

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: July 19, 2024 at 4:00 p.m. (ET)

**SUMMARY SHEET TO THE THIRD MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	February 1, 2024
Date of Retention Order:	February 22, 2024, effective as of February 1, 2024
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	May 1, 2024 through May 31, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$8,636.04 (80% of \$10,795.05)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$8,636.04 (80% of \$10,795.05)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	48.4	\$10,795.05
Totals	48.4	\$10,795.05

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
JEE	James Lee	Securities Consultant	2.1	\$ 225.00	\$ 472.50
JFM	Jeffrey Miller	Solicitation Consultant	14.3	\$ 225.00	\$ 3,217.50
JNG	Jennifer Ngo	Securities Consultant	6.2	\$ 225.00	\$ 1,395.00
KVR	Kevin Martin	Securities Consultant	4.7	\$ 225.00	\$ 1,057.50
SMZ	Stanley Martinez	Solicitation Consultant	21.1	\$ 220.50	\$ 4,652.55
JEE	James Lee	Securities Consultant	2.1	\$ 225.00	\$ 472.50
JFM	Jeffrey Miller	Solicitation Consultant	14.3	\$ 225.00	\$ 3,217.50
	TOTALS		48.4		\$10,795.05

Total Incurred:	\$10,795.05
Blended Rate:	\$223.04

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**THIRD MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated February 22, 2024 [Docket No. 85] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its third monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$10,795.05 and authorization of payment of \$8,636.04 (which is 80% of \$10,795.05) for the period from May 1, 2024 through and including May 31, 2024 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On February 1, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 5] (the “Section 156(c) Application”), which was approved by the Court on February 6, 2024 [Docket No. 29] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on February 6, 2024, the Debtors filed the *Debtors’ Application for Authorization to*

Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 35]. On March 5, 2024, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 29] (the “Retention Order”). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes Verita to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
- (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
- (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$10,795.05 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 48.4 hours assisting the Debtors and their professionals with the Debtors' solicitation. This included reviewing solicitation documents and coordinating the solicitation mailing. In addition, Verita reviewed ballots input into Verita systems, responded to inquiries regarding the solicitation, and prepared tabulation reports.

12. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$10,795.05; (ii) directing payment by the Debtors of \$8,636.04 (which is 80% of \$10,795.05) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: July 5, 2024
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: July 5, 2024
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: July 19, 2024 at 4:00 p.m. (ET)

**NOTICE OF THIRD MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC, DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024**

TO: Office of the United States Trustee for the District of Delaware.

PLEASE TAKE NOTICE that on the date hereof, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) filed the *Third Monthly Fee Application of Kurtzman Carson Consultants, LLC, dba Verita Global, as Administrative Advisor to the Debtors for the Period from May 1, 2024 Through and Including May 31, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections (the “Objections”), if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 85] (the “Interim Compensation Order”). Objections must be served on the following parties so as to be received no later than **4:00 p.m. ET on July 19, 2024** (the “Objection Deadline”):

- (1) Counsel to the Debtors, Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire, Esq. (mcguire@lrclaw.com) and Joshua B. Brooks, Esq. (brooks@lrclaw.com);
- (2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Joseph Cudia, Esq. (joseph.cudia@usdoj.gov); and
- (3) counsel to any Committee.

PLEASE TAKE FURTHER NOTICE THAT IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, IF NO OBJECTIONS ARE SERVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE DEBTORS WILL BE AUTHORIZED TO PAY VERITA AN AMOUNT EQUAL TO 80% OF THE FEES AND

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100% OF THE EXPENSES REQUESTED IN THE APPLICATION THAT ARE UNOPPOSED WITHOUT FURTHER COURT ORDER.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Application is served by the Objection Deadline, the parties shall follow the procedures set forth in the Interim Compensation Order.

Dated: July 5, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

Matthew B. McGuire (No. 4366)

Joshua B. Brooks (No. 6765)

George A. Williams III (No. 6964)

919 Market Street, Suite 1800

Wilmington, Delaware 19801

Telephone: (302) 467-4400

Facsimile: (302) 467-4450

Email: mcguire@lrclaw.com

brooks@lrclaw.com

williams@lrclaw.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A



June 18, 2024

InVivo Therapeutics Corporation
Ms. Heather Hamel
1500 District Avenue
Burlington MA 01803
United States

Re: InVivo Therapeutics Corporation
USBC Case No. 24-10137

Dear Ms. Heather Hamel,

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period May 1, 2024 to May 31, 2024 in the amount of \$10,795.05 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light gray circular background.

