

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>WESCO AIRCRAFT HOLDINGS, INC.¹</p> <p style="padding-left: 40px;">Reorganized Debtor.</p>	§ § § § § § §	<p>Chapter 11</p> <p>Case No. 23-90611 (MI)</p> <p>(Jointly Administered)</p>
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**SUMMARY OF FINAL FEE APPLICATION OF
PWC US TAX LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS TAX RESTRUCTURING SERVICES PROVIDER TO THE DEBTORS
FOR THE PERIOD FROM JULY 16, 2023 THROUGH DECEMBER 27, 2024**

Name of Applicant:	PwC US Tax LLP	
Applicant’s Role in Case:	Tax Restructuring Services Provider to the Debtors	
Date Order of Employment Signed:	10/04/2023 [Docket No. 790]	
Interim Application () Final Application (X)	This is applicant’s final fee application.	
	Beginning Date	End Date
Time period covered by this Final Application:	07/16/2023	12/27/2024
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes.		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes.		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes.		
Do expense reimbursements represent actual and necessary expenses incurred? N/A		

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$2,415,645.50
Total professional hours covered by this Application:	2,623.00
Total professional hours (fixed fee engagements only):	203.10
Total professional hours (hourly engagements only):	2,355.30
Average hourly rate for professionals (hourly engagements only):	\$962.91
Total paraprofessional fees requested in this Application:	\$0.00
Total paraprofessional hours covered by this Application:	\$0.00
Average hourly rate for paraprofessionals:	\$0.00
Total fees requested in this Application:	\$2,415,645.50
Total expense reimbursements requested in this Application:	\$0.00
Total fees and expenses requested in this Application:	\$2,415,645.50
Total fees and expenses awarded in all prior Applications:	\$1,160,510.80
Plan Status: On December 26, 2024, the Debtors filed the <i>Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.</i> (the “ <u>Plan</u> ”) [Docket No. 2517]. The Plan was confirmed by the Court on December 27, 2024 [Docket No. 2550].	
Primary Benefits: PwC US Tax provided the Debtors with various tax restructuring services related to the Debtors’ chapter 11 restructuring, including the analysis of U.S. federal and certain state income tax implications of the proposed restructuring of the Debtors’ indebtedness in furtherance of the confirmation and implementation of the Debtors’ Plan.	

SUMMARY OF MONTHLY FEE STATEMENTS
COVERING FINAL APPLICATION PERIOD:

Statement No. / Date Filed / Docket No.	Statement Period	Fees Requested (80%/100%)	Expenses Requested (100%)	Objections Received	Outstanding 20% Holdback	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
Combined First Monthly; Filed: 11/16/2023; Dkt. No. 948	7/16/2023 – 9/30/2023	\$217,807.20 (80% of \$272,259.00)	\$0.00	None.	\$0.00	\$272,259.00	\$0.00
Second Monthly; Filed: 12/15/2023; Dkt. No. 1085	10/1/2023 – 10/31/2023	\$112,202.48 (80% of \$140,253.10)	\$0.00	None.	\$0.00	\$140,253.10	\$0.00
Third Monthly; Filed: 01/03/2023; Dkt. No. 1157	11/1/2023 – 11/30/2023	\$135,632.08 (80% of \$169,540.10)	\$0.00	None.	\$0.00	\$169,540.10	\$0.00
Fourth Monthly; Filed: 02/19/2024; Dkt. No. 1443	12/1/2023 – 12/31/2023	\$90,441.44 (80% of \$113,051.80)	\$0.00	None.	\$0.00	\$113,051.80	\$0.00
Fifth Monthly; Filed: 03/06/2024; Dkt. No. 1481	1/1/2024 – 1/31/2024	\$124,206.88 (80% of \$155,258.60)	\$0.00	None.	\$0.00	\$155,258.60	\$0.00
Sixth Monthly; Filed: 04/02/2024; Dkt. No. 1632	2/1/2024 – 2/29/2024	\$248,118.56 (80% of \$310,148.20)	\$0.00	None.	\$0.00	\$310,148.20	\$0.00
Seventh Monthly; Filed: 05/30/2024; Dkt. No. 1787	3/1/2024 – 3/31/2024	\$111,595.92 (80% of \$139,494.90)	\$0.00	None.	\$27,898.98	\$111,595.92	\$27,898.98
Eighth Monthly; Filed: 06/24/2024; Dkt. No. 1861	4/1/2024 – 4/30/2024	\$90,510.08 (80% of \$113,137.60)	\$0.00	None.	\$22,627.52	\$90,510.08	\$22,627.52

Statement No. / Date Filed / Docket No.	Statement Period	Fees Requested (80%/100%)	Expenses Requested (100%)	Objections Received	Outstanding 20% Holdback	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
Ninth Monthly; Filed: 07/25/2024; Dkt. No. 1950	5/1/2024 – 5/31/2024	\$91,721.12 (80% of \$114,651.40)	\$0.00	None.	\$22,930.28	\$91,721.12	\$22,930.28
Tenth Monthly; Filed: 08/28/2024; Dkt. No. 2040	6/1/2024 – 6/30/2024	\$113,049.12 (80% of \$141,311.40)	\$0.00	None.	\$28,262.28	\$113,049.12	\$28,262.28
Eleventh Monthly; Filed: 10/03/2024; Dkt. No. 2198	7/1/2024 – 7/31/2024	\$109,166.72 (80% of \$136,458.40)	\$0.00	None.	\$27,291.68	\$109,166.72	\$27,291.68
Twelfth Monthly; Filed: 12/18/2024; Dkt. No. 2501	8/1/2024 – 10/31/2024	\$260,384.32 (80% of \$325,480.40)	\$0.00	None.	\$65,096.08	\$260,384.32	\$65,096.08
Thirteenth Monthly Period (Fees requested in this Fee Application.)	11/1/2024 – 12/27/2024	\$227,680.48 (80% of \$284,600.60)	\$0.00	None.	N/A ²	\$0.00	\$284,600.60
Totals:	7/16/2023 – 12/27/2024	\$1,932,516.40 (80% of \$2,415,645.50)	\$0.00		\$194,106.82	\$1,936,939.08³	\$478,707.42

² A monthly fee statement has not been filed for the period from November 1, 2024 through December 27, 2024 (the “**Thirteenth Monthly Period**”), during which period PwC US Tax earned compensation totaling \$284,600.60 (and \$0.00 expenses). Accordingly, a 20% holdback was not held for the Thirteenth Monthly Period. By this Fee Application, PwC US Tax requests approval and payment of 100% of the \$284,600.60 in compensation earned during the Thirteenth Monthly Period.

³ \$249,132.80 applied from pre-petition retainer balance.

SUMMARY OF PREVIOUS INTERIM FEE APPLICATIONS FILED:

Application No. / Date Filed / Docket No.	Interim Application Period	Fees Requested (100%)	Expenses Requested (100%)	Objections Received	Interim Fee Order Entered	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
First Interim Application; Filed: 5/20/2024; Dkt. No. 1769	7/16/2023 – 2/29/2024	\$1,160,510.80	\$0.00	None.	Interim Order Entered 7/10/2024; Dkt. No. 1885	\$1,160,510.80	\$0.00
Totals:	7/16/2023 – 2/29/2024	\$1,160,510.80	\$0.00			\$1,160,510.80	\$0.00

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC.,¹
Reorganized Debtor.

Chapter 11

Case No. 23-90611 (MI)

**FINAL FEE APPLICATION OF
PWC US TAX LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS TAX RESTRUCTURING SERVICES PROVIDER TO THE DEBTORS
FOR THE PERIOD FROM JULY 16, 2023 THROUGH DECEMBER 27, 2024**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN RESPONSE THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY- ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

PwC US Tax LLP (“PwC US Tax”), as tax restructuring services provider to the above-captioned debtor and its affiliated former debtors and debtors in possession and their successors, as applicable (collectively, the “**Reorganized Debtors**” and, prior to the effective date of their chapter 11 plan of reorganization, the “**Debtors**”), hereby respectfully represents as follows in support of this final fee application (this “**Fee Application**”) for allowance on a final basis, and payment by the Reorganized Debtors to the extent not previously paid, of compensation for professional services provided in the amount of \$2,415,645.50 and reimbursement of actual and

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

necessary expenses in the amount of \$0.00 that PwC US Tax incurred for the period from July 16, 2023 through and including December 27, 2024 (the “**Final Compensation Period**”), including compensation for professional services provided in the amount of \$284,600.60 and reimbursement of actual and necessary expenses in the amount of \$0.00 that PwC US Tax incurred for the period from November 1, 2024 through and including December 27, 2024 (the “**Thirteenth Monthly Period**”), which compensation was not previously requested in a monthly fee statement. In support of this Fee Application, PwC US Tax respectfully states as follows:

Jurisdiction

1. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 of title 11 of the United States Code (the “**Bankruptcy Code**”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] entered on August 9, 2024 (the “**Interim Compensation Order**”).

Background

4. On June 1, 2023 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Court. These chapter 11 cases are being jointly administered pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure. Prior to the Effective Date (as defined herein), the Debtors operated their businesses

and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. The factual background regarding the Debtors, including their business operations, their capital debt structure, and the events leading to the filing of these chapter 11 cases is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 13] (the “**First Day Declaration**”).

6. On June 16, 2023, the Office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) appointed the Official Committee of Unsecured Creditors pursuant to Section 1102 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

7. On December 27, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. and (II) Granting Related Relief* (later entered with corrections at Docket No. 2550) (the “**Confirmation Order**”), confirming the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Docket No. 2550, Ex. A] (as supplemented from time to time, the “**Plan**”). The Effective Date (as defined in the Plan) of the Plan occurred on January 31, 2025.

Retention and Employment of PwC US Tax

8. On August 15, 2023, the Debtors filed the *Debtors’ Application for an Order Authorizing: (I) the Retention and Employment of PwC US Tax LLP as Tax Restructuring Services Provider to the Debtors, Effective as of July 16, 2023; and (II) the Debtors to Reimburse Non-Debtor Parent for Group Tax Compliance Services* [Docket No. 651] (the “**Retention**”).

Application”), pursuant to which the Debtors sought authority to retain and employ PwC US Tax as a tax restructuring services provider.

9. On October 4, 2023, the Court entered an *Order Authorizing: (I) the Retention and Employment of PwC US Tax LLP as Tax Restructuring Services Provider to the Debtors, Effective as of July 16, 2023; and (II) the Debtors to Reimburse Non-Debtor Parent for Group Tax Compliance Services* [Docket No. 790] (the “**Retention Order**”),² authorizing PwC US Tax to provide tax restructuring services to the Debtors pursuant to the engagement letter attached to the Retention Application.

10. On October 18, 2023, the Debtors filed the *First Supplemental Declaration of T. Bart Stratton in Support of the Retention Application* [Docket No. 843], supplementing PwC US Tax’s search disclosures.

11. On November 30, 2023, the Debtors filed the *Second Supplemental Declaration of T. Bart Stratton in Support of the Retention Application* [Docket No. 1005] (the “**Second Supplemental Declaration**”), which disclosed additional services that PwC US Tax will perform for the Debtors, including the preparation of a transfer pricing master file for the Debtors for the fiscal year ended December 31, 2022 based on applicable income tax standards. No objection was filed in response to the Second Supplemental Declaration. Accordingly, by the terms of the Retention Order, PwC is authorized to provide professional services to the Debtors pursuant to the additional engagement letter attached to the Second Supplemental Declaration.

12. On April 17, 2023, the Debtors filed the *Third Supplemental Declaration of T. Bart Stratton in Support of the Retention Application* [Docket No. 1677] (the “**Third Supplemental**

² Capitalized terms used in this Fee Application but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

Declaration”), which disclosed additional services that PwC US Tax will perform for the Debtors, including, without limitation, the evaluation and provision of tax advice and considerations for proposed transaction steps to simplify and rationalize Wesco Aircraft Holdings, Inc.’s legal entity structure. No objection was filed in response to the Third Supplemental Declaration. Accordingly, by the terms of the Retention Order, PwC is authorized to provide professional services to the Debtors pursuant to the additional engagement letter attached to the Third Supplemental Declaration.

13. On July 18, 2024, the Debtors filed the *Fourth Supplemental Declaration of T. Bart Stratton in Support of the Retention Application* [Docket No. 1917] (the “**Fourth Supplemental Declaration**”), which disclosed additional services that PwC US Tax will perform for the Debtors, including, without limitation, analysis of the arm’s length nature of certain intercompany transactions involving Wesco Aircraft EMEA, Ltd. during the fiscal year ended December 31, 2022 and preparation of annual transfer pricing compliance documentation for such transactions involving Wesco Aircraft EMEA, Ltd. based on applicable income tax standards. No objection was filed in response to the Fourth Supplemental Declaration. Accordingly, by the terms of the Retention Order, PwC is authorized to provide professional services to the Debtors pursuant to the additional engagement letter attached to the Fourth Supplemental Declaration.

14. On September 12, 2024, the Debtors filed the *Fifth Supplemental Declaration of T. Bart Stratton in Support of the Retention Application* [Docket No. 2111] (the “**Fifth Supplemental Declaration**”), which disclosed additional services that PwC US Tax will perform for the Debtors, including, without limitation, the preparation of annual transfer pricing compliance documentation for the fiscal year ended December 31, 2022 and/or December 31, 2023 for the entities and certain transactions (as described in Appendix A of the Additional Engagement

Letter attached to the Fifth Supplemental Declaration) based on applicable income tax standards. No objection was filed in response to the Fifth Supplemental Declaration. Accordingly, by the terms of the Retention Order, PwC is authorized to provide professional services to the Debtors pursuant to the additional engagement letter attached to the Fifth Supplemental Declaration.

