.3); review revised mediation term sheet (.6); draft term sheet re same (4.9); correspond with B. Schak re same (.3); call with same re same (.5); revise same (2.5).	9.1	Charlie Fendrych
36112867	10/22/2024	Analysis re previously filed disclosure statement re latest plan proposal.	1.6	Michael Scian
36118925	10/22/2024	Review term sheet (.1); correspond with team re plan issues (.2); review research issues re plan (.2); correspond with B. Schak re same (.2).	0.7	Daniel Porat
36423673	10/22/2024	Research cases re Section 1111(b) and classification of creditors (1.5); review summary re Section 1111(b) arguments (.4).	1.9	Julia Bok
36423675	10/22/2024	Draft summary of 1111(b) research (1.5); research re classification of substantially similar claims (.5); research re claim treatment under 1123(a)(4) (1.1); review 1111(b) research summary (.2).	3.3	Victoria L. Colbert
36423681	10/22/2024	Research re section 1111(b) (1.4); revise summary re same (1.2).	2.6	Jordyn Paperny
36423686	10/22/2024	Review legal research re plan confirmation issues (1.1); draft memorandum re same (1.3).	2.4	Julie Wolf
36423689	10/22/2024	Begin drafting memo re 1129(a) requirement (1.2); analyze additional provided case law and found research re 1129(a) (1.6).	2.8	Alec Zatirka
36517934	10/22/2024	Review correspondence from internal team re outstanding research questions re potential section 1111(b) arguments (.1); research re same (.2); review consolidated research re same (.2).	0.5	John Lee
36095591	10/23/2024	Call with C. Fendrych re chapter 11 plan revisions.	0.3	Benjamin Schak
36112916	10/23/2024	Review disclosure statement re revisions to new plan (1.2); revise disclosure statement re same (2.9).	4.1	Michael Scian
36122634	10/23/2024	Review plan term sheet (.5); call with FRG, Tax, and Corporate teams re plan (.5).	1.0	James McIntyre
36132584	10/23/2024	Correspond with Milbank team re term sheet and next steps (.1); review term sheet re same (.7); consider Plan issues and next steps (.4).	1.2	Matt Brod
36423707	10/23/2024	Revise portions of confirmation brief (.4); revise declaration in support of confirmation re proposed plan amendments (.4); correspond with S. Khalil re same (.1); review plan term sheet (.2); correspondence re same re plan confirmation brief (.4).	1.5	Julie Wolf
36423711	10/23/2024	Conduct research re claims classification and gerrymandering (4.4); review caselaw re same (.8); additional research re 1129(a) (1.8).	7.0	Alec Zatirka
36517936	10/23/2024	Review 1111(b) memo (.4); revise same (.2).	0.6	Samir Vora

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Index Number	Date	Description	Hours	Name
36517968	10/23/2024	Review issues and themes for October 24th status conference on the plan.	0.3	Dennis F. Dunne
36517981	10/23/2024	Review term sheet (.4); review plan solicitation items from claims agent (.1).	0.5	Daniel Porat
36104886	10/24/2024	Call with D. Porat re plan (.4); internal team correspondence re plan (.4); revise plan (3.5).	4.3	Charlie Fendrych
36118878	10/24/2024	Review issues re plan updates.	0.2	Daniel Porat
36423729	10/24/2024	Further revise disclosure statement re new plan proposals.	2.1	Michael Scian
36423731	10/24/2024	Revise memo re convenience class and gerrymandering (2.6); conduct research for same (1.8).	4.4	Alec Zatirka
36674850	10/24/2024	Review DS hearing transcript in connection with same (.8); review revised Chapter 11 plan (1.1).	1.9	Samuel A. Khalil
36104921	10/25/2024	Prepare for (.1) and attend (.6) call with D. Porat and B. Schak re plan planning; draft plan (3.9); compile team update re plan (.3); correspond with D. Porat re confirmation brief (.2).	5.1	Charlie Fendrych
36111519	10/25/2024	Revise memo re convenience classes and gerrymandering.	2.0	Alec Zatirka
36118943	10/25/2024	Review plan supplement documents (.2); correspond with D. Porat re same (.1).	0.3	Rupsha Basu
36122404	10/25/2024	Correspond with FRG team re confirmation timing.	0.3	James McIntyre
36423743	10/25/2024	Planning call with B. Schak and C. Fendrych re plan (.6); prepare materials re confirmation preparation (.8); review confirmation materials (.3); correspond with R. Basu re plan supplement documents (.3); review same (.4); correspond with PJT re same (.2); attend meeting with A. Leblanc, M. Brod, B. Schak, S. Vora, and J. Wolf (.5).	3.1	Daniel Porat
36423745	10/25/2024	Review confirmation briefing/tasks (4.0); call with A. Leblanc, M. Brod, B. Schak, J. Wolf, and D. Porat re same (.5).	4.5	Samir Vora
36429264	10/25/2024	Call with Milbank team (J. Wolf, A. Leblanc, B. Schak, S. Vora, and D. Porat) re confirmation logistics (.5); correspond with S. Vora re same (.2); review issues and next steps re same (.6).	1.3	Matt Brod
36429274	10/25/2024	Call with D. Porat and C. Fendrych re plan (.6); review status of ancillary documents (1.2); review draft of plan (1.5); review further draft of same (.1); call with A. Leblanc, M. Brod, S. Vora, and D. Porat re confirmation logistics (.5); call with J. McIntyre re confirmation order (.1).	4.0	Benjamin Schak
36429276	10/25/2024	Attend meeting with A. Leblanc, M. Brod, B. Schak, S. Vora, and D. Porat re confirmation tasks (.5); review and revise portions of confirmation brief and declaration re same (1.8); review updated plan re same (.7).	3.0	Julie Wolf
36517993	10/25/2024	Review precedent confirmation order in connection with revised chapter 11 plan (2.3); review comments to chapter 11 plan from internal team (.9); draft correspondence re same (.4).	3.6	Samuel A. Khalil
36517996	10/25/2024	Call with J. Wolf, M. Brod, B. Schak, S. Vora, D. Porat re plan confirmation tasks..	0.5	Andrew M Leblanc
36105007	10/26/2024	Revise plan.	1.3	Charlie Fendrych
36112925	10/26/2024	Correspond with Milbank team re revised plan status.	0.3	Michael Scian
36118975	10/26/2024	Review (1.0) and comment on (1.3) plan; correspond with team re plan issues (.4); related analysis (.5).	3.2	Daniel Porat

