

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: September 10, 2024 at 10:30 a.m. (ET)

Obj. Deadline: August 23, 2024 at 4:00 p.m. (ET)

Ref. No. 283

**NOTICE OF FILING CORRECTED EXHIBIT B TO THE COMBINED FIFTH
MONTHLY AND FINAL APPLICATION OF SONORAN CAPITAL ADVISORS, LLC,
FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO
11 U.S.C. §§ 330 AND 331**

PLEASE TAKE NOTICE that on July 24, 2024, Sonoran Capital Advisors, LLC (“Sonoran”) filed the *Combined Fifth Monthly and Final Application of Sonoran Capital Advisors, LLC, Financial Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331* [D.I. 283] (the “Application”).

PLEASE TAKE FURTHER NOTICE that the Sonoran hereby files a corrected **Exhibit B** to the Application, which is annexed hereto as **Exhibit 1**.

Dated: August 19, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

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Counsel for the InVivo Therapeutics Liquidation Trust

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.



EXHIBIT 1

MONTHLY STATEMENT OF FEES BY PROJECT CATEGORY¹
JUNE 1, 2024 THROUGH AND INCLUDING JULY 12, 2024

Project Category	Hours	Fee Amount
Administrative	3.0	\$ 585.00
Business Consulting	6.2	\$ 3,689.00
Conference Call	1.1	\$ 546.50
Client Administration	2.6	\$ 977.00
Total	12.9	\$ 5,815.50

FINAL COMPENSATION BY PROJECT CATEGORY
FEBRUARY 1, 2024 THROUGH AND INCLUDING JULY 12, 2024

Project Category	Hours	Fee Amount
Administrative	6.0	\$ 1,170.00
Business Consulting	6.2	\$ 3,689.00
Client Administration	11.9	\$ 4,430.50
Conference Call	22.7	\$ 8,416.50
Court Attendance	0.8	\$ 326.00
Document Review	18.6	\$ 6,167.00
Drafting Report	8.2	\$ 2,069.00
Financial Analysis	12.2	\$ 3,149.00
Total	86.6	\$ 29,417.00

¹ The subject matter of certain time entries may be appropriate for more than one project category. In such instances, time entries generally have been included in the most appropriate category. Time entries do not appear in more than one category.



SONORAN
CAPITAL ADVISORS

Sonoran Capital Advisors
602.405.5380
1733 N Greenfield Rd
Mesa, AZ 85205

Billed To
InVivo Therapeutics Holdings
Corp

Date of Issue
07/12/2024

Due Date
07/12/2024

Invoice Number
0000939

Amount Due (USD)
\$5,815.50

Description	Rate	Qty	Line Total
Administrative McKay Barney – Jun 4, 2024 Drafted Fourth Monthly Fee Application	\$195.00	1	\$195.00
Client Admin Matt Foster – Jun 10, 2024 Call with client; Responded to emails from client, counsel, and staff;	\$595.00	0.3	\$178.50
Client Admin Matt Foster – Jun 11, 2024 Call with counsel;	\$595.00	0.1	\$59.50
Client Admin Matt Foster – Jun 12, 2024 Composed emails to client, staff, and counsel;	\$595.00	0.3	\$178.50
Client Admin Kenneth Bloomquist – Jun 14, 2024 Answering stretto questions about creditors, schedules	\$295.00	1.9	\$560.50
Conference Call Kenneth Bloomquist – Jun 21, 2024 InVivo handoff discussion.	\$295.00	0.3	\$88.50
Conference Call Matt Foster – Jun 21, 2024 Call with counsel and client;	\$595.00	0.5	\$297.50
Business Consulting Mark Byars – Jun 24, 2024 Conference Call with Rich Christopher; Email to Scott Wiley re: Consultant Agreements; System Access.	\$595.00	1.7	\$1,011.50

Business Consulting Mark Byars – Jun 25, 2024 Setup system Access for Netsuite and ADP; Call with Rich Christopher and CPA firm for 2024 tax filing planning; Consultant Agreements; Process Trust SS-4 application.	\$595.00	2.3	\$1,368.50
Business Consulting Mark Byars – Jun 26, 2024 Trust W-9 Form; Send out for DocuSign.	\$595.00	0.4	\$238.00
Business Consulting Mark Byars – Jun 27, 2024 Consulting Agreements; Review Trust Documents.	\$595.00	1.8	\$1,071.00
Administrative McKay Barney – Jul 9, 2024 Drafted the Final Fee Application for InVivo	\$195.00	2	\$390.00
Conference Call Matt Foster – Jul 12, 2024 Call with counsel and follow up;	\$595.00	0.3	\$178.50
Subtotal			5,815.50
Tax			0.00
Total			5,815.50
Amount Paid			0.00
Amount Due (USD)			\$5,815.50

Notes

Matt Foster 1.5 hours @ \$595 = \$892.50
 Mark Byars 6.2 hours @ \$595 = \$3,689.00
 Kenneth Bloomquist 2.2 hours @ \$295 = \$649.00
 McKay Barney 3 hours @ \$195 = \$585.00