

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

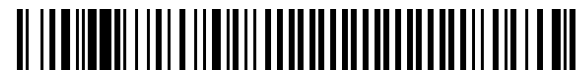
WESCO AIRCRAFT HOLDINGS, INC.,¹
Reorganized Debtor.

Case No. 23-90611 (MI)
Chapter 11
(Jointly Administered)

**NINETEENTH MONTHLY FEE STATEMENT OF
MILBANK LLP AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION (DECEMBER 2024)**

Applicant	Milbank LLP, as counsel for the debtors and debtors in possession
Authorized to provide professional services to	Wesco Aircraft Holdings, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Date of retention order	Order entered July 27, 2023; order effective as of June 1, 2023
Period	December 1 through December 27, 2024
Interim fees incurred	\$1,429,705.00
Interim fees requested (80%)	\$1,143,764.00
Interim expenses incurred	\$11,657.44
Total fees (80%) and expenses (100%) requested	\$1,155,421.44

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Milbank LLP (“**Milbank**”), counsel to the above-captioned debtors and debtors in possession (the “**Debtors**”²), submits this *Nineteenth Monthly Fee Statement* (the “**Fee Statement**”) for the period from December 1 through December 27, 2024 (the “**Nineteenth Fee Statement Period**”),³ in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “**Interim Compensation Order**”) and the confirmed *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Docket No. 2550, Ex. A] (the “**Plan**”).

2. Milbank has accrued compensation for professional services rendered in the amount of \$1,429,705.00 (the “**Fees**”) and has incurred out-of-pocket expenses in the amount of \$11,657.44 (the “**Expenses**”) during the Nineteenth Fee Statement Period. These amounts reflect write-offs or write-downs of \$17,025.50 in fees and \$53.96 in out-of-pocket expenses. Eighty percent (80%) of the Fees equals \$1,143,764.00, and one hundred percent (100%) of Expenses incurred equals \$11,657.44, for a total of \$1,155,421.44 in requested interim payments for the Nineteenth Fee Statement Period. Summaries of Milbank’s Fees are attached to this Fee Statement as **Exhibit A** and **Exhibit B**, arranged by project code and by timekeeper, respectively. A summary of Milbank’s Expenses is attached as **Exhibit C**, and a detailed list of time entries and Expenses is attached as **Exhibit D**.

3. Although every effort has been made to include all fees and expenses incurred during the Nineteenth Fee Statement Period, some fees and expenses may not be included in this Fee Statement due to delays caused by accounting and processing. Milbank reserves the right to make further application for allowance of such fees and expenses not included herein on a subsequent fee application.

² A detailed description of the now-reorganized Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [Docket No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”).

³ Pursuant to Article II.C.3 of the Plan, the Debtors may pay post-confirmation fees and expenses of retained professionals “without further notice to or action, order, or approval of the Bankruptcy Court.”

4. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order and the Plan. Pursuant to the Interim Compensation Order, parties in interest will have 14 days after filing of this Monthly Fee Statement to notify Milbank of any objection. Milbank submits that no other or further notice need be provided.

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Upon the foregoing Fee Statement, Milbank respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: April 1, 2025
New York, New York

Respectfully submitted,

/s/ Benjamin M. Schak

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
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*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that, on April 1, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**EXHIBIT A TO
NINETEENTH MONTHLY FEE STATEMENT
SUMMARY OF TIME BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees Requested
Non-Working Travel	5.20	\$4,032.50
Assumption and Rejection of Contracts and Leases	10.30	\$12,825.50
Business Operations	0.40	\$630.00
Case Administration	37.10	\$40,468.50
Claims	11.40	\$15,290.00
Communications: Debtors	3.00	\$4,725.00
Communications: Secured Creditors	0.20	\$315.00
Communications: Unsecured Creditors	0.60	\$945.00
Customers	1.40	\$2,085.00
DIP Financing and Cash Collateral	16.70	\$23,342.50
Emergence	43.00	\$68,013.50
Employee Issues	7.80	\$12,747.00
Financing and Factoring	229.20	\$289,709.50
General Case Strategy	17.90	\$22,370.00
Governance	47.20	\$74,765.00
Hearings and Court Communications	109.10	\$152,531.50
Insurance	0.30	\$427.50
Litigation	21.50	\$42,470.50
Milbank Retention and Fees	108.20	\$63,449.00
Plan and Disclosure Statement	311.90	\$444,861.00
Regulatory Issues	27.70	\$36,700.50
Securities Issues	5.80	\$7,105.00

Project Category	Total Hours	Total Fees Requested
Tax	49.80	\$80,718.00
Mediation	14.60	\$29,178.00
Total	1,080.30	\$1,429,705.00

**EXHIBIT B TO
NINETEENTH MONTHLY FEE STATEMENT
SUMMARY OF TIME BY TIMEKEEPER**

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	31.60	\$70,942.00
Dennis Dunne	Financial Restructuring Partner	1991	\$2,245	28.00	\$62,860.00
Russell Kestenbaum	Tax Partner	1999	\$2,245	16.20	\$36,369.00
Andrew M Leblanc	Litigation Partner	1998	\$2,245	36.10	\$81,044.50
Paul Denaro	Corporate Finance and Securities Partner	2000	\$2,245	11.30	\$25,368.50
Mike Shah	Tax Partner	2002	\$2,245	2.10	\$4,714.50
Casey Fleck	Global Corporate Partner	1999	\$2,245	7.50	\$16,837.50
Matt Brod	Financial Restructuring Partner	2011	\$1,945	7.10	\$13,809.50
John Beahn	Transportation & Space Partner	1998	\$1,795	2.40	\$4,308.00
Jason Anderson	Global Corporate Partner	2009	\$1,795	22.70	\$40,746.50
Samir Vora	Litigation Partner	2007	\$1,695	5.90	\$10,000.50
Alan Rafferty	Tax Partner	2009	\$1,695	4.40	\$7,458.00
Ajal Notowicz	Global Corporate Partner	2003	\$1,695	1.50	\$2,542.50

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Maya Grant	Alternative Investments Partner	2004	\$1,695	1.90	\$3,220.50
Kelly Bartley	Tax Special Counsel	2015	\$1,575	1.00	\$1,575.00
Benjamin Schak	Financial Restructuring Special Counsel	2014	\$1,575 \$787.5*	75.20 4.70	\$118,440.00 \$3,701.25
Dana Zelman	Transportation & Space Special Counsel	2013	\$1,575	8.40	\$13,230.00
Mary Santanello	Alternative Investments Special Counsel	2007	\$1,575	1.50	\$2,362.50
Julie Wolf	Litigation Associate	2016	\$1,475	6.40	\$9,440.00
Nathaniel Bachelis	Alternative Investments Associate	2010	\$1,475	85.00	\$125,375.00
Michael Rivkin	Tax Associate	2017	\$1,425	34.80	\$49,590.00
Daniel Porat	Financial Restructuring Associate	2019	\$1,325 \$662.5*	94.20 0.50	\$124,815.00 \$331.25
Mendy Fox	Tax Associate	2019	\$1,275	15.40	\$19,635.00
Liam Markham	Tax Associate	2022	\$1,275	3.80	\$4,845.00
James McIntyre	Financial Restructuring Associate	2019	\$1,275	76.90	\$98,047.50
Jules Monteyne	Alternative Investments Associate	2022	\$1,275	60.90	\$77,647.50

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	39.50	\$48,387.50
Jordyn Paperny	Litigation Associate	2021	\$1,225	2.90	\$3,552.50
Charl Van der Merwe	Global Corporate Associate	2019	\$1,225	10.10	\$12,372.50
Michael Scian	Financial Restructuring Associate	2022	\$1,225	34.10	\$41,772.50
Charlie Fendrych	Financial Restructuring Associate	2022	\$1,125	112.70	\$126,787.50
Joseph Ledereich	Alternative Investments Associate	2023	\$1,050	33.10	\$34,755.00
Rupsha Basu	Financial Restructuring Associate	2023	\$1,050	37.80	\$39,690.00
Ryan Aymard	Global Corporate Associate	2022	\$1,050	20.80	\$21,840.00
Aiden Qiao	Alternative Investments Associate	2023	\$1,050	4.80	\$5,040.00
Clayton Melton	Transportation & Space Associate	2023	\$825	5.70	\$4,702.50
Jackman Wilson	Alternative Investments Associate	2024	\$825	13.00	\$10,725.00
Christelle Lobo	Corporate Finance and Securities	2025	\$595	13.10	\$7,794.50
Charmaine Thomas	Case Manager	N/A	\$480	10.00	\$4,800.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430	61.90	\$26,617.00
Leon Thomas	Legal Assistant	N/A	\$430	2.00	\$860.00
Rebecca Smith	Legal Assistant	N/A	\$330	21.80	\$7,194.00
Ashanti Bruce	Legal Assistant	N/A	\$330	7.60	\$2,508.00
Freddie Fisk	Trainee	N/A	\$525	2.00	\$1,050.00
Total			\$1,323.43	1,080.30	\$1,429,705.00

**EXHIBIT C TO
NINETEENTH MONTHLY FEE STATEMENT**

SUMMARY OF EXPENSES

Airfare	\$2,932.41
Ground Transportation	\$1,681.45
Computerized Research	\$4,644.24
Lodging	\$2,062.83
Meals/Overtime	\$336.51
Total	\$11,657.44

**EXHIBIT D TO
NINETEENTH MONTHLY FEE STATEMENT
TIME ENTRIES AND EXPENSES**

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45721.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
37020580	12/16/2024	Travel to hearing.	0.5	Daniel Porat
37020582	12/17/2024	Travel from Houston (confirmation hearing) to Brooklyn (non-working portion).	4.7	Benjamin Schak

Milbank LLP
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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
36410826	12/2/2024	Correspond with B. Schak, H. Birch (A&M), B. Cejka (A&M), and R. Sherald (H&B) re SAP rejection motion.	0.4	Michael Scian
36411403	12/3/2024	Review status of certain open reconciliation efforts (.2); correspond with A&M team re cure notice (.1); compile overall update on cure status for DPW team (.8).	1.1	Charlie Fendrych
36399342	12/5/2024	Analyze issues re rejection of profit-sharing agreements.	0.2	Benjamin Schak
36412199	12/6/2024	Correspond with certain vendor re cure (.2); review case background re cure request (.7).	0.9	Charlie Fendrych
36398067	12/7/2024	Correspond with C. Fendrych, others re cure objection timeline.	0.1	Benjamin Schak
36444944	12/9/2024	Correspond with B. Schak and D. Porat re various contract counterparty communication.	0.4	Charlie Fendrych
36421680	12/10/2024	Correspond with A. Hornisher (Clarke Hill) re cure process.	0.1	Benjamin Schak
36445082	12/10/2024	Correspond with cure counterparty re plan language (.4); correspond with B. Schak re cure status overview (.4).	0.8	Charlie Fendrych
36445018	12/11/2024	Correspond with DPW team re assumption schedule status (.2); correspond with B. Schak and D. Porat re cure issues (.3).	0.5	Charlie Fendrych
36433847	12/12/2024	Review Microsoft cure objection.	0.1	Benjamin Schak
36445024	12/12/2024	Compile chart of cure objections.	0.4	Charlie Fendrych
36457360	12/12/2024	Correspond with B. Schak and L. Brown (Wells Fargo) re post petition payments (.3); review comms re same (.3).	0.6	Michael Scian
36454683	12/13/2024	Conference with D. Landry (Incora), H. Birch (A&M), R. Basu re rejection of revenue-sharing contracts (.4); review revised schedule of rejected contracts re same (.1).	0.5	Benjamin Schak
36457286	12/13/2024	Attend profit sharing contracts call with B. Schak and D. Landry (Incora) (.4); correspond with A&M re same (.3).	0.7	Rupsha Basu
36445068	12/15/2024	Correspond with DPW team re cure status.	0.2	Charlie Fendrych
36469573	12/17/2024	Correspond with J. Montgomery (Brown), others re rejection order.	0.2	Benjamin Schak
36514373	12/17/2024	Draft revised SAP rejection order (.4); correspond with Milbank FRG team and A&M re same (.2).	0.6	Rupsha Basu
36485272	12/18/2024	Review notice re status conference re cure matters.	0.2	Benjamin Schak
36478324	12/19/2024	Review cure cost reconciliation/adjudication process.	0.4	Dennis F. Dunne
36485181	12/19/2024	Correspond with GKN counsel re cure objection (.1); correspond with R. Basu re Precision profit-sharing (.1).	0.2	Benjamin Schak
36491277	12/20/2024	Correspond with C. Capp (Reed Smith) re rejection of profit-sharing contracts.	0.3	Benjamin Schak
36514169	12/20/2024	Prepare materials re profit sharing contracts re rejection.	0.7	Rupsha Basu
36520930	12/27/2024	Correspond with Milbank FRG team and H&B re SAP rejection order.	0.2	Rupsha Basu
36601447	12/27/2024	Correspond with R. Basu re SAP motion (.3); review related materials (.2).	0.5	Charlie Fendrych
36517615	12/30/2024	Review motion re revision of SAP rejection order (.2); call with R. Ferraioli (MoFo) re same (.1).	0.3	Benjamin Schak
36543920	12/30/2024	Draft motion to revise rejection order (.7); correspond re same (.1); revise same (.2).	1.0	Rupsha Basu

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45721.00010 Business Operations

Index Number	Date	Description	Hours	Name
36433852	12/12/2024	Correspond with 1L and UCC advisors and D. Landry (Incora) re new bank accounts.	0.2	Benjamin Schak
36485285	12/19/2024	Correspond with D. Landry, L. Morgan (both Incora) re new bank accounts.	0.1	Benjamin Schak
36491453	12/20/2024	Correspond with D. Landry (Incora) re new cash accounts.	0.1	Benjamin Schak
36528167	12/31/2024	Correspond with D. Landry and R. Carney (both Incora) re UK customs requirements.	0.1	Benjamin Schak

Milbank LLP
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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36400351	12/2/2024	Review pleadings on docket (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
36374960	12/3/2024	Correspond with Milbank FRG team docket entries.	0.1	Benjamin Schak
36400374	12/3/2024	Review docket for recently filed pleadings (.2); update internal database re same (.2).	0.4	Charmaine Thomas
36408994	12/3/2024	Correspond with team re hearing dates (.1); review open workstreams (.1).	0.2	Daniel Porat
36411827	12/3/2024	Compile notice re PwC overage (.5); coordinate payment of third-party invoice (.1); correspond with D. Porat re PJT concern re indemnity (.3); compile overview of PJT issue (.9).	1.8	Charlie Fendrych
37014770	12/3/2024	Circulate docket update (.4); update case calendar (.1).	0.5	Rupsha Basu
36400462	12/4/2024	Review pleadings on docket (.1); update internal pleadings database re same (.2).	0.3	Charmaine Thomas
36409495	12/4/2024	Review open workstreams (.2); correspond with Milbank FRG team re same (.6).	0.8	Daniel Porat
36400343	12/5/2024	Review recently filed pleadings on docket (.1); update internal database re same (.2).	0.3	Charmaine Thomas
36410497	12/5/2024	Correspond with B. Schak re open workstreams.	0.2	Daniel Porat
36411055	12/5/2024	Correspond with DPW and FF/KK re exclusivity objection deadline extension (.2); correspond with D. Landry (Incora) re OCP issue (.3); compile exclusivity notice (.3); review A&M fee statement (.9).	1.7	Charlie Fendrych
36400448	12/6/2024	Review recently filed pleadings on docket (.1); update internal database re same (.5).	0.6	Charmaine Thomas
36410064	12/6/2024	Review open workstreams (.2); correspond with Milbank FRG team re same (.3).	0.5	Daniel Porat
36601081	12/6/2024	Draft new pleading update.	0.4	James McIntyre
37015010	12/6/2024	Compile budget for A&M (.2); review A&M fees for confidentiality (4.2).	4.4	Charlie Fendrych
37015016	12/7/2024	Review open workstreams (.1).	0.1	Dennis F. Dunne
36410635	12/8/2024	Review open workstreams (.2); correspond with Milbank FRG team re same (.3).	0.5	Daniel Porat
36445069	12/9/2024	Correspond with A. Heckman (Milbank Billing) re WIP (.1); correspond with A&M team re budget estimates (.3).	0.4	Charlie Fendrych
36447175	12/9/2024	Review pleadings on docket (.2); update pleadings database re same (.4).	0.6	Charmaine Thomas
36459195	12/9/2024	Review open workstreams (.2); review correspondence re same (.3).	0.5	Daniel Porat
36447303	12/10/2024	Review new pleadings on docket (.2); update pleadings database re same (.2).	0.4	Charmaine Thomas
36460365	12/10/2024	Review open workstreams (.5); coordinate re same (.3).	0.8	Daniel Porat
36426637	12/11/2024	Review status of workstreams.	0.1	Benjamin Schak
36444954	12/11/2024	Coordinate third party invoice payment.	0.2	Charlie Fendrych
36447478	12/11/2024	Review new pleadings on docket (.); update pleadings database re same (.3).	0.3	Charmaine Thomas
36459456	12/11/2024	Coordinate re filing of notice.	0.2	Daniel Porat
36433773	12/12/2024	Review post-confirmation press materials.	0.2	Benjamin Schak

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36445049	12/12/2024	Correspond with D. Porat re case status (.2); correspond with B. Schak re same (.3); review open tasks (.3); coordinate filings with H&B (.2).	1.0	Charlie Fendrych
36447146	12/12/2024	Review new pleadings on docket (.2); update pleadings database re same (.4).	0.6	Charmaine Thomas
36458706	12/12/2024	Coordinate with C. Fendrych re open workstreams.	0.6	Daniel Porat
36445078	12/13/2024	Review previous correspondence re open tasks.	0.6	Charlie Fendrych
36447315	12/13/2024	Review correspondence re precedent hearing transcript (.2); correspond with Milbank FRG team re same (.1); review new pleadings on docket (.2); update pleadings database re same (.2).	0.7	Charmaine Thomas
36458961	12/13/2024	Review open workstreams (.7); correspond with B. Schak re same (1.5).	2.2	Daniel Porat
37016088	12/13/2024	Draft docket update.	0.7	James McIntyre
36460328	12/14/2024	Correspond with Milbank FRG team re open workstreams.	2.0	Daniel Porat
36447331	12/15/2024	Review Pacerpro alerts (.1); update internal pleadings folders (.1).	0.2	Charmaine Thomas
36459212	12/15/2024	Review (.8) and coordinate (1.9) re open workstreams.	2.7	Daniel Porat
36487433	12/16/2024	Review docket re new filings (.1); update internal pleadings database re same (.3).	0.4	Charmaine Thomas
36498246	12/16/2024	Review (.5) and coordinate (.8) re open items.	1.3	Daniel Porat
36601189	12/16/2024	Review correspondence re open workstreams.	0.4	Michael Rivkin
36498713	12/17/2024	Review (.4) and coordinate (.3) re open workstreams.	0.7	Daniel Porat
36502643	12/17/2024	Review alleged open payment amounts (.2); review PJT fees for confidentiality (.4); review PwC fee application (.5).	1.1	Charlie Fendrych
36487426	12/18/2024	Review docket re recent filings (.1); update internal pleadings database re same (.3).	0.4	Charmaine Thomas
36498868	12/18/2024	Review (.3) and coordinate (.2) workstreams; review filing matters (.1).	0.6	Daniel Porat
36487368	12/20/2024	Review docket re recent filings (.1); update internal pleadings database re same (.2).	0.3	Charmaine Thomas
36498847	12/20/2024	Review internal correspondence re case updates (.2).	0.2	Daniel Porat
36502666	12/20/2024	Correspond with A&M team re third party invoices (.2); review RSA material (.2).	0.4	Charlie Fendrych
36514206	12/23/2024	Review docket re new filings (.1); update internal pleadings database re same (.3).	0.4	Charmaine Thomas
36601516	12/23/2024	Correspond with R. Stieglitz (Cahill) re invoice payment (.1); review PJT application for confidentiality (.4); correspond with internal team re filing (.1).	0.6	Charlie Fendrych
36514341	12/24/2024	Review docket re recent filings (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
36527277	12/24/2024	Correspond with A&M team re DPW invoice status (.1); correspond with DPW re invoice (.1).	0.2	Charlie Fendrych
36527450	12/26/2024	Correspond with PC team re payment of invoice (.2); correspond with R. Basu re draft motion (.2).	0.4	Charlie Fendrych
36514056	12/27/2024	Review docket re new filings (.2); update internal pleadings database with same (.7).	0.9	Charmaine Thomas
36526651	12/27/2024	Review (.3) and coordinate (.2) re open items.	0.5	Daniel Porat

