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Attorneys for the Official Committee
of General Unsecured Creditors

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN MARIANA ISLANDS
BANKRUPTCY DIVISION

In re:

**IMPERIAL PACIFIC
INTERNATIONAL (CNMI) LLC,**

Debtor and Debtor in Possession.

Case No. 1:24-bk-00002

Chapter 11

**ORDER APPROVING SECOND
INTERIM FEE APPLICATION OF
ARENTFOX SCHIFF LLP, GENERAL
BANKRUPTCY COUNSEL TO THE
OFFICIAL COMMITTEE OF GENERAL
UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1,
2024 THROUGH SEPTEMBER 30, 2025**

Hearing Date, Time and Location (ChST):

Date: December 5, 2025
Time: 9:00 a.m.
Location: 3rd Floor Courtroom 1671
Gualo Rai Rd., Gualo Rai
Saipan, MP 96950

Judge: Hon. Robert J. Faris

FILED

Clerk

District Court

DEC 17 2025

for the Northern Mariana Islands

By JP
(Deputy Clerk)



A hearing was scheduled for December 5, 2025, at 9:00 a.m. (ChST) on the *Second Interim Fee Application of ArentFox Schiff LLP, General Bankruptcy Counsel to the Official Committee of General Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2024 through and including September 30, 2025* [ECF No. 485] (the “Application”) filed by ArentFox Schiff LLP (“AFS”), as bankruptcy counsel to the Official Committee of General Unsecured Creditors (the “Committee”) of Imperial Pacific International (CNMI), LLC, the debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case. All appearances were noted on the record. On November 19, 2025, a Notice of Voluntary Reduction in Fees with Respect to Second Interim Fee Application of ArentFox Schiff LLP [ECF No. 501] by the Office of the United States Trustee (the “UST”) was filed, whereby AFS agreed to reduce its request for allowance of fees by \$5,362.50 (the “Fee Reduction Notice”). The Court having reviewed and considered the Application, the Fee Reduction Notice, and other related documents, with no other person or entity having filed any opposition to the Application, and finding that notice of the Application was adequate and appropriate under the circumstances and no other notice need be given; and sufficient cause having been shown therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **APPROVED** on an interim basis in the adjusted amount under the Fee Reduction Notice.
2. AFS is allowed \$420,798 in fees and \$1,185.30 in actual and necessary expenses for a total of \$421,983.30 for the period from October 1, 2024 through and including September 30, 2025; and
3. The Debtor is authorized and directed to pay AFS the amounts awarded under this Order, less payments already made through Monthly Fee Statements and any other payments made on the account of such fees and expenses.

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SO ORDERED.



/s/ Robert J. Faris
United States Bankruptcy Judge

Dated: 12/17/2025

AFSDOCS:304510803.1

ARENTFOX SCHIFF LLP