15. On October 4, 2024, the Debtors filed the *Sixth Supplemental Declaration of T. Bart Stratton in Support of the Retention Application* [Docket No. 2206] (the “**Sixth Supplemental Declaration**”), which disclosed the utilization of professionals from certain other Member Firms, including one or more of the PwC US Entities, to provide services under the Engagement Letter as subcontractors to PwC US Tax. No objection was filed in response to the Sixth Supplemental Declaration.

PwC US Tax’s Monthly Fee Statements During the Final Compensation Period

16. Pursuant to the Interim Compensation Order, PwC US Tax filed and served twelve (12) monthly fee statements during the Final Compensation Period (the “**Monthly Fee Statements**”). The Monthly Fee Statements were noticed pursuant to the Interim Compensation Order. The Monthly Fee Statements covered by this Application contain detailed daily time logs describing the actual and necessary services provided and expenses incurred by PwC US Tax during the periods covered by such Final Compensation Period as noted below.

17. Detailed descriptions of the services rendered during the Final Compensation Period are attached to the following Monthly Fee Statements,³ which are incorporated herein by reference as if fully set forth herein:

³ Detailed descriptions of the services rendered during the Thirteenth Monthly Period are attached hereto.

Statement No. / Date Filed / Docket No.	Statement Period	Fees Requested (80%/100%)	Expenses Requested (100%)	Objections Received	Outstanding 20% Holdback	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
Combined First Monthly; Filed: 11/16/2023; Dkt. No. 948	7/16/2023 – 9/30/2023	\$217,807.20 (80% of \$272,259.00)	\$0.00	None.	\$0.00	\$272,259.00	\$0.00
Second Monthly; Filed: 12/15/2023; Dkt. No. 1085	10/1/2023 – 10/31/2023	\$112,202.48 (80% of \$140,253.10)	\$0.00	None.	\$0.00	\$140,253.10	\$0.00
Third Monthly; Filed: 01/03/2023; Dkt. No. 1157	11/1/2023 – 11/30/2023	\$135,632.08 (80% of \$169,540.10)	\$0.00	None.	\$0.00	\$169,540.10	\$0.00
Fourth Monthly; Filed: 02/19/2024; Dkt. No. 1443	12/1/2023 – 12/31/2023	\$90,441.44 (80% of \$113,051.80)	\$0.00	None.	\$0.00	\$113,051.80	\$0.00
Fifth Monthly; Filed: 03/06/2024; Dkt. No. 1481	1/1/2024 – 1/31/2024	\$124,206.88 (80% of \$155,258.60)	\$0.00	None.	\$0.00	\$155,258.60	\$0.00
Sixth Monthly; Filed: 04/02/2024; Dkt. No. 1632	2/1/2024 – 2/29/2024	\$248,118.56 (80% of \$310,148.20)	\$0.00	None.	\$0.00	\$310,148.20	\$0.00
Seventh Monthly; Filed: 05/30/2024; Dkt. No. 1787	3/1/2024 – 3/31/2024	\$111,595.92 (80% of \$139,494.90)	\$0.00	None.	\$27,898.98	\$111,595.92	\$27,898.98
Eighth Monthly; Filed: 06/24/2024; Dkt. No. 1861	4/1/2024 – 4/30/2024	\$90,510.08 (80% of \$113,137.60)	\$0.00	None.	\$22,627.52	\$90,510.08	\$22,627.52

Statement No. / Date Filed / Docket No.	Statement Period	Fees Requested (80%/100%)	Expenses Requested (100%)	Objections Received	Outstanding 20% Holdback	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
Ninth Monthly; Filed: 07/25/2024; Dkt. No. 1950	5/1/2024 – 5/31/2024	\$91,721.12 (80% of \$114,651.40)	\$0.00	None.	\$22,930.28	\$91,721.12	\$22,930.28
Tenth Monthly; Filed: 08/28/2024; Dkt. No. 2040	6/1/2024 – 6/30/2024	\$113,049.12 (80% of \$141,311.40)	\$0.00	None.	\$28,262.28	\$113,049.12	\$28,262.28
Eleventh Monthly; Filed: 10/03/2024; Dkt. No. 2198	7/1/2024 – 7/31/2024	\$109,166.72 (80% of \$136,458.40)	\$0.00	None.	\$27,291.68	\$109,166.72	\$27,291.68
Twelfth Monthly; Filed: 12/18/2024; Dkt. No. 2501	8/1/2024 – 10/31/2024	\$260,384.32 (80% of \$325,480.40)	\$0.00	None.	\$65,096.08	\$260,384.32	\$65,096.08
Thirteenth Monthly Period (Fees requested in this Fee Application.)	11/1/2024 – 12/27/2024	\$227,680.48 (80% of \$284,600.60)	\$0.00	None.	N/A ⁴	\$0.00	\$284,600.60
Totals:	7/16/2023 – 12/27/2024	\$1,932,516.40 (80% of \$2,415,645.50)	\$0.00		\$194,106.82	\$1,936,939.08⁵	\$478,707.42

18. PwC US Tax filed the following interim fee application during these chapter 11 cases, which is incorporated herein by reference as if fully set forth herein:

⁴ A monthly fee statement has not been filed for the period from November 1, 2024 through December 27, 2024 (the “**Thirteenth Monthly Period**”), during which period PwC US Tax earned compensation totaling \$284,600.60 (and \$0.00 expenses). Accordingly, a 20% holdback was not held for the Thirteenth Monthly Period. By this Fee Application, PwC US Tax requests approval and payment of 100% of the \$284,600.60 in compensation earned during the Thirteenth Monthly Period.

⁵ \$249,132.80 applied from pre-petition retainer balance.

Application No. / Date Filed / Docket No.	Statement Period	Fees Requested (80%/100%)	Expenses Requested (100%)	Objections Received	Interim Order Entered	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
First Interim Application; Filed: 5/20/2024; Dkt. No. 1769	7/16/2023 – 2/29/2024	\$1,160,510.80	\$0.00	None.	Order Entered 7/10/2024; Dkt. No. 1885	\$1,160,510.80	\$0.00
Totals:	7/16/2023 – 2/29/2024	\$1,160,510.80	\$0.00			\$1,160,510.80	\$0.00

19. By this Fee Application, PwC US Tax is seeking allowance on a final basis, and payment to the extent not previously paid, of compensation in the amount of \$2,415,645.50 and reimbursement of actual and necessary out-of-pocket expenses in the amount of \$0.00, as requested in the Monthly Fee Statements (and requested herein for the Thirteenth Monthly Period), for a total interim allowance of \$2,415,645.50 during the Final Compensation Period.

20. As of the date hereof, PwC US Tax has been paid \$1,936,938.08 in connection with the post-petition compensation requested in the Monthly Fee Statements (including the application of pre-petition retainers); therefore, the amount of \$478,707.42 remains to be paid to PwC US Tax pending this Fee Application.

21. As more fully set forth in the Retention Application, as of the Petition Date, PwC US Tax was holding a retainer balance of \$257,808.00.

Relief Requested

22. By this Fee Application, PwC US Tax seeks entry of an order, substantially in the form attached hereto, allowing on a final basis, and payment by the Reorganized Debtors to the extent not previously paid, compensation in the amount of \$2,415,645.50 and reimbursement of actual and necessary out of pocket expenses in the amount of \$0.00, for a total final allowance of \$2,415,645.50, in connection with the professional services rendered by PwC US Tax to the Debtors during the Final Compensation Period.

Summaries of Compensation Requested Herein

23. This Fee Application is supported by the following exhibits:

Thirteenth Monthly Period:

Exhibit A: Summary of the hours and compensation by billing category and project category for all engagements during the Thirteenth Monthly Period. As reflected on Exhibit A, PwC US Tax incurred \$284,600.60 in fees during the Thirteenth Monthly Period in connection with all engagements.

Exhibit B: Summary of hourly fees, including the name, position and hourly billing rate of each professional, cumulative hours worked by project, and the corresponding compensation requested for all fixed fee engagements during the Thirteenth Monthly Period. As reflected on Exhibit B, PwC US Tax incurred \$26,500.00 in fees during the Thirteenth Monthly Period in connection with fixed fee engagements.

Exhibit C: Daily activity description, time and compensation requested for each activity for all fixed fee engagements during the Thirteenth Monthly Period.

Exhibit D: Summary of hourly fees, including the name, position and hourly billing rate of each professional, cumulative hours worked by project, and the corresponding compensation requested for all hourly engagements during the Thirteenth Monthly Period. As reflected on Exhibit D, PwC US Tax incurred \$258,100.60 in fees during the Thirteenth Monthly Period in connection with hourly engagements (including bankruptcy compliance services).

Exhibit E: Daily activity description, time and compensation requested for each activity for all hourly fee engagements during the Thirteenth Monthly Period.

Final Compensation Period:

Exhibit F: Summary of the hours and compensation by billing category and project category for all engagements during the Final Compensation Period. As reflected on Exhibit F, PwC US Tax incurred \$2,415,645.50 in fees during the Final Compensation Period in connection with all engagements.

Exhibit G: Summary of the name and position of the professional and cumulative hours worked by each professional for all fixed fee engagements during the Final Compensation Period. As reflected on Exhibit G, PwC US Tax incurred \$85,500.00 in fees during the

Final Compensation Period in connection with its fixed fee engagements.

Exhibit H: Summary of hourly fees, including the name, position and hourly billing rate of each professional, cumulative hours worked by project, and the corresponding compensation requested for all hourly engagements during the Final Compensation Period. As reflected on Exhibit H, PwC US Tax incurred \$2,330,145.50 in fees during the Final Compensation Period in connection with hourly engagements (including bankruptcy compliance services).

24. Detailed descriptions of the services rendered during the Final Compensation Period (exclusive of the Thirteenth Monthly Period) are attached to the Monthly Fee Statements.

Summary of Professional Services Rendered During Final Compensation Period

25. During the Final Compensation Period, PwC US Tax professionals expended a total of 2,623.00 hours for which compensation is requested, including 203.10 hours in connection with fixed fee engagements and 2,419.90 hours in connection with hourly fee engagements. The blended hourly rate for PwC US Tax's hourly fee engagements during the Final Compensation Period was \$962.91. All services for which PwC US Tax is requesting compensation were performed for or on behalf of the Debtors. The services rendered by PwC US Tax during the Final Compensation Period are categorized as set forth in **Exhibit F**. As summary of the professionals who provided services to the Debtors during the Final Compensation Period in connection with fixed fee and hourly fee services are identified in **Exhibit G** and **Exhibit H**, respectively.

26. Summarized below is a description of the services provided by PwC US Tax to the Debtors during the Final Compensation Period. Detailed descriptions of the services rendered during the Final Compensation Period were attached to the Monthly Fee Statements (and attached hereto for the Thirteenth Monthly Period). The following summaries are intended to highlight key services rendered by PwC US Tax during the Final Compensation Period, and are not meant to be

an exhaustive description of all of the work performed by PwC US Tax. The primary focus of PwC US Tax was centered around the following areas:

(a) **Tax Restructuring Services.**

Total Hours: 2,355.30, Total Fees: \$2,304,497.50

During the Final Compensation Period and pursuant to the applicable engagement letter, PwC US Tax professionals performed the following services, without limitation: (i) advised Wesco regarding the expected U.S. federal and certain state income tax implications associated with a restructuring of Wesco's indebtedness pursuant to its chapter 11 filing; (ii) based upon information provided by Wesco, prepared U.S. federal and certain state income tax basis of assets for Wesco and its stock basis in its subsidiaries; (iii) estimated the amount of net operating loss, capital loss and tax credit carryforwards as of December 31, 2022, and through the bankruptcy filing date of June 1, 2023; (iv) prepared tax analysis estimating the U.S. federal and certain state income tax effects of the proposed debt restructuring scenarios identified and provided by Wesco's financial and legal advisors; (v) prepared written tax advice addressing whether the "Bruno's" transaction qualifies as a taxable transaction under IRC section 1001; (vi) prepared a proposed step plan depicting the debt restructuring steps selected by Wesco and describing the expected U.S. federal and certain state income tax implications associated with such steps; (vii) participated in discussions with Wesco's advisors to discuss debt restructuring steps and background facts relevant to the debt restructuring for purposes of our income tax analysis; (viii) analysis of legal documents prepared by Wesco's legal counsel and provided comments to legal counsel, as requested with respect to income tax matters; and (ix) provided advice and answer to questions on federal, state and local, and international direct and indirect tax matters, including research, discussions, preparation of memoranda, and attendance at meetings relating to such matters.

(b) **Transfer Pricing Services (Master File).**

Total Hours: 22.40, Total Fees: \$17,000.00

During the Final Compensation Period and pursuant to the applicable engagement letter, PwC US Tax professionals prepared a transfer pricing master file for the Debtors for the fiscal year ended December 31, 2022 based on applicable income tax standards.

(c) **Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.).**

Total Hours: 87.00, Total Fees: \$28,000.00

During the Final Compensation Period and pursuant to the applicable engagement letter, PwC US Tax professionals analyzed the arm's length nature of certain intercompany transactions involving Wesco Aircraft EMEA, Ltd. during the fiscal year ended December 31, 2022 and prepared annual transfer pricing compliance documentation for such transactions involving Wesco Aircraft EMEA, Ltd. based on applicable income tax standards

(d) **Transfer Pricing Services (FY22-23 Multiple Entities).**

Total Hours: 93.70, Total Fees: \$40,500.00

During the Final Compensation Period and pursuant to the applicable engagement letter, PwC US Tax professionals prepared annual transfer pricing compliance documentation for the fiscal year ended December 31, 2022 and/or December 31, 2023 for certain entities and tested transactions (as described in Appendix A of the applicable engagement letter) based on applicable income tax standards.