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
36509625	12/28/2024	Review status of workstreams.	0.4	Benjamin Schak
36526923	12/28/2024	Review case updates.	0.2	Daniel Porat
36526158	12/29/2024	Coordinate workstreams.	0.1	Daniel Porat
36517606	12/30/2024	Conference with J. McIntyre re status of workstreams.	0.3	Benjamin Schak
36526657	12/30/2024	Review open issues.	0.4	Daniel Porat
36528122	12/30/2024	Review docket re new filings (.1); update internal pleadings database re same (.3).	0.4	Charmaine Thomas
37016254	12/30/2024	Correspond with A&M re case update.	0.1	Charlie Fendrych
36526853	12/31/2024	Review task lists (.2); call with B. Schak re open workstreams (.5).	0.7	Daniel Porat
36527253	12/31/2024	Correspond with A&M team re OCP quarterly report (.3); correspond with J. McIntyre re PJT question (.2).	0.5	Charlie Fendrych
36527600	12/31/2024	Review docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
36527672	12/31/2024	Call with D. Porat re status of workstreams (.5); review status of workstreams (.4); call with A. Prentice (A&M) re retained professional fee process (.1).	1.0	Benjamin Schak

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
36374906	12/2/2024	Review fifth omnibus claim objection.	0.2	Benjamin Schak
36411961	12/2/2024	Revise fifth omnibus claims objection (.8); correspond with B. Schak, M. McNamara (A&M) re same (.2).	1.0	Michael Scian
36374966	12/3/2024	Correspond with E. Ross (PJT), C. Kelly (A&M), others re trade GUC claims.	0.4	Benjamin Schak
37014775	12/3/2024	Correspond with Milbank FRG team and co-advisors re claims issues (.2); analysis re related issues (.1).	0.3	Daniel Porat
36378365	12/4/2024	Call with D. Landry (Incora) and C. Kelly, E. McKeighan and M. McNamara (all A&M) re customer-related claims (.5); continue drafting objection re F. Gonzalez claim (1.7); correspond with J. Hanson re same (.1); correspond with J. Thomson (A&M) re same (.1); review omnibus claim objection #5 (.1).	2.5	Benjamin Schak
36411125	12/4/2024	Review (.4) and revise (.3) CNR re objection; correspond with R. Sherald (H&B) re same (.2); correspond with B. Schak, K. Somers (DPW), J. He (DPW), and M. McNamara (A&M) re 5th omnibus claims objection (.4); revise same (1.4).	2.7	Michael Scian
36410809	12/5/2024	Correspond with B. Schak, H. Birch (A&M), M. McNamara (A&M) re Wells Fargo claim (.3); revise 5th omnibus claims objection (.6).	0.9	Michael Scian
36421784	12/9/2024	Call with D. Landry, T. Thomas (both Incora) re specific employee claim.	0.2	Benjamin Schak
36421736	12/10/2024	Correspond with T. Thomas (Incora) re former employee's claim.	0.1	Benjamin Schak
36457595	12/10/2024	Correspond with M. McNamara re omnibus claims objection and notice of satisfaction (.2); review same (.7).	0.9	Michael Scian
36426650	12/11/2024	Review A&M allowable claims report for claims observer (.2); call with K. Somers (DPW) re same (.1).	0.3	Benjamin Schak
36457235	12/13/2024	Revise fifth omnibus claims objection (1.4); revise fourteenth omnibus notice of satisfaction (.3); correspond with B. Schak, M. McNamara (A&M), and R. Sherald (H&B) re same (.2).	1.9	Michael Scian
36528062	12/31/2024	Call with D. Landry (Incora) re GUC observer (.1); correspond with R. Clement (Verrill) re Lockheed claim (.1).	0.2	Benjamin Schak

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45721.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
36374936	12/3/2024	Standing conference with D. Coleal, R. Carney, D. Landry (all Incora), S. Bauer and E. Ross and others from PJT, B. Cejka and C. Kelly (both A&M), others.	0.6	Benjamin Schak
36421723	12/9/2024	Call with D. Landry (Incora) re status of matter.	0.2	Benjamin Schak
36421701	12/10/2024	Attend update with D. Coleal, D. Landry and R. Carney (all Incora), S. Bauer, J. O'Connell and others from PJT, and B. Cejka, A. Prentice and others from A&M (.3); prepare for same (.4).	0.7	Benjamin Schak
36426735	12/11/2024	Call with E. Ross (PJT) re Board materials (.3); correspond with A. Prentice (A&M) re same (.1).	0.4	Benjamin Schak
36433800	12/12/2024	Review slides for board meeting.	0.1	Benjamin Schak
36485159	12/18/2024	Conference with R. Carney and D. Landry (both Incora), others from PJT and A&M re various topics including bondholder negotiations.	0.8	Benjamin Schak
36505417	12/26/2024	Call with D. Landry (Incora), others, re various matters including MIP and vendor relationships.	0.2	Benjamin Schak
36601487	12/31/2024	Call with D. Coleal, D. Landry (both Incora), B. Schak, C. Kelly (A&M), E. Ross (PJT), and others from A&M and PJT re various matters including confirmation workstreams and ABL syndication.	0.5	Andrew M Leblanc
36601493	12/31/2024	Conference with D. Coleal, D. Landry (both Incora), A. Leblanc, C. Kelly (A&M), E. Ross (PJT), and others from A&M and PJT re various matters including confirmation workstreams and ABL syndication.	0.5	Benjamin Schak

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45721.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
36374930	12/2/2024	Call R. Stieglitz (CG) re status of matter.	0.1	Benjamin Schak
36510237	12/27/2024	Call with K. Somers (DPW) re various matters, including press release.	0.1	Benjamin Schak

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45721.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
36454397	12/13/2024	Correspond with L. Marinuzzi, others from MoFo and MWE re case status.	0.1	Benjamin Schak
36491248	12/20/2024	Call with R. Ferraioli (MoFo) re various matters.	0.1	Benjamin Schak
36510322	12/27/2024	Conference with R. Ferraioli (MoFo), J. Haake (MWE), others re various topics including next steps post-emergence (.2); review press release (.1); correspond with C. Fendrych re same (.1).	0.4	Benjamin Schak

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
37014778	12/3/2024	Revise letter re certain customer.	0.7	Julie Wolf
37015003	12/5/2024	Correspond with Company re status of disputes with certain customers (.2); review background re same (.3).	0.5	Julie Wolf
36421761	12/9/2024	Correspond with D. Landry (Incora) re reporting requirements re new business.	0.2	Benjamin Schak

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
36346716	12/1/2024	Call with J. Monteyne re DIP extension and tax treatment.	0.5	Nathaniel Bachelis
36393991	12/1/2024	Correspond with N. Bachelis, R. Kestenbaum, M. Fox, M. Rivkin re tax issue.	0.3	Jules Monteyne
36601518	12/2/2024	Review DIP extension (.1); revise same (.3); call with N. Bachelis re same (.5); correspond with M. Fox, PJT, DPW, PC re same (.8).	1.7	Jules Monteyne
36394094	12/3/2024	Correspond with M. Fox re DIP extension.	0.3	Jules Monteyne
36378334	12/4/2024	Correspond with N. Bachelis re DIP extension.	0.1	Benjamin Schak
36392572	12/4/2024	Call with DPW tax re DIP extension (.2); correspond with M. Rivkin re same (.7); correspond with B. Schak re same (.6).	1.5	Nathaniel Bachelis
36394143	12/4/2024	Review DIP extension (.5); correspond with N. Bachelis, M. Fox, A. Qiao, J. Ledereich, DPW re same (1.3).	1.8	Jules Monteyne
36392561	12/5/2024	Work on extension documentation (1.0); internal and external correspondence re tax ramifications of extension dates (1.5).	2.5	Nathaniel Bachelis
36394184	12/5/2024	Review DIP extension (.2); correspond with N. Bachelis re same (.3); correspond with A. Qiao re same (.2); calls with DPW, PC re same (.4).	1.1	Jules Monteyne
36392560	12/6/2024	Work on extension amendment (.5); correspond with Milbank FRG team re same (.5).	1.0	Nathaniel Bachelis
36438472	12/10/2024	Review extension documentation (.3); comment on same (.5).	0.8	Nathaniel Bachelis
36480671	12/18/2024	Draft extension documentation (.6); coordinate process re same (.4).	1.0	Nathaniel Bachelis
36507625	12/24/2024	Draft extension documentation.	0.8	Nathaniel Bachelis
36511128	12/26/2024	Review DIP extension documents (.3); correspond with N. Bachelis, Incora, DPW re same (.4).	0.7	Jules Monteyne
36601414	12/26/2024	Revise extension documentation.	0.8	Nathaniel Bachelis
36511126	12/27/2024	Review draft DIP extension (.2); correspond with PC, DPW, N. Bachelis, Incora re same (.4).	0.6	Jules Monteyne
36601439	12/27/2024	Continue to finalize extension documentation for execution.	1.2	Nathaniel Bachelis
36524863	12/30/2024	Correspond with N. Bachelis, A. Qiao re DIP extension (.2); call with same re same (.1).	0.3	Jules Monteyne
36601465	12/30/2024	Call with N. J. Monteyne and A. Qiao re DIP extension (.1); review related correspondence (.3).	0.4	Nathaniel Bachelis
36601480	12/30/2024	Call with N. Bachelis, J. Monteyne re DIP extension (.1); review related documents (.3).	0.4	Aiden Qiao
36529412	12/31/2024	Continue drafting extension documentation.	0.3	Nathaniel Bachelis

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
36363172	12/2/2024	Review correspondence re closing mechanics.	0.4	Paul Denaro
36373480	12/3/2024	Review settlement document (.3); revise same (.5); correspond with N. Kunz re same (.2).	1.0	Paul Denaro
36409236	12/3/2024	Review previous correspondence re emergence workstreams.	0.1	Daniel Porat
36378416	12/4/2024	Call with A. Prentice (A&M) re emergence funds flow	0.1	Benjamin Schak
36399313	12/5/2024	Review emergence workstreams (1.3); correspond with D. Porat re same (.2).	1.5	Benjamin Schak
36410267	12/5/2024	Prepare materials re emergence planning (1.0); correspond with Milbank FRG team re same (.2).	1.2	Daniel Porat
36399961	12/6/2024	Conference with R. Carney (Incora), PwC re UK emergence structuring (.5); review status of emergence workstreams (.4).	0.9	Benjamin Schak
36601057	12/6/2024	Call re UK internal restructuring.	0.5	Nathaniel Bachelis
36601059	12/6/2024	Attend call re UK entities (.5); prepare for same (.3).	0.8	Rupsha Basu
36601077	12/6/2024	Correspond with Milbank FRG team re UK structuring (.2); correspond with same re restructuring steps and note-related issues (.3).	0.5	Russell J. Kestenbaum
36601084	12/6/2024	Call re UK internal restructuring.	0.5	Jules Monteyne
36399968	12/8/2024	Correspond with I. Hammel (Mintz), others re emergence logistics.	0.1	Benjamin Schak
36403847	12/9/2024	Correspond with Equiniti re emergence mechanics.	0.8	Paul Denaro
36421739	12/9/2024	Conference with Milbank groups re emergence workstreams.	0.5	Benjamin Schak
36438473	12/9/2024	Attend call with finance team re emergence structure.	1.3	Nathaniel Bachelis
36458557	12/9/2024	Call with Milbank re emergence workstreams (.5); review documents re same (.2).	0.7	Daniel Porat
36601098	12/9/2024	Call with Milbank FRG team re emergence issues.	0.5	Charlie Fendrych
36601103	12/9/2024	Attend emergence workstreams meeting.	0.5	Nicholas Kunz
36601109	12/9/2024	Attend emergence planning call with Milbank.	0.5	James McIntyre
36601114	12/9/2024	Attend weekly call re emergence.	0.5	Charl Van der Merwe
36601116	12/9/2024	Draft correspondence re the emergence timeline and FCL relinquishment.	0.3	Dana Zelman
37015024	12/9/2024	Attend emergence workstream call.	1.2	Jason T. Anderson
37015326	12/9/2024	Call with Verita and Equiniti in re equity distribution mechanics.	1.3	Nicholas Kunz
36420431	12/10/2024	Call with N. Kunz re closing mechanics (.3); correspond with Equiniti re registration and closing mechanics (.8).	1.1	Paul Denaro
36421749	12/10/2024	Call with I. Hammel (ML), G. Wilkinson (UMB), N. Kunz, others re emergence planning (partial).	0.4	Benjamin Schak
36459295	12/10/2024	Coordinate with specialist re emergence issues (.2); related analysis (.5).	0.7	Daniel Porat
36601124	12/10/2024	Call with Minz, Levin and Foley re distributions and emergence issues (1.7); correspond with Verita and Equiniti re same (.8).	2.5	Nicholas Kunz
36425236	12/11/2024	Call with N. Kunz re recoveries (.4); review plan summary chart (.3).	0.7	Paul Denaro

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
36601129	12/11/2024	Call with P. Denaro re takeback notes indenture (.4); draft correspondence re same (.3); draft transfer agent and trustee documents (1.1).	1.8	Nicholas Kunz
36433488	12/12/2024	Review Revised Registration Forms (.3); comment on same (.3).	0.6	Paul Denaro
36433799	12/12/2024	Conference with Milbank specialist teams re emergence workstreams (partial).	0.1	Benjamin Schak
36601135	12/12/2024	Call with N. Kunz and J. Wilson re emergence related updates.	0.8	Nathaniel Bachelis
36601143	12/12/2024	Call with N. Bachelis and J. Wilson re emergence workstreams.	0.8	Nicholas Kunz
36601146	12/12/2024	Call with N. Bachelis and N. Kunz re emergence workstreams (partial).	0.3	Jackman Wilson
36601154	12/13/2024	Draft correspondence re emergence issues.	0.5	Nicholas Kunz
37016094	12/15/2024	Correspond with R. Kestenbaum re escrow issues.	0.8	Paul Denaro
37016096	12/15/2024	Correspond with Milbank FRG team re escrow issues.	0.3	Nicholas Kunz
36466414	12/16/2024	Correspond with R. Kestenbaum re settlement mechanics.	0.8	Paul Denaro
36466394	12/17/2024	Review Transfer Agency and Registrar Services Agreement (.5); correspond with R. Kestenbaum re tax issues re same (.5).	1.0	Paul Denaro
36475660	12/18/2024	Review registration and reporting analysis (.4); call with N. Kunz re same (.3); correspond with R. Kestenbaum re tax issues (.4); correspond with Equiniti re closing escrow mechanics (.5).	1.6	Paul Denaro
36498834	12/18/2024	Review issues re equity distributions.	0.3	Daniel Porat
37016119	12/18/2024	Review escrow issues re emergence.	2.4	Nicholas Kunz
36485304	12/19/2024	Call with N. Bachelis, R. Kestenbaum, J. Anderson, N. Kunz, R. Aymard, others re emergence workstreams.	0.3	Benjamin Schak
37016161	12/19/2024	Attend emergence checklist call with N. Bachelis, R. Kestenbaum, C. Fendrych, R. Aymard, N. Kunz, B. Schak, J. Wilson.	0.3	Jason T. Anderson
37016163	12/19/2024	Attend emergence workstreams call with J. McIntyre, N. Bachelis, C. Fendrych, R. Kestenbaum, J. Anderson, N. Kunz, B. Schak, J. Wilson.	0.3	Ryan Aymard
37016165	12/19/2024	Attend emergence workstreams call with J. McIntyre, R. Aymard, C. Fendrych, R. Kestenbaum, J. Anderson, N. Kunz, B. Schak, J. Wilson.	0.3	Nathaniel Bachelis
37016167	12/19/2024	Attend Milbank FRG team call re emergence workstream led by B. Schak (.3); review correspondence re same (.1); attend Milbank FRG team meeting led by B. Schak re work in progress (.2).	0.6	Charlie Fendrych
37016171	12/19/2024	Attend emergence workstreams call with J. McIntyre, R. Aymard, C. Fendrych, N. Bachelis, J. Anderson, N. Kunz, B. Schak, J. Wilson.	0.3	Russell J. Kestenbaum
37016182	12/19/2024	Attend emergence workstreams meeting with J. McIntyre, R. Aymard, C. Fendrych, N. Bachelis, J. Anderson, R. Kestenbaum, B. Schak (.3).	0.3	Nicholas Kunz
36485180	12/20/2024	Correspond with DPW and Equiniti re registration procedures (.5); correspond with N. Kunz re same (1.0)	1.5	Paul Denaro
37016206	12/20/2024	Call with Verita and DPW re registration forms and mechanics.	0.7	Nicholas Kunz

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
36505437	12/23/2024	Call with J. Anderson, J. McIntyre, C. Fendrych, others re emergence workstreams.	0.2	Benjamin Schak
36601249	12/23/2024	Attend emergence workstream call.	0.2	Jason T. Anderson
36601252	12/23/2024	Attend internal workstreams call re emergence issues.	0.2	Ryan Aymard
36601255	12/23/2024	Attend internal call re emergence workstreams.	0.2	Charlie Fendrych
36601278	12/23/2024	Attend emergence workstreams call.	0.2	Nicholas Kunz
36601280	12/23/2024	Participate in internal meeting re strategy, work flow, and procedure for emergence.	0.2	Joseph Ledereich
36601283	12/23/2024	Call with Milbank FRG team re emergence workstreams.	0.2	James McIntyre
36601285	12/23/2024	Attend emergence workstreams call (.2); prepare for same (.1).	0.3	Jackman Wilson
36511971	12/26/2024	Review DPW settlement mechanics proposal (.5); correspond with N. Kunz re same (.5).	1.0	Paul Denaro
36510230	12/27/2024	Correspond with A. Telukuntla (PJT), Milbank specialist group, others re emergence workstreams.	0.1	Benjamin Schak
37016242	12/27/2024	Correspond with DPW re escrow agreement (.6); correspond with Company re KYC matters (.8); correspond with DPW re distribution mechanics (.8); calls with same re same (.2).	2.4	Nicholas Kunz
36517510	12/30/2024	Prepare for (.1) and participate in (.7) internal call re emergence workstreams; call with C. Kelly (A&M), E. Ross and A. Telukuntla (both PJT), J. Lee (Verita), D. Landry (Incora), others re distribution mechanics (.7).	1.5	Benjamin Schak
36538452	12/30/2024	Correspondence with N. Kunz and Equiniti regarding settlement mechanics (.8).	0.8	Paul Denaro
36601464	12/30/2024	Attend emergence workstreams call.	0.7	Nathaniel Bachelis
36601467	12/30/2024	Attend emergence workstreams call (partial).	0.5	Casey Fleck
36601469	12/30/2024	Attend internal emergence checklist call.	0.7	Mendy Fox
36601472	12/30/2024	Attend emergence workstreams call.	0.7	Nicholas Kunz
36601477	12/30/2024	Call with Milbank FRG team re emergence workstreams (.7); correspond with same re same (.4).	1.1	James McIntyre
36601485	12/30/2024	Attend emergence workstreams call.	0.7	Jackman Wilson
37016250	12/30/2024	Attend emergence call.	0.7	Jason T. Anderson
37016252	12/30/2024	Attend internal emergence workstreams call.	0.7	Ryan Aymard
36526878	12/31/2024	Review emergence items.	0.2	Daniel Porat
36538325	12/31/2024	CC with J. Lee of Verita regarding settlement mechanics (.5); correspondence with N. Kunz and others regarding settlement mechanics (.5).	1.0	Paul Denaro

