

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC., et al.,**Reorganized Debtors.<sup>1</sup>

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SUMMARY COVER SHEET TO THE  
EIGHTEENTH MONTHLY AND FINAL FEE APPLICATION  
OF MCDERMOTT WILL & EMERY LLP AS CO-COUNSEL  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
(I) EIGHTEENTH MONTHLY FEE PERIOD FROM DECEMBER 1, 2024, THROUGH  
AND INCLUDING DECEMBER 27, 2024, AND (II) FINAL FEE PERIOD FROM THE  
PERIOD FROM JUNE 23, 2023, THROUGH AND INCLUDING DECEMBER 27, 2024**

<b>Name of Applicant:</b>	McDermott Will & Emery LLP	
<b>Applicant's Role in Case:</b>	Co-Counsel to the Official Committee of Unsecured Creditors (the " <u>Committee</u> ")	
<b>Docket No. of Employment Order(s):</b>	September 6, 2023, <i>effective as of</i> June 23, 2023 [Docket No. 723]	
<b>Interim Application ( ) Final Application (X)</b>	Final	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	09/01/2024	12/27/2024
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y)</b>		

<sup>1</sup> The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? YES</b>	
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes</b>	
<b>Do expense reimbursements represent actual and necessary expenses incurred? Yes</b>	
<b>Compensation Breakdown for Time Period Covered by this Application</b>	
<b>Total professional fees requested in this Application:</b>	\$3,284,538.00
<b>Total professional hours covered by this Application:</b>	2,674.9
<b>Average hourly rate for professionals:</b>	\$1,227.91
<b>Total paraprofessional fees requested in this Application:</b>	\$208,028.50
<b>Total paraprofessional hours covered by this Application:</b>	603.8
<b>Average hourly rate for paraprofessionals:</b>	\$344.53
<b>Total fees requested in this Application:</b>	\$3,492,566.50
<b>Total expense reimbursements requested in this Application:</b>	\$207,555.70 <sup>2</sup>
<b>Total fees and expenses requested in this Application:</b>	\$3,700,122.20
<b>Total fees and expenses awarded in all prior Applications:</b>	\$3,574,213.20
<p><b>Plan Status:</b> On December 27, 2024, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the <i>Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief</i> (later entered with corrections at Dkt. No. 2550) (the “<u>Confirmation Order</u>”), confirming the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. [Dkt. No. 2550, Ex. A] (as supplemented from time to time, the “<u>Plan</u>”). The Effective Date of the Plan occurred on January 31, 2025. <i>See</i> Docket No. 2615.</p>	
<p><b>Primary Benefits:</b> McDermott diligently represented the Committee as co-counsel during the Fee Period</p> <p>With McDermott’s and co-counsel’s advice and assistance, the Committee prepared a standing motion and ultimately negotiated a settlement providing a meaningful recovery to unsecured creditors that was incorporated into the confirmed Plan. Throughout the Fee Period, McDermott also advised the Committee on various aspects of these chapter 11 cases, negotiated with the Debtors on various matters, and otherwise performed necessary services, including: (i) conducting and analyzing legal research in connection with the Debtors’ adversary proceeding and preparing documents and witnesses regarding the same; (ii) drafting, revising, and corresponding with other</p>	

<sup>2</sup> McDermott was primarily responsible for producing documents to be used in connection with the various hearings, adversary proceedings, and status conferences throughout these Chapter 11 Cases. As a result, McDermott incurred significant expenses in producing these documents, resulting in the above total expense reimbursement request.

parties regarding requests for production, meeting and conferring regarding such requests, and analyzing and corresponding about productions made in response to such requests; (iii) analyzing the Debtors' omnibus objections and notices of satisfaction; (iv) meeting and communicating internally, with the Committee's other professionals, and with Committee members regarding developments in the chapter 11 cases; (v) drafting, revising, and commenting on the fee applications of McDermott and the Committee's other professionals; (vi) preparing for and participating in the numerous adversary hearings and related hearings, and (vii) reviewing and analyzing the Debtors' Plan throughout the confirmation process.

**IN THE UNITED STATES BANKRUPTCY COURT  
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In re:

**WESCO AIRCRAFT HOLDINGS, INC., *et al.*,**

Reorganized Debtors.<sup>1</sup>

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**EIGHTEENTH MONTHLY AND FINAL FEE APPLICATION  
OF MCDERMOTT WILL & EMERY LLP AS CO-COUNSEL  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
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(I) EIGHTEENTH MONTHLY FEE PERIOD FROM DECEMBER 1, 2024, THROUGH  
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PERIOD FROM JUNE 23, 2023, THROUGH AND INCLUDING DECEMBER 27, 2024**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov> within twenty-one (21) days from the date this application was filed. If you do not have electronic filing privileges, you must file a written response that is actually received by the clerk within twenty-one (21) days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

McDermott Will & Emery LLP (“McDermott”), as Co-Counsel to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned cases (the “Chapter 11 Cases”) of Wesco Aircraft Holdings, Inc., *et al.*, as debtors and debtors-in-possession (collectively, “Wesco” or the “Debtors”), hereby submits its eighteenth monthly and final fee application (the “Fee Application”) for (a) allowance of compensation for professional services provided in the amount of \$91,723.50 and reimbursement of actual and necessary expenses in the

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amount of \$1,156.20 that McDermott incurred for the period from December 1, 2024 through December 27, 2024 (the “Eighteenth Monthly Fee Period”) and (b) final allowance of compensation for professional services provided in the amount of \$3,492,566.50 and reimbursement of actual and necessary expenses in the amount of \$207,555.70 that McDermott incurred for the period from June 23, 2023, through and including December 27, 2024 (the “Application Period”) pursuant to sections 330 and 331 of the United States Bankruptcy Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”), the Plan, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013 (the “U.S. Trustee Guidelines” or “Guidelines,” as applicable). In support of this Fee Application, McDermott submits the Declaration of Charles R. Gibbs (the “Gibbs Declaration”) attached hereto as **Exhibit A** and a proposed order granting the Application attached hereto as **Exhibit B**. In further support of this Application, McDermott respectfully states as follows:

### **PRELIMINARY STATEMENT**

1. During the Application Period, McDermott’s professionals assisted and advised the Committee in representing the interests of general unsecured creditors in these Chapter 11 Cases. McDermott’s efforts included, but were not limited to: (i) reviewing and analyzing the Debtors’ debtor in possession financing motion, preparing an objection thereto, and negotiating revisions to certain proposed final orders in connection therewith, and advising the Committee with respect

thereto; (ii) analyzing key case issues, pleadings, and developments, including, but not limited to, in connection with the Debtors' DIP Financing, operational issues, the disclosure statement, and the Plan and supplements thereto; (iii) conducting investigations relating to the Committee's challenge rights and preserving such rights; (iv) undertaking extensive discovery related to an investigation by the Committee and preparation of a standing motion and draft complaint; (v) negotiating the value-maximizing settlement (the "Committee Settlement") among the Committee, the Debtors, and other key stakeholders, which was set forth in the *Stipulation Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Dkt. No. 1191] (the "Committee Settlement Stipulation") and incorporated into the Plan and the Confirmation Order; (vi) participating in Adversary Proceeding No. 23-90611; (vii) preparing on behalf of the Committee all necessary legal papers in support of the positions taken by the Committee and appearing on behalf of the Committee at related hearings; (viii) consulting with the Committee, the Debtors, and the United States Trustee for Region 7 (the "U.S. Trustee") concerning case administration; and (IX) preparing materials analyzing key issues and case developments in connection with regular Committee meetings ("Committee Meetings").

2. Significantly, McDermott and its co-counsel had a major role in assisting and advising the Committee in negotiations that resulted in the Committee Settlement with the Debtors and other key stakeholders. As reflected in the Plan and Confirmation Order, the Committee Settlement delivers a meaningful recovery to unsecured creditors by providing for, among other things, the issuance of the Settlement Equity Pool, as defined in the Committee Settlement

Stipulation, and the payment of \$7.5 million to satisfy Allowed General Unsecured Convenience Claims.

3. The professional services performed, and expenses incurred by McDermott during the Application Period, were actual and necessary to preserve the value of the Debtors' estates and protect the interests of unsecured creditors. McDermott's charges for professional services performed and expenses incurred are reasonable and appropriate under applicable standards. McDermott respectfully requests that the Court grant this Application and allow, on a final basis, compensation for professional services performed and reimbursement for expenses incurred during the Eighteenth Monthly Fee Period and the compensation for professional services performed and for expenses incurred during the Application Period.

#### **RELIEF REQUESTED**

4. This Application has been prepared in accordance with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1, the applicable provisions of the U.S. Trustee Guidelines, the Interim Compensation Order, and the Court Procedures of the Hon. Marvin Isgur, United States Bankruptcy Judge (the "Court Procedures").

5. A proposed form of order granting the relief requested herein is attached hereto as **Exhibit B** (the "Proposed Order").

#### **JURISDICTION AND VENUE**

6. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution.

7. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

8. The statutory predicates for the relief sought herein are sections 330, 331 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, and 9013-1.

3. McDermott consents to the entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent the consent of the parties.

### **BACKGROUND**

#### **A. Background**

9. On June 1, 2023 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Chapter 11 Cases are being jointly administered pursuant to rule 1015(b) of the Bankruptcy Rules. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

10. The factual background regarding the Debtors, including their business operations, their capital debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 13] (the “First Day Declaration”).

11. On June 16, 2023, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee pursuant to Section 1102 of the Bankruptcy Code. The Committee consists of the following three (3) members: (i) BOKF, N.A.; (ii) Parker Hannifin Corporation; and (iii) Insight2Profit. No trustee or examiner has been appointed in these Chapter 11 Cases.



**B. The Committee's Retention of McDermott.**

12. On June 23, 2023, the Committee held a meeting and, among other things, selected McDermott as Co-Counsel to the Committee, subject to Court approval. The Committee also selected Morrison & Foerster LLP as Co-Counsel to the Committee, subject to Court approval.

13. On July 24, 2023, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Co-Counsel, Effective as of June 23, 2023* [Docket No. 457] (the "Retention Application"). On September 6, 2023, the Court entered an order approving the Retention Application [Docket No. 723] (the "Retention Order"), attached as **Exhibit 1** to the Gibbs Declaration.

14. As set forth in the Retention Application, to the best of McDermott's knowledge and as disclosed in the *Declaration of Charles R. Gibbs in Support of the Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Co-Counsel, Effective as of June 23, 2023* [Docket No. 457-2] (the "Initial Declaration"), the *First Supplemental Declaration of Charles R. Gibbs in Support of the Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Co-Counsel, Effective as of June 23, 2023* [Docket No. 877] (the "First Supplemental Declaration"), the *Second Supplemental Declaration of Charles R. Gibbs in Support of the Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Co-Counsel, Effective as of June 23, 2023* [Docket No. 1253] (the "Second Supplemental Declaration"), and together with the Initial Declaration and First Supplemental Declaration, the "McDermott Declarations"), (a) McDermott

is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) McDermott has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the McDermott Declarations.

15. The Retention Order authorizes the Debtors to compensate and reimburse McDermott in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any Orders entered in these cases. The Retention Order also authorizes the compensation of McDermott at standard hourly rates and the reimbursement of McDermott’s actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

**C. The Plan**

16. On December 26, 2024, the Debtors filed the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Docket No. 2517].

17. On December 27, 2024, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief* (later entered with corrections at Dkt. No. 2550) (the “Confirmation Order”), confirming the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Dkt. No. 2550, Ex. A] (as supplemented from time to time, the “Plan”). The Plan incorporated the Committee Settlement.

18. The Effective Date of the Plan occurred on January 31, 2025. *See* Docket No. 2615.

**SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT  
OF EXPENSES REQUESTED**

19. McDermott seeks final allowance of (i) \$91,723.50 in fees, including \$1,156.20 in fees for actual, reasonable and necessary services that McDermott provided during the Eighteenth Monthly Fee Period, calculated at the hourly billing rates of McDermott's professionals who worked on these Chapter 11 Cases, and (ii) \$3,492,566.50 in expenses, including \$207,555.70 in expenses actually and necessarily incurred by McDermott while providing services to the Committee during the Eighteenth Monthly Fee Period. During the Application Period, McDermott attorneys and paraprofessionals expended a total of 3,278.7 hours for which compensation is requested.

20. From and after its appointment, the Committee played an active and important role in these Chapter 11 Cases. Among the many projects undertaken during the Application Period, McDermott:

- (a) Worked diligently to address general and administrative matters regarding these Chapter 11 Cases, such as the Debtors' motions, Plan, operating reports, and business plans, and communicated these issues and concerns through regular and as-needed meetings with the Committee members and Debtors' counsel;
- (b) Researched and drafted a standing motion and complaint;
- (c) Negotiated the Committee Settlement with the Debtors, which resulted in an enhanced recovery for general unsecured creditors that allowed the Committee to support the confirmation of the Debtors' Plan;
- (d) Participated in the Adversary Proceeding No. 23-03091 (the "Uptier Adversary Proceeding") to ensure that the rights of unsecured creditors and the Committee Settlement were not impacted by the ongoing litigation.

21. In addition, to keep the Committee informed of case issues on a timely basis in the context of the complex nature of the Debtors' business and attendant issues that arose throughout these Chapter 11 Cases, McDermott and its co-counsel held regular calls with the Committee.

McDermott also communicated with individual Committee members and other unsecured creditors as needed.

22. McDermott's efforts throughout the Application Period contributed to the confirmation of the Debtors' Plan providing for, among other things, recovery by general unsecured creditors in the form of equity from the Settlement Equity Pool. The accomplishments of the Committee required significant resources of McDermott for the benefit of the Committee and unsecured creditors. McDermott respectfully submits that its services during the Application Period warrant approval of its requested fees and expenses.

23. Pursuant to the Interim Compensation Order, during these cases, McDermott has filed monthly fee statements for services rendered and expenses incurred from September 1, 2024, through November 31, 2024. As of the date of this Application, McDermott has not received any objections to its monthly fee statements.

24. As of the date of this Fee Application, McDermott has received payment of 100% of fees and expenses for services rendered and expenses incurred from June 23, 2023, through August 31, 2024. A summary of the amounts paid to McDermott in accordance with the Interim Compensation Order for monthly fee statements relating to the Application Period is below:

Date Submitted to Fee Notice Parties	Docket No. of Interim Fee Application	Docket No. of Order Granting	Period Covered	Fees & Expenses Incurred		Fees & Expenses Paid	
				Fees	Expenses	Fees	Expenses
November 8, 2024	926	1063	June 23, 2023 – August 31, 2023	\$590,439.00	\$4,758.85	\$590,439.00	\$4,758.85
January 25, 2024	1304	1471	September 1, 2023 – November 30, 2023	\$1,066,072.50	\$13,032.96	\$1,066,072.50	\$13,032.96
May 6, 2024	1732	1794	December 1, 2023 – February 29, 2024	\$899,998.00	\$63,125.27	\$899,998.00	\$63,125.27
July 22, 2024	1934	1984	March 1, 2024 – May 31, 2024	\$427,359.00	\$77,028.61	\$427,359.00	\$77,028.61
September 30, 2024	2177	2268	June 1, 2024 – August 31, 2024	\$246,047.00	\$39,460.77	\$246,047.00	\$39,460.77
<b>Totals:</b>				\$3,229,915.50	\$197,406.46	\$3,229,915.50	\$197,406.46 <sup>2</sup>

25. Pursuant to this Fee Application, McDermott seeks final allowance of all fees and expenses incurred from June 23, 2023, through December 27, 2024.

26. The fees charged by McDermott in these cases are billed in accordance with McDermott's existing billing rates and procedures in effect during the Application Period.<sup>3</sup> The rates McDermott charges for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases generally are the same rates McDermott charges for professional and

<sup>2</sup> The amounts in this table have been paid pursuant to the Interim Compensation Order.

<sup>3</sup> McDermott has filed two notices of annual rate increases without objection. See Docket Nos. 1077 and 2421. This Application does not contain fees reflecting the rate increase at Docket No. 2421 as no time for 2025 is included in this Application.

paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and similar complex non-bankruptcy cases.

27. Attached hereto as **Exhibits C-1 and C-2** are McDermott's Compensation by Timekeeper, a summary breakdown of hours and amounts billed by timekeeper during the Eighteenth Monthly Fee Period and the Application Period, respectively. The exhibits list those McDermott professionals and paraprofessionals who performed services for the Committee during the Eighteenth Monthly Fee Period and the Application Period, as applicable; the capacities in which each individual is employed by McDermott; the practice area in which each individual practices; the year in which each attorney was admitted to practice law, where applicable; the hourly billing rate charged by McDermott for services performed by such individual; and the aggregate number of hours expended in this matter during the Eighteenth Monthly Fee Period and the Application Period, as applicable, and fees billed therefor.

28. Attached hereto as **Exhibits D-1 and D-2** are McDermott's Compensation by Category, a summary breakdown of hours and amounts billed by project category during the Eighteenth Monthly Fee Period and the Application Period, respectively.

29. Attached hereto as **Exhibits E-1 and E-2** are McDermott's Expense Summary, a summary of McDermott's expenses incurred during the Eighteenth Monthly Fee Period and the Application Period, respectively.

30. Attached hereto as **Exhibit F** is a summary and comparison of the aggregate blended hourly rates billed by McDermott's timekeepers to non-bankruptcy matters during the Eighteenth Monthly Fee Period and the blended hourly rates billed to the Committee during the

Eighteenth Monthly Fee Period. This information was provided for previous application periods in the filed interim fee applications.

31. McDermott maintains computerized records of the time spent by all McDermott attorneys and paraprofessionals in connection with these Chapter 11 Cases. As described above, copies of these computerized records were served with McDermott's monthly fee statements in the format and by the procedure specified by the Interim Compensation Order. Copies of the monthly fee statements for June 23, 2023, through November 31, 2024, together with the applicable time records, are available at Docket Nos. 839, 841, 1008, 1050, 1108, 1373, 1517, 1630, 1731, 1788, 1875, 2006, 2059, 2170, 2299, 2378, and 2596 (the "Monthly Time Details"). McDermott's Monthly Time Details and invoice for the period December 1, 2024 through December 27, 2024, together with the applicable time records, are attached hereto as **Exhibit G**.

#### **SUMMARY OF SERVICES RENDERED**

32. The following narrative provides a brief summary of the services rendered by McDermott on behalf of the Committee organized by project billing codes which Applicant created to best reflect the categories of tasks that it was required to perform in connection with these Chapter 11 Cases. Nevertheless, under the circumstances, and given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with one another and it is possible that fees attributed to a particular category could have been attributed to other categories. For the avoidance of doubt, however, no work performed by Applicant has been included in more than one task code category.

33. The summary that follows is not intended to be a detailed description of the work performed by McDermott during the Application, as those day-to-day services and the time expended in performing such services are fully set forth in the time records in the Monthly Time

Details and **Exhibit G**. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee.

(a) **Case Administration – B110**

Fees: \$423,248.50                      Total Hours: 381.0

34. During the Application Period, McDermott devoted time to monitoring the Court's docket, case correspondence, and case deadlines; filing case pleadings and coordinating service of such pleadings; and performing various other case management tasks.

(b) **Asset Analysis and Recovery – B120**

Fees: \$1,162.50                      Total Hours: 0.8

35. During the Application Period, McDermott devoted time to analyzing documents related to Debtors' security agreements and guarantors of the same.

(c) **Asset Analysis and Recovery – B130**

Fees: \$1,162.50                      Total Hours: 0.8

36. During the Application Period, McDermott devoted time to reviewing and analyzing documents related to Debtors' proposed sale process.

(d) **Meeting/Communications With Creditors – B150**

Fees: \$131,288.00                      Total Hours: 109.9

37. During the Application Period, McDermott prepared for and conducted Committee meetings and communicated with Committee members and their counsel both as a group and on an individual basis regarding various requests of the Debtors and other parties-in-interest, counseled the Committee in connection with its responses to the Debtors' pleadings, and delivered email updates regarding the Debtors' business, case developments, adversary proceeding and various other outstanding matters. Among other things, McDermott also coordinated with the



Committee's financial advisor to prepare for weekly Committee calls by preparing, discussing, and reviewing Committee presentations on topics such as case status, strategy, and the Debtors' operations and finances.

(e) **Court Hearings –B155**

Fees: \$430,930.00

Total Hours: 320.0

38. During the Application Period, McDermott prepared for and attended court hearings in the Debtors' main case such as the hearings regarding debtor-in-possession financing, exclusivity, standing motions, the Gulfstream contract and rejection thereof, and the Debtors' claim objection procedures hearing. McDermott professionals also participated in the Debtors' supplemental disclosure statement and voting deadline hearing, the hearing for approval of plan supplement, and hearings related to the confirmation of the debtors' plan of reorganization.

39. Additionally, McDermott devoted significant time to preparing for and attending status conferences and hearings in the uptier-transaction adversary proceeding. McDermott attended hearings regarding the Committee's motion to intervene in the adversary proceeding and its motions to compel as well as hearings relating to discovery issues, summary judgement motions, and testimony hearings for K. Smith, J. Hou, M. Prager, and J. O'Connell, amongst others.

**(f) Fee/Employment Applications – B160**

Fees: \$329,378.50

Total Hours: 388.5

40. During the Application Period, McDermott assisted with drafting and revising of retention applications for all Committee professionals. Additionally, McDermott devoted time to preparing its seventeen monthly fee statements and five interim fee applications and reviewing and revising the monthly fee statements and interim fee applications of Committee professionals. In connection with the foregoing, McDermott professionals participated in various conferences with the Debtors' professionals and other parties-in-interest.

**(g) Avoidance Action Analysis– B180**

Fees: \$8,294.50

Total Hours: 5.3

41. During the Application Period, McDermott reviewed discovery related to ongoing litigation, related to avoidance actions, and performed research and drafted memorandum in connection with the same.

**(h) Assumption/Rejection of Leases – B185**

Fees: \$14,384.50

Total Hours: 15.6

42. During the Application Period, McDermott coordinated with the Committee's financial advisor to review executory contracts and unexpired leases, reviewed the Debtors' omnibus lease rejects, and the rejection of specific leases such as the Debtors' rejection of the Gulfstream contract. McDermott also devoted time to reviewing orders rejecting executory contracts and objections to cure amounts.

**(i) Other Contested Matters – B190**

Fees: \$70,480.00

Total Hours: 98.1

43. During the Application Period, McDermott drafted the Committee's motion to intervene, reviewed 2004 discovery requests, motions to compel, and held and participated in both

internal and external conferences regarding the same. Additionally, McDermott performed legal research regarding issues related to the 2024/2026 Noteholders standing motion and the foregoing, as well as drafted memorandum in connection with the foregoing. McDermott devoted time to reviewing the motion to reconsider and the Debtors' 9019 settlement motion. McDermott also devoted time to reviewing orders related to the foregoing.

(j) **Non-Working Travel – B195**

Fees: \$110,910.00                      Total Hours: 87.1

44. During the Application Period, McDermott traveled to trial and court hearings in Houston, Texas and billed time in connection with this travel at 50% of the timekeeper's hourly rate.

(j) **Business Operation – B210**

Fees: \$9,523.50                      Total Hours: 8.8

45. During the Application Period, McDermott devoted time to reviewing the Debtors' business plan and analyzing monthly operating reports filed by the Debtors' and their Debtor affiliates.

(l) **Employee Benefits/Pensions – B220**

Fees: \$39,901.50                      Total Hours: 42.2

46. During the Application Period, McDermott devoted time to analyzing the Debtors' KEIP motion, the Debtors' supplement to that motion and notice of extension to the deadline to object to said motion, performed legal research in connection with the same, and held various internal and external conferences regarding the foregoing. McDermott also held multiple meetings with the Committee's financial advisor and the Debtors to reach a consensual resolution to the aforementioned matters.

**(m) Financing/Cash Collections – B230**

Fees: \$141,361.50

Total Hours: 118.3

47. During the Application Period, McDermott devoted time to reviewing and analyzing the Debtors' debtor-in-possession financing, participated in and held various conferences in connection with the same, performed legal research and drafted memorandum regarding the foregoing, and prepared an objection to the Debtors' proposed debtor-in-possession financing. McDermott held multiple internal conferences to strategize and coordinate its response to the Debtors' proposed debtor-in-possession financing, coordinated with the Committee's financial advisor regarding the same, and participated in a court hearing for final approval of the Debtors' debtor-in-possession financing.

**(n) Claim Administration and Objections – B310**

Fees: \$6,929.00

Total Hours: 9.7

48. During the Application Period, McDermott devoted time to analyzing the Debtors' protocol for diminimus claims, the Debtors first, second, and third omnibus claim objections, and the Debtors' twelve notices of satisfaction.

**(o) Plan and Disclosure Statement – B320**

Fees: \$422,213.00

Total Hours: 350.0

During the Application Period, McDermott devoted time to reviewing, analyzing, and commenting on the Debtors' plan, disclosure statement, and solicitation procedures and materials, including the Debtors' revised versions of the same. Related to the foregoing, McDermott performed research, drafted memorandums, and participated in various conferences with Committee professionals to evaluate the Debtors' plan and disclosure statement. McDermott professionals performed research, drafted memorandums, and participated in various conferences with Committee professionals to evaluate the Debtors' plan and disclosure statement. McDermott devoted substantial time to drafting the Committee's reservation of rights with respect to the Debtors' plan and preparing and corresponding with interested parties regarding an objection to the Debtors' plan and disclosure statement. Additionally, McDermott reviewed the Debtors' various motions to extend exclusivity, the Debtors' amended plans, and various items related to the plan confirmation, including the order confirming the Debtors' plan.

**(p) Internal Investigation – B430**

Fees: \$535.00

Total Hours: 0.5

49. During the Application Period, McDermott devoted time to reviewing various productions of documents related to its investigation.

**(q) General Corporate – B460**

Fees: \$992.00

Total Hours: 0.8

50. During the Application Period, McDermott devoted time to reviewing the proposed protective order and confidentiality agreement.

**(r) Claims Investigation – CHALLENGE**

Fees: \$544,893.50

Total Hours: 549.8

51. During the Application Period, McDermott participated in various conferences with Committee co-counsel, reviewed and analyzed potential claims against the Debtors' defendants in its ongoing litigation, researched issues related to the same, and performed document review and analysis regarding the foregoing. McDermott prepared for and participated in various depositions in connection with the Debtors' adversary proceeding. Additionally, McDermott prepared, reviewed, analyzed, and commented on the Committee's standing motion and exhibits thereto, and participated in various conferences with parties-in-interest regarding the same.

52. McDermott also drafted the Committee's motions to seal and participated in various conferences with the Committee's co-counsel regarding the same. Additionally, McDermott performed research regarding potential causes of action the Debtors' may bring and participated in conferences with the Debtors regarding the same. In addition to the foregoing, McDermott, the Committee's co-counsel, and the Committee professionals participated in numerous conferences to discuss, amongst other things, strategy, work-in-progress, and to coordinate responses to the Debtors' and other parties-in-interests' pleadings. McDermott also devoted time to reviewing and analyzing pleadings related to the adversary proceeding.

**(s) Lien Investigation– LIEN**

Fees: \$134,692.50

Total Hours: 108.2

53. During the Application Period, McDermott reviewed and analyzed documents and discovery in connection with investigating the Debtors' capital structure pre-petition dealings with their lenders. Additionally, McDermott prepared for and participated in various conferences with the Debtors, the Debtors' lenders, and internally regarding the foregoing. In connection with the

foregoing, McDermott professionals performed research, drafted multiple memoranda, and prepared presentation documents regarding Debtors' pre-petition dealings.

(t) **Other Litigation – LIT**

Fees: \$669,308.50

Total Hours: 682.1

54. During the Application Period, McDermott reviewed discovery in connection with Adversary Proceeding 23-03091, analyzed various pleadings in connection with the discovery and discovery requests, participated in both internal and external conferences, as well as participating in meet and confers. McDermott also devoted time to receiving, organizing, and analyzing discovery received by the Committee, drafting email correspondences and updates regarding the same, and coordinating with other Committee professionals in connection with the foregoing. Additionally, McDermott prepared a memorandum detailing the analysis and review of the discovery materials and participated in various internal and external conferences regarding the same. During the Application Period, McDermott reviewed the Debtors' motions to seal and provided comments to the same, prepared witness & exhibit lists related to the adversary proceeding, reviewed and analyzed the motion to extend time and the emergency motion to compel, and participated in various conferences related to the same and other issues concerning the adversary proceeding.

**SUMMARY OF ACTUAL AND NECESSARY EXPENSES**

55. During the Application Period, McDermott incurred \$207,555.70 in expenses on behalf of the Committee. It is McDermott's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. Expenses charged to clients include, among other things, mail and express mail, special or hand delivery, outgoing facsimiles, photocopying, scanning and/or printing, computer assisted research, travel, "working meals,"

transcription, as well as non-ordinary overhead expenses such as secretarial and other overtime. McDermott charges for expenses in a manner and at rates consistent with charges made generally to its other clients. A summary of McDermott's expenses incurred during the Application Period is provided in Exhibit E-2.

### **U.S. TRUSTEE GUIDELINES**

56. The following is provided in response to the questions raised at ¶ C.5 of the U.S.

Trustee Guidelines:

<b><u>Question</u></b>	<b><u>Answer</u></b>
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	The total fees requested in this application are not higher than 10% of what was budgeted.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?	Yes.
Does the fee application include any rate increases?	Yes, pursuant to the <i>Notice of Annual Rate Increase of McDermott Will &amp; Emery LLP</i> [Docket No. 1077].



**BASIS FOR THE RELIEF REQUESTED**

57. Section 331 of the Bankruptcy Code provides for interim compensation of professionals not more than once every 120 days after the commencement of the cases (or more often as the court may permit) and incorporates the substantive standards of section 330 to govern the Court’s award of such compensation. *See* 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1).

58. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

59. In determining the reasonableness of fees, courts routinely employ the twelve factors set forth by the Fifth Circuit in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson*, 488 F.2d at 717-19. In *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977), the Fifth Circuit applied the *Johnson* factors to the analysis of fee awards in bankruptcy cases.

60. Under an analysis utilizing the Johnson factors and the standards customarily applied to fee awards under sections 330 and 331 of the Bankruptcy Code, McDermott submits that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the requested amount. McDermott devoted a substantial amount of time and effort addressing the numerous issues involved in these Chapter 11 Cases. Whenever possible, McDermott sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration. McDermott did not duplicate or overlap services and billing with Morrison and Foerster, LLP.

61. McDermott respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary to effectively represent the

Committee and the interests of the Debtors' estates and creditors, were performed economically, effectively and efficiently.

62. Further, McDermott submits that consideration of the relevant *Johnson* factors establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest:

- (a) *The Time and Labor Required.* The professional services rendered by McDermott on behalf of the Committee have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered with skill and dispatch. McDermott respectfully represents that the services rendered by it were performed efficiently, effectively and economically.
- (b) *The Novelty and Difficulty of Questions.* These Chapter 11 Cases are designated as "complex" cases and necessarily involved a significant number of novel or difficult issues in areas such as restructuring, litigation, and corporate finance. During these cases, McDermott provided assistance to the Committee and worked closely with the Committee's professionals and with the Debtors and their professionals on numerous complex issues involving, *inter alia*, the Committee's investigation into the Debtors' pre-petition transactions. McDermott's efforts and effective assistance has and will continue to maximize value for the benefit of the estate and its stakeholders and facilitate resolutions of such challenges.
- (c) *The Skill Required to Perform the Legal Services Properly.* McDermott believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly before this Court, have contributed to the efficient and effective administration of these Chapter 11 Cases.
- (d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* McDermott's representation of the Committee has not precluded its acceptance of new clients. However, the issues that have arisen in these Chapter 11 Cases required attention on a continuing, and oftentimes emergent, basis, requiring McDermott's professionals to commit significant portions of their time to these cases.
- (e) *The Customary Fee.* The fees sought herein are based upon McDermott's normal hourly rates for services of this kind. McDermott respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Committee. McDermott's hourly rates and the fees requested herein are commensurate with fees McDermott has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.

- (f) Whether the Fee is Fixed or Contingent. The fees requested in this Application represent fees incurred based upon a fixed hourly rate basis, contingent upon the Court's approval of this Application.
- (g) Time Limitations Imposed by Client or other Circumstances. McDermott provided capable legal representation within the time limitations imposed under the unique circumstances of these cases. During these Chapter 11 Cases, there were numerous instances in which it was necessary for McDermott to deliver services on very short notice and under significant time constraints.
- (h) The Amount Involved and Results Obtained. For the reasons described above, McDermott respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous matters that had to be addressed.
- (i) The Experience, Reputation and Ability of the Attorneys. McDermott's attorneys practice extensively in the fields of bankruptcy and corporate restructuring; litigation; real estate; tax, trusts and estates; corporate, finance and business transactions; employment; environmental; and other areas of the law. McDermott has represented debtor, creditors, creditors' committees, fiduciaries and numerous other parties in cases in bankruptcy courts throughout the country.
- (j) The Undesirability of the Case. Not applicable.
- (k) Nature and Length of Professional Relationship. Not applicable.
- (l) Awards In Similar Cases. As previously indicated, the fees sought herein are commensurate with fees McDermott has been awarded in other chapter 11 cases.

63. In sum, the services rendered by McDermott were necessary and beneficial to the Committee and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

64. No previous application for the relief sought herein has been made to this or any other Court.

[Remainder of page intentionally left blank]

**WHEREFORE**, McDermott respectfully requests that the Court:

- (a) approve the allowance of \$91,723.50 for compensation for professional services rendered to the Committee by McDermott during the Eighteenth Monthly Fee Period;
- (b) approve the reimbursement of \$1,156.20 for McDermott's out-of-pocket expenses incurred in connection with the rendering of such services during the Eighteenth Monthly Fee Period;
- (c) approve the allowance of \$3,492,566.50 for compensation for professional services rendered to the Committee by McDermott during the Application Period;
- (d) approve the reimbursement of \$207,555.70 for McDermott's out-of-pocket expenses incurred in connection with the rendering of such services during the Application Period;
- (e) authorize and direct the Debtors to immediately pay to McDermott the total outstanding fees and expenses of \$119,217.20; and
- (f) award such other relief as the Court deems just and proper.

Dated: March 19, 2025  
Dallas, Texas

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs (Texas Bar No. 7846300)  
Jack G. Haake (Texas Bar No. 24127704)  
2501 North Harwood Street, Suite 1900  
Dallas, Texas 75201-1664  
Telephone: (214) 295-8000  
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-and-

Kristin K. Going (admitted *pro hac vice*)  
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*Counsel to the Official Committee of  
Unsecured Creditors*

**CERTIFICATE OF SERVICE**

I certify that, on March 19, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Certificate of Service to be filed by the Committee.

/s/ Charles R. Gibbs

Charles R. Gibbs

**EXHIBIT A**

**Gibbs Declaration**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC., *et al.*,**

Reorganized Debtors.<sup>1</sup>

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**DECLARATION OF CHARLES R. GIBBS IN SUPPORT OF  
THE EIGHTEENTH MONTHLY AND FINAL FEE APPLICATION  
OF MCDERMOTT WILL & EMERY LLP AS CO-COUNSEL  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
(I) EIGHTEENTH MONTHLY FEE PERIOD FROM DECEMBER 1, 2024, TROUGH  
AND INCLUDING DECEMBER 27, 2024, AND (II) FINAL FEE PERIOD FROM THE  
PERIOD FROM JUNE 23, 2023, THROUGH AND INCLUDING DECEMBER 27, 2024**

I, Charles R. Gibbs declare under penalty of perjury:

1. I am a partner in the Corporate Advisory practice of McDermott Will & Emery LLP (“McDermott”) a law firm which maintains an office at 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201. I am the partner from McDermott which is currently serving as co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Wesco Aircraft Holdings, Inc., and the affiliated, jointly-administered debtors and debtors-in-possession (the “Debtors”).

---

<sup>1</sup> The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137

2. I have read the *Eighteenth Monthly and Final Fee Application of McDermott Will & Emery LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the (I) Eighteenth Monthly Fee Period from December 1, 2024, Through and Including December 27, 2024, and (II) Final Fee Period from the Period from June 23, 2023, Through and Including December 27, 2024* (the “Application”) filed contemporaneously herewith.<sup>2</sup> To the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in conformity with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, this Court’s orders and the U.S. Trustee Guidelines.

3. In connection therewith, I hereby certify that:

- a. The fees and disbursements sought in the Application are billed at rates customarily employed by McDermott and generally accepted by McDermott’s clients. In addition, none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtors’ cases;
- b. In providing a reimbursable expense, McDermott does not make a profit on that expense, whether the service is performed by McDermott in-house or through a third party;
- c. In accordance with Federal Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between McDermott and any other person for the sharing of compensation to be received in connection with these chapter 11 cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules; and
- d. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

---

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 19, 2025

By: /s/ Charles R. Gibbs  
Charles R. Gibbs

**Exhibit 1**

**Retention Order**

**ENTERED**

September 07, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC., et al.,**

Debtors.<sup>1</sup>

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
MCDERMOTT WILL & EMERY LLP AS CO-COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF JUNE 23, 2023**

(Docket No. 457)

Upon the application (the “Application”)<sup>2</sup> of the Official Committee of Unsecured Creditors (the “Committee”) appointed in these Chapter 11 Cases for entry of an order authorizing the Committee to employ and retain McDermott Will & Emery LLP (“McDermott”) as its co-counsel, effective as of June 23, 2023, pursuant to sections 327, 328, 330, and 1103(a) of the Bankruptcy Code; and upon the Gibbs Declaration attached to the Application as **Exhibit B**; and upon the Kubin Declaration attached to the Application as **Exhibit C**; and the Court having jurisdiction pursuant to 28 U.S.C. §§ 157 and 1334 to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being satisfied that notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances and no further or

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

other notice need be given; and the Court being satisfied, based on the representations made in the Application, the Gibbs Declaration, and the Kubin Declaration that McDermott does not represent or hold any interest materially adverse to the Debtors or their estates as to the matters upon which McDermott has been and is to be employed, and that McDermott is a “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and that while employed by the Committee, McDermott will not represent any other person or entity having an adverse interest in connection with the Chapter 11 Cases; and this Court having determined that the legal and factual bases set forth in the Application, the Gibbs Declaration, and the Kubin Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Application is APPROVED as set forth herein.
2. Pursuant to sections 327, 328, 330, and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, the Committee is authorized to employ and retain McDermott as its co-counsel, effective as of June 23, 2023, as modified by the terms of this Order.
3. McDermott shall apply for compensation and professional services rendered and reimbursement of expenses incurred in connection with the Debtors’ Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code, and applicable provisions of the Bankruptcy Rules, the Local Rules, and such other procedures as may be fixed by order of this Court. ~~McDermott also intends to make a reasonable effort to comply with the U.S. Trust’s requests for information and additional disclosures set forth in the U.S. Trust’s Guidelines, both in connection with the Application and the Interim and Final Fee applications to be filed by McDermott in the Chapter 11 Cases.~~

4. McDermott will provide ten-business-days' written notice of any rate increases to the Committee, the United States Trustee, and the Debtors, and will file a Supplemental Affidavit detailing any such increases with the Court. The Committee, the Debtors, the U.S. Trustee, and all parties in interest retain all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. McDermott shall not be entitled to reimbursement for fees and expenses in connection with any objection to its fees, without further order of the Court.

6. McDermott shall use its best efforts and coordinate with the Committee and its other retained professionals, to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 cases.

7. McDermott will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, McDermott will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

8. To the extent that McDermott uses the services of independent or third-party contractors or subcontractors (the "Contractors") in these chapter 11 cases and McDermott seeks to pass through the fees and/or costs of the Contractors to the Committee, McDermott shall (i) pass through the fees of such Contractors to the Committee at the same rate that McDermott pays the Contractors; and (ii) seek reimbursement for actual costs of the Contractors only. In addition,

McDermott shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by Bankruptcy Code and Bankruptcy Rules.

9. To the extent the Application, the Gibbs Declaration, or the Kubin Declaration is inconsistent with this Order, the terms of this Order shall govern.

10. The Committee and McDermott are authorized and empowered to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

12. This Court has and shall retain exclusive jurisdiction to hear and determine all matters arising from the implementation, interpretation, or enforcement of this Order.

**Signed: September 06, 2023.**

  
\_\_\_\_\_  
DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE



**EXHIBIT B**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC., et al.,**

Reorganized Debtors.<sup>1</sup>

Case No. 23-90611 (MPI)

Chapter 11

(Jointly Administered)

**ORDER GRANTING EIGHTEENTH  
MONTHLY AND FINAL FEE APPLICATION  
OF MCDERMOTT WILL & EMERY LLP AS CO-COUNSEL  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
(I) EIGHTEENTH MONTHLY FEE PERIOD FROM DECEMBER 1, 2024, TROUGH  
AND INCLUDING DECEMBER 27, 2024, AND (II) FINAL FEE PERIOD FROM THE  
PERIOD FROM JUNE 23, 2023, THROUGH AND INCLUDING DECEMBER 27, 2024**

The Court has considered the *Eighteenth Monthly and Final Fee Application of McDermott Will & Emery LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the (I) Eighteenth Monthly Fee Period from December 1, 2024, Through and Including December 27, 2024, and (II) Final Fee Period from the Period from June 23, 2023, Through and Including December 27, 2024* (the “Application”), filed by McDermott (the “Applicant”). The Court orders:

1 The allowance of \$91,723.50 for compensation for professional services rendered to the Committee by McDermott during the Eighteenth Monthly Fee Period is approved;

---

<sup>1</sup> The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137

2 The reimbursement of \$1,156.20 for McDermott's out-of-pocket expenses incurred in connection with the rendering of such services during the Eighteenth Monthly Fee Period is approved;

3 The allowance of \$3,492,566.50 for compensation for professional services rendered to the Committee by McDermott during the Application Period is approved;

4 The reimbursement of \$207,555.70 for McDermott's out-of-pocket expenses incurred in connection with the rendering of such services during the Application Period is approved;

5 The Debtors are authorized and directed to immediately pay McDermott the total outstanding fees and expenses of \$119,217.20;

Dated: \_\_\_\_\_, 2025

\_\_\_\_\_  
THE HONORABLE MARVIN P. ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT C-1****Eighteenth Monthly Fee Period Compensation by Timekeeper**

<b>Name of Professional Person</b>	<b>Title, Department &amp; Earliest Licensure / Experience</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Charles R. Gibbs	Partner; Admitted in 1978; Corporate Advisory	\$1,735.00	11.6	\$20,126.00
Kristin K. Going	Partner; Admitted in 1998; Corporate Advisory	\$1,575.00	22.8	\$35,910.00
Jack G. Haake	Associate; Admitted in 2011; Corporate Advisory	\$1,200.00	20.5	\$24,600.00
Landon W. Foody	Associate; Admitted in 2023; Corporate Advisory	\$935.00	4.6	\$4,301.00
Daniel D. Northrop	Paralegal; Corporate Advisory	\$670.00	6.2	\$4,154.00
Jacque Bishop Jones	Paralegal; Corporate Advisory	\$325.00	8.1	\$2,632.50
<b>Total Incurred:</b>			<b>73.8</b>	<b>\$91,723.50</b>
<b>Total Requested:</b>			<b>73.8</b>	<b>\$91,723.50</b>

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<sup>1</sup> The rates above reflect McDermott's current hourly rates being charged pursuant to the *Notice of Annual Rate Increase of McDermott Will & Emery LLP* [Docket No. 1077].

**EXHIBIT C-2****Application Period Compensation by Timekeeper**

<b>Name of Professional Person</b>	<b>Title, Department &amp; Earliest Licensure / Experience</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Charles R. Gibbs	Partner; Admitted in 1978; Corporate Advisory	\$1,565.00/ \$1,735.00	488.8	\$809,461.00
Joel C. Haims	Partner; Admitted in 1994; Trial	\$1,485.00	69.7	\$103,504.50
Kristin K. Going	Partner; Admitted in 1998; Corporate Advisory	\$1,395.00/ \$1,575.00	553.7	\$810,949.50
Darren Azman	Partner; Admitted in 2010; Corporate Advisory	\$1,305.00	3.5	\$4,567.50
Maris J. Kandestin	Partner; Admitted in 2004; Corporate Advisory	\$1,240.00	47.0	\$58,280.00
Billy Hildbold	Partner; Admitted in 2008; Corporate Advisory	\$1,215.00	68.9	\$83,713.50
Deanna D. Boll	Counsel; Admitted in 1998; Corporate Advisory	\$1,130.00	34.0	\$38,420.00
Jack G. Haake	Associate; Admitted in 2011; Corporate Advisory	\$1,070.00/ \$1,200.00	795.4	\$907,303.00
Jordan A. Kazlow	Associate; Admitted in 2016; Trial	\$1,070.00	5.2	\$5,564.00
Daniel A. Thomson	Associate; Admitted in 2019; Corporate Advisory	\$1,035.00	20.4	\$21,114.00
Luke B. Barrett	Associate; Admitted in 2019	\$995.00	1.0	\$995.00
James M. Grossman	Associate; Admitted in 2016; Trial	\$850.00	5.0	\$4,250.00
Landon W. Foody	Associate; Admitted in 2023; Corporate Advisory	\$750.00/ \$935.00	317.8	\$261,530.50
Cristian P. Catanese	Associate; Admitted in 2023 Corporate Advisory	\$655.00/ \$835.00	261.2	\$172,724.00
Michael D. Wombacher	Associate; Admitted in 2022; Corporate Advisory	\$655.00	3.3	\$2,161.50
Daniel D. Northrop	Paralegal; Corporate Advisory	\$605.00/ \$670.00	33.4	\$21,656.50
Raniel L. Dizon	Paralegal; Corporate Advisory	\$490.00/ \$515.00	67.9	\$33,618.50
Nolley Rainey	Paralegal; Corporate Advisory	\$450.00	3.9	\$1,755.00

<b>Name of Professional Person</b>	<b>Title, Department &amp; Earliest Licensure / Experience</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Hayley Yandoli	Paralegal; Corporate Advisory	\$450.00	1.2	\$540.00
Nakaisha R. Davis	Paralegal; Employee Benefits	\$355.00	5.1	\$1,810.50
Jacque Bishop Jones	Paralegal; Corporate Advisory	\$295.00/ \$325.00	357.6	\$112,320.00
Daniel Valentino	Paralegal; Corporate Advisory	\$245.00/ \$250.00	38.2	\$9,436.00
Apurva J. Ingolikar	Paralegal; Corporate Advisory	\$245.00/ \$250.00	38.4	\$9,417.50
Fिताlesh G. Belayneh	Paralegal; Corporate Advisory	\$245.00/ \$250.00	44.5	\$10,972.50
Timothy M. Kennedy	Staff Attorney; McDermott Discovery	\$490.00	12.8	\$6,272.00
Scott H. Bride	Senior Research Assistant	\$310.00	0.5	\$155.00
Daniel Roque	Technology Systems Analyst	\$250.00	0.3	\$75.00
<b>Total Incurred:</b>			<b>3,278.7</b>	<b>\$3,492,566.50</b>
<b>Total Requested:</b>			<b>3,278.7</b>	<b>\$3,492,566.50</b>

**EXHIBIT D-1****Eighteenth Monthly Fee Period Compensation by Timekeeper**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	6.6	\$8,752.50
B130	Asset Disposition	0.1	\$67.00
B150	Meetings/Communications with Creditors	1.4	\$2,017.50
B155	Court Hearings	8.2	\$10,214.50
B160	Fee/Employment Applications	9.3	\$7,316.00
B195	Non-Working Travel	4.3	\$5,160.00
B310	Claims Administration and Objections	0.3	\$97.50
B320	Plan and Disclosure Statement	43.6	\$58,098.50
<b>TOTAL</b>		<b>73.8</b>	<b>\$91,723.50</b>

**EXHIBIT D-2****Application Period Compensation by Timekeeper**

<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B110	Case Administration	381.0	\$423,248.50
B120	Asset Analysis and Recovery	2.0	\$2,140.00
B130	Asset Disposition	0.8	\$ 1,162.50
B150	Meetings/Communications with Creditors	109.9	\$131,288.00
B155	Court Hearings	320.0	\$430,930.00
B160	Fee/Employment Applications	388.5	\$329,378.50
B180	Avoidance Action Analysis	5.3	\$8,294.50
B185	Assumption/Rejection of Leases	15.6	\$14,384.50
B190	Other Contested Matters	98.1	\$70,480.00
B195	Non-Working Travel	87.1	\$110,910.00
B210	Business Operations	8.8	\$9,523.50
B220	Employee Issues	42.2	\$39,901.50
B230	Financing/Cash Collections	118.3	\$141,361.50
B310	Claims Administration and Objections	9.7	\$6,929.00
B320	Plan and Disclosure Statement	350.0	\$422,213.00
B430	Bankruptcy-Related Advice	0.5	\$535.00
B460	Bankruptcy-Related Advice	0.8	\$992.00
CHALLENG	Claims Investigation	549.8	\$544,893.50
LIEN	Lien Investigation	108.2	\$134,692.50
LIT	Other Litigation	682.1	\$669,308.50
<b>TOTAL</b>		<b>3,278.70</b>	<b>\$3,492,566.50</b>



**EXHIBIT E-1**

**Eighteenth Monthly Fee Period Expense Summary**

<b>Expense Category</b>	<b>Amount</b>
Transportation/Lodging	\$953.29
Transcripts	\$175.45
Business Meals	\$27.46
<b>Total Requested:</b>	<b>\$1,156.20</b>

**EXHIBIT E-2****Application Period Expense Summary**

<b>Expense Category</b>	<b>Amount</b>
Trial Binders and Printing	\$104,877.72
Computer Usage Charge (E-Discovery Storage)	\$53,062.10
Transportation/Lodging	\$24,633.11
Transcripts	\$13,684.28
Computer Research	\$6,870.01
PACER	\$2,964.19
Business Meals	\$1,230.07
Outside Service	\$234.22
<b>Total Requested:</b>	<b>\$207,555.70</b>

**EXHIBIT F****CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

<b>Category of Timekeeper</b>	<b>Blended Hourly Rate<sup>1</sup></b>	
	<b>Billed by the New York Office June 23, 2023 to December 27, 2024<sup>2</sup></b>	<b>Billed to Committee During Application Period<sup>3</sup></b>
Partners	\$1,688.00	\$1,508.29
Associates	\$1,091.00	\$1,227.82
Paralegals	\$445.00	\$344.53
Total Attorney Rate	\$1,393.00	\$1,227.82
Total Blended Rate (Attorneys, Paraprofessionals)	\$1,337.00	\$1,065.21

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<sup>1</sup> Consistent with ¶ C.3 of the U.S. Trustee Guidelines, the blended hourly rates set forth herein are calculated by dividing the dollar value of hours billed by the number of hours billed for the relevant timekeepers during the applicable time period.

<sup>2</sup> In accordance with the U.S. Trustee Guidelines, the “Non-Bankruptcy Blended Rate” was calculated using data for timekeepers in each of the Applicant’s domestic offices in which timekeepers collectively billed at least ten percent (10%) of the hours to the Debtors’ Chapter 11 Cases during the Application Period and excludes all bankruptcy timekeepers. The data for the “preceding year” is based on information from McDermott’s financial information for the Application Period of June 23, 2023 through December 27, 2024.

<sup>3</sup> The aggregate blended rates charged by McDermott during the Application Period take into account the client accommodations for non-working travel (50% of such fees incurred are written off).

**Exhibit G**

**Monthly Time Details and  
Eighteenth Monthly Invoice**



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3813208  
Invoice Date: 09/27/2023

Task	Date	Name	Hours	Description
				K. Harvilla re conflicts (.4); conference with M. Beck re conflicts (.5).
B110	07/06/23	J. Haake	1.40	Revise draft witness and exhibit list and prepare for filing (.4); circulate reservation of rights and incorporate comments from C. Gibbs and B. Butterfield (1.0).
B110	07/07/23	J. Haake	0.60	Correspond with K. Going re strategy and filing pleadings (.6).
B110	07/07/23	J. Haake	0.90	Correspond with J. Jones re administrative issues (.4); correspond with K. Harvilla re conflict analysis issues (.5).
B110	07/07/23	C. Gibbs	1.10	Review materials from Debtor re operations in preparation for all-hands meeting (.5); review of multiple emails re case administrative issues (.6).
B110	07/07/23	L. Foody	1.00	Participate in Debtors management conference (1.0).
B110	07/07/23	J. Bishop Jones	0.50	Correspond with J. Haake re pro hac admission for adversary proceedings (.2); communications with co-counsel re same (.1); review docket re same (.2).
B110	07/10/23	J. Haake	0.50	Correspond with K. Going and chambers re administrative issues (.5).
B110	07/11/23	K. Going	0.60	Internal conference regarding task list, 341 meeting and UCC meeting (.6).
B110	07/11/23	J. Bishop Jones	0.50	Prepare and file transcript for July 10, 2023 hearing (.2); communicate with reporting service (.2); communicate with J. Haake re same (.1).
B110	07/12/23	C. Gibbs	0.40	Review of multiple emails re case administrative matters (.4).
B110	07/12/23	J. Haake	0.40	Conference with L. Marinuzzi and K. Going re exhibit list (.4).
B110	07/12/23	J. Haake	0.40	Revise notes from call and correspondence with K. Going re same (.4).
B110	07/12/23	L. Foody	0.70	Participate in advisors calls with MWE and MoFo teams (.7).
B110	07/13/23	M. Kandestin	0.20	Conference with C. Gibbs and K. Going regarding draft protection order (.1); review same (.1).
B110	07/14/23	C. Gibbs	0.30	Review of multiple emails re pending work streams (.3).
B110	07/15/23	J. Haake	0.10	Correspond with D. Laddin re status of case (.1).
B110	07/18/23	C. Gibbs	1.00	Review of multiple emails re pending work streams



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3813208  
Invoice Date: 09/27/2023

Task	Date	Name	Hours	Description
				(.7); conference with co-counsel re same (.3).
B110	07/19/23	J. Haake	1.00	Prepare witness and exhibit list and exhibits (.8);
B110	07/19/23	J. Bishop Jones	0.40	correspond with K. Going and J. Jones re same (.2). Receipt and review of Debtors' W&E list and exhibits
B110	07/20/23	C. Gibbs	1.70	(.3); circulate same to MWE team (.1). Prepare for and attend weekly UCC call (.9); review
B110	07/21/23	J. Bishop Jones	0.60	multiple emails re the same (.8). Communications with J. Haake and J. Vance re
				delivery: of materials to court for hearing (.3); enter
B110	07/21/23	C. Gibbs	0.60	appearance for K. Going and J. Haake to attend same
B110	07/22/23	J. Haake	0.20	(.1); prepare and file request for hearing transcript
B110	07/23/23	J. Haake	0.40	(.2). Review of multiple emails re status of pending work
B110	07/24/23	J. Bishop Jones	0.30	streams (.6). Correspond with C. Gibbs re proposed order (.2).
B110	07/24/23	C. Gibbs	1.30	Correspond with K. Going re proposed order (.2);
B110	07/25/23	J. Bishop Jones	0.30	analyze court hearing audio (.2). Correspond with J. Haake re hearing transcripts and
B110	07/25/23	D. Northrop	0.10	preparation (.3). Review of multiple emails re case administrative
B110	07/26/23	C. Gibbs	0.70	matters (.9); conference with co-counsel re same (.4).
B110	07/26/23	J. Bishop Jones	0.30	Receipt and review Debtors' motion to extend
B110	07/26/23	J. Bishop Jones	0.40	deadline to files schedules, statements, and reports
B110	07/26/23	J. Bishop Jones	1.40	(.2); circulate same to MWE team (.1). Communication with J. Bishop Jones regarding
				procedure for submitting/filing proposed orders in
				the SDTX (.1). Review of multiple emails re case administrative
				matters (.7). Prepare and submit transcript request for July 26,
				2023 hearing (.2); communications with L. Foody re
				the same (.1). Receipt and review of stipulations regarding
				deadlines to respond to motions; (.3); circulate same
				to MWE team (.1). Receipt and review of debtors' discovery production
				(.5); communications with K. Going re same (.2);
				communications with ediscovery re creation of
				Relativity database (.4); follow up communications



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
				with K. Going and J. Haake re same (.3).
B110	07/27/23	J. Haake	0.40	Conference with R. Dizon re discovery issues (.4).
B110	07/27/23	J. Haake	0.80	Correspond with C. Gibbs re certificate of service (.2); correspond with C. Gibbs and K. Going re conflicts (.2); call and correspond with R. Dizon re production of documents and review (.4).
B110	07/27/23	C. Gibbs	0.50	Review of emails re case administrative matters (.5).
B110	07/27/23	J. Bishop Jones	0.20	Communications with court re entry of order granting UCC's motion to intervene (.1); communications with J. Haake re same (.1).
B110	07/27/23	J. Bishop Jones	0.50	Communications with R. Daniel re discovery intake issues (.5).
B110	07/27/23	R. Dizon	1.10	Prepare received production documents for case development review in document discovery platform (1.1).
B110	07/28/23	R. Dizon	0.20	Finalize documents and document discovery platform for case development review (.2).
B110	07/28/23	A. Ingolikar	0.50	Created client, matter and workspace (.5).
B110	07/28/23	J. Bishop Jones	0.70	Receipt and review of Orders re extension for filing schedules, statements, and reports (.2); circulate same to MWE team (.2); receipt and review of transcript of July 26, 2023 hearing (.2); circulate same to MWE team (.1).
B110	07/29/23	C. Gibbs	0.40	Review of emails re case administrative matters (.4).
B110	07/31/23	C. Gibbs	0.40	Review of multiple emails re case administrative matters (.4).
B150	07/06/23	C. Gibbs	0.50	Participate in weekly Committee call (.5).
B150	07/06/23	J. Haake	0.80	Prepare for and participate in call with UCC re strategy and DIP motion (.8).
B150	07/06/23	L. Foody	0.50	Participate in UCC weekly meeting (.5).
B150	07/06/23	K. Going	1.60	Prepare for UCC meeting (1.0); participate in UCC meeting (.6).
B150	07/07/23	K. Going	0.50	Conference with UCC member on DIP (.5).
B150	07/07/23	J. Haake	1.60	Participate in UCC meeting (1.0); revise notes from call, and correspond with C. Gibbs and K. Going re same (.6).
B150	07/11/23	L. Foody	0.70	Participate in 341 creditors meeting (.4); draft summary re the same (.3).
B150	07/13/23	J. Haake	0.40	Prepare for and participate in conference call with



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

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Task	Date	Name	Hours	Description
				Committee re status of case and strategy (.4).
B150	07/13/23	L. Foody	0.20	Participate in weekly UCC meeting (.2).
B150	07/14/23	J. Haake	1.20	Prepare for (.4) and attend conference call with Committee (.6); correspondence of notes with K. Going (.2).
B150	07/17/23	K. Going	0.50	Correspond with UCC member (.5).
B150	07/17/23	J. Haake	0.50	Conference with Committee Member re status of case (.5).
B150	07/17/23	J. Haake	2.10	Prepare for, participate in and draft notes re committee call (2.1).
B150	07/19/23	J. Haake	0.80	Prepare for and participate in call with committee re strategy and status of case (.8).
B150	07/19/23	K. Going	1.20	Prepare for (.5) and participate in weekly UCC call (.7).
B150	07/20/23	L. Foody	0.40	Participate in UCC Meeting with MoFo team (.4).
B150	07/20/23	K. Going	1.00	Participate in UCC meeting (1.0).
B150	07/27/23	J. Haake	0.40	Prepare for and participate in committee call re status of case, workflows and strategy (.4).
B150	07/27/23	K. Going	0.70	Participate in UCC Meeting (.7).
B155	07/10/23	M. Kandestin	3.00	Attend Final DIP hearing (3.0).
B155	07/10/23	C. Gibbs	4.60	Prepare for and participate in hearing (4.6).
B160	07/07/23	J. Haake	1.60	Draft McDermott retention application (1.6).
B160	07/09/23	J. Haake	0.30	Correspond with K. Harvilla re conflict issues (.3).
B160	07/10/23	J. Haake	4.20	Draft retention application to employ Piper Sandler & Co. (4.2).
B160	07/10/23	J. Haake	0.80	Revise McDermott retention application (.8).
B160	07/11/23	J. Haake	1.20	Multiple calls with K. Harvilla re conflicts analysis (1.2).
B160	07/12/23	J. Haake	2.60	Revise draft Piper Sandler retention application and declaration in support of same (2.6).
B160	07/12/23	J. Haake	0.40	Correspond with E. Worenklein re list of conflict parties (.4).
B160	07/12/23	J. Haake	2.20	Correspond with E. Worenklein and B. Robinson re retention applications (.6); draft retention application for Piper Sandler (1.6).
B160	07/13/23	J. Haake	2.30	Draft order in provision retention application (1.0); draft declaration in support of Provision retention application (1.3).
B160	07/13/23	J. Haake	2.80	Draft Provision retention application (2.8).





