

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,¹
Reorganized Debtor.

Case No. 23-90611 (MI)
Chapter 11
(Jointly Administered)

**EIGHTEENTH MONTHLY FEE STATEMENT OF
MILBANK LLP AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION (NOVEMBER 2024)**

Applicant	Milbank LLP, as counsel for the debtors and debtors in possession
Authorized to provide professional services to	Wesco Aircraft Holdings, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Date of retention order	Order entered July 27, 2023; order effective as of June 1, 2023
Period	November 1 through November 30, 2024
Interim fees incurred	\$1,349,086.25
Interim fees requested (80%)	\$1,079,269.00
Interim expenses incurred	\$10,670.04
Total fees (80%) and expenses (100%) requested	\$1,089,939.04

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Milbank LLP (“**Milbank**”), counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”²), submits this *Eighteenth Monthly Fee Statement* (the “**Fee Statement**”) for the period from November 1 through November 30, 2024 (the “**Eighteenth Fee Statement Period**”), in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 606] (the “**Interim Compensation Order**”) and the confirmed *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [ECF No. 2550, Ex. A] (the “**Plan**”).

2. Milbank has accrued compensation for professional services rendered in the amount of \$1,349,086.25 (the “**Fees**”) and has incurred out-of-pocket expenses in the amount of \$10,670.04 (the “**Expenses**”) during the Eighteenth Fee Statement Period. These amounts reflect write-offs or write-downs of \$17,704.50 in fees and \$53.98 in out-of-pocket expenses. Eighty percent (80%) of the Fees equals \$1,079,269.00, and one hundred percent (100%) of Expenses incurred equals \$10,670.04, for a total of \$1,089,939.04 in requested interim payments for the Eighteenth Fee Statement Period. Summaries of Milbank’s Fees are attached to this Fee Statement as **Exhibit A** and **Exhibit B**, arranged by project code and by timekeeper, respectively. A summary of Milbank’s Expenses is attached as **Exhibit C**, and a detailed list of time entries and Expenses is attached as **Exhibit D**.

3. Although every effort has been made to include all fees and expenses incurred during the Eighteenth Fee Statement Period, some fees and expenses may not be included in this Fee Statement due to delays caused by accounting and processing. Milbank reserves the right to make further application for allowance of such fees and expenses not included herein on a subsequent application.

4. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order. Pursuant to the Interim Compensation Order, parties in interest

² A detailed description of the now-Reorganized Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [ECF No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”).

will have 14 days after filing of this Monthly Fee Statement to notify Milbank of any objection. Milbank submits that no other or further notice need be provided.

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Upon the foregoing Fee Statement, Milbank respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: March 31, 2025
New York, New York

Respectfully submitted,

/s/ Dennis F. Dunne

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
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*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that, on March 31, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**EXHIBIT A TO EIGHTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF TIME BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees Requested
Non-Working Travel	5.50	\$6,173.75
Asset Disposition	0.30	\$397.50
Assumption and Rejection of Contracts and Leases	12.70	\$15,732.50
Business Operations	1.10	\$1,457.50
Case Administration	37.90	\$40,323.50
Claims	7.30	\$9,327.50
Communications: Debtors	2.80	\$4,240.00
Communications: Secured Creditors	0.90	\$1,317.50
Communications: Unsecured Creditors	1.20	\$1,665.00
Customers	1.30	\$2,717.50
DIP Financing and Cash Collateral	11.60	\$12,897.50
Emergence	17.70	\$36,288.50
Employee Issues	10.70	\$18,602.50
Financing and Factoring	93.50	\$125,954.50
Foreign Recognition	1.00	\$2,245.00
General Case Strategy	21.50	\$27,757.50
Governance	4.10	\$5,334.00
Hearings and Court Communications	31.80	\$46,560.00
Insurance	1.00	\$1,575.00
Litigation	25.20	\$24,460.50
Milbank Retention and Fees	134.90	\$88,874.50

Project Category	Total Hours	Total Fees Requested
Plan and Disclosure Statement	292.70	\$444,519.50
Regulatory Issues	14.60	\$17,745.00
Securities Issues	12.70	\$18,279.50
Tax	52.20	\$79,430.00
Vendors and Suppliers	12.00	\$14,816.00
Mediation	153.50	\$300,394.50
Total	961.70	\$1,349,086.25

**EXHIBIT B TO EIGHTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF TIME BY TIMEKEEPER

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	53.50	\$120,107.50
Tom Canning	Litigation Partner	2000	\$2,245	1.00	\$2,245.00
Al Pisa	Alternative Investments Partner	1997	\$2,245	2.00	\$4,490.00
Dennis Dunne	Financial Restructuring Partner	1991	\$2,245	40.90	\$91,820.50
Russell Kestenbaum	Tax Partner	1999	\$2,245	16.20	\$36,369.00
Andrew M Leblanc	Litigation Partner	1998	\$2,245 \$1,122.5*	68.80 5.50	\$154,456.00 6,173.75
Paul Denaro	Corporate Finance and Securities Partner	2000	\$2,245	14.10	\$31,654.50
Mike Shah	Tax Partner	2002	\$2,245	3.00	\$6,735.00
Casey Fleck	Global Corporate Partner	1999	\$2,245	5.90	\$13,245.50
Matt Brod	Financial Restructuring Partner	2011	\$1,945	13.30	\$25,868.50
Jason Anderson	Global Corporate Partner	2009	\$1,795	9.00	\$16,155.00
Samir Vora	Litigation Partner	2007	\$1,695	19.50	\$33,052.50

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Maya Grant	Alternative Investments Partner	2004	\$1,695	3.30	\$5,593.50
Kelly Bartley	Tax Special Counsel	2015	\$1,575	3.50	\$5,512.50
Benjamin Schak	Financial Restructuring Special Counsel	2014	\$1,575	36.60	\$57,645.00
Dana Zelman	Transportation & Space Special Counsel	2013	\$1,575	2.00	\$3,150.00
Lena Mandel	Financial Restructuring Senior Attorney	1991	\$1,575	9.70	\$15,277.50
Julie Wolf	Litigation Associate	2016	\$1,475	26.50	\$39,087.50
Nathaniel Bachelis	Alternative Investments Associate	2010	\$1,475	17.60	\$25,960.00
Michael Rivkin	Tax Associate	2017	\$1,425	39.60	\$56,430.00
Daniel Porat	Financial Restructuring Associate	2019	\$1,325	98.20	\$130,115.00
Mendy Fox	Tax Associate	2019	\$1,275	28.60	\$36,465.00
James McIntyre	Financial Restructuring Associate	2019	\$1,275	22.70	\$28,942.50
Jules Monteyne	Alternative Investments Associate	2022	\$1,275	32.80	\$41,820.00
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	44.60	\$54,635.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Jordyn Paperny	Litigation Associate	2021	\$1,225	9.80	\$12,005.00
Michael Scian	Financial Restructuring Associate	2022	\$1,225	77.40	\$94,815.00
Charlie Fendrych	Financial Restructuring Associate	2022	\$1,125	73.50	\$82,687.50
John Lee	Litigation Associate	2022	\$1,050	9.50	\$9,975.00
Kristine Kazangyan	Global Corporate Associate	2022	\$1,050	6.30	\$6,615.00
Rupsha Basu	Financial Restructuring Associate	2023	\$1,050	18.90	\$19,845.00
Ryan Aymard	Global Corporate Associate	2022	\$1,050	16.50	\$17,325.00
Aiden Qiao	Alternative Investments Associate	2023	\$1,050	6.70	\$7,035.00
Elizabeth Fly	Litigation Associate	2023	\$825	4.30	\$3,547.50
Devin Louis	Litigation Associate	2024	\$595	9.90	\$5,890.50
George Widdicombe	Litigation Associate	2024	\$595	3.30	\$1,963.50
Charmaine Thomas	Case Manager	N/A	\$480	9.40	\$4,512.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430	67.90	\$29,197.00
Leon Thomas	Legal Assistant	N/A	\$430	8.00	\$3,440.00
Rebecca Smith	Legal Assistant	N/A	\$330	11.90	\$3,927.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Ashanti Bruce	Legal Assistant	N/A	\$330	10.00	\$3,300.00
Total			\$1,402.81	961.70	\$1,349,086.25

**EXHIBIT C TO EIGHTEENTH MONTHLY FEE
STATEMENT**

SUMMARY OF EXPENSES

Airfare	\$493.96
Ground Transportation	\$534.88
Computerized Research	\$3,032.00
Meals/Overtime	\$6,609.20
Total	\$10,670.04

**EXHIBIT D TO EIGHTEENTH MONTHLY FEE
STATEMENT**

TIME ENTRIES AND EXPENSES

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45721.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
36850561	11/15/2024	Non-working portion of travel to NY for mediation (3.0); return travel to Washington, DC (2.5).	5.5	Andrew M Leblanc

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45721.00006 Asset Disposition

Index Number	Date	Description	Hours	Name
36365155	11/25/2024	Review motion re asset disposition issues (.1); correspond with FRG team re same (.2).	0.3	Daniel Porat

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
36226076	11/5/2024	Correspond with A&M re customer contracts.	0.2	Rupsha Basu
36227482	11/7/2024	Review correspondence re settlement of certain landlord issues.	0.2	Daniel Porat
36224786	11/11/2024	Correspond with H. Birch (A&M), others at A&M, R. Basu re rejection of specific technology contract.	0.3	Benjamin Schak
36274977	11/11/2024	Correspond with B. Schak, M. McNamara (A&M), H. Birch (A&M), L. LaPosta (A&M), and C. Kelly (A&M) re post petition payments re SAP.	0.4	Michael Scian
36275943	11/12/2024	Draft rejection motion re SAP contract (2.9); correspond with B. Schak re same (.2); research retroactive rejection re same (2.2).	5.3	Michael Scian
36273969	11/13/2024	Further revise SAP rejection motion (1.4); correspond with H. Birch (A&M), B. Schak, and D. Porat re same (.4).	1.8	Michael Scian
36275844	11/15/2024	Correspond with B. Schak re SAP rejection motion (.1); correspond with B. Schak and R. Basu re Wells Fargo leases (.2).	0.3	Michael Scian
36323863	11/18/2024	Correspond with B. Schak, H. Birch (A&M), M. McNamara (A&M) re Pattonair leases and related post-petition payments (.3); review correspondence with Wells Fargo re same (.2); draft rejection motion re SAP contract (.8).	1.3	Michael Scian
36550980	11/18/2024	Correspond with R. Basu re open cure issue.	0.2	Charlie Fendrych
36323652	11/19/2024	Correspond with B. Schak, J. Haake (MWE), R. Ferraioli (MoFo) and K. Somers (DPW) re SAP rejection motion.	0.4	Michael Scian
36324823	11/20/2024	Review comms re lease rejection/assumption payments re Pattonair equipment (.3); correspond with B. Schak, H. Birch (A&M) re same (.3).	0.6	Michael Scian
36324844	11/21/2024	Correspond with L. Brown (Wells Fargo) and B. Schak re Pattonair leases.	0.2	Michael Scian
36364032	11/25/2024	Correspond with B. Schak, K. Somers (DPW), H. Birch (A&M), L. LaPosta (A&M), M. McNamara (A&M) re SAP rejection.	0.3	Michael Scian
36335652	11/26/2024	Correspond with D. Landry (Incora) re rejection of certain contracts.	0.1	Benjamin Schak
36364021	11/26/2024	Correspond with B. Schak, H. Birch (A&M), M. McNamara (A&M), and L. (A&M), re Pattonair post-petition lease payments.	0.3	Michael Scian
36353505	11/27/2024	Correspondence re rejection of SAP agreement.	0.2	Benjamin Schak
36364196	11/27/2024	Revise SAP rejection motion (.4); correspond with B. Schak, J. He (DPW), and K. Somers (DPW) re same (.2).	0.6	Michael Scian

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45721.00010 Business Operations

Index Number	Date	Description	Hours	Name
36227481	11/5/2024	Review correspondence re corporate management issues.	0.2	Daniel Porat
36227478	11/8/2024	Draft correspondence re UK accounts issues.	0.9	Daniel Porat

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36162026	11/1/2024	Review recently filed pleadings on docket (.2); update internal database with same (.4).	0.6	Charmaine Thomas
36172921	11/1/2024	Review open workstreams (.3); correspond with Milbank FRG team re same (.7).	1.0	Daniel Porat
36177396	11/1/2024	Coordinate payment of third-party invoices.	0.2	Charlie Fendrych
36490241	11/1/2024	Draft docket update.	0.4	James McIntyre
36173187	11/2/2024	Correspond with Milbank FRG team re open workstreams.	0.2	Daniel Porat
36172948	11/3/2024	Correspond with Milbank FRG team re notice of adjourned status conference (.5); correspond with same re confirmation workstreams (.3).	0.8	Daniel Porat
36209702	11/4/2024	Review recently filed pleadings on docket (.1); update internal database with same (.5).	0.6	Charmaine Thomas
36219673	11/4/2024	Review correspondence re interested party requests (.1); review workstreams (.5); correspond with Milbank FRG team re same (.3).	0.9	Daniel Porat
36209882	11/5/2024	Review recently filed pleadings on docket (.3); update internal pleadings database with same (.4).	0.7	Charmaine Thomas
36225591	11/5/2024	Circulate docket update.	0.4	Rupsha Basu
36209853	11/6/2024	Review recently filed pleadings on docket (.2); update internal database with same (.4).	0.6	Charmaine Thomas
36221281	11/6/2024	Correspond with Milbank FRG team re filing of notices re hearing dates (.1); review notices (.3); correspond with team re filing of PwC overage notice (.3); correspond with D. Porat re filed notices (.2).	0.9	Charlie Fendrych
36210233	11/7/2024	Review recently filed pleadings on docket (.3); update internal database with same (.3).	0.6	Charmaine Thomas
36219566	11/7/2024	Update case calendar.	0.2	Rupsha Basu
36221917	11/7/2024	Correspond with H&B re filings (.3); review PwC overage issue (.1); coordinate payment of third-party invoices (.3).	0.7	Charlie Fendrych
36227413	11/7/2024	Correspond with team re hearing notice (.1); review open workstreams (.4); correspond with Milbank FRG team re same (.4); correspond with same re hearing and mediation administrative items (.2).	1.1	Daniel Porat
36210273	11/8/2024	Review new pleadings on dockets (.2); update dockets and pleadings database re same (.5).	0.7	Charmaine Thomas
36221231	11/8/2024	Review materials re professional budget update.	0.3	Charlie Fendrych
36556221	11/8/2024	Review correspondence re case admin issues (.2); review open items (.2); correspond with team re same (.4).	0.8	Daniel Porat
36255882	11/11/2024	Review new pleadings on docket (.2); update pleadings database re same (.4).	0.6	Charmaine Thomas
36550817	11/11/2024	Review material re professional budget update.	0.2	Charlie Fendrych
36550820	11/11/2024	Review open workstreams (.5); correspond with B. Schak re matter admin items (.2).	0.7	Daniel Porat
36255729	11/12/2024	Review Pacerpro alerts (.3); update docket files (.4); review pleadings (.4).	1.1	Charmaine Thomas
36275154	11/12/2024	Correspond with Milbank FRG team re call and case timeline.	0.1	Daniel Porat
36550990	11/12/2024	Review open workstreams.	0.3	Daniel Porat
36255819	11/13/2024	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36274079	11/13/2024	Review open workstreams.	0.3	Daniel Porat
36491655	11/13/2024	Coordinate payment of third-party invoice (.2); extend exclusivity objection window (.3); correspond with D. Porat re same (.3); coordinate OCP filing (.5); correspond with H&B re filings (.2).	1.5	Charlie Fendrych
36262172	11/14/2024	Review materials related to the mediation session (3.4); review confirmation schedule (.5).	3.9	Charlie Fendrych
36275729	11/14/2024	Review open workstreams (.7); correspond with B. Schak re same (.5).	1.2	Daniel Porat
36255852	11/15/2024	Review docket re new filings (.2); update pleadings database re same (.4).	0.6	Charmaine Thomas
36275026	11/15/2024	Review open workstreams (.8); correspond with Milbank FRG team re same (.7).	1.5	Daniel Porat
36492445	11/16/2024	Review open workstreams.	0.3	Daniel Porat
36310262	11/18/2024	Review docket (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
36325882	11/18/2024	Review open workstreams (.6); coordinate re same (.4); coordinate re filing of notice (.2).	1.2	Daniel Porat
36492470	11/18/2024	Correspond with Milbank FRG team re timing for case and workstreams.	0.1	Russell J. Kestenbaum
36310168	11/19/2024	Review docket re new filings (.1); update internal pleadings folders re same (.2).	0.3	Charmaine Thomas
36325708	11/19/2024	Coordinate re workstreams.	1.0	Daniel Porat
36310228	11/20/2024	Review docket re new filings (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
36321367	11/20/2024	Coordinate payment of third-party invoices.	0.3	Charlie Fendrych
36326707	11/20/2024	Coordinate re open workstreams.	0.3	Daniel Porat
36310544	11/21/2024	Review docket (.1); update internal pleadings database with same (.2).	0.3	Charmaine Thomas
36325844	11/21/2024	Review re open (.3); coordinate re open workstreams (.4).	0.7	Daniel Porat
36310514	11/22/2024	Review docket re recent filings (.1); update internal pleadings database re same (.3).	0.4	Charmaine Thomas
36320830	11/22/2024	Coordinate payment of third-party invoice (.2); correspond with PwC team re excess fees (.2).	0.4	Charlie Fendrych
36492540	11/22/2024	Review open workstreams (.4); coordinate re same (.5); coordinate re document filing (.5).	1.4	Daniel Porat
36356589	11/25/2024	Review docket re new filings(.1); update pleadings database re same (.3).	0.4	Charmaine Thomas
36359023	11/25/2024	Coordinate payment of third-party invoice (.2); update OCP list (.5).	0.7	Charlie Fendrych
36364062	11/25/2024	Circulate docket update.	0.4	Rupsha Basu
36365540	11/25/2024	Review (.5) and coordinate (.7) re open workstreams.	1.2	Daniel Porat
36356628	11/26/2024	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
36359176	11/26/2024	Compile hearing notice (.4); prepare for (.2) and attend (.6) call re ballot issue; correspond with Verita team re balloting issue (.3); coordinate exclusivity extension (.3); correspond with Milbank FRG re notice (.2).	2.0	Charlie Fendrych
36364977	11/26/2024	Review (.3) and coordinate (.4) re case issues.	0.7	Daniel Porat

