

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.**<sup>1</sup>  
Reorganized Debtor.

Chapter 11

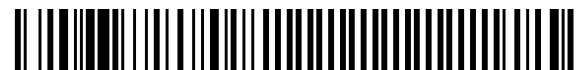
Case No. 23-90611 (MI)

(Jointly Administered)

**SUMMARY COVER SHEET  
TO THE FINAL FEE APPLICATION  
OF PJT PARTNERS LP, INVESTMENT BANKER TO THE  
DEBTORS AND DEBTORS IN POSSESSION, FOR THE (I) FINAL FEE  
PERIOD FROM DECEMBER 1, 2024 THROUGH AND INCLUDING  
DECEMBER 27, 2024 AND THE (II) RETENTION PERIOD FROM  
JUNE 1, 2023 THROUGH AND INCLUDING DECEMBER 27, 2024**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Docket No. of Employment Order(s):</b>	Docket No. 482	
<b>Nature of Fee Arrangement</b> (monthly, success fee, contingent litigation fee, etc.)	Monthly Fees, Capital Raising Fees and Restructuring Fee	
<b>Interim Application</b> ( ) <b>Final Application</b> ( X )	Final Fee Application	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	12/01/24	12/27/24
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? ( Y )</b>		
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? ( Y )</b>		
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? ( Y )</b>		
<b>Do expense reimbursements represent actual and necessary expenses incurred? ( Y )</b>		

<sup>1</sup> The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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<b>Compensation Breakdown for Time Period Covered by this Application</b>	
<b>Total fees requested in this Application:</b>	\$25,149,193.55
<b>Total expense reimbursements requested in this Application:</b>	\$32,196.82
<b>Total fees and expenses requested in this Application:</b>	\$25,181,390.37
<b>Total fees awarded in all prior Applications:</b>	\$6,600,000.00
<b>Total expenses awarded in all prior Applications</b>	\$31,901.42
<p><b>Plan Status:</b> On December 27, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “<b>Court</b>”) entered the <i>Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et Al. and (II) Granting Related Relief</i> [Docket No. 2528], approving the <i>Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al</i> [Docket No. 2517] (the “<b>Plan</b>”). On January 6, 2025, the Court entered the <i>Corrected Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et. Al. and (II) Granting Relief</i> [Docket No. 2550]. The effective date of the Plan occurred on January 31, 2025.</p>	
<p><b>Primary Benefits:</b> During the course of these chapter 11 cases, PJT, among other services provided to the Debtors, (i) raised a \$300mm debtor-in-possession financing, enabling the Company to continue its operations and facilitate discussions in connection with a consensual reorganization, (ii) led negotiations with lenders and garnered support in respect of the terms of a plan of reorganization, (iii) supported mediation processes with various stakeholders to arrive at a consensual plan of reorganization, (iv) secured commitments for \$600 million of new asset based lending facilities and \$100 million of new money exit financing facilities, providing \$100 million of incremental liquidity to the Debtors upon emergence, and (iv) submitted testimony and provided support to Debtors’ counsel on a number of matters in connection with these chapter 11 cases. PJT’s efforts were critical to the Debtors’ successful emergence from chapter 11.</p>	

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*In re:*

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Reorganized Debtor.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**FINAL FEE APPLICATION  
OF PJT PARTNERS LP, INVESTMENT BANKER TO  
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE  
(I) FINAL FEE PERIOD FROM DECEMBER 1, 2024 THROUGH AND  
INCLUDING DECEMBER 27, 2024 AND THE (II) RETENTION PERIOD  
FROM JUNE 1, 2023 THROUGH AND INCLUDING DECEMBER 27, 2024**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this Fee Application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this Fee Application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

PJT Partners LP (“PJT”) represents as follows:

**Background**

1. During these chapter 11 cases, PJT acted as investment banker to the above-captioned debtor and its affiliated former debtors and their successors, as applicable (collectively, the “*Reorganized Debtors*,” and prior to the effective date of their chapter 11 plan of reorganization, the “*Debtors*”).

2. On June 1, 2023 (the “*Petition Date*”), the Debtors each filed voluntary petitions with the Court for reorganization relief under chapter 11 of title 11 of the United States Code

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<sup>1</sup> The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

(the “**Bankruptcy Code**”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. On June 30, 2023, the Debtors filed the *Debtors’ Application to Employ and Retain PJT Partners LP as Investment Banker to the Debtors and Debtors In Possession Effective as of the Petition Date* [Docket No. 347] (the “**Retention Application**”), pursuant to which the Debtors sought authority to employ and retain PJT as its investment banker pursuant to the terms of an engagement letter (the “**Engagement Letter**”) dated April 12, 2023. A copy of the Engagement Letter is attached to the Retention Application.

4. On July 27, 2023, the Court entered the *Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors In Possession Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 482] (the “**Retention Order**”) approving the Retention Application and authorizing the employment and retention of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Letter.

5. On August 8, 2023, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] establishing procedures for interim compensation and reimbursement of expenses for professionals.

6. On December 27, 2024, the Court entered the *Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. ET AL . and (II) Granting Related Relief* [Docket No. 2528], approving the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al* [Docket No. 2517] (the “**Plan**”). On January 6, 2025, the Court entered the *Corrected Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et. Al. and (II) Granting*

*Relief* [Docket No. 2550] (the “**Confirmation Order**”). The Debtors’ Plan became effective on January 31, 2025 (the “**Effective Date**”).

7. PJT submits this final fee application (the “**Final Fee Application**”) requesting: (i) the allowance (and final approval) of the Monthly Fees (as defined herein) earned for services rendered by PJT as investment banker to the Debtors for the period of December 1, 2024 through December 27, 2024 (the “**Final Period**”); (ii) allowance (and final approval) of PJT’s Capital Raising Fees (as defined herein) earned during the Final Period; (iii) allowance (and final approval) of PJT’s Restructuring Fee (as defined herein) earned during the Final Period; and (iv) final approval of PJT’s Monthly Fees and Capital Raising Fee applied for and previously approved by the Court in connection with PJT’s prior interim fee applications for investment banking services rendered to the Debtors for the period of June 1, 2023 through November 30, 2024 (together with the Final Period, the “**Retention Period**”).

8. This Final Fee Application seeks payment of PJT’s fees and expenses during these chapter 11 cases through the date of confirmation of the Plan (i.e., December 27, 2024) in light of Article II, Section C.3., of the Plan which states, in pertinent part, as follows:

“Subject to the foregoing, the Debtors or the Reorganized Debtors, as applicable, may, in the ordinary course of business and without any further notice to or action, order, or approval of the Bankruptcy Court, promptly pay in Cash the reasonable legal, professional, or other fees and expenses related to implementation of the Plan and Consummation incurred by the Retained Professionals of the Debtors, the Reorganized Debtors, and/or the Committee on and after the Confirmation Date. Following the Confirmation Date, no professional employed or retained by the Debtors shall be required to comply with sections 327 through 331 of the Bankruptcy Code in seeking retention or compensation for services rendered after the Confirmation Date, and the Reorganized Debtors may employ and pay any professional without further notice to or action, order, or approval of the Bankruptcy Court.”

9. Investment banking services for which compensation and reimbursement of expenses is sought were rendered or expended by PJT on behalf of the Debtors pursuant to chapter 11 of the Bankruptcy Code.

**The PJT Engagement**

10. Pursuant to the Engagement Letter, PJT was retained to provide some or all of the following services to the Debtors:<sup>2</sup>

- (a) assist in the evaluation of the Debtors' businesses and prospects;
- (b) assist in the development of the Debtors' long-term business plan and related financial projections;
- (c) assist in the development of financial data and presentations to the Debtors' Boards, various creditors, and other third parties;
- (d) analyze the Debtors' financial liquidity and evaluate alternatives to improve such liquidity;
- (e) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (f) provide strategic advice with regard to restructuring or refinancing the Debtors' Obligations;
- (g) evaluate the Debtors' debt capacity and alternative capital structures;
- (h) participate in negotiations among the Debtors and their creditors, suppliers, lessors, and other interested parties;
- (i) value securities offered by the Debtors in connection with a Restructuring;
- (j) assist in arranging financing for the Debtors, as requested;
- (k) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (l) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring, as requested and mutually agreed.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings provided to them in the Engagement Letter.

11. Pursuant to the Engagement Letter, as approved and modified by the Retention Order, the Debtors agreed to pay PJT as follows in consideration for the investment banking services rendered:<sup>3</sup>

- (a) **Monthly Fee**. The Debtors shall pay PJT a monthly advisory fee (the “***Monthly Fee***”) in the amount of \$200,000 per month. Fifty percent (50%) of any Monthly Fees paid to PJT after the sixth (6th) full Monthly Fee has been paid (*i.e.*, after \$1,200,000 in Monthly Fees have been paid to PJT) through the payment of the twelfth (12<sup>th</sup>) Monthly Fee shall be credited against any Restructuring Fee (as defined below) up to a maximum total credit against the Restructuring Fee of \$600,000; *provided* that, any such credit of fees shall apply only in the event that all fees earned by PJT pursuant to the Engagement Letter are approved in their entirety by the Court pursuant to a final order not subject to appeal and which order is acceptable in all respects to PJT;
- (b) **Capital Raising Fee**. The Debtors shall pay a capital raising fee (the “***Capital Raising Fee***”) for any Capital Raise, earned and payable upon the earlier of the receipt of a binding commitment letter and the closing of such Capital Raise. If access to the financing is limited by orders of the Court, a proportionate fee shall be payable with respect to each available commitment (irrespective of availability blocks, borrowing base, or other similar restrictions). The Capital Raising Fee will be calculated as:
  - **Senior Debt Financing**. 1.5% of the total issuance and/or committed amount of senior debt financing (*i.e.*, first lien or priming debt);
  - **Junior Debt/Unsecured Debt Financing**. 3.0% of the total issuance and/or committed amount of junior debt financing or unsecured debt financing (including, without limitation, financing that is junior in right of payment, second lien, subordinated (structurally or otherwise) and unsecured debt), and
  - **Equity Financing**. 5.0% of the issuance and/or committed amount of equity or equity-linked financing;

in each case, including by means of a back-stop commitment; provided that, (a) to the extent that any portion of the financing is provided by an existing noteholder or lender to the Debtors as of the December 16, 2022, and/or their respective affiliates, (collectively, “***Existing Lenders***”), the Capital Raising Fee in respect of such portion of the financing provided by Existing Lenders shall be calculated as 1.0% of the total issuance and/or committed amount of such portion of senior debt financing, 2.0% of the total issuance and/or committed amount of such portion of junior debt financing or unsecured debt financing, and 3.75% of the issuance and/or committed amount of equity or equity-linked financing; in each case, including by means of a back stop commitment, and (b) to the extent that any portion of the debt or equity financing is

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<sup>3</sup> This description of PJT’s compensation structure is for summary and illustrative purposes only. The terms of the Engagement Letter, as modified by the Retention Order, shall apply to any such compensation awarded to PJT.



provided by Platinum Equity or an affiliate thereof (collectively “**Platinum**”), then no Capital Raising Fee shall be payable in respect of such portion of the financing or capital raised from Platinum, unless (1) the Debtors request that PJT engage in any activity or support in respect of soliciting and/or negotiating financing from non-Platinum parties and (2) the process referred to in clause (1) results in a bona fide good faith written offer to provide financing from a non-Platinum party, in which case PJT shall be entitled to 50% of the Capital Raising Fee to which it would otherwise be entitled with respect to financing provided by Platinum, (b) if financing arranged by PJT (and use of proceeds generated from such financing) is the only Restructuring undertaken, PJT will only be paid the Capital Raising Fee and not the Restructuring Fee, and (c) for the avoidance of doubt, only one Capital Raising Fee shall be paid for the financing of debt that subsequently converts to another security (e.g., but not limited to, double fees for debtor-in-possession financing that later converts to an exit facility, debtor-in-possession financing that is “rolled up” into post-petition financing, or “take-back” paper), provided that a refinancing of existing debt pursuant to a Capital Raise shall not constitute a conversion of such debt for purposes of the foregoing provision.

To the extent that any portion of equity or equity-linked financing is provided by Existing Lenders, the Capital Raising Fee in respect thereof shall be 2.50% of the total issuance and/or committed amount of the portion of such financing provided by Existing Lenders.

For the avoidance of doubt, PJT Partners shall not earn or be paid a Capital Raising Fee in respect of (1) any portion of DIP financing that converts to equity or (2) any new capital in the form of equity provided by existing DIP lenders and used to repay or refinance DIP financing.

- (c) **Restructuring Fee.** The Debtors shall pay an additional fee (the “**Restructuring Fee**”) equal to \$11,000,000, earned and payable upon the consummation of a Chapter 11 plan or any other Restructuring pursuant to an order of the Court or other applicable court.
- (d) **Expense Reimbursements.** In addition to the fees described above, the Debtors agree to the reimbursement of all actual, reasonable, and documented out-of-pocket expenses incurred in connection with PJT’s services under the Engagement Letter, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable and documented fees and out-of-pocket expenses of PJT’s counsel (without the requirement that the retention of such counsel be approved by the court in any bankruptcy case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

### **Services Provided by PJT During the Final Period**

12. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors and the Debtors’ estates. The variety and complexity of the issues in



these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered by PJT during the Final Period is not intended to be an exhaustive description of the work performed but rather is merely an attempt to highlight certain of those areas in which PJT rendered services to the Debtors. Such services included:

- (a) assisting in the development of financial data and presentations to the Debtors', various creditors and other third parties, including various stakeholders and their advisors;
- (b) analyzing the Debtors' financial liquidity, debt capacity and evaluated alternatives to improve such liquidity, through both these chapter 11 cases and post-emergence;
- (c) evaluating the Debtors' business plan;
- (d) assisted in arranging financing for the Debtors, as requested, including the refinancing DIP Notes, the New Revolver Facility, and New Notes (each as defined in the Plan) sizing of such facilities given post-emergence liquidity needs and expected sources and uses at emergence, reviewing management's feedback and preparing and reviewing related analyses;
- (e) assisting and advising the Debtors concerning the terms, conditions and impact of any proposed restructuring, including, but not limited to, development of proposals for the treatment of stakeholders, and assessing recovery implications for creditor classes; and
- (f) assisting counsel with various services, as requested, including related to preparation for court hearings.

#### **Services Provided by PJT During the Retention Period**

13. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors' estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT submits that the professional services that it rendered on behalf of the Debtors during the Retention Period were necessary and appropriate

and have directly contributed to the effective administration of these chapter 11 cases. The requested and performed services included, among others:<sup>4</sup>

- (a) evaluating the Debtor's business plan;
- (b) developing financial data and presentations for the Debtors' Board of Directors, creditors and third parties, including various stakeholders and their advisors;
- (c) analyzing the Debtors' financial liquidity, debt capacity and evaluated alternatives to improve such liquidity, through both these chapter 11 cases and post-emergence;
- (d) assisting counsel and other advisors in formulating and analyzing the impact of potential restructuring proposals;
  - i. assisting in the development of various proposals for the treatment of various stakeholders,
  - ii. assessing recovery implications for various classes of creditors, and
  - iii. negotiating stakeholder treatment with various constituencies
- (e) preparing and reviewing valuation and financial analyses;
  - i. preparing valuation analyses to determine the Debtor's post-emergence enterprise value
- (f) assisting creditors and stakeholders in the due diligence process in respect of the Debtor's business;
- (g) assisting in arranging chapter 11 related financing and exit financing for the Debtors, including the DIP Notes, refinancing the DIP Notes, the New Revolver and New Notes;
  - i. sizing the facilities given near-term and post-emergence liquidity needs, expected sources upon chapter 11 filing and emergence, management's feedback, and other analyses prepared by PJT and/or the Debtors' other advisors,
  - ii. preparing related materials for various stakeholders, including syndication materials for DIP lenders,
  - iii. negotiating terms and reviewing proposed term sheets circulated by other parties,

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<sup>4</sup> The following summary of services rendered during the Retention Period is not intended to be an exhaustive description of the work performed. Rather, it is merely an attempt to highlight material areas in which PJT rendered services to the Debtors.

and

- iv. assisting in the syndication process for each loan facility, including assisting the administrative agent with preparing funding allocations.
- (h) participating in numerous court-ordered mediation sessions, preparing materials in connection therewith and participating in discussions with the Debtors and its other advisors related thereto;
- (i) participating in extensive negotiations with various parties in connection with the Plan;
- (j) preparing declarations filed with the court, prepared for and testified at various court hearings and attended various court hearings; and
- (k) assisting counsel with various services, as requested, including related to various litigation issues and preparation for court hearings.

**The PJT Team**

14. The investment banking services set forth above were performed primarily by: John James O’Connell III, Partner; Josh Abramson, Partner; Earl Dowling, Partner; Peter Laurinaitis, Senior Advisor; Stephen Bauer, Director; Ethan Ross, Vice President; Caroline Langan, Vice President; Ashwin Telukuntla, Associate; Alexander Bielak, Analyst; Arnold Jia, Analyst; Amay Shenoy, Analyst; and other PJT professionals as needed. Details of the background and experience of these professionals currently employed at PJT are provided in *Appendix A*.

**PJT’s Request for Allowance and (Final Approval) of Compensation  
and Reimbursement of Out-of-Pocket Expenses**

**A. PJT’s First Interim Fee Application**

15. During the period of June 1, 2023 through August 31, 2023 (the “*First Interim Period*”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$600,000.00 and a Capital Raising Fee in the amount of \$3,000,000.00, and incurred actual and necessary out-of-pocket expenses in the amount of \$4,080.95. On October 23, 2023, PJT filed the *First Interim Fee Application of PJT Partners LP, as Investment Banker to the Debtors, for the Fee Period from June 1, 2023 through August 31, 2023* [Docket No. 867] (the “*First Interim Fee Application*”) seeking allowance of compensation in the amount \$3,600,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$4,080.95 earned and incurred, respectively, during the First Interim Period.

16. On November 20, 2023, the Court entered the *Order Granting the First Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from June 1, 2023 through August 31, 2023* [Docket No. 970] approving PJT’s First Interim Fee Application. As of the date of this Final Fee Application, PJT has received payment in the amount of \$3,600,000.00 for compensation earned, and reimbursement in the amount of \$4,080.95 for out-

of-pocket expenses incurred, during the First Interim Period. PJT requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the First Interim Period and applied for in connection with the First Interim Fee Application.

**B. PJT's Second Interim Fee Application**

17. During the period of September 1, 2023 through November 30, 2023 (the “*Second Interim Period*”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$600,000.00, and incurred actual and necessary out-of-pocket expenses in the amount of \$16,520.53. On February 21, 2024, PJT filed the *Second Interim Fee Application of PJT Partners LP, as Investment Banker to the Debtors, for the Fee Period from September 1, 2023 through November 30, 2023* [Docket No. 1456] (the “*Second Interim Fee Application*”) seeking allowance of compensation in the amount \$600,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$16,520.53 earned and incurred, respectively, during the Second Interim Period.

18. On April 3, 2024, the Court entered the *Order Granting the Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from September 1, 2023 through November 30, 2023* [Docket No. 1634] approving PJT's Second Interim Fee Application. As of the date of this Final Fee Application, PJT has received payment in the amount of \$600,000.00 for compensation earned, and reimbursement in the amount of \$16,520.23 for out-of-pocket expenses incurred, during the Second Interim Period. PJT requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Second Interim Period and applied for in connection with the Second Interim Fee Application.

### C. PJT's Third Interim Fee Application

19. During the period of December 1, 2023 through February 29, 2024 (the “*Third Interim Period*”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$600,000.00, and incurred actual and necessary out-of-pocket expenses in the amount of \$4,167.58. On April 26, 2024, PJT filed the *Third Interim Fee Application of PJT Partners LP, as Investment Banker to the Debtors, for the Fee Period from December 1, 2023 through February 29, 2024* [Docket No. 1704] (the “*Third Interim Fee Application*”) seeking allowance of compensation in the amount \$600,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$4,167.58 earned and incurred, respectively, during the Third Interim Period.

20. On June 13, 2024, the Court entered the *Order Granting the Third Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from December 1, 2023 through February 29, 2024* [Docket No. 1832] approving PJT's Third Interim Fee Application. As of the date of this Final Fee Application, PJT has received payment in the amount of \$600,000.00 for compensation earned, and reimbursement in the amount of \$4,167.58<sup>5</sup> for out-of-pocket expenses incurred, during the Third Interim Period. PJT requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Third Interim Period and applied for in connection with the Third Interim Fee Application.

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<sup>5</sup> During the Third Interim Period, PJT filed monthly fee statements seeking reimbursement of out-of-pocket expenses in the aggregate amount of \$4,167.58. Due to a clerical error in the proposed order requesting approval of only \$1,818.60 of the \$4,167.58 of out-of-pocket expenses incurred during the Third Interim Period as set forth in PJT's Third Interim Fee Application was approved. With this Final Fee Application, PJT requests that the Court grant final approval of the reimbursement of the remainder of the \$4,167.58 of out-of-pocket expenses incurred by PJT during the Third Interim Period.

**D. PJT's Fourth Interim Fee Application**

21. During the period of March 1, 2024 through May 31, 2024 (the “*Fourth Interim Period*”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$600,000.00, and incurred actual and necessary out-of-pocket expenses in the amount of \$5,049.01. On August 1, 2024, PJT filed the *Fourth Interim Fee Application of PJT Partners LP, as Investment Banker to the Debtors, for the Fee Period from March 1, 2024 through May 31, 2024* [Docket No. 1962] (the “*Fourth Interim Fee Application*”) seeking allowance of compensation in the amount \$600,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$5,049.01 earned or incurred during the Fourth Interim Period.

22. On August 23, 2024, the Court entered the *Order Granting the Fourth Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from March 1, 2024 through May 31, 2024* [Docket No. 2026] approving PJT's Fourth Interim Fee Application. As of the date of this Final Fee Application, PJT has received payment in the amount of \$600,000.00 for compensation earned, and reimbursement in the amount of \$5,049.01 for out-of-pocket expenses incurred, during the Fourth Interim Period. PJT requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Fourth Interim Period and applied for in connection with the Fourth Interim Fee Application.

**E. PJT's Fifth Interim Fee Application**

23. During the period of June 1, 2024 through August 31, 2024 (the “*Fifth Interim Period*”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$600,000.00, and incurred actual and necessary out-of-pocket



expenses in the amount of \$1,197.30. On October 7, 2024, PJT filed the *Notice of Refiling PJT's Fifth Interim Fee Application* [Docket No. 2210] (the “**Fifth Interim Fee Application**”) seeking allowance of compensation in the amount \$600,000.00 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$1,197.30 earned and incurred, respectively, during the Fifth Interim Period.

24. On February 6, 2025, the Court entered the *Order Granting the Fifth Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from June 1, 2024 through August 31, 2024* [Docket No. 2647] approving PJT's Fifth Interim Fee Application. As of the date of this Final Fee Application, PJT has received payment in the amount of \$600,000.00 for compensation earned, and reimbursement in the amount of \$1,197.30 for out-of-pocket expenses incurred, during the Fifth Interim Period. PJT requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Fifth Interim Period and applied for in connection with the Fifth Interim Fee Application.

**F. PJT's Sixth Interim Fee Application**

25. During the period of September 1, 2024 through November 30, 2024 (the “**Sixth Interim Period**”), PJT provided investment banking services to the Debtors and earned Monthly Fees for such services in the aggregate amount of \$600,000.00, and incurred actual and necessary out-of-pocket expenses in the amount of \$886.05. On January 14, 2025, PJT filed the *Sixth Interim Fee Application of PJT Partners LP, as Investment Banker to the Debtors, for the Fee Period from September 1, 2024 through November 30, 2024* [Docket No. 2580] (the “**Sixth Interim Fee Application**”) seeking allowance of compensation in the amount \$600,000.00 and reimbursement

of actual and necessary out-of-pocket expenses in the amount of \$886.05 earned or incurred during the Sixth Interim Period.

26. On February 5, 2025, the Court entered the *Order Granting the Sixth Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from September 1, 2024 through November 30, 2024* [Docket No. 2626] approving PJT's Sixth Interim Fee Application. As of the date of this Final Fee Application, PJT has received payment in the amount of \$600,000.00 for compensation earned, and reimbursement in the amount of \$886.05 for out-of-pocket expenses incurred, during the Sixth Interim Period. PJT requests that the Court grant final approval of the payment of compensation earned and reimbursement of out-of-pocket expenses incurred during the Sixth Interim Period and applied for in connection with the Sixth Interim Fee Application.

**PJT's Request for Allowance (and Final Approval) of Monthly Fees Earned and Reimbursement of Out-of-Pocket Expenses Incurred During the Final Period**

27. During the Final Period, PJT provided investment banking services to the Debtors and earned Monthly Fees for such services totaling \$174,193.55 and incurred actual and necessary out-of-pocket expenses in the amount of \$295.40. PJT requests the allowance (and final approval) by the Court of the Monthly Fees earned and out-of-expenses incurred during the Final Period.

**PJT's Request for Allowance and (Final Approval) of Capital Raising Fees Earned**

28. In addition to the Monthly Fees earned and out-of-pocket expenses incurred during the Final Period, PJT earned Capital Raising Fees pursuant to the terms of the Engagement Letter in the aggregate amount of \$7,975,000.00, calculated as follows:

- In accordance with the Plan and the Confirmation Order, upon effective date, the Debtors entered into the New Revolver Facility totaling \$600,000,000.00. Pursuant to the Engagement Letter, as approved by the Retention Order, PJT is entitled to be paid a Capital Raising Fee in respect of the New Revolver Facility of 1.5% of such financing, reduced to 1.0% to the extent such financing was provided by Existing Lenders. \$405,000,000.00 of such financing was provided by Existing Lenders, and \$195,000,000.00 of such financing

was provided by parties other than Existing Lenders, resulting in a Capital Raising Fee payable to PJT equal to \$6,975,000.00 (calculated as the sum of (a) \$405,000,000.00 x 1.0% plus (b) \$195,000,000.00 x 1.5%).

- In accordance with the Plan and the Confirmation Order, upon effective date, the Debtors issued the New Notes totaling \$100,000,000.00 of new money financing. Pursuant to the Engagement Letter, as approved by the Retention Order, PJT is entitled to be paid a Capital Raising Fee in respect of the New Notes equal to 1.5% of such financing, reduced to 1.0% to the extent such financing was provided by Existing Lenders. All of such financing was provided by Existing Lenders, resulting in a Capital Raising Fee payable to PJT equal to \$1,000,000.00 (calculated as the sum of (a) \$100,000,000.00 x 1.0%).

29. In summary and as described above, PJT has earned Capital Raising Fees during the Final Period totaling \$7,975,000.00 as set forth below:

<b>Financings</b>	<b>Capital Raising Fee</b>
New Revolver Facility - Existing Lenders	\$4,050,000.00
New Revolver Facility - New Lenders	2,925,000.00
New Notes	1,000,000.00
<b>Total</b>	<b>\$7,975,000.00</b>

30. In accordance with the Retention Order, as of the date hereof, PJT has received payment in the full amount of such Capital Raising Fees.<sup>6</sup>

#### **PJT's Request for Allowance (and Final Approval) of the Restructuring Fee**

31. As set forth in the Engagement Letter, and as approved by the Retention Order, PJT is entitled to a Restructuring Fee in the amount of \$11,000,000.00 payable upon the consummation of the Debtors' Plan. The Plan was consummated and became effective on the Effective Date, at which time the Debtors emerged from chapter 11 protection. In accordance with the Engagement Letter, PJT is required to credit 50% of all Monthly Fees earned in excess of \$1,200,000.00 until

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<sup>6</sup> The Retention Order provides, in pertinent part, as follows: "For the avoidance of doubt, to the extent not previously paid prior to the Petition Date, PJT shall be paid (a) each Capital Raising Fee for any financing, as to which PJT may be entitled under the Engagement Letter as soon as such financing is approved by this Court (or, if such approval occurred prior to entry of this Order, immediately following entry of this Order) and with respect to amounts available to the Debtors, and (b) the Restructuring Fee upon consummation of a Restructuring, in each case subject to subsequent Court approval of any such Capital Raising Fee or Restructuring Fee pursuant to PJT's interim and/or final fee applications.

\$2,400,000.00 has been paid (with the maximum amount of crediting equal to \$600,000.00) against the Restructuring Fee (the “*Monthly Fee Credit*”). Pursuant to the Retention Order, on the Effective Date, PJT received payment of the net Restructuring Fee.<sup>7</sup> PJT requests the allowance and final approval by the Court of the net Restructuring Fee, which is calculated as follows:

Restructuring Fee	\$11,000,000.00
Less: Monthly Fee Credit <sup>8</sup>	(600,000.00)
<b>Net Restructuring Fee</b>	<b><u>\$10,400,000.00</u></b>

**Pre-Petition Expense Credit**

32. Prior to the Petition Date, PJT also received an expense advance in the amount of \$75,000.00 (the “*Pre-Petition Expense Advance*”). With respect to the Pre-Petition Expense Advance, PJT incurred \$650.94 of unpaid pre-petition expenses leaving a balance of the Pre-Petition Expense Advance in the amount of \$74,349.06 (the “*Pre-Petition Expense Credit*”). Accordingly, as noted below, subject to this Court’s approval, PJT intends to apply the Pre-Petition Expense Credit against amounts requested in this Final Fee Application.

33. Invoices detailing the compensation earned during the Final Period are attached hereto as *Appendix B*. Invoices detailing the compensation earned during the First Interim Period are attached hereto as *Appendix C*. A summary of the compensation earned during the Retention Period is outlined below:

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<sup>7</sup> See footnote 6.

<sup>8</sup> Prior to and during these chapter 11 cases through January 31, 2025 (i.e., the Effective Date), PJT earned Monthly Fees under the Engagement Letter totaling \$5,103,225.80. In accordance with the Engagement Letter, PJT has applied the maximum credit in the amount of \$600,000.00 against the Restructuring Fee.

<u>Retention Period</u>	<u>Fees</u>	<u>Out-of-Pocket Expenses</u>	<u>Payments Received</u>
<b><u>First Interim Period</u></b>			
Capital Raising Fee	\$3,000,000.00	\$-	(\$3,000,000.00)
June 1 – 30, 2023	200,000.00	-	(200,000.00)
July 1 – 31, 2023	200,000.00	1,659.00	(201,659.00)
August 1 – 31, 2023	200,000.00	2,421.95	(202,421.95)
Subtotal	3,600,000.00	4,080.95	(3,604,080.95)
<b><u>Second Interim Period</u></b>			
September 1 – 30, 2023	200,000.00	800.00	(200,800.00)
October 1 – 31, 2023	200,000.00	15,678.58	(215,678.58)
November 1 – 30, 2023	200,000.00	41.95	(200,041.95)
Subtotal	600,000.00	16,520.53	(616,520.53)
<b><u>Third Interim Period</u></b>			
December 1 – 31, 2023	200,000.00	895.25	(200,895.25)
January 1 – 31, 2024	200,000.00	923.35	(200,923.35)
February 1 – 29, 2024	200,000.00	2,348.98	(202,348.98)
Subtotal	600,000.00	4,167.58	(604,167.58)
<b><u>Fourth Interim Period</u></b>			
March 1 – 31, 2024	200,000.00	2,929.25	(202,929.25)
April 1 – 30, 2024	200,000.00	951.28	(200,951.28)
May 1 – 31, 2024	200,000.00	1,168.48	(201,168.48)
Subtotal	600,000.00	5,049.01	(605,049.01)
<b><u>Fifth Interim Period</u></b>			
June 1 – 30, 2024	200,000.00	606.70	(200,606.70)
July 1 – 31, 2024	200,000.00	295.30	(200,295.30)
August 1 – 31, 2024	200,000.00	295.30	(200,295.30)
Subtotal	600,000.00	1,197.30	(601,197.30)
<b><u>Sixth Interim Period</u></b>			
September 1 – 30, 2024	200,000.00	295.30	(200,295.30)
October 1 – 31, 2024	200,000.00	-	(200,000.00)
November 1 – 30, 2024	200,000.00	590.75	(200,590.75)
Subtotal	600,000.00	886.05	(600,886.05)
<b><u>Final Period</u></b>			
December 1 – 27, 2024 <sup>9</sup>	174,193.55	295.40	(100,139.89)
Capital Raising Fees	7,975,000.00	-	(7,975,000.00)
Net Restructuring Fee	10,400,000.00	-	(10,400,000.00)
Pre-Petition Expense Credit	-	-	(74,349.06)
Subtotal	19,149,193.55	295.40	(18,549,488.95)
<b>Total</b>	<b>\$25,149,193.55</b>	<b>\$32,196.82</b>	<b>(25,181,390.37)</b>

<sup>9</sup> Pro-rated Monthly Fee calculated as follows: 27 days out of 31 days multiplied by \$200,000.00.

34. The compensation requested for the services rendered by PJT to the Debtors during the Retention Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

35. The services PJT rendered to the Debtors have been necessary and in the best interests of the Debtors and the Debtors' estates. Under the criteria normally examined in chapter 11 reorganization cases, the compensation requested by PJT is reasonable in light of the work performed by PJT in connection with these cases.

36. The amount of compensation sought in this Final Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 248.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Final Period are provided in *Appendix D*. Time records of the 5,450.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the First through Sixth Interim Periods are provided in *Appendix E*.

37. A summary of the hours expended by PJT professionals during the Final Period is summarized below:

<b>Hours Expended By Professional</b>	
<b>Professional</b>	<b>December 1 – 27, 2024</b>
Jamie O’Connell	18.0
Earl Dowling	1.5
Stephen Bauer	24.0
Ethan Ross	43.5
Ashwin Telukuntla	64.5
Arnold Jia	51.0
Amay Shenoy	45.5
<b>Total</b>	<b>248.0</b>

38. A summary of the hours expended by PJT professionals during the Retention Period is summarized below:

<b>Professional</b>	<b>First</b>	<b>Second</b>	<b>Third</b>	<b>Fourth</b>	<b>Fifth</b>	<b>Sixth</b>	<b>Final Period</b>	<b>Total</b>
Jamie O’Connell	123.0	139.5	131.0	70.0	109.5	77.0	18.0	<b>668.0</b>
Josh Abramson	120.5	109.5	-	-	-	-	-	<b>230.0</b>
Earl Dowling	-	3.0	26.0	10.0	-	-	1.5	<b>40.5</b>
Peter Laurinaitis	112.0	126.5	161.0	103.0	95.0	-	-	<b>597.5</b>
Stephen Bauer	-	2.5	103.0	55.0	10.5	32.0	24.0	<b>227.0</b>
Ethan Ross	197.5	210.0	233.5	161.5	147.5	175.0	43.5	<b>1,168.5</b>
Caroline Langan	-	4.5	43.5	7.0	50.0	-	-	<b>105.0</b>
Ashwin Telukuntla	247.5	232.0	254.0	155.5	99.0	214.0	64.5	<b>1,266.5</b>
Arnold Jia	-	-	-	-	69.0	180.0	51.0	<b>300.0</b>
Alexander Bielak	-	0.5	65.0	10.5	-	-	-	<b>76.0</b>
Amay Shenoy	-	-	-	-	-	28.5	45.5	<b>74.0</b>
Rahul Ramesh	213.0	231.5	233.5	166.5	100.5	-	-	<b>945.0</b>
<b>Total</b>	<b>1,013.5</b>	<b>1,059.5</b>	<b>1,250.5</b>	<b>739.0</b>	<b>681.0</b>	<b>706.5</b>	<b>248.0</b>	<b>5,698.0</b>

39. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

40. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with these proceedings.



**Requested Relief**

**WHEREFORE**, PJT requests that the Court enter an order substantially in the form attached hereto:

- (a) allowing (i) PJT's Monthly Fees earned in the amount of \$174,193.55, (ii) PJT's Capital Raising Fees in the aggregate amount of \$7,975,000.00; (iii) PJT's net Restructuring Fee in the amount of \$10,400,000.00, and (iv) the reimbursement of PJT's out-of-pocket expenses in the amount \$295.40, in each case earned or incurred during the Final Period;
- (b) allowing and granting final approval of (i) PJT's Monthly Fees in the amount of \$3,774,193.55, (ii) PJT's Capital Raising Fees in the aggregate amount of \$10,975,000.00; (iii) PJT's net Restructuring Fee in the amount of \$10,400,000.00; and (iv) the reimbursement of PJT's out-of-pocket expenses in the amount of \$32,196.82, in each case earned or incurred during the Retention Period (inclusive of fees earned during the Final Period);
- (c) authorizing and directing the Debtors to pay PJT's allowed and unpaid fees and out-of-pocket expenses earned or incurred during the Retention Period as follows:

First Interim Period	\$3,604,080.95
Second Interim Period	616,520.53
Third Interim Period	604,167.58
Fourth Interim Period	605,049.01
Fifth Interim Period	601,197.30
Sixth Interim Period	600,886.05
Final Period	18,549,488.95
Less: Payments Received	(25,181,390.37)
<b>Total Amount Due</b>	<b><u><u>\$0.00</u></u></b>

and

- (d) granting such other and further relief as this Court deems just and proper.

Dated: March 31, 2025

Respectfully Submitted,

By: /s/John James O'Connell III

John James O'Connell III

Partner

PJT Partners LP

280 Park Avenue

New York, New York 10017

*Investment Banker to the  
Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.**<sup>1</sup>  
Reorganized Debtor.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**CERTIFICATION OF JOHN JAMES O'CONNELL III**

I, John James O'Connell III, certify as follows:

1. I am a Partner of PJT Partners LP ("**PJT**"), an investment banking firm whose principal address is 280 Park Avenue, New York, New York 10017.

2. I have read PJT's final fee application for allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker to the above-captioned Debtors (the "**Debtors**") for the final period of December 1, 2024 through December 27, 2024, and the retention period of June 1, 2023 through December 27, 2024 (the "**Final Fee Application**"). To the best of my knowledge, information, and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought in the Final Fee Application is in conformity with the Bankruptcy Code, the Local Rules for Southern District of Texas, and the Guidelines for Compensation and Expense Reimbursement of Professionals, and the compensation and expense reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by PJT and generally accepted by PJT's clients.

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<sup>1</sup> The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Dated: March 31, 2025

By: /s/ John James O'Connell III  
John James O'Connell III  
Partner

### **CERTIFICATE OF SERVICE**

I certify that, on April 1, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

## **APPENDIX A**

### Biographies of PJT Professionals

- **Jamie O’Connell.** Mr. O’Connell is a Partner in the Restructuring and Special Situations Group (RSSG), having joined the predecessor group of RSSG at Blackstone in 2004. Mr. O’Connell was a Senior Managing Director at Blackstone at the time of the group’s spinoff to PJT in 2015. His chapter 11 experience includes Aegean Marine Petroleum Network Babcock & Wilcox, Central European Distribution Corp. (CEDC), Dow Corning, Excel Maritime Carriers, Genco Shipping & Trading, Mrs. Fields Famous Brands, Nautilus Holdings, New World Pasta, Overseas Shipholding Group (OSG), Simmons Bedding Company, Solutia, Specialty Products Holding Corp., Stearns Holdings, Targus, Toisa, Ultrapetrol, W. R. Grace & Co., and Winn-Dixie Stores. Before joining Blackstone, Mr. O’Connell worked at Dolphin Equity Partners LP and in the Corporate Recovery Services Group of Arthur Andersen LLP. He graduated magna cum laude from Notre Dame and received an MBA with honors from the Wharton School.
- **Josh Abramson.** Mr. Abramson is a Partner in the Restructuring and Special Situations Group at PJT Partners LP. Mr. Abramson has advised companies, sponsors and creditors in a variety of liability management, special situation financing, and restructuring transactions. Representative matters include: Ahern Rentals, API Heat Transfer, Baltic Trading, Belk, Caesars Entertainment, Central European Distribution Corp (CEDC), Centric Brands Inc., Constellis, Covalent Materials, Deluxe Entertainment, Eagle Bulk, Equinox, Excel Maritime, FULLBEAUTY Brands, Genco Shipping & Trading, Gibson Brands, Hafnia Tankers, Harry & David, Hovnanian Enterprises, Ideal Protein, Intrado, J.Crew, Jack Cooper, Kerzner International, Limetree Bay Terminals, McGraw Hill, Nautical Bulk, Nautilus Shipping, Navig8 Tankers, Navios Maritime Acquisition, OSG Billing, Overseas Shipbuilding Group (OSG), PetSmart, Quiksilver, Revlon, Redbox, Rue21, Scandinavian Airlines (SAS), Seacastle, Seritage Growth Properties, Serta Simmons, SLS Las Vegas, Tailored Brands, Talbots, Targus, Tervita, Travelport Worldwide Limited, TridentUSA Health, Ultrapetrol, Washington Prime and Zim Shipping. Before joining Blackstone and moving to PJT in the spin-off of Blackstone’s advisory businesses, Mr. Abramson worked at Lehman Brothers and Barclays Capital. Mr. Abramson received a BA from Wesleyan University. Mr. Abramson also received a JD from the University of Pennsylvania Law School, where he graduated Magna Cum Laude and Order of the Coif, and an MBA from the Wharton School of the University of Pennsylvania, where he was a Palmer Scholar. Mr. Abramson has lectured on restructuring-related topics at the Wharton School and George Washington University Law School.
- **Earl Dowling.** Mr. Dowling is a Partner in the Strategic Advisory Group. He joined PJT Partners in 2022. Prior to joining PJT Partners, Mr. Dowling spent 23 years at J.P. Morgan in a variety of roles covering leveraged finance. Most recently, he served as Head of North America Technology Leveraged Finance. Prior to that, Mr. Dowling was Co-Head of J.P. Morgan’s Leveraged Finance business for Europe, Middle East and Africa, and Head of Technology, Media and Communications Leveraged Finance, based in London for four years. Mr. Dowling’s experience spans the globe and across the capital structure, including executing transactions for the first Asian companies to access the U.S. leveraged finance market and among the first preferred equity investments for internet companies. He specializes in debt capital raising for corporates and financial sponsors, across transactions

including LBOs, M&A, first-time issuers and restructurings that are both broadly syndicated and clubbed with targeted investors. Mr. Dowling received a BA from the University of Iowa and an MBA from the University of Chicago Booth School of Business.

- **Stephen Bauer.** Mr. Bauer is a Director in the Strategic Advisory Group at PJT Partners, specializing in debt capital markets advisory. Mr. Bauer was previously a Principal in the Direct Placements group at PJT Park Hill. Mr. Bauer has over ten years of experience in Investment Banking. Prior to joining PJT Partners, he worked at Deutsche Bank in the Distressed Products group focusing on leverage finance and special situations. Mr. Bauer received a BA in Government from Georgetown University and a JD from Seton Hall University School of Law.
- **Ethan Ross.** Mr. Ross is a Vice President in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Ross has advised companies and creditors on a variety of liability management, special situation financing, and restructuring transactions, including Arsenal Resources, Centric Brands, Constellis, ConvergeOne, Digicel, Endo, Petmate, Revlon, and United Site Services. Before joining PJT, Mr. Ross worked at Goldman Sachs in the Industrials Group in the Investment Banking Division. Mr. Ross received a BA with a double major in Economics and Philosophy from the University of Pennsylvania, where he graduated summa cum laude. Mr. Ross received an MBA from Harvard Business School, where he was a Baker Scholar, and received a JD from Harvard Law School, where he graduated magna cum laude
- **Caroline Langan.** Ms. Langan is a Vice President in the Strategic Advisory Group. Since joining PJT in 2020, Ms. Langan has focused on capital markets and capital structure advisory. She has advised on capital structure solutions across a range of transactions, including acquisition financing, rescue financing, liability management exercises, and public and private debt capital raises. Select transactions include advising Carnival Corporation on over \$40 billion of financings in response to the Coronavirus pandemic, Intelsat's \$7.9 billion DIP-to-Exit financing, committed financing for Viasat's \$7.3 billion acquisition of Inmarsat, committed financing for Hilton Grand Vacations' \$2.8 billion acquisition of Diamond Resorts from Apollo, and TexGen where she served as strategic advisor to the special committee for its private debt capital. Prior to joining PJT Partners, Ms. Langan worked as an Associate in the Leveraged Finance Group at Deutsche Bank. Ms. Langan received a Bachelor of Arts degree in Government from Hamilton College, where she graduated Summa Cum Laude and Phi Beta Kappa.
- **Ashwin Telukuntla.** Mr. Telukuntla is an Associate in the Restructuring and Special Situations Group at PJT Partners, based in New York. Mr. Telukuntla has advised companies and creditors in a variety of liability management, special situation financing, and restructuring transactions, including Express, AMC Entertainment, and GrafTech International. Before joining PJT, Mr. Telukuntla worked at MUFG in the Leveraged Finance Group. Mr. Telukuntla received a BS in Finance from Boston University and an MBA from the University of Michigan, where he graduated with distinction.



- **Arnold Jia.** Mr. Jia is an Analyst in the Restructuring & Special Situations Group at PJT Partners. Mr. Jia graduated summa cum laude from the University of Pennsylvania where he obtained a B.S. in Economics and an M.S.E. in Computer Science.
- **Alexander Bielak.** Mr. Bielak is an Analyst in the Strategic Advisory Group at PJT Partners, based in New York. Mr. Bielak joined PJT in 2022 and supports the firm's capital markets advisory team across all products. Mr. Bielak received a BS in Finance from the University of Connecticut.
- **Amay Shenoy.** Mr. Shenoy is an Analyst in the Restructuring & Special Situations Group at PJT Partners. Mr. Shenoy graduated from the Ivey Business School at Western University where he obtained a B.A. in Business Administration.

## **APPENDIX B**

## PJT Partners



January 31, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee pro-rated for the period of December 1, 2024 through December 27, 2024: <sup>(1)</sup>	\$	174,193.55
Out-of-pocket expenses processed through January 27, 2025:		
Discovery Services	\$	<u>295.40</u>
Less: Payment Received:		<u>(174,488.95)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Pro-rated *Monthly Fee* calculated as follows: 27 days out of 31 days multiplied by \$200,000.