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Task	Date	Name	Hours	Description
B160	07/13/23	J. Haake	1.90	Correspond with K. Harvilla re conflicts issues for retention application (1.9).
B160	07/14/23	J. Haake	0.90	Calls with K. Harvilla and analysis of connections for McDermott retention application (.9).
B160	07/14/23	J. Haake	2.40	Revise Province retention application and related documents (2.1); correspond with B. Robinson re same (.3).
B160	07/14/23	J. Bishop Jones	0.30	Receipt and review of Debtors' motion for interim compensation order (.2); circulate same to MWE team (.1).
B160	07/14/23	J. Bishop Jones	0.30	Receipt and review of Debtors' motion to retain ordinary course professionals (.2); circulate same to MWE team (.1).
B160	07/16/23	J. Haake	2.50	Draft list of conflicts for retention application (2.5).
B160	07/17/23	J. Haake	1.60	Analyze comments by E. Worenklein to retention application of Piper Sandler and incorporate comments (1.6).
B160	07/17/23	J. Haake	1.60	Revise draft declarations in support of retention application to incorporate comments from Piper Sandler and Province (1.6).
B160	07/17/23	J. Haake	2.10	Revise draft employment applications (2.1).
B160	07/18/23	J. Haake	4.50	Analyze conflicts (1.7); revise declaration of C. Gibbs re same (2.8).
B160	07/18/23	J. Haake	1.40	Revise application to employ Province (1.4).
B160	07/18/23	J. Haake	0.90	Revise declaration in support of retention application for Piper Sandler (.7); correspond with E. Worenklein re same (.2).
B160	07/19/23	J. Haake	0.60	Revise declaration for Province retention application (.6).
B160	07/20/23	J. Haake	2.10	Revise declarations in support of retention applications to incorporate additional comments from E. Worenklein and B. Robinson (1.9); correspond with B. Brownstein re same (.2).
B160	07/20/23	J. Haake	0.50	Call with D. Smolarski re retention applications (.5).
B160	07/20/23	J. Haake	0.90	Correspond with E. Worenklein re engagement letter for retention application (.9).
B160	07/20/23	K. Going	1.80	Call with J. Haake regarding retention applications for all UCC advisors (.3); review and comment on same (1.5).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Invoice Date: 09/27/2023

Task	Date	Name	Hours	Description
B160	07/21/23	K. Going	2.80	Review revisions to fee application and declarations (2.0); comment on same (.8).
B160	07/21/23	J. Haake	1.10	Call and correspond with B. Brownstein and D. Smolarski re retention applications and related documents (1.1).
B160	07/21/23	J. Haake	1.20	Correspond with B. Brownstein re retention applications (.2); call with D. Smolarski re retention applications (.3); correspond with C. Gibbs re retention applications (.2); revise retention applications in anticipation of filing (.5).
B160	07/21/23	J. Haake	0.20	Correspond with B. Brownstein re signature pages for retention applications (.2).
B160	07/24/23	J. Haake	1.80	Revise retention applications (1.3); provide signature pages to B. Brownstein (.5).
B160	07/24/23	J. Haake	2.60	Revise retention applications to incorporate comments from E. Worenklein (1.0); finalize applications and related exhibits for filing (1.6).
B160	07/26/23	L. Foody	0.40	Research for K. Going re retention application (.4).
B160	07/27/23	J. Bishop Jones	1.00	Draft certificate of service re Committee employment applications (.5); prepare service list re same (.3); communications with J. Haake re same (.2).
B160	07/27/23	J. Bishop Jones	1.20	Receipt and review of Orders Approving Employment of Alvarez & Marsal North America and PJT Partners (1.1); circulate same to MWE team (.1).
B160	07/31/23	J. Bishop Jones	0.30	Receipt of Debtors retention related production (.3).
B180	07/17/23	C. Gibbs	0.80	Review of emails (.3); draft memos re avoidance action analysis (.5).
B180	07/18/23	C. Gibbs	1.20	Review of multiple emails re avoidance action investigation (.7); review of drafts of Protective Order re the same (.5).
B180	07/20/23	C. Gibbs	0.90	Review of multiple emails re scheduling Order for avoidance action disputes (.9).
B180	07/23/23	C. Gibbs	1.20	Review of multiple emails re avoidance actions Scheduling Order provisions (.6); review of revised drafts of same (.6).
B180	07/27/23	C. Gibbs	0.50	Review of emails re avoidance action discovery (.5).
B180	07/28/23	C. Gibbs	0.70	Review of multiple emails re discovery issues in avoidance action analysis (.7).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Invoice Date: 09/27/2023

Task	Date	Name	Hours	Description
B190	07/03/23	K. Going	2.40	Review and comment on 2004 requests regarding 2022 Financing (2.4).
B190	07/19/23	J. Bishop Jones	0.30	Receipt and review of Debtors' W&E list and exhibits (.2); circulate same to MWE team (.1).
B195	07/20/23	C. Gibbs	2.00	Travel to Houston for hearing (2.0).
B195	07/21/23	C. Gibbs	2.00	Return from Houston (2.0).
B210	06/27/23	M. Kandestin	0.90	Review first day declaration (.9).
B210	07/07/23	K. Going	2.00	Review presentation from company (.8); participate in meeting with management (1.2).
B210	07/07/23	K. Going	1.30	Attend meeting with Management (1.3).
B230	06/27/23	M. Kandestin	0.20	Conference with K. Going regarding debtor in possession financing (.2).
B230	06/28/23	M. Kandestin	3.60	Correspond with K. Going regarding DIP diligence list (.1); review Interim DIP Order (3.5).
B230	06/29/23	M. Kandestin	6.10	Continued review of DIP documents (5.2); correspondence with K. Going regarding DIP issues and diligence list (.2); preparation of same (.7).
B230	06/30/23	M. Kandestin	5.00	Continued preparation of list of DIP issues and related diligence requests (4.6); correspond with K. Going and L. Foody regarding same (.2); emails with K. Going regarding DIP comps (.2).
B230	06/30/23	D. Azman	0.30	Conference with all case professionals re DIP and case strategy (.3).
B230	07/02/23	C. Gibbs	0.40	Review of emails re DIP issues (.4).
B230	07/03/23	M. Kandestin	5.70	Review Debtors'/DIP Lenders' response to DIP diligence and issues list (.6); emails with K. Going, J. Haake and L. Foody regarding DIP Objection issues (.2); prepare for (.3) and call with K. Going, J. Haake and L. Foody regarding same (.6); emails with A. Rosen regarding DIP issues (.2); emails with J. Haake re DIP objection (.4); call with Debtors and Lenders regarding DIP issues list (.5); call with J. Haake regarding DIP Objection (.4); emails with Debtors and Lenders regarding proposed Final DIP Order (.2); revise same (1.6); emails with MWE team regarding same (.3); emails and call with A. Rosen regarding same (.4).
B230	07/03/23	C. Gibbs	0.70	Review of multiple emails re DIP issues and cash management (.7).



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Creditors

Client: 121462  
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Task	Date	Name	Hours	Description
B230	07/03/23	K. Going	5.90	Review of materials from Company on DIP (3.7); internal call on DIP objection (.6); prepare for (.8) and participate in conference with Company and Lenders (.8).
B230	07/03/23	J. Haake	0.90	Participate in conference with B. Schenk re DIP Motion (.9).
B230	07/03/23	J. Haake	7.30	Analyze debtor in possession financing issues (3.2); conference with M. Kandestin re DIP issues (.2); draft objection to DIP Motion (3.1); revise draft objection to incorporate additional arguments and correspond with M. Kandestin re same (.8).
B230	07/04/23	L. Foody	1.90	Revise Interim DIP Order in accordance with M. Kandestin's comments (1.9).
B230	07/04/23	K. Going	2.30	Review and comment on revisions to DIP order (2.3).
B230	07/04/23	M. Kandestin	5.00	Correspond with J. Haake and L. Foody regarding draft DIP Objection, revisions to Final DIP Order (.5); revise draft DIP objection (2.9); correspond with A. Rosen regarding DIP economics (.1); emails with J. Haake regarding same (.1); review updated Final DIP Order (1.2); correspond with C. Gibbs and K. Going regarding same (.2).
B230	07/05/23	J. Haake	3.70	Analyze Debtors revisions to final DIP order (2.1); revise draft objection to DIP financing (1.6).
B230	07/05/23	M. Kandestin	4.10	Correspond with L. Foody regarding revisions to Final DIP Order (.5); further revise updated version of Committee comments to same (.8); emails with C. Gibbs and K. Going regarding same (.5); call with K. Going, J. Haake and L. Foody regarding same (.3); call with B. Schak regarding same (.2); further revise Final DIP Order (.5); emails and call with J. Haake regarding draft DIP Objection (.3); call with K. Going regarding Final DIP Order (.1); update same (.2); emails with Debtors and Lenders regarding Final DIP Order (.2); emails with K. Going regarding same (.1); call with Debtors and Lenders regarding same (.4).
B230	07/05/23	C. Gibbs	1.30	Review of multiple drafts of proposed DIP Order (.8); review of multiple emails re same (.5).
B230	07/05/23	J. Haake	4.20	Revise DIP objection (3.8); correspond with M.



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Task	Date	Name	Hours	Description
				Kandestin re same (.4).
B230	07/05/23	J. Haake	0.30	Call with M. Kandestin re DIP strategy (.3).
B230	07/05/23	L. Foody	4.30	Review and revise Final DIP Order (2.7); participate in DIP Order call with K. Going and M. Kandestin (.3); draft DIP definitions summary for K. Going (.8); participate in DIP Order call with MWE team and Davis Polk (.5).
B230	07/06/23	K. Going	4.30	Continued discussions with parties on DIP (2.7); review and revise changes to DIP order (1.6).
B230	07/06/23	J. Bishop Jones	0.50	Receipt and review of Committee Reservation of Rights re DIP (.3); finalize and file same (.1); circulate to MWE team (.1).
B230	07/06/23	M. Kandestin	3.30	Emails with K. Going regarding DIP budget and order, DIP objection (.5); review updated DIP Objection (.4); calls and emails with B. Schak regarding updated DIP budget (.5); emails with A. Rosen regarding same (.2); review reservation of rights regarding DIP (.3); correspond with K. Going and J. Haake regarding comments to same (.7); review BOKF objection to Final DIP Order (.3); correspond with C. Gibbs and K. Going regarding same and call with K. Going regarding same and status of Final DIP Order (.4).
B230	07/06/23	J. Haake	2.00	Conference with K. Going re strategy (.6); draft reservation of rights (1.4).
B230	07/06/23	J. Haake	1.10	Correspond with M. Kandestin and K. Going re DIP final order (.3); revise draft reservation of rights (.8).
B230	07/06/23	C. Gibbs	1.00	Review of revised drafts of DIP Order and emails re same (1.0).
B230	07/06/23	J. Bishop Jones	1.00	Assemble relevant documents for upcoming July 10 DIP hearing (.8); communications with co-counsel re same (.2).
B230	07/06/23	J. Bishop Jones	0.60	Communications with J. Haake re DIP hearing(.2); revise W&E list re same (.2); finalize and file (.2).
B230	07/07/23	K. Going	7.90	Continued negotiations over DIP Order (5.3); call with M. Hebbeln re DIP (.5); call with BOKF re DIP (.8); review revisions to DIP Order (1.3).
B230	07/07/23	K. Going	1.30	Review and propose additional changes to DIP order based on remaining open issues (1.3).



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Task	Date	Name	Hours	Description
B230	07/07/23	J. Haake	1.80	Draft memo re DIP objections (1.6); correspond with members of Committee re same (.2).
B230	07/07/23	C. Gibbs	1.00	Review of multiple emails re status of resolutions of disputes with Lender over DIP Terms (.7); conference with co-counsel re same (.3).
B230	07/08/23	C. Gibbs	1.30	Review of emails re status of objections to DIP loan (.5); prepare for hearing re same (.8).
B230	07/08/23	M. Kandestin	0.40	Emails with B. Schak regarding Final DIP Order (.1); emails with K. Going regarding same (.1); emails with C. Gibbs regarding DIP hearing (.2).
B230	07/09/23	M. Kandestin	1.40	Call with B. Schak regarding Final DIP Order (.2); emails with C. Gibbs and K. Going regarding same (.4); call with C. Gibbs and K. Going regarding same (.8).
B230	07/09/23	C. Gibbs	1.60	Review of revised draft of DIP Order (.3); review of multiple emails re same (.4); review of DIP Budget (.3); conference with co-counsel re same and re hearing prep (.6).
B230	07/10/23	M. Kandestin	3.10	Emails with A. Rosen and K. Going regarding updated DIP budget (.2); emails with C. Gibbs regarding DIP hearing (.1); review supplemental DIP objections (1.1); review replies in support of DIP (.8); review revised Final DIP Order (.9).
B230	07/10/23	C. Gibbs	1.00	Conferences with co-counsel re resolution of open issues on DIP Motion (.8); review of multiple emails re same (.2).
B230	07/10/23	K. Going	6.10	Prepare for DIP hearing (2.3); participate in DIP contested hearing (3.8).
B230	07/12/23	M. Kandestin	0.10	Correspond with J. Haake regarding DIP milestones (.1).
B230	07/12/23	J. Haake	0.80	Prepare for and participate in call with D. Smolarski re DIP issues (.8).
B230	07/14/23	M. Kandestin	0.30	Correspond with MWE team regarding updated cash reporting and review same (.3).
B230	07/17/23	L. Foody	0.40	Research re indemnification provisions for DIP objection (.4).
B230	07/18/23	L. Foody	2.80	Research re DIP indemnification provision for K. Going (2.6); conference with J. Haake re DIP indemnification provisions (.2).





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Task	Date	Name	Hours	Description
B230	07/21/23	J. Bishop Jones	0.60	Receipt and review of stipulation extending deadline for Debtors' to obtain DIP accounts (.5); circulate same to MWE team (.1).
B310	07/19/23	J. Bishop Jones	0.90	Communications with J. Haake re W&E List for June 21, 2023 (.2); review local rules re filing requirements of same (.3); finalize and file UCC's W&E List and exhibits (.2); coordinate service of same (.1); circulate same to MWE team (.1).
B430	07/31/23	J. Haake	0.50	Review production of documents and documents related to investigation and analysis, and correspond with K. Going re same (.5).
B460	07/16/23	M. Kandestin	0.80	Review draft confidentiality agreement (.7); emails with C. Gibbs and K. Going regarding same (.1).
CHALLE NG	07/11/23	C. Gibbs	0.60	Review of multiple emails re claims investigations and avoidance actions (.6).
CHALLE NG	07/12/23	C. Gibbs	1.00	Conference call with MoFo team to discuss investigation timeline and work streams (.5); review of emails re same (.5).
CHALLE NG	07/13/23	C. Gibbs	1.00	Review of draft protective Order (.3); conference with co-counsel re same (.2); review of multiple emails re claim investigation workstreams (.5).
CHALLE NG	07/13/23	D. Azman	0.20	Review evidentiary table for standing motion (.2).
CHALLE NG	07/13/23	J. Bishop Jones	0.50	Receipt and review of transcript for July 10, 2023 hearing (.2); correspond with transcriber re standing order re future transcripts (.1); correspond with co-counsel re same (.1); circulate the same to MWE team (.1).
CHALLE NG	07/14/23	J. Haake	1.90	Research Fifth Circuit law re standing (1.9).
CHALLE NG	07/18/23	J. Haake	2.50	Research standing issues in the Fifth Circuit (2.5).
CHALLE NG	07/19/23	J. Haake	0.80	Research standing issues in Fifth Circuit (.8).
CHALLE NG	07/20/23	J. Haake	1.00	Analysis of Fifth Circuit law and correspond with C. Gibbs re same (1.0).
CHALLE NG	07/21/23	J. Haake	2.50	Research standing issues (1.0); draft memorandum re same (1.3); correspond with C. Gibbs and K. Going re same (.2).



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Task	Date	Name	Hours	Description
LIT	06/26/23	J. Haake	0.80	Draft Wesco motion to intervene (.8).
LIT	06/26/23	J. Haake	0.80	Analyze pleadings and strategize re motion to intervene (.8).
LIT	06/27/23	J. Haake	4.80	Analyze state court complaints (2.4); analyze adversary proceeding pleadings (.8); draft motion to intervene (1.6).
LIT	06/28/23	J. Haake	0.80	Correspond with K. Going re analysis and draft motion to intervene (.8).
LIT	06/29/23	J. Haake	1.00	Prepare for and participate in conference call with A. Lavine and attorneys from Kobre & Kim re litigation, and correspondence with K. Going re same (1.0).
LIT	07/03/23	L. Foody	2.80	Participate in DIP objection issues call with K. Going, M. Kandestin and J. Haake (.6); participate in DIP conference with MWE Team and Debtor professionals (.5); compare and redline DIP interim and final orders (.2); conference with J. Haake re case work streams (.2); research re comparable DIP proposals (1.3).
LIT	07/03/23	J. Haake	1.10	Revise draft motion to intervene (1.1).
LIT	07/05/23	D. Azman	0.50	Attend all-hands professionals call re DIP and other issues (.5).
LIT	07/06/23	J. Haake	1.20	Prepare draft exhibit and witness list (.8); prepare motion to intervene for filing (.4).
LIT	07/07/23	J. Haake	1.60	Revise draft motion to intervene and correspond with K. Going re same (1.6).
LIT	07/07/23	M. Kandestin	1.80	Emails with K. Going re Final DIP Order, BOKF objection to same (.3); calls and email with B. Schak regarding same (.2); call with Committee professionals regarding DIP budget (.2); call with A. Rosen regarding same (.1); calls with K. Going regarding Final DIP Order and DIP Budget (.3); review current version of Final DIP Order (.4); emails with K. Going regarding same (.1); emails with C. Gibbs regarding same (.2).
LIT	07/07/23	J. Bishop Jones	0.50	Communications with J. Haake motion to intervene (.2); finalize and file same (.2); circulate to MWE team (.1).
LIT	07/11/23	C. Gibbs	0.80	Review of pleadings in automatic stay adversary (.8).
LIT	07/11/23	K. Going	3.10	Review adversary pleadings (2.3); internal discussion





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LIT	07/11/23	J. Haake	1.10	regarding intervention arguments and exhibit list (.8). Analyze adversary pleadings and correspond with C. Gibbs re same (1.1).
LIT	07/11/23	J. Haake	0.90	Analyze state court litigation pleadings and correspond with C. Gibbs re same (.9).
LIT	07/12/23	J. Haake	1.00	Prepare for and participate in UCC meeting (1.0).
LIT	07/12/23	D. Azman	0.70	Participate in weekly professionals standing call (.7).
LIT	07/13/23	K. Going	1.10	Prepare for (.5) and participate in UCC meeting (.6).
LIT	07/13/23	K. Going	1.30	Correspondence on intervention and litigation issues, including discovery, protective order and evidence (1.3).
LIT	07/13/23	J. Bishop Jones	0.30	Receipt and review adjournment of hearing re enjoinder of NY state court actions in adversary proceeding (.1); circulate same to MWE team (.1); communicate with co-counsel re same (.1).
LIT	07/13/23	J. Bishop Jones	0.20	Receipt and review of response related to motion to compel production in adversary (.1); circulate same to MWE team (.1).
LIT	07/13/23	C. Gibbs	0.90	Participate in weekly UCC call (.4); review of multiple emails re the same (.5).
LIT	07/14/23	C. Gibbs	1.00	Conference call with counsel for all parties involved in the automatic stay adversary proceeding re scheduling issues (.7); follow up call with co-counsel re same (.3).
LIT	07/14/23	K. Going	1.20	Prepare for (.4) and participate in discovery scheduling conference (.8).
LIT	07/14/23	K. Going	2.20	Review intervention case law (.8); call with Quinn Emanuel (.8); follow up conference with MoFo re the same (.6).
LIT	07/14/23	K. Going	3.60	Review materials on LMT (2.3); correspond with team re the same (1.3).
LIT	07/14/23	J. Bishop Jones	0.20	Receipt and review of response to UCC motion to intervene in adversary proceeding (.2).
LIT	07/17/23	K. Going	1.10	Participate in preparation conference for UCC meeting with all UCC advisors (1.1).
LIT	07/17/23	K. Going	0.70	Review revised exhibit and witness list (.5); correspondence regarding intervention (.2).
LIT	07/17/23	C. Gibbs	2.10	Review of multiple emails re case administrative matters (1.1); participate in UCC professionals



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Task	Date	Name	Hours	Description
				meeting (1.0).
LIT	07/17/23	L. Foody	1.80	Participate in meeting with Wesco professionals (1.1); draft summary re the same (.7).
LIT	07/17/23	D. Azman	1.20	Attend all-professionals case strategy meeting (1.2).
LIT	07/18/23	K. Going	1.40	Review and comment on stipulations regarding intervention (1.4).
LIT	07/18/23	J. Bishop Jones	0.30	Receipt and review of stipulations extending the deadline for responses to the 2024/2026 Holders Motion for Claims & Remedies (.2); circulate same to MWE team (.1).
LIT	07/18/23	J. Bishop Jones	0.30	Communications with court reporter re transcripts for previous hearing in both main case and adversary proceedings (.3).
LIT	07/19/23	C. Gibbs	1.50	Participate in weekly professionals call (.8); review of multiple emails re case administrative matters (.7).
LIT	07/19/23	C. Gibbs	0.50	Review of draft Protective Order and emails re same (.5).
LIT	07/19/23	L. Foody	0.70	Participate in professionals meeting with MWE team and MoFo team (.7).
LIT	07/20/23	J. Bishop Jones	2.00	Assemble materials in preparation of July 21, 2023 hearing (.9); communications with L. Guido re same (.4); coordinate same with Houston office (.3); communications with court case manager re same (.2); communications re appearance entries with SDTX for adversary proceedings (.2).
LIT	07/20/23	C. Gibbs	4.90	Prepare for hearing on Motion For Intervention (4.9).
LIT	07/20/23	J. Haake	0.80	Correspond with K. Going re preparations for intervention motion hearing (.8).
LIT	07/21/23	J. Bishop Jones	0.30	Receipt and review of notice of continued hearing re motions to compel in adversary (.2); circulate same to MWE team (.1).
LIT	07/21/23	K. Going	4.30	Prepare for (1.6) and attend intervention motion hearing and adversary status conference (2.7).
LIT	07/21/23	K. Going	0.70	Follow up and correspond with UCC team on revised order and hearing (.7).
LIT	07/21/23	J. Haake	2.50	Prepare for and participate in hearing (2.5).
LIT	07/21/23	C. Gibbs	4.50	Prepare for and participate in hearing on scheduling Order, Motion To Compel and Motion To Intervene (4.5).



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Task	Date	Name	Hours	Description
LIT	07/22/23	C. Gibbs	1.50	Review of multiple emails re scheduling Order terms and multiple emails re same (1.2); review of draft of Intervention Order (.3).
LIT	07/24/23	J. Bishop Jones	4.00	Revise UCC Professional Applications (1.4); circulate for attorney review (.2); receipt and review of J. Haake edits (.4); communications with J. Haake re same (.4); incorporate J. Haake edits to same (1.0); file applications to employ for all UCC professional (.4); circulate same (.2).
LIT	07/24/23	J. Bishop Jones	0.30	Receipt and review of stipulation between Debtors & 2024/2026 Extending DDLs (.2); circulate same to MWE team (.1).
LIT	07/24/23	J. Haake	1.20	Prepare for and participate in call with counsel for Debtors and other parties relating to scheduling in adversary proceeding (1.0); correspond with K. Going re same (.2).
LIT	07/24/23	C. Gibbs	0.50	Conference call with counsel for all parties re negotiation over scheduling order for adversary proceeding (.5).
LIT	07/25/23	K. Going	1.70	Review and comment on intervention order (.8); review and comment on scheduling order (.5); respond to Cahill on ABL investigation (.4).
LIT	07/25/23	J. Haake	0.80	Revise intervention order and correspond with K. Hershey re the same (.8).
LIT	07/25/23	C. Gibbs	1.20	Review of final draft of Order re Intervention (.2); review of multiple emails re status of negotiations on Protective Order and Scheduling Order and review of revised drafts of same (1.0).
LIT	07/25/23	J. Bishop Jones	0.70	Serve UCC Professional Applications on parties receiving notice by mail (.7).
LIT	07/25/23	J. Bishop Jones	1.10	Prepare hearing materials for June 26, 2023 hearing (.3); communications with K. Going and L. Foody re same (.2); submit electronic appearances on behalf of K. Going and L. Foody (.1); receipt and review of hearing transcript from July 21, 2023 hearing (.2); circulate same to K. Going (.1); communications with co-counsel re same (.1); circulate same to co-counsel (.1).
LIT	07/25/23	J. Bishop Jones	0.30	Finalize and submit order granting UCC's motion to



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Task	Date	Name	Hours	Description
				intervene (.1); communications with D. Northrop and J. Haake re same (.2).
LIT	07/26/23	J. Haake	0.50	Prepare for and participate in call with K. Going re strategy and discovery issues (.5).
LIT	07/26/23	C. Gibbs	1.20	Review of revisions to Scheduling Order and Protective Order (.4); review of multiple emails re same (.8).
LIT	07/26/23	D. Azman	0.60	Attend weekly professionals standing call (.6).
LIT	07/26/23	L. Foody	1.90	Participate in and note take for Motion to Compel hearing (1.1); draft summary re the same (.8).
LIT	07/26/23	L. Foody	0.20	Participate in UCC Advisors meeting with McDermott and MoFo team (.2).
LIT	07/26/23	J. Bishop Jones	0.30	Receipt and review of debtors brief ISO of responses to production (.2); circulate same to MWE team (.1).
LIT	07/26/23	K. Going	1.00	Call with UCC professionals re litigation strategy (.5); prepare for UCC meeting (.5).
LIT	07/26/23	K. Going	1.10	Internal discussions on litigation issues (.8); correspond with ABL lender (.3).
LIT	07/28/23	L. Foody	2.00	Participate in scheduling order call with representative of the Debtors and other parties to the adversary proceeding (.8); draft summary re the same (1.2).
LIT	07/28/23	K. Going	1.80	Review correspondence regarding stipulation and discovery (1.4); call with M. Birnbaum regarding procedure issue with Jones (.4).
LIT	07/28/23	A. Ingolikar	0.50	Created client, matter, workspace, group, added users and given permissions to the group for review of discovery in the adversary proceedings (.5).
LIT	07/28/23	A. Ingolikar	0.50	Loaded data, overlaid images, updated search index, and updated STRs for client workspace related to discovery in the adversary proceeding (.5).
LIT	07/28/23	J. Bishop Jones	0.30	Receipt and review of stipulations extending deadline for 2024/2026 Noteholders to answer amended complaint (.2); circulate same to MWE team (.1).
LIT	07/29/23	C. Gibbs	0.70	Review of emails and draft Scheduling Order re the same (.7).
LIT	07/31/23	C. Gibbs	0.90	Review of multiple emails re discovery disputes (.6); conferences with co-counsel re same (.3).



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC

Task	Date	Name	Hours	Description
B110	08/01/23	C. Gibbs	0.50	Review multiple emails regarding case administration matters (.5).
B110	08/02/23	J. Haake	0.80	Prepare for and participate in conference call re case strategy (.8).
B110	08/02/23	C. Gibbs	1.00	Participate in weekly professionals preparation call (.4); review multiple emails regarding case administration matters (.6).
B110	08/02/23	C. Gibbs	0.50	Review multiple emails regarding discovery issues (.5).
B110	08/04/23	K. Going	0.80	Participate in update call with Debtors counsel (.8).
B110	08/04/23	L. Foody	0.30	Participate in conference with Incora and UCC professionals (.3).
B110	08/04/23	C. Gibbs	0.50	Review multiple emails regarding discovery issues (.5).
B110	08/04/23	C. Gibbs	0.50	Review multiple emails regarding case administration matters (.5).
B110	08/05/23	D. Northrop	0.10	Communicate with MWE team regarding new case dates and deadlines.
B110	08/08/23	C. Gibbs	0.70	Review multiple emails regarding case administration matters (.7).
B110	08/09/23	C. Gibbs	0.50	Participate in weekly professionals call (.5).
B110	08/09/23	C. Gibbs	0.80	Review multiple emails regarding case administration matters (.8).
B110	08/09/23	L. Foody	0.20	Participate in UCC professionals call (.2).
B110	08/10/23	C. Gibbs	1.40	Review multiple emails regarding case administration matters (.8); conferences with co-counsel regarding pending work streams (.6).
B110	08/11/23	J. Haake	0.60	Prepare for and participate in conference with B. Schak re status of case (.4); correspondence with D.



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Task	Date	Name	Hours	Description
				Northrop re filing documents (.2).
B110	08/11/23	L. Foody	0.40	Participate in conference with Debtors' counsel and UCC counsel (.2); draft summary re same (.2).
B110	08/14/23	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	08/14/23	J. Bishop Jones	0.50	Receipt of Debtors August 14, 2023 document production (.3); communication with R. Dizon rebate numbering issue (.2).
B110	08/14/23	A. Ingolikar	0.50	Upload loadfiles, metadata, natives and text to discovery platform (.5).
B110	08/14/23	A. Ingolikar	1.00	Upload loadfiles, metadata, natives and text to discovery platform (1.0).
B110	08/15/23	C. Gibbs	0.70	Review multiple emails re case administration matters (.7).
B110	08/16/23	J. Haake	0.80	Prepare for and participate in conference with L. Marinuzzi and committee professionals re strategy and status of case (.8).
B110	08/16/23	A. Ingolikar	0.80	Upload loadfiles, metadata, natives and text to discovery platform (.8).
B110	08/16/23	C. Gibbs	0.70	Review multiple emails re case administration matters (.7).
B110	08/16/23	L. Foody	0.30	Participate in weekly professionals call (.3).
B110	08/16/23	K. Going	0.60	Participate in UCC professionals team conference (.6).
B110	08/17/23	C. Gibbs	0.30	Review multiple emails re case administration matters (.3).
B110	08/17/23	J. Bishop Jones	0.30	Receipt and review of joinders (.2); circulate same to MWE team (.1).
B110	08/18/23	J. Haake	0.30	Prepare for and participate in conference with B. Schak re status of case (.2); correspondence with K. Going re same (.1).
B110	08/18/23	L. Foody	0.30	Participate in conference with Incora professionals (.1); conference with J. Haake (.2).
B110	08/18/23	J. Bishop Jones	0.30	Receipt and review of Debtors Notice of Extension of the Challenge Period (.2); circulate same to MWE team (.1).
B110	08/21/23	A. Ingolikar	0.80	Upload loadfiles, metadata, natives and text to discovery platform (.8).
B110	08/21/23	A. Ingolikar	0.80	Upload loadfiles, metadata, natives and text to





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Task	Date	Name	Hours	Description
				discovery platform (.8).
B110	08/21/23	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	08/21/23	J. Bishop Jones	0.20	Receipt and review of Debtors' motion to extend deadlines to remove actions (.1); circulate same to MWE team (.1).
B110	08/22/23	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	08/22/23	J. Bishop Jones	0.30	Correspond with J. Haake (.1); review of court docket re entry of orders (.1); communication with Court re same (.1).
B110	08/23/23	C. Gibbs	1.00	Participate in weekly professionals call (.4); review multiple emails re case administration matters (.6).
B110	08/23/23	L. Foody	0.40	Participate in UCC Advisors meeting (.4).
B110	08/23/23	J. Haake	0.60	Correspondence with L. Foody and K. Going re pleadings (.3); finalize same for filing (.3).
B110	08/25/23	J. Haake	0.70	Prepare for and participate in conference with B. Schak re status of bankruptcy case (.7).
B110	08/25/23	L. Foody	0.40	Participate in update conference with UCC and Debtors counsel (.4).
B110	08/28/23	L. Foody	2.20	Participate in UCC professionals meeting (2.2).
B110	08/29/23	J. Haake	0.60	Correspondence and conference with K. Hershey re status of case and adversary proceedings (.6).
B110	08/30/23	L. Foody	0.40	Participate in weekly committee professionals call (.4).
B110	08/30/23	J. Bishop Jones	0.60	Receipt and review of amended schedule E/F's for debtors (.6).
B110	08/31/23	J. Bishop Jones	0.90	Receipt and review of June Monthly Operating Reports for debtors (.9).
B130	08/10/23	C. Gibbs	0.70	Review emails regarding sale process (.7).
B150	08/02/23	L. Foody	0.60	Participate in UCC advisors conference (.3); draft summary re same (.3).
B150	08/03/23	L. Foody	0.20	Participate in UCC meeting (partial attendance) (.2).
B150	08/03/23	K. Going	0.90	Prepare for (.4) and participate in UCC meeting (.5).
B150	08/10/23	L. Foody	0.50	Participate in 341 Creditors' meeting (.3); draft summary re same (.2).
B150	08/17/23	L. Foody	0.20	Participate in UCC meeting (.2).
B150	08/17/23	K. Going	0.70	Prepare for (.3) and participate in UCC meeting (.4).
B150	08/17/23	C. Gibbs	0.50	Participate in weekly UCC meeting (.5).



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Task	Date	Name	Hours	Description
B150	08/23/23	J. Haake	0.70	Prepare for and participate in conference with Committee re status of case and strategy (.7).
B150	08/24/23	C. Gibbs	0.50	Participate in weekly UCC meeting (.5).
B150	08/24/23	L. Foody	0.90	Participate in UCC meeting (.5); draft summary re same (.4).
B150	08/31/23	K. Going	1.00	Prepare for (.3) and participate in UCC meeting (.7).
B150	08/31/23	L. Foody	0.60	Participate in weekly UCC meeting (.6).
B160	08/01/23	J. Haake	0.60	Correspondence with A. Severance of Morrison Foerster re fee application (.6).
B160	08/01/23	K. Going	1.00	Correspondence regarding fee statements and review of same (1.0).
B160	08/01/23	L. Foody	2.30	Review Davis Polk expense reimbursement against interim compensation order (.9); review final DIP order re same (1.4).
B160	08/01/23	D. Northrop	0.50	Draft email in response to query from A. Severance of Morrison Foerster regarding form and requirements for interim fee applications in the USBC SDTX, including attaching a sample interim fee application to the response (.5).
B160	08/02/23	J. Haake	0.80	Conference and correspondence with A. Severance of Morrison Foerster re fee statement and interim compensation procedures (.8).
B160	08/03/23	L. Foody	5.20	Compile and conform time entries for fee application (5.2).
B160	08/04/23	L. Foody	3.30	Review and conform time entries for fee application (3.3).
B160	08/10/23	J. Haake	0.90	Review of time entries for privileged information and correspondence with A. Cruz re same (.9).
B160	08/10/23	J. Haake	1.00	Revise fee statement and correspondence with A. Cruz re same in anticipation of filing (1.0).
B160	08/10/23	J. Haake	1.40	Prepare for and participate in call with E. Worenklein and J. Kang re retention application and Debtors' comments re same (1.4).
B160	08/11/23	J. Haake	0.80	Conference with B. Schak re Piper retention order (.8).
B160	08/12/23	J. Haake	0.30	Finalize monthly fee application and correspondence with C. Gibbs re same (.3).
B160	08/15/23	J. Haake	0.40	Finalize orders and certificates of no objections and correspondence with R. Farraioli re submission of





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Task	Date	Name	Hours	Description
				retention orders (.4).
B160	08/15/23	J. Haake	0.80	Finalize certificates of no objection and orders for all Committee professionals and correspondence with J. Jones re same (.8).
B160	08/15/23	J. Bishop Jones	2.50	Draft CNO's re retention applications (1.2); communication with J. Haake re same (.2); receipt and review of revised orders granting retention (.5); follow up communications with J. Haake re same (.2); receipt and review MWE first monthly fee statement (.2); file and circulate same to MWE team (.2).
B160	08/16/23	J. Bishop Jones	1.00	Revise CNO's for retention applications of UCC professionals (.5); file same and circulate same to MWE team (.5).
B160	08/17/23	J. Bishop Jones	0.30	Receipt and review of Debtors motion to employ tax counsel (.2); circulate same to MWE team (.1).
B160	08/21/23	J. Bishop Jones	0.30	Receipt and review of first monthly fee statements for Debtors' counsel (.2); circulate same to MWE team (.1).
B160	08/22/23	J. Bishop Jones	0.20	Receipt and review of orders granting retention of debtors' counsel (.1); circulate same to MWE team (.1).
B190	08/01/23	J. Haake	1.40	Prepare for and participate in conference with B. Hildbold re discovery issues, and follow up correspondence re same (1.4).
B190	08/01/23	B. Hildbold	2.50	Conference with MWE team and Cahill team regarding 2004 motion and ABL financing (.5); conference with J. Haake regarding same (.5); review documents regarding ABL financing and adversary proceedings (1.5).
B190	08/01/23	D. Northrop	0.40	Review third-party summonses issued to Carlyle Global Credit Investment Management, L.L.C., Senator Investment Group LP, Platinum Equity Advisors, LLC, unnamed Carlyle Funds c/o Carlyle Global Credit Investment Management, L.L.C., unnamed Platinum Funds c/o Platinum Equity Advisors, LLC, and unnamed Senator Funds c/o Senator Investment Group LP in the Wesco Aircraft Holdings, Inc., et al. v. SSD Investments Ltd., et al.



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Task	Date	Name	Hours	Description
				adversary proceeding, Adv. Pro. 23-3091 (0.3); e-mail correspondence with MWE team regarding same (0.1).
B190	08/02/23	B. Hildbold	2.00	Review documents for 2004 request (1.6); calls with MWE team regarding same (.4).
B190	08/05/23	D. Northrop	0.30	Review request for issuance of summons to Platinum Equity Advisors and summons service executed with respect to certain third-party defendants (0.2); e-mail correspondence with MWE team regarding same (0.1).
B190	08/16/23	J. Bishop Jones	0.20	Communication with R. Dizon re productions received by debtor for processing into discovery database (.2).
B190	08/21/23	D. Thomson	0.30	Revise draft stipulation per comments from MoFo team (.2); correspond with J. Haake re revised stipulation (.1).
B190	08/23/23	J. Bishop Jones	0.90	Receipt and review of multiple motions for summary judgment filed by co-defendants (.7); circulate same to MWE team (.2).
B190	08/28/23	J. Bishop Jones	0.30	Receipt and review of stipulation extending deadlines re New York stay action (.2); circulate same to MWE team (.1).
B190	08/30/23	J. Bishop Jones	0.30	Receipt and review of amended stipulation extending deadlines re New York stay action (.2); circulate same to MWE team (.1).
B210	08/18/23	K. Going	0.60	Participate in update conference with debtors' counsel (.6).
B220	08/05/23	D. Northrop	0.10	Review Debtors' motion for approval of Key Employee Performance Program and e-mail correspondence with MWE team regarding same.
B220	08/15/23	J. Haake	0.50	Participate in conference with K. Going and A. Rosen re KERP/KEIP Motion (.5).
B220	08/15/23	L. Foody	3.50	Participate in KERP/KEEP conference with K. Going and Province team (.4); research re the same for K. Going (3.1).
B220	08/15/23	K. Going	1.70	Prepare for (.6) and participate in conference with Province on KERP/KEEP issues (.4); conference with Milbank on diligence re same (.3); internal discussion regarding research re same (.4).



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Task	Date	Name	Hours	Description
B220	08/16/23	L. Foody	7.60	Research re KEIP/KERP for K. Going (1.5); search and review reorg for SDTX KEIP/KERP motions and order (2.3); draft memorandum re same (3.8).
B220	08/17/23	J. Haake	0.90	Correspondence with L. Foody re KEIP motion (.1); analysis of KERP Motion and correspondence with A. Rosen re same (.6); correspondence with K. Going re analysis of KEIP (.2).
B220	08/17/23	L. Foody	1.30	Revise KEIP/KERP memorandum (1.3).
B220	08/18/23	J. Haake	0.60	Prepare for and participate in conference with A. Rosen and K. Going re KERP/KEIP analysis (.6).
B220	08/18/23	K. Going	1.90	Conference with Province on KERP/KEIP (.6); review deck on KEIP (.5); discuss issues with J. Haake(.8).
B220	08/18/23	L. Foody	2.10	Participate in KEIP/KERP conference with Province team and MWE team (.7); review Debtors' KEIP/KERP motion (1.4).
B220	08/19/23	L. Foody	0.90	Review Province diligence on debtors' KEIP/KERP motion in connection with objection (.9).
B220	08/21/23	J. Haake	0.30	Correspondence with A. Rosen re KERP/KEIP motion (.3).
B220	08/21/23	J. Haake	0.10	Correspondence with L. Foody re objection to KEIP (.1).
B220	08/21/23	L. Foody	2.20	Draft objection to debtors' KEIP motion (2.2).
B220	08/21/23	K. Going	0.80	Review and respond to correspondence on KEIP objection (.8).
B220	08/22/23	J. Haake	1.00	Prepare for and participate in conference with A. Rosen re KERP/KEIP analysis (1.0).
B220	08/22/23	J. Haake	0.70	Conference with A. Rosen re KEIP analysis (.7).
B220	08/22/23	J. Haake	0.40	Revise draft objection to KEIP Motion (.3); correspondence with L. Foody re same (.1).
B220	08/22/23	D. Thomson	1.90	Review debtors' KEIP motion and related documents (.4); review and revise committee limited objection to KEIP (1.4); correspond with L. Foody re same (.1).
B220	08/22/23	L. Foody	3.80	Participate in conference with MWE and Province team re KEIP (.7); finalize draft of KEIP Objection (2.3); revise the same with D. Thomson edits (.8).
B220	08/23/23	L. Foody	0.40	Revise KEIP objection in accordance with K. Going's comments (.4).
B220	08/24/23	J. Bishop Jones	0.20	Communications with L. Foody and J. Haake re



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Task	Date	Name	Hours	Description
				KEIP objection (.2).
B220	08/25/23	J. Haake	0.50	Conference with A. Rosen and J. Ruff re KEIP objection (.5).
B220	08/25/23	J. Haake	0.30	Conference with J. Ruff re KEIP issues (.3).
B220	08/25/23	J. Haake	0.20	Correspondence with B. Schak re KEIP issues (.1); correspondence with J. Ruff re KEIP issues (.1).
B220	08/25/23	K. Going	1.90	Conference regarding KEIP issues with Province (.8); discuss same internally (.6); correspondence with debtors regarding same (.5).
B220	08/29/23	J. Haake	1.00	Conference with A. Rosen re KEIP negotiations (.6); conference with D. Porat KEIP negotiations (.4).
B220	08/30/23	J. Haake	0.60	Correspondence and conference with A. Rosen and D. Porat re KEIP issue (.6).
B220	08/31/23	K. Going	1.00	Review KEIP proposed resolution and comment on same (1.0).
B230	08/17/23	J. Bishop Jones	0.40	Receipt and review of orders re employment of debtors' professionals (.3); circulate same to MWE team (1.1).
CHALLENGE	08/03/23	K. Going	1.20	Correspondence regarding extending challenge period (.4); internal discussion regarding ABL review (.8).
CHALLENGE	08/16/23	K. Going	0.50	Correspondence with MoFo team (.3) and internal team on proposed stipulation for amended complaint (.2).
CHALLENGE	08/18/23	D. Thomson	4.50	Review first amended complaint, scheduling order and other key filings in adversary proceeding (1.2); review correspondence re proposed stipulation (.3); correspond with K. Going re same (.2); retrieve precedent for and draft proposed stipulation (2.7); correspond with K. Going re draft stipulation (1.1).
LIEN	08/01/23	J. Haake	1.10	Analyze production of documents issues and correspondence with K. Going re same (1.1).
LIEN	08/01/23	J. Haake	0.60	Obtain documents and correspondence with R. Dizon re preparing files for review (.6).
LIEN	08/01/23	K. Going	0.60	Conference with ABL lenders regarding investigation (.6).
LIEN	08/04/23	B. Hildbold	0.90	Review documents for perfection investigation (.6); conference with MWE team regarding upcoming deadlines (.3).



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Task	Date	Name	Hours	Description
LIEN	08/07/23	K. Going	1.10	Correspondence with ABL lender and team re extension of time and UCC perfection review (1.1).
LIEN	08/07/23	B. Hildbold	4.80	Review UCC filings and credit documents for perfection analysis (4.2); multiple telephone calls and correspondence with MWE team regarding same (.6).
LIEN	08/08/23	B. Hildbold	2.20	Review documents for perfection investigation (1.8); discuss same with MWE team (.4).
LIEN	08/09/23	B. Hildbold	2.00	Review ABL documents (2.0).
LIEN	08/11/23	B. Hildbold	2.20	Correspondence and conferences regarding finalizing perfection investigation (1.0); review materials for perfection investigation (1.2).
LIEN	08/11/23	H. Yandoli	0.90	Review active UCC search information (.9).
LIEN	08/14/23	H. Yandoli	0.30	Review UCC search results (.3).
LIEN	08/22/23	B. Hildbold	1.50	Review ABL documents for investigation (1.5).
LIEN	08/23/23	B. Hildbold	1.00	Conference with J. Haake regarding investigation (.4); review ABL documents (.3); review memo regarding investigations (.3).
LIEN	08/23/23	J. Bishop Jones	0.40	Finalize and file UCC reservation of rights (.3); circulate same to MWE team (.1).
LIEN	08/24/23	B. Hildbold	2.00	Review ABL facility materials (1.1); draft factual chart regarding same (.9).
LIEN	08/28/23	B. Hildbold	2.80	Review materials for ABL investigation (1.6); prepare chart regarding same (1.2).
LIEN	08/29/23	J. Haake	0.80	Prepare for and participate in conference with B. Holden re investigation (.8).
LIEN	08/30/23	B. Hildbold	0.50	Draft narrative regarding potential litigation claims associated with the ABL facility (.5).
LIEN	08/30/23	K. Going	1.60	Internal discussions on discovery related to ABL investigation (.5); review and comment on update to chart re the same (1.1).
LIT	08/01/23	D. Valentino	1.00	Upload incoming production set to review workspace (.4); update dtSearch, production fields and search term reports (.6).
LIT	08/01/23	C. Gibbs	1.10	Review multiple emails regarding discovery disputes and document production (1.1).
LIT	08/01/23	R. Dizon	1.10	Prepare received production and third party exhibits for case development review in document discovery platform (1.1).
LIT	08/02/23	R. Dizon	1.20	Prepare received productions for case development



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Task	Date	Name	Hours	Description
LIT	08/03/23	F. Belayneh	1.50	review in document discovery platform (1.2). Import production data and load into the relativity workspace (.5); conduct quality control on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (1.0).
LIT	08/04/23	R. Dizon	1.80	Prepare received productions from multiple outside parties for case development review in document discovery platform (1.1); perform quality assurance on same (.7).
LIT	08/05/23	C. Gibbs	0.50	Review multiple emails regarding discovery disputes (.5).
LIT	08/06/23	F. Belayneh	1.00	Import production data and load into the relativity workspace (.3); conduct quality control on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (.7).
LIT	08/07/23	F. Belayneh	5.00	Import production data and load into the relativity workspace (1.5); conduct quality control on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (3.5).
LIT	08/07/23	F. Belayneh	0.50	Receive data for processing and populate custodian information in preparation to load into the relativity workspace (.2); conduct quality control on data processed to ensure file count is correct and all text and natives are present (.3).
LIT	08/07/23	R. Dizon	2.60	Prepare received productions for case development review in document discovery platform (1.6); perform quality assurance on same (1.0).
LIT	08/07/23	J. Haake	0.90	Correspondence with D. Baskerville re discovery issues (.2); correspondence with R. Dizon re document production and review related to adversary proceeding (.7).
LIT	08/08/23	F. Belayneh	3.00	Import production data and load into the relativity workspace (1.2); conduct quality control on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (1.8).





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Task	Date	Name	Hours	Description
LIT	08/08/23	C. Gibbs	0.80	Review discovery production (.8).
LIT	08/08/23	R. Dizon	0.40	Prepare received productions for case development review in document discovery platform (.4).
LIT	08/09/23	C. Gibbs	1.50	Review discovery produced and answers to counterclaims (1.5).
LIT	08/10/23	C. Gibbs	0.80	Review discovery produced and multiple emails regarding same (.8).
LIT	08/14/23	R. Dizon	0.90	Prepare received production for case development review in document discovery platform (.9).
LIT	08/14/23	C. Gibbs	0.50	Review document production and emails re same (.5).
LIT	08/15/23	C. Gibbs	0.70	Review discovery materials and emails re same (.7).
LIT	08/16/23	R. Dizon	0.40	Prepare received production for case development review in document discovery platform (.4).
LIT	08/17/23	C. Gibbs	0.70	Review multiple emails re discovery issues (.7).
LIT	08/21/23	D. Valentino	1.00	Upload incoming production set for attorney review, update dtSearch, search terms and production fields (1.0).
LIT	08/21/23	R. Dizon	0.50	Prepare received production for case development review in document discovery platform (.5).
LIT	08/21/23	K. Going	0.60	Review and respond to emails regarding stipulation with Debtors on Langur Maize remedies (.6).
LIT	08/22/23	C. Gibbs	0.80	Review Stipulated Order drafts and multiple emails re discovery issues and trial scheduling (.8).
LIT	08/23/23	J. Bishop Jones	0.40	Finalize and file stipulation between UCC and Debtors (.3); circulate same to MWE team (.1).
LIT	08/24/23	C. Gibbs	0.90	Review multiple emails re litigation issues (.9).
LIT	08/24/23	J. Bishop Jones	0.40	Receipt of Langur Maize LLC and Debtors stipulation re final stay hearing (.2); circulate same to MWE team (.2).
LIT	08/25/23	J. Bishop Jones	0.70	Receipt and review of multiple motions for summary judgment filed by co-defendants (.5); circulate same to MWE team (.2).
LIT	08/25/23	J. Bishop Jones	0.30	Receipt of Emergency Motion to Quash Depositions (.2); circulate same to MWE team (.1).
LIT	08/25/23	B. Hildbold	1.60	Review ABL documents for fraudulent conveyance claims (1.6).
LIT	08/28/23	K. Going	2.30	Participate in UCC Professionals meeting on investigation (2.3).



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Task	Date	Name	Hours	Description
LIT	08/28/23	B. Hildbold	2.30	Attend meeting with Committee professionals regarding litigation claims (2.3).
LIT	08/30/23	J. Haake	0.80	Revise draft litigation claim chart and correspondence with A. Severance of Morrison Foerster re same (.8).
LIT	08/31/23	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform (.3).
LIT	08/31/23	J. Haake	1.70	Prepare for (.6) and participate in conferences with M. Birnbaum of Morrison Foerster re adversary proceeding and discovery issues (.8); correspondence with R. Steiglitz re discovery (.3).

**Total Hours 184.50**

#### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	11.00	245.00	2,695.00
J. Bishop Jones	11.90	295.00	3,510.50
R. Dizon	9.20	490.00	4,508.00
L. Foody	40.50	750.00	30,375.00
C. Gibbs	21.10	1,565.00	33,021.50
K. Going	20.80	1,395.00	29,016.00
J. Haake	26.50	1,070.00	28,355.00
B. Hildbold	28.30	1,215.00	34,384.50
A. Ingollikar	3.90	245.00	955.50
D. Northrop	1.40	605.00	847.00
D. Thomson	6.70	1,035.00	6,934.50
D. Valentino	2.00	245.00	490.00
H. Yandoli	1.20	450.00	540.00
<b>Totals</b>	<b>184.50</b>		<b>\$175,632.50</b>

#### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	28.90	29,638.00
B130	Asset Disposition	0.70	1,095.50





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Task Code	Description	Hours	Amount
B150	Mtgs/Communications w/Creditor	7.30	8,191.00
B160	Fee/Employment Applications	23.60	18,556.00
B190	Other Contested Matters	8.60	8,201.00
B210	Business Operations	0.60	837.00
B220	Employee Benefits/Pensions	38.40	36,216.50
B230	Financing/Cash Collections	0.40	118.00
CHALLENG	Claims Investigation	6.20	7,029.00
LIEN	Lien Investigation	27.30	32,115.00
LIT	Other Litigation	42.50	33,635.50
		184.50	175,632.50

### Costs and Other Charges

Description	Amount
Company Search Fees	2,107.00
VENDOR: MWE Corporate Services, LLC INVOICE#: 4413 DATE: 8/11/2023 - On behalf of MWECS: Haas Group, LLC et al. DE and TX UCC searches	
Computer Research	313.16
Computer Research (Westlaw), Landon Foody	
Computer Research	1,112.80
Computer Research (Westlaw), Landon Foody	
Computer Research	365.59
Computer Research (Westlaw), Landon Foody	
Computer Usage Charge - Data Review & Production Software	2.40
August monthly fee for Data Processing (RelativityOne, 0.06 GBs)	
Computer Usage Charge - Data Review & Production Software	552.96
August monthly fee for Discovery Platform Use (RelativityOne, 46.08 GBs)	
Miscellaneous	3.10
PACER search fees for 6/26/23	
<b>Total Costs and Other Charges</b>	<b>\$4,457.01</b>
<b>Total This Invoice</b>	<b><u>\$180,089.51</u></b>



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
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09/27/2023

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	184.50	175,632.50	4,457.01	0.00	180,089.51



Invoice: 3822586  
Client: 121462

10/20/2023

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC

Task	Date	Name	Hours	Description
B110	09/01/23	A. Ingolikar	0.50	Upload processed documents for review, update search index and update STRs (.5).
B110	09/01/23	J. Haake	0.30	Correspondence with A. Alfonso re orders and case administration issues (.3).
B110	09/01/23	C. Gibbs	0.90	Review multiple emails regarding case administration matters (.9).
B110	09/01/23	K. Going	0.30	Participate in update call with company (.3).
B110	09/01/23	J. Bishop Jones	0.60	Review debtors' OCP declarations (.5); circulate same to MWE team (.1).
B110	09/05/23	C. Gibbs	1.00	Review multiple emails regarding case administration matters (1.0).
B110	09/06/23	J. Kazlow	0.60	Review and analyze declaration in support of first day motions (.6).
B110	09/06/23	C. Gibbs	1.20	Participate in weekly call with UCC advisors to discuss pending work streams (1.2).
B110	09/06/23	J. Bishop Jones	0.60	Communications with J. Haake (.1); draft CNO for MWE first monthly fee statement (.4); circulate the same to J. Haake (.1).
B110	09/06/23	L. Barrett	1.00	Draft notice of hearing (.7); correspond with MWE team re same (.3).
B110	09/06/23	K. Going	1.50	Participate in update call with UCC professionals (1.5).
B110	09/06/23	L. Foody	1.10	Participate in UCC advisors conference (1.1).
B110	09/06/23	A. Ingolikar	1.00	Upload loadfiles, metadata, natives and text to discovery platform (1.0).
B110	09/07/23	J. Kazlow	0.90	Review and analyze background documents and first day filings (.9).
B110	09/07/23	K. Going	1.50	Review recently filed pleadings (1.5).
B110	09/07/23	C. Gibbs	0.80	Review multiple emails regarding case



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Client: 121462  
Invoice: 3822586  
Invoice Date: 10/20/2023

Task	Date	Name	Hours	Description
				administration matters (.8).
B110	09/07/23	J. Bishop Jones	0.30	Finalize and file CNO for MWE first monthly fee statement (.2); circulate to MWE team (.1).
B110	09/07/23	J. Bishop Jones	1.00	Draft witness and exhibits list for September 11, 2023 hearing (.5); circulate same to MWE team (.1); finalize and file same (.1); circulate same to MWE team (.1); serve on related parties (.2).
B110	09/07/23	A. Ingolikar	0.60	Upload loadfiles, metadata, natives and text to discovery platform (.6).
B110	09/08/23	A. Ingolikar	0.50	Upload loadfiles, metadata, natives and text to discovery platform (.5).
B110	09/08/23	A. Ingolikar	0.80	Continue to upload loadfiles, metadata, natives and text to discovery platform (.8).
B110	09/08/23	J. Bishop Jones	0.60	Revise assembled hearing materials (.6).
B110	09/08/23	J. Haake	0.30	Conference with B. Schak re status of case (.3).
B110	09/08/23	C. Gibbs	0.60	Review multiple emails regarding case administration matters (.6).
B110	09/08/23	K. Going	0.50	Participate in weekly conference with Debtors (.5).
B110	09/08/23	L. Foody	0.20	Participate in meeting with Debtors' counsel (.2).
B110	09/08/23	J. Bishop Jones	0.20	Review multiple OCP declarations (.2).
B110	09/09/23	J. Haake	0.30	Prepare for emergency hearing, and correspondence with C. Gibbs, J. Jones and M. Birnbaum re same (.3).
B110	09/12/23	A. Ingolikar	0.80	Upload loadfiles, metadata, natives and text to discovery platform (.8).
B110	09/12/23	A. Ingolikar	1.00	Continue to upload loadfiles, metadata, natives and text to discovery platform (1.0).
B110	09/12/23	J. Bishop Jones	0.40	Prepare and file hearing transcript request (.2); communications with co-counsel re same (.2).
B110	09/12/23	J. Bishop Jones	0.50	Review Debtor OCP declarations (.5).
B110	09/12/23	C. Gibbs	0.60	Review multiple emails regarding case administration matters (.6).
B110	09/13/23	A. Ingolikar	1.30	Upload loadfiles, metadata, natives and text to discovery platform (1.3).
B110	09/13/23	D. Valentino	3.50	Upload incoming production set for attorney review, update dtSearch, search terms and production fields (3.5).
B110	09/13/23	C. Gibbs	0.80	Review multiple emails regarding case administration matters (.8).