(e) **Bankruptcy Compliance Services.**

Total Hours: 64.60, Total Fees: \$25,648.00

PwC US Tax professionals providing services to the Debtors consulted with internal PwC bankruptcy retention and billing advisors to ensure compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules. The services provided by these bankruptcy retention and billing advisors included, but was not limited to: (a) assistance with preparation of the bankruptcy retention documents; (b) assistance with the disinterestedness disclosures; and (c) assistance with preparation of fee applications. All of the services are incremental to the normal billing procedures by PwC US Tax for its non-bankruptcy clients.

Summary of Expenses Incurred

27. By this Fee Application, PwC US Tax does not request reimbursement of any expenses incurred during the Final Compensation Period.

Allowance of Compensation

28. The professional time expended by PwC US Tax, the value of said time in fees, and the value of the actual expenses incurred by the firm were actual, reasonable, and necessary. In all respects, PwC US Tax’s fees and expenses meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals’ fees.

29. Bankruptcy Code section 330 provides that a court may award a professional employed under Bankruptcy Code section 327 the “reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1)(A)–(B). Bankruptcy Code section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

30. The reasonable value of the services rendered by PwC US Tax to the Debtors during the Final Compensation Period is \$2,415,645.50. The hourly rates and fixed fees reflected in the exhibits attached hereto, and in the Monthly Fee Statements, are PwC US Tax's customary fees and rates for work of this nature. The professional services performed by PwC US Tax were in the best interests of the Debtors and their estates and other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and time-sensitive nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

31. In accordance with section 330 of the Bankruptcy Code, the fees requested are reasonable in light of factors including, among other things, (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Accordingly, allowance and payment of the compensation for professional services and reimbursement of expenses sought herein is warranted.

32. PwC US Tax have received no promises regarding compensation in these chapter 11 cases other than in accordance with the Bankruptcy Code. PwC US Tax have no agreement with any nonaffiliated or unrelated entity to share any compensation earned in the chapter 11 cases.

Notice for the Distribution of a Retainer

33. As set forth in the Retention Application and above, as of the Petition Date, PwC US Tax held a \$257,808.00 pre-petition retainer balance. Pursuant to Bankruptcy Local Rule 2016-1(c), PwC US Tax hereby provides notice that PwC US Tax will apply the retainer balance, to the extent not previously applied, against approved post-petition compensation earned during the Final Compensation Period, as sought herein.

Reservations of Rights

34. Although PwC US Tax has made every effort to include all other fees and expenses incurred during the Final Compensation Period in this Fee Application, some fees and expenses may inadvertently be omitted from this Fee Application, including as a result of accounting and processing delays in the Final Compensation Period. PwC US Tax reserves the right to submit a supplemental or amended application to the Court for allowance of such fees and expenses not included herein. Any supplemental or amended fee applications will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, PwC US Tax, as tax restructuring services provider to the Debtors, request the entry of an Order, substantially in the form attached hereto, granting the relief requested herein and such other relief as the Court may deem just and appropriate.

Dated: April 1, 2025

PWC US TAX LLP

By: /s/ T. Bart Stratton
T. Bart Stratton, Partner
601 South Figueroa Street, Suite 900
Los Angeles, California 90017
Tel: +1 (213) 356-6000
Email: bart.stratton@pwc.com

Tax Restructuring Services Provider to the Debtors

Certificate of Service

I certify that, on April 1, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

PwC US Tax LLP

Summary by Billing Category and Project Category - Thirteenth Monthly Period

Billing Category and Project Category	Hours	Total Compensation
Fixed Fee Services		
Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)	29.00	\$13,000.00
Transfer Pricing Services (FY22-23 Multiple Entities)	48.20	\$13,500.00
<i>Subtotal - Hours and Compensation - Fixed Services</i>	<i>77.20</i>	<i>\$26,500.00</i>
Hourly Services		
Tax Restructuring Services	243.60	\$255,700.60
<i>Subtotal - Hours and Compensation - Hourly Services</i>	<i>243.60</i>	<i>\$255,700.60</i>
Bankruptcy Compliance Services		
Fee Applications	6.00	\$2,400.00
<i>Subtotal - Hours and Compensation - Bankruptcy Compliance Services</i>	<i>6.00</i>	<i>\$2,400.00</i>
Total - Hours and Compensation Sought	326.80	\$284,600.60

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional - Thirteenth Monthly Period

Project Category and Professional	Position	Hours	Total Compensation
Fixed Fee Services			
<i>Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)</i>			
Marci Castillo	Partner	1.50	
Anna Johnson	Director	5.00	
Kayla Gutierrez	Manager	13.00	
Andrii Baryshpolets	Senior Associate	7.60	
Leo Thomas	Associate	1.90	
Subtotal - Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)		29.00	\$13,000.00
<i>Transfer Pricing Services (FY22-23 Multiple Entities)</i>			
Anna Johnson	Director	5.50	
Kayla Gutierrez	Manager	22.80	
Andrii Baryshpolets	Senior Associate	3.30	
Leo Thomas	Associate	16.60	
Subtotal - Transfer Pricing Services (FY22-23 Multiple Entities)		48.20	\$13,500.00
Subtotal - Hours and Compensation - Fixed Fee Services		77.20	\$26,500.00

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date - Thirteenth Monthly Period

Date	Name	Position	Description	Hours	Total Compensation
Fixed Fee Services					
Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)					
11/1/2024	Leo Thomas	Associate	1124F0245: WEMEA interview call with Client with K. Gutierrez (PwC), L. Thomas (PwC), A. Johnson (PwC)	0.50	
11/1/2024	Leo Thomas	Associate	1124F0246: WEMEA report updates	0.60	
11/1/2024	Kayla Gutierrez	Manager	1124F0247: Functional interview prep	0.50	
11/1/2024	Kayla Gutierrez	Manager	1124F0248: WEMEA interview call with Client with K. Gutierrez (PwC), L. Thomas (PwC), A. Johnson (PwC)	0.50	
11/1/2024	Kayla Gutierrez	Manager	1124F0249: WEMEA working session with K. Gutierrez (PwC), A. Johnson (PwC)	0.50	
11/1/2024	Kayla Gutierrez	Manager	1124F0250: WEMEAs economic analysis for intercompany transactions	4.00	
11/1/2024	Anna Johnson	Director	1124F0251: WEMEA interview call with Client with K. Gutierrez (PwC), L. Thomas (PwC), A. Johnson (PwC)	1.00	
11/1/2024	Anna Johnson	Director	1124F0252: WEMEA working session with K. Gutierrez (PwC), A. Johnson (PwC)	1.00	
11/4/2024	Leo Thomas	Associate	1124F0253: FY2022 WEMEA functional call with Client with K. Gutierrez (PwC), L. Thomas (PwC), A. Johnson (PwC)	0.50	
11/4/2024	Leo Thomas	Associate	1124F0254: Updating WEMEA agenda timeline	0.30	
11/4/2024	Kayla Gutierrez	Manager	1124F0255: FY2022 WEMEA functional call with Client with K. Gutierrez (PwC), L. Thomas (PwC), A. Johnson (PwC)	0.50	
11/4/2024	Kayla Gutierrez	Manager	1124F0256: Preparing for the call	0.20	
11/4/2024	Kayla Gutierrez	Manager	1124F0257: Reviewing functional notes and write up	1.50	
11/4/2024	Kayla Gutierrez	Manager	1124F0258: WEMEA TP report updates and data email	2.50	
11/4/2024	Anna Johnson	Director	1124F0259: FY2022 WEMEA functional call with Client with K. Gutierrez (PwC), L. Thomas (PwC), A. Johnson (PwC)	1.00	
11/6/2024	Andrii Baryshpolets	Senior Associate	1124F0260: Internal call to discuss provided data by client and next steps in report preparation with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	0.50	
11/6/2024	Kayla Gutierrez	Manager	1124F0261: Internal call to discuss provided data by client and next steps in report preparation with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	0.50	
11/6/2024	Anna Johnson	Director	1124F0262: Internal call to discuss provided data by client and next steps in report preparation with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	
11/6/2024	Marci Castillo	Partner	1124F0263: Internal call to discuss provided data by client and next steps in report preparation with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	0.50	
11/12/2024	Andrii Baryshpolets	Senior Associate	1124F0264: Internal regroup to discuss data provided by client and updates to FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	
11/12/2024	Kayla Gutierrez	Manager	1124F0265: Internal regroup to discuss data provided by client and updates to FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date - Thirteenth Monthly Period

Date	Name	Position	Description	Hours	Total Compensation
11/15/2024	Andrii Baryshpolets	Senior Associate	1124F0266: FY22 WEMEA report - updating functional analysis section	1.00	
11/18/2024	Andrii Baryshpolets	Senior Associate	1124F0267: FY22 WEMEA report - updating functional analysis section	0.30	
11/19/2024	Andrii Baryshpolets	Senior Associate	1124F0268: FY22 WEMEA report - updating functional analysis section based on the interview notes	3.50	
11/26/2024	Andrii Baryshpolets	Senior Associate	1124F0269: Internal call to discuss results and approach for FY22 WEMEA report with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	
11/26/2024	Kayla Gutierrez	Manager	1124F0270: Internal call to discuss results and approach for FY22 WEMEA report with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	
11/26/2024	Anna Johnson	Director	1124F0271: Internal call to discuss results and approach for FY22 WEMEA report with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	
11/26/2024	Marci Castillo	Partner	1124F0272: Internal call to discuss results and approach for FY22 WEMEA report with M. Castillo (PwC), A. Johnson (PwC), K. Gutierrez (PwC), A. Baryshpolets (PwC)	1.00	
12/18/2024	Andrii Baryshpolets	Senior Associate	1224F0273: Internal call to discuss services transaction writeup for FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC)	0.30	
12/18/2024	Kayla Gutierrez	Manager	1224F0274: Internal call to discuss services transaction writeup for FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC)	0.30	
Subtotal - Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)				29.00	\$13,000.00
Transfer Pricing Services (FY22-23 Multiple Entities)					
11/1/2024	Leo Thomas	Associate	1124F0275: Preparation for the functional interview	0.10	
11/4/2024	Leo Thomas	Associate	1124F0276: Functional write up	0.50	
11/7/2024	Leo Thomas	Associate	1124F0277: Functional write-up	1.00	
11/7/2024	Leo Thomas	Associate	1124F0278: SIOP Functional	1.00	
11/12/2024	Leo Thomas	Associate	1124F0279: Assist with preparation of PwC fee application	1.20	
11/12/2024	Leo Thomas	Associate	1124F0280: Assist with preparation of PwC fee application	0.30	
11/12/2024	Leo Thomas	Associate	1124F0281: Client data review	0.30	
11/12/2024	Andrii Baryshpolets	Senior Associate	1124F0282: Assist with preparation of PwC fee application	1.90	
11/12/2024	Andrii Baryshpolets	Senior Associate	1124F0283: Management data analysis	0.30	
11/12/2024	Andrii Baryshpolets	Senior Associate	1124F0284: Preparing reconciliation files of the time spent	0.50	
11/26/2024	Leo Thomas	Associate	1124F0285: Client data review	0.20	
11/26/2024	Kayla Gutierrez	Manager	1124F0286: Data analysis	2.50	
11/26/2024	Kayla Gutierrez	Manager	1124F0287: Poland's data review	0.50	
11/27/2024	Leo Thomas	Associate	1124F0288: Review PBC files	0.20	
12/2/2024	Kayla Gutierrez	Manager	1224F0289: Haas Poland service data	2.00	
12/2/2024	Anna Johnson	Director	1224F0290: Poland call preparation	1.00	
12/3/2024	Leo Thomas	Associate	1224F0291: Haas Poland client discussion	0.60	
12/3/2024	Leo Thomas	Associate	1224F0292: Management services data summary	1.00	
12/3/2024	Leo Thomas	Associate	1224F0293: Managing/organizing PBC files	0.30	
12/3/2024	Leo Thomas	Associate	1224F0294: Regroup call with L. Thomas (PwC), K. Gutierrez (PwC)	0.50	
12/3/2024	Kayla Gutierrez	Manager	1224F0295: Haas Poland Call with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date - Thirteenth Monthly Period