**Invoice No. 10030581**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaaccountingus@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Jan-25</b>	<b>Total Expenses</b>
Discovery Services	\$ 295.40	\$ 295.40
<b>Total</b>	<b>\$ 295.40</b>	<b>\$ 295.40</b>
	<b>Discovery Services</b>	<b>\$ 295.40</b>
	<b>Total Expenses</b>	<b>\$ 295.40</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through January 27, 2025  
Invoice No. 10030581

Discovery Services

Consilio (electronic discovery services)

11/30/24	295.40	
<b>Subtotal - Discovery Services</b>	<u>\$</u>	<u>295.40</u>
<b>Total Expenses</b>	<u>\$</u>	<u>295.40</u>

PJT Partners



January 29, 2025

Dawn Landry  
Chief Administrative Officer  
The Debtors c/o Wesco Aircraft Holdings, Inc.  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Capital Raising Fee:	\$	7,975,000.00
Restructuring Fee:		11,000,000.00
Monthly Fee Credit:		(600,000.00)
Less: Payment Received		<u>(18,375,000.00)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

**Invoice No. 10030575**

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**PJT Partners LP**

Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-7800  
pjtagcountingus@pjtpartners.com

## **APPENDIX C**



PJT Partners



November 24, 2023

Dawn Landry  
Chief Administrative Officer  
The Debtors c/o Wesco Aircraft Holdings, Inc.  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Monthly Fee for the period of June 1, 2023 through June 30, 2023:	\$	200,000.00
Less: Payment Received		<u>(200,000.00)</u>
<b>Total Amount Due<sup>(1)</sup></b>	<b>\$</b>	<b><u>-</u></b>

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<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10025360**

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**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-78000  
PJTUSInvoicing@pjtpartners.com

PJT Partners



September 6, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of July 1, 2023 through July 31, 2023:	\$	200,000.00
Out-of-pocket expenses processed through August 24, 2023: <sup>(1)</sup>		
Communications	\$	9.00
Research		<u>1,650.00</u>
		1,659.00
Less: Payment Received		<u>(201,659.00)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10025390****PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Aug-23</b>	<b>Total Expenses</b>
Communications	\$ 9.00	\$ 9.00
Research - Online Database	1,650.00	1,650.00
<b>Total</b>	<b>\$ 1,659.00</b>	<b>\$ 1,659.00</b>
		<hr/>
	<b>Communications</b>	\$ 9.00
	<b>Resarch</b>	1,650.00
		<hr/>
	<b>Total Expenses</b>	<b>\$ 1,659.00</b>
		<hr/> <hr/>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through August 24, 2023  
Invoice No. 10025390

**Communications**

Abramson (wi-fi access while traveling)

06/04/23	9.00	
<b>Subtotal - Communications</b>	<b>\$</b>	<b>9.00</b>

**Research - Online Database**

Global Relay (online data research)

07/26/23	1,650.00	
<b>Subtotal - Research - Online Database</b>		<b>1,650.00</b>
<b>Total Expenses</b>	<b>\$</b>	<b>1,659.00</b>

PJT Partners



October 3, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of August 1, 2023 through August 31, 2023:	\$	200,000.00
Out-of-pocket expenses processed through September 13, 2023: <sup>(1)</sup>		
Legal Services	\$	<u>2,421.95</u>
Less: Payment Received		<u>(202,421.95)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>-</u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10025647**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Sep-23</b>	<b>Total Expenses</b>
Legal Services	\$ 2,421.95	\$ 2,421.95
<b>Total</b>	<b>\$ 2,421.95</b>	<b>\$ 2,421.95</b>
	<b>Legal Services</b>	<b>\$ 2,421.95</b>
	<b>Total Expenses</b>	<b>\$ 2,421.95</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through September 13, 2023  
Invoice No. 10025647

**Legal Services**

Consilio (electronic discovery services)

08/31/23	2,421.95	
<b>Subtotal - Legal Services</b>	<b>\$</b>	<b>2,421.95</b>
<b>Total Expenses</b>	<b>\$</b>	<b>2,421.95</b>

PJT Partners



November 8, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of September 1, 2023 through September 30, 2023:	\$	200,000.00
Out-of-pocket expenses processed through October 25, 2023: <sup>(1)</sup>		
Discovery Services	\$	<u>800.00</u>
Less: Payment Received		<u>(200,800.00)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>-</u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10025992**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com



Wesco Aircraft Holdings, Inc.  
Summary of Expenses

	GL Detail Oct-23	Total Expenses
Discovery Services	\$ 800.00	\$ 800.00
Total	\$ 800.00	\$ 800.00
Discovery Services		\$ 800.00
Total Expenses		\$ 800.00

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through October 25, 2023  
Invoice No. 10025992

**Discovery Services**

Global Relay (litigation/electronic discovery services)  
Global Relay (litigation/electronic discovery services)

07/27/23	550.00	
07/28/23	250.00	
<b>Subtotal - Discovery Services</b>		<b>\$ 800.00</b>
<b>Total Expenses</b>		<b>\$ 800.00</b>

## PJT Partners



November 27, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of October 1, 2023 through October 31, 2023:	\$	200,000.00
Out-of-pocket expenses processed through November 20, 2023: <sup>(1)</sup>		
Ground Transportation	\$	83.03
Legal Services		<u>15,595.55</u>
		15,678.58
Less: Payment Received		<u>(215,678.58)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10026245****PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Nov-23</b>	<b>Total Expenses</b>
Ground Transportation	\$ 83.03	\$ 83.03
Discovery Services	15,595.55	15,595.55
<b>Total</b>	<b>\$ 15,678.58</b>	<b>\$ 15,678.58</b>
<b>Ground Transportation</b>		<b>\$ 83.03</b>
<b>Discovery Services</b>		<b>15,595.55</b>
 <b>Total Expenses</b>		 <b>\$ 15,678.58</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through November 20, 2023  
Invoice No. 1002645

**Ground Transportation**

O'Connell (car service to deposition in New York, NY from office)  
O'Connell (taxi to deposition in New York, NY from office)

	10/19/23	65.03	
	10/19/23	18.00	
		83.03	
<b>Subtotal - Ground Transportation</b>		<b>\$ 83.03</b>	

**Discovery Services**

Consilio (electronic discovery services)  
Consilio (electronic discovery services)  
Consilio (electronic discovery services)

	07/31/23	12,034.65	
	09/30/23	2,665.75	
	10/31/23	895.15	
		15,595.55	
<b>Subtotal - Discovery Services</b>		<b>15,595.55</b>	
		<b>\$ 15,678.58</b>	
<b>Total Expenses</b>		<b>\$ 15,678.58</b>	

PJT Partners



January 5, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of November 1, 2023 through November 30, 2023:	\$	200,000.00
Out-of-pocket expenses processed through December 27, 2023: <sup>(1)</sup>		
Ground Transportation	\$	41.95
Less: Payment Received		(200,041.95)
<b>Total Amount Due</b>	<b>\$</b>	<b>-</b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10026536**
**PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Dec-23</b>	<b>Total Expenses</b>
Ground Transportation	\$ 41.95	\$ 41.95
<b>Total</b>	<b>\$ 41.95</b>	<b>\$ 41.95</b>
		<hr/>
	<b>Ground Transportation</b>	<b>\$ 41.95</b>
	<b>Total Expenses</b>	<b>\$ 41.95</b>
		<hr/> <hr/>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through December 27, 2023  
Invoice No. 10026536

**Ground Transportation**

Telukuntla (weeknight taxi home from office)

09/18/23	41.95	
<b>Subtotal - Ground Transportation</b>	<b>\$</b>	<b>41.95</b>
<b>Total Expenses</b>	<b>\$</b>	<b>41.95</b>



PJT Partners



January 30, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of December 1, 2023 through December 31, 2023:	\$	200,000.00
Out-of-pocket expenses processed through January 25, 2024: <sup>(1)</sup>		
Discovery Services	\$	<u>895.25</u>
Less: Payment Received		<u>(200,895.25)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10026814**
**PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Jan-24</b>	<b>Total Expenses</b>
Discovery Services	\$ 895.25	\$ 895.25
<b>Total</b>	<b>\$ 895.25</b>	<b>\$ 895.25</b>
	<b>Discovery Services</b>	<b>\$ 895.25</b>
	<b>Total Expenses</b>	<b>\$ 895.25</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through January 25, 2024  
Invoice No. 10026814

<u>Discovery Services</u>			
Consilio (electronic discovery services)	11/30/23	895.25	
	Subtotal - Discovery Services		895.25
	Total Expenses	\$	895.25

PJT Partners



March 11, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of January 1, 2024 through January 31, 2024:		\$	200,000.00
Out-of-pocket expenses processed through February 21, 2024: <sup>(1)</sup>			
Research	\$	28.10	
Discovery Services		<u>895.25</u>	923.35
Less: Payment Received			<u>(200,923.35)</u>
<b>Total Amount Due</b>		<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10027238**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Feb-24</b>	<b>Total Expenses</b>
Research - Online Database	\$ 28.10	\$ 28.10
Discovery Services	895.25	895.25
<b>Total</b>	<b>\$ 923.35</b>	<b>\$ 923.35</b>
	<b>Research</b>	<b>\$ 28.10</b>
	<b>Discovery Services</b>	<b>895.25</b>
	<b>Total Expenses</b>	<b>\$ 923.35</b>

**Wesco Aircraft Holdings, Inc.**  
**Detail of Expenses Processed**  
**Through February 21, 2024**  
**Invoice No. 10027238**

**Research - Online Database**

de Almeida (retrieved documents from court docket via PACER)	07/10/23	11.10	
de Almeida (retrieved documents from court docket via PACER)	07/28/23	7.40	
de Almeida (retrieved document from court docket via PACER)	08/07/23	3.00	
de Almeida (retrieved document from court docket via PACER)	08/09/23	3.60	
de Almeida (retrieved document from court docket via PACER)	08/24/23	3.00	
	<b>Subtotal - Research - Online Database</b>		<b>28.10</b>

**Discovery Services**

Consilio (electronic discovery services)	12/31/23	895.25	
	<b>Subtotal - Discovery Services</b>		<b>895.25</b>
	<b>Total Expenses</b>	<b>\$</b>	<b>923.35</b>

PJT Partners



April 5, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of February 1, 2024 through February 29, 2024: \$ 200,000.00

Out-of-pocket expenses processed through March 19, 2024:<sup>(1)</sup>

Ground Transportation	\$ 426.76	
Communications	50.00	
Meals	343.88	
Lodging	584.24	
Discovery Services	<u>944.10</u>	2,348.98

Less: Payment Received (202,348.98)

**Total Amount Due** \$ -

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10027388**

**PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Mar-24</b>	<b>Total Expenses</b>
Ground Transportation	426.76	426.76
Communications	50.00	50.00
Employee Meal	343.88	343.88
Lodging	584.24	584.24
Discovery Services	944.10	944.10
<b>Total</b>	<b>\$ 2,348.98</b>	<b>\$ 2,348.98</b>
	<b>Ground Transportation</b>	426.76
	<b>Communications</b>	50.00
	<b>Meals</b>	343.88
	<b>Lodging</b>	584.24
	<b>Discovery Services</b>	944.10
	<b>Total Expenses</b>	<b>\$ 2,348.98</b>



Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through March 19, 2024  
Invoice No. 10027388

**Ground Transportation**

Laurinaitis (car service to LaGuardia Airport in Queens, NY from home)	02/19/24	147.38	
Laurinaitis (car service to hotel from airport in Houston, TX)	02/19/24	132.00	
Laurinaitis (car service home from LaGuardia Airport in Queens, NY)	02/20/24	147.38	
		<hr/>	
<b>Subtotal - Ground Transportation</b>			<b>\$ 426.76</b>

**Communications**

Laurinaitis (wi-fi access while traveling)	02/19/24	25.00	
Laurinaitis (wi-fi access while traveling)	02/20/24	25.00	
		<hr/>	
<b>Subtotal - Communications</b>			<b>50.00</b>

**Employee Meals**

Laurinaitis (working meal at LaGuardia Airport in Queens, NY)	02/19/24	17.15	
Laurinaitis (working breakfast at hotel in Houston, TX)	02/19/24	10.62	
Laurinaitis (5 working lunch meals for PJT Team at hotel in Houston, TX)	02/19/24	272.79	
Laurinaitis (working breakfast at hotel in Houston, TX)	02/20/24	20.24	
Laurinaitis (working dinner meal at LaGuardia Airport in Queens, NY)	02/20/24	23.08	
		<hr/>	
<b>Subtotal - Employee Meals</b>			<b>343.88</b>

**Lodging**

Laurinaitis (1 night stay at hotel in Houston, TX)	02/19/24 - 02/20/24	584.24	
		<hr/>	
<b>Subtotal - Lodging</b>			<b>584.24</b>

**Discovery Services**

Consilio (electronic discovery services)	01/31/24	944.10	
		<hr/>	
<b>Subtotal - Discovery Services</b>			<b>944.10</b>

<b>Total Expenses</b>		<hr/>	<b>\$ 2,348.98</b>
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PJT Partners



April 30, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of March 1, 2024 through March 31, 2024: \$ 200,000.00

Out-of-pocket expenses processed through April 17, 2024:<sup>(1)</sup>

Airfare	\$ 912.00	
Ground Transportation	663.47	
Communications	117.31	
Document Production	10.97	
Research	25.00	
Discovery Services	840.50	
Compliance/Disclosure Services	360.00	2,929.25

Less: Payment Received (202,929.25)

**Total Amount Due** \$ -

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10027640**

**PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaaccountingus@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Apr-24</b>	<b>Total Expenses</b>
Airfare	\$ 912.00	\$ 912.00
Ground Transportation	663.47	663.47
Communications	117.31	117.31
Document Production	10.97	10.97
Research - Online Database	25.00	25.00
Discovery Services	840.50	840.50
Compliance/Disclosure Services	360.00	360.00
<b>Total</b>	<b>\$ 2,929.25</b>	<b>\$ 2,929.25</b>

<b>Airfare</b>	<b>\$ 912.00</b>
<b>Ground Transportation</b>	<b>663.47</b>
<b>Communications</b>	<b>117.31</b>
<b>Document Production</b>	<b>10.97</b>
<b>Research</b>	<b>25.00</b>
<b>Discovery Services</b>	<b>840.50</b>
<b>Compliance/Disclosure Services</b>	<b>360.00</b>
<b>Total Expenses</b>	<b>\$ 2,929.25</b>

**Wesco Aircraft Holdings, Inc.**  
**Detail of Expenses Processed**  
**Through April 17, 2024**  
**Invoice No. 10027640**

**Airfare**

Laurinaitis (round trip coach class flight to/from Houston, TX from/to Queens, NY)	02/19/24 - 02/20/24	912.00	
	<b>Subtotal - Airfare</b>	<b>\$ 912.00</b>	

**Ground Transportation**

Laurinaitis (taxi to airport from hotel in Houston, TX)	02/20/24	120.45	
Ramesh (taxi to LaGuardia Airport in Queens, NY from home)	02/19/24	100.43	
Ramesh (taxi home from LaGuardia Airport in Queens, NY)	02/22/24	105.71	
Telukuntla (taxi to LaGuardia Airport from JFK Airport in Queens, NY)	02/18/24	95.91	
Telukuntla (taxi to hotel from airport in Houston, TX)	02/19/24	52.34	
Telukuntla (taxi to airport in Houston, TX)	02/21/24	92.57	
Telukuntla (taxi home from LaGuardia Airport in Queens, NY)	02/22/24	96.06	
	<b>Subtotal - Ground Transportation</b>		<b>663.47</b>

**Communications**

Laurinaitis (calls with client while traveling)	04/04/24	117.31	
	<b>Subtotal - Communications</b>		<b>117.31</b>

**Document Production**

Ross (1,046 color photocopies)	11/07/23	8.01	
Ramesh (505 photocopies)	01/09/24	2.96	
	<b>Subtotal - Document Production</b>		<b>10.97</b>

**Research - Online Database**

de Almeida (retrieved documents from court docket via PACER)	10/06/23	7.00	
de Almeida (retrieved documents from court docket via PACER)	10/16/23	9.00	
de Almeida (retrieved document from court docket via PACER)	10/17/23	3.00	
de Almeida (retrieved document from court docket via PACER)	10/18/23	3.00	
de Almeida (retrieved document from court docket via PACER)	10/27/23	3.00	
	<b>Subtotal - Research - Online Database</b>		<b>25.00</b>

**Discovery Services**

Consilio (electronic discovery services)	02/29/24	590.50	
Global Relay (electronic discovery services)	02/27/24	250.00	
	<b>Subtotal - Discovery Services</b>		<b>840.50</b>

**Compliance/Disclosure Services**

SRD Legal Group (compliance and discovery services)	07/05/23	360.00	
	<b>Subtotal - Compliance/Disclosure Services</b>		<b>360.00</b>

**Total Expenses**

<b>\$ 2,929.25</b>
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PJT Partners



May 31, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of April 1, 2024 through April 30, 2024:	\$	200,000.00
Out-of-pocket expenses processed through May 15, 2024: <sup>(1)</sup>		
Ground Transportation	\$	261.33
Discovery Services		<u>689.95</u>
		951.28
Less: Payment Received		<u>(200,951.28)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10027844**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaccountingus@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail May-24</b>	<b>Total Expenses</b>
Ground Transportation	\$ 261.33	\$ 261.33
Discovery Services	689.95	689.95
<b>Total</b>	<b>\$ 951.28</b>	<b>\$ 951.28</b>
	<b>Ground Transportation</b>	<b>\$ 261.33</b>
	<b>Discovery Services</b>	<b>689.95</b>
	<b>Total Expenses</b>	<b>\$ 951.28</b>

**Wesco Aircraft Holdings, Inc.**  
**Detail of Expenses Processed**  
**Through May 15, 2024**  
**Invoice No. 10027844**

**Ground Transportation**

Laurinaitis (taxi to client meeting in New York, NY from home)	03/03/24	41.73	
Laurinaitis (taxi home from client meeting in New York, NY)	03/04/24	34.75	
Ramesh (taxi to client meeting in New York, NY from home)	03/03/24	54.74	
Ramesh (taxi home from client meeting in New York, NY)	03/04/24	53.06	
Telukuntla (weeknight taxi home from office)	03/01/24	18.17	
Telukuntla (taxi to client meeting in New York, NY from home)	03/03/24	29.82	
Telukuntla (taxi home from client meeting in New York, NY)	03/04/24	29.06	
<b>Subtotal - Ground Transportation</b>			<b>\$ 261.33</b>

**Discovery Services**

Consilio (electronic discovery services)	03/31/24	689.95	
<b>Subtotal - Discovery Services</b>			<b>689.95</b>
<b>Total Expenses</b>			<b>\$ 951.28</b>

PJT Partners



June 26, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of May 1, 2024 through May 31, 2024:	\$	200,000.00
Out-of-pocket expenses processed through June 18, 2024: <sup>(1)</sup>		
Lodging	\$	<u>1,168.48</u>
Less: Payment Received		<u>(201,168.48)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>-</u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10028506**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtagcountingus@pjtpartners.com



**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Jun-24</b>	<b>Total Expenses</b>
Lodging	\$ 1,168.48	\$ 1,168.48
<b>Total</b>	<b>\$ 1,168.48</b>	<b>\$ 1,168.48</b>
	<b>Lodging</b>	<b>\$ 1,168.48</b>
	<b>Total Expenses</b>	<b>\$ 1,168.48</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through June 18, 2024  
Invoice No. 10028506

<b>Lodging</b>			
Ramesh (1 night hotel stay in Houston, TX)	02/19/24 - 02/20/24	584.24	
Ramesh (1 night hotel stay in Houston, TX)	02/20/24 - 02/21/24	584.24	
	<b>Subtotal - Lodging</b>		<u>\$ 1,168.48</u>
	Total Expenses		<u><u>\$ 1,168.48</u></u>

PJT Partners



July 25, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of June 1, 2024 through June 30, 2024: \$ 200,000.00

Out-of-pocket expenses processed through July 18, 2024:<sup>(1)</sup>

Research	\$ 16.20	
Discovery Services	<u>590.50</u>	606.70

Less: Payment Received (200,606.70)

**Total Amount Due** \$ -

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10028809**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaccountingus@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Jul-24</b>	<b>Total Expenses</b>
Research - Online Database	\$ 16.20	\$ 16.20
Discovery Services	590.50	590.50
<b>Total</b>	<b>\$ 606.70</b>	<b>\$ 606.70</b>
	<b>Research</b>	<b>\$ 16.20</b>
	<b>Discovery Services</b>	<b>590.50</b>
	<b>Total Expenses</b>	<b>\$ 606.70</b>

Wesco Aircraft Holdings, Inc.  
 Detail of Expenses Processed  
 Through July 18, 2024  
 Invoice No. 10028809

**Research - Online Database**

de Almeida (retrieved document from Court docket via PACER)  
 de Almeida (retrieved documents from Court docket via PACER)

01/25/24	3.00		
02/20/24	13.20		
<b>Subtotal - Research - Online Database</b>		<b>\$</b>	<b>16.20</b>

**Discovery Services**

Consilio (electronic discovery services)  
 Consilio (electronic discovery services)

04/30/24	295.25		
05/31/24	295.25		
<b>Subtotal - Discovery Services</b>			<b>590.50</b>
<b>Total Expenses</b>		<b>\$</b>	<b>606.70</b>

PJT Partners



August 30, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of July 1, 2024 through July 31, 2024:	\$	200,000.00
Out-of-pocket expenses processed through August 15, 2024: <sup>(1)</sup>		
Discovery Services	\$	<u>295.30</u>
Less: Payment Received		<u>(200,295.30)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>-</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10029028**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaccountingus@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Aug-24</b>	<b>Total Expenses</b>
Discovery Services	\$ 295.30	\$ 295.30
<b>Total</b>	<b>\$ 295.30</b>	<b>\$ 295.30</b>
	<b>Discovery Services</b>	<b>\$ 295.30</b>
	<b>Total Expenses</b>	<b>\$ 295.30</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through August 15, 2024  
Invoice No. 10029028

<u>Discovery Services</u>			
Consilio (electronic discovery services)	06/20/24	295.30	
	Subtotal - Discovery Services	<u>\$</u>	<u>295.30</u>
	Total Expenses	<u>\$</u>	<u>295.30</u>



PJT Partners



September 27, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of August 1, 2024 through August 31, 2024:	\$	200,000.00
Out-of-pocket expenses processed through September 24, 2024: <sup>(1)</sup>		
Discovery Services	\$	<u>295.30</u>
Less: Payment Received		<u>(200,295.30)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>-</u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10029274**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtagcountingus@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Sep-24</b>	<b>Total Expenses</b>
Discovery Services	\$ 295.30	\$ 295.30
<b>Total</b>	<b>\$ 295.30</b>	<b>\$ 295.30</b>
	<b>Discovery Services</b>	<b>\$ 295.30</b>
	<b>Total Expenses</b>	<b>\$ 295.30</b>

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through September 24, 2024  
Invoice No. 10029274

<u>Discovery Services</u>			
Consilio (electronic discovery services)	07/31/24	295.30	
	Subtotal - Discovery Services	<u>\$</u>	<u>295.30</u>
	Total Expenses	<u>\$</u>	<u>295.30</u>

PJT Partners



October 30, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of September 1, 2024 through September 30, 2024:	\$	200,000.00
Out-of-pocket expenses processed through October 16, 2024: <sup>(1)</sup>		
Discovery Services	\$	<u>295.30</u>
Less: Payment Received		<u>(200,295.30)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>-</u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10029584**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtaccountingus@pjtpartners.com

Wesco Aircraft Holdings, Inc.  
Summary of Expenses

	GL Detail Oct-24	Total Expenses
Discovery Services	\$ 295.30	\$ 295.30
<b>Total</b>	<b>\$ 295.30</b>	<b>\$ 295.30</b>
	<b>Discovery Services</b>	<b>\$ 295.30</b>
	<b>Total Expenses</b>	<b>\$ 295.30</b>

Wesco Aircraft Holdings, Inc.  
 Detail of Expenses Processed  
 Through October 16, 2024  
 Invoice No. 10029584

**Discovery Services**

Consilio (electronic discovery services)

08/31/24	295.30	
<b>Subtotal - Discovery Services</b>	<u>\$</u>	<b>295.30</b>
<b>Total Expenses</b>	<u><u>\$</u></u>	<u><b>295.30</b></u>

PJT Partners



November 25, 2024

Dawn Landry  
Chief Administrative Officer  
The Debtors c/o Wesco Aircraft Holdings, Inc.  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Monthly Fee for the period of October 1, 2024 through October 31, 2024:	\$ 200,000.00
Less: Payment Received	<u>(200,000.00)</u>
<b>Total Amount Due<sup>(1)</sup></b>	<b><u>\$ -</u></b>

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<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10029918**

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**PJT Partners LP**

Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-78000  
pjtaaccountingus@pjtpartners.com

PJT Partners



December 18, 2024

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of November 1, 2024 through November 30, 2024:	\$	200,000.00
Out-of-pocket expenses processed through December 17, 2024: <sup>(1)</sup>		
Discovery Services	<u>590.75</u>	590.75
Less: Payment Received		<u>(200,590.75)</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>-</u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10030228**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 pjtagcountingus@pjtpartners.com



**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Dec-24</b>	<b>Total Expenses</b>
Discovery Services	\$ 590.75	\$ 590.75
<b>Total</b>	<b>\$ 590.75</b>	<b>\$ 590.75</b>
	<b>Discovery Services</b>	<b>\$ 590.75</b>
	<b>Total Expenses</b>	<b>\$ 590.75</b>

Wesco Aircraft Holdings, Inc.  
 Detail of Expenses Processed  
 Through December 17, 2024  
 Invoice No. 10030228

**Discovery Services**

Consilio (electronic discovery services)  
 Consilio (electronic discovery services)

09/30/24	295.35	
10/31/24	295.40	
		<hr/>
<b>Subtotal - Discovery Services</b>		<b>\$ 590.75</b>
		<hr/>
<b>Total Expenses</b>		<b>\$ 590.75</b>
		<hr/>

## **APPENDIX D**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Title	Hours
Jamie O'Connell	Partner	18.0
Earl Dowling	Partner	1.5
Stephen Bauer	Director	24.0
Ethan Ross	Vice President	43.5
Ashwin Telukuntla	Associate	64.5
Arnold Jia	Analyst	51.0
Amay Shenoy	Analyst	<u>45.5</u>
	<b>Total</b>	<b><u><u>248.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	12/02/24	0.5	PJT internal call / meeting
Jamie O'Connell	12/02/24	0.5	Review of case emails
Jamie O'Connell	12/03/24	0.5	Call / meeting with Company
Jamie O'Connell	12/03/24	0.5	Review of case emails
Jamie O'Connell	12/04/24	0.5	Review of case emails
Jamie O'Connell	12/05/24	0.5	Review of case emails
Jamie O'Connell	12/06/24	0.5	PJT internal call / meeting
Jamie O'Connell	12/09/24	0.5	Review of case emails
Jamie O'Connell	12/10/24	0.5	Call / meeting with Company
Jamie O'Connell	12/11/24	0.5	Review of case emails
Jamie O'Connell	12/13/24	0.5	Review of case emails
Jamie O'Connell	12/15/24	0.5	Review of case emails
Jamie O'Connell	12/16/24	0.5	Review of case emails
Jamie O'Connell	12/16/24	3.0	Listening to court proceedings
Jamie O'Connell	12/17/24	0.5	Preparation and review of case materials
Jamie O'Connell	12/17/24	0.5	Review of case emails
Jamie O'Connell	12/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	12/18/24	0.5	Review of case emails
Jamie O'Connell	12/18/24	0.5	Discussion with potential financing source
Jamie O'Connell	12/18/24	1.0	Call / meeting with Company
Jamie O'Connell	12/18/24	0.5	Listening to court proceedings
Jamie O'Connell	12/18/24	1.0	Preparation and review of case materials
Jamie O'Connell	12/18/24	0.5	PJT internal call / meeting
Jamie O'Connell	12/19/24	0.5	Review of case emails
Jamie O'Connell	12/20/24	0.5	Review of case emails
Jamie O'Connell	12/21/24	0.5	Review of case emails
Jamie O'Connell	12/23/24	0.5	Review of case emails
Jamie O'Connell	12/24/24	0.5	Review of case emails
Jamie O'Connell	12/27/24	0.5	Review of case emails
		<b>18.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Earl Dowling	12/03/24	0.5	Discussion with potential financing source
Earl Dowling	12/05/24	0.5	Review of case emails
Earl Dowling	12/05/24	0.5	Discussion with potential financing source
		<u>1.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	12/02/24	0.5	Discussion with potential financing source
Stephen Bauer	12/03/24	0.5	Discussion with potential financing source
Stephen Bauer	12/03/24	1.0	Review of case emails
Stephen Bauer	12/04/24	1.0	General diligence
Stephen Bauer	12/05/24	0.5	Attend video conference of court hearing
Stephen Bauer	12/05/24	1.0	Discussion with potential financing source
Stephen Bauer	12/05/24	1.0	General diligence
Stephen Bauer	12/06/24	0.5	Review of case emails
Stephen Bauer	12/06/24	0.5	Call with Advisors
Stephen Bauer	12/09/24	0.5	Review of case emails
Stephen Bauer	12/09/24	1.0	Review of case emails
Stephen Bauer	12/10/24	0.5	Call / meeting with Company
Stephen Bauer	12/10/24	1.0	Discussion with potential financing source
Stephen Bauer	12/10/24	0.5	Review of case emails
Stephen Bauer	12/11/24	0.5	General diligence
Stephen Bauer	12/12/24	0.5	Call / meeting with Company
Stephen Bauer	12/12/24	1.0	Discussion with potential financing source
Stephen Bauer	12/12/24	1.5	General diligence
Stephen Bauer	12/16/24	1.0	General diligence
Stephen Bauer	12/16/24	0.5	Discussion with potential financing source
Stephen Bauer	12/17/24	0.5	Call / meeting with Company
Stephen Bauer	12/17/24	2.5	General diligence
Stephen Bauer	12/18/24	1.5	General diligence
Stephen Bauer	12/19/24	1.0	Discussion with potential financing source
Stephen Bauer	12/20/24	1.0	Discussion with potential financing source
Stephen Bauer	12/23/24	0.5	Review of case emails
Stephen Bauer	12/27/24	0.5	Review of case emails
Stephen Bauer	12/29/24	0.5	Review of case emails
Stephen Bauer	12/31/24	1.0	Discussion with potential financing source
		<b>24.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	12/02/24	0.5	Review of case emails
Ethan Ross	12/02/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/02/24	0.5	PJT internal call / meeting
Ethan Ross	12/03/24	0.5	Discussion with potential financing source
Ethan Ross	12/03/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	12/03/24	0.5	PJT internal call / meeting
Ethan Ross	12/03/24	0.5	Call / meeting with Company
Ethan Ross	12/03/24	0.5	Review of case emails
Ethan Ross	12/04/24	0.5	Review of case emails
Ethan Ross	12/04/24	3.0	Valuation analysis
Ethan Ross	12/05/24	2.0	Preparation and review of case materials
Ethan Ross	12/05/24	0.5	Review of case emails
Ethan Ross	12/05/24	2.0	Valuation analysis
Ethan Ross	12/06/24	2.5	Valuation analysis
Ethan Ross	12/06/24	0.5	PJT internal call / meeting
Ethan Ross	12/07/24	0.5	Review of case emails
Ethan Ross	12/07/24	1.5	Preparation and review of case materials
Ethan Ross	12/08/24	0.5	Review of case emails
Ethan Ross	12/09/24	0.5	Review of case emails
Ethan Ross	12/09/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/09/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	12/10/24	0.5	Review of case emails
Ethan Ross	12/10/24	0.5	PJT internal call / meeting
Ethan Ross	12/11/24	3.0	Preparation and review of case materials
Ethan Ross	12/12/24	0.5	Review of case emails
Ethan Ross	12/12/24	1.5	Preparation and review of case materials
Ethan Ross	12/13/24	1.5	Preparation and review of case materials
Ethan Ross	12/13/24	0.5	Review of case emails
Ethan Ross	12/14/24	0.5	Review of case emails
Ethan Ross	12/15/24	0.5	Review of case emails
Ethan Ross	12/16/24	0.5	Review of case emails
Ethan Ross	12/16/24	2.0	Preparation and review of case materials
Ethan Ross	12/17/24	0.5	Review of case emails
Ethan Ross	12/17/24	1.5	Preparation and review of case materials



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	12/17/24	2.0	Call / meeting with Company
Ethan Ross	12/18/24	0.5	Review of case emails
Ethan Ross	12/18/24	2.0	Preparation and review of case materials
Ethan Ross	12/18/24	1.0	Call / meeting with Company
Ethan Ross	12/19/24	0.5	Review of case emails
Ethan Ross	12/20/24	0.5	Review of case emails
Ethan Ross	12/21/24	0.5	Review of case emails
Ethan Ross	12/23/24	0.5	Review of case emails
Ethan Ross	12/24/24	0.5	Review of case emails
Ethan Ross	12/27/24	0.5	Preparation and review of case materials
Ethan Ross	12/27/24	0.5	Review of case emails
Ethan Ross	12/27/24	0.5	Listening to court proceedings
Ethan Ross	12/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
		<u><b>43.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	12/02/24	0.5	Review of case emails
Ashwin Telukuntla	12/02/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/03/24	0.5	Review of case emails
Ashwin Telukuntla	12/03/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/03/24	0.5	Call / meeting with Company
Ashwin Telukuntla	12/03/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/03/24	1.5	Valuation analysis
Ashwin Telukuntla	12/04/24	0.5	Review of case emails
Ashwin Telukuntla	12/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/05/24	0.5	Review of case emails
Ashwin Telukuntla	12/05/24	0.5	Listening to court proceedings
Ashwin Telukuntla	12/05/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/05/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/05/24	2.0	Valuation analysis
Ashwin Telukuntla	12/05/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/06/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	12/07/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/09/24	0.5	Review of case emails
Ashwin Telukuntla	12/09/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/09/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/10/24	0.5	Review of case emails
Ashwin Telukuntla	12/10/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/10/24	0.5	Call / meeting with Company
Ashwin Telukuntla	12/11/24	0.5	Review of case emails
Ashwin Telukuntla	12/11/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/11/24	6.0	Preparation and review of case materials
Ashwin Telukuntla	12/12/24	0.5	Review of case emails
Ashwin Telukuntla	12/12/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/12/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	12/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/12/24	1.5	PJT internal call / meeting
Ashwin Telukuntla	12/13/24	0.5	Review of case emails
Ashwin Telukuntla	12/13/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/13/24	1.0	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	12/15/24	0.5	Review of case emails
Ashwin Telukuntla	12/15/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	12/15/24	2.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/16/24	0.5	Review of case emails
Ashwin Telukuntla	12/16/24	5.0	Listening to court proceedings
Ashwin Telukuntla	12/16/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/17/24	0.5	Review of case emails
Ashwin Telukuntla	12/17/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/17/24	2.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/17/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	12/17/24	1.5	PJT internal call / meeting
Ashwin Telukuntla	12/18/24	0.5	Review of case emails
Ashwin Telukuntla	12/18/24	1.0	Discussion with potential financing source
Ashwin Telukuntla	12/18/24	0.5	Call / meeting with Company
Ashwin Telukuntla	12/18/24	2.0	Listening to court proceedings
Ashwin Telukuntla	12/18/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/18/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/18/24	1.0	Call with Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/19/24	0.5	Review of case emails
Ashwin Telukuntla	12/19/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/19/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	12/20/24	0.5	Review of case emails
Ashwin Telukuntla	12/20/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	12/23/24	0.5	Review of case emails
Ashwin Telukuntla	12/24/24	0.5	Review of case emails
Ashwin Telukuntla	12/27/24	0.5	Review of case emails
Ashwin Telukuntla	12/27/24	2.0	Listening to court proceedings
Ashwin Telukuntla	12/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
		<u><u>64.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	12/02/24	1.0	Review of case emails
Arnold Jia	12/03/24	0.5	Review of case emails
Arnold Jia	12/03/24	0.5	Call / meeting with Company
Arnold Jia	12/03/24	0.5	Discussion with potential financing source
Arnold Jia	12/04/24	0.5	Review of case emails
Arnold Jia	12/04/24	2.0	Valuation analysis
Arnold Jia	12/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	12/04/24	1.0	Call / meeting with Company
Arnold Jia	12/05/24	0.5	Listening to court proceedings
Arnold Jia	12/05/24	0.5	Discussion with potential financing source
Arnold Jia	12/05/24	0.5	Review of case emails
Arnold Jia	12/05/24	2.5	Valuation analysis
Arnold Jia	12/06/24	0.5	Review of case emails
Arnold Jia	12/06/24	2.0	Valuation analysis
Arnold Jia	12/06/24	0.5	PJT internal call / meeting
Arnold Jia	12/07/24	0.5	Review of case emails
Arnold Jia	12/08/24	0.5	Review of case emails
Arnold Jia	12/09/24	0.5	Review of case emails
Arnold Jia	12/10/24	0.5	Review of case emails
Arnold Jia	12/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	12/10/24	0.5	Call / meeting with Company
Arnold Jia	12/10/24	0.5	Discussion with potential financing source
Arnold Jia	12/11/24	0.5	Review of case emails
Arnold Jia	12/11/24	4.0	Preparation and review of case materials
Arnold Jia	12/12/24	0.5	Review of case emails
Arnold Jia	12/12/24	0.5	Discussion with potential financing source
Arnold Jia	12/12/24	2.0	Preparation and review of case materials
Arnold Jia	12/13/24	0.5	Review of case emails
Arnold Jia	12/13/24	1.5	Preparation and review of case materials
Arnold Jia	12/14/24	0.5	Review of case emails
Arnold Jia	12/15/24	0.5	Review of case emails
Arnold Jia	12/16/24	0.5	Review of case emails
Arnold Jia	12/16/24	4.5	Listening to court proceedings
Arnold Jia	12/17/24	0.5	Review of case emails
Arnold Jia	12/17/24	0.5	Discussion with potential financing source

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	12/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	12/17/24	3.0	Call / meeting with Company
Arnold Jia	12/17/24	3.0	Preparation and review of case materials
Arnold Jia	12/17/24	1.0	PJT internal call / meeting
Arnold Jia	12/18/24	0.5	Review of case emails
Arnold Jia	12/18/24	0.5	Discussion with potential financing source
Arnold Jia	12/18/24	2.5	Preparation and review of case materials
Arnold Jia	12/18/24	1.0	Call / meeting with Company
Arnold Jia	12/19/24	0.5	Review of case emails
Arnold Jia	12/19/24	1.0	Discussion with potential financing source
Arnold Jia	12/20/24	0.5	Review of case emails
Arnold Jia	12/21/24	0.5	Review of case emails
Arnold Jia	12/23/24	0.5	Review of case emails
Arnold Jia	12/24/24	0.5	Review of case emails
Arnold Jia	12/26/24	0.5	Review of case emails
Arnold Jia	12/27/24	0.5	Review of case emails
Arnold Jia	12/27/24	0.5	Listening to court proceedings
Arnold Jia	12/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>51.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Amay Shenoy	12/02/24	0.5	Review of case emails
Amay Shenoy	12/02/24	1.0	Preparation and review of case materials
Amay Shenoy	12/03/24	0.5	Review of case emails
Amay Shenoy	12/03/24	0.5	Call / meeting with Company
Amay Shenoy	12/03/24	0.5	Discussion with potential financing source
Amay Shenoy	12/03/24	0.5	Valuation analysis
Amay Shenoy	12/04/24	0.5	Review of case emails
Amay Shenoy	12/04/24	2.5	Valuation analysis
Amay Shenoy	12/04/24	1.0	PJT internal call / meeting
Amay Shenoy	12/05/24	0.5	Listening to court proceedings
Amay Shenoy	12/05/24	0.5	Discussion with potential financing source
Amay Shenoy	12/05/24	0.5	Review of case emails
Amay Shenoy	12/05/24	1.5	Preparation and review of case materials
Amay Shenoy	12/05/24	3.5	Valuation analysis
Amay Shenoy	12/06/24	0.5	Review of case emails
Amay Shenoy	12/06/24	3.0	Valuation analysis
Amay Shenoy	12/06/24	0.5	PJT internal call / meeting
Amay Shenoy	12/07/24	0.5	Review of case emails
Amay Shenoy	12/08/24	0.5	Review of case emails
Amay Shenoy	12/09/24	0.5	Review of case emails
Amay Shenoy	12/10/24	0.5	Review of case emails
Amay Shenoy	12/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Amay Shenoy	12/10/24	0.5	Call / meeting with Company
Amay Shenoy	12/11/24	0.5	Review of case emails
Amay Shenoy	12/11/24	1.5	Preparation and review of case materials
Amay Shenoy	12/12/24	0.5	Review of case emails
Amay Shenoy	12/12/24	0.5	Discussion with potential financing source
Amay Shenoy	12/12/24	1.5	Preparation and review of case materials
Amay Shenoy	12/13/24	0.5	Review of case emails
Amay Shenoy	12/14/24	0.5	Review of case emails
Amay Shenoy	12/15/24	0.5	Review of case emails
Amay Shenoy	12/16/24	0.5	Review of case emails
Amay Shenoy	12/16/24	4.5	Listening to court proceedings
Amay Shenoy	12/17/24	0.5	Review of case emails
Amay Shenoy	12/17/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

Professional	Date	Hours	Explanation
Amay Shenoy	12/17/24	3.0	Call / meeting with Company
Amay Shenoy	12/17/24	2.0	Preparation and review of case materials
Amay Shenoy	12/17/24	1.0	PJT internal call / meeting
Amay Shenoy	12/18/24	0.5	Review of case emails
Amay Shenoy	12/18/24	1.0	Call / meeting with Company
Amay Shenoy	12/19/24	0.5	Review of case emails
Amay Shenoy	12/19/24	1.0	Discussion with potential financing source
Amay Shenoy	12/20/24	0.5	Review of case emails
Amay Shenoy	12/21/24	0.5	Review of case emails
Amay Shenoy	12/23/24	0.5	Review of case emails
Amay Shenoy	12/24/24	0.5	Review of case emails
Amay Shenoy	12/27/24	0.5	Review of case emails
Amay Shenoy	12/27/24	0.5	Listening to court proceedings
Amay Shenoy	12/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>45.5</b>	