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36353391	11/27/2024	Review responses to correspondence.	0.1	Benjamin Schak
36356447	11/27/2024	Review docket re recent filings (.1); update internal pleadings database re same (.2).	0.3	Charmaine Thomas
36364767	11/27/2024	Review open workstreams.	0.2	Daniel Porat
36492613	11/27/2024	Compile docket update for internal team.	0.3	Charlie Fendrych
36364806	11/28/2024	Coordinate filing of notice.	0.2	Daniel Porat

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
36219435	11/8/2024	Correspond with M. McNamara re next round of omnibus claims objections and notice of satisfaction.	0.2	Michael Scian
36550818	11/11/2024	Review POC for 2026s re DPW questions.	0.2	Charlie Fendrych
36246131	11/14/2024	Call with D. Landry (Incora), M. McNamara (A&M) re claims process.	0.2	Benjamin Schak
36261936	11/18/2024	Call with D. Fawcett, D. Landry (both Incora), M. McNamara (A&M) re customer claims (.2); call with M. Scian re 5th omnibus objection (.1); review same (.2).	0.5	Benjamin Schak
36324444	11/18/2024	Draft fifth omnibus claims objection (1.7) and fourteenth omnibus notice of satisfaction of claims (.5); correspond with M. McNamara (A&M), C. Kelly (A&M), E. McKeighan (A&M), and B. Schak re both (.4).	2.6	Michael Scian
36327484	11/18/2024	Analyze issue re claimants (.8); correspond with co-advisors re same (.5).	1.3	Daniel Porat
36325047	11/19/2024	Revise fifth omnibus claims objection (.4); revise fourteenth notice of satisfaction of claims (.2); correspond with B. Schak, M. McNamara (A&M) re same (.3).	0.9	Michael Scian
36324694	11/20/2024	Revise fifth omnibus claims objection (.7); correspond with B. Schak, M. McNamara (A&M) re same (.3); revise fourteenth notice of satisfaction (.1).	1.1	Michael Scian
36326835	11/24/2024	Review analysis re claims.	0.3	Daniel Porat

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45721.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
36227424	11/7/2024	Call with D. Landry (Incora) re case issues.	0.2	Daniel Porat
36491633	11/8/2024	Draft docket update.	0.4	James McIntyre
36241130	11/12/2024	Conference with D. Landry (Incora) re various matters, including employee benefits and plan process,	0.2	Benjamin Schak
36241465	11/13/2024	Prepare for (.2) and attend (.7) conference with D. Coleal, D. Landry (both Incora), others re plan negotiations and other matters.	0.9	Benjamin Schak
36283635	11/19/2024	Update call with Company management team.	1.1	Benjamin Schak

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45721.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
36275512	11/12/2024	Call with DPW.	0.4	Daniel Porat
36262612	11/18/2024	Call with A. Libby (DPW) re various matters, including Plan drafting and LTIP (.2); review slide for secured creditors (.2).	0.4	Benjamin Schak
36319500	11/21/2024	Call with C. Kelly (A&M) re communications of financial projections.	0.1	Benjamin Schak

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45721.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
36173233	11/1/2024	Call with UCC.	0.2	Daniel Porat
36220212	11/4/2024	Correspond with UCC.	0.1	Daniel Porat
36227439	11/6/2024	Review issues re UCC settlement (.2); correspond with UCC re same and other issues (.2).	0.4	Daniel Porat
36227484	11/8/2024	Correspond with UCC re case strategy.	0.2	Daniel Porat
36319777	11/22/2024	Conference with MoFo, MWE re various matters, including plan process and internal restructuring of UK entities.	0.3	Benjamin Schak

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
36550795	11/1/2024	Review status, timing, and issues re Airbus contract.	0.3	Dennis F. Dunne
36550797	11/4/2024	Review update on Bell contract from CEO (.2); review upcoming renewals and bids (.2).	0.4	Dennis F. Dunne
36550799	11/12/2024	Review business updates (.2); review customer issues (.1).	0.3	Dennis F. Dunne
36353677	11/27/2024	Correspond with R. Carney (Incora) re terms of trade with specific customer.	0.3	Benjamin Schak

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
36249544	11/14/2024	Review DIP agreement re structure changes (1.3); correspond with N. Bachelis, B. Schak, J. Aurelius, S. Pranahita, H. Madell re same (.5).	1.8	Jules Monteyne
36305701	11/18/2024	Correspond with N. Bachelis, H. Madell, J. Aurelius, P. Srinivas re restructuring UK entities.	0.2	Jules Monteyne
36305720	11/20/2024	Correspond with P. Srinivas re review of UK security documents.	0.2	Jules Monteyne
36305456	11/21/2024	Review draft DIP extension (.3); correspond with N. Bachelis, A. Qiao, J. Ledereich, PJT re same (.3); call with N. Bachelis, PJT, A. Qiao re same (.1).	0.7	Jules Monteyne
36492507	11/21/2024	Correspond with J. Monteyne re DIP extension (.3); call with same, PJT, A. Qiao re same (.1).	0.4	Nathaniel Bachelis
36492525	11/21/2024	Review draft DIP extension (.6); correspond with N. Bachelis, re same (.2); call with N. Bachelis, PJT, re same (.1).	0.9	Aiden Qiao
36306124	11/22/2024	Correspond with PJT, N. Bachelis re DIP extension.	0.4	Jules Monteyne
36317298	11/24/2024	Correspond with N. Bachelis, A. Qiao re DIP extension.	0.2	Jules Monteyne
36348660	11/25/2024	Correspond with DPW re DIP extension.	0.3	Jules Monteyne
36674680	11/25/2024	Review issues re DIP extension (.2); correspond with J. Monteyne re same (.2).	0.4	Aiden Qiao
36348748	11/26/2024	Correspond with DPW, N. Bachelis re DIP extension.	0.2	Jules Monteyne
36492587	11/26/2024	Draft slide deck re UCC claims for witness preparation.	4.0	Elizabeth Fly
36346510	11/27/2024	Answer questions from Milbank FRG team re DIP extension and tax treatment.	0.6	Nathaniel Bachelis
36348753	11/27/2024	Correspond with N. Bachelis, R. Kestenbaum, M. Fox, DPW, PJT, PC re DIP extension.	1.3	Jules Monteyne

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
36154853	11/2/2024	Coordinate transfer agent roles.	0.4	Paul Denaro
36164534	11/4/2024	Correspond with Milbank FRG team re status of transaction (.2); review settlement forms (1.0); call with D. Porat re same (.3).	1.5	Paul Denaro
36219877	11/4/2024	Call with P. Denaro re emergence issues.	0.3	Daniel Porat
36196408	11/5/2024	Analyze securities law exemptions (.4); review consideration summary (.3); review transfer documents (.4).	1.1	Paul Denaro
36192271	11/6/2024	Review term sheet proposal (.5); conference with Davis Polk re trading mechanics (.5); analyze trading and tracking options (1.0).	2.0	Paul Denaro
36227433	11/6/2024	Call re emergence issues (.5); follow-up correspondence re same (.2).	0.7	Daniel Porat
36203609	11/8/2024	Correspond with Davis Polk re securities law requirements (.5); review correspondence re registration documents (.6).	1.1	Paul Denaro
36227504	11/8/2024	Correspond with N. Kunz re emergence issues (.3); correspond with team re emergence related matters (.3).	0.6	Daniel Porat
36218270	11/11/2024	Correspond with team re transfer provisions (.5); analysis of securities provisions (.4).	0.9	Paul Denaro
36275779	11/11/2024	Review correspondence re emergence workstreams.	0.1	Daniel Porat
36241121	11/12/2024	Call with P. Denaro, D. Porat re emergence mechanics (.5); follow-up correspondence with D. Porat re same (.2).	0.7	Benjamin Schak
36274237	11/12/2024	Call with P. Denaro and B. Schak re emergence issues.	0.5	Daniel Porat
36240714	11/13/2024	Review of forms (.3); analysis of settlement mechanics (.5).	0.8	Paul Denaro
36246133	11/14/2024	Conference with DPW, J. Anderson, R. Kestenbaum, others re emergence documentation.	0.3	Benjamin Schak
36274830	11/14/2024	Correspond with C. Fleck re emergence issues.	0.6	Daniel Porat
36491660	11/14/2024	Conference with DPW, R. Kestenbaum, and B. Schak re emergence issues.	0.3	Jason T. Anderson
36492209	11/14/2024	Conference with DPW, J. Anderson, and B. Schak re implementation steps.	0.3	Russell J. Kestenbaum
36260129	11/18/2024	Call with DPW re SEC reporting requirements (.3); review settlement terms (.5); correspond with DPW re settlement mechanics (.5).	1.3	Paul Denaro
36638795	11/18/2024	Call with E. Ross (PJT) re equity distribution process.	0.1	Benjamin Schak
36283651	11/19/2024	Review claims summary (.3); comment on same (.1); correspond with N. Kunz re exchange mechanics (.5).	0.9	Paul Denaro
36317649	11/25/2024	Review registration forms (.6); comment on same (.2); call with N. Kunz re registration forms (.3); correspond with same re same (.2).	1.3	Paul Denaro
36332129	11/26/2024	Review revised registration forms (.6); comment on same (.2); call with B. Hecht(DPW) re SEC reporting requirements (.3); research re SEC reporting obligations (.5); analyze same (.3).	1.9	Paul Denaro

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45721.00020 Employee Issues

Index Number	Date	Description	Hours	Name
36241067	11/12/2024	Discuss particular employee's perks with M. Brod.	0.1	Benjamin Schak
36254856	11/15/2024	Review status of LTIP discussions and employee compensation.	0.2	Dennis F. Dunne
36254896	11/16/2024	Review updates from D. Landry (Incora) and M. Shah re LTIP and employee incentives (.2); review next steps with 1Ls (.1).	0.3	Dennis F. Dunne
36262246	11/18/2024	Call with D. Landry (Incora) re LTIP (.1); call with D. Landry (Incora), D. White (insurance) re employee injury (.3); call with D. Landry (Incora) re non-compete litigation (.1); review complaint re same (.2).	0.7	Benjamin Schak
36321097	11/18/2024	Review employee compensation matters (.3); correspond with K. Bartley re same (.2).	0.5	Mike Shah
36492459	11/18/2024	Review employee compensation matters (.3); call with D. Landry (Incora) re same (.2).	0.5	Kelly Bartley
36319945	11/21/2024	Call with D. Landry, T. Thomas (both Incora), outside counsel re non-compete dispute.	0.5	Benjamin Schak
36324987	11/21/2024	Review comms re former employee matter and related billing inquiries (.4); correspond with B. Schak re same (.2).	0.6	Michael Scian
36324320	11/22/2024	Review past invoices and comms with D. Landry (Incora) re former employee billing matter (.9); correspond with D. Landry and B. Schak re same (.2).	1.1	Michael Scian
36320888	11/24/2024	Review compensation matters.	1.5	Mike Shah
36492545	11/24/2024	Draft MIP term sheet.	2.0	Kelly Bartley
36367001	11/25/2024	Review MIP term sheet (.3); comment on same (.3); call with K. Bartley re same (.4).	1.0	Mike Shah
36368789	11/25/2024	Call with M. Shah re MIP term sheet (.4); revise same (.6).	1.0	Kelly Bartley
36353588	11/27/2024	Call with T. Thomas (Incora), G. McAllister and Jeremy Kahn (both counsel to Incora) re non-compete litigation (.5); correspond with S. Vora re same (.2).	0.7	Benjamin Schak