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36132641	10/26/2024	Review draft plan and related issues (1.8); correspond with Milbank team re same (.3).	2.1	Matt Brod
36423747	10/26/2024	Review revisions to Plan (.5), correspond with Milbank team re same (.1).	0.6	Russell J. Kestenbaum
36105093	10/27/2024	Correspond with internal team re plan (.6); draft plan (1.1); correspond with A. Leblanc re plan (.6); circulate plan to external parties (.5).	2.8	Charlie Fendrych
36105433	10/27/2024	Review further revised chapter 11 plan.	1.2	Samuel A. Khalil
36106516	10/27/2024	Review draft plan and governance (.4); review mediation updates and Judge Shannon correspondence (.4).	0.8	Dennis F. Dunne
36106940	10/27/2024	Review revisions to chapter 11 plan.	0.6	Benjamin Schak
36113267	10/27/2024	Correspond with Milbank team re revised plan status (.4); review revised Plan (.4).	0.8	Michael Scian
36423749	10/27/2024	Review plan (.7); review correspondence re same (.2).	0.9	Matt Brod
36423752	10/27/2024	Review disclosure statement (.8); correspond with FRG team re same (.4).	1.2	Paul Denaro
36429272	10/27/2024	Correspond with team re revised plan (.8); review drafts of same (.6); review related issues (1.1); correspond with B. Schak re security issues re plan (.3).	2.8	Daniel Porat
36518001	10/27/2024	Review internal correspondence re plan and governance.	1.2	Andrew M Leblanc
36116852	10/28/2024	Begin to review draft response to potential UST confirmation objections.	1.6	Benjamin Schak
36144754	10/28/2024	Review confirmation brief (.8); revise same (.6) review declaration in support of confirmation (.4); and revise same (.3).	2.1	Julie Wolf
36168400	10/28/2024	Review meditation proposal and correspondence re structure.	1.5	Michael Rivkin
36172167	10/28/2024	Review plan markup (.7); correspond with FRG team re plan objections (.1).	0.8	James McIntyre
36172690	10/28/2024	Review communications with team regarding confirmation preparation (.2); communications with team regarding claim agent issues (.1).	0.3	Daniel Porat
36175563	10/28/2024	Revise plan.	1.8	Charlie Fendrych
36423763	10/28/2024	Review correspondence re exclusivity.	0.1	Rupsha Basu
36423767	10/28/2024	Correspond with N. Kunz re Disclosure Statement securities law summaries (.2); review recoveries chart (.3); comment on same (.1); correspond with re same (.1); review plan (.4); comment on same (.2).	1.3	Paul Denaro
36423775	10/28/2024	Review plan re securities issues (2.9); provide comments re same (1.1).	4.0	Nicholas Kunz
36517948	10/28/2024	Review updated version of 9019 confirmation brief insert (.9); revise same (.8); review declaration in support of confirmation (.7); revise same (.8).	3.2	Samir Vora
36518004	10/28/2024	Correspond with Milbank team re Plan and transfer process for equity/debt.	0.3	Russell J. Kestenbaum
36141711	10/29/2024	Call with M. Rivkin re plan structure (.1); review Cejka declaration (.2); further review reply to UST objections (.9).	1.2	Benjamin Schak
36169446	10/29/2024	Correspond with A&M re plan supplement (.2); revise same and circulate to DPW (.4); review correspondence re plan (.3).	0.9	Rupsha Basu
36175459	10/29/2024	Review correspondence re revisions to plan.	0.4	Charlie Fendrych

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45721.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
36423789	10/29/2024	Further review plan for securities issues (.3); provide comments to same (.1).	0.4	Nicholas Kunz
36424017	10/29/2024	Correspond with internal team re confirmation brief and related items (.2); correspond with same reg claims agent issues (.1).	0.3	Daniel Porat
36517401	10/29/2024	Correspond with N. Kunz re Plan (.4); review revised plan (.6).	1.0	Paul Denaro
36517952	10/29/2024	Further review revised 9019 confirmation brief (.7); revise same (.9) revise declaration in support of confirmation (.8).	2.4	Samir Vora
36517956	10/29/2024	Revise confirmation brief (.6); revise declaration in support (.5); review modified second amended plan re confirmation (.6); prepare materials for confirmation hearing preparation (.6).	2.3	Julie Wolf
36133488	10/30/2024	Revise 1129 declaration.	0.1	Jordyn Paperny
36141591	10/30/2024	Call with R. Ferraioli (MoFo) re plan draft (.3); debrief with E. Ross (PJT) re same (.1); call with C. Fendrych re status of confirmation-related workstreams (.8); correspond with M. Brod re same (.1); review notice of confirmation hearing (.1).	1.4	Benjamin Schak
36144582	10/30/2024	Revise plan confirmation brief (.4); correspond B. Schak re same (.2); review caselaw re same (.4).	1.0	Julie Wolf
36171344	10/30/2024	Review correspondence re steps memo.	0.2	Rupsha Basu
36172514	10/30/2024	Revise confirmation order.	0.2	James McIntyre
36172581	10/30/2024	Comms with claims agent regarding solicitation issues (.2); analysis regarding same (.2); coordinate regarding confirmation prep (.1).	0.5	Daniel Porat
36424024	10/30/2024	Correspond with N. Kunz re Plan disclosure (.3); review of Plan (.4).	0.7	Paul Denaro
36424036	10/30/2024	Correspond with Milbank team, A&M team re financial projections and revisions to DS (.4); revise draft of DS re same (2.7); review previously filed DS and related redlines (1.2).	4.3	Michael Scian
36424038	10/30/2024	Review confirmation pleadings.	1.6	Samir Vora
36429266	10/30/2024	Revise plan (.9); revise confirmation brief (.7); call with B. Schak re confirmation-related tasks (.8).	2.4	Charlie Fendrych
36517388	10/30/2024	Correspond with M. Scian re financial projections (.2); draft confirmation hearing notice (.6).	0.8	Charlie Fendrych
36517391	10/30/2024	Coordinate with team re preparation of confirmation hearing notice.	0.2	Daniel Porat
36517418	10/30/2024	Review plan for securities issues (.8); provide comments to same (.4); draft take-back notes indenture (1.1).	2.3	Nicholas Kunz
36143663	10/31/2024	Review revised plan and additional equity raise.	0.3	Dennis F. Dunne
36155535	10/31/2024	Review revised chapter 11 plan (2.3); draft internal correspondence re same (1.1).	3.4	Samuel A. Khalil
36172179	10/31/2024	Review confirmation brief (.2); correspond with B. Schak re potential plan objections (.5); call with S. Vora, J. Wolf, J. Paperny, and B. Schak re confirmation hearing preparation (.6); review materials re confirmation preparation (.4).	1.7	Daniel Porat
36173739	10/31/2024	Revise confirmation order (1.0); review mediator proposal re same (.2); review Kobre plan issues list (.1).	1.3	James McIntyre
36189913	10/31/2024	Review confirmation issues and next steps (.4); review documents re same (1.7).	2.1	Matt Brod