## **APPENDIX E**



**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	40.5
Jamie O'Connell	Partner	42.5
Josh Abramson	Partner	45.0
Ethan Ross	Vice President	71.0
Ashwin Telukuntla	Associate	85.0
Rahul Ramesh	Analyst	<u>73.5</u>
	<b>Total</b>	<b><u><u>357.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	06/01/23	4.0	Attending / preparing with counsel for First Day hearings
Peter Laurinaitis	06/02/23	2.0	Preparation and review of filing / case materials
Peter Laurinaitis	06/03/23	2.0	Preparation and review of filing / case materials
Peter Laurinaitis	06/04/23	3.0	Preparation and review of filing / case materials
Peter Laurinaitis	06/05/23	0.5	Preparation and review of filing / case materials
Peter Laurinaitis	06/05/23	0.5	Weekly independent director update call
Peter Laurinaitis	06/06/23	1.0	Preparation and review of cleansing materials
Peter Laurinaitis	06/07/23	0.5	PJT internal call / meeting on case strategy
Peter Laurinaitis	06/08/23	0.5	Preparation and review of cleansing materials
Peter Laurinaitis	06/09/23	0.5	Review of case emails
Peter Laurinaitis	06/09/23	0.5	Preparation and review of cleansing materials
Peter Laurinaitis	06/12/23	1.0	Review of case emails
Peter Laurinaitis	06/13/23	0.5	Weekly independent director update call
Peter Laurinaitis	06/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	06/13/23	1.0	Preparation and review of legal materials
Peter Laurinaitis	06/14/23	1.0	Review of case emails
Peter Laurinaitis	06/15/23	1.0	Review of materials for discussion with unsecured creditors
Peter Laurinaitis	06/15/23	0.5	Call / meeting with Debtors' advisors
Peter Laurinaitis	06/17/23	1.0	Review of case emails
Peter Laurinaitis	06/19/23	1.0	Review of case emails
Peter Laurinaitis	06/20/23	0.5	PJT internal call / meeting
Peter Laurinaitis	06/20/23	0.5	Call / meeting with Company
Peter Laurinaitis	06/20/23	0.5	Review of case emails
Peter Laurinaitis	06/20/23	0.5	Weekly independent director update call
Peter Laurinaitis	06/21/23	1.5	Preparation and review of materials related to management presentation
Peter Laurinaitis	06/22/23	0.5	Review of case emails
Peter Laurinaitis	06/23/23	1.0	Review of case emails
Peter Laurinaitis	06/23/23	1.0	Call / meeting with Company
Peter Laurinaitis	06/24/23	0.5	Review of case emails
Peter Laurinaitis	06/25/23	0.5	Review of case emails
Peter Laurinaitis	06/26/23	0.5	Weekly independent director update call
Peter Laurinaitis	06/26/23	3.0	Review of case emails
Peter Laurinaitis	06/27/23	2.0	Review of case emails
Peter Laurinaitis	06/27/23	1.0	Review of case emails
Peter Laurinaitis	06/28/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	06/28/23	1.0	Review of case emails
Peter Laurinaitis	06/29/23	2.0	Preparation and review of materials
Peter Laurinaitis	06/29/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	06/30/23	0.5	Review of case emails
		40.5	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	06/01/23	2.0	Attending / preparing with counsel for First Day hearings
Jamie O'Connell	06/01/23	4.0	Attending / preparing with counsel for First Day hearings
Jamie O'Connell	06/03/23	0.5	PJT internal call / meeting on case strategy
Jamie O'Connell	06/04/23	2.5	Preparation and review of case materials
Jamie O'Connell	06/05/23	2.0	Preparation and review of case materials
Jamie O'Connell	06/05/23	0.5	Weekly independent director update call
Jamie O'Connell	06/06/23	1.0	Attending / preparing with counsel for litigation stay hearings
Jamie O'Connell	06/06/23	1.0	Attending / preparing with counsel for litigation stay hearings
Jamie O'Connell	06/06/23	0.5	PJT internal call / meeting on case strategy
Jamie O'Connell	06/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	06/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	06/07/23	0.5	PJT internal call / meeting on case strategy
Jamie O'Connell	06/08/23	0.5	Review of case emails
Jamie O'Connell	06/09/23	0.5	Call / meeting with Debtors' advisors
Jamie O'Connell	06/09/23	2.0	Preparation and review of cleansing materials
Jamie O'Connell	06/09/23	1.0	Review of case emails
Jamie O'Connell	06/11/23	0.5	Review of case emails
Jamie O'Connell	06/12/23	0.5	Review of case emails
Jamie O'Connell	06/12/23	0.5	Review of case emails
Jamie O'Connell	06/14/23	0.5	Review of case emails
Jamie O'Connell	06/15/23	0.5	Review of case emails
Jamie O'Connell	06/16/23	0.5	Review of case emails
Jamie O'Connell	06/17/23	0.5	Review of case emails
Jamie O'Connell	06/19/23	1.5	Review of case emails
Jamie O'Connell	06/20/23	0.5	PJT internal call / meeting on case strategy
Jamie O'Connell	06/20/23	0.5	Call / meeting with Company
Jamie O'Connell	06/20/23	0.5	Preparation and review of materials
Jamie O'Connell	06/20/23	0.5	Weekly independent director update call
Jamie O'Connell	06/21/23	1.5	Preparation and review of materials
Jamie O'Connell	06/21/23	1.0	Review of case emails
Jamie O'Connell	06/22/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	06/22/23	1.0	Review of case emails
Jamie O'Connell	06/23/23	1.0	Review of case emails
Jamie O'Connell	06/24/23	0.5	Review of case emails
Jamie O'Connell	06/24/23	2.0	Preparation and review of materials
Jamie O'Connell	06/25/23	0.5	Review of case emails
Jamie O'Connell	06/26/23	0.5	Weekly independent director update call
Jamie O'Connell	06/26/23	0.5	Preparation and review of materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	06/27/23	1.0	Call / meeting with Company
Jamie O'Connell	06/27/23	0.5	Review of case emails
Jamie O'Connell	06/27/23	0.5	Review of case emails
Jamie O'Connell	06/28/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	06/28/23	0.5	Review of case emails
Jamie O'Connell	06/29/23	2.0	Preparation and review of materials related to management presentation
Jamie O'Connell	06/29/23	0.5	Review of case emails
Jamie O'Connell	06/30/23	1.0	Preparation and review of materials related to management presentation
Jamie O'Connell	06/30/23	0.5	Review of case emails
		<b>42.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	06/01/23	4.0	Attending / preparing with counsel for First Day hearings
Josh Abramson	06/01/23	0.5	Review of case emails
Josh Abramson	06/02/23	1.0	Review of case emails
Josh Abramson	06/03/23	1.0	Review of case emails
Josh Abramson	06/03/23	0.5	PJT internal call / meeting on case strategy
Josh Abramson	06/04/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	06/04/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/04/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	06/04/23	1.0	Review of case emails
Josh Abramson	06/05/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	06/05/23	0.5	Weekly independent director update call
Josh Abramson	06/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/06/23	0.5	PJT internal call / meeting on case strategy
Josh Abramson	06/07/23	0.5	PJT internal call / meeting on case strategy
Josh Abramson	06/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/08/23	1.0	Review of case emails
Josh Abramson	06/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/09/23	0.5	Review of case emails
Josh Abramson	06/10/23	1.0	Review of diligence related materials
Josh Abramson	06/13/23	1.0	Review of case emails
Josh Abramson	06/13/23	0.5	Weekly independent director update call
Josh Abramson	06/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/14/23	1.0	Review of case emails
Josh Abramson	06/14/23	1.5	Review of diligence related materials
Josh Abramson	06/15/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/15/23	0.5	Review of case emails
Josh Abramson	06/16/23	1.0	Preparation and review of materials
Josh Abramson	06/18/23	1.0	Review of case emails
Josh Abramson	06/19/23	1.0	Review of case emails
Josh Abramson	06/19/23	1.0	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/20/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/20/23	0.5	PJT internal call / meeting on case strategy
Josh Abramson	06/20/23	0.5	Call / meeting with Company
Josh Abramson	06/20/23	3.0	Preparation and review of case related materials
Josh Abramson	06/20/23	0.5	Weekly independent director update call
Josh Abramson	06/21/23	0.5	Discussion with Langur Maize creditors
Josh Abramson	06/21/23	1.0	Review of case emails
Josh Abramson	06/22/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	06/23/23	2.0	Preparation and review of make whole analysis
Josh Abramson	06/23/23	0.5	Discussion with 1.25L advisors
Josh Abramson	06/24/23	0.5	Review of case emails
Josh Abramson	06/25/23	0.5	Review of case emails
Josh Abramson	06/26/23	0.5	Weekly independent director update call
Josh Abramson	06/26/23	0.5	Review of diligence related materials
Josh Abramson	06/27/23	1.0	Call / meeting with Company
Josh Abramson	06/27/23	0.5	Review of case emails
Josh Abramson	06/27/23	0.5	PJT internal call / meeting on case strategy
Josh Abramson	06/28/23	1.0	Review of case emails
Josh Abramson	06/28/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	06/29/23	0.5	Review of case emails
Josh Abramson	06/29/23	1.0	Preparation and review of materials related to management presentation
Josh Abramson	06/29/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	06/30/23	2.0	Preparation and review of materials related to management presentation
Josh Abramson	06/30/23	0.5	Review of case emails
		<u>45.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	06/01/23	4.0	Attending / preparing with counsel for First Day hearings
Ethan Ross	06/02/23	0.5	Review of case emails
Ethan Ross	06/02/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/02/23	1.0	PJT internal call / meeting on case strategy
Ethan Ross	06/03/23	1.0	Review of case emails
Ethan Ross	06/04/23	0.5	Review of case emails
Ethan Ross	06/05/23	0.5	Review of case emails
Ethan Ross	06/06/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	06/06/23	2.0	Review of case emails
Ethan Ross	06/07/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	06/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/07/23	0.5	PJT internal call / meeting on case strategy
Ethan Ross	06/08/23	1.0	Review of case emails
Ethan Ross	06/09/23	0.5	Review of case emails
Ethan Ross	06/09/23	1.0	Discussion with 1L creditor advisors regarding DIP reporting
Ethan Ross	06/09/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/10/23	0.5	Review of case emails
Ethan Ross	06/11/23	1.5	Review of case emails
Ethan Ross	06/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/13/23	1.0	Call / meeting with Company
Ethan Ross	06/13/23	0.5	Weekly independent director update call
Ethan Ross	06/13/23	0.5	Review of case emails
Ethan Ross	06/14/23	1.5	Call / meeting with Company
Ethan Ross	06/14/23	0.5	Review of case emails
Ethan Ross	06/15/23	1.0	Call / meeting with Company
Ethan Ross	06/15/23	0.5	PJT internal call / meeting on case strategy
Ethan Ross	06/15/23	0.5	Review of case emails
Ethan Ross	06/15/23	3.0	Preparation and review of diligence related materials
Ethan Ross	06/16/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	06/16/23	1.0	Call / meeting with Company
Ethan Ross	06/16/23	0.5	Review of case emails
Ethan Ross	06/17/23	0.5	Review of case emails
Ethan Ross	06/18/23	3.0	Preparation and review of diligence related materials
Ethan Ross	06/19/23	1.0	Review of case emails
Ethan Ross	06/19/23	3.0	Preparation and review of transaction related materials
Ethan Ross	06/20/23	0.5	PJT internal call / meeting
Ethan Ross	06/20/23	0.5	Call / meeting with Company
Ethan Ross	06/20/23	1.5	Review of case emails



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	06/20/23	0.5	Weekly independent director update call
Ethan Ross	06/21/23	0.5	Discussion with Langur Maize creditors
Ethan Ross	06/21/23	2.0	Preparation and review of diligence related materials
Ethan Ross	06/21/23	0.5	Review of case emails
Ethan Ross	06/22/23	0.5	Call / meeting with Debtors' advisors
Ethan Ross	06/22/23	3.0	Preparation and review of diligence related materials
Ethan Ross	06/22/23	1.0	Review of case emails
Ethan Ross	06/23/23	1.0	Discussion with 1L creditor advisors regarding DIP reporting
Ethan Ross	06/23/23	1.0	Call / meeting with Company
Ethan Ross	06/24/23	0.5	Review of case emails
Ethan Ross	06/24/23	2.0	Preparation and review of diligence related materials
Ethan Ross	06/25/23	0.5	Review of case emails
Ethan Ross	06/26/23	2.0	Preparation and review of diligence related materials
Ethan Ross	06/26/23	0.5	Weekly independent director update call
Ethan Ross	06/27/23	1.0	Call / meeting with Company
Ethan Ross	06/27/23	0.5	Review of case emails
Ethan Ross	06/27/23	1.0	Preparation and review of diligence related materials
Ethan Ross	06/27/23	0.5	PJT internal call / meeting on case strategy
Ethan Ross	06/28/23	1.0	PJT internal call / meeting on case strategy
Ethan Ross	06/28/23	2.0	Preparation and review of materials related to management presentation
Ethan Ross	06/28/23	1.0	Review of case emails
Ethan Ross	06/28/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	06/29/23	1.0	Preparation and review of materials related to management presentation
Ethan Ross	06/29/23	0.5	Review of case emails
Ethan Ross	06/30/23	0.5	Call / meeting with Company
Ethan Ross	06/30/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	06/30/23	0.5	Review of case emails
Ethan Ross	06/30/23	0.5	PJT internal call / meeting on case strategy
Ethan Ross	06/30/23	3.0	Preparation and review of materials related to management presentation
Ethan Ross	06/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>71.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	06/01/23	12.0	Attending / preparing with counsel for First Day hearings
Ashwin Telukuntla	06/02/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/02/23	1.0	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/02/23	1.0	Review of case emails
Ashwin Telukuntla	06/04/23	0.5	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/04/23	0.5	Review of case emails
Ashwin Telukuntla	06/05/23	0.5	Weekly independent director update call
Ashwin Telukuntla	06/05/23	1.0	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/05/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	06/06/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	06/06/23	2.0	Preparation and review of cleansing materials
Ashwin Telukuntla	06/06/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/06/23	0.5	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/07/23	0.5	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/08/23	0.5	Review of case emails
Ashwin Telukuntla	06/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/09/23	0.5	Review of case emails
Ashwin Telukuntla	06/09/23	1.0	Discussion with 1L creditor advisors regarding DIP reporting
Ashwin Telukuntla	06/09/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/10/23	1.0	Review of case emails
Ashwin Telukuntla	06/10/23	0.5	Preparation and review of cleansing materials
Ashwin Telukuntla	06/12/23	1.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/13/23	1.0	Call / meeting with Company
Ashwin Telukuntla	06/13/23	0.5	Weekly independent director update call
Ashwin Telukuntla	06/13/23	0.5	Review of case emails
Ashwin Telukuntla	06/14/23	1.5	Call / meeting with Company
Ashwin Telukuntla	06/14/23	0.5	Review of case emails
Ashwin Telukuntla	06/14/23	0.5	Preparation and review of diligence related materials
Ashwin Telukuntla	06/15/23	1.0	Call / meeting with Company
Ashwin Telukuntla	06/15/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	06/15/23	1.0	Review of case emails
Ashwin Telukuntla	06/16/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/16/23	1.0	Call / meeting with Company
Ashwin Telukuntla	06/17/23	1.0	Review of case emails
Ashwin Telukuntla	06/18/23	3.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/19/23	1.5	Review of case emails
Ashwin Telukuntla	06/19/23	2.0	Preparation and review of transaction related materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	06/19/23	1.0	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/20/23	0.5	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/20/23	0.5	Call / meeting with Company
Ashwin Telukuntla	06/20/23	3.0	Preparation and review of transaction related materials
Ashwin Telukuntla	06/20/23	0.5	Weekly independent director update call
Ashwin Telukuntla	06/20/23	0.5	Review of case emails
Ashwin Telukuntla	06/21/23	0.5	Discussion with Langur Maize creditors
Ashwin Telukuntla	06/22/23	1.0	Review of case emails
Ashwin Telukuntla	06/22/23	0.5	Call / meeting with Debtors' advisors
Ashwin Telukuntla	06/22/23	4.0	Preparation and review of transaction related materials
Ashwin Telukuntla	06/23/23	1.0	Discussion with 1L creditor advisors regarding DIP reporting
Ashwin Telukuntla	06/23/23	1.0	Call / meeting with Company
Ashwin Telukuntla	06/24/23	1.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/25/23	0.5	Review of case emails
Ashwin Telukuntla	06/26/23	0.5	Weekly independent director update call
Ashwin Telukuntla	06/26/23	2.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/26/23	0.5	Review of case emails
Ashwin Telukuntla	06/27/23	1.0	Call / meeting with Company
Ashwin Telukuntla	06/27/23	1.0	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/27/23	3.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/28/23	4.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/28/23	1.0	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/28/23	0.5	Review of case emails
Ashwin Telukuntla	06/28/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/29/23	4.0	Preparation and review of diligence related materials
Ashwin Telukuntla	06/29/23	1.0	Review of case emails
Ashwin Telukuntla	06/30/23	0.5	Call / meeting with Company
Ashwin Telukuntla	06/30/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/30/23	1.0	Review of case emails
Ashwin Telukuntla	06/30/23	0.5	PJT internal call / meeting on case strategy
Ashwin Telukuntla	06/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>85.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	06/01/23	7.0	Attending / preparing with counsel for First Day hearings
Rahul Ramesh	06/02/23	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/02/23	1.0	PJT internal call / meeting on case strategy
Rahul Ramesh	06/03/23	0.5	Preparation and review of case materials
Rahul Ramesh	06/04/23	0.5	PJT internal call / meeting on case strategy
Rahul Ramesh	06/05/23	0.5	Weekly independent director update call
Rahul Ramesh	06/06/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	06/07/23	0.5	Preparation and review of case materials
Rahul Ramesh	06/07/23	0.5	PJT internal call / meeting on case strategy
Rahul Ramesh	06/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/09/23	0.5	Review of case emails
Rahul Ramesh	06/09/23	0.5	Review of case emails
Rahul Ramesh	06/09/23	1.0	Discussion with 1L creditor advisors regarding DIP reporting
Rahul Ramesh	06/09/23	1.0	Call / meeting with Debtors' advisors
Rahul Ramesh	06/10/23	0.5	Review of case emails
Rahul Ramesh	06/11/23	3.0	Preparation and review of case materials
Rahul Ramesh	06/12/23	0.5	Preparation and review of case materials
Rahul Ramesh	06/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/13/23	1.0	Call / meeting with Company
Rahul Ramesh	06/13/23	0.5	Weekly independent director update call
Rahul Ramesh	06/13/23	0.5	Review of case emails
Rahul Ramesh	06/14/23	1.5	Call / meeting with Company
Rahul Ramesh	06/14/23	0.5	Review of case emails
Rahul Ramesh	06/14/23	1.0	Preparation and review of diligence related materials
Rahul Ramesh	06/15/23	1.0	Call / meeting with Company
Rahul Ramesh	06/15/23	0.5	PJT internal call / meeting on case strategy
Rahul Ramesh	06/15/23	0.5	Review of case emails
Rahul Ramesh	06/16/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	06/16/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	06/17/23	1.0	Preparation and review of diligence related materials
Rahul Ramesh	06/18/23	3.0	Preparation and review of diligence related materials
Rahul Ramesh	06/19/23	2.5	Preparation and review of diligence related materials
Rahul Ramesh	06/19/23	1.0	PJT internal call / meeting on case strategy
Rahul Ramesh	06/19/23	0.5	Review of case emails
Rahul Ramesh	06/20/23	1.5	Preparation and review of transaction related materials
Rahul Ramesh	06/21/23	0.5	Discussion with Langur Maize creditors
Rahul Ramesh	06/21/23	2.5	Preparation and review of transaction related materials
Rahul Ramesh	06/21/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	06/22/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/22/23	5.0	Preparation and review of transaction related materials
Rahul Ramesh	06/23/23	1.0	Discussion with IL creditor advisors regarding DIP reporting
Rahul Ramesh	06/23/23	1.0	Call / meeting with Company
Rahul Ramesh	06/24/23	1.0	Preparation and review of transaction related materials
Rahul Ramesh	06/25/23	1.0	Preparation and review of transaction related materials
Rahul Ramesh	06/26/23	0.5	Weekly independent director update call
Rahul Ramesh	06/26/23	3.0	Preparation and review of diligence related materials
Rahul Ramesh	06/27/23	1.0	Call / meeting with Company
Rahul Ramesh	06/27/23	1.0	PJT internal call / meeting on case strategy
Rahul Ramesh	06/27/23	4.0	Preparation and review of diligence related materials
Rahul Ramesh	06/28/23	3.0	Preparation and review of diligence related materials
Rahul Ramesh	06/28/23	1.0	PJT internal call / meeting on case strategy
Rahul Ramesh	06/28/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	06/29/23	0.5	Review of case emails
Rahul Ramesh	06/29/23	2.5	Preparation and review of diligence related materials
Rahul Ramesh	06/30/23	0.5	Call / meeting with Company
Rahul Ramesh	06/30/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	06/30/23	3.0	Preparation and review of diligence related materials
Rahul Ramesh	06/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>73.5</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	40.0
Jamie O'Connell	Partner	41.0
Josh Abramson	Partner	44.5
Ethan Ross	Vice President	75.0
Ashwin Telukuntla	Associate	92.0
Rahul Ramesh	Analyst	<u>75.5</u>
	<b>Total</b>	<b><u><u>368.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	07/01/23	0.5	Review of case emails
Peter Laurinaitis	07/02/23	0.5	Review of case emails
Peter Laurinaitis	07/03/23	0.5	Review of case emails
Peter Laurinaitis	07/05/23	0.5	PJT internal call / meeting
Peter Laurinaitis	07/05/23	1.5	Attending / preparing with counsel for court hearings
Peter Laurinaitis	07/05/23	0.5	Weekly Board update call
Peter Laurinaitis	07/05/23	0.5	Review of case emails
Peter Laurinaitis	07/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/07/23	1.0	Discussion with UCC advisors
Peter Laurinaitis	07/07/23	0.5	Review of case emails
Peter Laurinaitis	07/07/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	07/07/23	1.5	Preparation and review of management presentation materials
Peter Laurinaitis	07/08/23	2.0	Preparation and review of case materials
Peter Laurinaitis	07/08/23	0.5	Review of case emails
Peter Laurinaitis	07/09/23	3.0	Preparation and review of hearing materials
Peter Laurinaitis	07/09/23	0.5	Review of case emails
Peter Laurinaitis	07/10/23	2.0	Preparation and review of diligence related materials
Peter Laurinaitis	07/10/23	2.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	07/11/23	1.0	Call / meeting with Company
Peter Laurinaitis	07/11/23	3.0	Preparation and review of Board update materials
Peter Laurinaitis	07/12/23	0.5	PJT internal call / meeting
Peter Laurinaitis	07/12/23	0.5	Attending / preparing with counsel for court hearings
Peter Laurinaitis	07/12/23	0.5	Weekly Board update call
Peter Laurinaitis	07/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/13/23	0.5	Review of case emails
Peter Laurinaitis	07/14/23	0.5	Review of case emails
Peter Laurinaitis	07/15/23	0.5	Review of case emails
Peter Laurinaitis	07/16/23	0.5	Review of case emails
Peter Laurinaitis	07/17/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/17/23	0.5	Weekly Board update call
Peter Laurinaitis	07/17/23	0.5	Review of case emails
Peter Laurinaitis	07/19/23	0.5	Call / meeting with Company
Peter Laurinaitis	07/20/23	0.5	Call / meeting with Company
Peter Laurinaitis	07/20/23	0.5	Review of case emails
Peter Laurinaitis	07/21/23	3.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	07/22/23	0.5	Review of case emails
Peter Laurinaitis	07/23/23	0.5	Review of case emails
Peter Laurinaitis	07/24/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	07/25/23	0.5	Review of case emails
Peter Laurinaitis	07/25/23	0.5	Call / meeting with Company
Peter Laurinaitis	07/25/23	0.5	Weekly Board update call
Peter Laurinaitis	07/25/23	1.0	Preparation and review of case materials
Peter Laurinaitis	07/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/31/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	07/31/23	0.5	PJT internal call / meeting
Peter Laurinaitis	07/31/23	0.5	Weekly Board update call
		<b>40.0</b>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	07/01/23	0.5	Review of case emails
Jamie O'Connell	07/02/23	1.0	Review of case emails
Jamie O'Connell	07/03/23	0.5	Review of case emails
Jamie O'Connell	07/05/23	1.0	Preparation and review of management presentation materials
Jamie O'Connell	07/05/23	0.5	PJT internal call / meeting
Jamie O'Connell	07/05/23	1.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	07/05/23	0.5	Weekly Board update call
Jamie O'Connell	07/05/23	1.0	Review of case emails
Jamie O'Connell	07/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/06/23	0.5	Review of case emails
Jamie O'Connell	07/07/23	1.0	Discussion with UCC advisors
Jamie O'Connell	07/07/23	1.0	Preparation and review of management presentation materials
Jamie O'Connell	07/07/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	07/07/23	0.5	Review of case emails
Jamie O'Connell	07/08/23	0.5	Review of case emails
Jamie O'Connell	07/09/23	1.0	Review of case emails
Jamie O'Connell	07/10/23	2.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	07/11/23	1.0	Call / meeting with Company
Jamie O'Connell	07/11/23	1.0	Preparation and review of Board update materials
Jamie O'Connell	07/12/23	0.5	Review of case emails
Jamie O'Connell	07/12/23	0.5	PJT internal call / meeting
Jamie O'Connell	07/12/23	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	07/12/23	0.5	Weekly Board update call
Jamie O'Connell	07/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/13/23	1.0	Review of case emails
Jamie O'Connell	07/14/23	0.5	Review of case emails
Jamie O'Connell	07/15/23	1.0	Review of case emails
Jamie O'Connell	07/16/23	1.0	Review of case emails
Jamie O'Connell	07/17/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/17/23	0.5	Weekly Board update call
Jamie O'Connell	07/18/23	1.0	Review of case emails
Jamie O'Connell	07/19/23	0.5	Call / meeting with Company
Jamie O'Connell	07/19/23	1.5	Preparation and review of case materials
Jamie O'Connell	07/20/23	0.5	Call / meeting with Company
Jamie O'Connell	07/21/23	3.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	07/21/23	0.5	Review of case emails
Jamie O'Connell	07/22/23	1.0	Review of case emails
Jamie O'Connell	07/23/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	07/24/23	1.0	Review of case emails
Jamie O'Connell	07/25/23	0.5	Call / meeting with Company
Jamie O'Connell	07/25/23	0.5	Review of case emails
Jamie O'Connell	07/25/23	0.5	Weekly Board update call
Jamie O'Connell	07/26/23	0.5	Preparation and review of case materials
Jamie O'Connell	07/26/23	1.0	Review of case emails
Jamie O'Connell	07/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/28/23	0.5	Review of case emails
Jamie O'Connell	07/29/23	0.5	Review of case emails
Jamie O'Connell	07/30/23	0.5	Review of case emails
Jamie O'Connell	07/31/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	07/31/23	0.5	PJT internal call / meeting
Jamie O'Connell	07/31/23	0.5	Weekly Board update call
		<b>41.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	07/01/23	1.0	Review of case emails
Josh Abramson	07/02/23	0.5	Review of case emails
Josh Abramson	07/03/23	1.0	Review of case emails
Josh Abramson	07/05/23	0.5	PJT internal call / meeting
Josh Abramson	07/05/23	1.5	Attending / preparing with counsel for court hearings
Josh Abramson	07/05/23	0.5	Weekly Board update call
Josh Abramson	07/05/23	1.5	Preparation and review of management presentation materials
Josh Abramson	07/05/23	0.5	Review of case emails
Josh Abramson	07/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	07/07/23	1.0	Discussion with UCC advisors
Josh Abramson	07/07/23	1.0	Attending / preparing with counsel for court hearings
Josh Abramson	07/07/23	0.5	Review of case emails
Josh Abramson	07/07/23	0.5	PJT internal call / meeting
Josh Abramson	07/08/23	0.5	Review of case emails
Josh Abramson	07/09/23	0.5	Review of case emails
Josh Abramson	07/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	07/10/23	2.0	Attending / preparing with counsel for court hearings
Josh Abramson	07/10/23	1.0	Review of case emails
Josh Abramson	07/11/23	1.0	Call / meeting with Company
Josh Abramson	07/11/23	0.5	Review of case emails
Josh Abramson	07/11/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	07/12/23	0.5	PJT internal call / meeting
Josh Abramson	07/12/23	1.5	Preparation and review of Board update materials
Josh Abramson	07/12/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	07/12/23	1.0	Review of case emails
Josh Abramson	07/12/23	0.5	Weekly Board update call
Josh Abramson	07/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	07/13/23	1.0	Review of case emails
Josh Abramson	07/14/23	0.5	Review of case emails
Josh Abramson	07/17/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	07/17/23	0.5	Weekly Board update call
Josh Abramson	07/19/23	0.5	Call / meeting with Company
Josh Abramson	07/19/23	1.0	Review of case emails
Josh Abramson	07/20/23	0.5	Call / meeting with Company
Josh Abramson	07/21/23	3.0	Attending / preparing with counsel for court hearings
Josh Abramson	07/21/23	1.5	Preparation and review of case materials
Josh Abramson	07/23/23	1.0	Review of case emails
Josh Abramson	07/24/23	1.0	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	07/25/23	0.5	Call / meeting with Company
Josh Abramson	07/25/23	0.5	Weekly Board update call
Josh Abramson	07/26/23	2.0	Preparation and review of case materials
Josh Abramson	07/26/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	07/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	07/27/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	07/28/23	1.0	Review of case emails
Josh Abramson	07/29/23	1.0	Review of case emails
Josh Abramson	07/30/23	1.0	Review of case emails
Josh Abramson	07/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	07/31/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	07/31/23	0.5	PJT internal call / meeting
Josh Abramson	07/31/23	0.5	Weekly Board update call
		<b>44.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	07/02/23	0.5	Review of case emails
Ethan Ross	07/03/23	0.5	Review of case emails
Ethan Ross	07/05/23	0.5	PJT internal call / meeting
Ethan Ross	07/05/23	1.5	Attending / preparing with counsel for court hearings
Ethan Ross	07/05/23	0.5	Weekly Board update call
Ethan Ross	07/05/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	07/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/05/23	6.0	Preparation and review of management presentation materials
Ethan Ross	07/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/06/23	4.0	Preparation and review of management presentation materials
Ethan Ross	07/06/23	0.5	Review of case emails
Ethan Ross	07/07/23	1.0	Discussion with UCC advisors
Ethan Ross	07/07/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	07/07/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	07/07/23	3.0	Preparation and review of management presentation materials
Ethan Ross	07/07/23	0.5	PJT internal call / meeting
Ethan Ross	07/08/23	1.0	Review of case emails
Ethan Ross	07/09/23	1.0	Review of case emails
Ethan Ross	07/09/23	3.0	Preparation and review of case materials
Ethan Ross	07/10/23	2.0	Attending / preparing with counsel for court hearings
Ethan Ross	07/10/23	4.0	Preparation and review of case materials
Ethan Ross	07/10/23	1.0	Review of case emails
Ethan Ross	07/11/23	1.0	Call / meeting with Company
Ethan Ross	07/11/23	0.5	PJT internal call / meeting
Ethan Ross	07/11/23	1.0	Review of case emails
Ethan Ross	07/12/23	0.5	PJT internal call / meeting
Ethan Ross	07/12/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	07/12/23	0.5	Weekly Board update call
Ethan Ross	07/12/23	2.0	Review of case emails
Ethan Ross	07/12/23	1.0	Preparation and review of Board update materials
Ethan Ross	07/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/13/23	1.0	Review of case emails
Ethan Ross	07/14/23	0.5	Review of case emails
Ethan Ross	07/14/23	2.0	Preparation and review of case materials
Ethan Ross	07/15/23	0.5	Review of case emails
Ethan Ross	07/15/23	1.5	Preparation and review of case materials
Ethan Ross	07/16/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	07/17/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/17/23	0.5	Weekly Board update call
Ethan Ross	07/17/23	1.0	Review of case emails
Ethan Ross	07/18/23	1.0	Review of case emails
Ethan Ross	07/19/23	0.5	Call / meeting with Company
Ethan Ross	07/19/23	2.0	Preparation and review of case materials
Ethan Ross	07/20/23	0.5	Call / meeting with Company
Ethan Ross	07/21/23	3.0	Attending / preparing with counsel for court hearings
Ethan Ross	07/21/23	2.0	Preparation and review of case materials
Ethan Ross	07/21/23	1.0	Review of case emails
Ethan Ross	07/22/23	1.0	Review of case emails
Ethan Ross	07/23/23	1.0	Review of case emails
Ethan Ross	07/24/23	1.0	Review of case emails
Ethan Ross	07/25/23	0.5	Call / meeting with Company
Ethan Ross	07/25/23	0.5	Weekly Board update call
Ethan Ross	07/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/28/23	3.0	Preparation and review of case materials
Ethan Ross	07/28/23	1.0	Review of case emails
Ethan Ross	07/29/23	1.0	Review of case emails
Ethan Ross	07/30/23	1.0	Review of case emails
Ethan Ross	07/31/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	07/31/23	0.5	PJT internal call / meeting
Ethan Ross	07/31/23	2.0	Preparation and review of case materials
Ethan Ross	07/31/23	0.5	Weekly Board update call
		<u><b>75.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	07/01/23	1.0	Review of case emails
Ashwin Telukuntla	07/02/23	1.0	Review of case emails
Ashwin Telukuntla	07/03/23	1.0	Review of case emails
Ashwin Telukuntla	07/03/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/05/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/05/23	1.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	07/05/23	0.5	Weekly Board update call
Ashwin Telukuntla	07/05/23	4.0	Preparation and review of management presentation materials
Ashwin Telukuntla	07/06/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/06/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/07/23	1.0	Discussion with UCC advisors
Ashwin Telukuntla	07/07/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	07/07/23	4.0	Preparation and review of management presentation materials
Ashwin Telukuntla	07/08/23	1.0	Review of case emails
Ashwin Telukuntla	07/08/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/09/23	1.0	Review of case emails
Ashwin Telukuntla	07/09/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	07/10/23	2.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	07/10/23	0.5	Review of case emails
Ashwin Telukuntla	07/10/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/11/23	1.0	Call / meeting with Company
Ashwin Telukuntla	07/11/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/11/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	07/12/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/12/23	0.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	07/12/23	0.5	Weekly Board update call
Ashwin Telukuntla	07/12/23	3.0	Preparation and review of Board update materials
Ashwin Telukuntla	07/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/13/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	07/13/23	1.0	Review of case emails
Ashwin Telukuntla	07/14/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/14/23	1.0	Review of case emails
Ashwin Telukuntla	07/15/23	1.0	Review of case emails
Ashwin Telukuntla	07/16/23	1.0	Review of case emails
Ashwin Telukuntla	07/17/23	1.0	Review of case emails
Ashwin Telukuntla	07/17/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/17/23	0.5	Weekly Board update call
Ashwin Telukuntla	07/17/23	3.0	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	07/19/23	0.5	Call / meeting with Company
Ashwin Telukuntla	07/20/23	0.5	Call / meeting with Company
Ashwin Telukuntla	07/21/23	3.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	07/21/23	1.0	Review of case emails
Ashwin Telukuntla	07/22/23	1.0	Review of case emails
Ashwin Telukuntla	07/23/23	1.0	Review of case emails
Ashwin Telukuntla	07/24/23	1.0	Review of case emails
Ashwin Telukuntla	07/25/23	0.5	Call / meeting with Company
Ashwin Telukuntla	07/25/23	0.5	Weekly Board update call
Ashwin Telukuntla	07/25/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	07/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/27/23	1.0	Review of case emails
Ashwin Telukuntla	07/28/23	1.0	Review of case emails
Ashwin Telukuntla	07/28/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/29/23	1.0	Review of case emails
Ashwin Telukuntla	07/30/23	1.0	Review of case emails
Ashwin Telukuntla	07/31/23	1.0	Review of case emails
Ashwin Telukuntla	07/31/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	07/31/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/31/23	7.0	Historical information review / research
Ashwin Telukuntla	07/31/23	0.5	Weekly Board update call
		<b>92.0</b>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	07/01/23	2.0	Preparation and review of case materials
Rahul Ramesh	07/01/23	1.0	Review of case emails
Rahul Ramesh	07/02/23	1.0	Review of case emails
Rahul Ramesh	07/03/23	1.0	Review of case emails
Rahul Ramesh	07/05/23	0.5	PJT internal call / meeting
Rahul Ramesh	07/05/23	3.0	Preparation and review of management presentation materials
Rahul Ramesh	07/05/23	1.0	Review of case emails
Rahul Ramesh	07/05/23	1.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	07/05/23	0.5	Weekly Board update call
Rahul Ramesh	07/06/23	0.5	PJT internal call / meeting
Rahul Ramesh	07/06/23	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	07/06/23	1.0	Review of case emails
Rahul Ramesh	07/07/23	1.0	Discussion with UCC advisors
Rahul Ramesh	07/07/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	07/07/23	3.0	Preparation and review of management presentation materials
Rahul Ramesh	07/08/23	0.5	Review of case emails
Rahul Ramesh	07/09/23	1.0	Review of case emails
Rahul Ramesh	07/10/23	2.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	07/10/23	0.5	Review of case emails
Rahul Ramesh	07/10/23	3.0	Preparation and review of case materials
Rahul Ramesh	07/11/23	1.0	Call / meeting with Company
Rahul Ramesh	07/12/23	0.5	PJT internal call / meeting
Rahul Ramesh	07/12/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	07/12/23	0.5	Weekly Board update call
Rahul Ramesh	07/12/23	0.5	Review of case emails
Rahul Ramesh	07/13/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	07/13/23	1.0	Review of case emails
Rahul Ramesh	07/14/23	0.5	Review of case emails
Rahul Ramesh	07/14/23	4.0	Preparation and review of case materials
Rahul Ramesh	07/15/23	1.0	Review of case emails
Rahul Ramesh	07/15/23	3.0	Preparation and review of case materials
Rahul Ramesh	07/16/23	0.5	Review of case emails
Rahul Ramesh	07/17/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	07/17/23	1.0	Review of case emails
Rahul Ramesh	07/17/23	0.5	Weekly Board update call
Rahul Ramesh	07/18/23	0.5	Review of case emails
Rahul Ramesh	07/19/23	0.5	Call / meeting with Company
Rahul Ramesh	07/19/23	2.0	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	07/20/23	0.5	Call / meeting with Company
Rahul Ramesh	07/20/23	1.0	Review of case emails
Rahul Ramesh	07/21/23	3.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	07/21/23	1.0	Review of case emails
Rahul Ramesh	07/21/23	2.0	Preparation and review of case materials
Rahul Ramesh	07/22/23	0.5	Review of case emails
Rahul Ramesh	07/22/23	4.0	Preparation and review of case materials
Rahul Ramesh	07/23/23	1.0	Review of case emails
Rahul Ramesh	07/24/23	1.0	Review of case emails
Rahul Ramesh	07/25/23	1.0	Review of case emails
Rahul Ramesh	07/25/23	0.5	Call / meeting with Company
Rahul Ramesh	07/25/23	0.5	Weekly Board update call
Rahul Ramesh	07/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	07/27/23	3.0	Preparation and review of case materials
Rahul Ramesh	07/27/23	1.0	Review of case emails
Rahul Ramesh	07/28/23	1.0	Review of case emails
Rahul Ramesh	07/29/23	1.0	Review of case emails
Rahul Ramesh	07/29/23	4.0	Preparation and review of case materials
Rahul Ramesh	07/30/23	1.0	Review of case emails
Rahul Ramesh	07/31/23	1.0	Review of case emails
Rahul Ramesh	07/31/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	07/31/23	0.5	PJT internal call / meeting
Rahul Ramesh	07/31/23	0.5	Weekly Board update call
		<u>75.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	31.5
Jamie O'Connell	Partner	39.5
Josh Abramson	Partner	31.0
Ethan Ross	Vice President	51.5
Ashwin Telukuntla	Associate	70.5
Rahul Ramesh	Analyst	<u>64.0</u>
	<b>Total</b>	<b><u><u>288.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	08/01/23	0.5	Call / meeting with Company
Peter Laurinaitis	08/01/23	0.5	Review of case emails
Peter Laurinaitis	08/02/23	1.0	Review of case emails
Peter Laurinaitis	08/03/23	2.0	Preparation and review of case materials
Peter Laurinaitis	08/03/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/04/23	0.5	Review of case emails
Peter Laurinaitis	08/05/23	0.5	Review of case emails
Peter Laurinaitis	08/07/23	1.0	Call with third party
Peter Laurinaitis	08/07/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	08/07/23	1.5	Preparation and review of case materials
Peter Laurinaitis	08/08/23	1.0	Review of case emails
Peter Laurinaitis	08/08/23	0.5	Call / meeting with Company
Peter Laurinaitis	08/10/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/11/23	0.5	Review of case emails
Peter Laurinaitis	08/14/23	0.5	Weekly independent director update call
Peter Laurinaitis	08/15/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	08/15/23	0.5	Call / meeting with Company
Peter Laurinaitis	08/16/23	1.0	Call with third party
Peter Laurinaitis	08/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/16/23	1.0	Review of case emails
Peter Laurinaitis	08/17/23	0.5	Review of case emails
Peter Laurinaitis	08/18/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	08/21/23	0.5	Weekly independent director update call
Peter Laurinaitis	08/22/23	0.5	Call / meeting with Company
Peter Laurinaitis	08/22/23	2.0	Preparation and review of case materials
Peter Laurinaitis	08/22/23	0.5	Review of case emails
Peter Laurinaitis	08/23/23	1.0	PJT internal call / meeting
Peter Laurinaitis	08/23/23	0.5	Call / meeting with Company
Peter Laurinaitis	08/23/23	1.0	Review of case emails
Peter Laurinaitis	08/24/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/24/23	0.5	Review of case emails
Peter Laurinaitis	08/25/23	1.0	Review of case emails
Peter Laurinaitis	08/26/23	1.0	Preparation and review of case materials
Peter Laurinaitis	08/28/23	0.5	Review of case emails
Peter Laurinaitis	08/28/23	0.5	Weekly independent director update call
Peter Laurinaitis	08/29/23	0.5	Call / meeting with Company
Peter Laurinaitis	08/29/23	0.5	Review of case emails
Peter Laurinaitis	08/30/23	2.0	Preparation and review of case materials
Peter Laurinaitis	08/31/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	08/31/23	0.5	PJT internal call / meeting
Peter Laurinaitis	08/31/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<u>31.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	08/01/23	0.5	Call / meeting with Company
Jamie O'Connell	08/03/23	1.0	Review of case emails
Jamie O'Connell	08/03/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	8/4/2023	0.5	Review of case emails
Jamie O'Connell	08/06/23	2.5	Preparation and review of Board Presentation materials
Jamie O'Connell	08/07/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	08/08/23	0.5	Call / meeting with Company
Jamie O'Connell	08/08/23	1.0	Review of case emails
Jamie O'Connell	08/10/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/14/23	0.5	Weekly independent director update call
Jamie O'Connell	08/15/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	08/15/23	0.5	Call / meeting with Company
Jamie O'Connell	08/15/23	1.0	Review of case emails
Jamie O'Connell	08/16/23	1.0	Review of case emails
Jamie O'Connell	08/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/17/23	2.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	08/18/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	08/18/23	0.5	Review of case emails
Jamie O'Connell	08/18/23	1.0	Preparation and review of case materials
Jamie O'Connell	08/19/23	1.0	Review of case emails
Jamie O'Connell	08/20/23	1.0	Review of case emails
Jamie O'Connell	08/20/23	6.0	Preparation and review of case materials
Jamie O'Connell	08/21/23	0.5	Weekly independent director update call
Jamie O'Connell	08/21/23	2.0	Preparation and review of case materials
Jamie O'Connell	08/21/23	0.5	PJT internal call / meeting
Jamie O'Connell	08/22/23	0.5	Call / meeting with Company
Jamie O'Connell	08/23/23	1.0	PJT internal call / meeting
Jamie O'Connell	08/23/23	0.5	Review of case emails
Jamie O'Connell	08/23/23	1.0	Preparation and review of case materials
Jamie O'Connell	08/23/23	0.5	Call / meeting with Company
Jamie O'Connell	08/24/23	1.0	Review of case emails
Jamie O'Connell	08/24/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/26/23	1.0	Review of case emails
Jamie O'Connell	08/27/23	1.0	Review of case emails
Jamie O'Connell	08/28/23	0.5	Weekly independent director update call
Jamie O'Connell	08/28/23	1.0	Review of case emails
Jamie O'Connell	08/29/23	0.5	Call / meeting with Company
Jamie O'Connell	08/29/23	0.5	Review of case emails
Jamie O'Connell	08/30/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	08/31/23	0.5	Review of case emails
Jamie O'Connell	08/31/23	0.5	PJT internal call / meeting
Jamie O'Connell	08/31/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<u><b>39.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	08/01/23	0.5	Call / meeting with Company
Josh Abramson	08/03/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	08/04/23	1.5	Preparation and review of case materials
Josh Abramson	08/04/23	0.5	Review of case emails
Josh Abramson	08/07/23	1.0	Attending / preparing with counsel for court hearings
Josh Abramson	08/07/23	1.0	Review of case emails
Josh Abramson	08/08/23	0.5	Call / meeting with Company
Josh Abramson	08/10/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	08/10/23	1.0	Review of case emails
Josh Abramson	08/13/23	1.0	Review of case emails
Josh Abramson	08/14/23	0.5	Review of case emails
Josh Abramson	08/14/23	0.5	Weekly independent director update call
Josh Abramson	08/14/23	2.0	Preparation and review of case materials
Josh Abramson	08/15/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	08/15/23	0.5	Call / meeting with Company
Josh Abramson	08/15/23	1.0	Review of case emails
Josh Abramson	08/15/23	1.0	Preparation and review of case materials
Josh Abramson	08/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	08/16/23	1.0	Review of case emails
Josh Abramson	08/17/23	1.0	Review of case emails
Josh Abramson	08/18/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	08/18/23	1.0	Review of case emails
Josh Abramson	08/19/23	0.5	Review of case emails
Josh Abramson	08/21/23	0.5	Weekly independent director update call
Josh Abramson	08/21/23	1.0	Review of case emails
Josh Abramson	08/21/23	0.5	PJT internal call / meeting
Josh Abramson	08/22/23	0.5	Call / meeting with Company
Josh Abramson	08/22/23	0.5	Review of case emails
Josh Abramson	08/23/23	1.0	PJT internal call / meeting
Josh Abramson	08/23/23	0.5	Review of case emails
Josh Abramson	08/23/23	0.5	Call / meeting with Company
Josh Abramson	08/23/23	1.5	Preparation and review of case materials
Josh Abramson	08/24/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	08/24/23	1.0	Review of case emails
Josh Abramson	08/25/23	1.0	Review of case emails
Josh Abramson	08/28/23	0.5	Weekly independent director update call
Josh Abramson	08/29/23	0.5	Call / meeting with Company
Josh Abramson	08/29/23	0.5	Review of case emails
Josh Abramson	08/30/23	0.5	Review of case emails



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	08/31/23	0.5	PJT internal call / meeting
Josh Abramson	08/31/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<u>31.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	08/01/23	0.5	Call / meeting with Company
Ethan Ross	08/01/23	0.5	Review of case emails
Ethan Ross	08/02/23	0.5	Review of case emails
Ethan Ross	08/03/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/03/23	2.0	Preparation and review of case materials
Ethan Ross	08/03/23	1.0	Review of case emails
Ethan Ross	08/04/23	0.5	Review of case emails
Ethan Ross	08/05/23	0.5	Review of case emails
Ethan Ross	08/06/23	4.0	Preparation and review of case materials
Ethan Ross	08/06/23	1.0	Preparation and review of case materials
Ethan Ross	08/06/23	0.5	Review of case emails
Ethan Ross	08/07/23	1.0	Call with third party
Ethan Ross	08/07/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	08/07/23	1.0	Preparation and review of case materials
Ethan Ross	08/07/23	1.0	Review of case emails
Ethan Ross	08/08/23	0.5	Call / meeting with Company
Ethan Ross	08/08/23	1.0	Preparation and review of case materials
Ethan Ross	08/10/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/10/23	1.0	Review of case emails
Ethan Ross	08/11/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	08/12/23	0.5	Review of case emails
Ethan Ross	08/13/23	0.5	Review of case emails
Ethan Ross	08/14/23	0.5	Weekly independent director update call
Ethan Ross	08/14/23	0.5	Review of case emails
Ethan Ross	08/15/23	3.0	Preparation and review of case materials
Ethan Ross	08/15/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	08/15/23	0.5	Call / meeting with Company
Ethan Ross	08/16/23	2.0	Preparation and review of case materials
Ethan Ross	08/16/23	1.0	Call with third party
Ethan Ross	08/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/17/23	2.0	Attending / preparing with counsel for court hearings
Ethan Ross	08/17/23	1.0	Review of case emails
Ethan Ross	08/17/23	1.0	Preparation and review of case materials
Ethan Ross	08/18/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/18/23	2.0	Preparation and review of case materials
Ethan Ross	08/18/23	0.5	Review of case emails
Ethan Ross	08/19/23	1.0	Review of case emails
Ethan Ross	08/20/23	0.5	Review of case emails
Ethan Ross	08/21/23	0.5	Weekly independent director update call