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 kccllc.com



6/18/2024

Contact Parties

Joseph Cudia
Office of the United States Trustee Delaware
844 King St Ste 2207
Lockbox 35
Wilmington Delaware 19801
United States

Joshua Brooks
Landis Rath & Cobb LLP
919 Market Street, Suite 1800
United States

Matthew McGuire
Landis Rath & Cobb LLP
919 Market Street, Suite 1800
United States

Richard Christopher
1500 District Avenue
Burlington Massachusetts 1803
United States

Kurtzman Carson Consultants LLC

Account Number	71043FA	Invoice Date	June 18, 2024
Invoice Number	US-RESTR2709115	Due Date	Due upon receipt

InVivo Therapeutics Corporation***Summary***

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$10,795.05
<i>Total of Hourly Fees</i>	\$10,795.05
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$10,795.05
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$10,795.05

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 71043FA
Invoice Number US-RESTR2709115
Total Amount Due \$10,795.05

Check Payments to:
KCC Global Administration -
Restructuring
Department 2211
PO Box 4110
Woburn, MA 01888-4110

Wire Payments to:
KCC Global Administration -
Restructuring
Grasshopper Bank, N.A.
261 5th Avenue Suite 610
New York, NY 10016
Account # XXXXXXXXXX
FED ABA # 026015024

Amount Paid

\$

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
JEE	James Lee	SEC	2.1	\$225.00	\$472.50
JFM	Jeffrey Miller	SOL	14.3	\$225.00	\$3,217.50
JNG	Jennifer Ngo	SEC	6.2	\$225.00	\$1,395.00
KVR	Kevin Martin	SEC	4.7	\$225.00	\$1,057.50
SMZ	Stanley Martinez	SOL	21.1	\$220.50	\$4,652.55

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/1/2024	JEE	Email w/ counsel re: amended solicitation order and timing of solicitation	SEC	Solicitation	0.2
5/1/2024	JFM	Provide solicitation service update to production team in light of rescheduled confirmation hearing	SOL	Solicitation	0.3
5/1/2024	JNG	Team meeting re status of solicitation drafts	SEC	Solicitation	0.3
5/3/2024	JFM	Review updated Amended Interim DS Order and related exhibits (0.6); provide comments to counsel(0.2)	SOL	Solicitation	0.8
5/3/2024	JFM	Coordinate with securities team on master/beneficial ballot review ahead of filing of amended DS order	SOL	Solicitation	0.5
5/3/2024	JNG	Review solicitation draft documents (0.4); team meeting re status of the same (0.3)	SEC	Solicitation	0.7
5/3/2024	JNG	Team meeting re draft of DS/solicitation procedures motion and solicitation timeline	SEC	Solicitation	0.3
5/3/2024	KVR	Review Disclosure Statement Exhibits	SEC	Solicitation	0.9
5/3/2024	KVR	Prepare draft Disclosure Statement Exhibit redline	SEC	Solicitation	0.5
5/3/2024	KVR	Forward KCC draft Disclosure Statement Exhibit redlines to counsel	SEC	Solicitation	0.3
5/3/2024	SMZ	Administrative review of updated solicitation materials in preparation for upcoming case solicitation	SOL	Solicitation	0.7
5/6/2024	JEE	Email w/ case team re: coordination of solicitation mailing	SEC	Solicitation	0.2
5/6/2024	JFM	Coordinate with team on preparation of solicitation USB and index ahead of upcoming solicitation service (0.5); confirm USB counts for each respective package group (0.4)	SOL	Solicitation	0.9
5/6/2024	JFM	Review filed amended DS Order (0.6); confirm service timing and provide update to case team on next steps for service (0.2)	SOL	Solicitation	0.8
5/6/2024	JNG	Team meeting re solicitation launch timeline and solicitation event set up	SEC	Solicitation	0.3
5/6/2024	SMZ	Coordinate and generate Solicitation USBs for Securities mailing	SOL	Solicitation	0.4
5/6/2024	SMZ	Telephonic meeting with KCC case team regarding upcoming case solicitation and related open items	SOL	Solicitation	0.3
5/6/2024	SMZ	Coordinate and generate Solicitation USBs for non-Securities mailing	SOL	Solicitation	0.3
5/6/2024	SMZ	Correspond and coordinate with KCC case team regarding preparation of solicitation index to be included with solicitation USB flash drives	SOL	Solicitation	0.2
5/6/2024	SMZ	Administrative review of solicitation index for inclusion in related solicitation USB flash drives (0.1) and correspond with KCC case team re updates to same (0.1)	SOL	Solicitation	0.2
5/7/2024	JEE	Review solicitation procedures for prep of solicitation mailing	SEC	Solicitation	0.5
5/7/2024	JEE	Coordinate w/ case team re: launch of solicitation materials	SEC	Solicitation	0.2
5/7/2024	JFM	Review updated voting amount spreadsheet to confirm all voting and non-voting parties for solicitation (1.1); follow-up with case team re: same (0.2)	SOL	Solicitation	1.3

