

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Reorganized Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**COVER SHEET FOR SIXTH INTERIM AND FINAL FEE APPLICATION OF
PIPER SANDLER & CO. AS INVESTMENT BANKER TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE SIXTH INTERIM FEE PERIOD
FROM SEPTEMBER 1, 2024 THROUGH DECEMBER 27, 2024 AND THE FINAL
FEE PERIOD OF JUNE 27, 2023 THROUGH DECEMBER 27, 2024**

Name of Applicant:	Piper Sandler & Co. (" <u>Piper Sandler</u> ")	
Applicant's Role in Case:	Investment banker to the Official Committee of Unsecured Creditors (the " <u>Committee</u> ")	
Date Order of Employment Signed:	September 6, 2023 (effective as of June 27, 2023) [Docket No. 721]	
Interim Application (X) No. <u>6th and Final</u> Final Application (X)	Sixth Interim and Final Fee Application	
	Beginning of Period	End of Period
Time period covered by this Application for which interim compensation has not previously been awarded:	09/01/2024	12/27/2024
Time period(s) covered by prior Applications:	06/27/2023	08/31/2024

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



2390611250319000000000003

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case?	Yes
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed?	Yes
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases?	Yes
Do expense reimbursements represent actual and necessary expenses incurred?	Yes
Compensation Breakdown for the Fee Period Covered by the Interim and Final Fee Application	
Total fees requested in this Application:	\$6,013,252.68
Reimbursable expenses sought in this Application:	\$83,842.10
Total fees and expenses requested in the Application:	\$6,097,094.78
Total amounts awarded in all prior Applications:	\$2,556,107.12
<p>Plan Status: On December 27, 2024, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the <i>Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief</i> (later entered with corrections at Dkt. No. 2550) (the “<u>Confirmation Order</u>”), confirming the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. [Dkt. No. 2550, Ex. A] (as supplemented from time to time, the “<u>Plan</u>”). The Effective Date of the Plan occurred on January 31, 2025. See Docket No. 2615</p>	
<p>Primary Benefits: Piper Sandler has served as the investment banker to the Committee. In this capacity, Piper Sandler has provided investment banking services to the Committee, including evaluating business plans, financial projections, historical transactions effectuated by the Debtors, formulating illustrative waterfall and litigation scenarios, preparing an expert report, engaging in negotiations with key parties, reviewing and analyzing proposed plans of reorganization and disclosure statements, among other services.</p>	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,

Reorganized Debtors.²

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SIXTH INTERIM AND FINAL FEE APPLICATION OF PIPER SANDLER & CO.
AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE SIXTH INTERIM FEE PERIOD
FROM SEPTEMBER 1, 2024 THROUGH DECEMBER 27, 2024 AND
THE FINAL FEE PERIOD OF JUNE 27, 2023 THROUGH DECEMBER 27, 2024**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov> within twenty-one (21) days from the date this application was filed. If you do not have electronic filing privileges, you must file a written response that is actually received by the clerk within twenty-one (21) days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Piper Sandler & Co. (“Piper Sandler”), as investment banker to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned cases (the “Chapter 11 Cases”) of Wesco Aircraft Holdings, Inc., *et al.*, as debtors and debtors-in-possession (collectively, “Wesco” or the “Debtors”), hereby files its sixth interim and final application (the “Sixth Interim and Final Fee Application” or “Application”) requesting: (i) the allowance (and final approval) of the Monthly Fees (as defined herein) earned for services rendered by Piper Sandler as investment banker to the Debtors for the period of September 1, 2024 through December 27, 2024 (the “Sixth

² The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Interim and Final Period”); (ii) allowance (and final approval) of Piper Sandler’s Transaction Fee (as defined herein) earned during the Sixth Interim and Final Period; (iii) payment of the twenty percent (20%) “hold-back” amounts, in connection with previous Monthly Fees; and (iv) final approval of Piper Sandler’s Monthly Fees and Transaction Fee applied for and previously approved by the Court in connection with Piper Sandler’s prior interim fee applications for investment banking services rendered to the Debtors for the period of June 27, 2023 through August 31, 2024 (together with the Sixth Interim and Final Period, the “Application Period”), pursuant to sections 328, 330, and 331 of the United States Bankruptcy Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Federal Rules”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”). Piper Sandler seeks final allowance and approval of: (i) \$6,013,252.68, representing the Monthly Fees earned over the course of the Application Period *plus* the Transaction Fee, net of the Monthly Fee Credit (as defined herein); and (ii) \$83,842.10, representing actual and necessary expenses incurred over the course of the Application Period. These requested amounts include: (i) \$3,539,919.35 of previously unrequested fees earned during the Sixth Interim and Final Period; and (ii) \$1,068.31 of previously unrequested actual and necessary expenses incurred by Piper Sandler during the Sixth Interim and Final Period.

In support of this application (the “Application”), Piper Sandler submits the Declaration of Joseph Denham (the “Denham Declaration”) attached hereto as **Exhibit A** and a proposed order granting the Application attached hereto as **Exhibit B**. In further support of this Application, Piper Sandler respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 328, 330, 331, and 1103 of the Bankruptcy Code, Rule 2016 of the Federal Rules, Local Rule 2016-1 of the Local Rules, and the Interim Compensation Order.

BACKGROUND

4. On June 1, 2023 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Chapter 11 Cases are being jointly administered pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. The factual background regarding the Debtors, including their business operations, their capital debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 13] (the “First Day Declaration”).

6. On June 16, 2023, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of the following three (3) members: (i) BOKF, N.A.; (ii) Parker

Hannifin Corporation; and (iii) Insight2Profit. No trustee or examiner has been appointed in these Chapter 11 Cases.

7. On June 26, 2023, the Committee held a meeting and, among other things, selected Piper Sandler as investment banker, subject to Court approval.

8. On July 24, 2023, the Committee filed the Application to Employ Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors [Docket No. 459] (the “Retention Application”), pursuant to which the Committee sought authority to employ and retain Piper Sandler as its investment banker pursuant to the terms of an engagement letter (the “Engagement Letter”) dated June 27, 2023. A copy of the Engagement Letter is attached to the Retention Application. On September 7, 2023, the Court entered an order approving the Retention Application [Docket No. 721] (the “Retention Order”).

9. The Retention Order authorizes the Debtors to compensate and reimburse Piper Sandler in accordance with the Bankruptcy Code, the Federal Rules, the Local Rules, and any Orders entered in these cases. The Retention Order also authorizes the compensation of Piper Sandler’s fees on account of reasonable and necessary professional services rendered to the Committee and the reimbursement of Piper Sandler’s actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

10. On July 14, 2023, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 421] (the “Interim Compensation Motion”), and on August 8, 2023, the Court entered the Interim Compensation Order.

11. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim

Compensation Order provides that a Retained Professional (as defined in the Interim Compensation Motion) may file and serve an Interim Fee Application (as defined in the Interim Compensation Order) on or before the 45th day following the end of the Interim Fee Period (as defined in the Interim Compensation Order), or as soon as reasonably practicable thereafter. Provided that no objections to the Interim Fee Application are filed on or before the twenty-first (21st) day after service of an Interim Fee Application, the Court may, in its discretion, approve an uncontested Interim Fee Application. If approved, the Debtors are authorized to pay such Retained Professional all allowed fees and expenses that have not previously been paid (including the 20% “holdback” under the monthly fee statement process).

12. On December 27, 2024, the Debtors filed the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* (the “Plan”).

13. On December 27, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief*. The Debtors’ Plan became effective on January 31, 2025 (the “Effective Date”).

THE PIPER SANDLER ENGAGEMENT AND SUMMARY OF SERVICES RENDERED

14. Pursuant to the Engagement Letter, as approved and modified by the Retention Order, the Debtors agreed to pay Piper Sandler as follows in consideration for the investment banking services rendered. The following compensation structure is for summary and illustrative purposes only:

- (a) An advisory fee (the “Monthly Fee”) of \$175,000 per month in cash. The initial Monthly Fee shall be pro-rated based on the commencement of services as of the first day of Piper Sandler’s engagement through to the end of the calendar month. Subject to Bankruptcy Court approval, the initial Monthly Fee shall be earned upon the execution of the Engagement Letter, and thereafter the Monthly Fee shall be earned and payable in advance on the first day of each month.

- (b) A fee (the "Transaction Fee") of \$4,000,000, payable upon the consummation of any Transaction.
- (c) After six (6) full Monthly Fees have been earned (excluding the initial Monthly Fee, if such fee was for less than a full calendar month), 50% of the Monthly Fees thereafter shall be credited against any Transaction Fee (the "Monthly Fee Credit"); provided that the Monthly Fee Credit shall not exceed the Transaction Fee.

15. The following narrative provides a brief summary of the services rendered by Piper Sandler on behalf of the Committee during the Sixth Interim and Final Period. The summary is not intended to be a detailed description of the work performed by Piper Sandler during the Sixth Interim and Final Period. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee:

- (a) reviewed and analyzed the business plans and financial projections prepared by the Debtors;
- (b) formulated multiple illustrative recovery waterfall analyses and assessed prospective litigation scenarios and recovery outcomes in relation to the latest plan of reorganization;
- (c) along with the counsel to the Committee ("Committee Counsel"), participated in negotiations with various stakeholders;
- (d) attended court hearings and participated in regular meetings with the Committee and Committee advisors;
- (e) reviewed and analyzed various drafts of proposed plans of reorganization of the Debtors in relation to the Committee's negotiated settlement and other matters;
- (f) provided testimony in support of the Committee settlement; and
- (g) rendered other customary financial and investment banking services

16. The following narrative provides a brief summary of the services rendered by Piper Sandler on behalf of the Committee during the Application Period. The summary is not intended to be a detailed description of the work performed by Piper Sandler during the Application Period. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee:

- (a) reviewed and analyzed the business plans and financial projections prepared by the Debtors;
- (b) evaluated the DIP financing proposal and key considerations, including fees, interest, milestones, covenants, and other issues;
- (c) assisted Committee Counsel, at its request, in analyzing market context and other issues related to historical transactions and financings that might be subject to litigation and/or be subject matters in these Chapter 11 Cases;
- (d) assisted Committee Counsel in valuing the Debtors' businesses and the solvency thereof, including historical valuations at various points in time to the extent relevant to these Chapter 11 Cases and requested by Committee Counsel;
- (e) formulated multiple illustrative waterfall analyses and assessed prospective litigations scenarios;
- (f) prepared and authored an expert report;
- (g) served as deposition witness and provided courtroom testimony regarding the Debtors' solvency at the time of certain historical transactions;
- (h) along with Committee Counsel, participated in negotiations with various stakeholders;
- (i) reviewed and analyzed various drafts of proposed plans of reorganization of the Debtors in relation to the Committee's negotiated settlement and other matters;
- (j) attended court hearings and participated in regular meetings with the Committee and Committee advisors; and
- (k) rendered other customary financial advisory and investment banking services.

**PIPER SANDLER'S REQUEST FOR ALLOWANCE AND FINAL APPROVAL OF
COMPENSATION AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES**

First Interim Fee Application

17. During the period of June 27, 2023 through August 31, 2023 (the "First Interim Period"), Piper Sandler provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$373,333.33 and incurred actual and necessary out-of-pocket expenses in the amount of \$48,512.24. On October 18, 2023, Piper Sandler filed the *First Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official*

Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from June 27, 2023 Through August 31, 2023 [Docket No. 842] (the “First Interim Fee Application”) seeking allowance of compensation in the amount \$373,333.33 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$48,512.24 earned or incurred during the First Interim Period.

18. On November 11, 2023, the Court entered the *Order Granting First Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from June 27, 2023 Through August 31, 2023* [Docket No. 973] approving Piper Sandler’s First Interim Fee Application. As of the date of this Sixth Interim and Final Fee Application, Piper Sandler has received payment in the amount of \$373,333.33 for compensation earned, and reimbursement in the amount of \$48,512.24 for out-of-pocket expenses incurred, during the First Interim Period. Piper Sandler requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the First Interim Period and applied for in connection with the First Interim Fee Application.

Second Interim Fee Application

19. During the period of September 1, 2023 through November 30, 2023 (the “Second Interim Period”), Piper Sandler provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$525,000.00 and incurred actual and necessary out-of-pocket expenses in the amount of \$21,733.15. On January 25, 2024, Piper Sandler filed the *Second Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from September 1, 2023 Through November 30, 2023* [Docket No. 1306] (the “Second

Interim Fee Application”) seeking allowance of compensation in the amount \$525,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$21,733.15 earned or incurred during the Second Interim Period.

20. On February 26, 2024, the Court entered the *Order Granting Second Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from September 1, 2023 Through November 30, 2023* [Docket No. 1472] approving Piper Sandler’s Second Interim Fee Application. As of the date of this Sixth Interim and Final Fee Application, Piper Sandler has received payment in the amount of \$525,000.00 for compensation earned, and reimbursement in the amount of \$21,733.15 for out-of-pocket expenses incurred, during the Second Interim Period. Piper Sandler requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Second Interim Period and applied for in connection with the Second Interim Fee Application.

Third Interim Fee Application

21. During the period of December 1, 2023 through February 29, 2024 (the “Third Interim Period”), Piper Sandler provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$525,000.00 and incurred actual and necessary out-of-pocket expenses in the amount of \$3,117.87. On May 5, 2024, Piper Sandler filed the *Third Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from December 1, 2023 Through February 29, 2024* [Docket No. 1742] (the “Third Interim Fee Application”) seeking allowance of compensation in the amount \$525,000.00 and

reimbursement of actual and necessary out-of-pocket expenses in the amount of \$3,117.87 earned or incurred during the Third Interim Period.

22. On June 24, 2024, the Court entered the *Order Granting Third Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from December 1, 2023 Through February 29, 2024* [Docket No. 1859] approving Piper Sandler's Third Interim Fee Application. As of the date of this Sixth Interim and Final Fee Application, Piper Sandler has received payment in the amount of \$525,000.00 for compensation earned, and reimbursement in the amount of \$3,117.87 for out-of-pocket expenses incurred, during the Third Interim Period. Piper Sandler requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Third Interim Period and applied for in connection with the Third Interim Fee Application.

Fourth Interim Fee Application

23. During the period of March 1, 2024 through May 31, 2024 (the "Fourth Interim Period"), Piper Sandler provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$525,000.00 and incurred actual and necessary out-of-pocket expenses in the amount of \$3,273.42. On July 31, 2024, Piper Sandler filed the *Fourth Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from March 1, 2024 Through May 31, 2024* [Docket No. 1953] (the "Fourth Interim Fee Application") seeking allowance of compensation in the amount \$525,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$3,273.42 earned or incurred during the Fourth Interim Period.

24. On August 22, 2024, the Court entered the *Order Granting Fourth Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from March 1, 2024 Through May 31, 2024* [Docket No. 2022] approving Piper Sandler's Fourth Interim Fee Application. As of the date of this Sixth Interim and Final Fee Application, Piper Sandler has received payment in the amount of \$525,000.00 for compensation earned, and reimbursement in the amount of \$3,273.42 for out-of-pocket expenses incurred, during the Fourth Interim Period. Piper Sandler requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Fourth Interim Period and applied for in connection with the Fourth Interim Fee Application.

Fifth Interim Fee Application

25. During the period of June 1, 2024 through August 31, 2024 (the "Fifth Interim Period"), Piper Sandler provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$525,000.00 and incurred actual and necessary out-of-pocket expenses in the amount of \$6,137.11. On October 9, 2024, Piper Sandler filed the *Fifth Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from June 1, 2024 Through August 31, 2024* [Docket No. 2223] (the "Fifth Interim Fee Application") seeking allowance of compensation in the amount \$525,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$6,137.11 earned or incurred during the Fifth Interim Period.

26. On October 31, 2024, the Court entered the *Order Granting Fifth Interim Fee Application of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured*

Creditors for Compensation and Reimbursement of Expenses for the Period from June 1, 2024 Through August 31, 2024 [Docket No. 2298] approving Piper Sandler's Fifth Interim Fee Application. As of the date of this Sixth Interim and Final Fee Application, Piper Sandler has received payment in the amount of \$525,000.00 for compensation earned, and reimbursement in the amount of \$6,137.11 for out-of-pocket expenses incurred, during the Fifth Interim Period. Piper Sandler requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Fifth Interim Period and applied for in connection with the Fifth Interim Fee Application.

Piper Sandler's Request for Allowance and Final Approval of the Transaction Fee

27. As set forth in the Engagement Letter, and as approved by the Retention Order, Piper Sandler is entitled to a Transaction Fee in the amount of \$4,000,000, payable upon the consummation of the Debtors' Plan. The Plan was consummated and became effective on the Effective Date, at which time the Debtors emerged from chapter 11 protection. In accordance with the Engagement Letter, Piper Sandler is required to credit 50% of all Monthly Fees after six full Monthly Fees have been earned against the Transaction Fee. Piper Sandler requests the allowance and final approval by the Court of the \$2,862,500.00 net Transaction Fee, which is calculated below. The invoices for fees earned, including actual and necessary expenses incurred by Piper Sandler, during the Sixth Interim and Final Period and the Application Period are attached hereto as **Exhibit C**.

Restructuring Fee	\$4,000,000.00
Less: Monthly Credits ³	(1,137,500.00)
Net Restructuring Fee	\$2,862,500.00

³ Total Monthly Fee Credit of \$1,137,500 = \$87,500 credit / month x 13 months credited (inclusive of the January 2025 Monthly Fee, which is outside of the Application Period).

Summary of Actual and Necessary Expenses During the Sixth Interim and Final Period

28. During the Sixth Interim and Final Period, Piper Sandler incurred \$1,068.31 in expenses on behalf of the Committee. It is Piper Sandler's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. Expenses charged to clients include, among other things, computer assisted research, market database fees, travel, and "working meals." Piper Sandler charges for expenses in a manner and at rates consistent with charges made generally to its other clients. A detailed summary of Piper Sandler's expenses incurred during the Sixth Interim and Final Period and the Application Period is provided in **Exhibit D.**

CONCLUSION

29. As described above, the services rendered by Piper Sandler were necessary and beneficial to the Committee. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

30. No previous application for the relief sought herein has been made to this or any other Court. A summary of the compensation earned during the Application Period is outlined on the following page:

Application Period	Fees	Out-of-Pocket Expenses	Fees + Out-of-Pocket Expenses	Payments Received	Amount Due
First Interim Period					
June 27 - July 31, 2023	\$198,333.33	\$44,879.58	\$243,212.91	(\$243,212.91)	—
August 1 - 31, 2023	175,000.00	3,632.66	178,632.66	(178,632.66)	—
Subtotal	\$373,333.33	\$48,512.24	\$421,845.57	(\$421,845.57)	—
Second Interim Period					
September 1 - 30, 2023	\$175,000.00	\$4,804.67	\$179,804.67	(\$179,804.67)	—
October 1 - 31, 2023	175,000.00	3,972.77	178,972.77	(178,972.77)	—
November 1 - 30, 2023	175,000.00	12,955.71	187,955.71	(187,955.71)	—
Subtotal	\$525,000.00	\$21,733.15	\$546,733.15	(\$546,733.15)	—
Third Interim Period					
December 1 - 31, 2023	\$175,000.00	\$615.15	\$175,615.15	(\$175,615.15)	—
January 1 - 31, 2024	175,000.00	1,003.14	176,003.14	(176,003.14)	—
February 1 - 29, 2024	175,000.00	1,499.58	176,499.58	(176,499.58)	—
Subtotal	\$525,000.00	\$3,117.87	\$528,117.87	(\$528,117.87)	—
Fourth Interim Period					
March 1 - 31, 2024	\$175,000.00	\$1,430.54	\$176,430.54	(\$176,430.54)	—
April 1 - 30, 2024	175,000.00	694.07	175,694.07	(175,694.07)	—
May 1 - 31, 2024	175,000.00	1,148.81	176,148.81	(176,148.81)	—
Subtotal	\$525,000.00	\$3,273.42	\$528,273.42	(\$528,273.42)	—
Fifth Interim Period					
June 1 - 30, 2024	\$175,000.00	\$5,176.77	\$180,176.77	(\$180,176.77)	—
July 1 - 31, 2024	175,000.00	888.01	175,888.01	(175,888.01)	—
August 1 - 31, 2024	175,000.00	72.33	175,072.33	(175,072.33)	—
Subtotal	\$525,000.00	\$6,137.11	\$531,137.11	(\$531,137.11)	—
Sixth Interim and Final Period					
September 1 - 30, 2024	\$175,000.00	\$341.46	\$175,341.46	(\$140,341.46)	\$35,000.00
October 1 - 31, 2024	175,000.00	466.77	175,466.77	(140,466.77)	35,000.00
November 1 - 30, 2024	175,000.00	120.44	175,120.44	(140,120.44)	35,000.00
December 1 - 27, 2024	152,419.35	139.64	152,558.99	—	152,558.99
<i>Restructuring Fee</i>	4,000,000.00	—	—	—	—
<i>Less: Monthly Credits</i>	(1,137,500.00)	—	—	—	—
Net Restructuring Fee	2,862,500.00	—	2,862,500.00	—	2,862,500.00
Subtotal	\$3,539,919.35	\$1,068.31	\$3,540,987.66	(\$420,928.67)	\$3,120,058.99
Total	\$6,013,252.68	\$83,842.10	\$6,097,094.78	(\$2,977,035.79)	\$3,120,058.99

31. The compensation requested for the services rendered by Piper Sandler to the Committee during the Application Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the

exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

32. The amount of compensation sought in this Sixth Interim and Final Fee Application and Piper Sandler's compensation practices are consistent with market practices both in and out of a bankruptcy context. Piper Sandler has never billed its clients based on the number of hours expended by its professionals. Accordingly, Piper Sandler does not have hourly rates for its professionals and Piper Sandler's professionals generally do not maintain detailed time records of the work performed for its clients. Piper Sandler has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 379 hours expended by Piper Sandler professionals in providing investment banking services to the Committee during the Sixth Interim and Final Period are provided in **Exhibit E**. Time records of the 3,986.5 hours expended by Piper Sandler professionals in providing investment banking services to the Committee during the Application Period are provided in **Exhibit F**.

33. All services for which Committee requests compensation were performed for and on behalf of the Committee and not on behalf of any other person or stakeholder.

34. No agreement or understanding exists between Piper Sandler and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with these proceedings.

REQUESTED RELIEF

WHEREFORE, Piper Sandler requests that the Court enter an order substantially in the form attached hereto:

- (a) allowing (i) Piper Sandler's Monthly Fees in the amount of \$677,419.35, (ii) Piper Sandler's net Transaction Fee in the amount of \$2,862,500.00, and (iii) the reimbursement of Piper Sandler's out-of-pocket expenses in the amount \$1,068.31, in each case earned or incurred during the Sixth Interim and Final Period;

- (b) allowing and granting final approval of (i) Piper Sandler's Monthly Fees in the amount of \$3,150,752.68 (ii) Piper Sandler's net Transaction Fee in the amount of \$2,862,500.00; and (iii) the reimbursement of Piper Sandler's out-of-pocket expenses in the amount of \$83,842.10, in each case earned or incurred during the Application Period (inclusive of fees earned during the Sixth Interim and Final Period);
- (c) authorizing and directing the Debtors to pay Piper Sandler's allowed and unpaid fees and out-of-pocket expenses earned or incurred during the Application Period as follows:

First Interim Period	\$421,845.57
Second Interim Period	546,733.15
Third Interim Period	528,117.87
Fourth Interim Period	528,273.42
Fifth Interim Period	531,137.11
Sixth Interim and Final Period	678,487.66
Net Restructuring Fee	2,862,500.00
Less: Payments Received	(2,977,035.79)
Total Amount Due	\$3,120,058.99

and

- (d) granting such other and further relief as the Court deems just and proper.