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	08/21/23	1.0	PJT internal call / meeting
Ethan Ross	08/21/23	1.0	Review of case emails
Ethan Ross	08/22/23	0.5	Call / meeting with Company
Ethan Ross	08/22/23	1.0	Review of case emails
Ethan Ross	08/22/23	3.0	Preparation and review of case materials
Ethan Ross	08/23/23	1.0	PJT internal call / meeting
Ethan Ross	08/23/23	0.5	Call / meeting with Company
Ethan Ross	08/23/23	0.5	Review of case emails
Ethan Ross	08/24/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/25/23	0.5	PJT internal call / meeting
Ethan Ross	08/25/23	1.0	Review of case emails
Ethan Ross	08/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/25/23	1.5	Discussion with creditors and/or their advisors
		<u><b>51.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	08/01/23	0.5	Call / meeting with Company
Ashwin Telukuntla	08/01/23	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/03/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/03/23	1.5	Preparation and review of case materials
Ashwin Telukuntla	08/03/23	1.0	Review of case emails
Ashwin Telukuntla	08/04/23	1.0	Review of case emails
Ashwin Telukuntla	08/06/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	08/07/23	1.0	Call with third party
Ashwin Telukuntla	08/07/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	08/07/23	0.5	Review of case emails
Ashwin Telukuntla	08/08/23	0.5	Call / meeting with Company
Ashwin Telukuntla	08/08/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	08/09/23	0.5	Review of case emails
Ashwin Telukuntla	08/10/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/10/23	1.0	Review of case emails
Ashwin Telukuntla	08/10/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	08/11/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/11/23	0.5	Review of case emails
Ashwin Telukuntla	08/12/23	1.0	Review of case emails
Ashwin Telukuntla	08/13/23	1.0	Review of case emails
Ashwin Telukuntla	08/14/23	0.5	Weekly independent director update call
Ashwin Telukuntla	08/15/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/15/23	0.5	Review of case emails
Ashwin Telukuntla	08/15/23	0.5	Call / meeting with Company
Ashwin Telukuntla	08/16/23	1.0	Call with third party
Ashwin Telukuntla	08/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/16/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	08/16/23	1.0	Review of case emails
Ashwin Telukuntla	08/17/23	2.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	08/18/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/18/23	1.0	Review of case emails
Ashwin Telukuntla	08/20/23	0.5	Review of case emails
Ashwin Telukuntla	08/21/23	0.5	Weekly independent director update call
Ashwin Telukuntla	08/21/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/21/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	08/22/23	0.5	Call / meeting with Company
Ashwin Telukuntla	08/23/23	1.0	PJT internal call / meeting
Ashwin Telukuntla	08/23/23	0.5	Call / meeting with Company
Ashwin Telukuntla	08/23/23	1.5	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	08/24/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/24/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	08/25/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/25/23	1.0	Review of case emails
Ashwin Telukuntla	08/25/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/25/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/28/23	0.5	Weekly independent director update call
Ashwin Telukuntla	08/28/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	08/28/23	1.0	Call with third party
Ashwin Telukuntla	08/28/23	1.0	Review of case emails
Ashwin Telukuntla	08/29/23	0.5	Call / meeting with Company
Ashwin Telukuntla	08/29/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	08/29/23	0.5	Review of case emails
Ashwin Telukuntla	08/30/23	5.0	Call / meeting with Company
Ashwin Telukuntla	08/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/30/23	1.0	Review of case emails
Ashwin Telukuntla	08/31/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/31/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	08/31/23	0.5	Review of case emails
Ashwin Telukuntla	08/31/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<u>70.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	08/01/23	0.5	Call / meeting with Company
Rahul Ramesh	08/01/23	1.0	Review of case emails
Rahul Ramesh	08/02/23	0.5	Review of case emails
Rahul Ramesh	08/03/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	08/03/23	2.0	Preparation and review of case materials
Rahul Ramesh	08/03/23	1.0	Preparation and review of case materials
Rahul Ramesh	08/03/23	0.5	Review of case emails
Rahul Ramesh	08/04/23	1.0	Review of case emails
Rahul Ramesh	08/05/23	1.0	Review of case emails
Rahul Ramesh	08/06/23	4.0	Preparation and review of case materials
Rahul Ramesh	08/07/23	1.0	Review of case emails
Rahul Ramesh	08/07/23	1.0	Call with third party
Rahul Ramesh	08/07/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	08/08/23	0.5	Call / meeting with Company
Rahul Ramesh	08/08/23	2.0	Preparation and review of case materials
Rahul Ramesh	08/08/23	1.0	Review of case emails
Rahul Ramesh	08/09/23	0.5	Review of case emails
Rahul Ramesh	08/10/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	08/10/23	0.5	Review of case emails
Rahul Ramesh	08/10/23	2.0	Preparation and review of case materials
Rahul Ramesh	08/11/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	08/11/23	0.5	Review of case emails
Rahul Ramesh	08/12/23	0.5	Review of case emails
Rahul Ramesh	08/13/23	3.0	Preparation and review of case materials
Rahul Ramesh	08/13/23	0.5	Review of case emails
Rahul Ramesh	08/14/23	0.5	Review of case emails
Rahul Ramesh	08/14/23	0.5	Weekly independent director update call
Rahul Ramesh	08/14/23	2.0	Preparation and review of case materials
Rahul Ramesh	08/15/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	08/15/23	0.5	Call / meeting with Company
Rahul Ramesh	08/15/23	0.5	Review of case emails
Rahul Ramesh	08/16/23	1.0	Call with third party
Rahul Ramesh	08/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	08/17/23	1.0	Review of case emails
Rahul Ramesh	08/17/23	2.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	08/18/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	08/18/23	3.0	Preparation and review of case materials
Rahul Ramesh	08/18/23	1.0	Review of case emails
Rahul Ramesh	08/19/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	08/20/23	0.5	Review of case emails
Rahul Ramesh	08/21/23	0.5	Weekly independent director update call
Rahul Ramesh	08/21/23	2.5	Preparation and review of case materials
Rahul Ramesh	08/22/23	0.5	Call / meeting with Company
Rahul Ramesh	08/23/23	1.0	PJT internal call / meeting
Rahul Ramesh	08/23/23	0.5	Call / meeting with Company
Rahul Ramesh	08/24/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	08/24/23	0.5	Review of case emails
Rahul Ramesh	08/25/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	08/25/23	0.5	Review of case emails
Rahul Ramesh	08/26/23	0.5	Review of case emails
Rahul Ramesh	08/28/23	0.5	Weekly independent director update call
Rahul Ramesh	08/28/23	1.0	Call with third party
Rahul Ramesh	08/28/23	3.0	Preparation and review of case materials
Rahul Ramesh	08/29/23	0.5	Call / meeting with Company
Rahul Ramesh	08/30/23	5.0	Call / meeting with Company
Rahul Ramesh	08/30/23	0.5	Review of case emails
Rahul Ramesh	08/31/23	0.5	PJT internal call / meeting
Rahul Ramesh	08/31/23	1.0	Review of case emails
Rahul Ramesh	08/31/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>64.0</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	41.0
Jamie O'Connell	Partner	44.0
Josh Abramson	Partner	40.0
Ethan Ross	Vice President	60.5
Ashwin Telukuntla	Associate	83.0
Rahul Ramesh	Analyst	<u>72.0</u>
	<b>Total</b>	<b><u><u>340.5</u></u></b>



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/01/23	0.5	Review of case emails
Peter Laurinaitis	09/04/23	0.5	Review of case emails
Peter Laurinaitis	09/05/23	1.0	Review of case emails
Peter Laurinaitis	09/05/23	0.5	Weekly independent director update call
Peter Laurinaitis	09/05/23	1.5	Preparation and review of case materials
Peter Laurinaitis	09/06/23	1.0	Review of case emails
Peter Laurinaitis	09/06/23	2.0	Preparation and review of case materials
Peter Laurinaitis	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/08/23	0.5	Review of case emails
Peter Laurinaitis	09/08/23	1.0	Preparation and review of case materials
Peter Laurinaitis	09/08/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	09/10/23	1.0	Review of case emails
Peter Laurinaitis	09/10/23	2.0	Preparation and review of case materials
Peter Laurinaitis	09/11/23	0.5	PJT internal call / meeting
Peter Laurinaitis	09/11/23	0.5	Weekly independent director update call
Peter Laurinaitis	09/11/23	0.5	Review of case emails
Peter Laurinaitis	09/12/23	0.5	Call / meeting with Company
Peter Laurinaitis	09/12/23	0.5	Review of case emails
Peter Laurinaitis	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/14/23	0.5	Call / meeting with third party
Peter Laurinaitis	09/15/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	09/15/23	1.0	Review of case emails
Peter Laurinaitis	09/15/23	0.5	Review of case emails
Peter Laurinaitis	09/18/23	0.5	Weekly independent director update call
Peter Laurinaitis	09/18/23	0.5	Review of case emails
Peter Laurinaitis	09/19/23	0.5	Call / meeting with Company
Peter Laurinaitis	09/19/23	1.0	Call / meeting with Company
Peter Laurinaitis	09/19/23	1.5	Preparation and review of case materials
Peter Laurinaitis	09/19/23	0.5	Review of case emails
Peter Laurinaitis	09/20/23	0.5	Board meeting
Peter Laurinaitis	09/20/23	0.5	Review of case emails
Peter Laurinaitis	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/21/23	0.5	Review of case emails
Peter Laurinaitis	09/22/23	1.0	Call / meeting with Company
Peter Laurinaitis	09/22/23	3.0	Preparation and review of case materials
Peter Laurinaitis	09/22/23	1.0	Review of case emails
Peter Laurinaitis	09/22/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	09/24/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	09/24/23	1.0	Preparation and review of case materials
Peter Laurinaitis	09/26/23	0.5	Call / meeting with Company
Peter Laurinaitis	09/26/23	0.5	Review of case emails
Peter Laurinaitis	09/27/23	0.5	Review of case emails
Peter Laurinaitis	09/28/23	1.0	Preparation and review of case materials
Peter Laurinaitis	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/28/23	1.0	Review of case emails
Peter Laurinaitis	09/28/23	2.0	Preparation and review of case materials
Peter Laurinaitis	09/29/23	1.0	Discussion with creditors and/or their advisors
		<b>41.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/01/23	1.0	Review of case emails
Jamie O'Connell	09/03/23	1.0	Review of case emails
Jamie O'Connell	09/05/23	0.5	Weekly independent director update call
Jamie O'Connell	09/05/23	3.0	Preparation and review of case materials
Jamie O'Connell	09/05/23	0.5	Review of case emails
Jamie O'Connell	09/05/23	2.0	Preparation and review of case materials
Jamie O'Connell	09/06/23	0.5	Review of case emails
Jamie O'Connell	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/07/23	1.0	Review of case emails
Jamie O'Connell	09/08/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	09/08/23	2.0	Preparation and review of case materials
Jamie O'Connell	09/08/23	0.5	Review of case emails
Jamie O'Connell	09/10/23	1.0	Review of case emails
Jamie O'Connell	09/11/23	0.5	Weekly independent director update call
Jamie O'Connell	09/11/23	0.5	Review of case emails
Jamie O'Connell	09/12/23	0.5	Call / meeting with Company
Jamie O'Connell	09/12/23	0.5	Review of case emails
Jamie O'Connell	09/12/23	1.0	Preparation and review of case materials
Jamie O'Connell	09/13/23	0.5	Review of case emails
Jamie O'Connell	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/14/23	0.5	Review of case emails
Jamie O'Connell	09/15/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	09/15/23	2.0	Preparation and review of case materials
Jamie O'Connell	09/15/23	1.0	Review of case emails
Jamie O'Connell	09/17/23	0.5	Review of case emails
Jamie O'Connell	09/18/23	0.5	Weekly independent director update call
Jamie O'Connell	09/18/23	1.0	Review of case emails
Jamie O'Connell	09/19/23	0.5	Call / meeting with Company
Jamie O'Connell	09/19/23	1.0	Review of case emails
Jamie O'Connell	09/19/23	1.0	Call / meeting with Company
Jamie O'Connell	09/19/23	3.0	Preparation and review of case materials
Jamie O'Connell	09/20/23	0.5	Board meeting
Jamie O'Connell	09/20/23	0.5	Review of case emails
Jamie O'Connell	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/21/23	0.5	Review of case emails
Jamie O'Connell	09/21/23	3.0	Preparation and review of case materials
Jamie O'Connell	09/22/23	1.0	Call / meeting with Company
Jamie O'Connell	09/22/23	1.0	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/22/23	0.5	Review of case emails
Jamie O'Connell	09/25/23	1.0	Review of case emails
Jamie O'Connell	09/26/23	0.5	Call / meeting with Company
Jamie O'Connell	09/27/23	0.5	Review of case emails
Jamie O'Connell	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/28/23	0.5	Review of case emails
Jamie O'Connell	09/29/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	09/29/23	1.0	Review of case emails
Jamie O'Connell	09/30/23	0.5	Review of case emails
		<b>44.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/01/23	1.0	Review of case emails
Josh Abramson	09/02/23	1.0	Review of case emails
Josh Abramson	09/04/23	0.5	Review of case emails
Josh Abramson	09/05/23	0.5	Weekly independent director update call
Josh Abramson	09/05/23	0.5	Review of case emails
Josh Abramson	09/05/23	3.0	Preparation and review of case materials
Josh Abramson	09/06/23	1.0	Review of case emails
Josh Abramson	09/07/23	2.0	Preparation and review of case materials
Josh Abramson	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/07/23	0.5	Review of case emails
Josh Abramson	09/08/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	09/08/23	1.0	Review of case emails
Josh Abramson	09/10/23	0.5	Review of case emails
Josh Abramson	09/11/23	0.5	Weekly independent director update call
Josh Abramson	09/11/23	2.0	Preparation and review of case materials
Josh Abramson	09/11/23	1.0	Review of case emails
Josh Abramson	09/12/23	0.5	Call / meeting with Company
Josh Abramson	09/12/23	1.0	Review of case emails
Josh Abramson	09/13/23	0.5	Review of case emails
Josh Abramson	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/14/23	0.5	Review of case emails
Josh Abramson	09/15/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	09/15/23	1.0	Review of case emails
Josh Abramson	09/16/23	1.0	Review of case emails
Josh Abramson	09/18/23	0.5	Weekly independent director update call
Josh Abramson	09/19/23	0.5	Call / meeting with Company
Josh Abramson	09/19/23	1.0	Review of case emails
Josh Abramson	09/19/23	1.0	Call / meeting with Company
Josh Abramson	09/19/23	3.0	Preparation and review of case materials
Josh Abramson	09/20/23	0.5	Board meeting
Josh Abramson	09/20/23	1.0	Review of case emails
Josh Abramson	09/21/23	0.5	Review of case emails
Josh Abramson	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/22/23	1.0	Call / meeting with Company
Josh Abramson	09/22/23	1.0	Review of case emails
Josh Abramson	09/22/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	09/24/23	0.5	Review of case emails
Josh Abramson	09/26/23	0.5	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	09/26/23	1.0	Review of case emails
Josh Abramson	09/26/23	1.0	Preparation and review of case materials
Josh Abramson	09/27/23	0.5	Review of case emails
Josh Abramson	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/28/23	0.5	Review of case emails
Josh Abramson	09/29/23	1.0	Discussion with creditors and/or their advisors
		<b>40.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/01/23	1.0	Review of case emails
Ethan Ross	09/02/23	0.5	Review of case emails
Ethan Ross	09/05/23	0.5	Weekly independent director update call
Ethan Ross	09/05/23	4.0	Preparation and review of case materials
Ethan Ross	09/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/08/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/08/23	1.0	Review of case emails
Ethan Ross	09/09/23	1.0	Review of case emails
Ethan Ross	09/11/23	0.5	PJT internal call / meeting
Ethan Ross	09/11/23	0.5	Weekly independent director update call
Ethan Ross	09/11/23	0.5	Review of case emails
Ethan Ross	09/12/23	0.5	Call / meeting with Company
Ethan Ross	09/12/23	1.0	Review of case emails
Ethan Ross	09/12/23	1.0	Preparation and review of case materials
Ethan Ross	09/12/23	0.5	PJT internal call / meeting
Ethan Ross	09/13/23	1.0	Review of case emails
Ethan Ross	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/14/23	0.5	Call / meeting with third party
Ethan Ross	09/14/23	2.0	Preparation and review of case materials
Ethan Ross	09/14/23	0.5	Review of case emails
Ethan Ross	09/15/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/15/23	0.5	Review of case emails
Ethan Ross	09/16/23	1.0	Review of case emails
Ethan Ross	09/17/23	1.0	Review of case emails
Ethan Ross	09/18/23	0.5	Weekly independent director update call
Ethan Ross	09/18/23	2.5	Preparation and review of case materials
Ethan Ross	09/19/23	0.5	Call / meeting with Company
Ethan Ross	09/19/23	1.0	Review of case emails
Ethan Ross	09/19/23	1.0	Call / meeting with Company
Ethan Ross	09/19/23	5.0	Preparation and review of case materials
Ethan Ross	09/20/23	0.5	Board meeting
Ethan Ross	09/20/23	4.0	Preparation and review of case materials
Ethan Ross	09/20/23	1.0	Review of case emails
Ethan Ross	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/21/23	0.5	Review of case emails
Ethan Ross	09/21/23	3.0	Preparation and review of case materials
Ethan Ross	09/22/23	1.0	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	09/22/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/22/23	0.5	Review of case emails
Ethan Ross	09/23/23	1.0	Review of case emails
Ethan Ross	09/24/23	3.5	Preparation and review of case materials
Ethan Ross	09/24/23	1.0	Review of case emails
Ethan Ross	09/25/23	0.5	Review of case emails
Ethan Ross	09/26/23	0.5	Call / meeting with Company
Ethan Ross	09/26/23	0.5	Review of case emails
Ethan Ross	09/26/23	2.0	Preparation and review of case materials
Ethan Ross	09/27/23	1.0	Review of case emails
Ethan Ross	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/28/23	2.5	Preparation and review of case materials
Ethan Ross	09/29/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/30/23	1.0	Review of case emails
		<u><b>60.5</b></u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/01/23	1.0	Review of case emails
Ashwin Telukuntla	09/02/23	6.0	Preparation and review of case materials
Ashwin Telukuntla	09/02/23	1.0	Review of case emails
Ashwin Telukuntla	09/03/23	0.5	Review of case emails
Ashwin Telukuntla	09/04/23	0.5	Review of case emails
Ashwin Telukuntla	09/05/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/05/23	0.5	Weekly independent director update call
Ashwin Telukuntla	09/05/23	1.0	Review of case emails
Ashwin Telukuntla	09/05/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	09/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/06/23	6.0	Preparation and review of case materials
Ashwin Telukuntla	09/06/23	0.5	Review of case emails
Ashwin Telukuntla	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/08/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/08/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	09/08/23	1.0	Review of case emails
Ashwin Telukuntla	09/09/23	1.0	Review of case emails
Ashwin Telukuntla	09/10/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	09/10/23	1.0	Review of case emails
Ashwin Telukuntla	09/11/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/11/23	0.5	Review of case emails
Ashwin Telukuntla	09/11/23	0.5	Weekly independent director update call
Ashwin Telukuntla	09/12/23	0.5	Call / meeting with Company
Ashwin Telukuntla	09/12/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/12/23	1.0	Review of case emails
Ashwin Telukuntla	09/13/23	0.5	Review of case emails
Ashwin Telukuntla	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/14/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	09/14/23	0.5	Call / meeting with third party
Ashwin Telukuntla	09/14/23	0.5	Review of case emails
Ashwin Telukuntla	09/15/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/15/23	1.0	Review of case emails
Ashwin Telukuntla	09/18/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/18/23	0.5	Weekly independent director update call
Ashwin Telukuntla	09/18/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/18/23	0.5	Review of case emails
Ashwin Telukuntla	09/19/23	0.5	Call / meeting with Company
Ashwin Telukuntla	09/19/23	1.0	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/19/23	1.0	Review of case emails
Ashwin Telukuntla	09/19/23	6.0	Preparation and review of case materials
Ashwin Telukuntla	09/20/23	0.5	Board meeting
Ashwin Telukuntla	09/20/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/21/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/21/23	1.0	Review of case emails
Ashwin Telukuntla	09/22/23	1.0	Call / meeting with Company
Ashwin Telukuntla	09/22/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/22/23	1.0	Review of case emails
Ashwin Telukuntla	09/22/23	0.5	Call / meeting with Company
Ashwin Telukuntla	09/23/23	1.0	Review of case emails
Ashwin Telukuntla	09/24/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	09/24/23	0.5	Review of case emails
Ashwin Telukuntla	09/25/23	0.5	Review of case emails
Ashwin Telukuntla	09/26/23	1.0	Review of case emails
Ashwin Telukuntla	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/28/23	0.5	Review of case emails
Ashwin Telukuntla	09/28/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	09/29/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/29/23	1.0	Review of case emails
		<b>83.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/01/23	1.0	Review of case emails
Rahul Ramesh	09/01/23	3.0	Preparation and review of case materials
Rahul Ramesh	09/02/23	1.0	Review of case emails
Rahul Ramesh	09/03/23	0.5	Review of case emails
Rahul Ramesh	09/05/23	0.5	Weekly independent director update call
Rahul Ramesh	09/05/23	1.0	Review of case emails
Rahul Ramesh	09/05/23	4.5	Preparation and review of case materials
Rahul Ramesh	09/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/06/23	0.5	Review of case emails
Rahul Ramesh	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/07/23	0.5	Review of case emails
Rahul Ramesh	09/08/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/08/23	1.0	Review of case emails
Rahul Ramesh	09/08/23	4.0	Preparation and review of case materials
Rahul Ramesh	09/09/23	0.5	Review of case emails
Rahul Ramesh	09/11/23	0.5	PJT internal call / meeting
Rahul Ramesh	09/11/23	0.5	Weekly independent director update call
Rahul Ramesh	09/11/23	1.0	Review of case emails
Rahul Ramesh	09/11/23	3.0	Preparation and review of case materials
Rahul Ramesh	09/12/23	0.5	Call / meeting with Company
Rahul Ramesh	09/12/23	0.5	Review of case emails
Rahul Ramesh	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/14/23	0.5	Call / meeting with third party
Rahul Ramesh	09/14/23	1.0	Review of case emails
Rahul Ramesh	09/15/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/15/23	0.5	Review of case emails
Rahul Ramesh	09/15/23	6.0	Preparation and review of case materials
Rahul Ramesh	09/16/23	1.0	Review of case emails
Rahul Ramesh	09/17/23	0.5	Review of case emails
Rahul Ramesh	09/18/23	0.5	PJT internal call / meeting
Rahul Ramesh	09/18/23	1.0	Review of case emails
Rahul Ramesh	09/18/23	0.5	Weekly independent director update call
Rahul Ramesh	09/18/23	4.0	Preparation and review of case materials
Rahul Ramesh	09/19/23	0.5	Call / meeting with Company
Rahul Ramesh	09/19/23	1.0	Call / meeting with Company
Rahul Ramesh	09/19/23	7.5	Preparation and review of case materials
Rahul Ramesh	09/20/23	0.5	Board meeting
Rahul Ramesh	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	09/22/23	1.0	Call / meeting with Company
Rahul Ramesh	09/22/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/23/23	1.0	Review of case emails
Rahul Ramesh	09/24/23	1.0	Review of case emails
Rahul Ramesh	09/25/23	4.0	Preparation and review of case materials
Rahul Ramesh	09/25/23	1.0	Review of case emails
Rahul Ramesh	09/26/23	0.5	Call / meeting with Company
Rahul Ramesh	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/28/23	5.0	Preparation and review of case materials
Rahul Ramesh	09/28/23	1.0	Review of case emails
Rahul Ramesh	09/29/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/29/23	1.0	Review of case emails
Rahul Ramesh	09/30/23	0.5	Review of case emails
		<u>72.0</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	43.0
Jamie O'Connell	Partner	54.0
Josh Abramson	Partner	42.0
Ethan Ross	Vice President	76.0
Ashwin Telukuntla	Associate	84.0
Rahul Ramesh	Analyst	<u>78.5</u>
	<b>Total</b>	<b><u><u>377.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	10/02/23	0.5	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/02/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/02/23	0.5	Review of case emails
Peter Laurinaitis	10/03/23	0.5	Call / meeting with Company
Peter Laurinaitis	10/03/23	0.5	Review of case emails
Peter Laurinaitis	10/04/23	1.0	Review of case emails
Peter Laurinaitis	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/05/23	2.0	Preparation and review of case materials
Peter Laurinaitis	10/05/23	0.5	Review of case emails
Peter Laurinaitis	10/06/23	0.5	Review of case emails
Peter Laurinaitis	10/06/23	2.5	Preparation and review of case materials
Peter Laurinaitis	10/09/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/09/23	0.5	Review of case emails
Peter Laurinaitis	10/10/23	0.5	Call / meeting with Company
Peter Laurinaitis	10/10/23	1.0	Review of case emails
Peter Laurinaitis	10/11/23	5.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/11/23	0.5	Review of case emails
Peter Laurinaitis	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/12/23	0.5	Review of case emails
Peter Laurinaitis	10/12/23	1.5	Preparation and review of case materials
Peter Laurinaitis	10/13/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/13/23	1.0	Review of case emails
Peter Laurinaitis	10/15/23	0.5	Review of case emails
Peter Laurinaitis	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/16/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/17/23	0.5	PJT internal call / meeting
Peter Laurinaitis	10/17/23	1.0	Review of case emails
Peter Laurinaitis	10/18/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/18/23	0.5	Review of case emails
Peter Laurinaitis	10/18/23	3.0	Preparation and review of case materials
Peter Laurinaitis	10/19/23	0.5	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/19/23	0.5	Review of case emails
Peter Laurinaitis	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/20/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/19/23	0.5	Review of case emails
Peter Laurinaitis	10/20/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/20/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	10/21/23	0.5	Review of case emails
Peter Laurinaitis	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/24/23	0.5	Call / meeting with Company
Peter Laurinaitis	10/24/23	0.5	Review of case emails
Peter Laurinaitis	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/28/23	1.0	Review of case emails
Peter Laurinaitis	10/30/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/30/23	0.5	Review of case emails
Peter Laurinaitis	10/30/23	1.0	Preparation and review of case materials
Peter Laurinaitis	10/31/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/31/23	0.5	Call / meeting with Company
		<b>43.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/02/23	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/02/23	0.5	Weekly independent director update call
Jamie O'Connell	10/02/23	1.0	Review of case emails
Jamie O'Connell	10/03/23	0.5	Call / meeting with Company
Jamie O'Connell	10/03/23	0.5	Review of case emails
Jamie O'Connell	10/04/23	0.5	Review of case emails
Jamie O'Connell	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/05/23	0.5	Review of case emails
Jamie O'Connell	10/06/23	0.5	Review of case emails
Jamie O'Connell	10/09/23	0.5	Weekly independent director update call
Jamie O'Connell	10/09/23	1.0	Review of case emails
Jamie O'Connell	10/10/23	0.5	Call / meeting with Company
Jamie O'Connell	10/10/23	1.0	Review of case emails
Jamie O'Connell	10/11/23	5.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/12/23	0.5	Review of case emails
Jamie O'Connell	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/12/23	0.5	Review of case emails
Jamie O'Connell	10/13/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	10/13/23	0.5	Review of case emails
Jamie O'Connell	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/16/23	1.0	Review of case emails
Jamie O'Connell	10/16/23	0.5	Weekly independent director update call
Jamie O'Connell	10/17/23	0.5	PJT internal call / meeting
Jamie O'Connell	10/17/23	0.5	Review of case emails
Jamie O'Connell	10/18/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	10/18/23	3.0	Attending / preparing for deposition
Jamie O'Connell	10/18/23	0.5	Review of case emails
Jamie O'Connell	10/19/23	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/19/23	0.5	Review of case emails
Jamie O'Connell	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/19/23	4.0	Attending / preparing for deposition
Jamie O'Connell	10/20/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	10/20/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/20/23	3.5	Preparation and review of case materials
Jamie O'Connell	10/20/23	0.5	Review of case emails
Jamie O'Connell	10/21/23	0.5	Review of case emails
Jamie O'Connell	10/22/23	1.0	Attending / preparing for deposition



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/23/23	0.5	Review of case emails
Jamie O'Connell	10/23/23	7.0	Attending / preparing for deposition
Jamie O'Connell	10/24/23	2.5	Attending / preparing for deposition
Jamie O'Connell	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/24/23	0.5	Call / meeting with Company
Jamie O'Connell	10/24/23	1.0	Review of case emails
Jamie O'Connell	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/27/23	0.5	Review of case emails
Jamie O'Connell	10/30/23	0.5	Weekly independent director update call
Jamie O'Connell	10/30/23	0.5	Review of case emails
Jamie O'Connell	10/31/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	10/31/23	0.5	Review of case emails
Jamie O'Connell	10/31/23	0.5	Call / meeting with Company
		<b>54.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	10/02/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	10/02/23	0.5	Weekly independent director update call
Josh Abramson	10/02/23	1.0	Review of case emails
Josh Abramson	10/03/23	0.5	Call / meeting with Company
Josh Abramson	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/05/23	0.5	Review of case emails
Josh Abramson	10/05/23	2.0	Preparation and review of case materials
Josh Abramson	10/06/23	1.0	Review of case emails
Josh Abramson	10/09/23	0.5	Weekly independent director update call
Josh Abramson	10/09/23	1.0	Review of case emails
Josh Abramson	10/10/23	0.5	Call / meeting with Company
Josh Abramson	10/11/23	0.5	Review of case emails
Josh Abramson	10/11/23	5.0	Attending / preparing with counsel for court hearings
Josh Abramson	10/11/23	1.0	Review of case emails
Josh Abramson	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/12/23	0.5	Review of case emails
Josh Abramson	10/13/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	10/13/23	0.5	Review of case emails
Josh Abramson	10/14/23	0.5	Review of case emails
Josh Abramson	10/15/23	0.5	Review of case emails
Josh Abramson	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/16/23	0.5	Review of case emails
Josh Abramson	10/16/23	3.0	Preparation and review of case materials
Josh Abramson	10/16/23	0.5	Weekly independent director update call
Josh Abramson	10/17/23	0.5	PJT internal call / meeting
Josh Abramson	10/17/23	1.0	Review of case emails
Josh Abramson	10/17/23	1.5	Preparation and review of case materials
Josh Abramson	10/17/23	1.0	Review of case emails
Josh Abramson	10/18/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	10/18/23	0.5	Review of case emails
Josh Abramson	10/19/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/19/23	0.5	Review of case emails
Josh Abramson	10/20/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	10/20/23	1.0	Review of case emails
Josh Abramson	10/20/23	1.0	Attending / preparing with counsel for court hearings
Josh Abramson	10/21/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	10/22/23	0.5	Review of case emails
Josh Abramson	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/24/23	0.5	Call / meeting with Company
Josh Abramson	10/24/23	0.5	Review of case emails
Josh Abramson	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/26/23	1.0	Review of case emails
Josh Abramson	10/27/23	0.5	Review of case emails
Josh Abramson	10/28/23	0.5	Review of case emails
Josh Abramson	10/30/23	0.5	Weekly independent director update call
Josh Abramson	10/31/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	10/31/23	0.5	Review of case emails
Josh Abramson	10/31/23	0.5	Call / meeting with Company
		<b>42.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	10/01/23	0.5	Review of case emails
Ethan Ross	10/02/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	10/02/23	0.5	Review of case emails
Ethan Ross	10/02/23	0.5	Weekly independent director update call
Ethan Ross	10/03/23	0.5	Review of case emails
Ethan Ross	10/03/23	0.5	Call / meeting with Company
Ethan Ross	10/03/23	3.0	Preparation and review of case materials
Ethan Ross	10/04/23	0.5	Review of case emails
Ethan Ross	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/05/23	0.5	Review of case emails
Ethan Ross	10/05/23	1.5	Preparation and review of case materials
Ethan Ross	10/07/23	1.0	Review of case emails
Ethan Ross	10/09/23	0.5	Review of case emails
Ethan Ross	10/09/23	0.5	Weekly independent director update call
Ethan Ross	10/10/23	0.5	Call / meeting with Company
Ethan Ross	10/10/23	4.0	Preparation and review of case materials
Ethan Ross	10/11/23	5.0	Attending / preparing with counsel for court hearings
Ethan Ross	10/11/23	0.5	Review of case emails
Ethan Ross	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/12/23	1.0	Review of case emails
Ethan Ross	10/13/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	10/13/23	0.5	Review of case emails
Ethan Ross	10/13/23	1.0	Preparation and review of case materials
Ethan Ross	10/15/23	0.5	Review of case emails
Ethan Ross	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/16/23	1.0	Review of case emails
Ethan Ross	10/16/23	0.5	Weekly independent director update call
Ethan Ross	10/17/23	0.5	PJT internal call / meeting
Ethan Ross	10/17/23	0.5	Review of case emails
Ethan Ross	10/18/23	0.5	Review of case emails
Ethan Ross	10/18/23	2.0	Preparation and review of case materials
Ethan Ross	10/18/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	10/19/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	10/19/23	0.5	Review of case emails
Ethan Ross	10/19/23	3.0	Preparation and review of case materials
Ethan Ross	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/19/23	4.0	Attending / preparing for deposition

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	10/20/23	1.0	Review of case emails
Ethan Ross	10/20/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	10/20/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	10/21/23	1.0	Review of case emails
Ethan Ross	10/21/23	2.5	Preparation and review of case materials
Ethan Ross	10/22/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	10/22/23	1.0	Review of case emails
Ethan Ross	10/22/23	1.5	Preparation and review of case materials
Ethan Ross	10/23/23	7.0	Attending / preparing for deposition
Ethan Ross	10/23/23	0.5	Review of case emails
Ethan Ross	10/24/23	2.5	Attending / preparing for deposition
Ethan Ross	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/24/23	0.5	Call / meeting with Company
Ethan Ross	10/24/23	0.5	Review of case emails
Ethan Ross	10/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/25/23	0.5	Review of case emails
Ethan Ross	10/26/23	2.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/26/23	3.5	Preparation and review of case materials
Ethan Ross	10/26/23	0.5	Review of case emails
Ethan Ross	10/27/23	0.5	Review of case emails
Ethan Ross	10/28/23	0.5	Review of case emails
Ethan Ross	10/29/23	0.5	Review of case emails
Ethan Ross	10/30/23	0.5	Weekly independent director update call
Ethan Ross	10/30/23	0.5	Review of case emails
Ethan Ross	10/31/23	0.5	Review of case emails
Ethan Ross	10/31/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	10/31/23	0.5	Call / meeting with Company
		<b>76.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/02/23	0.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/02/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/02/23	0.5	Review of case emails
Ashwin Telukuntla	10/03/23	0.5	Call / meeting with Company
Ashwin Telukuntla	10/03/23	0.5	Review of case emails
Ashwin Telukuntla	10/04/23	1.0	Review of case emails
Ashwin Telukuntla	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/05/23	0.5	Review of case emails
Ashwin Telukuntla	10/05/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	10/06/23	0.5	Review of case emails
Ashwin Telukuntla	10/07/23	0.5	Review of case emails
Ashwin Telukuntla	10/09/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/09/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/09/23	0.5	Review of case emails
Ashwin Telukuntla	10/10/23	0.5	Call / meeting with Company
Ashwin Telukuntla	10/10/23	0.5	Review of case emails
Ashwin Telukuntla	10/11/23	5.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/11/23	0.5	Review of case emails
Ashwin Telukuntla	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/13/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/14/23	0.5	Review of case emails
Ashwin Telukuntla	10/15/23	1.0	Review of case emails
Ashwin Telukuntla	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/16/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/16/23	1.0	Review of case emails
Ashwin Telukuntla	10/16/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/17/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/17/23	0.5	Review of case emails
Ashwin Telukuntla	10/17/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	10/18/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/19/23	0.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/19/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/19/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/19/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/19/23	0.5	Review of case emails
Ashwin Telukuntla	10/20/23	1.0	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/20/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/20/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	10/20/23	0.5	Review of case emails
Ashwin Telukuntla	10/21/23	0.5	Review of case emails
Ashwin Telukuntla	10/22/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/22/23	0.5	Review of case emails
Ashwin Telukuntla	10/23/23	0.5	Review of case emails
Ashwin Telukuntla	10/23/23	7.0	Attending / preparing for deposition
Ashwin Telukuntla	10/24/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/24/23	2.5	Attending / preparing for deposition
Ashwin Telukuntla	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/24/23	1.0	Review of case emails
Ashwin Telukuntla	10/24/23	0.5	Call / meeting with Company
Ashwin Telukuntla	10/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/25/23	1.0	Review of case emails
Ashwin Telukuntla	10/25/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	10/26/23	2.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/26/23	1.0	Review of case emails
Ashwin Telukuntla	10/27/23	0.5	Review of case emails
Ashwin Telukuntla	10/28/23	1.0	Review of case emails
Ashwin Telukuntla	10/28/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/30/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/31/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/31/23	1.0	Review of case emails
Ashwin Telukuntla	10/31/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	10/31/23	0.5	Call / meeting with Company
		<b>84.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	10/02/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/02/23	0.5	Review of case emails
Rahul Ramesh	10/02/23	0.5	Weekly independent director update call
Rahul Ramesh	10/03/23	0.5	Call / meeting with Company
Rahul Ramesh	10/03/23	1.0	Review of case emails
Rahul Ramesh	10/04/23	1.0	Review of case emails
Rahul Ramesh	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/05/23	0.5	Review of case emails
Rahul Ramesh	10/06/23	1.0	Review of case emails
Rahul Ramesh	10/06/23	5.0	Preparation and review of case materials
Rahul Ramesh	10/09/23	0.5	Weekly independent director update call
Rahul Ramesh	10/09/23	0.5	Review of case emails
Rahul Ramesh	10/10/23	0.5	Call / meeting with Company
Rahul Ramesh	10/10/23	0.5	Review of case emails
Rahul Ramesh	10/11/23	5.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/11/23	1.5	Preparation and review of case materials
Rahul Ramesh	10/11/23	1.0	Review of case emails
Rahul Ramesh	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/12/23	0.5	Review of case emails
Rahul Ramesh	10/13/23	1.0	Review of case emails
Rahul Ramesh	10/13/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	10/15/23	1.0	Review of case emails
Rahul Ramesh	10/17/23	4.0	Preparation and review of case materials
Rahul Ramesh	10/16/23	0.5	Review of case emails
Rahul Ramesh	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/16/23	0.5	Weekly independent director update call
Rahul Ramesh	10/17/23	0.5	PJT internal call / meeting
Rahul Ramesh	10/17/23	3.0	Preparation and review of case materials
Rahul Ramesh	10/17/23	0.5	Review of case emails
Rahul Ramesh	10/18/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	10/18/23	1.0	Review of case emails
Rahul Ramesh	10/19/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/19/23	0.5	Review of case emails
Rahul Ramesh	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/19/23	0.5	PJT internal call / meeting
Rahul Ramesh	10/19/23	5.5	Preparation and review of case materials
Rahul Ramesh	10/19/23	0.5	Discussion with creditors and/or their advisors



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	10/20/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	10/20/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/20/23	1.0	Review of case emails
Rahul Ramesh	10/21/23	0.5	Review of case emails
Rahul Ramesh	10/22/23	2.5	Preparation and review of case materials
Rahul Ramesh	10/22/23	0.5	Review of case emails
Rahul Ramesh	10/22/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/23/23	7.0	Attending / preparing for deposition
Rahul Ramesh	10/23/23	0.5	Review of case emails
Rahul Ramesh	10/24/23	2.5	Attending / preparing for deposition
Rahul Ramesh	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/24/23	0.5	Review of case emails
Rahul Ramesh	10/24/23	0.5	Call / meeting with Company
Rahul Ramesh	10/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/25/23	4.0	Preparation and review of case materials
Rahul Ramesh	10/26/23	2.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/26/23	0.5	Review of case emails
Rahul Ramesh	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/27/23	0.5	Review of case emails
Rahul Ramesh	10/28/23	0.5	Review of case emails
Rahul Ramesh	10/30/23	0.5	Weekly independent director update call
Rahul Ramesh	10/31/23	0.5	Review of case emails
Rahul Ramesh	11/01/23	2.5	Preparation and review of case materials
Rahul Ramesh	10/31/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	10/31/23	0.5	Call / meeting with Company
		<b>78.5</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	42.5
Jamie O'Connell	Partner	41.5
Josh Abramson	Partner	27.5
Earl Dowling	Partner	3.0
Stephen Bauer	Partner	2.5
Ethan Ross	Vice President	73.5
Caroline Langan	Vice President	4.5
Ashwin Telukuntla	Associate	65.0
Rahul Ramesh	Analyst	81.0
Alexander Bielak	Analyst	0.5
<b>Total</b>		<b>341.5</b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	11/01/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/01/23	1.0	Review of case emails
Peter Laurinaitis	11/01/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/01/23	1.5	Preparation and review of case materials
Peter Laurinaitis	11/01/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/02/23	0.5	Review of case emails
Peter Laurinaitis	11/03/23	1.0	Review of case emails
Peter Laurinaitis	11/03/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/04/23	0.5	Review of case emails
Peter Laurinaitis	11/05/23	0.5	Review of case emails
Peter Laurinaitis	11/06/23	0.5	Review of case emails
Peter Laurinaitis	11/06/23	1.0	PJT internal call / meeting
Peter Laurinaitis	11/06/23	3.5	Preparation and review of case materials
Peter Laurinaitis	11/06/23	0.5	Weekly independent director update call
Peter Laurinaitis	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/07/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/07/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/07/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/07/23	2.0	Preparation and review of case materials
Peter Laurinaitis	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/08/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/08/23	1.0	Review of case emails
Peter Laurinaitis	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/10/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/13/23	0.5	Weekly independent director update call
Peter Laurinaitis	11/13/23	0.5	Review of case emails
Peter Laurinaitis	11/14/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/14/23	2.0	Preparation and review of case materials
Peter Laurinaitis	11/14/23	1.0	Review of case emails
Peter Laurinaitis	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/16/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	11/17/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/17/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/17/23	0.5	Review of case emails
Peter Laurinaitis	11/18/23	1.0	Review of case emails
Peter Laurinaitis	11/20/23	0.5	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	11/21/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/21/23	0.5	Review of case emails
Peter Laurinaitis	11/22/23	0.5	Review of case emails
Peter Laurinaitis	11/27/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/27/23	2.5	Preparation and review of case materials
Peter Laurinaitis	11/27/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/27/23	0.5	Weekly independent director update call
Peter Laurinaitis	11/28/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/29/23	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	11/29/23	0.5	Review of case emails
Peter Laurinaitis	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/30/23	1.5	Preparation and review of case materials
Peter Laurinaitis	11/30/23	1.0	Review of case emails
Peter Laurinaitis	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>42.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/01/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/01/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/01/23	0.5	Review of case emails
Jamie O'Connell	11/01/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/02/23	1.0	Review of case emails
Jamie O'Connell	11/03/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/03/23	3.0	Preparation and review of case materials
Jamie O'Connell	11/03/23	0.5	Review of case emails
Jamie O'Connell	11/04/23	1.0	Review of case emails
Jamie O'Connell	11/06/23	1.0	PJT internal call / meeting
Jamie O'Connell	11/06/23	1.5	Preparation and review of case materials
Jamie O'Connell	11/06/23	0.5	Review of case emails
Jamie O'Connell	11/06/23	0.5	Weekly independent director update call
Jamie O'Connell	11/07/23	1.0	Review of case emails
Jamie O'Connell	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/07/23	0.5	Call / meeting with Company
Jamie O'Connell	11/07/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/07/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/07/23	2.0	Preparation and review of case materials
Jamie O'Connell	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/08/23	0.5	Call / meeting with Company
Jamie O'Connell	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/08/23	1.0	Review of case emails
Jamie O'Connell	11/09/23	0.5	Review of case emails
Jamie O'Connell	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/10/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/10/23	0.5	Review of case emails
Jamie O'Connell	11/11/23	1.0	Review of case emails
Jamie O'Connell	11/12/23	1.0	Review of case emails
Jamie O'Connell	11/13/23	0.5	Weekly independent director update call
Jamie O'Connell	11/14/23	0.5	Call / meeting with Company
Jamie O'Connell	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/16/23	0.5	Review of case emails
Jamie O'Connell	11/16/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	11/17/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/17/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/17/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/18/23	0.5	Review of case emails
Jamie O'Connell	11/20/23	0.5	Review of case emails
Jamie O'Connell	11/20/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/21/23	0.5	Call / meeting with Company
Jamie O'Connell	11/27/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/27/23	2.0	Preparation and review of case materials
Jamie O'Connell	11/27/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/27/23	0.5	Weekly independent director update call
Jamie O'Connell	11/27/23	1.0	Review of case emails
Jamie O'Connell	11/28/23	0.5	Call / meeting with Company
Jamie O'Connell	11/28/23	1.0	Review of case emails
Jamie O'Connell	11/29/23	0.5	Review of case emails
Jamie O'Connell	11/29/23	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/30/23	0.5	Review of case emails
Jamie O'Connell	11/30/23	0.5	Call regarding exit financing / capital raise process
		<b>41.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	11/01/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/01/23	0.5	PJT internal call / meeting
Josh Abramson	11/01/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	11/01/23	1.0	Review of case emails
Josh Abramson	11/03/23	0.5	PJT internal call / meeting
Josh Abramson	11/06/23	1.0	PJT internal call / meeting
Josh Abramson	11/06/23	0.5	Weekly independent director update call
Josh Abramson	11/06/23	1.0	Review of case emails
Josh Abramson	11/07/23	0.5	Review of case emails
Josh Abramson	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/07/23	0.5	Call / meeting with Company
Josh Abramson	11/07/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	11/07/23	0.5	PJT internal call / meeting
Josh Abramson	11/08/23	0.5	Review of case emails
Josh Abramson	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/08/23	0.5	Call / meeting with Company
Josh Abramson	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/09/23	1.0	Review of case emails
Josh Abramson	11/10/23	0.5	Review of case emails
Josh Abramson	11/10/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	11/13/23	0.5	Weekly independent director update call
Josh Abramson	11/14/23	0.5	Call / meeting with Company
Josh Abramson	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/16/23	1.0	Attending / preparing with counsel for court hearings
Josh Abramson	11/16/23	0.5	Review of case emails
Josh Abramson	11/17/23	1.0	Review of case emails
Josh Abramson	11/17/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/17/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/20/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	11/21/23	0.5	Call / meeting with Company
Josh Abramson	11/27/23	0.5	PJT internal call / meeting
Josh Abramson	11/27/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/27/23	0.5	Weekly independent director update call
Josh Abramson	11/27/23	0.5	Review of case emails
Josh Abramson	11/28/23	0.5	Call / meeting with Company
Josh Abramson	11/28/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	11/29/23	0.5	Call regarding exit financing / capital raise process
Josh Abramson	11/29/23	0.5	Review of case emails
Josh Abramson	11/30/23	0.5	Review of case emails
Josh Abramson	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>27.5</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Earl Dowling	11/29/23	3.0	Preparation and review of case materials
		<u>3.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Stephen Bauer	11/29/23	2.0	Preparation and review of case materials
Stephen Bauer	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>2.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	11/01/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/01/23	0.5	Review of case emails
Ethan Ross	11/01/23	0.5	PJT internal call / meeting
Ethan Ross	11/01/23	4.0	Preparation and review of case materials
Ethan Ross	11/01/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/02/23	8.0	Call / meeting with Company
Ethan Ross	11/02/23	0.5	Review of case emails
Ethan Ross	11/03/23	1.0	Review of case emails
Ethan Ross	11/03/23	0.5	PJT internal call / meeting
Ethan Ross	11/04/23	0.5	Review of case emails
Ethan Ross	11/05/23	1.0	Review of case emails
Ethan Ross	11/06/23	0.5	Review of case emails
Ethan Ross	11/06/23	1.0	PJT internal call / meeting
Ethan Ross	11/06/23	4.0	Preparation and review of case materials
Ethan Ross	11/06/23	0.5	Weekly independent director update call
Ethan Ross	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/07/23	0.5	Call / meeting with Company
Ethan Ross	11/07/23	0.5	Review of case emails
Ethan Ross	11/07/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/07/23	0.5	PJT internal call / meeting
Ethan Ross	11/07/23	4.5	Preparation and review of case materials
Ethan Ross	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/08/23	0.5	Call / meeting with Company
Ethan Ross	11/08/23	3.0	Preparation and review of case materials
Ethan Ross	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/09/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/09/23	0.5	Review of case emails
Ethan Ross	11/10/23	1.0	Review of case emails
Ethan Ross	11/10/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	11/10/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	11/10/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	11/10/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/10/23	3.5	Preparation and review of case materials
Ethan Ross	11/10/23	2.5	Preparation and review of case materials
Ethan Ross	11/11/23	0.5	Review of case emails
Ethan Ross	11/12/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	11/13/23	0.5	Review of case emails
Ethan Ross	11/13/23	0.5	Weekly independent director update call
Ethan Ross	11/13/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/14/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	11/14/23	0.5	Call / meeting with Company
Ethan Ross	11/15/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/15/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/16/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	11/16/23	0.5	Review of case emails
Ethan Ross	11/17/23	1.0	Review of case emails
Ethan Ross	11/17/23	2.5	Preparation and review of case materials
Ethan Ross	11/17/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/17/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/18/23	0.5	Review of case emails
Ethan Ross	11/19/23	0.5	Review of case emails
Ethan Ross	11/20/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/20/23	0.5	Review of case emails
Ethan Ross	11/21/23	0.5	Call / meeting with Company
Ethan Ross	11/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/27/23	0.5	PJT internal call / meeting
Ethan Ross	11/27/23	3.0	Preparation and review of case materials
Ethan Ross	11/27/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/27/23	0.5	Weekly independent director update call
Ethan Ross	11/28/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/28/23	0.5	Call / meeting with Company
Ethan Ross	11/28/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/29/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/29/23	0.5	Review of case emails
Ethan Ross	11/29/23	3.5	Preparation and review of case materials
Ethan Ross	11/30/23	0.5	Review of case emails
Ethan Ross	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u><b>73.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Caroline Langan	11/27/23	0.5	Preparation and review of case materials
Caroline Langan	11/27/23	0.5	PJT internal call / meeting
Caroline Langan	11/29/23	3.0	Preparation and review of case materials
Caroline Langan	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>4.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	11/01/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/01/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/01/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/01/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	11/01/23	0.5	Review of case emails
Ashwin Telukuntla	11/02/23	8.0	Call / meeting with Company
Ashwin Telukuntla	11/02/23	0.5	Review of case emails
Ashwin Telukuntla	11/03/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/03/23	0.5	Review of case emails
Ashwin Telukuntla	11/03/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	11/04/23	1.0	Review of case emails
Ashwin Telukuntla	11/05/23	0.5	Review of case emails
Ashwin Telukuntla	11/06/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	11/06/23	1.0	PJT internal call / meeting
Ashwin Telukuntla	11/06/23	0.5	Weekly independent director update call
Ashwin Telukuntla	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/07/23	0.5	Call / meeting with Company
Ashwin Telukuntla	11/07/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/07/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/07/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/07/23	0.5	Review of case emails
Ashwin Telukuntla	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/08/23	0.5	Call / meeting with Company
Ashwin Telukuntla	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/09/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/09/23	0.5	Review of case emails
Ashwin Telukuntla	11/09/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/10/23	1.0	Review of case emails
Ashwin Telukuntla	11/10/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/12/23	0.5	Review of case emails
Ashwin Telukuntla	11/13/23	0.5	Review of case emails
Ashwin Telukuntla	11/14/23	0.5	Review of case emails
Ashwin Telukuntla	11/15/23	0.5	Review of case emails
Ashwin Telukuntla	11/20/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/20/23	0.5	Review of case emails
Ashwin Telukuntla	11/21/23	0.5	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	11/21/23	0.5	Review of case emails
Ashwin Telukuntla	11/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/27/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/27/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/27/23	0.5	Weekly independent director update call
Ashwin Telukuntla	11/27/23	0.5	Review of case emails
Ashwin Telukuntla	11/27/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	11/28/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/28/23	0.5	Review of case emails
Ashwin Telukuntla	11/28/23	0.5	Call / meeting with Company
Ashwin Telukuntla	11/28/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/28/23	0.5	Review of case emails
Ashwin Telukuntla	11/29/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/29/23	0.5	Review of case emails
Ashwin Telukuntla	11/29/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/30/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	11/30/23	0.5	Review of case emails
Ashwin Telukuntla	11/30/23	0.5	Call regarding exit financing / capital raise process
		<b>65.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	11/01/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/01/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/01/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/01/23	1.0	Review of case emails
Rahul Ramesh	11/01/23	4.5	Preparation and review of case materials
Rahul Ramesh	11/02/23	0.5	Review of case emails
Rahul Ramesh	11/02/23	8.0	Call / meeting with Company
Rahul Ramesh	11/03/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/03/23	0.5	Review of case emails
Rahul Ramesh	11/04/23	0.5	Review of case emails
Rahul Ramesh	11/05/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/05/23	1.0	Review of case emails
Rahul Ramesh	11/06/23	1.0	PJT internal call / meeting
Rahul Ramesh	11/06/23	0.5	Weekly independent director update call
Rahul Ramesh	11/06/23	0.5	Review of case emails
Rahul Ramesh	11/07/23	1.0	Review of case emails
Rahul Ramesh	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/07/23	0.5	Call / meeting with Company
Rahul Ramesh	11/07/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/07/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/07/23	6.0	Preparation and review of case materials
Rahul Ramesh	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/08/23	0.5	Call / meeting with Company
Rahul Ramesh	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/08/23	0.5	Review of case emails
Rahul Ramesh	11/09/23	0.5	Review of case emails
Rahul Ramesh	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/09/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/10/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/10/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/10/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/10/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/10/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/10/23	0.5	Review of case emails
Rahul Ramesh	11/11/23	1.0	Review of case emails
Rahul Ramesh	11/12/23	0.5	Review of case emails
Rahul Ramesh	11/13/23	0.5	Weekly independent director update call