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/7/2024	JFM	Review class 6 ballot form proofs provided by production ahead of 5/9 solicitation release	SOL	Solicitation	0.6
5/7/2024	JFM	Review class 6 ballot data for upcoming solicitation	SOL	Solicitation	0.6
5/7/2024	JFM	Review class 4 ballot proofs provided by production ahead of 5/9 solicitation release	SOL	Solicitation	0.6
5/7/2024	JFM	Review format updates to form of ballots to accommodate custom data population	SOL	Solicitation	0.5
5/7/2024	JFM	Review solicitation USB to confirm all required documents included and open properly	SOL	Solicitation	0.5
5/7/2024	JFM	Review class 5 ballot proof provided by production ahead of 5/9 solicitation release	SOL	Solicitation	0.3
5/7/2024	JNG	Review the solicitation PRF and service list to nominees and Broadridge (0.4); team meeting re status of the same (0.2)	SEC	Solicitation	0.6
5/7/2024	JNG	Team meeting re status of the solicitation material quantity updates	SEC	Solicitation	0.3
5/7/2024	KVR	Review final form of Clas 6 beneficial and master ballots	SEC	Solicitation	0.5
5/7/2024	KVR	Email w/ securities team approving final form of Class 6 beneficial and master ballot for service	SEC	Solicitation	0.3
5/7/2024	SMZ	Coordinate/generate Solicitation [Custom] - Class 6 Ballots mailing	SOL	Solicitation	1.7
5/7/2024	SMZ	Coordinate/generate Solicitation [Custom] - Class 4 Ballots mailing	SOL	Solicitation	1.6
5/7/2024	SMZ	Coordinate and generate Solicitation - Creditor Matrix mailing	SOL	Solicitation	1.1
5/7/2024	SMZ	Coordinate/generate Solicitation [Custom] - Class 5 Ballots mailing	SOL	Solicitation	0.7
5/7/2024	SMZ	Administrative review of class 4, 5, 6 ballots (0.5) and correspond with KCC team re potential updates to same (0.1)	SOL	Solicitation	0.6
5/7/2024	SMZ	Perform quality checks of customized ballot PDFs for Solicitation [Custom] - Class 6 Ballots mailing	SOL	Solicitation	0.6
5/7/2024	SMZ	Perform various quality checks of received updated Class 4, 5 and 6 ballots (0.4); correspond with KCC case team re updates to same (0.1)	SOL	Solicitation	0.5
5/7/2024	SMZ	Coordinate and generate Solicitation - Core/2002 & Taxing Authorities mailing	SOL	Solicitation	0.4
5/7/2024	SMZ	Perform quality checks of customized ballot PDFs for Solicitation [Custom] - Class 4 Ballots mailing	SOL	Solicitation	0.4
5/7/2024	SMZ	Perform quality checks of customized ballot PDFs for Solicitation [Custom] - Class 5 Ballots mailing	SOL	Solicitation	0.2
5/7/2024	SMZ	Perform various quality checks of sample solicitation USBs (0.1) and correspond with KCC production team re approval of same (0.1)	SOL	Solicitation	0.2
5/7/2024	SMZ	Correspond with KCC case team regarding finalized class 6 ballot mailing list	SOL	Solicitation	0.1