Dated: March 19, 2025

/s/ Joseph Denham

*Investment Banker to the Official
Committee of Unsecured Creditors*

EXHIBIT A

DENHAM DECLARATION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,

Reorganized Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**DECLARATION OF JOSEPH DENHAM IN SUPPORT OF THE SIXTH INTERIM AND
FINAL FEE APPLICATION OF PIPER SANDLER & CO. AS INVESTMENT BANKER
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM SEPTEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

I, Joseph Denham declare under penalty of perjury:

1. I am a Managing Director of Piper Sandler & Co. ("Piper Sandler"), an investment bank which maintains an office at 1251 Avenue of the Americas, New York, NY 10020. I am duly authorized to make and submit this declaration on behalf of Piper Sandler which is currently serving as investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Wesco Aircraft Holdings, Inc., and the affiliated, jointly administered debtors and debtors-in-possession (the "Debtors").

2. I have read the Application filed contemporaneously herewith.² To the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

conformity with the applicable provisions of the Bankruptcy Code, Federal Rules, Local Rules, this Court's orders.

3. In connection therewith, I hereby certify that:
 - a. the requested fees and expenses herein are consistent with Piper Sandler's normal and customary billing practices for cases of this size and complexity;
 - b. in providing a reimbursable expense, Piper Sandler does not make a profit on that expense;
 - c. in accordance with Federal Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between Piper Sandler and any other person for the sharing of compensation to be received in connection with these chapter 11 cases except as authorized pursuant to the Bankruptcy Code, the Federal Rules and the Local Rules; and
 - d. all services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 19, 2025

By: /s/ Joseph Denham

*Investment Banker to the Official
Committee of Unsecured Creditors*

EXHIBIT B

PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Reorganized Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER GRANTING THE SIXTH INTERIM AND FINAL FEE APPLICATION
OF PIPER SANDLER & CO. AS INVESTMENT BANKER TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

The Court has considered sixth interim and final fee application for compensation and reimbursement of expenses (the “Application”) submitted by Piper Sandler & Co. (“Applicant”):

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$3,540,987.66 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Reorganized Debtor is authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2025

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

EXHIBIT C

MONTHLY INVOICES

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 9/11/2023

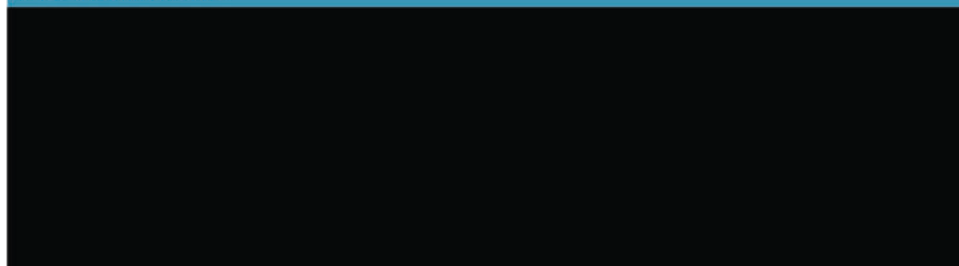
Invoice Number: 31032-1

James R. Lewis
 BOKF, NA, solely in its capacity as chair of the Committee
 2405 Grand Blvd., Ste 840
 Kansas City, MO 64108

Description	Amount
Monthly Fee - June 2023 (6/27/23-6/30/23)	\$23,333.33
20% Holdback Amount	(\$4,666.67)
Out-of-Pocket Expenses	\$579.41
Market Database Services	\$2,500.00
Total Amount Due	\$21,746.07

Michael Genereux
Managing Director
 Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
 PO Box 856284
 Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 9/11/2023

Invoice Number: 31032-2

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

Description	Amount
Monthly Fee - July 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$556.67
Market Database Services	\$2,500.00
Outside Legal Fees	\$38,743.50
Total Amount Due	\$181,800.17

Michael Genereux

Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 10/6/2023

Invoice Number: 31032-3

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

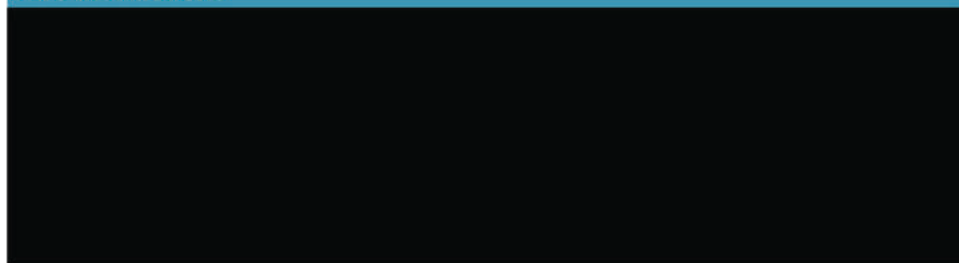
Description	Amount
Monthly Fee - August 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,132.66
Market Database Services	\$2,500.00
Total Amount Due	\$143,632.66

Michael Genereux

Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 11/15/2023

Invoice Number: 31032-5

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - September 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$874.67
Market Database Services	\$2,500.00
Legal Expenses	\$1,430.00
Total Amount Due	\$144,804.67

Michael Genereux

Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 12/6/2023

Invoice Number: 31032-6

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

Description	Amount
Monthly Fee - October 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,472.77
Market Database Services	\$2,500.00
Total Amount Due	\$143,972.77

Michael Genereux

Managing Director

Investment Banking

Wire Instructions

ACH Instructions

Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 1/11/2024

Invoice Number: 31032-7

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - November 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,695.71
Legal Expenses	\$11,260.00
Total Amount Due	\$152,955.71

Michael Genereux
Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 2/14/2024

Invoice Number: 31032-8

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - December 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$615.15
Total Amount Due	<u>\$140,615.15</u>

Michael Genereux
Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 3/7/2024

Invoice Number: 31032-9

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

Description	Amount
Monthly Fee - January 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,003.14
Total Amount Due	\$141,003.14

Joseph Denham

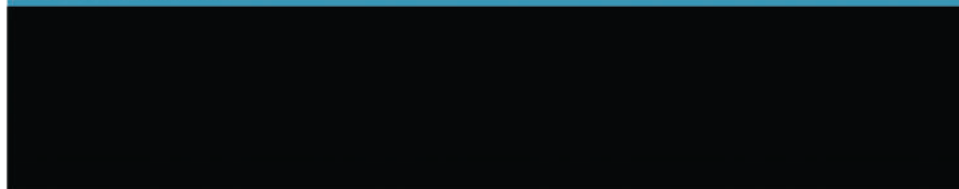
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 4/17/2024

Invoice Number: 31032-10

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - February 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,499.58
Total Amount Due	\$141,499.58

Joseph Denham

Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 5/21/2024

Invoice Number: 31032-11

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

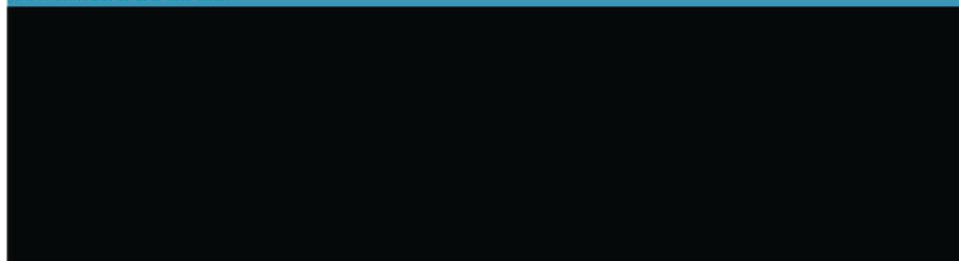
Description	Amount
Monthly Fee - March 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,430.54
Total Amount Due	\$141,430.54

Joseph Denham

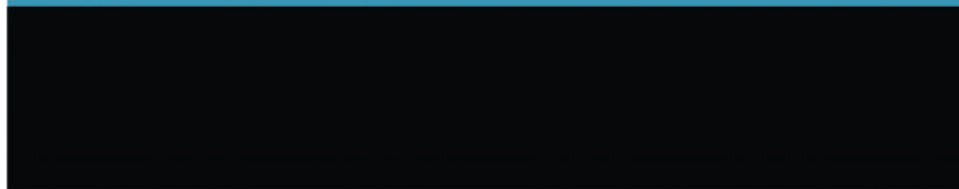
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 5/30/2024

Invoice Number: 31032-12

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

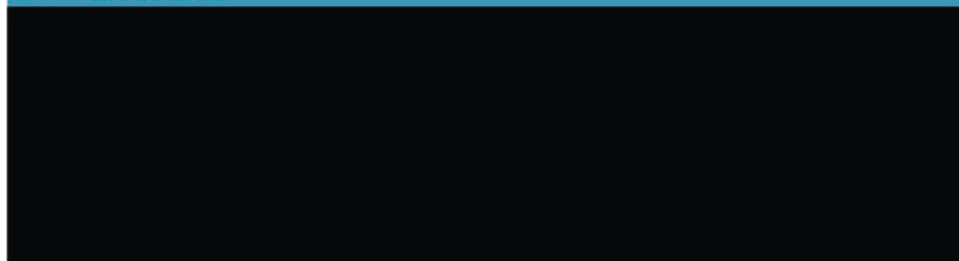
Description	Amount
Monthly Fee - April 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$694.07
Total Amount Due	\$140,694.07

Joseph Denham

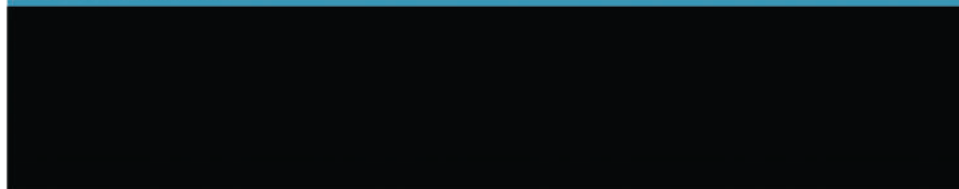
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 7/1/2024

Invoice Number: 31032-13

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - May 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$1,148.81
Total Amount Due	<u>\$141,148.81</u>

Joseph Denham

Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 8/13/2024

Invoice Number: 31032-14

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

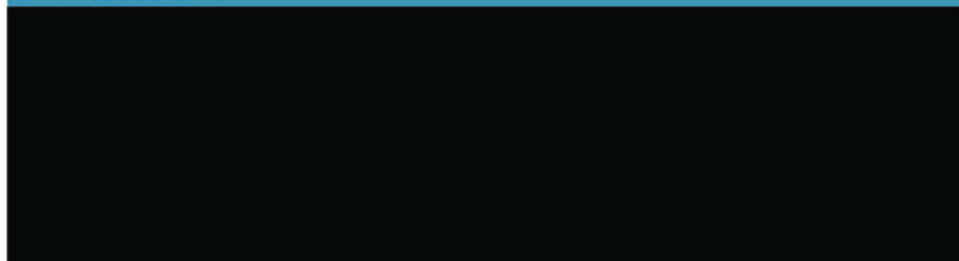
Description	Amount
Monthly Fee - June 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$5,176.77
Total Amount Due	\$145,176.77

Joseph Denham

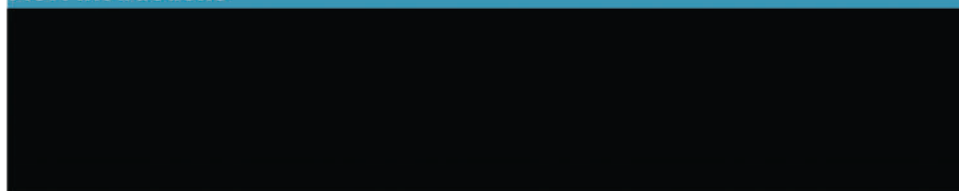
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 9/13/2024

Invoice Number: 31032-15

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - July 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$888.01
Total Amount Due	<u>\$140,888.01</u>

Joseph Denham

Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 10/2/2024

Invoice Number: 31032-16

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

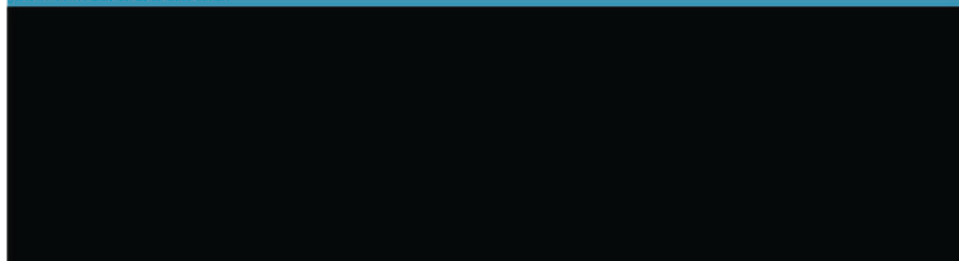
Description	Amount
Monthly Fee - August 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$72.33
Total Amount Due	\$140,072.33

Joseph Denham

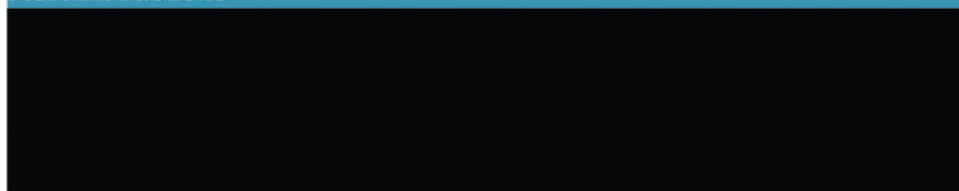
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 10/17/2024

Invoice Number: 31032-17

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - September 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$341.46
Total Amount Due	\$140,341.46

Joseph Denham

Managing Director
Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 12/4/2024

Invoice Number: 31032-18

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

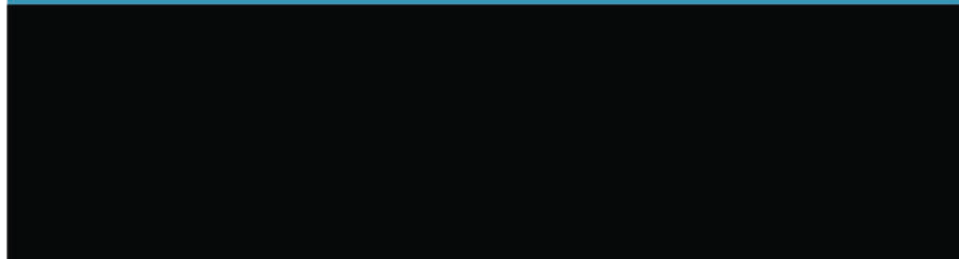
Description	Amount
Monthly Fee - October 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$466.77
Total Amount Due	\$140,466.77

Joseph Denham

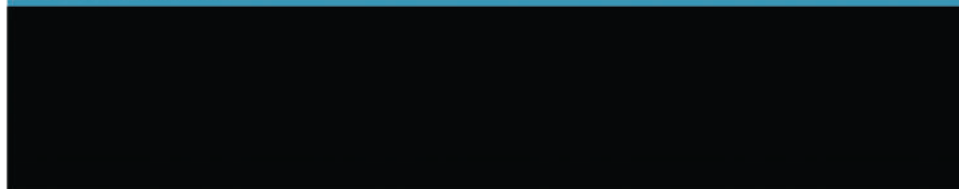
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 12/20/2024

Invoice Number: 31032-19

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

2405 Grand Blvd., Ste 840

Kansas City, MO 64108

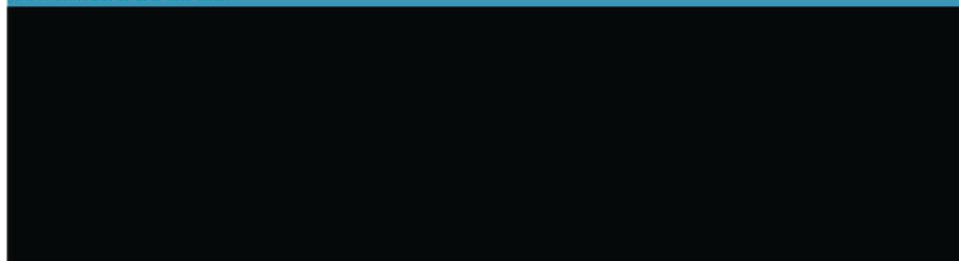
Description	Amount
Monthly Fee - November 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$120.44
Total Amount Due	\$140,120.44

Joseph Denham

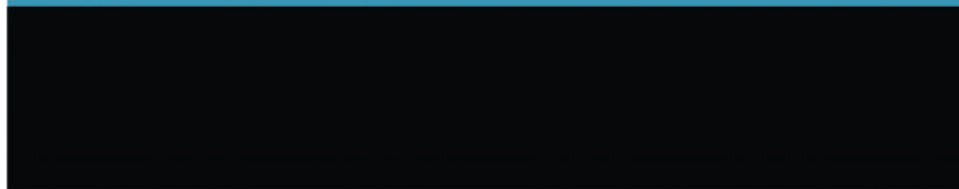
Managing Director

Investment Banking

Wire Instructions



ACH Instructions



Check Mailing Instructions

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 2/18/2025

Invoice Number: 31032-20

James R. Lewis

BOKF, NA, solely in its capacity as chair of the Committee

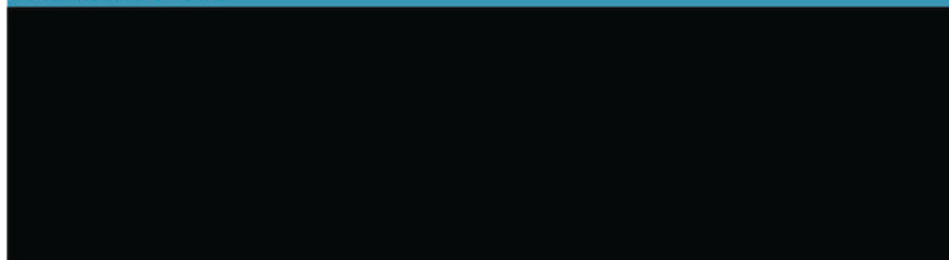
2405 Grand Blvd., Ste 840

Kansas City, MO 64108

Description	Amount
Monthly Fee - December 2024 (12/1/24-12/27/24)	\$152,419.35
Monthly Fees	\$152,419.35
Transaction Fee	\$4,000,000.00
Less: Monthly Fee Credits	(\$1,137,500.00)
Net Transaction Fee	\$2,862,500.00
Out-of-Pocket Expenses	\$139.64
Total Amount Due	\$3,015,058.99

Joseph Denham*Managing Director*

Investment Banking

Wire Instructions**ACH Instructions****Check Mailing Instructions**

Piper Sandler & Co.

PO Box 856284

Minneapolis, MN 55485-6284

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Bilal Bazy	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Bilal Bazy	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Bilal Bazy	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Bilal Bazy	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/2/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/7/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/8/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/15/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/24/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	12/5/2024	1.0	Status Conference	Court Hearings
Bilal Bazy	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	12/16/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	12/18/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		19.5		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Joseph Denham	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Joseph Denham	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Joseph Denham	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Joseph Denham	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/2/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/7/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/8/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
Joseph Denham	10/15/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/24/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/6/2024	0.5	Status Conference	Court Hearings
Joseph Denham	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/12/2024	0.5	Fee application hearing	Court Hearings
Joseph Denham	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/15/2024	0.5	Status Conference	Court Hearings
Joseph Denham	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/20/2024	0.5	Status Conference	Court Hearings
Joseph Denham	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/5/2024	1.0	Status Conference	Court Hearings
Joseph Denham	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
Joseph Denham	12/16/2024	0.5	Status Conference	Court Hearings
Joseph Denham	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/18/2024	0.5	Status Conference	Court Hearings
Joseph Denham	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		38.0		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
James Kang	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/2/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	9/3/2024	3.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	9/4/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
James Kang	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/16/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
James Kang	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
James Kang	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
James Kang	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/25/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	9/26/2024	2.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	10/2/2024	0.5	Status Conference	Court Hearings
James Kang	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/7/2024	0.5	Status Conference	Court Hearings
James Kang	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	10/8/2024	0.5	Status Conference	Court Hearings
James Kang	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
James Kang	10/15/2024	0.5	Status Conference	Court Hearings
James Kang	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
James Kang	10/24/2024	0.5	Status Conference	Court Hearings
James Kang	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/3/2024	2.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	11/5/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
James Kang	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	11/6/2024	0.5	Status Conference	Court Hearings
James Kang	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Kang	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Kang	11/12/2024	0.5	Fee application hearing	Court Hearings
James Kang	11/12/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/13/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/15/2024	0.5	Status Conference	Court Hearings

James Kang	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/20/2024	0.5	Status Conference	Court Hearings
James Kang	11/20/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	11/20/2024	2.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence
James Kang	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/26/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/26/2024	0.5	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
James Kang	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/27/2024	1.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/5/2024	1.0	Status Conference	Court Hearings
James Kang	12/9/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/11/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	12/11/2024	1.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
James Kang	12/16/2024	0.5	Status Conference	Court Hearings
James Kang	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/18/2024	0.5	Status Conference	Court Hearings
James Kang	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		87.0		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Andrew Zinn	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/2/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	9/3/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/4/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Andrew Zinn	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Andrew Zinn	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Andrew Zinn	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/25/2024	2.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	9/26/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	9/27/2024	0.5	Confer with UCC legal advisors re: Illustrative Proposed Plan	Committee and Committee Advisors Communication
Andrew Zinn	10/2/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/7/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	10/8/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
Andrew Zinn	10/15/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	10/22/2024	0.5	Communication with UCC legal advisors	Committee and Committee Advisors Communication
Andrew Zinn	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
Andrew Zinn	10/24/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/5/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
Andrew Zinn	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	11/6/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Andrew Zinn	11/11/2024	1.0	Communication with Debtors' advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Andrew Zinn	11/12/2024	0.5	Fee application hearing	Court Hearings
Andrew Zinn	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/15/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication

Andrew Zinn	11/20/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	11/20/2024	1.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence
Andrew Zinn	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	11/26/2024	0.5	Communication with UCC legal advisors	Committee and Committee Advisors Communication
Andrew Zinn	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
Andrew Zinn	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/27/2024	1.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
Andrew Zinn	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/5/2024	1.0	Status Conference	Court Hearings
Andrew Zinn	12/9/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
Andrew Zinn	12/16/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/18/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/27/2024	0.5	Confirmation Hearing	Court Hearings