Date	Name	Position	Description	Hours	Total Compensation
12/3/2024	Kayla Gutierrez	Manager	1224F0296: Regroup call with L. Thomas (PwC), K. Gutierrez (PwC)	0.50	
12/3/2024	Kayla Gutierrez	Manager	1224F0297: Wesco Poland Data Review	2.00	
12/3/2024	Kayla Gutierrez	Manager	1224F0298: Wesco transfer pricing prep	0.50	
12/3/2024	Anna Johnson	Director	1224F0299: Haas Poland Call with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
12/4/2024	Leo Thomas	Associate	1224F0300: Information request client meeting	0.80	
12/4/2024	Leo Thomas	Associate	1224F0301: Management data analysis	0.80	
12/4/2024	Leo Thomas	Associate	1224F0302: WAHC Client meeting prep call with L. Thomas (PwC), K. Gutierrez (PwC)	0.20	
12/4/2024	Kayla Gutierrez	Manager	1224F0303: Haas Poland's data and WACI data	2.00	
12/4/2024	Kayla Gutierrez	Manager	1224F0304: WAHC Client Call with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
12/4/2024	Kayla Gutierrez	Manager	1224F0305: WAHC Client meeting prep call with L. Thomas (PwC), K. Gutierrez (PwC)	0.20	
12/4/2024	Anna Johnson	Director	1224F0306: WAHC Client Call with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
12/5/2024	Leo Thomas	Associate	1224F0307: Call regarding analyses with L. Thomas (PwC), K. Gutierrez (PwC)	0.50	
12/5/2024	Leo Thomas	Associate	1224F0308: Editing analysis and draft note	0.40	
12/5/2024	Leo Thomas	Associate	1224F0309: Spot check call with L. Thomas (PwC), K. Gutierrez (PwC)	0.10	
12/5/2024	Leo Thomas	Associate	1224F0310: Spot checking data file/analysis	0.60	
12/5/2024	Kayla Gutierrez	Manager	1224F0311: Call regarding analyses with L. Thomas (PwC), K. Gutierrez (PwC)	0.50	
12/5/2024	Kayla Gutierrez	Manager	1224F0312: Spot check call with L. Thomas (PwC), K. Gutierrez (PwC)	0.10	
12/6/2024	Leo Thomas	Associate	1224F0313: Assist with preparation of PwC fee application	0.30	
12/6/2024	Leo Thomas	Associate	1224F0314: Editing analysis file, draft note	0.70	
12/6/2024	Kayla Gutierrez	Manager	1224F0315: Haas Poland service data review	1.50	
12/6/2024	Anna Johnson	Director	1224F0316: Review client materials	1.00	
12/9/2024	Leo Thomas	Associate	1224F0317: Haas Poland questionnaire	0.30	
12/9/2024	Kayla Gutierrez	Manager	1224F0318: Haas Poland's Interview Question 1.2 and Wesco Data 0.8	2.00	
12/10/2024	Leo Thomas	Associate	1224F0319: Functional interview write up	0.60	
12/10/2024	Leo Thomas	Associate	1224F0320: Haas Poland functional interview with L. Thomas (PwC), K. Gutierrez (PwC)	1.00	
12/10/2024	Kayla Gutierrez	Manager	1224F0321: Haas Poland functional interview with L. Thomas (PwC), K. Gutierrez (PwC)	1.00	
12/11/2024	Anna Johnson	Director	1224F0322: Client data review	1.00	
12/12/2024	Leo Thomas	Associate	1224F0323: ETC hours call with L. Thomas (PwC), K. Gutierrez (PwC)	0.30	
12/12/2024	Kayla Gutierrez	Manager	1224F0324: ETC hours call with L. Thomas (PwC), K. Gutierrez (PwC)	0.30	
12/13/2024	Kayla Gutierrez	Manager	1224F0325: Wesco Poland and UK TP Doc	1.50	
12/18/2024	Leo Thomas	Associate	1224F0326: Call with client to discuss invoices data and services transaction for FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC), L. Thomas (PwC)	0.20	
12/18/2024	Leo Thomas	Associate	1224F0327: Functional write up	0.60	
12/18/2024	Leo Thomas	Associate	1224F0328: Invoicing client discussion	0.30	
12/18/2024	Leo Thomas	Associate	1224F0329: Managing file, IC transaction summary, information request updates	0.70	
12/18/2024	Leo Thomas	Associate	1224F0330: Regroup call on WEMEA analysis with L. Thomas (PwC), K. Gutierrez (PwC)	0.50	

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date - Thirteenth Monthly Period

Date	Name	Position	Description	Hours	Total Compensation
12/18/2024	Leo Thomas	Associate	1224F0331: WEMEA supply chain functional call with L. Thomas (PwC), K. Gutierrez (PwC), A. Johnson (PwC)	0.50	
12/18/2024	Andrii Baryshpolets	Senior Associate	1224F0332: Call with client to discuss invoices data and services transaction for FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC), L. Thomas (PwC)	0.20	
12/18/2024	Kayla Gutierrez	Manager	1224F0333: Call with client to discuss invoices data and services transaction for FY22 WEMEA report with K. Gutierrez (PwC), A. Baryshpolets (PwC), L. Thomas (PwC)	0.20	
12/18/2024	Kayla Gutierrez	Manager	1224F0334: Regroup call on WEMEA analysis with L. Thomas (PwC), K. Gutierrez (PwC)	0.50	
12/18/2024	Kayla Gutierrez	Manager	1224F0335: WEMEA supply chain functional call with L. Thomas (PwC), K. Gutierrez (PwC), A. Johnson (PwC)	0.50	
12/18/2024	Kayla Gutierrez	Manager	1224F0336: WEMEA TP Invoice call with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
12/18/2024	Kayla Gutierrez	Manager	1224F0337: Wesco's service analysis	1.50	
12/18/2024	Anna Johnson	Director	1224F0338: WEMEA supply chain functional call with L. Thomas (PwC), K. Gutierrez (PwC), A. Johnson (PwC)	0.50	
12/18/2024	Anna Johnson	Director	1224F0339: WEMEA TP Invoice call with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
12/19/2024	Andrii Baryshpolets	Senior Associate	1224F0340: Reviewing services transaction writeup for FY22 WEMEA report	0.40	
12/20/2024	Kayla Gutierrez	Manager	1224F0341: Wesco's data analysis	1.00	
12/23/2024	Kayla Gutierrez	Manager	1224F0342: WEMEA discussion w/ PwC UK with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
12/23/2024	Anna Johnson	Director	1224F0343: WEMEA discussion w/ PwC UK with A. Johnson (PwC), K. Gutierrez (PwC)	0.50	
<i>Subtotal - Transfer Pricing Services (FY22-23 Multiple Entities)</i>				<i>48.20</i>	<i>\$13,500.00</i>
Subtotal - Hours and Compensation - Fixed Fee Services				77.20	\$26,500.00

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional - Thirteenth Monthly Period

Project Category and Professional	Position	Rate	Hours	Total Compensation
Hourly Services				
<i>Tax Restructuring Services</i>				
David Baxendale	Partner (PwC UK)	\$1,303	0.80	\$1,042.40
Graham Robinson	Partner (PwC UK)	\$1,303	3.30	\$4,299.90
Jeremy Talbot	Partner (PwC UK)	\$1,303	10.30	\$13,420.90
Joanna Hu	Partner	\$1,303	0.50	\$651.50
John Mattos	Partner	\$1,303	4.40	\$5,733.20
Mikal Rabanus	Principal	\$1,303	1.00	\$1,303.00
Nicole Brigati	Partner	\$1,303	0.40	\$521.20
Richard Kay	Partner (PwC UK)	\$1,303	2.00	\$2,606.00
T. Bart Stratton	Partner	\$1,303	26.60	\$34,659.80
Thomas Rees	Partner (PwC UK)	\$1,303	3.50	\$4,560.50
Uneeb Khalid	Director (PwC UK)	\$1,161	0.80	\$928.80
Andrew Walters	Senior Manager	\$1,107	17.00	\$18,819.00
Conan Yuzna	Senior Manager	\$1,107	52.70	\$58,338.90
Sam Nield	Senior Manager (PwC UK)	\$1,107	2.00	\$2,214.00
Scott Sidnam	Senior Manager	\$1,107	5.40	\$5,977.80
Joel Van Messel	Manager (PwC UK)	\$1,067	16.80	\$17,925.60
Kimberlee Casey	Manager	\$1,067	4.60	\$4,908.20
Alena Quartz	Senior Associate	\$905	10.50	\$9,502.50
Ben Ashdown	Senior Associate (PwC UK)	\$905	15.00	\$13,575.00
Forest Folker	Senior Associate	\$905	2.30	\$2,081.50
George Dabbiero	Senior Associate	\$905	26.80	\$24,254.00
Kassidy Rumpf	Senior Associate	\$905	11.30	\$10,226.50
Bobby Stern	Associate	\$709	4.40	\$3,119.60
Chen Wen	Associate	\$709	8.00	\$5,672.00
Farah Modarres	Associate	\$709	5.00	\$3,545.00
Vincent Villano	Associate	\$709	8.20	\$5,813.80
<i>Subtotal - Tax Restructuring Services</i>			243.60	\$255,700.60
Subtotal - Hours and Compensation - Hourly Services			243.60	\$255,700.60
Bankruptcy Compliance Services				
<i>Fee Applications</i>				
Chris Lewis	Manager	\$400	6.00	\$2,400.00
<i>Subtotal - Fee Applications</i>			6.00	\$2,400.00
Subtotal - Hours and Compensation - Bankruptcy Compliance Services			6.00	\$2,400.00
Total - Hours and Compensation Sought			249.60	\$258,100.60

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Date	Name	Position	Description	Rate	Hours	Total Compensation
Hourly Services						
Tax Restructuring Services						
11/1/2024	Graham Robinson	Partner (PwC UK)	1124H0001: Call with client to discuss Pillar 2 structuring alternatives by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), G Robinson (PwC), T. Rees (PwC), A, Schellenberg (PwC), S. Nield (PwC), J. Hu (PwC), K. Jackson (PwC)	\$1,303	1.00	\$1,303.00
11/1/2024	Thomas Rees	Partner (PwC UK)	1124H0002: Call with client to discuss Pillar 2 structuring alternatives by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), G Robinson (PwC), T. Rees (PwC), A, Schellenberg (PwC), S. Nield (PwC), J. Hu (PwC), K. Jackson (PwC)	\$1,303	1.00	\$1,303.00
11/4/2024	George Dabbiero	Senior Associate	1124H0003: Filling out UK risk assessment questionnaire	\$905	0.50	\$452.50
11/5/2024	Kassidy Rumpf	Senior Associate	1124H0004: Review and make updates to holdback workpaper for Haynes, PwC, and Quinn Emmanuel.	\$905	1.60	\$1,448.00
11/6/2024	Conan Yuzna	Senior Manager	1124H0005: Internal call to discuss structure of intercompany UK loans with C. Yuzna (PwC), B. Stern (PwC)	\$1,107	0.40	\$442.80
11/6/2024	Bobby Stern	Associate	1124H0006: Internal call to discuss structure of intercompany UK loans with C. Yuzna (PwC), B. Stern (PwC)	\$709	0.40	\$283.60
11/11/2024	John Mattos	Partner	1124H0007: Call with R Carney (Incora), D Landry (Incora), M David (Incora) to discuss UK statutory audits with relation to UK legal entity rationalization by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC)	\$1,303	0.60	\$781.80
11/11/2024	T. Bart Stratton	Partner	1124H0008: Review of email of proposed structure for litigation dispute	\$1,303	0.60	\$781.80
11/11/2024	Andrew Walters	Senior Manager	1124H0009: Call with R Carney (Incora), D Landry (Incora), M David (Incora) to discuss UK statutory audits with relation to UK legal entity rationalization by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC)	\$1,107	0.60	\$664.20
11/11/2024	Kimberlee Casey	Manager	1124H0010: Review of holdback workpaper for three remaining advisors.	\$1,067	0.80	\$853.60
11/11/2024	Alena Quartz	Senior Associate	1124H0011: Call with R Carney (Incora), D Landry (Incora), M David (Incora) to discuss UK statutory audits with relation to UK legal entity rationalization by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC)	\$905	0.60	\$543.00
11/11/2024	Vincent Villano	Associate	1124H0012: Update PJT, Province, and Quinn leadsheets for new fee applications for September 2024.	\$709	0.60	\$425.40
11/12/2024	T. Bart Stratton	Partner	1124H0013: Call with client advisors on appellate adjustment mechanism by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.60	\$781.80
11/12/2024	T. Bart Stratton	Partner	1124H0014: Call with DPW/Milbank to discuss structure	\$1,303	0.60	\$781.80
11/12/2024	Conan Yuzna	Senior Manager	1124H0015: Call with client advisors on appellate adjustment mechanism by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.60	\$664.20
11/12/2024	George Dabbiero	Senior Associate	1124H0016: Call with client advisors on appellate adjustment mechanism by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.60	\$543.00
11/13/2024	Richard Kay	Partner (PwC UK)	1124H0017: Call with M. Whatling (Incora) to discuss UK stat audits in relation to LER project A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK) and PwC UK team	\$1,303	0.50	\$651.50
11/13/2024	Andrew Walters	Senior Manager	1124H0018: Call with M. Whatling (Incora) to discuss UK stat audits in relation to LER project A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK) and PwC UK team	\$1,107	0.50	\$553.50
11/13/2024	Alena Quartz	Senior Associate	1124H0019: Call with M. Whatling (Incora) to discuss UK stat audits in relation to LER project A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK) and PwC UK team	\$905	0.50	\$452.50
11/13/2024	Vincent Villano	Associate	1124H0020: Update Milbank leadsheets for the June, July, and August fee applications.	\$709	1.00	\$709.00

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Date	Name	Position	Description	Rate	Hours	Total Compensation
11/14/2024	John Mattos	Partner	1124H0021: Call with R. Carney (Incora), D Landry (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK), T. Rees (PwC UK), S. Nield (PwC UK)	\$1,303	0.50	\$651.50
11/14/2024	Richard Kay	Partner (PwC UK)	1124H0022: Call with R. Carney (Incora), D Landry (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK), T. Rees (PwC UK), S. Nield (PwC UK)	\$1,303	0.50	\$651.50
11/14/2024	T. Bart Stratton	Partner	1124H0023: Call with client to discuss closing confirmation hearing and appellate adjustment mechanism by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.30	\$390.90
11/14/2024	Thomas Rees	Partner (PwC UK)	1124H0024: Call with R. Carney (Incora), D Landry (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK), T. Rees (PwC UK), S. Nield (PwC UK)	\$1,303	0.50	\$651.50
11/14/2024	Andrew Walters	Senior Manager	1124H0025: Call with R. Carney (Incora), D Landry (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK), T. Rees (PwC UK), S. Nield (PwC UK)	\$1,107	0.50	\$553.50
11/14/2024	Sam Nield	Senior Manager (PwC UK)	1124H0026: Call with R. Carney (Incora), D Landry (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK), T. Rees (PwC UK), S. Nield (PwC UK)	\$1,107	0.50	\$553.50
11/14/2024	Conan Yuzna	Senior Manager	1124H0027: Call with client to discuss closing confirmation hearing and appellate adjustment mechanism by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.30	\$332.10
11/14/2024	Alena Quartz	Senior Associate	1124H0028: Call with R. Carney (Incora), D Landry (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), R. Kay (PwC UK), T. Rees (PwC UK), S. Nield (PwC UK)	\$905	0.50	\$452.50
11/14/2024	George Dabbiero	Senior Associate	1124H0029: Call with client to discuss closing confirmation hearing and appellate adjustment mechanism by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.30	\$271.50
11/14/2024	Chen Wen	Associate	1124H0030: Coordinate and review regarding PwC September 2024 fee statement	\$709	4.00	\$2,836.00
11/14/2024	Vincent Villano	Associate	1124H0031: Organize internal data room for new court dockets. Update Haynes leadsheet for October fee application.	\$709	0.60	\$425.40
11/19/2024	David Baxendale	Partner (PwC UK)	1124H0032: Scope and fee discussion to determine approach before discussing options with client by G. Robinson (PwC), J. Talbot (PwC), J. van Messel (PwC), B. Ashdown (PwC), U. Khalid (PwC), D. Baxendale (PwC)	\$1,303	0.80	\$1,042.40
11/19/2024	Graham Robinson	Partner (PwC UK)	1124H0033: Scope and fee discussion to determine approach before discussing options with client by G. Robinson (PwC), J. Talbot (PwC), J. van Messel (PwC), B. Ashdown (PwC), U. Khalid (PwC), D. Baxendale (PwC)	\$1,303	0.80	\$1,042.40
11/19/2024	Jeremy Talbot	Partner (PwC UK)	1124H0034: Scope and fee discussion to determine approach before discussing options with client by G. Robinson (PwC), J. Talbot (PwC), J. van Messel (PwC), B. Ashdown (PwC), U. Khalid (PwC), D. Baxendale (PwC)	\$1,303	0.80	\$1,042.40
11/19/2024	Jeremy Talbot	Partner (PwC UK)	1124H0035: Tax technical research into corporation tax and Pillar 2 debt release legislation, including consideration of level of insolvency opinion required.	\$1,303	0.50	\$651.50
11/19/2024	Richard Kay	Partner (PwC UK)	1124H0036: Call to discuss structuring considerations with respect to UK statutory audit with A. Walters (PwC), A. Quartz (PwC), S. Nield (PwC UK), R. Kay (PwC UK)	\$1,303	0.50	\$651.50
11/19/2024	T. Bart Stratton	Partner	1124H0037: Call to discuss audit of UK entities and potential restructuring to mitigate audit requirement	\$1,303	0.50	\$651.50

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Date	Name	Position	Description	Rate	Hours	Total Compensation
11/19/2024	T. Bart Stratton	Partner	1124H0038: Call to discuss tax considerations of UK legal entity rationalization by A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), B. Stratton (PwC)	\$1,303	0.50	\$651.50
11/19/2024	Uneeb Khalid	Director (PwC UK)	1124H0039: Scope and fee discussion to determine approach before discussing options with client by G. Robinson (PwC), J. Talbot (PwC), J. van Messel (PwC), B. Ashdown (PwC), U. Khalid (PwC), D. Baxendale (PwC)	\$1,161	0.80	\$928.80
11/19/2024	Andrew Walters	Senior Manager	1124H0040: Call to discuss structuring considerations with respect to UK statutory audit with A. Walters (PwC), A. Quartz (PwC), S. Nield (PwC UK), R. Kay (PwC UK)	\$1,107	0.50	\$553.50
11/19/2024	Andrew Walters	Senior Manager	1124H0041: Call to discuss tax considerations of UK legal entity rationalization by A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), B. Stratton (PwC)	\$1,107	0.50	\$553.50
11/19/2024	Andrew Walters	Senior Manager	1124H0042: Correspondence relating to audit adjustment for toll charge audit	\$1,107	0.50	\$553.50
11/19/2024	Sam Nield	Senior Manager (PwC UK)	1124H0043: Call to discuss structuring considerations with respect to UK statutory audit with A. Walters (PwC), A. Quartz (PwC), S. Nield (PwC UK), R. Kay (PwC UK)	\$1,107	0.50	\$553.50
11/19/2024	Conan Yuzna	Senior Manager	1124H0044: Call to discuss tax considerations of UK legal entity rationalization by A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), B. Stratton (PwC)	\$1,107	0.50	\$553.50
11/19/2024	Joel Van Messel	Manager (PwC UK)	1124H0045: Scope and fee discussion to determine approach before discussing options with client by G. Robinson (PwC), J. Talbot (PwC), J. van Messel (PwC), B. Ashdown (PwC), U. Khalid (PwC), D. Baxendale (PwC)	\$1,067	0.80	\$853.60
11/19/2024	Alena Quartz	Senior Associate	1124H0046: Call to discuss structuring considerations with respect to UK statutory audit with A. Walters (PwC), A. Quartz (PwC), S. Nield (PwC UK), R. Kay (PwC UK)	\$905	0.50	\$452.50
11/19/2024	Alena Quartz	Senior Associate	1124H0047: Call to discuss tax considerations of UK legal entity rationalization by A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), B. Stratton (PwC)	\$905	0.50	\$452.50
11/19/2024	Ben Ashdown	Senior Associate (PwC UK)	1124H0048: Scope and fee discussion to determine approach before discussing options with client by G. Robinson (PwC), J. Talbot (PwC), J. van Messel (PwC), B. Ashdown (PwC), U. Khalid (PwC), D. Baxendale (PwC)	\$905	0.80	\$724.00
11/20/2024	Andrew Walters	Senior Manager	1124H0049: Call to discuss tax implications of certain foreign entity rationalization options & review draft deck with A. Walters (PwC), A. Quartz (PwC)	\$1,107	0.50	\$553.50
11/20/2024	Andrew Walters	Senior Manager	1124H0050: Updates to UK Holdco deck related to LER project	\$1,107	1.00	\$1,107.00
11/20/2024	Alena Quartz	Senior Associate	1124H0051: Call to discuss tax implications of certain foreign entity rationalization options & review draft deck with A. Walters (PwC), A. Quartz (PwC)	\$905	0.50	\$452.50
11/20/2024	Alena Quartz	Senior Associate	1124H0052: Work on UK rationalization deck related to LER project	\$905	2.00	\$1,810.00
11/20/2024	Ben Ashdown	Senior Associate (PwC UK)	1124H0053: Call with J. van Messel and J. Talbot to discuss UK memo on impact of debt release under UK CT and PII rules	\$905	0.30	\$271.50
11/20/2024	George Dabbiero	Senior Associate	1124H0054: Reviewing valuation allocation summary for purposes of allocating lower tier subsidiary value	\$905	1.70	\$1,538.50
11/21/2024	John Mattos	Partner	1124H0055: Call with R. Carney (Incora), D. Landry (Incora), M. Whatling (Incora), A. Loveless (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), R. Kay (PwC UK), T. Rees (PwC)	\$1,303	0.50	\$651.50
11/21/2024	Richard Kay	Partner (PwC UK)	1124H0056: Call with R. Carney (Incora), D. Landry (Incora), M. Whatling (Incora), A. Loveless (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), R. Kay (PwC UK), T. Rees (PwC)	\$1,303	0.50	\$651.50
11/21/2024	Thomas Rees	Partner (PwC UK)	1124H0057: Call to discuss tax considerations of UK legal entity rationalization with T. Rees (PwC), C. Yuzna (PwC), A. Walters (PwC), A. Quartz (PwC)	\$1,303	0.50	\$651.50

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Date	Name	Position	Description	Rate	Hours	Total Compensation
11/21/2024	Thomas Rees	Partner (PwC UK)	1124H0058: Call with R. Carney (Incora), D. Landry (Incora), M. Whatling (Incora), A. Loveless (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), R. Kay (PwC UK), T. Rees (PwC)	\$1,303	0.50	\$651.50
11/21/2024	Andrew Walters	Senior Manager	1124H0059: Call to discuss tax considerations of UK legal entity rationalization with T. Rees (PwC UK), C. Yuzna (PwC), A. Walters (PwC), A. Quartz (PwC)	\$1,107	0.50	\$553.50
11/21/2024	Andrew Walters	Senior Manager	1124H0060: Call with R. Carney (Incora), D. Landry (Incora), M. Whatling (Incora), A. Loveless (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), R. Kay (PwC UK), T. Rees (PwC)	\$1,107	0.50	\$553.50
11/21/2024	Conan Yuzna	Senior Manager	1124H0061: Call to discuss confirmation hearing results with C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.30	\$332.10
11/21/2024	Conan Yuzna	Senior Manager	1124H0062: Call to discuss tax considerations of UK legal entity rationalization with T. Rees (PwC UK), C. Yuzna (PwC), A. Walters (PwC), A. Quartz (PwC)	\$1,107	0.50	\$553.50
11/21/2024	Conan Yuzna	Senior Manager	1124H0063: Call with R. Carney (Incora), D. Landry (Incora), M. Whatling (Incora), A. Loveless (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), R. Kay (PwC UK), T. Rees (PwC)	\$1,107	0.50	\$553.50
11/21/2024	Alena Quartz	Senior Associate	1124H0064: Call to discuss tax considerations of UK legal entity rationalization with T. Rees (PwC UK), C. Yuzna (PwC), A. Walters (PwC), A. Quartz (PwC)	\$905	0.50	\$452.50
11/21/2024	Alena Quartz	Senior Associate	1124H0065: Call with R. Carney (Incora), D. Landry (Incora), M. Whatling (Incora), A. Loveless (Incora) to discuss tax and audit considerations of UK LER by J. Mattos (PwC), A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC), R. Kay (PwC UK), T. Rees (PwC)	\$905	0.50	\$452.50
11/21/2024	Ben Ashdown	Senior Associate (PwC UK)	1124H0066: Reading and research for UK memo on impact of debt release under UK CT and PII rules	\$905	1.30	\$1,176.50
11/21/2024	George Dabbiero	Senior Associate	1124H0067: Call to discuss confirmation hearing results with C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.30	\$271.50
11/22/2024	Ben Ashdown	Senior Associate (PwC UK)	1124H0068: Writing UK memo on impact of debt release under UK CT and PII rules	\$905	1.00	\$905.00
11/25/2024	T. Bart Stratton	Partner	1124H0069: Call to discuss new appellate adjustment mechanism with client advisors by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.50	\$651.50
11/25/2024	T. Bart Stratton	Partner	1124H0070: Call to discuss structure and litigation adjustments	\$1,303	0.60	\$781.80
11/25/2024	Conan Yuzna	Senior Manager	1124H0071: Call to discuss new appellate adjustment mechanism with client advisors by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
11/25/2024	Joel Van Messel	Manager (PwC UK)	1124H0072: Tax technical research into corporation tax and Pillar 2 debt release legislation, including consideration of level of insolvency opinion required.	\$1,067	1.00	\$1,067.00
11/25/2024	George Dabbiero	Senior Associate	1124H0073: Call to discuss new appellate adjustment mechanism with client advisors by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
11/26/2024	T. Bart Stratton	Partner	1124H0074: Call to discuss structure and litigation adjustments	\$1,303	0.70	\$912.10
11/26/2024	Ben Ashdown	Senior Associate (PwC UK)	1124H0075: Writing UK Corporate Tax Treatment of Debt Release/Waiver under an Insolvent Release section of the UK memo on impact of debt release under UK CT and PII rules	\$905	1.00	\$905.00
11/27/2024	Vincent Villano	Associate	1124H0076: Update 2024 leadsheets for McDermott, Morrison, and PJT fee applications.	\$709	1.00	\$709.00
11/28/2024	Joel Van Messel	Manager (PwC UK)	1124H0077: Tax technical research and preparing tax analysis of waiver steps and UK tax memo	\$1,067	1.50	\$1,600.50
11/28/2024	Bobby Stern	Associate	1124H0078: Modify slide deck with potential restructuring scenarios	\$709	3.50	\$2,481.50
11/29/2024	Jeremy Talbot	Partner (PwC UK)	1124H0079: Tax technical research and reviewing tax analysis of waiver steps and UK tax memo	\$1,303	2.50	\$3,257.50

