

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: InVivo Therapeutics Liquidation Trust

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Debtor(s)

Case No. 24-10137

Lead Case No. 24-10137

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 01/01/2024

Plan Confirmed Date: 06/21/2024

Plan Effective Date: 07/12/2024

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: InVivo Therapeutics Liquidation Trust

Name of Authorized Party or Entity

/s/ Joshua B. Brooks

Signature of Responsible Party

04/18/2025

Date

Joshua B. Brooks, Counsel to the Liquidation Trust

Printed Name of Responsible Party

Landis Rath & Cobb LLP
919 Market St., Ste. 1800
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name InVivo Therapeutics Liquidation Trust

Case No. 24-10137

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$18,592	\$1,649,857
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$18,592	\$1,649,857

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$592,524	\$0	\$592,524
	Aggregate Total					
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Landis Rath & Cobb LLP	Lead Counsel	\$0	\$324,432	\$0	\$324,432
ii	Wilmer Cutler Pickering Hale & Special Counsel		\$0	\$147,903	\$0	\$147,903
iii	Sonoran Capital Advisors LLC	Financial Professional	\$0	\$29,417	\$0	\$29,417
iv	Kurtzman Carson Consultants	Financial Professional	\$0	\$50,172	\$0	\$50,172
v	SSG Advisors, LLC	Financial Professional	\$0	\$40,600	\$0	\$40,600
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Debtor's Name InVivo Therapeutics Liquidation Trust

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Debtor's Name InVivo Therapeutics Liquidation Trust

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name InVivo Therapeutics Liquidation Trust

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Debtor's Name InVivo Therapeutics Liquidation Trust

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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$350,000	\$18,592	\$183,509	\$350,000	52%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$19,000	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,657,090	\$1,410,192	\$1,410,192	\$1,950,260	72%
e. Equity interests	\$1,400,986	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Matthew Foster

