

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR SEPTEMBER 10, 2024, AT  
10:30 A.M. (ET), BEFORE THE HONORABLE MARY F. WALRATH OF THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**\*\*AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN  
CANCELLED WITH PERMISSION FROM THE COURT\*\***

**RESOLVED MATTER:**

1. Liquidation Trustee's Motion to Further Extend the Time Period within which the Debtors May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Rules 9027 and 9006 of the Federal Rules of Bankruptcy Procedure [D.I. 284, Filed July 25, 2024]

Objection Deadline: August 8, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 300, Filed August 9, 2024]
- B. Order Granting the Liquidation Trustee's Motion to Further Extend the Time Period within which the Liquidation Trustee May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Rules 9027 and 9006 of the Federal Rules of Bankruptcy Procedure [D.I. 301, entered August 12, 2024]

Responses Received: None.

Status: On August 12, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not necessary.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



**FINAL FEE APPLICATIONS:**

2. Combined Sixth Monthly and Final Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [D.I. 282, filed on July 24, 2024]

Objection Deadline: August 23, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Monthly Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from May 1, 2024 through May 31, 2024 [D.I. 221, filed on June 14, 2024]
- B. Certificate of No Objection [D.I. 254, filed on July 1, 2024]
- C. Fifth Monthly Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from June 1, 2024 through June 30, 2024 [D.I. 266, filed on July 11, 2024]
- D. Certificate of No Objection [D.I. 285, filed on July 26, 2024]
- E. Certification of Counsel [D.I. 310, filed September 5, 2024]
- F. Order Approving Final Fee Applications [D.I. 311, entered September 5, 2024]

Responses Received: None.

Status: On September 5, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing regarding this matter is not necessary.

3. Combined Fifth Monthly and Final Application of Sonoran Capital Advisors, LLC, Financial Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [D.I. 283, filed July 24, 2024]

Objection Deadline: August 23, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Application of Sonoran Capital Advisors, LLC, Financial Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from May 1, 2024 through May 31, 2024 [D.I. 220, filed June 14, 2024]
- B. Certificate of No Objection [D.I. 253, filed on July 1, 2024]
- C. Notice of Filing Corrected Exhibit B to the Combined Fifth Monthly and Final Application of Sonoran Capital Advisors, LLC, Financial Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [D.I. 304, filed August 19, 2024]
- D. Certification of Counsel [D.I. 310, filed September 5, 2024]
- E. Order Approving Final Fee Applications [D.I. 311, entered September 5, 2024]

Responses Received: None.

Status: On September 5, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing regarding this matter is not necessary.

- 4. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors for the Period from February 1, 2024 Through and Including July 12, 2024 [D.I. 288, filed July 29, 2024]

Objection Deadline: August 28, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Third Monthly Fee Application of Kurtzman Carson Consultants LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from May 1, 2024 Through and Including May 31, 2024 [D.I. 257, filed on July 5, 2024]
- B. Certificate of No Objection [D.I. 278, filed on July 22, 2024]
- C. Certification of Counsel [D.I. 310, filed September 5, 2024]
- D. Order Approving Final Fee Applications [D.I. 311, entered September 5, 2024]

Responses Received: None.

Status: On September 5, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing regarding this matter is not necessary.

5. Combined Sixth Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [D.I. 293, filed August 1, 2024]

Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Fourth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from May 1, 2024 through May 31, 2024 [D.I. 245, filed June 21, 2024]
- B. Certificate of No Objection [D.I. 262, filed on July 8, 2024]
- C. Fifth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from June 1, 2024 through June 30, 2024 [D.I. 269, filed July 12, 2024]
- D. Certificate of No Objection [D.I. 289, filed on July 29, 2024]
- E. Notice of Filing Corrected Exhibit B to the Combined Sixth Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [D.I. 303, filed August 19, 2024]
- F. Certification of Counsel [D.I. 310, filed September 5, 2024]
- G. Order Approving Final Fee Applications [D.I. 311, entered September 5, 2024]

Responses Received: None.

Status: On September 5, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing regarding this matter is not necessary.

6. First and Final Application of SSG Advisors, LLC, Investment Banker to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses [D.I. 294, filed August 2, 2024]

Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)

Related Documents: None.

- A. Certification of Counsel [D.I. 310, filed September 5, 2024]
- B. Order Approving Final Fee Applications [D.I. 311, entered September 5, 2024]

Responses Received: None.

Status: On September 5, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing regarding this matter is not necessary.

Dated: September 5, 2024  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

*/s/ Joshua B. Brooks*

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