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
36150267	11/1/2024	Review documentation (1.5); work on same (1.8); correspond with team re same (.6).	3.9	Jules Monteyne
36154368	11/1/2024	Review correspondence re ancillary documents.	0.3	Aiden Qiao
36177053	11/1/2024	Call with Company re intercompany debt (.5); prepare for same (.3).	0.8	Maya Grant
36638801	11/1/2024	Draft take-back notes indenture; attend team meeting and internal calls with Milbank team re engagement of the transfer agent for new equity and takeback notes and drafting correspondence re same.	0.8	Nicholas Kunz
36674704	11/1/2024	Call with Company re IC note (.5); work on same (.4).	0.9	Nathaniel Bachelis
36178953	11/4/2024	Review correspondence re ABL documents.	0.3	Aiden Qiao
36219375	11/4/2024	Review ABL-related issues.	0.2	Daniel Porat
36638803	11/4/2024	Draft take-back notes indenture, including mechanics for dematerialized notes maintained on a register by the trustee; call with Kroll team on potential engagement for convertible notes ledger; schedule calls with Equiniti team and Kroll team re same, draft registration notices.	5.4	Nicholas Kunz
36674706	11/4/2024	Correspond with Milbank FRG team re EL (.5); work on same (.4).	0.9	Nathaniel Bachelis
36179033	11/5/2024	Review correspondence re ABL documents.	0.3	Aiden Qiao
36199615	11/5/2024	Correspond with Milbank FRG team re ABL and BK court process.	0.5	Nathaniel Bachelis
36227440	11/5/2024	Correspond with PJT and Milbank FRG team re ABL-related issues.	0.9	Daniel Porat
36638805	11/5/2024	Drafting the take-back notes indenture, correspondence and calls with Pryor Cashman team re potential trustee engagement for the takeback notes.	1.8	Nicholas Kunz
36185039	11/6/2024	Call with opposing counsel/PJT re ABL.	0.5	Aiden Qiao
36199561	11/6/2024	Call re ABL (.5); work on related ABL EL (.7).	1.2	Nathaniel Bachelis
36226202	11/6/2024	Call re ABL.	0.5	Maya Grant
36491631	11/6/2024	Conference with Milbank, A&M, Cahill, and PJT re ABL.	0.5	Michael Scian
36551014	11/6/2024	Review correspondence from Cahill re ABL issues.	0.1	Daniel Porat
36638807	11/6/2024	Draft take-back notes indenture; calls with DPW team and Equiniti team re trustee engagement for the takeback notes.	1.5	Nicholas Kunz
36199590	11/7/2024	Further revise ABL EL.	0.3	Nathaniel Bachelis
36638816	11/7/2024	Drafting the take-back notes indenture, attending internal meeting, scheduling calls with DPW team re the takeback notes mechanics.	1.2	Nicholas Kunz
36638812	11/8/2024	Review new equity and takeback notes (2.5); draft correspondence re same (1.2).	3.7	Nicholas Kunz
36227491	11/10/2024	Review issues re ABL financing.	0.3	Daniel Porat
36249583	11/10/2024	Review ABL BofA engagement letter draft (.5); correspond with N. Bachelis, M. Grant, Cahill team re same (.8).	1.3	Jules Monteyne
36249767	11/11/2024	Review perfection certificate (.4); correspond with A. Qiao clients re same (.3).	0.7	Jules Monteyne
36274836	11/11/2024	Review correspondence re ABL financing.	0.2	Daniel Porat
36674708	11/11/2024	Review correspondence re ABL BofA engagement letter.	0.9	Aiden Qiao

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
36246260	11/12/2024	Draft legal documents (.3); review same (.4).	0.7	Aiden Qiao
36249785	11/12/2024	Review ABL BofA engagement letter (.5); correspond with N. Bachelis, D. Porat, Cahill team re same (.4).	0.9	Jules Monteyne
36270509	11/12/2024	Review correspondence re credit bid proposal (.3); review documents re same (.8); follow-up correspondence with S. Khalil (.9).	2.0	Al Pisa
36278665	11/12/2024	Review correspondence re prepetition documents (.6); review documents (.6); analyze same (.8).	2.0	Maya Grant
36249559	11/13/2024	Review public docket (.3); revise checklist re same (.4).	0.7	Jules Monteyne
36674714	11/13/2024	Review correspondence re financing disclosures.	0.4	Nathaniel Bachelis
36246269	11/14/2024	Review correspondence re financing case updates.	0.2	Aiden Qiao
36249707	11/14/2024	Review Syndtrak confidentiality agreement and disclosure package (.9); correspond with N. Bachelis, Cahill team, PJT team re same (.3).	1.2	Jules Monteyne
36674710	11/14/2024	Draft correspondence re proposed restructuring and impact on credit compliance.	0.9	Nathaniel Bachelis
36249522	11/15/2024	Review public docket (.1), review draft perfection certificate (.6); correspond with A Qiao, N. Bachelis re same (.4).	1.1	Jules Monteyne
36492431	11/15/2024	Draft perfection certificate (.6); revise same (.3).	0.9	Aiden Qiao
36674712	11/15/2024	Review perfection certificate (.2); comment on same (.1); review exit structure (.6).	0.9	Nathaniel Bachelis
36253499	11/16/2024	Correspond with PJT team re exit financing structure.	0.2	Benjamin Schak
36492441	11/16/2024	Correspond with J. Anderson re exit issues.	0.4	Nicholas Kunz
36556089	11/16/2024	Review exit facility and equity/debt issuance re same (.3); review PJT/A&M analysis re same (.3).	0.6	Dennis F. Dunne
36305736	11/18/2024	Review takeback note indenture (1.2), exit facility indenture (1.3), ABL materials (.9); call with N. Bachelis re exit structure (.9); call with N. Bachelis and M. Fox re same (.3); correspond with N. Bachelis, B. Schak, M. Fox, N. Kunz re same (.6).	5.2	Jules Monteyne
36492467	11/18/2024	Call with N. Bachelis and J. Monteyne re exit structure.	0.3	Mendy Fox
36638814	11/18/2024	Draft convertible takeback notes indenture (1.1); draft registration notices (.7); correspond with J. Monteyne and N. Bachelis re same (.4).	2.2	Nicholas Kunz
36674718	11/18/2024	Call with financial advisors re emergence structure (.7); call with J. Monteyne, M. Fox re same (.3); follow-up call with J. Monteyne re same (.9).	1.9	Nathaniel Bachelis
36305546	11/19/2024	Review exit indenture (.3); revise same (.6); correspond with (.4); call with N. Bachelis, N. Kunz, PJT, A&M, DPW re same (.3).	1.6	Jules Monteyne
36492480	11/19/2024	Call with J. Monteyne, N. Bachelis, PJT, A&M, DPW re exit indenture.	0.3	Nicholas Kunz
36638818	11/19/2024	Draft convertible takeback notes indenture (4.4); draft registration notices (2.4); correspond with J. Monteyne re same (.6).	7.4	Nicholas Kunz
36674716	11/19/2024	Call with financial advisors re exit structure (.7); correspond with J. Monteyne re same (.4); call with J. Monteyne, N. Kunz, PJT, A&M, DPW re exit indenture (.3).	1.4	Nathaniel Bachelis
36290965	11/20/2024	Call with N. Bachelis re exit financing documentation and timeline.	0.3	Benjamin Schak

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
36305991	11/20/2024	Review Exit Notes Facility Indenture (.5); conference with N. Bachelis, N. Kunz, PJT re same (1.0); correspond with same re same (.6).	2.1	Jules Monteyne
36317519	11/20/2024	Correspond with N. Bachelis re KYC.	0.3	Aiden Qiao
36326236	11/20/2024	Correspond with N. Bachelis re exit financing.	0.1	Daniel Porat
36492494	11/20/2024	Draft convertible takeback notes indenture (2.2); draft registration notices (2.1); correspond with J. Monteyne same (.4); conference with J. Monteyne and PJT team re exit notes (1.0).	5.7	Nicholas Kunz
36305429	11/21/2024	Correspond with N. Bachelis, A. Qiao, Cahill re ABL, ancillaries (.3); call with same re same (.4); call with Cahill, PJT, A&M re ABL (.4).	1.1	Jules Monteyne
36492506	11/21/2024	Conference with ABL counsel, J. Monteyne re emergence structure and ABL (.4); draft closing checklist for exit indenture (.7); correspond with Capital Markets team next steps (.6).	1.7	Nathaniel Bachelis
36492515	11/21/2024	Review indenture (1.1); correspond with N. Bachelis re same (.4).	1.5	Casey Fleck
36492520	11/21/2024	Continue drafting convertible takeback notes indenture (1.7); revise registration notices (.4).	2.1	Nicholas Kunz
36492524	11/21/2024	Conference with N. Bachelis, J. Monteyne, Cahill re ABL process, ancillaries (.4); correspond with J. Monteyne re same (.3).	0.7	Aiden Qiao
36301977	11/22/2024	Call with financial advisors re exit structure (.4); correspond with J. Monteyne re same (.4).	0.8	Nathaniel Bachelis
36306014	11/22/2024	Review Exit Facility indenture re PJT question (.3); correspond with PJT, N. Bachelis, Milbank FRG team re same, plan status (.6).	0.9	Jules Monteyne
36317436	11/22/2024	Correspond with J. Monteyne re DIP extension request.	0.3	Aiden Qiao
36638820	11/22/2024	Draft correspondence re convertible notes indenture.	0.2	Nicholas Kunz
36556100	11/23/2024	Review PJT materials re exit facility and claim estimates.	0.3	Dennis F. Dunne
36674781	11/25/2024	Call with Company re exit structure internally and review Plan.	1.4	Nathaniel Bachelis
36346520	11/26/2024	Revise exit indenture (1.1); call with J. Monteyne re exit structure and timeline (.4).	1.5	Nathaniel Bachelis
36348836	11/26/2024	Review public court filings (.8); comments to exit facility (1.0); review financials (.6); comments to same (.4); call with N. Bachelis re same (.2); correspond with N. Bachelis, M. Grant, PJT, A&M teams re same (.8).	3.8	Jules Monteyne
36365186	11/26/2024	Review issues re exit financing.	0.3	Daniel Porat
36348860	11/27/2024	Revise exit indenture draft (1.5); correspond with N. Bachelis, N. Kunz, A&M re same (.9); call with N. Bachelis re same (.4).	2.8	Jules Monteyne
36674783	11/27/2024	Revise Exit Indenture (1.1); call with J. Monteyne re same (.4); call with financial advisors re same (.4).	1.9	Nathaniel Bachelis
36674785	11/27/2024	Correspond with N. Kunz re indenture.	0.4	Casey Fleck

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45721.00022 Foreign Recognition

Index Number	Date	Description	Hours	Name
36197483	11/8/2024	Draft correspondence re English contract law analysis.	0.5	Tom Canning
36211238	11/11/2024	Review draft correspondence re T&Cs.	0.5	Tom Canning

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
36172270	11/1/2024	Correspond with Milbank FRG team re strategy issues (.3); prepare materials re same (1.0).	1.3	Daniel Porat
36219517	11/4/2024	Conference with Milbank FRG team re work in progress	0.3	Michael Scian
36221628	11/4/2024	Attend Milbank FRG team call re open workstreams.	0.3	Charlie Fendrych
36226383	11/4/2024	Conference with Milbank FRG team re work in progress (.3); prepare for same (.2).	0.5	Rupsha Basu
36234146	11/4/2024	Attend Milbank FRG team meeting.	0.3	James McIntyre
36490256	11/4/2024	Attend call with Milbank FRG team re plan revisions and next steps.	0.3	Matt Brod
36491606	11/4/2024	Correspond with Milbank FRG team re strategy issues (.1); call with same re same (.3).	0.4	Daniel Porat
36227466	11/5/2024	Correspond with Milbank FRG team re strategy issues.	0.5	Daniel Porat
36550992	11/5/2024	Correspond with Milbank team re deal issues.	0.2	Matt Brod
36227417	11/6/2024	Correspond with Milbank FRG team re case issues (.5); call with co-advisors re same (.7); review follow-up correspondence re same (.1).	1.3	Daniel Porat
36219368	11/7/2024	Conference with Milbank FRG team re work in progress.	0.3	Michael Scian
36220905	11/7/2024	Conference with Milbank FRG team re work in progress.	0.3	Charlie Fendrych
36234157	11/7/2024	Conference with Milbank FRG team re work in progress.	0.3	James McIntyre
36674793	11/7/2024	Conference with Milbank FRG team re work in progress (.3); prepare for same (.1).	0.4	Rupsha Basu
36227403	11/9/2024	Correspond with Milbank FRG team in advance of call with creditors.	0.2	Daniel Porat
36226423	11/11/2024	Conference with Milbank FRG team re work in progress.	0.5	Benjamin Schak
36262651	11/11/2024	Conference with Milbank FRG team re work in progress.	0.5	Charlie Fendrych
36273534	11/11/2024	Conference with Milbank FRG team re work in progress.	0.5	James McIntyre
36275676	11/11/2024	Conference with Milbank FRG team re work in progress.	0.5	Michael Scian
36275891	11/11/2024	Conference with Milbank FRG team re work in progress (.5); call with PJT (.2); correspond with Milbank FRG team re strategy issues (.5).	1.2	Daniel Porat
36674797	11/11/2024	Conference with Milbank FRG team re work in progress.	0.4	Rupsha Basu
36273934	11/13/2024	Correspond with Milbank FRG team re recent pleadings on docket.	0.1	Michael Scian
36246145	11/14/2024	Conference with Milbank FRG team re work in progress.	0.5	Benjamin Schak
36262397	11/14/2024	Conference with Milbank FRG team re work in progress.	0.5	Charlie Fendrych
36275709	11/14/2024	Conference with Milbank FRG team re work in progress.	0.5	Michael Scian
36275847	11/14/2024	Conference with Milbank FRG team re work in progress.	0.5	Daniel Porat
36492064	11/14/2024	Conference with Milbank FRG team re work in progress.	0.5	Kristine Kazangyan
36674795	11/14/2024	Conference with Milbank FRG team re work in progress.	0.4	Rupsha Basu
36262152	11/18/2024	Conference with Milbank FRG team re work in progress.	0.5	Benjamin Schak
36324692	11/18/2024	Conference with Milbank FRG team re work in progress.	0.5	Michael Scian
36326090	11/18/2024	Conference with Milbank FRG team re work in progress.	0.5	Daniel Porat
36674799	11/18/2024	Conference with Milbank FRG team re work in progress.	0.4	Rupsha Basu

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
36290960	11/20/2024	Conference with S. Khalil re case status (.1); conference with E. Ross and A. Telukuntla (both PJT), B. Cejka, C. Kelly, A. Prentice (each A&M), K. Hershey (Quinn) re status of matter, including plan process and ABL syndication (.2).	0.3	Benjamin Schak
36324459	11/20/2024	Review docket (.1); draft docket update for Milbank FRG team (.2).	0.3	Michael Scian
36492498	11/20/2024	Correspond with B. Schak re term sheet and related strategy questions.	0.9	Daniel Porat
36319925	11/21/2024	Conference with Milbank FRG team re work in progress (.2); call with M. Brod re same (.1).	0.3	Benjamin Schak
36325026	11/21/2024	Conference with Milbank FRG team re work in progress.	0.2	Michael Scian
36326943	11/21/2024	Conference with Milbank FRG team re work in progress.	0.2	Daniel Porat
36337020	11/21/2024	Conference with Milbank FRG team re work in progress.	0.2	James McIntyre
36492511	11/21/2024	Conference with Milbank FRG team re work in progress.	0.2	Rupsha Basu
36325628	11/22/2024	Correspond with Milbank FRG team and co-advisors re strategy issues.	1.1	Daniel Porat
36364229	11/25/2024	Conference with Milbank FRG team re work in progress.	0.2	Michael Scian
36365581	11/25/2024	Conference with Milbank FRG team re work in progress (.2); correspond with same re strategy issues (.3); correspond with PJT re same (.3).	0.8	Daniel Porat
36365776	11/25/2024	Conference with Milbank FRG team re work in progress.	0.2	James McIntyre
36674801	11/25/2024	Conference with Milbank FRG team re work in progress (.2); review materials for same (.2).	0.4	Rupsha Basu
36365361	11/27/2024	Correspond with FRG team re strategy issues (.2); call with co-advisors, B. Schak re same (.5).	0.7	Daniel Porat
36365059	11/29/2024	Correspond with Milbank FRG team re strategy issues.	0.1	Daniel Porat

