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Counsel for Loi Lam Sit

**IN THE UNITED STATES DISTRICT COURT
 FOR THE NORTHERN MARIANA ISLANDS
 BANKRUPTCY DIVISION**

In re

IMPERIAL PACIFIC INTERNATIONAL
 (CNMI), LLC,

Debtor and Debtor-in-Possession.

CASE NO. 24-00002
 (Chapter 11)

**SUPPLEMENTAL DECLARATION
 OF LOI LAM SIT**

I, LOI LAM SIT, hereby declare under penalty of perjury that:

1. I am the proposed lender under the *Motion for Order Authorizing Debtor to Incur Post-Petition Secured Indebtedness* (the "DIP Financing Motion") which the Court has approved on an interim basis.
2. Except as otherwise indicated, all of the facts set forth in this Declaration are based on my personal knowledge. I am competent to give this testimony.
3. I was born on [REDACTED] at Fujian, People's Republic of China. (See attached Exhibit A: Redacted Hong Kong Passport of Loi Lam Sit.)



- 1 4. I am a resident and citizen of the Hong Kong Special Administrative Region,
2 People's Republic of China ("Hong Kong").
- 3 5. I attended elementary school in Hong Kong.
- 4 6. I attended secondary school, namely the New Method College, in Hong Kong.
- 5 7. My address in Hong Kong is 5/F, No. 23, Ming Lun Street, To Kwa Wan Kowloon.
- 6 8. I am currently employed at Top Pride International Limited ("Top Pride"), located in
7 Hong Kong.
- 8 9. My position at Top Pride is general manager. I also lead the Sales and Purchase Team.
- 9 10. Top Pride specializes in the sale and distribution of beauty and cosmetic products.
- 10 11. Information on Top Pride may be found at www.toppride.com.hk.
- 11 12. In addition to my income as general manager of Top Pride, I also receive income
12 from my personal investments into companies listed on the Hong Kong Stock
13 Exchange.
- 14 13. I also rely on my inheritance to support my personal and professional livelihoods.
- 15 14. Although I have invested into Hong Kong companies in the past, I have never
16 invested funds into Imperial Pacific International Holdings, Limited.
- 17 15. I have never invested funds into Imperial Pacific International (CNMI), LLC.
- 18 16. I have never invested funds into Best Sunshine Holdings.
- 19 17. I have no existing or prior relationship with the above-mentioned companies,
20 including directorships, employment, consultancy roles, or any other form of
21 association.
- 22 18. I have no prior dealings or transactions with the above-mentioned companies.
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1 19. I have no involvement in previous bankruptcy proceedings, either as a creditor, lender,
2 or debtor.

3 20. I have no prior business or personal relationship with Xiaobo Ji or Cui Li Jie.

4 21. Before this bankruptcy was filed I was approached by a personal friend to help Mr. Ji
5 with financing the Debtor's Chapter 11 case to pay expenses like wages for security
6 and to fund the potential settlement with the Commonwealth Casino Commission
7 ("Commission").
8

9 22. I agreed to use my personal funds in the amount of up to \$7,000,000 USD to help
10 Imperial Pacific International (CNMI), LLC pay the Commission if the Court
11 approves it. I do not object to the debtor's amended motion for DIP Financing in the
12 amount of \$1,000,000 USD.
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14 23. Based on the above, I believe that I am a good faith lender under Section 364(e) of
15 the Bankruptcy Code.
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17 I declare under penalty of perjury that the foregoing is true and correct. Executed this 24th
18 day of June, 2024, Kowloon, Hong Kong.

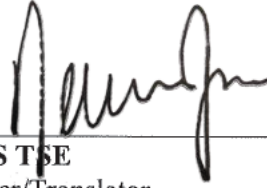
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LOI LAM SIT

23 I, declare under penalty of perjury that I am currently a resident of the Special
24 Administrative Region of Hong Kong, People's Republic of China. I am fluent in English and
25 Cantonese. That I am currently an official translator for the CNMI Superior Court and have been
26 a translator for at least fifteen (15) years. I have translated from English to Cantonese and from
27 Cantonese to English. I translated this Declaration from English to Cantonese for LOI LAM SIT
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1 both in the presence of his attorney and out of the presence of his attorney at their request. LOI
2 LAM SIT understands the foregoing declaration.

3
4 Executed this 24th day of June, 2024, Special Administrative Region of Hong Kong,
5 People's Republic of China.

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7
8 

9 **DENNIS TSE**
Interpreter/Translator

備註 / OBSERVATIONS



中華人民共和國香港特別行政區
HONG KONG SPECIAL ADMINISTRATIVE REGION, PEOPLE'S REPUBLIC OF CHINA

護照
PASSPORT

類別 / TYPE

P

簽發國代碼 / CODE OF ISSUING STATE

CHN

護照號碼 / PASSPORT NO.



姓 / SURNAME

薛 / SIT

名 / GIVEN NAMES

來林 / LOI LAM

國籍 / NATIONALITY

CHINESE

性別 / SEX

M

簽發日期 / DATE OF ISSUE

22 MAR 24

簽發機關 / AUTHORITY

香港特別行政區入境事務處

IMMIGRATION DEPARTMENT, HONG KONG SPECIAL ADMINISTRATIVE REGION



出生日期 / DATE OF BIRTH

出生地點 / PLACE OF BIRTH

FUJIAN

有效期至 / DATE OF EXPIRY

22 MAR 34

香港