IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

	_)	
In re:)	Chapter 11
LAVIE CARE CENTERS, LLC, ¹)	Case No. 24-55507 (PMB)
Debtors.)	(Jointly Administered)
)	Related to Docket Nos. 481, 571, 593
)	

NOTICE OF FILING OF FIRST AMENDED PLAN SUPPLEMENT WITH RESPECT TO THE DEBTORS' SECOND AMENDED COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that, on October 1, 2024, LaVie Care Centers, LLC and certain of its affiliates and subsidiaries (collectively, the "Debtors") filed the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481] (as amended, modified, or supplemented and including all exhibits and supplements thereto, the "Plan")² in the United States Bankruptcy Court for the Northern District of Georgia (the "Court").

PLEASE TAKE FURTHER NOTICE that, on October 21, 2024, the Debtors filed the Notice of Filing of GUC Trust Agreement with Respect to the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 571] (the "GUC Trust Agreement").

PLEASE TAKE FURTHER NOTICE that, on October 28, 2024, the Debtors filed the Notice of Filing of Plan Supplement with Respect to the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 593] (the "Original Plan Supplement") in support of confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file this First Amended Plan Supplement with Respect to the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization (the "First Amended Plan Supplement" and, together with the Original Plan Supplement, as amended, modified, or supplemented, the "Plan

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

<u>Supplement</u>") in support of confirmation of the Plan. The documents contained in the Plan Supplement are integral to, part of, and incorporated by reference into the Plan. The documents contained in the Plan Supplement have not yet been approved by the Court.

PLEASE TAKE FURTHER NOTICE that the First Amended Plan Supplement includes the following documents, as may be modified, amended, or supplement from time to time by the Debtors in accordance with the Plan, as set forth below:

<u>Exhibit</u>	<u>Description</u>
Exhibit A	Revised Schedule of Assumed Executory Contracts and Unexpired Leases
Exhibit A-1	Redline to the Schedule of Assumed Executory Contracts and Unexpired Leases
Exhibit H	Executed ABL Exit Facility Term Sheet
Exhibit L	Revised GUC Trust Agreement
Exhibit L-1	Redline to the GUC Trust Agreement
Exhibit M	Amendment No. 4 to Omega Term Loan Credit Agreement

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Plan Supplement remain subject to ongoing negotiations among the Debtors, the Official Committee of Unsecured Creditors, the DIP Lenders, the Plan Sponsor, the Omega Parties, and other interested parties with respect thereto. The Debtors reserve all rights to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date, or any such other date in accordance with the Plan, the Confirmation Order, or any other order of the Court. Each of the documents contained in the Plan Supplement or its amendments remain subject to certain consent and approval rights to the extent provided in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan, the Original Plan Supplement, the First Amended Plan Supplement, and other documents and materials filed in the above-captioned chapter 11 cases may be examined by any party-in-interest at the Debtors' case website (https://www.veritaglobal.net/LaVie). Such documents may also be obtained by written request to Verita Global (the "Voting Agent") by clicking the "Submit an Inquiry" option at https://veritaglobal.net/lavie/inquiry or by telephoning the Voting Agent at (877) 709-4750 (toll-free, U.S. or Canada) or (424) 236-7230 (International).

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Dated: Atlanta, Georgia November 5, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

1180 Peachtree St. NE, Suite 3350

Atlanta, Georgia 30309

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- and -

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clee@mwe.com

Counsel for the Debtors and Debtors-in-Possession

EXHIBIT A

Revised Schedule of Assumed Executory Contracts and Unexpired Leases¹

[Attached]

Inclusion of any document on the following schedule shall not constitute or be deemed to be a determination or admission by the Debtors or any other party that such document is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code, and all rights with respect thereto are being expressly reserved.

