

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,

Reorganized Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER GRANTING THE SIXTH INTERIM AND FINAL FEE APPLICATION
OF PIPER SANDLER & CO. AS INVESTMENT BANKER TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH DECEMBER 27, 2024**

The Court has considered sixth interim and final fee application for compensation and reimbursement of expenses (the “Application”) submitted by Piper Sandler & Co. (“Applicant”):

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$3,540,987.66 for the period set forth in the Application.

2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

3. The Debtor is authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2025

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