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45721.00020 Employee Issues

Index Number	Date	Description	Hours	Name
36601520	12/2/2024	Correspond with S. Vora re employee-related litigation (.1); review pleadings re same (.1); prepare for (.8) and attend (.7) call with D. Landry, T. Thomas (both Incora), G. McAllister, J. Kahn, N. Weinrich (all Incora outside counsel) re same.	1.7	Benjamin Schak
36421718	12/10/2024	Call with K. Somers (DPW) re employment litigation.	0.1	Benjamin Schak
36453770	12/10/2024	Attention to compensation matters.	0.5	Mike Shah
36457180	12/11/2024	Review records re certain former employee issue (.6); correspond with B. Schak re same (.1).	0.7	Michael Scian
36456697	12/12/2024	Review records re certain former employee issue (1.4); correspond with B. Schak re same (.1); draft chart re same (.2); correspond with B. Schak and D. Landry (Incora) re same (.3).	2.0	Michael Scian
36601522	12/23/2024	Review MIP term sheet (.4); correspond with B. Schak re same (.2).	0.6	Mike Shah
36509690	12/24/2024	Correspond with D. Landry (Incora) re MIP term sheet.	0.2	Benjamin Schak
36521577	12/26/2024	Review MIP proposal (.7); correspond with K. Bartley re same (.3).	1.0	Mike Shah
36601418	12/26/2024	Call with D. Landry (Incora) and A&M re MIP.	1.0	Kelly Bartley

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
36374859	12/2/2024	Correspond with N. Kunz re exit financing documentation.	0.1	Benjamin Schak
36394142	12/2/2024	Review comments to exit indenture (.4); correspond with N. Bachelis, A&M re same (.3).	0.7	Jules Monteyne
36408876	12/2/2024	Correspond with capital markets team re exit financing issues.	0.5	Daniel Porat
37014712	12/2/2024	Review matters re exit indenture (.7); correspond with Milbank FRG team re same (.3).	1.0	Casey Fleck
36374965	12/3/2024	Standing conference with J. Monteyne, Cahill, PJT, A&M re exit financing.	0.3	Benjamin Schak
36392595	12/3/2024	Review exit indenture (1.0); comment on same (.5); work on ABL Credit Agreement (1.0); call with J. Monteyne, J. Ledereich, and M. Grant re same (.5).	3.0	Nathaniel Bachelis
36394027	12/3/2024	Revise exit indenture (1.8); revise organization chart (.5); standing conference with B. Schak, Cahill, PJT, A&M re exit financing (.3); call with N. Bachelis, J. Ledereich, and M. Grant re same (.7); correspondence with Milbank team re same (1.0).	4.3	Jules Monteyne
36398515	12/3/2024	Call with N. Bachelis, J. Monteyne, and M. Grant re exit document and ABL term sheet (.5); prepare for same (.2).	0.7	Joseph Ledereich
36430059	12/3/2024	Call with J. Monteyne, J. Ledereich, and N. Bachelis re exit financing process.	0.5	Maya Grant
36378388	12/4/2024	Review previous correspondence re exit indentures.	0.1	Benjamin Schak
36392569	12/4/2024	Review ABL credit agreement (.8); comment on same (1.2); work on issues list (1.1); revise Exit Indenture (.9).	4.0	Nathaniel Bachelis
36393989	12/4/2024	Review and revise exit indenture, ABL (2.7); call with PJT and A&M re ABL (.3); multiple correspondence with M. Grant, N. Bachelis, and J. Ledereich re same (1.3).	4.3	Jules Monteyne
36398517	12/4/2024	Review summary of Exit Revolving Credit Agreement including comparison to Indenture and checking against ABL term sheet.	0.4	Joseph Ledereich
36601030	12/4/2024	Attend advisor call with PJT and A&M re.	0.3	Charlie Fendrych
36392616	12/5/2024	Work on issues list (3.0); review ABL credit agreement (.6); revise same (.9); correspond with Milbank FRG team re ABL transaction (.2); conference with PJT, Cahill, A&M, B. Schak, J. Monteyne re ABL solicitation (.3).	5.0	Nathaniel Bachelis
36394153	12/5/2024	Work on and review exit indenture for ABL (2.4); correspondence (1.8) and calls (1.2) with M. Grant, N. Bachelis, B. Schak, A. Rafferty, M. Fox, PJT, A&M, BofA re same.	5.4	Jules Monteyne
36398555	12/5/2024	Review summary of Exit Revolving Credit Agreement including comparison to Indenture and checking against ABL term sheet.	2.5	Joseph Ledereich
36399433	12/5/2024	Conference with PJT, Cahill, A&M, N. Bachelis, J. Monteyne re ABL solicitation.	0.3	Benjamin Schak
36413683	12/5/2024	Revise exit indenture and ABL.	0.5	Maya Grant
36417678	12/5/2024	Compare organization documents and charters.	0.8	Christelle Lobo
37014995	12/5/2024	Draft takeback notes indenture (1.0); correspond with DPW re same (.1).	1.1	Nicholas Kunz
36398549	12/6/2024	Review summary of Exit Revolving Credit Agreement including comparison to Indenture and checking against ABL term sheet.	0.2	Joseph Ledereich

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
36418296	12/6/2024	Compile charters from entities in perfection certificate (1.5); determine missing charters (1.3); compare financial covenant definitions (1.2).	4.0	Christelle Lobo
36601056	12/6/2024	Revise ABL Credit Agreement issues list (3.5); revise structuring post-emergence (.9); internal and external correspondence re same (.6).	5.0	Nathaniel Bachelis
36601528	12/6/2024	Review charters (1.3); review ABL credit agreement (2.0); revise ABL roadmap (2.1); correspond re same (.9); calls re same (.6); further correspondence re same (.5).	7.4	Jules Monteyne
37015014	12/6/2024	Draft the takeback notes indenture.	3.1	Nicholas Kunz
36393981	12/7/2024	Review ABL credit agreement re Company questions.	0.4	Jules Monteyne
36397980	12/7/2024	Correspond with N. Bachelis, others re sizing of new exit notes.	0.1	Benjamin Schak
36398553	12/7/2024	Review summary of Exit Revolving Credit Agreement including comparison to Indenture and checking against ABL term sheet.	2.9	Joseph Ledereich
36394165	12/8/2024	Correspond with N. Bachelis and J. Ledereich re review of draft ABL credit agreement.	0.5	Jules Monteyne
36398649	12/8/2024	Review summary of the Exit Revolving Credit Agreement including a comparison to the ABL term sheet (9.6); correspond with N. Bachelis and J. Ledereich re same (.8).	10.4	Joseph Ledereich
36438491	12/9/2024	Review ABL collateral documents (2.3); review ABL issues list and grid composition (2.4).	4.7	Nathaniel Bachelis
36438808	12/9/2024	Review facility from UK tax perspective (.5); call with N. Bachelis and J. Monteyne re ABL Credit Agreement (1.3).	1.8	Liam Markham
36452708	12/9/2024	Review the Exit Revolving Credit Agreement re comparison to the Indenture and ABL term sheet (5.4); summarize same (1.9).	7.3	Joseph Ledereich
36454188	12/9/2024	Brief L. Markham re ABL financing; review credit agreement.	1.8	Alan Francis Rafferty
36458453	12/9/2024	Review charter and organization document (1.2); review negative covenant comparison (.6); conduct analysis of the same (.6).	2.4	Christelle Lobo
36459783	12/9/2024	Correspond with PJT re financing issues.	0.2	Daniel Porat
36601111	12/9/2024	Correspond with L. Markham on UK tax provisions for credit agreement (.2); review ABL credit agreement (1.8).	2.0	Alan Francis Rafferty
36601530	12/9/2024	Revise ABL roadmap (.8); review corporate charters (.6); review perfection cert (.7); review exit note indenture (1.5); review the ABL credit agreement (.7); revise same (.5); correspond with N. Bachelis, L. Markham, Company re same (.6); call with same re same (1.3).	6.7	Jules Monteyne
37015325	12/9/2024	Draft takeback notes indenture (2.4); review correspondence re same (1.2).	3.6	Nicholas Kunz
36436524	12/10/2024	Revise ABL (1.6); review same (1.6); correspond with N. Bachelis, ABL working group re same (.9); call with same re same (1.2).	5.3	Jules Monteyne
36438479	12/10/2024	Review ABL collateral documents (1.5); review ABL Issues list and grid composition (1.7); review ABL Credit Agreement (.9); attend call with J. Monteyne re ABL Credit Agreement (1.2).	5.3	Nathaniel Bachelis
37015535	12/10/2024	Compile charters (.4).	0.4	Christelle Lobo

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Index Number	Date	Description	Hours	Name
36436539	12/11/2024	Review ABL credit agreement (1.2); follow-up correspondence re same (.9); call with N. Bachelis re ABL (.5).	2.6	Jules Monteyne
36438486	12/11/2024	Review ABL collateral documents (1.3); revise ABL Issues list and grid composition (1.2); revise on ABL Credit Agreement (1.8); call with J. Monteyne re same (.5); revise Exit Note Indenture (1.5).	6.3	Nathaniel Bachelis
37015892	12/11/2024	Correspond with J. Anderson re indenture terms.	0.2	Mendy Fox
37016063	12/11/2024	Correspond with J. Anderson re takeback debt (.1); correspond with M. Fox, M. Rivkin re same (.1).	0.2	Russell J. Kestenbaum
36436561	12/12/2024	Review ABL issues list (1.6); review IC Note (.3); review account information (.3); review correspondence re same (1.3); call with N. Bachelis and PWC re ABL, IC Note, UK IC loans (.3).	3.8	Jules Monteyne
36454120	12/12/2024	Review post closing deliverables (1.9); draft correspondence re same (.3).	2.2	Joseph Ledereich
36601134	12/12/2024	Review ABL collateral documents (1.1); revise ABL Issues list and grid composition (1.8); revise on ABL Credit Agreement (.8); revise Exit Note Indenture (1.7); attend ABL update call (.3).	5.7	Nathaniel Bachelis
36601141	12/12/2024	Call with FF and DPW re takeback notes indenture.	1.4	Nicholas Kunz
36601145	12/12/2024	Review background materials (.1); correspond with N. Bachelis re onboarding (.2); revise draft perfection certificate (.8)	1.1	Jackman Wilson
36436564	12/13/2024	Review draft of Exit Indenture (1.2); draft issues list for ABL (.9); draft ABL (.6); review correspondence re same (1.1); correspond with N. Bachelis, J. Wilson, DPW re same (.3).	4.1	Jules Monteyne
36438429	12/13/2024	Review ABL collateral documents (.8); further revise ABL Issues list and grid composition (1.8); further revise ABL Credit Agreement (1.2); further revise Exit Note Indenture (.8); review internal cash management and account structuring planning (1.7).	6.3	Nathaniel Bachelis
36453873	12/13/2024	Review analysis re exit credit documents.	2.5	Joseph Ledereich
36457740	12/13/2024	Review ABL credit agreement for production to the opposing counsel.	0.4	Christelle Lobo
36459985	12/13/2024	Review correspondence (.2); create IncoraFinance hashtag (.1); revise ABL Credit Agreement re recent comments (.6); correspond with Cahill re local counsel contacts (.2); update issues list (.3).	1.4	Jackman Wilson
36506262	12/13/2024	Review and comment on borrowing base definitions; conference regarding borrowing base definitions.	1.5	Mary Santanello
37016086	12/13/2024	Attend to matters re takeback indenture.	0.5	Casey Fleck
36459519	12/14/2024	Follow-up correspondence with legal support staff re hashtag (.1); correspond with D. Porat and N. Bachelis re same (.1).	0.2	Jackman Wilson
37016090	12/14/2024	Draft correspondence with DPW re takeback notes indenture (.3); review comments from FF re same (.2).	0.5	Nicholas Kunz
36459099	12/15/2024	Update ABL issues list.	0.4	Jackman Wilson
37016936	12/15/2024	Review ABL issues list (.4); correspond with J. Wilson re same (.3).	0.7	Aiden Qiao
36480719	12/16/2024	Finalize issues list grid (3.2); revise credit agreement (1.7); revise ancillary documents (.9); call with J. Wilson DACAs and VAT (.5).	6.3	Nathaniel Bachelis

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Index Number	Date	Description	Hours	Name
36490921	12/16/2024	Review summary and analysis re exit credit documents.	1.2	Joseph Ledereich
36496851	12/16/2024	Review comments to issues list (.7); correspond with Mexican counsel (.1); call with N. Bachelis re next steps and follow ups on DACAs and VAT (.5); correspond with Company and UK tax team re same (.6); review changes to ABL Credit Agreement (.5); correspond with Cahill re Mexican counsel contacts (.1).	2.5	Jackman Wilson
36498378	12/16/2024	Review ABL issues list (.6); comment on same (.3).	0.9	Maya Grant
36498572	12/16/2024	Update draft ABL agreement.	0.4	Christelle Lobo
36469650	12/17/2024	Conference with PJT, J. Ledereich, Cahill re ABL syndication.	0.2	Benjamin Schak
36480695	12/17/2024	Call re ABL issues list (3.0); revise credit agreement (1.8); call with external counsels re foreign collateral (.8); correspond with internal team re same (.4).	6.0	Nathaniel Bachelis
36488808	12/17/2024	Review Company query re credit agreement.	0.6	Liam Markham
36490847	12/17/2024	Review Exit ABL draft (1.3); call with PJT, J. Ledereich, Cahill re ABL syndication (.2).	1.5	Joseph Ledereich
36496615	12/17/2024	Call with Incora re ABL issues list (3.1); post-call discussion with N. Bachelis (.1); review changes to Eligible Inventory and Eligible Accounts in ABL (.3).	3.5	Jackman Wilson
36498404	12/17/2024	Attend call with Incora, PJT re ABL issues list.	3.2	Christelle Lobo
37016107	12/17/2024	Correspond with C. Fleck re convertible notes.	0.9	Nicholas Kunz
36471805	12/18/2024	Draft documents re exit financing (.6); correspond with N. Bachelis re same (.1).	0.7	Aiden Qiao
36480726	12/18/2024	Continue drafting credit agreement (3.2); correspond with J. Ledereich and A. Qiao re same (.6); call with B. Schak re exit financing issues (.2).	4.0	Nathaniel Bachelis
36485267	12/18/2024	Call with N. Bachelis re exit financing matters.	0.2	Benjamin Schak
36490965	12/18/2024	Call with UK counsel to discuss ABL.	1.1	Joseph Ledereich
36497319	12/18/2024	Review correspondence re ABL and confirmation hearing (.3); call with UK team re DACAs (.4); draft defined terms flowchart (1.6).	2.3	Jackman Wilson
37016116	12/18/2024	Review indenture.	0.5	Casey Fleck
37016118	12/18/2024	Correspond with DPW re convertible notes and transfer agent services.	0.8	Nicholas Kunz
36474444	12/19/2024	Review correspondence from N. Bachelis re ABL issues.	0.3	Aiden Qiao
36485199	12/19/2024	Conference with PJT, Cahill, N. Bachelis re ABL process.	0.2	Benjamin Schak
36489187	12/19/2024	Correspond with L. Markham re VAT query.	0.2	Alan Francis Rafferty
36489466	12/19/2024	Correspond with L. Markham and A. Rafferty re query from the Company re accounts net/gross of VAT (.7); correspond with A. Rafferty re same (.3); review credit agreement re same (.6); analyze terms (.3); correspond with L. Markham re same (.1).	2.0	Freddie Fisk
36498231	12/19/2024	Draft ancillary documents re emergence (.6); review ABL update (.3).	0.9	Christelle Lobo
36601226	12/19/2024	Continue to draft credit agreement (2.5); continue to correspond internally re same (.6); correspond externally re same (.4).	3.5	Nathaniel Bachelis

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Index Number	Date	Description	Hours	Name
36601239	12/19/2024	Revise defined terms flowchart (.2); call with BofA re ABL (.1); review correspondence from N. Bachelis re revised ABL (.2).	0.5	Jackman Wilson
37016184	12/19/2024	Correspond with DPW and Equiniti re convertible notes indenture, transfer agreement, and escrow, agreement (.5); draft comments to same (.4).	0.9	Nicholas Kunz
36480714	12/20/2024	Revise credit agreement (2.3); correspond with Company re same (.8).	3.1	Nathaniel Bachelis
37016207	12/20/2024	Draft convertible notes indenture (1.6); correspond with C. Fleck re same (.2).	1.8	Nicholas Kunz
36501717	12/23/2024	Review exit financing correspondence; attend workstream call.	0.5	Aiden Qiao
36507562	12/23/2024	Review next steps re finance documents.	0.8	Nathaniel Bachelis
36519120	12/23/2024	Revise security documents (.4); update UCCs (.1).	0.5	Christelle Lobo
37016217	12/23/2024	Review issues re takeback notes (.6); correspond with N. Kunz re same (.4).	1.0	Casey Fleck
36501697	12/24/2024	Prepare closing deliverables (.7); correspond with N. Bachelis re same (.3).	1.0	Aiden Qiao
37016227	12/24/2024	Correspond with N. Kunz re takeback notes.	0.5	Casey Fleck
37016229	12/25/2024	Review issues re takeback notes (.8); correspond with N. Kunz re same (.2).	1.0	Casey Fleck
37016231	12/25/2024	Draft convertible notes indenture (2.8); correspond with C. Fleck re same (.4).	3.2	Nicholas Kunz
36511068	12/26/2024	Review ABL drafts (3.3); correspond with B. Schak, N. Bachelis re Exit Indenture (.3).	3.6	Jules Monteyne
36520344	12/26/2024	Correspond with N. Bachelis re exit indenture.	0.1	Jackman Wilson
36601416	12/26/2024	Review revised indenture documentation (.6); review related bankruptcy documentation and filings (.3).	0.9	Nathaniel Bachelis
36601420	12/26/2024	Review exit financing and documents.	0.4	Dennis F. Dunne
36601435	12/26/2024	Correspond with N. Bachelis re revised indenture documentation (.4); review same (.5).	0.9	Aiden Qiao
37016233	12/26/2024	Call with Fried Frank re convertible notes indenture (.6); correspond with DPW and Equiniti re same (.2).	0.8	Nicholas Kunz
36510326	12/27/2024	Correspond with N. Kunz, others re KYC process.	0.2	Benjamin Schak
36510327	12/27/2024	Correspond with N. Bachelis re exit financing (.3); review revised indenture documentation (.4).	0.7	Aiden Qiao
36511097	12/27/2024	Review draft Exit Indenture (1.3); review ABL (1.1); calls (.3) and correspondence (2.1) with N. Bachelis, B. Schak, DPW re same.	4.8	Jules Monteyne
36515455	12/27/2024	Review question re VAT (.4); review credit agreement re same (.5); draft response to same (.5).	1.4	Liam Markham
36518942	12/27/2024	Compile organization documents and bylaws.	0.1	Christelle Lobo
36519996	12/27/2024	Correspond with N. Bachelis re Indenture.	0.1	Jackman Wilson
36601524	12/27/2024	Review revised indenture documentation (.6); review related bankruptcy filings (.4); review cash management process and foreign and domestic needs (1.1).	2.1	Nathaniel Bachelis
37016241	12/27/2024	Call with DPW and Equiniti re mechanics for convertible notes / book entry / certificates (.7); correspond with C. Fleck re same (.4).	1.1	Nicholas Kunz

