

FILED  
Clerk  
District Court

DEC 22 2025

for the Northern Mariana Islands  
By af  
(Deputy Clerk)

THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN MARIANA ISLANDS  
BANKRUPTCY DIVISION

In re

IMPERIAL PACIFIC INTERNATIONAL  
(CNMI), LLC,

Debtor and  
Debtor-in-Possession.

Case No. 24-00002  
(Chapter 11)  
(Related Docket #483)

Judge: Hon. ROBERT J. FARIS

**ORDER REGARDING FIRST AND FINAL FEE APPLICATION OF INTREPID  
INVESTMENT BANKERS LLC, INVESTMENT BANKER TO THE OFFICIAL  
COMMITTEE OF GENERAL UNSECURED CREDITORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM OCTOBER 1, 2024 THROUGH SEPTEMBER 30, 2025**

The First And Final Fee Application Of Intrepid Investment Bankers LLC, Investment Banker To The Official Committee Of General Unsecured Creditors (“Intrepid”), For Allowance Of Compensation And Reimbursement Of Expenses For The Period From October 1, 2024 Through September 30, 2025 (“Application”) came on for hearing on December 16, 2025. Appearances were noted on the record.

The Court issued an oral statement of reasons pursuant to Rule 7052 of the Federal Rules of Bankruptcy Procedure. Pursuant to that oral statement it is hereby ORDERED that the Application is GRANTED AS FOLLOWS:

- The Initial Fee of \$50,000 paid previously to Intrepid is APPROVED;
- The Hourly Fees of Intrepid totaling \$104,792.50 are APPROVED;
- The Sales Fee of Intrepid is APPROVED IN PART in the amount of \$500,000;
- The reimbursement of out-of-pocket expenses of Intrepid in the amount of \$5,243.99 is APPROVED.

The Debtor is authorized to pay Intrepid \$610,036.49 representing the amounts awarded



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1 under this order, \$660,036.49, less the \$50,000 Initial Fee which was previously paid. If the  
2 Debtor reasonably believes that it may lack sufficient funds to pay all Chapter 11 administrative  
3 expenses in full, the Debtor is authorized to pay a pro rata portion of that amount.  
4  
5  
6

7 **SO ORDERED.**



***/s/ Robert J. Faris***

**United States Bankruptcy Judge**

Dated: 12/19/2025