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Index Number	Date	Description	Hours	Name
36424044	10/31/2024	Review correspondence re (.3); review correspondence re mediator proposal (.1).	0.4	Rupsha Basu
36424052	10/31/2024	Correspond with internal team re plan (.3); revise plan (1.3); review precedent re exculpations language (1.4); compile rider re Chubb comments (.5); correspond with R. Spivak re confirmation brief (.2); review plan issues list from Kobre (.4).	4.1	Charlie Fendrych
36424060	10/31/2024	Revise 1129 declaration (.8); call with S. Vora, J. Wolf, D. Porat, and B. Schak re confirmation hearing preparation (.6).	1.4	Jordyn Paperny
36424066	10/31/2024	Call with D. Porat re plan terms (.2); review section of brief re 9019 settlement (.3); review Bartels declaration (.1); review Fried Frank plan comments (.2).	0.8	Benjamin Schak
36424068	10/31/2024	Revise confirmation brief (1.3); correspond with C. Fendrych re same (.1).	1.4	Russell Spivak
36517954	10/31/2024	Review pleadings re confirmation strategy/preparation (.9); call with J. Paperny, J. Wolf, D. Porat, and B. Schak re same (.6).	1.5	Samir Vora

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45721.00030 Real Estate

Index Number	Date	Description	Hours	Name
36517349	10/22/2024	Analysis re landlord issues (.1); prepare correspondence re same (.1).	0.2	Daniel Porat

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45721.00033 Securities Issues

Index Number	Date	Description	Hours	Name
36423758	10/28/2024	Correspond with C. Fleck re equity trading issues.	0.6	Jason T. Anderson
36423760	10/28/2024	Review correspondence from PJT re holder equity splits.	0.1	Ryan Aymard
36674862	10/28/2024	Review issues re book entry process (.6); correspond with J. Anderson re same (.3).	0.9	Casey Fleck

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45721.00034 Tax

Index Number	Date	Description	Hours	Name
35868140	10/10/2024	Revise chapter 11 plan for transfer tax exemption.	0.7	Mendy Fox
36052175	10/17/2024	Correspond with DPW and Milbank teams re structuring.	0.2	Russell J. Kestenbaum
36052531	10/18/2024	Review mediation proposal re tax issues (.3); correspond with Milbank team re same (.1).	0.4	Russell J. Kestenbaum
36060311	10/21/2024	Prepare for (.1) and attend (.5) call with R. Kestenbaum, M. Rivkin, PwC Tax, and DPW tax re alternative structures.	0.6	Mendy Fox
36102852	10/21/2024	Call with PwC tax, DPW tax, M. Rivkin, and M. Fox re alternative structures.	0.5	Russell J. Kestenbaum
36122785	10/21/2024	Prepare for (.5) and attend (.5) call with tax advisors re tax characterization of mediation proposal.	1.0	Michael Rivkin
36102908	10/22/2024	Review correspondence re tax issues in mediator settlement.	0.2	Russell J. Kestenbaum
36102425	10/23/2024	Call with Milbank team re issues re mediator proposal.	0.4	Russell J. Kestenbaum
36102851	10/24/2024	Call with Company and PwC team re tax issues re mediator proposal (.5); correspond with Milbank team re same (.1).	0.6	Russell J. Kestenbaum
36102713	10/25/2024	Correspond with Milbank team re tax issues.	0.2	Russell J. Kestenbaum
36125160	10/29/2024	Call with R. Kestenbaum and M. Rivkin re tax issues re LLCA.	0.8	Mendy Fox
36139756	10/29/2024	Review revised draft of LLCA (.5); call with M. Fox and M. Rivkin re LLCA and tax analysis (.8); revise LLCA (.2).	1.5	Russell J. Kestenbaum
36168478	10/29/2024	Review revised Plan and LLCA (1.6); call with R. Kestenbaum and M. Fox re tax implications of revised structure (.8); draft language to LLCA based on same (1.1).	3.5	Michael Rivkin
36139808	10/30/2024	Correspond with Milbank team re steps and LLCA.	0.2	Russell J. Kestenbaum

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45721.00035 Vendors and Suppliers

Index Number	Date	Description	Hours	Name
35744287	10/1/2024	Review correspondence with vendors.	0.1	Daniel Porat
35747299	10/1/2024	Update certain vendor payment agreement (.2); update certain other vendor payment agreement (.6).	0.8	Charlie Fendrych
35748833	10/3/2024	Correspond with vendor re invoice payment (.1); correspond with A&M team re vendor issue (.2).	0.3	Charlie Fendrych
36022516	10/7/2024	Correspond with A&M team re certain vendor (.2); correspond with vendor counsel (.3).	0.5	Charlie Fendrych
36021929	10/9/2024	Correspond with A&M team re certain vendor outreach (.5); correspond with vendor counsel re potential call (.2).	0.7	Charlie Fendrych
36022730	10/10/2024	Review invoices related to vendor payment issue (1.6); call with vendor counsel (.1); correspond with B. Schak re vendor issue (.2).	1.9	Charlie Fendrych
35977794	10/11/2024	Call with D. Landry (Incora) re vendor correspondence (.1); review D. Landry (Incora) letter to specific vendor (.1); review information re issue with another vendor (.2).	0.4	Benjamin Schak
36022300	10/11/2024	Correspond with vendor re payment reconciliation.	0.3	Charlie Fendrych
36072395	10/16/2024	Correspond with A&M team re certain vendor non-performance issue.	0.2	Charlie Fendrych
36423511	10/16/2024	Review correspondence with certain vendor.	0.1	Daniel Porat
36105020	10/21/2024	Correspondence re certain vendor issue.	0.1	Charlie Fendrych
36117937	10/28/2024	Correspond with D. Landry (Incora) re specific vendor dispute.	0.1	Benjamin Schak
36144772	10/28/2024	Review correspondence re specific vendor dispute (.7); review correspondence re additional vendor dispute (1.4); correspond with B. Schak re same (.3).	2.4	Julie Wolf
36141713	10/29/2024	Correspond with J. Wolf re background information relevant to letter to specific vendor.	0.1	Benjamin Schak
36144679	10/29/2024	Review underlying contract and materials re specific vendor dispute (1.2); draft correspondence re same (1.1); review correspondence and materials re separate vendor dispute (.6); correspond with B. Schak re same (.1).	3.0	Julie Wolf
36144910	10/30/2024	Review underlying contracts for vendor issue (.6); review underlying contracts for separate vendor issue (.8); call with D. Landry re same (.3); correspondence with same re same (.1).	1.8	Julie Wolf
36144593	10/31/2024	Review underlying materials for specific vendor issue (.3); review underlying materials for another vendor issue (1.1); calls with D. Landry and K. Matthies (both Incora) re vendor issues and scheduling re same (1.1); review legal research re same (1.3).	3.8	Julie Wolf