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Index Number	Date	Description	Hours	Name
36524640	12/29/2024	Correspond with PwC, N. Bachelis re UK intercompany loans.	0.4	Jules Monteyne
36524750	12/30/2024	Review ABL (.8); review perfection certificate (.4); review corporate documents (1.1); correspond with N. Bachelis, C. Lobo, Miller Thomson, Incora, Cahill re perfection certificate, ABL, corporate documents (1.5); call with same re same (1.1).	4.9	Jules Monteyne
36533321	12/30/2024	Compile relevant organization documents (2.5); call with N. Bachelis, J. Monteyne, Miller Thomson, Incora, Cahill re perfection certificate, ABL, and other documents (1.1).	3.6	Christelle Lobo
36601463	12/30/2024	Review KYC requests (.6); review certain historical filings (.6); review proposed structure re UK reorg (.6); call with J. Monteyne, C. Lobo, Miller Thomson, Incora, Cahill re perfection certificate, ABL, and corporate documents (1.1).	2.9	Nathaniel Bachelis
36601479	12/30/2024	Draft indenture documents (.9); correspond with N. Bachelis re same (.2).	1.1	Aiden Qiao
36601484	12/30/2024	Review correspondence from N. Bachelis re KYC (.1); correspond with same re next steps (.3); correspond with Canada and UK counsel (.1).	0.5	Jackman Wilson
37016257	12/30/2024	Revise convertible notes indenture (2.1); correspond with C. Fleck re same (.4).	2.5	Nicholas Kunz
36519553	12/31/2024	Attend call with D. Porat re ABL workstream (.3); review documentation (.8); correspond with N. Bachelis re same (.4).	1.5	Aiden Qiao
36524573	12/31/2024	Review corporate documents (.7); review KYC forms (1.1); call with N. Bachelis, J. Wilson, C. Lobo, PJT, Cahill, DPW re ABL, lien searches, KYC, status updates (.7); correspond with same re same (1.3).	3.8	Jules Monteyne
36526518	12/31/2024	Call with A. Qiao re new ABL financing.	0.3	Daniel Porat
36527169	12/31/2024	Call with N. Bachelis, C. Lobo J. Monteyne, PJT, Cahill, DPW re ABL, lien searches, KYC re lien searches and KYC (.7); call with PJT re process update (.2); correspond with Cahill and Milbank team re dates of address change (.2); correspond with N. Bachelis re same (.1); coordinate review of UCCs on file (.1); correspond with Company re address changes (.2); correspond with DPW re KYC and ABL (.3); review C. Lobo summary of filed UCCs (.2); review UCCs (.1).	2.1	Jackman Wilson
36533274	12/31/2024	Call with N. Bachelis, J. Wilson, J. Monteyne, PJT, Cahill, DPW re ABL, lien searches, KYC (.7); compile UCC information (.1).	0.8	Christelle Lobo
36658903	12/31/2024	Continue to review KYC requests (.5); call with J. Monteyne, J. Wilson, C. Lobo, PJT, Cahill, DPW re ABL, lien searches, KYC (.7); continue review re certain historical filings for lien search purposes (.8); correspond with Incora re same (.5); call with BAML re ABL (.4); call with DPW re same (.7); revise certain ancillary documents including checklists (2.2).	5.8	Nathaniel Bachelis
37016262	12/31/2024	Revise convertible notes indenture.	3.0	Nicholas Kunz

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Index Number	Date	Description	Hours	Name
36374907	12/2/2024	Milbank FRG team meeting (.3); correspond with S. Vora re various matters, including employment litigation and plan process (.5).	0.8	Benjamin Schak
36409093	12/2/2024	Internal meeting re status of chapter 11 cases (.3); analysis re strategy issues (.3); correspond with Milbank FRG re same (.1).	0.7	Daniel Porat
36410963	12/2/2024	Prepare for (.2) and attend (.3) Milbank FRG team call.	0.5	Charlie Fendrych
36412360	12/2/2024	Conference with Milbank FRG team re work in progress.	0.3	Michael Scian
36430005	12/2/2024	Prepare for (.2) and attend (.3) Milbank FRG team meeting re matter update.	0.5	Rupsha Basu
36430092	12/2/2024	Milbank FRG team meeting.	0.3	James McIntyre
36409523	12/3/2024	Correspond with Milbank FRG team re strategy issues (.5); related analysis (.3).	0.8	Daniel Porat
36409528	12/4/2024	Correspond with Milbank FRG team re strategy issues.	0.4	Daniel Porat
36410842	12/4/2024	Review docket (.1); circulate update to Milbank FRG team (.1).	0.2	Michael Scian
36421706	12/9/2024	Conference with D. Porat, J. McIntyre, C. Fendrych, others re status of matter and workstreams.	0.5	Benjamin Schak
36457741	12/9/2024	Attend Milbank FRG team meeting re matter update.	0.5	Rupsha Basu
36458011	12/9/2024	Conference with Milbank FRG team re work in progress.	0.5	Michael Scian
36459977	12/9/2024	Attend meeting re status of cases (partial).	0.3	Daniel Porat
36461244	12/9/2024	Attend Milbank FRG team meeting re open workstreams.	0.5	James McIntyre
36601089	12/9/2024	Attend workstreams call (.5); review issues lists ahead of call (1.4); correspond with Milbank FRG team re next steps (.2).	2.1	Ryan Aymard
36601095	12/9/2024	Attend Milbank FRG team call led by B. Schak re case updates.	0.5	Charlie Fendrych
36601104	12/9/2024	Attend Milbank FRG team meeting re open workstreams.	0.5	Nicholas Kunz
36460616	12/10/2024	Correspond with B. Schak re strategy items.	0.8	Daniel Porat
36460369	12/11/2024	Correspond with B. Schak re strategy issues.	0.2	Daniel Porat
36433844	12/12/2024	Attend Milbank FRG team meeting with M. Scian, J. McIntyre, and R. Basu re case updates.	0.1	Benjamin Schak
36458491	12/12/2024	Conference with Milbank FRG team re work in progress.	0.1	Michael Scian
36462580	12/12/2024	Attend Milbank FRG team meeting re case updates.	0.1	James McIntyre
36601132	12/12/2024	Attend Milbank workstreams call (partial).	0.2	Ryan Aymard
36601137	12/12/2024	Attend Milbank FRG team meeting re matter update.	0.1	Rupsha Basu
36601142	12/12/2024	Call with Milbank FRG team re workstreams.	0.1	Nicholas Kunz
36458799	12/13/2024	Correspond with C. Fendrych re strategy issues.	0.3	Daniel Porat
36458687	12/14/2024	Draft correspondence to B. Schak re strategy issues.	0.7	Daniel Porat
36460557	12/15/2024	Correspond with Milbank FRG team re strategy issues.	0.8	Daniel Porat
36498373	12/17/2024	Call with co-advisors re status (.2); correspond with B. Schak re same (.3).	0.5	Daniel Porat
36601195	12/17/2024	Call with co-advisors re status of matter and strategy.	0.2	Michael Rivkin
36601532	12/17/2024	Conference with E. Ross, others at PJT re case status and strategy (.2); correspond with D. Coleal and others at Incora re same (.1).	0.3	Benjamin Schak

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Index Number	Date	Description	Hours	Name
36495390	12/18/2024	Review docket for material filings.	0.1	Michael Scian
36495717	12/19/2024	Conference with Milbank FRG team re work in progress.	0.2	Michael Scian
36514292	12/19/2024	Attend Milbank FRG team meeting re work in progress (.2); review correspondence re same (.3).	0.5	Rupsha Basu
36601235	12/19/2024	Attend Milbank FRG team meeting re work in progress (.2); draft recently filed pleadings update (.1); attend emergence workstreams meeting with N. Kunz, R. Aymard, C. Fendrych, N. Bachelis, J. Anderson, R. Kestenbaum, B. Schak, J. Wilson (.3).	0.6	James McIntyre
36601240	12/19/2024	Internal workstream call with N. Kunz, R. Aymard, C. Fendrych, N. Bachelis, J. Anderson, R. Kestenbaum, B. Schak re emergence issues.	0.3	Jackman Wilson
37016181	12/19/2024	Attend Milbank FRG team meeting re work in progress.	0.2	Nicholas Kunz
36500196	12/20/2024	Draft docket update	0.2	James McIntyre
36505432	12/26/2024	Attend Milbank FRG team meeting.	0.2	Benjamin Schak
36526783	12/26/2024	Conference with Milbank FRG team re work in progress.	0.2	Michael Scian
36526861	12/26/2024	Call Milbank FRG team re work in progress.	0.3	Daniel Porat
36529032	12/26/2024	Attend Milbank FRG team meeting re work in progress.	0.3	James McIntyre
36601425	12/26/2024	Attend Milbank FRG team call re work in progress led by B. Schak (.3); review correspondence re same (.1).	0.4	Charlie Fendrych
36544096	12/30/2024	Attend team meeting re matter update (.3); attend plan distribution discussion (.6).	0.9	Rupsha Basu

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Index Number	Date	Description	Hours	Name
36417645	12/2/2024	Review DPW issues list on governance.	0.9	Jason T. Anderson
36601011	12/2/2024	Review governance concerns and proposals from JPM (.4); review correspondence from G. Seketa (JPM) re turnover (.2).	0.6	Dennis F. Dunne
36380858	12/3/2024	Review latest draft of LLCA and issues lists (.2); prepare initial draft of governance term sheet (.6).	0.8	Ryan Aymard
36417415	12/3/2024	Correspond with A. Leblanc re governance workstream.	0.4	Jason T. Anderson
36389839	12/5/2024	Review restructuring checklists (.4); update corporate and tax checklist (.3); correspond with J. Anderson re LLCA, term sheet, and issues list (.2).	0.9	Ryan Aymard
36416514	12/5/2024	Call with Equiniti and DPW re transfer agent issues.	0.8	Jason T. Anderson
36601044	12/5/2024	Correspond with re governance issues.	1.1	Andrew M Leblanc
36396940	12/6/2024	Correspond with J. Anderson re next steps re LLCA (.2); begin reviewing Fried Frank draft of LLCA (.1).	0.3	Ryan Aymard
36417776	12/6/2024	Call with A. Leblanc re: governance.	0.2	Jason T. Anderson
36601536	12/6/2024	Prepare correspondence re governance issues (.5); call with J. Anderson re same (.2); review draft of LLCA from Fried Frank re same (.5).	1.2	Andrew M Leblanc
36396959	12/7/2024	Review Fried Frank draft of LLCA (1.9); prepare issues list containing DPW and Fried Frank positions (1.6).	3.5	Ryan Aymard
36418206	12/7/2024	Begin review of LLCA issues list.	0.3	Jason T. Anderson
36601086	12/7/2024	Correspondence re governance issues.	0.4	Andrew M Leblanc
36396874	12/8/2024	Correspond with J. Anderson re issues list (.3); review revisions to LLCA issues list (.1); attend call with DPW, Fried Frank and Judge Shannon (.3).	0.7	Ryan Aymard
36416744	12/8/2024	Review FF draft of LLCA (1.3); review issues list (.4); comment on same (.5); correspond with R. Aymard re same (.2).	2.4	Jason T. Anderson
36421746	12/9/2024	Correspond with J. Anderson, others re governance negotiations.	0.2	Benjamin Schak
36601093	12/9/2024	Review corporate governance issues and positions of FF vs DPW (.8); review options, solutions and work arounds (.3); conference with A. Leblanc re same (.2).	1.3	Dennis F. Dunne
36601106	12/9/2024	Correspond with J. Anderson re governance issues (.7); call with Judge Shannon re same (.3); conference with D. Dunne re same (.2).	1.2	Andrew M Leblanc
37015023	12/9/2024	Attend issues list pre-call with Judge Shannon (1.1); call with principals to discuss issues list on LLCA (1.7).	2.8	Jason T. Anderson
37015043	12/9/2024	Attend calls with Judge Shannon, DPW, Fried Frank and principals (2.0); attend subsequent call with Fried Frank and principals (.2).	2.2	Ryan Aymard
36424270	12/10/2024	Review Fried Frank correspondence re next steps on issues list and LLCA.	0.1	Ryan Aymard
36505340	12/10/2024	Correspondence re LLCA and issues list.	0.2	Jason T. Anderson
36426681	12/11/2024	Correspond with S. Massman (DPW) re post-emergence board.	0.1	Benjamin Schak
36429887	12/11/2024	Review Fried Frank draft of issues list (.2); summarize comments re outstanding issues to J. Anderson (.1); review DPW draft of issues list (.2).	0.5	Ryan Aymard
36505342	12/11/2024	Review updated LLCA issues list; correspondence re same.	0.3	Jason T. Anderson

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Index Number	Date	Description	Hours	Name
36505320	12/12/2024	Attend emergence workstreams call.	0.5	Jason T. Anderson
36601131	12/12/2024	Correspond with J. Anderson re next steps (.1); review DPW draft of issues list (.1).	0.2	Ryan Aymard
36505341	12/13/2024	Attention to correspondence.	0.1	Jason T. Anderson
36438378	12/15/2024	Review J. Anderson correspondence to DPW.	0.1	Ryan Aymard
36601168	12/15/2024	Review updated LLCA.	0.8	Jason T. Anderson
36451528	12/16/2024	Update LLC Agreement drafts (.2); correspond with J. Anderson re same (.1).	0.3	Ryan Aymard
36488651	12/16/2024	Call with Latham re conversion of Wolverine Topco.	0.1	Jason T. Anderson
37016099	12/16/2024	Review parties' positions and status re governance issues.	0.6	Dennis F. Dunne
36469603	12/17/2024	Coordinate meeting with principals (.2); review Fried Frank's draft of LLCA and DPW draft ahead of principals' call (.3); attend principals' call (1.5); prepare summary of issues and resolutions based on call (.9); call with DPW to discuss call and agreement among principals (.9); correspond with J. Anderson re next steps (.1).	3.9	Ryan Aymard
36488602	12/17/2024	Calls with principals re LLCA issues.	2.5	Jason T. Anderson
37016105	12/17/2024	Review bid-ask on governance and escrow (.4); review timing and alternatives (.3).	0.7	Dennis F. Dunne
36488627	12/18/2024	Prepare issues list grid.	0.6	Jason T. Anderson
36601216	12/18/2024	Review governance issues.	0.1	Benjamin Schak
36601534	12/18/2024	Review DPW draft of issues list against notes (.6); provide comments to J. Anderson re same (.8); correspond with J. Anderson re same (.2); circulate revised issues list to DPW and Fried Frank for review (.2).	1.8	Ryan Aymard
36601220	12/19/2024	Call with Fried Frank re LLCA process.	0.1	Jason T. Anderson
36601223	12/19/2024	Review DPW updated draft of LLCA (.2); review Fried Frank's draft of same (.1).	0.3	Ryan Aymard
36484912	12/20/2024	Coordinate meeting with principals and Judge Shannon (.2); review Fried Frank draft of issues list (.3); attend principals' call (1.6).	2.1	Ryan Aymard
36488597	12/20/2024	Call with principals re LLCA issues (1.6); prepare issues list grid based on call (.8).	2.4	Jason T. Anderson
36491092	12/20/2024	Correspond with J. Anderson re LLC Agreement (.2); call with M. Schneiderei (JD) re same (.2).	0.4	Benjamin Schak
37016209	12/20/2024	Correspond with R. Kestenbaum re LLCA and other closing issues.	0.6	Andrew M Leblanc
36484649	12/21/2024	Review DPW's draft issues list and Fried Frank's updated draft LLCA.	0.1	Ryan Aymard
36488595	12/21/2024	Review updated LLCA from Fried Frank.	0.1	Jason T. Anderson
36488656	12/22/2024	Review issues list from DPW.	0.3	Jason T. Anderson
36601244	12/22/2024	Review LLCA agreement (.4); review escrow issues (.3); review PIMCO position (.2).	0.9	Dennis F. Dunne
36601246	12/22/2024	Review revised LLCA.	0.3	Russell J. Kestenbaum
36601248	12/23/2024	Review LLCA issues list.	0.6	Jason T. Anderson
36601251	12/23/2024	Review revised LLCA and DPW issues list.	0.1	Ryan Aymard
37016219	12/23/2024	Correspond with Verita re opt outs.	0.6	James McIntyre

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Index Number	Date	Description	Hours	Name
36504862	12/26/2024	Review revised LLCA and issues list.	0.1	Ryan Aymard
36505457	12/26/2024	Call with M. Schneidereit (JD) re LLC Agreement language (.1); correspond with M. Schneidereit and others re same (.2).	0.3	Benjamin Schak
36601411	12/26/2024	Calls with Company re LLCA.	0.6	Jason T. Anderson
37016235	12/27/2024	Call with J. McIntyre, B. Schak, DPW, Fried Frank, and Kobre re LLCA and related confirmation issues (1.3); review documents re same (.3).	1.6	Jason T. Anderson

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
36601007	12/1/2024	Prepare for hearing.	0.1	Daniel Porat
36399408	12/5/2024	Call re preparation for status conference (.4); further prepare for same (.4); attend same (.6); review hearing notice (.1).	1.5	Benjamin Schak
36411802	12/5/2024	Virtually attend status conference.	0.6	Michael Scian
36601033	12/5/2024	Call with Milbank FRG team re hearing preparation (.4); attend hearing (.6).	1.0	Matt Brod
36601035	12/5/2024	Attend status conference before Judge Isgur.	0.6	Dennis F. Dunne
36601040	12/5/2024	Status conference with court re plan filing.	0.6	Samuel A. Khalil
36601043	12/5/2024	Participate in status conference re same.	0.6	Andrew M Leblanc
36601046	12/5/2024	Call with M. Brod, B. Schak, and others re status conference preparation (.4); attend status conference (.6).	1.0	James McIntyre
36601052	12/5/2024	Attend status conference.	0.4	Samir Vora
36445083	12/10/2024	Revise hearing script re case updates.	1.0	Charlie Fendrych
36426496	12/11/2024	Design confirmation hearing demonstratives.	1.0	Benjamin Schak
36430043	12/11/2024	Correspond with mediator re confirmation hearing and timetable (.3); review court availability (.1).	0.4	Dennis F. Dunne
36445070	12/11/2024	Revise hearing script (1.1); compile overview of plan objections and status (1.1); correspond with B. Schak and D. Porat re same (.2).	2.4	Charlie Fendrych
36458829	12/11/2024	Review issues re confirmation brief (.5); prepare notice re confirmation schedule (.6); correspond with B. Schak and C. Fendrych re confirmation issues (.3).	1.4	Daniel Porat
36601127	12/11/2024	Review confirmation hearing script (1.5); draft correspondence re same (.8).	2.3	Samuel A. Khalil
36433871	12/12/2024	Draft talking points for confirmation hearing.	4.0	Benjamin Schak
36445072	12/12/2024	Revise confirmation brief (2.0); revise script re same (1.7); compile hearing demonstrative (.5).	4.2	Charlie Fendrych
36455151	12/13/2024	Review agenda (.2); review demonstrative (.3); correspond with A. Telukuntla (PJT) re same (.1); attend witness preparation with B. Cejka (A&M), J. Wolf, others (.5); revise hearing script (.6).	1.7	Benjamin Schak
36601152	12/13/2024	Prepare revised agenda for hearing (.3); draft script addendum (1.8); correspond with Milbank FRG team re hearing-related filings (.3); compile opt-out materials for hearing binders (2.3); call with R. Sherald (H&B) re filings (.2).	4.9	Charlie Fendrych
37016084	12/13/2024	Review correspondence re confirmation on Monday.	0.4	Dennis F. Dunne
36601160	12/14/2024	Prepare confirmation script addendum.	2.4	Rupsha Basu
36601162	12/14/2024	Review script appendices (4.5); review hearing demonstrative (.9); call with D. Porat re hearing preparation (.4); revise script appendices (1.5); revise hearing binder materials re opt-out (1.7); compile confirmation brief (1.7); amend binder materials to excerpt form (1.1).	11.8	Charlie Fendrych
36444650	12/15/2024	Prepare for confirmation hearing.	3.4	Dennis F. Dunne

