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*Attorneys for FTI Consulting Canada Inc.,  
in its Capacity as Authorized Foreign Representative for the Debtor*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

IMPERIAL TOBACCO CANADA LIMITED,

Debtor in a Foreign Proceeding.<sup>1</sup>

Chapter 15

Case No. 19-10771 (JPM)

**RE: Docket No. 88 and 92**

**AGENDA FOR HEARING ON  
AUGUST 26, 2025 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: **August 26, 2025 at 11:00 a.m. (prevailing Eastern Time)** (the “Hearing”) before the Honorable John P. Mastando III, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The Hearing will be held remotely via Zoom® videoconference for Government. Parties wishing to appear at the Hearing (whether “live” or “listen only”) must register their appearance at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by **4:00 p.m. (prevailing Eastern Time) on August 25, 2025.**

Copies of Pleadings: A copy of each of the below-referenced filings may be viewed on the website of Kurtzman Carson Consultants LLC d/b/a Verita Global at <https://www.veritaglobal.net/itcan>. You may also obtain copies of the filings by visiting the Court’s website at <https://ecf.nysb.uscourts.gov>.

**I. MATTERS GOING FORWARD**

1. Motion of the Foreign Representative for Recognition and Enforcement of the Orders

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 4374. The Debtor’s registered office is located at 30 Pedigree Court, Brampton (Ontario) Canada L6T 5T8.



of the Canadian Court: (I) Approving the Imperial CCAA Plan; (II) Enjoining the Solicitation of Claimants; and (III) Appointing the Foreign Representative as Plan Administrator under the CCAA (the “Motion”) [Docket. No. 88]

Responses Received: The foreign representative has received informal comments on the Motion from the U.S. Trustee.

Related Documents:

- i. Declaration of Paul Bishop in Support of the Motion [Docket No. 89]
- ii. Notice of the Motion [Docket No. 90]
- iii. Certificate of Service Regarding the Motion [Docket No. 91]
- iv. Certificate of No Objection Regarding the Motion [Docket No. 92]

Status: The Hearing on this matter is going forward.

Dated: August 22, 2025  
New York, New York

**MORGAN, LEWIS & BOCKIUS LLP**

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