Total **78.5**

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
James Morrell	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/2/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	9/3/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	9/4/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
James Morrell	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/16/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
James Morrell	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
James Morrell	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
James Morrell	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/25/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	9/26/2024	2.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	10/2/2024	0.5	Status Conference	Court Hearings
James Morrell	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/7/2024	0.5	Status Conference	Court Hearings
James Morrell	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	10/8/2024	0.5	Status Conference	Court Hearings
James Morrell	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
James Morrell	10/15/2024	0.5	Status Conference	Court Hearings
James Morrell	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
James Morrell	10/24/2024	0.5	Status Conference	Court Hearings
James Morrell	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
James Morrell	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	11/6/2024	0.5	Status Conference	Court Hearings
James Morrell	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Morrell	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Morrell	11/12/2024	0.5	Fee application hearing	Court Hearings
James Morrell	11/12/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/15/2024	0.5	Status Conference	Court Hearings
James Morrell	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/20/2024	0.5	Status Conference	Court Hearings
James Morrell	11/20/2024	1.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence

James Morrell	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
James Morrell	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/5/2024	1.0	Status Conference	Court Hearings
James Morrell	12/9/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
James Morrell	12/16/2024	0.5	Status Conference	Court Hearings
James Morrell	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/18/2024	0.5	Status Conference	Court Hearings
James Morrell	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		76.5		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Lucas Shapiro	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/2/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	9/3/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	9/4/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Lucas Shapiro	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	9/13/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
Lucas Shapiro	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/16/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
Lucas Shapiro	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Lucas Shapiro	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Lucas Shapiro	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/25/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	9/26/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	10/2/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/7/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	10/8/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
Lucas Shapiro	10/15/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
Lucas Shapiro	10/24/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
Lucas Shapiro	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	11/6/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Lucas Shapiro	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Lucas Shapiro	11/12/2024	0.5	Fee application hearing	Court Hearings
Lucas Shapiro	11/12/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	11/15/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	11/20/2024	0.5	Status Conference	Court Hearings

Lucas Shapiro	11/20/2024	1.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence
Lucas Shapiro	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/26/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
Lucas Shapiro	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/5/2024	1.0	Status Conference	Court Hearings
Lucas Shapiro	12/9/2024	1.0	Preparation of monthly fee statement	Administrative
Lucas Shapiro	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
Lucas Shapiro	12/16/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	12/18/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		79.5		

SUMMARY OF TOTAL HOURS DURING THE FIRST INTERIM FEE PERIOD**Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023**

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	41.5
Joseph Denham	Restructuring Group	Managing Director	42.5
Mike Genereux	Restructuring Group	Managing Director	49.0
James Kang	Restructuring Group	Vice President	142.5
Andrew Zinn	Restructuring Group	Associate	133.5
James Morrell	Restructuring Group	Associate	140.5
Joshua Katz	Restructuring Group	Analyst	118.5
Garry Vaynberg	Diversified Industrials	Managing Director	8.0
Randy Yang	Diversified Industrials	Director	8.0
Total Hours			684.0

Category Description	Hours
Document Review and Document Preparation	95.5
Financial Analysis & Due Diligence	208.5
Committee and Committee Advisors Communication	201.0
Debtor and Debtor Advisors Communication	14.0
Administrative	56.0
Internal Meetings / Calls	74.0
Court Hearings	35.0
Total Hours	684.0

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Bilal Bazy	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
Bilal Bazy	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Bilal Bazy	6/29/2023	1.0	Drafting of Piper Sandler EL / retention application	Administrative
Bilal Bazy	6/30/2023	1.0	Piper Sandler internal call	Internal Meetings / Calls
Bilal Bazy	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Bilal Bazy	6/30/2023	1.0	Call with debtors' advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
Bilal Bazy	7/5/2023	0.5	Drafting of Piper Sandler EL / retention application	Administrative
Bilal Bazy	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
Bilal Bazy	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/7/2023	1.0	UCC advisors discussion with management	Debtor and Debtor Advisors Communication
Bilal Bazy	7/7/2023	0.5	Piper Sandler retention matters	Administrative
Bilal Bazy	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
Bilal Bazy	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
Bilal Bazy	7/11/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/11/2023	0.5	Piper Sandler retention matters	Administrative
Bilal Bazy	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	7/12/2023	0.5	Piper Sandler retention matters	Administrative
Bilal Bazy	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/16/2023	0.5	Piper Sandler retention matters	Administrative
Bilal Bazy	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings
Bilal Bazy	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
Bilal Bazy	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
Bilal Bazy	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/24/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	8/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	8/28/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication

Bilal Bazy	8/30/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/31/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		41.5		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Joseph Denham	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
Joseph Denham	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Joseph Denham	6/30/2023	1.0	Piper Sandler internal call	Internal Meetings / Calls
Joseph Denham	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joseph Denham	6/30/2023	1.0	Call with debtors' advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
Joseph Denham	7/5/2023	0.5	Drafting of Piper Sandler EL / retention application	Administrative
Joseph Denham	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
Joseph Denham	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	7/7/2023	0.5	Piper Sandler retention matters	Administrative
Joseph Denham	7/7/2023	1.0	UCC advisors discussion with management	Debtor and Debtor Advisors Communication
Joseph Denham	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
Joseph Denham	7/10/2023	0.5	Review of financial analysis around case outcomes	Financial Analysis & Due Diligence
Joseph Denham	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
Joseph Denham	7/11/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joseph Denham	7/11/2023	0.5	Piper Sandler retention matters	Administrative
Joseph Denham	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	7/12/2023	0.5	Piper Sandler retention matters	Administrative
Joseph Denham	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	7/13/2023	0.5	Review of Committee-internal discussion materials	Financial Analysis & Due Diligence
Joseph Denham	7/16/2023	0.5	Piper Sandler retention matters	Administrative
Joseph Denham	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joseph Denham	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings
Joseph Denham	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
Joseph Denham	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	8/11/2023	0.5	Correspondence with Counsel re: notice of Joinder	Committee and Committee Advisors Communication
Joseph Denham	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
Joseph Denham	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication

Joseph Denham	8/24/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/28/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joseph Denham	8/30/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	8/31/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		42.5		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Mike Genereux	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Debtor and Debtor Advisors Communication
Mike Genereux	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Mike Genereux	6/30/2023	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Mike Genereux	6/30/2023	1.0	Call with debtors' advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
Mike Genereux	7/5/2023	0.5	Drafting of Piper Sandler EL / retention application	Administrative
Mike Genereux	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
Mike Genereux	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	7/7/2023	0.5	Piper Sandler retention matters	Administrative
Mike Genereux	7/7/2023	1.0	UCC advisors discussion with management	Debtor and Debtor Advisors Communication
Mike Genereux	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
Mike Genereux	7/10/2023	0.5	Review of financial analysis around case outcomes	Financial Analysis & Due Diligence
Mike Genereux	7/11/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	7/11/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Mike Genereux	7/11/2023	0.5	Piper Sandler retention matters	Administrative
Mike Genereux	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	7/12/2023	0.5	Piper Sandler retention matters	Administrative
Mike Genereux	7/13/2023	0.5	Review of Committee-internal discussion materials	Financial Analysis & Due Diligence
Mike Genereux	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	7/16/2023	0.5	Piper Sandler retention matters	Administrative
Mike Genereux	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Mike Genereux	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings
Mike Genereux	7/24/2023	0.5	Piper Sandler retention matters	Administrative
Mike Genereux	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
Mike Genereux	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	8/1/2023	0.5	Internal correspondence re: status update	Internal Meetings / Calls
Mike Genereux	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	8/3/2023	0.5	Correspondence with UCC Counsel re: status update	Committee and Committee Advisors Communication
Mike Genereux	8/4/2023	0.5	Internal discussion with J.Kang re: case matters	Internal Meetings / Calls
Mike Genereux	8/9/2023	1.0	Correspondence re: Piper Sandler EL / retention application	Committee and Committee Advisors Communication
Mike Genereux	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	8/11/2023	1.0	Internal discussion with J.Kang re: case matters	Internal Meetings / Calls

Mike Genereux	8/12/2023	0.5	Piper Sandler internal call re: retention matters	Internal Meetings / Calls
Mike Genereux	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
Mike Genereux	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	8/16/2023	0.5	Internal discussion with J.Kang re: case matters	Internal Meetings / Calls
Mike Genereux	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	8/24/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	8/24/2023	1.0	Internal discussion with J.Kang re: case matters	Internal Meetings / Calls
Mike Genereux	8/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	8/28/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Mike Genereux	8/29/2023	0.5	Correspondence with UCC Counsel re: status update	Committee and Committee Advisors Communication
Mike Genereux	8/30/2023	0.5	Discussion with Committee professionals re: historical transactions	Committee and Committee Advisors Communication
Mike Genereux	8/30/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	8/31/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		49.0		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
James Kang	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
James Kang	6/28/2023	1.0	Review of court filings and first day documents	Document Review and Document Preparation
James Kang	6/28/2023	1.0	Review of preliminary financial analysis re: recoveries	Financial Analysis & Due Diligence
James Kang	6/28/2023	1.0	Review of due diligence documents	Financial Analysis & Due Diligence
James Kang	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
James Kang	6/29/2023	1.0	Drafting of Piper Sandler EL / retention application	Administrative
James Kang	6/29/2023	0.5	Review of DIP budget	Financial Analysis & Due Diligence
James Kang	6/29/2023	1.0	Review of due diligence documents	Financial Analysis & Due Diligence
James Kang	6/29/2023	0.5	Review of DIP issues list	Document Review and Document Preparation
James Kang	6/29/2023	1.5	DIP comps analysis	Financial Analysis & Due Diligence
James Kang	6/30/2023	1.0	Piper Sandler internal call	Internal Meetings / Calls
James Kang	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Kang	6/30/2023	1.0	Call with debtor's advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
James Kang	6/30/2023	2.0	Analysis of DIP economics and terms	Financial Analysis & Due Diligence
James Kang	6/30/2023	1.0	Review of document request list	Document Review and Document Preparation
James Kang	6/30/2023	1.0	Drafting of Piper Sandler EL / retention application	Administrative
James Kang	6/30/2023	1.0	Preliminary financial analysis re: various case scenarios	Financial Analysis & Due Diligence
James Kang	6/30/2023	0.5	Correspondence re: DIP issues list	Committee and Committee Advisors Communication
James Kang	7/1/2023	0.5	Drafting of Piper Sandler EL / retention application	Administrative
James Kang	7/2/2023	0.5	Correspondence re: Piper Sandler EL / retention application	Committee and Committee Advisors Communication
James Kang	7/3/2023	1.0	Review of the draft document request list	Document Review and Document Preparation
James Kang	7/3/2023	0.5	Call with counsel re: DIP issues list	Committee and Committee Advisors Communication
James Kang	7/5/2023	1.0	Review of DIP comps analysis	Financial Analysis & Due Diligence
James Kang	7/5/2023	0.5	Preparation of agenda for management call	Document Review and Document Preparation
James Kang	7/5/2023	0.5	Review of management presentation deck	Document Review and Document Preparation
James Kang	7/5/2023	1.0	Review of due diligence documents	Financial Analysis & Due Diligence
James Kang	7/5/2023	1.5	Piper Sandler retention matters	Administrative
James Kang	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
James Kang	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	7/6/2023	1.0	DIP comps analysis	Financial Analysis & Due Diligence
James Kang	7/6/2023	0.5	Review of debtor investment banker fee comps	Financial Analysis & Due Diligence
James Kang	7/6/2023	0.5	Review of docket	Document Review and Document Preparation
James Kang	7/7/2023	1.0	Piper Sandler retention matters	Administrative
James Kang	7/7/2023	1.0	UCC advisors discussion with management	Committee and Committee Advisors Communication
James Kang	7/7/2023	2.0	Review of due diligence documents	Financial Analysis & Due Diligence
James Kang	7/7/2023	0.5	Review of documents related to outstanding litigation	Document Review and Document Preparation
James Kang	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
James Kang	7/10/2023	0.5	Review of DIP objections	Document Review and Document Preparation
James Kang	7/10/2023	1.5	Review of debtor investment banker fee comps	Financial Analysis & Due Diligence
James Kang	7/10/2023	1.5	Review of financial analysis around case outcomes	Financial Analysis & Due Diligence
James Kang	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls

James Kang	7/11/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Kang	7/11/2023	1.0	Piper Sandler retention matters	Administrative
James Kang	7/11/2023	0.5	Correspondences re: Debtor advisor retentions	Committee and Committee Advisors Communication
James Kang	7/12/2023	0.5	Piper Sandler retention matters	Administrative
James Kang	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	7/12/2023	1.5	Review of internal discussion materials & financial analysis	Document Review and Document Preparation
James Kang	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	7/13/2023	1.0	Analysis of recoveries under various capital structure scenarios	Financial Analysis & Due Diligence
James Kang	7/13/2023	1.0	Review of Committee-internal discussion materials	Document Review and Document Preparation
James Kang	7/14/2023	1.0	Analysis of make-whole	Financial Analysis & Due Diligence
James Kang	7/14/2023	1.0	Piper Sandler retention matters	Administrative
James Kang	7/16/2023	1.0	Piper Sandler retention matters	Administrative
James Kang	7/17/2023	2.0	Piper Sandler retention matters	Administrative
James Kang	7/17/2023	1.5	Preparation of internal discussion materials	Financial Analysis & Due Diligence
James Kang	7/17/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
James Kang	7/17/2023	0.5	Analysis of make-whole	Financial Analysis & Due Diligence
James Kang	7/17/2023	0.5	Preparation of due diligence requests	Document Review and Document Preparation
James Kang	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Kang	7/17/2023	1.5	Review of relevant industry reports	Financial Analysis & Due Diligence
James Kang	7/17/2023	0.5	Review of document request list	Document Review and Document Preparation
James Kang	7/18/2023	1.0	Preparation of due diligence requests	Document Review and Document Preparation
James Kang	7/18/2023	1.5	Review and preparation of internal discussion materials	Document Review and Document Preparation
James Kang	7/19/2023	0.5	Review and preparation of internal discussion materials	Document Review and Document Preparation
James Kang	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/19/2023	2.0	Valuation Analysis	Financial Analysis & Due Diligence
James Kang	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	7/20/2023	0.5	Piper Sandler retention matters	Administrative
James Kang	7/21/2023	1.0	Piper Sandler retention matters	Administrative
James Kang	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings
James Kang	7/24/2023	0.5	Correspondences re: discovery requests	Committee and Committee Advisors Communication
James Kang	7/24/2023	0.5	Review of document production and related due diligence	Document Review and Document Preparation
James Kang	7/24/2023	0.5	Piper Sandler retention matters	Administrative
James Kang	7/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
James Kang	7/27/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	7/31/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Kang	8/1/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	8/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/2/2023	0.5	Review of discovery / diligence requests	Document Review and Document Preparation
James Kang	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	8/2/2023	2.0	Financial analysis re: Review of debtor's financial projections	Financial Analysis & Due Diligence
James Kang	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication

James Kang	8/3/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	8/3/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/4/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	8/4/2023	0.5	Internal discussion with M.Genereux re: case matters	Internal Meetings / Calls
James Kang	8/5/2023	1.0	Preparation of internal discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	8/7/2023	2.0	Financial analysis re: Debt capital markets analysis	Financial Analysis & Due Diligence
James Kang	8/8/2023	1.0	Review of internal discussion materials & financial analysis	Document Review and Document Preparation
James Kang	8/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/8/2023	0.5	Correspondence re: Piper Sandler EL / retention application	Administrative
James Kang	8/9/2023	1.0	Correspondence re: Piper Sandler EL / retention application	Administrative
James Kang	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	8/9/2023	1.0	Piper Sandler retention matters	Administrative
James Kang	8/10/2023	0.5	Call with McDermott & counsel re: Piper Sandler retention application	Committee and Committee Advisors Communication
James Kang	8/10/2023	0.5	Correspondence with Counsel re: discovery requests	Committee and Committee Advisors Communication
James Kang	8/11/2023	0.5	Call with Debtor counsel re: Piper Sandler retention application	Debtor and Debtor Advisors Communication
James Kang	8/11/2023	1.0	Workstreams related to Piper Sandler retention application	Document Review and Document Preparation
James Kang	8/11/2023	0.5	Update time logs	Administrative
James Kang	8/11/2023	0.5	Correspondence with Counsel re: discovery requests	Committee and Committee Advisors Communication
James Kang	8/11/2023	0.5	Review of document request list	Document Review and Document Preparation
James Kang	8/11/2023	1.0	Internal discussion with M.Genereux re: case matters	Internal Meetings / Calls
James Kang	8/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/12/2023	0.5	Piper Sandler internal call re: retention matters	Internal Meetings / Calls
James Kang	8/14/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	8/15/2023	0.5	Preparation of workstreams / deliverables	Financial Analysis & Due Diligence
James Kang	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
James Kang	8/15/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Kang	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	8/16/2023	0.5	Internal discussion with M.Genereux re: case matters	Internal Meetings / Calls
James Kang	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	8/17/2023	0.5	Preparation of workstreams / deliverables	Financial Analysis & Due Diligence
James Kang	8/17/2023	0.5	Review of production / discovery requests	Document Review and Document Preparation
James Kang	8/17/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/18/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Kang	8/21/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	8/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/22/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	8/23/2023	0.5	Correspondence re: financial analysis	Financial Analysis & Due Diligence
James Kang	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	8/24/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	8/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/24/2023	1.0	Preparation of Piper Sandler Fee Statement	Administrative
James Kang	8/24/2023	1.0	Internal discussion with M.Genereux re: case matters	Internal Meetings / Calls
James Kang	8/24/2023	0.5	Update time logs	Administrative

James Kang	8/24/2023	1.5	Financial analysis re: historical transactions	Financial Analysis & Due Diligence
James Kang	8/24/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	8/25/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	8/25/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/25/2023	1.0	Correspondence with Committee professionals re: production	Committee and Committee Advisors Communication
James Kang	8/27/2023	2.5	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	8/28/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	8/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/28/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Kang	8/29/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/29/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/30/2023	0.5	Discussion with Committee professionals re: historical transactions	Committee and Committee Advisors Communication
James Kang	8/31/2023	1.0	Preparation of internal discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	8/31/2023	1.0	Financial analysis re: case matters	Financial Analysis & Due Diligence
James Kang	8/31/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	8/31/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		142.5		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Andrew Zinn	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
Andrew Zinn	6/28/2023	0.5	Review of court filings and first day documents	Document Review and Document Preparation
Andrew Zinn	6/28/2023	1.0	Preliminary financial analysis of recoveries	Financial Analysis & Due Diligence
Andrew Zinn	6/29/2023	1.0	Preliminary financial analysis of recoveries	Financial Analysis & Due Diligence
Andrew Zinn	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Andrew Zinn	6/29/2023	3.0	Financial analysis re: capital structure scenarios	Financial Analysis & Due Diligence
Andrew Zinn	6/30/2023	1.5	Preparation of document request list	Document Review and Document Preparation
Andrew Zinn	6/30/2023	1.0	Piper Sandler internal call	Internal Meetings / Calls
Andrew Zinn	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Andrew Zinn	6/30/2023	1.0	Call with debtors' advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
Andrew Zinn	7/1/2023	3.0	Preliminary financial analysis re: Debtors' financials, recoveries	Financial Analysis & Due Diligence
Andrew Zinn	7/2/2023	2.0	Correspondence re: Piper Sandler EL / retention application	Administrative
Andrew Zinn	7/3/2023	2.0	Financial analysis re: recoveries	Financial Analysis & Due Diligence
Andrew Zinn	7/4/2023	3.0	Review and analysis of DIP terms in comparable cases	Financial Analysis & Due Diligence
Andrew Zinn	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
Andrew Zinn	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	7/5/2023	1.5	Draft and review agenda for call with Debtors' management	Document Review and Document Preparation
Andrew Zinn	7/5/2023	1.0	Financial analysis of recoveries	Financial Analysis & Due Diligence
Andrew Zinn	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/6/2023	1.0	Preparation of internal discussion materials	Document Review and Document Preparation
Andrew Zinn	7/6/2023	1.0	Review of litigation related to adversary proceedings	Document Review and Document Preparation
Andrew Zinn	7/7/2023	1.0	UCC advisors discussion with management	Debtor and Debtor Advisors Communication
Andrew Zinn	7/7/2023	1.0	Review and preparation of follow-up to call with management	Document Review and Document Preparation
Andrew Zinn	7/7/2023	2.0	Analysis of debtor investment banker fee comps	Financial Analysis & Due Diligence
Andrew Zinn	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
Andrew Zinn	7/10/2023	3.0	Financial analysis of recoveries	Financial Analysis & Due Diligence
Andrew Zinn	7/10/2023	1.5	Analysis of debtor investment banker fee comps	Financial Analysis & Due Diligence
Andrew Zinn	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
Andrew Zinn	7/11/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/12/2023	0.5	Piper Sandler retention matters	Administrative
Andrew Zinn	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	7/12/2023	2.0	Capital structure and transaction analysis	Financial Analysis & Due Diligence
Andrew Zinn	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/13/2023	1.0	Financial analysis of recoveries	Financial Analysis & Due Diligence
Andrew Zinn	7/14/2023	1.0	Financial analysis re: capital structure scenarios	Financial Analysis & Due Diligence
Andrew Zinn	7/16/2023	0.5	Piper Sandler retention matters	Administrative
Andrew Zinn	7/16/2023	1.5	Financial analysis re: capital structure scenarios	Financial Analysis & Due Diligence
Andrew Zinn	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/18/2023	1.0	Preparation of document request list	Document Review and Document Preparation
Andrew Zinn	7/18/2023	1.0	Piper Sandler retention matters	Administrative
Andrew Zinn	7/18/2023	1.0	Review of Debtors' production and draft of supplemental requests	Document Review and Document Preparation

Andrew Zinn	7/18/2023	1.0	Piper Sandler retention matters	Administrative
Andrew Zinn	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/20/2023	0.5	Piper Sandler retention matters	Administrative
Andrew Zinn	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings
Andrew Zinn	7/21/2023	0.5	Piper Sandler retention matters	Administrative
Andrew Zinn	7/23/2023	1.0	Preparation of document request list	Document Review and Document Preparation
Andrew Zinn	7/24/2023	1.0	Preparation of document request list	Document Review and Document Preparation
Andrew Zinn	7/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	7/26/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
Andrew Zinn	7/26/2023	2.0	Review and analysis of Debtors' production	Document Review and Document Preparation
Andrew Zinn	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/27/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	7/28/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Andrew Zinn	7/31/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Andrew Zinn	7/31/2023	3.0	Analysis of Debtors' industry peers	Financial Analysis & Due Diligence
Andrew Zinn	8/1/2023	0.5	Review of court documents and materials	Document Review and Document Preparation
Andrew Zinn	8/1/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	8/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/1/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
Andrew Zinn	8/2/2023	0.5	Preparation of materials for internal meeting	Financial Analysis & Due Diligence
Andrew Zinn	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/2/2023	1.0	Correspondence with Committee professionals	Committee and Committee Advisors Communication
Andrew Zinn	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	8/3/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/3/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	8/4/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	8/5/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	8/6/2023	2.0	Financial analysis re: Industry analysis	Financial Analysis & Due Diligence
Andrew Zinn	8/7/2023	1.5	Analysis of precedent transactions in relevant industries	Financial Analysis & Due Diligence
Andrew Zinn	8/8/2023	1.0	Analysis of precedent transactions in relevant industries	Financial Analysis & Due Diligence
Andrew Zinn	8/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/10/2023	1.0	Correspondence with Committee professionals	Committee and Committee Advisors Communication
Andrew Zinn	8/11/2023	2.0	Piper Sandler Retention Matters	Administrative
Andrew Zinn	8/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/14/2023	2.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	8/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
Andrew Zinn	8/15/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication