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45721.00024 Governance

Index Number	Date	Description	Hours	Name
36278390	11/6/2024	Call with transfer agent and DPW to discuss tracking issues	0.8	Jason T. Anderson
36199624	11/8/2024	Correspond with Milbank tax team re latest proposed structure (.3); review precedent closing checklist (.4); prepare new corporate checklist (.4).	1.1	Ryan Aymard
36278295	11/8/2024	Review correspondence re Board matters.	0.1	Jason T. Anderson
36556103	11/26/2024	Review governance language (.1); review LLCA terms (.2).	0.3	Dennis F. Dunne
36350330	11/27/2024	Draft merger agreement (1.2); draft of certificate of merger (.3); update tax and corporate restructuring checklist (.3).	1.8	Ryan Aymard

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
36638685	11/1/2024	Call with J. Wolf re confirmation script.	0.6	Jordyn Paperny
36550811	11/3/2024	Review adjourned status conference notice re filing.	0.6	Charlie Fendrych
36638692	11/3/2024	Draft confirmation script (1.3); correspond with Milbank FRG team re same (.3); review precedent re same (.7).	2.3	Jordyn Paperny
36638694	11/3/2024	Draft confirmation script and notes for slide deck (1.4); review brief re same (.7).	2.1	Julie Wolf
36166372	11/4/2024	Review script for 11/6 conference before Judge Isgur (.3); review Judge Shannon perspective on same (.1); correspond with A. Leblanc re same (.2).	0.6	Dennis F. Dunne
36491612	11/4/2024	Order 9/5 DS hearing transcript (.2); distribute same to team (.1).	0.3	Charmaine Thomas
36638696	11/4/2024	Draft script inserts for confirmation hearing (1.6); review plan and relevant documents re same (.8); prepare materials for confirmation hearing declarant (.9).	3.3	Julie Wolf
36491624	11/5/2024	Correspond with local counsel re hearing preparation matters (.1); review correspondence re upcoming hearing (.1).	0.2	Daniel Porat
36638698	11/5/2024	Continue drafting confirmation script (1.8); correspond with Milbank FRG team re same (.6).	2.4	Jordyn Paperny
36196306	11/6/2024	Attend status conference before Judge Isgur (.2); prepare for same (.2).	0.4	Dennis F. Dunne
36219312	11/6/2024	Attend status conference (.2); review correspondence re same (.1).	0.3	Rupsha Basu
36220698	11/6/2024	Remotely attend status conference.	0.2	Julie Wolf
36227498	11/6/2024	Attend status conference (.2); review correspondence re same (.1).	0.3	Daniel Porat
36270783	11/11/2024	Revise calendar re status conference re Piper Sandler fees (.2); draft chart re same (1.1).	1.3	Rupsha Basu
36550821	11/11/2024	Review re hearing.	0.2	Daniel Porat
36241088	11/12/2024	Attend status conference re UCC fee applications (.2); prepare for same (.1).	0.3	Benjamin Schak
36275019	11/12/2024	Attend hearing on UCC fee applications.	0.1	Daniel Porat
36255798	11/13/2024	Review case hearing transcripts (.1); update case files re same (.2).	0.3	Charmaine Thomas
36254094	11/15/2024	Remotely attend status conference.	0.3	Benjamin Schak
36255050	11/15/2024	Attend status conference before Judge Isgur.	0.3	Dennis F. Dunne
36285329	11/15/2024	Attend status conference (.3); prepare for same (.1).	0.4	Samir Vora
36492429	11/15/2024	Participate in status conference.	0.5	Andrew M Leblanc
36492433	11/15/2024	Virtually attend status conference.	3.0	Michael Scian
36290964	11/20/2024	Attend hearing (.3); debrief with S. Khalil, D. Porat (.1).	0.4	Benjamin Schak
36310758	11/20/2024	Telephonically attend hearing (.3); correspondence with UCC re same (.2).	0.5	Julie Wolf
36326852	11/20/2024	Attend status conference (.2); correspond with B. Schak re same (.1).	0.3	Samir Vora
36492487	11/20/2024	Prepare for 12/5 confirmation hearing (.4); review related mailings and plan supplement documents re same (.3).	0.7	Dennis F. Dunne
36492492	11/20/2024	Debrief with B. Schak, D. Porat re status conference.	0.1	Samuel A. Khalil

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
36492500	11/20/2024	Attend status conference (.3); debrief with S. Khalil and B. Schak (.1).	0.4	Daniel Porat
36492530	11/21/2024	Prepare materials for confirmation hearing.	1.1	Julie Wolf
36492541	11/22/2024	Review open workstreams.	0.3	Daniel Porat
36492558	11/24/2024	Prepare confirmation hearing materials (.9); correspond with witness counsel (.5).	1.4	Samir Vora
36492581	11/25/2024	Prepare for confirmation hearing, including witness preparation (.9); review of source materials re UCC claims (1.7).	2.6	Samir Vora
36492583	11/25/2024	Prepare materials in advance of confirmation hearing re UCC settlement (.7); correspond with S. Vora re same (.3); call with E. Fly re slide deck re same (.1).	1.1	Julie Wolf
36492601	11/26/2024	Prepare for confirmation hearing.	1.3	Samir Vora
36353352	11/27/2024	Correspond with Milbank team rehearing coordination.	0.2	Benjamin Schak
36492624	11/27/2024	Prepare materials for confirmation hearing preparation session with P. Bartels.	1.1	Julie Wolf

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45721.00026 Insurance

Index Number	Date	Description	Hours	Name
36283718	11/19/2024	Call with D. Landry (Incora), Chubb representative re potential insurance coverage for indemnification claim (.4); correspond with A. Chiarello (Winstead) re same (.1).	0.5	Benjamin Schak
36319904	11/21/2024	Correspond with D. Landry (Incora) re expenditures for covered matter.	0.1	Benjamin Schak
36353280	11/27/2024	Review Chubb renewal documents (.2); correspond with M. Brod, others re same (.2).	0.4	Benjamin Schak

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
36147215	11/1/2024	Call with J. Lee re research assignment re conflict of foreign laws in US jurisdictions.	0.3	Devin Louis
36164483	11/1/2024	Preliminary research re Incora and specific customer relationship and contract (.9); call with D. Louis re same (.3).	1.2	John Lee
36164212	11/4/2024	Review case law re conflict of foreign laws in US jurisdictions and applicable choice of law test (2.0); summarize research re same (2.3).	4.3	Devin Louis
36219568	11/4/2024	Correspond with D. Louis re research re battle of forms and choice-of-law (.6); revise summary of findings from D. Louis (.9); research re same (1.1); review LTA for provisions re pricing and applicable orders (.7); draft update re same (1.2).	4.5	John Lee
36178994	11/5/2024	Research weight of various factors in conflict of foreign laws in US jurisdictions and applicable choice of law test (.9); summarize research (.3); review follow-up research on conflicts re battle of forms doctrines (1.3); calls with J. Lee re same (.5); draft cumulative writeup on combined research questions (1.9); revise research summary (.4).	5.3	Devin Louis
36221923	11/5/2024	Complete summary of relevant provisions in LTA between Incora and specific customer (1.6); calls with D. Louis re research re battle of forms (.5); revise research re same (1.2).	3.3	John Lee
36491628	11/6/2024	Participate in status conference (.2); prepare for same (.7).	0.9	Andrew M Leblanc
36221911	11/7/2024	Review correspondence from J. Wolf to English attorneys re battle of forms issue (.1); correspond with J. Wolf re same (.1).	0.2	John Lee
36234356	11/8/2024	Review confirmation briefing.	1.1	Samir Vora
36273877	11/14/2024	Correspond with J. Wolf re specific customer dispute (.7); draft correspondence re same (2.1).	2.8	Jordyn Paperny
36492529	11/21/2024	Call with S. Vora re draft declaration in support of confirmation (.2); revise same (.4); correspond with S. Vora re same (.1).	0.7	Julie Wolf
36340920	11/25/2024	Conference with J. Wolf re slide deck of UCC claims (.1); review documents re same (.2).	0.3	Elizabeth Fly
36349586	11/25/2024	Correspond with J. Wolf re P. Bartels deposition preparation materials.	0.3	John Lee

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45721.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
36155631	11/1/2024	Review October time entries re compliance with US Trustee Guidelines.	3.9	Ishmael Taylor-Kamara
36203684	11/4/2024	Review October time entries re compliance with US Trustee Guidelines.	4.3	Ishmael Taylor-Kamara
36206738	11/4/2024	Review October time entries re compliance with UST guidelines.	3.3	Rebecca Smith
36218975	11/4/2024	Revise proposed filing versions of interim fee application (.9) and fee statements for June (.3), July (.3), and August (.2); correspond with I. Taylor-Kamara, A. Bruce, and R. Smith re review of September time entries re compliance with UST guidelines (.2); review same (.6); correspond with A. Heckman re fourth interim fee application (.3).	2.8	Michael Scian
36203922	11/5/2024	Review October (2.3) and September (1.8) time entries re compliance with US Trustee Guidelines.	4.1	Ishmael Taylor-Kamara
36206734	11/5/2024	Review October time entries re compliance with UST guidelines.	2.0	Rebecca Smith
36219313	11/5/2024	Review October time entries re compliance with UST guidelines (3.0); correspond with I. Taylor-Kamara, A. Bruce, and R. Smith re review of September and October time entries re compliance with UST guidelines (.2); review same re same (1.4).	4.6	Michael Scian
36203682	11/6/2024	Review October (1.9) and September (1.6) time entries re compliance with US Trustee Guidelines.	3.5	Ishmael Taylor-Kamara
36219611	11/6/2024	Draft fifth interim fee application (1.9); review fee statements re same (1.8); correspond with I. Taylor-Kamara, B. Ashanti, and R. Smith re review of September time entries re compliance with UST guidelines (.1).	3.8	Michael Scian
36203755	11/7/2024	Review October time entries re compliance with US Trustee Guidelines.	3.9	Ishmael Taylor-Kamara
36219750	11/7/2024	Further revise fourth interim fee application (.8); draft fifth interim fee application (2.2); review fee statements (2.6).	5.6	Michael Scian
36204325	11/8/2024	Review October time entries re compliance with US Trustee Guidelines.	3.4	Ishmael Taylor-Kamara
36225326	11/11/2024	Conference with M. Scian re fourth fee application.	0.2	Benjamin Schak
36252083	11/11/2024	Review October time entries re compliance with US Trustee Guidelines.	3.8	Ishmael Taylor-Kamara
36429630	11/11/2024	Revise June, July, and August fee statements (1.0); correspond with M. Brod, B. Schak, and R. Sherald re same (.4); facilitate filing re same (.1); revise fourth interim fee application (1.7); correspond with M. Brod, B. Schak, and R. Sherald re same (.2); conference with B. Schak re same (.2); facilitate filing re same (.1); revise fifth interim fee application (2.1).	5.8	Michael Scian
36252236	11/12/2024	Review October (2.2) and September (1.9) time entries re compliance with US Trustee Guidelines.	4.1	Ishmael Taylor-Kamara
36251483	11/13/2024	Review October time entries re compliance with US Trustee Guidelines.	3.6	Ishmael Taylor-Kamara
36252508	11/13/2024	Review November time entries re compliance with US Trustee Guidelines.	3.1	Rebecca Smith
36251906	11/14/2024	Review October time entries re compliance with US Trustee Guidelines.	3.7	Ishmael Taylor-Kamara
36252767	11/14/2024	Review October time entries re compliance with US Trustee Guidelines.	2.0	Leon Thomas

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45721.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
36251866	11/15/2024	Review October (2.3) and November (1.2) time entries re compliance with US Trustee Guidelines.	3.5	Ishmael Taylor-Kamara
36492435	11/15/2024	Revise October fee statement in accordance with UST guidelines.	2.1	Michael Scian
36305191	11/18/2024	Assist case team with implementation of October time entries.	3.0	Leon Thomas
36306342	11/18/2024	Review November time entries re compliance with UST Guidelines.	1.2	Rebecca Smith
36306791	11/18/2024	Review September time entries re compliance with US Trustee Guidelines.	3.8	Ishmael Taylor-Kamara
36492472	11/18/2024	Prepare for confirmation hearing, including preparing for witness prep.	2.1	Samir Vora
36305123	11/19/2024	Review November time entries re compliance with US Trustee Guidelines.	1.0	Leon Thomas
36306901	11/19/2024	Review November time entries re compliance with US Trustee Guidelines.	3.7	Ishmael Taylor-Kamara
36306463	11/20/2024	Review September (1.4) and November (2.7) time entries re compliance with US Trustee Guidelines.	4.1	Ishmael Taylor-Kamara
36324059	11/20/2024	Further revise September fee application in accordance with UST guidelines (1.9); further revise October fee application in accordance with UST guidelines (1.3); revise November fee application in accordance with UST guidelines (.7); correspond with I. Taylor-Kamara, R. Smith, and A. Bruce re all (.3).	4.2	Michael Scian
36328819	11/20/2024	Review September time entries re compliance with UST guidelines (1.8); review November time entries re same (.8).	2.6	Ashanti Bruce
36306838	11/21/2024	Review September (.6) and November (3.7) time entries re compliance with US Trustee Guidelines.	4.3	Ishmael Taylor-Kamara
36317950	11/21/2024	Review September time entries re compliance with UST guidelines.	0.9	Ashanti Bruce
36324003	11/21/2024	Further review November time entries in accordance with UST guidelines.	1.6	Michael Scian
36305098	11/22/2024	Review October time entries re compliance with US Trustee Guidelines.	1.0	Leon Thomas
36306332	11/22/2024	Review November time entries re compliance with US Trustee Guidelines.	4.1	Ishmael Taylor-Kamara
36317592	11/22/2024	Review November time entries re compliance with UST guidelines.	2.3	Ashanti Bruce
36324273	11/22/2024	Revise fifth interim fee application.	2.1	Michael Scian
36348692	11/25/2024	Review November time entries re compliance with US Trustee Guidelines.	3.2	Ishmael Taylor-Kamara
36353843	11/25/2024	Review November time entries re compliance with UST guidelines.	1.9	Ashanti Bruce
36364118	11/25/2024	Revise fifth interim fee application (2.1); revise October fee application in accordance with UST guidelines (.6); revise November fee application in accordance with UST guidelines (.5).	3.2	Michael Scian
36348380	11/26/2024	Review November time entries re compliance with UST guidelines.	1.8	Ashanti Bruce

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Index Number	Date	Description	Hours	Name
36364147	11/26/2024	Revise fifth interim fee application (1.3); revise October fee application in accordance with UST guidelines (.3); revise November fee application in accordance with UST guidelines (.2).	1.8	Michael Scian
36348225	11/27/2024	Review November time entries re compliance with US Trustee Guidelines.	2.9	Ishmael Taylor-Kamara
36349738	11/27/2024	Review October time entries re compliance with US Trustee Guidelines.	1.0	Leon Thomas

