# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC.,1

Reorganized Debtor.

Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

REORGANIZED DEBTOR'S UNOPPOSED MOTION FOR ENTRY OF AN ORDER EXTENDING THE GENERAL ADMINISTRATIVE EXPENSES OBJECTION DEADLINE AS TO THE ADMINISTRATIVE EXPENSE APPLICATIONS OF GULFSTREAM AEROSPACE CORPORATION

(RELATED TO CLAIM NOS. 2159, 2160)

The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

The above-captioned reorganized debtor (the "*Reorganized Debtor*" and, together with its subsidiaries, "*Incora*") respectfully states as follows.

## RELIEF REQUESTED

- 1. By this motion (the "Motion"), the Reorganized Debtor seeks entry of an order extending the General Administrative Expenses Objection Deadline (the "Objection Deadline"), as defined in the Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. (Dkt. No. 2550, Ex. A, the "Plan"), through August 29, 2025, solely as to the administrative expense applications filed as attachments to proofs of claim number 2159 and number 2160 (the "Gulfstream Administrative Expense Applications"). A proposed form of order (the "Proposed Order") is attached to this Motion.
- 2. The principal statutory bases for this Motion are section 105 and 503 of title 11 of the U.S. Code (the "*Bankruptcy Code*").

### JURISDICTION AND VENUE

3. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334 and Article XI(1) of the Plan. This Motion is a core proceeding under 28 U.S.C. § 157(b). Venue in the Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

### BASIS FOR RELIEF

- 4. The Plan was confirmed on December 27, 2024, and the Effective Date under the Plan occurred on January 31, 2025. *See* Dkt. No. 2615.
- 5. Gulfstream Aerospace Corporation ("*Gulfstream*") filed the Gulfstream Administrative Expense Applications as attachments to proofs of claim on February 27, 2025.
- 6. Under the Plan, the deadline for the Reorganized Debtor to object to administrative expense applications is "the later of (a) 180 days after the Effective Date and (b) such later date as may be set by the Bankruptcy Court upon a motion by the Reorganized Debtors." Plan, Art. I.127.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined in this Motion bear the meanings ascribed to them in the Plan.

The filing of a motion to extend the Objection Deadline automatically tolls the Objection Deadline while the motion is under consideration. *See id.* 

7. Incora and Gulfstream have been working to resolve the issues presented in the Gulfstream Administrative Expense Applications, which relate to technically complex obligations under a transition agreement and transition services agreement. Both sides believe that a consensual resolution can be achieved and that an extension of the Objection Deadline through August 29, 2025 would facilitate a cost-effective resolution without need for judicial intervention. Accordingly, Gulfstream has consented to entry of the Proposed Order.

### NOTICE

8. Notice of this Motion will be provided to (a) all parties in interest listed on the master service list maintained by the Reorganized Debtor pursuant to Article XII.C. of the Plan; and (b) counsel to Gulfstream. The Reorganized Debtor respectfully submits that no further notice is required under the circumstances.

[Remainder of page intentionally blank]

Upon the foregoing Motion, the Reorganized Debtor respectfully requests that the Court (a) enter an order granting this Motion, substantially in the form attached to this Motion and (b) grant such other relief as is just and proper.

Dated: July 28, 2025 Respectfully submitted,

### /s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Patrick L. Hughes (TX Bar No. 10227300)
Re'Necia Sherald (TX Bar No. 24121543)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, TX 77010

Telephone: 1 (713) 547-2000

Email: Charles.Beckham@HaynesBoone.com

Patrick.Hughes@HaynesBoone.com ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000

Email: DDunne@Milbank.com

SKhalil@Milbank.com BSchak@Milbank.com

- and -

Andrew M. Leblanc (admitted *pro hac vice*)
MILBANK LLP
1101 New York Avenue NW
Washington, DC 20005
Telephone: 1 (202) 835-7574

Email: ALeblanc@Milbank.com

Counsel to the Reorganized Debtor

## CERTIFICATE OF SERVICE

I certify that, on July 28, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC.,1

Reorganized Debtor.

Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

ORDER EXTENDING THE GENERAL ADMINISTRATIVE EXPENSES OBJECTION DEADLINE AS TO THE ADMINISTRATIVE EXPENSE APPLICATIONS OF GULFSTREAM AEROSPACE CORPORATION

The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

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Upon the motion (the "Motion"), of the above-captioned reorganized debtor (the

"Reorganized Debtor"), for entry of an order (this "Order") extending the General Administrative

Expenses Objection Deadline, as defined in the Further Modified Second Amended Joint

Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. (Dkt. No. 2550, Ex. A, the "Plan"), through

August 29, 2025, as to the administrative expense applications filed as attachments to proofs of

claim number 2159 and number 2160 (the "Gulfstream Administrative Expense Applications");

and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C.

§ 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b);

and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper

notice of the Motion having been provided, such notice being adequate and appropriate under the

circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code;

and the Court having determined that the legal and factual bases set forth in the Motion and in the

record establish just cause for entry of this Order; and it appearing that entry of this Order is in the

best interests of the Reorganized Debtor's estates; it is hereby **ORDERED** that:

1. The General Administrative Expenses Objection Deadline (as defined in the Plan)

is extended through August 29, 2025, solely as to the Gulfstream Administrative Expense

Applications.

2. The Court shall retain jurisdiction over all matters arising from or related to the

implementation, interpretation or enforcement of this Order.

Dated: July [●], 2025

THE HONORABLE MARVIN ISGUR

UNITED STATES BANKRUPTCY JUDGE

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