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	11/13/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/14/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/14/23	0.5	Call / meeting with Company
Rahul Ramesh	11/14/23	1.0	Review of case emails
Rahul Ramesh	11/15/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/15/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/15/23	0.5	Review of case emails
Rahul Ramesh	11/15/23	5.0	Preparation and review of case materials
Rahul Ramesh	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/16/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/17/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/17/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/17/23	1.0	Review of case emails
Rahul Ramesh	11/18/23	1.0	Review of case emails
Rahul Ramesh	11/19/23	0.5	Review of case emails
Rahul Ramesh	11/20/23	2.0	Preparation and review of case materials
Rahul Ramesh	11/20/23	2.0	Preparation and review of case materials
Rahul Ramesh	11/20/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/21/23	0.5	Call / meeting with Company
Rahul Ramesh	11/21/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/27/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/27/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/27/23	0.5	Weekly independent director update call
Rahul Ramesh	11/27/23	1.0	Review of case emails
Rahul Ramesh	11/28/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/28/23	0.5	Call / meeting with Company
Rahul Ramesh	11/28/23	3.5	Preparation and review of case materials
Rahul Ramesh	11/28/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/29/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/29/23	0.5	Review of case emails
Rahul Ramesh	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/30/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/30/23	1.0	Review of case emails
Rahul Ramesh	11/30/23	0.5	Call regarding exit financing / capital raise process
		<b>81.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Alexander Bielak	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>0.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	46.0
Jamie O'Connell	Partner	43.0
Earl Dowling	Partner	4.5
Stephen Bauer	Partner	31.5
Ethan Ross	Vice President	74.0
Caroline Langan	Vice President	15.0
Ashwin Telukuntla	Associate	82.5
Rahul Ramesh	Analyst	71.5
Alexander Bielak	Analyst	<u>14.0</u>
	<b>Total</b>	<b><u><u>382.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	12/01/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/01/23	0.5	Review of case emails
Peter Laurinaitis	12/02/23	1.0	Review of case emails
Peter Laurinaitis	12/03/23	0.5	Review of case emails
Peter Laurinaitis	12/04/23	0.5	Weekly independent director update call
Peter Laurinaitis	12/04/23	0.5	Review of case emails
Peter Laurinaitis	12/04/23	1.5	Preparation and review of case materials
Peter Laurinaitis	12/05/23	0.5	Board meeting
Peter Laurinaitis	12/05/23	1.0	Call / meeting with Company
Peter Laurinaitis	12/05/23	2.0	Preparation and review of case materials
Peter Laurinaitis	12/06/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/06/23	0.5	Review of case emails
Peter Laurinaitis	12/06/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/07/23	1.0	Call / meeting with Company
Peter Laurinaitis	12/07/23	0.5	Call / meeting with Company
Peter Laurinaitis	12/08/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/08/23	0.5	Review of case emails
Peter Laurinaitis	12/08/23	0.5	Call / meeting with third party
Peter Laurinaitis	12/08/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/09/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/09/23	0.5	Review of case emails
Peter Laurinaitis	12/10/23	0.5	Review of case emails
Peter Laurinaitis	12/11/23	0.5	Weekly independent director update call
Peter Laurinaitis	12/11/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/12/23	0.5	Call / meeting with Company
Peter Laurinaitis	12/12/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/12/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/12/23	0.5	Review of case emails
Peter Laurinaitis	12/13/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/13/23	1.0	Review of case emails
Peter Laurinaitis	12/13/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/14/23	0.5	Call / meeting with third party
Peter Laurinaitis	12/14/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	12/15/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/15/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/15/23	0.5	Review of case emails
Peter Laurinaitis	12/15/23	0.5	Board meeting

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	12/15/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/15/23	2.0	Preparation and review of case materials
Peter Laurinaitis	12/16/23	0.5	Review of case emails
Peter Laurinaitis	12/17/23	1.0	Review of case emails
Peter Laurinaitis	12/17/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/18/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	12/18/23	0.5	Review of case emails
Peter Laurinaitis	12/19/23	0.5	PJT internal call / meeting
Peter Laurinaitis	12/19/23	0.5	Call / meeting with Company
Peter Laurinaitis	12/19/23	0.5	Weekly independent director update call
Peter Laurinaitis	12/19/23	0.5	Call / meeting with third party
Peter Laurinaitis	12/19/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/19/23	0.5	Review of case emails
Peter Laurinaitis	12/20/23	0.5	Review of case emails
Peter Laurinaitis	12/21/23	0.5	Review of case emails
Peter Laurinaitis	12/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	12/22/23	1.0	Call / meeting with Company
Peter Laurinaitis	12/22/23	1.0	Review of case emails
Peter Laurinaitis	12/23/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	12/23/23	0.5	Review of case emails
Peter Laurinaitis	12/26/23	0.5	Call / meeting with Company
Peter Laurinaitis	12/26/23	1.5	Preparation and review of case materials
Peter Laurinaitis	12/26/23	0.5	Board meeting
Peter Laurinaitis	12/26/23	0.5	Review of case emails
Peter Laurinaitis	12/27/23	0.5	Review of case emails
Peter Laurinaitis	12/28/23	0.5	Review of case emails
Peter Laurinaitis	12/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	12/29/23	0.5	Review of case emails
Peter Laurinaitis	12/30/23	0.5	Review of case emails
		<b>46.0</b>	

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Professional	Date	Hours	Explanation
Jamie O'Connell	12/01/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	12/01/23	0.5	Review of case emails
Jamie O'Connell	12/03/23	0.5	Review of case emails
Jamie O'Connell	12/04/23	0.5	Weekly independent director update call
Jamie O'Connell	12/04/23	0.5	Review of case emails
Jamie O'Connell	12/05/23	0.5	Board meeting
Jamie O'Connell	12/05/23	1.0	Call / meeting with Company
Jamie O'Connell	12/05/23	0.5	Review of case emails
Jamie O'Connell	12/05/23	2.0	Preparation and review of case materials
Jamie O'Connell	12/06/23	0.5	Review of case emails
Jamie O'Connell	12/06/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/06/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/06/23	1.5	Preparation and review of case materials
Jamie O'Connell	12/07/23	1.0	Call / meeting with Company
Jamie O'Connell	12/07/23	0.5	Call / meeting with Company
Jamie O'Connell	12/07/23	0.5	Review of case emails
Jamie O'Connell	12/08/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	12/08/23	0.5	Call / meeting with third party
Jamie O'Connell	12/08/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	12/08/23	1.0	Review of case emails
Jamie O'Connell	12/09/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/09/23	1.0	Preparation and review of case materials
Jamie O'Connell	12/09/23	0.5	Review of case emails
Jamie O'Connell	12/10/23	0.5	Review of case emails
Jamie O'Connell	12/11/23	0.5	Review of case emails
Jamie O'Connell	12/11/23	0.5	Weekly independent director update call
Jamie O'Connell	12/11/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	12/12/23	0.5	Call / meeting with Company
Jamie O'Connell	12/12/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/12/23	0.5	Review of case emails
Jamie O'Connell	12/12/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	12/13/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/13/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/13/23	1.5	Preparation and review of case materials
Jamie O'Connell	12/14/23	0.5	Call / meeting with third party
Jamie O'Connell	12/14/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	12/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	12/15/23	0.5	Discussion with creditors and/or their advisors

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Professional	Date	Hours	Explanation
Jamie O'Connell	12/15/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	12/15/23	0.5	Board meeting
Jamie O'Connell	12/15/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/17/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/17/23	1.0	Review of case emails
Jamie O'Connell	12/18/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	12/19/23	0.5	PJT internal call / meeting
Jamie O'Connell	12/19/23	0.5	Call / meeting with Company
Jamie O'Connell	12/19/23	0.5	Weekly independent director update call
Jamie O'Connell	12/19/23	0.5	Call / meeting with third party
Jamie O'Connell	12/19/23	0.5	Review of case emails
Jamie O'Connell	12/19/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	12/20/23	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	12/20/23	0.5	Review of case emails
Jamie O'Connell	12/21/23	0.5	Review of case emails
Jamie O'Connell	12/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	12/22/23	1.0	Call / meeting with Company
Jamie O'Connell	12/23/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	12/23/23	0.5	Review of case emails
Jamie O'Connell	12/26/23	0.5	Call / meeting with Company
Jamie O'Connell	12/26/23	0.5	Board meeting
Jamie O'Connell	12/26/23	1.0	Preparation and review of case materials
Jamie O'Connell	12/26/23	1.0	Review of case emails
Jamie O'Connell	12/27/23	0.5	Review of case emails
Jamie O'Connell	12/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>43.0</b>	

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Professional	Date	Hours	Explanation
Earl Dowling	12/05/23	1.0	Call / meeting with Company
Earl Dowling	12/08/23	0.3	PJT internal call / meeting
Earl Dowling	12/09/23	0.5	PJT internal call / meeting
Earl Dowling	12/12/23	0.8	Discussion with creditors and/or their advisors
Earl Dowling	12/14/23	1.0	Call / meeting with Company
Earl Dowling	12/18/23	0.5	PJT internal call / meeting
Earl Dowling	12/19/23	0.5	PJT internal call / meeting
		<u>4.5</u>	



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Professional	Date	Hours	Explanation
Stephen Bauer	12/01/23	1.0	PJT internal call / meeting
Stephen Bauer	12/04/23	0.5	Discussion with potential financing source
Stephen Bauer	12/04/23	2.5	Preparation and review of case materials
Stephen Bauer	12/05/23	1.0	Discussion with potential financing source
Stephen Bauer	12/05/23	1.0	Call / meeting with Company
Stephen Bauer	12/06/23	1.0	Discussion with potential financing source
Stephen Bauer	12/07/23	1.0	Discussion with potential financing source
Stephen Bauer	12/07/23	1.5	PJT internal call / meeting
Stephen Bauer	12/08/23	0.5	Discussion with potential financing source
Stephen Bauer	12/11/23	1.0	Call / meeting with Company
Stephen Bauer	12/11/23	1.0	PJT internal call / meeting
Stephen Bauer	12/12/23	1.5	Discussion with potential financing source
Stephen Bauer	12/12/23	1.0	Call / meeting with Company
Stephen Bauer	12/13/23	2.5	Discussion with potential financing source
Stephen Bauer	12/14/23	1.0	Call / meeting with Company
Stephen Bauer	12/15/23	2.5	Discussion with potential financing source
Stephen Bauer	12/15/23	0.5	Call / meeting with Company
Stephen Bauer	12/18/23	2.0	Discussion with potential financing source
Stephen Bauer	12/18/23	1.5	PJT internal call / meeting
Stephen Bauer	12/19/23	2.0	PJT internal call / meeting
Stephen Bauer	12/19/23	2.0	Call / meeting with Company
Stephen Bauer	12/20/23	1.0	Discussion with potential financing source
Stephen Bauer	12/20/23	1.5	PJT internal call / meeting
Stephen Bauer	12/26/23	0.5	Call / meeting with Company
		<b>31.5</b>	

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Professional	Date	Hours	Explanation
Ethan Ross	12/01/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	12/01/23	0.5	Review of case emails
Ethan Ross	12/02/23	0.5	Review of case emails
Ethan Ross	12/03/23	0.5	Review of case emails
Ethan Ross	12/04/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/04/23	2.0	Preparation and review of case materials
Ethan Ross	12/04/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/04/23	0.5	Weekly independent director update call
Ethan Ross	12/04/23	0.5	Review of case emails
Ethan Ross	12/05/23	0.5	Review of case emails
Ethan Ross	12/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	12/05/23	0.5	Board meeting
Ethan Ross	12/05/23	1.0	Call / meeting with Company
Ethan Ross	12/05/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/05/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/05/23	3.0	Preparation and review of case materials
Ethan Ross	12/06/23	0.5	Review of case emails
Ethan Ross	12/06/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/06/23	0.5	PJT internal call / meeting
Ethan Ross	12/06/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/06/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/06/23	0.5	PJT internal call / meeting
Ethan Ross	12/07/23	1.0	Call / meeting with Company
Ethan Ross	12/07/23	0.5	Call / meeting with Company
Ethan Ross	12/07/23	0.5	Review of case emails
Ethan Ross	12/07/23	1.5	Preparation and review of case materials
Ethan Ross	12/08/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	12/08/23	0.5	Call / meeting with third party
Ethan Ross	12/08/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/09/23	0.5	PJT internal call / meeting
Ethan Ross	12/09/23	2.5	Preparation and review of case materials
Ethan Ross	12/09/23	0.5	Review of case emails
Ethan Ross	12/10/23	0.5	Review of case emails
Ethan Ross	12/11/23	1.5	Preparation and review of case materials
Ethan Ross	12/11/23	0.5	Review of case emails
Ethan Ross	12/11/23	0.5	Weekly independent director update call
Ethan Ross	12/11/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/12/23	0.5	Call / meeting with Company

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Professional	Date	Hours	Explanation
Ethan Ross	12/12/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/12/23	0.5	Call / meeting with Company
Ethan Ross	12/12/23	0.5	PJT internal call / meeting
Ethan Ross	12/12/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/12/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/13/23	0.5	PJT internal call / meeting
Ethan Ross	12/13/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/13/23	3.5	Preparation and review of case materials
Ethan Ross	12/13/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/13/23	0.5	PJT internal call / meeting
Ethan Ross	12/13/23	0.5	PJT internal call / meeting
Ethan Ross	12/13/23	0.5	Review of case emails
Ethan Ross	12/14/23	1.0	Review of case emails
Ethan Ross	12/14/23	0.5	Call / meeting with third party
Ethan Ross	12/14/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	12/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	12/15/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	12/15/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	12/15/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/15/23	0.5	Board meeting
Ethan Ross	12/15/23	0.5	PJT internal call / meeting
Ethan Ross	12/15/23	0.5	Review of case emails
Ethan Ross	12/15/23	3.0	Preparation and review of case materials
Ethan Ross	12/16/23	0.5	Review of case emails
Ethan Ross	12/17/23	0.5	Review of case emails
Ethan Ross	12/17/23	0.5	PJT internal call / meeting
Ethan Ross	12/18/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/18/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	12/18/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/18/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	12/18/23	0.5	Review of case emails
Ethan Ross	12/19/23	0.5	Review of case emails
Ethan Ross	12/19/23	0.5	PJT internal call / meeting
Ethan Ross	12/19/23	0.5	Call / meeting with Company
Ethan Ross	12/19/23	0.5	Weekly independent director update call
Ethan Ross	12/19/23	0.5	Call / meeting with third party
Ethan Ross	12/19/23	1.5	Preparation and review of case materials
Ethan Ross	12/19/23	0.5	Discussion with creditors and/or their advisors

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Professional	Date	Hours	Explanation
Ethan Ross	12/20/23	1.0	Review of case emails
Ethan Ross	12/20/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	12/20/23	4.0	Preparation and review of case materials
Ethan Ross	12/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	12/21/23	0.5	Review of case emails
Ethan Ross	12/22/23	0.5	Review of case emails
Ethan Ross	12/22/23	1.0	Call / meeting with Company
Ethan Ross	12/23/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	12/26/23	0.5	Call / meeting with Company
Ethan Ross	12/26/23	0.5	Board meeting
Ethan Ross	12/26/23	3.0	Preparation and review of case materials
Ethan Ross	12/26/23	0.5	Review of case emails
Ethan Ross	12/27/23	0.5	Review of case emails
Ethan Ross	12/28/23	0.5	Review of case emails
Ethan Ross	12/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	12/29/23	0.5	Review of case emails
Ethan Ross	12/30/23	0.5	Review of case emails
Ethan Ross	12/31/23	0.5	Review of case emails
		<b>74.0</b>	

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Professional	Date	Hours	Explanation
Caroline Langan	12/03/23	1.0	Review of case emails
Caroline Langan	12/03/23	1.0	Preparation and review of case materials
Caroline Langan	12/04/23	1.0	Review of case emails
Caroline Langan	12/04/23	0.5	Discussion with potential financing source
Caroline Langan	12/05/23	1.0	Call / meeting with Company
Caroline Langan	12/05/23	1.0	Review of case emails
Caroline Langan	12/05/23	0.5	Discussion with potential financing source
Caroline Langan	12/06/23	0.5	Discussion with potential financing source
Caroline Langan	12/08/23	0.5	Discussion with potential financing source
Caroline Langan	12/08/23	0.5	PJT internal call / meeting
Caroline Langan	12/12/23	0.5	Discussion with potential financing source
Caroline Langan	12/13/23	0.5	Discussion with potential financing source
Caroline Langan	12/13/23	0.5	Discussion with potential financing source
Caroline Langan	12/14/23	1.0	Call / meeting with Company
Caroline Langan	12/18/23	0.5	Discussion with potential financing source
Caroline Langan	12/18/23	0.5	Discussion with potential financing source
Caroline Langan	12/18/23	0.5	PJT internal call / meeting
Caroline Langan	12/18/23	0.5	Discussion with potential financing source
Caroline Langan	12/18/23	0.5	Review of case emails
Caroline Langan	12/18/24	1.0	Preparation and review of case materials
Caroline Langan	12/19/23	0.5	PJT internal call / meeting
Caroline Langan	12/25/23	1.0	Preparation and review of case materials
		<u><u>15.0</u></u>	

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	12/01/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/01/23	0.5	Review of case emails
Ashwin Telukuntla	12/01/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	12/02/23	1.0	Review of case emails
Ashwin Telukuntla	12/03/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	12/04/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/04/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/04/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	12/04/23	0.5	Weekly independent director update call
Ashwin Telukuntla	12/04/23	0.5	Review of case emails
Ashwin Telukuntla	12/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/05/23	1.0	Call / meeting with Company
Ashwin Telukuntla	12/05/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/05/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/05/23	1.0	Review of case emails
Ashwin Telukuntla	12/05/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	12/06/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/06/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/06/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/06/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/06/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/07/23	1.0	Call / meeting with Company
Ashwin Telukuntla	12/07/23	0.5	Call / meeting with Company
Ashwin Telukuntla	12/08/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/08/23	0.5	Call / meeting with third party
Ashwin Telukuntla	12/08/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/08/23	0.5	Review of case emails
Ashwin Telukuntla	12/08/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	12/09/23	0.5	Review of case emails
Ashwin Telukuntla	12/09/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/10/23	0.5	Review of case emails
Ashwin Telukuntla	12/11/23	0.5	Review of case emails
Ashwin Telukuntla	12/11/23	0.5	Weekly independent director update call
Ashwin Telukuntla	12/11/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	12/11/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/12/23	0.5	Call / meeting with Company
Ashwin Telukuntla	12/12/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/12/23	0.5	Call / meeting with Company

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	12/12/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/12/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/12/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/13/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/13/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/13/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/13/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/13/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/13/23	0.5	Review of case emails
Ashwin Telukuntla	12/13/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	12/14/23	0.5	Review of case emails
Ashwin Telukuntla	12/14/23	0.5	Call / meeting with third party
Ashwin Telukuntla	12/14/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/15/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/15/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/15/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	12/15/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/15/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/15/23	0.5	Review of case emails
Ashwin Telukuntla	12/16/23	0.5	Review of case emails
Ashwin Telukuntla	12/17/23	0.5	Review of case emails
Ashwin Telukuntla	12/17/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/18/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/18/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	12/18/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/18/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	12/18/23	1.0	Review of case emails
Ashwin Telukuntla	12/18/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	12/19/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	12/19/23	0.5	Call / meeting with Company
Ashwin Telukuntla	12/19/23	0.5	Weekly independent director update call
Ashwin Telukuntla	12/19/23	0.5	Call / meeting with third party
Ashwin Telukuntla	12/19/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/19/23	1.0	Review of case emails
Ashwin Telukuntla	12/20/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	12/20/23	0.5	Review of case emails
Ashwin Telukuntla	12/20/23	0.5	Attending / preparing with counsel for court hearings

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	12/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/21/23	0.5	Review of case emails
Ashwin Telukuntla	12/21/23	1.5	Preparation and review of case materials
Ashwin Telukuntla	12/22/23	0.5	Review of case emails
Ashwin Telukuntla	12/22/23	1.0	Call / meeting with Company
Ashwin Telukuntla	12/23/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	12/23/23	1.0	Review of case emails
Ashwin Telukuntla	12/24/23	0.5	Review of case emails
Ashwin Telukuntla	12/26/23	0.5	Call / meeting with Company
Ashwin Telukuntla	12/26/23	0.5	Review of case emails
Ashwin Telukuntla	12/26/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	12/27/23	0.5	Review of case emails
Ashwin Telukuntla	12/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	12/28/23	0.5	Review of case emails
Ashwin Telukuntla	12/29/23	0.5	Review of case emails
Ashwin Telukuntla	12/30/23	0.5	Review of case emails
		<u><b>82.5</b></u>	



PJT PARTNERS LP HOURLY DETAILS FOR THE PERIOD OF DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023			
Professional	Date	Hours	Explanation

Rahul Ramesh	12/01/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/01/23	1.0	Review of case emails
Rahul Ramesh	12/02/23	0.5	Review of case emails
Rahul Ramesh	12/03/23	4.0	Preparation and review of case materials
Rahul Ramesh	12/03/23	0.5	Review of case emails
Rahul Ramesh	12/04/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/04/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/04/23	0.5	Weekly independent director update call
Rahul Ramesh	12/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	12/05/23	3.0	Preparation and review of case materials
Rahul Ramesh	12/05/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/05/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/05/23	1.5	Review of case emails
Rahul Ramesh	12/06/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/06/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/06/23	1.0	Review of case emails
Rahul Ramesh	12/06/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/06/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/06/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/06/23	0.5	Review of case emails
Rahul Ramesh	12/06/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/06/23	2.5	Preparation and review of case materials
Rahul Ramesh	12/07/23	1.0	Call / meeting with Company
Rahul Ramesh	12/07/23	0.5	Call / meeting with Company
Rahul Ramesh	12/07/23	0.5	Review of case emails
Rahul Ramesh	12/08/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/08/23	0.5	Call / meeting with third party
Rahul Ramesh	12/08/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/09/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/09/23	1.5	Preparation and review of case materials
Rahul Ramesh	12/11/23	0.5	Weekly independent director update call
Rahul Ramesh	12/11/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/12/23	0.5	Call / meeting with Company
Rahul Ramesh	12/12/23	0.5	Review of case emails
Rahul Ramesh	12/12/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/12/23	3.5	Preparation and review of case materials
Rahul Ramesh	12/12/23	0.5	Call / meeting with Company
Rahul Ramesh	12/12/23	0.5	PJT internal call / meeting

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	12/12/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/12/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/13/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/13/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/13/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/13/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/13/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/14/23	0.5	Call / meeting with third party
Rahul Ramesh	12/14/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	12/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	12/15/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/15/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	12/15/23	0.5	Review of case emails
Rahul Ramesh	12/15/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/15/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/16/23	0.5	Review of case emails
Rahul Ramesh	12/17/23	0.5	Review of case emails
Rahul Ramesh	12/17/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/18/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/18/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	12/18/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/18/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	12/19/23	0.5	PJT internal call / meeting
Rahul Ramesh	12/19/23	0.5	Call / meeting with Company
Rahul Ramesh	12/19/23	0.5	Weekly independent director update call
Rahul Ramesh	12/19/23	0.5	Call / meeting with third party
Rahul Ramesh	12/19/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	12/19/23	3.5	Preparation and review of case materials
Rahul Ramesh	12/20/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	12/20/23	1.0	Review of case emails
Rahul Ramesh	12/20/23	1.5	Preparation and review of case materials
Rahul Ramesh	12/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	12/22/23	1.0	Call / meeting with Company
Rahul Ramesh	12/22/23	0.5	Review of case emails
Rahul Ramesh	12/23/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	12/23/23	0.5	Review of case emails
Rahul Ramesh	12/23/23	2.0	Preparation and review of case materials
Rahul Ramesh	12/24/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	12/26/23	0.5	Call / meeting with Company
Rahul Ramesh	12/26/23	2.5	Preparation and review of case materials
Rahul Ramesh	12/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	12/28/23	0.5	Review of case emails
Rahul Ramesh	12/29/23	1.0	Review of case emails
Rahul Ramesh	12/30/23	0.5	Review of case emails
Rahul Ramesh	12/30/23	1.5	Preparation and review of case materials
Rahul Ramesh	12/31/23	0.5	Review of case emails
		<u>71.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Professional	Date	Hours	Explanation
Alexander Bielak	12/03/23	1.0	Preparation and review of case materials
Alexander Bielak	12/04/23	0.3	Preparation and review of case materials
Alexander Bielak	12/04/23	0.5	Discussion with potential financing source
Alexander Bielak	12/05/23	1.0	Call / meeting with Company
Alexander Bielak	12/06/23	0.5	Discussion with potential financing source
Alexander Bielak	12/09/23	0.5	Review of case emails
Alexander Bielak	12/09/23	0.5	Preparation and review of case materials
Alexander Bielak	12/09/23	0.8	PJT internal call / meeting
Alexander Bielak	12/11/23	0.5	Preparation and review of case materials
Alexander Bielak	12/12/23	0.3	Discussion with potential financing source
Alexander Bielak	12/13/23	0.3	Discussion with potential financing source
Alexander Bielak	12/14/23	0.5	Review of case emails
Alexander Bielak	12/14/23	1.0	Call / meeting with Company
Alexander Bielak	12/15/23	0.5	Preparation and review of case materials
Alexander Bielak	12/18/23	0.5	Discussion with potential financing source
Alexander Bielak	12/18/23	0.5	PJT internal call / meeting
Alexander Bielak	12/18/23	0.5	Review of case emails
Alexander Bielak	12/18/24	1.0	Preparation and review of case materials
Alexander Bielak	12/18/24	1.5	Preparation and review of case materials
Alexander Bielak	12/19/23	0.5	PJT internal call / meeting
Alexander Bielak	12/19/23	0.5	Preparation and review of case materials
Alexander Bielak	12/25/23	1.0	Preparation and review of case materials
		<u><b>14.0</b></u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	45.5
Jamie O'Connell	Partner	62.5
Earl Dowling	Partner	12.5
Stephen Bauer	Partner	48.5
Ethan Ross	Vice President	74.5
Caroline Langan	Vice President	12.5
Ashwin Telukuntla	Associate	79.5
Rahul Ramesh	Analyst	80.5
Alexander Bielak	Analyst	<u>27.5</u>
	<b>Total</b>	<b><u><u>443.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	01/02/24	0.5	Review of case emails
Peter Laurinaitis	01/02/24	0.5	Call / meeting with Company
Peter Laurinaitis	01/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	01/03/24	0.5	Review of case emails
Peter Laurinaitis	01/05/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	01/07/24	0.5	Review of case emails
Peter Laurinaitis	01/09/24	0.5	Call / meeting with Company
Peter Laurinaitis	01/10/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/10/24	0.5	Review of case emails
Peter Laurinaitis	01/11/24	2.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	01/12/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/12/24	0.5	Review of case emails
Peter Laurinaitis	01/12/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	01/14/24	0.5	Review of case emails
Peter Laurinaitis	01/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	01/16/24	0.5	Call / meeting with Company
Peter Laurinaitis	01/16/24	2.0	Call / meeting with Company
Peter Laurinaitis	01/16/24	1.0	Preparation and review of case materials
Peter Laurinaitis	01/17/24	1.0	Call / meeting with Company
Peter Laurinaitis	01/17/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/17/24	0.5	Review of case emails
Peter Laurinaitis	01/18/24	6.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	01/19/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/23/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	01/23/24	0.5	Call / meeting with Company
Peter Laurinaitis	01/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	01/24/24	0.5	Review of case emails
Peter Laurinaitis	01/25/24	5.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	01/25/24	0.5	Call / meeting with third party
Peter Laurinaitis	01/26/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/26/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	01/30/24	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	01/30/24	0.5	Call / meeting with Company
Peter Laurinaitis	01/30/24	0.5	Review of case emails
Peter Laurinaitis	01/30/24	3.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	01/31/24	3.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	01/31/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	01/31/24	3.5	Attending / preparing with counsel for court hearings
		45.5	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	01/02/24	0.5	Call / meeting with Company
Jamie O'Connell	01/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	01/05/24	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	01/09/24	0.5	Call / meeting with Company
Jamie O'Connell	01/10/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/11/24	2.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	01/12/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/12/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/13/24	1.0	Preparation and review of case materials
Jamie O'Connell	01/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	01/15/24	3.0	Preparation and review of case materials
Jamie O'Connell	01/15/24	2.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	01/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	01/16/24	0.5	Call / meeting with Company
Jamie O'Connell	01/16/24	1.0	Preparation and review of case materials
Jamie O'Connell	01/16/24	2.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	01/16/24	2.0	Call / meeting with Company
Jamie O'Connell	01/17/24	1.0	Call / meeting with Company
Jamie O'Connell	01/17/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/18/24	1.0	Preparation and review of case materials
Jamie O'Connell	01/19/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/19/24	3.0	Preparation and review of case materials
Jamie O'Connell	01/22/24	1.5	Preparation and review of case materials
Jamie O'Connell	01/23/24	1.5	Preparation and review of case materials
Jamie O'Connell	01/23/24	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	01/23/24	0.5	Call / meeting with Company
Jamie O'Connell	01/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	01/25/24	1.5	Preparation and review of case materials
Jamie O'Connell	01/25/24	5.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	01/25/24	0.5	Call / meeting with third party
Jamie O'Connell	01/26/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/26/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	01/27/24	2.0	Preparation and review of case materials
Jamie O'Connell	01/28/24	3.5	Preparation and review of case materials
Jamie O'Connell	01/29/24	3.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	01/29/24	0.5	Preparation and review of case materials
Jamie O'Connell	01/30/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	01/30/24	3.0	Preparation and review of case materials



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	01/30/24	0.5	Call / meeting with Company
Jamie O'Connell	01/31/24	5.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	01/31/24	2.5	Preparation and review of case materials
		<u>62.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Earl Dowling	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Earl Dowling	01/02/24	0.5	Call / meeting with Company
Earl Dowling	01/03/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/05/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/08/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/09/24	0.5	Call / meeting with Company
Earl Dowling	01/10/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/11/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/16/24	0.5	Call / meeting with Company
Earl Dowling	01/17/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/17/24	0.5	Discussion with creditors and/or their advisors
Earl Dowling	01/17/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/18/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/19/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/22/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/22/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/22/24	0.5	PJT internal call / meeting
Earl Dowling	01/23/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/23/24	0.5	Call / meeting with Company
Earl Dowling	01/24/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/24/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/26/24	0.5	Discussion with creditors and/or their advisors
Earl Dowling	01/30/24	0.5	Call / meeting with Company
Earl Dowling	01/31/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	01/31/24	0.5	Call regarding exit financing / capital raise process
		<u>12.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	01/02/24	0.5	Call / meeting with Company
Stephen Bauer	01/02/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/02/24	1.0	Other
Stephen Bauer	01/03/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/03/24	0.5	Other
Stephen Bauer	01/05/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/08/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/08/24	2.5	General diligence & strategy
Stephen Bauer	01/09/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/09/24	0.5	Call / meeting with Company
Stephen Bauer	01/09/24	1.0	General diligence & strategy
Stephen Bauer	01/10/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/11/24	2.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/11/24	1.0	General diligence & strategy
Stephen Bauer	01/12/24	1.0	General diligence
Stephen Bauer	01/12/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/15/24	1.0	Other
Stephen Bauer	01/16/24	0.5	Call / meeting with Company
Stephen Bauer	01/16/24	1.0	Other
Stephen Bauer	01/16/24	2.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/17/24	3.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/17/24	2.0	Other
Stephen Bauer	01/18/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/18/24	1.0	Other
Stephen Bauer	01/19/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/19/24	0.5	Other
Stephen Bauer	01/22/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/22/24	1.0	Other
Stephen Bauer	01/23/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/23/24	1.0	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	01/23/24	0.5	Call / meeting with Company
Stephen Bauer	01/23/24	1.5	Other
Stephen Bauer	01/24/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/24/24	3.0	Other
Stephen Bauer	01/25/24	0.5	General diligence & strategy
Stephen Bauer	01/26/24	0.5	Other
Stephen Bauer	01/26/24	0.5	Other
Stephen Bauer	01/26/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	01/29/24	0.5	Other

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	01/29/24	1.0	General diligence & strategy
Stephen Bauer	01/30/24	1.0	Other
Stephen Bauer	01/31/24	1.5	Call regarding exit financing / capital raise process
Stephen Bauer	01/31/24	0.5	General diligence & strategy
		<u>48.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/02/24	0.5	Call / meeting with Company
Ethan Ross	01/02/24	0.5	Review of case emails
Ethan Ross	01/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/03/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/03/24	0.5	Review of case emails
Ethan Ross	01/04/24	0.5	Review of case emails
Ethan Ross	01/05/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/08/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/08/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/08/24	0.5	Review of case emails
Ethan Ross	01/09/24	0.5	Call / meeting with Company
Ethan Ross	01/09/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/09/24	0.5	Review of case emails
Ethan Ross	01/10/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/10/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/11/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/11/24	3.0	Preparation and review of case materials
Ethan Ross	01/11/24	0.5	Review of case emails
Ethan Ross	01/11/24	2.0	Attending / preparing with counsel for court hearings
Ethan Ross	01/12/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	01/12/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/16/24	0.5	Call / meeting with Company
Ethan Ross	01/16/24	2.0	Attending / preparing with counsel for court hearings
Ethan Ross	01/16/24	2.0	Call / meeting with Company
Ethan Ross	01/17/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/17/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/17/24	2.5	Preparation and review of case materials
Ethan Ross	01/17/24	0.5	Review of case emails
Ethan Ross	01/17/24	1.0	Call / meeting with Company
Ethan Ross	01/17/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/17/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/18/24	6.0	Attending / preparing with counsel for court hearings
Ethan Ross	01/18/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/18/24	0.5	Review of case emails
Ethan Ross	01/19/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	01/19/24	0.5	Call regarding exit financing / capital raise process

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	01/19/24	0.5	Review of case emails
Ethan Ross	01/20/24	0.5	Review of case emails
Ethan Ross	01/22/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/22/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/22/24	0.5	Review of case emails
Ethan Ross	01/23/24	1.0	Call regarding exit financing / capital raise process
Ethan Ross	01/23/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/23/24	0.5	Call / meeting with Company
Ethan Ross	01/23/24	1.5	Preparation and review of case materials
Ethan Ross	01/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/24/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/24/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/24/24	0.5	Review of case emails
Ethan Ross	01/25/24	5.0	Attending / preparing with counsel for court hearings
Ethan Ross	01/25/24	0.5	PJT internal call / meeting
Ethan Ross	01/25/24	0.5	Call / meeting with third party
Ethan Ross	01/26/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	01/26/24	0.5	Review of case emails
Ethan Ross	01/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/26/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	01/26/24	3.0	Preparation and review of case materials
Ethan Ross	01/29/24	3.5	Attending / preparing with counsel for court hearings
Ethan Ross	01/30/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	01/30/24	0.5	Call / meeting with Company
Ethan Ross	01/30/24	1.0	Review of case emails
Ethan Ross	01/30/24	3.0	Attending / preparing with counsel for court hearings
Ethan Ross	01/31/24	3.0	Attending / preparing with counsel for court hearings
Ethan Ross	01/31/24	3.5	Attending / preparing with counsel for court hearings
Ethan Ross	01/31/24	0.5	Review of case emails
Ethan Ross	01/31/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	01/31/24	0.5	Call regarding exit financing / capital raise process
		<u>74.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Caroline Langan	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Caroline Langan	01/02/24	0.5	Call / meeting with Company
Caroline Langan	01/03/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/05/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/08/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/09/24	0.5	Call / meeting with Company
Caroline Langan	01/10/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/11/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/16/24	0.5	Call / meeting with Company
Caroline Langan	01/17/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/17/24	0.5	Discussion with creditors and/or their advisors
Caroline Langan	01/17/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/18/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/19/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/22/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/22/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/22/24	0.5	PJT internal call / meeting
Caroline Langan	01/23/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/23/24	0.5	Call / meeting with Company
Caroline Langan	01/24/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/24/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/26/24	0.5	Discussion with creditors and/or their advisors
Caroline Langan	01/30/24	0.5	Call / meeting with Company
Caroline Langan	01/31/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	01/31/24	0.5	Call regarding exit financing / capital raise process
		<u>12.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/02/24	0.5	Call / meeting with Company
Ashwin Telukuntla	01/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/03/24	1.0	Review of case emails
Ashwin Telukuntla	01/03/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/04/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	01/04/24	0.5	Review of case emails
Ashwin Telukuntla	01/05/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/08/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/08/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/08/24	1.5	Preparation and review of case materials
Ashwin Telukuntla	01/09/24	0.5	Call / meeting with Company
Ashwin Telukuntla	01/09/24	0.5	Review of case emails
Ashwin Telukuntla	01/09/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/10/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/10/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/11/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/11/24	1.0	Review of case emails
Ashwin Telukuntla	01/11/24	2.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/12/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/12/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/12/24	0.5	Review of case emails
Ashwin Telukuntla	01/13/24	0.5	Review of case emails
Ashwin Telukuntla	01/14/24	1.0	Review of case emails
Ashwin Telukuntla	01/14/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	01/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/16/24	0.5	Review of case emails
Ashwin Telukuntla	01/16/24	0.5	Call / meeting with Company
Ashwin Telukuntla	01/16/24	2.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/16/24	2.0	Call / meeting with Company
Ashwin Telukuntla	01/17/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/17/24	0.5	Review of case emails
Ashwin Telukuntla	01/17/24	1.5	Preparation and review of case materials
Ashwin Telukuntla	01/17/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/17/24	1.0	Call / meeting with Company
Ashwin Telukuntla	01/17/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/17/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/18/24	6.0	Attending / preparing with counsel for court hearings