Andrew Zinn	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	8/17/2023	0.5	Call with Counsel re: Discovery requests	Committee and Committee Advisors Communication
Andrew Zinn	8/17/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	8/17/2023	1.0	Correspondence with Committee professionals	Committee and Committee Advisors Communication
Andrew Zinn	8/17/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/18/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
Andrew Zinn	8/20/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Andrew Zinn	8/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/23/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/23/2023	1.0	Correspondence with Debtors' advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	8/23/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
Andrew Zinn	8/23/2023	1.0	UCC meetings	Committee and Committee Advisors Communication
Andrew Zinn	8/24/2023	0.5	Preparation of Piper Sandler Fee Statement	Administrative
Andrew Zinn	8/24/2023	0.5	Correspondence with Debtors' advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	8/25/2023	0.5	Correspondence with Committee professionals re: production	Committee and Committee Advisors Communication
Andrew Zinn	8/25/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/26/2023	3.0	Financial analysis re: historic transactions	Financial Analysis & Due Diligence
Andrew Zinn	8/28/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Andrew Zinn	8/29/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/29/2023	1.0	Financial analysis re: historic transactions	Financial Analysis & Due Diligence
Andrew Zinn	8/29/2023	1.0	Financial analysis re: Strategic analysis	Financial Analysis & Due Diligence
Andrew Zinn	8/29/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/30/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/30/2023	0.5	Discussion with Committee professionals re: historical transactions	Committee and Committee Advisors Communication
Andrew Zinn	8/31/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	8/31/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		133.5		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
James Morrell	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
James Morrell	6/28/2023	0.5	Review of due diligence documents	Document Review and Document Preparation
James Morrell	6/29/2023	1.5	DIP comps analysis	Financial Analysis & Due Diligence
James Morrell	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
James Morrell	6/30/2023	1.0	Piper Sandler internal call	Internal Meetings / Calls
James Morrell	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Morrell	6/30/2023	1.0	Call with debtors' advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
James Morrell	6/30/2023	4.0	Analysis of DIP economics and terms	Financial Analysis & Due Diligence
James Morrell	7/2/2023	2.0	Piper Sandler retention matters	Administrative
James Morrell	7/3/2023	4.0	Preliminary financial analysis re: Warrants strike price analysis	Financial Analysis & Due Diligence
James Morrell	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
James Morrell	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	7/6/2023	2.0	DIP comps analysis	Financial Analysis & Due Diligence
James Morrell	7/6/2023	0.5	Update time records	Administrative
James Morrell	7/7/2023	2.0	Preliminary financial analysis re: Recoveries	Financial Analysis & Due Diligence
James Morrell	7/7/2023	1.0	UCC advisors discussion with management	Committee and Committee Advisors Communication
James Morrell	7/7/2023	2.0	Preliminary financial analysis re: Debtors' financials	Financial Analysis & Due Diligence
James Morrell	7/10/2023	4.0	Financial analysis re: case outcomes	Financial Analysis & Due Diligence
James Morrell	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
James Morrell	7/11/2023	1.0	Analysis of professional fees	Financial Analysis & Due Diligence
James Morrell	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
James Morrell	7/11/2023	1.0	Preparation of internal discussion materials & financial analysis	Financial Analysis & Due Diligence
James Morrell	7/11/2023	1.0	UCC advisors call	Committee and Committee Advisors Communication
James Morrell	7/12/2023	0.5	Piper Sandler retention matters	Administrative
James Morrell	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	7/13/2023	0.5	Update time records	Administrative
James Morrell	7/15/2023	0.5	Piper Sandler retention matters	Administrative
James Morrell	7/16/2023	4.0	Preliminary financial analysis re: recoveries	Financial Analysis & Due Diligence
James Morrell	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Morrell	7/17/2023	3.0	Financial analysis re: industry research & financials	Financial Analysis & Due Diligence
James Morrell	7/18/2023	0.5	Parties of interest conflict check	Administrative
James Morrell	7/18/2023	2.0	Preparation of document request list	Document Review and Document Preparation
James Morrell	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/19/2023	2.0	Preparation of internal discussion materials re recoveries	Financial Analysis & Due Diligence
James Morrell	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	7/20/2023	2.0	Parties of interest conflict check	Administrative
James Morrell	7/20/2023	0.5	Update time records	Administrative
James Morrell	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings

James Morrell	7/21/2023	2.0	Piper Sandler retention matters	Administrative
James Morrell	7/23/2023	1.0	Preparation of document request list	Document Review and Document Preparation
James Morrell	7/23/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	7/24/2023	2.0	Preparation of document request list	Document Review and Document Preparation
James Morrell	7/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	7/26/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
James Morrell	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	7/27/2023	0.5	Update time records	Administrative
James Morrell	7/28/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	7/28/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	7/31/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/1/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	8/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/1/2023	0.5	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	8/3/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/3/2023	0.5	Update time records	Administrative
James Morrell	8/4/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	8/5/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	8/6/2023	2.0	Financial analysis re: Review of debtor's financial projections	Financial Analysis & Due Diligence
James Morrell	8/13/2023	1.0	Preparation of internal discussion materials & financial analysis	Financial Analysis & Due Diligence
James Morrell	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
James Morrell	8/15/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	8/16/2023	0.5	Call with UCC Counsel	Committee and Committee Advisors Communication
James Morrell	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	8/17/2023	0.5	Update time records	Administrative
James Morrell	8/17/2023	0.5	Call with Counsel re: Discovery requests	Committee and Committee Advisors Communication
James Morrell	8/17/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/17/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/18/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	8/18/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/19/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/20/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/21/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	8/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/22/2023	1.0	Preparation of Piper Sandler Fee Statement	Administrative
James Morrell	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	8/24/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/24/2023	1.0	UCC meeting	Committee and Committee Advisors Communication

James Morrell	8/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/24/2023	0.5	Update time records	Administrative
James Morrell	8/24/2023	1.0	Preparation of Piper Sandler Fee Statement	Administrative
James Morrell	8/25/2023	2.0	Financial analysis re: recent market issuances	Financial Analysis & Due Diligence
James Morrell	8/25/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/26/2023	2.0	Financial analysis re: recent market issuances / historical transactions	Financial Analysis & Due Diligence
James Morrell	8/27/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	8/28/2023	1.0	Preparation of internal discussion materials & financial analysis	Financial Analysis & Due Diligence
James Morrell	8/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/28/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
James Morrell	8/29/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/29/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/30/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	8/30/2023	0.5	Call with UCC Counsel	Committee and Committee Advisors Communication
James Morrell	8/30/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	8/30/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	8/31/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	8/31/2023	0.5	Update time records	Administrative
James Morrell	8/31/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	8/31/2023	2.0	Financial Analysis re: High Yield Market Issuance Comps	Financial Analysis & Due Diligence
Total		140.5		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Joshua Katz	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
Joshua Katz	6/28/2023	1.0	Review of due diligence documents	Administrative
Joshua Katz	6/28/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Joshua Katz	6/29/2023	1.0	Financial analysis re: Debtors' financials, make-whole	Financial Analysis & Due Diligence
Joshua Katz	6/30/2023	3.0	Financial analysis re: Debtors' financials, make-whole	Financial Analysis & Due Diligence
Joshua Katz	6/30/2023	1.0	Piper Sandler internal call	Internal Meetings / Calls
Joshua Katz	6/30/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joshua Katz	6/30/2023	1.0	Call with debtors' advisors (Alvarez & Marsal)	Debtor and Debtor Advisors Communication
Joshua Katz	7/1/2023	2.0	Preparation of due diligence requests	Document Review and Document Preparation
Joshua Katz	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	7/5/2023	0.5	Management question list drafting	Document Review and Document Preparation
Joshua Katz	7/5/2023	0.5	Call with PSC counsel re retention	Administrative
Joshua Katz	7/5/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	7/6/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	7/6/2023	1.0	Analysis of debtor investment banker fee comps	Financial Analysis & Due Diligence
Joshua Katz	7/7/2023	1.0	UCC advisors discussion with management	Committee and Committee Advisors Communication
Joshua Katz	7/7/2023	2.0	Preliminary financial analysis re: Debtors' financials	Financial Analysis & Due Diligence
Joshua Katz	7/10/2023	3.0	Final DIP / Second Day Hearing	Court Hearings
Joshua Katz	7/10/2023	1.0	Analysis of debtor investment banker fee comps	Financial Analysis & Due Diligence
Joshua Katz	7/10/2023	0.5	Preparation of internal discussion materials	Financial Analysis & Due Diligence
Joshua Katz	7/11/2023	0.5	Piper Sandler Internal Call	Internal Meetings / Calls
Joshua Katz	7/11/2023	2.0	Analysis of debtor investment banker fee comps	Financial Analysis & Due Diligence
Joshua Katz	7/11/2023	1.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joshua Katz	7/12/2023	0.5	Piper Sandler retention matters	Administrative
Joshua Katz	7/12/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	7/13/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	7/14/2023	3.0	Financial analysis re: Debtors' financials, make-whole	Financial Analysis & Due Diligence
Joshua Katz	7/16/2023	0.5	Piper Sandler retention matters	Administrative
Joshua Katz	7/17/2023	0.5	Piper Sandler internal meeting	Administrative
Joshua Katz	7/17/2023	2.0	UCC professionals meeting	Committee and Committee Advisors Communication
Joshua Katz	7/17/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	7/18/2023	2.0	Preparation of due diligence requests	Document Review and Document Preparation
Joshua Katz	7/18/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	7/19/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	7/19/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	7/20/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	7/21/2023	1.0	Uptier Litigation Stay Adv. Hearing on Motion to Compel	Court Hearings
Joshua Katz	7/23/2023	1.0	Preparation of due diligence requests	Document Review and Document Preparation
Joshua Katz	7/24/2023	2.0	Preparation of due diligence requests	Document Review and Document Preparation
Joshua Katz	7/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	7/26/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence

Joshua Katz	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	7/26/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	7/26/2023	1.0	Continued Hearing on Langur Maize: Uptier Litigation Stay	Court Hearings
Joshua Katz	7/27/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	7/27/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	7/28/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	7/31/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/1/2023	0.5	Update time records	Administrative
Joshua Katz	8/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/1/2023	0.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	8/2/2023	1.0	Review of Debtor's production	Document Review and Document Preparation
Joshua Katz	8/2/2023	2.0	Financial analysis re: Review of debtor's financial projections	Financial Analysis & Due Diligence
Joshua Katz	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	8/3/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	8/3/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/3/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/4/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/5/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/6/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/7/2023	1.0	Financial analysis re: Debt capital markets analysis	Financial Analysis & Due Diligence
Joshua Katz	8/8/2023	1.0	Financial analysis re: Debt capital markets analysis	Financial Analysis & Due Diligence
Joshua Katz	8/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/8/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	8/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/11/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/11/2023	2.0	Financial analysis re: Industry & debt capital markets analysis	Financial Analysis & Due Diligence
Joshua Katz	8/11/2023	0.5	Update time records	Administrative
Joshua Katz	8/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/12/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/12/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/13/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	8/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/15/2023	1.0	Call with Province	Committee and Committee Advisors Communication
Joshua Katz	8/15/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
Joshua Katz	8/16/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	8/16/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/17/2023	0.5	Update time records	Administrative
Joshua Katz	8/17/2023	0.5	Call with UCC Counsel re: Discovery requests	Committee and Committee Advisors Communication
Joshua Katz	8/17/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	8/17/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	8/17/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/18/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	8/18/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication

Joshua Katz	8/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/23/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	8/23/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	8/24/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	8/25/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	8/26/2023	0.5	Update time records	Administrative
Total		118.5		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Garry Vaynberg	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
Garry Vaynberg	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Garry Vaynberg	6/30/2023	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
Garry Vaynberg	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Garry Vaynberg	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Garry Vaynberg	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		8.0		

Piper Sandler Summary of Hours for the Period of June 27, 2023 to August 31, 2023

Professional	Date	Hours	Description	Category
Randy Yang	6/28/2023	1.0	Piper Sandler / UCC advisors introduction call	Committee and Committee Advisors Communication
Randy Yang	6/29/2023	0.5	Call with UCC counsel	Committee and Committee Advisors Communication
Randy Yang	6/30/2023	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	7/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	7/11/2023	0.5	Piper Sandler internal call	Internal Meetings / Calls
Randy Yang	7/17/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	7/19/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	7/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	8/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	8/2/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Randy Yang	8/9/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Randy Yang	8/9/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		8.0		

SUMMARY OF TOTAL HOURS DURING THE SECOND INTERIM FEE PERIOD

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	20.0
Joseph Denham	Restructuring Group	Managing Director	40.5
Mike Genereux	Restructuring Group	Managing Director	74.5
James Kang	Restructuring Group	Vice President	219.5
Andrew Zinn	Restructuring Group	Associate	210.5
James Morrell	Restructuring Group	Associate	266.5
Joshua Katz	Restructuring Group	Analyst	193.0
Garry Vaynberg	Diversified Industrials	Managing Director	2.0
Randy Yang	Diversified Industrials	Director	2.0
Total Hours			1,028.5

Category Description	Hours
Document Review and Document Preparation	89.0
Financial Analysis & Due Diligence	418.0
Committee and Committee Advisors Communication	287.5
Debtor and Debtor Advisors Communication	11.0
Creditor and Other Party Communication	8.0
Administrative	37.0
Internal Meetings / Calls	71.0
Court Hearings	22.0
Other	85.0
Total Hours	1,028.5

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Bilal Bazy	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Bilal Bazy	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Bilal Bazy	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Total		20.0		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Joseph Denham	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Joseph Denham	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/21/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joseph Denham	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Joseph Denham	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Joseph Denham	10/11/2023	1.0	Court Hearing	Court Hearings
Joseph Denham	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Joseph Denham	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Joseph Denham	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Joseph Denham	11/7/2023	0.5	UCC advisors meeting re: Settlement Constructs Discussion	Committee and Committee Advisors Communication
Joseph Denham	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Joseph Denham	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Joseph Denham	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing motion review	Internal Meetings / Calls
Joseph Denham	11/23/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Joseph Denham	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Joseph Denham	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Joseph Denham	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		40.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Mike Genereux	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
Mike Genereux	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Mike Genereux	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Mike Genereux	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
Mike Genereux	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	9/13/2023	1.0	Review of discussion materials + financial analysis	Financial Analysis & Due Diligence
Mike Genereux	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
Mike Genereux	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	9/21/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	9/26/2023	0.5	Review of discussion materials + financial analysis	Financial Analysis & Due Diligence
Mike Genereux	9/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	9/27/2023	1.0	Review of discussion materials + financial analysis	Financial Analysis & Due Diligence
Mike Genereux	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	9/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Mike Genereux	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Mike Genereux	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
Mike Genereux	10/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Mike Genereux	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
Mike Genereux	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Mike Genereux	10/11/2023	1.0	Court Hearing	Court Hearings
Mike Genereux	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	10/12/2023	9.0	Carlyle Deposition	Other
Mike Genereux	10/13/2023	8.0	Carlyle Deposition	Other
Mike Genereux	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	10/16/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Genereux	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	10/20/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Genereux	10/22/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Genereux	10/24/2023	0.5	Correspondence with Counsel re: production materials	Committee and Committee Advisors Communication
Mike Genereux	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	10/27/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Genereux	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	10/30/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Genereux	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Mike Genereux	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Mike Genereux	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Mike Genereux	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/7/2023	0.5	UCC advisors meeting re: Settlement Constructs Discussion	Committee and Committee Advisors Communication
Mike Genereux	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication

Mike Genereux	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
Mike Genereux	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Mike Genereux	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
Mike Genereux	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Mike Genereux	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
Mike Genereux	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing motion review	Internal Meetings / Calls
Mike Genereux	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
Mike Genereux	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Mike Genereux	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Mike Genereux	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
Mike Genereux	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Mike Genereux	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
Mike Genereux	11/28/2023	0.5	Discussion with PJT	Debtor and Debtor Advisors Communication
Mike Genereux	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		74.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
James Kang	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
James Kang	9/1/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/4/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/5/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/5/2023	2.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
James Kang	9/6/2023	0.5	Correspondence with Committee professionals re: case scenarios, etc.	Committee and Committee Advisors Communication
James Kang	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/6/2023	1.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
James Kang	9/6/2023	2.0	Review of financial analysis re: Recovery Analysis	Financial Analysis & Due Diligence
James Kang	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	9/7/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/7/2023	1.0	Preparation of fee statement	Administrative
James Kang	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
James Kang	9/8/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
James Kang	9/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/12/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/12/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	9/12/2023	1.0	Call with McDermott & counsel re: Piper Sandler fee statement	Committee and Committee Advisors Communication
James Kang	9/12/2023	1.0	Review of fee statement	Administrative
James Kang	9/12/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	9/13/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/14/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
James Kang	9/15/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/16/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
James Kang	9/17/2023	2.0	Review of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	9/18/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
James Kang	9/20/2023	0.5	Correspondence with Committee professionals re: case scenarios, etc.	Committee and Committee Advisors Communication
James Kang	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/20/2023	1.5	UCC professionals meeting and preparation	Committee and Committee Advisors Communication
James Kang	9/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/21/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
James Kang	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
James Kang	9/22/2023	2.0	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
James Kang	9/22/2023	0.5	Correspondence with Counsel re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
James Kang	9/22/2023	0.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
James Kang	9/22/2023	0.5	UCC professionals meeting re: financial analysis of Debtor entities	Committee and Committee Advisors Communication
James Kang	9/24/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/25/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/25/2023	1.0	Review of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	9/25/2023	0.5	Correspondence with Counsel re: recovery scenarios	Committee and Committee Advisors Communication
James Kang	9/26/2023	0.5	Correspondence with Counsel re: recovery scenarios	Committee and Committee Advisors Communication
James Kang	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/26/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence

James Kang	9/26/2023	1.0	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
James Kang	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/27/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Kang	9/27/2023	1.0	Review of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	9/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/28/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
James Kang	9/29/2023	1.0	Preparation of fee statement	Administrative
James Kang	9/30/2023	3.0	Review of document production	Document Review and Document Preparation
James Kang	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	10/2/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	10/3/2023	0.5	Call with Debtor's advisors	Debtor and Debtor Advisors Communication
James Kang	10/3/2023	0.5	Piper Sandler internal correspondence re: call with Debtor's advisors	Internal Meetings / Calls
James Kang	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	10/6/2023	0.5	Update time records	Administrative
James Kang	10/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/8/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	10/9/2023	1.5	Due diligence materials / production review	Document Review and Document Preparation
James Kang	10/9/2023	2.0	Preparation of deposition questions	Document Review and Document Preparation
James Kang	10/9/2023	0.5	Review of interim monthly fee statement	Administrative
James Kang	10/9/2023	0.5	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
James Kang	10/10/2023	2.0	Preparation of deposition questions	Document Review and Document Preparation
James Kang	10/10/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
James Kang	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
James Kang	10/10/2023	0.5	Correspondence with Counsel re: Interim fee application	Committee and Committee Advisors Communication
James Kang	10/10/2023	0.5	Review of interim fee application	Administrative
James Kang	10/11/2023	1.0	Court Hearing	Court Hearings
James Kang	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/11/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/12/2023	9.0	Carlyle Deposition	Other
James Kang	10/13/2023	8.0	Carlyle Deposition	Other
James Kang	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	10/16/2023	1.5	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/16/2023	1.0	Review of deposition notes / transcript	Document Review and Document Preparation
James Kang	10/16/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Kang	10/16/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/17/2023	0.5	Review of interim fee application	Document Review and Document Preparation
James Kang	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	10/19/2023	2.0	Review of interim fee application	Administrative
James Kang	10/19/2023	0.5	Correspondence with Counsel re: filing interim fee application	Committee and Committee Advisors Communication
James Kang	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/20/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/22/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/23/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	10/23/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Kang	10/24/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	10/26/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/27/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/27/2023	0.5	Internal discussion	Financial Analysis & Due Diligence
James Kang	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls

James Kang	10/29/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/30/2023	2.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/30/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/30/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/31/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Kang	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
James Kang	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
James Kang	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
James Kang	11/6/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
James Kang	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
James Kang	11/9/2023	0.5	Correspondence with McDermott re: Invoices	Committee and Committee Advisors Communication
James Kang	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
James Kang	11/10/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/11/2023	0.5	Correspondence with Counsel re: Recovery scenarios	Committee and Committee Advisors Communication
James Kang	11/12/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/13/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/14/2023	1.0	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
James Kang	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/15/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/16/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
James Kang	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
James Kang	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
James Kang	11/17/2023	0.5	Correspondence with Counsel re: Call with Evercore	Committee and Committee Advisors Communication
James Kang	11/17/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
James Kang	11/18/2023	5.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/19/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/20/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing Motion review	Internal Meetings / Calls
James Kang	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
James Kang	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
James Kang	11/24/2023	0.5	Correspondence with Evercore re: Counterproposal	Committee and Committee Advisors Communication
James Kang	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
James Kang	11/25/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/26/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
James Kang	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
James Kang	11/26/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
James Kang	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls

James Kang	11/27/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
James Kang	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
James Kang	11/27/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Kang	11/27/2023	1.0	Review of third monthly fee statement	Administrative
James Kang	11/28/2023	0.5	Discussion with PJT	Debtor and Debtor Advisors Communication
James Kang	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		219.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Andrew Zinn	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
Andrew Zinn	9/1/2023	1.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	9/4/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/5/2023	3.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/6/2023	1.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	9/6/2023	2.5	Financial analysis re: Recovery Analysis	Financial Analysis & Due Diligence
Andrew Zinn	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/7/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/7/2023	1.0	Preparation of fee statement	Administrative
Andrew Zinn	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Andrew Zinn	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
Andrew Zinn	9/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/12/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/14/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
Andrew Zinn	9/15/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/16/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
Andrew Zinn	9/17/2023	3.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
Andrew Zinn	9/18/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/20/2023	1.5	UCC professionals meeting and preparation	Committee and Committee Advisors Communication
Andrew Zinn	9/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/21/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
Andrew Zinn	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
Andrew Zinn	9/22/2023	2.0	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
Andrew Zinn	9/22/2023	0.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Andrew Zinn	9/22/2023	0.5	UCC professionals meeting re: financial analysis of Debtor entities	Committee and Committee Advisors Communication
Andrew Zinn	9/24/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/25/2023	3.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/26/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/26/2023	1.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Andrew Zinn	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/28/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
Andrew Zinn	9/29/2023	1.0	Preparation of fee statement	Administrative
Andrew Zinn	9/30/2023	3.0	Review of document production	Document Review and Document Preparation
Andrew Zinn	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	10/2/2023	2.5	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/4/2023	2.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
Andrew Zinn	10/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence

Andrew Zinn	10/6/2023	0.5	Update time records	Administrative
Andrew Zinn	10/7/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/8/2023	2.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/8/2023	2.0	Financial analysis re: Debtors' capital structure	Financial Analysis & Due Diligence
Andrew Zinn	10/9/2023	1.5	Financial analysis re: Debtors' capital structure	Financial Analysis & Due Diligence
Andrew Zinn	10/9/2023	1.5	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
Andrew Zinn	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/10/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/11/2023	1.0	Court Hearing	Court Hearings
Andrew Zinn	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/11/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/12/2023	9.0	Carlyle Deposition	Other
Andrew Zinn	10/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/13/2023	8.0	Carlyle Deposition	Other
Andrew Zinn	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	10/14/2023	1.0	Preparation of interim fee application	Administrative
Andrew Zinn	10/16/2023	1.0	Review of fee application	Administrative
Andrew Zinn	10/16/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/17/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/19/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/22/2023	2.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/23/2023	3.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/24/2023	1.5	Correspondence with legal advisors re: case analysis	Committee and Committee Advisors Communication
Andrew Zinn	10/24/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/25/2023	2.0	Financial analysis re: term sheets & proposals	Financial Analysis & Due Diligence
Andrew Zinn	10/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/27/2023	0.5	Update time records	Administrative
Andrew Zinn	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/29/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/30/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/31/2023	1.5	Analysis & correspondence re: settlement proposal	Committee and Committee Advisors Communication
Andrew Zinn	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Andrew Zinn	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Andrew Zinn	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Andrew Zinn	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
Andrew Zinn	11/8/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Andrew Zinn	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Andrew Zinn	11/9/2023	0.5	Piper Sandler Internal Discussion re: November business plan	Internal Meetings / Calls
Andrew Zinn	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	0.5	Correspondence with McDermott re: Invoices	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/10/2023	2.0	Review of Plan of Reorganization	Financial Analysis & Due Diligence
Andrew Zinn	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
Andrew Zinn	11/10/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence

Andrew Zinn	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/11/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/14/2023	0.5	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
Andrew Zinn	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/15/2023	2.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Andrew Zinn	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
Andrew Zinn	11/17/2023	1.0	Meeting with Debtors' advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Andrew Zinn	11/17/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
Andrew Zinn	11/18/2023	5.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/19/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/20/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing motion review	Internal Meetings / Calls
Andrew Zinn	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
Andrew Zinn	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
Andrew Zinn	11/24/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
Andrew Zinn	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Andrew Zinn	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Andrew Zinn	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
Andrew Zinn	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Andrew Zinn	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
Andrew Zinn	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		210.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
James Morrell	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
James Morrell	9/1/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/1/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/2/2023	4.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/3/2023	2.0	Financial analysis re: Capital market analysis	Financial Analysis & Due Diligence
James Morrell	9/3/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/4/2023	4.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/4/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/5/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/5/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/6/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/6/2023	1.0	Preparation of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Morrell	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	9/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/7/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/7/2023	0.5	Update time records	Administrative
James Morrell	9/7/2023	1.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/7/2023	1.0	Advisor discussion re: financial analysis	Financial Analysis & Due Diligence
James Morrell	9/8/2023	2.0	Preparation of first interim fee statement	Administrative
James Morrell	9/8/2023	2.0	Advisor discussion re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/9/2023	1.0	Preparation of first interim fee statement	Administrative
James Morrell	9/10/2023	1.0	Preparation of first interim fee statement	Administrative
James Morrell	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
James Morrell	9/11/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/11/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/12/2023	0.5	Correspondence with Counsel re: first interim fee statement	Committee and Committee Advisors Communication
James Morrell	9/12/2023	0.5	Review of fee statement	Administrative
James Morrell	9/12/2023	1.0	Parties in interest / conflict checks	Administrative
James Morrell	9/12/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/12/2023	1.0	Review of financial analysis	Financial Analysis & Due Diligence
James Morrell	9/13/2023	2.0	Meeting of professionals	Committee and Committee Advisors Communication
James Morrell	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/14/2023	0.5	Internal correspondence re: Parties in interest / conflict checks	Internal Meetings / Calls
James Morrell	9/14/2023	0.5	Correspondence with Counsel re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/14/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/15/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/16/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/17/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/18/2023	4.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/19/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/20/2023	2.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/21/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/22/2023	2.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence

James Morrell	9/22/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
James Morrell	9/22/2023	2.0	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
James Morrell	9/24/2023	2.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/25/2023	0.5	Correspondence with Counsel re: recoveries analysis	Committee and Committee Advisors Communication
James Morrell	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	9/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/26/2023	0.5	Correspondence with Counsel re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/27/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/28/2023	0.5	Update time records	Administrative
James Morrell	9/29/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	10/2/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
James Morrell	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/4/2023	0.5	Update time records	Administrative
James Morrell	10/4/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/5/2023	2.0	Due diligence materials / production review	Financial Analysis & Due Diligence
James Morrell	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Morrell	10/5/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/6/2023	1.0	Preparation of fee application	Administrative
James Morrell	10/6/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/7/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/8/2023	1.0	Financial analysis re: Recoveries analysis	Financial Analysis & Due Diligence
James Morrell	10/9/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/9/2023	2.0	Drafting of Carlyle Deposition Questions	Document Review and Document Preparation
James Morrell	10/9/2023	1.0	Preparation of interim fee application	Administrative
James Morrell	10/9/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/9/2023	1.0	Internal discussion re: interim monthly fee statement	Internal Meetings / Calls
James Morrell	10/10/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
James Morrell	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
James Morrell	10/10/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/11/2023	0.5	Correspondence with Counsel re: Interim fee application	Committee and Committee Advisors Communication
James Morrell	10/11/2023	1.0	Court Hearing	Court Hearings
James Morrell	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/11/2023	0.5	Preparation of interim monthly fee statement	Document Review and Document Preparation
James Morrell	10/12/2023	9.0	Carlyle Deposition	Other
James Morrell	10/13/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/13/2023	8.0	Carlyle Deposition	Other
James Morrell	10/13/2023	0.5	Internal discussion re: depositions	Internal Meetings / Calls
James Morrell	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	10/15/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/16/2023	1.0	Preparation of interim fee application	Administrative
James Morrell	10/16/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/16/2023	0.5	Correspondence with Counsel re: depositions	Committee and Committee Advisors Communication
James Morrell	10/16/2023	2.0	Review of deposition notes / transcript	Document Review and Document Preparation
James Morrell	10/17/2023	1.0	Preparation of interim fee application	Document Review and Document Preparation
James Morrell	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/18/2023	0.5	Correspondence with Counsel re: filing interim monthly fee application	Committee and Committee Advisors Communication
James Morrell	10/18/2023	0.5	Correspondence with Counsel re: depositions	Committee and Committee Advisors Communication
James Morrell	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	10/19/2023	0.5	Correspondence with Counsel re: filing interim monthly fee application	Committee and Committee Advisors Communication
James Morrell	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls

James Morrell	10/21/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/22/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/23/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Morrell	10/23/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Morrell	10/23/2023	2.0	Financial analysis re: recovery and case scenarios	Financial Analysis & Due Diligence
James Morrell	10/24/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/26/2023	1.0	Drafting of Deposition Questions	Document Review and Document Preparation
James Morrell	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	10/26/2023	0.5	Correspondence with advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	10/27/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/29/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/30/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/31/2023	1.0	Kobre & Kim Discovery Dispute Hearing	Court Hearings
James Morrell	10/31/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Morrell	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
James Morrell	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
James Morrell	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/8/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
James Morrell	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/9/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
James Morrell	11/9/2023	0.5	Piper Sandler internal discussion re: November business plan	Internal Meetings / Calls
James Morrell	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/9/2023	0.5	Discussion with Province re: November business plan	Creditor and Other Party Communication
James Morrell	11/9/2023	0.5	Correspondence with McDermott re: Fee statement	Committee and Committee Advisors Communication
James Morrell	11/9/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/10/2023	2.0	Review of Plan of Reorganization	Financial Analysis & Due Diligence
James Morrell	11/10/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
James Morrell	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/11/2023	2.0	Financial analysis re: Recovery Scenarios	Financial Analysis & Due Diligence
James Morrell	11/13/2023	2.0	Financial analysis re: Recovery Scenarios	Financial Analysis & Due Diligence
James Morrell	11/14/2023	1.0	Preparation of fee statement	Administrative
James Morrell	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/14/2023	0.5	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
James Morrell	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/15/2023	3.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/16/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
James Morrell	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
James Morrell	11/17/2023	1.0	Meeting with debtors' advisors re: Business plan overview	Debtor and Debtor Advisors Communication
James Morrell	11/17/2023	3.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
James Morrell	11/18/2023	5.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/19/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/20/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/22/2023	0.5	Piper Sandler internal meeting re: Standing motion review	Internal Meetings / Calls
James Morrell	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication

James Morrell	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
James Morrell	11/24/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
James Morrell	11/25/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Morrell	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
James Morrell	11/26/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Morrell	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
James Morrell	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
James Morrell	11/26/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Morrell	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
James Morrell	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
James Morrell	11/27/2023	2.0	Preparation of third monthly fee statement	Administrative
James Morrell	11/28/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
James Morrell	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		266.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Joshua Katz	9/4/2023	1.0	Internal document review	Internal Meetings / Calls
Joshua Katz	9/4/2023	1.0	Preparation for internal meeting	Financial Analysis & Due Diligence
Joshua Katz	9/4/2023	3.0	Financial analysis re: Capital market analysis	Financial Analysis & Due Diligence
Joshua Katz	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/5/2023	1.5	Preparation of monthly fee statement	Administrative
Joshua Katz	9/5/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/6/2023	1.5	Preparation of discussion materials & financial analysis	Financial Analysis & Due Diligence
Joshua Katz	9/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/7/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Joshua Katz	9/8/2023	0.5	Update time records	Administrative
Joshua Katz	9/9/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/10/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
Joshua Katz	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/12/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/12/2023	1.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	9/15/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/15/2023	1.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/16/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/17/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/18/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/18/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
Joshua Katz	9/19/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/20/2023	1.5	UCC professionals meeting and preparation	Committee and Committee Advisors Communication
Joshua Katz	9/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/21/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/21/2023	3.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
Joshua Katz	9/22/2023	0.5	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
Joshua Katz	9/22/2023	0.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Joshua Katz	9/22/2023	0.5	UCC professionals meeting re: financial analysis of Debtor entities	Committee and Committee Advisors Communication
Joshua Katz	9/23/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/24/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/24/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/25/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/26/2023	1.0	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Joshua Katz	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/26/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/26/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/27/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication

Joshua Katz	9/29/2023	1.0	Preparation of fee statement	Administrative
Joshua Katz	9/29/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/30/2023	0.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Joshua Katz	10/3/2023	2.0	Financial analysis re: Capital market analysis	Financial Analysis & Due Diligence
Joshua Katz	10/7/2023	2.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/4/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
Joshua Katz	10/5/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	10/7/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/8/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/9/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	10/9/2023	1.5	Preparation of interim fee application	Administrative
Joshua Katz	10/9/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
Joshua Katz	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Joshua Katz	10/10/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/10/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/11/2023	1.0	Court Hearing	Court Hearings
Joshua Katz	10/11/2023	0.5	Correspondence with Counsel re: Interim fee application	Committee and Committee Advisors Communication
Joshua Katz	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/12/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/12/2023	9.0	Carlyle Deposition	Other
Joshua Katz	10/12/2023	1.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/13/2023	8.0	Carlyle Deposition	Other
Joshua Katz	10/13/2023	0.5	Internal discussion re: depositions	Internal Meetings / Calls
Joshua Katz	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/16/2023	2.0	Review of deposition notes / transcript	Document Review and Document Preparation
Joshua Katz	10/16/2023	2.0	Preparation of interim fee application	Administrative
Joshua Katz	10/16/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/17/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	10/22/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	10/27/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	10/28/2023	0.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/29/2023	1.0	Update time records	Administrative
Joshua Katz	10/30/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Joshua Katz	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Joshua Katz	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Joshua Katz	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
Joshua Katz	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/8/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Joshua Katz	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence

Joshua Katz	11/9/2023	0.5	Piper Sandler internal discussion re: November business plan	Internal Meetings / Calls
Joshua Katz	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	0.5	Correspondence with McDermott re: Invoices	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	0.5	Update to fee statement	Administrative
Joshua Katz	11/10/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/10/2023	2.0	Review of Plan of Reorganization	Financial Analysis & Due Diligence
Joshua Katz	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
Joshua Katz	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/11/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/13/2023	0.5	Preparation of fee statement	Administrative
Joshua Katz	11/14/2023	1.0	Preparation of fee statement	Administrative
Joshua Katz	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/14/2023	0.5	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
Joshua Katz	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/15/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Joshua Katz	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Joshua Katz	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
Joshua Katz	11/17/2023	1.0	Meeting with Debtors' advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Joshua Katz	11/20/2023	2.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Joshua Katz	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Joshua Katz	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/22/2023	0.5	Piper Sandler internal meeting re: Standing motion review	Internal Meetings / Calls
Joshua Katz	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
Joshua Katz	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
Joshua Katz	11/24/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
Joshua Katz	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Joshua Katz	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Joshua Katz	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
Joshua Katz	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Joshua Katz	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
Joshua Katz	11/27/2023	2.0	Preparation of third monthly fee statement	Administrative
Joshua Katz	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		193.0		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Garry Vaynberg	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Garry Vaynberg	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		2.0		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Randy Yang	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Randy Yang	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		2.0		

SUMMARY OF TOTAL HOURS DURING THE THIRD INTERIM FEE PERIOD**Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024**

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	34.0
Joseph Denham	Restructuring Group	Managing Director	48.0
Mike Genereux	Restructuring Group	Managing Director	30.5
James Kang	Restructuring Group	Vice President	172.5
Andrew Zinn	Restructuring Group	Associate	178.0
James Morrell	Restructuring Group	Associate	201.0
Joshua Katz	Restructuring Group	Analyst	157.0
Total Hours			821.0

Category Description	Hours
Document Review and Document Preparation	12.5
Financial Analysis & Due Diligence	426.5
Committee and Committee Advisors Communication	183.0
Creditor and Other Party Communication	6.0
Administrative	26.5
Internal Meetings / Calls	79.5
Court Hearings	87.0
Total Hours	821.0

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
Bilal Bazzy	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
Bilal Bazzy	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
Bilal Bazzy	12/7/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazzy	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	12/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazzy	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
Bilal Bazzy	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
Bilal Bazzy	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	12/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazzy	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
Bilal Bazzy	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	1/18/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
Bilal Bazzy	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	1/25/2024	1.0	2022 Uptier Exchange Trial	Court Hearings
Bilal Bazzy	1/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazzy	1/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	1/26/2024	1.0	Review of materials re: Expert Report	Financial Analysis & Due Diligence
Bilal Bazzy	1/29/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	1/30/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	1/30/2024	0.5	Review of materials re: Expert Report	Financial Analysis & Due Diligence
Bilal Bazzy	1/31/2024	1.0	Review of materials re: Expert Report	Financial Analysis & Due Diligence
Bilal Bazzy	1/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	2/1/2024	1.0	Hearing	Court Hearings
Bilal Bazzy	2/2/2024	1.0	Status Conference	Court Hearings
Bilal Bazzy	2/5/2024	1.0	Discussion with Kobre & Kim re: Expert Report	Creditor and Other Party Communication
Bilal Bazzy	2/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazzy	2/8/2024	1.0	PIMCO / Silver Point Interest Limitation Hearing	Court Hearings
Bilal Bazzy	2/9/2024	1.0	Trial	Court Hearings
Bilal Bazzy	2/9/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	2/13/2024	1.0	Trial	Court Hearings
Bilal Bazzy	2/14/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	2/14/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazzy	2/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazzy	2/19/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	2/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Bilal Bazzy	2/27/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
Bilal Bazzy	2/28/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Total		34.0		

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
Joseph Denham	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
Joseph Denham	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
Joseph Denham	12/7/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/12/2023	0.5	Advisors discussion re: Discussion of Steffen draft rebuttal report	Committee and Committee Advisors Communication
Joseph Denham	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/15/2023	1.0	Advisors discussion re: Rule rebuttal report	Committee and Committee Advisors Communication
Joseph Denham	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
Joseph Denham	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
Joseph Denham	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
Joseph Denham	12/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	1/3/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	1/4/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	1/4/2024	1.0	Debtors' Motion to Approve Settlement Stipulation	Court Hearings
Joseph Denham	1/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	1/11/2024	1.0	Disclosure Statement Hearing	Court Hearings
Joseph Denham	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	1/18/2024	1.0	Hearing on Langur Maize Standing Motion	Court Hearings
Joseph Denham	1/19/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	1/25/2024	1.0	2022 Uptier Exchange Trial	Court Hearings
Joseph Denham	1/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	1/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	1/26/2024	1.0	Review of materials re: Expert Report	Financial Analysis & Due Diligence
Joseph Denham	1/29/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	1/29/2024	1.0	Review of materials re: Expert Report	Financial Analysis & Due Diligence
Joseph Denham	1/30/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	1/31/2024	2.0	Review of materials re: Expert Report	Financial Analysis & Due Diligence
Joseph Denham	1/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	2/1/2024	1.0	Hearing	Court Hearings
Joseph Denham	2/2/2024	1.0	Status Conference	Court Hearings
Joseph Denham	2/5/2024	1.0	Discussion with Kobre & Kim re: Expert Report	Creditor and Other Party Communication
Joseph Denham	2/6/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	2/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	2/8/2024	1.0	PIMCO / Silver Point Interest Limitation Hearing	Court Hearings
Joseph Denham	2/9/2024	1.0	Trial	Court Hearings
Joseph Denham	2/9/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	2/12/2024	1.0	Trial	Court Hearings
Joseph Denham	2/13/2024	1.0	Trial	Court Hearings
Joseph Denham	2/14/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	2/14/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	2/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	2/19/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	2/21/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
Joseph Denham	2/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joseph Denham	2/27/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
Joseph Denham	2/28/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Total		48.0		

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
Mike Genereux	12/1/2023	0.5	Discussion with Province re: Rebuttal Discussion	Committee and Committee Advisors Communication
Mike Genereux	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
Mike Genereux	12/5/2023	0.5	Correspondence with Province	Committee and Committee Advisors Communication
Mike Genereux	12/6/2023	0.5	Correspondence with Province	Committee and Committee Advisors Communication
Mike Genereux	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
Mike Genereux	12/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	12/7/2023	0.5	Advisors discussion	Committee and Committee Advisors Communication
Mike Genereux	12/10/2023	0.5	Piper Sandler internal meeting re: Declaration of Boris Steffen	Internal Meetings / Calls
Mike Genereux	12/12/2023	0.5	Advisors discussion re: Discussion of Steffen draft rebuttal report	Committee and Committee Advisors Communication
Mike Genereux	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	12/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	12/15/2023	1.0	Advisors discussion re: Rule rebuttal report	Committee and Committee Advisors Communication
Mike Genereux	12/18/2023	1.0	Status Conference	Court Hearings
Mike Genereux	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
Mike Genereux	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
Mike Genereux	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	12/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
Mike Genereux	12/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	12/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Genereux	1/3/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	1/4/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	1/4/2024	1.0	UCC advisors discussion re: Rule Deposition	Committee and Committee Advisors Communication
Mike Genereux	1/4/2024	1.0	Debtors' Motion to Approve Settlement Stipulation	Court Hearings
Mike Genereux	1/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	1/11/2024	1.0	Disclosure Statement Hearing	Court Hearings
Mike Genereux	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	1/18/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
Mike Genereux	1/18/2024	0.5	Internal discussion re: Case Matters	Internal Meetings / Calls
Mike Genereux	1/18/2024	1.0	Hearing on Langur Maize Standing Motion	Court Hearings
Mike Genereux	1/19/2024	0.5	Internal discussion re: Case Matters	Internal Meetings / Calls
Mike Genereux	1/19/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	1/23/2024	1.0	Stipulation Status Conference	Court Hearings
Mike Genereux	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		30.5		

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
James Kang	12/1/2023	0.5	Discussion with Province re: Rebuttal Discussion	Committee and Committee Advisors Communication
James Kang	12/1/2023	0.5	Correspondence with McDermott re: Fee statement	Committee and Committee Advisors Communication
James Kang	12/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/3/2023	1.0	Financial analysis re: debt schedule analysis	Financial Analysis & Due Diligence
James Kang	12/4/2023	4.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
James Kang	12/4/2023	1.0	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
James Kang	12/4/2023	0.5	Piper Sandler internal meeting re: Analysis of expert report of Mark Rule	Internal Meetings / Calls
James Kang	12/4/2023	1.0	Correspondence with counsel re: Analysis of expert report of Mark Rule	Committee and Committee Advisors Communication
James Kang	12/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
James Kang	12/6/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/6/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Kang	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
James Kang	12/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	12/7/2023	0.5	Advisors discussion	Committee and Committee Advisors Communication
James Kang	12/9/2023	3.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
James Kang	12/10/2023	0.5	Piper Sandler internal meeting re: Declaration of Boris Steffen	Internal Meetings / Calls
James Kang	12/11/2023	0.5	Update to time records	Administrative
James Kang	12/12/2023	0.5	Advisors discussion re: Discussion of Steffen draft rebuttal report	Committee and Committee Advisors Communication
James Kang	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/13/2023	0.5	Review of fee statement	Administrative
James Kang	12/13/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	12/14/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Kang	12/14/2023	1.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
James Kang	12/15/2023	1.0	Advisors discussion re: Rule rebuttal report	Committee and Committee Advisors Communication
James Kang	12/15/2023	0.5	Preparation of fee statement	Administrative
James Kang	12/18/2023	1.0	Status Conference	Court Hearings
James Kang	12/18/2023	3.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Kang	12/18/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	12/18/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
James Kang	12/19/2023	0.5	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
James Kang	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
James Kang	12/20/2023	3.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Kang	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	12/21/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	12/21/2023	1.0	Correspondence with counsel re: Recoveries and settlement analysis	Committee and Committee Advisors Communication
James Kang	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
James Kang	12/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	12/28/2023	1.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	1/2/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	1/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	1/3/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	1/3/2024	1.0	Financial analysis re: Rule Report	Financial Analysis & Due Diligence
James Kang	1/4/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	1/4/2024	1.0	UCC advisors discussion re: Rule Deposition	Committee and Committee Advisors Communication
James Kang	1/4/2024	1.0	Debtors' Motion to Approve Settlement Stipulation	Court Hearings
James Kang	1/5/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	1/9/2024	0.5	Update of time records	Administrative
James Kang	1/9/2024	0.5	Review of fee statement	Administrative
James Kang	1/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	1/11/2024	1.0	Disclosure Statement Hearing	Court Hearings