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Task	Date	Name	Hours	Description
B110	09/13/23	L. Foody	1.90	Participate in weekly UCC professionals meeting (1.9).
B110	09/14/23	C. Gibbs	0.70	Review multiple emails regarding case administration matters (.7).
B110	09/15/23	A. Ingolikar	1.50	Upload loadfiles, metadata, natives and text to discovery platform (1.5).
B110	09/15/23	J. Haake	0.40	Conference with B. Schak re status of case (.2); correspondence with R. Steiglitz re challenge period (.2).
B110	09/15/23	J. Haake	0.30	Analysis of challenge period issue and correspondence with M. Birnbaum re same (.3).
B110	09/15/23	J. Bishop Jones	0.50	Review Debtors' monthly operating reports (.5).
B110	09/15/23	C. Gibbs	0.80	Review multiple emails regarding case administration matters (.8).
B110	09/15/23	K. Going	0.80	Conference with Debtors counsel regarding interim fee application and budget items (.3); discussion with MoFo regarding same (.3); internal correspondence regarding same (.2).
B110	09/15/23	L. Foody	0.20	Participate in conference with UCC and Debtors' counsel (.2).
B110	09/18/23	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	09/18/23	J. Haake	0.60	Correspondence with K. Going re case administration issues (.6).
B110	09/18/23	K. Going	1.00	Review stipulations for deadline extension (.4); internal correspondence regarding BOA request (.2); correspondence with Debtor and BOA on extension of timeline (.4).
B110	09/18/23	J. Bishop Jones	0.30	Review transcript from September 11, 2023 hearing (.2); circulate same to MWE team (.1).
B110	09/19/23	A. Ingolikar	1.50	Upload loadfiles, metadata, natives and text to discovery platform (1.5).
B110	09/19/23	J. Haake	0.20	Correspondence with R. Stieglitz re stipulation (.2).
B110	09/20/23	J. Haake	0.50	Participate in conference with UCC professionals re status of case and strategy (.5).
B110	09/20/23	K. Going	0.60	Participate in weekly UCC professionals planning call (.6).
B110	09/20/23	L. Foody	0.30	Participate in weekly professionals meeting (.3).
B110	09/20/23	C. Gibbs	1.00	Review multiple emails re case administration



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Task	Date	Name	Hours	Description
				matters (1.0).
B110	09/21/23	J. Haake	0.60	Correspondence with K. Going re presentation (.3); correspondence with J. Kang re administrative issues (.2); correspondence with A. Rosen re administrative issues (.1).
B110	09/21/23	J. Haake	1.40	Draft memorandum re administrative issues and correspondence with K. Going re same (1.4).
B110	09/22/23	J. Haake	0.40	Prepare for and participate in conference with B. Schak re status of case (.4).
B110	09/22/23	J. Haake	0.40	Prepare for and participate in conference with E. Mattson re administrative and timekeeping issues (.4).
B110	09/22/23	J. Haake	0.60	Conference with J. Kang re case administration issues and analysis (.6).
B110	09/22/23	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	09/22/23	L. Foody	0.20	Participate in conference with Debtors' counsel and UCC counsel (.2).
B110	09/22/23	K. Going	0.50	Participate in weekly update conference with Debtors (.5).
B110	09/25/23	J. Haake	0.70	Conferences and correspondence with R. Ferraioli re reservation of rights and filing (.4); correspondence with K. Going re status of case (.3).
B110	09/27/23	J. Haake	0.60	Prepare for and participate in conference with UCC re strategy (.4); correspondence with R. Dizon re case administration issues (.2).
B110	09/27/23	J. Bishop Jones	0.50	Review notice of joinder to Stipulated Protective Order (.2); review notice of hearing (.2); circulate same to MWE team (.1).
B110	09/27/23	J. Bishop Jones	1.60	Review communication from K. Going and requests for binders of substantive pleadings filed in adversary proceeding (.2); communications with J. Haake re same (.2); review docket (.2); prepare TOC (.4); revise same (.2); circulate same for review (.1); retrieve relevant documents and compile same (.3).
B110	09/27/23	L. Foody	0.30	Participate in UCC advisors conference (.3).
B110	09/27/23	C. Gibbs	1.30	Participate in weekly advisors call (.8); review multiple emails re case admin matters (.5).
B110	09/28/23	J. Bishop Jones	1.50	Communications with J. Haake re pleadings binder



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Task	Date	Name	Hours	Description
				(.2); review sealed documents (.2); revise TOC (1.0); circulate same for review (.1).
B110	09/28/23	C. Gibbs	0.60	Review multiple emails re case admin matters (.6).
B110	09/29/23	J. Haake	0.80	Conference with A. Severance re case administration (.4); conference with B. Schak re status of case (.4).
B120	09/23/23	J. Haake	2.00	Analyze notes and security documents relating to guarantors, and correspondence with K. Going re same (2.0).
B150	09/06/23	J. Haake	1.60	Prepare for and participate in conference with Committee re strategy and sources for unsecured recoveries (1.6).
B150	09/06/23	J. Haake	0.30	Conference with J. Margolies re status of case (.3).
B150	09/07/23	K. Going	0.80	Prepare for (.4) and participate in UCC meeting (.4).
B150	09/07/23	L. Foody	0.40	Participate in weekly UCC meeting (.4).
B150	09/13/23	J. Haake	1.70	Prepare for and participate in conference with Committee re strategy (1.7).
B150	09/13/23	B. Hildbold	1.20	Participate in committee professionals meeting regarding investigations (1.2).
B150	09/14/23	L. Foody	1.00	Participate in weekly UCC meeting (.4); draft summary re same (.6).
B150	09/14/23	K. Going	1.00	Prepare for (.6) and participate in UCC meeting (.4).
B150	09/21/23	L. Foody	0.90	Participate in weekly UCC meeting (.3); draft summary re same (.6).
B150	09/21/23	K. Going	0.80	Prepare for (.3) and participate in committee meeting (.5).
B150	09/28/23	J. Haake	0.80	Prepare for and attend UCC meeting (.8).
B150	09/28/23	L. Foody	0.80	Participate in weekly UCC meeting (.8).
B150	09/28/23	C. Gibbs	0.80	Participate in weekly UCC call (.8).
B155	09/11/23	C. Gibbs	3.50	Prepare for and attend hearing on Motion to Compel (3.5).
B155	09/11/23	J. Haake	2.50	Prepare for and participate in court hearing re discovery in adversary proceedings (2.5).
B155	09/11/23	K. Going	3.50	Participate in Motion to Compel hearing (3.5).
B160	09/07/23	J. Bishop Jones	0.50	Review orders re UCC retention of professionals (.3); circulate same to MWE team (.2).
B160	09/08/23	J. Bishop Jones	0.30	Review monthly fee statements for Debtors professionals (.3).
B160	09/08/23	L. Foody	3.30	Review and revise time entries for fee application (3.3).





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Task	Date	Name	Hours	Description
B160	09/11/23	J. Bishop Jones	0.30	Review second monthly fee statements for Debtors' professionals (.2); circulate same to MWE team (.1).
B160	09/12/23	J. Bishop Jones	0.40	Review Piper Sandler monthly fee statement (.2); finalize and file same (.1); circulate same to MWE team (.1).
B160	09/12/23	J. Haake	0.70	Review and revise Piper Sandler's first monthly fee statement (.6); correspondence with J. Bishop Jones re same (.1).
B160	09/13/23	J. Bishop Jones	0.30	Review Debtors' professionals monthly fee statement (.2); circulate same to MWE team (.1).
B160	09/13/23	J. Haake	0.50	Correspondence with A. Cruz re monthly statement (.5).
B160	09/14/23	C. Gibbs	0.50	Review fee application draft (.5).
B160	09/18/23	J. Haake	0.70	Analysis and revise Province's monthly fee statement (.6); correspondence with E. Mattson re same (.1).
B160	09/19/23	K. Going	1.50	Review 1st and 2nd fee applications to determine revisions to describe lien challenge more specifically (1.5).
B160	09/19/23	J. Bishop Jones	0.40	Review Province's monthly fee statement (.2); finalize and file same (.1); circulate same to MWE team (.1).
B160	09/20/23	K. Going	2.10	Review Province's interim fee application to advise on uniform coding (.8); prepare guidance on task codes for UCC team (1.3).
B160	09/21/23	M. Wombacher	2.50	Correspondence and conference with MWE team re monthly fee statement (.8); revise draft of monthly fee statement (1.7).
B160	09/21/23	M. Wombacher	0.80	Revise draft of August 2023 fee statement (.8).
B160	09/21/23	J. Haake	0.30	Conference with M. Wombacher re revising fee statement (.3).
B160	09/25/23	J. Bishop Jones	0.50	Prepare MoFo first monthly fee statement (.3); file same (.1); circulate same to MWE team (.1).
B160	09/26/23	C. Gibbs	0.50	Review fee applications (.5).
B160	09/28/23	J. Haake	0.40	Draft supplemental declaration re fee application and correspondence with K. Going re same (.4).
B185	09/19/23	J. Bishop Jones	0.50	Review Motion for Entry of an order authorizing and approving the assumption of the Roseville lease (.2); review Motion for Entry of an order extending time to assume re the same (.2); circulate same to MWE





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Task	Date	Name	Hours	Description
				team (.1).
B195	09/11/23	C. Gibbs	1.00	Travel to Houston for hearing (1.0) (travel time reduced by 50%).
B310	09/01/23	J. Bishop Jones	0.20	Review Appli-Tec motion for administrative expense claim (.1); circulate same to MWE team (.1).
CHALLENGE	09/01/23	J. Grossman	0.50	Conference with J. Haake and Billy Hildbold regarding case assignment and drafting (.5).
CHALLENGE	09/01/23	J. Grossman	3.50	Draft request for production of document and 2004 notice for Bank of America N.A. (3.5).
CHALLENGE	09/02/23	J. Grossman	1.00	Draft Request for Production of Document and 2004 Notice (1.0).
CHALLENGE	09/04/23	J. Kazlow	0.60	Research re fraudulent transfer (.6).
CHALLENGE	09/04/23	J. Kazlow	0.70	Research and analyze pleading standard for fraudulent transfer claims (.7).
CHALLENGE	09/05/23	J. Haake	0.80	Correspondence with K. Hershey re standing motion (.3); correspondence with M. Schneiderei re standing motion (.2); correspondence with A. Lavine re standing motion (.2); correspondence with K. Going re strategy re the same (.1).
CHALLENGE	09/13/23	K. Going	2.60	Attend all professionals meeting on UCC investigation (2.6).
CHALLENGE	09/15/23	K. Going	0.50	Correspondence regarding challenge deadline stipulation and presentation to lenders (.5).
CHALLENGE	09/18/23	J. Haake	0.70	Draft stipulation re extension of challenge period as to ABL agent and correspondence with K. Going re same (.7).
CHALLENGE	09/18/23	J. Haake	1.30	Conferences with B. Hildbold re preparations for presentation (.6); conferences with R. Ferraioli re strategy (.3); correspondence with R. Stieglitz re extension of challenge period (.4).
CHALLENGE	09/19/23	J. Bishop Jones	0.50	Review stipulation re challenge period for UCC (.3); finalize and file same (.1); circulate same to MWE team (.1).
CHALLENGE	09/22/23	K. Going	4.00	Prepare for presentation on ABL issues on 9/27/23 (2.7); discuss ABL issues with Province and PS (1.3).
CHALLENGE	09/26/23	J. Haake	0.40	Participate in conference with A. Rosen and K. Going re presentation (.4).
CHALLENGE	09/26/23	K. Going	2.50	Meeting in preparation for presentation to debtors



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NG				and lenders (2.5).
CHALLE	09/27/23	C. Catanese	0.30	Attend pre-conference call with K. Going and
NG				co-counsel to discuss upcoming presentation (.3).
CHALLE	09/27/23	C. Catanese	0.70	Prepare for conference re causes of action and
NG				presentation (.7).
CHALLE	09/27/23	C. Catanese	2.50	Participate in conference and presentation at MoFo
NG				(2.5).
CHALLE	09/27/23	C. Catanese	0.70	Research potential causes of action relevant to the
NG				case (.4); review and analyze seminal circuit court
				decision (.3).
CHALLE	09/27/23	C. Catanese	0.50	Review confidential work product and converted
NG				sections for opposing counsel (.5).
CHALLE	09/27/23	C. Gibbs	0.50	Review claims analysis draft (.5).
NG				
CHALLE	09/27/23	J. Haake	2.00	Prepare for and attend UCC presentation of potential
NG				claims to potential defendants (2.0).
CHALLE	09/27/23	K. Going	8.00	Review and revise presentation to lenders on claims
NG				(1.3); prepare for presentation to lenders (3.7); attend
				meeting with lenders (3.0).
CHALLE	09/28/23	C. Catanese	0.10	Prepare email to K. Going re relevant case law and
NG				findings re investigation (.1).
CHALLE	09/28/23	C. Catanese	3.00	Research on fraudulent conveyance legal issue (1.2)
NG				review law review articles, relevant case law in the
				5th Circuit (1.3); cross checked facts with the facts of
				our case to make sure the cases are relevant (.5).
LIEN	09/01/23	J. Kazlow	0.20	Discuss background information re investigation
				with J. Haake (.2).
LIEN	09/01/23	K. Going	5.50	Review decks prepared by advisors regarding
				investigation (1.7); review credit facility documents
				(2.3); review and respond to internal correspondence
				on ABL investigation (1.5).
LIEN	09/01/23	B. Hildbold	3.00	Conferences with J. Haake regarding ABL
				investigation (.8); conferences with ABL agent
				counsel regarding same (.5); review additional
				materials regarding same (.6); correspond with J.
				Grossman regarding ABL investigation (.3); prepare
				materials for J. Grossman regarding ABL (.8).
LIEN	09/02/23	J. Haake	0.80	Draft analysis and strategy re investigation (.8).
LIEN	09/05/23	B. Hildbold	3.10	Conference with MWE team regarding ABL



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Task	Date	Name	Hours	Description
				investigation (1.4); review additional documents regarding ABL (1.7).
LIEN	09/05/23	J. Kazlow	0.80	Review background materials re investigation (.8).
LIEN	09/05/23	J. Kazlow	1.40	Research re lender liability claims (1.4).
LIEN	09/05/23	J. Haake	0.30	Conference with B. Holden re strategy and investigation (.3).
LIEN	09/05/23	J. Haake	1.00	Prepare for and participate in conference with K. Going re strategy (.7); conference with B. Hildbold re strategy and investigation (.3).
LIEN	09/05/23	J. Haake	1.50	Analyze documents relating to ABL facility investigation (1.5).
LIEN	09/05/23	K. Going	3.00	Internal meeting on ABL investigation (1.3); review initial analysis (1.7).
LIEN	09/06/23	J. Haake	0.30	Conference with B. Hildbold re investigation analysis (.3).
LIEN	09/06/23	K. Going	0.80	Internal correspondence on ABL investigation open issues (.8).
LIEN	09/06/23	J. Haake	1.40	Analysis of ABL facility documents re investigation (1.4).
LIEN	09/06/23	J. Haake	1.50	Analysis of documents related to ABL facility investigation and correspondence with B. Hildbold re same (1.5).
LIEN	09/06/23	K. Going	2.50	Internal call on ABL review and analysis (1.3); review internal memos on investigation (1.2).
LIEN	09/06/23	B. Hildbold	4.80	Review documents for ABL investigation (1.0); draft narrative time line of events regarding ABL, amendments, parties involved and potential outcomes (2.2); conference with MWE team regarding same (1.6).
LIEN	09/07/23	J. Haake	0.40	Conference with A. Rosen and B. Hildbold re ABL facility analysis (.4).
LIEN	09/07/23	J. Haake	1.20	Analysis of document related to ABL facility for investigation (1.2).
LIEN	09/07/23	J. Haake	1.00	Analysis of documents produced by Debtors re investigation and correspondence with K. Going re same (1.0).
LIEN	09/07/23	B. Hildbold	4.20	Review additional documents regarding ABL investigation (2.6); draft narrative of time line (1.0); conference with MWE team regarding potential



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				claims analysis (.6).
LIEN	09/08/23	J. Haake	0.70	Correspondence with B. Hildbold re deposition outline and investigation (.5); conference with M. Birnbaum re depositions re the same (.2).
LIEN	09/11/23	J. Haake	0.20	Conference with B. Hildbold re deposition preparation and strategy related to investigation (.2).
LIEN	09/11/23	B. Hildbold	4.30	Review additional documents for ABL investigation (3.2); revise outline for deposition re same (1.1).
LIEN	09/12/23	B. Hildbold	2.00	Review additional production documents re investigation (.8); prepare outline for deposition (1.2).
LIEN	09/12/23	J. Haake	1.00	Analysis of produced documents re investigation (1.0).
LIEN	09/12/23	J. Haake	0.70	Review documents re investigation and correspondence with R. Dizon re same (.7).
LIEN	09/13/23	B. Hildbold	1.30	Review additional documents for ABL investigation (1.3).
LIEN	09/18/23	B. Hildbold	1.20	Conferences with J. Haake regarding investigation (.7); review additional documents regarding investigation (.5).
LIEN	09/19/23	B. Hildbold	1.50	Review additional documents for ABL investigation (.8); discussion with K. Going regarding presentation on claims (.2); conference with J. Haake regarding same (.5).
LIEN	09/22/23	B. Hildbold	1.00	Prepare for and participate in call regarding investigation with MWE team and financial advisor team (1.0).
LIEN	09/25/23	B. Hildbold	1.20	Conference with J. Haake regarding investigation (.3); prepare materials for investigation presentation (.9).
LIEN	09/26/23	B. Hildbold	3.20	Review additional documents for investigation presentation (1.5); prepare slides for presentation and revise same (1.7).
LIEN	09/28/23	B. Hildbold	0.30	Conference with J. Haake and C. Catanese regarding investigation (.3).
LIT	09/01/23	J. Haake	1.50	Analyze discovery requests, and correspondence with J. Grossman and B. Hildbold re same (1.5).
LIT	09/01/23	J. Haake	2.20	Prepare for and participate in conference with R. Steiglitz re discovery requests (.7); conference with



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				B. Hildbold re investigation (.5); conference with J. Grossman re investigation (.3); conference with J. Kazlow re investigation (.3) analysis of investigation issues (.4).
LIT	09/01/23	K. Going	0.60	Review correspondence regarding discovery issues (.6).
LIT	09/05/23	J. Haake	1.00	Review comments on Motion to Compel and file same (1.0).
LIT	09/05/23	C. Gibbs	1.60	Review Motion to Compel and multiple emails regarding same (1.1); conferences with co-counsel regarding same (.5).
LIT	09/05/23	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	09/05/23	J. Bishop Jones	0.50	Review UCC's Motion to Compel production (.2); finalize and file same (.2); circulate same to MWE team (.1).
LIT	09/06/23	J. Haake	0.60	Conferences with M. Birnbaum re emergency hearing preparations (.6).
LIT	09/06/23	C. Gibbs	0.60	Conference with co-counsel regarding Motion to Compel and discovery issues regarding BoA and Silverpoint (.6).
LIT	09/06/23	J. Bishop Jones	0.30	Review order re UCC intervention in adversary proceeding (.2); circulate to MWE team (.1).
LIT	09/06/23	J. Bishop Jones	0.30	Communications with J. Haake re notice for emergency hearing on Motion to Compel (.1); prepare notice of emergency hearing (.2).
LIT	09/06/23	R. Dizon	1.50	Prepare received productions for case development review in document discovery platform (1.5).
LIT	09/07/23	T. Kennedy	0.50	Conference with J. Haake re transaction investigation and targeted review related searches (.5).
LIT	09/07/23	C. Gibbs	1.00	Review materials for hearing on Motion to Compel (.4); review multiple emails regarding discovery disputes (.6).
LIT	09/07/23	J. Bishop Jones	0.20	Review Stipulated Protective Order (.1); circulate same to MWE team (.1).
LIT	09/07/23	J. Bishop Jones	0.60	Review 2024/2026 Holders Motion to Compel Discovery (.2); circulate same to MWE team (.1); compile hearing related filings for attorney hearing preparation (.3).



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LIT	09/07/23	J. Haake	1.00	Prepare for emergency hearing re discovery and correspondence with C. Gibbs re same (.6); prepare exhibit list (.4).
LIT	09/08/23	J. Bishop Jones	0.50	Review response to Motions to Compel productions (.2); coordinate update to hearing materials (.3).
LIT	09/08/23	C. Gibbs	0.90	Review Silverpoint reply to Motion to Compel (.5); review discovery produced and emails regarding same (.4).
LIT	09/08/23	R. Dizon	1.70	Prepare client documents for case development review in document discovery platform (1.7).
LIT	09/09/23	C. Gibbs	0.60	Review multiple emails regarding discovery issues and hearing on Motion to Compel (.6).
LIT	09/11/23	T. Kennedy	4.50	Perform targeted searches and analyze documents for relevance to investigation of challenged transaction (4.5).
LIT	09/11/23	J. Bishop Jones	1.50	Multiple communications with R. Earnshaw and J. Haake re contested hearing (.5); update to hearing materials based on weekend filings and correspondence from co-counsel (.6); communications with co-counsel re material and appearances for hearing (.2); submit appearances for C. Gibbs, M. Birnbaum and T. Foudy (.2).
LIT	09/11/23	R. Dizon	0.40	Prepare client documents for case development review in document discovery platform (.4).
LIT	09/12/23	F. Belayneh	2.00	Import production data and load into the relativity workspace (.5); conduct quality control on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (1.5).
LIT	09/12/23	R. Dizon	3.50	Prepare received productions for case development review in document discovery platform (3.5).
LIT	09/13/23	F. Belayneh	0.50	Import production data and load into the relativity workspace (.1); conduct quality control on data to ensure file count is correct and all text, natives and images are present and all field populated appropriately (.4).
LIT	09/13/23	T. Kennedy	2.80	Perform targeted searches and analyze produced documents for relevance to investigation of challenged transaction (2.8).





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Task	Date	Name	Hours	Description
LIT	09/13/23	C. Gibbs	1.00	Review multiple emails regarding discovery issues and avoidance action analysis (1.0).
LIT	09/13/23	R. Dizon	0.80	Prepare received production for case development review in document discovery platform (.8).
LIT	09/13/23	J. Haake	0.40	Correspondence with B. Hildbold re deposition outline and investigation (.4).
LIT	09/14/23	T. Kennedy	4.00	Perform targeted searches and analyze newly loaded documents for relevance to investigation of challenged transaction (3.6); prepare email to case team regarding results of same (.4).
LIT	09/14/23	C. Gibbs	0.70	Review document production (.7).
LIT	09/14/23	R. Dizon	0.80	Prepare received production for case development review in document discovery platform (.8).
LIT	09/15/23	C. Gibbs	0.70	Review multiple emails regarding discovery issues (.7).
LIT	09/15/23	B. Hildbold	1.00	Review additional documents from document production for ABL investigation (1.0).
LIT	09/15/23	R. Dizon	0.80	Prepare received production from debtors for case development review in document discovery platform (.8).
LIT	09/18/23	T. Kennedy	1.00	Research meeting minutes and evaluate all minutes in Feb 2022 (1.0).
LIT	09/19/23	C. Gibbs	0.80	Review multiple emails re discovery issues and stipulation (.8).
LIT	09/19/23	R. Dizon	0.70	Prepare received production for case development review in document discovery platform (.7).
LIT	09/20/23	C. Gibbs	1.10	Review multiple emails and pleadings re discovery issues for adversary proceedings (1.1).
LIT	09/21/23	C. Gibbs	1.10	Review multiple emails re discovery issues in adversary proceeding (1.1).
LIT	09/25/23	C. Gibbs	2.00	Review multiple emails and documents produced (1.0); review multiple pleadings in adversary proceeding (1.0).
LIT	09/25/23	R. Dizon	2.00	Prepare received productions for case development review in document discovery platform (2.0).
LIT	09/26/23	C. Gibbs	1.10	Review multiple emails and pleadings re avoidance adversary proceeding (1.1).
LIT	09/26/23	J. Bishop Jones	0.50	Review PIMCO response letter (.2); review UCC reservation of rights (.1); communications with J.



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
LIT	09/27/23	J. Haake	0.40	Haake re same (.1); finalize and file same (.1). Conference with R. Ferraioli re document production from litigation and strategy (.4).
LIT	09/28/23	C. Catanese	0.30	Conference with B. Hildbold and J. Haake to discuss ongoing document review/discovery pertaining to the potential fraudulent conveyance action (.3).
LIT	09/28/23	C. Gibbs	1.00	Review multiple emails and documents produced in adversary proceeding (1.0).
LIT	09/29/23	F. Belayneh	2.00	Import production data and load into the review document platform (.4); conduct quality control on data (1.6).
LIT	09/29/23	C. Gibbs	0.80	Review multiple emails and pleadings re adversary proceedings (.8).
LIT	09/29/23	R. Dizon	2.40	Prepare received productions for case development review in document discovery platform (2.4).
<b>Total Hours</b>			<b>252.90</b>	





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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### Timekeeper Summary

Name	Hours	Rate	Amount
L. Barrett	1.00	995.00	995.00
F. Belayneh	4.50	245.00	1,102.50
J. Bishop Jones	16.90	295.00	4,985.50
C. Catanese	8.10	655.00	5,305.50
R. Dizon	15.10	490.00	7,399.00
L. Foody	10.60	750.00	7,950.00
C. Gibbs	33.50	1,565.00	52,427.50
K. Going	46.40	1,395.00	64,728.00
J. Grossman	5.00	850.00	4,250.00
J. Haake	44.20	1,070.00	47,294.00
B. Hildbold	33.30	1,215.00	40,459.50
A. Ingolikar	9.50	245.00	2,327.50
J. Kazlow	5.20	1,070.00	5,564.00
T. Kennedy	12.80	490.00	6,272.00
D. Valentino	3.50	245.00	857.50
M. Wombacher	3.30	655.00	2,161.50
<b>Totals</b>	<b>252.90</b>		<b>\$254,079.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	55.10	48,117.00
B120	Asset Analysis and Recovery	2.00	2,140.00
B150	Mtgs/Communications w/Creditor	12.10	13,370.00
B155	Court Hearings	9.50	13,035.00
B160	Fee/Employment Applications	16.50	14,802.00
B185	Assumption/Rejection of Leases	0.50	147.50
B195	Non-Working Travel	1.00	1,565.00
B310	Claims Administration & Object	0.20	59.00
CHALLENGE	Claims Investigation	37.90	41,796.00
LIEN	Lien Investigation	57.30	69,655.50
LIT	Other Litigation	60.80	49,392.00
		<b>252.90</b>	<b>254,079.00</b>



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

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## Costs and Other Charges

Description	Amount
Computer Usage Charge - Data Review & Production Software	2,000.00
"September monthly fee for Discovery Platform Use (RelativityOne, 191.25 GBs)"	
Computer Usage Charge - Data Review & Production Software	2.00
"September monthly fee for Data Processing (RelativityOne, 0.05 GBs)"	
<b>Total Costs and Other Charges</b>	<b>\$2,002.00</b>
<b>Total This Invoice</b>	<b><u>\$256,081.00</u></b>



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
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**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	252.90	254,079.00	2,002.00	0.00	256,081.00



Invoice: 3836109  
Client: 121462

11/30/2023

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	10/02/23	C. Gibbs	0.50	Review of emails re case administrative issues (.5).
B110	10/03/23	C. Gibbs	0.70	Review of multiple emails re case administrative matters (.7).
B110	10/03/23	J. Bishop Jones	1.20	Communications with J. Haake re pleadings binder (.2); revise binder documents (.5); revise TOC (.4); circulate same for review (.1).
B110	10/03/23	S. Bride	0.50	Research opinions by Judge Jones re fraudulent conveyances (.5).
B110	10/04/23	L. Foody	0.40	Participate in weekly UCC professionals meeting (.4).
B110	10/04/23	C. Gibbs	1.50	Participate in weekly advisors call (.8); review of multiple emails re case administrative matters (.7).
B110	10/04/23	J. Haake	0.40	Prepare for and participate in conference with UCC professionals re strategy of case (.4).
B110	10/04/23	J. Bishop Jones	0.40	Review amended objections to dispositive motions (.3); circulate same for review (.1).
B110	10/05/23	J. Bishop Jones	0.50	Communications with J. Haake re pleadings binder (.2); continue to revise documents (.3).
B110	10/05/23	C. Gibbs	0.70	Review of multiple emails re case administration matters (.7).
B110	10/06/23	J. Bishop Jones	1.30	Review of W&E lists for multiple parties for hearing on October 11, 2023 (.7); circulate same to MWE team (.1); finalize and file UCC W&E list (.3); communications with J. Haake re same (.2).
B110	10/06/23	L. Foody	0.20	Participate in meeting with Debtors' counsel (.2).
B110	10/06/23	J. Haake	0.30	Prepare and have exhibit list filed (.3).
B110	10/06/23	J. Haake	0.30	Prepare for and participate in conference with B. Schak (.3).



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Task	Date	Name	Hours	Description
B110	10/09/23	J. Haake	0.60	Correspondence with R. Dizon and J. Jones re administrative issues (.6).
B110	10/09/23	C. Gibbs	0.80	Review of multiple emails re case administrative matters (.8).
B110	10/09/23	J. Bishop Jones	1.80	Continue to review of W&E lists for multiple parties for hearing on October 11, 2023 (.9) update binder re same (.6); circulate same to MWE team (.3).
B110	10/10/23	J. Bishop Jones	0.80	Continue to update hearing binders with additional replies in support summary judgment motions (.8).
B110	10/13/23	L. Foody	0.40	Participate in conference with Debtors' counsel (.4).
B110	10/13/23	J. Haake	0.30	Participate in conference with B. Schak re status of case (.3).
B110	10/16/23	C. Catanese	0.10	Participate in conference re case strategies (.1).
B110	10/16/23	C. Gibbs	1.10	Review of multiple emails re case administrative matters (1.1).
B110	10/17/23	C. Catanese	0.10	Research re counsel for opposing parties (.1).
B110	10/17/23	C. Gibbs	0.60	Review of multiple emails re case administrative matters (.6).
B110	10/17/23	K. Going	1.00	Internal correspondence regarding next steps with Jones departure and summary judgment (.5); correspondence regarding fee estimates (.5).
B110	10/18/23	C. Catanese	0.20	Correspond with MWE team re case and strategy (.2).
B110	10/18/23	C. Gibbs	1.20	Participate in weekly professionals call (.5); review of multiple emails re case administrative matters (.7).
B110	10/18/23	L. Foody	0.30	Participate in weekly conference with UCC professionals (.3).
B110	10/19/23	C. Gibbs	1.00	Review of multiple emails re status conference and case administrative matters (1.0).
B110	10/20/23	J. Bishop Jones	0.20	Enter appearances for K. Going and C. Gibbs (.2).
B110	10/20/23	C. Gibbs	0.80	Review of multiple emails re case administration matters (.8).
B110	10/20/23	K. Going	1.20	Attend status conference with Judge Isgur (1.2).
B110	10/23/23	J. Haake	0.80	Prepare for and participate in conference with D. Cumiskey and A. Stephenson re case administration and deposition issues (.8).
B110	10/25/23	C. Catanese	1.00	Draft order and certificate of service (1.0).
B110	10/25/23	K. Going	0.90	Participate in weekly UCC professionals call re status update (.6); follow up on items (.3).
B110	10/25/23	L. Foody	0.30	Participate in UCC advisors conference (.3).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
B110	10/26/23	J. Bishop Jones	0.50	Prepare and submit transcript request for October 20, 2023 status conference (.3); communications with J. Haake re same (.2).
B110	10/27/23	J. Haake	0.70	Correspondence with L. Marinuzzi re November 2, 2023 hearing (.2); correspondence with T. Foudy re strategy (.1); correspondence with R. Dizon re documents (.2); correspondence with J. Jones re administrative issues (.2).
B110	10/27/23	L. Foody	0.20	Participate in conference with Debtors' counsel (.2).
B110	10/27/23	J. Bishop Jones	0.50	Communications with MWE office service re express delivery of deposition exhibits to Morrison Foerster NY (.2); review of transcript for October 20, 2023 status conference (.1); communication with C. Gibbs re same (.1); circulate same to MWE team (.1).
B110	10/27/23	K. Going	0.60	Participate in weekly update call with Debtors (.6).
B110	10/31/23	C. Gibbs	1.10	Review of multiple emails re case administrative matters and discovery timeline issues (1.1).
B150	10/12/23	J. Haake	0.50	Participate in conference with UCC re status of case and strategy (.5).
B150	10/12/23	L. Foody	0.50	Participate in weekly UCC meeting (.5).
B150	10/13/23	K. Going	0.80	Internal correspondence with UCC on implications of Jones stepping down (.8).
B150	10/18/23	J. Haake	0.70	Prepare for and attend conference call with UCC (.7).
B150	10/19/23	J. Haake	0.90	Participate in conference call with members of the Committee (.9).
B150	10/19/23	L. Foody	0.20	Participate in weekly committee meeting (.2).
B150	10/26/23	J. Haake	0.30	Prepare for and participate in conference with Committee re status and strategy (.3).
B150	10/26/23	L. Foody	0.30	Participate in weekly committee meeting (.3).
B150	10/26/23	K. Going	0.60	Participate in weekly UCC meeting (.6).
B150	10/30/23	K. Going	0.50	Correspondence with UCC regarding management meeting (.5).
B155	10/11/23	C. Gibbs	8.40	Prepare for and attendance at all-day hearing on summary judgment motions (8.4).
B155	10/11/23	J. Haake	4.90	Participate in hearing on motions to dismiss (4.9).
B155	10/20/23	C. Gibbs	1.20	Prepare for and attend status conference (1.2).
B155	10/31/23	C. Gibbs	0.80	Participate in discovery hearing (.8).
B160	10/02/23	J. Haake	1.50	Revise fee statements, and correspondence with A. Cruz, K. Going and C. Gibbs re same (1.5).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
B160	10/04/23	J. Bishop Jones	0.40	Review of monthly fee statement for PJT Partners (.2); review of order granting retention of PWC US Tax LLP (.1); circulate same to MWE team (.1).
B160	10/10/23	J. Haake	0.70	Conferences with A. Severance re fee statement (.5); correspondence with K. Going re fee statements (.2).
B160	10/10/23	L. Foody	2.10	Revise time entries for confidential and privileged information (2.1).
B160	10/11/23	L. Foody	2.50	Continue to revise time entries in accordance with billing memorandum (1.8); draft September fee application (.7).
B160	10/11/23	J. Haake	0.50	Conferences with A. Severance re fee applications (.5).
B160	10/12/23	J. Bishop Jones	0.60	Review communications from J. Haake (.1); review monthly fee statement for Piper Sandler (.2); finalize and file same (.2); circulate same to MWE team (.1).
B160	10/12/23	L. Foody	1.40	Finalize third monthly fee application (1.4).
B160	10/13/23	J. Haake	0.80	Review interim fee application form and correspondence with J. Kang re same (.8).
B160	10/16/23	J. Bishop Jones	0.60	Review communications from J. Haake (.1); review monthly fee statement for Province (.2); finalize and file same (.2); circulate same to MWE team (.1).
B160	10/16/23	J. Haake	0.60	Review Province fee application (.6).
B160	10/16/23	J. Haake	0.30	Conferences with A. Severance re Committee fee applications (.3).
B160	10/17/23	J. Haake	0.80	Revise fee statements and correspondence with A. Severance re same (.8).
B160	10/17/23	C. Gibbs	0.80	Review of draft fee application (.8).
B160	10/17/23	L. Foody	3.10	Draft McDermott interim fee application (3.1).
B160	10/18/23	J. Bishop Jones	1.60	Review communications from J. Haake (.1); continue to review fee application for Piper Sandler (.2); finalize and file same (.1); circulate same to MWE team (.1); review MWE amended and second monthly fee statements (.2); finalize and file same (.3); circulate same to MWE team (.1); serve all filings on required notice parties (.2); review of first interim fee application of Haynes & Boone (.2); circulate same to MWE team (.1).
B160	10/18/23	J. Haake	0.30	Correspondence with A. Severance re fee statements (.3).



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Task	Date	Name	Hours	Description
B160	10/18/23	J. Haake	0.40	Continue to revise fee statements (.4).
B160	10/18/23	K. Going	2.20	Review and revise fee statements (1.8); internal discussion regarding same (.4).
B160	10/18/23	L. Foody	7.20	Continue drafting interim fee application (7.2).
B160	10/19/23	J. Bishop Jones	0.60	Review communications from J. Haake (.1); review monthly fee statement for MoFo (.1); finalize and file same (.2); serve same (.1); follow up communications with J. Haake (.1).
B160	10/19/23	J. Haake	2.50	Revise first interim fee application and conferences with L. Foody re same (1.4); correspondence with K. Going re fee applications (.6); correspondence with R. Ferraioli and A. Severance re Morrison & Foerster's second fee statement (.5).
B160	10/19/23	L. Foody	3.70	Draft supporting documentation for interim fee application (3.2); conference with J. Haake re the same (.5).
B160	10/19/23	K. Going	2.00	Further review and revision to fee application (2.0).
B160	10/20/23	K. Going	1.40	Internal discussions on interim fee applications (.8); review draft of same (.6).
B160	10/20/23	J. Bishop Jones	0.50	Draft COS for monthly fee statements (.4); circulate same to J. Haake for review (.1).
B160	10/20/23	C. Gibbs	0.70	Review of draft fee applications (.7).
B160	10/20/23	L. Foody	2.20	Continue to prepare supporting documentation for interim fee application (.8); review and revise fee statement (1.4).
B160	10/23/23	J. Bishop Jones	0.50	Review of debtor fee applications (.3); circulate same to MWE team (.2).
B160	10/24/23	L. Foody	1.30	Revise interim fee application (.7); research re interim fee applications (.6).
B160	10/26/23	J. Bishop Jones	0.30	Continue to review of debtor fee applications (.2); circulate same to MWE team (.1).
B160	10/26/23	J. Bishop Jones	0.40	Additional communication with J. Haake re retention (.1); finalize and file supplemental declaration in support of MWE retention (.2); circulate same (.1).
B160	10/27/23	L. Foody	1.90	Review MoFo interim fee application (1.2); continue revising McDermott interim fee application (.7).
B160	10/27/23	C. Gibbs	1.00	Review of draft fee application (1.0).
B160	10/30/23	K. Going	1.80	Review and revise interim fee applications (1.8).
B160	10/30/23	L. Foody	1.70	Revise McDermott retention application (1.7).





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Task	Date	Name	Hours	Description
B160	10/31/23	J. Haake	0.60	Correspondence with E. Mattson re first interim fee application (.3); correspondence with A. Severance re same (.3).
B160	10/31/23	L. Foody	0.30	Review Milbank interim fee application (.3).
B185	10/26/23	K. Going	0.30	Correspondence with Province regarding executory contract review (.3).
B190	10/06/23	J. Bishop Jones	0.60	Review of order to motions to seal responsive motions and responses (.6).
B310	10/24/23	K. Going	0.80	Review and comment on diminimus claims protocol (.8).
CHALLE NG	09/06/23	D. Northrop	0.80	Conference and correspondence with J. Haake regarding form of notice of emergency hearing used in the Southern District of Texas (.3); review draft of notice of hearing on the UCC's emergency motion to compel production by Silver Point and PIMCO (.1); revise same (.1); finalize same for filing (.1); file notice of hearing on emergency motion in the Wesco Aircraft Holdings, Inc., et al. v. SSD Investments Ltd., et al. adversary proceeding, Adv. Pro. 23-3091 (.2).
CHALLE NG	10/02/23	C. Catanese	0.10	Draft multiple correspondence re production received from various parties (.1).
CHALLE NG	10/02/23	C. Catanese	0.50	Perform discovery review (.5).
CHALLE NG	10/02/23	C. Catanese	0.80	Research case law re Judge Jones fraudulent transfer decisions (.8).
CHALLE NG	10/03/23	C. Catanese	0.50	Revise ABL analysis sheet (.5).
CHALLE NG	10/03/23	C. Catanese	2.50	Research re Judge Jones fraudulent transfer rulings (2.5).
CHALLE NG	10/03/23	C. Catanese	2.00	Continue review re fraudulent transfer (2.0).
CHALLE NG	10/04/23	C. Gibbs	0.70	Review of multiple emails re discovery disputes (.7).
CHALLE NG	10/04/23	C. Catanese	5.00	Continue to review documents re adversary proceeding claims (5.0).
CHALLE NG	10/04/23	J. Haake	0.40	Conference with B. Hildbold re case administration issues (.4).
CHALLE	10/05/23	B. Hildbold	1.00	Conference with J. Haake regarding potential claims



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
NG				(.4); review and revise claims outline (.6).
CHALLE	10/05/23	C. Catanese	0.60	Review discovery re fraudulent conveyance action
NG				(.6).
CHALLE	10/05/23	J. Haake	1.90	Conference and correspondence with M. Birnbaum re
NG				depositions (.3); correspondence with B. Hildbold re
				depositions and discovery (.4); correspondence with
				K. Going re discovery and depositions (.5); analysis
				of deposition outline and revise same (.7).
CHALLE	10/06/23	J. Haake	1.50	Prepare for and participate in strategy conference
NG				with K. Going (1.0); conference with M. Birnbaum re
				depositions (.2); correspondence with parties re
				deposition (.3).
CHALLE	10/06/23	C. Catanese	0.50	Attend part of conference with K. Going and J. Haake
NG				re case strategy (.5).
CHALLE	10/06/23	C. Catanese	1.00	Draft presentation re debtors' actions and timeline in
NG				support of complaint (1.0).
CHALLE	10/06/23	C. Catanese	5.00	Continue to review discovery re deposition planning
NG				(5.0).
CHALLE	10/06/23	B. Hildbold	1.00	Revise materials for investigation presentation (1.0).
NG				
CHALLE	10/07/23	C. Catanese	4.00	Continue to review discovery re deposition planning
NG				(4.0).
CHALLE	10/08/23	C. Catanese	3.00	Continue to review discovery re deposition planning
NG				(3.0).
CHALLE	10/09/23	C. Catanese	0.50	Prepare documents received from relativity (.5).
NG				
CHALLE	10/09/23	J. Haake	0.80	Correspondence with M. Birnbaum and D.
NG				Cummiskey re discovery issues (.4); correspondence
				with C. Catanese re same (.4).
CHALLE	10/09/23	J. Haake	0.40	Correspondence with M. Birnbaum re preparations
NG				for October 11, 2023 hearing (.4).
CHALLE	10/09/23	N. Davis	0.70	Review email communications from J. Haake re
NG				deposition (.2); communications with vendor re
				scheduling and setup of court reporter (.4); additional
				communications with J. Haake re same (.1).
CHALLE	10/09/23	C. Catanese	1.10	Prepare questions for deposition outline (1.1).
NG				
CHALLE	10/09/23	C. Catanese	0.80	Review deposition outline (.8).
NG				



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
CHALLENGE	10/09/23	C. Catanese	4.10	Continue to review discovery re deposition planning (4.1).
CHALLENGE	10/10/23	J. Haake	1.10	Correspondence with C. Catanese re deposition preparations (.5); correspondence with M. Birnbaum re case administration issues (.3); correspondence with K. Going re deposition (.3).
CHALLENGE	10/10/23	C. Catanese	3.00	Prepare documents for deposition (3.0).
CHALLENGE	10/10/23	C. Catanese	10.00	Continue to review documents for upcoming deposition (10.0).
CHALLENGE	10/10/23	K. Going	0.70	Review and revise deposition notice (.2); internal discussion regarding A&M deposition (.5).
CHALLENGE	10/11/23	J. Haims	1.00	Prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (1.0).
CHALLENGE	10/11/23	J. Haake	1.20	Correspondence with R. Stieglitz re deposition (.2); correspondence with C. Catanese re litigation (.3); analysis of issues related to litigation (.7).
CHALLENGE	10/11/23	J. Haake	1.20	Correspondence with D. Cumminasky re depositions (.1); correspondence with K. Going re same (.1); correspondence with C. Catanese re same (.2); prepare for and participate in conference call re deposition (.8).
CHALLENGE	10/11/23	C. Catanese	2.00	Draft outline for strategy meeting (2.0).
CHALLENGE	10/11/23	C. Catanese	0.40	Multiple conferences with J. Haake re case strategy (.4).
CHALLENGE	10/11/23	C. Catanese	2.50	Review and compile documents re strategy meeting (2.3); draft multiple correspondences re the same (.2).
CHALLENGE	10/11/23	C. Catanese	0.40	Conference with K. Going, J. Haake and J. Haims re case strategy (.4).
CHALLENGE	10/12/23	J. Haake	0.40	Conferences with C. Catanese re deposition preparation (.4).
CHALLENGE	10/12/23	C. Catanese	0.10	Email correspondence re deposition (.1).
CHALLENGE	10/12/23	C. Catanese	0.10	Conference with J. Haake re strategy (.1).
CHALLENGE	10/12/23	C. Catanese	0.40	Continue to prepare documents for use in deposition (.4).



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Creditors

Client: 121462  
Invoice: 3836109  
Invoice Date: 11/30/2023

Task	Date	Name	Hours	Description
CHALLENGE	10/12/23	J. Haims	2.50	Continue to prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (2.5).
CHALLENGE	10/13/23	J. Haake	0.70	Conference with J. Haims re preparation for deposition (.7).
CHALLENGE	10/13/23	J. Haake	0.30	Correspondence with R. Stieglitz re extension of challenge period (.3).
CHALLENGE	10/13/23	C. Catanese	0.20	Multiple email correspondence on strategy for deposition (.2).
CHALLENGE	10/13/23	C. Catanese	1.00	Prepare exhibit list re deposition (1.0).
CHALLENGE	10/13/23	J. Haims	3.50	Continue to prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (3.5).
CHALLENGE	10/14/23	J. Haims	1.00	Continue to prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (1.0).
CHALLENGE	10/15/23	J. Haake	0.40	Correspondence with M. Birnbaum and T. Foudy re deposition scheduling (.4).
CHALLENGE	10/15/23	J. Haims	1.00	Continue to prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (1.0).
CHALLENGE	10/16/23	J. Haims	3.00	Continue to prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (3.0).
CHALLENGE	10/16/23	N. Davis	0.50	Review email communications related to upcoming depositions (.2); additional communications with J. Haake re same (.1); communications with court reporter re same (.2).
CHALLENGE	10/16/23	C. Catanese	1.00	Continue to review documents re ongoing litigation (1.0).
CHALLENGE	10/16/23	C. Catanese	0.20	Prepare correspondence pertaining to ongoing litigation (.2).
CHALLENGE	10/16/23	C. Catanese	1.30	Review privilege log and prepare outline re the same



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Task	Date	Name	Hours	Description
NG				(1.3).
CHALLE	10/16/23	C. Catanese	3.50	Continue to review documents re litigation (2.0);
NG				draft findings re litigation document review (1.5).
CHALLE	10/16/23	B. Hildbold	0.70	Conference with J. Haims regarding factual
NG				background and deposition outline for upcoming
				deposition (.7).
CHALLE	10/17/23	J. Haims	2.00	Continue to prepare for deposition of Debtors
NG				designee, including review of relevant case
				documents, and correspondence regarding same
				(2.0).
CHALLE	10/17/23	C. Catanese	0.40	Review privilege log and corresponding redactions
NG				from Milbank (.4).
CHALLE	10/17/23	C. Catanese	0.20	Participate in conference re privilege log and other
NG				deposition materials (.2).
CHALLE	10/17/23	C. Catanese	1.30	Analyze documents with respect to ABL timing
NG				(1.3).
CHALLE	10/18/23	J. Haims	4.00	Continue to prepare for deposition of Debtors
NG				designee, including review of relevant case
				documents, and correspondence regarding same
				(4.0).
CHALLE	10/18/23	C. Catanese	2.60	Continue to review documents re deposition (2.6).
NG				
CHALLE	10/18/23	C. Catanese	2.00	Continue to analyze documents to be used for
NG				deposition (2.0).
CHALLE	10/18/23	C. Catanese	1.00	Continue to prepare exhibit list for upcoming
NG				deposition (1.0).
CHALLE	10/19/23	J. Haims	3.00	Continue to prepare for deposition of Debtors
NG				designee, including review of relevant case
				documents, and correspondence regarding same
				(3.0).
CHALLE	10/19/23	C. Catanese	0.30	Conferences with MWE team re status for deposition
NG				(.3).
CHALLE	10/19/23	C. Catanese	0.50	Continue to prepare exhibit list and related
NG				documents (.5).
CHALLE	10/19/23	J. Haake	1.30	Correspondence with N. Davis re deposition
NG				preparations (.4); correspondence with R. Dizon re
				discovery issues (.3); correspondence with D.
				Cummiskey re depositions (.3); correspondence with
				M. Birnbaum re depositions and discovery (.3).



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Task	Date	Name	Hours	Description
CHALLENGE	10/19/23	N. Davis	0.40	Review email communication from J. Haake re Richard Carney deposition (.1); review deposition notice (.1); additional communications with J. Haake re same (.1); further communications with court reporter service re same (.1).
CHALLENGE	10/19/23	K. Going	1.00	Review deposition overview and analysis of open issues (1.0).
CHALLENGE	10/20/23	J. Haims	2.50	Continue to prepare for deposition of Debtors designee, including review of relevant case documents, and correspondence regarding same (2.5).
CHALLENGE	10/20/23	J. Haake	2.90	Prepare for deposition and conference with J. Haims and C. Catanese re same (2.9).
CHALLENGE	10/20/23	C. Catanese	0.60	Conference re strategy for deposition (.6).
CHALLENGE	10/20/23	C. Catanese	0.80	Continue to prepare documents re deposition (.8).
CHALLENGE	10/20/23	C. Catanese	0.20	Email correspondence and conference in preparation for October 23, 2023 deposition (.2).
CHALLENGE	10/20/23	N. Davis	0.20	Review email communications re Richard Carney deposition (.1); email communications with J. Haake re same (.1).
CHALLENGE	10/20/23	B. Hildbold	0.50	Correspondence with C. Catanese regarding investigation (.2); review documents regarding same (.3).
CHALLENGE	10/21/23	J. Haake	0.90	Prepare for and participate in conference call with M. Birnbaum, A. Kissner and M. Corcoran re discovery issues (.9).
CHALLENGE	10/21/23	J. Haims	1.00	Continue to prepare for deposition of Debtors designee and correspondence regarding same (1.0).
CHALLENGE	10/21/23	C. Catanese	0.50	CHALLENGEConference with opposing counsel re deposition scheduling (.5).
CHALLENGE	10/22/23	J. Haims	1.00	Continue to prepare for deposition of Debtors designee and correspondence regarding same (1.0).
CHALLENGE	10/22/23	J. Haake	0.60	Prepare for and attend meet and confer regarding depositions (.6).
CHALLENGE	10/23/23	J. Haims	2.50	Continue to prepare for deposition of Debtors designee and correspondence regarding same (2.5).
CHALLENGE	10/23/23	K. Going	1.30	Review correspondence regarding depositions (.8);





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Task	Date	Name	Hours	Description
NG				internal discussion regarding debtor designee (.5).
CHALLE	10/23/23	C. Catanese	1.20	Conduct discovery search for information on
NG				deponents (1.2).
CHALLE	10/23/23	C. Catanese	0.20	Continue to prepare documents re deposition (.2).
NG				
CHALLE	10/24/23	J. Haake	0.80	Conference with litigants re deposition and
NG				correspondence with K. Hershey re same (.8).
CHALLE	10/24/23	J. Haake	0.40	Conference with parties to adversary proceeding re
NG				Langur Maize production of documents and
				discovery issues (.4).
CHALLE	10/24/23	J. Haake	0.30	Conference with J. Haims re strategy (.3).
NG				
CHALLE	10/24/23	J. Haake	0.40	Conference with J. Wolf re deposition of K. Smith
NG				(.4).
CHALLE	10/24/23	K. Going	0.80	Review and comment on correspondence regarding
NG				deposition schedule and designations (.8).
CHALLE	10/24/23	J. Haims	2.00	Continue to prepare for deposition of Debtors
NG				designee and correspondence regarding same (2.0).
CHALLE	10/24/23	J. Haake	0.80	Conferences with K. Hershey re deposition (.3);
NG				conference with M. Birnbaum re same (.2);
				conference with J. Haims re same (.3).
CHALLE	10/24/23	J. Bishop Jones	1.30	Review of deposition documents for co-counsel (.3);
NG				assist with the preparation of same (.8); delivery
				materials to co-counsel (.2).
CHALLE	10/24/23	C. Catanese	0.20	Review emails related to deposition changes (.2).
NG				
CHALLE	10/24/23	C. Catanese	0.30	Meeting with opposing counsel to discuss deposition
NG				(.3).
CHALLE	10/25/23	J. Haims	2.00	Continue to prepare for deposition of Debtors
NG				designee and correspondence regarding same (2.0).
CHALLE	10/25/23	J. Bishop Jones	9.50	Prepare for and attend the deposition of R. Carney at
NG				MWE Dallas office (9.5).
CHALLE	10/25/23	J. Haake	0.90	Prepare for and participate in meet and confer with J.
NG				Wolf and E. Oberwetter re deposition of K. Smith
				and ABL topics (.9).
CHALLE	10/25/23	J. Haake	9.90	Prepare for and attend deposition of R. Carney, and
NG				confer with T. Foudy re same (9.9).
CHALLE	10/25/23	K. Going	0.70	Correspondence regarding deposition scheduling and
NG				time limits for debtor designee (.7).



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Task	Date	Name	Hours	Description
CHALLENGE	10/25/23	C. Catanese	0.50	Review corporate advisory services agreement (.5).
CHALLENGE	10/25/23	C. Catanese	1.20	Prepare questions for deposition outline (1.2).
CHALLENGE	10/25/23	C. Catanese	0.40	Participate in conference re deposition scheduling (.4).
CHALLENGE	10/25/23	C. Catanese	7.20	Draft and revise emergency motion to compel deposition (7.2).
CHALLENGE	10/25/23	C. Catanese	0.30	Participate in conference re case strategy (.3).
CHALLENGE	10/25/23	C. Catanese	0.40	Continue to prepare exhibit list re deposition (.4).
CHALLENGE	10/26/23	J. Haims	2.00	Continue to prepare for deposition of Debtors designee and correspondence regarding same (2.0).
CHALLENGE	10/26/23	J. Haake	3.50	Revise draft motion to compel oral discovery, and correspondence with C. Catanese and J. Haims re same (3.5).
CHALLENGE	10/26/23	J. Haake	0.60	Strategize re dispute over deposition of K. Smith (.6).
CHALLENGE	10/26/23	J. Haake	0.30	Conference with E. Oberwetter re deposition of K. Smith (.3).
CHALLENGE	10/26/23	J. Bishop Jones	0.50	Communication with opposing counsel re remaining deposition exhibits (.2); communications with MWE team re same (.3).
CHALLENGE	10/26/23	C. Catanese	1.80	Revise motion to compel deposition (1.8).
CHALLENGE	10/26/23	C. Catanese	0.60	Research legal issues for motion to compel deposition (.6).
CHALLENGE	10/26/23	K. Going	0.80	Meet and confer on Smith deposition (.8).
CHALLENGE	10/26/23	K. Going	1.00	Review and respond to emails regarding discovery and deposition planning (1.0).
CHALLENGE	10/26/23	K. Going	0.50	Conference with Kobre Kim and LM on deposition scheduling issues and motion to compel (.5).
CHALLENGE	10/27/23	J. Haake	0.30	Correspondence with K. Hershey re depositions (.3).
CHALLENGE	10/27/23	J. Haims	1.00	Continue to prepare for deposition of Debtors designee and correspondence regarding same (1.0).
CHALLENGE	10/27/23	C. Catanese	0.60	Prepare for and attend deposition conference (.6).





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Task	Date	Name	Hours	Description
NG CHALLE	10/27/23	K. Going	1.80	Review and comment on Smith deposition outline (1.8).
NG CHALLE	10/27/23	K. Going	0.80	Meet and confer on Smith deposition issues (.8).
NG CHALLE	10/30/23	J. Haims	2.00	Continue to prepare for deposition of Debtors designee and correspondence regarding same (2.0).
NG CHALLE	10/30/23	J. Haake	1.10	Prepare for and participate in conference with J. Haims and C. Catanese re preparations for deposition (1.1).
CHALLE NG	10/30/23	J. Haake	1.00	Correspondence with S. Vora re deposition of K. Smith (.3); correspondence with J. Haims and C. Buck re deposition preparations (.4); correspondence with C. Catanese re same (.3).
CHALLE NG	10/30/23	C. Catanese	2.00	Prepare exhibits for deposition outline (2.0).
CHALLE NG	10/30/23	C. Catanese	4.00	Review new exhibits and draft questions re the same (4.0).
CHALLE NG	10/30/23	C. Catanese	0.20	Participate in conference regarding upcoming deposition (.2).
CHALLE NG	10/30/23	C. Catanese	0.80	Revise deposition notice (.8).
CHALLE NG	10/31/23	J. Haake	0.80	Correspondence with I. Torres re deposition of K. Smith (.2); correspondence with R. Dizon re documents in production (.2); correspondence with K. Going re analysis of documents (.3); correspondence with L. Foody re status of review (.1).
CHALLE NG	10/31/23	D. Thomson	5.60	Review documents and filings re Debtors' indemnification obligations (2.6); research re treatment of pre-petition indemnification obligations (1.4); research re post-petition payment of indemnification claims (1.3); correspondence with K. Going and J. Haake re indemnification issue (.3).
CHALLE NG	10/31/23	J. Haake	0.80	Correspondence and conferences with C. Catanese and J. Haims re preparation for deposition of K. Smith (.8).
CHALLE NG	10/31/23	J. Haims	2.00	Continue to prepare for deposition of Debtors designee and correspondence regarding same (2.0).