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Date	Name	Position	Description	Rate	Hours	Total Compensation
11/29/2024	Joel Van Messel	Manager (PwC UK)	1124H0080: Tax technical research and preparing tax analysis memo	\$1,067	1.00	\$1,067.00
11/29/2024	Ben Ashdown	Senior Associate (PwC UK)	1124H0081: Call with J. van Messel and J. Talbot to discuss UK memo on impact of debt release under UK CT and PII rules	\$905	0.50	\$452.50
12/2/2024	Jeremy Talbot	Partner (PwC UK)	1224H0082: Tax technical research and review of tax analysis memo	\$1,303	1.50	\$1,954.50
12/2/2024	T. Bart Stratton	Partner	1224H0083: Internal meeting to discuss potential pre-transaction restructuring scenarios with C. Yuzna (PwC), B. Stern (PwC), T. Stratton (PwC)	\$1,303	0.50	\$651.50
12/2/2024	Conan Yuzna	Senior Manager	1224H0084: Internal meeting to discuss potential pre-transaction restructuring scenarios with C. Yuzna (PwC), B. Stern (PwC), T. Stratton (PwC)	\$1,107	0.50	\$553.50
12/2/2024	Kassidy Rumpf	Senior Associate	1224H0085: Update 2024 leadsheets for A&M, Haynes, McDermott, Morrison, PwC, Province, Quinn Emanuel and PJT fee applications.	\$905	3.90	\$3,529.50
12/2/2024	Kassidy Rumpf	Senior Associate	1224H0086: Draft, review, and update allocation email to A&M and the PJT allocation letter.	\$905	0.60	\$543.00
12/2/2024	Bobby Stern	Associate	1224H0087: Internal meeting to discuss potential pre-transaction restructuring scenarios with C. Yuzna (PwC), B. Stern (PwC), T. Stratton (PwC)	\$709	0.50	\$354.50
12/3/2024	Andrew Walters	Senior Manager	1224H0088: email correspondence with D. Landry (Incora), R. Carney (Incora) and Milbank on LER plan	\$1,107	0.50	\$553.50
12/3/2024	Andrew Walters	Senior Manager	1224H0089: Emails re: Incora - Pattonair US intercompany note	\$1,107	0.50	\$553.50
12/3/2024	Joel Van Messel	Manager (PwC UK)	1224H0090: Tax technical research and reviewing tax analysis memo	\$1,067	2.00	\$2,134.00
12/3/2024	Ben Ashdown	Senior Associate (PwC UK)	1224H0091: Updating the UK memo for J. Talbot review comments	\$905	1.00	\$905.00
12/4/2024	John Mattos	Partner	1224H0092: Call to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC), S. Nield (PwC UK), T. Rees (PwC UK)	\$1,303	0.50	\$651.50
12/4/2024	John Mattos	Partner	1224H0093: Catch up to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC)	\$1,303	0.80	\$1,042.40
12/4/2024	T. Bart Stratton	Partner	1224H0094: Management call to talk through UK restructuring and implications for statutory audit requirement in UK	\$1,303	0.70	\$912.10
12/4/2024	Thomas Rees	Partner (PwC UK)	1224H0095: Call to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC), S. Nield (PwC UK), T. Rees (PwC UK)	\$1,303	0.50	\$651.50
12/4/2024	Andrew Walters	Senior Manager	1224H0096: Call to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC), S. Nield (PwC UK), T. Rees (PwC UK)	\$1,107	0.50	\$553.50
12/4/2024	Andrew Walters	Senior Manager	1224H0097: Catch up to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC)	\$1,107	0.80	\$885.60
12/4/2024	Andrew Walters	Senior Manager	1224H0098: Updates to UK Holdco deck related to LER project	\$1,107	1.50	\$1,660.50
12/4/2024	Sam Nield	Senior Manager (PwC UK)	1224H0099: Call to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC), S. Nield (PwC UK), T. Rees (PwC UK)	\$1,107	0.50	\$553.50
12/4/2024	Conan Yuzna	Senior Manager	1224H0100: Call to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC), S. Nield (PwC UK), T. Rees (PwC UK)	\$1,107	0.50	\$553.50
12/4/2024	Conan Yuzna	Senior Manager	1224H0101: Catch up to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC)	\$1,107	0.80	\$885.60
12/4/2024	Conan Yuzna	Senior Manager	1224H0102: Email UK re: Haas structure	\$1,107	0.50	\$553.50
12/4/2024	Alena Quartz	Senior Associate	1224H0103: Call to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC), S. Nield (PwC UK), T. Rees (PwC UK)	\$905	0.50	\$452.50
12/4/2024	Alena Quartz	Senior Associate	1224H0104: Catch up to discuss UK Holdcos with A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC), C. Yuzna (PwC)	\$905	0.80	\$724.00
12/4/2024	Ben Ashdown	Senior Associate (PwC UK)	1224H0105: Call with J. van Messel to discuss memo and review comments	\$905	0.50	\$452.50

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12/4/2024	Ben Ashdown	Senior Associate (PwC UK)	1224H0106: Updating the UK memo	\$905	4.00	\$3,620.00
12/5/2024	Jeremy Talbot	Partner (PwC UK)	1224H0107: Tax technical research and reviewing tax analysis of waiver steps and UK tax memo	\$1,303	3.50	\$4,560.50
12/5/2024	T. Bart Stratton	Partner	1224H0108: Call with client advisors on latest confirmation hearing with T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.30	\$390.90
12/5/2024	T. Bart Stratton	Partner	1224H0109: Post call emails for final deliverables in preparation for confirmation of plan and execution	\$1,303	1.10	\$1,433.30
12/5/2024	T. Bart Stratton	Partner	1224H0110: Weekly update call with Wesco team and A&M	\$1,303	0.30	\$390.90
12/5/2024	Andrew Walters	Senior Manager	1224H0111: Analysis for UK HoldCo LER	\$1,107	1.00	\$1,107.00
12/5/2024	Conan Yuzna	Senior Manager	1224H0112: Call with client advisors on latest confirmation hearing with T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.30	\$332.10
12/5/2024	Conan Yuzna	Senior Manager	1224H0113: Create slides regarding UK restructuring options	\$1,107	3.50	\$3,874.50
12/5/2024	Joel Van Messel	Manager (PwC UK)	1224H0114: Tax technical research and preparing tax analysis memo	\$1,067	3.00	\$3,201.00
12/5/2024	George Dabbiero	Senior Associate	1224H0115: Call with client advisors on latest confirmation hearing with T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.30	\$271.50
12/5/2024	Vincent Villano	Associate	1224H0116: Organize internal data room.	\$709	0.50	\$354.50
12/6/2024	John Mattos	Partner	1224H0117: Call with D Landry (Incora), R Carney (Incora), Milbank attorneys and Milbank to discuss status on LER project by A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC)	\$1,303	0.50	\$651.50
12/6/2024	Mikal Rabanus	Principal	1224H0118: Review and supervise the updates on amortization schedules	\$1,303	1.00	\$1,303.00
12/6/2024	T. Bart Stratton	Partner	1224H0119: Follow up on UK restructuring for statutory audit. Consider technical issues and research.	\$1,303	1.30	\$1,693.90
12/6/2024	Andrew Walters	Senior Manager	1224H0120: Call to discuss tax attributes of foreign entities targeted for LER with A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC)	\$1,107	0.50	\$553.50
12/6/2024	Andrew Walters	Senior Manager	1224H0121: Call with D Landry (Incora), R Carney (Incora), Milbank attorneys and Milbank to discuss status on LER project by A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC)	\$1,107	0.50	\$553.50
12/6/2024	Conan Yuzna	Senior Manager	1224H0122: Call to discuss tax attributes of foreign entities targeted for LER with A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC)	\$1,107	0.50	\$553.50
12/6/2024	Joel Van Messel	Manager (PwC UK)	1224H0123: Tax technical research and preparing tax analysis memo	\$1,067	1.00	\$1,067.00
12/6/2024	Kimberlee Casey	Manager	1224H0124: Review 2024 cost summary estimates file	\$1,067	1.20	\$1,280.40
12/6/2024	Kimberlee Casey	Manager	1224H0125: Review new dockets pulled and updates to holdback workpaper	\$1,067	1.10	\$1,173.70
12/6/2024	Alena Quartz	Senior Associate	1224H0126: Call to discuss tax attributes of foreign entities targeted for LER with A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC)	\$905	0.50	\$452.50
12/6/2024	Alena Quartz	Senior Associate	1224H0127: Call with D Landry (Incora), R Carney (Incora), Milbank attorneys and Milbank to discuss status on LER project by A. Walters (PwC), A. Quartz (PwC), J. Mattos (PwC)	\$905	0.50	\$452.50
12/6/2024	Ben Ashdown	Senior Associate (PwC UK)	1224H0128: Updating the UK memo for additional review comments	\$905	1.00	\$905.00
12/6/2024	Kassidy Rumpf	Senior Associate	1224H0129: Address comments around the new dockets and amounts to include in our leadsheet for Quinn Emanuel.	\$905	0.40	\$362.00
12/6/2024	Kassidy Rumpf	Senior Associate	1224H0130: Review 2024 cost summary estimates file	\$905	0.90	\$814.50
12/6/2024	Vincent Villano	Associate	1224H0131: Draft 2024 provision estimates for transaction costs analysis.	\$709	1.50	\$1,063.50
12/9/2024	Joel Van Messel	Manager (PwC UK)	1224H0132: Tax technical research and preparing tax analysis memo	\$1,067	1.00	\$1,067.00
12/9/2024	Ben Ashdown	Senior Associate (PwC UK)	1224H0133: Updating for review comments on paper	\$905	2.80	\$2,534.00
12/9/2024	Kassidy Rumpf	Senior Associate	1224H0134: Review 2024 cost summary estimates file	\$905	1.20	\$1,086.00
12/9/2024	Chen Wen	Associate	1224H0135: Coordinate and review regarding PwC October 2024 fee statement	\$709	4.00	\$2,836.00

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12/9/2024	Vincent Villano	Associate	1224H0136: Update 2024 estimates for updated general ledger from Client.	\$709	1.40	\$992.60
12/10/2024	Scott Sidnam	Senior Manager	1224H0137: Review 2024 transaction costs analysis estimates and related workpapers	\$1,107	3.80	\$4,206.60
12/10/2024	Conan Yuzna	Senior Manager	1224H0138: Email correspondence with Milbank regarding cash tax model and Section 382 limitation calculation	\$1,107	1.50	\$1,660.50
12/10/2024	Conan Yuzna	Senior Manager	1224H0139: Update the cash tax model to incorporate updated November financial projections and other updates since prior version (e.g., 2025 emergence)	\$1,107	4.00	\$4,428.00
12/10/2024	Joel Van Messel	Manager (PwC UK)	1224H0140: Tax technical research and preparing tax analysis memo	\$1,067	1.50	\$1,600.50
12/10/2024	Kimberlee Casey	Manager	1224H0141: Review 2024 cost summary estimate file updated for client' general ledger.	\$1,067	1.30	\$1,387.10
12/10/2024	Ben Ashdown	Senior Associate (PwC UK)	1224H0142: Updating PII section within the UK memo	\$905	0.80	\$724.00
12/10/2024	Kassidy Rumpf	Senior Associate	1224H0143: Review 2024 cost summary estimates file	\$905	2.70	\$2,443.50
12/11/2024	Nicole Brigati	Partner	1224H0144: Review meeting to discuss the 2024 transaction costs estimates with S. Sidnam (PwC), N. Brigati (PwC)	\$1,303	0.40	\$521.20
12/11/2024	Thomas Rees	Partner (PwC UK)	1224H0145: Call to discuss the UK entity rationalization steps with C. Yuzna (PwC), A. Walters (PwC), S. Nield (PwC), T. Rees (PwC)	\$1,303	0.50	\$651.50
12/11/2024	Andrew Walters	Senior Manager	1224H0146: Call to discuss the UK entity rationalization steps with C. Yuzna (PwC), A. Walters (PwC), S. Nield (PwC), T. Rees (PwC)	\$1,107	0.50	\$553.50
12/11/2024	Andrew Walters	Senior Manager	1224H0147: Meeting to discuss tracking local tax basis of Haas & Pattonair foreign entities with F. Folker (PwC), A. Quartz (PwC), A. Walters (PwC)	\$1,107	0.30	\$332.10
12/11/2024	Andrew Walters	Senior Manager	1224H0148: Review of RAR report for toll charge audit	\$1,107	0.50	\$553.50
12/11/2024	Sam Nield	Senior Manager (PwC UK)	1224H0149: Call to discuss the UK entity rationalization steps with C. Yuzna (PwC), A. Walters (PwC), S. Nield (PwC), T. Rees (PwC)	\$1,107	0.50	\$553.50
12/11/2024	Scott Sidnam	Senior Manager	1224H0150: Review meeting to discuss the 2024 transaction costs estimates with S. Sidnam (PwC), N. Brigati (PwC)	\$1,107	0.40	\$442.80
12/11/2024	Scott Sidnam	Senior Manager	1224H0151: Review updated transaction costs analysis estimates	\$1,107	1.20	\$1,328.40
12/11/2024	Conan Yuzna	Senior Manager	1224H0152: Call to discuss the UK entity rationalization steps with C. Yuzna (PwC), A. Walters (PwC), S. Nield (PwC), T. Rees (PwC)	\$1,107	0.50	\$553.50
12/11/2024	Conan Yuzna	Senior Manager	1224H0153: Create UK intercompany summary for re-documentation / cancellation	\$1,107	2.50	\$2,767.50
12/11/2024	Conan Yuzna	Senior Manager	1224H0154: Follow-up email from UK call summarizing points and next steps	\$1,107	0.80	\$885.60
12/11/2024	Conan Yuzna	Senior Manager	1224H0155: Follow-up with UK regarding legal entity rationalization	\$1,107	0.20	\$221.40
12/11/2024	Conan Yuzna	Senior Manager	1224H0156: Internal email to B. Stratton (PwC) updating cash tax model and UK legal entity rationalization	\$1,107	0.20	\$221.40
12/11/2024	Conan Yuzna	Senior Manager	1224H0157: Review comments from the UK and schedule follow-up call	\$1,107	1.00	\$1,107.00
12/11/2024	Conan Yuzna	Senior Manager	1224H0158: Review of the UK legal entity rationalization step plan updates from UK	\$1,107	0.80	\$885.60
12/11/2024	Joel Van Messel	Manager (PwC UK)	1224H0159: Tax technical research and UK comments on project step plan	\$1,067	1.00	\$1,067.00
12/11/2024	Alena Quartz	Senior Associate	1224H0160: Meeting to discuss tracking local tax basis of Haas & Pattonair foreign entities with F. Folker (PwC), A. Quartz (PwC), A. Walters (PwC)	\$905	0.30	\$271.50
12/11/2024	Forest Folker	Senior Associate	1224H0161: Meeting to discuss tracking local tax basis of Haas & Pattonair foreign entities with F. Folker (PwC), A. Quartz (PwC), A. Walters (PwC)	\$905	0.30	\$271.50
12/11/2024	Forest Folker	Senior Associate	1224H0162: Tracking Local Tax Basis For Haas and Pattonair Foreign Entities	\$905	1.50	\$1,357.50
12/11/2024	George Dabbiero	Senior Associate	1224H0163: Updating cash tax model to reflect a new January 31, 2025 emergence date, from, 2024	\$905	3.10	\$2,805.50
12/11/2024	Vincent Villano	Associate	1224H0164: Organize internal data room.	\$709	0.60	\$425.40
12/12/2024	T. Bart Stratton	Partner	1224H0165: Continue to review and update the cash tax model and step plan	\$1,303	4.00	\$5,212.00

