

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NOTICE OF EXTENSION OF VOTING DEADLINE
TO DECEMBER 26, 2024, AT 5:00 P.M. (CT)**

PLEASE TAKE NOTICE that, on September 5, 2024, the Court entered the *Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing* [Dkt. No. 2086] (the “**Disclosure Statement Order**”).

PLEASE TAKE FURTHER NOTICE that, on December 15, 2024, the Debtors filed the *Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Dkt. No. 2473] (the “**Plan**”).

PLEASE TAKE FURTHER NOTICE that on December 5, 2024, the Court entered the *Order Setting Confirmation Schedule* [Dkt. No. 2412], which established December 13, 2024, at

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



239061124121800000000002

4:00 p.m. (CT) as the deadline for eligible classes of creditors to vote on the Plan (the “***Voting Deadline***”).

PLEASE TAKE FURTHER NOTICE that in accordance with the Solicitation and Voting Procedures approved pursuant to the Disclosure Statement Order, the Debtors previously extended the Voting Deadline to December 20, 2024, at 5:00 p.m. (CT).

PLEASE TAKE FURTHER NOTICE that in accordance with the Solicitation and Voting Procedures approved pursuant to the Disclosure Statement Order, the Debtors hereby extend the Voting Deadline to **December 26, 2024, at 5:00 p.m. (CT)**.²

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the Debtors’ restructuring website at <https://veritaglobal.net/incora>. You may also obtain copies of any documents filed in these chapter 11 cases for a fee via PACER at <http://www.txs.uscourts.gov>.

[Remainder of page intentionally blank]

² The hearing regarding confirmation of the Plan was on December 16, 2024, at 8:00 a.m. (CT) and was continued to December 18, 2024 at 5:00 p.m. (CT), notwithstanding that such time is prior to the Voting Deadline. The Debtors intend to go forward with Plan confirmation at such time, on the condition that consensus has been achieved regarding the terms of the Plan and ancillary documents and sufficient creditors entitled to vote have submitted ballots in support of the Plan.

Dated: December 18, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Patrick L. Hughes (TX Bar No. 10227300)
Martha Wyrick (TX Bar No. 24101606)
Re’Necia Sherald (TX Bar No. 24121543)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: 1 (713) 547-2000
Email: Charles.Beckham@HaynesBoone.com
Patrick.Hughes@HaynesBoone.com
Martha.Wyrick@HaynesBoone.com
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
Email: DDunne@Milbank.com
SKhalil@Milbank.com
BSchak@Milbank.com

*Counsel to the Debtors
and Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that, on December 18, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.