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Task	Date	Name	Hours	Description
CHALLENGE	10/31/23	C. Catanese	3.10	Prepare for November 2, 2023 deposition (3.1).
CHALLENGE	10/31/23	C. Catanese	1.60	Research re indemnification issues (1.6).
CHALLENGE	10/31/23	C. Catanese	2.00	Analyze exhibits in preparation for November 2, 2023 deposition (2.0).
CHALLENGE	10/31/23	K. Going	1.00	Review documents and outline in preparation for Smith deposition (1.0).
LITIGATION	10/02/23	R. Dizon	4.50	Prepare received productions from multiple parties for case development review in document discovery platform (3.0); perform quality assurance on same (1.5).
LITIGATION	10/02/23	C. Catanese	0.20	Prepare discovery material (.2).
LITIGATION	10/02/23	C. Catanese	0.10	Conference with J. Haake re discovery (.1).
LITIGATION	10/02/23	C. Catanese	0.20	Conference re document reviews and discovery (.2).
LITIGATION	10/02/23	A. Ingollikar	1.30	Upload loadfiles, metadata, natives and text to discovery platform, and update search index and STR (1.3).
LITIGATION	10/02/23	C. Gibbs	1.40	Review of multiple emails re adversary proceeding discovery issues (.8); review of pleadings filed in adversary proceeding (.6).
LITIGATION	10/03/23	F. Belayneh	3.00	Import production data into the review platform (1.0); conduct quality control re the same (2.0).
LITIGATION	10/03/23	C. Gibbs	0.60	Review of emails re discovery disputes in adversary proceeding (.6).
LITIGATION	10/03/23	R. Dizon	2.70	Prepare received productions from multiple parties for case development review in document discovery platform (1.8); perform quality assurance on same (.9).
LITIGATION	10/03/23	D. Valentino	2.50	Upload incoming production set for attorney review and update dtSearch, search term reports and production fields (2.5).
LITIGATION	10/03/23	A. Ingollikar	5.00	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (5.0).
LITIGATION	10/05/23	J. Haake	0.60	Correspondence with C. Catanese re discovery review related to litigation (.6).
LITIGATION	10/05/23	C. Gibbs	1.00	Review of emails and pleadings re adversary proceeding (1.0).



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Task	Date	Name	Hours	Description
LIT	10/09/23	C. Gibbs	1.20	Review of multiple pleadings and emails re pending adversary proceedings (1.2).
LIT	10/10/23	A. Ingolikar	3.50	Continue to upload documents to discovery platform, and continue to update search index and STR (3.5).
LIT	10/10/23	F. Belayneh	2.00	Import production data and load into the review platform (.5); conduct quality control re the same (1.5).
LIT	10/10/23	D. Valentino	1.00	Continue to upload incoming production set for attorney review and continue to update dtSearch, search term reports and production fields (1.0).
LIT	10/10/23	D. Valentino	0.80	Continue to update dtSearch, search term reports and production fields (.8).
LIT	10/10/23	C. Gibbs	2.00	Prepare for hearing on summary judgment motions, including review of all pleadings (1.0); review of multiple emails and discovery provided re the same (1.0).
LIT	10/10/23	K. Going	2.30	Review pleadings for summary judgment hearing (2.3).
LIT	10/10/23	R. Dizon	4.20	Prepare received productions from multiple parties for case development review in document discovery platform (4.2).
LIT	10/11/23	A. Ingolikar	0.50	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (.5).
LIT	10/11/23	D. Valentino	1.30	Continue to upload incoming production set for attorney review and continue to update dtSearch, search term reports and production fields (1.3).
LIT	10/11/23	F. Belayneh	2.00	Import production data and load into the review platform (.7); conduct quality control re the same (1.3).
LIT	10/11/23	K. Going	10.30	Attend summary judgment hearing (10.3).
LIT	10/11/23	R. Dizon	1.50	Prepare received productions from multiple parties for case development review in document discovery platform (1.5).
LIT	10/12/23	A. Ingolikar	1.30	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (1.3).
LIT	10/12/23	C. Gibbs	0.80	Review of multiple emails and documents produced in adversary proceedings (.8).



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Task	Date	Name	Hours	Description
LIT	10/13/23	C. Gibbs	1.10	Review of multiple emails and discovery related pleadings in adversary proceeding (1.1).
LIT	10/13/23	A. Ingollikar	0.80	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (.8).
LIT	10/13/23	R. Dizon	0.40	Prepare received productions for case development review in document discovery platform (.4).
LIT	10/16/23	R. Dizon	0.20	Prepare received productions for case development review in document discovery platform (.2).
LIT	10/17/23	J. Bishop Jones	0.50	Review of notice of hearing in main case and status conference in adversary proceeding (.3); circulate same to MWE team (.2).
LIT	10/17/23	C. Gibbs	0.90	Review of multiple emails re pleadings concerning adversary proceeding (.9).
LIT	10/18/23	C. Catanese	1.20	Draft memo identifying important parties, their respective roles, significance, etc. (1.2).
LIT	10/18/23	C. Gibbs	0.50	Review of emails and pleadings re adversary proceeding (.5).
LIT	10/20/23	R. Dizon	0.80	Prepare received productions from multiple parties for case development review in document discovery platform (.8).
LIT	10/20/23	C. Catanese	3.50	Prepare for deposition of O'Connell, including review of draft deposition outline and draft questions re the same (3.5).
LIT	10/23/23	N. Davis	0.30	Email communications with J. Haake, court reporter service and J. Jones re scheduling for Richard Carney deposition (.3).
LIT	10/23/23	A. Ingollikar	1.30	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (1.3).
LIT	10/23/23	D. Valentino	1.00	Continue to upload incoming production set for attorney review and continue to update dtSearch, search term reports and production fields (1.0).
LIT	10/23/23	F. Belayneh	1.50	Import production data and load into the review platform (.6); conduct quality control on data (.9).
LIT	10/23/23	C. Catanese	0.10	Email correspondence with MWE team re adversary proceeding (.1).
LIT	10/23/23	C. Gibbs	2.10	Review of multiple emails re discovery issues related to adversary proceeding (1.1); review of multiple



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Task	Date	Name	Hours	Description
LIT	10/23/23	R. Dizon	2.00	pleadings re same (1.0). Prepare received productions from multiple parties for case development review in document discovery platform (2.0).
LIT	10/24/23	J. Bishop Jones	0.50	Review of Motion for Protective Order and declaration in support of same (.3); update litigation related binder (.2).
LIT	10/24/23	C. Gibbs	1.50	Review of multiple emails re issues relating to adversary proceeding discovery and multiple pleadings (1.5).
LIT	10/24/23	J. Haake	0.90	Attend conference with Debtors' counsel and other litigants in the adversary proceeding re 30(b)(6) depositions and discovery disputes (.9).
LIT	10/24/23	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	10/25/23	C. Gibbs	1.90	Review of multiple emails re various discovery disputes and productions (1.5); participate in weekly professionals call (.4).
LIT	10/25/23	C. Catanese	0.20	Analysis of factual record (.2).
LIT	10/25/23	C. Catanese	0.10	Internal correspondence re strategy (.1).
LIT	10/27/23	C. Gibbs	1.60	Review of multiple emails re deposition scheduling issues and case administrative matters (1.6).
LIT	10/27/23	N. Davis	0.20	Organize and compile Richard Carney deposition transcript (.1); communications with J. Haake re same (.1).
LIT	10/27/23	J. Bishop Jones	1.00	Review of W&E lists by various parties for hearing re discovery disputes (.5); communications with J. Haake (.1); prepare UCC W&E list for November 2, 2023 hearing (.3); circulate same to MWE team (.1).
LIT	10/29/23	C. Gibbs	1.00	Review of multiple emails re deposition timing issues and case administrative matters (1.0).
LIT	10/30/23	C. Catanese	0.40	Review and respond to emails re adversary proceeding (.4).
LIT	10/30/23	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	10/30/23	C. Gibbs	1.10	Review of multiple emails re pending discovery issues (1.1).
LIT	10/31/23	K. Going	1.30	Participate in hearing on discovery disputes and Debtor housekeeping matters (1.3).



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Task	Date	Name	Hours	Description
LIT	10/31/23	J. Bishop Jones	0.70	Communications with J. Haake (.2); review of deposition transcripts of various deponents (.4); follow up communications with J. Haake re same (.1).
LIT	10/31/23	J. Bishop Jones	0.50	Revise UCC W&E list for November 2, 2023 hearing (.3); file same (.1); circulate same to MWE team (.1).
<b>Total Hours</b>			<b>399.80</b>	

### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	8.50	245.00	2,082.50
J. Bishop Jones	27.80	295.00	8,201.00
S. Bride	0.50	310.00	155.00
C. Catanese	104.50	655.00	68,447.50
N. Davis	2.30	355.00	816.50
R. Dizon	17.30	490.00	8,477.00
L. Foody	30.20	750.00	22,650.00
C. Gibbs	42.30	1,565.00	66,199.50
K. Going	38.40	1,395.00	53,568.00
J. Haake	59.10	1,070.00	63,237.00
J. Haims	39.00	1,485.00	57,915.00
B. Hildbold	3.20	1,215.00	3,888.00
A. Ingolikar	13.70	245.00	3,356.50
D. Northrop	0.80	605.00	484.00
D. Thomson	5.60	1,035.00	5,796.00
D. Valentino	6.60	245.00	1,617.00
<b>Totals</b>	<b>399.80</b>		<b>\$366,890.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	28.00	28,995.50
B150	Mtgs/Communications w/Creditor	5.30	5,968.50
B155	Court Hearings	15.30	21,519.00
B160	Fee/Employment Applications	51.80	46,038.00

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US practice conducted through McDermott Will & Emery LLP.



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Task Code	Description	Hours	Amount
B185	Assumption/Rejection of Leases	0.30	418.50
B190	Other Contested Matters	0.60	177.00
B310	Claims Administration & Object	0.80	1,116.00
CHALLENG	Claims Investigation	207.80	191,812.50
LIT	Other Litigation	89.90	70,845.50
		399.80	366,890.50

## Costs and Other Charges

Description	Amount
Computer Research	8.30
VENDOR: Pacer; INVOICE #:2604250-Q32023; Date 10/04/2023 - Pacer Q3 2023 charges for Chicago	
Computer Research	25.20
VENDOR: Pacer; INVOICE #:4841559-Q32023; Date 10/04/2023- Pacer Q3 2023 charges for Dallas	
Computer Research	14.40
VENDOR: Pacer; INVOICE #:4841559-Q32023; Date 10/04/2023- Pacer Q3 2023 charges for Dallas	
Computer Research	35.50
VENDOR: Pacer; INVOICE #:4841559-Q32023; Date 10/04/2023- Pacer Q3 2023 charges for Dallas	
Computer Research	3.50
VENDOR: Pacer; INVOICE #:2604251-Q32023; Date 10/04/2023 - Pacer Q3 2023 charges for New York	
Computer Research	182.59
Computer Research, CRISTIAN CATANESE	
Computer Research	182.59
Computer Research, CRISTIAN CATANESE	
Computer Research	514.80
Computer ResearchCRISTIAN CATANESE	
Computer Usage Charge - Data Review & Production Software	3,000.00
"October monthly fee for Discovery Platform Use (RelativityOne, 272.80 GBs)"	
Computer Usage Charge - Data Review & Production Software	14.80
"October monthly fee for Data Processing (RelativityOne, 0.37 GBs)"	





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3836109  
Invoice Date: 11/30/2023

Description	Amount
Express Mail	51.06
VENDOR: Federal Express Corporation INVOICE#: 828777345 DATE: 10/17/2023 - FedEx invoice 828777345	
Miscellaneous	71.05
For the transcript of the 10/20/23 Wesco UCC hearing.	
Obtain Copy of Transcripts	104.40
VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 67508 DATE: 7/24/2023 - Hearing transcript from July 21, 2023.	
Transportation/Parking	28.95
Uber to meeting @ Mofo with lenders Re Wesco.	
<b>Total Costs and Other Charges</b>	<b>\$4,237.14</b>
<b>Total This Invoice</b>	<b><u>\$371,127.64</u></b>





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3836109

11/30/2023

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	399.80	366,890.50	4,237.14	0.00	371,127.64



Invoice: 3845902  
Client: 121462

12/14/2023

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	11/01/23	J. Haake	0.30	Prepare for and attend call with committee professionals re strategy and status of case (.3).
B110	11/01/23	C. Gibbs	0.80	Review of multiple emails re case administration (.8).
B110	11/02/23	C. Gibbs	0.80	Review of multiple emails re case administration matters (.8).
B110	11/02/23	K. Going	2.20	Review recently filed pleadings (1.7); internal discussion on next steps in case (.5).
B110	11/06/23	K. Going	0.60	Participate in weekly conference with Debtors on case update (.6).
B110	11/06/23	L. Foody	0.30	Participate in conference with Debtors' counsel re case updates (.3).
B110	11/07/23	J. Haake	0.70	Participate in conference with Province re analysis and strategy (.7).
B110	11/09/23	J. Haake	0.40	Conference with A. Severance re administrative issues (.4).
B110	11/09/23	J. Haake	0.70	Correspondence with A. Rosen and E. Mattson re administrative issues (.4); correspondence with C. Fendrych re same (.3).
B110	11/10/23	L. Foody	0.30	Participate in work streams conference with UCC counsel (.2); participate in conference with Debtors' counsel re case updates (.1).
B110	11/10/23	C. Gibbs	1.10	Review of multiple emails re case administration matters (1.1).
B110	11/10/23	K. Going	0.40	Participate in weekly call with Milbank (.4).
B110	11/13/23	C. Gibbs	1.10	Review of multiple emails re case administration matters (1.1).
B110	11/14/23	C. Gibbs	1.20	Review of multiple emails re case administrative matters and discovery production issues (1.2).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Task	Date	Name	Hours	Description
B110	11/14/23	J. Haake	0.40	Correspondence with J. Bishop Jones re administrative issues (.4).
B110	11/15/23	C. Gibbs	1.60	Review of multiple emails re case administrative matters and discovery production issues (1.6).
B110	11/15/23	J. Bishop Jones	0.50	Finalize and file PS CNO and order for entry (.3); circulate to MWE team (.2).
B110	11/17/23	L. Foody	0.30	Participate in conference with Debtors' counsel re case updates (.3).
B110	11/17/23	C. Gibbs	1.10	Review of multiple emails re case administrative matters (.6); review of revised drafts of standing motion and complaint (.5).
B110	11/18/23	C. Gibbs	1.00	Review of emails re extension of challenge deadline (.3); review of revised drafts of pleadings (.7).
B110	11/20/23	J. Haake	0.80	Analyze local rules and complex procedures re administrative issues (.8).
B110	11/20/23	J. Bishop Jones	0.50	Review SDTX local rules and filing procedures for complex cases (.3); correspond with J. Haake re procedures and filing process for motions to seal (.2).
B110	11/21/23	J. Haake	0.40	Analysis of procedural issues and correspondence with R. Ferraioli re same (.4).
B110	11/25/23	C. Gibbs	0.80	Review of settlement proposal and analysis prepared by advisors (.8).
B110	11/26/23	C. Gibbs	1.00	Review of multiple emails re settlement proposal and slide deck analyzing same (1.0).
B110	11/27/23	C. Gibbs	1.70	Review of multiple emails and proposals re global settlement offer and counter proposal (1.7).
B110	11/27/23	J. Bishop Jones	3.00	Continue to review SDTX local rules and filing procedures for complex cases (.4); correspond with J. Haake re procedures and filing process for motions to seal (.2); prepare and file sealed standing motion (.4); finalize and file sealed declaration of support and accompanying exhibits (2.0).
B110	11/28/23	N. Davis	2.80	Communications with J. Haake and J. Bishop Jones re sealed ECF filing (.2); download sealed exhibits from PACER and upload to OneDrive site (2.5); additional communications with J. Bishop Jones re same (.1).
B110	11/29/23	J. Haake	0.20	Conference with R. Ferraioli re status of case (.2).
B110	11/29/23	K. Going	0.80	Participate in UCC professionals weekly call (.8).



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Task	Date	Name	Hours	Description
B110	11/29/23	L. Foody	0.20	Participate in UCC professionals conference (.2).
B110	11/30/23	J. Haake	0.60	Prepare for and attend conference call re status of case and strategy (.6).
B150	11/09/23	K. Going	0.80	Prepare for (.3) and participate in UCC meeting (.5).
B150	11/09/23	J. Haake	0.50	Participate in conference call with UCC to discuss strategy (.5).
B150	11/10/23	J. Haake	0.60	Prepare for and participate in call with UCC professionals re strategy (.6).
B150	11/15/23	K. Going	2.50	Prepare for (1.7) and participate in UCC meeting (.8).
B150	11/15/23	J. Haake	0.60	Prepare for and participate in call with R. Steiglitiz re status of case and litigation (.6).
B150	11/22/23	J. Haake	0.40	Call with UCC re status of challenge and case (.4).
B150	11/22/23	K. Going	1.10	Prepare for (.5) and participate in UCC meeting (.6).
B150	11/26/23	J. Haake	0.60	Call with J. Kang, L. Marinuzzi and K. Going re strategy and settlement discussions (.6).
B150	11/27/23	L. Foody	0.40	Participate in plan negotiation conference with committee (.4).
B150	11/30/23	K. Going	0.90	Prepare for (.4) and participate in weekly UCC meeting (.5).
B150	11/30/23	L. Foody	0.40	Participate in weekly UCC meeting (.4).
B155	11/02/23	C. Gibbs	0.70	Participate in exclusivity hearing (.7).
B155	11/02/23	K. Going	0.50	Participate in exclusivity extension hearing (.5).
B160	11/02/23	C. Gibbs	0.50	Review of draft fee application (.5).
B160	11/03/23	L. Foody	3.80	Review MoFo's interim fee application (3.2); review local procedures for interim fee applications (.6).
B160	11/06/23	K. Going	1.70	Review all UCC professionals interim fee applications for consistency (1.7).
B160	11/06/23	C. Gibbs	0.80	Review of drafts of fee applications (.8).
B160	11/06/23	J. Haake	0.20	Correspondence with L. Foody and K. Going re first interim fee applications (.2).
B160	11/07/23	K. Going	2.70	Review and revise first interim fee application (2.3); internal correspondence regarding same (.4).
B160	11/07/23	J. Haake	0.30	Revise fee application to incorporate comments of K. Going (.3).
B160	11/07/23	L. Foody	1.10	Review and revise interim fee application (.6); research re interim fee applications (.5).
B160	11/08/23	J. Haake	0.80	Correspondence with K. Going, C. Gibbs and J. Bishop Jones re finalizing first interim fee applications (.8).



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Task	Date	Name	Hours	Description
B160	11/08/23	J. Haake	0.60	Conferences and correspondence with A. Severance re fee applications (.6).
B160	11/08/23	J. Bishop Jones	2.00	Communications with J. Haake re interim fee application (.2); prepare interim fee applications for UCC professionals (.7); circulate to MWE team (.1); finalize and file same (.3); additional communications with J. Haake re the same (.2); finalize and file amended fee application declaration (.2); communications with MWE team re service (.2); serve on notice parties (.1).
B160	11/09/23	J. Haake	1.10	Conference with J. Kang re interim fee applications (.4); conference with C. Fendrych re payment procedures requested by Debtors (.4); correspondence with A. Cruz and S. Bukas re payments (.3).
B160	11/09/23	J. Haake	0.60	Correspondence with J. Bishop Jones re administrative issues and submission of proposed order for Piper first interim fee statement (.6).
B160	11/09/23	J. Bishop Jones	1.10	Multiple communications with L. Foody, N. Taylor and J. Haake re fee statements and remittance from Debtors (.5); prepare CNO for fee statement (.2); correspond with J. Haake re the same (.1) revise CNO and order (.1); additional revisions to order (.1); circulate for approval (.1).
B160	11/15/23	L. Foody	0.80	Participate in weekly committee meeting (.8).
B160	11/15/23	J. Bishop Jones	1.10	Multiple communications with L. Foody, N. Taylor and J. Haake re fee statements and remittance from Debtors (.5); prepare CNO for PS fee statement (.2); correspond with J. Haake re the same (.1) revise CNO and order (.1); additional revisions to CNO (.1); circulate for approval (.1).
B160	11/15/23	C. Gibbs	0.90	Participate in UCC Committee meeting (.9).
B160	11/17/23	L. Foody	1.90	Conference with J. Haake re service (.4); research re service to notice parties and procedures (1.3); correspondence with the bankruptcy court re the same (.2).
B160	11/20/23	J. Haake	0.60	Conferences with chambers re administrative issues related to fee applications (.6).
B160	11/20/23	L. Foody	1.90	Review and revise time entries for privileged and



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
				confidential information (1.9).
B160	11/20/23	J. Bishop Jones	0.30	Review of orders granting first interim fee applications for Debtors' professionals (.2); circulate same to MWE team (.1).
B160	11/20/23	D. Northrop	1.50	Review Court's 11/17/2023 granting leave to file a supplemental certificate of service with respect to first interim fee application of Piper Sandler & Co. as investment banker to the UCC, email correspondence from J. Haake regarding same, related communications from the case manager and courtroom deputy regarding the order to supplement, the original certificate of service filed with the fee application, and the interim compensation procedures order entered on 8/9/2023 (.4); telephone call with J. Haake regarding the Court's order to file a supplemental certificate of service and preparation of a supplemental certificate of service (.2); review draft supplemental certificate of service (.1); revise same (.6); email correspondence with J. Haake regarding revised draft of supplemental certificate of service (.2).
B160	11/21/23	L. Foody	3.50	Revise October time entries in accordance with billing memorandum (2.3); revise time entries for privilege and confidential information (1.2).
B160	11/21/23	J. Bishop Jones	0.50	Communications with J. Haake re interim fee application (.1); review of supplemental COS re interim fee applications (.1); finalize and file same (.2); circulate same to MWE team (.1).
B160	11/21/23	D. Northrop	0.10	Review order entered 11/21/2023 granting first interim fee application of Piper Sandler & Co. as investment banker to the UCC and email correspondence with J. Haake regarding same (.1).
B160	11/27/23	K. Going	1.40	Review and comment on fee applications (1.4).
B160	11/28/23	L. Foody	3.40	Review and revise province fee application (.5); draft MWE monthly fee application (2.9).
B160	11/29/23	J. Bishop Jones	1.00	Communications with J. Haake re CNO for interim fee applications (.2); draft CNO's for same (.8).
B160	11/30/23	K. Going	2.50	Review and comment on September invoice (1.8); review other UCC professionals for sign off and



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Task	Date	Name	Hours	Description
				filing (.7).
B160	11/30/23	J. Haake	1.10	Prepare third monthly fee statements (1.0);
				correspondence with J. Bishop Jones re same (.1).
B190	11/01/23	D. Thomson	5.50	Research re potential avoidance claims and defenses thereto (4.5); draft summary of research (1.0).
B190	11/02/23	D. Thomson	2.60	Conference with K. Going re indemnification issue (.5); research re partial avoidance of an incurred obligation (2.1).
B210	11/09/23	K. Going	1.30	Review business plan documents (1.3).
B310	11/01/23	C. Gibbs	1.40	Review of emails and discovery re adversary proceeding objecting to claims (1.4).
B320	11/10/23	K. Going	3.50	Review of plan and disclosure statement along with business plan (3.5).
B320	11/14/23	K. Going	3.80	Discussions with UCC professionals regarding counterproposal (1.3); review materials from Piper Sandler re the same (2.5).
B320	11/17/23	D. Northrop	0.30	Coordinate preparation of copies of plan-related documents for C. Gibbs' review (.3).
B320	11/17/23	D. Northrop	0.40	Review joint Chapter 11 plan of Wesco Aircraft Holdings, Inc., et al., disclosure statement for joint Chapter 11 plan, disclosure statement approval motion and notice of hearing for disclosure statement approval motion (.3); email correspondence with MWE team regarding same (.1).
B320	11/17/23	K. Going	1.30	Internal discussions with UCC team on settlement constructs and proposals (1.3).
B320	11/20/23	K. Going	2.50	Review correspondence regarding settlement proposals (1.3); internal discussions regarding same (.4); correspondence with UCC team re the same (.8).
B320	11/22/23	L. Foody	3.50	Review and analyze the Debtors' plan and disclosure statement (3.5).
B320	11/24/23	L. Foody	5.20	Continue to review and analyze the Debtors' plan and disclosure statement (5.2).
B320	11/24/23	K. Going	2.30	Review and respond to correspondence regarding plan settlement discussions (2.3).
B320	11/25/23	L. Foody	3.80	Prepare analysis of plan and disclosure statement (3.8).
B320	11/26/23	K. Going	4.10	Review and comment on settlement proposals (2.8); correspondence with UCC team re the same (1.3).





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Task	Date	Name	Hours	Description
B320	11/26/23	L. Foody	0.60	Participate in conference with UCC counsel re plan negotiations (.6).
B320	11/26/23	L. Foody	6.40	Draft memorandum re plan and disclosure statement and perform related research (6.4).
B320	11/27/23	K. Going	1.40	Internal discussions on potential settlement construct (1.4).
B320	11/28/23	C. Gibbs	1.40	Review of multiple emails and proposals re global settlement offer and counter proposal (1.4).
B320	11/28/23	K. Going	1.00	Internal discussion regarding deathtrap provisions (1.0).
B320	11/29/23	J. Haake	0.40	Participate in conference with J. Haims, C. Gibbs, L. Foody and C. Catanese re strategy related to disclosure statement (.4).
B320	11/29/23	C. Gibbs	0.50	Participate in conference re preparation of objection to disclosure statement (.5).
B320	11/29/23	C. Gibbs	0.80	Review of multiple emails re settlement proposal (.8).
B320	11/29/23	K. Going	1.80	Review plan and disclosure statement assessment (1.3); discuss same (.5).
B320	11/29/23	K. Going	2.00	Begin outlining objection to disclosure statement (2.0).
B320	11/29/23	L. Foody	0.90	Begin strategizing disclosure statement objection (.6); participate in conference with MWE re disclosure statement (.3).
B320	11/30/23	K. Going	1.50	Internal meeting regarding disclosure statement and plan (.5); correspondence regarding meet and confer on disclosure statement hearing (.4); review draft objection by Jones Day (.6).
B320	11/30/23	C. Gibbs	0.80	Conference with co-counsel re objection to disclosure statement and review of emails re same (.8).
B320	11/30/23	J. Haake	0.80	Analysis of disclosure statement and conferences with C. Catanese re same (.8).
B320	11/30/23	L. Foody	1.70	Participate in conference with MWE team re plan and disclosure statement (.4); research re disclosure statement objections (1.3).
CHALLENGE	11/01/23	C. Catanese	8.50	Participate in deposition of K. Smith re adversary proceeding (8.5).
CHALLENGE	11/01/23	C. Catanese	0.40	Prepare for deposition (.4).





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Task	Date	Name	Hours	Description
NG CHALLE NG	11/01/23	C. Catanese	3.00	Prepare for deposition (.5); prepare documents and exhibits for deposition (1.0); revise exhibits for use in deposition (1.5).
CHALLE NG	11/01/23	J. Haims	7.00	Participate in day one of deposition of K. Smith (5.8); prepare for day two deposition (1.0); correspondence regarding same and strategy (.2).
CHALLE NG	11/01/23	J. Haake	0.20	Correspondence with C. Catanese re preparations for deposition of K. Smith (.2).
CHALLE NG	11/02/23	J. Haims	7.00	Prepare for (2.0) and participate in day two of deposition of K. Smith (4.6); correspondence re same and strategy (.4).
CHALLE NG	11/02/23	C. Catanese	2.50	Prepare for and review documents in connection with deposition (2.5).
CHALLE NG	11/02/23	C. Catanese	3.20	Participate in day two of deposition (3.2).
CHALLE NG	11/02/23	C. Catanese	0.20	Multiple correspondences to MWE team re deposition (.2).
CHALLE NG	11/02/23	C. Gibbs	1.20	Review of discovery, pleadings and emails re adversary proceedings (1.2).
CHALLE NG	11/02/23	K. Going	5.30	Prepare for (1.7) and participate in Smith deposition on ABL topics (3.0); internal follow up conference regarding same (.6).
CHALLE NG	11/03/23	C. Gibbs	1.10	Review of multiple emails and pleadings re adversary proceeding discovery issues (1.1).
CHALLE NG	11/06/23	J. Haake	0.30	Conferences with C. Catanese and J. Haims re draft complaint (.3).
CHALLE NG	11/06/23	J. Haims	0.30	Correspondence re deposition of Debtors designee, next steps and strategy (.3).
CHALLE NG	11/06/23	C. Catanese	0.10	Correspondence re K. Smith deposition (.1).
CHALLE NG	11/06/23	C. Gibbs	0.70	Review of multiple emails re adversary discovery issues (.7).
CHALLE NG	11/06/23	J. Haake	0.50	Analysis of draft standing motion in anticipation of finalizing same (.5).
CHALLE NG	11/07/23	L. Foody	1.30	Participate in conference re leveraged buyout (1.3).
CHALLE NG	11/08/23	J. Haims	0.50	Multiple correspondence re depositions, draft standing motion, next steps and strategy (.5).



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Task	Date	Name	Hours	Description
CHALLENGE	11/08/23	J. Haake	0.20	Correspondence with C. Catanese re research on standing issues (.2).
CHALLENGE	11/08/23	J. Haake	0.90	Strategize with K. Going re challenge (.9).
CHALLENGE	11/08/23	C. Catanese	0.20	Correspondence with J. Haake re standing issues (.2).
CHALLENGE	11/08/23	C. Catanese	4.00	Research and analyze precedent re standing motion (4.0).
CHALLENGE	11/08/23	K. Going	4.60	Review and comment on standing motion (2.3); internal correspondence on SDTX case law (.6); review same (1.7).
CHALLENGE	11/09/23	J. Haims	1.00	Research and review draft of standing motion and complaint, and correspondence regarding same (1.0).
CHALLENGE	11/09/23	J. Haake	2.00	Correspondence with M. Birnbaum re challenge issues (.3); correspondence with K. Going re strategy (.2); draft ABL section of draft complaint (1.2); correspondence with B. Hildbold re same (.3).
CHALLENGE	11/09/23	C. Catanese	0.20	Correspondence with J. Haake re strategy (.2).
CHALLENGE	11/09/23	C. Gibbs	1.10	Review of multiple emails re discovery issues in adversary proceedings and extension of applicable deadlines (1.1).
CHALLENGE	11/09/23	K. Going	2.20	Review and comment on standing motion (1.4); review standing case law (.8).
CHALLENGE	11/10/23	C. Catanese	0.50	Participate in UCC professionals discussion on workstreams (.5).
CHALLENGE	11/10/23	C. Catanese	0.20	Review transcript of previous deposition (.2).
CHALLENGE	11/10/23	J. Haake	3.20	Strategize with J. Haims and C. Catanese re draft ABL section of complaint (.8); review discovery (1.2); revise draft ABL section of complaint (1.2).
CHALLENGE	11/10/23	J. Haake	1.30	Revise draft standing motion and call with R. Ferraioli re same (1.3).
CHALLENGE	11/10/23	J. Haims	2.00	Research and review draft of standing motion and complaint, and correspondence regarding same (2.0).
CHALLENGE	11/10/23	C. Catanese	1.50	Conduct research on the standard for standing motions (1.5).
CHALLENGE	11/11/23	C. Catanese	2.00	Draft motion to seal (2.0).



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Task	Date	Name	Hours	Description
CHALLE NG	11/12/23	J. Haims	0.50	Review draft of standing motion and complaint, and correspondence regarding same (.5).
CHALLE NG	11/12/23	J. Haake	0.50	Revise draft ABL section of complaint and correspondence with J. Haims re same (.5).
CHALLE NG	11/13/23	J. Haake	1.30	Revise draft motion to file under seal and correspondence with M. Birnbaum re same (1.3).
CHALLE NG	11/13/23	J. Haake	0.60	Revise draft complaint and correspondence with J. Haims re same (.6).
CHALLE NG	11/13/23	J. Haake	0.50	Conference with J. Haims re strategy and complaint (.5).
CHALLE NG	11/13/23	J. Haake	2.50	Revise draft ABL section of complaint (2.5).
CHALLE NG	11/13/23	J. Haake	0.40	Conferences and correspondence with C. Catanese re strategy and complaint (.4).
CHALLE NG	11/13/23	C. Catanese	0.70	Review documents in preparation for meeting on case strategy (.7).
CHALLE NG	11/13/23	C. Catanese	1.00	Review of produced documents (1.0).
CHALLE NG	11/13/23	C. Catanese	0.30	Participate in status conference re review trial drafts (.3).
CHALLE NG	11/14/23	J. Haims	1.00	Review and revise draft complaint, and correspondence regarding same (1.0).
CHALLE NG	11/14/23	J. Haake	1.40	Revise motion to seal (1.0); correspondence with M. Birnbaum and T. Foudy re strategy for motion to seal (.4).
CHALLE NG	11/14/23	J. Haake	0.40	Conference with C. Catanese re revisions to draft complaint (.4).
CHALLE NG	11/15/23	J. Haims	0.50	Review revised draft complaint and correspondence regarding same (.5).
CHALLE NG	11/15/23	J. Haake	0.60	Correspondence and conferences with C. Catanese re draft standing motion revisions (.6).
CHALLE NG	11/15/23	C. Catanese	0.30	Participate in meeting re standing motion and complaint (.3).
CHALLE NG	11/15/23	C. Catanese	1.00	Review and revise standing motion (1.0).
CHALLE NG	11/15/23	C. Catanese	0.10	Correspondence surrounding standing motion and complaint (.1).
CHALLE NG	11/16/23	J. Haims	1.00	Review revised drafts of complaint and standing motion, and correspondence regarding same (1.0).

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



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Task	Date	Name	Hours	Description
CHALLE NG	11/16/23	J. Haake	0.70	Prepare for and participate in call with J. Haims re standing motion (.7).
CHALLE NG	11/16/23	J. Haake	1.20	Revise ABL sections of draft standing motion and correspondence with C. Catanese re same (1.2).
CHALLE NG	11/16/23	J. Haake	0.40	Correspondence with C. Catanese re standing motion (.4).
CHALLE NG	11/16/23	K. Going	2.30	Review and comment on ABL section of standing motion (1.7); internal discussion regarding same (.6).
CHALLE NG	11/16/23	C. Gibbs	2.10	Review of draft standing motion and draft complaint (1.0); review of multiple emails re same (.6); review of multiple emails re miscellaneous case administrative matters (.5).
CHALLE NG	11/16/23	J. Haake	0.60	Conferences and correspondence with A. Severance re motion to seal (.4); correspondence with C. Gibbs re administrative issues re the same (.2).
CHALLE NG	11/16/23	C. Catanese	0.20	Correspondence regarding standing motion and case strategy with J. Haake (.2).
CHALLE NG	11/16/23	C. Catanese	0.40	Review discovery production (.4).
CHALLE NG	11/16/23	C. Catanese	4.90	Revise ABL section of standing motion (2.1); revise standing motion (2.8).
CHALLE NG	11/16/23	C. Catanese	1.50	Revise draft ABL section of complaint (1.5).
CHALLE NG	11/17/23	J. Haake	1.30	Revise draft ABL sections of complaint to incorporate comments from standing motion (1.3).
CHALLE NG	11/17/23	J. Haake	5.60	Revise draft ABL sections of standing motion (4.8); correspondence and conferences with C. Catanese re same (.8).
CHALLE NG	11/17/23	C. Catanese	4.80	Review various ABL agreements to match parties/guarantors to borrowers (1.3); continued revisions to the standing motion (1.7); revisions to complaint (1.8).
CHALLE NG	11/17/23	C. Catanese	1.50	Conferences with J. Haake to discuss standing motion/complaint (1.5).
CHALLE NG	11/17/23	C. Catanese	3.00	Zoom conference with J. Haake to revise standing motion/complaint (3.0).
CHALLE NG	11/17/23	C. Catanese	0.10	Conference re standing motion (.1).
CHALLE	11/17/23	B. Hildbold	0.50	Review complaint regarding ABL (.5).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
Invoice: 3845902  
Invoice Date: 12/14/2023

Task	Date	Name	Hours	Description
NG CHALLE	11/17/23	K. Going	4.80	Review and revise standing motion and complaint (4.8).
NG CHALLE	11/18/23	J. Haake	0.50	Call with B. Hildbold and C. Catanese re strategy and revisions to ABL sections of standing motion draft (.5).
NG CHALLE	11/18/23	J. Haake	1.40	Prepare for and participate in call with B. Hildbold and C. Catanese re further revisions to ABL sections of standing motion (.8); incorporate comments to standing motion and correspondence with A. Severance re same (.6).
NG CHALLE	11/18/23	C. Catanese	2.80	Participate in conference re filing standing motion (1.4); multiple conferences with J. Haake and B. Hildbold re the same (1.4).
NG CHALLE	11/18/23	C. Catanese	4.20	Revise Committee's ABL complaint (1.5); revise standing motion (1.5); review and analyze deposition transcripts (1.2).
NG CHALLE	11/18/23	J. Haake	1.40	Prepare for and participate in call with UCC re finalizing standing motion and complaint (1.4).
NG CHALLE	11/19/23	J. Haake	1.90	Revise draft ABL sections of complaint and correspondence with C. Catanese re same (1.9).
NG CHALLE	11/19/23	C. Catanese	0.20	Conference with J. Haake re ABL complaint revisions (.2).
NG CHALLE	11/19/23	C. Catanese	8.50	Review, analyze and revise ABL complaint and standing motion (7.0); research re the same (1.5).
NG CHALLE	11/20/23	J. Haims	0.50	Review revised drafts of complaint and standing motion, and correspondence regarding same (.5).
NG CHALLE	11/20/23	C. Catanese	3.20	Continue revising Committee complaint and standing motion (3.2).
NG CHALLE	11/20/23	B. Hildbold	0.80	Correspondence and conferences with MWE team regarding complaint (.3); review and revise same (.5).
NG CHALLE	11/20/23	J. Haake	1.70	Correspondence with B. Hildbold re complaint (.6); revise ABL section of complaint and correspondence with C. Catanese re same (1.1).
NG CHALLE	11/20/23	C. Gibbs	1.80	Review of multiple emails re discovery issues involving adversary proceeding and settlement (1.8).
NG CHALLE	11/21/23	J. Haake	0.30	Participate in conference with S. Vora re discovery disputes (.3).
CHALLE	11/21/23	C. Gibbs	1.80	Review of multiple emails re discovery issues



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Task	Date	Name	Hours	Description
NG				involving adversary proceeding and settlement (1.8).
CHALLE	11/22/23	J. Haake	0.50	Correspondence with D. Smolarksi and C. Catanese re status of complaint (.5).
NG				
CHALLE	11/22/23	J. Haims	0.50	Review revised draft complaint and correspondence regarding same (.5).
NG				
CHALLE	11/22/23	C. Catanese	1.40	Review and analyze changes to standing motion (1.4).
NG				
CHALLE	11/22/23	C. Gibbs	1.70	Review of multiple emails re discovery issues involving adversary proceeding and settlement (1.7).
NG				
CHALLE	11/24/23	J. Haims	0.50	Review draft of standing motion, and correspondence regarding same and strategy (.5).
NG				
CHALLE	11/24/23	C. Catanese	1.10	Review standing motion revisions sent by MoFo (1.0); correspondence re same (.1).
NG				
CHALLE	11/24/23	J. Haake	1.60	Correspondence with D. Smolarski re standing motion (.5); revise draft of standing motion (1.1).
NG				
CHALLE	11/25/23	J. Haims	0.50	Correspondence re draft of standing motion and strategy (.5).
NG				
CHALLE	11/25/23	K. Going	2.50	Internal discussions on standing motion and complaint (2.5).
NG				
CHALLE	11/25/23	C. Catanese	12.40	Conferences with J. Haake and MoFo re complaint and standing motion (.7); multiple correspondences re same (.3); review of revised standing motion (.3); review of revised complaint (1.0); research and draft new counts to the complaint (2.8); analyze and revise complaint and standing motion to conform changes (7.3).
NG				
CHALLE	11/25/23	J. Haake	0.90	Revise ABL section of complaint and correspondence with C. Catanese re same (.9).
NG				
CHALLE	11/26/23	J. Haims	1.50	Review and analyze drafts of standing motion, and correspondence regarding same and strategy (1.5).
NG				
CHALLE	11/26/23	K. Going	2.00	Review revised standing motion (1.2); internal call on ABL issues (.8).
NG				
CHALLE	11/26/23	B. Hildbold	0.80	Review revised complaint (.3); call with MWE team regarding same (.5).
NG				
CHALLE	11/26/23	C. Catanese	10.30	Multiple conferences re standing motion and complaint (.5); multiple conferences re revisions to complaint and standing motion (.4); review and analyze case law, and conference re the same (.6); revise new standing motion from co-counsel (5.1);
NG				





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Task	Date	Name	Hours	Description
				continue revising the standing motion re co-counsel comments (2.7); continue revising complaint (1.0).
CHALLENGE	11/26/23	J. Haake	2.20	Revise ABL section of complaint (2.2).
CHALLENGE	11/26/23	J. Haake	1.30	Revise draft standing motion (1.1); correspondence with C. Catanese re same in anticipation of filing (.2).
CHALLENGE	11/27/23	J. Haims	2.00	Review and revise draft standing motion and complaint, and correspondence regarding same and strategy (2.0).
CHALLENGE	11/27/23	C. Catanese	5.20	Multiple correspondences re settlement discussions (.5); revise complaint and standing motion (3.2); multiple conferences with Committee counsel re standing motion and complaint (1.5).
CHALLENGE	11/27/23	J. Haake	0.30	Correspondence with R. Ferraioli re filing standing motion (.3).
CHALLENGE	11/27/23	J. Haake	1.60	Conferences and correspondence with M. Birnbaum in preparation for filing standing motion and related documents (.6); conferences and correspondence with C. Catanese to revise standing motion in anticipation of filing same (1.0).
CHALLENGE	11/27/23	J. Haake	0.40	Prepare for and participate in conference with UCC re strategy and standing motion (.4).
CHALLENGE	11/27/23	J. Haake	0.20	Correspondence with K. Going re standing motion (.2).
CHALLENGE	11/27/23	J. Haake	3.30	Revise draft standing motion, complaint and motion to seal for filing (3.3).
CHALLENGE	11/27/23	K. Going	7.00	Review and revise standing motion and complaint (4.3); internal discussions on filing issues with motion to seal, service and exhibits (2.7).
CHALLENGE	11/28/23	J. Haake	3.20	Correspondence and conferences with M. Birnbaum and K. Going re standing motion (1.1); correspondence with parties to the protective order responding to requests for sealed documents (1.4); draft notice of objection periods and correspondence with J. Bishop Jones re filing same (.7).
CHALLENGE	11/28/23	J. Haake	1.00	Revise draft motion to seal (.9); correspondence with J. Bishop Jones re filing same (.1).
CHALLENGE	11/28/23	J. Bishop Jones	4.50	Prepare and serve motion to seal UCC standing motion on Master Service list (.5); retrieve sealed



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Task	Date	Name	Hours	Description
				exhibits attached to declaration for service to notice parties (2.1); create titian file serving same (.3); serve same (.2); multiple communications with J. Haake re same (.5); draft notice of filing of motion to seal and standing motion (.5); circulate to MWE team (.1); review of revised notice of filing of motion to seal (.2); file same (.1).
CHALLENGE	11/29/23	J. Haims	0.50	Review revised draft complaint and potential plan objection, and multiple correspondences regarding same (.5).
CHALLENGE	11/29/23	J. Bishop Jones	1.00	Communications with J. Haake re filing of motion to seal (.3); prepare titan file serving same for additional parties requesting service (.5); serve same (2).
CHALLENGE	11/30/23	J. Haims	0.30	Correspondence about standing motion, draft complaint, potential plan objection and strategy (.3).
CHALLENGE	11/30/23	J. Bishop Jones	3.00	Revise CNOs and circulate for attorney review (.7); multiple communications with J. Haake re the same (.3); make additional revision re challenge holdback (.5); revise orders re same (.4); circulate and upload for entry (.3); assemble monthly fee statements for UCC professionals (.5); circulate same (.1); file same (.2).
LIEN	11/01/23	K. Going	3.80	Participate in K. Smith deposition (3.8).
LIEN	11/07/23	K. Going	1.00	Conference with advisors re litigation probability of success analysis (1.0).
LIEN	11/10/23	K. Going	3.10	Participate in UCC professionals discussion on workstreams (.5); continued review and comment on standing motion (2.6).
LIEN	11/13/23	K. Going	1.20	Follow up discussions with Davis Polk re litigation and settlement structure (1.2).
LIEN	11/15/23	K. Going	1.40	Prepare for (1.0) and participate in status update call with ABL lender (.4).
LIEN	11/21/23	K. Going	5.60	Review and revise standing motion and complaint (5.3); discussion with R. Steiglitz re the same (.3).
LIEN	11/24/23	K. Going	6.40	Review and comment on standing motion and complaint (4.6); review research on standing points (1.8).
LIEN	11/28/23	K. Going	0.70	Review and revise motion to seal and notice of deadlines (.7).





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Task	Date	Name	Hours	Description
LIEN	11/28/23	K. Going	0.40	Correspondence with R. Steiglitz re motion to seal (.4).
LIT	11/06/23	R. Dizon	2.80	Prepare received productions from multiple parties for case development review in document discovery platform (1.9); perform quality assurance on same (.9).
LIT	11/06/23	D. Valentino	3.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (3.5).
LIT	11/07/23	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	11/08/23	D. Valentino	3.00	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (3.0).
LIT	11/08/23	A. Ingolikar	1.30	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (1.3).
LIT	11/08/23	F. Belayneh	2.50	Import production data and load into the review document platform (2.0); conduct quality control on data (.5).
LIT	11/08/23	J. Haake	0.40	Participate in conference with M. Schneidereit and E. Oberwetter re discovery issues (.4).
LIT	11/12/23	C. Catanese	3.00	Revise draft motion to seal (2.0); research additional case law on the relevant standard (1.0).
LIT	11/13/23	J. Haims	3.00	Research and review draft of standing motion, sealing motion and complaint (2.8); correspondence regarding same (.2).
LIT	11/13/23	D. Valentino	1.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.5).
LIT	11/13/23	F. Belayneh	1.50	Import production data and load into the review document platform (1.1); conduct quality control on data (.4).
LIT	11/13/23	R. Dizon	1.50	Prepare received productions for case development review in document discovery platform (1.5).
LIT	11/13/23	A. Ingolikar	0.80	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (.8).
LIT	11/13/23	C. Catanese	0.20	Correspondence with J. Haake, K. Going re trial



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Task	Date	Name	Hours	Description
				strategy (.2).
LIT	11/13/23	K. Going	1.30	Review and comment on motion to seal (1.3).
LIT	11/14/23	D. Valentino	1.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.5).
LIT	11/14/23	K. Going	0.50	Correspondence regarding designation of confirmation information (.5).
LIT	11/14/23	C. Catanese	7.50	Review and revise standing motion (7.5).
LIT	11/15/23	K. Going	1.70	Review and initial comments on objection to noteholders standing motion (1.7).
LIT	11/15/23	R. Dizon	0.80	Prepare received productions for case development review in document discovery platform (.8).
LIT	11/17/23	R. Dizon	0.40	Prepare received productions for case development review in document discovery platform (.4).
LIT	11/17/23	K. Going	1.60	Review correspondence on additional discovery and respond to same (1.6).
LIT	11/18/23	B. Hildbold	2.00	Review complaint regarding ABL loan (.5); extended discussion with MWE team regarding revisions to same (1.5).
LIT	11/20/23	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	11/20/23	K. Going	0.80	Review correspondence on deadlines and revised stipulation (.8).
LIT	11/21/23	D. Valentino	1.20	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.2).
LIT	11/22/23	A. Ingollikar	1.50	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (1.5).
LIT	11/22/23	R. Dizon	0.40	Prepare received productions for case development review in document discovery platform (.4).
LIT	11/23/23	K. Going	2.60	Review expert reports from adversary proceeding (2.6).
LIT	11/27/23	F. Belayneh	1.00	Import production data and load into the review document platform (.7); conduct quality control on data (.3).
LIT	11/27/23	A. Ingollikar	0.80	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (.8).



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Task	Date	Name	Hours	Description
LIT	11/27/23	R. Dizon	1.20	Prepare received productions for case development review in document discovery platform (1.2).
LIT	11/28/23	R. Dizon	1.00	Prepare received productions for case development review in document discovery platform (1.0).
LIT	11/29/23	F. Belayneh	1.50	Import production data and load into the review document platform (1.1); conduct quality control on data (.4).
LIT	11/29/23	A. Ingolihar	0.50	Continue to upload loadfiles, metadata, natives and text to discovery platform, and continue to update search index and STR (.5).
LIT	11/29/23	C. Catanese	0.30	Participate in conference with MWE team re disclosure statement (.3).
LIT	11/30/23	C. Catanese	0.30	Participate in conference with J. Haake re disclosure statement objection (.3).
<b>Total Hours</b>			<b>449.00</b>	



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### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	6.50	245.00	1,592.50
J. Bishop Jones	18.50	295.00	5,457.50
C. Catanese	106.90	655.00	70,019.50
N. Davis	2.80	355.00	994.00
R. Dizon	9.10	490.00	4,459.00
L. Foody	41.70	750.00	31,275.00
C. Gibbs	31.50	1,565.00	49,297.50
K. Going	107.40	1,395.00	149,823.00
J. Haake	64.40	1,070.00	68,908.00
J. Haims	30.10	1,485.00	44,698.50
B. Hildbold	4.10	1,215.00	4,981.50
A. Ingolikar	4.90	245.00	1,200.50
D. Northrop	2.30	605.00	1,391.50
D. Thomson	8.10	1,035.00	8,383.50
D. Valentino	10.70	245.00	2,621.50
<b>Totals</b>	<b>449.00</b>		<b>\$445,103.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	28.60	32,487.00
B150	Mtgs/Communications w/Creditor	8.80	10,882.50
B155	Court Hearings	1.20	1,793.00
B160	Fee/Employment Applications	39.80	35,730.50
B190	Other Contested Matters	8.10	8,383.50
B210	Business Operations	1.30	1,813.50
B310	Claims Administration & Object	1.40	2,191.00
B320	Plan and Disclosure Statement	52.70	58,914.00
CHALLENG	Claims Investigation	227.10	223,540.50
LIEN	Lien Investigation	23.60	32,922.00
LIT	Other Litigation	56.40	36,445.50
		<b>449.00</b>	<b>445,103.00</b>



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## Costs and Other Charges

Description	Amount
Computer Research	110.40
Computer Research, DANIEL THOMSON	
Computer Research	2,466.30
Computer Research, CRISTIAN CATANESE	
Computer Usage Charge - Data Review & Production Software	4,000.00
"November monthly fee for Discovery Platform Use (RelativityOne, 322.91 GBs)"	
Obtain Copy of Transcripts	14.85
VENDOR: Veritext INVOICE#: 6964276 DATE: 11/8/2023 - Wesco UCC hearing certified transcript	
Search Fees	33.96
VENDOR: Chapter 11 Dockets INVOICE#: 131421 DATE: 11/17/2023 - Chapter 11 Dockets, October 2023 Usage	
Transportation/Parking	168.31
Uber after working late on Wesco matter on 11/15/23 (K. Going)	
<b>Total Costs and Other Charges</b>	<b>\$6,793.82</b>
<b>Total This Invoice</b>	<b><u>\$451,896.82</u></b>



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
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**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	449.00	445,103.00	6,793.82	0.00	451,896.82



Invoice: 3856134  
Client: 121462

01/31/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	12/01/23	J. Haake	0.20	Conference with B. Schak re status of case (.2).
B110	12/01/23	C. Gibbs	1.00	Review of multiple emails re adversary proceeding discovery issues (1.0).
B110	12/01/23	L. Foody	0.20	Participate in conference with Debtors' counsel re case status (.2).
B110	12/04/23	J. Haake	0.70	Conference with K. Going and C. Catanese re status of case and proposed filings (.7).
B110	12/05/23	J. Haake	0.50	Correspondence with A. Severance and T. Laws re administrative issues (.5).
B110	12/05/23	J. Haake	2.10	Research filing issues and conferences with J. Jones re exhibit filings (2.1).
B110	12/05/23	C. Gibbs	1.00	Review of multiple emails re case administrative matters (1.0).
B110	12/06/23	L. Foody	1.20	Participate in conference with UCC advisors (.2); conference with MWE team re strategy (1.0).
B110	12/06/23	J. Haake	1.00	Prepare for and participate in conference with K. Going, C. Catanese and D. Boll re strategy (1.0).
B110	12/06/23	J. Haake	1.00	Distribute pleadings to parties (.6); correspondence with K. Going re strategy and status of case (.4).
B110	12/06/23	J. Haake	1.00	Revise proposed orders, and conferences and correspondence with A. Severance and J. Jones re filing same (1.0).
B110	12/08/23	J. Bishop Jones	0.50	Communications with J. Haake re COS for recent filing and provide same (.3); revise and file same (.2).
B110	12/08/23	C. Gibbs	1.10	Review of multiple emails re case administrative matters (1.1).
B110	12/08/23	J. Bishop Jones	0.50	Communications with J. Haake re hearing transcripts (.1); communications with transcriber re same (.2);



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Task	Date	Name	Hours	Description
				communications with co-counsel re same (.2).
B110	12/09/23	J. Haake	0.30	Correspondence with D. Boll and J. Jones re administrative issues (.3).
B110	12/11/23	J. Haake	0.30	Correspondence with K. Going re case administration issues and draft notice of hearing (.3).
B110	12/12/23	C. Gibbs	1.60	Review of multiple emails and pleadings re case administrative matters (1.6).
B110	12/13/23	J. Haake	0.50	Conference with K. Going re strategy (.5).
B110	12/13/23	C. Catanese	0.30	Conference with J. Haake re status of case (.3).
B110	12/13/23	L. Foody	0.90	Participate in status conference with Debtors' counsel (.2); participate in conference with UCC counsel re the same (.4); participate in conference with MWE team (.3).
B110	12/13/23	K. Going	0.50	Conference with internal team on lease rejections, disclosure statement and fee applications (.5).
B110	12/13/23	J. Haake	0.40	Conference with M. Birnbaum re strategy (.2); correspondence with A. Severance re administrative issues (.2).
B110	12/15/23	L. Foody	0.30	Participate in conference with Debtors' counsel (.3).
B110	12/15/23	J. Haake	0.40	Prepare for and participate in conference with B. Schak re status of case (.3); correspondence with J. Kang re administrative issues (.1).
B110	12/15/23	J. Haake	0.30	Correspondence with A. Severance re administrative issues (.3).
B110	12/15/23	J. Haake	0.50	Correspondence with J. Ruff re notice of rate increases (.1); correspondence with R. Dizon re discovery issues (.2); calendar deadlines related to litigation (.2).
B110	12/15/23	K. Going	1.00	Participate in weekly meeting with Milbank (.5); participate in follow up conference with UCC team re the same (.5).
B110	12/17/23	J. Haake	0.30	Prepare to attend hearing and correspondence with C. Gibbs re same (.3).
B110	12/18/23	J. Bishop Jones	1.00	Communications with J. Haake and C. Gibbs re status conference and hearing (.2); enter appearances for both (.2); follow up communications re same (.1); prepare and file transcripts requests for both matter held (.3); communications with co-counsel re same (.2).





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Task	Date	Name	Hours	Description
B110	12/18/23	J. Bishop Jones	1.00	Review notice of hearing on January 16, 2024 (.2); circulate to MWE team (.1); review communications re trial dates (.2); communications with J. Haake (.2); draft same (.2); review filings and deadlines (.1).
B110	12/18/23	J. Haake	0.90	Conferences with M. Birnbaum and J. Bishop re scheduling and administrative issues (.9).
B110	12/19/23	J. Bishop Jones	1.00	Communications with MoFo team re transcripts and provide same (.4); additional communications re process of requesting transcripts in SDTX (.2); communications with J. Haake re deposition transcripts (.2); review same (.2).
B110	12/19/23	C. Gibbs	0.50	Review of multiple emails re case administrative matters (.5).
B110	12/20/23	J. Haake	0.50	Correspondence with A. Severance and J. Jones re supplemental declaration and filing same (.5).
B110	12/20/23	J. Haake	1.00	Prepare for and attend conference re strategy (.6); correspondence with K. Going re strategy and administrative issues (.4).
B110	12/20/23	J. Haake	0.30	Prepare for and participate in conference with MWE team re strategy (.3).
B110	12/20/23	L. Foody	0.40	Participate in weekly UCC professionals meeting (.2); participate in conference with MWE team re case developments (.2).
B110	12/20/23	C. Catanese	0.30	Participate in conference with UCC on strategy of case (.2); conference with J. Haake re case strategy (.1).
B110	12/21/23	C. Gibbs	0.70	Review of multiple emails re case administrative matters (.7).
B110	12/21/23	J. Haake	1.60	Conference with S. Daly re procedural issues (.4); analysis of expert report issues (.8); analysis of objection to noteholders' standing motion (.4).
B110	12/22/23	J. Haake	0.60	Prepare for and participate in conference with B. Schak re status of case (.6).
B110	12/26/23	L. Foody	0.50	Participate in update conference with Debtors' counsel (.5).
B110	12/29/23	L. Foody	0.30	Participate in update conference with Debtors' counsel (.3).
B150	12/06/23	J. Haake	0.70	Participate in conference with UCC re strategy and status of case (.7).