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
35710806	10/1/2024	Discuss results of 10/1 negotiations with E. Ross (PJT) (.3); correspond with A. Leblanc re same (.3).	0.6	Benjamin Schak
35744506	10/1/2024	Coordinate with team re mediation preparation issues.	0.2	Daniel Porat
36380232	10/1/2024	Conferences with Judge Shannon re mediation session (.3); review JPM requests of third parties re mediation (.3).	0.6	Dennis F. Dunne
36380235	10/1/2024	Correspond with Judge Shannon re mediation issues.	1.2	Andrew M Leblanc
35728444	10/2/2024	Discuss status of mediation with D. Coleal, D. Landry (both Incora), A. Leblanc, E. Ross (PJT), and others (.4); follow-up correspondence with E. Ross (.1).	0.5	Benjamin Schak
36380248	10/2/2024	Review updates from Judge Shannon re DPW meeting on litigation risk (.3); review next steps re mediation (.4); review timeline (.2).	0.9	Dennis F. Dunne
36380348	10/2/2024	Correspond with PJT team re in-person mediation (.3); correspond with Milbank FRG team re same (.5)	0.8	Charlie Fendrych
36380383	10/2/2024	Calls with PJT and management re status of mediation.	0.6	Samuel A. Khalil
36380395	10/3/2024	Review mediation updates and Judge Shannon's view of settlement ranges (.6); review DPW update re 1Ls (.2); review customer timing concern (.1).	0.9	Dennis F. Dunne
36380398	10/3/2024	Review materials re mediation issues.	0.6	Andrew M Leblanc
36423396	10/4/2024	Correspond with PJT team re in-person mediation (.1); correspond with internal team re same (.3).	0.4	Charlie Fendrych
35729338	10/5/2024	Correspond with S. Vora and J. Wolf re mediation materials.	0.2	Benjamin Schak
36423401	10/5/2024	Review updates re mediation and Judge Shannon suggestions.	0.4	Dennis F. Dunne
36423403	10/5/2024	Prepare correspondence to Judge Shannon re mediation issues.	0.7	Andrew M Leblanc
36517359	10/5/2024	Review 1L position on fees (.2); correspond with A. Leblanc re next steps and strategy (.2).	0.4	Dennis F. Dunne
36423407	10/7/2024	Call with J. Shannon re mediation issues.	0.7	Andrew M Leblanc
36517353	10/7/2024	Review appellate/equitable mootness issues and fee reimbursement points (.3); review bid-ask from 1Ls and FSNs (.2).	0.5	Dennis F. Dunne
36517367	10/8/2024	Review next steps re bid from 1Ls (.2); review Plan B re options and confirmability (.4).	0.6	Dennis F. Dunne
36517456	10/8/2024	Review correspondence with Judge Shannon (.5); review Judge Isgur status conference on plan DNA mediation (.2); review J. Weisman post-hearing concerns (.2); review D. Schaible (DPW) Plan B suggestions (.3).	1.2	Dennis F. Dunne
36517471	10/8/2024	Review revised analysis prepared by PJT re mediation (.8); review hearing transcript re same (2.1).	2.9	Samuel A. Khalil
36517371	10/9/2024	Review updates and DPW revised offer (.4); correspondence with Judge Shannon re same and re Plan B (.3); conferences with A. Leblanc re same (.3); conferences with D. Landry re mediation updates, timing, and alternatives (.3); review same (.4).	1.7	Dennis F. Dunne
35970317	10/10/2024	Correspond with S. Khalil re status of mediation (.3); draft potential settlement offer (.1); correspond with A. Leblanc re term sheet (.2).	0.6	Benjamin Schak
36517473	10/10/2024	Conferences with Judge Shannon re updates from Kobre group.	0.3	Dennis F. Dunne