Signature of Responsible Party

Liquidation Trustee

Title

Matthew Foster

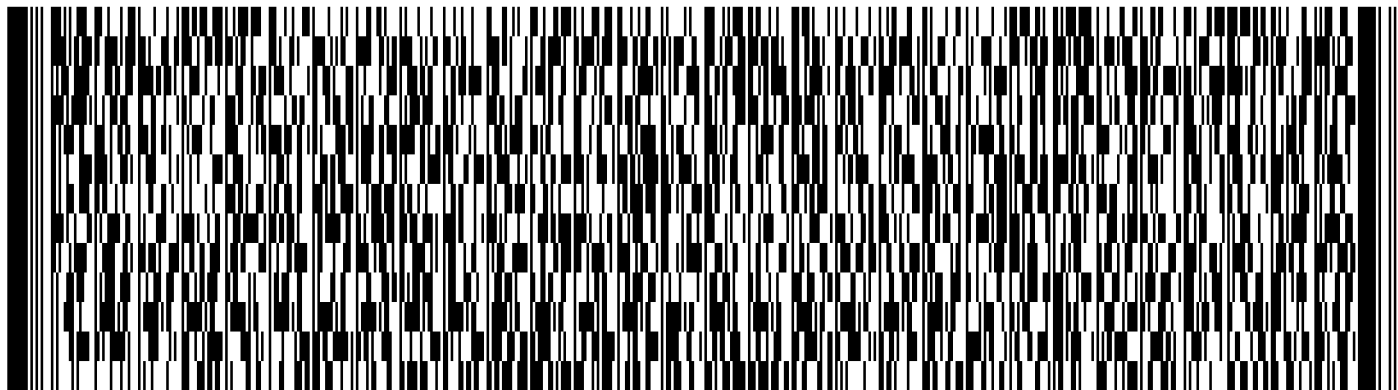
Printed Name of Responsible Party

04/18/2025

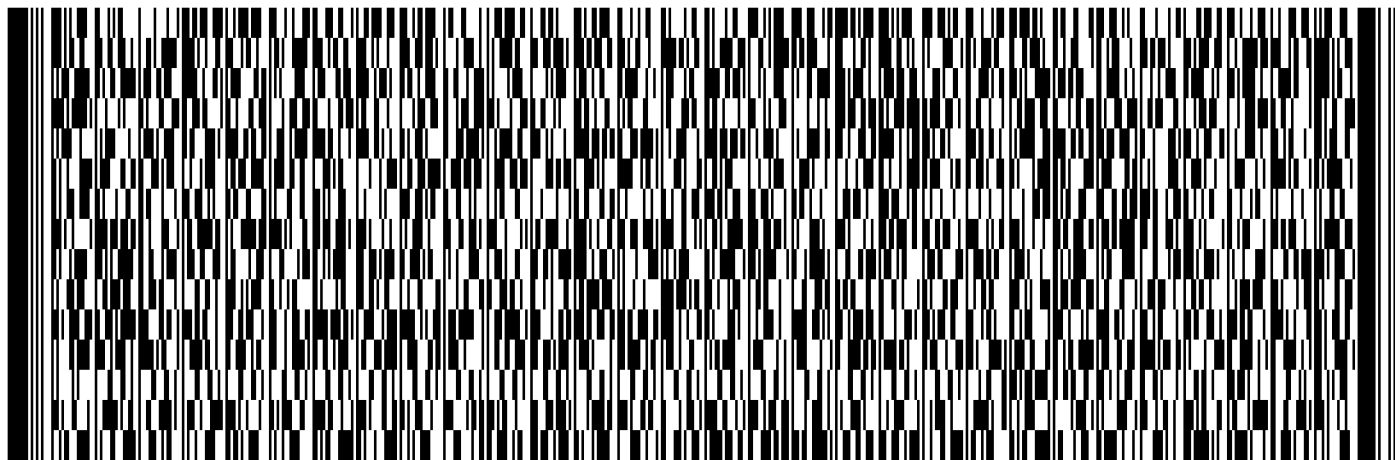
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Debtor's Name InVivo Therapeutics Liquidation Trust