Case Number	Debtor	Contract Counterparty	Address	Description	PROPOSED CURE SETTLEMENT AMOUNT
24-55631	Pennknoll Village Facility Operations, LLC	360care LLC	ANCILLARY PRODUCT COORDINATOR 1200 KIRTS SUITE# 200 TROY, MI,	Medical Provider Agreement - Audiology (Contract No. 23-IND-360-26699)	-
24-55744	Oak Grove HealthCare, LLC	AAA Family Foot Care Centers, Inc.	48089 PO BOX 1804 WOINCHESTER, VA, 23234	Podiatry (Contract No. 00-IND-AAA-08927)	_
24-55766	Starkville Manor HealthCare, LLC	Achilles Heel LLC, Dr. David L. Kaiser	1350 Access Road, Unit K Oxford, MS, 38655	Medical Provider Agreement - Podiatry (Contract No. 21-IND-ACH-23756)	-
24-55507	LaVie Care Centers, LLC	ACR Solutions, LLC	3880 S. Washington Ave. Suite 208 Titusville, FL, 32780	Service Agreement - Telecommunications (Contract No. 19-IND-ACR-20639)	-
24-55600	Cardinal North Carolina HealthCare, LLC	ACT Medical Group, PA	311-4E Judges Road Wilmington, NC, 28405	Mental Health (Contract No. 10-IND-ACT-07439)	-
24-55519 24-55776	Hunter Woods HealthCare, LLC Hilltop Mississippi HealthCare, LLC	ACT Medical Group, PA Advanced Foot Clinic PLLC	311-4E Judges Road Wilmington, NC, 28405 2475 Lakeland Dr., Ste. B Flowood, MS, 39232-9505	Mental Health (Contract No. 10-IND-ACT-08869) Podiatry Services Agreement & BAA (Contract No. 17-IND-ADV-17349)	-
24-55724	Riley Healthcare, LLC	Advanced Foot Clinic PLLC Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B Flowood, MS, 39232-9505	Podiatry Services Agreement & BAA (Contract No. 17-IND-ADV-17349) Podiatry Services Agreement (Contract No. 15-IND-ADV-11716)	-
24-55522	Ashland Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 22-IND-ALE-24679)	-
24-55602	Locust Grove Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dental (Contract No. 10-IND-HEA-10452)	-
24-55728 24-55623	Norfolk Facility Operations, LLC Pavilion at St. Luke Village Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File Address on File	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23988) Medical Provider Agreement - Dental (Contract No. 13-IND-HEA-08401)	-
24-55771	Williamsburg Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23911)	-
24-55612	Cary Healthcare, LLC	Alignment Healthcare North Carolina, LLC	1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network Management Orange, CA, 92868	Medicare	5,150.40
24-55636	Wellington Healthcare, LLC	Alignment Healthcare North Carolina, LLC	1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network Management Orange, CA, 92868	Medicare	2,545.80
24-55580	Emerald Ridge HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55612	Cary HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55636	Wellington Healthcare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	American Red Cross Hazleton	165 Susquehanna Blvd West Hazleton, PA, 18202	Authorized Provider Agreement (Contract No. 11-IND-AME-08619)	-
24-55764	Grayson Facility Operations, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55600	Cardinal North Carolina HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55612 24-55737	Cary HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	-
24-55737	Clay County HealthCare, LLC Emerald Ridge HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	-
24-55726	Forrest Oakes HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55746	Gateway HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55519	Hunter Woods HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55744 24-55544	Oak Grove HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	-
24-55573	Kannapolis HealthCare, LLC Valley View HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	-
24-55621	Walnut Cove HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55636	Wellington HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55665	Westwood HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55781 24-55782	Willowbrook HealthCare, LLC Wilora Lake HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	-
24-55522	Ashland Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55764	Grayson Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55564	Kings Daughters Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55722 24-55728	Newport News Facility Operations, LLC Norfolk Facility Operations, LLC	Anthem Health Plans of Virginia, INC. Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279 Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare Commercial / Medicaid / Medicare	-
24-55661	Pheasant Ridge Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55759	Skyline Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55771	Williamsburg Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55783 24-55787	Windsor Facility Operations, LLC Woodstock Facility Operations, LLC	Anthem Health Plans of Virginia, INC. Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279 Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare Commercial / Medicaid / Medicare	-
24-55580	Emerald Ridge HealthCare, LLC	Asheville-Buncombe Technical Community College	640 Victoria Road Asheville, NC, 28801	Affiliation Agreement (Contract No. 21-IND-ASH-23882)	-
24-55612	Cary HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers	1,870.67
24-55522	Ashland Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55536	Augusta Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1 011 01
24-55600 24-55737	Cardinal North Carolina HealthCare, LLC Clay County HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	1,911.81
24-55688	McComb HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,092.47
24-55580	Emerald Ridge HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55726	Forrest Oakes HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	2,148.40
24-55761	Glenburney HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1 026 65
24-55764 24-55776	Grayson Facility Operations, LLC Hilltop Mississippi HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	1,836.65
24-55519	Hunter Woods HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	2,153.18
24-55544	Kannapolis HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	2,193.92
24-55564	Kings Daughters Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	
24-55602 24-55632	Locust Grove Facility Operations, LLC Luther Ridge Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	1,262.64
24-55722	Newport News Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	1,893.97
24-55728	Norfolk Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55744	Oak Grove HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,957.36
24-55724	Riley HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,729.75
24-55515 24-55627	Oaks at Sweeten Creek HealthCare, LLC Penn Village Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	455.19
24-55631	Pennknoll Village Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	360.75
24-55661	Pheasant Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55759					1,702.27