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
36517958	10/10/2024	Review possible settlement terms and conditions (.4); review equitable mootness (.3); review Plan B terms (.3); review 1L offer (.2); review next steps for mediation (.3).	1.5	Dennis F. Dunne
36517960	10/10/2024	Call with Judge Shannon re mediation (.7); correspond with D. Dunne re same (.6); review term sheet for Plan B (1.1).	2.4	Andrew M Leblanc
35977735	10/11/2024	Revise Plan B term sheet (.1); correspond with A. Leblanc, others re UCC participation in mediation (.1).	0.2	Benjamin Schak
36517903	10/11/2024	Call with Judge Shannon (.5); correspond with D. Dunne re same (.6).	1.1	Andrew M Leblanc
36517962	10/11/2024	Conferences with Judge Shannon re mediation and Plan B issues (.4); review and craft terms of Plan B (.3); conferences with A. Leblanc re same (.3); review status of Plan A discussions (.4); review UCC position re mediation and prior deal terms (.2).	1.6	Dennis F. Dunne
36517375	10/13/2024	Review SP correspondence re appellate rights and legend securities (.3); review status of mediation and Plans A, B, C, and D for emergence (.6).	0.9	Dennis F. Dunne
36069062	10/14/2024	Call with R. Ferraioli (MoFo) re mediation attendance and availability.	0.1	Benjamin Schak
36423482	10/14/2024	Correspond with D. Dunne re mediation issues.	1.6	Andrew M Leblanc
36517475	10/14/2024	Call with Judge Shannon re mediation issues.	0.7	Andrew M Leblanc
36517964	10/14/2024	Conference with Judge Shannon re Kobre counter and next steps in mediation (.5); review Plan B and Plan C structures and risk (.4); conference with D. Landry (Incora) re same (.3).	1.2	Dennis F. Dunne
36068727	10/15/2024	Correspond re mediation logistics (.1); call with E. Ross and A. Telukuntla (both PJT) re mediation planning (.1).	0.2	Benjamin Schak
36071685	10/15/2024	Correspond with B. Schak re mediation preparation.	0.3	Daniel Porat
36423490	10/15/2024	Review alternative plan structures re mediation (1.3); draft correspondence re same (.6).	1.9	Samuel A. Khalil
36429366	10/15/2024	Call with DPW re Plan B (.5); correspond with J. Shannon re same (.6); review materials re mediation (1.7); call with clients re same (.4); call with Kobre/FF re Plan B (.5); call with D. Dunne re same (.2).	3.9	Andrew M Leblanc
36517377	10/15/2024	Review same re prior iterations (.3); review JPM counter (.3); review Fried Frank's position and requirements for Plan B (.4); review management updates and requests (.2); conference with A. Leblanc re same (.2).	1.4	Dennis F. Dunne
36517653	10/15/2024	Attend call with Judge Shannon and DPW re Plan B structures and terms.	0.5	Dennis F. Dunne
36071838	10/16/2024	Correspond with Milbank team re mediation preparation.	0.2	Daniel Porat
36423507	10/16/2024	Call with Incora management and Judge Shannon (.5); review materials re mediation/settlement issues (.9); correspondence re same (.3).	1.7	Andrew M Leblanc
36517381	10/16/2024	Attend conference with mediator and management (.5); review next steps re Plan C (.4); correspond with D. Landry (Incora) re same (.2); review governance and mootness provisions for Plan A and B respectively (.3).	1.4	Dennis F. Dunne
36071287	10/17/2024	Correspond with team re logistics for in-person mediation.	0.3	Daniel Porat
36423516	10/17/2024	Review correspondence re mediation.	0.2	Rupsha Basu
36423518	10/17/2024	Call with PJT re mediation issues (.5); review issues and case law re same (1.7).	2.2	Matt Brod

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Index Number	Date	Description	Hours	Name
36423520	10/17/2024	Review mediation updates (.8); review next steps with Kobre re Plan B (.3); review Plan C structures (.5).	1.6	Dennis F. Dunne
36423523	10/17/2024	Coordinate logistics for in-person mediation.	3.8	Charlie Fendrych
36072516	10/18/2024	Correspond with team re preparation for mediation.	0.4	Daniel Porat
36423539	10/18/2024	Coordinate in-person mediation logistics.	3.0	Charlie Fendrych
36423542	10/18/2024	Review materials in preparation for mediation.	0.8	Andrew M Leblanc
36517379	10/18/2024	Conferences with D. Reganato and J. Weisman (both Silver Point) re mediation, risks, and plan terms (.4); review Plan C term sheet from 1Ls (.3); outline 1129 risks and issues to be adjudicated (.4); review 1111(b) issues with Plan C (.3); review case law on debt terms re same (.5); review feasibility, 1123 issues, and cramdown toggles (.6).	2.5	Dennis F. Dunne
36517966	10/18/2024	Call with DPW re Plan C proposal (.7); call with Judge Shannon re same (1.2).	1.9	Andrew M Leblanc
36071477	10/19/2024	Correspond with team re preparation for in-person mediation.	0.2	Daniel Porat
36423548	10/19/2024	Correspond with Judge Shannon (.2); review mediation updates (.3); review Plan C terms and risk set (.3).	0.8	Dennis F. Dunne
36423550	10/19/2024	Correspondence re Plan C options and mediation.	0.7	Andrew M Leblanc
36072578	10/20/2024	Correspondence re preparation for in-person mediation.	0.2	Daniel Porat
36423638	10/20/2024	Call with Judge Shannon and A. Leblanc re Plans A, B and C and mediation tomorrow (.7); review credit bid issues and risks (.3); review latest 1L proposal for Plan A (.3); review 1L plan C terms and legal risks (.4).	1.7	Dennis F. Dunne
36423640	10/20/2024	Review logistics for in-person mediation.	1.0	Charlie Fendrych
36423642	10/20/2024	Call with Judge Shannon and D. Dunne (.7); review materials in preparation for mediation (1.1); call with D. Schaible (DPW) re same (.3).	2.1	Andrew M Leblanc
36068013	10/21/2024	Attend in-person mediation session (partial) with Judge Shannon at 55HY.	10.7	Dennis F. Dunne
36084683	10/21/2024	Attend mediation session (partial) led by Hon. B. Shannon (US Bankruptcy Court).	9.9	Benjamin Schak
36118751	10/21/2024	Coordinate re in-person mediation (.6); review correspondence re mediation updates (.3).	0.9	Daniel Porat
36423659	10/21/2024	Review mediation term sheet (.2); correspond with Milbank team re same (.3).	0.5	Matt Brod
36423663	10/21/2024	Coordinate meeting logistics for mediation (2.6); correspond with internal team re mediation issue (.2); review mediation term sheet (.5).	3.3	Charlie Fendrych
36517928	10/21/2024	Participate in mediation re Incora (11.5); calls with D. Landry (Incora) re same (.7).	12.2	Andrew M Leblanc
36517930	10/21/2024	Review mediation updates (1.0); review term sheets (1.0), correspond with team re same (.2).	2.2	Samir Vora
36085440	10/22/2024	Discuss mediation with D. Coleal (Incora) (.3); update R. Ferraioli (MoFo) re mediation status (.2); update J. Weber (PW) re same (.1); correspond with PJT team and Milbank transaction teams re same (.4).	1.0	Benjamin Schak
36423671	10/22/2024	Correspond with B. Schak and J. Anderson re upcoming meeting (.1); begin reviewing mediation terms (.2).	0.3	Ryan Aymard
36423677	10/22/2024	Review revisions to Plan B language (.3); review updates from Fried Frank (.2); review 1L concerns (.3).	0.8	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
36423679	10/22/2024	Review mediator proposal.	0.3	James McIntyre
36423684	10/22/2024	Correspond with Quinn team re mediator proposal.	0.5	Samir Vora
36517932	10/22/2024	Correspondence re Incora mediation issues (.6); call with D. Reganato and J. Weisman (both Silver Point) re same (.8).	1.4	Andrew M Leblanc
36095592	10/23/2024	Review proposal from DPW (.1); correspond with internal team re term sheet (.2).	0.3	Benjamin Schak
36423693	10/23/2024	Attend mediation session with Judge Shannon, Fried Frank, DPW, and Kobre (.5); review next steps and possible workarounds for open points (.2).	0.7	Dennis F. Dunne
36517432	10/23/2024	Call with Milbank FRG, tax, and finance teams re mediator's proposal and impact on governance (partial).	0.4	Jason T. Anderson
36517434	10/23/2024	Call with Corporate, FRG, tax and finance teams re proposed structure based on mediation terms (partial).	0.4	Ryan Aymard
36517969	10/23/2024	Review DPW's mark-up of plan B term sheet (.4); conference with A. Leblanc and Judge Shannon re same (.4); review Kobre response to changes (.2).	1.0	Dennis F. Dunne
36517971	10/23/2024	Call with Milbank FRG, tax, and finance teams re mediator's proposal.	0.5	Mendy Fox
36517973	10/23/2024	Call with Judge Shannon and D. Dunne re mediation (.4); call with internal team re mediation proposal (.5); correspond with Milbank team re same (1.8); call with counsel to the litigation re same (.6); calls with D. Schaible (DPW) re same (.6).	3.9	Andrew M Leblanc
36517977	10/23/2024	Compile term sheet re mediation settlement (.7); circulate to D. Dunne and A. Leblanc (.2); draft plan (2.8); call with B. Schak re plan (.3); call with internal team re mediation proposal (.5); compile final term sheet (.7).	5.2	Charlie Fendrych
36517979	10/23/2024	Correspond with J. Anderson re revised settlement structure (.3); analyze same (.6).	0.9	Casey Fleck
36517982	10/23/2024	Attend calls with FRG, Tax, and Corporate teams re mediation proposal.	1.0	Daniel Porat
36674872	10/23/2024	Attend calls with management re mediation (.4); call with mediator and parties re same (.7); review revised settlement terms (.6); review revisions to chapter 11 plan (1.3); review caselaw research re confirmation issues (.9).	3.9	Samuel A. Khalil
36423725	10/24/2024	Review mediation issues.	0.4	Daniel Porat
36517873	10/24/2024	Correspond with Company re settlement discussions (.7); call with same re next steps (.4); conference with D. Dunne re same (.1).	1.2	Andrew M Leblanc
36517986	10/24/2024	Review Plan B open issues (.3); review Judge Shannon correspondence (.4).	0.7	Dennis F. Dunne
36517989	10/24/2024	Review revised mediation proposal from DPW.	0.7	Samuel A. Khalil
36517991	10/25/2024	Review governance bid-ask and Judge Shannon request re same (.4); review draft plan and Plan B changes (.3).	0.7	Dennis F. Dunne
36517994	10/25/2024	Review further revised governance structure in connection with mediation.	0.8	Samuel A. Khalil
36517997	10/25/2024	Correspond with FRG/Lit teams re mediation issues.	1.5	Andrew M Leblanc
36119227	10/26/2024	Review comments to mediation proposal (.2); review related mediation items (.3).	0.5	Daniel Porat
36106922	10/27/2024	Distribute draft governance documents to mediation parties (.1); correspond with Milbank team re same (.1).	0.2	Benjamin Schak