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Task	Date	Name	Hours	Description
B150	12/07/23	J. Haake	0.70	Prepare for and participate in conference with UCC re status of case and strategy (.7).
B150	12/07/23	C. Gibbs	0.70	Participate in UCC meeting and review advisors decks for same (.7).
B150	12/07/23	L. Foody	0.50	Participate in weekly UCC meeting (.5).
B150	12/07/23	K. Going	1.00	Prepare for (.5) and participate in UCC meeting (.5).
B150	12/13/23	K. Going	1.60	Participate in conference with UCC team (.6); review documents for UCC meeting (1.0).
B150	12/13/23	J. Haake	0.40	Prepare for and participate in conference with UCC professionals re strategy and status of case (.4).
B150	12/13/23	C. Catanese	0.30	Participate in UCC committee meeting re status of case (.3).
B150	12/14/23	L. Foody	0.50	Participate in weekly UCC meeting (.5).
B150	12/14/23	K. Going	1.00	Prepare for (.5) and participate in UCC meeting (.5).
B150	12/14/23	J. Haake	0.40	Prepare for and participate in conference with UCC re strategy and case status (.4).
B150	12/14/23	C. Gibbs	0.80	Prepare for and attendance on weekly UCC conference, including review of decks provided by advisors (.8).
B150	12/20/23	L. Foody	0.60	Participate in settlement discussion with UCC (.6).
B150	12/21/23	J. Haake	0.50	Prepare for and participate in conference with B. Schak re RSA (.5).
B150	12/22/23	J. Haake	0.50	Prepare for and participate in conference with UCC re strategy and status of settlement discussions (.5).
B150	12/22/23	J. Bishop Jones	2.10	Communications with J. Haake re the following (.2); review case docket and service correspondence (.3); revise COSs (.6); finalize and file same (.2); serve MWE's fifth monthly fee statement (.2); draft COS re same (.4); finalize and file (.2).
B150	12/29/23	J. Haake	0.40	Conference with B. Schak re status of case (.4).
B155	12/06/23	J. Haake	0.50	Conference with C. Gibbs re hearing (.3); conference with D. Smolarski re hearing (.2).
B155	12/06/23	J. Haake	0.50	Prepare for and attend hearing re claim objection procedures (.5).
B155	12/06/23	J. Bishop Jones	0.90	Communications with MWE team re the following (.2); enter appearances for attendance at December 6, 2023 hearing (.2); communications with J. Haake re the same (.2); prepare transcript request and file same (.3).



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Task	Date	Name	Hours	Description
B155	12/06/23	C. Gibbs	1.00	Prepare for and attend hearing on claim objection procedures (1.0).
B155	12/06/23	K. Going	1.70	Prepare for (.5) and participate in status conference on omnibus claims objection procedures (1.2).
B155	12/18/23	K. Going	1.30	Participate in status conference regarding adversary trial (1.3).
B155	12/18/23	J. Haake	0.70	Prepare for and attend emergency hearing regarding discovery, and correspondence with K. Going re same (.7).
B155	12/18/23	L. Foody	0.90	Participate in 12.18.2023 status conference (.9).
B160	12/01/23	C. Gibbs	0.50	Review of emails re status of interim fee application preparation (.5).
B160	12/06/23	J. Bishop Jones	2.50	Review communications from J. Haake re fee application (.2); review order granting leave (.2); review first interim fee application (.2); prepare amended coversheet for same (.5); circulate for attorney review (.1); additional communications re same (.2) finalize and file same (.3); file order granting fee app (.2); circulate same (.1); review revised MoFo order and CNO for fee application (.2); further revisions to same (.2); file same (.1).
B160	12/06/23	C. Gibbs	0.60	Review draft of fourth interim fee application (.6).
B160	12/07/23	J. Haake	0.20	Correspondence with J. Kang re fee statements (.2).
B160	12/08/23	J. Haake	0.50	Review fourth monthly fee applications and correspondence with J. Jones re filing same (.5).
B160	12/08/23	J. Bishop Jones	2.00	Communications with J. Haake re the following (.2); prepare monthly fee statements of UCC professionals for filing (.8); circulate same (.2); revise same (.5); file same and circulate to MWE team (.3).
B160	12/11/23	C. Gibbs	0.40	Review draft interim fee applications (.4).
B160	12/13/23	J. Haake	0.10	Correspondence with C. Fendrych re fee applications (.1).
B160	12/13/23	C. Catanese	1.00	Draft notice of rate increase (1.0).
B160	12/13/23	L. Foody	3.80	Review and revise time entries for confidential/privileged information and for conformity with the local rules (3.8).
B160	12/13/23	D. Northrop	0.30	Finalize Morrison Foerster rate increase notice for filing (.1); file same (.2).
B160	12/13/23	D. Northrop	0.80	Finalize Morrison Foerster fourth monthly fee



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Task	Date	Name	Hours	Description
				statement for filing (.3); file same (.3); serve Morrison Foerster fourth monthly fee statement via email (.2).
B160	12/14/23	J. Haake	0.40	Revise fifth fee statement and correspondence with K. Going re same (.4).
B160	12/14/23	J. Haake	1.30	Draft fifth monthly fee statement and revise notices of rate changes for filing (1.3).
B160	12/14/23	K. Going	0.60	Review notices of rate increase (.4); discuss same with team for filing (.2).
B160	12/20/23	J. Bishop Jones	1.00	Communications with J. Haake re the following (.2); review supplemental declaration ISO MoFo retention (.3); revise same (.2); circulate to MWE team (.1); finalize and file same (.2).
B160	12/21/23	J. Haake	0.60	Revise fifth fee statement for MWE and correspondence with K. Going re same (.6).
B160	12/21/23	J. Bishop Jones	1.70	Review monthly fee statements for Debtors professionals (.5); circulate same (.3); review notices of rate increases of Debtors professionals (.3); communications with J. Haake (.2); finalize and file MWE's fifth monthly fee statement (.4).
B160	12/27/23	J. Haake	0.50	Analysis of fee statements for settlement purposes, and correspondence with K. Going and A. Cruz re same (.5).
B160	12/27/23	C. Catanese	1.00	Review past fee statements (1.0).
B160	12/27/23	K. Going	2.50	Correspondence related to amounts in excess of holdback (.8); review charts and invoices (1.7).
B185	12/14/23	L. Foody	1.60	Review and analyze first omnibus rejection (1.6).
B185	12/19/23	L. Foody	4.20	Review and analyze Debtors' first and second omnibus rejections and gulf stream rejection (1.4); review and analyze related contracts/leases (1.8); draft summary re the same (1.0).
B185	12/20/23	L. Foody	2.20	Draft chart detailing Debtors' rejection and compile related proofs of claim (2.2).
B190	12/04/23	J. Bishop Jones	0.30	Revise MoFo order and CNO for attorney review (.3).
B190	12/05/23	D. Northrop	3.90	Continue to upload sealed version of Smolarski declaration in support of the Committee's corrected standing motion and 122 exhibits thereto for filing on the ECF case docket, including reformatting certain



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				<p>exhibits to comply with ECF system requirements (2.3); troubleshoot error messages generated by the CM/ECF filing system in attempting to file the sealed version of Smolarski declaration and exhibits thereto, including testing pdf files for compliance with filing system requirements and compatibility (.3); conference with J. Haake regarding error messages generated by the CM/ECF filing system and next steps (.1); conference with Houston Bankruptcy Court clerk regarding error messages generated by the CM/ECF filing system in attempting to file Smolarski declaration and exhibits (.1); multiple emails with J. Haake regarding CM/ECF filing errors, timing-out of transaction due to length of time needed to complete the upload of all documents, and the Bankruptcy clerk's suggested work-around or solution (.5); email correspondence with co-counsel at Morrison Forester regarding sealed version of corrected standing motion and complaint filed on 12/4/2023, redlines of documents to be provided to the court, etc. (.2); conference with J. Bishop Jones regarding re-attempting to file the sealed version of the Smolarski declaration in support of the Committee's corrected standing motion and 122 exhibits thereto and filing redacted versions of the Committee's corrected standing motion, corrected proposed complaint and Smolarski declaration and exhibits (.2); follow-up communications with J. Bishop Jones regarding second attempt to file sealed Smolarski declaration and all exhibits thereto and strategy with respect to third attempt to file same (.1); conference with K. Going regarding status of filings and nature of the CM/ECF errors (.1).</p>
B190	12/22/23	J. Haake	0.50	Correspondence with T. Foudy and D. Smolarski re objection to 2024/2026 noteholder standing motion (.5).
B190	12/22/23	J. Bishop Jones	1.90	Review UCC's objection to 2024/2026 Standing Motion (.3); finalize and file same (.2); communications with MWE & MoFo's team re



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				expert report (.3); revise COS of service of same (.6); communications with J. Haake re same (.2); finalize and file same (.3).
B195	12/18/23	C. Gibbs	1.10	Travel to Houston for hearing (travel time reduced by 50%) (1.1).
B195	12/19/23	C. Gibbs	1.00	Return travel from Houston (travel time reduced by 50%) (1.0).
B310	12/04/23	C. Catanese	0.50	Research claim objections (.5).
B310	12/05/23	C. Gibbs	0.50	Review of motion to establish claim objection and settlement procedures (.5).
B320	12/01/23	C. Gibbs	0.70	Review of emails and conferences with co-counsel re disclosure statement objection preparation (.7).
B320	12/01/23	L. Foody	3.60	Research re disclosure statement objection and Judge Isgur transcripts (3.6).
B320	12/01/23	K. Going	5.70	Prepare for (.5) and conference with Debtors on disclosure statement hearing timing (.4); conference with Jones Day regarding same (.4); discuss disclosure statement objection with team (.8); review Jones Day motion to adjourn (.7); review plan and disclosure statement (2.2); prepare outline on disclosure statement objection (.7).
B320	12/03/23	C. Catanese	4.60	Research and review of precedent on disclosure statement objections (1.5); review motion in support of disclosure statement (.3); review of legal standard on adequate information (.2); draft shell pleading (1.2); locating transcripts on disclosure statement hearings in compute north (.2); reading transcripts and taking notes (1.2).
B320	12/04/23	C. Catanese	2.50	Review memo written by L. Foody re disclosure statement and plan (.5); review of plan and disclosure statement (2.0).
B320	12/04/23	L. Foody	1.40	Review disclosure statement and objection (1.4).
B320	12/04/23	K. Going	1.00	Discuss disclosure statement objection with MWE team (1.0).
B320	12/04/23	K. Going	0.40	Conference with Jones Day regarding disclosure statement objection (.4).
B320	12/05/23	K. Going	3.40	Revise disclosure statement objection (2.6); correspondence with team regarding same (.8).
B320	12/05/23	D. Boll	4.80	Conference with K. Going re objection to disclosure





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Task	Date	Name	Hours	Description
				statement (.2); analyze issues in Debtors' plan and disclosure statement (3.6); analyze issues in UCC standing motion as related to disclosure statement (1.0).
B320	12/05/23	C. Catanese	12.90	Analyze releases re plan and disclosure statement (2.0); research on release objections (1.0); draft provisions on releases (1.0); cross checking factual timeline re the same (1.0); draft factual timeline in the objection and pulling plan provisions (1.4); conference with K. Going on draft (.3); review JD/Langur Maize pleading draft (.2); research Rule 2002 standard (1.0); retrieve precedent on Rule 2002 standard (1.0); revise draft re new case developments (2.5); final revisions and turnover of draft (1.5).
B320	12/06/23	C. Gibbs	0.70	Review draft of disclosure statement objection (.7).
B320	12/06/23	K. Going	3.30	Participate in team call on disclosure statement objection (.6); review outline and comment on same (2.7).
B320	12/06/23	D. Boll	10.40	Conference with K. Going, J. Haake and C. Catanese re objection to disclosure statement (1.0); draft disclosure statement objection (9.4).
B320	12/06/23	L. Foody	2.90	Research re opt-out provisions in fifth circuit (2.9).
B320	12/06/23	J. Haake	3.60	Analysis of plan, disclosure statement and solicitation procedures (3.6).
B320	12/06/23	J. Haake	1.80	Review and revise disclosure statement objection, and conferences with D. Boll re same (1.8).
B320	12/07/23	C. Gibbs	0.60	Review revised draft of objection to disclosure statement (.6).
B320	12/07/23	L. Foody	2.00	Review and analyze Debtors' solicitation materials (.8); review and comment on disclosure statement objection (1.2).
B320	12/07/23	K. Going	3.00	Review and comment on disclosure statement objection (2.8); conference with Jones Day on disclosure statement objection (.2).
B320	12/07/23	D. Boll	13.80	Continue to draft disclosure statement objection (10.2); conference with J. Haake, C. Catanese and L. Foody re strategies for objection and legal analysis re same (1.7); analyze law for same (1.9).
B320	12/07/23	J. Haake	0.30	Correspondence with UCC re objection to disclosure



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Task	Date	Name	Hours	Description
				statement (.3).
B320	12/07/23	J. Haake	3.00	Revise draft disclosure statement objection (1.3); conference with C. Catanese, L. Foody and D. Boll re strategies for objection and legal analysis re same (1.7).
B320	12/08/23	C. Gibbs	0.50	Conference with co-counsel re objection to disclosure statement and review revised draft of same (.5).
B320	12/08/23	L. Foody	4.50	Review and revise disclosure statement objection (3.2); research re the same (1.3).
B320	12/08/23	K. Going	2.00	Review and comment on disclosure statement objection (1.6); internal discussion regarding same (.4).
B320	12/08/23	D. Boll	4.50	Revise disclosure statement objection (1.3); multiple conferences with J. Haake, C. Catanese and L. Foody re edits to disclosure statement (.7); analyze law re disclosure statement objections both in and out of Fifth Circuit (2.5).
B320	12/08/23	C. Catanese	3.10	Revise disclosure statement objection (2.4); research SDTX precedent on third party releases (.7).
B320	12/11/23	D. Boll	0.50	Analyze issues re disclosure statement jurisdiction (.3); conference with J. Haake re same (.1); conference with K. Going re edits to objection (.1).
B320	12/12/23	J. Haake	0.80	Correspondence with K. Going re strategy (.3); correspondence with UCC re status of plan and disclosure statement (.5).
B320	12/15/23	K. Going	0.80	Correspondence regarding potential settlement (.8).
B320	12/18/23	C. Gibbs	0.60	Review of issues list re plan and review revised draft of objection to disclosure statement (.6).
B320	12/18/23	J. Bishop Jones	0.30	Review notice of rescheduled hearing on disclosure statement (.2); circulate to MWE team (.1).
B320	12/18/23	L. Foody	2.20	Research re proposed language for disclosure statement (2.2).
B320	12/19/23	K. Going	3.30	Review correspondence on proposed settlement (.8); begin review of disclosure statement revisions (1.2); begin review of RSA terms (1.3).
B320	12/19/23	J. Haake	1.00	Revise draft language re standing motion to propose being included in disclosure statement (1.0).
B320	12/19/23	J. Haake	0.60	Analysis of proposed plan revisions proposed by





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Task	Date	Name	Hours	Description
				Debtors (.6).
B320	12/19/23	L. Foody	1.80	Draft proposed language for disclosure statement (1.8).
B320	12/19/23	C. Gibbs	0.70	Review of emails and materials re case settlement proposals (.7).
B320	12/20/23	C. Gibbs	0.80	Review of emails re case settlement proposal (.8).
B320	12/21/23	C. Gibbs	1.10	Review of multiple emails and decks re global settlement proposal (1.1).
B320	12/21/23	K. Going	1.60	Review and respond to correspondence regarding plan settlement terms (1.3); conference with LM regarding same (.3).
B320	12/21/23	L. Foody	3.80	Research re restructuring support agreements and UCCs (3.8).
B320	12/22/23	L. Foody	2.20	Research re RSAs and stipulations for committees (2.2).
B320	12/22/23	C. Gibbs	1.50	Review drafts of plan and disclosure statement documents and multiple emails re plan issues (1.5).
B320	12/22/23	K. Going	2.00	Correspondence related to plan settlement (1.3); review revised projections (.7).
B320	12/26/23	J. Haake	0.50	Conference with B. Schak re plan solicitation procedures (.5).
B320	12/26/23	C. Gibbs	2.20	Review drafts of plan and disclosure statement documents and multiple emails re plan issues (2.2).
B320	12/26/23	K. Going	1.10	Prepare for (.6) and conference re solicitation and plan issues with Milbank (.5).
B320	12/27/23	C. Gibbs	1.80	Review of multiple emails re plan, disclosure statement settlement and proposed stipulation (1.8).
B320	12/27/23	K. Going	3.00	Review revised disclosure statement and plan (1.7); internal discussions regarding open items (1.3).
B320	12/28/23	J. Haake	0.40	Review plan comments and correspondence with R. Ferraioli re same (.4).
B320	12/28/23	C. Gibbs	1.90	Review of multiple emails re plan, disclosure statement settlement and proposed stipulation (1.9).
B320	12/28/23	L. Foody	0.80	Participate in conference with Debtors' counsel re settlement (.8).
B320	12/28/23	K. Going	2.30	Correspondence regarding settlement terms (2.3).
B320	12/28/23	K. Going	1.70	Review and comment on stipulation for UCC settlement (1.7).
B320	12/29/23	C. Gibbs	1.50	Review of multiple emails re plan, disclosure



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B320	12/29/23	K. Going	6.10	statement settlement and proposed stipulation (1.5). Review further revisions to stipulation, plan and disclosure statement (4.3); correspondence with L. Foody regarding same (.4); propose revisions to stipulation (1.4).
B320	12/29/23	L. Foody	2.40	Review and analyze Committee's stipulation in lieu of RSA re prior research (2.4).
CHALLE NG	12/02/23	K. Going	0.70	Discuss corrected motion and exhibits with team (.7).
CHALLE NG	12/04/23	C. Catanese	3.60	Conference with J. Haake about redactions to standing motion (.1); conference with J. Haake and D. Azman from MoFo about information to redact (.1); conference with J. Haake where we redacted relevant portions of the standing motion and complaint (1.2); review documents for objectionable content (1.7); review factual timeline of pleadings (.5).
CHALLE NG	12/04/23	D. Northrop	1.50	Conference with J. Haake regarding filing sealed and redacted versions of the Committee's corrected standing motion, corrected proposed complaint and supporting Smolarski declaration, including all exhibits thereto (.1); revise and finalize corrected standing motion and exhibits thereto, including proposed order and corrected proposed complaint for filing under seal (.2); prepare same for filing (.1); file sealed version of corrected standing motion and exhibits thereto on the ECF case document (.4); prepare Smolarski declaration and exhibits thereto for filing (.3); file and upload sealed version of Smolarski declaration and exhibits thereto in CM/ECF (.4).
CHALLE NG	12/04/23	J. Haims	0.30	Correspondence about standing motion, draft complaint, potential plan objection and strategy (.3).
CHALLE NG	12/04/23	J. Haake	3.40	Redact and finalize documents for filing revised standing motion (3.4).
CHALLE NG	12/04/23	J. Haake	0.40	Correspondence with A. Severance re filing corrected standing motion (.4).
CHALLE NG	12/04/23	J. Haake	0.50	Conferences with M. Birnbaum re corrected standing motion (.5).



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CHALLENGE	12/04/23	J. Haake	1.60	Revise redactions of proposed complaint, and conferences with J. Jones re filing corrected standing motion and related exhibits (1.6).
CHALLENGE	12/05/23	J. Haims	0.30	Correspondence about standing motion, draft complaint, potential plan objection and strategy (.3).
CHALLENGE	12/05/23	K. Going	0.70	Correspondence with team on redactions and filing of standing motion (.7).
CHALLENGE	12/05/23	J. Bishop Jones	12.50	Communications with J. Haake and D. Northrop re attempted filing of Sealed Declaration ISO UCC Standing Motion (.6); review document (.5); revise same for filing (.4); upload declaration iso of standing motion with 122 exhibits (1.5); communications with J. Haake re inability to file and error codes received re upload in comparison to previous ability to file as one document (.5); communications with Courts IT Help desk (.5); prepare declaration and exhibits for revised filing of declaration over separate docket entries (.8); finalize and file 3 sets for documents equaling the declaration and 122 exhibits under seal (2.7); review redacted standing motion (.2); finalize and file same (.3) review redacted declaration and exhibits for filing (1.0); prepare and file redacted declaration in support of standing motion (1.3); circulate same to MWE & MoFo teams (.2); manually retrieve sealed versions of filed documents which required individual downloading of each document due to file size and amount (1.5); prepare titan file and serve sealed declaration and exhibits on service list (.5).
CHALLENGE	12/06/23	C. Catanese	2.50	Revise adversary proceeding objection (1.3); conference with J. Haake over objection (.2); conference with K. Going, J. Haake and D. Boll re strategy (1.0).
CHALLENGE	12/06/23	C. Gibbs	0.80	Review of multiple emails re discovery issues and scheduling issues in adversary proceedings (.8).
CHALLENGE	12/06/23	J. Haake	0.50	Correspondence with parties re corrected standing motion (.5).
CHALLENGE	12/07/23	C. Gibbs	1.30	Review of multiple emails re discovery issues related to adversary proceeding and conferences with



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Task	Date	Name	Hours	Description
				co-counsel re same (1.3).
CHALLE NG	12/11/23	C. Gibbs	1.10	Review of multiple emails re case administrative matters, including discovery and standing disputes regarding adversary proceedings (1.1).
CHALLE NG	12/13/23	C. Gibbs	1.80	Conference with all parties re scheduled status conference (.4); review of multiple emails re same, pending adversary proceedings and case administrative matters (1.4).
CHALLE NG	12/14/23	C. Gibbs	1.20	Review of multiple emails re status of discovery in adversary proceedings and motion to compel (1.2).
CHALLE NG	12/15/23	C. Gibbs	1.40	Review of multiple emails re adversary proceeding discovery issues and potential settlement (1.4).
CHALLE NG	12/18/23	C. Gibbs	1.10	Review of multiple emails re settlement proposals and adversary proceeding discovery issues (1.1).
CHALLE NG	12/19/23	C. Gibbs	1.00	Review of multiple emails re discovery and pre-trial issues on adversary proceedings (1.0).
CHALLE NG	12/20/23	C. Gibbs	1.00	Review of multiple emails re pretrial issues regarding adversary proceeding (1.0).
CHALLE NG	12/20/23	J. Bishop Jones	1.00	Communications with J. Haake (.1); draft CNO for UCC Motion to Seal Standing Motion (.4); retrieve proposed order re same (.1); circulate to MWE team (.1); additional communications re same (.1); communications re adversary proceeding trial dates (.1); review same (.1).
CHALLE NG	12/22/23	J. Haake	1.00	Conferences and correspondence with S. Daly re service of expert rebuttal and filing certificate of service re same (1.0).
LIT	12/01/23	R. Dizon	1.00	Prepare received productions for case development review in document discovery platform (1.0).
LIT	12/04/23	A. Ingollikar	2.50	Continue to upload metadata, images, natives and text to discovery platform, and continue to update search index and STR (2.5).
LIT	12/04/23	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	12/04/23	J. Haake	1.10	Prepare for and participate in conference re discovery disputes in adversary proceeding (1.1).
LIT	12/04/23	C. Gibbs	0.70	Review of emails re adversary proceeding discovery issues (.7).
LIT	12/07/23	R. Dizon	0.50	Prepare received productions for case development



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Task	Date	Name	Hours	Description
LIT	12/08/23	A. Ingolikar	0.50	review in document discovery platform (.5). Continue to upload metadata, images, natives and text to discovery platform, and continue to update search index and STR (.5).
LIT	12/08/23	J. Haake	0.20	Conference with parties to litigation re privilege dispute (.2).
LIT	12/13/23	K. Going	1.30	Conference with M. Birnbaum and C. Gibbs regarding status conference (.8); participate in status conference with Milbank (.3); review correspondence regarding same (.2).
LIT	12/14/23	J. Haake	0.60	Participate in conference re litigation schedule and meet and confer (.6).
LIT	12/14/23	K. Going	0.50	Correspondence regarding meet and confer over status conference (.5).
LIT	12/14/23	L. Foody	0.60	Participate in meet and confer with interested parties (.6).
<b>Total Hours</b>			<b>293.90</b>	

### Timekeeper Summary

Name	Hours	Rate	Amount
J. Bishop Jones	30.20	295.00	8,909.00
D. Boll	34.00	1,130.00	38,420.00
C. Catanese	32.60	655.00	21,353.00
R. Dizon	2.00	490.00	980.00
L. Foody	46.30	750.00	34,725.00
C. Gibbs	38.50	1,565.00	60,252.50
K. Going	55.10	1,395.00	76,864.50
J. Haake	45.10	1,070.00	48,257.00
J. Haims	0.60	1,485.00	891.00
A. Ingolikar	3.00	245.00	735.00
D. Northrop	6.50	605.00	3,932.50
<b>Totals</b>	<b>293.90</b>		<b>\$295,319.50</b>

### Task Code Summary



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3856134  
Invoice Date: 01/31/2024

Task Code	Description	Hours	Amount
B110	Case Administration	30.20	31,157.00
B150	Mtgs/Communications w/Creditor	12.70	13,237.50
B155	Court Hearings	7.50	8,509.50
B160	Fee/Employment Applications	22.30	17,473.50
B185	Assumption/Rejection of Leases	8.00	6,000.00
B190	Other Contested Matters	6.60	3,543.50
B195	Non-Working Travel	2.10	3,286.50
B310	Claims Administration & Object	1.00	1,110.00
B320	Plan and Disclosure Statement	152.30	166,804.50
CHALLENG	Claims Investigation	41.20	36,393.00
LIT	Other Litigation	10.00	7,804.50
		<u>293.90</u>	<u>295,319.50</u>

### Costs and Other Charges

Description	Amount
Computer Research	182.79
Computer research (L. Foody)	
Computer Research	1,278.09
Computer research (D. Boll)	
Computer Usage Charge - Data Review & Production Software	4,000.00
December monthly fee for discovery platform use (RelativityOne, 325.83 GBs)	
Depositions	3,371.00
VENDOR: Veritext, INVOICE#: 6960916, DATE: 11/9/2023 - Wesco deposition	
Miscellaneous	20.10
Court records	
Miscellaneous	406.35
Hearing transcript invoice	
Search Fees	53.98
VENDOR: Chapter 11 Dockets, INVOICE#: 132096, DATE: 12/11/2023 - Chapter 11 Dockets, November 2023 Searches	
<b>Total Costs and Other Charges</b>	<b>\$9,312.31</b>
<b>Total This Invoice</b>	<b><u>\$304,631.81</u></b>



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

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**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3856134

01/31/2024

Invoice Totals					
Matter Name	Hours	Fees	Costs and Other Charges	Retainer	Total
0011 Wesco UCC	293.90	295,319.50	9,312.31	0.00	304,631.81





Invoice: 3864467  
Client: 121462

02/26/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	01/02/24	J. Haake	0.60	Correspondence with K. Going and J. Jones re administrative issues (.6).
B110	01/02/24	J. Haake	0.30	Correspondence with A. Severance re administrative issues (.3).
B110	01/02/24	J. Bishop Jones	2.00	Communications with J. Haake re January 4, 2024 hearing (.2); draft W&E list for same (.5); revise same (.2); prepare exhibit for same (.1); circulate to MWE team (.1); finalize and file same (.3); circulate to MWE team (.1); review debtors' W&E list and exhibits there to (.3); circulate same (.2).
B110	01/03/24	K. Going	1.00	Participate in weekly UCC professionals call (.7); internal discussion on plan issues (.3).
B110	01/03/24	J. Haake	0.60	Participate in call with B. Schak (.4); correspondence with B. Schak re solicitation procedures (.2).
B110	01/03/24	C. Catanese	0.20	Participate in meeting with J. Haake re case status (.2).
B110	01/03/24	L. Foody	0.50	Participate in UCC advisors conference (.3); participate in conference with MWE team re case strategy (.2).
B110	01/04/24	C. Gibbs	0.80	Review of multiple emails re pending case administrative matters (.8).
B110	01/05/24	K. Going	0.50	Attend weekly update meeting with Debtors (.5).
B110	01/05/24	L. Foody	0.20	Participate in conference with Debtors' counsel (.2).
B110	01/08/24	J. Haake	1.20	Correspondence with D. Cummiskey re administrative issues (.5); correspondence with J. Jones re hearing (.4); call with S. Daly re hearing (.3).
B110	01/09/24	J. Haake	0.20	Correspondence with A. Rosen re administrative issues and fees (.2).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
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Task	Date	Name	Hours	Description
B110	01/10/24	C. Catanese	1.00	Participate in status conference with MWE team (.9); prepare for weekly meeting (.1).
B110	01/10/24	C. Gibbs	1.20	Review of multiple emails re case administration matters (.7); participate in weekly conference with UCC professionals (.5).
B110	01/10/24	L. Foody	1.20	Participate in conference with UCC advisors (.3); participate in conference with MWE team (.9).
B110	01/10/24	K. Going	1.40	Participate in MWE group call on weekly update (.7); internal call on hearing prep and solicitation (.7).
B110	01/11/24	J. Bishop Jones	1.50	Review amended Chapter 11 plan and disclosure statement (.2); circulate to MWE team (.1); communications with MWE team re updating materials for hearing (.3); communications with N. Taylor and MoFo team (.1); compile materials (.4); coordinate assembly of attorney hearing materials with Houston office (.2); enter appearances for MWE and MoFo teams (.1); communications re same (.1).
B110	01/11/24	C. Gibbs	0.70	Review of multiple emails re case administration matters (.7).
B110	01/12/24	J. Haake	0.20	Correspondence with A. Severance and J. Jones re administrative issues (.2).
B110	01/12/24	K. Going	0.70	Participate in weekly meeting with Debtors (.7).
B110	01/12/24	C. Gibbs	0.90	Review of multiple emails re case administration matters (.9).
B110	01/12/24	L. Foody	0.20	Participate in conference with Debtors' counsel (.2).
B110	01/13/24	J. Haake	0.80	Research Southern District of Texas cases re case administration issues and correspondence with A. Severance re same (.8).
B110	01/13/24	C. Gibbs	1.50	Review of multiple emails and pleadings re trial issues and rev of order on SJ (1.5).
B110	01/16/24	J. Bishop Jones	2.00	Review W&E lists for January 18, 2024 hearing (.5); communications with J. Haake (.3); review UCC W&E List (.3); file same (.2); prepare and file motion to seal (.2); prepare and file sealed W&E list (.3); serve same (.2).
B110	01/16/24	J. Haake	2.00	Prepare for January 18 hearing and correspondence with C. Gibbs re same (.6); draft exhibit and witness list and correspondence and call with T. Foudy re same (.6); draft motion to seal and correspondence



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
B110	01/16/24	J. Haake	1.30	and calls with J. Jones re filing same (.8). Correspondence with C. Gibbs re status of hearing (.2); correspondence with K. Going re administrative issues (.2); calls with J. Jones re exhibits and revise exhibit list (.6); preparations for hearing and call with J. Jones re same (.3).
B110	01/17/24	J. Haake	0.40	Prepare for and participate in call with UCC team re status of case and strategy for hearing (.4).
B110	01/17/24	J. Haake	0.20	Correspondence with D. Smolarski re hearing preparations (.2).
B110	01/17/24	C. Gibbs	4.10	Review of multiple emails and pleadings re trial procedures and discovery (1.8); participate in weekly standing call with professionals (.4); prepare for hearing, including review of all exhibits and live pleadings on standing (1.9).
B110	01/17/24	K. Going	0.60	Participate in weekly call with UCC professionals (.6).
B110	01/17/24	L. Foody	0.10	Participate in conference with UCC advisors (.1).
B110	01/17/24	J. Bishop Jones	1.50	Communications with J. Haake (.3); prepare hearing materials for January 18 hearing (1.2).
B110	01/18/24	J. Bishop Jones	1.00	Communications with J. Haake (.3); prepare and file transcript requests for January hearings in main case and adversary proceeding (.5); follow up communications with co-counsel (.2).
B110	01/19/24	J. Haake	0.60	Prepare for and participate in call with B. Schak re status of case (.6).
B110	01/19/24	C. Gibbs	1.80	Participate in weekly UCC meeting (1.8).
B110	01/19/24	K. Going	0.60	Update call with debtors (.6).
B110	01/19/24	L. Foody	0.40	Participate in conference with Debtors' counsel re case developments (.4).
B110	01/19/24	K. Going	1.10	All professionals meeting (.5); participate in UCC meeting (.6).
B110	01/22/24	J. Haake	1.10	Draft motion to seal in anticipation of filing sealed exhibit list (1.1).
B110	01/22/24	J. Bishop Jones	2.50	Review opposing party briefs ISO of standing motions, declarations, and motions to seal same (.8); review filing re continuing hearing to January 23, 2024 (.3); circulate same (.2); communications with J. Haake (.2); revise COS (.3); file same (.2); review



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
				of committee trial exhibits (.3); communications with co-counsel re same (.2).
B110	01/23/24	J. Haake	2.70	Revise Committee exhibit list (1.3); calls with D. Baskerville and J. Jones re exhibit list (1.0); revise draft motion to seal (.4).
B110	01/23/24	C. Gibbs	1.90	Review of multiple emails re proposed stipulation on standing issues for trial and drafts of same (1.2); review of multiple emails re case admin matters (.7).
B110	01/24/24	C. Gibbs	2.20	Review of multiple emails re trial prep and scheduling issues (1.2); participate in weekly conference with MWE team and with UCC professionals (1.0).
B110	01/24/24	J. Haake	0.40	Participate in call with K. Going re status of case and strategy (.4).
B110	01/24/24	C. Catanese	0.30	Attend standing professionals call (.3).
B110	01/24/24	C. Catanese	0.30	Participate in weekly status call (.3).
B110	01/24/24	L. Foody	0.40	Participate in conference with UCC advisors (.3); participate in conference with MWE re case strategy (.1).
B110	01/26/24	L. Foody	0.60	Participate in conference with Debtors' counsel re case updates (.3); draft summary re the same (.3).
B110	01/31/24	K. Going	0.60	Participate in weekly UCC advisors call (.6).
B110	01/31/24	C. Gibbs	1.40	Review of multiple emails re trial prep and trial schedule and evidence issues (1.4).
B110	01/31/24	C. Catanese	0.30	Participate in standing professional meeting with MWE and MoFo team (.3).
B110	01/31/24	L. Foody	0.20	Participate in conference with UCC advisors re case updates (.2).
B150	01/03/24	C. Catanese	0.30	Participate in committee meeting with L. Foody (.3).
B150	01/04/24	C. Gibbs	0.50	Participate in Committee meeting (.5).
B150	01/04/24	K. Going	0.90	Prepare for (.3) and participate in Committee meeting (.6).
B150	01/04/24	L. Foody	0.50	Participate in UCC committee meeting (.5).
B150	01/10/24	J. Haake	0.30	Call with creditor re solicitation and voting, and call with M. Scian re same (.3).
B150	01/10/24	C. Catanese	0.40	Participate in weekly UCC conference re case status (.3); prepare for weekly meeting (.1).
B150	01/17/24	C. Catanese	0.10	Participate in weekly UCC meeting (.1).
B150	01/19/24	J. Haake	0.30	Prepare for and participate in UCC call re strategy



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Task	Date	Name	Hours	Description
				(.3).
B150	01/19/24	K. Going	0.80	Prepare for meeting with UCC (.8).
B150	01/19/24	L. Foody	0.50	Participate in weekly UCC meeting (.5).
B150	01/21/24	J. Bishop Jones	0.50	Draft COS for fifth monthly fee statements for debtor's professionals (.4); circulate same (.1).
B150	01/26/24	J. Haake	1.50	Prepare for and participate in call with UCC to discuss strategy (1.5).
B150	01/26/24	L. Foody	0.40	Participate in January 26, 2024 UCC meeting (.4).
B150	01/30/24	J. Haake	0.20	Call with A. Kates re status of case (.2).
B155	01/04/24	C. Gibbs	1.00	Prepare for and attendance at hearing on Stipulation (1.0).
B155	01/04/24	L. Foody	0.60	Participate in January 4, 2024 hearing (.4); draft summary re the same (.2).
B155	01/11/24	J. Haake	0.70	Prepare for and attend hearing re disclosure statement (.7).
B155	01/11/24	C. Gibbs	3.50	Prepare for and attendance at disclosure statement hearing (3.5).
B155	01/11/24	K. Going	4.00	Review revised disclosure statement and solicitation materials in preparation for hearing on DS (1.3); attend DS hearing (2.7).
B155	01/18/24	J. Haake	2.00	Attend court hearing re adversary proceeding (2.0).
B155	01/18/24	K. Going	4.80	Attend initial hearing on standing and trial (4.8).
B155	01/18/24	C. Gibbs	1.50	Prepare for hearing on standing motion (1.5).
B155	01/18/24	C. Gibbs	6.50	Attendance at hearing (6.5).
B155	01/18/24	L. Foody	3.50	Participate in January 18, 2024 court hearing (3.5).
B155	01/19/24	C. Gibbs	1.40	Return from Houston (travel time reduced by 50%) (1.4).
B155	01/23/24	K. Going	0.40	Attend status conference (.4).
B155	01/23/24	J. Haake	1.00	Prepare for and attend hearing (1.0).
B155	01/23/24	C. Gibbs	0.50	Attendance on status conference with court (.5).
B155	01/25/24	J. Haake	9.90	Prepare for and attend initial day of trial (9.9).
B155	01/30/24	K. Going	7.80	Attend Wesco trial and hearing on Gulfstream (7.8).
B155	01/31/24	K. Going	4.80	Attend Wesco trial (4.8).
B160	01/09/24	L. Foody	2.30	Prepare excel workbook of previously filed monthly fee statements for second interim fee application (2.3).
B160	01/10/24	L. Foody	4.80	Draft second interim fee application (4.8).
B160	01/10/24	J. Bishop Jones	1.50	Review monthly fee statements of Debtors' professionals (.3); circulate same to MWE team (.2);



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
				draft supplemental declaration re MWE team (.8); circulate same to MWE team (.2).
B160	01/11/24	L. Foody	3.10	Continue drafting second interim fee application (3.1).
B160	01/12/24	L. Foody	3.40	Finalize second interim fee application (3.4).
B160	01/16/24	J. Haake	0.70	Review and revise Province fee statement, and correspondence with E. Mattson re same (.7).
B160	01/16/24	L. Foody	1.70	Revise second interim fee application (1.7).
B160	01/16/24	C. Gibbs	0.50	Review of second interim fee application (.5).
B160	01/16/24	J. Bishop Jones	1.00	Communications with J. Haake and C. Gibbs re the following (.2); revise supplemental declaration re MWE retention (.2); file same (.1); compile service list (.1); serve same (.1); prepare COS (.2); file same (.1).
B160	01/17/24	J. Haake	0.90	Revise second interim fee application and correspondence with J. Jones re same (.9).
B160	01/17/24	J. Haake	0.30	Correspondence with J. Kang re fee application (.3).
B160	01/17/24	J. Haake	0.30	Correspondence with A. Rosen and E. Mattson re fee application (.3).
B160	01/17/24	J. Haake	0.50	Correspondence with K. Going and L. Foody re fee applications, and review applications (.5).
B160	01/17/24	L. Foody	1.10	Conference with J. Haake re second interim fee application (.2); revise second interim fee application (.9).
B160	01/17/24	J. Bishop Jones	1.00	Communications with J. Haake (.2); prepare and file fifth monthly fee statement for Province and Piper Sandler (.5); serve same (.2); circulate to MWE team (.1).
B160	01/18/24	L. Foody	1.30	Revise second interim fee application exhibits (.9); prepare the same for filing (.4).
B160	01/25/24	L. Foody	0.40	Multiple correspondences with A. Cruz re fee application (.2); correspondences with J. Haake re the same (.2).
B160	01/26/24	L. Foody	4.10	Review and revise time entries for privileged and confidential information (4.1).
B160	01/29/24	L. Foody	3.80	Draft sixth monthly fee application (3.8).
B185	01/19/24	K. Going	2.30	Review Gulfstream rejection issues (2.3).
B185	01/31/24	L. Foody	1.10	Review and analyze Meacham lease assumption motion and proposed order re assumption deadline





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
B190	01/04/24	J. Bishop Jones	1.00	extension (1.1). Review communications from C. Gibbs (.1); prepare hearing materials for January 4, 2024 hearing (.2); review LM's Objection to Motion for Stipulation (.2) circulate same (.1); revise hearing materials with same (.1); provide hearing materials for attorney hearing preparation (.1); enter appearances for MoFo and MWE teams (.2).
B190	01/04/24	K. Going	1.40	Review recent pleadings on Gulfstream and 24/26 group objection to stip (1.0); internal discussions regarding next steps (.4).
B190	01/08/24	D. Northrop	1.60	Research for sample deposition designations (both those filed as stand-alone documents on the docket and those incorporated as part of witness and exhibit lists) in cases pending before Judge Isgur (1.6).
B190	01/09/24	J. Bishop Jones	1.50	Communications with J. Haake re the following (.3); prepare and file W&E list for January 11, 2024 hearing (.3); circulate to MWE team (.1); communications with N. Taylor and co-counsel re hearing materials (.4); assemble materials for same (.4).
B190	01/11/24	K. Going	1.20	Review and comment on reply to 24/26 standing motion (1.2).
B190	01/12/24	C. Gibbs	1.70	Review of multiple emails and pleadings re adversary proceeding trial (1.2); review of summary judgment order and opinion (.5).
B190	01/15/24	C. Gibbs	2.20	Review of multiple emails and pleadings discovery and trial issues (2.2).
B190	01/16/24	D. Northrop	0.30	Conference with J. Haake regarding filing unredacted version of Committee witness and exhibit list for 1/18/2024 hearing under seal, and preparing and filing a motion to seal witness and exhibit list (.1); follow up email correspondence with J. Haake regarding sample motion to file witness and exhibit list under seal (.2).
B190	01/17/24	K. Going	0.50	Coordination with MWE team regarding tomorrow's hearing (.5).
B190	01/22/24	J. Bishop Jones	0.50	Review briefs filed by LM & Platinum (.2); review Judge's order re revised Platinum brief (.1); review



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Task	Date	Name	Hours	Description
				revised Platinum brief (.1); circulate to MWE team (.1).
B190	01/22/24	D. Northrop	0.70	Draft email to J. Haake regarding sample/precedent for deposition designations filed on the case docket in Southern District of Texas bankruptcy cases (.7).
B190	01/22/24	K. Going	1.20	Review and respond to extensive correspondence regarding trial, standing, matters to be heard, and exhibits (1.2).
B190	01/23/24	J. Bishop Jones	11.00	Review UCC Trial exhibits (.2) prepare designations of trial exhibits (.8); prepare slip-pages for exhibits to be filed under seal (.7); review initial W&E list (.3); file redacted W&E list with 72 exhibits (1.5); filed sealed version (1.5); receive and prepare trial materials filed by opposing parties and attorney materials for prep (5.0); multiple communications re same (.5); review deposition designations (.3); file same (.2).
B190	01/23/24	J. Haake	3.60	Analysis of exhibit lists circulated by parties to adversary proceeding (1.4); prepare for trial and prepare binders for same (2.2).
B190	01/23/24	K. Going	1.10	Review and respond to extensive correspondence regarding trial, standing, matters to be heard, and exhibits (1.1).
B190	01/24/24	J. Bishop Jones	5.00	Revise trial materials filed by opposing parties and attorney materials for prep (5.0).
B190	01/24/24	L. Foody	1.90	Review and analyze arrow electronics complaint (1.9).
B190	01/25/24	J. Bishop Jones	2.00	Communications with J. Haake (.4); retrieve and compile sealed exhibits for multiple parties (.8) submit to co-counsel (.2); communications with office services re same (.1); prepare trial notebook for J. Haake (.5).
B190	01/25/24	J. Bishop Jones	1.00	Communications with J. Haake re the following (.2); retrieve and provide documents for trial notebook (.3); follow up communications with Houston office services re delivery of material to courthouse (.3); follow up communications with J. Haake re same (.2).
B190	01/26/24	J. Bishop Jones	1.00	Communications with J. Haake (.2); prepare and





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Task	Date	Name	Hours	Description
				W&E List for upcoming hearing (.3); file same (.2); circulate same (.1); communications re materials for hearing (.2).
B190	01/29/24	J. Bishop Jones	2.50	Communications with J. Haake (.2); prepare trial exhibits for team for various parties of litigation (1.5); multiple communications re materials for hearing (.8).
B190	01/29/24	J. Bishop Jones	1.50	Communications with J. Haake (.3); communications with vendor re additional hearing materials and exhibits for trial (.3); prepare and provide additional documents received for cross examinations for trial (.9).
B190	01/30/24	J. Bishop Jones	2.00	Communications with J. Haake (.2); review motion in limine and other related filing re day 2 of trial (.6); communications and preparation of UCC materials for same (.5); prepare cross-examination materials (.5); follow up communications re same (.2).
B190	01/31/24	K. Going	0.80	Correspondence with UCC advisors about Gulfstream negotiations and positions (.8).
B190	01/31/24	J. Bishop Jones	2.50	Communications with J. Haake and K. Going (.1) retrieve notice of same (.1); circulate to MWE team (.1); enter appearances for MWE team (.1); follow up communications re same (.1); receipt of sealed exhibits for multiple parties for February 1, 2024 trial (.5); assemble trial materials for MWE & MoFo teams (1.5).
B195	01/10/24	C. Gibbs	1.30	Travel to Houston for DS hearing (travel time reduced by 50%) (1.3).
B195	01/11/24	C. Gibbs	1.40	Return from Houston (travel time reduced by 50%) (1.4).
B195	01/17/24	C. Gibbs	1.40	Travel to Houston for hearings (travel time reduced by 50%) (1.4).
B195	01/24/24	J. Haake	1.50	Travel to Houston (travel time reduced by 50%) (1.5).
B195	01/25/24	J. Haake	1.50	Return travel from first day of trial in adversary proceeding (travel time reduced by 50%) (1.5).
B320	01/02/24	K. Going	2.30	Review and comment on revised solicitation procedures (1.9); internal discussion regarding precedent and response (.4).



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Task	Date	Name	Hours	Description
B320	01/03/24	K. Going	1.40	Review and respond to bidding procedure issues (1.4).
B320	01/03/24	J. Haake	0.30	Call with B. Butterfield re plan issues (.3).
B320	01/03/24	J. Haake	0.20	Call with B. Schak re solicitation procedures (.2).
B320	01/03/24	L. Foody	2.50	Review and analyze revised plan/ds/solicitation procedures (2.5).
B320	01/04/24	J. Haake	0.30	Correspondence with B. Schak re solicitation materials (.3).
B320	01/04/24	C. Gibbs	0.70	Review of multiple emails re plan settlement issues (.7).
B320	01/04/24	K. Going	2.10	Review revised DS order and attachments (1.7); internal discussion regarding same (.4).
B320	01/05/24	K. Going	3.00	Review and comment on plan revisions (1.3); correspondence regarding 24/26 plan proposal (.8); participate in call regarding plan negotiations (.9).
B320	01/08/24	J. Haake	1.30	Correspondence with K. Going re disclosure statement (.3); prepare for and participate in call with B. Schak re plan (.5); analysis of amended disclosure statement (.5).
B320	01/08/24	K. Going	1.40	Review and comment on further revisions to plan (1.4).
B320	01/08/24	C. Catanese	0.50	Review of disclosure statement re UCC standing motion insert (.5).
B320	01/09/24	C. Gibbs	1.20	Review of drafts of POR and DS revisions (.8); review of draft of solicitation letter (.4).
B320	01/09/24	J. Haake	1.60	Correspondence with A. Severance re plan hearing preparations (.6); calls and correspondence with S. Daly re preparations for hearing and plan documents (.5); analysis of plan documents (.5).
B320	01/09/24	K. Going	3.20	Continued review and comment on revised plan and disclosure statement additions (3.2).
B320	01/10/24	C. Gibbs	1.90	Review of further revisions to the POR and DS, along with supporting documents (1.0); review of revised draft of solicitation letter (.4); conference with co-counsel re same (.5).
B320	01/10/24	J. Haake	1.20	Prepare for and participate in call with B. Schak re status of case and disclosure statement hearing (1.2).
B320	01/10/24	J. Haake	1.70	Call with K. Going re solicitation issues and Committee plan support letter (.7); call with S. Daly



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3864467  
Invoice Date: 02/26/2024

Task	Date	Name	Hours	Description
				re plan support letter (.4); correspondence with M. Birnbaum re disclosure statement hearing and preparations for same (.6).
B320	01/10/24	K. Going	2.80	Review and comment on revisions to disclosure statement and solicitation procedures (2.8).
B320	01/11/24	J. Haake	0.40	Correspondence with K. Going re support letter (.4).
B320	01/11/24	J. Haake	0.40	Correspondence with A. Severance and K. Going re revisions to plan support letter to incorporate comments from court (.4).
B320	01/12/24	J. Haake	0.50	Revise Committee plan position letter, and correspondence with K. Going and S. Daly re same (.5).
B320	01/12/24	J. Haake	0.60	Prepare for and participate in call with B. Schak re status of case and plan solicitation (.6).
B320	01/12/24	K. Going	2.80	Review and comment on revisions to disclosure statement and ballot in light of hearing (2.8).
B320	01/12/24	K. Going	0.60	Internal discussion on ballot changes and DS (.6).
CHALLE NG	01/11/24	C. Gibbs	1.10	Review of multiple emails re adversary proceeding timeline and discovery (1.1).
CHALLE NG	01/16/24	C. Gibbs	2.10	Review of multiple emails re discovery issues and disputes over hearing procedures and timeline (2.1).
CHALLE NG	01/18/24	C. Gibbs	0.90	Review of multiple emails regarding discovery issues related to trial schedule (.9).
CHALLE NG	01/19/24	C. Gibbs	1.80	Review of multiple emails regarding trial scheduling and discovery issues (1.8).
CHALLE NG	01/20/24	C. Gibbs	1.20	Review of multiple emails re trial schedule and discovery issues (1.2).
CHALLE NG	01/21/24	C. Gibbs	1.20	Review of multiple emails re trial schedule and discovery issues (1.2).
CHALLE NG	01/22/24	C. Gibbs	2.40	Review of multiple emails re proposed Stipulation and re trial and discovery issues (1.7); review of draft stipulation (.4); conferences with co-counsel re trial coverage (.3).
CHALLE NG	01/26/24	C. Gibbs	1.30	Review of multiple emails re trial and discovery issues (1.3).
CHALLE NG	01/27/24	C. Gibbs	1.20	Review of multiple emails re trial scheduling and discovery issues (1.2).
CHALLE NG	01/28/24	C. Gibbs	1.10	Review of multiple emails re trial scheduling and discovery issues (1.1).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
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Invoice Date: 02/26/2024

Task	Date	Name	Hours	Description
CHALLENGE	01/29/24	C. Gibbs	1.50	Review of multiple emails re case administrative matters and re trial scheduling and discovery issues (1.5).
CHALLENGE	01/30/24	C. Gibbs	1.80	Review of multiple emails re case admin matters and re trial scheduling and discovery issues (1.8).
LIT	01/09/24	R. Dizon	0.80	Prepare received productions for case development review in document discovery platform (.8).
LIT	01/10/24	F. Belayneh	1.00	Import production data and load into the review document platform (.7); conduct quality control on data (.3).
LIT	01/10/24	D. Valentino	1.00	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.0).
LIT	01/10/24	R. Dizon	0.80	Prepare received productions for case development review in document discovery platform (.8).
LIT	01/10/24	J. Haake	0.30	Correspondence with K. Going re production of documents related to litigation (.3).
LIT	01/10/24	C. Catanese	0.10	Distribute supplemental document production (.1).
LIT	01/11/24	F. Belayneh	1.00	Import production data and load into the review document platform (.7); conduct quality control on data (.3).
LIT	01/11/24	D. Valentino	1.30	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.3).
LIT	01/11/24	D. Valentino	0.80	Overlay incoming production set (volume: JPMC006) for attorney review. update dtSearch, production fields and search term reports.
LIT	01/11/24	D. Valentino	1.00	Upload incoming production set for attorney review, and update dtSearch, search term reports and production fields (1.0).
LIT	01/11/24	D. Valentino	0.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.5).
LIT	01/11/24	D. Valentino	0.80	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.8).
LIT	01/16/24	K. Going	0.80	Review and respond to correspondence regarding trial starting this week (.8).
LIT	01/18/24	K. Going	1.30	Correspondence related to next steps on trial (.9);

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
				internal team meeting regarding same (.4).
LIT	01/22/24	R. Dizon	1.00	Prepare received productions for case development review in document discovery platform (1.0).
LIT	01/22/24	J. Haake	1.30	Prepare for and participate in litigation meet and confer (1.3).
LIT	01/23/24	A. Ingolihar	0.50	Continue to upload data to discovery platform, and continue to update search index and STR (.5).
LIT	01/23/24	F. Belayneh	2.00	Import production data and load into the review document platform (1.5); conduct quality control on data (.5).
LIT	01/23/24	D. Valentino	0.80	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.8).
LIT	01/24/24	J. Haake	0.60	Revise exhibit Binders in anticipation of trial (.6).
LIT	01/24/24	J. Haake	3.60	Prepare for trial, and gather and review exhibits from parties to adversary proceeding (3.6).
LIT	01/29/24	J. Haake	1.30	Correspondence with D. Baskerville and D. Cummiskey re exhibits (.6); revise exhibits in anticipation of continued trial hearings (.7).
LIT	01/29/24	J. Haake	1.10	Review and circulate exhibits for trial, and correspondence with J. Jones re same (1.1).
LIT	01/29/24	J. Haake	2.00	Prepare for and participate in conference with T. Foudy re strategy and status of trial (.4); draft supplemental exhibit list and prepare for continued hearing for trial (1.6).
LIT	01/30/24	A. Ingolihar	0.80	Continue to upload data to R1, overlay images, OCR documents to discovery platform, and continue to update search index and STR (.8).
LIT	01/30/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	01/30/24	J. Haake	0.30	Correspondence with D. Cummiskey re trial preparations (.3).
LIT	01/31/24	A. Ingolihar	0.30	Continue to upload data to R1, and continue to update search index and STR (.3).
LIT	01/31/24	A. Ingolihar	0.30	Continue to upload data to R1, and continue to update search index and STR (.3).
LIT	01/31/24	R. Dizon	0.80	Prepare received productions for case development review in document discovery platform (.8).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Task	Date	Name	Hours	Description
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<b>Total Hours</b>			<b>287.20</b>	
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### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	4.00	250.00	1,000.00
J. Bishop Jones	46.00	325.00	14,950.00
C. Catanese	3.50	835.00	2,922.50
R. Dizon	3.90	515.00	2,008.50
L. Foody	40.80	935.00	38,148.00
C. Gibbs	61.30	1,735.00	106,355.50
K. Going	60.20	1,575.00	94,815.00
J. Haake	56.80	1,200.00	68,160.00
A. Ingolikar	1.90	250.00	475.00
D. Northrop	2.60	670.00	1,742.00
D. Valentino	6.20	250.00	1,550.00
<b>Totals</b>	<b>287.20</b>		<b>\$332,126.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	52.00	62,704.00
B150	Mtgs/Communications w/Creditor	7.20	8,444.50
B155	Court Hearings	53.90	79,472.50
B160	Fee/Employment Applications	32.70	29,555.00
B185	Assumption/Rejection of Leases	3.40	4,651.00
B190	Other Contested Matters	49.70	34,607.50
B195	Non-Working Travel	7.10	10,713.50
B320	Plan and Disclosure Statement	34.90	50,418.00
CHALLENGE	Claims Investigation	17.60	30,536.00
LIT	Other Litigation	28.70	21,024.50
		<b>287.20</b>	<b>332,126.50</b>



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3864467  
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## Costs and Other Charges

Description	Amount
Business Meal	33.07
Dinner working late on Wesco matter on 1/25/2024 (J. Haake)	
Computer Research	9.30
VENDOR: Pacer, INVOICE #:4841559-Q42023, Date 1/4/2024 - Pacer Q4 2023 charges for Dallas	
Computer Research	48.00
VENDOR: Pacer, INVOICE #:4841559-Q42023, Date 1/4/2024 - Pacer Q4 2023 charges for Dallas	
Computer Research	6.40
VENDOR: Pacer, INVOICE #:2604251-Q42023, Date 1/4/2024 - Pacer Q4 2023 charges for New York	
Computer Research	25.30
VENDOR: Pacer, INVOICE #:2604251-Q42023, Date 1/4/2024 - Pacer Q4 2023 charges for New York	
Computer Usage Charge - Data Review & Production Software	4,000.00
January monthly fee for Discovery Platform Use (RelativityOne, 327.35 GBs)	
Computer Usage Charge - Data Review & Production Software	1.60
January monthly fee for Data Processing (RelativityOne, 0.04 GBs)	
Document Services	10,394.17
VENDOR: Array, INVOICE#: X88746, DATE: 1/31/2024 - Preparation of binders for hearing	
Document Services	16,127.41
VENDOR: Array, INVOICE#: X88745, DATE: 1/31/2024 - Preparation of binders for hearing	
Document Services	3,196.08
VENDOR: Array, INVOICE#: X89543, DATE: 1/31/2024 - Preparation of binders for hearing	
Messenger/Courier	43.75
VENDOR: Nationwide Legal LLC, INVOICE#: LA455992, DATE: 11/1/2023 - messenger to deliver box to Millbanks	
Messenger/Courier	43.75
VENDOR: Nationwide Legal LLC, INVOICE#: LA456430, DATE: 11/2/2023 -	





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors

Client: 121462  
 Invoice: 3864467  
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Description	Amount
messenger to deliver box to Millbanks	
Miscellaneous	1,146.10
Wesco UCC 1/18/2024 hearing transcript	
Miscellaneous	330.75
Wesco UCC 1/25/2024 hearing transcript	
Transportation/Parking	144.71
Uber after working late re Wesco matter on 1/18/2024 (K. Going)	
Travel Expenses	473.20
Airfare from Dallas, TX to Houston, TX on 1/24/2024 (economy - J. Haake)	
Travel Expenses	262.26
Hotel stay in Houston, TX on 1/24/2024 (J. Haake)	
Travel Expenses	34.97
Taxi from airport to office on 1/24/2024 (J. Haake)	
Travel Expenses	57.33
Taxi to airport from home on 1/24/2024 (J. Haake)	
Travel Expenses	51.52
Taxi to airport from office on 1/25/2024 (J. Haake)	
Travel Expenses	39.95
Taxi from airport to office on 1/25/2024 (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$36,469.62</b>
<b>Total This Invoice</b>	<b><u>\$368,596.12</u></b>





**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3864467

02/26/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	287.20	332,126.50	36,469.62	0.00	368,596.12



Invoice: 3874050  
Client: 121462

03/26/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	02/01/24	C. Gibbs	1.90	Review of multiple emails re case administrative matters (.9); review of multiple emails re trial issues and discovery issues (1.0).
B110	02/02/24	C. Gibbs	1.00	Review of multiple emails re case administrative matters and trial scheduling issues (1.0).
B110	02/07/24	L. Foody	0.10	Participate in conference with MWE team re case updates (.1).
B110	02/14/24	J. Haake	0.50	Prepare for and participate in conference with K. Going re status of case and strategy (.5).
B110	02/14/24	C. Catanese	0.80	Participate in weekly strategy meeting with MWE team (.3); review pleadings re mediation (.5).
B110	02/14/24	L. Foody	0.70	Participate in conference with UCC advisors (.3); participate in conference with MWE team (.4).
B110	02/15/24	C. Catanese	2.80	Review pleadings in preparation re UCC conference (2.8).
B110	02/15/24	J. Bishop Jones	1.00	Review of MORs (1.0).
B110	02/16/24	J. Haake	0.30	Conference with B. Schak re status of case (.3).
B110	02/16/24	C. Gibbs	1.60	Review of multiple emails re pending work streams and case administrative matters (.8); multiple conferences with co-counsel re same (.8).
B110	02/16/24	L. Foody	0.30	Participate in conference with Debtors' counsel re case updates (.3).
B110	02/16/24	N. Rainey	0.30	Download pertinent pleadings filed on 2/16/24 (.2); circulate same to MWE team (.1).
B110	02/21/24	J. Bishop Jones	1.00	Review of order re Second Extension of Exclusivity Period (.2); continue to prepare materials for trial (.8).
B110	02/22/24	J. Haake	0.10	Correspondence with D. Cummiskey re continued



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3874050  
Invoice Date: 03/26/2024

Task	Date	Name	Hours	Description
				trial hearing preparations (.1).
B110	02/23/24	C. Gibbs	1.20	Review of multiple emails re case administration matters and trial scheduling (1.2).
B110	02/23/24	L. Foody	0.20	Participate in conference with Debtors' counsel re case updates (.2).
B150	02/07/24	J. Haake	0.30	Prepare for and participate in conference with Committee re status of case, trial and strategy (.3).
B150	02/07/24	L. Foody	0.40	Participate in weekly UCC meeting (.4).
B150	02/07/24	K. Going	1.00	Prepare for and participate in weekly UCC meeting (1.0).
B150	02/07/24	C. Gibbs	0.50	Participate in weekly UCC meeting (.5).
B150	02/13/24	J. Haake	0.20	Conference with creditor re plan process (.2).
B150	02/14/24	C. Catanese	0.30	Participate in Committee meeting with MWE and MoFo teams (.3).
B150	02/15/24	L. Foody	0.40	Participate in weekly UCC meeting (.4).
B150	02/23/24	J. Haake	0.20	Prepare for and attend conference with B. Schak re status of case (.2).
B155	02/01/24	J. Haake	6.80	Attend trial hearing in adversary proceeding (6.8).
B155	02/01/24	K. Going	5.80	Attend Wesco trial hearing in adversary proceeding (5.8).
B155	02/01/24	C. Gibbs	2.80	Telephonic appearance for part of trial hearing in adversary proceeding (2.8).
B155	02/02/24	C. Gibbs	3.50	Telephonic appearance for part of trial hearing in adversary proceeding (3.5).
B155	02/02/24	K. Going	3.30	Attend trial in adversary proceeding (3.3).
B155	02/02/24	J. Haake	6.50	Attend trial in adversary proceeding (6.5).
B155	02/08/24	C. Gibbs	1.20	Review of emails re trial scheduling and evidence issues (1.2).
B155	02/08/24	J. Haake	7.50	Prepare for and attend trial hearing for the testimony of J. Hou (7.5).
B155	02/09/24	J. Haake	7.00	Prepare for and attend hearing re testimony of K. Smith (7.0).
B155	02/09/24	K. Going	5.60	Attend trial hearing in adversary proceeding (5.6).
B155	02/12/24	J. Haake	8.40	Prepare for and attend hearing for testimony of J. Prager (8.4).
B155	02/12/24	K. Going	5.60	Attend trial hearing in adversary proceeding (5.6).
B155	02/13/24	J. Haake	5.00	Attend trial hearing for testimony of M. Prager (5.0).
B155	02/13/24	K. Going	6.30	Attend trial hearing in adversary proceeding (6.3).
B155	02/21/24	J. Haake	7.70	Prepare for and attend trial hearing for testimony of J.