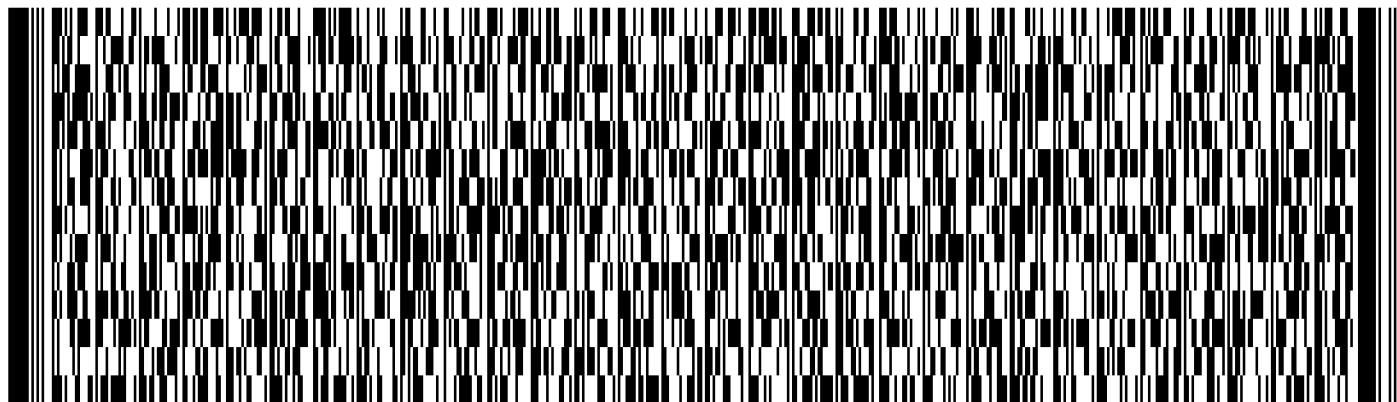
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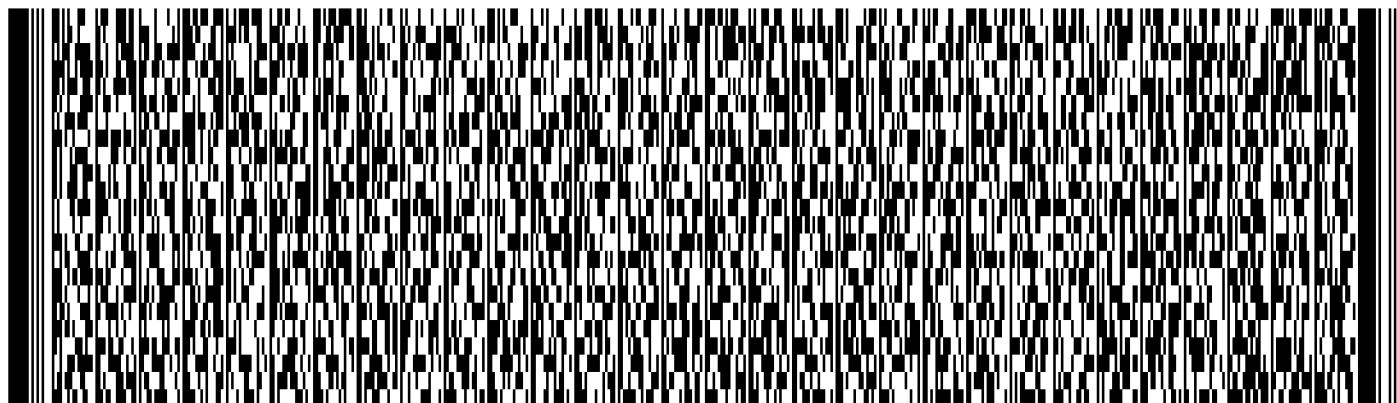
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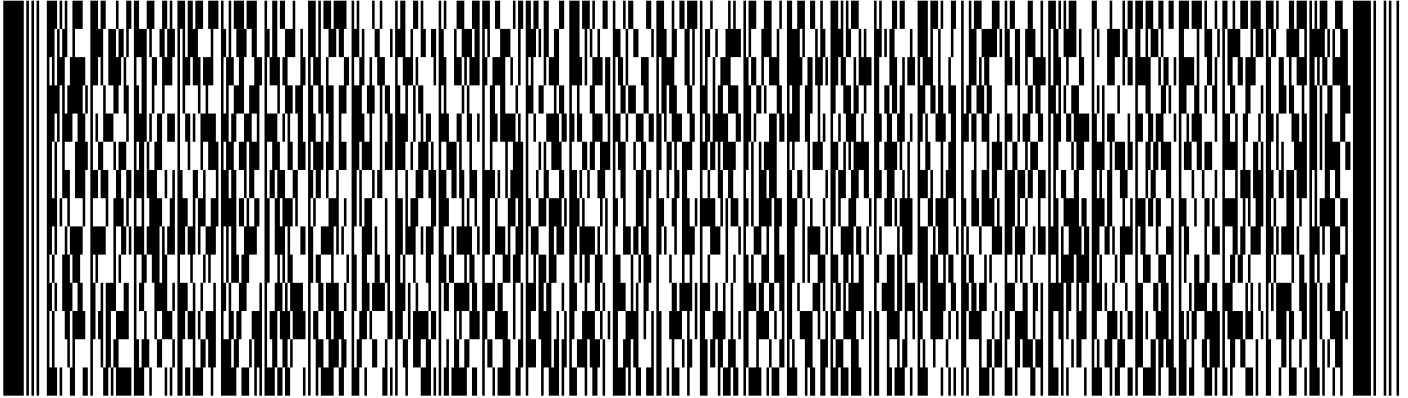
Page 2 Minus Tables



