

ENTERED

April 24, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**FINAL ORDER ALLOWING
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *Final Fee Application of PJT Partners LP, Investment Banker to the Debtors and Debtors in Possession, for the (I) Fee Period from December 1, 2024 Through and Including December 27, 2024 and the (II) Final Fee Period from June 1, 2023 Through and Including December 27, 2024* (the “**Final Fee Application**”) submitted by PJT Partners LP (“**Applicant**”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$25,181,390.37 for the period set forth in the Final Fee Application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

Signed: April 24, 2025



Marvin Isgur
United States Bankruptcy Judge

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2025

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE