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Attorneys for Debtor and Debtor-in-Possession



UNITED STATES BANKRUPTCY COURT
 DISTRICT OF HAWAII
 1132 Bishop Street, Suite 250
 Honolulu, Hawaii 96813

H3017-1b (9/23)

Debtor: IMPERIAL PACIFIC INTERNATIONAL (CNMI), LLC

Case No.: **24-00002**

Joint Debtor:
 (if any)

Chapter 11

NOTICE OF HEARING ON DISCLOSURE STATEMENT

[File this notice promptly after filing the disclosure statement and plan, and at least 28 days prior to the hearing date.]

NOTICE IS HEREBY GIVEN:

1. A disclosure statement and a plan under chapter 11 of the Bankruptcy Code were filed on:

Date: October 31, 2025By: Debtor and the Official Committee of General Unsecured Creditors

2. The hearing to consider approval of the disclosure statement will be conducted in the courtroom.

United States District Court for
 the Northern Mariana Islands
 1671 Gualo Rai Road, 3rd Floor
 Courtroom
 Gualo Rai, Saipan, MP 96950

Date: **December 16, 2025**Time: **9:00 a.m. (CHST)**

3. The deadline for filing a written objection to the disclosure statement (7 days before the hearing date):

December 9, 2025

Objections must specify which portions of the disclosure statement are incomplete, misleading, erroneous, or otherwise objectionable.

4. Persons with a PACER account may view the proposed disclosure statement and proposed plan online at <http://ecf.nmib.uscourts.gov>. Requests for copies of these documents may be made to the plan proponent at the address in the upper left corner of this notice. (If the disclosure statement is approved by the court and unless the court orders otherwise, the disclosure statement, plan, and notice of the deadline to accept or reject the plan will be sent to all creditors and equity security holders.)

Dated: November 15, 2025/s/ Allison A. Ito

for Plan Pro



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