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Index Number	Date	Description	Hours	Name
36518002	10/27/2024	Call with Judge Shannon re settlement discussions (.6); review materials re same (.5).	1.1	Andrew M Leblanc
36116853	10/28/2024	Correspond with C. Fendrych re status of mediation.	0.2	Benjamin Schak
36423769	10/28/2024	Review mediation updates and divergent drafts.	0.4	Dennis F. Dunne
36518005	10/28/2024	Review mark-up of mediator proposal.	0.2	Russell J. Kestenbaum
36423782	10/29/2024	Review Judge Shannon correspondence and updates re mediation (.3); review DPW and FF position on open issues, standing and governance (.4); review next steps and possible counter (.2).	0.9	Dennis F. Dunne
36424009	10/29/2024	Review materials re mediation issues.	1.3	Andrew M Leblanc
36518007	10/29/2024	Draft outline of bid/ask and open issues relating to ongoing plan negotiations (1.5); review revised proposal sent by DPW bond holder group (.8); draft issues list re same (.6).	2.9	Samuel A. Khalil
36141733	10/30/2024	Correspond with S. Khalil re mediation progress.	0.1	Benjamin Schak
36144524	10/30/2024	Draft mediation appendix proposal (.4); call with A. Leblanc re same (.2).	0.6	Julie Wolf
36424030	10/30/2024	Call with Judge Shannon re mediation (.6); draft correspondence re same (.6).	1.2	Andrew M Leblanc
36140639	10/31/2024	Conference with A. Leblanc, Fried Frank, Kobre, and DPW re proposals.	0.6	Benjamin Schak
36172487	10/31/2024	Call with mediation parties (.4); correspondence re strategy issues (.2).	0.6	Daniel Porat
36424046	10/31/2024	Review mediation updates (.2); review Judge Shannon correspondence re same (.2); review DPW position on standing and FT rights (.3); review joinder issues (.2).	0.9	Dennis F. Dunne
36424058	10/31/2024	Call with B. Schak, Fried Frank, Kobre, DPW re settlement proposals (.6); correspond with same re same (.9).	1.5	Andrew M Leblanc

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Air Travel

Index Number	Date	Description	Amount	Name
39995215	10/2/2024	James McIntyre - - Roundtrip on United. Business Purpose: Travel to and from Houston, TX, for closing arguments. - Airfare: Expense Date: 02-Oct-2024, Itinerary: LGA-IAH-LGA, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 02-Oct-2024 - 03-Oct-2024	814.95	James McIntyre
40001554	10/17/2024	ANDREW LEBLANC - - Travel to New York for in person mediation. - Airfare: Expense Date: 17-Oct-2024, Itinerary: DCA-LGA, International Flight: false, > 5 hours: false, Airline: American, Class of Service: Business, Other Traveler: , Travel Dates: 20-Oct-2024 -	348.48	Andrew M Leblanc
40001553	10/21/2024	ANDREW LEBLANC - - Travel to New York for in person mediation. - Airfare: Expense Date: 21-Oct-2024, Itinerary: LGA-DCA, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Premium Economy, Other Traveler: , Travel Dates: 22-Oct-2024 -	353.10	Andrew M Leblanc