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Date	Name	Position	Description	Rate	Hours	Total Compensation
12/12/2024	T. Bart Stratton	Partner	1224H0166: Review and update the cash tax model and step plan	\$1,303	4.00	\$5,212.00
12/12/2024	Conan Yuzna	Senior Manager	1224H0167: Emails with Milbank UK regarding intercompany redocumentation process and relevant balances	\$1,107	1.20	\$1,328.40
12/12/2024	Conan Yuzna	Senior Manager	1224H0168: Update Brunos step plan to reflect comments from the UK and new intercompany cancellations	\$1,107	2.00	\$2,214.00
12/12/2024	Joel Van Messel	Manager (PwC UK)	1224H0169: Tax technical research and preparing tax analysis memo	\$1,067	1.00	\$1,067.00
12/13/2024	T. Bart Stratton	Partner	1224H0170: Call with Milbank to discuss potential worthless stock loss for Platinum controlled entity and tax implications. Review unified loss rules and section 382 rules.	\$1,303	2.70	\$3,518.10
12/16/2024	Graham Robinson	Partner (PwC UK)	1224H0171: Consideration of the borrowing companies' accounts and consequences for claiming tax exemption on debt cancellation	\$1,303	1.00	\$1,303.00
12/16/2024	Joel Van Messel	Manager (PwC UK)	1224H0172: Regroup with UK team, tax technical research and UK comments on project step plan	\$1,067	1.00	\$1,067.00
12/16/2024	Vincent Villano	Associate	1224H0173: Organize internal data room and update the 2024 Morrison leadsheet.	\$709	0.50	\$354.50
12/17/2024	Graham Robinson	Partner (PwC UK)	1224H0174: Consideration of the borrowing companies' accounts and consequences for claiming tax exemption on debt cancellation	\$1,303	0.50	\$651.50
12/17/2024	Jeremy Talbot	Partner (PwC UK)	1224H0175: Internal call with Graham Robinson (PwC UK) and Joel van Messel (PwC UK) to discuss interaction with proposed share transfer	\$1,303	0.50	\$651.50
12/17/2024	Jeremy Talbot	Partner (PwC UK)	1224H0176: Tax technical research and review of tax analysis memo	\$1,303	1.00	\$1,303.00
12/17/2024	John Mattos	Partner	1224H0177: Call to discuss UK intercompany settlements with J. Mattos (PwC), C. Yuzna (PwC), A. Walters (PwC), G. Dabbiero (PwC)	\$1,303	0.50	\$651.50
12/17/2024	Andrew Walters	Senior Manager	1224H0178: Call to discuss UK intercompany settlements with J. Mattos (PwC), C. Yuzna (PwC), A. Walters (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/17/2024	Andrew Walters	Senior Manager	1224H0179: Catch up meeting to discuss basis tracking for UK entities targeted for LER with F. Folker (PwC), A. Quartz (PwC), A. Walters (PwC)	\$1,107	0.30	\$332.10
12/17/2024	Conan Yuzna	Senior Manager	1224H0180: Call to discuss UK intercompany settlements with C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/17/2024	Conan Yuzna	Senior Manager	1224H0181: Call to discuss UK intercompany settlements with J. Mattos (PwC), C. Yuzna (PwC), A. Walters (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/17/2024	Conan Yuzna	Senior Manager	1224H0182: Emails regarding the intercompany note cancellations and global note being put in place by Milbank, plus call scheduling	\$1,107	0.50	\$553.50
12/17/2024	Conan Yuzna	Senior Manager	1224H0183: Update the cash tax model for deductible transaction costs	\$1,107	2.10	\$2,324.70
12/17/2024	Joel Van Messel	Manager (PwC UK)	1224H0184: Call with UK audit partner to discuss insolvency opinion + regroup with US team	\$1,067	1.00	\$1,067.00
12/17/2024	Alena Quartz	Senior Associate	1224H0185: Catch up meeting to discuss basis tracking for UK entities targeted for LER with F. Folker (PwC), A. Quartz (PwC), A. Walters (PwC)	\$905	0.30	\$271.50
12/17/2024	Forest Folker	Senior Associate	1224H0186: Catch up meeting to discuss basis tracking for UK entities targeted for LER with F. Folker (PwC), A. Quartz (PwC), A. Walters (PwC)	\$905	0.30	\$271.50
12/17/2024	Forest Folker	Senior Associate	1224H0187: NTS email template for incur LER project	\$905	0.20	\$181.00
12/17/2024	George Dabbiero	Senior Associate	1224H0188: Call to discuss UK intercompany settlements with C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
12/17/2024	George Dabbiero	Senior Associate	1224H0189: Call to discuss UK intercompany settlements with J. Mattos (PwC), C. Yuzna (PwC), A. Walters (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
12/18/2024	T. Bart Stratton	Partner	1224H0190: Call with DPW and other counsel to discuss LLC agreement	\$1,303	1.10	\$1,433.30
12/18/2024	T. Bart Stratton	Partner	1224H0191: Review of updated model and comments	\$1,303	1.20	\$1,563.60

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Date	Name	Position	Description	Rate	Hours	Total Compensation
12/18/2024	Andrew Walters	Senior Manager	1224H0192: Review of lender/guarantors for ABL list	\$1,107	1.00	\$1,107.00
12/18/2024	Conan Yuzna	Senior Manager	1224H0193: Email comments to the Uk regarding the changes to the UK rationalization steps	\$1,107	1.50	\$1,660.50
12/18/2024	Conan Yuzna	Senior Manager	1224H0194: Prepare step timeline template and draft initial timing considerations	\$1,107	2.00	\$2,214.00
12/18/2024	Conan Yuzna	Senior Manager	1224H0195: Review Brunos deck comments from S. Nield (PwC UK) regarding the UK entity rationalization steps and make updates in the Bruno's deck	\$1,107	3.50	\$3,874.50
12/18/2024	George Dabbiero	Senior Associate	1224H0196: LLC agreement amendment terms review	\$905	1.20	\$1,086.00
12/18/2024	George Dabbiero	Senior Associate	1224H0197: Preparing a step by day step plan word document for emergence structuring	\$905	1.60	\$1,448.00
12/18/2024	George Dabbiero	Senior Associate	1224H0198: Preparing correspondence and notes on LLC amendment agreement language	\$905	0.30	\$271.50
12/18/2024	George Dabbiero	Senior Associate	1224H0199: Preparing US-US settlement chart	\$905	1.50	\$1,357.50
12/19/2024	T. Bart Stratton	Partner	1224H0200: Call with accounting team to understand GAAP treatment of income from cancelation of intercompany debt	\$1,303	0.90	\$1,172.70
12/19/2024	T. Bart Stratton	Partner	1224H0201: Call with advisors to discuss turnover language in LLC agreement with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.50	\$651.50
12/19/2024	T. Bart Stratton	Partner	1224H0202: Call with company advisor to discuss new emergence confirmation hearing with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.50	\$651.50
12/19/2024	T. Bart Stratton	Partner	1224H0203: Call with Company advisors to discuss new LLC agreement terms by T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.50	\$651.50
12/19/2024	T. Bart Stratton	Partner	1224H0204: Call with the Company to discuss latest LLC terms and agreement by T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,303	0.50	\$651.50
12/19/2024	Conan Yuzna	Senior Manager	1224H0205: Call with advisors to discuss turnover language in LLC agreement with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/19/2024	Conan Yuzna	Senior Manager	1224H0206: Call with company advisor to discuss new emergence confirmation hearing with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/19/2024	Conan Yuzna	Senior Manager	1224H0207: Call with Company advisors to discuss new LLC agreement terms by T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/19/2024	Conan Yuzna	Senior Manager	1224H0208: Call with the Company to discuss latest LLC terms and agreement by T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,107	0.50	\$553.50
12/19/2024	Conan Yuzna	Senior Manager	1224H0209: Emails with the PwC UK team regarding timing issues and consideration of fresh start accounting considerations	\$1,107	1.20	\$1,328.40
12/19/2024	Conan Yuzna	Senior Manager	1224H0210: Review UK teams Anti-Money Laundering requests and provide relevant documents / answers	\$1,107	1.50	\$1,660.50
12/19/2024	Conan Yuzna	Senior Manager	1224H0211: Schedule call with PwC CMAAS (technical accounting) team	\$1,107	0.30	\$332.10
12/19/2024	George Dabbiero	Senior Associate	1224H0212: Call with advisors to discuss turnover language in LLC agreement with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
12/19/2024	George Dabbiero	Senior Associate	1224H0213: Call with company advisor to discuss new emergence confirmation hearing with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
12/19/2024	George Dabbiero	Senior Associate	1224H0214: Call with Company advisors to discuss new LLC agreement terms by T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
12/19/2024	George Dabbiero	Senior Associate	1224H0215: Call with the Company to discuss latest LLC terms and agreement by T. Stratton (PwC),C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
12/19/2024	George Dabbiero	Senior Associate	1224H0216: Creating intercompany settlement step plan for UK-UK balances	\$905	3.10	\$2,805.50
12/19/2024	George Dabbiero	Senior Associate	1224H0217: Creating intercompany settlement step plan for united states-UK balances	\$905	3.20	\$2,896.00

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date - Thirteenth Monthly Period

Date	Name	Position	Description	Rate	Hours	Total Compensation
12/20/2024	Joanna Hu	Partner	1224H0218: Incora Toll Charge Audit Call on IPO Expenses with A. Walters (PwC), J. Hu (PwC), A. Quartz (PwC)	\$1,303	0.50	\$651.50
12/20/2024	T. Bart Stratton	Partner	1224H0219: Call with Latham and Platinum to discuss potential section 165 loss and implications to Incora	\$1,303	0.50	\$651.50
12/20/2024	Andrew Walters	Senior Manager	1224H0220: Catch up call on UK rationalization with A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC)	\$1,107	0.50	\$553.50
12/20/2024	Andrew Walters	Senior Manager	1224H0221: Incora Toll Charge Audit Call on IPO Expenses with A. Walters (PwC), J. Hu (PwC), A. Quartz (PwC)	\$1,107	0.50	\$553.50
12/20/2024	Andrew Walters	Senior Manager	1224H0222: Review of RAR report for toll charge audit	\$1,107	0.50	\$553.50
12/20/2024	Conan Yuzna	Senior Manager	1224H0223: Catch up call on UK rationalization with A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC)	\$1,107	0.50	\$553.50
12/20/2024	Conan Yuzna	Senior Manager	1224H0224: Field question re: potential pre-emergence dissolution of consolidated group and review upper tier basis work to date to determine comfort level on potential excess loss accounts	\$1,107	2.40	\$2,656.80
12/20/2024	Kimberlee Casey	Manager	1224H0225: Review emails and tax docs.	\$1,067	0.20	\$213.40
12/20/2024	Alena Quartz	Senior Associate	1224H0226: Catch up call on UK rationalization with A. Walters (PwC), A. Quartz (PwC), C. Yuzna (PwC)	\$905	0.50	\$452.50
12/20/2024	Alena Quartz	Senior Associate	1224H0227: Incora Toll Charge Audit Call on IPO Expenses with A. Walters (PwC), J. Hu (PwC), A. Quartz (PwC)	\$905	0.50	\$452.50
12/20/2024	Vincent Villano	Associate	1224H0228: Organize internal data room. Update 2024 leadsheets for Haynes, Province, and PwC.	\$709	0.50	\$354.50
12/23/2024	John Mattos	Partner	1224H0229: Call regarding with D. Landry (Incora), R. Carney (Incora) for UK Holdco restructuring by C. Yuzna (PwC), J. Mattos (PwC), A. Quartz (PwC), A. Walters (PwC)	\$1,303	0.50	\$651.50
12/23/2024	T. Bart Stratton	Partner	1224H0230: Review of step plan and emails on step plan	\$1,303	1.10	\$1,433.30
12/23/2024	Andrew Walters	Senior Manager	1224H0231: Call regarding with D. Landry (Incora), R. Carney (Incora) for UK Holdco restructuring by C. Yuzna (PwC), J. Mattos (PwC), A. Quartz (PwC), A. Walters (PwC)	\$1,107	0.50	\$553.50
12/23/2024	Conan Yuzna	Senior Manager	1224H0232: Call regarding with D. Landry (Incora), R. Carney (Incora) for UK Holdco restructuring by C. Yuzna (PwC), J. Mattos (PwC), A. Quartz (PwC), A. Walters (PwC)	\$1,107	0.50	\$553.50
12/23/2024	Conan Yuzna	Senior Manager	1224H0233: Emails with Milbank regarding potential F reorganization related to fresh start accounting / Pillar 2 considerations	\$1,107	1.40	\$1,549.80
12/23/2024	Conan Yuzna	Senior Manager	1224H0234: Review debtor list against IC debtors to confirm that all debtors would be parties to the bankruptcy	\$1,107	0.50	\$553.50
12/23/2024	Conan Yuzna	Senior Manager	1224H0235: Update the Brunos deck to contemplate a more comprehensive cancellation of UK intercompany accounts	\$1,107	3.20	\$3,542.40
12/23/2024	Alena Quartz	Senior Associate	1224H0236: Call regarding with D. Landry (Incora), R. Carney (Incora) for UK Holdco restructuring by C. Yuzna (PwC), J. Mattos (PwC), A. Quartz (PwC), A. Walters (PwC)	\$905	0.50	\$452.50
12/23/2024	George Dabbiero	Senior Associate	1224H0237: Editing and formatting emergence step plan document for new intercompany settlement steps	\$905	1.80	\$1,629.00
12/23/2024	George Dabbiero	Senior Associate	1224H0238: Editing basis study for inclusion of 2023 and 2024 information	\$905	2.10	\$1,900.50
12/23/2024	George Dabbiero	Senior Associate	1224H0239: Editing timeline step plan for new Bruno's step plans	\$905	1.70	\$1,538.50
12/23/2024	Farah Modarres	Associate	1224H0240: Updating basis study	\$709	4.00	\$2,836.00
12/24/2024	Andrew Walters	Senior Manager	1224H0241: Toll charge audit RAR report email to client	\$1,107	0.50	\$553.50
12/24/2024	Conan Yuzna	Senior Manager	1224H0242: ASC 852 guidance request from A&M, call availability	\$1,107	1.00	\$1,107.00