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
36444906	12/15/2024	Amend script appendices (1.4); coordinate preparation of binder for B. Schak argument prep (.8); correspond with D. Porat re Cejka declaration (.2); correspond with D. Porat re script bifurcation (.5); update hearing demonstrative (.5); bifurcate scripts (1.3); correspond with external parties re brief and declarations (.4); calls with R. Basu re hearing materials (.6); correspond with R. Basu re objections status (.2); compile PFVs (2.1); revise demonstrative (.3); revise brief (.8); correspond with H&B team re filings (.9); call with P. Hughes and R. Sherald (both H&B) re filings (.3); monitor filings (.8).	11.1	Charlie Fendrych
36458359	12/15/2024	Prepare materials for confirmation hearing (2.8); calls with C. Fendrych re same (.6); prepare plan supplement for filing (1.1); coordinate with H&B team re confirmation workstreams (2.7); finalize confirmation script addendum (.8).	8.0	Rupsha Basu
36601169	12/15/2024	Prepare for confirmation hearing.	0.6	Jason T. Anderson
36601173	12/15/2024	Review materials in preparation for confirmation hearing.	2.2	Andrew M Leblanc
36601176	12/15/2024	Prepare for confirmation hearing.	2.2	Daniel Porat
36459460	12/16/2024	Attend confirmation hearing.	3.4	Dennis F. Dunne
36469578	12/16/2024	Prepare for (1.2) and attend (2.7) confirmation hearing; debrief with Milbank team (.2); attend continued hearing (.7); debrief re same (.2).	5.0	Benjamin Schak
36500191	12/16/2024	Correspond with Milbank FRG team re hearing prep (.8); attend confirmation hearing (3.4); correspond with Milbank FRG team and others re post-hearing issues (.6).	4.8	James McIntyre
36514331	12/16/2024	Attend confirmation hearing (3.4); coordinate materials for confirmation hearing (2.1); prepare plan supplement filing for same (1.2).	6.7	Rupsha Basu
36601182	12/16/2024	Attend confirmation hearing (partial) (2.7); attend continued hearing (.7).	3.4	Charlie Fendrych
36601184	12/16/2024	Attend confirmation hearing (partial).	2.7	Daniel Porat
36514136	12/17/2024	Correspond with Milbank FRG team re hearing dates and deadlines.	0.2	Rupsha Basu
36601192	12/17/2024	Correspond with Milbank FRG team re continuation of confirmation hearing .	0.2	Daniel Porat
36495333	12/18/2024	Virtually attend continued hearing on confirmation.	0.5	Michael Scian
36498565	12/18/2024	Attend continued confirmation hearing.	0.5	Daniel Porat
36601200	12/18/2024	Attend continued confirmation hearing before Judge Isgur.	0.5	Dennis F. Dunne
36601212	12/18/2024	Participate in continued confirmation hearing (.5); review material re same (.1); call with management team re same (.7); call with B. Schak re confirmation (.2).	1.5	Samuel A. Khalil
36601214	12/18/2024	Call with Judge Shannon re LLCA (.4); participate in continued confirmation hearing before Judge Isgur (.5).	0.9	Andrew M Leblanc
37016111	12/18/2024	Coordinate filing of same (.2); prepare notice of status conference (.3); prepare notice of continued confirmation hearing (.2); attend continued confirmation hearing (.5); correspond with Milbank FRG team re key dates re confirmation schedule (.2).	1.4	Rupsha Basu
36487531	12/19/2024	Review status re hearing transcripts (.2); distribute same to Milbank team (.1); update internal folders re same (.1).	0.4	Charmaine Thomas
36505445	12/26/2024	Coordinate plan-related filings.	1.1	Benjamin Schak

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
36510290	12/27/2024	Correspond with A. Leblanc re hearing (.1); prepare for (.5) and attend (.4) confirmation hearing; debrief with D. Coleal (Incora), A. Leblanc, E. Ross and others from PJT, C. Kelly and others from A&M (.4); correspond with D. Dunne, J. Anderson re results of hearing (.1).	1.5	Benjamin Schak
36519364	12/27/2024	Create Corporate bridge-line for hearing (.1); monitor same (.4).	0.5	Ashanti Bruce
36526239	12/27/2024	Virtually attend confirmation hearing.	0.3	Daniel Porat
36601451	12/27/2024	Prepare for Incora confirmation hearing (1.0); attend same (.4); debrief with D. Coleal (Incora), B. Schak, E. Ross and others from PJT, C. Kelly and others from A&M (.4).	1.8	Andrew M Leblanc
36601474	12/30/2024	Conference with B. Schak re status of workstreams.	0.3	James McIntyre

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45721.00026 Insurance

Index Number	Date	Description	Hours	Name
36399307	12/5/2024	Correspondence re premium financing renewal.	0.2	Benjamin Schak
37015012	12/6/2024	Correspond with Milbank FRG team re exclusivity objection deadline.	0.1	Charlie Fendrych

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
36414494	12/2/2024	Review NYS litigation issues (.3); correspond with QE re same (.1); review related bk stipulations (.5); correspondence re same (.2); propose revisions to confirmation hearing notice (.4); prepare materials for confirmation hearing/witness preparation (1.5).	3.0	Samir Vora
36415834	12/3/2024	Call with QE re litigation status and NY claims.	0.5	Samir Vora
36414687	12/4/2024	Review confirmation language re existing litigations (.4); correspond with QE re same (.1).	0.5	Samir Vora
36601054	12/5/2024	Call with Bartels counsel re testimony (.5); revise declaration and pleading (1.0).	1.5	Samir Vora
36399732	12/8/2024	Correspond with D. Dunne re Incora governance issues (.3); review correspondence re same (.8).	1.1	Andrew M Leblanc
36421803	12/10/2024	Correspond with Milbank FRG team re Incora governance issues (1.2); call with Judge Shannon re same (.3).	1.5	Andrew M Leblanc
36459203	12/10/2024	Prepare materials for witness preparation session with P. Bartels.	1.2	Julie Wolf
36429665	12/11/2024	Review correspondence re negotiations over governance.	0.8	Andrew M Leblanc
36458615	12/11/2024	Revise materials for preparation session with P. Bartels.	0.3	Julie Wolf
36459128	12/12/2024	Review declarations of P. Bartels and B. Cejka re confirmation (.3); revise same (.4); review W/E list (.1).	0.8	Julie Wolf
36460321	12/13/2024	Prepare materials for preparation session with witnesses for confirmation hearing (.4); review Cejka declaration (.2); revise same (.2); attend preparation session with B. Cejka (.5).	1.3	Julie Wolf
36469316	12/14/2024	Review correspondence re Incora settlement discussions (.4); call with Z. Rosenbaum re releases (.2); call with E. Oberweller re same (.2).	0.8	Andrew M Leblanc
36460588	12/16/2024	Review next steps re opinion and appellate participation in light of Judge Isgur's ruling and bench comments.	0.3	Dennis F. Dunne
36478235	12/16/2024	Prepare for confirmation hearing (2.1); attend same (3.4).	5.5	Andrew M Leblanc
36481510	12/21/2024	Correspond with Milbank team re settlement issues.	0.3	Andrew M Leblanc
36601393	12/24/2024	Call with principals and counsel re confirmation issues (1.2); correspond with same re same (.9).	2.1	Andrew M Leblanc
36526440	12/31/2024	Review related case decision.	0.2	Daniel Porat

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45721.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
36411344	12/2/2024	Review open tasks re fee statements and applications (.4); correspond with B. Schak and A. Heckman re same (.2).	0.6	Michael Scian
36396242	12/3/2024	Review November time entries re compliance with US Trustee Guidelines.	3.2	Ishmael Taylor-Kamara
37014771	12/3/2024	Correspond with M. Scian re rate increase.	0.1	Rupsha Basu
36396102	12/4/2024	Review November time entries re compliance with US Trustee Guidelines.	3.1	Ishmael Taylor-Kamara
36404555	12/4/2024	Review October time entries re compliance with UST guidelines.	4.8	Rebecca Smith
36396455	12/5/2024	Review November time entries re compliance with US Trustee Guidelines.	2.3	Ishmael Taylor-Kamara
36404849	12/5/2024	Review October time entries re compliance with UST guidelines.	2.1	Rebecca Smith
36411902	12/5/2024	Review November time entries re compliance with UST guidelines.	1.8	Michael Scian
36396461	12/6/2024	Review November time entries re compliance with UST guidelines.	3.6	Ishmael Taylor-Kamara
36396779	12/6/2024	Review November time entries re compliance with UST guidelines.	2.0	Leon Thomas
36412297	12/6/2024	Review status of fee statements and fee applications (.3); correspond with M. Brod and B. Schak re same (.2); correspond with A. Heckman re 4th interim fee application payments (.1).	0.6	Michael Scian
36441561	12/9/2024	Review November time entries re compliance with US Trustee Guidelines.	4.1	Ishmael Taylor-Kamara
36441574	12/10/2024	Review November time entries re compliance with US Trustee Guidelines.	4.3	Ishmael Taylor-Kamara
36441813	12/11/2024	Review November time entries re compliance with US Trustee Guidelines.	3.8	Ishmael Taylor-Kamara
36441927	12/12/2024	Review November time entries re compliance with US Trustee Guidelines.	3.9	Ishmael Taylor-Kamara
36457240	12/12/2024	Correspond with A. Heckman (Milbank Billing) and legal assistants re revised daynotes for September, October, and November re compliance with UST guidelines (.3); review same (.8); revise same (2.1).	3.2	Michael Scian
36437093	12/13/2024	Process files from data room.	0.7	Ashanti Bruce
36441519	12/13/2024	Review November time entries re compliance with US Trustee Guidelines.	4.0	Ishmael Taylor-Kamara
36482125	12/16/2024	Review December time entries re compliance with US Trustee Guidelines.	3.7	Ishmael Taylor-Kamara
36482570	12/16/2024	Review December time entries re compliance with UST guidelines.	4.8	Rebecca Smith
37016103	12/16/2024	Revise fifth interim fee application.	2.1	Michael Scian
36482236	12/17/2024	Review December time entries re compliance with US Trustee Guidelines.	3.3	Ishmael Taylor-Kamara
36495870	12/17/2024	Review further revised September fee application in accordance with UST guidelines (2.3); review further revised October fee application re same (.9).	3.2	Michael Scian
36482541	12/18/2024	Review December time entries re compliance with UST guidelines.	2.6	Rebecca Smith

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45721.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
36482684	12/18/2024	Review December time entries re compliance with US Trustee Guidelines.	3.6	Ishmael Taylor-Kamara
36495739	12/18/2024	Review further revised October fee application in accordance with UST guidelines (2.9); correspond with A. Heckman (Milbank Billing) and R. Smith re September, October, and December time entries (.4).	3.3	Michael Scian
36482737	12/19/2024	Review December time entries re compliance with US Trustee Guidelines.	3.7	Ishmael Taylor-Kamara
36485241	12/19/2024	Review October time entries re compliance with UST guidelines (1.2); review September time entries re same (1.3).	2.5	Benjamin Schak
36495779	12/19/2024	Review September time entries in accordance with UST guidelines (1.1); review October time entries in accordance with UST guidelines (.8); correspond with B. Schak re same (.2).	2.1	Michael Scian
36482459	12/20/2024	Review December time entries re compliance with US Trustee Guidelines.	3.2	Ishmael Taylor-Kamara
36484862	12/20/2024	Review December time entries re compliance with UST guidelines.	2.2	Ashanti Bruce
36509780	12/23/2024	Review December time entries re compliance with US Trustee Guidelines.	2.8	Ishmael Taylor-Kamara
36519202	12/23/2024	Review December time entries re compliance with UST guidelines.	2.1	Ashanti Bruce
36509519	12/24/2024	Review December time entries re compliance with US Trustee Guidelines.	2.6	Ishmael Taylor-Kamara
36526891	12/24/2024	Correspond with B. Schak and UST re Milbank fees.	0.4	Michael Scian
36509815	12/26/2024	Review December time entries re compliance with US Trustee Guidelines.	3.3	Ishmael Taylor-Kamara
36519203	12/26/2024	Review December time entries re compliance with UST guidelines.	2.1	Ashanti Bruce
36509909	12/27/2024	Review December time entries re compliance with US Trustee Guidelines.	3.4	Ishmael Taylor-Kamara
36601461	12/27/2024	Revise September fee applications in accordance with UST guidelines (1.6); Revise October re same (1.4).	3.0	Michael Scian
36526520	12/28/2024	Correspond with B. Schak re fee statements.	0.2	Michael Scian
36523846	12/30/2024	Review December time entries re compliance with US Trustee Guidelines (2.8); review September time entries re same (1.3).	4.1	Ishmael Taylor-Kamara
36523776	12/31/2024	Review December time entries re compliance with US Trustee Guidelines (2.6); review October time entries re same (1.2).	3.8	Ishmael Taylor-Kamara
36526629	12/31/2024	Correspond with I. Taylor-Kamara, R. Smith, A. Bruce, A. Heckman, and Milbank Billing team re September and October time entries (.1).	0.1	Michael Scian

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45721.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
36353074	12/1/2024	Review updates from Judge Shannon (.3); review next steps on governance, directors, and filing (.4); review latest version of POR (.4).	1.1	Dennis F. Dunne
36365339	12/1/2024	Review plan markup (.1); correspond with Milbank FRG team re potential objection issues (.1).	0.2	Daniel Porat
36374879	12/2/2024	Review confirmation order language requested by Chubb (.2); correspond with C. Fendrych re same (.1); review confirmation order (.1); discuss plan negotiations with E. Ross (PJT) (.2); correspond with A. Libby (DPW), others re plan drafting and balloting (.2); correspond with D. Porat re notices re confirmation process (.2).	1.0	Benjamin Schak
36396050	12/2/2024	Review revised chapter 11 plan reflecting note holder comments (2.1); review governance term sheet re ongoing negotiations among note holders (1.4); draft internal correspondence re same (.7).	4.2	Samuel A. Khalil
36430152	12/2/2024	Review revised plan (.5); revise confirmation order (.3); correspond with FRG and others re same (.8).	1.6	James McIntyre
36601020	12/2/2024	Review DPW plan comments (.2); prepare responses re same (.2); correspondence re same (.2); review previous correspondence re confirmation order updates (.2); correspond with PJT re certain issues (.2); analysis re various plan issues (.6); correspond with C. Fendrych re same (.3); prepare notice (.2); coordinate re filing (.2); review confirmation noticing issues (.3).	2.6	Daniel Porat
37014710	12/2/2024	Correspond with A. Leblanc re confirmation hearing notice (.3); call with Chubb counsel re plan (.3); review Chubb markup (.8); review DPW plan revisions (1.5); compile responsive rider re Chubb markup (2.4); correspond with Milbank FRG team re confirmation hearing timing (.2); compile notice re hearing (.5); correspond with PJT team re plan (.2).	6.2	Charlie Fendrych
36374941	12/3/2024	Correspond with D. Porat, others re plan process (.1); correspond with C. Fendrych re Chubb language (.2); review plan language of treatment of professional fees (.1); further review and correspondence re draft plan (.3).	0.7	Benjamin Schak
36379744	12/3/2024	Review revisions to POR (.3); review Judge Shannon updates and correspondence (.3); correspond with A. Leblanc re same (.2).	0.8	Dennis F. Dunne
36408828	12/3/2024	Review certain vendor issue re plan (.1); analysis and correspondence re same (.2); analysis re plan issues (.3); correspond with Milbank FRG team re same (.3); analysis re solicitation issues (.5); correspond with Milbank FRG team re same (.3).	1.7	Daniel Porat
36409007	12/3/2024	Review previous correspondence re plan issues.	1.0	Michael Rivkin
36412404	12/3/2024	Correspond with B. Schak re PW language to plan (.2); correspond with Milbank FRG team re confirmation timing (.1); review plan edits from Reed Smith team (.5); revise plan drafting per comments (1.2); review renewed issue re Chubb (.6); call with Chubb counsel (.2).	2.8	Charlie Fendrych
36430197	12/3/2024	Correspond with FRG, Verita, and noteholder counsel re solicitation (.8); correspond with FRG re confirmation order (.4); correspond with antitrust team re emergence planning (.2).	1.4	James McIntyre
36601024	12/3/2024	Correspond with D. Dunne re plan issues (.8); call with Company re same (.5).	1.3	Andrew M Leblanc

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45721.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
37014776	12/3/2024	Review (1.2) and revise (1.1) confirmation brief.	2.3	Daniel Porat
36378431	12/4/2024	Review FF draft of Plan (.3); review ballot language proposed by DPW (.1); review correspondence to creditor parties re Plan draft (.1); review Milbank draft of Plan (.2); conference with DPW, FF, A. Leblanc re same (1.2); further re same (1.0); correspond with D. Porat, others re solicitation timeline (.2); call with D. Porat, J. McIntyre, C. Fendrych re same (.4); discuss same with D. Porat, K. Somers (DPW) (.1); correspond with M. Brod re same (.1); review UCC comments to Plan (.2); call with A. Leblanc, D. Porat, J. McIntyre, C. Fendrych re plan process (.7); further review Plan drafts (1.6); review Ballot drafts (.7).	6.9	Benjamin Schak
36379672	12/4/2024	Conference with DPW, FF, B. Schak re draft of plan (1.2); calls with all parties re same (2.5); review plan document (1.9); additional call with internal team re same (.7).	6.3	Andrew M Leblanc
36396423	12/4/2024	Review draft confirmation order (2.4); provide comments to same (.8).	3.2	Samuel A. Khalil
36409160	12/4/2024	Review plan comments (.2); analysis re solicitation issues (.1); call with B. Schak, J. McIntyre, C. Fendrych re same (.4); correspond with same re same (.1); calls with creditors re plan (2.5); analysis re plan and confirmation issues (1.7); call with Milbank FRG team re same (.7); review motion re confirmation issues (.5); review plan markups (1.0).	7.2	Daniel Porat
36410861	12/4/2024	Revise plan for filing (6.6); correspond with B. Schak and D. Porat re plan filing (.3); attend call with DPW, FF, and Milbank re plan filing (1.2); correspond with B. Schak re DPW plan edits (.5); attend call with B. Schak, J. McIntyre, D. Porat re balloting (.4); attend call with DPW team re plan (.1); attend additional plan call with B. Schak, A. Leblanc and others (.7).	9.8	Charlie Fendrych
36430212	12/4/2024	Correspond with FRG and DPW re solicitation (.4); call with B. Schak, D. Porat, and C. Fendrych re same (.4); correspond with Milbank FRG team re plan revisions (.2); review plan markup (.5); draft modified ballots (3.0); call with A. LeBlanc, M. Brod, B. Schak, D. Porat, and C. Fendrych re plan (.7); revise emergency scheduling motion (1.7); plan call with Milbank, DPW, FF, and KK (1.2).	8.1	James McIntyre
36601026	12/4/2024	Review Judge Shannon direction and concerns (.3); review next steps re governance, plan filing, and turnover (.4); review revisions to amended plan (.6).	1.3	Dennis F. Dunne
36399421	12/5/2024	Discuss Plan terms with M. Schneiderei (JD) (.1); discuss same with J. Weber (PW) (.1); discuss solicitation logistics with J. Kim and others from Verita, D. Porat, J. McIntyre (.3); correspond with D. Porat re Plan-related workstreams (.2); correspond with M. Brod re same (.2); correspond with Milbank specialist teams re same (.4); review PW markup of Plan (.1); review notice of confirmation hearing (.2); correspond with A. Leblanc, others re King Street fees under Plan (.1); review edits to ballots (.4); discuss UCC edits with R. Ferraioli (MoFo) (.1).	2.2	Benjamin Schak
36409929	12/5/2024	Review plan updates (.5); correspondence re filing of same (1.5); correspondence re confirmation workstreams (1.1); address solicitation matters (1.0); prepare motion re confirmation schedule (.7).	4.8	Daniel Porat

