

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. Nos. 282, 283, 288, 293, 294 & 310

ORDER APPROVING FINAL FEE APPLICATIONS

Upon consideration of the final fee applications of the various retained professionals in the above-captioned chapter 11 cases (collectively, the “Professionals”), a list of which is attached hereto as **Exhibit A**, for allowance of compensation and reimbursement of expenses (collectively, the “Applications”);² and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code (as amended or modified, the “Bankruptcy Code”), as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Applications were appropriate; and after due deliberation and sufficient good cause appearing therefor; IT IS HEREBY ORDERED THAT:

1. The Applications are hereby APPROVED in the amounts set forth on **Exhibit A** attached hereto.
2. The Applications set forth on **Exhibit A** are granted, on a final basis.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

² Terms utilized but not otherwise defined herein shall have the meanings ascribed to them in the Applications.



3. The Debtors are authorized to remit payment to each of the Professionals in the amounts set forth on **Exhibit A**, less any monies previously paid on account of such fees and expenses.

4. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: September 5th, 2024
Wilmington, Delaware

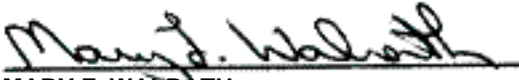

MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

{1394.003-W0077203.}

INVIVO THERAPEUTICS CORPORATION, *et al.*, Case No. 24-10137 (MFW)
Summary Chart of Final Fee Applications

Professional & Role in Case	Final Compensation Period & Final Fee Application	Final Fees Requested	Final Expenses Requested	Total Compensation Requested to be Approved
LANDIS RATH & COBB LLP (Counsel to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 293 8/1/2024	\$322,844.00	\$1,587.63	\$324,431.63
WILMER CUTLER PICKERING HALE and DORR LLP (Special Corporate Counsel to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 282 7/24/2024	\$147,902.56	\$0.00	\$147,902.56
SONORAN CAPITAL ADVISORS, LLC (Financial Advisors to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 283 7/24/2024	\$29,417.00	\$0.00	\$29,417.00
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (Administrative Advisor to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 288 7/29/2024	\$50,172.40	\$0.00	\$50,172.40
SSG ADVISORS, LLC (Investment Banker to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/9/2024 D.I. 294 8/2/2024	\$40,600.00	\$0.00	\$40,600.00
GRAND TOTALS	N/A	\$590,935.96	\$1,587.63	\$592,523.59