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Invoice: 3874050  
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Task	Date	Name	Hours	Description
				O'Connell (7.7).
B155	02/21/24	L. Foody	3.50	Participate in February 21, 2024 hearing (3.5).
B155	02/27/24	J. Haake	5.30	Attend trial in adversary proceeding (5.3).
B155	02/28/24	J. Haake	6.40	Prepare for and attend trial hearing (6.4).
B155	02/29/24	J. Haake	4.80	Prepare for and attend trial hearing for testimony of S. Dostart (4.8).
B160	02/05/24	J. Haake	0.10	Correspondence with J. Jones re sixth fee statement (.1).
B160	02/05/24	C. Gibbs	0.50	Review of draft of sixth interim app (.5).
B160	02/05/24	J. Bishop Jones	1.50	Communications with J. Haake (.3); finalize and file MoFo Fifth Monthly Fee Statement (.5); finalize and file MWE Sixth Monthly Fee Statement (.5); serve same on notice parties (.2).
B160	02/12/24	D. Northrop	0.10	Review redacted version of Ex. C to Morrison Foerster October 2023 monthly fee statement and email correspondence with J. Haake re same (.1).
B160	02/20/24	L. Foody	2.90	Review and revise time entries for privileged and confidential information (2.9).
B160	02/23/24	L. Foody	1.60	Draft MWE seventh fee statement (1.2); review and revise Province's sixth monthly fee statement (.4).
B160	02/26/24	J. Bishop Jones	0.30	Review of Second Interim Fee Application of PJT Partners (.2); circulate same to MWE team (.1).
B160	02/27/24	J. Bishop Jones	0.50	Communications with J. Haake (.1); prepare COS for Sixth Monthly Fee Statement for co-counsel (.3); finalize and file same (.1).
B185	02/07/24	K. Going	1.30	Review recent filings related to Gulfstream and other lease rejections/assumptions (1.3).
B195	02/01/24	J. Haake	1.50	Travel to Houston for hearing (travel time reduced by 50%) (1.5).
B195	02/02/24	J. Haake	1.50	Return travel from trial hearing (travel time reduced by 50%) (1.5).
B195	02/07/24	J. Haake	1.50	Travel to Houston for trial hearing (travel time reduced by 50%) (1.5).
B195	02/09/24	J. Haake	1.50	Return travel from Houston hearing (travel time reduced by 50%) (1.5).
B195	02/11/24	J. Haake	2.00	Travel to Houston for continued trial (travel time reduced by 50%) (2.0).
B195	02/12/24	J. Haake	1.70	Return travel from trial hearing (travel time reduced by 50%) (1.7).



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
B195	02/19/24	J. Haake	1.50	Travel to Houston to attend mediation (travel time reduced by 50%) (1.5).
B195	02/20/24	C. Gibbs	1.50	Return to Dallas from mediation in Houston (travel time reduced by 50%) (1.5).
B195	02/21/24	J. Haake	1.50	Return travel from Houston after attending trial hearing (travel time reduced by 50%) (1.5).
B195	02/27/24	J. Haake	1.50	Travel to Houston for trial hearing (travel time reduced by 50%) (1.5).
B195	02/29/24	J. Haake	1.50	Return travel from trial hearing in Houston (travel time reduced by 50%) (1.5).
B320	02/23/24	D. Northrop	1.30	Research to identify all Chapter 11 cases pending before Judge Isgur in which hearings were held the week of February 12, 2024 and thereafter to determine the case hearing at which the judge heard arguments regarding plan excuplation provisions (.8); email correspondence with J. Haake re same (.2); further research of the docket in the Instant Brands Acquisition Holdings Inc., et al. case, Case No. 23-90716, Southern District of Texas, to obtain audio files on hearings held on 2/15/24 and 2/22/24 (.3).
B320	02/25/24	L. Foody	2.80	Research re excuplation provisions in recent Chapter 11 cases (2.8).
B320	02/26/24	L. Foody	1.60	Continue research re SDTX excuplation provisions (1.6).
LIT	02/01/24	J. Bishop Jones	2.00	Communications with J. Haake (.5); assemble trial materials for MWE and MoFo teams (1.5).
LIT	02/02/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	02/02/24	K. Going	1.20	Internal correspondence re trial and research from issues raised by Judge Isgur (1.2).
LIT	02/02/24	J. Bishop Jones	2.00	Communications with J. Haake (.5); continue to assemble trial materials for MWE and MoFo teams (1.5).
LIT	02/05/24	J. Haake	0.40	Analysis of trial evidence issues and emails re same (.4).
LIT	02/05/24	C. Gibbs	1.40	Review of multiple emails re pending trial scheduling and exhibit issues (1.4).
LIT	02/06/24	R. Dizon	0.50	Prepare received productions for case development



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Client: 121462  
Invoice: 3874050  
Invoice Date: 03/26/2024

Task	Date	Name	Hours	Description
LIT	02/06/24	J. Bishop Jones	2.70	review in document discovery platform(.5). Review of trial transcript (.2); circulate to MWE and MoFo teams (.1); review of W&E lists, motions to seal and sealed exhibits for trial (.9); prepare UCC W&E list, seal exhibits and motion to seal same (1.3); serve same on required parties (.2).
LIT	02/06/24	C. Gibbs	1.60	Review of multiple emails re issues involving trial schedule and evidence issues (1.6).
LIT	02/06/24	J. Haake	0.70	Draft motion to seal and prepare for trial hearing (.7).
LIT	02/06/24	D. Northrop	0.30	Review draft motion to seal supplemental trial exhibit list (.1); revise same (.1); email correspondence with J. Haake and J. Bishop Jones re revisions to draft motion to seal supplemental trial exhibit list (.1).
LIT	02/07/24	C. Gibbs	1.40	Review of multiple emails and pleadings re trial schedule and evidentiary issues (1.4).
LIT	02/07/24	J. Haake	1.30	Research case law re trial issues raised by Judge Isgur (.8); conference with and correspondence to M. Birnbaum re same (.5).
LIT	02/07/24	J. Haake	0.90	Correspondence with J. Jones and C. Gibbs re preparations for continued trial hearings (.9).
LIT	02/07/24	J. Bishop Jones	2.50	Communications with J. Haake (.3); continue to assemble hearing materials (1.0); communications with office services re same (.2); circulate UCC trial exhibits to opposing counsel (.2); review sealed exhibits from opposing parties (.3); prepare COS for monthly fee applications (.3); finalize and file same (.2).
LIT	02/07/24	F. Belayneh	0.50	Import production data and load into the review document platform (.3); conduct quality control on data (.2).
LIT	02/07/24	R. Dizon	0.20	Prepare received productions for case development review in document discovery platform(.2).
LIT	02/07/24	K. Going	0.80	Internal discussion regarding trial schedule (.8).
LIT	02/07/24	K. Going	1.10	Review correspondence re trial issues (1.1).
LIT	02/08/24	D. Valentino	0.80	Upload incoming production set for attorney review, and update dtSearch, search term reports and production fields (.8).
LIT	02/09/24	F. Belayneh	0.50	Import production data and load into the review



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3874050  
Invoice Date: 03/26/2024

Task	Date	Name	Hours	Description
				document platform (.3); conduct quality control on data (.2).
LIT	02/09/24	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform(.3).
LIT	02/09/24	C. Gibbs	1.10	Review multiple emails re trial issues and conferences with co-counsel re same (1.1).
LIT	02/09/24	J. Bishop Jones	3.00	Communications with J. Haake (.3); continue to assemble hearing materials (1.2); prepare W&E list, sealed version of same and motion to seal same (.8); communications with J. Haake re same (.3); file and serve same (.4).
LIT	02/12/24	K. Going	0.40	Review mediation agreement (.4).
LIT	02/12/24	D. Valentino	1.00	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.0).
LIT	02/12/24	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform (.3).
LIT	02/12/24	C. Gibbs	1.90	Review of multiple emails and pleadings re trial issues (1.5); conferences with co-counsel re same (.4).
LIT	02/13/24	K. Going	0.80	Review revisions to mediation order and comment on same (.8).
LIT	02/13/24	J. Bishop Jones	0.50	Communications with MWE team re hearing materials (.5).
LIT	02/13/24	C. Gibbs	1.70	Review of multiple emails and pleadings re trial issues (1.5); conferences with co-counsel re same (.2).
LIT	02/14/24	J. Haake	1.00	Prepare for and participate in meet and confer re mediation (.7); analysis of pleadings for trial (.3).
LIT	02/14/24	C. Gibbs	1.80	Review of multiple emails and pleadings re trial issues and mediation schedule (1.4); conferences with UCC professionals (.4).
LIT	02/15/24	J. Haake	1.00	Analysis of trial hearing transcripts (.6); correspondence with K. Going and M. Birnbaum re same (.4).
LIT	02/15/24	C. Gibbs	1.60	Review of multiple emails re mediation and trial scheduling issues (1.1); review of multiple emails re case administrative matters (.5).
LIT	02/15/24	K. Going	1.40	Review correspondence on trial and mediation (1.4).





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3874050  
Invoice Date: 03/26/2024

Task	Date	Name	Hours	Description
LIT	02/15/24	L. Foody	0.40	Prepare binder for mediation (.4).
LIT	02/16/24	J. Haake	0.50	Prepare for continued trial hearing (.4); correspondence with J. Silva re same (.1).
LIT	02/17/24	C. Gibbs	1.00	Review of multiple emails re trial and mediation schedules (1.0).
LIT	02/18/24	C. Gibbs	1.20	Prepare for mediation, including review of mediator statement and order (.7); review of multiple emails re trial scheduling issues (.5).
LIT	02/20/24	D. Valentino	1.00	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.0).
LIT	02/20/24	J. Haake	9.60	Prepare for and attend mediation (9.6).
LIT	02/20/24	C. Gibbs	1.70	Review of multiple emails re mediation schedule, proposals and trial schedule/evidence issues (1.7).
LIT	02/20/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform(.5).
LIT	02/20/24	J. Bishop Jones	1.00	Communications re hearing materials (.2); prepare indices for same (.7); circulate same (.1).
LIT	02/21/24	C. Gibbs	1.50	Review of multiple emails re trial scheduling issues and mediation (1.5).
LIT	02/22/24	C. Gibbs	2.10	Review of multiple emails re case administration matters (1.0); review of multiple emails re trial scheduling and evidence issues (1.1).
LIT	02/24/24	C. Gibbs	1.20	Review of multiple emails re case administration matters and trial scheduling issues (1.2).
LIT	02/26/24	C. Gibbs	1.20	Review of multiple emails re trial scheduling issues and case administration matters (1.2).
LIT	02/27/24	K. Going	2.10	Review update from trial (.8); review correspondence re experts and burden of proof (.5); internal discussions re trial (.8).
LIT	02/27/24	J. Bishop Jones	1.00	Communications with co-counsel (.3); prepare fifth supplemental W&E list and motion to seal same (.7).
LIT	02/27/24	J. Bishop Jones	0.50	Communications with co-counsel re hearing materials (.3); follow up with J. Garcia re same (.2).
LIT	02/28/24	D. Valentino	0.70	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.7).
LIT	02/28/24	C. Gibbs	0.80	Review of multiple emails re trial scheduling issues (.8).





Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3874050  
Invoice Date: 03/26/2024

Task	Date	Name	Hours	Description
LIT	02/29/24	F. Belayneh	1.00	Import production data and load into the review document platform (.6); conduct quality control on data (.4).
LIT	02/29/24	C. Gibbs	0.90	Review of multiple emails re case administration matters and trial scheduling issues (.9).
LIT	02/29/24	J. Haake	0.20	Correspondence with parties to adversary proceeding re expert report (.2).
LIT	02/29/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform(.5).

**Total Hours 223.50**

#### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	2.00	250.00	500.00
J. Bishop Jones	19.50	325.00	6,337.50
C. Catanese	3.90	835.00	3,256.50
R. Dizon	2.80	515.00	1,442.00
L. Foody	14.90	935.00	13,931.50
C. Gibbs	39.80	1,735.00	69,053.00
K. Going	36.70	1,575.00	57,802.50
J. Haake	98.40	1,200.00	118,080.00
D. Northrop	1.70	670.00	1,139.00
N. Rainey	0.30	450.00	135.00
D. Valentino	3.50	250.00	875.00
<b>Totals</b>	<b>223.50</b>		<b>\$272,552.00</b>

#### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	13.80	15,976.00
B150	Mtgs/Communications w/Creditor	3.30	4,281.00
B155	Court Hearings	103.00	136,660.00
B160	Fee/Employment Applications	7.50	6,009.50
B185	Assumption/Rejection of Leases	1.30	2,047.50
B195	Non-Working Travel	17.20	21,442.50



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors

Client: 121462  
 Invoice: 3874050  
 Invoice Date: 03/26/2024

Task Code	Description	Hours	Amount
B320	Plan and Disclosure Statement	5.70	4,985.00
LIT	Other Litigation	71.70	81,150.50
		223.50	272,552.00

### Costs and Other Charges

Description	Amount
Business Meal	11.54
Lunch in Houston for Wesco trial on 1/18/2024 (C. Gibbs)	
Business Meal	21.54
Lunch meal in Houston on 2/2/2024 (J. Haake)	
Business Meal	8.98
Meal in Houston on 2/7/2024 (J. Haake)	
Business Meal	13.57
Meal in Houston on 2/9/2024 (J. Haake)	
Business Meal	6.21
Snacks at airport on 2/11/2024 (J. Haake)	
Business Meal	12.98
Snacks at airport on 2/11/2024 (J. Haake)	
Business Meal	50.22
Dinner on 2/12/2024 (J. Haake)	
Business Meal	21.44
Lunch on 2/12/2024 (J. Haake)	
Business Meal	15.40
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Business Meal	12.44
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Business Meal	26.88
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Business Meal	46.89
Dinner meal on 2/27/2024 (J. Haake)	
Business Meal	56.43
Dinner meal in Houston on 2/28/2024 (J. Haake)	
Business Meal	10.26
Dinner meal in Houston on 2/29/2024 (J. Haake)	

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors

Client: 121462  
 Invoice: 3874050  
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Description	Amount
Business Meal	26.79
Lunch meal in Houston on 2/29/2024 (J. Haake)	
Business Meals	39.84
VENDOR: BMO Harris Bank NA; INVOICE#: 9494022624LS; DATE: 2/26/2024 - Trial meal from Sweetgreen in MWE Houston office on 2/2/2024	
Computer Usage Charge - Data Review & Production Software	4,000.00
"February monthly fee for Discovery Platform Use (RelativityOne, 327.81 GBs)"	
Court Fees	338.85
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68284; DATE: 2/29/2024 - Wesco Aircraft Holdings, Inc. v. SSD Investments, LTD, et al. (trial day 10 transcript)	
Obtain Copy of Transcripts	635.85
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68119-21; DATE: 2/5/2024 - transcribe pages	
Obtain Copy of Transcripts	1,321.30
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68121; DATE: 2/7/2024 - transcription	
Official Fees and Disbursements	948.15
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68091; DATE: 2/1/2024 - Wesco Aircraft Holdings, Inc., et al. v. SSD Investments, LTD., et al. invoice	
Transportation/Parking	40.00
Parking at Houston office on 1/17/2024 (C. Gibbs)	
Transportation/Parking	20.00
Parking at Houston Courthouse on 1/18/2024 (C. Gibbs)	
Transportation/Parking	143.75
Uber to office re Wesco trial on 2/6/2024 (K. Going)	
Travel Expenses	110.00
Roundtrip airfare to Houston for Wesco hearing on 1/17/2024 (C. Gibbs)	
Travel Expenses	621.88
Hotel stay in Houston on 1/19/2024 (C. Gibbs)	
Travel Expenses	218.84
Car rental in Houston for Wesco trial on 1/19/2024 (C. Gibbs)	
Travel Expenses	473.20
Roundtrip airfare from Dallas to Houston for Wesco trial on 1/24/2024 (J. Haake)	
Travel Expenses	208.09
Airfare for Wesco trial on 2/1/2024 (J. Haake)	



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors

Client: 121462  
 Invoice: 3874050  
 Invoice Date: 03/26/2024

Description	Amount
Travel Expenses	75.30
Taxi from Houston airport to Court on 2/1/2024 (J. Haake)	
Travel Expenses	58.89
Taxi to Dallas airport on 2/1/2024 (J. Haake)	
Travel Expenses	29.91
Taxi from Dallas airport to home on 2/2/2024 (J. Haake).	
Travel Expenses	37.18
Uber to Houston airport on 2/2/2024 (J. Haake)	
Travel Expenses	33.57
Taxi from home to airport for trial hearing on 2/7/2024 (J. Haake)	
Travel Expenses	608.20
Roundtrip airfare from Houston to Dallas on 2/7/2024 (J. Haake)	
Travel Expenses	69.90
Taxi from Houston airport to hotel on 2/7/2024 (J. Haake)	
Travel Expenses	695.90
Hotel stay in Houston for trial hearing on 2/7/2024 (J. Haake)	
Travel Expenses	19.49
Hotel food in Houston for trial hearing on 2/8/2024 (J. Haake)	
Travel Expenses	695.90
Hotel stay in Houston for trial hearing on 2/9/2024 (J. Haake)	
Travel Expenses	47.60
Taxi from hotel to airport for trial hearing on 2/9/2024 (J. Haake)	
Travel Expenses	35.90
Taxi from airport to home for trial hearing on 2/9/2024 (J. Haake)	
Travel Expenses	80.70
Uber ride from airport to hotel on 2/11/2024 (J. Haake)	
Travel Expenses	29.91
Uber to Dallas airport on 2/11/2024 (J. Haake)	
Travel Expenses	418.76
Roundtrip airfare on 2/11/2024 (J. Haake)	
Travel Expenses	361.52
Hotel stay in Houston on 2/11/2024 (J. Haake)	
Travel Expenses	48.76
Uber ride to airport on 2/12/2024 (J. Haake)	



Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors

Client: 121462  
 Invoice: 3874050  
 Invoice Date: 03/26/2024

Description	Amount
Travel Expenses	89.94
Uber ride from Dallas airport to home on 2/12/2024 (J. Haake)	
Travel Expenses	26.96
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	68.40
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	464.20
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	50.02
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	52.56
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	240.76
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	525.35
Wesco trial on 2/19/2024 - 2/21/2024 (J. Haake)	
Travel Expenses	1,769.20
Airfare for Wesco trial on 2/27/2024 - 2/29/2024 (J. Haake)	
Travel Expenses	29.88
Taxi to airport in Dallas on 2/27/2024 (J. Haake)	
Travel Expenses	867.17
Hotel stay in Houston on 2/27/2024 (J. Haake)	
Travel Expenses	152.09
Hotel stay in Houston on 2/28/2024 (J. Haake)	
Travel Expenses	48.71
Taxi from court to airport in Houston on 2/29/2024 (J. Haake)	
Travel Expenses	71.63
Taxi from airport to hotel in Houston on 2/27/2024 (J. Haake)	
Travel Expenses	77.76
Taxi from airport to home on 2/29/2024 (J. Haake)	

**Total Costs and Other Charges \$17,343.34**

**Total This Invoice \$289,895.34**



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3874050

03/26/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	223.50	272,552.00	17,343.34	0.00	289,895.34



Invoice: 3886113  
Client: 121462

04/26/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	03/01/24	J. Haake	1.30	Correspondence with J. Jones re filing certificates of service (.4); correspondence with R. Dizon re discovery issues (.3); correspondence with M. Birnbaum re expert report issues (.5); correspondence with C. Gibbs and K. Going re administrative issues (.1).
B110	03/06/24	L. Foody	0.40	Participate in conference with UCC professionals re case developments (.4).
B110	03/06/24	C. Gibbs	1.10	Review multiple emails regarding case scheduling issues (1.1).
B110	03/07/24	K. Going	0.70	Correspondence with team regarding work streams (.7).
B110	03/08/24	K. Going	1.20	Prepare for and participate in update call with Debtors (1.2).
B110	03/08/24	L. Foody	0.20	Participate in update conference with Debtors' counsel (.2).
B110	03/15/24	J. Haake	0.30	Call with B. Schak re status of case (.3).
B110	03/15/24	L. Foody	0.20	Participate in conference with Debtors' counsel re case updates (.2).
B110	03/15/24	N. Rainey	0.60	Download MOR's for the period ending 1.31.2024 filed by all Debtor entities (.4); communications with D. Northrop and J. Haake re same (.2).
B110	03/18/24	J. Haake	0.40	Draft summary of trial hearings and correspondence with K. Going re same (.4).
B110	03/18/24	J. Bishop Jones	0.20	Receipt of amended transcript (.2).
B110	03/19/24	J. Bishop Jones	1.00	Review communications from J. Haake (.2); review amended transcript (.1); review W&E List and motions to file same under seal (.6); circulate same to MWE team (.1).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3886113  
Invoice Date: 04/26/2024

Task	Date	Name	Hours	Description
B110	03/20/24	K. Going	0.60	Correspondence with larger team on current status (.2); call with MWE team regarding tasks (.4).
B110	03/20/24	L. Foody	0.20	Participate in conference with MWE team re case updates (.2).
B110	03/20/24	C. Catanese	0.30	Participate in meeting with MWE team re case strategy (.3).
B110	03/22/24	J. Haake	0.40	Prepare for and participate in call with B. Schak (.4).
B110	03/22/24	J. Haake	0.50	Correspondence with A. Kissner and J. Jones re administrative issues related to rebuttal report (.5).
B110	03/22/24	L. Foody	0.30	Participate in conference with Debtors' counsel re case updates (.3).
B110	03/25/24	J. Haake	0.50	Revise certificates of service and correspondence with J. Jones re administrative issues (.5).
B110	03/26/24	J. Haake	0.70	Correspondence with J. Jones re administrative issues (.5); correspondence with R. Dizon re production of documents (.2).
B110	03/26/24	J. Bishop Jones	1.10	Review agenda and amended agenda for 3/27/2024 hearing (.2); circulate same to MWE team (.1); review W&E lists for 3/27/2024 (.5); review notice extending deadlines (.2); circulate same to MWE team (.1).
B110	03/27/24	L. Foody	0.50	Participate in 3.27.2024 UCC professionals meeting (.2); draft summary re same (.3).
B110	03/28/24	J. Bishop Jones	0.50	Review trial transcript and audio files to same (.5).
B110	03/29/24	J. Haake	0.20	Prepare for and participate in conference call with B. Schak (.2).
B110	03/29/24	K. Going	0.50	Participate in weekly call with Debtors (.5).
B150	03/06/24	C. Catanese	0.40	Participate in UCC meeting with MWE and MoFo teams (.4).
B150	03/07/24	K. Going	1.20	Prepare for and participate in Committee meeting (1.2).
B150	03/07/24	L. Foody	0.30	Participate in weekly UCC meeting (.3).
B150	03/07/24	J. Haake	0.50	Prepare for and participate in call with Committee (.5).
B150	03/28/24	J. Haake	0.50	Prepare for and attend call with UCC re status of case and strategy (.5).
B150	03/28/24	K. Going	1.00	Prepare for and participate in UCC meeting (1.0).
B155	02/19/24	C. Gibbs	5.50	Participate in mediation (5.5).
B155	03/12/24	C. Gibbs	3.00	Participate in 3.12.24 hearing (3.0).
B155	03/12/24	K. Going	0.60	Attend initial portion of hearing for Judge Isgur




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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3886113  
Invoice Date: 04/26/2024

Task	Date	Name	Hours	Description
				remarks (.6).
B155	03/12/24	L. Foody	4.50	Review relevant documents and participate in 3.12.2024 hearing (4.5).
B155	03/12/24	J. Haake	4.50	Prepare for and attend trial hearing (4.5).
B155	03/13/24	J. Haake	3.90	Attend trial hearing (3.9).
B155	03/13/24	L. Foody	2.60	Participate in 3.13.2024 hearing (2.6).
B155	03/14/24	C. Gibbs	4.00	Participate in 3.14.24 trial (4.0).
B155	03/21/24	J. Haake	5.50	Prepare for and attend trial hearing for testimony of W. Wang (5.5).
B155	03/27/24	C. Gibbs	2.50	Participate in trial hearing (2.5).
B155	03/27/24	J. Haake	10.90	Prepare for and attend court hearing for testimony of W. Wang (10.9).
B160	03/04/24	J. Bishop Jones	1.60	Review MoFo Second Interim Fee Application (.4); finalize same (.2); file same (.1); circulate to MWE team re same (.1); serve on notice parties (.2); prepare COS for same (.3); file same (.1); circulate to MWE and MoFo teams re same (.2).
B160	03/05/24	J. Haake	0.60	Review Piper Sandler fee statement and correspondence with J. Jones re same (.4); correspondence with K. Going re fee statements (.2).
B160	03/07/24	J. Bishop Jones	0.50	Communications with J. Haake re MWE seventh monthly fee statement (.2); finalize and file same (.2); circulate same to MWE team (.1).
B160	03/18/24	J. Bishop Jones	1.50	Review communications from J. Haake (.2); review Piper Sandler monthly fee statement (.3); revise same (.4); circulate same for attorney review (.2); file same (.2); serve on notice parties (.2).
B160	03/18/24	J. Bishop Jones	0.60	Review monthly fee applications of Debtors' professionals (.4); circulate same to MWE team (.2).
B160	03/18/24	J. Haake	0.30	Correspondence with J. Jones re filing Piper Sandler fee statement (.3).
B160	03/19/24	J. Bishop Jones	0.50	Prepare COS for monthly fee statement (.2); circulate same for attorney review (.1); file same (.2).
B160	03/22/24	L. Foody	2.30	Revise time entries for privileged and confidential information (1.0); draft McDermott's eight monthly fee statement (1.3).
B160	03/22/24	J. Bishop Jones	1.50	Review communications from J. Haake (.2); review Province monthly fee statement (.3); revise same (.4); circulate same for attorney review (.2); file



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
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Invoice Date: 04/26/2024

Task	Date	Name	Hours	Description
B160	03/25/24	J. Bishop Jones	1.00	same (.2); serve on notice parties (.2). Review communications from J. Haake (.2); revise Province monthly fee statement (.4); circulate same for attorney review (.2); file first amended seventh monthly fee statement of Province (.2).
B160	03/25/24	J. Haake	0.50	Review certificates of service and Province's amended fee statement, and correspondence with J. Jones re filing same (.5).
B160	03/26/24	L. Foody	2.40	Draft third interim fee application (2.4).
B160	03/26/24	J. Haake	0.70	Correspondence with J. Jones re monthly fee statements (.4); correspondence with A. Severance re interim fee application (.3).
B160	03/26/24	J. Bishop Jones	1.40	Review Milbank interim fee application (.2); circulate same to MWE team (.1); review MoFo CNO and order (.3); communications with J. Haake re same (.2); review revised CNO and order (.3); circulate same for attorney review (.1); file same (.2).
B160	03/27/24	L. Foody	1.10	Continue drafting third interim fee application (1.1).
B160	03/27/24	J. Bishop Jones	0.80	Review monthly fee statements of Debtors' professionals (.3); circulate same to MWE team (.2); review orders granting fee applications (.2); circulate same to co-counsel (.1).
B160	03/28/24	J. Bishop Jones	0.30	Review third supplemental declaration of Matthew Brod in support of Debtors' application for entry of an order authorizing the employment and retention of Milbank LLP (.2); circulate same to MWE team (.1).
B160	03/29/24	L. Foody	1.80	Finalize draft on third interim fee application (1.8).
B160	03/29/24	J. Bishop Jones	0.30	Review Third Interim Fee Application of Haynes and Boone (.2); circulate same to MWE team (.1).
B185	03/11/24	J. Bishop Jones	0.40	Review order authorizing rejection of certain executory contracts (.3); circulate same to MWE team (.1).
B185	03/26/24	J. Bishop Jones	0.70	Review objections to cure amounts and RoR's (.5); circulate same to MWE team (.2).
B185	03/27/24	J. Bishop Jones	0.50	Review objections to cure amounts (.4); circulate same (.1).
B190	03/04/24	D. Northrop	1.30	Research regarding whether a different form of subpoena is prescribed by local rule and/or practice



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3886113  
Invoice Date: 04/26/2024

Task	Date	Name	Hours	Description
				for the U.S. Bankruptcy Court for the Southern District of Texas for requests for documents and information during trial (versus pretrial requests), per the request of lead counsel (.9); draft email memo to J. Haake summarizing research (.4).
B190	03/04/24	J. Bishop Jones	0.40	Review orders on motions to seal (.4).
B190	03/06/24	J. Bishop Jones	0.30	Review notice re extension of deadlines (.2); communications with J. Haake re same (.1).
B190	03/11/24	J. Bishop Jones	1.00	Review Debtors' Motion to Compel and certain exhibits attached (.2); circulate same to MWE team (.1); review order granting platinum defendants' Motion to File Under Seal (.1); circulate same to MWE team (.1) review W&E list file for upcoming trial date (.3); circulate same to MWE team (.2).
B190	03/13/24	D. Northrop	0.90	Review order granting Langur Maize's motion to seal, order granting Wesco's motion to seal, order authorizing the 2024/2026 Holders to (i) file under seal certain confidential information and (ii) limiting notice thereof, order granting 2024/2026 Holders' emergency motion for an order granting an extension of time to respond to Platinum Defendants' renewed motion for summary judgment, order clarifying orders on summary judgment, Debtors' exhibit list for March 13, 2024 trial, and motion to seal Debtors' exhibits for March 13, 2024 trial in Wesco Aircraft Holdings, Inc., et al. v. SSD Investments Ltd., et al., Adv. Pro. 23-3091 (.8); email correspondence with MWE team re same (.1).
B190	03/20/24	J. Bishop Jones	1.50	Review W&E List and seal motions for same (1.0); circulate same to MWE team (.1); review of claim withdrawals (.2); review orders on motions to seal (.2).
B190	03/21/24	J. Bishop Jones	0.50	Review orders on motions to seal (.4); circulate same to MWE team (.1).
B190	03/25/24	J. Bishop Jones	1.50	Review communications from J. Haake (.2); review service of UCC expert rebuttal report (.5); prepare COS of same (60+ recipients)(.6); circulate same for attorney review (.1); file same (.1).
B195	02/19/24	C. Gibbs	1.50	Travel to Houston (travel time reduced by 50%)


**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3886113  
Invoice Date: 04/26/2024

Task	Date	Name	Hours	Description
				(1.5).
B195	03/11/24	J. Haake	1.80	Travel to Houston for trial hearing (travel time reduced by 50%) (1.8).
B195	03/13/24	J. Haake	1.50	Return travel from Houston (travel time reduced by 50%) (1.5).
B195	03/21/24	J. Haake	1.50	Travel to Houston for trial hearings (travel time reduced by 50%) (1.5).
B195	03/22/24	J. Haake	1.50	Return travel from trial hearing and deposition of W. Wang (travel time reduced by 50%) (1.5).
B195	03/26/24	J. Haake	1.50	Travel to Houston to attend hearing and trial (travel time reduced by 50%) (1.5).
B195	03/27/24	J. Haake	1.80	Return travel from Houston after attending hearing (travel time reduced by 50%) (1.8).
B310	03/14/24	N. Rainey	0.70	Compile eight notices of satisfaction of claims (.6); circulate same to MWE team (.1).
B310	03/18/24	J. Bishop Jones	0.60	Review Debtors omnibus claim objections (.4); circulate same to MWE team (.2).
B310	03/27/24	J. Bishop Jones	0.20	Review orders granting first and second omnibus claim objections (.2).
B320	03/06/24	J. Haake	0.50	Correspondence with J. Kang re confirmation process (.5).
B320	03/06/24	J. Haake	0.40	Review revised plan timeline and documents, and correspondence with R. Ferraioli re same (.4).
B320	03/18/24	J. Bishop Jones	0.30	Review order extending Debtors exclusivity period (.2); circulate same to MWE team (.1).
B320	03/28/24	J. Bishop Jones	0.20	Review withdraw of objection to confirmation of plan by ISD tax collector (.2).
LIT	03/01/24	C. Gibbs	1.00	Review emails regarding trial schedule and case administration matters (1.0).
LIT	03/01/24	R. Dizon	0.80	Prepare received productions for case development review in document discovery platform (.8).
LIT	03/03/24	F. Belayneh	1.50	Import production data and load into the review document platform (.7); conduct quality control on data (.8).
LIT	03/04/24	J. Haake	0.50	Prepare for and participate in call with J. Kang and M. Birnbaum re discovery dispute regarding expert report (.5).
LIT	03/04/24	C. Gibbs	1.20	Review multiple emails regarding trial scheduling issues and case administration matters (1.2).
LIT	03/04/24	J. Haake	0.40	Participate in call re expert opinions and related


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Task	Date	Name	Hours	Description
				discovery (.4).
LIT	03/04/24	J. Haake	1.90	Prepare for and participate in call with S. Wohlgemuth and M. Birnbaum re expert report issues (1.9).
LIT	03/04/24	J. Haake	1.20	Research re continuing obligation to produce information (.8); correspondence and conference with M. Birnbaum re same (4).
LIT	03/04/24	L. Foody	0.30	Participate in conference with Platinum re discovery materials (.3).
LIT	03/05/24	J. Haake	0.80	Review newly produced documents and correspondence with R. Dizon re same (.8).
LIT	03/05/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	03/05/24	C. Gibbs	0.90	Review multiple emails regarding case scheduling issues (.9).
LIT	03/06/24	J. Haake	0.80	Telephone conference with D. Stein re status of case and trial (.3); draft update re trial and correspondence with K. Going re strategy (.5).
LIT	03/06/24	J. Haake	0.60	Prepare for and participate in call with A. Lavine, Z. Russell and litigation parties re discovery and litigation disputes (.6).
LIT	03/06/24	F. Belayneh	0.50	Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	03/07/24	K. Going	0.80	Review correspondence on expert report issues (.8).
LIT	03/11/24	D. Valentino	0.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.5).
LIT	03/11/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	03/11/24	C. Gibbs	1.10	Review multiple emails re case administration matters and trial issues (1.1).
LIT	03/12/24	D. Valentino	0.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.5).
LIT	03/12/24	D. Valentino	0.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.5).
LIT	03/12/24	D. Valentino	0.50	Continue to upload incoming production set for attorney review, and continue to update dtSearch,



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Task	Date	Name	Hours	Description
				search term reports and production fields (.5).
LIT	03/12/24	C. Gibbs	0.70	Review multiple emails re trial issues (.7).
LIT	03/13/24	C. Gibbs	0.80	Review multiple emails re trial scheduling issues and evidence presentation issues (.8).
LIT	03/15/24	F. Belayneh	0.50	Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	03/15/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	03/18/24	L. Foody	1.10	Review time entries for privileged and confidential information (1.1).
LIT	03/18/24	C. Gibbs	1.20	Review multiple emails re discovery issues, trial schedule and pending work streams (1.2).
LIT	03/18/24	J. Haake	0.80	Prepare for and participate in meet and confer with parties to litigation re trial schedule (.8).
LIT	03/18/24	J. Bishop Jones	0.30	Review orders on motions to seal exhibits in adversary proceeding (.3).
LIT	03/19/24	C. Gibbs	0.90	Review multiple emails re trial scheduling issues and exhibit production (.9).
LIT	03/20/24	C. Gibbs	1.10	Review multiple emails and document production re trial continuation (1.1).
LIT	03/21/24	C. Gibbs	0.90	Review multiple emails re trial scheduling and evidence issues (.9).
LIT	03/22/24	J. Haake	3.20	Attend deposition of W. Wang (3.2).
LIT	03/22/24	C. Gibbs	0.80	Review multiple emails re trial scheduling and evidence issues (.8).
LIT	03/25/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	03/25/24	C. Gibbs	1.30	Review multiple emails and pleadings re trial issues, scheduling and evidentiary issues (1.3).
LIT	03/26/24	C. Gibbs	1.20	Review multiple emails and documents re evidentiary matters (1.2).
LIT	03/26/24	D. Valentino	0.80	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.8).
LIT	03/27/24	C. Gibbs	1.00	Review multiple emails re case administration matters and evidentiary issues (1.0).
LIT	03/28/24	C. Gibbs	1.80	Review multiple emails re trial scheduling and evidence issues (1.2); review of pleadings re same (.6).




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Task	Date	Name	Hours	Description
LIT	03/29/24	R. Dizon	0.20	Prepare received productions for case development review in document discovery platform (.2).
LIT	03/29/24	C. Gibbs	1.10	Review emails and pleadings re trial issues and case administration matters (1.1).

**Total Hours 146.00**

### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	2.50	250.00	625.00
J. Bishop Jones	21.20	325.00	6,890.00
C. Catanese	0.70	835.00	584.50
R. Dizon	3.00	515.00	1,545.00
L. Foody	18.20	935.00	17,017.00
C. Gibbs	34.60	1,735.00	60,031.00
K. Going	6.60	1,575.00	10,395.00
J. Haake	52.90	1,200.00	63,480.00
D. Northrop	2.20	670.00	1,474.00
N. Rainey	1.30	450.00	585.00
D. Valentino	2.80	250.00	700.00
<b>Totals</b>	<b>146.00</b>		<b>\$163,326.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	13.90	14,907.00
B150	Mtgs/Communications w/Creditor	3.90	5,279.50
B155	Court Hearings	47.50	63,368.50
B160	Fee/Employment Applications	19.70	12,876.00
B185	Assumption/Rejection of Leases	1.60	520.00
B190	Other Contested Matters	7.40	3,164.00
B195	Non-Working Travel	11.10	14,122.50
B310	Claims Administration & Object	1.50	575.00
B320	Plan and Disclosure Statement	1.40	1,242.50
LIT	Other Litigation	38.00	47,271.50
		<b>146.00</b>	<b>163,326.50</b>



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**Costs and Other Charges**

<b>Description</b>	<b>Amount</b>
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Client: 121462  
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<b>Description</b>	<b>Amount</b>
Business Meal	17.31
Lunch meal on 3/12/2024 (J. Haake)	
Business Meal	65.00
Dinner meal in Houston on 3/12/2024 (J. Haake)	
Business Meal	23.76
Lunch meal while in Houston for Wesco Trial on 3/21/2024 (J. Haake)	
Business Meal	26.42
Lunch meal in Houston airport on 3/22/2024 (J. Haake)	
Computer Usage Charge - Data Review & Production Software	4,000.00
"March monthly fee for Discovery Platform Use (RelativityOne, 333.29 GBs)"	
Document Services	370.90
VENDOR: Pacer Service Center, INVOICE#: 5466627-Q42023, DATE: 1/4/2024 -	
PACER Service Center	
Document Services	143.36
VENDOR: Houston Express, Inc., INVOICE#: 93905, DATE: 2/29/2024 - Document	
Production - Wesco Aircraft Holdings, Inc.	
Document Services	249.75
VENDOR: Judicial Transcribers of Texas LLC, INVOICE#: 68372, DATE: 3/15/2024 -	
Wesco Aircraft Holdings, Inc.	
Transportation/Parking	95.40
Parking at airport for travel to Houston on 2/27/2024 (C. Gibbs)	
Travel Expenses	658.00
Airfare to Houston on 2/26/2024 (C. Gibbs)	
Travel Expenses	218.84
Travel to Houston on 2/27/2024 (C. Gibbs)	
Travel Expenses	32.31
Taxi to Dallas airport on 3/11/2024 (J. Haake)	
Travel Expenses	44.89
Hotel stay in Houston on 3/11/2024 (J. Haake)	
Travel Expenses	510.11
Hotel stay in Houston on 3/11/2024 (J. Haake)	
Travel Expenses	482.19
Airfare on 3/11/2024 (J. Haake)	
Travel Expenses	72.68
Taxi from Houston airport to hotel on 3/11/2024 (J. Haake)	
Travel Expenses	670.40
Hotel stay in Houston on 3/12/2024 (J. Haake)	
Travel Expenses	47.92
Taxi from court to airport on 3/13/2024 (J. Haake)	



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Client: 121462  
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<b>Description</b>	<b>Amount</b>
Travel Expenses	64.58
Taxi from Dallas airport to home on 3/13/2024 (J. Haake)	
Travel Expenses	495.20
Airfare to Houston and back on 3/21/2024 (J. Haake)	
Travel Expenses	240.76
Hotel stay in Houston during trial on 3/21/2024 (J. Haake)	
Travel Expenses	31.18
Taxi to Dallas airport on 3/21/2024 (J. Haake)	
Travel Expenses	79.06
Taxi from Houston airport to court on 3/21/2024 (J. Haake)	
Travel Expenses	57.54
Taxi to airport on 3/21/2024 (J. Haake)	
Travel Expenses	45.52
Taxi from Houston airport to home on 3/21/2024 (J. Haake)	
Travel Expenses	35.92
Return taxi in Dallas on 3/22/2024 (J. Haake)	
Travel Expenses	49.17
Taxi to Houston airport on 3/22/2024 (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$8,828.17</b>
<b>Total This Invoice</b>	<b><u>\$172,154.67</u></b>



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3886113

04/26/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	146.00	163,326.50	8,828.17	0.00	172,154.67



Invoice: 3897079  
Client: 121462

05/31/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	04/01/24	J. Haake	0.40	Correspondence with K. Going and C. Gibbs re status of case (.4).
B110	04/01/24	K. Going	1.30	Review recent case filings and internal case update (1.3).
B110	04/02/24	J. Haake	0.20	Correspondence with M. Birnbaum re preparations for trial hearing (.2).
B110	04/03/24	J. Haake	0.20	Conference with C. Catanese and L. Foody re status of case (.2).
B110	04/03/24	C. Catanese	0.20	Participate in meeting with MWE team re case status and strategy (.2).
B110	04/03/24	L. Foody	0.20	Participate in strategy conference with MWE team (.2).
B110	04/04/24	J. Bishop Jones	0.60	Review W&E lists and exhibits for trial and motions to seal the same (.4); circulate to MWE team (.2).
B110	04/05/24	J. Bishop Jones	0.60	Review W&E lists and agenda trial and motions to seal the same (.4); circulate to MWE team (.2).
B110	04/05/24	C. Gibbs	0.70	Review emails re case scheduling issues (.7).
B110	04/10/24	J. Haake	1.00	Call with M. Birnbaum re trial strategy (.2); correspondence with K. Going re same (.4); prepare for and participate in call with UCC professionals re status of case and trial strategy (.4).
B110	04/10/24	J. Bishop Jones	1.00	Review trial transcripts (.4); review W&E list and motions to seal same (.5); circulate to MWE team (.1).
B110	04/10/24	J. Bishop Jones	1.00	Review trial transcript for requested testimony (.6); compile same (.3); circulate for attorney review (.1).
B110	04/10/24	K. Going	0.70	Participate in weekly call with UCC professionals (.7).
B110	04/11/24	J. Bishop Jones	0.50	Review latest trial transcript (.2); revise combined



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Task	Date	Name	Hours	Description
				testimony (.2); circulate same to MWE team (.1).
B110	04/11/24	C. Gibbs	0.90	Review multiple emails re case administration matters involving continued trial (.9).
B110	04/12/24	J. Haake	0.30	Call with B. Schak re status of case (.3).
B110	04/15/24	J. Bishop Jones	1.70	Communication with J. Haake re the following (.2); review latest trial transcript and revise combined testimony (.3); circulate same to MWE team (.1); review the 2024/2026 Holders Emergency Motion to Compel Production and notice of hearing for same (.2); circulate same to MWE team (.1); prepare certificate of service (.2); follow up communications with J. Haake (.2); file same (.1); communications with MWE team (.1); enter attorney appearances for April 15, 2024 hearing (.1); review order granting supplement to DS and circulate same to MWE team (.1).
B110	04/16/24	J. Bishop Jones	0.50	Review exhibits and motions to seal same for trial (.5).
B110	04/17/24	J. Bishop Jones	0.50	Review exhibits and motions to seal same for trial (.5).
B110	04/19/24	J. Haake	0.30	Call with B. Schak re status of case (.3).
B110	04/22/24	J. Bishop Jones	0.30	Review trial transcripts for 4/17/2024 and 4/18/2024 (.3).
B110	04/23/24	C. Gibbs	1.00	Review pleadings and emails re trial scheduling and exhibit issues (1.0).
B110	04/24/24	L. Foody	0.20	Participate in UCC professionals conference (.2).
B110	04/24/24	K. Going	0.80	Participate in weekly meeting with UCC professionals (.8).
B110	04/30/24	C. Gibbs	1.10	Review multiple emails re various trial issues and case administration matters (1.1).
B150	04/24/24	J. Haake	0.30	Prepare for and participate in call with Committee re status of case (.3).
B150	04/25/24	J. Haake	0.40	Prepare for and attend call with Committee re status of case (.4).
B150	04/25/24	K. Going	1.10	Prepare for and participate in UCC meeting (1.1).
B155	04/04/24	J. Haake	8.10	Attend trial hearing on P. Bartels testimony (6.8); conferences with M. Birnbaum re trial during breaks in trial hearing (1.3).
B155	04/05/24	J. Haake	5.80	Prepare for and participate in trial hearing for testimony of P. Bartels and W. Yu (5.8).


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Task	Date	Name	Hours	Description
B155	04/11/24	J. Haake	3.00	Attend trial hearing (3.0).
B155	04/12/24	J. Haake	3.00	Attend trial hearing (3.0).
B155	04/15/24	K. Going	2.50	Prepare for (.5) and participate in hearing on supplemental DS and voting deadlines (1.2); internal correspondence regarding same and review update to UCC (.8).
B155	04/15/24	J. Haake	0.60	Attend hearing on emergency motion for approval of plan supplement (.6).
B155	04/18/24	J. Haake	7.00	Prepare for and attend hearing for testimony of A. Osornio (7.0).
B160	04/01/24	J. Haake	0.30	Correspondence with A. Rosen re fee applications (.3).
B160	04/02/24	K. Going	1.30	Review and comment on monthly fee application (1.3).
B160	04/02/24	J. Bishop Jones	0.20	Review notice of monthly fee statements for Debtors professionals (.2).
B160	04/03/24	J. Bishop Jones	0.70	Review MoFo Eighth Monthly Fee Statement (.2); circulate for attorney review (.1); file same (.2); serve same on notice parties (.2).
B160	04/04/24	L. Foody	1.60	Revise third interim fee application (1.6).
B160	04/05/24	L. Foody	1.10	Review and revise time entries for privileged and confidential information (1.1).
B160	04/06/24	L. Foody	0.40	Draft MWE ninth monthly fee statement (.4).
B160	04/08/24	J. Haake	0.20	Correspondence with A. Cruz re fee applications and accounting issues (.2).
B160	04/08/24	J. Bishop Jones	0.50	Prepare COS for MWE monthly fee statement (.2); circulate for attorney review (.1); finalize and file same (.2).
B160	04/09/24	J. Haake	0.20	Correspondence with A. Severance re fee application of Morrison Foerster (.2).
B160	04/12/24	J. Bishop Jones	1.00	Communications with MoFo team (.2); prepare and file MoFo Seventh Monthly Fee Statement (.5); circulate same (.1); serve same on notice parties (.2).
B160	04/20/24	L. Foody	0.40	Revise MWE's third interim fee application (.4).
B160	04/22/24	J. Bishop Jones	1.00	Communications with J. Haake (.1); prepare PS Monthly Fee Statement (.3); file same (.1); serve same (.2); prepare COS of same (.2); file same (.1).
B160	04/24/24	J. Bishop Jones	1.50	Communications with co-counsel (.1); prepare MoFo Monthly Fee Statement (.3); file same (.1); serve same (.2); prepare COS of same (.3) review


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Task	Date	Name	Hours	Description
B160	04/25/24	J. Haake	1.30	deposition notice (.2); communications with J. Haake re same (.1); review additional trial dates (.2). Review March fee applications of Province and McDermott (1.0); correspondence with K. Going and E. Mattson re same (.3).
B160	04/25/24	L. Foody	0.70	Finalize MWE's ninth monthly fee application (.7).
B160	04/26/24	L. Foody	0.30	Revise third interim fee application (.3).
B160	04/26/24	J. Bishop Jones	1.00	Communications with J. Haake (.1); review Province interim fee application (.3); retrieve monthly fee statements for same (.1); prepare COS for Province and MoFo February 2024 (.4); circulate same for attorney review (.1).
B160	04/29/24	J. Bishop Jones	0.50	Review monthly fee statements of Debtors professionals (.3); circulate same to MWE team (.2).
B160	04/30/24	J. Haake	0.60	Correspondence with K. Going and C. Gibbs re status of case and fee applications (.2); revise fee applications (.4).
B160	04/30/24	K. Going	1.20	Internal correspondence regarding fee app (.3); review current fee app and respond to same (.9).
B190	04/12/24	J. Bishop Jones	0.10	Review Notice of Filing of 2024/2026 Holders' Demonstratives (.1).
B190	04/29/24	J. Bishop Jones	1.50	Communication with J. Haake re the following (.2); review Motion to Reconsider (.3); circulate same to MWE team (.1); review W&E lists (.4); review motions to seal same (.3); circulate same to MWE team (.2).
B190	04/30/24	J. Bishop Jones	1.00	Communications with J. Haake re corrected notice (.1); prepare same (.2); additional communications with J. Haake re same (.1); revise same (.1); review motion to seal (.1); communications with team re exhibits for upcoming trial testimony (.2); communications re emergency hearing and response to motion to exclude (.2).
B195	04/03/24	J. Haake	1.60	Travel to Houston for testimony of P. Bartels in trial (travel time reduced by 50%) (1.6).
B195	04/05/24	J. Haake	1.50	Return travel from trial hearing in Houston (travel time reduced by 50%) (1.5).
B195	04/15/24	J. Haake	1.70	Travel to Houston for hearing (travel time reduced by 50%) (1.7).
B195	04/15/24	J. Haake	2.00	Return travel from hearing in Houston (travel time


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Task	Date	Name	Hours	Description
				reduced by 50%) (2.0).
B195	04/17/24	J. Haake	2.00	Travel to Houston (travel time reduced by 50%) (2.0).
B195	04/18/24	J. Haake	2.00	Return travel from hearing in Houston (travel time reduced by 50%) (2.0).
B195	04/30/24	J. Haake	2.80	Travel to Houston for trial hearing (travel time reduced by 50%) (2.8).
B220	04/19/24	J. Haake	1.10	Analysis of KERP/KEIP issues and correspondence with A. Rosen re same (1.1).
B220	04/22/24	J. Haake	0.60	Call with A. Rosen re KERP/KEIP analysis (.6).
B220	04/24/24	J. Haake	1.10	Review KERP/KEIP issues and correspondence with A. Rosen re same (1.1).
B310	04/12/24	J. Bishop Jones	0.50	Review Objection to Debtors' Fifth and Eighth Omnibus Notice of Satisfaction of Claims (.1); circulate same to MWE team (.1); review Objection to Debtors' Proposed Cure Amounts Under Modified First Amended Joint Chapter 11 Plan (.2); circulate same to MWE team (.1).
B320	04/02/24	J. Bishop Jones	0.30	Review notice of extension of voting deadline, and confirmation and continuation of confirmation (.3).
LIT	04/01/24	D. Valentino	1.00	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (1.0).
LIT	04/01/24	D. Valentino	0.30	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.3).
LIT	04/01/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	04/02/24	C. Gibbs	1.20	Review multiple emails and pleadings re trial scheduling and evidentiary issues (1.2).
LIT	04/03/24	C. Gibbs	0.60	Review emails and pleadings re evidentiary issues involving adversary proceeding (.6).
LIT	04/03/24	K. Going	0.80	Review correspondence on uptier litigation (.8).
LIT	04/03/24	J. Bishop Jones	0.50	Review multiple orders on motions to seal re adversary proceeding (.3); review notice of delay of trial (.1); circulate to MWE team (.1).
LIT	04/04/24	C. Gibbs	1.20	Review multiple emails re trial exhibits and scheduling issues (1.2).
LIT	04/04/24	K. Going	3.60	Attend Bartels cross examination (3.6).
LIT	04/05/24	R. Dizon	0.40	Prepare received productions for case development




**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3897079  
Invoice Date: 05/31/2024

Task	Date	Name	Hours	Description
LIT	04/07/24	F. Belayneh	0.50	review in document discovery platform (.4). Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	04/08/24	C. Gibbs	0.90	Review multiple emails re trial scheduling and evidentiary disputes (.9).
LIT	04/09/24	C. Catanese	0.30	Review and analyze complaint re pending litigation (.3).
LIT	04/09/24	C. Gibbs	0.90	Review multiple emails re trial and evidence issues (.9).
LIT	04/10/24	C. Gibbs	0.80	Review multiple emails re litigation schedule and evidentiary disputes (.8).
LIT	04/12/24	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform (.3).
LIT	04/13/24	F. Belayneh	0.50	Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	04/15/24	C. Gibbs	1.10	Review multiple emails re trial and witness issues (1.1).
LIT	04/16/24	C. Gibbs	1.00	Review multiple emails re trial and witness issues (1.0).
LIT	04/17/24	C. Gibbs	0.80	Review multiple emails re trial scheduling and evidence issues (.8).
LIT	04/19/24	C. Gibbs	0.90	Review multiple emails re trial issues (.9).
LIT	04/22/24	C. Gibbs	0.90	Review multiple emails re trial scheduling issues (.9).
LIT	04/24/24	F. Belayneh	0.50	Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	04/24/24	R. Dizon	0.40	Prepare received productions for case development review in document discovery platform (.4).
LIT	04/26/24	J. Haake	5.60	Prepare for and attend deposition of J. Denham (5.6).
LIT	04/29/24	D. Valentino	0.80	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.8).
LIT	04/29/24	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform (.3).
LIT	04/29/24	J. Haake	1.60	Review supplemental production of documents produced by Debtors relating to trial (1.6).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3897079  
Invoice Date: 05/31/2024

Task	Date	Name	Hours	Description
LIT	04/29/24	C. Gibbs	1.20	Review multiple emails and pleadings re trial issues (1.2).
LIT	04/30/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	04/30/24	D. Valentino	0.80	Continue to upload incoming production set for attorney review, and continue to update dtSearch, search term reports and production fields (.8).
LIT	04/30/24	J. Haake	5.00	Call with T. Laws re procedures for exhibits (.4); correspondence with D. Cumminskey re exhibits (.3); draft motion to seal exhibits (1.0); analysis of motion to exclude testimony of J. Denham, and correspondence and call with M. Birnbaum and T. Foudy re same (1.9); research case law re expert testimony (1.4).
<b>Total Hours</b>			<b>119.50</b>	

### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	1.50	250.00	375.00
J. Bishop Jones	17.00	325.00	5,525.00
C. Catanese	0.50	835.00	417.50
R. Dizon	2.40	515.00	1,236.00
L. Foody	4.90	935.00	4,581.50
C. Gibbs	15.20	1,735.00	26,372.00
K. Going	13.30	1,575.00	20,947.50
J. Haake	61.80	1,200.00	74,160.00
D. Valentino	2.90	250.00	725.00
<b>Totals</b>	<b>119.50</b>		<b>\$134,339.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	16.20	16,428.00
B150	Mtgs/Communications w/Creditor	1.80	2,572.50
B155	Court Hearings	30.00	36,937.50



**McDermott  
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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3897079  
Invoice Date: 05/31/2024

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
B160	Fee/Employment Applications	16.00	13,345.00
B190	Other Contested Matters	2.60	845.00
B195	Non-Working Travel	13.60	16,320.00
B220	Employee Benefits/Pensions	2.80	3,360.00
B310	Claims Administration & Object	0.50	162.50
B320	Plan and Disclosure Statement	0.30	97.50
LIT	Other Litigation	35.70	44,271.50
		<u>119.50</u>	<u>134,339.50</u>

### **Costs and Other Charges**

<b>Description</b>	<b>Amount</b>
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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3897079  
Invoice Date: 05/31/2024

<b>Description</b>	<b>Amount</b>
Business Meal	17.27
Lunch meal during trial on 3/27/2024 (J. Haake)	
Business Meal	17.43
Dinner meal for Wesco trial on 4/3/2024 (J. Haake)	
Business Meal	32.12
Lunch meal for Wesco trial on 4/4/2024 (J. Haake)	
Business Meal	9.34
Lunch meal in Houston for Wesco trial on 4/4/2024 (J. Haake)	
Business Meal	23.79
Dinner meal in Houston on 4/17/2024 (J. Haake)	
Business Meal	12.44
Lunch meal in Houston on 4/30/2024 (J. Haake)	
Computer Research	8.80
VENDOR: Pacer; INVOICE #: 2604266-Q12024; DATE: 04/04/2024 - Q1 2024 charges for Washington	
Computer Research	4.90
VENDOR: Pacer; INVOICE #:2604251-Q12024; DATE: 04/04/2024 - Q1 2024 charges for New York	
Computer Research	0.30
VENDOR: Pacer; INVOICE #:4378882-Q12024; DATE: 04/04/2024 - Q1 2024 charges for Los Angeles	
Computer Research	26.60
VENDOR: Pacer; INVOICE #:4841559-Q12024; DATE: 04/04/2024 - Q1 2024 charges for Dallas	
Computer Research	6.70
VENDOR: Pacer; INVOICE #:4841559-Q12024; DATE: 04/04/2024 - Q1 2024 charges for Dallas	
Computer Research	15.40
VENDOR: Pacer; INVOICE #:4841559-Q12024; DATE: 04/04/2024 - Q1 2024 charges for Dallas	
Computer Usage Charge - Data Review & Production Software	4,000.00
"April monthly fee for Discovery Platform Use (RelativityOne, 333.59 GBs)"	
Document Services	197.10
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68419; DATE: 3/27/2024 - pdf copy of transcript	
Document Services	414.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68430; DATE: 3/31/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	359.10


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3897079  
Invoice Date: 05/31/2024

<b>Description</b>	<b>Amount</b>
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68480; DATE: 4/9/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC Document Services	138.88
VENDOR: Houston Express, Inc.; INVOICE#: 94351; DATE: 4/15/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC Obtain Copy of Transcripts	298.35
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68492; DATE: 4/10/2024 Obtain Copy of Transcripts	236.25
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68540; DATE: 4/17/2024 - Transcript Travel Expenses	423.20
Airfare to Houston for trial (roundtrip) on 3/26/2024 (J. Haake) Travel Expenses	29.92
Taxi to airport on 3/26/2024 (J. Haake) Travel Expenses	33.56
Taxi from airport to home on 3/27/2024 (J. Haake) Travel Expenses	205.52
Hotel stay in Houston during trial on 3/27/2024 (J. Haake) Travel Expenses	67.27
Taxi from court to hotel on 3/27/2024 (J. Haake) Travel Expenses	40.12
Taxi to airport from hotel on 3/27/2024 (J. Haake) Travel Expenses	609.19
Airfare to Houston for Wesco trial on 4/3/2024 (J. Haake) Travel Expenses	32.37
Uber to airport for Wesco trial on 4/3/2024 (J. Haake) Travel Expenses	217.01
Hotel stay in Houston for trial on 4/3/2024 (J. Haake) Travel Expenses	75.30
Taxi to hotel from airport for Wesco trial on 4/3/2024 (J. Haake) Travel Expenses	217.00
Hotel stay in Houston for trial on 4/4/2024 (J. Haake) Travel Expenses	64.22
Lyft ride to airport for trial on 4/5/2024 (J. Haake) Travel Expenses	42.10
Lyft ride from airport to home from trial on 4/5/2024 (J. Haake) Travel Expenses	41.90
Taxi rides to and from the airport in Dallas and Houston on 4/15/2024 (J. Haake) Travel Expenses	45.90



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3897079  
Invoice Date: 05/31/2024

<b>Description</b>	<b>Amount</b>
Taxi rides to and from the airport in Dallas and Houston on 4/15/2024 (J. Haake)	
Travel Expenses	32.31
Taxi rides to and from the airport in Dallas and Houston on 4/15/2024 (J. Haake)	
Travel Expenses	45.56
Taxi rides to and from the airport in Dallas and Houston on 4/15/2024 (J. Haake)	
Travel Expenses	410.19
Airfare on 4/15/2024 (J. Haake)	
Travel Expenses	68.04
Uber ride from airport to hotel on 4/17/2024 (J. Haake)	
Travel Expenses	502.05
Hotel stay in Houston on 4/17/2024 (J. Haake)	
Travel Expenses	32.35
Taxi ride from home to airport on 4/17/2024 (J. Haake)	
Travel Expenses	482.19
Airfare to Houston for trial on 4/17/2024 (J. Haake)	
Travel Expenses	34.68
Uber ride from airport to home on 4/18/2024 (J. Haake)	
Travel Expenses	54.83
Uber ride from hotel to airport on 4/18/2024 (J. Haake)	
Travel Expenses	410.19
Airfare to Houston for trial hearing (roundtrip) on 4/30/2024 (J. Haake)	
Travel Expenses	244.92
Hotel stay in Houston for trial hearing on 4/30/2024 (J. Haake)	
Travel Expenses	68.00
Taxi ride in Houston on 4/30/2024 (J. Haake)	
Travel Expenses	33.49
Taxi ride from home to airport on 4/30/2024 (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$10,382.15</b>

**Total This Invoice \$144,721.65**



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3897079

05/31/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	119.50	134,339.50	10,382.15	0.00	144,721.65



Invoice: 3908179  
Client: 121462

06/30/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	05/01/24	K. Going	1.30	Review recent filings and internal correspondence regarding same (1.3).
B110	05/06/24	J. Haake	1.10	Calls with J. Jones re filing documents and administrative issues (.6); correspondence with K. Going re status of case and fee applications (.5).
B110	05/09/24	J. Haake	0.50	Correspondence with T. Laws re documents for in camera review (.5).
B110	05/10/24	L. Foody	0.30	Participate in conference with Debtors' counsel re updates (.3).
B110	05/15/24	J. Haake	0.50	Correspondence and calls with D. Cummiskey and T. Foudy re preparations for hearing (.5).
B110	05/16/24	J. Haake	0.30	Call with D. Smolarski re case administration issues (.3).
B110	05/16/24	C. Gibbs	1.20	Review multiple emails re case administration matters and re trial scheduling, evidentiary issues (1.2).
B110	05/17/24	J. Haake	0.40	Participate in call with B. Schak re status of case (.4).
B110	05/17/24	K. Going	0.60	Participate in weekly call with Debtors re update (.6).
B110	05/17/24	L. Foody	0.40	Participate in conference with Debtors' counsel re updates (.4).
B110	05/23/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	05/24/24	J. Haake	0.50	Correspondence with A. Rosen re status of case (.3); call with R. Ferraioli re same (.2).
B110	05/29/24	J. Bishop Jones	0.30	Review notice of conclusion of mediation and circulate same (.2); review hearing set request for May 30, 2024 and circulate same to MWE team (.1).