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Index Number	Date	Description	Hours	Name
36411689	12/5/2024	Review plan correspondence (.3); prepare filing version of plan (2.0); circulate filed plan to UCC and DPW (.1); correspond with Chubb counsel re confirmation order (.1); update system version of plan re follow-up edits (.5); correspond with B. Schak and J. McIntyre re confirmation order (.2).	3.2	Charlie Fendrych
36601032	12/5/2024	Review confirmation order.	0.6	Matt Brod
36601037	12/5/2024	Review updates and language on governance and plan edits.	0.4	Dennis F. Dunne
36601039	12/5/2024	Review revised chapter 11 plan reflecting note holder comments (1.8); draft internal correspondence re same (.7); review caselaw research re plan confirmation (2.2).	4.7	Samuel A. Khalil
36601042	12/5/2024	Calls with Z. Rosenbaum (KK) and A. Libby (DPW) re Incora plan issues (1.2); correspondence re same (.6).	1.8	Andrew M Leblanc
36601048	12/5/2024	Revise modified ballots (2.7); revise emergency scheduling motion (.9); correspond with Milbank FRG and Litigation teams re same (1.4); correspond with FRG, noteholders, and Verita re solicitation (1.9); call with Verita re same (.3); revise confirmation hearing notice (.6); revise confirmation order (.8).	8.6	James McIntyre
36399924	12/6/2024	Correspondence re distribution of ballots.	0.2	Benjamin Schak
36409364	12/6/2024	Review filed plan (.9); call with R. Kestenbaum and M. Fox re tax implications (.6).	1.5	Michael Rivkin
36409804	12/6/2024	Correspond with Milbank FRG team re solicitation logistics issues (1.0); address issues re potential plan objection (.5).	1.5	Daniel Porat
36430159	12/6/2024	Correspond with FRG, Verita, and noteholder counsel re solicitation (1.3); revise ballots (.4).	1.7	James McIntyre
36601061	12/6/2024	Review draft plan, governance, and LLCA (.5); review DPW edits (.3).	0.8	Dennis F. Dunne
37015011	12/6/2024	Correspond with Milbank FRG team re exclusivity objection deadline.	0.4	Charlie Fendrych
36409273	12/7/2024	Review previous correspondence re plan issues.	0.6	Michael Rivkin
36411822	12/7/2024	Correspond with K. Somers (DPW) re confirmation order language.	0.4	Charlie Fendrych
36399868	12/8/2024	Review UCC comments to Plan.	0.3	Benjamin Schak
36410531	12/8/2024	Conduct analysis re plan issues (.4); correspond with B. Schak re same (.3).	0.7	Daniel Porat
36411690	12/8/2024	Review PJT spreadsheet re plan figures (.4); revise system version re UCC and other comments (2.4).	2.8	Charlie Fendrych
36435392	12/8/2024	Review LLC agreement issues lists (.5); correspond with J. Anderson re same (.1).	0.6	Matt Brod
36601542	12/8/2024	Review correspondence re LLCA (.7); review FF comments to LLCA (1.7).	2.4	Michael Rivkin
36421728	12/9/2024	Correspond with C. Fendrych re PW comments to Plan (.1); conference with P. Anker (WCPHD) re chapter 11 plan (.3); correspond with D. Porat re chapter 11 plan drafting and responsive briefing (.2); correspond with M. Brod re same (.1).	0.7	Benjamin Schak
36422245	12/9/2024	Revise 1129 declaration.	0.6	Jordyn Paperny
36450342	12/9/2024	Review revised chapter 11 plan reflecting note holder comments (1.4); review caselaw research re plan confirmation standards (2.2).	3.6	Samuel A. Khalil

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36457325	12/9/2024	Revise plan supplement.	0.9	Rupsha Basu
36459474	12/9/2024	Review chapter 11 plan issues (.2); finalize confirmation-related documents (2.0); review correspondence re solicitation items (.1).	2.3	Daniel Porat
36461939	12/9/2024	Review correspondence re updates to documents for plan filing (1.1); correspond with M. Fox and R. Kestenbaum re tax points (.6); call with same re open workstreams (.4); correspond with PwC re tax modeling and tax analysis (.4).	2.5	Michael Rivkin
36474804	12/9/2024	Review confirmation documents.	1.3	Matt Brod
36601100	12/9/2024	Revise chapter 11 plan (.7); correspond with Milbank FRG team re open plan issues (.5); correspond with B. Schak re certain proposed plan language (.3); correspond with A&M team re Chubb final issue (.2).	1.7	Charlie Fendrych
36601108	12/9/2024	Correspond with FRG re next steps on chapter 11 plan and confirmation (.4); call with R. Berger (FF) re voting (.2); review confirmation order markups (.7); call with K. Somers (DPW) re same (.1); review LLCA issues list (.4).	1.8	James McIntyre
36421724	12/10/2024	Correspond with D. Dunne and others re confirmation process (.1); correspond with R. Basu re Plan Supplement (.1); call with S. Massman (DPW) re Plan Supplement (.2); prepare for same (.1); review Plan Supplement documents (.3); call with J. McIntyre, C. Fendrych re revisions to Confirmation Order (.6); correspond with A. Leblanc, others re process timing (.1); correspond with C. Fendrych re UCC markup to Plan (.3).	1.8	Benjamin Schak
36422246	12/10/2024	Revise 1129 declaration (2.1); review correspondence re same (.2).	2.3	Jordyn Paperny
36444994	12/10/2024	Revise chapter 11 plan (.7); correspond with D. Porat re same (.4); review confirmation order (.7); correspond with B. Schak re UCC plan edits (.3); further revise chapter 11 plan (.7); correspond with B. Schak re case status and open tasks (.2); call with B. Schak and J. McIntyre re confirmation order markups (.6).	3.6	Charlie Fendrych
36459659	12/10/2024	Prepare notice re confirmation (.9); correspond with C. Fendrych re same (.3); coordinate filing of same (.2); coordinate re confirmation documents preparation (.4); analysis re related issues (.7); preparation re hearing (.4).	2.9	Daniel Porat
36461638	12/10/2024	Review confirmation order markups (1.0); revise same (3.1); call with B. Schak and C. Fendrych re same (.6); correspond with various parties re same and plan issues (.8).	5.5	James McIntyre
36601122	12/10/2024	Revise chapter 11 plan supplement (1.9); correspond with Milbank FRG team re confirmation deadlines (.2); draft materials re confirmation schedule (.7).	2.8	Rupsha Basu
36426726	12/11/2024	Correspond with S. Massman (DPW) re voting process (.3); correspond with M. Brod re same (.2); draft correspondence re confirmation scheduling (.4); correspond with A. Minear (FF), A. Libby (DPW), others re same (.2); review revised chapter 11 plan (.3); correspond with D. Porat, J. McIntyre re plan-related filings (.2); review updated draft of Confirmation Order (.3).	1.9	Benjamin Schak
36444905	12/11/2024	Review treatment of 1L claims in chapter 11 Plan (.2); revise chapter 11 plan (1.8); correspond with DPW and KK teams re updated plan (.6).	2.6	Charlie Fendrych

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36461371	12/11/2024	Revise confirmation order (5.0); correspond with Milbank FRG team and DPW re same (.5); review revised chapter 11 plan (.4).	5.9	James McIntyre
36463217	12/11/2024	Review correspondence re ongoing negotiations towards agreed chapter 11 plan.	1.3	Michael Rivkin
36601126	12/11/2024	Call with D. Landry (Incora) re confirmation (.6); review draft pleadings re chapter 11 plan confirmation (1.9); comments to same (.8).	3.3	Samuel A. Khalil
36433792	12/12/2024	Review Kobre Plan language re appellate litigation (.2); call with J. Conte (KK) re same (.4); correspond with J. Weber (PW) re same (.1); correspond with A. Leblanc, others at Milbank re same (.7); call with J. Weber (PW) re same (.1); call with L. Marinuzzi (MoFo) re confirmation process (.1); correspond with A. Minear (FF) re balloting (.1); review draft confirmation brief (2.0); correspond with J. Wolf re same (.1); correspond with J. McIntyre re balloting (.1); correspond with M. Stein (KBT) re chapter 11 plan comments (.1); correspond with C. Fendrych re chapter 11 plan timeline (.2); correspond with S. Khalil re same (.1); correspond with K. Somers (DPW) re balloting and other issues (.1); review schedule of retained causes of action (.1); correspond with S. Vora re same (.1); call with J. McIntyre re confirmation order (.2); review DPW revisions to Plan (.4); review FF markup of confirmation order (.2); correspond with MoFo re Plan objection (.1).	5.5	Benjamin Schak
36444532	12/12/2024	Review open plan issues and timing (.4); review drafts (.4); conference with mediator (.3); review DPW correspondence and suggestions (.3).	1.4	Dennis F. Dunne
36444928	12/12/2024	Correspond with UST re plan objection (.3); review DPW plan markup (.4); revise chapter 11 Plan (.9); review UCC plan objection (1.0); revise slides re Plan objections (.4); correspond with Chubb counsel (.3).	3.3	Charlie Fendrych
36447080	12/12/2024	Cite check confirmation brief.	5.9	Rebecca Smith
36455207	12/12/2024	Review correspondence re Incora chapter 11 plan.	0.5	Casey Fleck
36459697	12/12/2024	Draft confirmation brief (2.8); review comments to same (.4); analyze brief re related issues (1.0); correspond with B. Schak re brief related items (.5); correspond with C. Fendrych and B. Schak re confirmation and filings related items (.7).	5.4	Daniel Porat
36463420	12/12/2024	Correspond with various parties re chapter 11 plan and confirmation order (2.4); attend confirmation workstreams call (.3); review UST plan objection (.3); correspond with Verita re voting logistics (.5); call with K. Martin (Verita) re same (.2); revise confirmation order (1.8); call with B. Schak re same (.2); review revised chapter 11 plan (.3).	6.0	James McIntyre
36601139	12/12/2024	Revise Plan supplement.	1.2	Rupsha Basu
37016065	12/12/2024	Review correspondence re negotiations to agreed chapter 11 plan for filing.	1.2	Michael Rivkin
36446814	12/13/2024	Proofread confirmation brief.	1.6	Rebecca Smith
36447265	12/13/2024	Pull of 2024 2026 Noteholder Ballots.	0.2	Charmaine Thomas
36450451	12/13/2024	Review revised hearing outline for plan confirmation (1.1); review UST objections to plan (1.8); review caselaw research re same (2.4).	5.3	Samuel A. Khalil

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Index Number	Date	Description	Hours	Name
36454451	12/13/2024	Correspond with DPW, MoFo re Plan comments (.1); call with D. Porat, C. Fendrych, J. McIntyre, R. Basu re plan-related workstreams (.5); correspond with D. Porat re same (.1); review Plan supplement (.2); review KBT comments to Plan (.2); correspond with DPW, HSG, FF, KK re same (.1); correspond with M. Brod re K&K Plan comments (.2); call with K. Somers (DPW) re various plan items (.1); review Plan markup (.2); correspond with J. Weber (PW) re status of plan (.1); review DPW markup of confirmation order (.4); review further confirmation order edits (.3); correspond with A. Minear (FF) re various balloting and plan issues (.2); review Cejka declaration (.2); review draft confirmation brief (.3).	3.2	Benjamin Schak
36459480	12/13/2024	Revise confirmation brief (5.5); coordinate re confirmation related workstreams (.4); analyze same re solicitation issues (.5); attend Milbank FRG team call re Plan related issues (.5); call with C. Fendrych re same (.6); call with Verita re same (.3); revise chapter 11 plan markups (.3); review related analysis (.5); call with C. Fendrych re same (.5).	9.1	Daniel Porat
36461963	12/13/2024	Correspond with Milbank and noteholders re confirmation issues (1.6); attend confirmation workstreams call with FRG (.5); review confirmation demonstrative (.2); review new business plan demonstrative (.2); review confirmation order markup (.4); revise same (.9); correspond with D. Porat and C. Fendrych re voting declaration (.3); review plan markups (.5); review ballots (.3); correspond with Verita and FF re same (.2).	5.1	James McIntyre
36462227	12/13/2024	Review previous correspondence re chapter 11 plan.	0.5	Michael Rivkin
36601150	12/13/2024	Correspond with all relevant parties re chapter 11 plan confirmation order (.2); revise same (2.9); attend call with B. Schak, C. Fendrych and others re chapter 22 plan related issues (.5).	3.6	Rupsha Basu
36601156	12/13/2024	Revise portion of confirmation brief (.4); revise related declarations re confirmation (.3).	0.7	Julie Wolf
36601538	12/13/2024	Correspond with Chubb team (.1); revise chapter 11 plan (1.9); correspond with B. Schak re plan (.2); finalize Plan draft for external review (.8); update confirmation brief (.2); call with D. Porat re chapter 11 plan markup from FF (.6); follow-up correspondence with same re same (.7); call with D. Porat re Verita declaration in support of Plan (.5); revise Verita declaration (1.8); attend Milbank FRG team call re plan related issues (.5).	7.3	Charlie Fendrych
36444686	12/14/2024	Review Senator issues (.3); review Carlyle questions re same (.2); review Langur Maize provisions re same (.2); review revisions to documents (.6).	1.3	Dennis F. Dunne
36447187	12/14/2024	Review re creating in Confirmation Brief (.3); further follow up re same (.3); update TOC and TOA (1.1); further review same (.4).	2.1	Charmaine Thomas
36458918	12/14/2024	Attend confirmation workstreams meeting with D. Porat, C. Fendrych, and R. Basu (.5); revise confirmation order (.3); correspond with FRG re same (.2); correspond with Verita re voting issues (.8); revise voting declaration (1.5); correspond with various parties re plan and confirmation (.6).	3.9	James McIntyre
36460010	12/14/2024	Review plan markups (.7); draft confirmation brief arguments (3.2); attend confirmation hearing call (.5); call with C. Fendrych re confirmation preparation (.4); confirmation preparation (.7); review confirmation documents (.5).	6.0	Daniel Porat

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Index Number	Date	Description	Hours	Name
36462304	12/14/2024	Review correspondence re chapter 11 plan (.9); revise documents re same (.6).	1.5	Michael Rivkin
36474810	12/14/2024	Review confirmation brief (.6); correspond with B. Schak re same (.1); review confirmation order and related plan documents (1.7).	2.4	Matt Brod
36601158	12/14/2024	Attend Milbank FRG team call re confirmation.	0.5	Rupsha Basu
36601164	12/14/2024	Correspond with WC team re chapter 11 plan (.4); incorporate external plan concept (.8); correspond with external parties re chapter 11 plan (.5); attend Milbank FRG team call re confirmation (.5).	2.2	Charlie Fendrych
36601166	12/14/2024	Revise portion of confirmation brief (.6); revise declarations in support of confirmation (.3).	0.9	Julie Wolf
36445023	12/15/2024	Draft summary re open plan issues (.7); call with D. Porat re open plan issues (.4); compile revised plan (1.7).	2.8	Charlie Fendrych
36460619	12/15/2024	Correspond with FRG and Litigation re confirmation hearing (.4); revise confirmation order (.4); correspond with various parties re plan, confirmation order, and confirmation hearing preparation (2.2); revise voting declaration (.5).	3.5	James McIntyre
36461122	12/15/2024	Review multiple correspondence re plan filing and DoRT (1.3); review revised DoRT (.4); provide comments to same (.3).	2.0	Michael Rivkin
36474805	12/15/2024	Review multiple plan documents and status thereof (.9); correspond with Milbank FRG team re same (.3).	1.2	Matt Brod
36601175	12/15/2024	Revise confirmation brief (3.3); correspond with internal team re finalization and filing of same (.9); call with C. Fendrych re open plan issues (.4); correspond with internal team re filing of confirmation documents (2.3).	6.9	Daniel Porat
36484126	12/16/2024	Participate in confirmation hearing (partial) (1.1); review pleadings in connection with same (1.8).	2.9	Samuel A. Khalil
36492003	12/16/2024	Review correspondence from M. Brod re plan documents.	0.5	Casey Fleck
36500157	12/16/2024	Revise confirmation order (.5); review UCC confirmation statement (.2).	0.7	James McIntyre
36601188	12/16/2024	Review correspondence re plan documents status.	0.4	Michael Rivkin
36601540	12/16/2024	Review preparations re confirmation (2.2); review language re exculpations and third-party releases (.8); correspond with B. Schak re same (.1); call with same re same (.1); draft confirmation order language (.3); correspond with internal team re confirmation documents and process (1.2); correspond with DPW re voting (.2).	4.9	Daniel Porat
36601544	12/16/2024	Draft language re exculpations and third-party releases (.5); call with D. Dunne re same (.1); call with D. Porat re same (.1); call with S. Massman (DPW) (.1); call with A. Jimenez (UST) (.2); call with A. Jimenez (UST) (.3); follow-up call with S. Vora (.2); prepare for hearing re same (.1).	1.6	Benjamin Schak
37016098	12/16/2024	Review changes to exculpation provisions based on court's ruling (.2); conference with B. Schak re same (.1).	0.3	Dennis F. Dunne
36469574	12/17/2024	Consider potential voting schedule.	0.1	Benjamin Schak
36500172	12/17/2024	Revise confirmation order (2.6); correspond with FRG and UCC re same and plan (.4); correspond with Milbank FRG team, DPW, and Verita re voting deadline (.3); call with K. Somers (DPW) re same (.1).	3.4	James McIntyre
36601193	12/17/2024	Correspond with B. Schak re voting issues.	0.3	Daniel Porat