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45721.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
36155355	11/1/2024	Call with J. Paperny re confirmation script and slides (.6); review precedent scripts re same (.7); review plan and confirmation brief re same (2.4); revise declaration ISO confirmation re same (.6).	4.3	Julie Wolf
36171311	11/1/2024	Revise DS re possible 1L-sponsored plan (2.2); review previous drafts re same (1.0).	3.2	Michael Scian
36173420	11/1/2024	Call with C. Fendrych and R. Spivak re confirmation brief (.5); correspond with Milbank FRG team re bankruptcy transactions issues (.1).	0.6	Daniel Porat
36176756	11/1/2024	Prepare for (.5) and attend (.5) call with R. Spivak and D. Porat re confirmation brief; update plan (.8); revise confirmation brief (4.4); correspond with D. Porat re certain confirmation objections (.2); correspond with UST re plan language (.4).	6.8	Charlie Fendrych
36490227	11/1/2024	Review correspondence re plan (.2); review correspondence re plan supplement (.2).	0.4	Rupsha Basu
36674854	11/1/2024	Call with PJT team re ABL exit process (.6); review credit agreement re same (1.8).	2.4	Samuel A. Khalil
36172887	11/2/2024	Correspond with Milbank FRG team re confirmation workstreams documents.	0.2	Daniel Porat
36175041	11/2/2024	Revise confirmation order (1.6); correspond with D. Porat re same (.1).	1.7	James McIntyre
36188882	11/2/2024	Correspond with Milbank FRG team re UCC issue and plan structure.	0.3	Matt Brod
36220403	11/2/2024	Correspond with D. Porat re confirmation brief.	0.2	Charlie Fendrych
36173052	11/3/2024	Correspond with Milbank FRG team re confirmation brief (.4); review same (.8); review confirmation order (.2).	1.4	Daniel Porat
36221222	11/3/2024	Correspond with J. Wolf and J. Paperny re confirmation brief (.7); correspond with D. Porat re plan (.1).	0.8	Charlie Fendrych
36638690	11/3/2024	Review alternative plan options.	0.4	Dennis F. Dunne
36182864	11/4/2024	Continue drafting confirmation script (1.0); correspond with team re same (.2); review precedent re same (.5).	1.7	Jordyn Paperny
36220337	11/4/2024	Call with S. Khalil and D. Porat re plan (.4); compile new strategy plan (7.7); correspond with Chubb team re plan (.4).	8.5	Charlie Fendrych
36490255	11/4/2024	Review plan and issues re same (1.1); review briefing issues and next steps (.8).	1.9	Matt Brod
36491581	11/4/2024	Review revised alternative plan structure (1.1); call with D. Porat and C. Fendrych re same (.4); review case law research re exclusivity issues (.9).	2.4	Samuel A. Khalil
36491608	11/4/2024	Consider plan and DS issues (.5); call with S. Khalil and C. Fendrych re plan (.4).	0.9	Daniel Porat
36220823	11/5/2024	Compile new strategy plan (8.5); correspond with Milbank FRG team re Chubb language (.2).	8.7	Charlie Fendrych
36220984	11/5/2024	Revise confirmation script (.6); prepare materials for declarant preparation sessions (1.3).	1.9	Julie Wolf
36227525	11/5/2024	Correspond with team re confirmation planning (.2); analysis re related issues (.2); correspond with C. Fendrych re potential plan objection (.1).	0.5	Daniel Porat
36234254	11/5/2024	Review amended DS motion (.5); draft second amended DS motion (.7).	1.2	James McIntyre
36556063	11/5/2024	Review script for 11/6 hearing before Judge Isgur.	0.2	Dennis F. Dunne

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45721.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
36206887	11/6/2024	Review revised chapter 11 cramdown plan (2.8); review case law research re same (2.6).	5.4	Samuel A. Khalil
36220799	11/6/2024	Correspond with Milbank FRG team re plan.	0.6	Julie Wolf
36221642	11/6/2024	Correspond with Milbank FRG team re plan updates (.3); correspond with D. Porat re plan (.8); correspond with Platinum counsel re plan draft (.5); revise plan (.7).	2.3	Charlie Fendrych
36227449	11/6/2024	Correspond with Milbank FRG team re revised plan (.5); correspond with same re confirmation preparation (.4); correspond with same re notices (.1).	1.0	Daniel Porat
36206871	11/7/2024	Review comments to governance term sheets from ad hoc bondholder group (1.1); review precedents for same (1.8).	2.9	Samuel A. Khalil
36207622	11/7/2024	Review confirmation brief.	1.0	Lena Mandel
36221864	11/7/2024	Correspond with D. Porat re BofA plan language (.3); revise plan for BofA language (.5); call with D. Porat re plan (.2); revise same for M. Brod review (.9); prepare for plan call (.3); attend call with D. Porat and M. Brod re plan (.8); revise plan (2.8).	5.8	Charlie Fendrych
36227485	11/7/2024	Review (1.0) and comment on (1.0) plan markup; call with C. Fendrych re same (.2); call with same and M. Brod re same (.8); analysis re related issues (1.4); prepare correspondence re same (.6); manage confirmation preparation workstreams (.2).	5.2	Daniel Porat
36234248	11/7/2024	Draft resolicitation motion (2.8); review draft plan (.7).	3.5	James McIntyre
36235674	11/7/2024	Review draft plan (.7); comment on same (.9); attend call with D. Porat and C. Fendrych re same (.8).	2.4	Matt Brod
36217261	11/8/2024	Review the confirmation brief (.5); revise same (1.0).	1.5	Lena Mandel
36218405	11/8/2024	Review draft of alternative plan re tax considerations (1.5); correspond with D. Porat re same (.5); call with R. Kestenbaum and M. Fox re same (.3); follow up correspondence with same re same (.7).	3.0	Michael Rivkin
36219698	11/8/2024	Review plan revisions re non-consensual plan structure (1.4); revise disclosure statement re same (2.7); correspond with D. Porat, J. McIntyre, and C. Fendrych re same (.4).	4.5	Michael Scian
36221538	11/8/2024	Correspond with BofA team re plan (.2); compile issues list re plan (.4); prepare for call with DPW re plan (.8); correspond with N. Kunz re plan (.2); coordinate call with DPW (.3).	1.9	Charlie Fendrych
36227470	11/8/2024	Prepare materials re changes to chapter 11 plan (.4); correspond with M. Rivkin re same (.5).	0.9	Daniel Porat
36234219	11/8/2024	Review draft chapter 11 plan.	0.3	James McIntyre
36674856	11/8/2024	Review comments to chapter 11 cramdown plan issues from Milbank FRG team (1.6); review case law research re cramdown (1.8).	3.4	Samuel A. Khalil
36219676	11/9/2024	Conference with Milbank FRG team and DPW team re Plan.	0.8	Michael Scian
36220652	11/9/2024	Attend call with B. Hecht (DPW) and others from DPW re Plan.	0.8	Charlie Fendrych
36235617	11/9/2024	Call with DPW re plan issues (.8); follow-up correspondence re same (.1); review draft Plan re same (.3).	1.2	Matt Brod
36491635	11/9/2024	Call with DPW and others re plan proposals (.8); draft correspondence re same (.6).	1.4	Andrew M Leblanc
36491637	11/9/2024	Call with secured creditors re plan issues.	0.8	Daniel Porat
36221152	11/10/2024	Correspond with D. Landry (Incora) re plan and term sheet.	0.5	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
36216573	11/11/2024	Revise confirmation brief.	3.4	Lena Mandel
36239342	11/11/2024	Review revised governance term sheets in connection with mediation negotiations (.8); draft internal correspondence analyzing same (1.1).	1.9	Samuel A. Khalil
36261879	11/11/2024	Correspond with B. Schak re Chubb issue.	0.3	Charlie Fendrych
36275409	11/11/2024	Review issues re plan changes (.3); analysis re potential objection arguments (.5); internal correspondence re same (.2).	1.0	Daniel Porat
36275467	11/11/2024	Review 1L-sponsored plan structure (2.0); call with R. Kestenbaum and M. Fox re same (1.5); draft correspondence summarizing relevant points for tax analysis (1.0); correspond with FRG team re same (.2).	4.7	Michael Rivkin
36230525	11/12/2024	Review the proposed confirmation order (.7); call with S. Khalil re mediation (.6); revise same (1.8).	3.1	Lena Mandel
36241092	11/12/2024	Correspond with S. Khalil, A. Pisa, M. Grant re credit bid plan structure (.4); discuss several plan structures with A. Leblanc, S. Khalil, M. Brod, D. Porat, C. Fendrych (1.0); prepare for same (.1).	1.5	Benjamin Schak
36262513	11/12/2024	Correspond with Milbank FRG team re plan call (.5); correspond with same re Chubb (.3); attend call with A. Leblanc, S. Khalil, B. Schak, D. Porat re plan (1.0); revise plan per M. Rivkin edits (.2); correspond with D. Porat re plan (.4).	2.4	Charlie Fendrych
36275231	11/12/2024	Revise disclosure statement re draft of 1L-sponsored plan.	1.8	Michael Scian
36285692	11/12/2024	Call with Milbank FRG team re plan issues and next steps (1.0); correspond with S. Khalil re same (.1).	1.1	Matt Brod
36491653	11/12/2024	Correspond with B. Schak re plan issues (.3); call with Milbank FRG team re plan strategy issues (1.0); analysis re plan issues (.5); draft correspondence re exclusivity (.1).	1.9	Daniel Porat
36550978	11/12/2024	Correspond with DPW team re exclusivity.	0.2	Charlie Fendrych
36638704	11/12/2024	Review Z. Rosenbaum (KK) updates re consensual plan deal issues (.3); review timing of pivot re 1L-sponsored plan structure, exclusivity, and confirmation timeline given numerous issues to litigate (.4).	0.7	Dennis F. Dunne
36638707	11/12/2024	Review further revised chapter 11 plan (.9); review caselaw research re exclusivity (1.4).	2.3	Samuel A. Khalil
36241456	11/13/2024	Review term sheet markup from DPW.	0.3	Benjamin Schak
36274826	11/13/2024	Analysis re plan issues (1.5); review correspondence re same issues (.4); review correspondence re exclusivity motion issues (.4).	2.3	Daniel Porat
36491657	11/13/2024	Review DPW consensual plan proposal (.6); draft summary of Chubb issue for M. Brod (.5); extend exclusivity objection window (.3); correspond with B. Schak re confirmation timeline (.2).	1.6	Charlie Fendrych
36638712	11/13/2024	Review further revised chapter 11 plan incorporating additional comments from internal team and DPW.	1.9	Samuel A. Khalil
36638715	11/13/2024	Draft resolicitation motion exhibits.	3.9	James McIntyre
36242773	11/14/2024	Prepare materials in anticipation of preparation session with confirmation declarant.	0.6	Julie Wolf
36246136	11/14/2024	Correspond with C. Fendrych, J. Lee (Verita) re solicitation timing.	0.2	Benjamin Schak

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Index Number	Date	Description	Hours	Name
36262607	11/14/2024	Analyze Chubb issue for M. Brod.	0.5	Charlie Fendrych
36274790	11/14/2024	Further revise disclosure statement re draft of 1L-sponsored plan.	1.3	Michael Scian
36275541	11/14/2024	Review issues re potential plan objection (.4); draft correspondence re same (.3); analysis re confirmation issues (.4).	1.1	Daniel Porat
36275821	11/14/2024	Call with Milbank FRG and DPW teams to discuss implementation of structure (.7); review correspondence re inquiries to same (.5).	1.2	Michael Rivkin
36252816	11/15/2024	Research claim information for classification analysis.	2.0	Rebecca Smith
36274717	11/15/2024	Further revise disclosure statement re draft of 1L-sponsored plan.	3.8	Michael Scian
36274784	11/15/2024	Correspond with M&A teams re governance workstreams.	0.4	Michael Rivkin
36275437	11/15/2024	Analysis re objection (.1) and communications (.1) re same; correspond with R. Smith re analysis re plan confirmation (.3); analyze confirmation issues (.5); correspond with re same (.3).	1.3	Daniel Porat
36492426	11/15/2024	Correspond with DPW re tax structuring issues re consensual plan deal (.2); correspond with B. Schak re same (.1).	0.3	Russell J. Kestenbaum
36638784	11/15/2024	Draft internal correspondence re plan changes (.8); analyze new money funding options (.9).	1.7	Samuel A. Khalil
36253735	11/16/2024	Revise chapter 11 plan.	2.0	Benjamin Schak
36492447	11/16/2024	Analyze plan issues (.9); review internal comms re plan issues (.1); correspond with B. Schak re same (.1).	1.1	Daniel Porat
36638787	11/16/2024	Review Plan language changes and next steps.	0.2	Dennis F. Dunne
36254114	11/17/2024	Call with PJT, A&M re plan process.	0.4	Benjamin Schak
36274013	11/17/2024	Review internal markup of plan (.7); revise same (.5); analyze issues re same (.5); review DPW markup of plan (1.0); prepare issues list of same (1.0); correspond with PJT re confirmation issues (.3); correspond with B. Schak re same (.4).	4.4	Daniel Porat
36275899	11/17/2024	Review DPW comments re consensual plan deal (2.4); call with DPW, R. Kestenbaum, B. Schak re tax characterization re plan (.5).	2.9	Michael Rivkin
36492453	11/17/2024	Review DPW's markup of revised consensual plan deal.	0.9	Mendy Fox
36492455	11/17/2024	Call with M. Rivkin, B. Schak, and DPW tax and restructuring teams re: tax issues re plan (.5); review DPW mark-up of Plan (.5); correspond with M. Rivkin, M. Fox re same (.1).	1.1	Russell J. Kestenbaum
36321702	11/18/2024	Correspond with B. Schak and D. Porat re Chubb outreach.	0.2	Charlie Fendrych
36323749	11/18/2024	Review revised plan (.8); analyze claw-back of distributions (.7); call with R. Kestenbaum, M. Fox, DPW tax, and Fried Frank tax re structure issues (.7).	2.2	Michael Rivkin
36326127	11/18/2024	Analyze confirmation schedule (.4); review related issues (.2); review plan draft (.8); prepare issues list of same (.7) revise same (.5); coordinate re plan issues (.3); review issues re exclusivity motion (.2); call with B. Schak re plan issues (.6).	3.7	Daniel Porat
36492465	11/18/2024	Call with R. Kestenbaum, M. Rivkin, DPW tax, and Fried Frank tax re tax structuring issues re Plan.	0.7	Mendy Fox