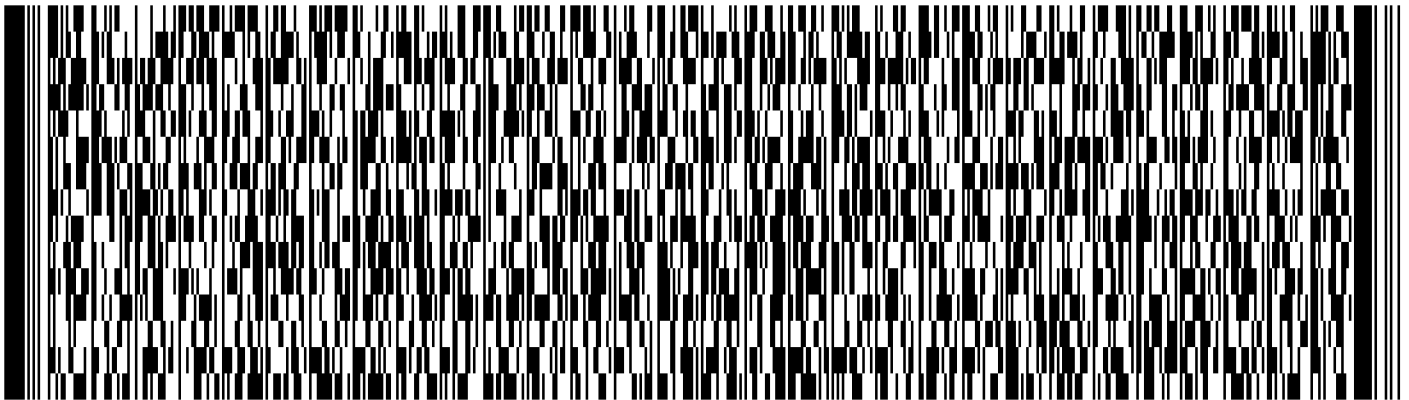
Bankruptcy Table 1-50

Debtor's Name InVivo Therapeutics Liquidation Trust

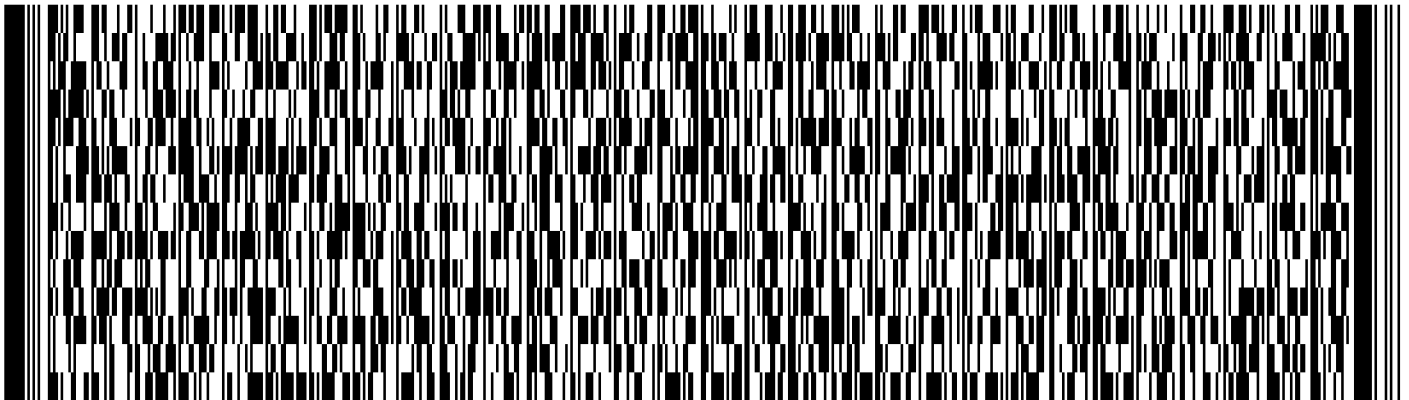
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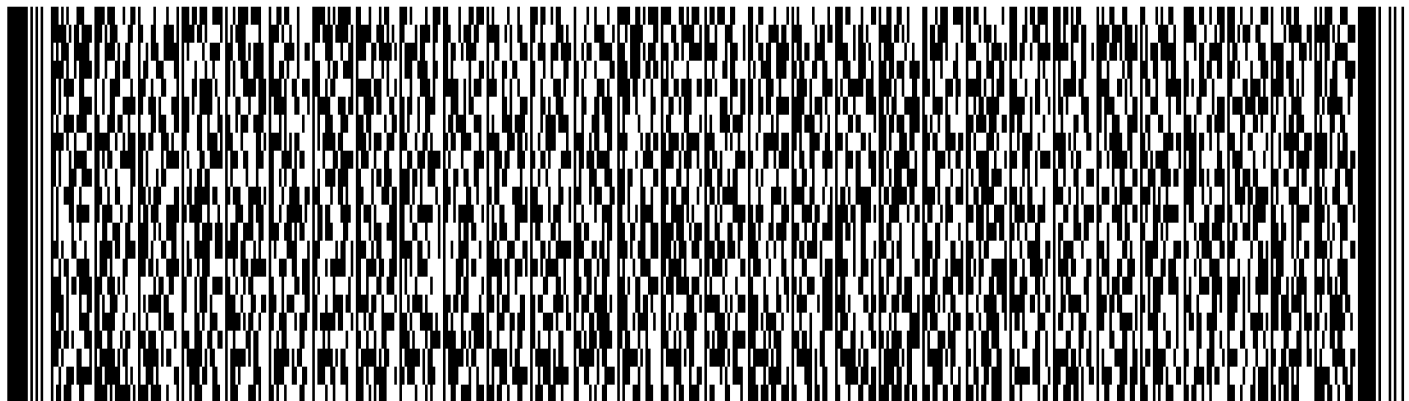
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page