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	01/18/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/18/24	0.5	Review of case emails
Ashwin Telukuntla	01/19/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/19/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/19/24	0.5	Review of case emails
Ashwin Telukuntla	01/20/24	0.5	Review of case emails
Ashwin Telukuntla	01/21/24	0.5	Review of case emails
Ashwin Telukuntla	01/22/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/22/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/22/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	01/23/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/23/24	0.5	Call / meeting with Company
Ashwin Telukuntla	01/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/24/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/24/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/25/24	5.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/25/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	01/25/24	1.5	Preparation and review of case materials
Ashwin Telukuntla	01/25/24	0.5	Call / meeting with third party
Ashwin Telukuntla	01/25/24	1.0	Review of case emails
Ashwin Telukuntla	01/26/24	0.5	Review of case emails
Ashwin Telukuntla	01/26/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/26/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	01/27/24	0.5	Review of case emails
Ashwin Telukuntla	01/27/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	01/29/24	3.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/30/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	01/30/24	0.5	Call / meeting with Company
Ashwin Telukuntla	01/30/24	3.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/31/24	3.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/31/24	3.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	01/31/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	01/31/24	0.5	Call regarding exit financing / capital raise process
		<u><u>79.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/02/24	0.5	Call / meeting with Company
Rahul Ramesh	01/02/24	0.5	Review of case emails
Rahul Ramesh	01/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/03/24	0.5	Review of case emails
Rahul Ramesh	01/03/24	2.5	Preparation and review of case materials
Rahul Ramesh	01/03/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/04/24	0.5	PJT internal call / meeting
Rahul Ramesh	01/04/24	0.5	Review of case emails
Rahul Ramesh	01/05/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/05/24	0.5	Review of case emails
Rahul Ramesh	01/06/24	1.0	Review of case emails
Rahul Ramesh	01/07/24	1.0	Review of case emails
Rahul Ramesh	01/08/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/08/24	0.5	Review of case emails
Rahul Ramesh	01/08/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/09/24	0.5	Call / meeting with Company
Rahul Ramesh	01/09/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/09/24	0.5	Review of case emails
Rahul Ramesh	01/10/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/10/24	3.5	Preparation and review of case materials
Rahul Ramesh	01/10/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/11/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/11/24	2.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/11/24	0.5	Review of case emails
Rahul Ramesh	01/12/24	0.5	Review of case emails
Rahul Ramesh	01/12/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/12/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/16/24	0.5	Call / meeting with Company
Rahul Ramesh	01/16/24	0.5	Review of case emails
Rahul Ramesh	01/16/24	2.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/16/24	2.0	Call / meeting with Company
Rahul Ramesh	01/17/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/17/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/17/24	0.5	Review of case emails
Rahul Ramesh	01/17/24	1.0	Call / meeting with Company
Rahul Ramesh	01/17/24	0.5	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	01/17/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/18/24	6.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/18/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/19/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/19/24	4.0	Preparation and review of case materials
Rahul Ramesh	01/19/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/22/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/22/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/22/24	0.5	Review of case emails
Rahul Ramesh	01/23/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/23/24	0.5	Call / meeting with Company
Rahul Ramesh	01/23/24	3.0	Preparation and review of case materials
Rahul Ramesh	01/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/24/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/24/24	1.0	Review of case emails
Rahul Ramesh	01/24/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/25/24	5.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/25/24	0.5	PJT internal call / meeting
Rahul Ramesh	01/25/24	0.5	Call / meeting with third party
Rahul Ramesh	01/26/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/26/24	0.5	Review of case emails
Rahul Ramesh	01/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/26/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	01/26/24	1.0	Review of case emails
Rahul Ramesh	01/28/24	0.5	Review of case emails
Rahul Ramesh	01/29/24	3.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/30/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	01/30/24	0.5	Call / meeting with Company
Rahul Ramesh	01/30/24	0.5	Review of case emails
Rahul Ramesh	01/30/24	3.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/31/24	3.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/31/24	3.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	01/31/24	0.5	Review of case emails
Rahul Ramesh	01/31/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	01/31/24	0.5	Call regarding exit financing / capital raise process
		<u><u>80.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Alexander Bielak	01/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Alexander Bielak	01/02/24	0.5	Review of case emails
Alexander Bielak	01/02/24	0.5	Call / meeting with Company
Alexander Bielak	01/03/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/04/24	0.5	Review of case emails
Alexander Bielak	01/05/24	0.5	Review of case emails
Alexander Bielak	01/05/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/08/24	0.5	Review of case emails
Alexander Bielak	01/08/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/09/24	1.5	Preparation and review of case materials
Alexander Bielak	01/09/24	0.5	Call / meeting with Company
Alexander Bielak	01/10/24	0.5	Review of case emails
Alexander Bielak	01/10/24	0.5	Preparation and review of case materials
Alexander Bielak	01/10/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/11/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/16/24	0.5	Review of case emails
Alexander Bielak	01/09/24	1.5	Preparation and review of case materials
Alexander Bielak	01/16/24	0.5	Call / meeting with Company
Alexander Bielak	01/17/24	3.0	Preparation and review of case materials
Alexander Bielak	01/17/24	0.5	Review of case emails
Alexander Bielak	01/17/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/17/24	0.5	Discussion with creditors and/or their advisors
Alexander Bielak	01/17/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/18/24	0.5	Review of case emails
Alexander Bielak	01/18/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/19/24	0.5	Review of case emails
Alexander Bielak	01/19/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/22/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/22/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/22/24	0.5	PJT internal call / meeting
Alexander Bielak	01/23/24	0.5	Review of case emails
Alexander Bielak	01/23/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/23/24	0.5	Call / meeting with Company
Alexander Bielak	01/24/24	0.5	Review of case emails
Alexander Bielak	01/24/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/24/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/25/24	1.0	Review of case emails
Alexander Bielak	01/25/24	1.0	Preparation and review of case materials
Alexander Bielak	01/26/24	0.5	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Professional	Date	Hours	Explanation
Alexander Bielak	01/30/24	0.5	Review of case emails
Alexander Bielak	01/30/24	0.5	Call / meeting with Company
Alexander Bielak	01/31/24	0.5	Review of case emails
Alexander Bielak	01/31/24	0.5	Call regarding exit financing / capital raise process
Alexander Bielak	01/31/24	0.5	Call regarding exit financing / capital raise process
		<b>27.5</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	69.5
Jamie O'Connell	Partner	25.5
Earl Dowling	Partner	9.0
Stephen Bauer	Director	23.0
Ethan Ross	Vice President	85.0
Caroline Langan	Vice President	16.0
Ashwin Telukuntla	Associate	92.0
Rahul Ramesh	Analyst	81.5
Alexander Bielak	Analyst	<u>23.5</u>
	<b>Total</b>	<b><u><u>425.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	02/01/24	5.0	Listening to court proceedings
Peter Laurinaitis	02/01/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/02/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/02/24	4.0	Listening to court proceedings
Peter Laurinaitis	02/06/24	0.5	Call / meeting with Company
Peter Laurinaitis	02/07/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/07/24	0.5	Review of case emails
Peter Laurinaitis	02/08/24	4.0	Listening to court proceedings
Peter Laurinaitis	02/08/24	0.5	PJT internal call / meeting
Peter Laurinaitis	02/08/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/08/24	0.5	Review of case emails
Peter Laurinaitis	02/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/09/24	2.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/09/24	5.0	Listening to court proceedings
Peter Laurinaitis	02/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/12/24	4.5	Listening to court proceedings
Peter Laurinaitis	02/13/24	4.0	Listening to court proceedings
Peter Laurinaitis	02/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/13/24	0.5	Call / meeting with Company
Peter Laurinaitis	02/13/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	02/14/24	0.5	PJT internal call / meeting
Peter Laurinaitis	02/14/24	0.5	Review of case emails
Peter Laurinaitis	02/16/24	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/16/24	0.5	PJT internal call / meeting
Peter Laurinaitis	02/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/18/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/18/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/19/24	4.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/19/24	0.5	Review of case emails
Peter Laurinaitis	02/20/24	4.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/20/24	0.5	Call / meeting with Company
Peter Laurinaitis	02/20/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/21/24	5.0	Listening to court proceedings
Peter Laurinaitis	02/21/24	0.5	PJT internal call / meeting
Peter Laurinaitis	02/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/23/24	0.5	PJT internal call / meeting
Peter Laurinaitis	02/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	02/23/24	0.5	Review of case emails

**PJT PARTNERS LP**  
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**FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	02/25/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/27/24	5.0	Listening to court proceedings
Peter Laurinaitis	02/27/24	0.5	Board Meeting
Peter Laurinaitis	02/28/24	4.0	Listening to court proceedings
Peter Laurinaitis	02/28/24	0.5	Review of case emails
Peter Laurinaitis	02/28/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/29/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	02/29/24	0.5	Call / meeting with Company
		<u>69.5</u>	



**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Jamie O'Connell	02/01/24	6.0	Preparation and review of case materials
Jamie O'Connell	02/02/24	0.5	Preparation and review of case materials
Jamie O'Connell	02/02/24	4.5	Testifying at trial
Jamie O'Connell	02/21/24	9.5	Testifying at trial
Jamie O'Connell	02/22/24	0.5	Preparation and review of case materials
Jamie O'Connell	02/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	02/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	02/23/24	0.5	PJT internal call / meeting
Jamie O'Connell	02/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	02/25/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	02/28/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	02/29/24	0.5	Review of case emails
Jamie O'Connell	02/29/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	02/29/24	0.5	Call / meeting with Company
		<u>25.5</u>	

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Professional	Date	Hours	Explanation
Earl Dowling	02/01/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/01/24	1.0	Call regarding exit financing / capital raise process
Earl Dowling	02/02/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/06/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/08/24	0.5	PJT internal call / meeting
Earl Dowling	02/12/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/13/24	0.5	Call / meeting with Company
Earl Dowling	02/13/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/14/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/16/24	0.5	PJT internal call / meeting
Earl Dowling	02/21/24	0.5	PJT internal call / meeting
Earl Dowling	02/21/24	0.5	PJT internal call / meeting
Earl Dowling	02/22/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/23/24	0.5	Call / meeting with Company
Earl Dowling	02/25/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/29/24	0.5	Call regarding exit financing / capital raise process
Earl Dowling	02/29/24	0.5	Call regarding exit financing / capital raise process
		<b>9.0</b>	

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Professional	Date	Hours	Explanation
Stephen Bauer	02/01/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/01/24	1.5	PJT internal call / meeting
Stephen Bauer	02/01/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	02/02/24	0.5	Call / meeting with Company
Stephen Bauer	02/06/24	1.5	Preparation and review of case materials
Stephen Bauer	02/08/24	0.5	Preparation and review of case materials
Stephen Bauer	02/09/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/12/24	2.0	Preparation and review of case materials
Stephen Bauer	02/13/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/13/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/14/24	0.5	Call / meeting with Company
Stephen Bauer	02/16/24	0.5	PJT internal call / meeting
Stephen Bauer	02/20/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	02/21/24	1.5	PJT internal call / meeting
Stephen Bauer	02/21/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/22/24	0.5	Call / meeting with Company
Stephen Bauer	02/23/24	2.0	Preparation and review of case materials
Stephen Bauer	02/25/24	0.5	PJT internal call / meeting
Stephen Bauer	02/27/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	02/29/24	0.5	Preparation and review of case materials
Stephen Bauer	02/29/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/21/24	1.0	Preparation and review of case materials
Stephen Bauer	02/21/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	02/22/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	02/23/24	2.0	PJT internal call / meeting
Stephen Bauer	02/25/24	0.5	Call regarding exit financing / capital raise process
		<b>23.0</b>	

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Professional	Date	Hours	Explanation
Ethan Ross	02/01/24	5.0	Listening to court proceedings
Ethan Ross	02/01/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/01/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/01/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/01/24	0.5	Review of case emails
Ethan Ross	02/01/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/01/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/02/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/02/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	02/02/24	4.0	Listening to court proceedings
Ethan Ross	02/06/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/06/24	0.5	Call / meeting with Company
Ethan Ross	02/06/24	0.5	Review of case emails
Ethan Ross	02/07/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/08/24	4.0	Listening to court proceedings
Ethan Ross	02/08/24	0.5	PJT internal call / meeting
Ethan Ross	02/08/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/09/24	2.0	Discussion with creditors and/or their advisors
Ethan Ross	02/09/24	5.0	Listening to court proceedings
Ethan Ross	02/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/12/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/12/24	0.5	Review of case emails
Ethan Ross	02/12/24	4.5	Listening to court proceedings
Ethan Ross	02/12/24	2.0	Preparation and review of case materials
Ethan Ross	02/13/24	4.0	Listening to court proceedings
Ethan Ross	02/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/13/24	0.5	Call / meeting with Company
Ethan Ross	02/13/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/14/24	0.5	PJT internal call / meeting
Ethan Ross	02/14/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	02/14/24	0.5	PJT internal call / meeting
Ethan Ross	02/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/15/24	0.5	Review of case emails
Ethan Ross	02/16/24	1.0	Discussion with creditors and/or their advisors
Ethan Ross	02/16/24	0.5	PJT internal call / meeting
Ethan Ross	02/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/18/24	0.5	Discussion with creditors and/or their advisors

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Professional	Date	Hours	Explanation
Ethan Ross	02/18/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/19/24	4.0	Discussion with creditors and/or their advisors
Ethan Ross	02/20/24	4.0	Discussion with creditors and/or their advisors
Ethan Ross	02/20/24	0.5	Call / meeting with Company
Ethan Ross	02/20/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/20/24	0.5	Review of case emails
Ethan Ross	02/20/24	3.0	Preparation and review of case materials
Ethan Ross	02/21/24	5.0	Listening to court proceedings
Ethan Ross	02/21/24	0.5	PJT internal call / meeting
Ethan Ross	02/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/23/24	0.5	PJT internal call / meeting
Ethan Ross	02/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/23/24	0.5	Review of case emails
Ethan Ross	02/25/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	02/27/24	5.0	Listening to court proceedings
Ethan Ross	02/27/24	0.5	Board Meeting
Ethan Ross	02/28/24	4.0	Listening to court proceedings
Ethan Ross	02/28/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/28/24	0.5	Review of case emails
Ethan Ross	02/29/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	02/29/24	4.0	Preparation and review of case materials
Ethan Ross	02/29/24	0.5	Call / meeting with Company
		<b>85.0</b>	

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Professional	Date	Hours	Explanation
Caroline Langan	02/01/24	1.0	Preparation and review of case materials
Caroline Langan	02/01/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/01/24	1.0	Call regarding exit financing / capital raise process
Caroline Langan	02/02/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/05/24	0.5	Preparation and review of case materials
Caroline Langan	02/06/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/06/24	0.5	Review of case emails
Caroline Langan	02/08/24	0.5	PJT internal call / meeting
Caroline Langan	02/08/24	1.5	Preparation and review of case materials
Caroline Langan	02/09/24	1.5	Call / meeting with Company
Caroline Langan	02/12/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/13/24	0.5	Call / meeting with Company
Caroline Langan	02/13/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/14/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/16/24	0.5	PJT internal call / meeting
Caroline Langan	02/20/24	0.5	Call / meeting with Company
Caroline Langan	02/21/24	0.5	PJT internal call / meeting
Caroline Langan	02/21/24	0.5	PJT internal call / meeting
Caroline Langan	02/22/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/22/24	1.0	Preparation and review of case materials
Caroline Langan	02/23/24	0.5	Call / meeting with Company
Caroline Langan	02/25/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/27/24	0.5	Call / meeting with Company
Caroline Langan	02/29/24	0.5	Call regarding exit financing / capital raise process
Caroline Langan	02/29/24	0.5	Call regarding exit financing / capital raise process
		<u>16.0</u>	

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	02/01/24	5.0	Listening to court proceedings
Ashwin Telukuntla	02/01/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/01/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/01/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/01/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/01/24	0.5	Review of case emails
Ashwin Telukuntla	02/01/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/02/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/02/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/02/24	4.0	Listening to court proceedings
Ashwin Telukuntla	02/03/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	02/06/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/06/24	0.5	Call / meeting with Company
Ashwin Telukuntla	02/06/24	0.5	Review of case emails
Ashwin Telukuntla	02/07/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/08/24	5.0	Preparation and review of case materials
Ashwin Telukuntla	02/08/24	4.0	Listening to court proceedings
Ashwin Telukuntla	02/08/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	02/08/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/08/24	0.5	Review of case emails
Ashwin Telukuntla	02/09/24	2.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/09/24	5.0	Listening to court proceedings
Ashwin Telukuntla	02/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/12/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/12/24	4.5	Listening to court proceedings
Ashwin Telukuntla	02/13/24	4.0	Listening to court proceedings
Ashwin Telukuntla	02/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/13/24	0.5	Call / meeting with Company
Ashwin Telukuntla	02/13/24	0.5	Review of case emails
Ashwin Telukuntla	02/13/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/14/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	02/14/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	02/14/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	02/14/24	0.5	Review of case emails
Ashwin Telukuntla	02/16/24	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/16/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	02/16/24	4.0	Preparation and review of case materials

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	02/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/18/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/18/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/18/24	0.5	Review of case emails
Ashwin Telukuntla	02/19/24	4.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/20/24	4.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/20/24	0.5	Call / meeting with Company
Ashwin Telukuntla	02/20/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/21/24	5.0	Listening to court proceedings
Ashwin Telukuntla	02/21/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	02/21/24	0.5	Review of case emails
Ashwin Telukuntla	02/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/22/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	02/23/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	02/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/25/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	02/27/24	5.0	Listening to court proceedings
Ashwin Telukuntla	02/28/24	4.0	Listening to court proceedings
Ashwin Telukuntla	02/28/24	0.5	Review of case emails
Ashwin Telukuntla	02/28/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/29/24	0.5	Review of case emails
Ashwin Telukuntla	02/29/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	02/29/24	0.5	Call / meeting with Company
		<u><u>92.0</u></u>	



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Professional	Date	Hours	Explanation
Rahul Ramesh	02/01/24	5.0	Listening to court proceedings
Rahul Ramesh	02/01/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/01/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/01/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/01/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/01/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/02/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/02/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/02/24	4.0	Listening to court proceedings
Rahul Ramesh	02/06/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/06/24	0.5	Call / meeting with Company
Rahul Ramesh	02/07/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/08/24	4.0	Listening to court proceedings
Rahul Ramesh	02/08/24	0.5	PJT internal call / meeting
Rahul Ramesh	02/08/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/08/24	1.5	Preparation and review of case materials
Rahul Ramesh	02/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/09/24	2.0	Discussion with creditors and/or their advisors
Rahul Ramesh	02/09/24	5.0	Listening to court proceedings
Rahul Ramesh	02/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/12/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/12/24	4.5	Listening to court proceedings
Rahul Ramesh	02/13/24	4.0	Listening to court proceedings
Rahul Ramesh	02/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/13/24	0.5	Call / meeting with Company
Rahul Ramesh	02/13/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/14/24	0.5	PJT internal call / meeting
Rahul Ramesh	02/14/24	1.5	Preparation and review of case materials
Rahul Ramesh	02/14/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	02/14/24	0.5	PJT internal call / meeting
Rahul Ramesh	02/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/16/24	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	02/16/24	0.5	PJT internal call / meeting
Rahul Ramesh	02/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/18/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/18/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/18/24	1.5	Preparation and review of case materials
Rahul Ramesh	02/19/24	4.0	Discussion with creditors and/or their advisors

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Professional	Date	Hours	Explanation
Rahul Ramesh	02/20/24	4.0	Discussion with creditors and/or their advisors
Rahul Ramesh	02/20/24	0.5	Call / meeting with Company
Rahul Ramesh	02/20/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/21/24	5.0	Listening to court proceedings
Rahul Ramesh	02/21/24	0.5	PJT internal call / meeting
Rahul Ramesh	02/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/23/24	0.5	PJT internal call / meeting
Rahul Ramesh	02/23/24	1.5	Preparation and review of case materials
Rahul Ramesh	02/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/25/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	02/27/24	5.0	Listening to court proceedings
Rahul Ramesh	02/28/24	4.0	Listening to court proceedings
Rahul Ramesh	02/28/24	3.5	Preparation and review of case materials
Rahul Ramesh	02/28/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/29/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	02/29/24	0.5	Call / meeting with Company
		<b>81.5</b>	

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Professional	Date	Hours	Explanation
Alex Bielak	02/01/24	0.5	Review of case emails
Alex Bielak	02/01/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/01/24	1.0	Call regarding exit financing / capital raise process
Alex Bielak	02/01/24	3.0	Preparation and review of case materials
Alex Bielak	02/02/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/06/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/08/24	0.5	PJT internal call / meeting
Alex Bielak	02/08/24	0.5	Review of case emails
Alex Bielak	02/09/24	1.5	Call / meeting with Company
Alex Bielak	02/12/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/12/24	0.5	Review of case emails
Alex Bielak	02/13/24	0.5	Call / meeting with Company
Alex Bielak	02/13/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/13/24	0.5	Review of case emails
Alex Bielak	02/14/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/14/24	1.5	Review of case emails
Alex Bielak	02/14/24	0.5	Preparation and review of case materials
Alex Bielak	02/15/24	1.0	Review of case emails
Alex Bielak	02/16/24	0.5	PJT internal call / meeting
Alex Bielak	02/16/24	0.5	Review of case emails
Alex Bielak	02/16/24	1.0	Preparation and review of case materials
Alex Bielak	02/20/24	0.5	Call / meeting with Company
Alex Bielak	02/20/24	1.0	Preparation and review of case materials
Alex Bielak	02/21/24	0.5	PJT internal call / meeting
Alex Bielak	02/21/24	0.5	PJT internal call / meeting
Alex Bielak	02/22/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/22/24	1.0	Preparation and review of case materials
Alex Bielak	02/23/24	0.5	Call / meeting with Company
Alex Bielak	02/25/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/27/24	0.5	Call / meeting with Company
Alex Bielak	02/28/24	0.5	Review of case emails
Alex Bielak	02/29/24	0.5	Call regarding exit financing / capital raise process
Alex Bielak	02/29/24	0.5	Call regarding exit financing / capital raise process
		<b>23.5</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	41.5
Jamie O'Connell	Partner	35.5
Earl Dowling	Partner	3.0
Stephen Bauer	Director	26.5
Ethan Ross	Vice President	62.0
Caroline Langan	Vice President	7.0
Ashwin Telukuntla	Associate	71.0
Rahul Ramesh	Analyst	67.0
Alexander Bielak	Analyst	<u>10.5</u>
	<b>Total</b>	<b><u><u>324.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	03/01/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/01/24	0.5	Review of case emails
Peter Laurinaitis	03/03/24	0.5	PJT internal call / meeting
Peter Laurinaitis	03/03/24	0.5	Review of case emails
Peter Laurinaitis	03/03/24	7.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/05/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/05/24	0.5	Review of case emails
Peter Laurinaitis	03/06/24	0.5	Review of case emails
Peter Laurinaitis	03/09/24	0.5	Review of case emails
Peter Laurinaitis	03/12/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/12/24	0.5	Review of case emails
Peter Laurinaitis	03/12/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/13/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/13/24	0.5	Review of case emails
Peter Laurinaitis	03/14/24	0.5	Review of case emails
Peter Laurinaitis	03/15/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/15/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/19/24	0.5	PJT internal call / meeting
Peter Laurinaitis	03/19/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/20/24	0.5	Board Meeting
Peter Laurinaitis	03/20/24	2.0	Preparation and review of case materials
Peter Laurinaitis	03/21/24	2.5	Listening to court proceedings
Peter Laurinaitis	03/21/24	0.5	Review of case emails
Peter Laurinaitis	03/22/24	0.5	Review of case emails
Peter Laurinaitis	03/24/24	0.5	Review of case emails
Peter Laurinaitis	03/26/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/27/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/27/24	1.0	Review of case emails
Peter Laurinaitis	03/28/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/28/24	0.5	Review of case emails
Peter Laurinaitis	03/29/24	0.5	Review of case emails
Peter Laurinaitis	03/30/24	0.5	Review of case emails
		<u><u>41.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	03/01/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/01/24	2.0	Preparation and review of case materials
Jamie O'Connell	03/01/24	0.5	Review of case emails
Jamie O'Connell	03/02/24	0.5	Review of case emails
Jamie O'Connell	03/04/24	0.5	Review of case emails
Jamie O'Connell	03/05/24	0.5	Call / meeting with Company
Jamie O'Connell	03/05/24	0.5	Review of case emails
Jamie O'Connell	03/06/24	0.5	Review of case emails
Jamie O'Connell	03/12/24	0.5	Call / meeting with Company
Jamie O'Connell	03/12/24	4.0	Listening to court proceedings
Jamie O'Connell	03/13/24	4.0	Listening to court proceedings
Jamie O'Connell	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/15/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/15/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/15/24	0.5	Review of case emails
Jamie O'Connell	03/16/24	0.5	Review of case emails
Jamie O'Connell	03/19/24	0.5	PJT internal call / meeting
Jamie O'Connell	03/19/24	1.5	Preparation and review of case materials
Jamie O'Connell	03/19/24	0.5	Call / meeting with Company
Jamie O'Connell	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/20/24	0.5	Board Meeting
Jamie O'Connell	03/20/24	3.0	Preparation and review of case materials
Jamie O'Connell	03/20/24	0.5	Review of case emails
Jamie O'Connell	03/21/24	2.5	Listening to court proceedings
Jamie O'Connell	03/26/24	0.5	Call / meeting with Company
Jamie O'Connell	03/26/24	0.5	Review of case emails
Jamie O'Connell	03/27/24	0.5	Review of case emails
Jamie O'Connell	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/27/24	4.0	Listening to court proceedings
Jamie O'Connell	03/28/24	1.5	Discussion with creditors and/or their advisors
		<u>35.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Earl Dowling	03/04/24	0.5	Discussion with potential financing source
Earl Dowling	03/05/24	0.5	Call / meeting with Company
Earl Dowling	03/12/24	0.5	Call / meeting with Company
Earl Dowling	03/15/24	0.5	Discussion with potential financing source
Earl Dowling	03/19/24	0.5	Call / meeting with Company
Earl Dowling	03/26/24	0.5	Call / meeting with Company
		<b>3.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	03/01/24	0.5	Discussion with potential financing source
Stephen Bauer	03/04/24	1.5	Internal strategy
Stephen Bauer	03/04/24	1.0	Discussion with potential financing source
Stephen Bauer	03/05/24	0.5	Call / meeting with Company
Stephen Bauer	03/05/24	1.5	Internal strategy
Stephen Bauer	03/08/24	0.5	Internal strategy
Stephen Bauer	03/08/24	0.5	Discussion with potential financing source
Stephen Bauer	03/11/24	2.0	Internal strategy
Stephen Bauer	03/11/24	0.5	Discussion with potential financing source
Stephen Bauer	03/12/24	0.5	Discussion with potential financing source
Stephen Bauer	03/12/24	0.5	Call / meeting with Company
Stephen Bauer	03/13/24	0.5	PJT internal call / meeting
Stephen Bauer	03/14/24	1.0	Discussion with potential financing source
Stephen Bauer	03/14/24	1.5	Internal strategy
Stephen Bauer	03/15/24	0.5	Preparation and review of case materials
Stephen Bauer	03/15/24	0.5	Discussion with potential financing source
Stephen Bauer	03/15/24	2.0	Internal strategy
Stephen Bauer	03/18/24	0.5	PJT internal call / meeting
Stephen Bauer	03/19/24	1.0	Discussion with potential financing source
Stephen Bauer	03/19/24	0.5	Call / meeting with Company
Stephen Bauer	03/20/24	0.5	Discussion with potential financing source
Stephen Bauer	03/20/24	1.0	Preparation and review of case materials
Stephen Bauer	03/20/24	0.5	Call / meeting with Company
Stephen Bauer	03/22/24	1.0	Call / meeting with Company
Stephen Bauer	03/22/24	2.0	PJT internal call / meeting
Stephen Bauer	03/25/24	0.5	Discussion with potential financing source
Stephen Bauer	03/25/24	2.0	Preparation and review of case materials
Stephen Bauer	03/26/24	0.5	Call / meeting with Company
Stephen Bauer	03/28/24	1.0	Review of case emails
		<u><u>26.5</u></u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	03/01/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/01/24	0.5	Review of case emails
Ethan Ross	03/02/24	0.5	Review of case emails
Ethan Ross	03/02/24	3.5	Preparation and review of case materials
Ethan Ross	03/03/24	0.5	PJT internal call / meeting
Ethan Ross	03/03/24	7.0	Discussion with creditors and/or their advisors
Ethan Ross	03/04/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	03/05/24	0.5	Call / meeting with Company
Ethan Ross	03/07/24	1.0	Call / meeting with Company
Ethan Ross	03/07/24	2.0	Preparation and review of case materials
Ethan Ross	03/08/24	1.0	Review of case emails
Ethan Ross	03/09/24	0.5	Review of case emails
Ethan Ross	03/10/24	0.5	Review of case emails
Ethan Ross	03/11/24	0.5	Review of case emails
Ethan Ross	03/12/24	0.5	Call / meeting with Company
Ethan Ross	03/12/24	4.0	Listening to court proceedings
Ethan Ross	03/13/24	4.0	Listening to court proceedings
Ethan Ross	03/13/24	2.0	Preparation and review of case materials
Ethan Ross	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/14/24	1.0	Call / meeting with Company
Ethan Ross	03/14/24	2.5	Preparation and review of case materials
Ethan Ross	03/15/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	03/15/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/15/24	0.5	Review of case emails
Ethan Ross	03/15/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	03/19/24	0.5	PJT internal call / meeting
Ethan Ross	03/19/24	0.5	Call / meeting with Company
Ethan Ross	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/20/24	0.5	Board Meeting
Ethan Ross	03/20/24	3.5	Preparation and review of case materials
Ethan Ross	03/21/24	2.5	Listening to court proceedings
Ethan Ross	03/21/24	1.5	Preparation and review of case materials
Ethan Ross	03/21/24	1.0	Call / meeting with Company
Ethan Ross	03/21/24	0.5	Review of case emails
Ethan Ross	03/22/24	0.5	Review of case emails
Ethan Ross	03/23/24	0.5	Review of case emails
Ethan Ross	03/24/24	0.5	Review of case emails
Ethan Ross	03/26/24	0.5	Call / meeting with Company
Ethan Ross	03/26/24	3.0	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/27/24	4.0	Listening to court proceedings
Ethan Ross	03/28/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/28/24	1.0	Call / meeting with Company
Ethan Ross	03/28/24	0.5	Review of case emails
Ethan Ross	03/29/24	0.5	Review of case emails
Ethan Ross	03/30/24	0.5	Review of case emails
		<b>62.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Caroline Langan	03/04/24	0.5	Discussion with potential financing source
Caroline Langan	03/05/24	0.5	Call / meeting with Company
Caroline Langan	03/11/24	1.0	Preparation and review of case materials
Caroline Langan	03/12/24	0.5	Call / meeting with Company
Caroline Langan	03/12/24	1.0	Preparation and review of case materials
Caroline Langan	03/14/24	0.5	Preparation and review of case materials
Caroline Langan	03/15/24	1.0	Preparation and review of case materials
Caroline Langan	03/15/24	0.5	Discussion with potential financing source
Caroline Langan	03/18/24	0.5	Preparation and review of case materials
Caroline Langan	03/19/24	0.5	Call / meeting with Company
Caroline Langan	03/26/24	0.5	Call / meeting with Company
		<u><b>7.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	03/01/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/01/24	0.5	Review of case emails
Ashwin Telukuntla	03/02/24	1.0	Review of case emails
Ashwin Telukuntla	03/03/24	0.5	Review of case emails
Ashwin Telukuntla	03/03/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	03/03/24	7.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/03/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	03/04/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	03/04/24	0.5	Review of case emails
Ashwin Telukuntla	03/04/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/05/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/07/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/07/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	03/08/24	0.5	Review of case emails
Ashwin Telukuntla	03/09/24	0.5	Review of case emails
Ashwin Telukuntla	03/10/24	1.0	Review of case emails
Ashwin Telukuntla	03/11/24	1.0	Review of case emails
Ashwin Telukuntla	03/12/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/12/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/13/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	03/14/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/14/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/15/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/15/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	03/15/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/15/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/16/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/17/24	0.5	Review of case emails
Ashwin Telukuntla	03/19/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	03/19/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	03/21/24	2.5	Listening to court proceedings
Ashwin Telukuntla	03/21/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/21/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/22/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	03/26/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/26/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	03/27/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/28/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/28/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/29/24	1.0	Review of case emails
Ashwin Telukuntla	03/30/24	0.5	Review of case emails
		<b>71.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	03/01/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/03/24	0.5	PJT internal call / meeting
Rahul Ramesh	03/03/24	7.0	Discussion with creditors and/or their advisors
Rahul Ramesh	03/03/24	4.5	Preparation and review of case materials
Rahul Ramesh	03/03/24	0.5	Review of case emails
Rahul Ramesh	03/04/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/05/24	0.5	Call / meeting with Company
Rahul Ramesh	03/05/24	0.5	Review of case emails
Rahul Ramesh	03/06/24	0.5	Review of case emails
Rahul Ramesh	03/07/24	1.0	Call / meeting with Company
Rahul Ramesh	03/07/24	3.0	Preparation and review of case materials
Rahul Ramesh	03/08/24	0.5	Review of case emails
Rahul Ramesh	03/09/24	0.5	Review of case emails
Rahul Ramesh	03/10/24	0.5	Review of case emails
Rahul Ramesh	03/12/24	0.5	Call / meeting with Company
Rahul Ramesh	03/12/24	4.0	Listening to court proceedings
Rahul Ramesh	03/13/24	4.0	Listening to court proceedings
Rahul Ramesh	03/13/24	3.5	Preparation and review of case materials
Rahul Ramesh	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/14/24	1.0	Call / meeting with Company
Rahul Ramesh	03/15/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/15/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/15/24	4.0	Preparation and review of case materials
Rahul Ramesh	03/15/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/16/24	0.5	Review of case emails
Rahul Ramesh	03/17/24	0.5	Review of case emails
Rahul Ramesh	03/19/24	0.5	PJT internal call / meeting
Rahul Ramesh	03/19/24	0.5	Call / meeting with Company
Rahul Ramesh	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/21/24	2.5	Listening to court proceedings
Rahul Ramesh	03/21/24	1.0	Call / meeting with Company
Rahul Ramesh	03/22/24	0.5	Review of case emails
Rahul Ramesh	03/23/24	0.5	Review of case emails
Rahul Ramesh	03/24/24	0.5	Review of case emails
Rahul Ramesh	03/26/24	0.5	Call / meeting with Company
Rahul Ramesh	03/26/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/26/24	3.5	Preparation and review of case materials
Rahul Ramesh	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/27/24	4.0	Listening to court proceedings

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	03/27/24	2.5	Preparation and review of case materials
Rahul Ramesh	03/28/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/28/24	1.0	Review of case emails
Rahul Ramesh	03/28/24	3.0	Preparation and review of case materials
Rahul Ramesh	03/28/24	1.0	Call / meeting with Company
		<u>67.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Alex Bielak	03/04/24	0.5	Discussion with potential financing source
Alex Bielak	03/05/24	0.5	Call / meeting with Company
Alex Bielak	03/06/24	1.0	Review of case emails
Alex Bielak	03/11/24	1.0	Preparation and review of case materials
Alex Bielak	03/12/24	0.5	Call / meeting with Company
Alex Bielak	03/12/24	1.0	Preparation and review of case materials
Alex Bielak	03/14/24	1.5	Preparation and review of case materials
Alex Bielak	03/15/24	0.5	Review of case emails
Alex Bielak	03/15/24	2.0	Preparation and review of case materials
Alex Bielak	03/15/24	0.5	Discussion with potential financing source
Alex Bielak	03/18/24	0.5	Preparation and review of case materials
Alex Bielak	03/19/24	0.5	Call / meeting with Company
Alex Bielak	03/26/24	0.5	Call / meeting with Company
		<b>10.5</b>	



**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	31.0
Jamie O'Connell	Partner	12.5
Earl Dowling	Partner	7.0
Stephen Bauer	Director	18.5
Ethan Ross	Vice President	51.5
Ashwin Telukuntla	Associate	47.5
Rahul Ramesh	Analyst	<u>54.5</u>
	<b>Total</b>	<b><u><u>222.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	04/02/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/03/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	04/04/24	3.0	Listening to court proceedings
Peter Laurinaitis	04/04/24	0.5	Review of case emails
Peter Laurinaitis	04/05/24	3.0	Listening to court proceedings
Peter Laurinaitis	04/08/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/09/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/11/24	2.0	Listening to court proceedings
Peter Laurinaitis	04/12/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	04/12/24	3.5	Listening to court proceedings
Peter Laurinaitis	04/14/24	0.5	PJT internal call / meeting
Peter Laurinaitis	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/16/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/16/24	1.0	Review of case emails
Peter Laurinaitis	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/18/24	3.5	Listening to court proceedings
Peter Laurinaitis	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/23/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/24/24	0.5	Review of case emails
Peter Laurinaitis	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/25/24	0.5	Review of case emails
Peter Laurinaitis	04/26/24	2.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/29/24	1.0	Preparation and review of case materials
Peter Laurinaitis	04/30/24	0.5	Call / meeting with Company
		<b>31.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	04/02/24	0.5	Call / meeting with Company
Jamie O'Connell	04/03/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	04/08/24	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/09/24	0.5	Call / meeting with Company
Jamie O'Connell	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/12/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	04/14/24	0.5	PJT internal call / meeting
Jamie O'Connell	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/16/24	0.5	Call / meeting with Company
Jamie O'Connell	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/23/24	0.5	Call / meeting with Company
Jamie O'Connell	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/26/24	2.0	Discussion with creditors and/or their advisors
Jamie O'Connell	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/30/24	0.5	Call / meeting with Company
		<u>12.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Earl Dowling	04/02/24	0.5	PJT internal call / meeting
Earl Dowling	04/02/24	0.5	Call / meeting with Company
Earl Dowling	04/04/24	0.5	Preparation and review of case materials
Earl Dowling	04/05/24	0.5	Preparation and review of case materials
Earl Dowling	04/08/24	1.0	Preparation and review of case materials
Earl Dowling	04/10/24	1.0	Preparation and review of case materials
Earl Dowling	04/11/24	1.0	Preparation and review of case materials
Earl Dowling	04/15/24	1.5	Preparation and review of case materials
Earl Dowling	04/19/24	0.5	PJT internal call / meeting
		<b>7.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	04/01/24	0.5	Preparation and review of case materials
Stephen Bauer	04/01/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/02/24	0.5	PJT internal call / meeting
Stephen Bauer	04/02/24	0.5	Call / meeting with Company
Stephen Bauer	04/02/24	1.0	Preparation and review of case materials
Stephen Bauer	04/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/03/24	1.0	Preparation and review of case materials
Stephen Bauer	04/03/24	0.5	Discussion with creditors and/or their advisors
Stephen Bauer	04/04/24	0.5	Preparation and review of case materials
Stephen Bauer	04/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/05/24	0.5	Preparation and review of case materials
Stephen Bauer	04/08/24	1.0	Preparation and review of case materials
Stephen Bauer	04/08/24	0.5	Discussion with creditors and/or their advisors
Stephen Bauer	04/09/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	04/09/24	0.5	Call / meeting with Company
Stephen Bauer	04/09/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/10/24	1.0	Preparation and review of case materials
Stephen Bauer	04/11/24	1.0	Preparation and review of case materials
Stephen Bauer	04/11/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/15/24	1.5	Preparation and review of case materials
Stephen Bauer	04/16/24	0.5	Call / meeting with Company
Stephen Bauer	04/16/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	04/16/24	1.0	General diligence
Stephen Bauer	04/18/24	0.5	General diligence
Stephen Bauer	04/19/24	0.5	PJT internal call / meeting
Stephen Bauer	04/21/24	0.5	Preparation and review of case materials
Stephen Bauer	04/23/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	04/30/24	0.5	Call / meeting with Company
		<b>18.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	04/01/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/02/24	0.5	Call / meeting with Company
Ethan Ross	04/02/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/02/24	3.5	Preparation and review of case materials
Ethan Ross	04/03/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	04/03/24	0.5	Review of case emails
Ethan Ross	04/04/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/04/24	3.0	Listening to court proceedings
Ethan Ross	04/04/24	0.5	Review of case emails
Ethan Ross	04/05/24	3.0	Listening to court proceedings
Ethan Ross	04/08/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	04/08/24	0.5	Review of case emails
Ethan Ross	04/08/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/09/24	0.5	Call / meeting with Company
Ethan Ross	04/09/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/09/24	1.5	Preparation and review of case materials
Ethan Ross	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/10/24	0.5	Review of case emails
Ethan Ross	04/11/24	2.0	Listening to court proceedings
Ethan Ross	04/12/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	04/12/24	3.5	Listening to court proceedings
Ethan Ross	04/14/24	0.5	PJT internal call / meeting
Ethan Ross	04/14/24	0.5	Review of case emails
Ethan Ross	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/14/24	3.0	Preparation and review of case materials
Ethan Ross	04/16/24	0.5	Call / meeting with Company
Ethan Ross	04/16/24	0.5	Review of case emails
Ethan Ross	04/16/24	1.0	Call regarding exit financing / capital raise process
Ethan Ross	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/18/24	3.5	Listening to court proceedings
Ethan Ross	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/22/24	0.5	Review of case emails
Ethan Ross	04/23/24	0.5	Call / meeting with Company
Ethan Ross	04/23/24	5.5	Preparation and review of case materials
Ethan Ross	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	04/26/24	2.0	Discussion with creditors and/or their advisors
Ethan Ross	04/26/24	3.5	Preparation and review of case materials
Ethan Ross	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/30/24	0.5	Call / meeting with Company
		<u>51.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	04/01/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/01/24	0.5	Review of case emails
Ashwin Telukuntla	04/02/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/02/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/03/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/04/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/04/24	0.5	Review of case emails
Ashwin Telukuntla	04/04/24	3.0	Listening to court proceedings
Ashwin Telukuntla	04/05/24	3.0	Listening to court proceedings
Ashwin Telukuntla	04/05/24	0.5	Review of case emails
Ashwin Telukuntla	04/08/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/08/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/09/24	2.5	Preparation and review of case materials
Ashwin Telukuntla	04/09/24	0.5	Review of case emails
Ashwin Telukuntla	04/09/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/09/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/10/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	04/11/24	2.0	Listening to court proceedings
Ashwin Telukuntla	04/11/24	0.5	Review of case emails
Ashwin Telukuntla	04/12/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/12/24	3.5	Listening to court proceedings
Ashwin Telukuntla	04/14/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	04/14/24	0.5	Review of case emails
Ashwin Telukuntla	04/14/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/16/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/16/24	1.0	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/18/24	3.5	Listening to court proceedings
Ashwin Telukuntla	04/18/24	2.5	Preparation and review of case materials
Ashwin Telukuntla	04/18/24	0.5	Review of case emails
Ashwin Telukuntla	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/23/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	04/25/24	0.5	Review of case emails
Ashwin Telukuntla	04/26/24	2.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/30/24	0.5	Call / meeting with Company
		<u>47.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	04/01/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/02/24	0.5	Call / meeting with Company
Rahul Ramesh	04/02/24	0.5	Review of case emails
Rahul Ramesh	04/02/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/03/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	04/03/24	3.5	Preparation and review of case materials
Rahul Ramesh	04/04/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/04/24	3.0	Listening to court proceedings
Rahul Ramesh	04/04/24	0.5	Review of case emails
Rahul Ramesh	04/05/24	3.0	Listening to court proceedings
Rahul Ramesh	04/08/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	04/08/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/09/24	0.5	Call / meeting with Company
Rahul Ramesh	04/09/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/10/24	4.5	Preparation and review of case materials
Rahul Ramesh	04/11/24	2.0	Listening to court proceedings
Rahul Ramesh	04/12/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	04/12/24	0.5	Review of case emails
Rahul Ramesh	04/12/24	3.5	Listening to court proceedings
Rahul Ramesh	04/14/24	0.5	PJT internal call / meeting
Rahul Ramesh	04/14/24	0.5	Review of case emails
Rahul Ramesh	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/14/24	4.5	Preparation and review of case materials
Rahul Ramesh	04/16/24	0.5	Call / meeting with Company
Rahul Ramesh	04/16/24	1.0	Call regarding exit financing / capital raise process
Rahul Ramesh	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/17/24	0.5	Review of case emails
Rahul Ramesh	04/18/24	3.5	Listening to court proceedings
Rahul Ramesh	04/18/24	4.0	Preparation and review of case materials
Rahul Ramesh	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/22/24	0.5	Review of case emails
Rahul Ramesh	04/23/24	0.5	Call / meeting with Company
Rahul Ramesh	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/24/24	3.5	Preparation and review of case materials
Rahul Ramesh	04/24/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/26/24	2.0	Discussion with creditors and/or their advisors
Rahul Ramesh	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/30/24	0.5	Call / meeting with Company
		<u>54.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	30.5
Jamie O'Connell	Partner	22.0
Stephen Bauer	Director	10.0
Ethan Ross	Vice President	48.0
Ashwin Telukuntla	Associate	37.0
Rahul Ramesh	Analyst	<u>45.0</u>
	<b>Total</b>	<b><u><u>192.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	05/01/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	05/01/24	3.0	Listening to court proceedings
Peter Laurinaitis	05/01/24	1.0	Review of case emails
Peter Laurinaitis	05/02/24	3.0	Listening to court proceedings
Peter Laurinaitis	05/02/24	1.0	Review of case emails
Peter Laurinaitis	05/03/24	0.5	Review of case emails
Peter Laurinaitis	05/04/24	0.5	Review of case emails
Peter Laurinaitis	05/05/24	0.5	Review of case emails
Peter Laurinaitis	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/09/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	05/09/24	0.5	Review of case emails
Peter Laurinaitis	05/10/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	05/10/24	0.5	Review of case emails
Peter Laurinaitis	05/10/24	2.5	Preparation and review of case materials
Peter Laurinaitis	05/11/24	1.0	Review of case emails
Peter Laurinaitis	05/14/24	0.5	Call / meeting with Company
Peter Laurinaitis	05/14/24	0.5	Review of case emails
Peter Laurinaitis	05/14/24	0.5	PJT internal call / meeting
Peter Laurinaitis	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/15/24	0.5	Review of case emails
Peter Laurinaitis	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/16/24	3.0	Listening to court proceedings
Peter Laurinaitis	05/16/24	0.5	Review of case emails
Peter Laurinaitis	05/17/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	05/17/24	0.5	Review of case emails
Peter Laurinaitis	05/18/24	0.5	Review of case emails
Peter Laurinaitis	05/21/24	0.5	Call / meeting with Company
Peter Laurinaitis	05/28/24	0.5	Call / meeting with Company
Peter Laurinaitis	05/28/24	2.5	Preparation and review of case materials
Peter Laurinaitis	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/30/24	1.0	Listening to court proceedings
		<b>30.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	05/01/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	05/01/24	1.5	Preparation and review of case materials
Jamie O'Connell	05/01/24	0.5	Review of case emails
Jamie O'Connell	05/02/24	0.5	Review of case emails
Jamie O'Connell	05/03/24	0.5	Review of case emails
Jamie O'Connell	05/04/24	0.5	Review of case emails
Jamie O'Connell	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/09/24	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	05/09/24	2.5	Preparation and review of case materials
Jamie O'Connell	05/10/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	05/11/24	0.5	Review of case emails
Jamie O'Connell	05/14/24	0.5	Call / meeting with Company
Jamie O'Connell	05/14/24	0.5	PJT internal call / meeting
Jamie O'Connell	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/15/24	0.5	Review of case emails
Jamie O'Connell	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/16/24	3.0	Listening to court proceedings
Jamie O'Connell	05/17/24	0.5	Review of case emails
Jamie O'Connell	05/17/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	05/17/24	2.0	Preparation and review of case materials
Jamie O'Connell	05/18/24	0.5	Review of case emails
Jamie O'Connell	05/21/24	0.5	Call / meeting with Company
Jamie O'Connell	05/21/24	0.5	Review of case emails
Jamie O'Connell	05/22/24	0.5	Review of case emails
Jamie O'Connell	05/24/24	0.5	Review of case emails
Jamie O'Connell	05/28/24	0.5	Call / meeting with Company
Jamie O'Connell	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
		<b>22.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	05/01/24	1.0	Review of case emails
Stephen Bauer	05/06/24	1.0	Review of case emails
Stephen Bauer	05/07/24	0.5	Call / meeting with Company
Stephen Bauer	05/14/24	1.0	Review of case emails
Stephen Bauer	05/14/24	0.5	Call / meeting with Company
Stephen Bauer	05/15/24	1.0	Discussion with potential financing source
Stephen Bauer	05/16/24	1.0	Discussion with potential financing source
Stephen Bauer	05/16/24	0.5	Review of case emails
Stephen Bauer	05/20/24	1.5	Review of case emails
Stephen Bauer	05/21/24	0.5	Call / meeting with Company
Stephen Bauer	05/28/24	0.5	Review of case emails
Stephen Bauer	05/28/24	0.5	Call / meeting with Company
Stephen Bauer	05/31/24	0.5	Discussion with potential financing source
		<u><b>10.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	05/01/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	05/01/24	3.0	Listening to court proceedings
Ethan Ross	05/01/24	0.5	Review of case emails
Ethan Ross	05/01/24	4.0	Preparation and review of case materials
Ethan Ross	05/02/24	3.0	Listening to court proceedings
Ethan Ross	05/02/24	0.5	Review of case emails
Ethan Ross	05/03/24	0.5	Review of case emails
Ethan Ross	05/04/24	1.0	Review of case emails
Ethan Ross	05/05/24	0.5	Review of case emails
Ethan Ross	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/07/24	3.5	Preparation and review of case materials
Ethan Ross	05/07/24	0.5	Review of case emails
Ethan Ross	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/08/24	0.5	Review of case emails
Ethan Ross	05/08/24	4.0	Preparation and review of case materials
Ethan Ross	05/09/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	05/09/24	0.5	Review of case emails
Ethan Ross	05/10/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	05/10/24	0.5	Review of case emails
Ethan Ross	05/11/24	1.0	Review of case emails
Ethan Ross	05/12/24	3.0	Preparation and review of case materials
Ethan Ross	05/12/24	0.5	Review of case emails
Ethan Ross	05/13/24	1.0	Review of case emails
Ethan Ross	05/13/24	2.5	Preparation and review of case materials
Ethan Ross	05/14/24	0.5	Call / meeting with Company
Ethan Ross	05/14/24	0.5	PJT internal call / meeting
Ethan Ross	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/16/24	3.0	Listening to court proceedings
Ethan Ross	05/17/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	05/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/21/24	4.0	Preparation and review of case materials
Ethan Ross	05/21/24	0.5	Call / meeting with Company