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36492469	11/18/2024	Call with DPW tax, Fried Frank tax, M. Rivkin and M. Fox re tax structuring issues.	0.7	Russell J. Kestenbaum
36492473	11/18/2024	Revise declaration in support of confirmation.	0.8	Samir Vora
36638794	11/18/2024	Call with D. Porat re DPW plan markup.	0.6	Benjamin Schak
36283610	11/19/2024	Review plan comments from note holder group (.8); revise revised draft of same (2.1).	2.9	Samuel A. Khalil
36283661	11/19/2024	Review motion re resetting confirmation deadlines.	0.2	Benjamin Schak
36325495	11/19/2024	Analyze confirmation schedule (.6); review related issues (.4); draft motion re same (.9); coordinate filing of same (.3); correspond with B. Schak re plan supplement issues (.4).	2.6	Daniel Porat
36337237	11/19/2024	Correspond with Milbank FRG team re plan issues.	0.5	James McIntyre
36492482	11/19/2024	Review revised Description of Restructuring Transactions (.6); comment on same (.2); review tax disclosure (1.3); revise same (1.7).	3.8	Michael Rivkin
36551004	11/19/2024	Correspond with secured creditors re confirmation issues.	0.4	Daniel Porat
36290962	11/20/2024	Correspond with D. Porat re plan markups (.1); call with A. Libby (DPW), A. Minear (Fried Frank), D. Porat re plan issues (1.1).	1.2	Benjamin Schak
36324904	11/20/2024	Review tax disclosure per R. Kestenbaum comments (1.3); call with same re same (.2).	1.5	Michael Rivkin
36326159	11/20/2024	Call with B. Schak, DPW and Fried Frank re plan (1.1); review issues re same (.4).	1.5	Daniel Porat
36336955	11/20/2024	Review 2026 holders' plan issues list.	0.2	James McIntyre
36492489	11/20/2024	Review Restructuring Steps Memo (.5); comment on same (.2); review tax disclosure (.6); comment on same (.6); call with M. Rivkin re same (.2).	2.1	Russell J. Kestenbaum
36492491	11/20/2024	Review further revised chapter 11 plan and plan supplement documentation (2.7); comments to same (.7).	3.4	Samuel A. Khalil
36492502	11/20/2024	Review confirmation briefing (.6); review declaration re same (.4).	1.0	Samir Vora
36492504	11/20/2024	Revise draft declaration in support of confirmation (.3); correspond with S. Vora re same (.2).	0.5	Julie Wolf
36319871	11/21/2024	Review draft confirmation order.	0.6	Benjamin Schak
36325586	11/21/2024	Review exclusivity extension notice (.2); analyze certain plan and related issues (.8); review issues re plan supplement documents (.3).	1.3	Daniel Porat
36331802	11/21/2024	Review further revised draft of chapter 11 plan reflecting note holder comments (1.8); comments to same (.7); review revised draft of mediation term sheet (.6); draft internal correspondence re same (.7).	3.8	Samuel A. Khalil
36337006	11/21/2024	Review 2026 holders' plan markup.	0.8	James McIntyre
36492518	11/21/2024	Review Fried Frank plan mark-up.	0.4	Russell J. Kestenbaum
36492527	11/21/2024	Correspond with DPW re confirmation issues (.4); revise draft declarations in support of confirmation (.6); call with J. Wolf re same (.2).	1.2	Samir Vora
36308102	11/22/2024	Review timeline for Confirmation in light of mediation developments (.3); review latest version and edits (.3).	0.6	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
36319608	11/22/2024	Call with D. Porat re plan process (.1); call with A. Telukuntla (PJT) re same (.1); call with D. Landry (Incora) re same (.1); call with A. Libby (DPW), A. Minear (Fried Frank), A. Leblanc, others (partial) re plan drafting (.7).	1.0	Benjamin Schak
36323774	11/22/2024	Review revised plan/term sheet (.8); correspond with R. Kestenbaum and M. Fox re same (.9).	1.7	Michael Rivkin
36326186	11/22/2024	Call with creditors re plan issues (1.0); correspond with same re same (.3); review plan issues (.9); revise plan (1.2); draft pleadings re confirmation process (1.5).	4.9	Daniel Porat
36332092	11/22/2024	Review governance term sheet per note holder comments (1.1); draft internal correspondence re same (.6).	1.7	Samuel A. Khalil
36336586	11/22/2024	Correspond with Milbank team re plan and next steps (.4); call with DPW and Fried Frank, Kobre re same (1.0); review documents re same (.5); correspond with Milbank FRG team re Court notice (.2).	2.1	Matt Brod
36336996	11/22/2024	Correspond with case parties re plan.	0.3	James McIntyre
36492536	11/22/2024	Review internal correspondence re Plan.	0.2	Russell J. Kestenbaum
36324887	11/23/2024	Review correspondence re plan issues.	0.4	Michael Rivkin
36325986	11/23/2024	Call with DPW re plan issues.	0.2	Daniel Porat
36556099	11/23/2024	Review open points on plan (.4); review Fried Frank requests (.2).	0.6	Dennis F. Dunne
36308677	11/24/2024	Review Fried Frank's plan changes (.3); conference with A. Leblanc re same (.2); review open issues and DPW mark-up (.4).	0.9	Dennis F. Dunne
36319527	11/24/2024	Conference with Fried Frank, Kobre, DPW, A. Leblanc, C. Fendrych re plan.	0.9	Benjamin Schak
36321147	11/24/2024	Attend call with DPW, Fried Frank/Kobre and D. Dunne, B. Schak re plan (.9); review plan draft (.4).	1.3	Charlie Fendrych
36327007	11/24/2024	Correspond with DPW re plan issues (.2); correspond with PJT re plan issues (.6); correspond With FRG team re plan issues and related mediation issues (.5); correspond with same re confirmation preparation (.2) and review of related materials (.2); review plan markups (.7).	2.4	Daniel Porat
36336513	11/24/2024	Review latest changes to Plan (.3); correspond with D. Dunne re same (.1).	0.4	Matt Brod
36492549	11/24/2024	Review revised Plan from Fried Frank.	0.8	Mendy Fox
36492551	11/24/2024	Review correspondence re plan revisions.	0.3	Russell J. Kestenbaum
36492554	11/24/2024	Conference with Fried Frank, Kobre, DPW, B. Schak, C. Fendrych re plan issues.	0.9	Andrew M Leblanc
36492556	11/24/2024	Correspond with Milbank FRG team, PJT re status of plan negotiations.	0.2	Jules Monteyne
36310154	11/25/2024	Review revised plan settlement documents (.6); correspond with M. Fox re same (.5); call with R. Kestenbaum and M. Fox re same (.5); call with R. Kestenbaum, M. Fox, and DPW and PwC tax teams re appellate adjustment mechanism (.6).	2.2	Michael Rivkin
36330623	11/25/2024	Review plan edits and plan supplement documents.	0.6	Dennis F. Dunne
36348126	11/25/2024	Pull precedent plans and disclosure statements for attorney review.	0.3	Rebecca Smith
36359266	11/25/2024	Correspond with Milbank FRG team re plan (.5); revise plan (2.7); call with D. Porat re plan (.2).	3.4	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
36365350	11/25/2024	Review plan markups (1); analyze same (.2); correspond with Milbank FRG team re same (.3); call with C. Fendrych re same (.2); draft plan updates notice (.4); coordinate filing of same (.3); review updates re plan supplement negotiations (.4).	2.8	Daniel Porat
36365583	11/25/2024	Review revised governance term sheet reflecting note holder comments (1.1); review revised chapter 11 plan reflecting note holder comments (.8).	1.9	Samuel A. Khalil
36366097	11/25/2024	Review revised mediator proposal (.3); review plan markup (.5).	0.8	James McIntyre
36375526	11/25/2024	Correspond with B. Schak and C. Fendrych re plan.	0.5	Matt Brod
36492575	11/25/2024	Review plan re securities issues (.4); comment on same (.2).	0.6	Nicholas Kunz
36492577	11/25/2024	Attend mediation call re plan with all parties (.5); calls with Judge Shannon re same (1.8); call with D. Dunne re same (.3); prepare correspondence re same (1.9).	4.5	Andrew M Leblanc
36674858	11/25/2024	Review issues re convertible notes indentures (.6); correspond with re same (.3).	0.9	Casey Fleck
36335580	11/26/2024	Call with D. Porat, J. McIntyre, C. Fendrych re balloting (.6); call with A. Minear (Fried Frank) re same (.3); call with J. Lee and K. Martin (Verita), D. Porat, J. McIntyre, C. Fendrych re same (.4); review draft of plan re same (.2); call with D. Porat, C. Fendrych re plan drafting (.2); call with A. Libby (DPW), A. Minear (Fried Frank), A. Leblanc, D. Porat, C. Fendrych, others (1.2); review follow-ups following same (.1); review ballot for circulation (.1).	3.1	Benjamin Schak
36359333	11/26/2024	Revise plan (1.1); call with B. Schak and D. Porat re plan (.2); correspond with internal team re plan edits (.5); call with DPW, Fried Frank, and Milbank teams re plan (1.2); correspond with Corporate team re plan language (.4); call with D. Porat, J. McIntyre, B. Schak re balloting (.6).	4.0	Charlie Fendrych
36365000	11/26/2024	Review plan draft (.4); coordinate re markup of same (.2); call with A. Libby (DPW), A. Minear (Fried Frank), B. Schak, D. Porat, A. Leblanc re plan issues (1.2); analyze plan issues (.4); call with B. Schak and C. Fendrych re plan issues (.2); call with B. Schak, J. McIntyre, C. Fendrych re balloting issues (.6); call with J. Lee and K. Martin (both Verita), B. Schak, J. McIntyre, C. Fendrych re same (.4); coordinate re voting and related plan issues (.2).	3.6	Daniel Porat
36365249	11/26/2024	Revise plan supplement (.3); circulate revised draft to parties (.1).	0.4	Rupsha Basu
36366478	11/26/2024	Correspond with various parties re plan revisions (.4); correspond with Milbank FRG team and Verita re voting mechanics (1.1); call with B. Schak, D. Porat, and C. Fendrych re same (.6); call with same plus Verita re same (.4); review plan markup (.1); revise confirmation order (.2); draft DTC nominee annex (.4).	3.2	James McIntyre
36375537	11/26/2024	Participate in advisors call re plan language (1.0); correspond with Milbank team re same (.2).	1.2	Matt Brod
36492596	11/26/2024	Call with A. Libby (DPW), A. Minear (Fried Frank), B. Schak, D. Porat, C. Fendrych, other parties re plan issues.	1.2	Andrew M Leblanc
36492598	11/26/2024	Review revised plan and term sheet (1.3); all hands call re open issues with plan (1.0).	2.3	Michael Rivkin
36492603	11/26/2024	Revise confirmation declaration (.8); correspond with DPW re confirmation issues (.2); review pleadings re confirmation (.4).	1.4	Samir Vora

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Index Number	Date	Description	Hours	Name
36556102	11/26/2024	Review suggested revisions to plan (.5) review resolutions of same (.4); review Senator's request and prior offers re same (.2); review PW comments (.3).	1.4	Dennis F. Dunne
36674860	11/26/2024	Call with DPW, Fried Frank and Milbank re plan issues (.9); review issues re indenture (.3); correspond with Milbank FRG team re same (.2).	1.4	Casey Fleck
36348222	11/27/2024	Pull precedent DS approval motions.	0.5	Ashanti Bruce
36352376	11/27/2024	Review developments on plan terms, UCC issues, DPW/Fried Frank requests, and timing.	0.8	Dennis F. Dunne
36353623	11/27/2024	Respond to L. Marinuzzi (MoFo) re questions about plan structure (.5); further correspond with L. Marinuzzi, T. Foudy (both MoFo) re same (.3); review confirmation order (.3); correspond with M. Brod, C. Fendrych, others re Chubb language in plan (.3); review updates to same language (.2); call with C. Fendrych re same (.3).	1.9	Benjamin Schak
36359293	11/27/2024	Draft exclusivity notice (.5); correspond with UCC team re exclusivity issue (.3); coordinate filing of notice with H&B (.2); correspond with Milbank securities team re plan language (.5); call with N. Kunz re same (.2); consider Chubb language issue (.4); call with B. Schak re same (.3); correspond with N. Kunz re plan (.2); correspond with Chubb counsel (.2); review confirmation order for accuracy (.3); review DPW plan markup (.3); compile Chubb responses for internal review (.4); correspond with Milbank FRG team re Chubb issue (.5); correspond with DPW team re same (.2).	4.5	Charlie Fendrych
36363938	11/27/2024	Review revised documents (1.4); discuss with R. Kestenbaum and M. Fox (.3); call with M. Fox re continuity issue (.3).	2.0	Michael Rivkin
36364761	11/27/2024	Review revised confirmation brief (.2); review revised plan (.3); coordinate re confirmation schedule and hearing (.5).	1.0	Daniel Porat
36366229	11/27/2024	Revise confirmation order (3.0); correspond with Milbank FRG team and noteholders re plan issues (.8); call with Fried Frank and Kobre re balloting (.2).	4.0	James McIntyre
36375591	11/27/2024	Correspond with Milbank FRG team re Chubb issues (.3); review plan issues, timeline, and next steps (.5).	0.8	Matt Brod
36492605	11/27/2024	Review correspondence re plan and filings.	0.2	Rupsha Basu
36492620	11/27/2024	Review plan draft re securities issues (.8); comment on same (.4); call with C. Fendrych re plan language (.2).	1.4	Nicholas Kunz
36492622	11/27/2024	Revise confirmation pleadings (1.8); correspond with DPW re same (.2); review confirmation scheduling issues (.3).	2.3	Samir Vora
36359180	11/29/2024	Revise Chubb language re Plan.	3.8	Charlie Fendrych
36365432	11/29/2024	Review revised confirmation brief (1.2); review issues re party in interest comments to plan (.1).	1.3	Daniel Porat
36359206	11/30/2024	Call with K. Somers (DPW) re plan issues (.2); correspond with Milbank FRG team re plan issues (.3).	0.5	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
36153622	11/1/2024	Correspond with outside counsel of 2026 noteholders re regulatory matters.	0.4	Dana Zelman
36214016	11/5/2024	Call with D. Landry (Incora) re DCSA issues (.1); correspond with team (.3); correspond with outside counsel (.3).	0.7	Dana Zelman
36216963	11/7/2024	Correspondence with team re emergence timeline (.4); correspond with outside counsel re same (.5).	0.9	Dana Zelman
36246313	11/14/2024	Correspond with D. Landry, R. Carney (both Incora) re statutory audits.	0.3	Benjamin Schak
36551112	11/19/2024	Draft UK entity motion.	1.2	Rupsha Basu
36492509	11/21/2024	Correspond with B. Delijani re budget spreadsheet (.2); review same (.2).	0.4	Rupsha Basu
36551116	11/21/2024	Revise UK entity motion.	2.2	Rupsha Basu
36550801	11/22/2024	Draft motion re UK internal reorganization.	1.1	Rupsha Basu
36550805	11/25/2024	Review motion re UK internal reorganization.	0.1	Benjamin Schak
36550807	11/25/2024	Draft motion re UK internal reorganization.	2.0	Rupsha Basu
36335635	11/26/2024	Review further draft of motion re UK internal reorganization.	1.3	Benjamin Schak
36550809	11/26/2024	Revise motion re UK internal reorganization.	2.9	Rupsha Basu
36353637	11/27/2024	Correspond with A. Notowicz, others re antitrust clearances.	0.2	Benjamin Schak
36550803	11/27/2024	Correspond with Company re motion re UK internal reorganization.	0.2	Rupsha Basu
36550988	11/27/2024	Revise UK transaction motion.	0.7	Lena Mandel

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Index Number	Date	Description	Hours	Name
36674864	11/8/2024	Call with Davis Polk re securities analysis (.5); correspond with re same (.4).	0.9	Casey Fleck
36674866	11/14/2024	Call with Davis Polk re securities issues re Plan.	0.4	Casey Fleck
36674868	11/18/2024	Call with DPW team re securities law issues.	0.4	Casey Fleck
36492574	11/25/2024	Research re post emergence reporting obligations (.4); continue drafting registration notices (.2); call with P. Denaro re same (.3).	0.9	Nicholas Kunz
36335653	11/26/2024	Call with N. Kunz re reporting obligations.	0.2	Benjamin Schak
36366162	11/26/2024	Continue research re post emergence reporting obligations (3.7); revise registration notices (1.1); correspond with P. Denaro re same (.6).	5.4	Nicholas Kunz
36492611	11/27/2024	Research re SEC reporting obligations rules (.6); correspond with N. Kunz re same (.3).	0.9	Paul Denaro
36492619	11/27/2024	Research re post emergence reporting obligations (2.2); review registration notices (.6); further revise same (.8).	3.6	Nicholas Kunz