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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3908179  
Invoice Date: 06/30/2024

Task	Date	Name	Hours	Description
B110	05/31/24	J. Haake	0.90	Participate in call with B. Schak re status of case (.4); calls with D. Smolarski re case administration (.5).
B110	05/31/24	L. Foody	0.30	Participate in conference with Debtors' counsel re updates (.3).
B150	05/10/24	J. Haake	0.60	Call with B. Schak re status of case (.6).
B155	05/01/24	J. Haake	4.30	Prepare for and attend court hearing for adversary proceeding trial (4.3).
B155	05/02/24	J. Haake	2.60	Prepare for and attend trial hearing (2.6).
B155	05/30/24	K. Going	0.70	Participate in status conference (.7).
B160	05/01/24	K. Going	1.70	Review and respond to internal questions on fee application (.6); review recent fee application (1.1).
B160	05/06/24	J. Bishop Jones	2.00	Communications with J. Haake re UCC fee statements (.2); prepare MWE monthly fee statement (.2); circulate for review (.1); file same (.1); additional communications with J. Haake re filing of interim fee applications (.1); prepare MWE interim fee application (3); circulate same for review (.1); finalize and file same (.2); prepare Province interim fee application (.3); finalize and file same (.2); prepare documents and serve on notice parties (.2).
B160	05/06/24	J. Haake	1.50	Review fee statements and interim applications, and correspondence with J. Jones re filing same (1.5).
B160	05/07/24	J. Haake	0.50	Correspondence with J. Kang re interim fee applications (.5).
B160	05/07/24	J. Bishop Jones	0.50	Communications with J. Haake re service of interim fee apps (.1); prepare COS for fee statements (.2); circulate for review (.1); file same (.1).
B160	05/07/24	J. Bishop Jones	0.50	Review Debtors' professionals monthly fee statements (.3); circulate same to MWE team (.2).
B160	05/08/24	J. Bishop Jones	2.00	Communications with J. Haake re Third Interim Fee Application (.2); proof PS Third Interim Fee Application (1.0); revise same (.5); file same (.2); serve same on required notice parties (.1).
B160	05/10/24	J. Bishop Jones	0.70	Communications with J. Haake re service of Third Interim Fee Application of PS (.2); prepare COS (.3); file same (.2).
B160	05/14/24	D. Northrop	0.10	Review third supplemental Beckham declaration in support of Debtors' application for order authorizing


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3908179  
Invoice Date: 06/30/2024

Task	Date	Name	Hours	Description
				retention of Haynes and Boone, LLP as co-counsel to the Debtors, and e-mail correspondence with MWE team regarding same (.1).
B160	05/20/24	J. Bishop Jones	0.70	Review and revise Province 9th monthly fee statement (.5); file same (.1); serve same (.1).
B160	05/21/24	J. Haake	0.20	Correspondence with A. Zinn re fee statements (.2).
B160	05/21/24	L. Foody	0.70	Revise April time entries for privileged and confidential information (.7).
B160	05/22/24	J. Bishop Jones	0.50	Review monthly fee statements for Debtors' professionals (.3); circulate same to MWE team (.2).
B160	05/25/24	L. Foody	1.40	Draft tenth monthly fee statement (1.4).
B160	05/29/24	K. Going	1.60	Review and respond to correspondence on fee estimates (.5); review monthly fees (1.1).
B160	05/29/24	J. Bishop Jones	1.00	Prepare CNO's for MWE and Province fee applications (.5); prepare orders for submission (.2); circulate same for attorney review (.1); submit same (.2).
B160	05/30/24	K. Going	1.30	Review fee applications and correspondence regarding same (1.3).
B190	05/07/24	J. Bishop Jones	1.00	Communications with J. Haake re service of correspondence (.1); review same (.2); prepare certificate of service for same (.6); circulate for attorney review (.1).
B190	05/08/24	J. Bishop Jones	0.50	Review orders on motions to seal (.3); circulate same to MWE team (.2).
B190	05/09/24	J. Bishop Jones	0.50	Review orders on motions to seal (.3); circulate same to MWE team (.2).
B190	05/22/24	J. Bishop Jones	0.50	Review order vacating memorandum opinion (.2); review entries regarding vacated opinion (.2); circulating same to MWE team (.1).
B190	05/23/24	J. Bishop Jones	0.50	Review and prepare orders for motions to seal (.2); communications with J. Haake re submission of native/sealed exhibits (.2); communications with Court re submission of same (.1).
B190	05/23/24	J. Bishop Jones	0.50	Review orders granting motions to seal (.5).
B190	05/24/24	J. Bishop Jones	0.50	Review and prepare orders for motions to seal (.5).
B195	05/03/24	J. Haake	5.20	Return travel from Houston (weather related flight delays - travel time reduced by 50%) (5.2).
B195	05/15/24	J. Haake	3.40	Travel to Houston for trial hearing (travel time reduced by 50%) (3.4).



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
Invoice: 3908179  
Invoice Date: 06/30/2024

Task	Date	Name	Hours	Description
B195	05/17/24	J. Haake	3.40	Return travel from trial hearing in Houston (travel time reduced by 50%) (3.4).
B220	05/21/24	J. Bishop Jones	0.50	Review Notice of Extension of Objection Deadline on the Debtors' Motion for Entry of an Order Approving 2024 Key Employee Performance Program (.3); communications with MWE team re same (.2).
B220	05/24/24	J. Bishop Jones	0.50	Review Motion for Approval Debtors' Supplement KERP Motion (.4); circulate same to MWE team (.1).
B310	05/09/24	J. Bishop Jones	0.30	Review orders granting claim objections (.3).
B320	05/03/24	J. Haake	1.20	Correspondence with K. Going and J. Jones re reservation of rights related to plan and filing of same (1.2).
B320	05/03/24	K. Going	2.30	Review and revise stipulation (1.5); conference with team re the same (.3); review transcript re same (.5).
B320	05/03/24	J. Bishop Jones	2.50	Communications with J. Haake re plan process language (.2); review transcripts for language (.6); additional communications re same (.1); communications with Judicial Transcribers (.2); circulate language to MWE team (.1); communications with MWE and MoFo team (.2); finalize and file objection and RoR to Debtors' chapter 11 plan (.3); prepare COS for objection on Motion to Exclude (.5); circulate for attorney review (.1); finalize and file same (.2).
B320	05/08/24	J. Bishop Jones	0.50	Review plan objections (.3); circulate same to MWE (.2).
LIT	05/01/24	F. Belayneh	0.50	Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	05/01/24	J. Bishop Jones	9.50	Communications with J. Haake and MoFo team re trial exhibits (.5); review same (.2); prepare slip sheets for same (.6); prepare public version of W&E list with designations re seal (.4); prepare exhibits for filing (.5); file public version of W&E list (164 exhibits) (2.0); file sealed version of exhibits (2.0); finalize and file motion to seal (.3); finalize and file corrected notice of service (.2); prepare and serve sealed exhibits (.5); prepare trial materials (1.0);


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3908179  
Invoice Date: 06/30/2024

Task	Date	Name	Hours	Description
LIT	05/01/24	J. Haake	4.50	communications with D. Cumminskey re index for trial materials (.2); review objection to motion to exclude (.5); finalize and file same (.2); finalize and file motion to seal (.3); circulate same (.1). Correspondence with T. Foudy re strategy (.5); draft motion to seal objection (1.0); calls and correspondence with J. Silva and J. Jones re exhibits and preparations for exhibit binders for J. Denham's testimony (1.5); correspondence with D. Cummiskey re preparations for testimony of J. Denham (.5); calls and correspondence with A. Kissner re exhibit list (.5); revise draft exhibit list (.5).
LIT	05/01/24	C. Gibbs	1.20	Review multiple emails and pleadings re trial and evidentiary issues (1.2).
LIT	05/02/24	C. Gibbs	1.20	Review multiple emails and pleadings re evidentiary and trial scheduling issues (1.2).
LIT	05/02/24	J. Bishop Jones	3.00	Communications with J. Haake and MoFo team re trial exhibits (.1); prepare and serve sealed exhibits (.4); review joinder to UCC objection (.2); additional communications with J. Haake re amended trial materials (.3); revise trial materials (1.5); prepare COS for objection (.3); circulate for attorney review (.1); file same (.1).
LIT	05/02/24	J. Haake	4.10	Correspondence with D. Cummiskey and J. Silva re preparations for testimony of J. Denham (1.4); correspondence with S. Wohlgemuth re filed exhibits (.5); serve objection to additional parties (.3); correspondence with S. Wohlgemuth re exhibits (.5); revise hearing binders and correspondence with J. Jones re same (.7); print additional binders printed for hearing (.7).
LIT	05/06/24	C. Gibbs	1.80	Review multiple emails re trial scheduling and evidentiary issues (1.8).
LIT	05/06/24	J. Haake	2.00	Correspondence and calls with T. Laws re in camera review (.6); calls and correspondence with D. Cummiskey re in camera review (.4); correspondence with T. Foudy re delivery of documents to chambers for in camera review (.3); draft notice of delivery of materials for in camera



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3908179  
Invoice Date: 06/30/2024

Task	Date	Name	Hours	Description
				review (.7).
LIT	05/07/24	C. Gibbs	1.20	Review multiple emails re trial status and scheduling issues (1.2).
LIT	05/07/24	J. Haake	0.80	Correspondence with D. Cummiskey re in camera review issues (.8).
LIT	05/08/24	J. Haake	5.50	Prepare for and attend deposition of M. Rule (5.5).
LIT	05/08/24	C. Gibbs	1.10	Review multiple emails re trial issues (1.1).
LIT	05/10/24	J. Bishop Jones	1.30	Revise COS for documents submitted for in camera review (.5); review notice of cancellation of March 13th trial date (.2); communications with J. Haake re same (.1); review notice (.1); communications with J. Haake re revisions to COS (.2); file same (.2).
LIT	05/10/24	C. Gibbs	1.00	Review multiple emails re trial scheduling and evidentiary disputes (1.0).
LIT	05/13/24	J. Haake	0.30	Analysis of opinion re motion to exclude testimony of J. Denham (.3).
LIT	05/13/24	C. Gibbs	1.40	Review multiple emails re trial scheduling and witness issues (1.1); review ruling on Motion to Exclude (.3).
LIT	05/13/24	D. Northrop	0.50	Review Court's memorandum opinion and order regarding Platinum's motion to exclude testimony of Joseph Denham in Adv. Pro. 23-3091, orders granting motions of Langur Maize to file portions of its twelfth and thirteenth amended exhibit lists under seal, and order granting motion of the PIMCO and Silver Point Noteholders to file a certain exhibit for the adversary proceeding trial under seal (.4); e-mail correspondence with MWE regarding same (.1).
LIT	05/13/24	N. Rainey	0.60	Multiple calls with J. Silva, J. Haake and M. Batista re approval to use thumb drive (.6).
LIT	05/14/24	J. Haake	2.10	Call with D. Cumminskey re exhibit list (.4); revise exhibit list and correspondence with J. Jones re same (.6); calls with D. Northrop re filing exhibit list; (.5); call and correspondence with J. Ruff re the same (.6).
LIT	05/14/24	D. Northrop	4.70	Review Committee's witness and exhibit list (sealed and redacted versions) filed across several docket entries on 5/1/2024 in Adv. Pro. 23-3091 (.3); review draft of Committee's witness and exhibit list for 5/16/2024 trial date in Adv. Pro. 23-3091 and



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3908179  
Invoice Date: 06/30/2024

Task	Date	Name	Hours	Description
				additional exhibits to be filed with the W/E list (.2); calls with J. Haake regarding revisions to Committee W/E list for 5/16/2024, filing of W/E list and additional exhibits under seal (.1); e-mail correspondence with J. Haake regarding same (.2); revise Committee W/E list for 5/16/2024 (.5); mark exhibits (.3); prepare W/E list and additional exhibits for filing under seal (.4); file UCC W/E list and additional exhibits on the ECF case docket under seal (.5); review draft motion to file Committee witness and exhibit list for 5/16/2024 under seal (.1); revise/finalize motion to file Committee witness and exhibit list for 5/16/2024 under seal (.1); e-mail correspondence with J. Haake regarding revisions to and filing of motion to seal (.1); file motion to seal and proposed order on the ECF case docket (.3); draft and revise certificate of service, including revising/updating service list, for service of Committee's sealed W/E list for 5/16/2024 (1.3); file certificate of service regarding service of Committee's sealed W/E list for 5/16/2024 on the ECF case docket (.2); prepare to file redacted version of Committee W/E list for May 16, 2024 and additional exhibits on the public case docket (.1).
LIT	05/14/24	D. Northrop	0.20	Review PIMCO Noteholders' brief responding to Court's February 29, 2024 request in Adv. Pro. 23-3091 (.1); e-mail correspondence with MWE team regarding same (.1).
LIT	05/15/24	C. Gibbs	1.50	Review multiple emails re trial scheduling issues and rulings by Court (1.5).
LIT	05/15/24	D. Northrop	0.30	E-mail correspondence with J. Haake regarding filing of redacted version of Committee's witness and exhibit list for 5/16/2024 trial date in Adv. Pro. 23-3091 and additional exhibits (.1); draft certificate for service for redacted version of Committee's witness and exhibit list for 5/16/2024 trial date (.2).
LIT	05/15/24	J. Bishop Jones	2.00	Communications with J. Haake re filing of exhibits under seal and motion to seal same (.3); communications with MoFo team re trial materials (.2); review witness and exhibit lists (.2); prepare





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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Task	Date	Name	Hours	Description
				trial materials of same (1.0); communications with J. Silva and TrustArray regarding materials and their delivery to courthouse (.3).
LIT	05/16/24	J. Bishop Jones	0.50	Communications with J. Haake re delivery of trial materials (.3); communications with vendor re delivery of trial exhibits to courthouse (.2).
LIT	05/16/24	J. Haake	5.90	Prepare for and attend trial hearing for testimony of J. Denham (5.9).
LIT	05/20/24	C. Gibbs	1.00	Review multiple emails re trial schedule and evidentiary disputes (1.0).
LIT	05/20/24	J. Bishop Jones	0.30	Communications with J. Haake re upcoming adversary trial dates (.3).
LIT	05/21/24	C. Gibbs	1.40	Conferences with co-counsel re trial scheduling issues (.5); review multiple emails re same (.9).
LIT	05/23/24	J. Haake	0.60	Attend meet and confer re deposition designations (.6).
LIT	05/24/24	C. Gibbs	0.80	Review multiple emails re case schedule and evidentiary disputes (.8).
LIT	05/24/24	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform (.3).
LIT	05/25/24	C. Gibbs	0.60	Review multiple emails re trial scheduling and evidentiary issues (.6).
LIT	05/28/24	C. Gibbs	0.80	Review multiple emails re trial and evidentiary issues (.8).
LIT	05/29/24	K. Going	0.40	Review correspondence regarding trial issues and dates (.4).
LIT	05/29/24	F. Belayneh	1.50	Import production data and load into the review document platform (1.0); conduct quality control on data (.5).
LIT	05/29/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	05/30/24	J. Haake	0.70	Prepare for trial hearings and correspondence with D. Smolarski re same (.7).
LIT	05/31/24	C. Gibbs	0.90	Review multiple emails and pleadings re trial and evidentiary issues (.9).
<b>Total Hours</b>			<b>126.80</b>	



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### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	2.00	250.00	500.00
J. Bishop Jones	33.10	325.00	10,757.50
R. Dizon	0.80	515.00	412.00
L. Foody	3.10	935.00	2,898.50
C. Gibbs	17.90	1,735.00	31,056.50
K. Going	9.90	1,575.00	15,592.50
J. Haake	53.60	1,200.00	64,320.00
D. Northrop	5.80	670.00	3,886.00
N. Rainey	0.60	450.00	270.00
<b>Totals</b>	<b>126.80</b>		<b>\$129,693.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	9.40	12,535.00
B150	Mtgs/Communications w/Creditor	0.60	720.00
B155	Court Hearings	7.60	9,382.50
B160	Fee/Employment Applications	16.90	14,483.00
B190	Other Contested Matters	4.00	1,300.00
B195	Non-Working Travel	12.00	14,400.00
B220	Employee Benefits/Pensions	1.00	325.00
B310	Claims Administration & Object	0.30	97.50
B320	Plan and Disclosure Statement	6.50	6,037.50
LIT	Other Litigation	68.50	70,412.50
		126.80	129,693.00

### Costs and Other Charges

Description	Amount
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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
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Invoice Date: 06/30/2024

<b>Description</b>	<b>Amount</b>
Business Meal	16.94
Dinner meal on 5/1/2024 (J. Haake)	
Business Meal	23.28
Lunch meal on 5/1/2024 (J. Haake)	
Business Meal	41.28
Dinner meal on 5/2/2024 (J. Haake)	
Business Meal	18.40
Lunch meal on 5/2/2024 (J. Haake)	
Business Meal	20.23
Lunch meal on 5/15/2024 (J. Haake)	
Business Meal	14.16
Dinner meal on 5/15/2024 (J. Haake)	
Business Meal	8.50
Lunch meal on 5/16/2024 (J. Haake)	
Business Meal	20.66
Dinner meal on 5/17/2024 (J. Haake)	
Computer Usage Charge - Data Review & Production Software	4,000.00
"May monthly fee for Discovery Platform Use (RelativityOne, 333.60 GBs)"	
Document Services	10,366.24
VENDOR: Array; INVOICE#: X89107; DATE: 1/31/2024 - printing and binding invoice	
Document Services	1,869.42
VENDOR: Array; INVOICE#: X89101; DATE: 1/31/2024 - printing and binding invoice	
Document Services	35.10
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68646; DATE: 5/3/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	228.15
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68629; DATE: 5/4/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	240.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68642; DATE: 5/7/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	200.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68668; DATE: 5/30/2024 - Wesco Aircraft Holdings, Inc. v. SSD Investments, LTD, et al.	
Document Services	32,907.73
VENDOR: Array; INVOICE#: X98834; DATE: 5/31/2024 - printing and binding invoice	
Document Services	5,977.89
VENDOR: Array; INVOICE#: X98839; DATE: 5/31/2024 - printing and binding invoice	
Document Services	146.72


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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<b>Description</b>	<b>Amount</b>
VENDOR: Houston Express, Inc.; INVOICE#: 94921; DATE: 5/31/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Travel Expenses	244.93
Hotel stay in Houston for trial on 5/1/2024 (J. Haake)	
Travel Expenses	244.93
Hotel stay in Houston for trial on 5/2/2024 (J. Haake)	
Travel Expenses	38.36
Uber ride from airport to home on 5/3/2024 (J. Haake)	
Travel Expenses	45.58
Uber ride from hotel to airport on 5/3/2024 (J. Haake)	
Travel Expenses	437.95
Round trip airfare from Houston to Dallas/Fort Worth on 5/15/2024 (J. Haake)	
Travel Expenses	33.48
Uber ride to DFW airport on 5/15/2024 (J. Haake)	
Travel Expenses	69.00
Taxi on 5/15/2024 (J. Haake)	
Travel Expenses	245.23
Hotel stay re Wesco trial in Houston on 5/16/2024 (J. Haake)	
Travel Expenses	228.20
Hotel stay re Wesco trial in Houston on 5/15/2024 (J. Haake)	
Travel Expenses	31.93
Uber ride from airport on 5/17/2024 (J. Haake)	
Travel Expenses	64.00
Uber ride to Houston airport on 5/17/2024 (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$57,818.29</b>
<b>Total This Invoice</b>	<b><u>\$187,511.29</u></b>



Invoice: 3919758  
Client: 121462

07/31/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	06/01/24	C. Gibbs	0.80	Review of multiple emails re case administration matters (.8).
B110	06/04/24	C. Gibbs	1.20	Review of multiple emails re case administration matters (1.2).
B110	06/05/24	C. Gibbs	1.00	Review of multiple emails re case administration matters (1.0).
B110	06/13/24	J. Bishop Jones	1.00	Communications with J. Haake re payment of vendor invoices (.2); review all trial vendor invoices and submission of same (.4); communications with L. Foody re vendor invoices inclusion on fee applications (.1); follow up communications with accounts payable re remittance of payment (.3).
B110	06/14/24	K. Going	0.30	Participate in weekly update conference with Debtors (.3).
B110	06/14/24	J. Bishop Jones	0.70	Review Debtors MORs (.7).
B110	06/14/24	C. Gibbs	0.60	Review of multiple emails re case administration matters (.6).
B110	06/17/24	J. Bishop Jones	0.20	Review order granting KEIP motion (.1); circulate same to MWE team (.1).
B110	06/21/24	L. Foody	0.10	Participate in update conference with Debtors' counsel (.1).
B110	06/25/24	J. Bishop Jones	0.30	Review order extending the deadline to comply with Section 345(B) (.2); circulate same to MWE team (.1).
B110	06/26/24	L. Foody	0.50	Participate in weekly professionals conference (.5).
B110	06/26/24	K. Going	0.80	Participate in professionals call (.8).
B110	06/26/24	N. Rainey	0.30	Review case docket and download material pleadings (.2); communicate with MWE team regarding docket update (.1).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
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Task	Date	Name	Hours	Description
B110	06/27/24	C. Gibbs	0.80	Review of multiple emails re case administration matters (.8).
B110	06/28/24	L. Foody	0.30	Participate in conference with Debtors' counsel re case updates (.3).
B150	06/07/24	J. Haake	0.50	Conference with B. Schak re status of case (.3); correspondence with K. Going re same (.2).
B150	06/13/24	L. Foody	0.40	Participate in 6.13.2024 committee meeting (.4).
B150	06/13/24	K. Going	1.00	Prepare for and participate in Committee meeting (1.0).
B150	06/26/24	C. Catanese	0.50	Participate in meeting with MWE and MoFo teams re Committee strategy (.5).
B150	06/27/24	L. Foody	0.50	Participate in 6.27.2024 committee meeting (.5).
B150	06/27/24	K. Going	0.50	Participate in UCC meeting (.5).
B155	06/24/24	K. Going	7.80	Participate in closing arguments (7.8).
B155	06/25/24	C. Gibbs	1.00	Participate in hearing virtually re adversary proceeding (1.0).
B160	06/03/24	C. Gibbs	0.40	Review of draft fee application (.4).
B160	06/04/24	J. Bishop Jones	0.30	Review fee statements for Debtors' professionals (.2); circulate same (.1).
B160	06/06/24	J. Bishop Jones	1.50	Review of monthly fee statements for Debtors' professionals (.3); circulate same to MWE team (.2); communications with J. Haake re filing of PS monthly fee statement (.2); review and revise PS monthly fee statement (.5); finalize and file same (.2); serve same on notice parties (.1).
B160	06/07/24	J. Bishop Jones	0.50	Communications with J. Haake re confirmation of service of PS monthly fee statement (.1); prepare COS for PS monthly fee statement (.2); finalize and file with court (.2).
B160	06/11/24	D. Northrop	0.10	Review eleventh monthly fee statement of Haynes & Boone LLP as co-counsel for the Debtors, and email correspondence with MWE team regarding same (.1).
B160	06/12/24	D. Northrop	0.10	Review eleventh monthly fee statement of Alvarez & Marsal LLP as restructuring advisors to the Debtors and Debtors in Possession (April 2024), and email correspondence with MWE team regarding same (.1).
B160	06/20/24	J. Haake	0.60	Revise draft supplemental declaration and correspondence with C. Gibbs re same (.6).


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Client: 121462  
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<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Hours</b>	<b>Description</b>
B160	06/21/24	J. Haake	0.80	Correspondence with J. Jones re filing fee applications and supplemental declarations (.5); call with D. Smolarski re strategy (.3).
B160	06/21/24	L. Foody	0.30	Revise May time entries for privileged and confidential information (.3).
B160	06/24/24	L. Foody	1.70	Continue revising May time entries for privileged and confidential information (1.3); draft eleventh monthly fee statement (.4).
B160	06/24/24	J. Bishop Jones	1.00	Review order granting Piper Sandler fee app (.1); circulate same to MWE team (.1); communications with L. Foody re MWE fee app (.1); revise May time entries (.2); follow up communications with J. Haake re service of MoFo third interim fee application (.1); prepare same (.3); file same (.1).
B160	06/26/24	K. Going	1.30	Review monthly fee application and comment on same (1.3).
B160	06/27/24	J. Haake	0.50	Review monthly fee statement (.3); correspondence with L. Foody and C. Gibbs re same (.2).
B160	06/27/24	L. Foody	0.80	Continue drafting eleventh monthly fee statement (.8).
B190	06/28/24	K. Going	0.40	Participate in weekly meeting with Debtors on DIP maturity, litigation and RSA (.4).
B195	06/05/24	J. Haake	2.80	Travel to Houston for trial hearing (travel time reduced by 50%) (2.8).
B195	06/06/24	J. Haake	3.00	Return travel from trial hearing in Houston (travel time reduced by 50%) (3.0).
B310	06/12/24	D. Northrop	0.90	Review (i) Debtors' third omnibus objection to claims, (ii) eight (8) individual claim objections filed by the Debtors, and (iii) Debtors' ninth, tenth, eleventh and twelfth omnibus notices of satisfaction of claims (.8); email correspondence with MWE team regarding same (.1).
B320	06/14/24	J. Bishop Jones	0.30	Review Statement and Reservation of Rights with Respect to the Debtors' Third Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Votes (.2); circulate same to MWE team (.1).
B320	06/17/24	J. Bishop Jones	0.30	Review order granting third extension of exclusivity (.2); circulate same to MWE team (.1).
LIT	06/01/24	J. Bishop Jones	1.00	Review communications from J. Haake re motion to


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Task	Date	Name	Hours	Description
				seal (.2); review precedent on motions to seal (.2); prepare draft motions to seal for UCC W&E lists for trial (.6).
LIT	06/01/24	C. Gibbs	0.70	Review of emails re trial scheduling issues (.7).
LIT	06/03/24	C. Gibbs	1.10	Review of multiple emails re trial and evidentiary issues (1.1).
LIT	06/03/24	K. Going	8.80	Review correspondence related to litigation (.6); participate in hearing regarding P. Healy's testimony (8.2).
LIT	06/03/24	J. Bishop Jones	4.00	Review communications from J. Haake re revising motion to seal (.2); review UCC 7th supplemental W&E list (.2); prepare exhibits (.7); communications with MoFo team re same (.3); finalize and file (89 exhibits) (1.1); serve same (.3); prepare trial materials (.3); communications with MoFo team re additional materials for trial (.4); prepare motion to seal (.3); file same (.2).
LIT	06/04/24	K. Going	0.60	Review correspondence regarding trial (.6).
LIT	06/04/24	J. Bishop Jones	2.50	Communications with J. Haake re providing native excel files for trial (.4); prepare native documents for service (.5); prepare hearing materials of same (1.1); communications with TrustArray re same (.5).
LIT	06/04/24	J. Bishop Jones	0.20	Review motion to extend time (.1); circulate same (.1).
LIT	06/05/24	J. Haake	8.70	Prepare for and participate in trial hearing (8.7).
LIT	06/05/24	J. Bishop Jones	3.50	Review communications with co-counsel re exhibit and witness binders (.5); communications coordinating hearing materials (.5); review order granting UCC motion to file under seal (.2); review Memorandum Opinion and Order on Emergency Motion to Compel Production of Documents (.2); circulate same to MWE team (.1); communications with TrustArray re same (.5); review additional materials for next day of trial (.2); prepare trial materials (1.3).
LIT	06/05/24	C. Gibbs	1.10	Review of multiple emails re trial scheduling issues and briefing schedule (1.1).
LIT	06/06/24	J. Haake	4.70	Participate in trial hearing (4.7).
LIT	06/06/24	C. Gibbs	1.10	Review of multiple emails re remaining trial issues (1.1).


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<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Hours</b>	<b>Description</b>
LIT	06/06/24	J. Bishop Jones	1.50	Review communications with co-counsel and MWE team re trial materials (.5); communications coordinating hearing materials (.5); review motions to seal materials for June 6, 2024 day of trial (.2); follow up communications with J. Haake re upcoming trial dates (.3).
LIT	06/06/24	K. Going	2.80	Participate in adversary trial (2.8).
LIT	06/07/24	C. Gibbs	0.90	Review of multiple emails re trial scheduling issues (.9).
LIT	06/10/24	C. Gibbs	1.20	Review of multiple emails re trial and evidentiary issues (1.2).
LIT	06/10/24	J. Bishop Jones	0.70	Review order setting response deadline (.1); circulate same to MWE team (.2); communications with J. Haake re upcoming trial dates (.2); review 20242026 Holders' Emergency Motion to Strike Nonresponsive Portion of PIMCOs brief (.1); circulate same (.1).
LIT	06/11/24	J. Haake	0.30	Prepare for and attend meet and confer re Siegler deposition testimony (.3).
LIT	06/11/24	C. Gibbs	1.20	Review of multiple emails re trial and evidentiary issues (1.2).
LIT	06/12/24	F. Belayneh	1.00	Import production data and load into the review document platform (.8); conduct quality control on data (.2).
LIT	06/12/24	C. Gibbs	1.10	Review of multiple emails re evidentiary disputes and trial procedures (1.1).
LIT	06/12/24	J. Haake	0.40	Correspondence with M. Birnbaum re strategy (.4).
LIT	06/12/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	06/12/24	K. Going	1.00	Review correspondence on litigation and designations (1.0).
LIT	06/13/24	J. Haake	1.20	Participate in deposition designation meet and confer (1.2).
LIT	06/13/24	C. Gibbs	1.40	Review of multiple emails re trial scheduling and evidentiary issues (1.4).
LIT	06/13/24	J. Bishop Jones	0.70	Review exhibit lists, notices of and exhibits for trial (.4); circulate same to MWE team (.1); communication with J. Haake re filing and service of same (.2).
LIT	06/14/24	J. Haake	1.00	Prepare for and attend trial hearing (1.0).




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Task	Date	Name	Hours	Description
LIT	06/14/24	C. Gibbs	1.70	Review of multiple post-trial briefs and exhibit designations (1.7).
LIT	06/14/24	K. Going	2.50	Participate in trial (2.5).
LIT	06/17/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	06/17/24	J. Bishop Jones	5.80	Review communications from J. Haake re USB request for documents to be provided for in camera review (.2); complete Information Gov request re USB for transmission to court (.2); follow up communications with M. Batista re same (.1); review deposition designations (.3); communications with J. Silva re USB submission to court (.2); prepare depo designations submission (.5); revise same (.1); communications with co-counsel re submission (.3); review post-trial brief (.6); communications with co-counsel re same (.2); review revised post-trial brief (.2); finalize and file same (.2); review motion to seal (.2); finalize and file same (.2); review redacted post-trial brief (.2); finalize and file same (.1); circulate filings to MWE and MoFo teams (.2); review Wesco's response to 2024/2026 Holders' Motion to Strike the Debtors' Supplement to Professor Morrison's testimony (.2); circulate same to MWE team (.1); review orders on motions to seal (.2); review Order Denying 2024/2026s Emergency Motion to Strike (.2); circulate same to MWE team (.1); communications with J. Haake re delivery of USB to court (.2); prepare notice of submission of deposition designation (.4); circulate same (.1); finalize and file same (.2); communications with co-counsel re same (.1).
LIT	06/17/24	J. Haake	1.60	Prepare motion to seal (.5); correspondence with D. Baskerville and J. Jones re filing same (.3); calls with D. Baskerville re filing brief and submitting deposition documents and video to court (.6); finalize motion and pleadings for filing (.2).
LIT	06/17/24	C. Gibbs	1.70	Review of multiple post-trial briefs (1.7).
LIT	06/18/24	F. Belayneh	1.00	Import production data and load into the review document platform (.7); conduct quality control on




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Task	Date	Name	Hours	Description
				data (.3).
LIT	06/18/24	J. Bishop Jones	0.50	Review post-trial briefs (.4); circulate same (.1).
LIT	06/18/24	K. Going	1.00	Review correspondence relating to closing arguments (.6); internal discussion regarding same (.4).
LIT	06/19/24	C. Gibbs	1.20	Review of multiple emails regarding trial briefing issues (1.2).
LIT	06/20/24	C. Gibbs	1.00	Review of multiple emails regarding trial and briefing schedule issues (1.0).
LIT	06/21/24	C. Gibbs	1.20	Review of multiple emails re trial scheduling issues (1.2).
LIT	06/24/24	C. Gibbs	1.00	Review of multiple emails re trial issues and scheduling (1.0).
LIT	06/24/24	J. Haake	5.10	Prepare for and participate in closing arguments hearing in trial (5.1).
LIT	06/24/24	J. Bishop Jones	1.50	Communications with J. Haake re closing argument presentations (.2); communications with J. Silva re retrieval of same from court (.1); review orders granting motions to seal (.2); review order and response regarding deposition designation (.3); circulate same to MWE team (.2); review closing argument presentations for all parties (.4); circulate same to MWE team (.1).
LIT	06/25/24	C. Gibbs	1.10	Review of multiple emails re trial issues and case administration matters (1.1).
LIT	06/25/24	J. Haake	3.20	Prepare for and participate in closing arguments hearing in trial (3.2).
LIT	06/25/24	K. Going	6.80	Participate in closing arguments hearing (6.8).
LIT	06/25/24	J. Bishop Jones	0.50	Review multiple orders on motions to seal (.4); circulate same to MWE team (.1).
LIT	06/26/24	J. Bishop Jones	1.50	Review closing decks from presenting parties at trial (.6); communications J. Haake re transmission to MoFo team (.1); communications with MoFo team re decks (.2); circulate to MWE team (.1); review Carlyle and Spring Creek's submission regarding waiver of compliance with Section 3.02 (.2); circulate same to MWE team (.1); review notice of rescheduling confirmation hearing (.1); circulate same to MWE team (.1).


**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3919758  
Invoice Date: 07/31/2024

Task	Date	Name	Hours	Description
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<b>Total Hours</b>			<b>134.00</b>
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### Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	2.00	250.00	500.00
J. Bishop Jones	30.00	325.00	9,750.00
C. Catanese	0.50	835.00	417.50
R. Dizon	1.00	515.00	515.00
L. Foody	4.60	935.00	4,301.00
C. Gibbs	24.50	1,735.00	42,507.50
K. Going	35.60	1,575.00	56,070.00
J. Haake	34.40	1,200.00	41,280.00
D. Northrop	1.10	670.00	737.00
N. Rainey	0.30	450.00	135.00
<b>Totals</b>	<b>134.00</b>		<b>\$156,213.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	8.90	11,058.00
B150	Mtgs/Communications w/Creditor	3.40	4,221.50
B155	Court Hearings	8.80	14,020.00
B160	Fee/Employment Applications	9.90	8,846.00
B190	Other Contested Matters	0.40	630.00
B195	Non-Working Travel	5.80	6,960.00
B310	Claims Administration & Object	0.90	603.00
B320	Plan and Disclosure Statement	0.60	195.00
LIT	Other Litigation	95.30	109,679.50
		<b>134.00</b>	<b>156,213.00</b>

### Costs and Other Charges

Description	Amount
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**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3919758  
Invoice Date: 07/31/2024

<b>Description</b>	<b>Amount</b>
Business Meal	65.00
Dinner meal in Houston for Wesco trial on 6/5/2024 (J. Haake)	
Business Meal	3.39
Snack meal in Houston for Wesco trial on 6/6/2024 (J. Haake)	
Business Meal	19.27
Lunch meal in Houston for Wesco trial on 6/6/2024 (J. Haake)	
Business Meal	7.35
Dinner meal in Houston for Wesco trial on 6/6/2024 (J. Haake)	
Business Meals	151.94
VENDOR: ezCater, Inc.; INVOICE#: INVE-29961; DATE: 1/31/2024 - court lunch	
Computer Usage Charge - Data Review & Production Software	4,000.00
"June monthly fee for Discovery Platform Use (RelativityOne, 333.92 GBs)"	
Document Services	20.25
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68709; DATE: 6/4/2024 -	
Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	22,041.87
VENDOR: Array; INVOICE#: X100200; DATE: 6/14/2024 - printing, index tabs, binder	
services	
Document Services	104.00
VENDOR: Houston Express, Inc.; INVOICE#: 94995; DATE: 6/15/2024 - Houston	
Express invoice for Houston office	
Document Services	76.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68772; DATE: 6/24/202 -	
Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	1,499.80
VENDOR: Array; INVOICE#: X100873; DATE: 6/27/2024 - vendor invoice	
Document Services	477.90
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68805; DATE: 6/30/2024 -	
Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	122.85
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68813; DATE: 6/30/2024 -	
Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Obtain Copy of Transcripts	218.70
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68760; DATE: 6/9/2024 -	
transcriber invoice	
Obtain Copy of Transcripts	307.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68729; DATE: 6/9/2024 -	
transcriber invoice	
Obtain Copy of Transcripts	361.80

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Will & Emery**Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
CreditorsClient: 121462  
Invoice: 3919758  
Invoice Date: 07/31/2024

<b>Description</b>	<b>Amount</b>
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68744; DATE: 6/9/2024 - transcriber invoice	
Transportation/Parking	7.94
Uber in Houston from hotel to court for Wesco trial on 6/5/2024 (J. Haake)	
Transportation/Parking	70.00
Uber in Houston from airport to hotel for Wesco trial on 6/5/2024 (J. Haake)	
Transportation/Parking	9.75
Uber in Houston from court to hotel for Wesco trial on 6/5/2024 (J. Haake)	
Transportation/Parking	51.56
Uber in Houston from hotel to court for Wesco trial on 6/6/2024 (J. Haake)	
Transportation/Parking	41.97
Uber in Houston from hotel to airport for Wesco trial on 6/6/2024 (J. Haake)	
Travel Expenses	210.48
Airfare to Houston for Wesco trial on 6/4/2024 (J. Haake)	
Travel Expenses	228.20
Hotel stay in Houston for Wesco trial on 6/4/2024 (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$30,097.02</b>
<b>Total This Invoice</b>	<b><u>\$186,310.02</u></b>



**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3919758

07/31/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	134.00	156,213.00	30,097.02	0.00	186,310.02



Invoice: 3928425  
Client: 121462

08/28/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	07/02/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	07/12/24	C. Gibbs	0.90	Review multiple emails re pending case administration matters (.9).
B110	07/12/24	K. Going	0.30	Participate in weekly update conference with Debtors (.3).
B110	07/15/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	07/19/24	L. Foody	0.20	Participate in updates conference with Debtors' counsel (.2).
B110	07/19/24	J. Haake	0.30	Prepare for and participate in conference with B. Schak re status of case (.3).
B110	07/19/24	C. Gibbs	1.00	Review multiple emails re case administration matters (1.0).
B110	07/23/24	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	07/24/24	J. Haake	0.60	Correspondence with K. Going and A. Rosen re case administration issues (.2); prepare for and participate in conference with UCC advisors re strategy (.4).
B110	07/24/24	L. Foody	0.20	Participate in update conference with UCC professionals (.2).
B110	07/24/24	K. Going	0.50	Participate in Committee professionals meeting (.5).
B110	07/24/24	J. Bishop Jones	0.20	Review notice of adjournment of confirmation hearing (.1); circulate same to MWE team (.1).
B110	07/26/24	L. Foody	0.40	Participate in conference with Debtors' counsel re case updates (.4).
B110	07/31/24	L. Foody	0.20	Participate in UCC professionals update conference (.2).
B110	07/31/24	C. Gibbs	0.80	Review multiple emails re case administration



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3928425  
Invoice Date: 08/28/2024

Task	Date	Name	Hours	Description
				matters (.8).
B110	07/31/24	J. Haake	0.30	Prepare for and participate in conference with UCC re status and strategy (.3).
B150	07/26/24	J. Haake	0.50	Prepare for and participate in conference with B. Schak re status of case (.5).
B155	07/10/24	K. Going	1.70	Participate in adversary decision hearing (1.7).
B160	07/01/24	J. Bishop Jones	0.80	Communications with J. Haake and L. Foody re eleventh monthly fee statement (.2); review MWE eleventh monthly fee statement (.2); file same (.2); serve same on notice parties (.2).
B160	07/01/24	L. Foody	0.30	Multiple correspondence with J. Haake, C. Gibbs, and J. Bishop re eleventh monthly fee statement (.3).
B160	07/02/24	J. Bishop Jones	0.80	Prepare COS for eleventh monthly fee statement of MWE (.2); communications with J. Haake re same (.2); finalize and file same (.1); review the ninth monthly fee statement of Milbank LLP (.2); circulate same (.1).
B160	07/11/24	L. Foody	0.70	Update fourth interim fee application (.7).
B160	07/11/24	J. Bishop Jones	1.00	Communications with J. Haake re PS fee statement (.2); prepare and file same (.2); circulate same to MWE team (.1); serve same on required notice parties (.2); communications with L. Foody and J. Haake re MWE third interim fee application (.3).
B160	07/12/24	L. Foody	7.40	Prepare Excel document with monthly fee statement information (1.8); draft MWE fourth interim fee application (5.6).
B160	07/12/24	J. Bishop Jones	1.50	Communications with J. Haake re CNO re MoFo third interim fee application (.1); review docket and prepare same (.3); circulate same to J. Haake (.1); communications with J. Haake re PS fee statement (.1); revise and file same (.2); circulate same to MWE team (.1); serve on required notice parties (.1); prepare COS for same (.4); circulate same for attorney review (.1).
B160	07/15/24	J. Haake	0.70	Correspondence with D. Smolarski re fee applications (.3); correspondence with B. Jones re fee applications and review same (.4).
B160	07/15/24	J. Bishop Jones	1.50	Communications with J. Haake re CNO re MoFo third interim fee application (.1); review docket and prepare same (.2); prepare proposed order (.2);



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Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3928425  
Invoice Date: 08/28/2024

Task	Date	Name	Hours	Description
				circulate same to J. Haake (.1); review MoFo monthly fee statement (.2); file and serve same (.2); circulate same to MWE team (.1); prepare COS for monthly fee statement (.2); circulate same for attorney review (.1); finalize and file same (.1).
B160	07/16/24	L. Foody	0.70	Continue to update fourth interim fee application (.7).
B160	07/16/24	J. Bishop Jones	0.50	Review order granting MoFo fee app (.2); review A&M monthly fee statement (.1); circulate same to MWE team (.2).
B160	07/18/24	L. Foody	0.80	Revise fourth interim fee application (.8).
B160	07/18/24	J. Haake	1.50	Correspondence with D. Smolarski re fee applications (.3); correspondence with B. Jones re fee applications and review same (.4); review fourth interim fee application and correspondence with L. Foody re comments to same (.8).
B160	07/18/24	J. Bishop Jones	0.50	Review MoFo 11 monthly fee statement (.2); prepare and file same (.2); circulate same to MWE team (.1).
B160	07/19/24	J. Bishop Jones	0.30	Review Q&E third interim fee app (.2); circulate same to MWE team (.1).
B160	07/22/24	J. Haake	1.00	Revise fourth interim fee application (.8); correspondence with K. Going re same (.2).
B160	07/22/24	J. Bishop Jones	0.50	Communications with J. Haake re fourth interim fee app (.1); prepare same for filing (.1); circulate same for attorney review (.1); file same (.1); serve same on required notification parties (.1).
B160	07/25/24	J. Haake	0.30	Review certificate of service and fee statements (.2); correspondence with J. Jones re same (.1).
B160	07/25/24	J. Bishop Jones	0.50	Review docket and service of MWE interim fee app (.1); prepare COS for same (.2); communication with J. Haake re same (.1); finalize and file same (.1).
B160	07/30/24	L. Foody	0.70	Review and revise June time entries for privileged and confidential information (.7).
B160	07/31/24	J. Bishop Jones	1.00	Communications with J. Haake re PS fee application (.2); review PS fee application (.2); communications with J. Haake re revisions to same (.1); revise same (.2); finalize and file same (.2); serve same on required notice parties (.1).




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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3928425  
Invoice Date: 08/28/2024

<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Hours</b>	<b>Description</b>
B190	07/23/24	J. Bishop Jones	0.70	Review 9019 motion (.1); circulate same to MWE team (.1); review supplemental claim objections (.4); circulate same to MWE team (.1).
B210	07/15/24	J. Bishop Jones	0.50	Review Debtor's MORs (.5).
B310	07/22/24	J. Bishop Jones	0.30	Review order sustaining Debtors' omnibus objections and order to supplement same (.3).
B310	07/24/24	J. Bishop Jones	0.80	Review supplement individual claim objections (.6); circulate same to MWE team (.2).
LIT	07/03/24	C. Gibbs	0.80	Review multiple emails re trial conclusion and appeal issues (.8).
LIT	07/03/24	J. Bishop Jones	1.00	Review statement in response to court's questions at June 26, 2024 closing argument concerning remedies (.2); circulate same to MWE team (.1); review statement of PIMCO and Silver Point Noteholders in response to court's questions at the June 26, 2024 hearing (.1); circulate same to MWE team (.1); review supplemental brief (.1); review statement of PIMCO and Silver Point Noteholders in response to court's questions at the June 26, 2024 hearing (.2); circulate same to MWE team (.2).
LIT	07/08/24	C. Gibbs	1.00	Review multiple emails re trial issues and case administration matters (1.0).
LIT	07/10/24	K. Going	0.50	Follow up on issues relating to adversary hearing decision (.5).
LIT	07/10/24	J. Bishop Jones	0.50	Communications with J. Haake re trial results hearing (.1). communications with court reporter (.2); communications with MoFo team re delay due to weather (.2).
LIT	07/10/24	J. Haake	0.90	Review ruling by court in litigation (.9).
LIT	07/12/24	K. Going	1.70	Follow up on issues related to characterization of \$250M cash infusion and Kobre Kim fees (1.7).
LIT	07/12/24	J. Bishop Jones	0.50	Communications with court reporter re ruling transcript (.2); communications with MWE and MoFo teams re status (.2); circulate rough draft (.1).
<b>Total Hours</b>			<b>42.50</b>	



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3928425  
Invoice Date: 08/28/2024

### Timekeeper Summary

Name	Hours	Rate	Amount
J. Bishop Jones	13.40	325.00	4,355.00
L. Foody	11.60	935.00	10,846.00
C. Gibbs	6.70	1,735.00	11,624.50
K. Going	4.70	1,575.00	7,402.50
J. Haake	6.10	1,200.00	7,320.00
<b>Totals</b>	<b>42.50</b>		<b>\$41,548.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	8.10	12,201.50
B150	Mtgs/Communications w/Creditor	0.50	600.00
B155	Court Hearings	1.70	2,677.50
B160	Fee/Employment Applications	23.00	17,003.50
B190	Other Contested Matters	0.70	227.50
B210	Business Operations	0.50	162.50
B310	Claims Administration & Object	1.10	357.50
LIT	Other Litigation	6.90	8,318.00
		42.50	41,548.00

### Costs and Other Charges

Description	Amount
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**McDermott  
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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3928425  
Invoice Date: 08/28/2024

<b>Description</b>	<b>Amount</b>
Computer Research	35.00
VENDOR: Pacer; INVOICE#: 4841559-Q22024; Date: 07/08/2024 - charges for Dallas	
Computer Research	3.00
VENDOR: Pacer; INVOICE#: 4841559-Q22024; Date: 07/08/2024 - charges for Dallas	
Computer Research	3.00
VENDOR: Pacer; INVOICE#: 2604251-Q22024; Date: 07/07/2024 - charges for New York	
Computer Research	30.90
VENDOR: Pacer; INVOICE#: 2604251-Q22024; Date: 07/07/2024 - charges for New York	
Computer Usage Charge - Data Review & Production Software	4,000.00
"July monthly fee for Discovery Platform Use (RelativityOne, 332.33 GBs)"	
<b>Total Costs and Other Charges</b>	<b>\$4,071.90</b>
<b>Total This Invoice</b>	<b><u>\$45,619.90</u></b>



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3928425

08/28/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	42.50	41,548.00	4,071.90	0.00	45,619.90



Invoice: 3936731  
Client: 121462

09/23/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	08/02/24	J. Haake	0.60	Participate in conference with UCC professionals re status and strategy, and correspondence with K. Going re same (.6).
B110	08/02/24	L. Foody	0.40	Participate in update conference with Debtors' counsel (.1); draft summary re same and UCC meeting (.3).
B110	08/09/24	L. Foody	0.50	Participate in conference with Debtors' counsel re case updates (.5).
B110	08/09/24	K. Going	0.50	Participate in conference with Debtors re case update (.5).
B110	08/13/24	J. Bishop Jones	1.00	Review order granting MWE fee app (.1); circulate same (.1); communications with J. Haake and K. Going re status conference (.1); prepare request form (.1); file same (.1); review of court ruling from status conference (.2); communications with MoFo team (.1); circulate updated case schedule to MWE team (.2).
B110	08/14/24	L. Foody	0.50	Participate in conference with UCC counsel re case updates (.5).
B110	08/14/24	K. Going	0.60	Participate in conference with UCC professionals to prepare for Committee meeting (.6).
B110	08/16/24	L. Foody	0.30	Participate in update conference with Debtors' counsel (.3).
B110	08/19/24	J. Bishop Jones	0.20	Review PIMCO and Silver Point Noteholders' notice to the court following the August 13, 2024 status conference (.1); circulate same to MWE team (.1).
B110	08/20/24	C. Gibbs	0.40	Review of multiple emails re case administration matters (.4).
B110	08/21/24	L. Foody	0.30	Participate in conference with UCC professionals re


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3936731  
Invoice Date: 09/23/2024

Task	Date	Name	Hours	Description
				case updates (.3).
B110	08/21/24	J. Haake	0.40	Correspondence with K. Going, C. Gibbs, and A. Rosen re case administration questions (.2); correspondence with E. Mattson re case administration issues (.2).
B110	08/21/24	C. Gibbs	0.50	Review of multiple emails re case administration matters (.5).
B110	08/21/24	J. Bishop Jones	0.20	Review Statement Amended Verified Statement of the Ad Hoc Group of 2024 and 2026 Noteholders Pursuant to Bankruptcy Rule 2019 (.1); circulate to MWE team (.1).
B110	08/22/24	J. Bishop Jones	0.20	Review Stipulation and Agreed Order Extending Objection Deadline to the 2024/2026 Noteholder Groups Motion for Entry of an Order Granting Adequate Protection and Related Relief (.1); circulate same to MWE team (.1).
B110	08/23/24	L. Foody	0.50	Conference with Debtors' counsel re case updates (.5).
B110	08/30/24	L. Foody	0.30	Participate in conference with Debtors' counsel re case updates (.3).
B150	08/01/24	L. Foody	0.60	Participate in committee meeting (.4); draft summary re the same (.2).
B150	08/14/24	J. Haake	0.70	Participate in conference with UCC team re status of case and strategy (.7).
B150	08/15/24	L. Foody	0.60	Participate in 8.15.2024 UCC meeting (.6).
B150	08/15/24	K. Going	1.00	Prepare for and attend UCC meeting (1.0).
B150	08/16/24	J. Haake	0.70	Prepare for and participate in conference with B. Schak re status of case (.7).
B150	08/22/24	J. Haake	0.40	Prepare for and participate in conference with Committee re status and strategy re plan (.4).
B150	08/22/24	L. Foody	0.30	Participate in 8.22 Committee meeting (.3).
B150	08/23/24	J. Haake	0.70	Prepare for and participate in conference with B. Schak re status of case (.7).
B155	08/13/24	L. Foody	1.50	Participate in 8.13.2024 status conference (1.5).
B155	08/13/24	J. Haake	2.70	Prepare for and attend status conference re plan and solicitation (2.7).
B160	08/01/24	J. Bishop Jones	0.20	Review Thirteenth Monthly Fee Statement of PJT Partners LP (.1); circulate same to MWE team (.1).
B160	08/05/24	J. Bishop Jones	0.50	Review Thirteenth Monthly Fee Statement of Alvarez & Marsal (.1); circulate same to MWE team


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3936731  
Invoice Date: 09/23/2024

Task	Date	Name	Hours	Description
				(.1); prepare COS for PS fee app (.2); file same (.1).
B160	08/06/24	L. Foody	1.20	Draft twelfth monthly fee statement (1.2).
B160	08/12/24	J. Bishop Jones	0.70	Communication with J. Haake (.2); review Province monthly fee statement (.2); file same (.1); serve same on required notice parties (.2).
B160	08/14/24	J. Bishop Jones	1.50	Communications with J. Haake re review of fee app (.1); review MoFo Interim Fee Application (.3); follow up communications with J. Haake re same (.1); revise fee application (.2); finalize and file same (.2); serve same on required notice parties (.1); communications with J. Haake re review of Province monthly fee statement (.1); review same (.2); finalize and file same (.1); serve same on required notice parties (.1).
B160	08/15/24	L. Foody	0.40	Revise twelfth monthly fee statement (.4).
B160	08/15/24	C. Gibbs	0.40	Review of multiple fee applications (.4).
B160	08/16/24	J. Bishop Jones	1.00	Review Fourth Interim Fee Application of Alvarez & Marsal (.1); circulate same to MWE team (.1); communications with J. Haake re filing of MWE monthly fee statement (.1); review and revise same (.3); finalize and file same (.1); circulate same to MWE team (.1); serve on required notice parties (.2).
B160	08/20/24	J. Bishop Jones	0.50	Communications with J. Haake re fee statement (.2); review 12th monthly fee statement (.2); file same (.1).
B160	08/21/24	J. Bishop Jones	1.00	Communications with J. Haake (.2); review Province Interim Fee Application (.4); revise same (.2); prepare redline (.1); circulate to MWE team (.1).
B160	08/22/24	J. Bishop Jones	1.00	Communications with E. Mattson (.1); finalize and file Province Fee App (.2); serve on required notice creditors (.2); prepare COS for same (.2); file same (.1); review order granting PS fee application (.1); circulate same (.1).
B160	08/26/24	L. Foody	0.50	Review and revise July time entries for privileged and confidential information (.5).
B160	08/28/24	J. Bishop Jones	0.20	Review Tenth Monthly Fee Statement of PWC US Tax LLP (.1); circulate same to MWE team (.1).
B160	08/29/24	L. Foody	0.20	Draft thirteenth monthly fee statement (.2).