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	05/21/24	0.5	Review of case emails
Ethan Ross	05/23/24	1.0	Review of case emails
Ethan Ross	05/28/24	0.5	Call / meeting with Company
Ethan Ross	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/30/24	1.0	Listening to court proceedings
		<b>48.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	05/01/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	05/01/24	3.0	Listening to court proceedings
Ashwin Telukuntla	05/02/24	3.0	Listening to court proceedings
Ashwin Telukuntla	05/02/24	0.5	Review of case emails
Ashwin Telukuntla	05/03/24	1.0	Review of case emails
Ashwin Telukuntla	05/04/24	0.5	Review of case emails
Ashwin Telukuntla	05/05/24	0.5	Review of case emails
Ashwin Telukuntla	05/06/24	1.0	Review of case emails
Ashwin Telukuntla	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/08/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	05/09/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	05/09/24	1.0	Review of case emails
Ashwin Telukuntla	05/10/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	05/14/24	0.5	Call / meeting with Company
Ashwin Telukuntla	05/14/24	1.0	Review of case emails
Ashwin Telukuntla	05/14/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	05/14/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/15/24	1.0	Review of case emails
Ashwin Telukuntla	05/16/24	3.0	Listening to court proceedings
Ashwin Telukuntla	05/17/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	05/17/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	05/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/21/24	1.0	Review of case emails
Ashwin Telukuntla	05/21/24	0.5	Call / meeting with Company
Ashwin Telukuntla	05/28/24	0.5	Call / meeting with Company
Ashwin Telukuntla	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/29/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	05/30/24	1.0	Listening to court proceedings
		<b>37.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**MAY 1, 2024 THROUGH MAY 31, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	05/01/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	05/01/24	3.0	Listening to court proceedings
Rahul Ramesh	05/01/24	0.5	Review of case emails
Rahul Ramesh	05/02/24	1.5	Listening to court proceedings
Rahul Ramesh	05/02/24	6.0	Preparation and review of case materials
Rahul Ramesh	05/02/24	0.5	Review of case emails
Rahul Ramesh	05/03/24	0.5	Review of case emails
Rahul Ramesh	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/07/24	0.5	Review of case emails
Rahul Ramesh	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/09/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	05/09/24	5.5	Preparation and review of case materials
Rahul Ramesh	05/09/24	0.5	Review of case emails
Rahul Ramesh	05/10/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	05/14/24	0.5	Call / meeting with Company
Rahul Ramesh	05/14/24	0.5	Review of case emails
Rahul Ramesh	05/14/24	4.5	Preparation and review of case materials
Rahul Ramesh	05/14/24	0.5	PJT internal call / meeting
Rahul Ramesh	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/15/24	0.5	Review of case emails
Rahul Ramesh	05/16/24	3.0	Listening to court proceedings
Rahul Ramesh	05/17/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	05/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/21/24	0.5	Review of case emails
Rahul Ramesh	05/21/24	0.5	Call / meeting with Company
Rahul Ramesh	05/28/24	0.5	Call / meeting with Company
Rahul Ramesh	05/28/24	3.5	Preparation and review of case materials
Rahul Ramesh	05/28/24	0.5	Review of case emails
Rahul Ramesh	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/29/24	4.5	Preparation and review of case materials
Rahul Ramesh	05/30/24	1.0	Listening to court proceedings
		<b>45.0</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	39.5
Jamie O'Connell	Partner	31.0
Ethan Ross	Vice President	52.5
Ashwin Telukuntla	Associate	54.5
Rahul Ramesh	Analyst	<u>53.0</u>
	<b>Total</b>	<b><u><u>230.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	06/03/24	2.0	Listening to court proceedings
Peter Laurinaitis	06/03/24	0.5	Review of case emails
Peter Laurinaitis	06/04/24	0.5	Call / meeting with Company
Peter Laurinaitis	06/05/24	3.0	Listening to court proceedings
Peter Laurinaitis	06/05/24	0.5	Review of case emails
Peter Laurinaitis	06/06/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/07/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/10/24	0.5	PJT internal call / meeting
Peter Laurinaitis	06/11/24	0.5	Call / meeting with Company
Peter Laurinaitis	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	06/12/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/13/24	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	06/14/24	2.0	Listening to court proceedings
Peter Laurinaitis	06/14/24	0.5	Review of case emails
Peter Laurinaitis	06/14/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/16/24	0.5	Review of case emails
Peter Laurinaitis	06/17/24	1.0	PJT internal call / meeting
Peter Laurinaitis	06/17/24	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	06/17/24	0.5	Review of case emails
Peter Laurinaitis	06/17/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/18/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/18/24	0.5	Call / meeting with Company
Peter Laurinaitis	06/19/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/21/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/24/24	6.0	Listening to court proceedings
Peter Laurinaitis	06/24/24	0.5	Review of case emails
Peter Laurinaitis	06/25/24	6.0	Listening to court proceedings
Peter Laurinaitis	06/25/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/25/24	0.5	Review of case emails
Peter Laurinaitis	06/26/24	3.0	Listening to court proceedings
Peter Laurinaitis	06/26/24	0.5	Review of case emails
Peter Laurinaitis	06/26/24	0.5	Preparation and review of case materials
Peter Laurinaitis	06/27/24	1.0	Call / meeting with Company
Peter Laurinaitis	06/27/24	0.5	Preparation and review of case materials
		<b>39.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	06/03/24	2.0	Listening to court proceedings
Jamie O'Connell	06/03/24	0.5	Review of case emails
Jamie O'Connell	06/04/24	0.5	Call / meeting with Company
Jamie O'Connell	06/05/24	3.0	Listening to court proceedings
Jamie O'Connell	06/05/24	0.5	Review of case emails
Jamie O'Connell	06/06/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/07/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/11/24	0.5	Call / meeting with Company
Jamie O'Connell	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	06/12/24	0.5	Review of case emails
Jamie O'Connell	06/12/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/12/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/13/24	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	06/14/24	2.0	Listening to court proceedings
Jamie O'Connell	06/14/24	0.5	Review of case emails
Jamie O'Connell	06/14/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/16/24	0.5	PJT internal call / meeting
Jamie O'Connell	06/16/24	0.5	Review of case emails
Jamie O'Connell	06/17/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	06/17/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/18/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/18/24	0.5	Call / meeting with Company
Jamie O'Connell	06/19/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/21/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/24/24	2.0	Listening to court proceedings
Jamie O'Connell	06/24/24	0.5	Review of case emails
Jamie O'Connell	06/25/24	2.0	Listening to court proceedings
Jamie O'Connell	06/25/24	0.5	Review of case emails
Jamie O'Connell	06/25/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/26/24	3.0	Listening to court proceedings
Jamie O'Connell	06/26/24	0.5	Review of case emails
Jamie O'Connell	06/26/24	0.5	Preparation and review of case materials
Jamie O'Connell	06/27/24	1.0	Call / meeting with Company
Jamie O'Connell	06/27/24	0.5	Preparation and review of case materials
		<b>31.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	06/03/24	2.0	Listening to court proceedings
Ethan Ross	06/03/24	0.5	Review of case emails
Ethan Ross	06/04/24	0.5	Call / meeting with Company
Ethan Ross	06/05/24	3.0	Listening to court proceedings
Ethan Ross	06/05/24	0.5	Review of case emails
Ethan Ross	06/06/24	1.0	Preparation and review of case materials
Ethan Ross	06/07/24	1.0	Preparation and review of case materials
Ethan Ross	06/10/24	0.5	PJT internal call / meeting
Ethan Ross	06/10/24	0.5	Review of case emails
Ethan Ross	06/11/24	0.5	Call / meeting with Company
Ethan Ross	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/12/24	0.5	Review of case emails
Ethan Ross	06/12/24	0.5	Preparation and review of case materials
Ethan Ross	06/12/24	0.5	Preparation and review of case materials
Ethan Ross	06/12/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	06/13/24	1.0	Discussion with creditors and/or their advisors
Ethan Ross	06/14/24	2.0	Listening to court proceedings
Ethan Ross	06/14/24	0.5	Review of case emails
Ethan Ross	06/14/24	1.0	PJT internal call / meeting
Ethan Ross	06/14/24	1.0	Preparation and review of case materials
Ethan Ross	06/16/24	0.5	PJT internal call / meeting
Ethan Ross	06/16/24	0.5	Review of case emails
Ethan Ross	06/17/24	0.5	PJT internal call / meeting
Ethan Ross	06/17/24	1.0	PJT internal call / meeting
Ethan Ross	06/17/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	06/17/24	1.0	Preparation and review of case materials
Ethan Ross	06/17/24	0.5	PJT internal call / meeting
Ethan Ross	06/18/24	2.0	Preparation and review of case materials
Ethan Ross	06/18/24	0.5	Review of case emails
Ethan Ross	06/18/24	0.5	Call / meeting with Company
Ethan Ross	06/18/24	1.0	Discussion with creditors and/or their advisors
Ethan Ross	06/19/24	1.0	Preparation and review of case materials
Ethan Ross	06/19/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	06/21/24	1.0	Preparation and review of case materials
Ethan Ross	06/21/24	1.0	Discussion with creditors and/or their advisors
Ethan Ross	06/24/24	6.0	Listening to court proceedings
Ethan Ross	06/24/24	1.0	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	06/24/24	0.5	Review of case emails
Ethan Ross	06/25/24	6.0	Listening to court proceedings
Ethan Ross	06/25/24	0.5	Review of case emails
Ethan Ross	06/26/24	3.0	Listening to court proceedings
Ethan Ross	06/26/24	0.5	Review of case emails
Ethan Ross	06/26/24	1.0	Preparation and review of case materials
Ethan Ross	06/27/24	1.0	Call / meeting with Company
Ethan Ross	06/27/24	1.0	Preparation and review of case materials
		<b>52.5</b>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	06/03/24	2.0	Listening to court proceedings
Ashwin Telukuntla	06/03/24	0.5	Review of case emails
Ashwin Telukuntla	06/04/24	0.5	Call / meeting with Company
Ashwin Telukuntla	06/05/24	3.0	Listening to court proceedings
Ashwin Telukuntla	06/05/24	0.5	Review of case emails
Ashwin Telukuntla	06/06/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	06/07/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	06/10/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	06/11/24	0.5	Call / meeting with Company
Ashwin Telukuntla	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/12/24	0.5	Review of case emails
Ashwin Telukuntla	06/13/24	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/13/24	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/14/24	2.0	Listening to court proceedings
Ashwin Telukuntla	06/14/24	0.5	Review of case emails
Ashwin Telukuntla	06/14/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	06/14/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	06/16/24	0.5	Review of case emails
Ashwin Telukuntla	06/17/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	06/17/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	06/17/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	06/17/24	2.5	Preparation and review of case materials
Ashwin Telukuntla	06/18/24	1.0	Review of case emails
Ashwin Telukuntla	06/18/24	0.5	Call / meeting with Company
Ashwin Telukuntla	06/18/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	06/19/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	06/21/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	06/21/24	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	06/24/24	6.0	Listening to court proceedings
Ashwin Telukuntla	06/24/24	0.5	Review of case emails
Ashwin Telukuntla	06/25/24	6.0	Listening to court proceedings
Ashwin Telukuntla	06/25/24	0.5	Review of case emails
Ashwin Telukuntla	06/26/24	3.0	Listening to court proceedings
Ashwin Telukuntla	06/26/24	0.5	Review of case emails
Ashwin Telukuntla	06/26/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	06/27/24	1.0	Call / meeting with Company
Ashwin Telukuntla	06/27/24	0.5	PJT internal call / meeting

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	06/27/24	1.0	Preparation and review of case materials
		54.5	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JUNE 1, 2024 THROUGH JUNE 30, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	06/03/24	2.0	Listening to court proceedings
Rahul Ramesh	06/03/24	0.5	Review of case emails
Rahul Ramesh	06/04/24	0.5	Call / meeting with Company
Rahul Ramesh	06/05/24	3.0	Listening to court proceedings
Rahul Ramesh	06/05/24	0.5	Review of case emails
Rahul Ramesh	06/06/24	2.0	Preparation and review of case materials
Rahul Ramesh	06/07/24	1.0	Preparation and review of case materials
Rahul Ramesh	06/10/24	0.5	PJT internal call / meeting
Rahul Ramesh	06/11/24	0.5	Call / meeting with Company
Rahul Ramesh	06/11/24	0.5	Review of case emails
Rahul Ramesh	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/12/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/13/24	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	06/13/24	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	06/14/24	0.5	Review of case emails
Rahul Ramesh	06/14/24	2.0	Listening to court proceedings
Rahul Ramesh	06/14/24	1.0	PJT internal call / meeting
Rahul Ramesh	06/14/24	2.0	Preparation and review of case materials
Rahul Ramesh	06/16/24	0.5	Review of case emails
Rahul Ramesh	06/17/24	0.5	PJT internal call / meeting
Rahul Ramesh	06/17/24	1.0	PJT internal call / meeting
Rahul Ramesh	06/17/24	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	06/17/24	2.5	Preparation and review of case materials
Rahul Ramesh	06/18/24	0.5	Review of case emails
Rahul Ramesh	06/18/24	0.5	Call / meeting with Company
Rahul Ramesh	06/18/24	2.0	Preparation and review of case materials
Rahul Ramesh	06/19/24	2.0	Preparation and review of case materials
Rahul Ramesh	06/21/24	2.0	Preparation and review of case materials
Rahul Ramesh	06/21/24	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	06/21/24	0.5	Review of case emails
Rahul Ramesh	06/24/24	6.0	Listening to court proceedings
Rahul Ramesh	06/25/24	6.0	Listening to court proceedings
Rahul Ramesh	06/26/24	3.0	Listening to court proceedings
Rahul Ramesh	06/26/24	2.0	Preparation and review of case materials
Rahul Ramesh	06/27/24	1.0	Call / meeting with Company
Rahul Ramesh	06/27/24	0.5	PJT internal call / meeting
		<b>53.0</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	29.0
Jamie O'Connell	Partner	31.5
Stephen Bauer	Director	3.0
Ethan Ross	Vice President	40.0
Ashwin Telukuntla	Associate	44.5
Arnold Jia	Analyst	<u>47.5</u>
	<b>Total</b>	<b><u><u>195.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	07/01/24	3.0	Preparation and review of case materials
Peter Laurinaitis	07/01/24	0.5	Review of case emails
Peter Laurinaitis	07/02/24	0.5	PJT internal call / meeting
Peter Laurinaitis	07/02/24	0.5	Review of case emails
Peter Laurinaitis	07/03/24	0.5	Call / meeting with Company
Peter Laurinaitis	07/03/24	0.5	Review of case emails
Peter Laurinaitis	07/08/24	0.5	PJT internal call / meeting
Peter Laurinaitis	07/08/24	0.5	Review of case emails
Peter Laurinaitis	07/09/24	0.5	Preparation and review of case materials
Peter Laurinaitis	07/09/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	07/09/24	0.5	Call / meeting with Company
Peter Laurinaitis	07/09/24	0.5	Review of case emails
Peter Laurinaitis	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/10/24	1.0	Attend video conference of court hearing
Peter Laurinaitis	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/11/24	0.5	Preparation and review of case materials
Peter Laurinaitis	07/11/24	0.5	PJT internal call / meeting
Peter Laurinaitis	07/11/24	0.5	Call / meeting with Company
Peter Laurinaitis	07/11/24	0.5	Review of case emails
Peter Laurinaitis	07/12/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	07/12/24	0.5	Review of case emails
Peter Laurinaitis	07/14/24	0.5	Review of case emails
Peter Laurinaitis	07/15/24	0.5	Review of case emails
Peter Laurinaitis	07/16/24	0.5	Call / meeting with Company
Peter Laurinaitis	07/16/24	0.5	Review of case emails
Peter Laurinaitis	07/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/17/24	0.5	Review of case emails
Peter Laurinaitis	07/18/24	0.5	Review of case emails
Peter Laurinaitis	07/19/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	07/19/24	0.5	Review of case emails
Peter Laurinaitis	07/20/24	0.5	Review of case emails
Peter Laurinaitis	07/22/24	0.5	PJT internal call / meeting
Peter Laurinaitis	07/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/22/24	0.5	Review of case emails
Peter Laurinaitis	07/23/24	0.5	Call / meeting with Company
Peter Laurinaitis	07/23/24	0.5	Review of case emails
Peter Laurinaitis	07/24/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	07/24/24	0.5	Review of case emails
Peter Laurinaitis	07/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/25/24	0.5	Review of case emails
Peter Laurinaitis	07/26/24	0.5	Review of case emails
Peter Laurinaitis	07/27/24	0.5	Review of case emails
Peter Laurinaitis	07/29/24	0.5	Review of case emails
Peter Laurinaitis	07/30/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/30/24	0.5	Call / meeting with Company
Peter Laurinaitis	07/30/24	0.5	Review of case emails
Peter Laurinaitis	07/31/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	07/31/24	0.5	PJT internal call / meeting
Peter Laurinaitis	07/31/24	0.5	PJT internal call / meeting
Peter Laurinaitis	07/31/24	0.5	Review of case emails
		<b>29.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	07/01/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/01/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/01/24	3.0	Preparation and review of case materials
Jamie O'Connell	07/01/24	0.5	Review of case emails
Jamie O'Connell	07/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/02/24	0.5	Review of case emails
Jamie O'Connell	07/03/24	0.5	Call / meeting with Company
Jamie O'Connell	07/03/24	0.5	Review of case emails
Jamie O'Connell	07/08/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/08/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/08/24	0.5	Review of case emails
Jamie O'Connell	07/09/24	0.5	Preparation and review of case materials
Jamie O'Connell	07/09/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	07/09/24	0.5	Call / meeting with Company
Jamie O'Connell	07/09/24	0.5	Review of case emails
Jamie O'Connell	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/10/24	1.0	Attend video conference of court hearing
Jamie O'Connell	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/11/24	0.5	Preparation and review of case materials
Jamie O'Connell	07/11/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/11/24	0.5	Call / meeting with Company
Jamie O'Connell	07/11/24	0.5	Review of case emails
Jamie O'Connell	07/12/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/12/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	07/12/24	0.5	Review of case emails
Jamie O'Connell	07/14/24	0.5	Review of case emails
Jamie O'Connell	07/15/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/15/24	0.5	Review of case emails
Jamie O'Connell	07/16/24	0.5	Call / meeting with Company
Jamie O'Connell	07/16/24	0.5	Review of case emails
Jamie O'Connell	07/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/17/24	0.5	Review of case emails
Jamie O'Connell	07/18/24	0.5	Review of case emails
Jamie O'Connell	07/19/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	07/19/24	0.5	Review of case emails
Jamie O'Connell	07/20/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	07/22/24	0.5	Review of case emails
Jamie O'Connell	07/23/24	0.5	Call / meeting with Company
Jamie O'Connell	07/23/24	0.5	Review of case emails
Jamie O'Connell	07/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/24/24	0.5	Review of case emails
Jamie O'Connell	07/25/24	1.5	Preparation and review of case materials
Jamie O'Connell	07/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/25/24	0.5	Review of case emails
Jamie O'Connell	07/26/24	0.5	Review of case emails
Jamie O'Connell	07/27/24	0.5	Review of case emails
Jamie O'Connell	07/29/24	0.5	Review of case emails
Jamie O'Connell	07/30/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/30/24	0.5	Call / meeting with Company
Jamie O'Connell	07/30/24	0.5	Review of case emails
Jamie O'Connell	07/31/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	07/31/24	0.5	PJT internal call / meeting
Jamie O'Connell	07/31/24	0.5	Review of case emails
		<u>31.5</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	07/09/24	0.5	Call / meeting with Company
Stephen Bauer	07/10/24	1.0	Attending / preparing with counsel for court hearings
Stephen Bauer	07/16/24	0.5	Call / meeting with Company
Stephen Bauer	07/17/24	0.5	Review of case emails
Stephen Bauer	07/23/24	0.5	Call / meeting with Company
		<b>3.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	07/01/24	0.5	PJT internal call / meeting
Ethan Ross	07/01/24	1.0	PJT internal call / meeting
Ethan Ross	07/01/24	1.0	Preparation and review of case materials
Ethan Ross	07/01/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	07/01/24	0.5	PJT internal call / meeting
Ethan Ross	07/01/24	0.5	Review of case emails
Ethan Ross	07/02/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	07/02/24	0.5	PJT internal call / meeting
Ethan Ross	07/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/02/24	1.0	Preparation and review of case materials
Ethan Ross	07/02/24	0.5	Review of case emails
Ethan Ross	07/03/24	0.5	Call / meeting with Company
Ethan Ross	07/03/24	0.5	Call / meeting with Company
Ethan Ross	07/03/24	0.5	Review of case emails
Ethan Ross	07/08/24	0.5	PJT internal call / meeting
Ethan Ross	07/08/24	0.5	PJT internal call / meeting
Ethan Ross	07/08/24	1.5	Preparation and review of case materials
Ethan Ross	07/08/24	0.5	Call / meeting with third party
Ethan Ross	07/08/24	0.5	Review of case emails
Ethan Ross	07/09/24	1.0	Preparation and review of case materials
Ethan Ross	07/09/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	07/09/24	0.5	Call / meeting with Company
Ethan Ross	07/09/24	0.5	Review of case emails
Ethan Ross	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/10/24	1.0	Attend video conference of court hearing
Ethan Ross	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/10/24	2.0	Preparation and review of case materials
Ethan Ross	07/11/24	0.5	PJT internal call / meeting
Ethan Ross	07/11/24	0.5	Call / meeting with Company
Ethan Ross	07/11/24	0.5	Review of case emails
Ethan Ross	07/12/24	0.5	PJT internal call / meeting
Ethan Ross	07/12/24	0.5	PJT internal call / meeting
Ethan Ross	07/12/24	1.0	Preparation and review of case materials
Ethan Ross	07/12/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	07/12/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	07/14/24	0.5	Review of case emails
Ethan Ross	07/15/24	0.5	Review of case emails
Ethan Ross	07/16/24	0.5	Review of case emails
Ethan Ross	07/17/24	0.5	Review of case emails
Ethan Ross	07/18/24	0.5	Review of case emails
Ethan Ross	07/19/24	0.5	Review of case emails
Ethan Ross	07/20/24	0.5	Review of case emails
Ethan Ross	07/22/24	0.5	PJT internal call / meeting
Ethan Ross	07/22/24	0.5	PJT internal call / meeting
Ethan Ross	07/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/22/24	0.5	Review of case emails
Ethan Ross	07/23/24	0.5	Call / meeting with Company
Ethan Ross	07/23/24	0.5	Review of case emails
Ethan Ross	07/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/24/24	1.0	Preparation and review of case materials
Ethan Ross	07/24/24	0.5	Review of case emails
Ethan Ross	07/25/24	1.5	Preparation and review of case materials
Ethan Ross	07/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/25/24	0.5	Review of case emails
Ethan Ross	07/26/24	0.5	Review of case emails
Ethan Ross	07/27/24	0.5	Review of case emails
Ethan Ross	07/29/24	0.5	Review of case emails
Ethan Ross	07/30/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/30/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/30/24	0.5	Call / meeting with Company
Ethan Ross	07/30/24	0.5	Review of case emails
Ethan Ross	07/31/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	07/31/24	0.5	PJT internal call / meeting
Ethan Ross	07/31/24	0.5	PJT internal call / meeting
Ethan Ross	07/31/24	0.5	Review of case emails
		<b>40.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	07/01/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	07/01/24	0.5	Review of case emails
Ashwin Telukuntla	07/02/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	07/02/24	0.5	Review of case emails
Ashwin Telukuntla	07/03/24	0.5	Call / meeting with Company
Ashwin Telukuntla	07/03/24	0.5	Review of case emails
Ashwin Telukuntla	07/08/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	07/08/24	0.5	Review of case emails
Ashwin Telukuntla	07/09/24	1.5	Preparation and review of case materials
Ashwin Telukuntla	07/09/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	07/09/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/09/24	0.5	Call / meeting with Company
Ashwin Telukuntla	07/09/24	0.5	Review of case emails
Ashwin Telukuntla	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/10/24	1.0	Attend video conference of court hearing
Ashwin Telukuntla	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/10/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/11/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/11/24	0.5	Review of case emails
Ashwin Telukuntla	07/12/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/12/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	07/12/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	07/12/24	0.5	Review of case emails
Ashwin Telukuntla	07/14/24	0.5	Review of case emails
Ashwin Telukuntla	07/15/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/15/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	07/15/24	0.5	Review of case emails
Ashwin Telukuntla	07/16/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	07/16/24	0.5	Call / meeting with Company
Ashwin Telukuntla	07/16/24	0.5	Review of case emails
Ashwin Telukuntla	07/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/17/24	0.5	Review of case emails
Ashwin Telukuntla	07/18/24	0.5	Review of case emails
Ashwin Telukuntla	07/19/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	07/19/24	1.0	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	07/19/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	07/19/24	0.5	Review of case emails
Ashwin Telukuntla	07/20/24	0.5	Review of case emails
Ashwin Telukuntla	07/22/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/22/24	0.5	Review of case emails
Ashwin Telukuntla	07/23/24	0.5	Call / meeting with Company
Ashwin Telukuntla	07/23/24	0.5	Review of case emails
Ashwin Telukuntla	07/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/24/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	07/24/24	0.5	Review of case emails
Ashwin Telukuntla	07/25/24	1.5	Preparation and review of case materials
Ashwin Telukuntla	07/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/25/24	0.5	Review of case emails
Ashwin Telukuntla	07/26/24	0.5	Review of case emails
Ashwin Telukuntla	07/27/24	0.5	Review of case emails
Ashwin Telukuntla	07/29/24	0.5	Review of case emails
Ashwin Telukuntla	07/30/24	0.5	Call / meeting with Company
Ashwin Telukuntla	07/30/24	0.5	Review of case emails
Ashwin Telukuntla	07/31/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	07/31/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	07/31/24	0.5	Review of case emails
		<u>44.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	07/01/24	1.0	PJT internal call / meeting
Arnold Jia	07/01/24	3.0	Preparation and review of case materials
Arnold Jia	07/01/24	0.5	Review of case emails
Arnold Jia	07/02/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	07/02/24	0.5	Review of case emails
Arnold Jia	07/03/24	0.5	Call / meeting with Company
Arnold Jia	07/03/24	0.5	Review of case emails
Arnold Jia	07/08/24	4.0	Preparation and review of case materials
Arnold Jia	07/08/24	0.5	Review of case emails
Arnold Jia	07/09/24	2.0	Preparation and review of case materials
Arnold Jia	07/09/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	07/09/24	0.5	PJT internal call / meeting
Arnold Jia	07/09/24	0.5	Call / meeting with Company
Arnold Jia	07/09/24	0.5	Review of case emails
Arnold Jia	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/10/24	1.0	Attend video conference of court hearing
Arnold Jia	07/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/10/24	4.0	Preparation and review of case materials
Arnold Jia	07/11/24	0.5	PJT internal call / meeting
Arnold Jia	07/11/24	0.5	Review of case emails
Arnold Jia	07/12/24	2.0	Preparation and review of case materials
Arnold Jia	07/12/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	07/12/24	0.5	Review of case emails
Arnold Jia	07/14/24	0.5	Review of case emails
Arnold Jia	07/15/24	0.5	PJT internal call / meeting
Arnold Jia	07/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/15/24	1.0	Preparation and review of case materials
Arnold Jia	07/15/24	0.5	Review of case emails
Arnold Jia	07/16/24	0.5	Preparation and review of case materials
Arnold Jia	07/16/24	0.5	Call / meeting with Company
Arnold Jia	07/16/24	0.5	Review of case emails
Arnold Jia	07/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/17/24	0.5	Review of case emails
Arnold Jia	07/18/24	0.5	Review of case emails
Arnold Jia	07/19/24	2.0	Preparation and review of case materials
Arnold Jia	07/19/24	0.5	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	07/19/24	0.5	Review of case emails
Arnold Jia	07/20/24	0.5	Review of case emails
Arnold Jia	07/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/22/24	0.5	Review of case emails
Arnold Jia	07/23/24	0.5	Call / meeting with Company
Arnold Jia	07/23/24	0.5	Review of case emails
Arnold Jia	07/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/24/24	3.0	Preparation and review of case materials
Arnold Jia	07/24/24	0.5	Review of case emails
Arnold Jia	07/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/25/24	0.5	Review of case emails
Arnold Jia	07/26/24	0.5	Review of case emails
Arnold Jia	07/27/24	0.5	Review of case emails
Arnold Jia	07/29/24	0.5	Review of case emails
Arnold Jia	07/30/24	0.5	Call / meeting with Company
Arnold Jia	07/30/24	0.5	Review of case emails
Arnold Jia	07/31/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	07/31/24	0.5	PJT internal call / meeting
Arnold Jia	07/31/24	2.0	Preparation and review of case materials
Arnold Jia	07/31/24	0.5	Review of case emails
		<u>47.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Professional	Title	Hours
Jamie O'Connell	Partner	47.0
Peter Laurinaitis	Senior Advisor	26.5
Stephen Bauer	Director	7.5
Ethan Ross	Vice President	55.0
Ashwin Telukuntla	Associate	50.0
Arnold Jia	Analyst	69.0
	<b>Total</b>	<b>255.0</b>



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	08/01/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/01/24	0.5	Review of case emails
Jamie O'Connell	08/02/24	0.5	Review of case emails
Jamie O'Connell	08/05/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/05/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/05/24	0.5	Review of case emails
Jamie O'Connell	08/06/24	0.5	Call / meeting with Company
Jamie O'Connell	08/06/24	0.5	Call / meeting with Company
Jamie O'Connell	08/06/24	0.5	Review of case emails
Jamie O'Connell	08/06/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/06/24	0.5	Review of case emails
Jamie O'Connell	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/07/24	0.5	Review of case emails
Jamie O'Connell	08/09/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/09/24	0.5	Preparation and review of case materials
Jamie O'Connell	08/09/24	0.5	Call / meeting with Company
Jamie O'Connell	08/10/24	0.5	Review of case emails
Jamie O'Connell	08/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/11/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/11/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	08/11/24	0.5	Review of case emails
Jamie O'Connell	08/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/12/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/12/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	08/12/24	0.5	Review of case emails
Jamie O'Connell	08/13/24	1.5	Listening to court proceedings
Jamie O'Connell	08/13/24	1.0	Call / meeting with Company
Jamie O'Connell	08/13/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/13/24	0.5	Review of case emails
Jamie O'Connell	08/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/13/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/14/24	1.0	PJT internal call / meeting
Jamie O'Connell	08/14/24	0.5	Review of case emails
Jamie O'Connell	08/14/24	0.5	Review of case emails
Jamie O'Connell	08/15/24	0.5	Preparation and review of case materials
Jamie O'Connell	08/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/15/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/15/24	0.5	Review of case emails
Jamie O'Connell	08/16/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/16/24	0.5	Review of case emails
Jamie O'Connell	08/17/24	0.5	Review of case emails
Jamie O'Connell	08/18/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/18/24	0.5	Review of case emails
Jamie O'Connell	08/19/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/19/24	0.5	Call / meeting with Company
Jamie O'Connell	08/19/24	1.0	PJT internal call / meeting
Jamie O'Connell	08/19/24	0.5	Call / meeting with Company
Jamie O'Connell	08/19/24	0.5	Review of case emails
Jamie O'Connell	08/20/24	0.5	Call / meeting with Company
Jamie O'Connell	08/20/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	08/20/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/20/24	0.5	Review of case emails
Jamie O'Connell	08/21/24	0.5	Preparation and review of case materials
Jamie O'Connell	08/21/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/21/24	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/21/24	0.5	Review of case emails
Jamie O'Connell	08/22/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/22/24	0.5	Valuation analysis
Jamie O'Connell	08/22/24	0.5	Review of case emails
Jamie O'Connell	08/23/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/23/24	0.5	Review of case emails
Jamie O'Connell	08/25/24	0.5	Review of case emails
Jamie O'Connell	08/26/24	0.5	PJT internal call / meeting

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Jamie O'Connell	08/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/26/24	0.5	Preparation and review of case materials
Jamie O'Connell	08/26/24	1.0	Discussion with potential financing source
Jamie O'Connell	08/27/24	0.5	Review of case emails
Jamie O'Connell	08/27/24	0.5	PJT internal call / meeting
Jamie O'Connell	08/28/24	0.5	Review of case emails
Jamie O'Connell	08/28/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	08/29/24	0.5	Preparation and review of case materials
Jamie O'Connell	08/29/24	0.5	Review of case emails
Jamie O'Connell	08/30/24	0.5	Review of case emails
		<b>47.0</b>	

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**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	08/01/24	0.5	Preparation and review of case materials
Peter Laurinaitis	08/01/24	0.5	Review of case emails
Peter Laurinaitis	08/02/24	0.5	Review of case emails
Peter Laurinaitis	08/05/24	0.5	Review of case emails
Peter Laurinaitis	08/06/24	0.5	Call / meeting with Company
Peter Laurinaitis	08/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/06/24	0.5	Review of case emails
Peter Laurinaitis	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/07/24	0.5	Review of case emails
Peter Laurinaitis	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/09/24	0.5	Call / meeting with Company
Peter Laurinaitis	08/09/24	0.5	Preparation and review of case materials
Peter Laurinaitis	08/10/24	0.5	Review of case emails
Peter Laurinaitis	08/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/11/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	08/11/24	0.5	Review of case emails
Peter Laurinaitis	08/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/12/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	08/12/24	0.5	Review of case emails
Peter Laurinaitis	08/13/24	1.0	Call / meeting with Company
Peter Laurinaitis	08/13/24	1.5	Listening to court proceedings
Peter Laurinaitis	08/13/24	0.5	Review of case emails
Peter Laurinaitis	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/14/24	0.5	Review of case emails
Peter Laurinaitis	08/15/24	0.5	Review of case emails
Peter Laurinaitis	08/16/24	0.5	Review of case emails
Peter Laurinaitis	08/17/24	0.5	Review of case emails
Peter Laurinaitis	08/18/24	0.5	Review of case emails
Peter Laurinaitis	08/19/24	0.5	Call / meeting with Company
Peter Laurinaitis	08/19/24	0.5	Review of case emails
Peter Laurinaitis	08/20/24	0.5	Call / meeting with Company
Peter Laurinaitis	08/20/24	0.5	PJT internal call / meeting
Peter Laurinaitis	08/20/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	08/20/24	0.5	Review of case emails
Peter Laurinaitis	08/21/24	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy

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Professional	Date	Hours	Explanation
Peter Laurinaitis	08/21/24	0.5	Review of case emails
Peter Laurinaitis	08/22/24	0.5	Valuation analysis
Peter Laurinaitis	08/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/22/24	0.5	Review of case emails
Peter Laurinaitis	08/23/24	0.5	Review of case emails
Peter Laurinaitis	08/25/24	0.5	Review of case emails
Peter Laurinaitis	08/26/24	0.5	Preparation and review of case materials
Peter Laurinaitis	08/27/24	0.5	Review of case emails
Peter Laurinaitis	08/28/24	0.5	Review of case emails
Peter Laurinaitis	08/28/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	08/29/24	0.5	Review of case emails
Peter Laurinaitis	08/30/24	0.5	Review of case emails
		<u><b>26.5</b></u>	

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Professional	Date	Hours	Explanation
Stephen Bauer	08/01/24	1.0	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	08/06/24	0.5	Call / meeting with Company
Stephen Bauer	08/08/24	0.5	Discussion with potential financing source
Stephen Bauer	08/08/24	0.5	Discussion with potential financing source
Stephen Bauer	08/13/24	0.5	Call / meeting with Company
Stephen Bauer	08/15/24	1.0	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	08/14/24	1.0	General diligence
Stephen Bauer	08/15/24	0.5	Preparation and review of case materials
Stephen Bauer	08/20/24	0.5	Call / meeting with Company
Stephen Bauer	08/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	08/26/24	0.5	Preparation and review of case materials
Stephen Bauer	08/27/24	0.5	Call / meeting with Company
		<u>7.5</u>	

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Professional	Date	Hours	Explanation
Ethan Ross	08/01/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/01/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/01/24	0.5	Review of case emails
Ethan Ross	08/02/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/02/24	0.5	Review of case emails
Ethan Ross	08/05/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/05/24	0.5	PJT internal call / meeting
Ethan Ross	08/05/24	0.5	Preparation and review of case materials
Ethan Ross	08/05/24	0.5	Review of case emails
Ethan Ross	08/06/24	0.5	PJT internal call / meeting
Ethan Ross	08/06/24	0.5	Call / meeting with Company
Ethan Ross	08/06/24	1.0	Preparation and review of case materials
Ethan Ross	08/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/06/24	0.5	Review of case emails
Ethan Ross	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/07/24	1.0	Preparation and review of case materials
Ethan Ross	08/07/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/07/24	0.5	Review of case emails
Ethan Ross	08/09/24	1.0	Preparation and review of case materials
Ethan Ross	08/09/24	0.5	PJT internal call / meeting
Ethan Ross	08/09/24	0.5	Call / meeting with Company
Ethan Ross	08/10/24	0.5	Preparation and review of case materials
Ethan Ross	08/10/24	0.5	Review of case emails
Ethan Ross	08/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/11/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/11/24	0.5	Review of case emails
Ethan Ross	08/12/24	0.5	PJT internal call / meeting
Ethan Ross	08/12/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/12/24	0.5	Preparation and review of case materials
Ethan Ross	08/12/24	0.5	Review of case emails
Ethan Ross	08/13/24	0.5	PJT internal call / meeting
Ethan Ross	08/13/24	1.0	Call / meeting with Company
Ethan Ross	08/13/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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Professional	Date	Hours	Explanation
Ethan Ross	08/13/24	0.5	PJT internal call / meeting
Ethan Ross	08/13/24	1.5	Listening to court proceedings
Ethan Ross	08/13/24	0.5	Preparation and review of case materials
Ethan Ross	08/13/24	0.5	Review of case emails
Ethan Ross	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/14/24	1.0	PJT internal call / meeting
Ethan Ross	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/14/24	0.5	Review of case emails
Ethan Ross	08/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/15/24	0.5	Review of case emails
Ethan Ross	08/16/24	0.5	PJT internal call / meeting
Ethan Ross	08/16/24	0.5	Preparation and review of case materials
Ethan Ross	08/16/24	0.5	Review of case emails
Ethan Ross	08/17/24	0.5	Review of case emails
Ethan Ross	08/18/24	0.5	PJT internal call / meeting
Ethan Ross	08/18/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/18/24	2.0	Preparation and review of case materials
Ethan Ross	08/18/24	1.0	Preparation and review of case materials
Ethan Ross	08/18/24	0.5	Review of case emails
Ethan Ross	08/19/24	1.0	PJT internal call / meeting
Ethan Ross	08/19/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/19/24	0.5	PJT internal call / meeting
Ethan Ross	08/19/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/19/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/19/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/19/24	0.5	Call / meeting with Company
Ethan Ross	08/19/24	0.5	Review of case emails
Ethan Ross	08/20/24	0.5	Call / meeting with Company
Ethan Ross	08/20/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/20/24	0.5	PJT internal call / meeting
Ethan Ross	08/20/24	0.5	Review of case emails
Ethan Ross	08/21/24	0.5	PJT internal call / meeting
Ethan Ross	08/21/24	1.0	Discussion with creditors and/or their advisors
Ethan Ross	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/21/24	1.0	Valuation analysis



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Professional	Date	Hours	Explanation
Ethan Ross	08/21/24	0.5	Review of case emails
Ethan Ross	08/22/24	0.5	PJT internal call / meeting
Ethan Ross	08/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/22/24	0.5	Call / meeting with Company
Ethan Ross	08/22/24	1.0	PJT internal call / meeting
Ethan Ross	08/23/24	0.5	PJT internal call / meeting
Ethan Ross	08/26/24	0.5	PJT internal call / meeting
Ethan Ross	08/26/24	1.0	Discussion with potential financing source
Ethan Ross	08/26/24	0.5	Preparation and review of case materials
Ethan Ross	08/27/24	0.5	PJT internal call / meeting
Ethan Ross	08/28/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	08/22/24	0.5	Review of case emails
Ethan Ross	08/23/24	0.5	Review of case emails
Ethan Ross	08/25/24	0.5	Review of case emails
Ethan Ross	08/26/24	0.5	Review of case emails
Ethan Ross	08/27/24	0.5	Review of case emails
Ethan Ross	08/29/24	0.5	Review of case emails
Ethan Ross	08/30/24	0.5	Review of case emails
		<u>55.0</u>	

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	08/01/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	08/01/24	0.5	Review of case emails
Ashwin Telukuntla	08/02/24	0.5	Review of case emails
Ashwin Telukuntla	08/05/24	0.5	Review of case emails
Ashwin Telukuntla	08/06/24	0.5	Call / meeting with Company
Ashwin Telukuntla	08/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/06/24	0.5	Review of case emails
Ashwin Telukuntla	08/07/24	0.5	Review of case emails
Ashwin Telukuntla	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/10/24	0.5	Review of case emails
Ashwin Telukuntla	08/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/11/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/11/24	0.5	Review of case emails
Ashwin Telukuntla	08/12/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/12/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/12/24	2.0	Valuation analysis
Ashwin Telukuntla	08/12/24	0.5	Review of case emails
Ashwin Telukuntla	08/13/24	1.0	Call / meeting with Company
Ashwin Telukuntla	08/13/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/13/24	1.5	Listening to court proceedings
Ashwin Telukuntla	08/13/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	08/13/24	0.5	Review of case emails
Ashwin Telukuntla	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/14/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	08/14/24	0.5	Review of case emails
Ashwin Telukuntla	08/15/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/15/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/15/24	0.5	Review of case emails
Ashwin Telukuntla	08/16/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	08/16/24	0.5	Review of case emails
Ashwin Telukuntla	08/17/24	0.5	Review of case emails
Ashwin Telukuntla	08/18/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/18/24	0.5	Review of case emails

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Professional	Date	Hours	Explanation
Ashwin Telukuntla	08/19/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/19/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/19/24	0.5	Call / meeting with Company
Ashwin Telukuntla	08/19/24	0.5	Review of case emails
Ashwin Telukuntla	08/19/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/20/24	0.5	Call / meeting with Company
Ashwin Telukuntla	08/20/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/20/24	0.5	Review of case emails
Ashwin Telukuntla	08/20/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/21/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/21/24	0.5	Valuation analysis
Ashwin Telukuntla	08/21/24	1.0	Valuation analysis
Ashwin Telukuntla	08/21/24	1.0	Valuation analysis
Ashwin Telukuntla	08/21/24	0.5	Review of case emails
Ashwin Telukuntla	08/21/24	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	08/22/24	0.5	Call / meeting with Company
Ashwin Telukuntla	08/22/24	1.0	Valuation analysis
Ashwin Telukuntla	08/22/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	08/22/24	3.0	Valuation analysis
Ashwin Telukuntla	08/22/24	0.5	Review of case emails
Ashwin Telukuntla	08/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/23/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	08/23/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/23/24	0.5	Review of case emails
Ashwin Telukuntla	08/25/24	0.5	Review of case emails
Ashwin Telukuntla	08/26/24	1.0	Discussion with potential financing source
Ashwin Telukuntla	08/26/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/26/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	08/27/24	0.5	Review of case emails
Ashwin Telukuntla	08/28/24	0.5	Review of case emails
Ashwin Telukuntla	08/28/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	08/29/24	0.5	Review of case emails
Ashwin Telukuntla	08/30/24	0.5	Review of case emails
		<b>50.0</b>	

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Professional	Date	Hours	Explanation
Arnold Jia	08/01/24	0.5	Review of case emails
Arnold Jia	08/02/24	0.5	Review of case emails
Arnold Jia	08/05/24	0.5	Preparation and review of case materials
Arnold Jia	08/05/24	2.0	Valuation analysis
Arnold Jia	08/05/24	0.5	Review of case emails
Arnold Jia	08/06/24	0.5	Call / meeting with Company
Arnold Jia	08/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/06/24	0.5	Preparation and review of case materials
Arnold Jia	08/06/24	1.0	Preparation and review of case materials
Arnold Jia	08/06/24	0.5	Preparation and review of case materials
Arnold Jia	08/06/24	0.5	Review of case emails
Arnold Jia	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/07/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/07/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	08/07/24	2.0	Preparation and review of case materials
Arnold Jia	08/07/24	2.0	Valuation analysis
Arnold Jia	08/07/24	0.5	Review of case emails
Arnold Jia	08/08/24	1.0	Historical information review / research
Arnold Jia	08/08/24	0.5	Preparation and review of case materials
Arnold Jia	08/08/24	3.0	Preparation and review of case materials
Arnold Jia	08/09/24	0.5	Call / meeting with Company
Arnold Jia	08/09/24	1.0	Preparation and review of case materials
Arnold Jia	08/09/24	2.0	Valuation analysis
Arnold Jia	08/10/24	2.0	Preparation and review of case materials
Arnold Jia	08/10/24	0.5	Review of case emails
Arnold Jia	08/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/11/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	08/11/24	0.5	Review of case emails
Arnold Jia	08/12/24	0.5	PJT internal call / meeting
Arnold Jia	08/12/24	1.0	Preparation and review of case materials
Arnold Jia	08/12/24	2.0	Valuation analysis
Arnold Jia	08/12/24	0.5	Review of case emails
Arnold Jia	08/13/24	1.0	Call / meeting with Company
Arnold Jia	08/13/24	1.5	Listening to court proceedings

