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United States Bankruptcy Court Southern District of Texas

ENTERED

March 31, 2025

IN THE UNITED STATES BANKRUPTCY COURT, Nathan Ochsner, Clerk FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,

Debtors.

Case No. 23-23-90611 (MI) Chapter 11 (Jointly Administered)

ORDER ALLOWING

SIXTH AND FINAL INTERIM FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS RESTRUCTURING ADVISORS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM JUNE 1, 2023 THROUGH DECEMBER 27, 2024

The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

The Court has considered the Sixth and Final Interim Fee Application for Compensation and Reimbursement of Expenses filed by Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors (the "Applicant"). The Court orders:

- 1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$56,621,355.70 for the period set forth in the application.
- 2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
- 3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 and 2 of this Order.

Signed: March 31, 2025

Marvin Isgur

United States Bankruptcy Judge