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36485248	12/18/2024	Review notice re voting deadline (.1); call with S. Khalil re confirmation process (.2).	0.3	Benjamin Schak
37016112	12/18/2024	Draft notice of extended voting deadline.	0.2	Rupsha Basu
37016123	12/18/2024	Correspond with B. Schak re plan workstreams (.1); review confirmation order markup (.2); revise same (.3).	0.6	James McIntyre
36478321	12/19/2024	Review remaining open issues (.4); review internal correspondence re same (.2).	0.6	Dennis F. Dunne
36502613	12/19/2024	Correspond with Milbank FRG team re exclusivity objection deadline.	0.4	Charlie Fendrych
36601237	12/19/2024	Revise confirmation order (1.4); correspond with Verita re ballot tabulation (.2); review precedent voting declarations (.3).	1.9	James McIntyre
36494181	12/20/2024	Review comments to plan related documents (.7); correspond with Milbank FRG team re same (.3).	1.0	Casey Fleck
36514342	12/20/2024	Review correspondence from J. McIntyre re voting and confirmation matters.	0.3	Rupsha Basu
37016211	12/20/2024	Correspond with Milbank FRG team re confirmation and voting (.5); call with K. Somers (DPW) re voting question (.1).	0.6	James McIntyre
36509768	12/24/2024	Correspond with D. Porat, J. McIntyre, C. Fendrych, R. Basu re various plan-related documents.	0.1	Benjamin Schak
36526884	12/24/2024	Correspond with Milbank FRG team re revised plan.	0.1	Daniel Porat
36601287	12/24/2024	Call with DPW, Fried Frank, and noteholders re issues list re LLCA and confirmation issues.	1.2	Jason T. Anderson
36601406	12/24/2024	Correspond with Milbank FRG team and noteholders re confirmation workstreams.	0.3	James McIntyre
37016223	12/24/2024	Correspond with B. Schak re plan (.1); compile filing versions of plan and confirmation order (.4); draft external email re plan and confirmation order (.3); correspond with Milbank FRG team re confirmation order (.2); correspond with DPW, Kobre/Fried Frank, MoFo, and UST re filing versions (.6).	1.6	Charlie Fendrych
36505480	12/26/2024	Analyze chapter 11 plan re critical vendor clawback (.3); prepare for filing of further plan-related documents (.3); review fourth amended plan supplement for filing (.1); review UCC comments to Confirmation Order (.2); review numerous plan-related documents in preparation for confirmation hearing (5.2).	6.1	Benjamin Schak
36521201	12/26/2024	Prepare fourth (1.9) and fifth (1.4) amended plan supplements for filing.	3.3	Rupsha Basu
36526586	12/26/2024	Review updated plan.	0.2	Daniel Porat
36527219	12/26/2024	Correspond with B. Schak re filing version of plan/redlines.	0.6	Charlie Fendrych
36601422	12/26/2024	Review latest set of issues and edits from DPW (.2); review B. Bennett's asks for LM (.1).	0.3	Dennis F. Dunne
36601430	12/26/2024	Correspond with Verita, Milbank FRG team, and noteholders re voting issues (.7); review confirmation order markup (.3); revise same (.3); draft supplemental voting declaration (.4); correspond with Verita re same (.1); correspond with various parties re LLCA and plan (.4).	2.2	James McIntyre
36510112	12/27/2024	Correspond with J. McIntyre, others re balloting (.1); call with J. McIntyre, C. Fendrych, J. Lee (Verita), others re voting report and related matters (.2); correspond with J. He, others at DPW re same (.1).	0.4	Benjamin Schak

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36511818	12/27/2024	Review issues re takeback notes (.4; call with Davis Polk and Fried Frank re same (.6).	1.0	Casey Fleck
36526900	12/27/2024	Coordinate document filings (.4); analyze issues re voting (.7); correspond with B. Schak re same (.3); review other issues re confirmation (.3).	1.7	Daniel Porat
36527023	12/27/2024	Coordinate filing of plan (.4); correspond with DPW re filed plan (.1); correspond with D. Landry (Incora) re entered confirmation order and related issue (.2); correspond with DPW team re confirmation order issue (.2).	0.9	Charlie Fendrych
36601445	12/27/2024	Attend call re final open issues before confirmation (.8); further revise fourth plan supplements (.2) fifth plan supplements (.1).	1.1	Rupsha Basu
36601449	12/27/2024	Correspond with Milbank FRG team re open issues re confirmation (.2); correspond with Latham and Platinum re same (.2).	0.4	Russell J. Kestenbaum
36601455	12/27/2024	Correspond with various parties re confirmation-related filings (.4); correspond with various parties re voting (.5); review vote tabulation (.9); call with B. Schak, C. Fendrych, and Verita re tabulation (.2); prep call B. Schak, J. Anderson, DPW, Fried Frank, and Kobre re LLCA and confirmation (1.3).	3.3	James McIntyre
36601457	12/27/2024	Conference with Fried Frank, DPW, Kobre, J. Anderson, J. McIntyre re LLC Agreement, and other documents re confirmation (partial).	0.7	Benjamin Schak
36526757	12/29/2024	Analyze post-confirmation matters.	0.2	Daniel Porat
36529501	12/29/2024	Correspond with Milbank FRG and H&B teams re confirmation order (.8); review precedent notices of effective date (.4); review vote tabulation (.4).	1.6	James McIntyre
36526234	12/30/2024	Review draft notice re confirmation (.1); review related issues (.1).	0.2	Daniel Porat
36526398	12/30/2024	Correspond with R. Kestenbaum re plan confirmation.	0.5	Michael Rivkin
36601476	12/30/2024	Review Verita tabulation report (.5); correspond with Verita re same (.4); revise motion to modify confirmation order (.2); call with K. Somers (DPW) re same (.1).	1.2	James McIntyre
37016255	12/30/2024	Correspond with R. Basu re SAP motion (.2); correspond with B. Schak re modified motion to correct (.4).	0.6	Charlie Fendrych
37016259	12/30/2024	Review confirmation order (.3); review correspondence re emergence (.2).	0.5	Julie Wolf
36527911	12/31/2024	Correspond with J. McIntyre, others re review of voting report.	0.1	Benjamin Schak
36529330	12/31/2024	Correspond with DPW re confirmation order (.2); draft motion to compel (.8); review vote tabulation issues (.7); correspond with Milbank FRG team and Verita re same (.7).	2.4	James McIntyre
36601490	12/31/2024	Correspond with Milbank FRG team re steps to plan emergence.	0.9	Michael Rivkin

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
36388460	12/5/2024	Review correspondence re timing and regulatory analysis.	0.5	Charl Van der Merwe
36399487	12/5/2024	Call with D. Zelman re regulatory matters re emergence.	0.2	Benjamin Schak
36405866	12/5/2024	Call with B. Schak re regulatory matters re emergence (.2); correspond with same re same (.3).	0.5	Dana Zelman
36393723	12/6/2024	Review internal correspondence re revenue and analysis (.4); review correspondence re regulatory issues and timing (.4).	0.8	Charl Van der Merwe
36399584	12/6/2024	Correspondence with C. Van der Merwe, D. Zelman re diligence information for FF.	0.1	Benjamin Schak
36409563	12/6/2024	Correspondence re emergence timeline and related issues (.3); review DDTC and CFIUS notices (.4).	0.7	Dana Zelman
36413112	12/6/2024	Internal and external correspondence re national security considerations.	0.3	Clayton Melton
37015007	12/6/2024	Follow up on DCSA FCL relinquishment (.2); follow up with Company re same (.2).	0.4	John Beahn
36456532	12/9/2024	Draft correspondence re FCL relinquishment with DCSA (.3); correspond with Milbank team re due outs for emergence from bankruptcy (.3); follow up matters re FCL termination letter to DCSA (.2).	0.8	Clayton Melton
36488243	12/9/2024	Review FCL termination requirements and NISPM regulations re same.	0.8	John Beahn
36601113	12/9/2024	Review antitrust and FDI questions (1.2); review correspondence re inquiries from the Company (.6).	1.8	Charl Van der Merwe
36422835	12/10/2024	Call with D. Landry (Incora) re FCL relinquishment (.4); correspond with C. Melton re same (.4); review correspondence re same (.4).	1.2	Dana Zelman
36425199	12/10/2024	Review correspondence re antitrust updates (.3); correspond with DPW re Canada and Israel (.7).	1.0	Charl Van der Merwe
36425150	12/11/2024	Review correspondence with DPW (.2); review correspondence with Incora (.2); review FF merger and FDI responses (.8); draft correspondence to FF (.3).	1.5	Charl Van der Merwe
36444411	12/11/2024	Review correspondence re FCL termination.	0.5	Dana Zelman
36456008	12/11/2024	Review correspondence re FCL relinquishment with DCSA.	0.2	Clayton Melton
36433826	12/12/2024	Review correspondence re antitrust pre-clearance applications.	0.1	Benjamin Schak
36440828	12/12/2024	Review Canada and Israel antitrust extension request (1.0); review correspondence with FRG re same (.3); review correspondence with Incora re same (.2); correspond with FF re same (.2); correspond with DPW re NCV (.5); review correspondence with FRG re same (.3).	2.5	Charl Van der Merwe
36444073	12/12/2024	Call to DCSA case officer re antitrust (.2); call with outside counsel re antitrust (.2); review initial draft of FCL termination request letter (.6); research re same (.7).	1.7	Dana Zelman
36455472	12/12/2024	Correspond with DCSA re FCL relinquishment (.2); call with DCSA re steps for termination of FCL and notification of withdrawal of FCL application (.3).	0.5	Clayton Melton
36488484	12/12/2024	Follow up on DCSA discussion re FCL termination (.2); review precedent terminations and timing re same (.3).	0.5	John Beahn
36441018	12/13/2024	Review correspondence with FF re antitrust (.7); review correspondence with Incora re same (.3).	1.0	Charl Van der Merwe

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
36444421	12/13/2024	Draft letters on FCL termination (.7); revise same (.4); research re same (.9).	2.0	Dana Zelman
36456418	12/13/2024	Review antitrust and FDI extensions (.7); review additional Fried Frank analysis (.6); review previous correspondence re same (.2).	1.5	Ajal Notowicz
36457386	12/13/2024	Review correspondence re review re FCL relinquishment letters (.2); research NISPOM re certain regulations (1.3).	1.5	Clayton Melton
36453566	12/16/2024	Correspond with C. Melton re pending FCL termination letters.	0.3	Dana Zelman
36489867	12/16/2024	Revise FCL termination letters (.2); review precedent re same (.2).	0.4	John Beahn
36501298	12/16/2024	Review internal correspondence re drafting letters to DCSA re Facility Clearance and pending application for Facility Clearance license (.4); review draft letters (.7); provide comments to same (.4);	1.5	Clayton Melton
36491212	12/17/2024	Correspond with C. Melton re FCL termination letters.	0.2	Dana Zelman
36491442	12/19/2024	Review FCL termination letters (.4); correspond with C. Melton re same (.3).	0.7	Dana Zelman
36491379	12/20/2024	Correspond with C. Melton re FCL termination letters.	0.3	Dana Zelman
36501451	12/20/2024	Review internal correspondence from D. Zelman re letters to DCSA re Facility Clearance and pending application for new Facility Clearance license (.3); respond to same (.2).	0.5	Clayton Melton
36501158	12/23/2024	Review correspondence update from DPW re Israel (.3); correspond with J. Beahn re same (.2).	0.5	Charl Van der Merwe
36526985	12/23/2024	Review FCL termination letters (.2); review related documentation (.1).	0.3	John Beahn
36516152	12/27/2024	Correspond with D. Zelman re DSCA Letters and timing re the Plan.	0.4	Clayton Melton
36530537	12/31/2024	Review status re FCL termination letters (.3); correspond with J. Beahn re same (.2).	0.5	Dana Zelman

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45721.00033 Securities Issues

Index Number	Date	Description	Hours	Name
36417558	12/2/2024	Call with B. Hecht (DPW) re successor reporting obligations (.5); research re same (1.2); review progressing trustee engagement and issues re same (.6).	2.3	Nicholas Kunz
36417463	12/3/2024	Draft registration notices.	1.7	Nicholas Kunz
36417516	12/4/2024	Call with Verita and Equiniti re transfer agent services (.5); correspondence re same (.3).	0.8	Nicholas Kunz
37014994	12/5/2024	Attend calls re solicitation logistics and transfer agent services.	0.3	Nicholas Kunz
36497704	12/16/2024	Review emergence open workstreams (.2); review escrow matters re emergence (.5).	0.7	Nicholas Kunz

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45721.00034 Tax

Index Number	Date	Description	Hours	Name
36396082	12/2/2024	Correspond with Milbank FRG team re DIP extension issues (.1); call with M. Fox, R. Kestenbaum, DPW Tax, and FF Tax re same and FF step plan issues (.5); review correspondence to DPW re DIP issues (.1).	0.7	Russell J. Kestenbaum
36409146	12/2/2024	Correspond with tax team re financing and related issues.	0.1	Daniel Porat
36409404	12/2/2024	Correspond with Milbank FRG and Milbank Tax teams re sig-mod analysis for extension of DIP (1.4); call with M. Fox, R. Kestenbaum, DPW Tax, and FF Tax re tax matters in structure (.5); correspond with same re same (.5).	2.4	Michael Rivkin
36601014	12/2/2024	Call with M. Rivkin, R. Kestenbaum, DPW Tax, and FF Tax re DoRT (.5); draft correspondence re significant modification (.4).	0.9	Mendy Fox
36375701	12/4/2024	Revise DoRT for tax issue raised by FF.	0.8	Mendy Fox
36395994	12/4/2024	Correspondence re FF comments to restructuring steps (.2); review various Plan mark ups (.4); correspondence re DIP extension tax issues (.3).	0.9	Russell J. Kestenbaum
36409225	12/4/2024	Call with DPW tax re DIP extension (.2); correspondence re impact of sig-mod of DIP on lenders (2.0).	2.2	Michael Rivkin
36396545	12/5/2024	Review previous correspondence (.2); review plan revisions (.2).	0.4	Russell J. Kestenbaum
36601050	12/5/2024	Initial review of background and credit agreement (.3); allocate tax review within UK tax team (.1).	0.4	Alan Francis Rafferty
36408837	12/6/2024	Review ABL (1.8); provide tax feedback (1.2).	3.0	Michael Rivkin
36601064	12/6/2024	Correspond with DPW re comments to DoRT (.2); correspond with N. Bachelis re new money financing structure (.2); review DPW's markup of DoRT (.3); correspondence with internal tax and AIP teams re new financing structure (.4); correspond with broader Milbank FRG team re tax status (.9); call with R. Kestenbaum and M. Rivkin re tax workstreams (.6).	2.6	Mendy Fox
36601076	12/6/2024	Review previous correspondence and checklist re confirmation and closing (.2); call with M. Fox, M. Rivkin re open tax workstreams (.6).	0.8	Russell J. Kestenbaum
36398570	12/9/2024	Call with M. Rivkin and M. Dewitz to discuss tax matters agreement.	0.3	Mendy Fox
36398604	12/9/2024	Call with FF and DPW tax groups to discuss tax matters agreement.	0.6	Mendy Fox
36398744	12/9/2024	Review and comment on tax checklist.	0.6	Mendy Fox
36445244	12/9/2024	Call with M. Fox, M. Rivkin re TMA issues (.4); review correspondence re same (.1); correspond with PwC re structuring issues (.2).	0.7	Russell J. Kestenbaum
36601546	12/9/2024	Call with DPW and LW re tax matters agreement (.4); call with M. Rivkin, R. Kestenbaum, and M. Dewitz re tax matters agreement (.4); call with FF and DPW tax groups re tax matters agreement (.6); review tax checklist (.2); comment on same (.3).	1.9	Mendy Fox
36462068	12/10/2024	Review RSA re restrictions on WSD/382 ownership change (.6); review PwC cash model (2.0); correspond with tax team re open workstreams (.3); review correspondence re plan filing (.4).	3.3	Michael Rivkin
37015533	12/10/2024	Correspond with D Dunne, S. Khalil re 382 issues (.2); review RSA re same (.3).	0.5	Russell J. Kestenbaum

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Index Number	Date	Description	Hours	Name
37015626	12/10/2024	Correspond with D. Dunne and J. Holland (PEA) re tax-related payments to Platinum under PwC retention motion.	0.2	Benjamin Schak
37016062	12/11/2024	Correspond with PwC re tax model (.1); review same re preparation for call with Platinum (.3).	0.4	Russell J. Kestenbaum
36445200	12/12/2024	Review correspondence re UK loan redocumentation (.2); conference with M. Yassinger and D. Dunne re tax issues (.3); correspond with PwC re 382 issues (.2).	0.7	Russell J. Kestenbaum
36445337	12/13/2024	Review consolidated return rules re group termination/new group (.7); correspond with PwC re 382 and consolidated group issues (.4); correspond with Latham and Platinum re tax issues (.5).	1.6	Russell J. Kestenbaum
36437351	12/15/2024	Review revised DoRT (.9); comment on same (.7).	1.6	Mendy Fox
36445185	12/15/2024	Correspond with DPW and Milbank team re steps memorandum and tax issues (.5); review revised structure steps (.2); review plan re securities forms and forfeiture (.4); correspond with Milbank team re same (.5).	1.6	Russell J. Kestenbaum
36446732	12/16/2024	Review DoRT discussion re LLC conversions.	0.3	Mendy Fox
36446758	12/16/2024	Call with R. Kestenbaum and M. Rivkin re worthless stock deduction.	0.2	Mendy Fox
36477294	12/16/2024	Call with M. Fox, M. Rivkin re worthless stock issues (.2); correspond with P. Denaro re escrow shares concept (.2); correspond with Platinum and Latham (.2).	0.6	Russell J. Kestenbaum
36601190	12/16/2024	Call with R. Kestenbaum and M. Fox re worthless stock deduction.	0.2	Michael Rivkin
36477312	12/17/2024	Correspond with Milbank team re escrow for shares/notes.	0.4	Russell J. Kestenbaum
36601196	12/17/2024	Review LLCA and Indenture for escrow and forfeiture language.	1.0	Michael Rivkin
36477340	12/18/2024	Correspond with DPW, Milbank tax and PwC re LLCA and indenture language (.4); correspond with M. Fox and M. Rivkin re Fried Frank issues with appeal and related tax language (.4).	0.8	Russell J. Kestenbaum
36493896	12/18/2024	Call with M. Fox, DPW and PwC re tax treatment of litigation resolution (.7); call with M. Fox, Fried Frank, DPW and PwC re tax treatment of litigation resolution (.7); correspond with R. Kestenbaum re tax treatment of litigation resolution (.8); follow-up correspondence with M. Fox re same (.2).	2.4	Michael Rivkin
36601204	12/18/2024	Call with M. Rivkin, DPW tax, and PwC re tax treatment of litigation resolution (.7); call with M. Rivkin, DPW tax, Fried Frank, and PwC re same (.7).	1.4	Mendy Fox
36473244	12/19/2024	Call with R. Kestenbaum, M. Rivkin, Fried Frank, DPW, and PwC tax to discuss LLCA.	0.6	Mendy Fox
36494208	12/19/2024	Call with R. Kestenbaum to prepare for call with Fried Frank, DPW, and PwC tax (.1); call with R. Kestenbaum, M. Rivkin, M. Fox, Fried Frank, DPW, and PwC tax to discuss LLCA (.6); correspond with Milbank FRG team re tax workstreams (.8).	1.5	Michael Rivkin
36601229	12/19/2024	Correspond with Milbank team re tax issues (.2); call with M. Rivkin to prepare for call re LLCA (.1); review 1032 rules (.2); call with Fried Frank, DPW, PwC, M. Fox, M. Rivkin re LLCA (.6); follow-up correspondence with M. Rivkin (.2); correspond with Milbank team re escrowed shares and notes (.2).	1.5	Russell J. Kestenbaum
36479190	12/20/2024	Research F reorg question from R. Kestenbaum.	1.6	Mendy Fox