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Professional	Date	Hours	Explanation
Arnold Jia	08/13/24	1.5	Preparation and review of case materials
Arnold Jia	08/13/24	0.5	Preparation and review of case materials
Arnold Jia	08/13/24	1.0	Preparation and review of case materials
Arnold Jia	08/13/24	1.0	Valuation analysis
Arnold Jia	08/13/24	0.5	Review of case emails
Arnold Jia	08/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/14/24	0.5	Review of case emails
Arnold Jia	08/15/24	0.5	Review of case emails
Arnold Jia	08/16/24	0.5	Review of case emails
Arnold Jia	08/17/24	0.5	Review of case emails
Arnold Jia	08/18/24	0.5	Review of case emails
Arnold Jia	08/19/24	1.0	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/19/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	08/19/24	0.5	Call / meeting with Company
Arnold Jia	08/19/24	1.0	Review of case emails
Arnold Jia	08/19/24	1.0	Preparation and review of case materials
Arnold Jia	08/19/24	0.5	Review of case emails
Arnold Jia	08/20/24	0.5	Call / meeting with Company
Arnold Jia	08/20/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	08/20/24	0.5	PJT internal call / meeting
Arnold Jia	08/20/24	1.0	Preparation and review of case materials
Arnold Jia	08/20/24	1.0	Valuation analysis
Arnold Jia	08/20/24	0.5	Review of case emails
Arnold Jia	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/21/24	1.0	Preparation and review of case materials
Arnold Jia	08/21/24	1.0	Discussion with creditors and/or their advisors
Arnold Jia	08/21/24	0.5	Preparation and review of case materials
Arnold Jia	08/21/24	1.0	Valuation analysis
Arnold Jia	08/21/24	1.0	Preparation and review of case materials
Arnold Jia	08/21/24	1.0	Valuation analysis
Arnold Jia	08/21/24	0.5	Review of case emails
Arnold Jia	08/22/24	0.5	Call / meeting with Company
Arnold Jia	08/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/22/24	1.0	PJT internal call / meeting
Arnold Jia	08/22/24	3.0	Valuation analysis
Arnold Jia	08/22/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	08/23/24	0.5	Preparation and review of case materials
Arnold Jia	08/23/24	0.5	Review of case emails
Arnold Jia	08/25/24	0.5	Review of case emails
Arnold Jia	08/26/24	1.0	Discussion with potential financing source
Arnold Jia	08/26/24	1.0	Preparation and review of case materials
Arnold Jia	08/26/24	1.0	Preparation and review of case materials
Arnold Jia	08/27/24	0.5	Review of case emails
Arnold Jia	08/28/24	0.5	Review of case emails
Arnold Jia	08/28/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	08/29/24	0.5	Review of case emails
Arnold Jia	08/30/24	0.5	Review of case emails
		<b>69.0</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Title	Hours
Jamie O'Connell	Partner	21.0
Stephen Bauer	Director	12.0
Ethan Ross	Vice President	44.5
Ashwin Telukuntla	Associate	61.0
Arnold Jia	Analyst	<u>52.5</u>
	<b>Total</b>	<b><u><u>191.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/03/24	0.5	Call / meeting with Company
Jamie O'Connell	09/03/24	0.5	Review of case emails
Jamie O'Connell	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/05/24	1.0	Listening to court proceedings
Jamie O'Connell	09/05/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/09/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/11/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Jamie O'Connell	09/11/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/12/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/13/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Jamie O'Connell	09/13/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/13/24	0.5	Call / meeting with financial advisor
Jamie O'Connell	09/14/24	0.5	Preparation and review of case materials
Jamie O'Connell	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/16/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/17/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/18/24	1.0	Call / meeting with Company
Jamie O'Connell	09/18/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/18/24	0.5	Review of case emails
Jamie O'Connell	09/18/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/18/24	0.5	Call / meeting with Company (additional call)
Jamie O'Connell	09/19/24	0.5	Review of case emails
Jamie O'Connell	09/20/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/23/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/23/24	0.5	Listening to court proceedings
Jamie O'Connell	09/24/24	0.5	Call / meeting with Company
Jamie O'Connell	09/24/24	0.5	PJT internal call / meeting
Jamie O'Connell	09/26/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/26/24	0.5	Review of case emails
Jamie O'Connell	09/27/24	1.0	Preparation and review of case materials
Jamie O'Connell	09/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/27/24	0.5	Listening to court proceedings



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/27/24	0.5	Listening to resumed court proceedings
		<u>21.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	09/03/24	0.5	Call / meeting with Company
Stephen Bauer	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	09/04/24	1.0	General diligence
Stephen Bauer	09/05/24	0.5	Discussion with potential financing source
Stephen Bauer	09/05/24	0.5	Review of case emails
Stephen Bauer	09/09/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	09/11/24	1.0	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	09/11/24	1.0	Call / meeting with Debtors' advisors on case strategy (additional call)
Stephen Bauer	09/12/24	1.0	General diligence
Stephen Bauer	09/17/24	0.5	Discussion with potential financing source
Stephen Bauer	09/17/24	0.5	Call / meeting with Company
Stephen Bauer	09/17/24	0.5	Discussion with potential financing source (additional call)
Stephen Bauer	09/17/24	0.5	PJT internal call / meeting
Stephen Bauer	09/18/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	09/20/24	0.5	Discussion with potential financing source
Stephen Bauer	09/24/24	0.5	Call / meeting with Company
Stephen Bauer	09/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	09/25/24	0.5	Discussion with potential financing source
Stephen Bauer	09/27/24	1.0	General diligence
		<b>12.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	09/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/03/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	09/03/24	0.5	PJT internal call / meeting
Ethan Ross	09/03/24	0.5	PJT internal call / meeting (additional call)
Ethan Ross	09/03/24	2.5	Preparation and review of case materials
Ethan Ross	09/03/24	0.5	Call / meeting with Company
Ethan Ross	09/03/24	0.5	Review of case emails
Ethan Ross	09/04/24	0.5	PJT internal call / meeting
Ethan Ross	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	09/04/24	0.5	Review of case emails
Ethan Ross	09/05/24	0.5	PJT internal call / meeting
Ethan Ross	09/05/24	1.5	Listening to court proceedings
Ethan Ross	09/05/24	0.5	Review of case emails
Ethan Ross	09/06/24	0.5	Review of case emails
Ethan Ross	09/07/24	0.5	Review of case emails
Ethan Ross	09/08/24	0.5	Review of case emails
Ethan Ross	09/09/24	0.5	PJT internal call / meeting
Ethan Ross	09/10/24	0.5	PJT internal call / meeting
Ethan Ross	09/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/10/24	1.5	Preparation and review of case materials
Ethan Ross	09/10/24	0.5	Review of case emails
Ethan Ross	09/11/24	0.5	Review of case emails
Ethan Ross	09/11/24	1.0	Discussion with potential financing source
Ethan Ross	09/11/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/11/24	1.0	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	09/12/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/12/24	0.5	PJT internal call / meeting
Ethan Ross	09/12/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	09/12/24	1.0	Call / meeting with third party
Ethan Ross	09/12/24	0.5	Review of case emails
Ethan Ross	09/13/24	0.5	Call / meeting with financial advisor
Ethan Ross	09/13/24	0.5	Preparation and review of case materials
Ethan Ross	09/13/24	0.5	Call / meeting with Company
Ethan Ross	09/13/24	0.5	Review of case emails
Ethan Ross	09/15/24	1.0	Preparation and review of case materials

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	09/16/24	0.5	PJT internal call / meeting
Ethan Ross	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/16/24	0.5	Preparation and review of case materials
Ethan Ross	09/16/24	0.5	PJT internal call / meeting (additional call)
Ethan Ross	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	09/16/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	09/16/24	0.5	Review of case emails
Ethan Ross	09/17/24	1.0	Preparation and review of case materials
Ethan Ross	09/17/24	0.5	Call / meeting with Company
Ethan Ross	09/17/24	0.5	Review of case emails
Ethan Ross	09/18/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/18/24	0.5	Review of case emails
Ethan Ross	09/18/24	0.5	Preparation and review of case materials
Ethan Ross	09/19/24	0.5	Review of case emails
Ethan Ross	09/19/24	0.5	Preparation and review of case materials
Ethan Ross	09/20/24	0.5	PJT internal call / meeting
Ethan Ross	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/20/24	0.5	Review of case emails
Ethan Ross	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	09/23/24	0.5	PJT internal call / meeting
Ethan Ross	09/23/24	3.5	Listening to court proceedings
Ethan Ross	09/24/24	0.5	PJT internal call / meeting
Ethan Ross	09/24/24	0.5	Preparation and review of case materials
Ethan Ross	09/24/24	0.5	Call / meeting with Company
Ethan Ross	09/24/24	0.5	Review of case emails
Ethan Ross	09/25/24	0.5	Listening to court proceedings
Ethan Ross	09/25/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	09/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/26/24	0.5	Review of case emails
Ethan Ross	09/27/24	0.5	Listening to court proceedings
Ethan Ross	09/27/24	0.5	Listening to resumed court proceedings
Ethan Ross	09/27/24	0.5	Review of case emails
Ethan Ross	09/30/24	0.5	Review of case emails
		<u>44.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/03/24	0.5	Review of case emails
Ashwin Telukuntla	09/03/24	0.5	Call / meeting with Company
Ashwin Telukuntla	09/03/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/03/24	0.5	PJT internal call / meeting (additional call)
Ashwin Telukuntla	09/03/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	09/04/24	0.5	Review of case emails
Ashwin Telukuntla	09/05/24	0.5	Review of case emails
Ashwin Telukuntla	09/05/24	1.0	Listening to court proceedings
Ashwin Telukuntla	09/05/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/06/24	0.5	Review of case emails
Ashwin Telukuntla	09/06/24	0.5	Call / meeting with third party
Ashwin Telukuntla	09/07/24	0.5	Review of case emails
Ashwin Telukuntla	09/08/24	0.5	Review of case emails
Ashwin Telukuntla	09/09/24	1.0	Review of case emails
Ashwin Telukuntla	09/09/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	09/10/24	0.5	Review of case emails
Ashwin Telukuntla	09/10/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/10/24	0.5	PJT internal call / meeting (additional call)
Ashwin Telukuntla	09/10/24	1.5	Preparation and review of case materials
Ashwin Telukuntla	09/10/24	0.5	PJT internal call / meeting (additional call)
Ashwin Telukuntla	09/11/24	0.5	Review of case emails
Ashwin Telukuntla	09/11/24	1.0	Discussion with potential financing source
Ashwin Telukuntla	09/11/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/11/24	1.0	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	09/12/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/12/24	1.0	Call / meeting with third party
Ashwin Telukuntla	09/12/24	0.5	Review of case emails
Ashwin Telukuntla	09/13/24	0.5	Review of case emails
Ashwin Telukuntla	09/13/24	0.5	Call / meeting with financial advisor
Ashwin Telukuntla	09/13/24	1.0	Call / meeting with Company
Ashwin Telukuntla	09/13/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/13/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/14/24	0.5	Review of case emails
Ashwin Telukuntla	09/16/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/16/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	09/17/24	0.5	Call / meeting with Company
Ashwin Telukuntla	09/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/17/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/18/24	0.5	Review of case emails
Ashwin Telukuntla	09/18/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	09/18/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/19/24	0.5	Review of case emails
Ashwin Telukuntla	09/19/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/19/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/20/24	0.5	Review of case emails
Ashwin Telukuntla	09/20/24	5.0	Preparation and review of case materials
Ashwin Telukuntla	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	09/20/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/22/24	0.5	Review of case emails
Ashwin Telukuntla	09/22/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	09/23/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/23/24	0.5	Review of case emails
Ashwin Telukuntla	09/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/23/24	3.5	Listening to court proceedings
Ashwin Telukuntla	09/24/24	0.5	Call / meeting with Company
Ashwin Telukuntla	09/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/24/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/24/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	09/25/24	2.0	Listening to court proceedings
Ashwin Telukuntla	09/25/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	09/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/25/24	0.5	Review of case emails
Ashwin Telukuntla	09/25/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	09/26/24	0.5	Review of case emails
Ashwin Telukuntla	09/26/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/26/24	0.5	Call / meeting with third party
Ashwin Telukuntla	09/27/24	0.5	Listening to court proceedings
Ashwin Telukuntla	09/27/24	0.5	Listening to resumed court proceedings

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/29/24	0.5	Review of case emails
Ashwin Telukuntla	09/30/24	0.5	Review of case emails
Ashwin Telukuntla	09/30/24	0.5	PJT internal call / meeting
		<u>61.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	09/03/24	0.5	Call / meeting with Company
Arnold Jia	09/03/24	3.0	Preparation and review of case materials
Arnold Jia	09/03/24	0.5	Review of case emails
Arnold Jia	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	09/04/24	0.5	Review of case emails
Arnold Jia	09/04/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	09/05/24	1.5	Listening to court proceedings
Arnold Jia	09/05/24	0.5	Review of case emails
Arnold Jia	09/06/24	0.5	Review of case emails
Arnold Jia	09/07/24	0.5	Review of case emails
Arnold Jia	09/08/24	0.5	Review of case emails
Arnold Jia	09/10/24	2.5	Preparation and review of case materials
Arnold Jia	09/10/24	0.5	Review of case emails
Arnold Jia	09/11/24	0.5	Review of case emails
Arnold Jia	09/11/24	1.0	Discussion with potential financing source
Arnold Jia	09/11/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	09/11/24	1.0	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	09/12/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	09/12/24	1.0	Call / meeting with third party
Arnold Jia	09/12/24	0.5	Review of case emails
Arnold Jia	09/13/24	0.5	Call / meeting with financial advisor
Arnold Jia	09/13/24	3.0	Preparation and review of case materials
Arnold Jia	09/13/24	0.5	Call / meeting with Company
Arnold Jia	09/13/24	0.5	Review of case emails
Arnold Jia	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	09/16/24	2.0	Preparation and review of case materials
Arnold Jia	09/16/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	09/16/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	09/16/24	0.5	Review of case emails
Arnold Jia	09/17/24	3.0	Preparation and review of case materials
Arnold Jia	09/17/24	0.5	Call / meeting with Company
Arnold Jia	09/17/24	0.5	Call / meeting with third party
Arnold Jia	09/17/24	0.5	Review of case emails
Arnold Jia	09/18/24	1.5	Preparation and review of case materials
Arnold Jia	09/18/24	0.5	Call / meeting with Debtors' advisors on case strategy



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	09/18/24	0.5	Review of case emails
Arnold Jia	09/19/24	0.5	Review of case emails
Arnold Jia	09/19/24	0.5	Preparation and review of case materials
Arnold Jia	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	09/20/24	3.0	Preparation and review of case materials
Arnold Jia	09/20/24	0.5	Review of case emails
Arnold Jia	09/20/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	09/22/24	0.5	Review of case emails
Arnold Jia	09/23/24	2.5	Preparation and review of case materials
Arnold Jia	09/23/24	3.5	Listening to court proceedings
Arnold Jia	09/24/24	2.5	Preparation and review of case materials
Arnold Jia	09/24/24	0.5	Call / meeting with Company
Arnold Jia	09/24/24	0.5	Review of case emails
Arnold Jia	09/25/24	0.5	Listening to court proceedings
Arnold Jia	09/25/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	09/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	09/26/24	0.5	Review of case emails
Arnold Jia	09/27/24	0.5	Listening to court proceedings
Arnold Jia	09/27/24	0.5	Listening to resumed court proceedings
Arnold Jia	09/27/24	0.5	Review of case emails
Arnold Jia	09/30/24	0.5	Review of case emails
		<u>52.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Title	Hours
Jamie O'Connell	Partner	33.0
Stephen Bauer	Director	20.0
Ethan Ross	Vice President	71.0
Ashwin Telukuntla	Associate	89.5
Arnold Jia	Analyst	<u>69.0</u>
	<b>Total</b>	<b><u><u>282.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/02/24	0.5	Review of case emails
Jamie O'Connell	10/03/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/05/24	0.5	Review of case emails
Jamie O'Connell	10/07/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/07/24	0.5	Review of case emails
Jamie O'Connell	10/08/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/08/24	0.5	Review of case emails
Jamie O'Connell	10/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/08/24	0.5	PJT internal call / meeting (additional meeting)
Jamie O'Connell	10/08/24	0.5	Listening to court proceedings
Jamie O'Connell	10/09/24	1.0	Call / meeting with Company
Jamie O'Connell	10/10/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/10/24	0.5	Preparation and review of case materials
Jamie O'Connell	10/14/24	0.5	Preparation and review of case materials
Jamie O'Connell	10/14/24	0.5	Review of case emails
Jamie O'Connell	10/15/24	0.5	Listening to court proceedings
Jamie O'Connell	10/15/24	1.0	Preparation and review of case materials
Jamie O'Connell	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/15/24	0.5	Call / meeting with Company
Jamie O'Connell	10/16/24	1.0	Preparation and review of case materials
Jamie O'Connell	10/16/24	0.5	Review of case emails
Jamie O'Connell	10/16/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/17/24	1.0	Preparation and review of case materials
Jamie O'Connell	10/17/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/17/24	0.5	PJT internal call / meeting (additional meeting)
Jamie O'Connell	10/17/24	0.5	Review of case emails
Jamie O'Connell	10/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/18/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/18/24	1.0	Preparation and review of case materials
Jamie O'Connell	10/18/24	0.5	Review of case emails
Jamie O'Connell	10/20/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/21/24	0.5	Preparation and review of case materials
Jamie O'Connell	10/21/24	8.5	Restructuring proposal development and negotiation
Jamie O'Connell	10/22/24	0.5	Review of case emails
Jamie O'Connell	10/22/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/22/24	0.5	Call / meeting with Company
Jamie O'Connell	10/23/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/24/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/24/24	0.5	Call / meeting with Company
Jamie O'Connell	10/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/25/24	0.5	Review of case emails
Jamie O'Connell	10/30/24	0.5	PJT internal call / meeting
Jamie O'Connell	10/31/24	0.5	Preparation and review of case materials
Jamie O'Connell	10/31/24	0.5	Review of case emails
		<b>33.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Stephen Bauer	10/02/24	0.5	Call / meeting with Company
Stephen Bauer	10/02/24	0.5	Call / meeting with advisors
Stephen Bauer	10/08/24	0.5	Call / meeting with prospective lenders
Stephen Bauer	10/08/24	2.0	Preparation and review of case materials
Stephen Bauer	10/09/24	1.0	Preparation and review of case materials
Stephen Bauer	10/09/24	1.0	Call / meeting with advisors
Stephen Bauer	10/10/24	0.5	Call / meeting with advisors
Stephen Bauer	10/11/24	0.5	Call / meeting with prospective lenders
Stephen Bauer	10/14/24	0.5	Preparation and review of case materials
Stephen Bauer	10/15/24	0.5	Call / meeting with advisors
Stephen Bauer	10/15/24	1.0	Preparation and review of case materials
Stephen Bauer	10/16/24	1.0	Preparation and review of case materials
Stephen Bauer	10/16/24	0.5	Call / meeting with advisors
Stephen Bauer	10/22/24	0.5	Call / meeting with advisors
Stephen Bauer	10/23/24	0.5	Call / meeting with advisors
Stephen Bauer	10/24/24	2.0	Preparation and review of case materials
Stephen Bauer	10/25/24	0.5	Call / meeting with prospective lenders
Stephen Bauer	10/28/24	2.0	Preparation and review of case materials
Stephen Bauer	10/29/24	1.0	Call / meeting with advisors
Stephen Bauer	10/30/24	2.0	Preparation and review of case materials
Stephen Bauer	10/30/24	0.5	Call / meeting with advisors
Stephen Bauer	10/31/24	1.0	Preparation and review of case materials
		<u>20.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	10/01/24	0.5	Review of case emails
Ethan Ross	10/01/24	0.5	PJT internal call / meeting
Ethan Ross	10/02/24	0.5	Call / meeting with Company
Ethan Ross	10/02/24	2.0	Preparation and review of case materials
Ethan Ross	10/02/24	2.0	Listening to court proceedings
Ethan Ross	10/02/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	10/02/24	0.5	Review of case emails
Ethan Ross	10/03/24	0.5	PJT internal call / meeting
Ethan Ross	10/03/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/03/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/03/24	0.5	Review of case emails
Ethan Ross	10/04/24	0.5	Review of case emails
Ethan Ross	10/04/24	1.5	Preparation and review of case materials
Ethan Ross	10/05/24	0.5	Review of case emails
Ethan Ross	10/05/24	1.0	Preparation and review of case materials
Ethan Ross	10/06/24	0.5	Review of case emails
Ethan Ross	10/07/24	0.5	PJT internal call / meeting
Ethan Ross	10/08/24	0.5	Review of case emails
Ethan Ross	10/08/24	0.5	PJT internal call / meeting
Ethan Ross	10/08/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	10/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/08/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	10/08/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/09/24	0.5	Review of case emails
Ethan Ross	10/09/24	0.5	PJT internal call / meeting
Ethan Ross	10/10/24	0.5	Review of case emails
Ethan Ross	10/10/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	10/10/24	0.5	PJT internal call / meeting
Ethan Ross	10/11/24	0.5	Review of case emails
Ethan Ross	10/12/24	0.5	Review of case emails
Ethan Ross	10/14/24	2.0	Preparation and review of case materials
Ethan Ross	10/14/24	0.5	Review of case emails
Ethan Ross	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/15/24	0.5	Call / meeting with Company
Ethan Ross	10/15/24	0.5	PJT internal call / meeting
Ethan Ross	10/15/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	10/15/24	3.0	Preparation and review of case materials
Ethan Ross	10/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/16/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	10/16/24	1.0	PJT internal call / meeting
Ethan Ross	10/16/24	3.5	Preparation and review of case materials
Ethan Ross	10/16/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/16/24	0.5	Review of case emails
Ethan Ross	10/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/17/24	0.5	Review of case emails
Ethan Ross	10/17/24	3.5	Preparation and review of case materials
Ethan Ross	10/18/24	0.5	PJT internal call / meeting
Ethan Ross	10/18/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/18/24	0.5	Review of case emails
Ethan Ross	10/18/24	1.0	Preparation and review of case materials
Ethan Ross	10/20/24	1.5	Preparation and review of case materials
Ethan Ross	10/20/24	0.5	PJT internal call / meeting
Ethan Ross	10/20/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/20/24	0.5	Review of case emails
Ethan Ross	10/21/24	12.0	Restructuring proposal development and negotiation
Ethan Ross	10/22/24	0.5	Call / meeting with Company
Ethan Ross	10/22/24	0.5	PJT internal call / meeting
Ethan Ross	10/22/24	0.5	Review of case emails
Ethan Ross	10/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/23/24	0.5	PJT internal call / meeting
Ethan Ross	10/23/24	1.0	Review of case emails
Ethan Ross	10/24/24	0.5	Listening to court proceedings
Ethan Ross	10/24/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	10/24/24	0.5	PJT internal call / meeting
Ethan Ross	10/24/24	0.5	Review of case emails
Ethan Ross	10/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/25/24	0.5	Review of case emails
Ethan Ross	10/28/24	0.5	PJT internal call / meeting
Ethan Ross	10/28/24	0.5	Review of case emails
Ethan Ross	10/28/24	1.0	Preparation and review of case materials
Ethan Ross	10/29/24	0.5	Listening to court proceedings
Ethan Ross	10/29/24	0.5	Call / meeting with Company
Ethan Ross	10/29/24	0.5	PJT internal call / meeting

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	10/29/24	1.0	Preparation and review of case materials
Ethan Ross	10/29/24	0.5	Review of case emails
Ethan Ross	10/30/24	0.5	PJT internal call / meeting
Ethan Ross	10/30/24	0.5	PJT internal call / meeting (additional meeting)
Ethan Ross	10/30/24	1.0	Preparation and review of case materials
Ethan Ross	10/30/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/30/24	0.5	Review of case emails
Ethan Ross	10/31/24	0.5	Review of case emails
Ethan Ross	10/31/24	0.5	Call / meeting with Company
		<u>71.0</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/01/24	0.5	Review of case emails
Ashwin Telukuntla	10/01/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/02/24	0.5	Review of case emails
Ashwin Telukuntla	10/02/24	0.5	Listening to court proceedings
Ashwin Telukuntla	10/02/24	0.5	Call / meeting with Company
Ashwin Telukuntla	10/02/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/02/24	5.0	Listening to resumed court proceedings
Ashwin Telukuntla	10/02/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	10/03/24	0.5	Review of case emails
Ashwin Telukuntla	10/03/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/03/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/03/24	0.5	PJT internal call / meeting (additional meeting)
Ashwin Telukuntla	10/04/24	0.5	Review of case emails
Ashwin Telukuntla	10/05/24	0.5	Review of case emails
Ashwin Telukuntla	10/05/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/05/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	10/06/24	0.5	Review of case emails
Ashwin Telukuntla	10/06/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	10/07/24	0.5	Review of case emails
Ashwin Telukuntla	10/08/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/08/24	0.5	Review of case emails
Ashwin Telukuntla	10/08/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/08/24	0.5	Listening to court proceedings
Ashwin Telukuntla	10/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/08/24	0.5	Call / meeting with Company
Ashwin Telukuntla	10/08/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	10/09/24	0.5	Review of case emails
Ashwin Telukuntla	10/09/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/10/24	0.5	Review of case emails
Ashwin Telukuntla	10/10/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	10/11/24	0.5	Review of case emails
Ashwin Telukuntla	10/14/24	0.5	Review of case emails
Ashwin Telukuntla	10/14/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	10/15/24	0.5	Review of case emails
Ashwin Telukuntla	10/15/24	0.5	Listening to court proceedings

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/15/24	7.0	Preparation and review of case materials
Ashwin Telukuntla	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	10/15/24	0.5	Call / meeting with Company
Ashwin Telukuntla	10/16/24	0.5	Review of case emails
Ashwin Telukuntla	10/16/24	6.0	Preparation and review of case materials
Ashwin Telukuntla	10/16/24	0.5	Call / meeting with Company
Ashwin Telukuntla	10/16/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	10/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/17/24	0.5	Review of case emails
Ashwin Telukuntla	10/17/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	10/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/17/24	6.0	Preparation and review of case materials
Ashwin Telukuntla	10/17/24	1.0	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	10/18/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/18/24	0.5	Review of case emails
Ashwin Telukuntla	10/18/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	10/20/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/21/24	0.5	Review of case emails
Ashwin Telukuntla	10/21/24	12.0	Restructuring proposal development and negotiation
Ashwin Telukuntla	10/22/24	0.5	Review of case emails
Ashwin Telukuntla	10/22/24	0.5	Call / meeting with Company
Ashwin Telukuntla	10/22/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	10/22/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	10/23/24	0.5	Review of case emails
Ashwin Telukuntla	10/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/23/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/23/24	0.5	PJT internal call / meeting (additional meeting)
Ashwin Telukuntla	10/24/24	0.5	Review of case emails
Ashwin Telukuntla	10/24/24	0.5	Listening to court proceedings
Ashwin Telukuntla	10/24/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/24/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/25/24	0.5	Review of case emails
Ashwin Telukuntla	10/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/28/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/28/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/28/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	10/29/24	0.5	Review of case emails
Ashwin Telukuntla	10/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/29/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ashwin Telukuntla	10/29/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	10/29/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/30/24	0.5	Review of case emails
Ashwin Telukuntla	10/30/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/30/24	0.5	PJT internal call / meeting (additional meeting)
Ashwin Telukuntla	10/30/24	1.0	Discussion with potential financing source
Ashwin Telukuntla	10/30/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/31/24	0.5	Review of case emails
Ashwin Telukuntla	10/31/24	0.5	Call with Company
		<b>89.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	10/01/24	0.5	Review of case emails
Arnold Jia	10/02/24	0.5	Review of case emails
Arnold Jia	10/02/24	0.5	Call / meeting with Company
Arnold Jia	10/02/24	2.0	Preparation and review of case materials
Arnold Jia	10/02/24	2.0	Listening to court proceedings
Arnold Jia	10/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/03/24	0.5	Review of case emails
Arnold Jia	10/03/24	0.5	PJT internal call / meeting
Arnold Jia	10/11/24	0.5	PJT internal call / meeting
Arnold Jia	10/14/24	2.0	Review of case emails
Arnold Jia	10/14/24	4.0	Preparation and review of case materials
Arnold Jia	10/15/24	8.0	Preparation and review of case materials
Arnold Jia	10/15/24	0.5	Listening to court proceedings
Arnold Jia	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/15/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	10/15/24	0.5	Call / meeting with Company
Arnold Jia	10/15/24	0.5	PJT internal call / meeting
Arnold Jia	10/15/24	0.5	Review of case emails
Arnold Jia	10/16/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/16/24	6.0	Preparation and review of case materials
Arnold Jia	10/16/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	10/16/24	0.5	Review of case emails
Arnold Jia	10/16/24	1.0	PJT internal call / meeting
Arnold Jia	10/17/24	0.5	PJT internal call / meeting
Arnold Jia	10/17/24	4.0	Preparation and review of case materials
Arnold Jia	10/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/17/24	0.5	Review of case emails
Arnold Jia	10/18/24	0.5	Review of case emails
Arnold Jia	10/20/24	3.5	Preparation and review of case materials
Arnold Jia	10/20/24	0.5	Review of case emails
Arnold Jia	10/21/24	12.0	Restructuring proposal development and negotiation
Arnold Jia	10/22/24	0.5	Call / meeting with Company
Arnold Jia	10/22/24	0.5	Review of case emails
Arnold Jia	10/23/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/23/24	0.5	Review of case emails
Arnold Jia	10/24/24	0.5	Listening to court proceedings

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	10/24/24	0.5	Discussion with creditors and/or their advisors
Arnold Jia	10/24/24	0.5	Review of case emails
Arnold Jia	10/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/25/24	0.5	Review of case emails
Arnold Jia	10/27/24	1.0	Preparation and review of case materials
Arnold Jia	10/28/24	3.0	Preparation and review of case materials
Arnold Jia	10/28/24	0.5	Review of case emails
Arnold Jia	10/29/24	0.5	Listening to court proceedings
Arnold Jia	10/29/24	0.5	Call / meeting with Company
Arnold Jia	10/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	10/29/24	0.5	Review of case emails
Arnold Jia	10/30/24	1.0	Review of case emails
Arnold Jia	10/30/24	0.5	PJT internal call / meeting
Arnold Jia	10/30/24	1.0	Discussion with potential financing source
Arnold Jia	10/31/24	0.5	Call / meeting with Company
		<b>69.0</b>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Title	Hours
Jamie O'Connell	Partner	23.0
Ethan Ross	Vice President	59.5
Ashwin Telukuntla	Associate	63.5
Arnold Jia	Analyst	58.5
Amay Shenoy	Analyst	<u>28.5</u>
	<b>Total</b>	<b><u><u>233.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/01/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/04/24	1.0	PJT internal call / meeting
Jamie O'Connell	11/04/24	0.5	Review of case emails
Jamie O'Connell	11/05/24	0.5	Call / meeting with Company
Jamie O'Connell	11/06/24	0.5	Review of case emails
Jamie O'Connell	11/06/24	0.5	Listening to court proceedings
Jamie O'Connell	11/06/24	1.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/06/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/06/24	0.5	Review of case emails
Jamie O'Connell	11/07/24	0.5	Call / meeting with Company
Jamie O'Connell	11/07/24	0.5	Review of case emails
Jamie O'Connell	11/11/24	0.5	Review of case emails
Jamie O'Connell	11/12/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/13/24	1.0	Call / meeting with Company
Jamie O'Connell	11/13/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/14/24	0.5	Review of case emails
Jamie O'Connell	11/15/24	0.5	Listening to court proceedings
Jamie O'Connell	11/15/24	0.5	Review of case emails
Jamie O'Connell	11/17/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/18/24	0.5	Preparation and review of case materials
Jamie O'Connell	11/19/24	1.0	Review of case emails
Jamie O'Connell	11/19/24	1.0	Call / meeting with Company
Jamie O'Connell	11/19/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/20/24	1.0	Review of case emails
Jamie O'Connell	11/20/24	0.5	Listening to court proceedings
Jamie O'Connell	11/21/24	0.5	Review of case emails
Jamie O'Connell	11/22/24	0.5	Review of case emails
Jamie O'Connell	11/25/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/25/24	1.0	Review of case emails
Jamie O'Connell	11/26/24	0.5	PJT internal call / meeting
Jamie O'Connell	11/26/24	0.5	Call / meeting with Company
Jamie O'Connell	11/26/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/27/24	1.0	Call / meeting with Company
Jamie O'Connell	11/27/24	0.5	Review of case emails
Jamie O'Connell	11/28/24	0.5	Review of case emails
Jamie O'Connell	11/29/24	0.5	Review of case emails
		<u>23.0</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	11/01/24	1.0	Preparation and review of case materials
Ethan Ross	11/01/24	0.5	Review of case emails
Ethan Ross	11/03/24	0.5	PJT internal call / meeting
Ethan Ross	11/04/24	0.5	Discussion with potential financing source
Ethan Ross	11/04/24	1.0	PJT internal call / meeting
Ethan Ross	11/04/24	1.5	Preparation and review of case materials
Ethan Ross	11/04/24	0.5	Review of case emails
Ethan Ross	11/05/24	0.5	Call / meeting with Company
Ethan Ross	11/05/24	0.5	PJT internal call / meeting
Ethan Ross	11/05/24	1.5	Preparation and review of case materials
Ethan Ross	11/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/06/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Ethan Ross	11/06/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/06/24	0.5	Discussion with potential financing source
Ethan Ross	11/06/24	1.0	Discussion with potential financing source (additional call)
Ethan Ross	11/06/24	0.5	Listening to court proceedings
Ethan Ross	11/06/24	0.5	PJT internal call / meeting
Ethan Ross	11/06/24	2.0	Preparation and review of case materials
Ethan Ross	11/06/24	0.5	Review of case emails
Ethan Ross	11/07/24	0.5	Preparation and review of case materials
Ethan Ross	11/07/24	0.5	Review of case emails
Ethan Ross	11/11/24	0.5	Review of case emails
Ethan Ross	11/13/24	0.5	Call / meeting with Company
Ethan Ross	11/13/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/13/24	0.5	Discussion with potential financing source
Ethan Ross	11/13/24	0.5	PJT internal call / meeting
Ethan Ross	11/13/24	1.0	Preparation and review of case materials
Ethan Ross	11/13/24	0.5	Review of case emails
Ethan Ross	11/14/24	1.0	Preparation and review of case materials
Ethan Ross	11/14/24	0.5	Review of case emails
Ethan Ross	11/15/24	0.5	Discussion with potential financing source
Ethan Ross	11/15/24	0.5	Listening to court proceedings
Ethan Ross	11/15/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	11/16/24	0.5	Review of case emails
Ethan Ross	11/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/17/24	0.5	Review of case emails
Ethan Ross	11/18/24	0.5	PJT internal call / meeting
Ethan Ross	11/18/24	2.0	Preparation and review of case materials
Ethan Ross	11/19/24	0.5	Call / meeting with Company
Ethan Ross	11/19/24	0.5	PJT internal call / meeting
Ethan Ross	11/19/24	0.5	Review of case emails
Ethan Ross	11/19/24	1.0	Preparation and review of case materials
Ethan Ross	11/20/24	0.5	Listening to court proceedings
Ethan Ross	11/20/24	0.5	Review of case emails
Ethan Ross	11/20/24	1.0	Preparation and review of case materials
Ethan Ross	11/21/24	0.5	Discussion with potential financing source
Ethan Ross	11/21/24	0.5	Review of case emails
Ethan Ross	11/22/24	1.5	Preparation and review of case materials
Ethan Ross	11/22/24	0.5	Review of case emails
Ethan Ross	11/23/24	0.5	Review of case emails
Ethan Ross	11/23/24	2.0	Preparation and review of case materials
Ethan Ross	11/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/24/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/24/24	3.0	Preparation and review of case materials
Ethan Ross	11/24/24	0.5	Review of case emails
Ethan Ross	11/25/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/25/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/25/24	1.0	Discussion with potential financing source
Ethan Ross	11/25/24	1.0	PJT internal call / meeting
Ethan Ross	11/25/24	1.5	Preparation and review of case materials
Ethan Ross	11/25/24	0.5	Review of case emails
Ethan Ross	11/26/24	0.5	Call / meeting with Company
Ethan Ross	11/26/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/26/24	0.5	PJT internal call / meeting
Ethan Ross	11/26/24	2.0	Preparation and review of case materials
Ethan Ross	11/26/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	11/27/24	1.0	Call / meeting with Company
Ethan Ross	11/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/27/24	0.5	Discussion with potential financing source
Ethan Ross	11/27/24	1.0	PJT internal call / meeting
Ethan Ross	11/27/24	3.5	Preparation and review of case materials
Ethan Ross	11/27/24	0.5	Review of case emails
Ethan Ross	11/28/24	0.5	Review of case emails
Ethan Ross	11/29/24	0.5	Review of case emails
		<b>59.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	11/01/24	0.5	Review of case emails
Ashwin Telukuntla	11/04/24	0.5	Review of case emails
Ashwin Telukuntla	11/04/24	1.0	Discussion with potential financing source
Ashwin Telukuntla	11/05/24	0.5	Review of case emails
Ashwin Telukuntla	11/05/24	0.5	Call / meeting with Company
Ashwin Telukuntla	11/05/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	11/05/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/06/24	0.5	Review of case emails
Ashwin Telukuntla	11/06/24	0.5	Listening to court proceedings
Ashwin Telukuntla	11/06/24	1.5	Discussion with potential financing source
Ashwin Telukuntla	11/06/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/07/24	0.5	Review of case emails
Ashwin Telukuntla	11/07/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	11/08/24	0.5	Review of case emails
Ashwin Telukuntla	11/08/24	0.5	Preparation and review of case materials
Ashwin Telukuntla	11/11/24	0.5	Review of case emails
Ashwin Telukuntla	11/12/24	0.5	Review of case emails
Ashwin Telukuntla	11/13/24	0.5	Review of case emails
Ashwin Telukuntla	11/13/24	0.5	Call / meeting with Company
Ashwin Telukuntla	11/13/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/13/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	11/13/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	11/14/24	0.5	Review of case emails
Ashwin Telukuntla	11/14/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	11/14/24	1.0	PJT internal call / meeting
Ashwin Telukuntla	11/15/24	0.5	Review of case emails
Ashwin Telukuntla	11/15/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	11/15/24	0.5	Listening to court proceedings
Ashwin Telukuntla	11/17/24	0.5	Review of case emails
Ashwin Telukuntla	11/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/18/24	0.5	Review of case emails
Ashwin Telukuntla	11/18/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/19/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	11/19/24	0.5	Call / meeting with Company
Ashwin Telukuntla	11/19/24	3.0	Financial analysis
Ashwin Telukuntla	11/20/24	0.5	Review of case emails
Ashwin Telukuntla	11/20/24	0.5	Listening to court proceedings
Ashwin Telukuntla	11/20/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	11/20/24	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/21/24	0.5	Review of case emails
Ashwin Telukuntla	11/21/24	1.5	Discussion with potential financing source
Ashwin Telukuntla	11/21/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	11/22/24	0.5	Review of case emails
Ashwin Telukuntla	11/22/24	0.5	Discussion with potential financing source
Ashwin Telukuntla	11/22/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/22/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/23/24	0.5	Review of case emails
Ashwin Telukuntla	11/23/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/24/24	0.5	Review of case emails
Ashwin Telukuntla	11/24/24	1.0	Preparation and review of case materials
Ashwin Telukuntla	11/25/24	0.5	Review of case emails
Ashwin Telukuntla	11/25/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/26/24	0.5	Review of case emails
Ashwin Telukuntla	11/26/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	11/26/24	1.0	Call / meeting with Company
Ashwin Telukuntla	11/27/24	1.0	Review of case emails
Ashwin Telukuntla	11/27/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	11/27/24	0.5	Call / meeting with Company
Ashwin Telukuntla	11/27/24	0.5	Discussion with potential financing source
		<u><u>63.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	11/01/24	0.5	Review of case emails
Arnold Jia	11/04/24	2.0	Preparation and review of case materials
Arnold Jia	11/04/24	0.5	Discussion with potential financing source
Arnold Jia	11/04/24	0.5	Review of case emails
Arnold Jia	11/05/24	3.0	Preparation and review of case materials
Arnold Jia	11/05/24	0.5	Call / meeting with Company
Arnold Jia	11/05/24	0.5	PJT internal call / meeting
Arnold Jia	11/06/24	0.5	Review of case emails
Arnold Jia	11/06/24	3.5	Preparation and review of case materials
Arnold Jia	11/06/24	0.5	Listening to court proceedings
Arnold Jia	11/06/24	1.0	Discussion with potential financing source
Arnold Jia	11/06/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	11/06/24	0.5	Call / meeting with Debtors' advisors on case strategy (additional call)
Arnold Jia	11/06/24	0.5	PJT internal call / meeting
Arnold Jia	11/07/24	0.5	Review of case emails
Arnold Jia	11/07/24	3.0	Preparation and review of case materials
Arnold Jia	11/11/24	0.5	Review of case emails
Arnold Jia	11/12/24	4.0	Preparation and review of case materials
Arnold Jia	11/13/24	0.5	Review of case emails
Arnold Jia	11/13/24	0.5	Call / meeting with Company
Arnold Jia	11/13/24	1.0	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	11/13/24	0.5	Discussion with potential financing source
Arnold Jia	11/14/24	0.5	Review of case emails
Arnold Jia	11/14/24	1.0	Preparation and review of case materials
Arnold Jia	11/14/24	1.0	PJT internal call / meeting
Arnold Jia	11/15/24	0.5	Review of case emails
Arnold Jia	11/15/24	0.5	Discussion with potential financing source
Arnold Jia	11/15/24	0.5	Listening to court proceedings
Arnold Jia	11/16/24	0.5	Review of case emails
Arnold Jia	11/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Arnold Jia	11/17/24	0.5	Review of case emails
Arnold Jia	11/18/24	3.0	Financial analysis
Arnold Jia	11/19/24	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Arnold Jia	11/19/24	0.5	Call / meeting with Company
Arnold Jia	11/19/24	3.0	Financial analysis
Arnold Jia	11/20/24	0.5	Review of case emails
Arnold Jia	11/20/24	0.5	Listening to court proceedings
Arnold Jia	11/21/24	0.5	Review of case emails
Arnold Jia	11/21/24	0.5	Discussion with potential financing source
Arnold Jia	11/21/24	6.0	Preparation and review of case materials
Arnold Jia	11/22/24	0.5	Review of case emails
Arnold Jia	11/23/24	0.5	Review of case emails
Arnold Jia	11/24/24	0.5	Review of case emails
Arnold Jia	11/24/24	3.0	Preparation and review of case materials
Arnold Jia	11/25/24	0.5	Review of case emails
Arnold Jia	11/25/24	1.0	Discussion with potential financing source
Arnold Jia	11/26/24	0.5	Review of case emails
Arnold Jia	11/26/24	0.5	Call / meeting with Company
Arnold Jia	11/26/24	1.5	Preparation and review of case materials
Arnold Jia	11/27/24	0.5	Review of case emails
Arnold Jia	11/27/24	0.5	Discussion with potential financing source
Arnold Jia	11/27/24	0.5	Call / meeting with Company
Arnold Jia	11/27/24	2.0	Preparation and review of case materials
Arnold Jia	11/28/24	0.5	Review of case emails
Arnold Jia	11/29/24	0.5	Review of case emails
		<b>58.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

Professional	Date	Hours	Explanation
Amay Shenoy	11/14/24	1.0	PJT internal call / meeting
Amay Shenoy	11/17/24	0.5	Review of case emails
Amay Shenoy	11/18/24	0.5	Review of case emails
Amay Shenoy	11/18/24	4.0	Financial analysis
Amay Shenoy	11/19/24	0.5	Review of case emails
Amay Shenoy	11/19/24	0.5	Preparation and review of case materials
Amay Shenoy	11/19/24	3.0	Financial analysis
Amay Shenoy	11/20/24	0.5	Review of case emails
Amay Shenoy	11/20/24	0.5	Listening to court proceedings
Amay Shenoy	11/21/24	0.5	Review of case emails
Amay Shenoy	11/21/24	0.5	Discussion with potential financing source
Amay Shenoy	11/21/24	6.0	Preparation and review of case materials
Amay Shenoy	11/22/24	0.5	Review of case emails
Amay Shenoy	11/23/24	0.5	Review of case emails
Amay Shenoy	11/24/24	0.5	Review of case emails
Amay Shenoy	11/24/24	3.0	Preparation and review of case materials
Amay Shenoy	11/25/24	0.5	Review of case emails
Amay Shenoy	11/26/24	0.5	Review of case emails
Amay Shenoy	11/27/24	0.5	Review of case emails
Amay Shenoy	11/27/24	0.5	Discussion with potential financing source
Amay Shenoy	11/27/24	1.0	Call / meeting with Company
Amay Shenoy	11/27/24	3.0	Preparation and review of case materials
		<b>28.5</b>	



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
et al.,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**FINAL ORDER ALLOWING  
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *Final Fee Application of PJT Partners LP, Investment Banker to the Debtors and Debtors in Possession, for the (I) Fee Period from December 1, 2024 Through and Including December 27, 2024 and the (II) Final Fee Period from June 1, 2023 Through and Including December 27, 2024* (the “***Final Fee Application***”) submitted by PJT Partners LP (“***Applicant***

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$25,181,390.37 for the period set forth in the Final Fee Application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

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<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: \_\_\_\_\_, 2025

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MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE