

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.¹

Reorganized Debtor.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**CERTIFICATE OF NO RESPONSE
REGARDING REORGANIZED DEBTORS' NINTH
OMNIBUS OBJECTION TO CLAIMS**

(RELATED TO DOCKET NO. 2793)

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned reorganized debtor (the “**Reorganized Debtor**”² or “**Incora**” and, together with its affiliated former debtors and their successors, as applicable, the “**Reorganized Debtors**”) certify as follows:

2. On April 15, 2025, the Reorganized Debtors filed the *Reorganized Debtors' Ninth Omnibus Objection to Claims* [Docket No. 2793] (the “**Ninth Omnibus Objection**”)³ which set forth the grounds for the Ninth Omnibus Objection in addition to the supporting evidence in the Declaration of Christopher Kelly, Managing Director with Alvarez & Marsal North America, LLC, filed at Docket No. 2793-1. Attached to the Ninth Omnibus Objection at Docket Number 2793-2 was a proposed form of order sustaining the Ninth Omnibus Objection (the “**Proposed Order**”).

3. On April 15, 2025, the Reorganized Debtors’ Claims and Noticing Agent, Kurtzman Carson Consultants LLC d/b/a Verita Global (“**Verita**”) served the Ninth Omnibus Objection via electronic mail on the parties registered to receive notice through the Court’s ECF system and electronic and First-Class mail on the affected claimants whose claims are the subject of the Ninth Omnibus Objection. On April 18, 2025, Verita filed the certificate of service reflecting the aforementioned service efforts at Docket No. 2799 (the “**Certificate of Service**”).

4. Pursuant to paragraph two of the Court’s *Order Approving Claim Objection and Settlement Procedures* [Docket No. 1354], responses were required to be filed on or prior to May 15, 2025 (the “**Response Deadline**”).⁴

² A detailed description of the now-Reorganized Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [Docket No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”).

³ Capitalized terms used here but not otherwise defined shall have the meaning ascribed to them in the Ninth Omnibus Objection.

⁴ Pursuant to Bankruptcy Rule 9006(f), the Response Deadline for Parties served via first class mail May 18, 2025. Such deadline has passed. The Reorganized Debtors and their counsel have confirmed, upon review of the official docket in these Chapter 11 Cases, that there is no response to the Ninth Omnibus Objection as of the date hereof.

5. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned counsel files this Certificate of No Response and represents to the Court that: (a) the Response Deadline has passed; (b) the undersigned counsel is unaware of any unresolved response to the Ninth Omnibus Objection; and (c) the undersigned counsel has reviewed the Court's docket and no response to the Ninth Omnibus Objection appears thereon.

6. The Reorganized Debtors respectfully request entry of the Proposed Order attached hereto and initially filed at Docket No. 2793-2.

Dated: May 19, 2025

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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Counsel to the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that, on May 19, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.¹

Reorganized Debtor.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS**

**(AMENDED CLAIMS, PARTIALLY
SATISFIED CLAIMS, AND RECLASSIFIED CLAIMS)**

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Upon the *Reorganized Debtors' Ninth Omnibus Objection to Proofs of Claim (Amended Claims, Partially Satisfied Claims, and Reclassified Claims)* (the "**Objection**");² and the Court having jurisdiction to decide the Objection and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided to each holder of a claim that is the subject of the Objection as reflected by the certificate of service affixed to the Objection and affidavits of service on file by the noticing agent, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Reorganized Debtors' estates in order to disallow or modify claims on the basis set forth in the Objection; it is hereby **ORDERED** that:

1. Any response to the Objection not otherwise withdrawn, resolved or adjourned is hereby overruled on the merits.
2. The Amended Claim identified on **Schedule 1** attached to this Order is disallowed in its entirety for all purposes in these chapter 11 cases.
3. Each Partially Satisfied Claim identified on **Schedule 2** attached to this Order is modified in the "Remaining Claim Amount" as set forth on **Schedule 2**.
4. Each Reclassified Claim identified on **Schedule 3** attached to this Order is reclassified as set forth on **Schedule 3**.
5. The Debtors shall not object to any Remaining Amended Claim on the basis that it was late-filed if the corresponding Amended Claim identified on the corresponding Schedule was filed timely.

² Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Objection.

6. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

7. This Order shall constitute a separate final order as to each of the Disputed Claims.

8. The Reorganized Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order, which shall include an update of the claims register to reflect the relief granted by this Order.

9. Except as provided in this Order, nothing in this Order shall be deemed (a) a finding as to the validity of any claim against any of the Reorganized Debtors, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any of the Reorganized Debtors on any grounds whatsoever at a later date, (c) a requirement for any of the Reorganized Debtors to pay any claim, (d) a waiver of any claim or cause of action any of the Reorganized Debtors or other parties of interest may have against any entity; (e) a waiver of any rights of the Reorganized Debtors under the Bankruptcy Code or other applicable law; (f) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested in the Objection; or (g) an implication, admission, or concession (i) that any particular claim is of a type specified or defined in this Objection or any lien, security interest, or other encumbrance on property of any of the Reorganized Debtors or (ii) that any lien, security interest, other encumbrance on property of any of the Reorganized Debtors or right of setoff is valid, enforceable, or perfected (and the Reorganized Debtors and all other parties in interest expressly reserve and preserve their rights to contest or seek avoidance of the same).

10. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1
TO ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS
(AMENDED CLAIMS)

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)
 Ninth Omnibus Objection - Schedule 1
 Amended Claims

CLAIMS TO BE DISALLOWED

REMAINING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	MAYDAY MANUFACTURING CO. ATTENTION TOM SHAW 3100 JIM CHRISTAL RD DENTON, TX 76207	08/18/23	23-90672 Pattonair Limited	712	\$209,557.00	MAYDAY MANUFACTURING CO. TOM SHAW 3100 JIM CHRISTAL RD DENTON, TX 76207	02/21/25	23-90672 Pattonair Limited	2155	\$160,984.00
	TOTAL				\$209,557.00	TOTAL				\$160,984.00

SCHEDULE 2
TO ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS
(PARTIALLY SATISFIED CLAIMS)

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)

Ninth Omnibus Objection - Schedule 2
Partially Satisfied Claims

ASSERTED

REMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	CARLO ERBA REAGENTS SRL ANNA COTTU VIA MERENDI, 22 CORNAREDO MILANO, 20007	2064	Wesco Aircraft Holdings, Inc.	503(b)(9)	\$5,513.35	Wesco Aircraft Holdings, Inc.	503(b)(9)	\$3,567.90
Reason: Proof of claim asserts unpaid invoices in the amount of \$5,513.35 and contains invoice support totaling \$5,406.62. Invoice(s) 2123000984 was paid on 3/16/2023 prior to the petition date in the amount of \$1,838.72 via payment number 1011753. This reduces the total claim amount to \$3,567.90.								
2	CHEMISCHE WERKE KLUTHE GMBH GOTTLIEB-DAIMLER-STRA SSE 12 HEIDELBERG, 69231	1856	Wesco Aircraft EMEA, Ltd. Wesco Aircraft EMEA, Ltd.	503(b)(9) Unsecured	\$5,604.91 \$1,406.82	Wesco Aircraft EMEA, Ltd.	Unsecured	\$1,406.82
				Subtotal	\$7,011.73			
Reason: Proof of claim asserts unpaid invoices in the amount of \$7,011.73. Invoice(s) 1519169 was paid on 07/11/2023 in an amount totaling \$5,604.91 via payment number(s) 1015363 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$1,406.82.								

Ninth Omnibus Objection - Schedule 2
Partially Satisfied Claims

ASSERTED

REMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
3	ESPA SARL 17 RUE ANDRE CHARLES BOULLE CS20700 CHATELLERAULT, 86107	344	Pattonair (Derby) Limited	503(b)(9)	\$66,373.58	Pattonair (Derby) Limited	Unsecured	\$90,030.85
			Pattonair (Derby) Limited	Unsecured	\$975,469.87			
				Subtotal	\$1,041,843.45			

Reason: Proof of claim asserts unpaid invoices in the converted amount of \$1,041,843.45. Invoice(s) 821S064630, 821S067466, 821S067641, 821S030363, 821S030317, 821S068773, 821S067642, 821S068171, 821S068040, 821S031090, 821S031275, 821S031593, 821S058374, 821S059056, 821S059443, 821S059857, 821S060209, 821S060211, 821S060213, 821S060214, 821S060216, 821S058761, 821S064327, 821S060366, 821S060407, 821S060704, 821S060720, 821S060724, 821S060725, 821S060417, 821S061398, 821S061400, 821S061408, 821S061419, 821S061420, 821S061495, 821S061647, 821S060340, 821S060594, 821S061763, 821S061711, 821S061969, 821S061970, 821S062095, 821S060718, 821S062374, 821S061289, 821S063747, 821S063749, 821S063750, 821S063785, 821S063851, 821S063739, 821S063783, 821S063977, 821S064069, 821S064144, 821S061930, 821S063896, 821S064113, 821S064434, 821S064966, 821S065040, 821S064145, 821S065579, 821S064332, 821S065687, 821S065743, 821S065744, 821S065761, 821S065798, 821S065836, 821S065839, 821S065840, 821S065843, 821S065876, 821S066055, 821S066056, 821S064424, 821S066067, 821S066078, 821S066079, 821S066089, 821S066471, 821S066481, 821S066557, 821S066561, 821S066577, 821S066601, 821S066612, 821S066613, 821S066616, 821S066617, 821S066621, 821S066676, 821S066677, 821S066683, 821S066917, 821S066960, 821S067081, 821S067798, 821S030228, 821S030230, 821S067241, 821S067242, 821S067244, 821S067245, 821S067260, 821S067413, 821S067424, 821SY23067441, 821S067467, 821S067519, 821S067548, 821S067631, 821S067637, 821S067645, 821S067646, 821S067648, 82Y14Y111S067721, 821S067793, 821S067794, 821S067795, 821S067796, 821S067797, 821S067196, 821S066066, 821S068041, 821S068042, 821S068131, 821S068148, 821S068278, 821S068279, 821S068280, 821S068281, 821S068282, 821S068464, 821S068502, 821S068525, 821S068717, 821S068738, 821S068772, 821S068809, 821S068824, 821S068849, 821S030089, 821S066065, 821S060343, 821S060353, 821S060355, 821S060364, 821S030291, 821S030297, 821S030328, 821S030928, 821S030951, 821S065468, 821S031364, 821S031381, 821S031382, 821S031383, 821S031384, 821S068039, 821S067800, 821S067799, 821S030227, 821S032090, 821S032089, 821S031598, 821S031717, 821S065600, 821S031509, 821S031387 and 821S031774 were paid on 07/12/2023, 08/25/2023, 07/13/2023, 07/28/2023, 11/10/2023, 06/21/2024, 09/22/2023, 06/28/2024, 05/17/2024, 11/03/2023, 10/06/2023, 08/18/2023, 09/01/2023, 08/04/2023, 01/26/2024 and 08/11/2023 in an amount totaling \$929,934.42 via payment number(s) 20310405, 20312148, 20226197, 20226193, 20224407, 20225046, 20229574, 20238374, 20227674, 20238746, 20237147, 20229117, 20228174, 20225877, 20226478, 20225506, 20229578, 20225507, 20225509, 20232606 and 20225644 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). Goods related to invoice(s) 821S048127, 821S030022, 821S056227 and 821S058597 totaling \$21,878.18 were never delivered and thus have no open liability. This reduces the total claim amount to \$90,030.85.