James Kang	1/12/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/13/2024	0.5	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	1/15/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/16/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	1/17/2024	0.5	Correspondence with counsel re: Fee Statement	Committee and Committee Advisors Communication
James Kang	1/17/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	1/17/2024	0.5	Review of fee statement	Administrative
James Kang	1/17/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/18/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
James Kang	1/18/2024	0.5	Internal discussion re: Case matters	Internal Meetings / Calls
James Kang	1/18/2024	0.5	Correspondence with counsel re: Work Plan	Committee and Committee Advisors Communication
James Kang	1/18/2024	1.0	Hearing on Langur Maize Standing Motion	Court Hearings
James Kang	1/19/2024	0.5	Internal discussion re: Case Matters	Internal Meetings / Calls
James Kang	1/19/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	1/19/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	1/20/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/20/2024	0.5	Correspondence with Province: Work Plan	Committee and Committee Advisors Communication
James Kang	1/20/2024	0.5	Correspondence with Counsel: Work Plan	Committee and Committee Advisors Communication
James Kang	1/21/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/22/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
James Kang	1/22/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/22/2024	1.0	Preparation of fee application	Administrative
James Kang	1/23/2024	1.0	Stipulation Status Conference	Court Hearings
James Kang	1/23/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	1/23/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/23/2024	0.5	Update of time records	Administrative
James Kang	1/23/2024	0.5	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
James Kang	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	1/24/2024	0.5	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
James Kang	1/24/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
James Kang	1/25/2024	1.0	2022 Uptier Exchange Trial	Court Hearings
James Kang	1/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	1/26/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	1/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	1/27/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/27/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	1/28/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/29/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	1/29/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/30/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	1/29/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	1/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	2/1/2024	1.0	Hearing	Court Hearings
James Kang	2/2/2024	1.0	Status Conference	Court Hearings
James Kang	2/2/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/3/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/5/2024	1.0	Discussion with Kobre & Kim re: Expert Report	Creditor and Other Party Communication
James Kang	2/5/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/6/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/6/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	2/6/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	2/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	2/7/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/8/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/8/2024	2.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/8/2024	1.0	PIMCO / Silver Point Interest Limitation Hearing	Court Hearings
James Kang	2/9/2024	1.0	Trial	Court Hearings
James Kang	2/9/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	2/9/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/10/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence

James Kang	2/12/2024	1.0	Trial	Court Hearings
James Kang	2/13/2024	1.0	Trial	Court Hearings
James Kang	2/14/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	2/14/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/14/2024	3.0	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
James Kang	2/14/2024	2.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/14/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	2/15/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	2/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	2/16/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	2/19/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	2/19/2024	0.5	Correspondence with counsel re: Expert Report	Committee and Committee Advisors Communication
James Kang	2/19/2024	3.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/20/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/21/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
James Kang	2/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	2/27/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
James Kang	2/28/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Kang	2/28/2024	2.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Kang	2/29/2024	2.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
Total		172.5		

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
Andrew Zinn	12/1/2023	0.5	Discussion with Province re: Rebuttal Discussion	Committee and Committee Advisors Communication
Andrew Zinn	12/1/2023	0.5	Correspondence with McDermott re: Fee statement	Committee and Committee Advisors Communication
Andrew Zinn	12/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/3/2023	1.0	Financial analysis re: debt schedule analysis	Financial Analysis & Due Diligence
Andrew Zinn	12/4/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
Andrew Zinn	12/4/2023	1.0	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
Andrew Zinn	12/4/2023	0.5	Piper Sandler internal meeting re: Analysis of expert report of Mark Rule	Internal Meetings / Calls
Andrew Zinn	12/4/2023	1.0	Correspondence with counsel re: Analysis of expert report of Mark Rule	Committee and Committee Advisors Communication
Andrew Zinn	12/4/2023	0.5	Due diligence materials / production review	Document Review and Document Preparation
Andrew Zinn	12/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
Andrew Zinn	12/6/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/6/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
Andrew Zinn	12/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/7/2023	0.5	Advisors discussion	Committee and Committee Advisors Communication
Andrew Zinn	12/9/2023	3.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
Andrew Zinn	12/10/2023	0.5	Piper Sandler internal meeting re: Declaration of Boris Steffen	Internal Meetings / Calls
Andrew Zinn	12/12/2023	0.5	Advisors discussion re: Discussion of Steffen draft rebuttal report	Committee and Committee Advisors Communication
Andrew Zinn	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/13/2023	0.5	Preparation of fee statement	Administrative
Andrew Zinn	12/13/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/14/2023	1.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	12/14/2023	0.5	Update to time records	Administrative
Andrew Zinn	12/14/2023	1.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
Andrew Zinn	12/15/2023	1.0	Advisors discussion re: Rule rebuttal report	Committee and Committee Advisors Communication
Andrew Zinn	12/15/2023	0.5	Preparation of fee statement	Administrative
Andrew Zinn	12/18/2023	1.0	Status Conference	Court Hearings
Andrew Zinn	12/18/2023	3.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	12/18/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
Andrew Zinn	12/19/2023	0.5	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
Andrew Zinn	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
Andrew Zinn	12/20/2023	0.5	Preparation of fee statement	Administrative
Andrew Zinn	12/20/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/21/2023	4.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	12/21/2023	1.0	Correspondence with counsel re: Recoveries and settlement analysis	Committee and Committee Advisors Communication
Andrew Zinn	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
Andrew Zinn	12/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/28/2023	3.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	1/2/2024	2.0	Financial analysis re: First Amended Disclosure Statement	Financial Analysis & Due Diligence
Andrew Zinn	1/2/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Andrew Zinn	1/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	1/3/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	1/3/2024	1.0	Financial analysis re: Rule Report	Financial Analysis & Due Diligence
Andrew Zinn	1/3/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Andrew Zinn	1/4/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	1/4/2024	1.0	UCC advisors discussion re: Rule Deposition	Committee and Committee Advisors Communication
Andrew Zinn	1/4/2024	1.0	Update of time records	Administrative
Andrew Zinn	1/4/2024	1.0	Debtors' Motion to Approve Settlement Stipulation	Court Hearings
Andrew Zinn	1/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	1/9/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence

Andrew Zinn	1/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	1/11/2024	1.0	Disclosure Statement Hearing	Court Hearings
Andrew Zinn	1/12/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/12/2024	4.0	Financial analysis re: Disclosure Statement	Financial Analysis & Due Diligence
Andrew Zinn	1/15/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/16/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/17/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Andrew Zinn	1/17/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	1/17/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/18/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
Andrew Zinn	1/18/2024	1.0	Correspondence with counsel re: Work Plan	Committee and Committee Advisors Communication
Andrew Zinn	1/18/2024	1.0	Preparation of interim fee application	Administrative
Andrew Zinn	1/18/2024	1.0	Hearing on Langur Maize Standing Motion	Court Hearings
Andrew Zinn	1/18/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/19/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	1/19/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/22/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/23/2024	1.0	Stipulation Status Conference	Court Hearings
Andrew Zinn	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	1/24/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/25/2024	1.0	2022 Uptier Exchange Trial	Court Hearings
Andrew Zinn	1/26/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Andrew Zinn	1/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	1/26/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/29/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	1/29/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/30/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	1/30/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/31/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	1/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	2/1/2024	1.0	Hearing	Court Hearings
Andrew Zinn	2/1/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/1/2024	0.5	Correspondence with counsel re: Expert Report	Committee and Committee Advisors Communication
Andrew Zinn	2/2/2024	1.0	Status Conference	Court Hearings
Andrew Zinn	2/2/2024	0.5	Correspondence with counsel re: Workplan	Committee and Committee Advisors Communication
Andrew Zinn	2/2/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/5/2024	1.0	Discussion with Kobre & Kim re: Expert Report	Creditor and Other Party Communication
Andrew Zinn	2/5/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Andrew Zinn	2/5/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/6/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	2/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	2/7/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/8/2024	1.0	PIMCO / Silver Point Interest Limitation Hearing	Court Hearings
Andrew Zinn	2/9/2024	1.0	Trial	Court Hearings
Andrew Zinn	2/9/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	2/9/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/12/2024	1.0	Trial	Court Hearings
Andrew Zinn	2/12/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/13/2024	1.0	Trial	Court Hearings
Andrew Zinn	2/13/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/14/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	2/14/2024	3.5	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
Andrew Zinn	2/14/2024	1.5	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Andrew Zinn	2/14/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	2/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	2/16/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/19/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/19/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	2/20/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/21/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings

Andrew Zinn	2/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	2/27/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
Andrew Zinn	2/28/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	2/28/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Andrew Zinn	2/29/2024	3.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
Total		178.0		

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
James Morrell	12/1/2023	0.5	Discussion with Province re: Rebuttal Discussion	Committee and Committee Advisors Communication
James Morrell	12/1/2023	0.5	Correspondence with McDermott re: Fee statement	Committee and Committee Advisors Communication
James Morrell	12/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/3/2023	1.0	Financial analysis re: debt schedule analysis	Financial Analysis & Due Diligence
James Morrell	12/4/2023	4.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
James Morrell	12/4/2023	1.0	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
James Morrell	12/4/2023	0.5	Piper Sandler internal meeting re: Analysis of expert report of Mark Rule	Internal Meetings / Calls
James Morrell	12/4/2023	1.0	Correspondence with counsel re: Analysis of expert report of Mark Rule	Committee and Committee Advisors Communication
James Morrell	12/4/2023	0.5	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	12/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
James Morrell	12/6/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/6/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Morrell	12/6/2023	1.0	Preparation of fee statement	Administrative
James Morrell	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
James Morrell	12/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	12/7/2023	0.5	Advisors discussion	Committee and Committee Advisors Communication
James Morrell	12/9/2023	3.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
James Morrell	12/10/2023	0.5	Piper Sandler internal meeting re: Declaration of Boris Steffen	Internal Meetings / Calls
James Morrell	12/11/2023	0.5	Preparation of fee statement	Administrative
James Morrell	12/12/2023	0.5	Advisors discussion re: Discussion of Steffen draft rebuttal report	Committee and Committee Advisors Communication
James Morrell	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/13/2023	0.5	Preparation of fee statement	Administrative
James Morrell	12/13/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	12/14/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Morrell	12/14/2023	1.0	Update to time records	Administrative
James Morrell	12/14/2023	1.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
James Morrell	12/15/2023	1.0	Advisors discussion re: Rule rebuttal report	Committee and Committee Advisors Communication
James Morrell	12/15/2023	0.5	Preparation of fee statement	Administrative
James Morrell	12/18/2023	1.0	Status Conference	Court Hearings
James Morrell	12/18/2023	3.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Morrell	12/18/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
James Morrell	12/19/2023	0.5	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
James Morrell	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
James Morrell	12/20/2023	0.5	Preparation of fee statement	Administrative
James Morrell	12/20/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Morrell	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	12/21/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
James Morrell	12/21/2023	1.0	Correspondence with counsel re: Recoveries and settlement analysis	Committee and Committee Advisors Communication
James Morrell	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
James Morrell	12/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	12/28/2023	1.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Morrell	12/29/2023	1.0	Update to time records	Administrative
James Morrell	1/2/2024	3.0	Financial analysis re: First amended Disclosure Statement	Financial Analysis & Due Diligence
James Morrell	1/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	1/3/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	1/3/2024	2.0	Financial analysis re: Rule Report	Financial Analysis & Due Diligence
James Morrell	1/4/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	1/4/2024	1.0	UCC advisors discussion re: Rule deposition	Committee and Committee Advisors Communication
James Morrell	1/4/2024	1.0	Debtors' Motion to Approve Settlement Stipulation	Court Hearings
James Morrell	1/5/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls

James Morrell	1/9/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	1/11/2024	0.5	Update of time records	Administrative
James Morrell	1/11/2024	1.0	Disclosure Statement Hearing	Court Hearings
James Morrell	1/12/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/12/2024	4.0	Financial analysis re: Disclosure Statement	Financial Analysis & Due Diligence
James Morrell	1/15/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/16/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Morrell	1/16/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/17/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	1/17/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/18/2024	1.0	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
James Morrell	1/18/2024	1.0	Correspondence with counsel re: Work Plan	Committee and Committee Advisors Communication
James Morrell	1/18/2024	1.5	Preparation of interim fee application	Administrative
James Morrell	1/18/2024	1.0	Hearing on Langur Maize Standing Motion	Court Hearings
James Morrell	1/18/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/19/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	1/19/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/22/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/23/2024	1.0	Stipulation Status Conference	Court Hearings
James Morrell	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	1/24/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/25/2024	1.0	2022 Uptier Exchange Trial	Court Hearings
James Morrell	1/26/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Morrell	1/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	1/26/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/29/2024	1.5	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Morrell	1/29/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	1/29/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/30/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/31/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	1/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	2/1/2024	1.0	Hearing	Court Hearings
James Morrell	2/1/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/2/2024	1.0	Status Conference	Court Hearings
James Morrell	2/2/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/3/2024	5.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/4/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/5/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Morrell	2/5/2024	1.0	Discussion with Kobre & Kim re: Expert Report	Creditor and Other Party Communication
James Morrell	2/5/2024	3.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	2/5/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/6/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/6/2024	0.5	Update of time records	Administrative
James Morrell	2/6/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/7/2024	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Morrell	2/7/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	2/8/2024	1.0	PIMCO / Silver Point Interest Limitation Hearing	Court Hearings
James Morrell	2/8/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/9/2024	1.0	Trial	Court Hearings
James Morrell	2/9/2024	4.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	2/9/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/12/2024	1.0	Trial	Court Hearings
James Morrell	2/12/2024	1.5	Preparation of fee statement	Administrative
James Morrell	2/12/2024	3.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/13/2024	1.0	Trial	Court Hearings
James Morrell	2/14/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/14/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	2/14/2024	2.0	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence

James Morrell	2/14/2024	0.5	Preparation of fee statement	Administrative
James Morrell	2/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	2/19/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/20/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/21/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
James Morrell	2/22/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/23/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/23/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Morrell	2/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/27/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
James Morrell	2/28/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
James Morrell	2/28/2024	5.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
James Morrell	2/29/2024	3.0	Review and preparation of financial analysis re: Expert Report	Financial Analysis & Due Diligence
Total		201.0		

Piper Sandler Summary of Hours for the Period of December 1, 2023 to February 29, 2024

Professional	Date	Hours	Description	Category
Joshua Katz	12/1/2023	0.5	Discussion with Province re: Rebuttal Discussion	Committee and Committee Advisors Communication
Joshua Katz	12/1/2023	0.5	Correspondence with McDermott re: Fee statement	Committee and Committee Advisors Communication
Joshua Katz	12/2/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	12/3/2023	2.0	Financial analysis re: debt schedule analysis	Financial Analysis & Due Diligence
Joshua Katz	12/4/2023	4.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
Joshua Katz	12/4/2023	1.0	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
Joshua Katz	12/4/2023	0.5	Piper Sandler internal meeting re: Analysis of expert report of Mark Rule	Internal Meetings / Calls
Joshua Katz	12/4/2023	1.0	Correspondence with counsel re: Analysis of expert report of Mark Rule	Committee and Committee Advisors Communication
Joshua Katz	12/4/2023	0.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	12/5/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	12/5/2023	1.0	UCC advisors discussion re: Platinum expert report	Committee and Committee Advisors Communication
Joshua Katz	12/6/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	12/6/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Joshua Katz	12/6/2023	1.0	Preparation of fee statement	Administrative
Joshua Katz	12/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	12/6/2023	1.0	Debtors' Motion for entry of an Order Approving Claim Objection and Settlement Procedures	Court Hearings
Joshua Katz	12/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	12/7/2023	0.5	Advisors discussion	Committee and Committee Advisors Communication
Joshua Katz	12/8/2023	0.5	Update to time records	Administrative
Joshua Katz	12/10/2023	0.5	Piper Sandler internal meeting re: Declaration of Boris Steffen	Internal Meetings / Calls
Joshua Katz	12/11/2023	0.5	Preparation of fee statement	Administrative
Joshua Katz	12/12/2023	1.0	Advisors discussion re: Discussion of Steffen draft rebuttal report	Committee and Committee Advisors Communication
Joshua Katz	12/13/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	12/13/2023	0.5	Preparation of fee statement	Administrative
Joshua Katz	12/13/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	12/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	12/14/2023	1.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Joshua Katz	12/14/2023	1.0	Update to time records	Administrative
Joshua Katz	12/14/2023	1.0	Financial analysis re: Review of draft of Boris Steffen's Declaration	Financial Analysis & Due Diligence
Joshua Katz	12/15/2023	1.0	Advisors discussion re: Rule rebuttal report	Committee and Committee Advisors Communication
Joshua Katz	12/15/2023	0.5	Preparation of fee statement	Administrative
Joshua Katz	12/18/2023	1.0	Status Conference	Court Hearings
Joshua Katz	12/18/2023	2.0	Financial analysis re: Recoveries and settlement analysis	Financial Analysis & Due Diligence
Joshua Katz	12/18/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	12/19/2023	0.5	Advisors discussion re: Settlement discussion	Committee and Committee Advisors Communication
Joshua Katz	12/19/2023	0.5	Correspondence with Province re: GUC analysis and vendor level detail	Committee and Committee Advisors Communication
Joshua Katz	12/20/2023	1.0	UCC discussion re: Settlement discussion	Committee and Committee Advisors Communication
Joshua Katz	12/20/2023	0.5	Preparation of fee statement	Administrative
Joshua Katz	12/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	12/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	12/21/2023	1.0	Correspondence with counsel re: Recoveries and settlement analysis	Committee and Committee Advisors Communication
Joshua Katz	12/22/2023	1.0	UCC discussion re: Settlement update	Committee and Committee Advisors Communication
Joshua Katz	12/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	12/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	1/2/2024	3.0	Financial analysis re: First Amended Disclosure Statement	Financial Analysis & Due Diligence
Joshua Katz	1/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	1/3/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	1/3/2024	2.0	Financial analysis re: Rule Report	Financial Analysis & Due Diligence
Joshua Katz	1/4/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	1/4/2024	1.0	UCC advisors discussion re: Rule Deposition	Committee and Committee Advisors Communication
Joshua Katz	1/4/2024	1.0	Debtors' Motion to Approve Settlement Stipulation	Court Hearings
Joshua Katz	1/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	1/9/2024	0.5	Preparation of fee statement	Administrative
Joshua Katz	1/9/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	1/10/2024	0.5	Update of time records	Administrative
Joshua Katz	1/11/2024	1.0	Disclosure Statement Hearing	Court Hearings

Joshua Katz	1/15/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/16/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Joshua Katz	1/17/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	1/17/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	1/17/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/18/2024	0.5	Piper Sandler internal meeting re: Work Plan	Internal Meetings / Calls
Joshua Katz	1/18/2024	0.5	Correspondence with counsel re: Work Plan	Committee and Committee Advisors Communication
Joshua Katz	1/18/2024	1.0	Hearing on Langur Maize Standing Motion	Court Hearings
Joshua Katz	1/19/2024	1.0	Preparation of interim fee application	Administrative
Joshua Katz	1/19/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	1/20/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/20/2024	0.5	Update of time records	Administrative
Joshua Katz	1/22/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/22/2024	1.0	Internal discussion re: Work Plan	Internal Meetings / Calls
Joshua Katz	1/22/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/22/2024	1.0	Preparation of fee application	Administrative
Joshua Katz	1/23/2024	1.0	Stipulation Status Conference	Court Hearings
Joshua Katz	1/23/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/23/2024	0.5	Internal discussion re: Work Plan	Internal Meetings / Calls
Joshua Katz	1/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	1/24/2024	0.5	Internal discussion re: Work Plan	Internal Meetings / Calls
Joshua Katz	1/24/2024	0.5	Update of time records	Administrative
Joshua Katz	1/25/2024	1.0	2022 Uptier Exchange Trial	Court Hearings
Joshua Katz	1/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	1/26/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Joshua Katz	1/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	1/27/2024	1.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/27/2024	0.5	Piper Sandler internal discussion	Internal Meetings / Calls
Joshua Katz	1/28/2024	0.5	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/29/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	1/29/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/30/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	1/30/2024	2.5	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	1/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	2/1/2024	1.0	Hearing	Court Hearings
Joshua Katz	2/1/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/2/2024	1.0	Status Conference	Court Hearings
Joshua Katz	2/2/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/5/2024	1.0	Discussion with Kobre & Kim re: Expert Report	Creditor and Other Party Communication
Joshua Katz	2/5/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Joshua Katz	2/6/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/6/2024	3.5	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	2/7/2024	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
Joshua Katz	2/7/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/8/2024	1.0	PIMCO / Silver Point Interest Limitation Hearing	Court Hearings
Joshua Katz	2/8/2024	4.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/9/2024	1.0	Trial	Court Hearings
Joshua Katz	2/9/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/9/2024	4.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	2/12/2024	1.0	Trial	Court Hearings
Joshua Katz	2/12/2024	3.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/13/2024	1.0	Trial	Court Hearings
Joshua Katz	2/14/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/14/2024	0.5	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
Joshua Katz	2/14/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	2/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	2/15/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/16/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/19/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/20/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence

Joshua Katz	2/21/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
Joshua Katz	2/22/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/23/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/26/2024	0.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/27/2024	1.0	Uptier Litigation Stay Adv. - Trial	Court Hearings
Joshua Katz	2/27/2024	3.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Joshua Katz	2/28/2024	1.5	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Joshua Katz	2/28/2024	2.0	Financial analysis re: Expert Report	Financial Analysis & Due Diligence
Total		157.0		

SUMMARY OF TOTAL HOURS DURING THE FOURTH INTERIM FEE PERIOD**Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024**

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	25.0
Joseph Denham	Restructuring Group	Managing Director	102.0
James Kang	Restructuring Group	Vice President	169.0
Andrew Zinn	Restructuring Group	Associate	159.0
James Morrell	Restructuring Group	Associate	174.0
Joshua Katz	Restructuring Group	Analyst	121.0
Total Hours			750.0

Category Description	Hours
Document Review and Document Preparation	31.5
Financial Analysis & Due Diligence	305.0
Committee and Committee Advisors Communication	98.0
Creditor and Other Party Communication	9.5
Administrative	13.0
Internal Meetings / Calls	80.5
Court Hearings	84.0
Other	128.5
Total Hours	750.0

Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024

Professional	Date	Hours	Description	Category
Bilal Bazy	3/6/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	3/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	3/13/2024	2.0	Trial	Court Hearings
Bilal Bazy	3/21/2024	2.0	Trial	Court Hearings
Bilal Bazy	3/26/2024	1.0	Piper Sandler internal meeting re: Rebuttal Expert Report	Internal Meetings / Calls
Bilal Bazy	3/26/2024	0.5	UCC advisors discussion re: Rebuttal Expert Report	Committee and Committee Advisors Communication
Bilal Bazy	3/27/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	3/28/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	4/5/2024	2.0	Trial	Court Hearings
Bilal Bazy	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	4/17/2024	2.0	Trial	Court Hearings
Bilal Bazy	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Bilal Bazy	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Bilal Bazy	5/1/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Bilal Bazy	5/4/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Bilal Bazy	5/9/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Bilal Bazy	5/16/2024	3.5	Testimony of Joseph Denham	Court Hearings
Total		25.0		

Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024

Professional	Date	Hours	Description	Category
Joseph Denham	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
Joseph Denham	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
Joseph Denham	3/6/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	3/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	3/11/2024	0.5	UCC advisors discussion	Committee and Committee Advisors Communication
Joseph Denham	3/13/2024	2.0	Trial	Court Hearings
Joseph Denham	3/21/2024	2.0	Trial	Court Hearings
Joseph Denham	3/22/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
Joseph Denham	3/25/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joseph Denham	3/26/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joseph Denham	3/26/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
Joseph Denham	3/26/2024	0.5	UCC advisors discussion re: Rebuttal expert report	Committee and Committee Advisors Communication
Joseph Denham	3/27/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	3/28/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	3/29/2024	2.0	Review and preparation of financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joseph Denham	4/4/2024	0.5	Discussion with lender financial advisors re: Exit Capital Structure	Creditor and Other Party Communication
Joseph Denham	4/4/2024	2.0	Trial	Court Hearings
Joseph Denham	4/5/2024	2.0	Trial	Court Hearings
Joseph Denham	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
Joseph Denham	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joseph Denham	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
Joseph Denham	4/14/2024	2.0	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Joseph Denham	4/16/2024	0.5	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Joseph Denham	4/17/2024	3.0	Trial	Court Hearings
Joseph Denham	4/22/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Joseph Denham	4/23/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
Joseph Denham	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joseph Denham	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/25/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joseph Denham	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Joseph Denham	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/26/2024	8.0	Deposition	Other
Joseph Denham	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Joseph Denham	5/1/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joseph Denham	5/2/2024	1.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joseph Denham	5/3/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joseph Denham	5/3/2024	3.0	Internal Testimony preparation	Other
Joseph Denham	5/4/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joseph Denham	5/5/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joseph Denham	5/6/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joseph Denham	5/8/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joseph Denham	5/8/2024	4.0	Internal Testimony preparation	Other
Joseph Denham	5/9/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joseph Denham	5/9/2024	2.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joseph Denham	5/10/2024	3.0	Internal Testimony preparation	Other
Joseph Denham	5/13/2024	1.0	Financial analysis re: Review of Rule's financial model	Financial Analysis & Due Diligence
Joseph Denham	5/14/2024	3.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joseph Denham	5/14/2024	3.0	Internal Testimony preparation	Other
Joseph Denham	5/15/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls

Joseph Denham	5/15/2024	3.0	Internal Testimony preparation	Other
Joseph Denham	5/16/2024	3.5	Testimony of Joseph Denham	Court Hearings
Joseph Denham	5/23/2024	0.5	Confer with Committee counsel re: Testimony of Mark Rule	Committee and Committee Advisors Communication
Total		102.0		

Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024

Professional	Date	Hours	Description	Category
James Kang	3/1/2024	2.0	Document production and review	Document Review and Document Preparation
James Kang	3/3/2024	3.0	Document production and review	Document Review and Document Preparation
James Kang	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
James Kang	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
James Kang	3/5/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	3/6/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	3/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	3/8/2024	2.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	3/11/2024	0.5	UCC advisors discussion	Committee and Committee Advisors Communication
James Kang	3/13/2024	0.5	Piper Sandler internal meeting re: Settlement analysis	Internal Meetings / Calls
James Kang	3/13/2024	2.0	Review and preparation of financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	3/13/2024	2.0	Trial	Court Hearings
James Kang	3/14/2024	2.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	3/18/2024	2.5	Review and preparation of financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	3/19/2024	3.0	Review and preparation of financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	3/21/2024	3.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	3/21/2024	2.0	Trial	Court Hearings
James Kang	3/21/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	3/22/2024	2.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Kang	3/22/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
James Kang	3/22/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/23/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/24/2024	1.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/25/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/26/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
James Kang	3/26/2024	0.5	UCC advisors discussion re: Rebuttal expert report	Committee and Committee Advisors Communication
James Kang	3/27/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	3/27/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	3/28/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	3/28/2024	2.5	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/29/2024	3.0	Review and preparation of financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/30/2024	2.0	Review and preparation of financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	3/31/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Kang	4/2/2024	0.5	Correspondence with counsel re: Exit capital structure	Committee and Committee Advisors Communication
James Kang	4/3/2024	0.5	Correspondence with counsel re: Exit capital structure	Committee and Committee Advisors Communication
James Kang	4/3/2024	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
James Kang	4/4/2024	0.5	Discussion with lender financial advisors re: Exit Capital Structure	Creditor and Other Party Communication
James Kang	4/4/2024	2.0	Trial	Court Hearings
James Kang	4/5/2024	2.0	Trial	Court Hearings
James Kang	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
James Kang	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Kang	4/10/2024	3.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/11/2024	4.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Kang	4/12/2024	3.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
James Kang	4/12/2024	4.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/14/2024	2.0	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
James Kang	4/15/2024	3.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/16/2024	0.5	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
James Kang	4/17/2024	3.0	Trial	Court Hearings
James Kang	4/24/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
James Kang	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication

James Kang	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Kang	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
James Kang	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/26/2024	8.0	Deposition	Other
James Kang	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
James Kang	5/1/2024	5.0	Internal Testimony preparation	Other
James Kang	5/1/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Kang	5/2/2024	1.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Kang	5/2/2024	4.0	Internal Testimony preparation	Other
James Kang	5/3/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Kang	5/3/2024	3.0	Internal Testimony preparation	Other
James Kang	5/4/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Kang	5/5/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Kang	5/6/2024	3.5	Review and preparation of documents for production	Document Review and Document Preparation
James Kang	5/6/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Kang	5/7/2024	1.0	Review of interim fee application	Administrative
James Kang	5/7/2024	3.0	Internal Testimony preparation	Other
James Kang	5/8/2024	3.0	Internal Testimony preparation	Other
James Kang	5/8/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Kang	5/9/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Kang	5/9/2024	3.0	Internal Testimony preparation	Other
James Kang	5/9/2024	2.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Kang	5/10/2024	2.0	Internal Testimony preparation	Other
James Kang	5/13/2024	3.0	Internal Testimony preparation	Other
James Kang	5/13/2024	1.0	Financial analysis re: Review of Rule's financial model	Financial Analysis & Due Diligence
James Kang	5/14/2024	2.0	Internal Testimony preparation	Other
James Kang	5/16/2024	3.5	Testimony of Joseph Denham	Court Hearings
James Kang	5/23/2024	0.5	Confer with Committee counsel re: Testimony of Mark Rule	Committee and Committee Advisors Communication
James Kang	5/24/2024	3.0	Financial analysis re: Preparation for Testimony of Mark Rule	Financial Analysis & Due Diligence
James Kang	5/31/2024	3.0	Financial analysis re: Preparation for Testimony of Mark Rule	Financial Analysis & Due Diligence
Total		169.0		

Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024

Professional	Date	Hours	Description	Category
Andrew Zinn	3/2/2024	2.0	Document production and review	Document Review and Document Preparation
Andrew Zinn	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
Andrew Zinn	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
Andrew Zinn	3/5/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	3/6/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	3/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	3/7/2024	2.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	3/8/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	3/11/2024	0.5	UCC advisors discussion	Committee and Committee Advisors Communication
Andrew Zinn	3/13/2024	0.5	Piper Sandler internal meeting re: Settlement analysis	Internal Meetings / Calls
Andrew Zinn	3/13/2024	2.0	Trial	Court Hearings
Andrew Zinn	3/18/2024	2.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	3/19/2024	3.0	Review and preparation of financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
Andrew Zinn	3/21/2024	2.0	Trial	Court Hearings
Andrew Zinn	3/21/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	3/22/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
Andrew Zinn	3/22/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/23/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/24/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/25/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/26/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
Andrew Zinn	3/26/2024	0.5	UCC advisors discussion re: Rebuttal expert report	Committee and Committee Advisors Communication
Andrew Zinn	3/27/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/27/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	3/27/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	3/28/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	3/28/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/29/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	3/31/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Andrew Zinn	4/1/2024	4.0	Financial analysis re: Rebuttal Report	Financial Analysis & Due Diligence
Andrew Zinn	4/4/2024	2.0	Trial	Court Hearings
Andrew Zinn	4/4/2024	0.5	Discussion with lender financial advisors re: Exit Capital Structure	Creditor and Other Party Communication
Andrew Zinn	4/5/2024	2.0	Trial	Court Hearings
Andrew Zinn	4/9/2024	4.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
Andrew Zinn	4/10/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Andrew Zinn	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Andrew Zinn	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/11/2024	6.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Andrew Zinn	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
Andrew Zinn	4/12/2024	4.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Andrew Zinn	4/14/2024	2.0	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Andrew Zinn	4/15/2024	1.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
Andrew Zinn	4/16/2024	0.5	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Andrew Zinn	4/17/2024	3.0	Trial	Court Hearings
Andrew Zinn	4/23/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/25/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	4/25/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Andrew Zinn	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Andrew Zinn	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls

Andrew Zinn	4/26/2024	8.0	Deposition	Other
Andrew Zinn	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Andrew Zinn	5/1/2024	6.0	Internal Testimony preparation	Other
Andrew Zinn	5/1/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Andrew Zinn	5/2/2024	1.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Andrew Zinn	5/3/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Andrew Zinn	5/3/2024	4.0	Internal Testimony preparation	Other
Andrew Zinn	5/4/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Andrew Zinn	5/5/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Andrew Zinn	5/6/2024	3.0	Review and preparation of documents for production	Document Review and Document Preparation
Andrew Zinn	5/6/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Andrew Zinn	5/7/2024	1.0	Preparation of interim fee application	Administrative
Andrew Zinn	5/8/2024	6.0	Internal Testimony preparation	Other
Andrew Zinn	5/9/2024	0.5	Internal Testimony preparation	Other
Andrew Zinn	5/9/2024	2.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Andrew Zinn	5/13/2024	1.0	Financial analysis re: Review of Rule's financial model	Financial Analysis & Due Diligence
Andrew Zinn	5/14/2024	3.0	Internal Testimony preparation	Other
Andrew Zinn	5/14/2024	1.0	Preparation of monthly fee statement	Administrative
Andrew Zinn	5/14/2024	3.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Andrew Zinn	5/15/2024	2.0	Internal Testimony preparation	Other
Andrew Zinn	5/15/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Andrew Zinn	5/16/2024	3.5	Testimony of Joseph Denham	Court Hearings
Andrew Zinn	5/21/2024	0.5	Review of monthly fee statement	Administrative
Andrew Zinn	5/23/2024	0.5	Confer with Committee counsel re: Testimony of Mark Rule	Committee and Committee Advisors Communication
Andrew Zinn	5/24/2024	2.0	Financial analysis re: Preparation for Testimony of Mark Rule	Financial Analysis & Due Diligence
Andrew Zinn	5/31/2024	4.0	Financial analysis re: Preparation for Testimony of Mark Rule	Financial Analysis & Due Diligence
Total		159.0		

Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024

Professional	Date	Hours	Description	Category
James Morrell	3/1/2024	2.0	Document production and review	Document Review and Document Preparation
James Morrell	3/2/2024	4.0	Document production and review	Document Review and Document Preparation
James Morrell	3/3/2024	5.0	Document production and review	Document Review and Document Preparation
James Morrell	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
James Morrell	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
James Morrell	3/5/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	3/6/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	3/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	3/8/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	3/9/2024	0.5	Update time records	Administrative
James Morrell	3/11/2024	0.5	UCC advisors discussion	Committee and Committee Advisors Communication
James Morrell	3/13/2024	0.5	Piper Sandler internal meeting re: Settlement analysis	Internal Meetings / Calls
James Morrell	3/13/2024	2.0	Trial	Court Hearings
James Morrell	3/14/2024	3.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Morrell	3/19/2024	3.5	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Morrell	3/20/2024	1.0	Update time records	Administrative
James Morrell	3/21/2024	2.0	Trial	Court Hearings
James Morrell	3/21/2024	2.0	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
James Morrell	3/21/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	3/22/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
James Morrell	3/22/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	3/23/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	3/25/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	3/26/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
James Morrell	3/26/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	3/26/2024	0.5	UCC advisors discussion re: Rebuttal expert report	Committee and Committee Advisors Communication
James Morrell	3/27/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	3/27/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	3/28/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	3/29/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	3/30/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	3/31/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	4/1/2024	4.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	4/2/2024	3.0	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
James Morrell	4/3/2024	2.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/4/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/4/2024	1.0	Update time records	Administrative
James Morrell	4/4/2024	2.0	Trial	Court Hearings
James Morrell	4/5/2024	2.0	Trial	Court Hearings
James Morrell	4/4/2024	3.0	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
James Morrell	4/8/2024	1.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/9/2024	2.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
James Morrell	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Morrell	4/11/2024	5.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
James Morrell	4/12/2024	5.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/13/2024	2.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
James Morrell	4/15/2024	4.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
James Morrell	4/17/2024	3.0	Trial	Court Hearings
James Morrell	4/23/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
James Morrell	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication

James Morrell	4/25/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
James Morrell	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Morrell	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/25/2024	2.0	Deposition preparation	Other
James Morrell	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/26/2024	8.0	Deposition	Other
James Morrell	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
James Morrell	5/1/2024	4.0	Internal Testimony preparation	Other
James Morrell	5/1/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Morrell	5/2/2024	1.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Morrell	5/2/2024	2.0	Financial analysis re: Review of Rule's financial model	Financial Analysis & Due Diligence
James Morrell	5/3/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Morrell	5/3/2024	2.0	Internal Testimony preparation	Other
James Morrell	5/3/2024	1.0	Update time records	Administrative
James Morrell	5/4/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Morrell	5/5/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Morrell	5/6/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Morrell	5/6/2024	2.0	Review and preparation of documents for production	Document Review and Document Preparation
James Morrell	5/6/2024	4.0	Internal Testimony preparation	Other
James Morrell	5/6/2024	2.0	Preparation of interim fee application	Administrative
James Morrell	5/7/2024	2.0	Review and preparation of documents for production	Document Review and Document Preparation
James Morrell	5/8/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Morrell	5/8/2024	2.0	Internal Testimony preparation	Other
James Morrell	5/9/2024	2.0	Internal Testimony preparation	Other
James Morrell	5/9/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
James Morrell	5/9/2024	2.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
James Morrell	5/12/2024	2.0	Financial analysis re: Review of Rule's financial model	Financial Analysis & Due Diligence
James Morrell	5/16/2024	3.5	Testimony of Joseph Denham	Court Hearings
James Morrell	5/20/2024	1.0	Preparation of monthly fee statement	Administrative
James Morrell	5/23/2024	0.5	Confer with Committee counsel re: Testimony of Mark Rule	Committee and Committee Advisors Communication
James Morrell	5/24/2024	2.0	Financial analysis re: Preparation for Testimony of Mark Rule	Financial Analysis & Due Diligence
Total		174.0		

Piper Sandler Summary of Hours for the Period of March 1, 2024 to May 31, 2024

Professional	Date	Hours	Description	Category
Joshua Katz	3/3/2024	1.5	Document production and review	Document Review and Document Preparation
Joshua Katz	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
Joshua Katz	3/4/2024	0.5	UCC advisors discussion re: Expert report	Committee and Committee Advisors Communication
Joshua Katz	3/5/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	3/6/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	3/7/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	3/7/2024	2.5	Financial analysis re: Settlement analysis	Financial Analysis & Due Diligence
Joshua Katz	3/21/2024	2.0	Trial	Court Hearings
Joshua Katz	3/21/2024	1.5	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/21/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	3/22/2024	2.5	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/22/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
Joshua Katz	3/24/2024	4.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/25/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/26/2024	1.0	Piper Sandler internal meeting re: Rebuttal expert report	Internal Meetings / Calls
Joshua Katz	3/26/2024	0.5	UCC advisors discussion re: Rebuttal expert report	Committee and Committee Advisors Communication
Joshua Katz	3/26/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/27/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	3/27/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	3/27/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/28/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	3/28/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/29/2024	3.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	3/31/2024	2.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
Joshua Katz	4/4/2024	2.0	Trial	Court Hearings
Joshua Katz	4/5/2024	2.0	Trial	Court Hearings
Joshua Katz	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
Joshua Katz	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joshua Katz	4/11/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Joshua Katz	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
Joshua Katz	4/12/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Joshua Katz	4/13/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Joshua Katz	4/15/2024	4.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
Joshua Katz	4/17/2024	3.0	Trial	Court Hearings
Joshua Katz	4/22/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
Joshua Katz	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Joshua Katz	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/26/2024	8.0	Deposition	Other
Joshua Katz	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Joshua Katz	5/1/2024	4.0	Internal Testimony preparation	Other
Joshua Katz	5/1/2024	2.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joshua Katz	5/2/2024	1.0	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joshua Katz	5/3/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joshua Katz	5/3/2024	0.5	Update time records	Administrative
Joshua Katz	5/4/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joshua Katz	5/5/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joshua Katz	5/6/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joshua Katz	5/6/2024	0.5	Review and preparation of documents for production	Document Review and Document Preparation

Joshua Katz	5/6/2024	3.0	Internal Testimony preparation	Other
Joshua Katz	5/6/2024	1.5	Preparation of interim fee application	Administrative
Joshua Katz	5/7/2024	1.0	Review and preparation of documents for production	Document Review and Document Preparation
Joshua Katz	5/8/2024	0.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joshua Katz	5/9/2024	0.5	Piper Sandler internal meeting re: Testimony preparation	Internal Meetings / Calls
Joshua Katz	5/9/2024	2.0	Internal Testimony preparation	Court Hearings
Joshua Katz	5/9/2024	2.5	Meeting with UCC legal advisors re: Testimony preparation	Committee and Committee Advisors Communication
Joshua Katz	5/10/2024	3.0	Financial analysis re: Review of Rule's financial model	Financial Analysis & Due Diligence
Joshua Katz	5/16/2024	3.5	Testimony of Joseph Denham	Court Hearings
Joshua Katz	5/20/2024	1.0	Preparation of monthly fee statement	Administrative
Joshua Katz	5/23/2024	0.5	Confer with Committee counsel re: Testimony of Mark Rule	Committee and Committee Advisors Communication
Joshua Katz	5/24/2024	1.0	Financial analysis re: Preparation for Testimony of Mark Rule	Financial Analysis & Due Diligence
Total		121.0		

SUMMARY OF TOTAL HOURS DURING THE FIFTH INTERIM FEE PERIOD

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	22.5
Joseph Denham	Restructuring Group	Managing Director	30.5
James Kang	Restructuring Group	Vice President	71.0
Andrew Zinn	Restructuring Group	Associate	69.5
James Morrell	Restructuring Group	Associate	69.0
Joshua Katz	Restructuring Group	Analyst	14.0
Lucas Shapiro	Restructuring Group	Analyst	47.5
Total Hours			324.0

Category Description	Hours
Financial Analysis & Due Diligence	134.0
Committee and Committee Advisors Communication	65.0
Debtor and Debtor Advisors Communication	3.5
Creditor and Other Party Communication	1.0
Administrative	10.5
Internal Meetings / Calls	54.0
Court Hearings	56.0
Total Hours	324.0

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
Bilal Bazy	6/5/2024	3.0	Testimony of Mark Rule	Court Hearings
Bilal Bazy	6/6/2024	3.0	Testimony of Boris. J Steffen	Court Hearings
Bilal Bazy	6/13/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	6/26/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	6/26/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/10/2024	2.5	Adversary proceeding hearing	Court Hearings
Bilal Bazy	7/11/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	7/11/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	7/12/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	7/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	7/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	7/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/1/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	8/13/2024	1.0	Status Conference	Court Hearings
Bilal Bazy	8/14/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	8/21/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	8/22/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		22.5		

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
Joseph Denham	6/5/2024	3.0	Testimony of Mark Rule	Court Hearings
Joseph Denham	6/6/2024	3.0	Testimony of Boris. J Steffen	Court Hearings
Joseph Denham	6/7/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	6/13/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	6/14/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	6/26/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	6/21/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	6/26/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	7/10/2024	2.5	Adversary proceeding hearing	Court Hearings
Joseph Denham	7/11/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/11/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	7/12/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/19/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	7/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	7/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	8/1/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/13/2024	1.0	Status Conference	Court Hearings
Joseph Denham	8/13/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/14/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	8/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/21/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	8/22/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	8/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	8/27/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Total		30.5		

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
James Kang	6/5/2024	3.0	Testimony of Mark Rule	Court Hearings
James Kang	6/6/2024	3.0	Testimony of Boris. J Steffen	Court Hearings
James Kang	6/7/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	6/13/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	6/14/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	6/18/2024	0.5	Preparation of materials for transaction tax analysis	Financial Analysis & Due Diligence
James Kang	6/18/2024	3.0	Review of warrant structure	Financial Analysis & Due Diligence
James Kang	6/21/2024	3.0	Review of warrant structure	Financial Analysis & Due Diligence
James Kang	6/21/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	6/26/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	6/26/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	7/10/2024	2.5	Adversary proceeding hearing	Court Hearings
James Kang	7/10/2024	3.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Kang	7/11/2024	3.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Kang	7/11/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/11/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	7/12/2024	3.0	Review and preparation of financial analysis	Financial Analysis & Due Diligence
James Kang	7/12/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/15/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	7/18/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	7/19/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	7/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	7/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	7/31/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	7/31/2024	1.0	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	7/31/2024	1.0	Communication with creditor advisors	Creditor and Other Party Communication
James Kang	8/1/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	8/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/7/2024	2.0	Financial analysis re: Debtors' cash position	Financial Analysis & Due Diligence
James Kang	8/13/2024	1.0	Status Conference	Court Hearings
James Kang	8/13/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/14/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	8/14/2024	2.5	Financial analysis re: Revised Plan of Reorganization	Financial Analysis & Due Diligence
James Kang	8/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	8/15/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	8/19/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	8/20/2024	0.5	13th Monthly Fee Statement	Administrative
James Kang	8/20/2024	2.5	Financial analysis re: Revised Plan of Reorganization	Financial Analysis & Due Diligence
James Kang	8/21/2024	1.5	Financial analysis re: August Business Plan	Financial Analysis & Due Diligence
James Kang	8/21/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	8/22/2024	1.5	Financial analysis re: August Business Plan	Financial Analysis & Due Diligence
James Kang	8/22/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	8/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/26/2024	1.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	8/27/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	8/28/2024	0.5	Meeting with UCC legal advisors re: Appellate Adjustment Mechanism	Committee and Committee Advisors Communication
James Kang	8/28/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	8/29/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Total		71.0		

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
Andrew Zinn	6/5/2024	3.0	Testimony of Mark Rule	Court Hearings
Andrew Zinn	6/6/2024	3.0	Testimony of Boris J Steffen	Court Hearings
Andrew Zinn	6/13/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	6/14/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	6/17/2024	2.0	Review of warrant structure	Financial Analysis & Due Diligence
Andrew Zinn	6/18/2024	1.5	Preparation of materials for transaction tax analysis	Financial Analysis & Due Diligence
Andrew Zinn	6/18/2024	3.0	Review of warrant structure	Financial Analysis & Due Diligence
Andrew Zinn	6/21/2024	2.0	Review of warrant structure	Financial Analysis & Due Diligence
Andrew Zinn	6/21/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	6/26/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	6/26/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/10/2024	2.5	Adversary proceeding hearing	Court Hearings
Andrew Zinn	7/10/2024	5.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
Andrew Zinn	7/11/2024	5.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
Andrew Zinn	7/11/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/11/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	7/12/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/15/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	7/17/2024	0.5	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
Andrew Zinn	7/18/2024	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	7/19/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	7/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	7/22/2024	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	7/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/1/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	8/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/7/2024	1.5	Financial analysis re: Debtors' cash position	Financial Analysis & Due Diligence
Andrew Zinn	8/13/2024	1.0	Status Conference	Court Hearings
Andrew Zinn	8/13/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/14/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/14/2024	2.5	Financial analysis re: Plan of Reorganization	Financial Analysis & Due Diligence
Andrew Zinn	8/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	8/19/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	8/20/2024	2.5	Financial analysis re: Plan of Reorganization	Financial Analysis & Due Diligence
Andrew Zinn	8/21/2024	1.5	Financial analysis re: August Business Plan	Financial Analysis & Due Diligence
Andrew Zinn	8/21/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	8/22/2024	1.5	Financial analysis re: August Business Plan	Financial Analysis & Due Diligence
Andrew Zinn	8/22/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	8/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/26/2024	1.0	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	8/27/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	8/28/2024	0.5	Meeting with UCC legal advisors re: Appellate Adjustment Mechanism	Committee and Committee Advisors Communication
Andrew Zinn	8/28/2024	2.5	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	8/29/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Total		69.5		

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
James Morrell	6/5/2024	3.0	Testimony of Mark Rule	Court Hearings
James Morrell	6/6/2024	2.0	Preparation of fee statement	Administrative
James Morrell	6/6/2024	3.0	Testimony of Boris. J Steffen	Court Hearings
James Morrell	6/7/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	6/10/2024	1.0	Preparation of hours	Administrative
James Morrell	6/13/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	6/14/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	6/18/2024	1.0	Preparation of materials for transaction tax analysis	Financial Analysis & Due Diligence
James Morrell	6/18/2024	1.0	Review of warrant structure	Financial Analysis & Due Diligence
James Morrell	6/21/2024	2.0	Review of warrant structure	Financial Analysis & Due Diligence
James Morrell	6/21/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	6/26/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	6/26/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	7/10/2024	2.0	Adversary proceeding hearing	Court Hearings
James Morrell	7/10/2024	3.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Morrell	7/11/2024	4.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Morrell	7/11/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/11/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	7/12/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/15/2024	1.5	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Morrell	7/16/2024	2.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Morrell	7/17/2024	0.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	7/18/2024	1.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
James Morrell	7/19/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/21/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	7/22/2024	1.0	Interim Fee Application	Administrative
James Morrell	7/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	7/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	7/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	8/1/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	8/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/7/2024	2.0	Financial analysis re: Debtors' cash position	Financial Analysis & Due Diligence
James Morrell	8/13/2024	1.0	Status Conference	Court Hearings
James Morrell	8/13/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/14/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	8/14/2024	2.0	Financial analysis re: revised Plan of Reorganization	Financial Analysis & Due Diligence
James Morrell	8/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	8/19/2024	1.0	13th Monthly Fee Statement	Administrative
James Morrell	8/19/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Morrell	8/20/2024	2.5	Financial analysis re: revised Plan of Reorganization	Financial Analysis & Due Diligence
James Morrell	8/21/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	8/21/2024	1.0	Financial analysis re: Analysis of August Business Plan	Financial Analysis & Due Diligence
James Morrell	8/22/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	8/22/2024	1.0	Financial analysis re: Analysis of August Business Plan	Financial Analysis & Due Diligence
James Morrell	8/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/23/2024	1.0	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	8/25/2024	1.0	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	8/26/2024	1.5	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	8/27/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	8/28/2024	0.5	Meeting with UCC legal advisors re: Appellate Adjustment Mechanism	Committee and Committee Advisors Communication
James Morrell	8/28/2024	2.0	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	8/29/2024	1.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Total		69.0		

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
Joshua Katz	6/5/2024	3.0	Testimony of Mark Rule	Court Hearings
Joshua Katz	6/6/2024	3.0	Testimony of Boris. J Steffen	Court Hearings
Joshua Katz	6/7/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	6/13/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	6/14/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	6/18/2024	2.0	Preparation of materials for transaction tax analysis	Financial Analysis & Due Diligence
Joshua Katz	6/21/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	6/26/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	6/26/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		14.0		

Piper Sandler Summary of Hours for the Period of June 1, 2024 to August 31, 2024

Professional	Date	Hours	Description	Category
Lucas Shapiro	7/8/2024	1.0	Interim Fee Application	Administrative
Lucas Shapiro	7/9/2024	0.5	Interim Fee Application	Administrative
Lucas Shapiro	7/10/2024	2.0	Adversary proceeding hearing	Court Hearings
Lucas Shapiro	7/11/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	7/11/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	7/12/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	7/15/2024	3.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
Lucas Shapiro	7/16/2024	4.0	Analysis of adversary proceeding ruling	Financial Analysis & Due Diligence
Lucas Shapiro	7/17/2024	0.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	7/18/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	7/19/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	7/22/2024	1.0	Interim Fee Application	Administrative
Lucas Shapiro	7/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	7/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	7/28/2024	1.5	Interim Fee Application	Administrative
Lucas Shapiro	7/31/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	8/1/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	8/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	8/7/2024	1.5	Financial analysis re: Debtors' cash position	Financial Analysis & Due Diligence
Lucas Shapiro	8/13/2024	1.0	Status Conference	Court Hearings
Lucas Shapiro	8/13/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	8/14/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	8/14/2024	2.0	Financial analysis re: Revised Plan of Reorganization	Financial Analysis & Due Diligence
Lucas Shapiro	8/15/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	8/15/2024	1.0	13th Monthly Fee Statement	Administrative
Lucas Shapiro	8/19/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
Lucas Shapiro	8/20/2024	1.5	Financial analysis re: Revised Plan of Reorganization	Financial Analysis & Due Diligence
Lucas Shapiro	8/21/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	8/21/2024	2.0	Financial analysis re: August Business Plan	Financial Analysis & Due Diligence
Lucas Shapiro	8/22/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	8/22/2024	1.0	Financial analysis re: August Business Plan	Financial Analysis & Due Diligence
Lucas Shapiro	8/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	8/23/2024	2.0	Financial analysis re: Appellate Adjustment	Financial Analysis & Due Diligence
Lucas Shapiro	8/26/2024	1.0	Financial analysis re: Appellate Adjustment	Financial Analysis & Due Diligence
Lucas Shapiro	8/27/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	8/28/2024	0.5	Meeting with UCC legal advisors re: Appellate Adjustment Mechanism	Committee and Committee Advisors Communication
Lucas Shapiro	8/28/2024	2.0	Financial analysis re: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	8/29/2024	1.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Total		47.5		

SUMMARY OF TOTAL HOURS DURING THE SIXTH INTERIM AND FINAL FEE PERIOD

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	19.5
Joseph Denham	Restructuring Group	Managing Director	38.0
James Kang	Restructuring Group	Vice President	87.0
Andrew Zinn	Restructuring Group	Associate	78.5
James Morrell	Restructuring Group	Associate	76.5
Lucas Shapiro	Restructuring Group	Analyst	79.5
Total Hours			379.0

Category Description	Hours
Document Review and Document Preparation	35.0
Financial Analysis & Due Diligence	127.0
Committee and Committee Advisors Communication	87.0
Debtor and Debtor Advisors Communication	3.5
Administrative	12.0
Internal Meetings / Calls	62.5
Court Hearings	52.0
Total Hours	379.0

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Bilal Bazy	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Bilal Bazy	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Bilal Bazy	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Bilal Bazy	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/2/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/7/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/8/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/15/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/24/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	12/5/2024	1.0	Status Conference	Court Hearings
Bilal Bazy	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	12/16/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	12/18/2024	0.5	Status Conference	Court Hearings
Bilal Bazy	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		19.5		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Joseph Denham	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Joseph Denham	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Joseph Denham	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Joseph Denham	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Joseph Denham	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/2/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/7/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/8/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
Joseph Denham	10/15/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/24/2024	0.5	Status Conference	Court Hearings
Joseph Denham	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/6/2024	0.5	Status Conference	Court Hearings
Joseph Denham	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/12/2024	0.5	Fee application hearing	Court Hearings
Joseph Denham	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/15/2024	0.5	Status Conference	Court Hearings
Joseph Denham	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/20/2024	0.5	Status Conference	Court Hearings
Joseph Denham	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/5/2024	1.0	Status Conference	Court Hearings
Joseph Denham	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
Joseph Denham	12/16/2024	0.5	Status Conference	Court Hearings
Joseph Denham	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	12/18/2024	0.5	Status Conference	Court Hearings
Joseph Denham	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		38.0		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
James Kang	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/2/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	9/3/2024	3.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	9/4/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Kang	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
James Kang	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/16/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
James Kang	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
James Kang	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
James Kang	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
James Kang	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	9/25/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	9/26/2024	2.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	10/2/2024	0.5	Status Conference	Court Hearings
James Kang	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/7/2024	0.5	Status Conference	Court Hearings
James Kang	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	10/8/2024	0.5	Status Conference	Court Hearings
James Kang	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
James Kang	10/15/2024	0.5	Status Conference	Court Hearings
James Kang	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
James Kang	10/24/2024	0.5	Status Conference	Court Hearings
James Kang	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Kang	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/3/2024	2.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	11/5/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
James Kang	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	11/6/2024	0.5	Status Conference	Court Hearings
James Kang	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Kang	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Kang	11/12/2024	0.5	Fee application hearing	Court Hearings
James Kang	11/12/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/13/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/15/2024	0.5	Status Conference	Court Hearings

James Kang	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/20/2024	0.5	Status Conference	Court Hearings
James Kang	11/20/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	11/20/2024	2.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence
James Kang	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/26/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	11/26/2024	0.5	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
James Kang	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/27/2024	1.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/5/2024	1.0	Status Conference	Court Hearings
James Kang	12/9/2024	0.5	Preparation of monthly fee statement	Administrative
James Kang	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/11/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
James Kang	12/11/2024	1.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
James Kang	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
James Kang	12/16/2024	0.5	Status Conference	Court Hearings
James Kang	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	12/18/2024	0.5	Status Conference	Court Hearings
James Kang	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Kang	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		87.0		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Andrew Zinn	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/2/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	9/3/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/4/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Andrew Zinn	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Andrew Zinn	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Andrew Zinn	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Andrew Zinn	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	9/25/2024	2.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	9/26/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	9/27/2024	0.5	Confer with UCC legal advisors re: Illustrative Proposed Plan	Committee and Committee Advisors Communication
Andrew Zinn	10/2/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/7/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	10/8/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
Andrew Zinn	10/15/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	10/22/2024	0.5	Communication with UCC legal advisors	Committee and Committee Advisors Communication
Andrew Zinn	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
Andrew Zinn	10/24/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Andrew Zinn	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/5/2024	0.5	Communication with Debtor advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
Andrew Zinn	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	11/6/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Andrew Zinn	11/11/2024	1.0	Communication with Debtors' advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Andrew Zinn	11/12/2024	0.5	Fee application hearing	Court Hearings
Andrew Zinn	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/15/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication

Andrew Zinn	11/20/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	11/20/2024	1.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence
Andrew Zinn	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	11/26/2024	0.5	Communication with UCC legal advisors	Committee and Committee Advisors Communication
Andrew Zinn	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
Andrew Zinn	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/27/2024	1.0	Communication with UCC legal advisors	Committee and Committee Advisors Communication
Andrew Zinn	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/5/2024	1.0	Status Conference	Court Hearings
Andrew Zinn	12/9/2024	0.5	Preparation of monthly fee statement	Administrative
Andrew Zinn	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
Andrew Zinn	12/16/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	12/18/2024	0.5	Status Conference	Court Hearings
Andrew Zinn	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		78.5		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
James Morrell	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/2/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	9/3/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	9/4/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
James Morrell	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
James Morrell	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/16/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
James Morrell	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
James Morrell	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
James Morrell	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
James Morrell	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	9/25/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	9/26/2024	2.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	10/2/2024	0.5	Status Conference	Court Hearings
James Morrell	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/7/2024	0.5	Status Conference	Court Hearings
James Morrell	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	10/8/2024	0.5	Status Conference	Court Hearings
James Morrell	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
James Morrell	10/15/2024	0.5	Status Conference	Court Hearings
James Morrell	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
James Morrell	10/24/2024	0.5	Status Conference	Court Hearings
James Morrell	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
James Morrell	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
James Morrell	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	11/6/2024	0.5	Status Conference	Court Hearings
James Morrell	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Morrell	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
James Morrell	11/12/2024	0.5	Fee application hearing	Court Hearings
James Morrell	11/12/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/15/2024	0.5	Status Conference	Court Hearings
James Morrell	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/20/2024	0.5	Status Conference	Court Hearings
James Morrell	11/20/2024	1.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence

James Morrell	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
James Morrell	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/5/2024	1.0	Status Conference	Court Hearings
James Morrell	12/9/2024	0.5	Preparation of monthly fee statement	Administrative
James Morrell	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
James Morrell	12/16/2024	0.5	Status Conference	Court Hearings
James Morrell	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	12/18/2024	0.5	Status Conference	Court Hearings
James Morrell	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
James Morrell	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		76.5		

Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024

Professional	Date	Hours	Description	Category
Lucas Shapiro	9/2/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/2/2024	3.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	9/3/2024	2.5	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	9/4/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	9/4/2024	2.0	Financial analysis: Appellate Adjustment Mechanism	Financial Analysis & Due Diligence
Lucas Shapiro	9/5/2024	1.0	Resolicitation Hearing	Court Hearings
Lucas Shapiro	9/11/2024	1.0	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	9/12/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	9/13/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
Lucas Shapiro	9/16/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/16/2024	0.5	Thirteenth Monthly Fee Statement	Administrative
Lucas Shapiro	9/23/2024	1.0	Interference Claim Hearing	Court Hearings
Lucas Shapiro	9/24/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/25/2024	1.0	Meeting with UCC legal advisors re: Committee Statement	Committee and Committee Advisors Communication
Lucas Shapiro	9/25/2024	0.5	UCC professional standing call	Committee and Committee Advisors Communication
Lucas Shapiro	9/25/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	9/25/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	9/26/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	9/27/2024	3.0	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	10/2/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/2/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/7/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/7/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	10/8/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/9/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/10/2024	1.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/10/2024	3.0	Internal Denham Declaration preparation	Document Review and Document Preparation
Lucas Shapiro	10/15/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/16/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/17/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	10/17/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/17/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	10/23/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/23/2024	3.0	Financial analysis: Demonstrative plan comparison	Financial Analysis & Due Diligence
Lucas Shapiro	10/24/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	10/24/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	10/25/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	10/29/2024	2.5	Financial analysis: Illustrative Proposed Plan	Financial Analysis & Due Diligence
Lucas Shapiro	10/30/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	10/31/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	11/6/2024	1.0	Review of amended fee applications	Document Review and Document Preparation
Lucas Shapiro	11/6/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	11/6/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	11/6/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	11/8/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	11/8/2024	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/11/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/11/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Lucas Shapiro	11/12/2024	2.0	Analysis of revised plan draft	Document Review and Document Preparation
Lucas Shapiro	11/12/2024	0.5	Fee application hearing	Court Hearings
Lucas Shapiro	11/12/2024	0.5	Preparation of monthly fee statement	Administrative
Lucas Shapiro	11/13/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	11/14/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	11/15/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	11/20/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	11/20/2024	0.5	Status Conference	Court Hearings

Lucas Shapiro	11/20/2024	1.5	Financial analysis re: Illustrative rights offering	Financial Analysis & Due Diligence
Lucas Shapiro	11/21/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	11/22/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	11/26/2024	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/26/2024	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Lucas Shapiro	11/27/2024	1.5	Review of business plan	Financial Analysis & Due Diligence
Lucas Shapiro	11/27/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	12/3/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/5/2024	1.0	Status Conference	Court Hearings
Lucas Shapiro	12/9/2024	1.0	Preparation of monthly fee statement	Administrative
Lucas Shapiro	12/10/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/11/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	12/12/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	12/13/2024	1.0	Meeting with UCC legal advisors re: Denham Declaration prep	Committee and Committee Advisors Communication
Lucas Shapiro	12/16/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	12/16/2024	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/18/2024	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Lucas Shapiro	12/18/2024	0.5	Status Conference	Court Hearings
Lucas Shapiro	12/19/2024	0.5	UCC meeting	Committee and Committee Advisors Communication
Lucas Shapiro	12/23/2024	1.0	Piper Sandler internal meeting	Internal Meetings / Calls
Lucas Shapiro	12/27/2024	0.5	Confirmation Hearing	Court Hearings
Total		79.5		

EXHIBIT D

OUT-OF-POCKET EXPENSES

**SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE FIRST INTERIM
APPLICATION PERIOD**

Expense Description	June 27, 2023	July 1, 2023	August 1, 2023	Total Period
	June 30, 2023	July 31, 2023	August 31, 2023	
Miscellaneous Services	-	-	-	-
Meals (Overtime / Late-night / Off-site)	234.13	284.25	722.03	1,240.41
Transportation (Overtime / Late-night / Off-site)	345.28	272.42	410.63	1,028.33
Legal Counsel Fees	-	38,743.50	-	38,743.50
Market Database Services	2,500.00	2,500.00	2,500.00	7,500.00
Total	\$3,079.41	\$41,800.17	\$3,632.66	\$48,512.24

**SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE SECOND INTERIM
APPLICATION PERIOD**

Expense Description	September 1 2023 September 30, 2023	October 1, 2023 October 31, 2023	November 1, 2023 November 30, 2023	Total Period
Miscellaneous Services	-	-	\$10.00	\$10.00
Meals (Overtime / Late-night / Off-site)	534.42	1,065.52	1,009.74	2,609.68
Transportation (Overtime / Late-night / Off-site)	340.25	407.25	675.97	1,423.47
Legal Counsel Fees	1,430.00	-	11,260.00	12,690.00
Market Database Services	2,500.00	2,500.00	-	5,000.00
Total	\$4,804.67	\$3,972.77	\$12,955.71	\$21,733.15

SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE THIRD INTERIM APPLICATION PERIOD

Expense Description	December 1, 2023	January 1, 2024	February 1, 2024	Total Period
	December 31, 2023	January 31, 2024	February 29, 2024	
Meals (Overtime / Late-night / Off-site)	471.75	844.73	1,007.41	2,323.89
Transportation (Overtime / Late-night / Off-site)	143.40	158.41	492.17	793.98
Total	\$615.15	\$1,003.14	\$1,499.58	\$3,117.87

SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE FOURTH INTERIM APPLICATION PERIOD

Expense Description	March 1, 2024	April 1, 2024	May 1, 2024	Total Period
	March 31, 2024	April 30, 2024	May 31, 2024	
Meals (Overtime / Late-night / Off-site)	523.85	616.33	740.56	1,880.74
Transportation (Overtime / Late-night / Off-site)	906.69	77.74	408.25	1,392.68
Total	\$1,430.54	\$694.07	\$1,148.81	\$3,273.42

SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE FIFTH INTERIM APPLICATION PERIOD

Expense Description	June 1, 2024	July 1, 2024	August 1, 2024	Total Period
	June 30, 2024	July 31, 2024	August 31, 2024	
Meals (Overtime / Late-night / Off-site)	757.78	658.17	72.33	1,488.28
Transportation (Overtime / Late-night / Off-site)	2,633.08	229.84	-	2,862.92
Miscellaneous	1,785.91	-	-	1,785.91
Total	\$5,176.77	\$888.01	\$72.33	\$6,137.11

**SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE SIXTH INTERIM AND
FINAL APPLICATION PERIOD**

Expense Description	September 1, 2024 September 31, 2024	October 1, 2024 October 31, 2024	November 1, 2024 November 30, 2024	December 1, 2024 December 27, 2024	Total Period
Meals (Overtime / Late-night / Off-site)	757.78	658.17	72.33	62.42	1,488.28
Transportation (Overtime / Late-night / Off-site)	2,633.08	229.84	-	77.22	2,862.92
Miscellaneous	1,785.91	-	-	-	1,785.91
Total	\$5,176.77	\$888.01	\$72.33	\$139.64	\$6,137.11

EXHIBIT E**TOTAL HOURS EXPENDED DURING THE SIXTH INTERIM AND FINAL PERIOD****Piper Sandler Summary of Hours for the Period of September 1, 2024 to December 27, 2024**

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	19.5
Joseph Denham	Restructuring Group	Managing Director	38.0
James Kang	Restructuring Group	Vice President	87.0
Andrew Zinn	Restructuring Group	Associate	78.5
James Morrell	Restructuring Group	Associate	76.5
Lucas Shapiro	Restructuring Group	Analyst	79.5
Total Hours			379.0

Category Description	Hours
Document Review and Document Preparation	35.0
Financial Analysis & Due Diligence	127.0
Committee and Committee Advisors Communication	87.0
Debtor and Debtor Advisors Communication	3.5
Administrative	12.0
Internal Meetings / Calls	62.5
Court Hearings	52.0
Total Hours	379.0

EXHIBIT F**TOTAL HOURS EXPENDED DURING THE APPLICATION PERIOD****Summary of Hours Expended By Professional By Interim Period**

Professional	Team	First	Second	Third	Fourth	Fifth	Sixth & Final
Bilal Bazzi	Restructuring Group	41.5	20.0	34.0	25.0	13.5	19.5
Joseph Denham	Restructuring Group	42.5	40.5	48.0	102.0	18.5	38.0
Mike Genereux	Restructuring Group	49.0	74.5	30.5	—	—	—
James Kang	Restructuring Group	142.5	219.5	172.5	169.0	71.0	87.0
Andrew Zinn	Restructuring Group	133.5	210.5	178.0	159.0	50.0	78.5
James Morrell	Restructuring Group	140.5	266.5	201.0	174.0	69.5	76.5
Josh Katz	Restructuring Group	118.5	193.0	157.0	121.0	14.0	—
Lucas Shapiro	Restructuring Group	—	—	—	—	47.5	79.5
Gary Vaynberg	Diversified Industrials	8.0	2.0	—	—	—	—
Randy Yang	Diversified Industrials	8.0	2.0	—	—	—	—
Total Hours		684.0	1,028.5	821.0	750.0	284.0	379.0