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Index Number	Date	Description	Hours	Name
36153949	11/1/2024	Call with PwC, DPW, M. Rivkin, and M. Fox re tax issues re mediator proposal (.5); follow-up call with M. Rivkin and M. Fox (.2); correspond with Milbank FRG team re structuring of new money (.2).	0.9	Russell J. Kestenbaum
36490231	11/1/2024	Call with R. Kestenbaum, M. Rivkin, DPW Tax, and C. Yunza (PwC Tax) re tax issues (.5); correspond with Milbank FRG team re tax treatment of new money (.2); call with R. Kestenbaum and M. Rivkin re same (.2); revise steps plan (1.2).	2.1	Mendy Fox
36493089	11/1/2024	Call with M. Fox, R. Kestenbaum, DPW, and PwC re tax characterization of mediation proposal (.5); follow-up call with M. Fox and R. Kestenbaum (.2); correspond with team re same (1.0); correspond with team re "global note structure" (.5).	2.2	Michael Rivkin
36184409	11/6/2024	Review DPW's revisions to tax matters agreement.	0.7	Mendy Fox
36197982	11/8/2024	Call with R. Kestenbaum and M. Rivkin re tax implications of 1L-sponsored plan structure.	0.3	Mendy Fox
36217277	11/8/2024	Correspond with Milbank FRG team re restructuring issues (.2); call with M. Rivkin and M. Fox re plan alternatives (.3).	0.5	Russell J. Kestenbaum
36227398	11/8/2024	Call with Milbank tax team re plan related issues (.4); follow up correspondence re same (.2).	0.6	Daniel Porat
36218366	11/9/2024	Correspond with team re 1L-sponsored plan structure.	0.5	Michael Rivkin
36251824	11/11/2024	Review 1L 1L-sponsored plan structure (.7); call with M. Rivkin and M. Fox re 1L-sponsored plan structure by 1Ls (1.5); review written summary of 1L-sponsored plan structure for PWC and comment (.2).	2.4	Russell J. Kestenbaum
36491641	11/11/2024	Call with R. Kestenbaum and M. Rivkin re Plan C (1.5); review 1L-sponsored plan structure for discussion with R. Kestenbaum and M. Rivkin (1.7).	3.2	Mendy Fox
36251586	11/12/2024	Review Plan C related issues (.6); correspond with PwC, DPW tax, M. Rivkin and M. Fox re tax issues relating to 1L-sponsored plan structure (.5).	1.1	Russell J. Kestenbaum
36274935	11/12/2024	Correspond with Milbank tax team re plan issues.	0.1	Daniel Porat
36491645	11/12/2024	Correspond with M. Rivkin re call with DPW and PwC (.6); call with R. Kestenbaum, M. Rivkin, DPW, and PwC re tax issues re Plan (.5).	1.1	Mendy Fox
36493184	11/12/2024	Call with M. Fox, R. Kestenbaum, and DPW re tax consequences of 1L-sponsored plan structure (.6); research same (.5); analysis re same (.4).	1.5	Michael Rivkin
36242383	11/13/2024	Attend tax call with R. Kestenbaum and M. Rivkin to discuss equity of DIP treatment.	0.4	Mendy Fox
36252264	11/13/2024	Correspond with Milbank FRG team re tax issues (.1); conference with M. Fox, M. Rivkin re tax issues raised by DPW (.4); review DPW mark-up of settlement (.1); correspond with Milbank FRG team re same (.1).	0.7	Russell J. Kestenbaum
36274311	11/13/2024	Research re application of 382 "option rule" (1.9); call with R. Kestenbaum and M. Fox re same (.4); review correspondence re same (.2).	2.5	Michael Rivkin
36491662	11/14/2024	Review prior correspondence re merger requirement (.4); correspond with DPW re merger requirement (.6); call with DPW re implementation workstreams (.3); prepare for structure call with DPW (.6); review correspondence re merger requirement (.6).	2.5	Mendy Fox

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Index Number	Date	Description	Hours	Name
36492065	11/14/2024	Attend tax call re closing checklist and structure.	1.0	Kristine Kazangyan
36492208	11/14/2024	Follow-up correspondence with M. Rivkin and M. Fox (.3); review correspondence re UK company movement (.2).	0.5	Russell J. Kestenbaum
36492425	11/15/2024	Correspond with Milbank FRG team re CODI issues.	0.1	Russell J. Kestenbaum
36248481	11/17/2024	Call with B. Schak, R. Kestenbaum, M. Rivkin and DPW Tax re turnover mechanics.	0.4	Mendy Fox
36254148	11/17/2024	Call with R. Kestenbaum, M. Rivkin, DPW Tax re tax issues re plan.	0.5	Benjamin Schak
36275132	11/17/2024	Correspond with B. Schak re tax issues.	0.2	Daniel Porat
36284006	11/18/2024	Review tax analysis re plan and appellate remedies.	0.2	Dennis F. Dunne
36305638	11/19/2024	Call with M. Fox and M Rivkin re tax workstreams (.5); correspond with Milbank FRG team re workstreams and deadlines (.2); correspond with M. Rivkin and M Fox re restructuring steps (.2).	0.9	Russell J. Kestenbaum
36492475	11/19/2024	Call with R. Kestenbaum and M. Rivkin re tax action items (.5); revise Description of Restructuring Transactions in accordance with revised Plan and internal comments received (2.1).	2.6	Mendy Fox
36492483	11/19/2024	Call with R. Kestenbaum and M. Fox re tax workstreams.	0.5	Michael Rivkin
36285792	11/20/2024	Revise Description of Restructuring Transactions for R. Kestenbaum's comments.	0.7	Mendy Fox
36327336	11/20/2024	Correspond with M. Rivkin re tax items.	0.3	Daniel Porat
36294137	11/21/2024	Review tax issues in settlement permutations.	0.6	Dennis F. Dunne
36324678	11/21/2024	Analyze 2024 rights to adjusted equity/takeback notes (2.7); call with R. Kestenbaum re same (.3).	3.0	Michael Rivkin
36325804	11/21/2024	Analyze certain re tax issues.	0.5	Daniel Porat
36492517	11/21/2024	Correspond with M. Rivkin re 2024 note treatment (.4); call with M. Rivkin re same (.3); correspond with FRG team re same (.2).	0.9	Russell J. Kestenbaum
36348435	11/25/2024	Review revised Plan and revised settlement term sheet (.7); call with M. Fox and M. Rivkin re revised term sheet and Plan tax issues (.5); correspond with M. Fox re Description of Restructuring Transaction (.2) call with M. Rivkin, M. Fox, PwC and DPW tax re appellate adjustment mechanism issues (.6).	2.0	Russell J. Kestenbaum
36365124	11/25/2024	Review tax issues re new investment (.2); call with M. Fox re same (.1).	0.3	Daniel Porat
36492562	11/25/2024	Call with M. Rivkin re revised plan and settlement term sheet (.5); revise Description of Restructuring Transactions (.8); call with D. Porat re new investment (.1); call with R. Kestenbaum, M. Rivkin, DPW tax, and PwC tax re appellate adjustment mechanism (.6); call with R. Kestenbaum and M. Rivkin re plan documents (.5).	2.5	Mendy Fox
36348857	11/26/2024	Correspond with Milbank FRG team re tax issues.	0.2	Russell J. Kestenbaum
36492589	11/26/2024	Prepare for (.2) and attend (.7) call with M. Rivkin, DPW tax, and PwC tax re tax issues; call with M. Rivkin re same (.4); research re continuity of interest rule re new investment (2.5).	3.8	Mendy Fox
36492599	11/26/2024	Call with DPW tax and M. Rivkin re tax issues (.7); discuss same with M. Fox (.4).	1.1	Michael Rivkin

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Index Number	Date	Description	Hours	Name
36348164	11/27/2024	Call with M. Rivkin and M. Fox re open structuring issues (.3); correspond with Milbank FRG team re DIP extension issues re tax (.2).	0.5	Russell J. Kestenbaum
36492615	11/27/2024	Review sig mod model (2.4); call with M. Rivkin re continuity issue (.3).	2.7	Mendy Fox
36492940	11/27/2024	Call with R. Kestenbaum and M. Rivkin re open tax questions (.3); review sig mod model (2.3); call with M. Rivkin re continuity issue (.3).	2.9	Mendy Fox

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Index Number	Date	Description	Hours	Name
36155410	11/1/2024	Review correspondence re specific vendor's orders from Company.	0.6	Julie Wolf
36221179	11/4/2024	Review correspondence re specific vendor's dispute (.3); review additional materials re same (.3).	0.6	Julie Wolf
36220450	11/5/2024	Review research re specific customer vendor dispute (1.2); review documents re same (.3).	1.5	Julie Wolf
36220990	11/6/2024	Correspond with team re additional follow-up research re specific customer vendor issue.	0.7	Julie Wolf
36221185	11/7/2024	Draft letter to specific vendors re contract (.6); correspond with team re same (.2).	0.8	Julie Wolf
36200339	11/8/2024	Research terms and conditions re specific customer supply dispute.	2.8	George Widdicombe
36221332	11/8/2024	Correspond with UK team re specific customer research (.4); review relevant documentation re same (.3); review US caselaw re same (.4).	1.1	Julie Wolf
36200331	11/9/2024	Review Incora purchase orders (.2); update note of advice (.3).	0.5	George Widdicombe
36242792	11/11/2024	Review UK research re specific customer vendor issue (.8); review LTA and related documents re same (.3).	1.1	Julie Wolf
36242782	11/14/2024	Compile research and draft summary of legal posture re specific customer dispute (.7); review correspondence re same (.3).	1.0	Julie Wolf
36252719	11/15/2024	Correspond with D. Landry (Incora) re specific vendor matter.	0.3	Julie Wolf
36253636	11/16/2024	Revise letter to specific vendor.	0.2	Benjamin Schak
36310800	11/20/2024	Revise letter re specific customer issue (.6); correspond with J. Paperny re same (.2).	0.8	Julie Wolf

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Index Number	Date	Description	Hours	Name
36172120	11/1/2024	Review issues list (.2); call with mediation parties (.4).	0.6	Daniel Porat
36490229	11/1/2024	Conferences with D. Reganato (Silver Point) re mediation and next steps (.5); correspond with A. Leblanc re same (.2); conferences with D. Schaible (DPW) re open issues and workarounds (.2); attend mediation session with Judge Shannon (.4); review FSN position and language proposals (.4).	1.7	Dennis F. Dunne
36490239	11/1/2024	Call with Judge Shannon and Davis Polk team (.6); call with Davis Polk and Kobre teams re mediation (.8); correspond with Milbank FRG team re same (.5).	1.9	Andrew M Leblanc
36551026	11/1/2024	Call re mediator's proposal/UCC complaint.	0.5	Jason T. Anderson
36556065	11/1/2024	Review necessary changes to POR re potential pivot to 1L-sponsored plan structure.	0.4	Dennis F. Dunne
36490247	11/2/2024	Review mediation updates and issues for 11/4 hearing with Judge Isgur.	0.4	Dennis F. Dunne
36490249	11/2/2024	Review correspondence re response to mediation issues (.5); prepare response re same (.6).	1.1	Daniel Porat
36490251	11/3/2024	Conference with Judge Shannon re mediation position of each party and next steps (.6); review proposed language solutions to open points (.3); review DPW requests re 1L-sponsored plan structure (.2); analyze elements and risks of same (.5).	1.6	Dennis F. Dunne
36490253	11/3/2024	Call with S. Khalil re mediation status (.4); multiple correspondence with team re same (.6); call with Judge Shannon re same (.6); call with D. Landry (Incora) re same (.3).	1.9	Andrew M Leblanc
36638688	11/3/2024	Review timing of confirmation re mediator's update.	0.2	Dennis F. Dunne
36491488	11/4/2024	Review updates from Judge Shannon re FSN and 1L calls and positions on open consensual plan deal points.	0.4	Dennis F. Dunne
36491582	11/4/2024	Call with A. Leblanc re mediation.	0.4	Samuel A. Khalil
36550994	11/4/2024	Calls with secured creditors re plan and mediation issues.	0.5	Daniel Porat
36551100	11/4/2024	Calls with Judge Shannon (.6); prepare correspondence re same (1.3); review materials re same (.8).	2.7	Andrew M Leblanc
36556069	11/4/2024	Review mediation status and workarounds (.2); review alternative terms and debt levels (.3); review reworked POR re same (.6).	1.1	Dennis F. Dunne
36491616	11/5/2024	Attend call with management.	0.5	Matt Brod
36491620	11/5/2024	Attend mediation session with Judge Shannon, DPW, FF, and Kobre (1.1); review 1L-sponsored plan path and timing (.3); conference with Judge Shannon re 1L-sponsored plan structure (.1); review mediator proposal re Plan (.2); correspond with A. Leblanc (.2).	1.9	Dennis F. Dunne
36491622	11/5/2024	Call with Judge Shannon, DPW, and KK teams re mediation (1.1); prepare for same (.5); call with management team re same (.8); correspond with same re same (1.4).	3.8	Andrew M Leblanc
36556071	11/5/2024	Revise POR re changes to alternative plan structure.	0.6	Dennis F. Dunne
36491626	11/6/2024	Review mediation updates (.4); correspond with Judge Shannon re same (.3); review DPW requests on language proposal to resolve consensual plan deal (.3); review FF position (.2).	1.2	Dennis F. Dunne
36491629	11/6/2024	Review materials re mediation (.8); draft proposals (1.6); call with PJT re same (.6).	3.0	Andrew M Leblanc

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Index Number	Date	Description	Hours	Name
36556073	11/6/2024	Review structure of alternative plan (.4); review requested edits from 1Ls (.3); review UCC and LM issues (.2).	0.9	Dennis F. Dunne
36227531	11/7/2024	Review proposal re certain mediation issues.	0.2	Daniel Porat
36556075	11/7/2024	Review status of Plan language and constructs (.4); review open language points (.3); correspond with A. Leblanc re same (.2).	0.9	Dennis F. Dunne
36227460	11/8/2024	Review proposal re mediation issues (.3); draft correspondence with mediation parties re same (.1).	0.4	Daniel Porat
36550813	11/8/2024	Review Kobre position re consensual plan deal language (.2); conference with A. Leblanc re same DPW position (.2).	0.4	Dennis F. Dunne
36556077	11/8/2024	Review alternative plan structure/credit bid structure (.3); review revised POR and timing (.3).	0.6	Dennis F. Dunne
36227420	11/10/2024	Correspond with Milbank FRG team re next steps re certain issues.	0.2	Daniel Porat
36551038	11/10/2024	Correspond with R. Aymard re LLCA issues lists.	0.3	Jason T. Anderson
36551118	11/10/2024	Correspond with team re negotiations.	0.6	Andrew M Leblanc
36273890	11/11/2024	Correspond with Milbank FRG team re mediation issues.	0.2	Daniel Porat
36550998	11/11/2024	Correspond with secured creditors re plan issues.	0.2	Daniel Porat
36551030	11/11/2024	Call with R. Aymard re LLCA issues list.	0.4	Jason T. Anderson
36551032	11/11/2024	Call with J. Anderson re LLCA issues list (.4); review Fried Frank and DPW drafts of issues list (1.9); revise DPW draft of issues list re Fried Frank's issues list and counterproposals (3.4).	5.7	Ryan Aymard
36551122	11/11/2024	Call with DPW and D. Dunne re settlement issues (.3); review correspondence re settlement issues (.8).	1.1	Andrew M Leblanc
36556061	11/11/2024	Conference with D. Schaible (DPW) re open points on consensual plan deal and 1L-sponsored plan structure (.2); attend call with A. Leblanc and D. Schaible (DPW) teams (.3); review issues re points of disagreements, work-arounds and next steps re mediation and plan (.6).	1.1	Dennis F. Dunne
36556079	11/11/2024	Review alternative plan structure (.2) review impaired accepting class re same (.1); review cramdown issues (.1).	0.4	Dennis F. Dunne
36551034	11/12/2024	Revise markup of DPW's draft of issues list (2.2); correspond with J. Anderson re issues list (.1).	2.3	Ryan Aymard
36551140	11/12/2024	Call with all parties re mediation (1.0); correspondence re same (1.0).	2.0	Andrew M Leblanc
36638705	11/12/2024	Review Judge Shannon correspondence.	0.2	Dennis F. Dunne
36674876	11/12/2024	Call with A. Leblanc re mediation negotiations (.9); call with D. Schaible (DPW) re same (.5).	1.4	Samuel A. Khalil
36551144	11/13/2024	Correspond with Judge Shannon re mediation (.7); call with S. Khalil re same (.4); review materials re same (.7).	1.8	Andrew M Leblanc
36556085	11/13/2024	Review timing of exclusivity request and final expiration (.2); review parties' position re objection hearing (.1).	0.3	Dennis F. Dunne
36638710	11/13/2024	Review status of KK fees (.1) review DPW position (.1); review current draft re language issues (.3); correspond with Judge Shannon re (.2).	0.7	Dennis F. Dunne
36674878	11/13/2024	Call with management team and advisors re mediation status (.6); review revised mediation proposal from DPW (.8); call to discuss same with A. Leblanc (.4); meeting to discuss same with Z Rosenbaum (KK) (.6).	2.4	Samuel A. Khalil