24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,262.64
24-55766	Starkville Manor HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	864.87
24-55573	Valley View HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,274.56
24-55621	Walnut Cove HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	
24-55636		The state of the s		·	456.26
	Wellington HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	
24-55665	Westwood HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	317.89
24-55781	Willowbrook HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,725.70
24-55782	Wilora Lake HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55783	Windsor Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,713.59
24-55784	Winona Manor HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	1,684.23
24-55787	Woodstock Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	24.15
_				·	24.13
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232	Behavioral Health Services Agreement (Contract No. 18-IND-AZB-18716)	
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232	Service Agreement - On-Call Behavioral Health Services (Contract No. 18-IND-AZB-19618)	-
24-55632	Luther Ridge Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18628)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18834)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18642)	-
24-55627	Penn Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Service Agreement - Podiatry (Contract No. 18-IND-BAC-18583)	
24-55600	Cardinal North Carolina HealthCare, LLC	Baxter J Smith Jr dba HealthDrive Eye Care Group	100 Crossing Blvd, Ste 300 Framingham, MA, 01702	Optometry	
24-55726	Forrest Oakes HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 19-IND-BAX-19751)	
24-33720	Torrest Gakes Healthcare, LLC	Baxter J. Smith, Jr., O.D., F.A. dybyay Health Drive Lye Care Group	Address of the	Medical Florider Agreement - Optometry (contract No. 19-IND-BAX-19731)	
24-55544	Kannapolis HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 18-IND-BAX-19506)	-
24 55545	Oaks at Sweeten Small Haalth Care H.S.	Paytor I Smith In O.D. D.A. d/h/a/Haalth Daine E. Cons Con	Address on File	Modical Provider Agreement - Ontomotive (Contract No. 24 IND. DAY 24500)	
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 21-IND-BAX-24508)	-
24-55766	Starkville Manor HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842	Service Agreement - Internet/Cable (Contract No. 21-IND-BCI-23755)	134.96
24-55776	Hilltop Mississippi HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842	Service Agreement – Cable/Internet (Contract No. 21-IND-BCI-23746)	254.50
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24-55631	Pennknoll Village Facility Operations, LLC	Bedford Colonial Courtyard	220 Donahue Manor Road Bedford, PA, 15522	Transfer Agreement (Contract No. 00-IND-BED-10460)	
24-55631	Pennknoll Village Facility Operations, LLC	Bedford County Technical Center	195 Pennknoll Road Everett, PA, 15537	School Affiliation Agreement (Contract No. 19-IND-BED-20593)	
24-55522	Ashland Facility Operations, LLC	Best Foot Forward Consulting, LLC	7660 East Parham Road Richmond, VA, 23294	Podiatry Agreement (Contract No. 16-IND-BES-14696)	
24-55688	McComb HealthCare, LLC	Blessing Hearts Health Care Education and Training School, LLC	1515 Beulah Ave Tylertown, MS, 39667	School Affiliation Agreement (Contract No. 20-IND-BLE-22235)	
24-55536	Augusta Facility Operations, LLC	Blue Ridge Community College	180 W. Campus Dr. Flat Rock, NC, 28731	Clinical Affiliation (Contract No. 13-IND-BLU-00938)	
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24-55564	Kings Daughters Facility Operations, LLC	Blue Ridge Community College	Address Unavailable	School Affiliation (Contract No. 16-IND-BLU-14148)	
24-55746	Gateway HealthCare, LLC	BMA of Lenoir	322 Mulberry St, SW Lenoir, NC, 28645	Dialysis (Contract No. 09-IND-BMA-07773)	-
24-55766	Starkville Manor HealthCare, LLC	Board of Trustees of the University of Arkansas d/b/a University of	606 N. Razorback Road Fayetteville, AR, 72701	School Affiliation Agreement (Contract No. 21-IND-BOA-22816)	-
		Arkansas, Fayetteville, College of Education and Health Professions - Eleanor Mann School of Nursing			
24-55722	Newport News Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084	System Access Agreement (Contract No. 17-IND-BON-15577)	-
24-55728	Norfolk Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084	System Access Agreement (Contract No. 17-IND-BON-15579)	
24-55764	Grayson Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922	Medical Provider Agreement - Mental Health (Contract No. 15-IND-BRI-10729)	
	, , ,	,		·	-
24-55787	Woodstock Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922	Medical Provider Agreement - Mental Health (Contract No. 17-IND-BRI-15437)	-