Wesco Aircraft Holdings, Inc., et al., Case No. 23-90611

Exhibit E

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date - Thirteenth Monthly Period

Date	Name	Position	Description	Rate	Hours	Total Compensation
12/24/2024	Farah Modarres	Associate	1224H0243: Updating basis study	\$709	1.00	\$709.00
12/26/2024	Conan Yuzna	Senior Manager	1224H0244: Detailed email explaining need for F reorganization to Millbank, including incorporating comments / review from B. Stratton	\$1,107	2.70	\$2,988.90
<i>Subtotal - Tax Restructuring Services</i>					<i>243.60</i>	<i>\$255,700.60</i>
Subtotal - Hours and Compensation - Hourly Services					243.60	\$255,700.60
Bankruptcy Compliance Services						
<i>Fee Applications</i>						
12/11/2024	Chris Lewis	Manager	1224H1000: Review and revise exhibits to PwC's twelfth monthly (August-October 2024) fee statement	\$400	2.60	\$1,040.00
12/12/2024	Chris Lewis	Manager	1224H1001: Further review and revise exhibits to PwC's twelfth monthly (August-October 2024) fee statement	\$400	1.40	\$560.00
12/12/2024	Chris Lewis	Manager	1224H1003: Draft PwC's twelfth monthly (August-October 2024) fee statement	\$400	1.20	\$480.00
12/17/2024	Chris Lewis	Manager	1224H1004: Finalize PwC's twelfth monthly (August-October 2024) fee statement and exhibits (.6); correspond with Debtors' counsel regarding same (.2)	\$400	0.80	\$320.00
<i>Subtotal - Fee Applications</i>					<i>6.00</i>	<i>\$2,400.00</i>
Subtotal - Hours and Compensation - Bankruptcy Compliance Services					6.00	\$2,400.00
Total - Hours and Compensation Sought					249.60	\$258,100.60

PwC US Tax LLP

Summary by Billing Category and Project Category - Final Compensation Period

Billing Category and Project Category	Hours	Total Compensation
Fixed Fee Services		
Transfer Pricing Services (Master File)	22.40	\$17,000.00
Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)	87.00	\$28,000.00
Transfer Pricing Services (FY22-23 Multiple Entities)	93.70	\$40,500.00
<i>Subtotal - Hours and Compensation - Fixed Services</i>	<i>203.10</i>	<i>\$85,500.00</i>
Hourly Services		
Tax Restructuring Services	2,355.30	\$2,304,497.50
<i>Subtotal - Hours and Compensation - Hourly Services</i>	<i>2,355.30</i>	<i>\$2,304,497.50</i>
Bankruptcy Compliance Services		
Retention Applications	9.30	\$4,815.00
Fee Applications	55.30	\$20,833.00
<i>Subtotal - Hours and Compensation - Bankruptcy Compliance Service.</i>	<i>64.60</i>	<i>\$25,648.00</i>
Total - Hours and Compensation Sought	2,623.00	\$2,415,645.50

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional - Final Compensation Period

Project Category and Professional	Position	Hours	Total Compensation
Fixed Fee Services			
<i>Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)</i>			
Kristina Novak	Partner	1.00	
Marci Castillo	Partner	3.50	
Anna Johnson	Director	7.90	
Stefan Zimmerman	Senior Associate	2.00	
James Falls	Associate	8.00	
Subtotal - Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)		22.40	\$17,000.00
<i>Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)</i>			
Marci Castillo	Partner	2.50	
Anna Johnson	Director	14.50	
Kayla Gutierrez	Manager	37.40	
Andrii Baryshpolets	Senior Associate	20.10	
Kade Garner	Associate	6.10	
Leo Thomas	Associate	6.40	
Subtotal - Transfer Pricing Services (FY22 Wesco Aircraft EMEA, Ltd.)		87.00	\$28,000.00
<i>Transfer Pricing (FY22-23 Multiple Entities)</i>			
Kristina Novak	Partner	1.00	
Marci Castillo	Partner	4.00	
Anna Johnson	Director	10.00	
Kayla Gutierrez	Manager	40.30	
Vanessa Gutierrez	Manager	1.00	
Andrii Baryshpolets	Senior Associate	9.70	
Leo Thomas	Associate	27.70	
Subtotal - Transfer Pricing (FY22-23 Multiple Entities)		93.70	\$40,500.00
Subtotal - Hours and Compensation - Fixed Fee Services		203.10	\$85,500.00

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional - Final Compensation Period

Project Category and Professional	Position	Rate	Hours	Total Compensation
Hourly Services				
<i>Tax Restructuring Services</i>				
Arthur W Sewall	Partner	\$1,303	4.40	\$5,733.20
Candace B Ewell	Partner	\$1,303	1.00	\$1,303.00
David Baxendale	Partner (PwC UK)	\$1,303	0.80	\$1,042.40
Donna Tiocao	Partner	\$1,303	0.50	\$651.50
Graham Robinson	Partner (PwC UK)	\$1,303	4.30	\$5,602.90
Hardeo Bissoondial	Partner	\$1,303	15.00	\$19,545.00
Jeffrey Maddrey	Partner	\$1,303	1.00	\$1,303.00
Jeremy Talbot	Partner (PwC UK)	\$1,303	10.30	\$13,420.90
Joanna Hu	Partner	\$1,303	8.40	\$10,945.20
John Mattos	Partner	\$1,303	15.20	\$19,805.60
Matthew Lamorena	Partner	\$1,303	3.50	\$4,560.50
Michael Bauer	Partner	\$1,303	2.00	\$2,606.00
Mikal Rabanus	Principal	\$1,303	12.00	\$15,636.00
Nicole Brigati	Partner	\$1,303	40.00	\$52,120.00
Nicole Gonzalez	Partner	\$1,303	6.40	\$8,339.20
Richard Kay	Partner (PwC UK)	\$1,303	2.00	\$2,606.00
Robert Honigman	Partner	\$1,303	0.40	\$521.20
Sam Melehani	Partner	\$1,303	1.00	\$1,303.00
Scott Garrison	Partner	\$1,303	0.50	\$651.50
T. Bart Stratton	Partner	\$1,303	181.00	\$235,843.00
Thomas Rees	Partner (PwC UK)	\$1,303	10.00	\$13,030.00
Topher Call	Partner	\$1,303	2.50	\$3,257.50
James E Martin	Senior Managing Director	\$1,161	1.00	\$1,161.00
Elizabeth Tucker	Managing Director	\$1,161	2.80	\$3,250.80
James E Martin	Managing Director	\$1,134	1.00	\$1,134.00
Adam Robert Hales	Director	\$1,161	0.30	\$348.30
Leah Von Pervieux	Director	\$1,161	29.30	\$34,017.30
Reed Schreiter	Director	\$1,161	5.50	\$6,385.50
Uneeb Khalid	Director (PwC UK)	\$1,161	0.80	\$928.80
Andrew Walters	Senior Manager	\$1,107	47.10	\$52,139.70
Bom Huh	Senior Manager	\$1,107	6.00	\$6,642.00
Conan Yuzna	Senior Manager	\$1,107	151.30	\$167,489.10
Melissa Langley	Senior Manager	\$1,107	10.00	\$11,070.00
Rachel Yuan Ting Heung	Senior Manager	\$1,107	1.00	\$1,107.00
Sam Nield	Senior Manager (PwC UK)	\$1,107	2.00	\$2,214.00
Scott Sidnam	Senior Manager	\$1,107	71.50	\$79,150.50
Akram Basha	Manager	\$1,067	14.20	\$15,151.40
Conan Yuzna	Manager	\$1,067	335.10	\$357,551.70
Jeffrey Correa	Manager	\$1,067	21.50	\$22,940.50
Jeffrey Dahlgren	Manager	\$1,067	1.10	\$1,173.70
Joel Van Messel	Manager (PwC UK)	\$1,067	16.80	\$17,925.60
Kathleen Tunink	Manager	\$1,067	12.50	\$13,337.50
Kimberlee Casey	Manager	\$1,067	78.10	\$83,332.70
Princess Manalo	Manager	\$1,067	18.10	\$19,312.70
Vanessa Gutierrez	Manager	\$1,067	3.70	\$3,947.90

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional - Final Compensation Period

Project Category and Professional	Position	Rate	Hours	Total Compensation
Alena Quartz	Senior Associate	\$905	20.30	\$18,371.50
Alex Arredondo	Senior Associate	\$905	2.00	\$1,810.00
Ben Ashdown	Senior Associate (PwC UK)	\$905	15.00	\$13,575.00
Drew Hamilton	Senior Associate	\$905	14.00	\$12,670.00
Forest Folker	Senior Associate	\$905	2.30	\$2,081.50
George Dabbiero	Senior Associate	\$905	513.60	\$464,808.00
Kassidy Rumpf	Senior Associate	\$905	68.60	\$62,083.00
Luke Maury	Senior Associate	\$905	27.00	\$24,435.00
Nick Ryan	Senior Associate	\$905	2.80	\$2,534.00
Bobby Stern	Associate	\$709	7.80	\$5,530.20
Chen Wen	Associate	\$709	129.10	\$91,531.90
Farah Modarres	Associate	\$709	161.00	\$114,149.00
Isaac Narayan	Associate	\$709	23.50	\$16,661.50
Jack Douglas Feinfield	Associate	\$709	1.50	\$1,063.50
Jack Elliot	Associate	\$709	3.00	\$2,127.00
Jackelyne Carrera	Associate	\$709	3.20	\$2,268.80
Jason Kras	Associate	\$709	64.60	\$45,801.40
Jay Victor	Associate	\$709	2.00	\$1,418.00
Sean Coffin	Associate	\$709	44.70	\$31,692.30
Vincent Villano	Associate	\$709	96.40	\$68,347.60
Subtotal - Tax Restructuring Services			2,355.30	\$2,304,497.50
Subtotal - Hours and Compensation - Hourly Services			2,355.30	\$2,304,497.50
Bankruptcy Compliance Services				
Retention Applications				
Thalia Cody	Director	\$550	7.30	\$4,015.00
Chris Lewis	Manager	\$400	2.00	\$800.00
Subtotal - Retention Applications			9.30	\$4,815.00
Fee Applications				
Chris Lewis	Manager	\$400	43.60	\$17,440.00
Nanette Kortuem	Senior Associate	\$290	11.70	\$3,393.00
Subtotal - Fee Applications			55.30	\$20,833.00
Subtotal - Hours and Compensation - Bankruptcy Compliance Services			64.60	\$25,648.00
Total - Hours and Compensation Sought - Hourly Services			2,419.90	\$2,330,145.50

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
WESCO AIRCRAFT HOLDINGS, INC. ¹	§	
	§	Case No. 23-90611 (MI)
Reorganized Debtor.	§	
	§	(Jointly Administered)
	§	
	§	

**ORDER ALLOWING FINAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PWC US TAX LLP**

The Court has considered the *Final Fee Application of PwC US Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Restructuring Services Provider to the Debtors, for the Period from July 16, 2023 Through December 27, 2024* (the “**Application**”) filed by PwC US Tax LLP (the “**Applicant**”). The Court Orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$2,415,645.50 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 and 2 of this Order.

Dated: _____, 2025
Houston, Texas

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.