Ending: October 31, 2024

Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39995218	10/2/2024	James McIntyre - Uber from home to airport. - Taxi / Uber / Car Service: Expense Date: 02-Oct-2024, Travel Type: Local, From / To: As directed - Grand Central Pkwy., Queens NY 11371 (Airport), Merchant: Uber	70.98	James McIntyre
39995220	10/3/2024	James McIntyre - Uber from airport to home. - Taxi / Uber / Car Service: Expense Date: 03-Oct-2024, Travel Type: Local, From / To: Terminal B, Flushing, NY 11371 (Airport) - As directed, Merchant: Uber	48.91	James McIntyre
39997307	10/21/2024	SAMUEL A. KHALIL - Car home from late mediation session at 55 HY. - Taxi / Uber / Car Service: Expense Date: 21-Oct-2024, Travel Type: Local, From / To: 550 W. 34th St., NYC 10001 - As directed, Merchant: Uber	220.27	Samuel A. Khalil
39997640	10/21/2024	Benjamin Schak - Judge Brendan Shannon's Lyft car ride home after mediation at Milbank. - Taxi / Uber / Car Service: Expense Date: 21-Oct-2024, Travel Type: Local, From / To: 539 W 34th St, New York, NY - 1307 Grayson Rd, Wilmington, DE, Merchant: Lyft	428.03	Benjamin Schak
40002958	10/21/2024	Uber - Ground Transportation - Local Uber Ride Schak, Benjamin, 32ae149, Pickup: 10/21/2024 10:38PM From: 550 W 34th St, New York City, NY 10001, US To: As directed	50.32	Benjamin Schak
40003025	10/21/2024	Uber - Ground Transportation - Local Uber Ride Colbert, Victoria, 4c9f781, Pickup: 10/21/2024 10:57PM From: 1880 K St NW, Washington, DC 20006, US To: 1215 L St NW, Washington, DC 20005-4014, US	12.95	Victoria L. Colbert
40048456	10/21/2024	DENNIS F. DUNNE - Transportation home after all day mediation session with Judge Shannon. - Taxi / Uber / Car Service: Expense Date: 21-Oct-2024, Travel Type: Local, From / To: 550 W 34th St, New York City, NY 10001, US - As directed, Merchant: Uber	222.39	Dennis F. Dunne
40006057	10/28/2024	Uber - Ground Transportation - Local Uber Ride Schak, Benjamin, 1651679, Pickup: 10/28/2024 11:18PM From: 550 W 34th St, New York City, NY 10001, US To: As directed	39.95	Benjamin Schak

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39995216	10/2/2024	James McIntyre - Uber from Houston Airport to hotel. - Taxi / Uber / Car Service: Expense Date: 02-Oct-2024, Travel Type: Out Of Town, From / To: S. Terminal Rd. and C Terminal Access Rd., Houston, TX 77032 - 515 Rusk St., Houston, TX 77002, Merchant: Uber	38.52	James McIntyre
39995217	10/3/2024	James McIntyre - Uber from hotel to Houston Airport. - Taxi / Uber / Car Service: Expense Date: 03-Oct-2024, Travel Type: Out Of Town, From / To: 510 W. 20th St., Houston, TX 77008 - George Bush Intercontinental Airport (IAH) Houston, TX, Merchant: Uber	28.67	James McIntyre
40001549	10/20/2024	ANDREW LEBLANC - Travel to New York for in person mediation. - Taxi / Uber / Car Service: Expense Date: 20-Oct-2024, Travel Type: Out Of Town, From / To: Airport - Hotel, Merchant:	93.33	Andrew M Leblanc
40001555	10/22/2024	ANDREW LEBLANC - - Travel to New York for in person mediation. - Parking: Expense Date: 22-Oct-2024 - Merchant:	87.00	Andrew M Leblanc

Ending: October 31, 2024

Lodging

Index Number	Date	Description	Amount	Name
39995219	10/3/2024	James McIntyre - - Room Charge, Taxes and Fee. - Hotel - Lodging: Expense Date: 03-Oct-2024, Hotel Name: Marriott, Check In - Check Out: 02-Oct-2024 - 03-Oct-2024	380.24	James McIntyre
40001551	10/22/2024	ANDREW LEBLANC - - Travel to New York for in person mediation. Combining two nights of room charges and taxes. - Hotel - Lodging: Expense Date: 22-Oct-2024, Hotel Name: Marriott, Check In - Check Out: 20-Oct-2024 - 22-Oct-2024	1,169.41	Andrew M Leblanc

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Court Search

Index Number	Date	Description	Amount	Name
39996444	10/7/2024	Pacer Service Center - Court Search - Pacer invoice for Financial Restructuring Group in the amount of \$12,920.90 billing cycle July 1, 2024 - September 30, 2024 - Due date November 12, 2024.	9.20	Ilde Mendes-Smilén
39996445	10/7/2024	Pacer Service Center - Court Search - Pacer invoice for Financial Restructuring Group in the amount of \$12,920.90 billing cycle July 1, 2024 - September 30, 2024 - Due date November 12, 2024.	51.80	Ilde Mendes-Smilén
39996446	10/7/2024	Pacer Service Center - Court Search - Pacer invoice for Financial Restructuring Group in the amount of \$12,920.90 billing cycle July 1, 2024 - September 30, 2024 - Due date November 12, 2024.	0.40	Ilde Mendes-Smilén
39996447	10/7/2024	Pacer Service Center - Court Search - Pacer invoice for Financial Restructuring Group in the amount of \$12,920.90 billing cycle July 1, 2024 - September 30, 2024 - Due date November 12, 2024.	17.20	Ilde Mendes-Smilén
39996448	10/7/2024	Pacer Service Center - Court Search - Pacer invoice for Financial Restructuring Group in the amount of \$12,920.90 billing cycle July 1, 2024 - September 30, 2024 - Due date November 12, 2024.	9.60	Ilde Mendes-Smilén
39996896	10/7/2024	Pacer Service Center - Court Search - Litigation Department PACER quarterly invoice in the amount of \$23,864.60 billing cycle July 1, 2024-September 30, 2024 - Due date November 12, 2024.	16.30	Ilde Mendes-Smilén
39996897	10/7/2024	Pacer Service Center - Court Search - Litigation Department PACER quarterly invoice in the amount of \$23,864.60 billing cycle July 1, 2024-September 30, 2024 - Due date November 12, 2024.	35.10	Ilde Mendes-Smilén

Ending: October 31, 2024

Meals - Local

Index Number	Date	Description	Amount	Name
40015914	10/18/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local - Seamless - Client Meal Billable - Incora Meeting Kosher Meals per Victorialyn Keay and Charlie Fendrych. Client Matter 45721.00004. No GL Code as it is Client Billable. Reservation 94862	355.71	Kim Lawrence
40051992	10/21/2024	Fendrych, Charles - - Directed by M. Brod and B. Schak to cater kosher and non-kosher pizza for in- person mediation session with Judge Brendan Shannon and various other external groups. - Client Entertainment: Expense Date: 21-Oct-2024 - Merchant: Roberta's / Bravo Kosher Pizza	344.80	Charlie Fendrych

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Meal, Overtime

Index Number	Date	Description	Amount	Name
40031860	10/25/2024	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 25-Oct-2024, Merchant: taco bell, Type: Overtime, Guest(s): Fendrych, Charles	20.00	Charlie Fendrych
40006263	10/28/2024	KUNZ, NICHOLAS - - OT meal while working late on matter-related issues. - Dinner: Expense Date: 28- Oct-2024, Merchant: sweetgreen, Type: Overtime, Guest(s): Kunz, Nicholas	20.00	Nicholas Kunz
40015913	10/28/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
40006261	10/31/2024	KUNZ, NICHOLAS - - OT meal while working late on matter-related issues. - Dinner: Expense Date: 31- Oct-2024, Merchant: sweetgreen, Type: Overtime, Guest(s): Kunz, Nicholas	20.00	Nicholas Kunz

Ending: October 31, 2024

Lexis

Index Number	Date	Description	Amount	Name
39996583	10/20/2024	Lexis: PAPERNY, JORDYN	594.00	Jordyn Paperny
39996584	10/20/2024	Lexis: PAPERNY, JORDYN	190.00	Jordyn Paperny
39996621	10/20/2024	Lexis: BOK, JULIA	792.00	Paula M. Prudenti
39996622	10/20/2024	Lexis: BOK, JULIA	95.00	Paula M. Prudenti
39996623	10/20/2024	Lexis: BOK, JULIA	477.00	Paula M. Prudenti
40000196	10/21/2024	Lexis: COLBERT, VICTORIA	95.00	Paula M. Prudenti
40000198	10/21/2024	Lexis: LEE, JONGHYUN	891.00	Paula M. Prudenti
40000137	10/22/2024	Lexis: SCIAN, MICHAEL	297.00	Michael Scian
40000138	10/22/2024	Lexis: PAPERNY, JORDYN	891.00	Jordyn Paperny
40000139	10/22/2024	Lexis: PAPERNY, JORDYN	53.00	Jordyn Paperny
40000140	10/22/2024	Lexis: PAPERNY, JORDYN	95.00	Jordyn Paperny
40000197	10/22/2024	Lexis: COLBERT, VICTORIA	95.00	Paula M. Prudenti
40000199	10/22/2024	Lexis: LEE, JONGHYUN	297.00	Paula M. Prudenti

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Westlaw

Index Number	Date	Description	Amount	Name
39991682	10/8/2024	Westlaw BOK, JULIA	2,508.95	Samuel A. Khalil
39991683	10/10/2024	Westlaw BOK, JULIA	1,760.35	Samuel A. Khalil
39991684	10/11/2024	Westlaw BOK, JULIA	12,549.50	Samuel A. Khalil
39996155	10/13/2024	Westlaw BOK, JULIA	6,779.20	Samuel A. Khalil
39996156	10/14/2024	Westlaw BOK, JULIA	2,884.20	Samuel A. Khalil
39996311	10/16/2024	Westlaw FENDRYCH, CHARLES	856.42	Samuel A. Khalil
39996388	10/19/2024	Westlaw WOLF, JULIE	1,111.73	Samuel A. Khalil
39999776	10/20/2024	Westlaw BOK, JULIA	7,644.65	Samuel A. Khalil
40000021	10/20/2024	Westlaw WOLF, JULIE	83.58	Samuel A. Khalil
39999777	10/21/2024	Westlaw BOK, JULIA	262.20	Samuel A. Khalil
39999778	10/22/2024	Westlaw BOK, JULIA	786.60	Samuel A. Khalil
40000020	10/22/2024	Westlaw COLBERT, VICTORIA	1,588.04	Samuel A. Khalil
40000022	10/22/2024	Westlaw WOLF, JULIE	555.86	Samuel A. Khalil

Ending: October 31, 2024

Document Retrieval/Reproduction

Index Number	Date	Description	Amount	Name
39997678	10/7/2024	Pacer Service Center - --VENDOR: PACER SERVICE CENTER PACER Usage - 7/1/2024 to 10/7/2024	18.20	Paula M. Prudenti
39997684	10/7/2024	Pacer Service Center - --VENDOR: PACER SERVICE CENTER PACER Usage - 7/1/2024 to 10/7/2024	0.20	Paula M. Prudenti
39997690	10/7/2024	Pacer Service Center - --VENDOR: PACER SERVICE CENTER PACER Usage - 7/1/2024 to 10/7/2024	6.80	Paula M. Prudenti

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Meals - Out Of Town

Index Number	Date	Description	Amount	Name
40001552	10/20/2024	ANDREW LEBLANC - - Travel to New York for in person mediation. - Dinner: Expense Date: 20-Oct-2024, Merchant: Ben's Chili Bowl, Type: Out of Town, Guest(s): Leblanc, Andrew M.	20.79	Andrew M Leblanc
40001550	10/22/2024	ANDREW LEBLANC - - Travel to New York for in person mediation. - Breakfast: Expense Date: 22-Oct-2024, Merchant: Friedman's, Type: Out of Town, Guest(s): Leblanc, Andrew M.	30.10	Andrew M Leblanc