**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3936731  
Invoice Date: 09/23/2024

<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Hours</b>	<b>Description</b>
B190	08/01/24	J. Bishop Jones	0.70	Review objections to motion to reconsider (.2); circulate same (.1); review order abating ruling on motion to reconsider (.1); circulate same to MWE team (.1); review 20242026s motion for AP (.1); circulate same to MWE team (.1).
B195	08/12/24	J. Haake	2.70	Travel from Dallas to Houston for status conference hearing re plan process and review demonstrative provided by Debtors counsel (travel time reduced by 50%) (2.7).
B195	08/13/24	J. Haake	3.00	Return flight from Houston (travel time reduced by 50%) (3.0).
B210	08/15/24	J. Bishop Jones	0.50	Review Debtors' MORs (.5).
B320	08/08/24	C. Gibbs	0.50	Review of multiple emails re plan confirmation issues (.5).
B320	08/08/24	J. Haake	1.00	Review plan revisions provided by Debtors (1.0).
B320	08/09/24	J. Haake	0.90	Prepare for and participate in conference with B. Schak re status of case and draft plan (.4); review proposed plan (.5).
B320	08/09/24	C. Gibbs	0.80	Review of revised plan (.8).
B320	08/12/24	J. Bishop Jones	0.30	Review 2nd amended plan (.1); circulate same to MWE team (.1); communications re status conference (.1).
B320	08/13/24	C. Gibbs	1.00	Review of amended plan and summary of same (1.0).
B320	08/14/24	C. Gibbs	1.00	Review of multiple emails re plan confirmation issues (.7); review of revised plan (.3).
B320	08/15/24	J. Haake	1.30	Analyze proposed plan amendments and time line, and prepare for and participate in call with UCC re status of case and strategy (1.3).
B320	08/15/24	C. Gibbs	0.70	Review of multiple emails re plan confirmation issues (.7).
B320	08/16/24	C. Gibbs	0.50	Review of multiple emails re plan confirmation matters (.5).
B320	08/22/24	C. Gibbs	0.70	Review of emails and revised plan (.7).
B320	08/26/24	C. Gibbs	0.50	Review of multiple emails re confirmation issues (.5).
B320	08/27/24	C. Gibbs	0.50	Review of emails re amended plan of reorganization (.5).
B320	08/29/24	J. Haake	0.50	Conference with R. Ferraioli re plan and disclosure statement, and review of disclosure statement (.5).




**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3936731  
Invoice Date: 09/23/2024

Task	Date	Name	Hours	Description
B320	08/30/24	J. Haake	2.10	Review amended disclosure statement and correspondence with R. Ferraioli re same (2.1).
<b>Total Hours</b>			<b>45.10</b>	

### Timekeeper Summary

Name	Hours	Rate	Amount
J. Bishop Jones	9.70	325.00	3,152.50
L. Foody	8.10	935.00	7,573.50
C. Gibbs	7.50	1,735.00	13,012.50
K. Going	2.10	1,575.00	3,307.50
J. Haake	17.70	1,200.00	21,240.00
<b>Totals</b>	<b>45.10</b>		<b>\$48,286.00</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	7.40	7,632.00
B150	Mtgs/Communications w/Creditor	5.00	5,977.50
B155	Court Hearings	4.20	4,642.50
B160	Fee/Employment Applications	9.30	4,989.50
B190	Other Contested Matters	0.70	227.50
B195	Non-Working Travel	5.70	6,840.00
B210	Business Operations	0.50	162.50
B320	Plan and Disclosure Statement	12.30	17,814.50
		<b>45.10</b>	<b>48,286.00</b>

### Costs and Other Charges

Description	Amount
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**McDermott  
Will & Emery**Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
CreditorsClient: 121462  
Invoice: 3936731  
Invoice Date: 09/23/2024

<b>Description</b>	<b>Amount</b>
Business Meal	63.87
Dinner meal in Houston for Wesco trial on 8/12/2024 (J. Haake)	
Business Meal	12.99
Lunch meal in Houston for Wesco trial on 8/13/2024 (J. Haake)	
Computer Usage Charge - Data Review & Production Software	4,000.00
"August monthly fee for Discovery Platform Use (RelativityOne, 332.29 GBs)"	
Obtain Copy of Transcripts	101.25
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 69021; DATE: 8/15/2024	
Transportation/Parking	111.23
Uber ride re Wesco for conference on 8/15/24 (K. Going)	
Travel Expenses	29.95
Uber in Houston from hotel to court 8/12/2024 (J. Haake)	
Travel Expenses	315.64
Hotel stay in Houston for Wesco trial on 8/12/2024 (J. Haake)	
Travel Expenses	558.00
Airfare to Houston for Wesco trial on 8/12/2024 (J. Haake)	
Travel Expenses	18.98
Uber in Houston from airport to hotel 8/12/2024 (J. Haake)	
Travel Expenses	18.97
Uber in Houston from court to hotel 8/13/2024 (J. Haake)	
Travel Expenses	35.97
Uber in Houston from hotel to airport 8/13/2024 (J. Haake)	
Travel Expenses	25.00
WiFi expense re Wesco travel for trial conference on 8/13/2024 (K. Going)	
<b>Total Costs and Other Charges</b>	<b>\$5,291.85</b>

**Total This Invoice** **\$53,577.85**



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Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3936731

09/23/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	45.10	48,286.00	5,291.85	0.00	53,577.85



Invoice: 3948987  
Client: 121462

10/29/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	09/01/24	C. Gibbs	0.30	Review multiple emails re case administration matters (.3).
B110	09/02/24	C. Gibbs	0.50	Review multiple emails re case administration matters (.5).
B110	09/03/24	J. Bishop Jones	0.50	Communications with J. Haake re preparation of W&E list (.1); prepare W&E list for DS hearing (.2); circulate same to MWE team (.1); finalize and file same (.1).
B110	09/04/24	C. Gibbs	0.40	Review emails re case administration matters (.4).
B110	09/04/24	N. Rainey	0.30	Review case docket and download material pleadings (.2); communicate with MWE team regarding docket update (.1).
B110	09/05/24	C. Gibbs	0.50	Review emails re case administration matters (.5).
B110	09/05/24	J. Haake	0.60	Correspondence with D. Smolarski, R. Ferraioli and J. Jones re case administration issues and filing of joinder (.6).
B110	09/05/24	J. Bishop Jones	0.30	Communications with J. Haake re transcript of hearing (.1); prepare request (.1); file same (.1).
B110	09/06/24	L. Foody	0.40	Participate in conference with Debtors' counsel re case updates (.4).
B110	09/09/24	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	09/10/24	D. Roque	0.30	Archive Relativity data off-line to be stored with Information Governance (.3).
B110	09/10/24	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	09/11/24	C. Gibbs	1.00	Review multiple emails re case administration matters (.7); review materials prepared by FA on company operations (.3).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Hours</b>	<b>Description</b>
B110	09/12/24	C. Gibbs	0.80	Review multiple emails re pending case administration matters (.8).
B110	09/13/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	09/16/24	C. Gibbs	0.90	Review multiple emails re case administration matters (.9).
B110	09/17/24	N. Rainey	0.50	Review case docket and download material pleadings (.3); communicate with MWE team regarding docket update (.2).
B110	09/19/24	J. Bishop Jones	0.50	Review emergency motion and order extending deadline to file plan supplement and objections to confirmation (.2); communications with J. Haake re 9.23.2024 hearing (.1); prepare W&E list for same (.2).
B110	09/19/24	J. Haake	0.20	Correspondence with D. Smolarski re case administration issues (.2).
B110	09/23/24	C. Gibbs	1.00	Participate in video hearing on claim objection and review multiple emails re case administration matters (1.0).
B110	09/23/24	J. Bishop Jones	0.20	Communications with J. Haake and K. Going re appearances (.1); enter appearances for same (.1).
B110	09/25/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	09/25/24	J. Haake	0.60	Prepare for and participate in conference with L. Marinuzzi re status of case (.6).
B110	09/25/24	L. Foody	0.10	Participate in conference with Committee professionals (.1).
B110	09/26/24	J. Bishop Jones	0.20	Review notice of continued hearing re mediator (.1); circulate same to MWE team (.1).
B110	09/27/24	J. Bishop Jones	0.20	Review continued hearing re mediator (.1); circulate same to MWE team (.1).
B110	09/30/24	J. Bishop Jones	0.20	Review transcript (.1); circulate same to MoFo team (.1).
B150	09/04/24	J. Haake	0.40	Prepare for and participate in conference with UCC professionals re status of case and strategy (.4).
B150	09/11/24	J. Haake	0.60	Prepare for and participate in conference with UCC professionals re status of case and strategy (.6).
B150	09/12/24	L. Foody	0.50	Participate in 9.12.2024 Committee meeting (.5).
B150	09/12/24	K. Going	0.80	Prepare for (.3) and participate in Committee call (.5).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

Task	Date	Name	Hours	Description
B150	09/12/24	C. Gibbs	0.50	Conference PC with UCC for standing meeting (.5).
B150	09/17/24	J. Haake	0.90	Conference with counsel from C. Shoemaker (counsel for creditor) re plan process and status of case (.9).
B155	09/20/24	J. Haake	0.50	Review filed pleadings and prepare for hearing (.5).
B155	09/23/24	K. Going	2.60	Participate in hearing on tortious interference claims (2.6).
B155	09/23/24	J. Haake	3.70	Prepare for and attend hearing for arguments in adversary proceeding (3.7).
B160	09/03/24	J. Haake	0.40	Review and revise July fee statement (.3); correspondence with C. Gibbs re same (.1).
B160	09/03/24	L. Foody	0.40	Draft thirteenth monthly fee statement (.4).
B160	09/03/24	J. Bishop Jones	0.50	Review communications from MoFo team re deadline to object to 4th interim fee app (.1); communications with J. Haake re same (.1); prepare CNO for MoFo 4th interim fee app (.2); circulate same for attorney review (.1).
B160	09/04/24	J. Bishop Jones	0.60	Communication with J. Haake re MWE monthly fee statement (.1); prepare for filing and circulate same for attorney review (.2); finalize and file same (.1); retrieve file-marked copy and circulate same to required notice parties (.2).
B160	09/10/24	J. Haake	1.00	Review fee statement for MoFo and correspondence with J. Jones re same and filing (1.0).
B160	09/10/24	J. Bishop Jones	1.00	Review order granting Millbank fee app (.1); circulate same to MWE team (.1); communications with J. Haake re filing monthly fee statement (.2); review and revise same (.2); finalize and file same (.2); prepare and serve on required notice parties (.2).
B160	09/13/24	J. Bishop Jones	1.50	Communication with J. Haake re Province monthly fee statement (.1); review and revise same (.2); finalize and file same (.1); circulate same to MWE team (.1); prepare and serve monthly fee statement on required notice parties (.2); prepare COS for same (.2); finalize and file same (.1); review 11th - 13th monthly fee statements of Milbank LLP (.3); circulate same to MWE team (.2).
B160	09/16/24	L. Foody	0.90	Revise August time entries for privileged and confidential information (.6); draft fourteenth



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

Task	Date	Name	Hours	Description
B160	09/16/24	J. Bishop Jones	0.50	monthly fee statement (.3). Communications with J. Haake re filing of PS monthly fee statement (.1); review PS monthly fee statement (.2); revise same (.1); finalize and file same (.1).
B160	09/19/24	L. Foody	4.90	Finalize fourteenth monthly fee statement (.4); draft fifth interim fee application (4.5).
B160	09/26/24	J. Bishop Jones	0.20	Review Fourteenth Monthly Fee Statement of Quinn Emanuel (.1); circulate same to MWE team (.1).
B160	09/27/24	J. Bishop Jones	0.50	Communications with J. Haake re monthly and interim fee statements (.1); finalize and file monthly fee statement (.2); circulate same to MWE team (.1); retrieve and serve on required notice parties (.1).
B160	09/30/24	J. Bishop Jones	1.00	Review Fifteenth Monthly Fee Statement of PJT Partners LP (.1); circulate same to MWE team (.1); prepare MWE Fifth Interim Fee App (.3); circulate same for attorney review (.1); finalize and file same (.2); prepare and serve on required notice parties (.2).
B190	09/11/24	J. Bishop Jones	0.50	Review stipulation re responses to 20242026 brief (.1); circulate same (.1); prepare COS for MoFo monthly fee statement (.2); finalize and file same (.1).
B190	09/20/24	K. Going	2.20	Conference with client to prepare for mediation and follow up internally regarding same (2.2).
B190	09/23/24	J. Bishop Jones	0.30	Review 024/2026 Holders' Tortious Interference Claims & First Lien Noteholder Group (.1); review NOH for same (.1); circulate same to MWE team (.1).
B190	09/24/24	J. Bishop Jones	1.00	Review communications from J. Haake and T. Foundry re filing of demonstratives used (.2); review precedents and prepare same (.2); circulate same for attorney review (.1); review revised notice (.1); finalize and file same (.2); prepare and file transcript request for same (.2).
B190	09/24/24	J. Bishop Jones	0.30	Review hearing demonstratives parties at 9.23.2024 hearing (.2); circulate same to MWE team (.1).
B195	09/23/24	J. Haake	1.60	Travel to Houston to attend adversary proceeding hearing (3.2 hrs. - billed at 50%).
B195	09/23/24	J. Haake	1.60	Return travel from Houston after attending


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Invoice Date: 10/29/2024

Task	Date	Name	Hours	Description
				adversary proceeding hearing (3.2 hrs. - billed at 50%).
B210	09/05/24	J. Bishop Jones	0.20	Review order granting Motion to Extend Time to Obtain DIP account (.1); circulate same to MWE team (.1).
B210	09/13/24	J. Bishop Jones	0.50	Review Debtors MORs (.5).
B230	09/03/24	C. Gibbs	0.40	Review draft adequate protection language and emails with co-counsel re same (.4).
B310	09/30/24	J. Bishop Jones	0.20	Review Debtors' Fourth Omnibus Objection to Claims (.1); circulate same to MWE team (.1).
B320	09/03/24	J. Haake	1.30	Correspondence with D. Smolarski re case administration issues related to disclosure statement hearing (.8); review draft limited disclosure statement objection and correspondence with Raff re same (.5).
B320	09/04/24	J. Haake	0.30	Analysis of joinder to objection and correspondence with R. Ferraioli re same (.3).
B320	09/04/24	C. Gibbs	1.00	Review amended plan and disclosure statement (.7); review emails re same (.3).
B320	09/04/24	N. Rainey	0.60	Finalize joinder and reservation of rights, and prepare for filing (.3); multiple communications with J. Haake re same (.3).
B320	09/05/24	C. Gibbs	0.70	Review multiple emails re plan confirmation issues (.7).
B320	09/05/24	J. Haake	1.50	Prepare for and attend hearing re disclosure statement and plan (1.5).
B320	09/05/24	J. Bishop Jones	1.00	Review revised proposed order approving DS (.1); review Notice of Filing of Redline to Modified Second Amended Joint Chapter 11 Plan (.1); review Notice of Filing of Redline to Disclosure Statement to Modified Second Amended Joint Chapter 11 Plan (.1); review Notice of Filing of Redline to Revised Proposed Order on Debtors' Emergency Motion to Approve Amended Disclosure Statement (.1); review Debtor's W&E list for hearing on DS (.1); review agenda for hearing (.1); circulate same to MWE team (.2); register MWE and MoFo team members for hearing (.2).
B320	09/06/24	J. Haake	0.70	Prepare for and participate in conference with B. Schak re status of plan process (.5); correspondence




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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

Task	Date	Name	Hours	Description
				with R. Ferraioli re filing joinder to adequate protection joinder (.2).
B320	09/16/24	K. Going	2.80	Review current plan and DS and solicitation issues for limited resolicitation (2.4); internal discussion about confirmation (.4).
B320	09/16/24	C. Gibbs	0.90	Review emails and pleadings re confirmation issues (.9).
B320	09/17/24	C. Gibbs	0.60	Review multiple emails re confirmation issues (.6).
B320	09/18/24	C. Gibbs	1.20	Review post-trial briefs and multiple emails re same (1.2).
B320	09/19/24	C. Gibbs	1.00	Review multiple emails re confirmation issues and pleadings re same (1.0).
B320	09/24/24	C. Gibbs	0.40	Review emails re confirmation timeline (.4).
B320	09/24/24	J. Haake	0.40	Revise draft notice of demonstratives (.2); correspondence with T. Foudy and D. Baskerville re same (.2).
B320	09/24/24	J. Bishop Jones	0.30	Review order extending deadlines for plan related deadlines (.2); circulate same to MWE team (.1).
B320	09/25/24	C. Gibbs	0.50	Review multiple emails re confirmation issues (.5).
B320	09/27/24	C. Gibbs	0.60	Review multiple emails re mediation on plan confirmation issues (.6).
B320	09/30/24	C. Gibbs	0.70	Review multiple emails re confirmation issues and status of mediation (.7).
<b>Total Hours</b>			<b>62.50</b>	

### Timekeeper Summary

Name	Hours	Rate	Amount
J. Bishop Jones	12.20	325.00	3,965.00
L. Foody	7.20	935.00	6,732.00
C. Gibbs	16.70	1,735.00	28,974.50
K. Going	8.40	1,575.00	13,230.00
J. Haake	16.30	1,200.00	19,560.00
N. Rainey	1.40	450.00	630.00
D. Roque	0.30	250.00	75.00
<b>Totals</b>	<b>62.50</b>		<b>\$73,166.50</b>



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	13.30	17,492.00
B150	Mtgs/Communications w/Creditor	3.70	4,875.00
B155	Court Hearings	6.80	9,135.00
B160	Fee/Employment Applications	13.40	9,362.00
B190	Other Contested Matters	4.30	4,147.50
B195	Non-Working Travel	3.20	3,840.00
B210	Business Operations	0.70	227.50
B230	Financing/Cash Collections	0.40	694.00
B310	Claims Administration & Object	0.20	65.00
B320	Plan and Disclosure Statement	16.50	23,328.50
		62.50	73,166.50

### Costs and Other Charges

Description	Amount
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**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

<b>Description</b>	<b>Amount</b>
Business Meal	36.50
Travel to a court hearing in Houston (J. Haake - hotel, airfare, meals, transportation?)	
Computer Usage Charge - Data Review & Production Software	4,000.00
"September monthly fee for Discovery Platform Use (RelativityOne, 334.95 GBs)"	
Miscellaneous	228.65
PACER Fees - searches, filing, documents (C. Gibbs)	
Obtain Copy of Transcripts	43.20
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 67947; DATE: 12/14/2023	
- trial transcript	
Obtain Copy of Transcripts	301.30
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 67965; DATE: 12/22/2023	
- trial transcript	
Obtain Copy of Transcripts	340.20
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68169; DATE: 2/10/2024 -	
trial transcript	
Obtain Copy of Transcripts	337.50
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68209; DATE: 2/16/2024 -	
trial transcript	
Obtain Copy of Transcripts	495.45
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68252; DATE: 2/24/2024 -	
trial transcript	
Obtain Copy of Transcripts	324.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68308; DATE: 3/1/2024 -	
trial transcript	
Obtain Copy of Transcripts	225.45
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68317; DATE: 3/5/2024 -	
trial transcript	
Obtain Copy of Transcripts	361.80
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68336; DATE: 3/6/2024 -	
trial transcript	
Obtain Copy of Transcripts	225.45
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68509; DATE: 4/14/2024 -	
trial transcript	
Obtain Copy of Transcripts	55.35
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68549; DATE: 4/19/2024 -	
trial transcript	
Obtain Copy of Transcripts	359.10
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68563; DATE: 4/20/2024 -	
transcript trial day 23	


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3948987  
Invoice Date: 10/29/2024

<b>Description</b>	<b>Amount</b>
Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68791; DATE: 6/29/2024 - transcript trial day 31	396.00
Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68861; DATE: 7/17/2024 - trial transcript	52.65
Obtain Copy of Transcripts VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 69165; DATE: 9/30/2024 - hearing transcript for September 23, 2024 in adversary proceeding	137.00
Travel Expenses	62.34
Taxi from airport to home 9/23/2024 (J. Haake)	
Travel Expenses	501.95
Airfare from Dallas to Houston to attend court hearing on 9/23/2024 (J. Haake)	
Travel Expenses	53.08
Taxi from home to airport on 9/23/2024 (J. Haake)	
Travel Expenses	45.56
Taxi from airport to court on 9/23/2024 (J. Haake)	
Travel Expenses	41.96
Taxi from court to airport on 9/23/2024 (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$8,624.49</b>
<b>Total This Invoice</b>	<b><u>\$81,790.99</u></b>



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3948987

10/29/2024

Invoice Totals

Matter Name	Hours	Fees	Costs and Other Charges	Retainer	Total
0011 Wesco UCC	62.50	73,166.50	8,624.49	0.00	81,790.99



Invoice: 3959314  
Client: 121462

11/26/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	10/02/24	L. Foody	0.20	Participate in conference with Debtors' counsel re updates (.1); participate in UCC professionals conference re workstreams (.1).
B110	10/02/24	J. Haake	0.30	Prepare for and participate in conference with B. Schak re status of case (.3).
B110	10/02/24	K. Going	0.30	Participate in weekly conference with Debtors (.3).
B110	10/07/24	C. Gibbs	0.90	Review multiple emails re case administration matters (.9).
B110	10/08/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	10/09/24	J. Bishop Jones	0.20	Review notice of status conference (.1); circulate same to MWE team (.1).
B110	10/10/24	C. Gibbs	1.20	Review multiple emails re case administration matters (1.2).
B110	10/14/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	10/14/24	J. Haake	0.50	Prepare for and participate in conference with B. Schak re status of case (.5).
B110	10/14/24	D. Northrop	0.20	Review notice of status conference on October 15, 2024 (.1); email correspondence with MWE team regarding electronic appearances needed for the 10/15/2024 status conference (.1).
B110	10/15/24	J. Haake	0.80	Prepare for and participate in status conference re status of case and mediation (.4); correspondence with D. Smolarski and K. Going re status of case (.3); correspondence with A. Rosen re same and administrative matters (.1).
B110	10/15/24	C. Gibbs	0.90	Review multiple emails re case administration matters (.9).



**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3959314  
Invoice Date: 11/26/2024

<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Hours</b>	<b>Description</b>
B110	10/15/24	D. Northrop	0.20	Correspondence with MWE team regarding new case dates and deadlines (.2).
B110	10/15/24	D. Northrop	0.60	Enter electronic appearance for J. Haake for 10/15/2024 status conference (.1); email correspondence with J. Haake regarding obtaining transcript of the 10/15/2024 status conference (.1); prepare transcript request/order for 10/15/2024 status conference (.2); file transcript request/order on the ECF case docket (.2).
B110	10/16/24	D. Northrop	0.10	Review notice of status conference to be held on October 24, 2024 at 8.00 am (CDT) filed by the Debtors, and email correspondence with MWE team regarding same (.1).
B110	10/17/24	J. Haake	0.40	Participate in conference with Wesco UCC professionals re status of case (.4).
B110	10/17/24	C. Gibbs	1.00	Review UCC meeting notes (.3); review multiple emails re case administration matters (.7).
B110	10/18/24	J. Haake	0.20	Participate in conference with B. Schak re status of case (.2).
B110	10/21/24	C. Gibbs	0.70	Review multiple emails re case administration matters (.7).
B110	10/23/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	10/24/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	10/25/24	C. Gibbs	0.50	Review multiple emails re case administration matters (.5).
B110	10/25/24	J. Bishop Jones	0.20	Review notice of status conference (.1); circulate same to MWE team (.1).
B110	10/29/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	10/29/24	J. Bishop Jones	0.50	Review notices of status conference and notice of confirmation hearing (.2); communications with J. Haake re adjournment of same (.2); circulate same to MWE team (.1).
B110	10/30/24	C. Gibbs	0.70	Review multiple emails re case administration matters (.7).
B110	10/31/24	C. Gibbs	0.90	Review multiple emails re case administration matters (.9).
B110	10/31/24	J. Bishop Jones	0.20	Review NOH on confirmation (.1); circulate same to



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3959314  
Invoice Date: 11/26/2024

Task	Date	Name	Hours	Description
				MWE team (.1).
B150	10/11/24	J. Haake	0.40	Conference with B. Schak re status of case and correspondence with K. Going re same (.4).
B150	10/24/24	K. Going	1.00	Prepare for and participate in UCC meeting (1.0).
B150	10/24/24	J. Haake	0.40	Prepare for and participate in conference with UCC re status of case (.4).
B150	10/31/24	L. Foody	0.20	Participate in UCC meeting (.2).
B150	10/31/24	K. Going	1.00	Prepare for and participate in UCC meeting (1.0).
B155	10/02/24	C. Gibbs	1.00	Participate in hearing on Langer-Maize claims (1.0).
B155	10/02/24	K. Going	2.70	Participate in Langur-Maize hearing (2.7).
B155	10/07/24	J. Haake	0.20	Prepare for and participate in status conference hearing re confirmation (.2).
B155	10/07/24	C. Gibbs	0.40	Participate in status conference hearing re confirmation (.4).
B155	10/24/24	J. Bishop Jones	0.80	Review agenda for status conference (.1); circulate same to MWE team (.1); review notice of continued status conference (.1); review notice of hearing on confirmation timeline (.2); communications with J. Haake re same (.1); circulate same to MWE team (.2).
B155	10/24/24	K. Going	0.50	Participate in status conference (.5).
B160	10/01/24	J. Bishop Jones	1.20	Review H&B 14th monthly fee statement (.1); circulate same to MWE team (.1); communications with J. Haake re same (.2); finalize and file same (.3); serve on required notice creditors (.1); prepare COS (.2); circulate same for attorney review (.1); finalize and file same (.1).
B160	10/02/24	J. Bishop Jones	0.50	Communications with J. Haake re finalization of Province monthly fee statement (.2); revise and circulate same (.1); finalize and file same (.1); prepare and serve on required notice parties (.1).
B160	10/03/24	J. Bishop Jones	0.20	Review eleventh monthly fee statement of PWC US Tax LLP (.1); circulate same to MWE team (.1).
B160	10/04/24	J. Bishop Jones	0.90	Review eleventh monthly fee statement from PWC (.1); circulate same to MWE team (.1); review fifth interim fee application of Haynes & Boone (.1); circulate same to MWE team (.1); review fifth interim fee application for A&M (.1); circulate same to MWE team (.1); communications with J. Haake re MoFo monthly fee statement (.1); finalize and file





**McDermott  
Will & Emery**

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3959314  
Invoice Date: 11/26/2024

Task	Date	Name	Hours	Description
				same (.1); serve on required notice creditors (.1).
B160	10/07/24	C. Gibbs	0.70	Review fee applications and emails re same (.7).
B160	10/07/24	J. Bishop Jones	1.00	Communications with J. Haake (.2); review Province 14th monthly fee statement (.3); finalize and file same (.1); finalize and file Province 5th interim fee application (.3); serve on required notice parties (.1).
B160	10/08/24	J. Bishop Jones	0.30	Review PJT monthly fee statement (.2); circulate same to MWE team (.1).
B160	10/09/24	J. Bishop Jones	1.60	Communications with J. Haake (.1); review PS monthly fee statement and interim fee application (.3); circulate for attorney review (.1); revise, finalize and file same (.3); serve same on require notice parties (.1); review docket (.2); multiple conferences with J. Haake re revisions (.3); communications with court clerk re amended statements (.2).
B160	10/09/24	D. Northrop	0.30	Conferences with J. Haake and J. Bishop Jones regarding procedure(s) in the U.S. Bankruptcy Court for the Southern District of Texas for restricting access to previously-filed documents (.3).
B160	10/10/24	J. Haake	1.00	Multiple conferences and correspondence with E. Mattson, C. Gibbs, and J. Jones re Piper Sandler fee applications (1.0).
B160	10/14/24	D. Northrop	0.10	Review fifth supplemental Beckham declaration in support of Debtors' application to retain and employ Haynes and Boone, LLP as co-counsel, and correspondence with MWE team regarding same (.1).
B160	10/16/24	L. Foody	0.60	Revise September time entries for privileged and confidential information (.6).
B160	10/23/24	J. Haake	0.20	Correspondence with D. Smolarski re fee applications (.2).
B160	10/23/24	J. Bishop Jones	0.20	Review order granting MWE fifth interim fee application (.1); circulate same to MWE team (.1).
B160	10/23/24	J. Bishop Jones	1.70	Communications with J. Haake (.2); review MoFo fee application and assemble for filing (.3); circulate same for attorney review (.1); finalize and file same (.2); service on required notice parties (.2); multiple communications with accounting re LEDES files



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Invoice Date: 11/26/2024

Task	Date	Name	Hours	Description
				(.5); provide MWE and MoFo LEDES files to UST (.2).
B160	10/24/24	J. Bishop Jones	0.50	Review docket (.1); prepare certificate of service for MoFo 5th interim fee app (.2); circulate same to J. Haake for review (.1); file same (.1).
B160	10/25/24	L. Foody	0.90	Draft fifteenth monthly fee statement (.9).
B160	10/25/24	J. Bishop Jones	0.40	Review order granting Haynes & Boone fifth interim fee application (.1); circulate same to MWE team (.1); review order granting A&M fifth interim fee application (.1); circulate same to MWE team (.1).
B160	10/28/24	J. Haake	0.90	Review fee application and correspondence with L. Foody and K. Going re same (.9).
B160	10/28/24	J. Bishop Jones	0.20	Review order granting fourth interim fee application of PJT Partners LP (.1); circulate same to MWE team (.1).
B160	10/29/24	C. Gibbs	0.40	Review emails and draft monthly fee application (.4).
B160	10/29/24	J. Bishop Jones	0.20	Review order granting fifth interim fee application of Province, LLC (.1); circulate same to MWE team (.1).
B160	10/30/24	J. Bishop Jones	0.50	Communications with J. Haake re filing of MWE fee statement (.1); review and prepare monthly fee statement (.2); finalize and file same (.1); serve on required notice parties (.1).
B160	10/31/24	J. Bishop Jones	0.20	Review order granting fifth interim fee application of Piper Sandler (.1); circulate same to MWE team (.1).
B160	10/31/24	J. Bishop Jones	0.60	Revise fifteenth monthly fee statement (.2); circulate same for attorney review (.1); finalize and file same (.1); prepare and serve on required notice parties (.2).
B190	10/09/24	L. Foody	1.70	Research re settlement/9019 motion defense (1.7).
B210	10/15/24	D. Northrop	0.80	Review eight (8) monthly operating reports for certain Debtors for the month ending 8/31/2024 (.7); email correspondence with MWE team regarding same (.1).
B310	10/01/24	J. Bishop Jones	0.30	Review notice of Debtors' amended thirteenth omnibus notice of satisfaction of claims (.2); circulate same to MWE team (.1).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Invoice Date: 11/26/2024

Task	Date	Name	Hours	Description
B310	10/16/24	D. Northrop	0.10	Review Debtors' objection to proof of claim #784 (Andrew McIntyre) and email correspondence with MWE team regarding same (.1).
B310	10/30/24	J. Bishop Jones	0.20	Review order sustaining the Debtors' fourth omnibus objection to claims (.1); circulate same to MWE team (.1).
B320	10/01/24	J. Bishop Jones	0.30	Review notice of adjournment of confirmation and notice of status conference (.1); correspondence with co-counsel re same (.1); circulate same to MWE team (.1).
B320	10/04/24	J. Bishop Jones	0.20	Review notice of publication of order approving DS (.2).
B320	10/07/24	C. Gibbs	0.50	Review multiple emails re plan confirmation timeline issues (.5).
B320	10/14/24	C. Gibbs	0.60	Review multiple emails re status of mediation and plan confirmation timeline (.6).
B320	10/16/24	J. Haake	0.60	Prepare for and participate in conference with Wesco UCC professionals re status of case and plan process (.6).
B320	10/17/24	C. Gibbs	0.60	Review multiple emails re plan confirmation issues (.6).
B320	10/21/24	C. Gibbs	0.50	Review multiple emails re confirmation issues (.5).
B320	10/22/24	J. Bishop Jones	0.20	Review notice of further extension of exclusivity period (.1); circulate same to MWE team (.1).
B320	10/23/24	K. Going	0.50	Participate in professionals conference to discuss mediation and plan update (.5).
B320	10/24/24	J. Haake	0.80	Prepare for and participate in status conference re mediation (.7); correspondence with K. Going re same (.1).
B320	10/24/24	C. Gibbs	0.60	Review emails re plan confirmation issues (.6).
B320	10/29/24	C. Gibbs	0.50	Review red-lined revised plan of reorganization (.5).
B320	10/30/24	C. Gibbs	0.70	Review emails re confirmation timeline and revised POR (.7).
B320	10/30/24	J. Haake	0.30	Participate in conference with UCC professionals re amended plan and strategy (.3).
B320	10/31/24	J. Haake	0.30	Participate in conference with UCC professionals re amended plan and strategy (.3).
B320	10/31/24	K. Going	1.70	Review revised plan and DS terms (1.7).
<b>Total Hours</b>			<b>51.60</b>	



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3959314  
Invoice Date: 11/26/2024

### Timekeeper Summary

Name	Hours	Rate	Amount
J. Bishop Jones	13.30	325.00	4,322.50
L. Foody	3.60	935.00	3,366.00
C. Gibbs	17.30	1,735.00	30,015.50
K. Going	7.70	1,575.00	12,127.50
J. Haake	7.30	1,200.00	8,760.00
D. Northrop	2.40	670.00	1,608.00
<b>Totals</b>	<b>51.60</b>		<b>\$60,199.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	15.70	23,132.00
B150	Mtgs/Communications w/Creditor	3.00	4,297.00
B155	Court Hearings	5.60	7,969.00
B160	Fee/Employment Applications	15.30	9,414.00
B190	Other Contested Matters	1.70	1,589.50
B210	Business Operations	0.80	536.00
B310	Claims Administration & Object	0.60	229.50
B320	Plan and Disclosure Statement	8.90	13,032.50
		51.60	60,199.50

### Costs and Other Charges

Description	Amount
Obtain Copy of Transcripts	13.50
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 69227; DATE: 10/17/2024 - Obtain transcript of October 15, 2024 status hearing in In re Wesco Aircraft Holdings, Inc., et al., Case No. 23-90611 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	
<b>Total Costs and Other Charges</b>	<b>\$13.50</b>



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3959314  
Invoice Date: 11/26/2024

**Credit (1/2 overcharged on J. Haake's B195 entries from January – August  
2024) (39,240.00)**

**Total This Invoice \$20,973.00**



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3959314

11/26/2024

**Invoice Totals**

Matter Name		Hours	Fees	Credit	Costs and Other Charges	Total
0011	Wesco UCC	51.60	60,199.50	(39,240.00)	13.50	20,973.00



Invoice: 3971662  
Client: 121462

12/20/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	11/01/24	C. Gibbs	0.60	Review multiple emails re case administration matters (.6).
B110	11/05/24	J. Haake	1.30	Conference with L. Shapiro re status hearing (.4); correspondence with J. Jones re notice of hearing (.3); call with chambers re status hearing (.3); correspondence with S. Thomas-Anderson re docket entries (.3).
B110	11/08/24	J. Haake	0.10	Correspondence with J. Jones re certificates of service (.1).
B110	11/11/24	J. Haake	0.10	Prepare for hearing (.1).
B110	11/12/24	C. Gibbs	0.50	Review multiple emails re case administration matters (.5).
B110	11/22/24	J. Haake	0.50	Prepare for and participate in call with B. Schak re strategy and status of case (.5).
B110	11/22/24	C. Gibbs	0.70	Review multiple emails re case administration matters (.7).
B150	11/20/24	J. Haake	0.30	Prepare for and participate in call with UCC professionals re status of case (.3).
B150	11/21/24	J. Haake	0.20	Prepare for and participate in call with UCC re strategy and status of case (.2).
B150	11/25/24	J. Haake	0.50	Prepare for and participate in call with UCC re strategy and status of case (.5).
B150	11/27/24	J. Haake	0.50	Prepare for and participate in call with UCC re strategy and status of case (.5).
B150	11/27/24	K. Going	0.40	Participate in UCC advisors meeting on plan and confirmation issues (.4).
B155	11/06/24	J. Haake	0.40	Participate in status hearing re mediation and plan status (.4).
B155	11/06/24	J. Bishop Jones	0.50	Review court entry on docket regarding status


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3971662  
Invoice Date: 12/20/2024

Task	Date	Name	Hours	Description
				conference (.2); communications with J. Haake re same (.1); retrieve filings pertaining to same (.2).
B155	11/06/24	K. Going	0.50	Participate in status conference (.5).
B155	11/07/24	J. Bishop Jones	0.50	Communications with J. Haake re adjourned confirmation (.2); review scheduled status conferences and tentative confirmation date (.2); circulate same to MWE team (.1).
B155	11/11/24	J. Bishop Jones	0.80	Communication with J. Haake re materials for status conference (.2); prepare materials for same (.5); communications with office services re same (.1).
B155	11/12/24	J. Haake	0.80	Prepare for and participate in hearing re Piper Sandler interim fee applications (.8).
B155	11/20/24	J. Haake	0.40	Prepare for and participate in status conference re mediation (.4).
B155	11/20/24	K. Going	0.70	Participate in status conference (.5); internal correspondence regarding confirmation (.2).
B160	11/12/24	J. Bishop Jones	0.50	Communications with J. Haake (.1); prepare PS monthly fee statement (.2); finalize and file same (.1); serve on required notice parties (.1).
B160	11/14/24	L. Foody	0.80	Review and revise October time entries for privileged and confidential information (.8).
B160	11/14/24	J. Bishop Jones	0.50	Review order granting fifth interim fee application of Morrison & Forester (.1); circulate same to MWE team (.1); review H&B monthly fee statement (.1); circulate same to MWE team (.1); circulate relevant deadlines (.1).
B160	11/18/24	J. Bishop Jones	0.50	Review docket (.1); prepare COS for service of fee statement (.2); circulate same to J. Haake (.1); file same (.1).
B160	11/22/24	L. Foody	0.80	Draft sixteenth monthly fee statement (.8).
B160	11/26/24	J. Haake	1.10	Revise draft fee statement (.9); correspondence with J. Jones, K. Going, and C. Gibbs re same (.2).
B185	11/19/24	J. Haake	0.50	Review SAP rejection motion and correspondence with K. Going re same (.5).
B210	11/21/24	J. Bishop Jones	0.20	Review third order extending the deadline to comply with Section 345(B) (.1); circulate same to MWE team (.1).
B320	11/01/24	K. Going	1.30	Review revised plan terms (.8); prepare UCC team correspondence regarding same (.5).
B320	11/01/24	C. Gibbs	0.50	Review emails re status of confirmation hearing




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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
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Invoice Date: 12/20/2024

Task	Date	Name	Hours	Description
				timeline and mediation (.5).
B320	11/06/24	K. Going	0.50	Participate in UCC professionals team meeting regarding plan and confirmation (.5).
B320	11/10/24	L. Foody	2.10	Research re plan appeals (1.3); draft summary re the same (.8).
B320	11/11/24	C. Gibbs	1.00	Review multiple emails re plan confirmation issues (1.0).
B320	11/12/24	C. Gibbs	0.60	Review multiple emails re conference matters (.6).
B320	11/15/24	C. Gibbs	0.60	Review multiple emails re status conference and plan confirmation issues (.6).
B320	11/18/24	C. Gibbs	0.80	Review multiple emails re confirmation issues (.8).
B320	11/20/24	C. Gibbs	1.00	Review multiple emails re confirmation schedule (1.0).
B320	11/20/24	K. Going	1.50	Review revised plan (1.5).
B320	11/20/24	J. Bishop Jones	0.30	Review emergency motion for entry of an order setting confirmation-related (.2); circulate same to MWE team (.1).
B320	11/20/24	D. Northrop	0.30	Review local rules, procedures for complex chapter 11 cases, and Judge Isgur's procedures (.1); email correspondence with J. Haake regarding local rules, procedures and practice governing/relating to reply deadlines in S.D. Texas chapter 11 cases (.2).
B320	11/21/24	J. Bishop Jones	0.30	Review notice of further extension of objection deadline on the Debtors' fourth motion to extend the Debtors' exclusive periods to file a Chapter 11 plan and solicit votes, and correspondence re same (.2); circulate same to MWE team (.1).
B320	11/24/24	C. Gibbs	0.40	Review notices re confirmation timeline and emails re same (.4).
B320	11/26/24	C. Gibbs	0.60	Review notice and multiple emails re confirmation schedule (.6).
B320	11/26/24	C. Gibbs	0.50	Review business plan (.5).
B320	11/26/24	K. Going	1.20	Review materials from FA/IB on plan economics (1.2).
B320	11/30/24	C. Gibbs	0.80	Review emails re confirmation schedule and status of mediation (.8).
<b>Total Hours</b>			<b>29.50</b>	



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3971662  
Invoice Date: 12/20/2024

### Timekeeper Summary

Name	Hours	Rate	Amount
J. Bishop Jones	4.10	325.00	1,332.50
L. Foody	3.70	935.00	3,459.50
C. Gibbs	8.60	1,735.00	14,921.00
K. Going	6.10	1,575.00	9,607.50
J. Haake	6.70	1,200.00	8,040.00
D. Northrop	0.30	670.00	201.00
<b>Totals</b>	<b>29.50</b>		<b>\$37,561.50</b>

### Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	3.80	5,523.00
B150	Mtgs/Communications w/Creditor	1.90	2,430.00
B155	Court Hearings	4.60	4,395.00
B160	Fee/Employment Applications	4.20	3,303.50
B185	Assumption/Rejection of Leases	0.50	600.00
B210	Business Operations	0.20	65.00
B320	Plan and Disclosure Statement	14.30	21,245.00
		29.50	37,561.50

### Costs and Other Charges

Description	Amount
Obtain Copy of Transcripts	355.05
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68363; DATE: 3/15/2024 - Trial Transcript	

**Total Costs and Other Charges \$355.05**

**Total This Invoice \$37,916.55**



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3971662

12/20/2024

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	29.50	37,561.50	355.05	0.00	37,916.55



Invoice: 3976812  
Client: 121462

01/29/2025

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
BOKF, NA  
2405 Grand Boulevard, Suite 840  
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011      Wesco UCC  
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	12/03/24	J. Bishop Jones	0.20	Review Q&E 5th interim fee app and motion authorizing rejection of the SAP Agreement (.1); circulate same to MWE team (.1).
B110	12/03/24	J. Haake	0.40	Review pleadings for filing (.3); correspondence with E. Mattson and J. Jones re same (.1).
B110	12/10/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	12/11/24	C. Gibbs	0.50	Review emails re case administration matters (.5).
B110	12/11/24	J. Haake	0.80	Prepare for and participate in UCC status conference re strategy (.3); draft witness and exhibit list, and correspondence with T. Foudy and D. Smolarski re same (.5).
B110	12/11/24	J. Haake	0.30	Correspondence with D. Smolarski re case administration issues (.3).
B110	12/11/24	K. Going	0.50	Participate in weekly status conference with UCC professionals (.5).
B110	12/12/24	C. Gibbs	0.70	Review multiple emails re case administration matters (.7).
B110	12/12/24	J. Haake	0.50	Draft witness and exhibit list (.4); correspondence with T. Foudy and D. Smolarski re same (.1).
B110	12/13/24	J. Haake	0.40	Prepare for and participate in conference with B. Schak re status of case (.4).
B110	12/13/24	K. Going	0.50	Participate in update conference with Debtors (.5).
B110	12/18/24	J. Bishop Jones	0.50	Communication with court reporter re transcript (.2); review transcript (.1); circulate same to J. Haake (.1); enter appearances for status conference (.1).
B110	12/23/24	J. Haake	0.30	Review docket and review pleadings re plan (.3).
B110	12/27/24	J. Haake	0.20	Participate in conference with B. Schak re status of case (.2).



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3976812  
Invoice Date: 01/29/2025

Task	Date	Name	Hours	Description
B130	12/10/24	D. Northrop	0.10	Review notice of withdrawal of Oracle America, Inc.'s cure objection, and email correspondence with MWE team regarding same (.1).
B150	12/12/24	J. Haake	0.50	Prepare for (.2) and participate in UCC status conference re strategy (.3).
B150	12/12/24	K. Going	0.90	Prepare for (.6) and participate in UCC meeting (.3).
B155	12/05/24	J. Haake	0.60	Participate in status conference hearing (.6).
B155	12/16/24	J. Haake	5.00	Prepare for and participate in morning confirmation hearing (3.6); prepare for and participate in confirmation hearing in afternoon (1.4).
B155	12/18/24	J. Haake	0.50	Prepare for and participate in status conference re plan (.5).
B155	12/18/24	J. Haake	0.80	Participate in conference with UCC re status of case (.5); correspondence with C. Shoemaker re status of case (.3).
B155	12/27/24	J. Haake	0.60	Prepare for and participate in confirmation hearing (.6).
B155	12/27/24	C. Gibbs	0.70	Participate in confirmation hearing (.7).
B160	12/03/24	J. Bishop Jones	1.00	Communications with J. Haake re fee statement (.2); finalize and file MoFo 16th MFS (.2); serve on required notice parties (.1); circulate same to MWE team (.1); communications with J. Haake re notice of rate increase (.1); revise same (.1); finalize and file same (.2).
B160	12/03/24	J. Bishop Jones	0.20	Review order allowing compensation and reimbursement of expenses of Milbank LLP (.1); circulate same to MWE team (.1).
B160	12/04/24	J. Bishop Jones	0.50	Communications with J. Haake re 2025 fee notice (.1); prepare same (.2); communications with A. Cruz re rate increases (.2).
B160	12/09/24	J. Haake	0.60	Review notices of rate changes (.2); correspondence with L. Shapiro and J. Jones re filing same (.4).
B160	12/15/24	L. Foody	0.50	Review and revise November time entries for privileged and confidential information (.5).
B160	12/16/24	J. Bishop Jones	0.80	Communications with MoFo team re fee statement (.1); prepare and file MoFo monthly fee statement (.2); service of same on required notice creditors (.1); communications with J. Haake re Province monthly fee statement (.1); prepare and file same (.2); serve on required notice creditors (.1).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
Creditors

Client: 121462  
Invoice: 3976812  
Invoice Date: 01/29/2025

Task	Date	Name	Hours	Description
B160	12/17/24	J. Bishop Jones	0.50	Review docket (.1); prepare COS for monthly fee statements (.2); circulate same for attorney review (.1); file same (.1).
B160	12/19/24	L. Foody	0.70	Draft seventeenth monthly fee statement (.7).
B160	12/20/24	J. Haake	0.80	Review fee statement for November time (.7); correspondence with K. Going re same (.1).
B160	12/22/24	L. Foody	3.40	Draft interim fee application (3.4).
B160	12/27/24	J. Haake	0.30	Conference with Piper Sandler team re final fee applications (.3).
B195	12/15/24	J. Haake	1.60	Travel to Houston for confirmation hearing (3.2 hrs. - billed at 50%).
B195	12/16/24	J. Haake	2.70	Travel home with lengthy delays due to weather (5.4 hrs. - billed at 50%).
B310	12/17/24	J. Bishop Jones	0.30	Review Debtors' notice of satisfaction of claims (.1); review 15th omnibus claim objection (.1); circulate same for attorney review (.1).
B320	12/03/24	J. Bishop Jones	0.20	Review Fourth extension of exclusivity period (.1); circulate same to MWE team (.1).
B320	12/04/24	J. Haake	0.60	Review Committee comments to revised plan (.6).
B320	12/04/24	J. Bishop Jones	0.50	Communications with J. Haake re revised confirmation timeline (.2); review filings re same (.2); circulate same to MWE team (.1).
B320	12/05/24	C. Gibbs	0.50	Review multiple emails re confirmation timeline and pleadings re same (.5).
B320	12/09/24	C. Gibbs	0.50	Review multiple emails re confirmation scheduling (.5).
B320	12/10/24	C. Gibbs	1.00	Review pleadings and emails re conference scheduling and settlement status (1.0).
B320	12/10/24	D. Northrop	0.10	Review Debtors' notice regarding status of mediation and chapter 11 confirmation timeline, and email correspondence with MWE team regarding same (.1).
B320	12/10/24	K. Going	1.50	Review plan document revisions, filings (1.5).
B320	12/11/24	C. Gibbs	0.50	Review pleadings re confirmation hearing (.5).
B320	12/11/24	K. Going	1.10	Review filings related to confirmation (1.1).
B320	12/11/24	K. Going	3.30	Review materials for plan confirmation (2.7); update on negotiations and plan valuation (.6).
B320	12/11/24	D. Northrop	0.20	Email correspondence with J. Haake regarding assembling pleadings, exhibits and other materials for the 12/16/2024 confirmation hearing (.1);


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Task	Date	Name	Hours	Description
				finalize Committee's witness and exhibit list for same for filing on the ECF case docket (.1).
B320	12/12/24	K. Going	1.10	Review limited objection to confirmation (.8); comment on same (.3).
B320	12/12/24	K. Going	0.60	Internal discussions regarding confirmation hearing and estimates (.6).
B320	12/12/24	D. Northrop	2.70	Revise Official Committee of Unsecured Creditors' witness and exhibit list for the 12/16/2024 confirmation hearing (.6); assemble Committee's exhibits for the same (.8); mark Committee exhibits for the same (.7); conference and email correspondence with J. Haake regarding revisions to and filing of Committee witness and exhibit list (.2); file Committee witness and exhibit list and exhibits listed therein on the ECF case docket (.4).
B320	12/13/24	J. Haake	1.80	Prepare for confirmation hearing (1.4); correspondence with D. Smolarski re same (.4).
B320	12/13/24	K. Going	4.10	Review materials in preparation for confirmation (3.3); review and comment on UCC filings (.8).
B320	12/13/24	D. Northrop	2.80	Assemble pleadings, Committee's proposed exhibits, and other materials for 12/16/2024 confirmation hearing (1.6); conference with J. Bishop Jones regarding arrangements for delivery of binders of Committee's exhibits for the 12/16/2024 confirmation to the court (.1); follow up email correspondence with J. Haake regarding same (.2); draft email correspondence to Judge Isgur's courtroom deputy regarding delivery of binders containing the Committee's exhibits for the 12/16/2024 confirmation hearing (.3); coordinate delivery of binders of Committee exhibits for the 12/16/2024 confirmation hearing to the court (.6).
B320	12/13/24	D. Northrop	0.30	Email correspondence with D. Smolarski regarding Committee statement in support of Committee settlement (.1); assemble electronic versions of Committee's proposed exhibits for the 12/16/2024 confirmation hearing for C. Gibbs and K. Going (.2).
B320	12/15/24	C. Gibbs	2.00	Review emails and pleadings re amended plan, supplement and Committee support papers (2.0).
B320	12/15/24	K. Going	4.50	Review pleadings related to confirmation (3.7);



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Task	Date	Name	Hours	Description
				internal discussion re same (.8).
B320	12/16/24	J. Bishop Jones	2.00	Communications with MoFo team re notice of settlement (.4); prepare notice of settlement to file and declaration in support of same (.2); communications with J. Haake (.1); file same (.1); enter appearances for confirmation hearing (.2); review Notice of Filing of Third Amended Plan Supplement (.1); review amended agenda for hearing on 12/16/2024 (.1); circulate both to MWE team (.1); review Debtors' amended W&E list (.2); prepare and file request for transcript for confirmation hearing (.2); review notices of continued confirmation hearing dates and status conferences (.2); circulate same to MWE team (.1).
B320	12/16/24	K. Going	3.30	Participate in confirmation hearing (3.3).
B320	12/17/24	C. Gibbs	1.00	Review revised plan documents (.7); multiple emails re plan confirmation (.3).
B320	12/17/24	J. Bishop Jones	0.20	Review order requiring inclusion of language in proposed confirmation order (.1); circulate same to MWE team (.1).
B320	12/18/24	C. Gibbs	0.50	Review multiple emails regarding confirmation timeline issues (.5).
B320	12/19/24	J. Bishop Jones	0.50	Review notice of continued confirmation hearing (.2); circulate same to MWE team (.1); review notice of status conference for January 14, 2025 (.1); circulate same to MWE team (.1).
B320	12/20/24	K. Going	1.40	Review plan revisions and correspondence (1.4).
B320	12/24/24	C. Gibbs	0.70	Review multiple emails and pleadings re confirmation plans (.7).
B320	12/26/24	J. Haake	1.20	Review drafts of plan and confirmation order (1.2).
B320	12/26/24	C. Gibbs	1.20	Review amended plan, order and plan supplement (.9); multiple emails re plan confirmation (.3).
B320	12/27/24	C. Gibbs	1.00	Review pleadings and emails re confirmation of plan (1.0).
B320	12/27/24	J. Bishop Jones	0.70	Review plan supplements and proposed confirmation order (.7).
<b>Total Hours</b>			<b>73.80</b>	





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Client: 121462  
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### **Timekeeper Summary**

<b>Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
J. Bishop Jones	8.10	325.00	2,632.50
L. Foody	4.60	935.00	4,301.00
C. Gibbs	11.60	1,735.00	20,126.00
K. Going	22.80	1,575.00	35,910.00
J. Haake	20.50	1,200.00	24,600.00
D. Northrop	6.20	670.00	4,154.00
<b>Totals</b>	<b>73.80</b>		<b>\$91,723.50</b>

### **Task Code Summary**

<b>Task Code</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
B110	Case Administration	6.60	8,752.50
B130	Asset Disposition	0.10	67.00
B150	Mtgs/Communications w/Creditor	1.40	2,017.50
B155	Court Hearings	8.20	10,214.50
B160	Fee/Employment Applications	9.30	7,316.00
B195	Non-Working Travel	4.30	5,160.00
B310	Claims Administration & Object	0.30	97.50
B320	Plan and Disclosure Statement	43.60	58,098.50
		<b>73.80</b>	<b>91,723.50</b>

### **Costs and Other Charges**

<b>Description</b>	<b>Amount</b>
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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured  
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Client: 121462  
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<b>Description</b>	<b>Amount</b>
Business Meal	19.42
Lunch meal in Houston on 12/16/2024 (J. Haake)	
Business Meal	8.04
Breakfast meal in Houston on 12/16/2024 (J. Haake)	
Obtain Copy of Transcripts	175.45
Access Transcripts, LLC	
Transportation/Parking	53.24
Lyft ride to home from airport on 12/16/2024 (J. Haake)	
Travel Expenses	468.95
Round trip airfare from Dallas to Houston for 12/16/2024 hearing (J. Haake)	
Travel Expenses	35.97
Uber ride to airport from home on 12/15/2024 (J. Haake)	
Travel Expenses	53.99
Uber ride to hotel from airport on 12/15/2024 (J. Haake)	
Travel Expenses	57.88
Uber ride to airport from courthouse following hearing on 12/16/2024 (J. Haake)	
Travel Expenses	283.26
Hotel stay in Houston on 12/15 - 12/16 for hearing (J. Haake)	
<b>Total Costs and Other Charges</b>	<b>\$1,156.20</b>
<b>Total This Invoice</b>	<b><u>\$92,879.70</u></b>



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors  
Invoice: 3976812

01/29/2025

**Invoice Totals**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees</b>	<b>Costs and Other Charges</b>	<b>Retainer</b>	<b>Total</b>
0011 Wesco UCC	73.80	91,723.50	1,156.20	0.00	92,879.70