OFFICE OF THE UNITED STATES TRUSTEE 1 2 TIFFANY L. CARROLL Acting United States Trustee 3 **CURTIS CHING** 3931 Assistant United States Trustee 4 300 Ala Moana Boulevard, Room 4108 5 Honolulu, Hawaii 96850 Telephone: (808) 522-8154 6 Email: ustpregion15.hi.ecf@usdoj.gov Email: curtis.b.ching@usdoj.gov. 7 8 IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN MARIANA ISLANDS 9 BANKRUPTCY DIVISION 10 Case No. 24-00002 In re 11 (Chapter 11) IMPERIAL PACIFIC INTERNATIONAL 12 (CNMI), LLC, **AMENDED NOTICE OF HEARING ON** INTERIM AND FINAL APPLICATIONS 13 Debtor and FOR ALLOWANCE OF FEES AND Debtor-in-Possession. REIMBURSEMENT OF EXPENSES 14 15 Hearing: Date: December 5, 2025 16 Time: 9:00 a.m. (ChST) 17 Chief Judge: Hon. ROBERT J. FARIS 18 [Related Docket Entry: Dkt. #488] 19 AMENDED NOTICE OF HEARING ON INTERIM AND FINAL APPLICATIONS FOR 20 ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES 21 TO THE HONORABLE ROBERT J. FARIS, UNITED STATES BANKRUPTCY 22 JUDGE; AND ALL INTERESTED PARTIES: 23 NOTICE IS HEREBY GIVEN that a hearing (the "Hearing") to consider the following 24 25 applications for interim and final allowance and payment of compensation and reimbursement of 26 expenses of certain estate professionals employed in the above captioned bankruptcy case [ECF Nos. 27 1 28



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483, 484, 485, 486 and 487] (the "Applications" and each individually, an "Application") shall be held before the designated presiding judge, Honorable Robert J. Faris, on December 5, 2025, at 9:00 a.m. ChST at the United States District Court for the Northern Mariana Islands, 1671 Gualo Rai Road, Gualo Rai, Saipan, MP 96950:

Applicant	Fees	Expenses	Total
Choi & Ito Chuck C. Choi Allison A. Ito 700 Bishop Street, Suite 1107 Honolulu, HI 96813 Debtor's Bankruptcy Counsel Second Interim Fee Application Period: 11/1/2024 through 9/30/2025	\$179,261.70 (including \$8,066.70 in Hawaii general excise tax)	\$822.45	\$180,084.15
McDonald Law Office Charles H. McDonald II 2nd Floor ICC, Room 203 Gualo Rai, Saipan, MP 96950 Debtor's Local Counsel First Interim Fee Application Period: 4/18/2024 through10/15/2024	\$22,581.75 (including \$1,091.75 in Gross Receipts Tax)	\$2,782.64	\$25,364.39
ArentFox Schiff LLP Aram Ordubegian Christopher K.S. Wong 555 South Flower Street, 43rd Floor Los Angeles, CA 90071 Committee's Bankruptcy Counsel Second Interim Fee Application Period: 10/1/24 through 9/30/25	\$426,160.50	\$1,185.30	\$427,345.80
Chambers Law LLC Keith Chambers II Marianas Business Plaza, Suite 409 PMB 919 Box 10000 Saipan, MP 96950 Committee's Local Counsel Second Interim Fee Application Period 10/1/24 – 9/30/2025	\$4,290.00	\$37.80	\$4,327.80

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Intrepid Investment Bankers LLC 11755 Wilshire Boulevard, 22 nd Floor Los Angeles, CA 90025 Lorie Beers Carl Comstock	\$1,154,792.50	\$5,243.99	\$1,160,036.49
Committee's Investment Banker First and Final Fee Application Period: 9/22/24 – 9/30/2025			

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to obtain a copy of the Applications may obtain a copy free of charge on the noticing agent's website by accessing the following link: https://www.veritaglobal.net/ipi/document/list/6156. A party in interest may also obtain a copy of the Applications by submitting a written request to

KCC dba Verita Global 222 N. Pacific Coast Hwy., Ste. 300 El Segundo, CA 90245

Copies of the Applications are also on file with the Court and are available for inspection and copying at the office of the Clerk of the Court during normal business hours.

PLEASE TAKE FURTHER NOTICE that any opposition to the Application(s) must be filed with the Court and served upon counsel to the Debtor and Committee, and upon the Office of the United States Trustee, no later than November 19, 2025. Any replies to the Application(s) must be filed with the Court and served upon counsel to the Debtor and Committee, and upon the Office of the United States Trustee, no later than November 26, 2025.

DATE: Honolulu, Hawaii, November 17, 2025.

Tiffany L. Carroll
Acting United States Trustee

By /s/ CURTIS CHING
Assistant United States Trustee