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Index Number	Date	Description	Hours	Name
36479424	12/20/2024	Correspond with Milbank team re stock issues (.2); correspond with Latham re same (.1); correspond with M. Rivkin re LLCA language (.2); correspond with Milbank team re same (.2); correspond with B. Schak re UCC tax questions (.1); call with M. Dewitz (Latham) re topco issues (.2); review F reorg rules (.5).	1.5	Russell J. Kestenbaum
36493839	12/20/2024	Research on F-reorg with insolvent entity (1.2); correspond with R. Kestenbaum re tax language in LLCA (.3); correspond with M. Fox re DoRT (.3); review revised indenture (.4).	2.2	Michael Rivkin
36497312	12/23/2024	Correspond with Milbank team and PwC team re steps plan and UK entity restructuring (.7); correspond with DPW team re LLCA (.1).	0.8	Russell J. Kestenbaum
36505454	12/23/2024	Correspond with M. Fox and others re language for Description of Restructuring Transactions.	0.1	Benjamin Schak
36521176	12/23/2024	Call with M. Fox re tax treatment of certain emergence steps (.3); correspond with same re same (.8).	1.1	Michael Rivkin
36601548	12/23/2024	Correspond with lender tax counsel re liquidation point (.3); respond to PwC re liquidation analysis (.4); respond to questions re UK implementation from PwC (.6); call with C. Yunza re tax treatment of additional steps (.5).	1.8	Mendy Fox
36504664	12/26/2024	Correspond re tax implications of DIP extension (.2); review revised LLCA (.2); correspond re DIP extension and tax issues (.2).	0.6	Russell J. Kestenbaum
36506500	12/29/2024	Draft questions re PwC proposal re UK tax issues for internal consideration.	1.4	Mendy Fox
36516496	12/30/2024	Correspond with Milbank Tax team, PwC, and DPW Tax re potential Topco LLC conversion and related tax issues (.5); correspond with Milbank FRG team re same (.1).	0.6	Russell J. Kestenbaum
36526258	12/30/2024	Review correspondence re tax issue.	0.2	Daniel Porat
36521255	12/31/2024	Call with M. Rivkin, B. Schak, A&M and PwC tax re tax workstream.	0.7	Mendy Fox
36521569	12/31/2024	Correspond with Latham and DPW tax re topco issues (.2); review revisions to TMA (.1); correspond with Milbank FRG team re topco LLC conversion questions (.1).	0.4	Russell J. Kestenbaum
36527647	12/31/2024	Correspond with R. Kestenbaum re Platinum-related tax structuring issue (.1); conference with M. Rivkin, M. Fox, PwC, C. Kelly, and others at A&M re tax planning (.6).	0.7	Benjamin Schak
36601491	12/31/2024	Call with M. Fox, B. Schak, A&M and PwC re tax planning.	0.6	Michael Rivkin

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45721.00035 Vendors and Suppliers

Index Number	Date	Description	Hours	Name
37016260	12/30/2024	Review correspondence re outstanding vendor issues.	0.3	Julie Wolf

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Index Number	Date	Description	Hours	Name
36601012	12/2/2024	Mediation session with Judge Shannon and A. Leblanc.	0.3	Dennis F. Dunne
36601018	12/2/2024	Call with Judge Shannon and D. Dunne re mediation (.3); call with J. Weisman (Silver Point) re same (.4); call with A. Libby (DPW) re same (.4); review correspondence re same (1.5).	2.6	Andrew M Leblanc
36410412	12/6/2024	Review correspondence re mediation (.2); correspond with Milbank FRG team re mediation preparation (.5).	0.7	Daniel Porat
36601062	12/6/2024	Review mediation updates.	0.3	Dennis F. Dunne
36410341	12/7/2024	Correspondence re mediation issues.	0.3	Daniel Porat
37015017	12/7/2024	Review Judge Shannon correspondence.	0.2	Dennis F. Dunne
36399651	12/8/2024	Attend mediation conference with B. Shannon (mediator), FF, DPW, others re governance.	0.2	Benjamin Schak
37015019	12/8/2024	Attend plenary mediation session with Judge Shannon (.3); review open issues (.6).	0.9	Dennis F. Dunne
37016083	12/13/2024	Review correspondence from party and mediator (.7).	0.7	Dennis F. Dunne
36601178	12/16/2024	Review next steps with Judge Shannon re mediation and ways to finalize open issues.	0.4	Dennis F. Dunne
37016114	12/18/2024	Review updates on open issues between DPW and Fried Frank groups (.3); review mediator updates and position re escrow (.3); review Plan C terms and timing (.4).	1.0	Dennis F. Dunne
37016204	12/20/2024	Attend conference with D. Reganato (Silver Point) re open issues (.2); attend conference with G. Seketa (JPM) re same (.2); review proposals and counter proposals (.4).	0.8	Dennis F. Dunne
36509775	12/24/2024	Correspond with UCC counsel re governance discussions (.1); call with A. Leblanc, J. Anderson, J. McIntyre, D. Porat, and C. Fendrych re status of mediation (.3).	0.4	Benjamin Schak
36601288	12/24/2024	Call with A. Leblanc, J. B. Schak, J. McIntyre, D. Porat, and C. Fendrych re mediation issues.	0.3	Jason T. Anderson
36601290	12/24/2024	Review mediation updates and remaining issues on plan and related documents.	0.8	Dennis F. Dunne
36601292	12/24/2024	Attend call with B. Schak, A. Leblanc, D. Porat, and others re mediation status.	0.3	Charlie Fendrych
36601394	12/24/2024	Call with B. Schak, J. Anderson, J. McIntyre, D. Porat, and C. Fendrych re status of mediation.	0.3	Andrew M Leblanc
36601407	12/24/2024	Call with B. Schak, J. Anderson, A. Leblanc, D. Porat, and C. Fendrych re status of mediation.	0.3	James McIntyre
36601409	12/24/2024	Internal call with A. Leblanc, J. Anderson, J. McIntyre, B. Schak, and C. Fendrych re confirmation hearing and mediation issues.	0.3	Daniel Porat
36505476	12/26/2024	Call with D. Dunne, A. Leblanc, J. Anderson, others re status of mediation discussions.	0.3	Benjamin Schak
36601412	12/26/2024	Call with D. Dunne, A. Leblanc, B. Schak re status of mediation negotiations.	0.3	Jason T. Anderson
36601423	12/26/2024	Call with J. Anderson, A. Leblanc, B. Schak re status of mediation.	0.3	Dennis F. Dunne
36601426	12/26/2024	Call with D. Dunne, A. LeBlanc, J. Anderson, B. Schak, D. Porat, and J. McIntyre re mediation status.	0.3	Charlie Fendrych
36601428	12/26/2024	Call with B. Schak D. Dunne, J. Anderson, others re status of mediation discussions (.3); correspond re status of negotiations (1.4).	1.7	Andrew M Leblanc

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
36601431	12/26/2024	Call with D. Dunne, A. LeBlanc, J. Anderson, B. Schak, D. Porat, and C. Fendrych re mediation status.	0.3	James McIntyre
36601433	12/26/2024	Call with D. Dunne, A. LeBlanc, J. Anderson, B. Schak, C. Fendrych, and J. McIntyre re status of mediation.	0.3	Daniel Porat

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Air Travel

Index Number	Date	Description	Amount	Name
40073315	11/27/2024	Corporate Travel Management - --VENDOR: Corporate Travel Management PCARD FOR RECORDING ONLY - Daniel Porat	746.96	Daniel Porat
40073316	11/27/2024	Corporate Travel Management - --VENDOR: Corporate Travel Management PCARD FOR RECORDING ONLY - Daniel Porat	42.00	Daniel Porat
40048434	12/2/2024	DENNIS F. DUNNE - - CTM service fee for changing Houston hotel check-out date. Air Travel Agency Fee: Expense Date: 02-Dec-2024	7.50	Dennis F. Dunne
40048431	12/5/2024	DENNIS F. DUNNE - - CTM Service Fee. Air Travel Agency Fee: Expense Date: 05-Dec-2024	21.00	Dennis F. Dunne
40034360	12/6/2024	Benjamin Schak - - Transportation to Houston, TX for Incora hearing. - Airfare: Expense Date: 06-Dec-2024, Itinerary: LGA-IAH_LGA, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 15-Dec-2024 - 16-Dec-2024	558.95	Benjamin Schak
40034368	12/13/2024	Benjamin Schak - - Change fee for transportation to Houston, TX for Incora hearing. Air Travel Agency Fee: Expense Date: 13-Dec-2024	98.01	Benjamin Schak
40062794	12/13/2024	SAMIR VORA - - Flight from LAX to IAH airport. - Airfare: Expense Date: 13-Dec-2024, Itinerary: LAX-IAH; IAH-LAX, International Flight: false, > 5 hours: false, Airline: Jet Blue, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 15-Dec-2024 - 17-Dec-2024	1,357.00	Samir Vora
40034358	12/16/2024	Benjamin Schak - - Change fee for return flight from Houston, TX after Incora hearing. Air Travel Agency Fee: Expense Date: 16-Dec-2024	92.99	Benjamin Schak
40048427	12/16/2024	DENNIS F. DUNNE - - Wi-Fi for flight from AHX to IAH. Air Wifi: Expense Date: 16-Dec-2024	8.00	Dennis F. Dunne

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Lexis

Index Number	Date	Description	Amount	Name
40029521	12/2/2024	Lexis: SCHAK, BENJAMIN	792.00	Benjamin Schak
40029522	12/2/2024	Lexis: SCHAK, BENJAMIN	95.00	Benjamin Schak
40032013	12/12/2024	Lexis: SMITH, REBECCA	990.00	Rebecca Smith
40032054	12/14/2024	Lexis: FENDRYCH, CHARLES	198.00	Paula M. Prudenti

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Meal, Overtime

Index Number	Date	Description	Amount	Name
40031865	12/3/2024	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 03-Dec-2024, Merchant: Jin ramen, Type: Overtime, Guest(s): Fendrych, Charles	15.00	Charlie Fendrych
40031883	12/4/2024	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 04-Dec-2024, Merchant: souvlaki GR, Type: Overtime, Guest(s): Fendrych, Charles	15.00	Charlie Fendrych
40031838	12/9/2024	KUNZ, NICHOLAS - - OT meal at the office while working late on matter-related issues. - Dinner: Expense Date: 09-Dec-2024, Merchant: sweetgreen, Type: Overtime, Guest(s): Kunz, Nicholas	20.00	Nicholas Kunz
40033251	12/10/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - overtime meal.	20.00	Nathaniel Bachelis
40031872	12/12/2024	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 12-Dec-2024, Merchant: pranakhon thai, Type: Overtime, Guest(s): Fendrych, Charles	20.00	Charlie Fendrych
40033161	12/12/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - after hours meal	20.00	Nathaniel Bachelis
40033235	12/12/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak

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Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
40026304	12/4/2024	MATT BROD - Overtime Uber - Taxi / Uber / Car Service: Expense Date: 04-Dec-2024, Travel Type: Overtime, From / To: 550 W 34th St, New York, NY 10001 - Home, Merchant: Uber	216.25	Matt Brod
40026344	12/4/2024	Fendrych, Charles - - Non-Uber transport home. Transportation Allowance: Expense Date: 04-Dec-2024	20.00	Charlie Fendrych
40028690	12/11/2024	Nathaniel Bachelis - Overtime Uber home - Taxi / Uber / Car Service: Expense Date: 11-Dec-2024, Travel Type: Overtime, From / To: W 34th St and 11th Ave, New York, New York 10001 - Home, Merchant: Uber	104.87	Nathaniel Bachelis
40028711	12/12/2024	Fendrych, Charles - - Non Uber transport home Transportation Allowance: Expense Date: 12-Dec-2024	20.00	Charlie Fendrych
40034290	12/20/2024	Benjamin Schak - Car from office to home in late evening (Dec. 19). - Taxi / Uber / Car Service: Expense Date: 20-Dec-2024, Travel Type: Overtime, From / To: 539 W. 34th St., NY, NY - Home, Merchant: Lyft	39.85	Benjamin Schak

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Ground Transportation - Local

Index Number	Date	Description	Amount	Name
40034365	12/15/2024	Benjamin Schak - Transportation to LGA. - Taxi / Uber / Car Service: Expense Date: 15-Dec-2024, Travel Type: Local, From / To: 71 Pierrepont St, Brooklyn, NY - 10702 Grand Central Pkwy, East Elmhurst, NY, Merchant: Lyft	57.20	Benjamin Schak
40062796	12/15/2024	SAMIR VORA - Uber from home to LAX airport; Uber one credits added back to total. - Taxi / Uber / Car Service: Expense Date: 15-Dec-2024, Travel Type: Local, From / To: Home - Terminal 7/8, Los Angeles International Airport (LAX), Los Angeles, CA 90045, US, Merchant: Uber	98.91	Samir Vora
40033321	12/17/2024	MATT BROD - Overtime Uber - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Local, From / To: 550 W 34th St Fl, New York, NY 10001 - Home, Merchant: Uber	208.92	Matt Brod
40034364	12/17/2024	Benjamin Schak - Transportation from LGA to home. - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Local, From / To: 10702 Grand Central Pkwy, East Elmhurst, NY - 55 Pierrepont St, Brooklyn, NY, Merchant: Lyft	114.17	Benjamin Schak
40048425	12/17/2024	DENNIS F. DUNNE - Transportation from LGA to home. - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Local, From / To: LGA (LaGuardia), United Airlines Flight# 1015 - HOME, Merchant: Red Oak Transportation	95.05	Dennis F. Dunne
40062792	12/17/2024	SAMIR VORA - Uber from LAX airport to home; Uber One credits added back to total. - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Local, From / To: Terminal 7, Los Angeles International Airport, Los Angeles, CA 90045 - Home, Merchant: Uber	130.71	Samir Vora

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
40034361	12/15/2024	Benjamin Schak - Transportation from IAH to hotel. - Taxi / Uber / Car Service: Expense Date: 15-Dec-2024, Travel Type: Out Of Town, From / To: 2700 Terminal Rd S, Houston, TX - 806 Main St, Houston, TX, Merchant: Lyft	38.14	Benjamin Schak
40048429	12/15/2024	DENNIS F. DUNNE - Transportation from IAH to hotel. - Taxi / Uber / Car Service: Expense Date: 15-Dec-2024, Travel Type: Out Of Town, From / To: IAH (Houston Intl), United Airlines Flight# 1102 - Four Seasons Hotel Houston, 1300 Lamar Street, Houston, TX 77010,US, Merchant: Red Oak Transportation	68.35	Dennis F. Dunne
40062795	12/15/2024	SAMIR VORA - Uber from IAH airport to hotel; Uber one credits added back to total. - Taxi / Uber / Car Service: Expense Date: 15-Dec-2024, Travel Type: Out Of Town, From / To: 3329 N Terminal Rd, Houston, TX 77032, US - 1300 Lamar St, Houston, TX 77010, Merchant: Uber	141.11	Samir Vora
40062793	12/16/2024	SAMIR VORA - Uber from client to hotel; Uber One credits added back to total. - Taxi / Uber / Car Service: Expense Date: 16-Dec-2024, Travel Type: Out Of Town, From / To: 910 Louisiana St, Houston, TX 77002 - 1300 Lamar St, Houston, TX 77010, Merchant: Uber	22.29	Samir Vora
40062798	12/16/2024	SAMIR VORA - Uber from hotel to pick up items from client and go back to hotel. - Taxi / Uber / Car Service: Expense Date: 16-Dec-2024, Travel Type: Out Of Town, From / To: 1300 Lamar St, Houston, TX 77010 - 1300 Lamar St, Houston, TX 77010, Merchant: Uber	38.42	Samir Vora
40034367	12/17/2024	Benjamin Schak - Transportation from hotel to IAH. - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Out Of Town, From / To: 806 Main St, Houston, TX - 3714 Terminal Rd N Houston, TX, Merchant: Lyft	68.89	Benjamin Schak
40048435	12/17/2024	DENNIS F. DUNNE - Transportation from courthouse to airport. - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Out Of Town, From / To: 515 Rusk St, Houston, TX 77002-1650, US - George Bush Intercontinental Airport (IAH), Houston, TX 77032, US, Merchant: Uber	75.50	Dennis F. Dunne
40062797	12/17/2024	SAMIR VORA - Uber from hotel to IAH airport; Uber one credits added back to total. - Taxi / Uber / Car Service: Expense Date: 17-Dec-2024, Travel Type: Out Of Town, From / To: 1300 Lamar St, Houston, TX 77010 - George Bush Intercontinental Airport, Houston, TX 77032, Merchant: Uber	122.82	Samir Vora

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Meals - Out Of Town

Index Number	Date	Description	Amount	Name
40034366	12/15/2024	Benjamin Schak - - Meal in Houston for Incora hearing. - Hotel - Dinner: Expense Date: 15-Dec-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Schak, Benjamin	56.40	Benjamin Schak
40034369	12/15/2024	Benjamin Schak - - Meal in Houston for Incora hearing. - Lunch: Expense Date: 15-Dec-2024, Merchant: HMSHost, Type: Out of Town, Guest(s): Schak, Benjamin	16.71	Benjamin Schak
40034370	12/15/2024	Benjamin Schak - - Meal in Houston for Incora hearing. - Breakfast: Expense Date: 15-Dec-2024, Merchant: Starbucks, Type: Out of Town, Guest(s): Schak, Benjamin	13.55	Benjamin Schak
40034362	12/16/2024	Benjamin Schak - - Meal in Houston for Incora hearing. - Lunch: Expense Date: 16-Dec-2024, Merchant: Mona Fresh Italian Food, Type: Out of Town, Guest(s): Schak, Benjamin	13.91	Benjamin Schak
40034363	12/16/2024	Benjamin Schak - - Meal in Houston for Incora hearing. - Breakfast: Expense Date: 16-Dec-2024, Merchant: Starbucks, Type: Out of Town, Guest(s): Schak, Benjamin	10.72	Benjamin Schak
40062791	12/16/2024	SAMIR VORA - - Dinner, snacks, and drinks expense while preparing for Wesco hearings. - Hotel - Dinner: Expense Date: 16-Dec-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Vora, Samir	95.22	Samir Vora

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Lodging

Index Number	Date	Description	Amount	Name
40034359	12/16/2024	Benjamin Schak - - Room charge, taxes, and fees. - Hotel - Lodging: Expense Date: 16-Dec-2024, Hotel Name: Marriott, Check In - Check Out: 15-Dec-2024 - 16-Dec-2024	379.61	Benjamin Schak
40034357	12/17/2024	Benjamin Schak - - Room charge, taxes, and fees. - Hotel - Lodging: Expense Date: 17-Dec-2024, Hotel Name: Marriott, Check In - Check Out: 16-Dec-2024 - 17-Dec-2024	380.24	Benjamin Schak
40048424	12/17/2024	DENNIS F. DUNNE - - Room charge, taxes, and fees. - Hotel - Lodging: Expense Date: 17-Dec-2024, Hotel Name: Four Seasons, Check In - Check Out: 15-Dec-2024 - 17-Dec-2024	431.30	Dennis F. Dunne
40062790	12/17/2024	SAMIR VORA - - Hotel expense for Wesco hearings. - Hotel - Lodging: Expense Date: 17-Dec-2024, Hotel Name: Four Seasons, Check In - Check Out: 15-Dec-2024 - 17-Dec-2024	871.68	Samir Vora

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Westlaw

Index Number	Date	Description	Amount	Name
40030682	12/12/2024	Westlaw SMITH, REBECCA	2,569.24	Samuel A. Khalil