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/8/2024	JFM	Prepare review forms ahead of on-site QC of solicitation packages on 5/9	SOL	Solicitation	0.7
5/8/2024	JFM	Follow-up with production on finalizing solicitation USB count	SOL	Solicitation	0.6
5/8/2024	JFM	Review/monitor updates to class 6 ballot amount data for eBallot system to reflect shares held	SOL	Solicitation	0.6
5/8/2024	SMZ	Perform quality checks of updated Solicitation USBs	SOL	Solicitation	0.3
5/8/2024	SMZ	Prepare various class 6 ballot updates for input into KCC CaseView	SOL	Solicitation	0.3
5/8/2024	SMZ	Review and update Solicitation USBs mailing counts per updated service lists	SOL	Solicitation	0.1
5/9/2024	JFM	Audit of all solicitation packages prior to authorizing release to final production and service	SOL	Solicitation	1.8
5/9/2024	JFM	Review eBallot forms for Class 4, 5 and 6 prior to activation on case website	SOL	Solicitation	0.8
5/9/2024	JFM	Audit Class 6 ballot share amount data in system	SOL	Solicitation	0.5
5/9/2024	JNG	Review submitted PRF and documents for the solicitation mailing to equity Class 6 holders	SEC	Solicitation	0.6
5/9/2024	JNG	Team meeting re status of solicitation mailing to equity Class 6 class	SEC	Solicitation	0.4
5/9/2024	JNG	Review email service to nominees and agents re the solicitation materials for equity Class 6 holders	SEC	Solicitation	0.4
5/9/2024	SMZ	Prepare electronic version of Class 6 ballot in preparation for case solicitation	SOL	Solicitation	1.6
5/9/2024	SMZ	Prepare electronic version of Class 4 ballot in preparation for case solicitation	SOL	Solicitation	1.1
5/9/2024	SMZ	Prepare electronic version of Class 5 ballot in preparation for case solicitation	SOL	Solicitation	0.8
5/9/2024	SMZ	Prepare various quality checks of electronic Class 4, 5, 6 ballots	SOL	Solicitation	0.6
5/10/2024	JEE	Respond to ballot package inquiries from nominees re: voting event	SEC	Solicitation	0.3
5/10/2024	JNG	Review the DS/Plan and treatment for the Class 6 voting class	SEC	Solicitation	0.6
5/10/2024	KVR	Email w/ DTC Mandatory Reorg team re: Class 6 Equity Interest solicitation and materials	SEC	Solicitation	0.4
5/10/2024	KVR	Email w/ Mediant re: confirmation materials received and Class 6 Equity solicitation service to commence	SEC	Solicitation	0.3
5/15/2024	JNG	Team meeting re status of solicitation materials delivery	SEC	Solicitation	0.2
5/15/2024	KVR	Email w/ DTC Mandatory Reorg team re: Class 6 solicitation materials	SEC	Solicitation	0.3

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/15/2024	SMZ	Prepare Certificate of Service for solicitation mailing	SOL	Solicitation	2.8
5/16/2024	KVR	Email w/ DTC Participant BNY Mellon re: Class 6 Solicitation Materials	SEC	Solicitation	0.3
5/16/2024	KVR	Email w/ DTC Participant Bank of America re: Class 6 solicitation materials	SEC	Solicitation	0.3
5/16/2024	SMZ	Coordinate and generate Solicitation Materials to Mayer Brown Parties - Supplemental mailing	SOL	Solicitation	1.0
5/16/2024	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.1
5/17/2024	KVR	Email w/ DTC Participant RW Baird re: Class 6 solicitation materials	SEC	Solicitation	0.3
5/17/2024	SMZ	Review and respond to request from counsel to ARE-MA Region No. 59, LLC regarding updated class 5 ballot	SOL	Solicitation	0.8
5/17/2024	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.2
5/17/2024	SMZ	Review mail report for Solicitation [Custom] - Class 5 Ballots mailing	SOL	Solicitation	0.1
5/17/2024	SMZ	Review mail report for Solicitation USBs mailing	SOL	Solicitation	0.1
5/17/2024	SMZ	Review mail report for Solicitation - Creditor Matrix mailing	SOL	Solicitation	0.1
5/17/2024	SMZ	Review mail report for Solicitation [Custom] - Class 6 Ballots mailing	SOL	Solicitation	0.1
5/17/2024	SMZ	Review mail report for Solicitation [Custom] - Class 4 Ballots mailing	SOL	Solicitation	0.1
5/17/2024	SMZ	Review mail report for Solicitation - Core/2002 & Taxing Authorities mailing	SOL	Solicitation	0.1
5/20/2024	JNG	Team meeting re solicitation status and tabulation setup	SEC	Solicitation	0.2
5/21/2024	JFM	Confirm ballots received to date and status of review	SOL	Solicitation	0.4
5/21/2024	KVR	Email w/ DTC Participant National Bank Financial re: Class 6 solicitation materials	SEC	Solicitation	0.3
5/22/2024	JEE	Email correspondence w/ nominees re: inquiries on voting event	SEC	Solicitation	0.4
5/22/2024	JEE	Email w/ nominee agents re: announcement of solicitation voting event	SEC	Solicitation	0.3
5/22/2024	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.4
5/24/2024	JFM	Confirm voting details for ballots received to date (0.5); prepare ballot summary report (0.2)	SOL	Solicitation	0.7
5/28/2024	JFM	Review updated ballot voting data	SOL	Solicitation	0.5

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/28/2024	JNG	Prepare tabulation file to capture voting results	SEC	Solicitation	0.7
5/28/2024	JNG	Team meeting re status of solicitation and upcoming deadline	SEC	Solicitation	0.2
5/29/2024	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation	0.2
5/30/2024	JNG	Set up the vote tabulation file for Class 6 Equity	SEC	Solicitation	0.4

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>