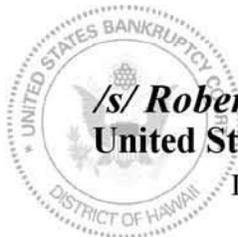


1 “Stipulation”¹ filed by the debtor and debtor-in-possession (the “Debtor”) and the Official
2 Committee of General Unsecured Creditors (the “Committee”) in the above-captioned chapter 11
3 case (the “Chapter 11 Case”), it appearing that the relief requested in the Stipulation is in the best
4 interests of the Debtor, its estate, and its creditors, and the Debtor and the Committee having
5 demonstrated good, sufficient, and sound business justifications for the relief granted herein,

6 **IT IS HEREBY ORDERED THAT:**

- 7 1. The Stipulation is approved in its entirety.
- 8 2. The Escrow Agent shall release the remaining proceeds of approximately
9 \$6,427,836.25 (the “Remaining Proceeds”), including any and all accrued interest thereon, to the
10 Debtor’s DIP account at the First Hawaiian Bank (the “Bank”) within five (5) calendar days upon
11 the entry of this Order.
- 12 3. The Debtor may not disburse any Remaining Proceeds from the Debtor’s DIP
13 account without (i) a Court order approving such expense or (ii) written confirmation from the
14 Committee’s counsel ArentFox Schiff LLP (“AFS”) authorizing payment of such expense (each an
15 “Approved Expense”).
- 16 4. The Debtor shall (i) copy AFS on all written requests to the Bank from the Debtor
17 directing disbursement of an Approved Expense; and (ii) provide AFS “read only” online access to
18 the Debtor’s DIP account to the extent online access is available to the Debtor.
- 19 5. This Court shall retain jurisdiction over any and all matters arising from or related
20 to the implementation or interpretation of this Order.

21 **SO ORDERED.**



22
23
24 **/s/ Robert J. Faris**
United States Bankruptcy Judge

Dated: 01/20/2026

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27
28 ¹ Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Stipulation.
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