4	OERLIKON METCO CANADA INC KELSEY TAYLOR 10108-114 STREET FORT SASKATCHEWAN, AB T8L 4R1	1296	Haas Group Canada Inc.	Unsecured	\$50,989.27	Haas Group Canada Inc.	Unsecured	\$14,798.57
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Reason: Proof of claim asserts unpaid invoices in the converted amount of \$50,989.27. Invoice(s) 939064101, 939064163, 939064173, 939064297, 939064314, 939064455, 939064481, 939064690, 939064710, 939064711, 939063719, 939063765 and 939064376 were paid on 01/10/2024 in an amount totaling \$36,190.70 via payment number(s) 57449, 16741 and 57450 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$14,798.57.

Ninth Omnibus Objection - Schedule 2
Partially Satisfied Claims

ASSERTED

REMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
5	OERLIKON METCO EUROPE GMBH AM PRIME PARC 2A RAUNHEIM, D-65479	1551	Wesco Aircraft EMEA, Ltd.	Unsecured	\$251,003.43	Wesco Aircraft EMEA, Ltd.	Unsecured	\$16,819.81
<p>Reason: Proof of claim asserts unpaid invoices in the amount of \$251,003.43. Invoice(s) 900600106, 900602452, 900602804, 900603180, 900603317, 900603812, 900604173, 900604308, 900604508, 900604631, 900604945, 900605133, 900605180, 900607937, 900595466, 900595467, 900595516, 900595577, 900595578, 900595579, 900595694, 900595695, 900595874, 900595994, 900596110, 900596207, 900596396, 900596471, 900596751, 900596861, 900597273, 900597467, 900597872, 900598481, 900598522, 900599133, 900599245, 900599441, 900600953, 900604594, 900594464, 900557552, 900566817, 900567637, 900569312, 900575307, 900586624, 900587718, 900590248 were paid on 07/27/2023, 10/04/2023, 10/19/2023, 12/15,2023, and 12/22/2023 in an amount totaling \$234,183.62 via payment number(s) 22122301 and 1018726 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$16,819.81.</p>								

SCHEDULE 3
TO ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS
(RECLASSIFIED CLAIMS)

Ninth Omnibus Objection - Schedule 3

Reclassified Claims

ASSERTED

REMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	CCI CHEMICAL CO., INC. ACCOUNTS RECEIVABLE 3540 E. 26TH STREET VERNON, CA 90058	2154	Haas Group, LLC	503(b)(9)	\$540.00	Haas Group, LLC	Unsecured	\$540.00
Reason: Modified priority reflects goods that were received by the Debtor more than 20 days before the petition date, claims for which are ineligible for 503(b)(9) priority status.								
2	FROGSTORE GMBH HAGEBUTTENWEG 1B REINBEK, 21465	1484	Wesco Aircraft EMEA, Ltd.	503(b)(9)	\$382.73	Wesco Aircraft EMEA, Ltd.	Unsecured	\$382.73
Reason: Modified priority reflects goods that were received by the Debtor more than 20 days before the petition date, claims for which are ineligible for 503(b)(9) priority status.								
3	RAILWAY PENSION NOMINEES LIMITED MILLS AND REEVE LLP 100 LIVERPOOL STREET LONDON, EC2M 2AT	2094	Pattonair Limited	503(b)(9)	\$158,606.08	Pattonair Limited	Unsecured	\$158,606.08
Reason: The Claimant asserts their claim as administrative priority section 11 U.S.C. 503(b)(9) of the bankruptcy code which is for goods received by the debtor within 20 before the date of commencement of the case. The support provided within the proof of claim form is for "dilapidations" (i.e., wear and tear to real property) related to two leases that expired in 2020 and 2021 in which the Debtor was the tenant and the Claimant was the landlord. As such, the claim is ineligible for 503(b)(9) priority status.								