

FILED  
Clerk  
District Court  
MAR 04 2025

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN MARIANA ISLANDS  
BANKRUPTCY DIVISION

for the Northern Mariana Islands  
By [Signature]  
(Deputy Clerk)

In re

IMPERIAL PACIFIC INTERNATIONAL  
(CNMI), LLC,

Debtor and  
Debtor-in-Possession.

Case No. 1:24-bk-00002

**ORDER GRANTING STIPULATION TO  
EXTEND BRIEFING DEADLINES ON  
JOINT MOTION OF DEBTOR AND  
OFFICIAL COMMITTEE OF  
GENERAL UNSECURED CREDITORS  
FOR ORDER (I) APPROVING THE  
SALE OF SUBSTANTIALLY ALL OF  
THE DEBTOR'S ASSETS FREE AND  
CLEAR OF ALL LIENS, CLAIMS, AND  
ENCUMBRANCES PURSUANT TO 11  
U.S.C. § 363, SUBJECT TO OVERBIDS;  
AND (II) AUTHORIZING THE  
ASSUMPTION AND ASSIGNMENT OF  
CERTAIN EXECUTORY CONTRACTS  
AND CURE AMOUNTS ASSOCIATED  
THEREWITH**

Hearing Date: March 25, 2025  
Hearing Time: 9:00 a.m. (ChSt)  
Judge: Hon. Robert J. Faris

On March 1, 2025, secured creditors Joshua Gray ("Gray"), the Commonwealth of the Northern Mariana Islands ("CNMI") (together with Gray, the "Secured Creditors"), the Official Committee of General Unsecured Creditors ("Committee"), and the debtor and debtor-in-possession Imperial Pacific International (CNMI), LLC ("Debtor") (altogether, the "Parties"), through their counsel, filed a Stipulation requesting to extend the deadlines for Gray and the CNMI to file a response or objection to the *Joint Motion of Debtor and Official Committee of General Unsecured Creditors for Order (I) Approving the Sale of Substantially All of the Debtor's Assets Free and Clear of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. § 363, Subject to Overbids; and (II) Authorizing the*



240000225030300000000001

1 *Assumption and Assignment of Certain Executory Contracts and Cure Amounts Associated Therewith*  
2 (the “Motion”) [ECF 367], and extend the deadline to file a reply brief.

3  
4 GOOD CAUSE BEING SHOWN, the Stipulation is hereby GRANTED. Accordingly, the  
5 deadline for the Secured Creditors to file any response or objection shall be extended from March 5,  
6 2025, at 6:00 p.m. (ChSt), to March 11, 2025, at 11:59 p.m. (ChST). The deadline for the Debtor or  
7 Committee to file a reply to the Secured Creditors’ responses and objections (if any) to the Motion  
8 shall be March 18, 2025, at 11:59 p.m. (ChST). The hearing on the Sale Motion shall remain on  
9 March 25, 2025, at 9:00 a.m. (ChST). No other deadlines shall be affected by this Order.  
10

11  
12 **SO ORDERED.**



**/s/ Robert J. Faris**

**United States Bankruptcy Judge**

Dated: 03/03/2025