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Attorneys for Intrepid Investment Bankers, LLC

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN MARIANA ISLANDS
BANKRUPTCY DIVISION**

In re:

**IMPERIAL PACIFIC
INTERNATIONAL (CNMI) LLC,**

Debtor and Debtor in Possession.

Case No. 1:24-bk-00002

Chapter 11

**NOTICE OF ERRATA TO REPLY TO
UNITED STATES TRUSTEE'S
OBJECTION TO FIRST AND FINAL FEE
APPLICATION OF INTREPID
INVESTMENT BANKERS LLC,
INVESTMENT BANKER TO THE
OFFICIAL COMMITTEE OF GENERAL
UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM OCTOBER 1, 2024
THROUGH SEPTEMBER 30, 2025**

[Relates to Docket No. 509]

Hearing Date, Time and Location (ChST):

Date: December 16, 2025

Time: 9:00 a.m.

Location: 3rd Floor Courtroom 1671
Gualo Rai Rd., Gualo Rai
Saipan, MP 96950

Judge: Hon. Robert J. Faris



1 Intrepid Investment Bankers, LLC (“**Intrepid**”), investment banker to the Official
2 Committee of Unsecured Creditors in the above-captioned case (the “**Committee**”), hereby files
3 this errata to the reply (the “**Reply**”) [Docket No. 509] to the objection of the Office of the United
4 States Trustee [Docket No. 500] to Intrepid’s first and final fee application for allowance of
5 compensation and reimbursement of expenses for the Period from October 1, 2024 through
6 September 30, 2025 [Docket No. 483] (the “**Fee Application**”).

7 On page 3 of the Reply, Intrepid asserts that the declaration of Michael Salzman (the
8 “**Declaration**”), general counsel of Hughes Hubbard & Reed LLP, which firm is Chair of the
9 Committee, was to be filed concurrently with the Reply. Intrepid clarifies that such Declaration
10 was not filed, but rather, that the Committee will be filing a statement regarding the Fee
11 Application.

12 Dated: December 4, 2025

PACHULSKI STANG ZIEHL & JONES LLP

14 By: /s/ Jeffrey W. Dulberg

15 Jeffrey N. Pomerantz

16 Jeffrey W. Dulberg

17 Attorneys for Intrepid Investment Bankers, LLC
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CERTIFICATE OF SERVICE

I hereby certify that on December 4, 2025, I caused the foregoing documents to be filed with the Clerk of Court for the United States District Court for the Northern Mariana Islands, Bankruptcy Division, using the CM/ECF System. A true and correct copy of the said pleadings and all attachments thereto have been served on all counsel of record via the Court's CM/ECF System.

Executed this 4th day of December, 2025.

/s/ Nancy H. Brown
Nancy H, Brown