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Index Number	Date	Description	Hours	Name
36246280	11/14/2024	Review correspondence re mediation logistics.	0.1	Benjamin Schak
36275839	11/14/2024	Prepare for mediation session.	0.4	Daniel Porat
36551028	11/14/2024	Correspond with Milbank FRG team re meeting with DPW (.1); attend meeting with DPW (.4); review checklist precedent (.4); review proposed deal structure (.4); revise issues list per J. Anderson's comments (.6); correspond with J. Anderson re same (.2).	2.1	Ryan Aymard
36551036	11/14/2024	Review consolidated list re issues and proposals (.2); comment on same (.8).	1.0	Jason T. Anderson
36551040	11/14/2024	Review LLCA governance issues list.	0.8	Kristine Kazangyan
36551048	11/14/2024	Review governance proposal (.5); correspond with team re same (.2).	0.7	Daniel Porat
36551138	11/14/2024	Review mediator proposals (.3); review correspondence re same (.4); review confirmation pleadings (2.0).	2.7	Samir Vora
36551142	11/14/2024	Call with Judge Shannon re Incora (.6); correspond with S. Khalil re mediation issues (.9).	1.5	Andrew M Leblanc
36638719	11/14/2024	Review prior mediation term sheets in connection with upcoming mediation session (.9); draft correspondence re same (.7).	1.6	Samuel A. Khalil
36254215	11/15/2024	Prepare for (.8) and attend (partial) (4.7) mediation drafting session; review follow-ups re same (.5).	6.0	Benjamin Schak
36492421	11/15/2024	Attend mediation session with Judge Shannon with 1Ls and FSNs (partial).	3.8	Dennis F. Dunne
36492423	11/15/2024	Coordinate logistics re mediation session.	0.5	Charlie Fendrych
36551046	11/15/2024	Correspondence with M&A teams re introduction information.	0.1	Benjamin Schak
36551058	11/15/2024	Review updated governance issues list.	0.3	Jason T. Anderson
36551136	11/15/2024	Participate in mediation with Judge Shannon (6.9); prepare for same (.8).	7.7	Andrew M Leblanc
36638785	11/15/2024	Attend mediation session with J Shannon and bond holder advisors (7.8); review revised draft of mediation term sheet (.6).	8.4	Samuel A. Khalil
36674874	11/15/2024	Attend mediation session (partial).	2.4	Rupsha Basu
36273960	11/16/2024	Correspond with Milbank FRG team re mediation updates.	0.2	Daniel Porat
36556087	11/16/2024	Call with DPW, Kobre, and A. Leblanc re mediation and plan issues.	0.4	Matt Brod
36556093	11/16/2024	Call with DPW, Kobre, and M. Brod re mediation status (.5); correspond with Milbank FRG team re same (1.2).	1.7	Andrew M Leblanc
36638788	11/16/2024	Review update on mediation and latest discussions with DPW and Kobre re consensual plan deal.	0.3	Dennis F. Dunne
36492457	11/17/2024	Correspond with D. Dunne re mediation status (1.6); correspond with call with Judge Shannon re same (.4).	2.0	Andrew M Leblanc
36551054	11/17/2024	Call with K. Kazangyan, Fried Frank and DPW re LLCA issues list.	1.1	Jason T. Anderson
36551056	11/17/2024	Review LLCA governance issues list (.1); correspond with Fried Frank, DPW, and J. Anderson re same (1.1); draft summary of open issues (.2).	1.4	Kristine Kazangyan
36492461	11/18/2024	Review updates re mediation and plan open issues (.4); review D. Landry (Incora) correspondence and summary re same (.2); review next steps re status conference, Judge Shannon, and confirmation (.3).	0.9	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
36638792	11/18/2024	Review comments to mediation term sheet (.4); draft internal correspondence re same (.8).	1.2	Samuel A. Khalil
36550982	11/19/2024	Conference with Judge Shannon re updates (.3); review D. Landry correspondence re same (.2); correspond with D. Reganato (Silver Point) re resolution of open issues (.3); analyze open issues and proposed solutions (.5).	1.3	Dennis F. Dunne
36551148	11/19/2024	Correspond with team re Incora mediation issues (.8); review correspondence re same (.7); correspond with Milbank team re same (.5); calls with Judge Shannon re same (.6); call with PJT and Quinn re fee issue proposal (.8).	3.4	Andrew M Leblanc
36556095	11/19/2024	Review revisions to plan re consensual plan mediation settlement and timing.	0.7	Dennis F. Dunne
36492485	11/20/2024	Conference with Judge Shannon re mediation updates and open points (.3); review correspondence from DPW re same (.2); conference with A. Leblanc re timing and open points (.3); attend Zoom meeting with CEO and GC of Incora re same (.3); review messaging to Judge Isgur re status and next steps (.2).	1.3	Dennis F. Dunne
36492496	11/20/2024	Calls with Judge Shannon re mediation (.8); coordinate re settlement discussions (2.5); participate in status conference re same (.5); conference with D. Dunne re timing and open points (.3).	4.1	Andrew M Leblanc
36492522	11/21/2024	Call with all mediation parties re settlement (.7); review materials re same (.9).	1.6	Andrew M Leblanc
36551044	11/21/2024	Call with DPW and FF to discuss LLCA issues list.	1.6	Jason T. Anderson
36551050	11/21/2024	Review LLCA governance issues list (.9); correspond with Fried Frank and DPW re meeting re same (.3); attend meeting with Milbank FRG team re LLCA governance issues list (.5); draft notes re open issues (.4).	2.1	Kristine Kazangyan
36556097	11/21/2024	Conference with Pimco re open issues and timing (.3); review updates re parties' positions and workarounds (.4); review turnover issue language (.2).	0.9	Dennis F. Dunne
36325511	11/22/2024	Correspond with Milbank team re mediation issues.	0.7	Daniel Porat
36492534	11/22/2024	Conference with Judge Shannon re status of deal and report to Judge Isgur (.3); review open issues and DPW/Kobre position re same (.4); conference with A. Leblanc re same and possible workarounds (.2).	0.9	Dennis F. Dunne
36492538	11/22/2024	Calls with Judge Shannon re mediation (.7); calls with Z. Rosenbaum (Kobre) re same (.4); call with D. Dunne re same (.2).coordinate re filing of term sheet and notice (2.4).	3.7	Andrew M Leblanc
36492543	11/23/2024	Correspond with various parties re settlement issues (2.1); correspond with D. Dunne re same (.3); call with R. Strickland (Fried Frank) re same (.6).	3.0	Andrew M Leblanc
36325560	11/24/2024	Review updates re mediation status (.9); follow up comms with FRG team (.2); review mediation term sheet (.3).	1.4	Daniel Porat
36492547	11/24/2024	Conference with D. Reganato (Silver Point)re mediation, open issues, turnover and next steps (.3); review Judge Shannon correspondence and position (.2); conference with A. Leblanc re settlement issues (.3).	0.8	Dennis F. Dunne
36492553	11/24/2024	Correspond with various parties re settlement issues (3.1); calls with J. Weisman (Silver Point) re same (.4); call with D. Dunne re same (.3).	3.8	Andrew M Leblanc
36551042	11/24/2024	Review governance issues list (.2); correspond with R. Aymard re governance issues list (.1).	0.3	Kristine Kazangyan

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Index Number	Date	Description	Hours	Name
36365568	11/25/2024	Review issues re mediation (.6); correspond with J. McIntyre re same (.2).	0.8	Daniel Porat
36550984	11/25/2024	Attend mediation session with Judge Shannon and other parties (.7); review open issues (.2) review term sheet (.2); conference with A. Leblanc (.3).	1.4	Dennis F. Dunne
36551052	11/25/2024	Call with DPW, Fried Frank, R. Aymard and Company re governance issues list (1.3); prepare for same (.2).	1.5	Jason T. Anderson
36551094	11/25/2024	Call with R. Aymard re governance issues list.	0.2	Kristine Kazangyan
36551096	11/25/2024	Call with DPW, Fried Frank, J. Anderson, and Company re governance issues list (1.3); call with K. Kazangyan re LLCA and issues lists (.2); correspond with K. Kazangyan re same (.1); correspond with J. Anderson re Indenture questions (.1); review draft of issues list in preparation for call (.3).	2.0	Ryan Aymard
36335664	11/26/2024	Conference with D. Coleal, D. Landry, D. Carney (each Incora), S. Bauer and others from PJT, A. Prentice and others from A&M, A. Leblanc re mediation process (.6); call with M. Stein (KBT) re same (.3).	0.9	Benjamin Schak
36365313	11/26/2024	Prepare notice re updates (.4); coordinate filing of same (.1).	0.5	Daniel Porat
36492595	11/26/2024	Call with management team, PJT, A&M, and B. Schak re update on mediation (.6); calls with Judge Shannon re same (.6); correspond with parties re same (1.6).	2.8	Andrew M Leblanc
36492602	11/26/2024	Review mediation issues.	0.9	Samir Vora
36551090	11/26/2024	Correspond with DPW and Fried Frank re meeting (.1); coordinate re meeting timing (.2); attend meeting with J. Anderson, DPW and Fried Frank corporate teams and principals (1.1).	1.4	Ryan Aymard
36551098	11/26/2024	Call with DPW, R. Aymard, Fried Frank and principals re governance issues list.	1.1	Jason T. Anderson
36365358	11/27/2024	Draft notice re mediation.	0.7	Daniel Porat
36550986	11/27/2024	Review next steps with Judge Shannon and closing remaining points.	0.2	Dennis F. Dunne
36556057	11/27/2024	Call with P. Anker (WilmerHale) re litigation status (.4); correspond with parties re mediation issues (1.2).	1.6	Andrew M Leblanc
36365094	11/29/2024	Review correspondence re mediation updates.	0.2	Daniel Porat
36492626	11/29/2024	Correspond with parties re mediation process (.9); review materials re same (1.1).	2.0	Andrew M Leblanc
36551092	11/29/2024	Review DPW draft of term sheet.	0.1	Ryan Aymard
36492628	11/30/2024	Attend mediation session with Judge Shannon and A. Leblanc (.5); review open points and next steps (.2); review JPM outreach (.2).	0.9	Dennis F. Dunne
36556059	11/30/2024	Call with Judge Shannon and D. Dunne re mediation (.5); correspond with parties re same (1.2).	1.7	Andrew M Leblanc
36638799	11/30/2024	Review next steps re plan and confirmation timeline (.2); review Judge Shannon suggestions re same (.1); review mark-ups (.3).	0.6	Dennis F. Dunne

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Meals - Local

Index Number	Date	Description	Amount	Name
40037822	11/4/2024	FLIK International Corp. - -- Catering Order for Mediation Sessions on 11/4/24	3,607.93	Esterlaure Marsella
40017045	11/14/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Kosher Meals for Mediation Sessions on 11/15/24	251.46	Kim Lawrence
40017128	11/14/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Catering Order for Mediation Sessions on 11/14/24	254.62	Kim Lawrence
40037801	11/27/2024	FLIK International Corp. - --Catering for Mediation Sessions on 11/15/24	2,435.19	Lenny Lucatuorto

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Meal, Overtime

Index Number	Date	Description	Amount	Name
40031900	11/7/2024	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 07-Nov-2024, Merchant: wingstop, Type: Overtime, Guest(s): Fendrych, Charles	20.00	Charlie Fendrych
40016264	11/19/2024	KUNZ, NICHOLAS - - OT meal while working late on matter-related issues. - Dinner: Expense Date: 19- Nov-2024, Merchant: Chopt, Type: Overtime, Guest (s): Kunz, Nicholas	20.00	Nicholas Kunz
40029667	11/26/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak

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Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
40007437	11/7/2024	MATT BROD - Overtime transportation allowance. - Taxi / Uber / Car Service: Expense Date: 07-Nov- 2024, Travel Type: Overtime, From / To: 550 W 34 - As directed, Merchant: Uber	216.74	Matt Brod
40080535	11/27/2024	DIAL CAR INC. - Overtime Transportation Reimbursement DIAL: 67197 /572428 /262 /11/27/24 10:23 From: 550 W 34 St NYC To: As directed	73.65	Daniel Porat

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Lexis

Index Number	Date	Description	Amount	Name
40011883	11/12/2024	Lexis: SCIAN, MICHAEL	297.00	Michael Scian
40011884	11/13/2024	Lexis: SCIAN, MICHAEL	99.00	Michael Scian
40018443	11/18/2024	Lexis: SCIAN, MICHAEL	693.00	Michael Scian
40022474	11/26/2024	Lexis: SCHAK, BENJAMIN	396.00	Benjamin Schak
40022563	11/26/2024	Lexis: BASU, RUPSHA	396.00	Paula M. Prudenti

Ending: November 30, 2024

Westlaw

Index Number	Date	Description	Amount	Name
40007764	11/4/2024	Westlaw LOUIS, DEVIN	873.07	Samuel A. Khalil
40007765	11/5/2024	Westlaw LOUIS, DEVIN	277.93	Samuel A. Khalil

Ending: November 30, 2024

Air Travel

Index Number	Date	Description	Amount	Name
40016231	11/14/2024	ANDREW LEBLANC - - Travel to New York for mediation. - Airfare: Expense Date: 14-Nov-2024, Itinerary: BOS-LGA, International Flight: false, > 5 hours: false, Airline: American, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 15-Nov-2024 -	235.48	Andrew M Leblanc
40016232	11/14/2024	ANDREW LEBLANC - - Travel to New York for mediation. - Airfare: Expense Date: 14-Nov-2024, Itinerary: LGA-DCA, International Flight: false, > 5 hours: false, Airline: American, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 15-Nov-2024 -	258.48	Andrew M Leblanc

Ending: November 30, 2024

Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
40016230	11/15/2024	ANDREW LEBLANC - Travel to New York for mediation. - Taxi / Uber / Car Service: Expense Date: 15-Nov-2024, Travel Type: Out Of Town, From / To: Airport - Milbank NY Office, Merchant:	112.21	Andrew M Leblanc
40016233	11/15/2024	ANDREW LEBLANC - Travel to New York for mediation. - Taxi / Uber / Car Service: Expense Date: 15-Nov-2024, Travel Type: Out Of Town, From / To: Milbank NY Office - LGA Airport, Merchant:	132.28	Andrew M Leblanc