24-55726	Forrest Oakes HealthCare, LLC	Cabarrus Memorial Hospital d/b/a NorthEast Medical Center	920 Church Street North Concord, NC, 28025	Transfer Agreement (Contract No. 05-IND-CAB-06946)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052	Emergency and Disaster (Contract No. 96-IND-CAL-07788)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052	Transfer Agmt (Contract No. 90-IND-CAL-07789)	-
24-55602	Locust Grove Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	
24-55627	Penn Village Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	
24-55650	Perry Village Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	
24-55636	Wellington HealthCare, LLC	Capital Nursing and Rehabilitation Center	3000 Holston Lane Raleigh, NC, 27610	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAP-17192)	
24-55536	Augusta Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133	Letter of Participation-Care Services Program (Contract No. 15-IND-CAR-13568)	
24-55759	Skyline Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133	Letter of Participation-Care Services Program (Contract No. 16-IND-CAR-14587)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Carilion Clinic Medicare Shared Saving Company, LLC	Carillion Clinic Office of the General Counsel 213 S. Jefferson St., Suite 1600 Roanoke, VA, 24018	ACO	5,751.14
24-55600	Cardinal North Carolina HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite	Medicaid	-
24-55612	Cary HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network. Inc.	300 Charlotte, NC, 28262 Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite	Medicaid	_
24-55726	Forrest Oakes HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	300 Charlotte, NC, 28262 Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite	Medicaid	
			300 Charlotte, NC, 28262		
24-55519	Hunter Woods HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55544	Kannapolis HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite	Medicaid	-
24-55636	Wellington HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	300 Charlotte, NC, 28262 Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite	Medicaid	-
24-55782	Wilora Lake HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	300 Charlotte, NC, 28262 Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite	Medicaid	-
24-55636	Wellington HealthCare, LLC	Cary HealthCare, LLC d/b/a Cary Health and Rehabilitation Center	300 Charlotte, NC, 28262 6590 Tryon Road Cary, NC, 27518-7052	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAR-17193)	-
24 55704	Minono Manor Health Core H.C.	Contonnial Constitut Constitution	2200 Wooderest Blace Suite 250 Birmingham At 25200	Modical Provider Agreement - Dontol (Contract No. 22 IND CEN 25247)	
24-55784	Winona Manor HealthCare, LLC	Centennial Casualty Company	2200 Woodcrest Place Suite 250 Birmingham, AL, 35209	Medical Provider Agreement - Dental (Contract No. 22-IND-CEN-25247)	-
24-55761	Glenburney HealthCare, LLC	Central Mississippi Foot Specialist, PLLC	175 Doctors Drive Pearl, MS, 39208	Podiatry (Contract No. 00-IND-CEN-10479)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	CenturyLink Communications, LLC d/b/a Lumen Technologies Group	6801 Gaylord Parkway, S-300 Frisco, TX, 75034	Service Agreement - Building Access (Pavilion St. Luke) (Contract No. 20-IND-CEN-21336)	210.08
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 12-IND-CHA-05525)	-
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Services Agreement (Contract No. 16-IND-CHA-15018)	
24-55661	Pheasant Ridge Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Consulting Services (Contract No. 15-IND-CHA-11857)	
24-55787	Woodstock Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 13-IND-CHA-03174)	
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	400 Atlantic Street Stamford, CT, 06901	Internet Services (Contract No. 14-IND-CHA-02997)	
				, , ,	
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	Address Unavailable	Telephone Services (Contract No. 14-IND-CHA-02996)	-
24-55783	· · · · · · · · · · · · · · · · · · ·	·			-
	Windsor Facility Operations, LLC Gateway HealthCare, LLC Willowbrook HealthCare, LLC	Charter Advanced Services (VA), LLC Charter Communications, LLC CHESS GENESIS, LLC	Address Unavailable PO BOX 94188 PALATINE, IL, 60527 165 Kimel Park Drive, Suite B Winston-Salem, NC, 27103	Telephone Services (Contract No. 14-IND-CHA-02996) Business Internet, Video, Music Services (Contract No. 14-IND-CHA-03016) ACO / PREFERRED PROVIDER	-

24 55764	CLENDURNEY HEALTHCARE HIG	CUSPSC ACO 4 LLC	Mad Basilian E and the Branch 4000 Maddin Barbarah Escalify The	100	
24-55761	GLENBURNEY HEALTHCARE, LLC	CHSPSC ACO 1, LLC	Mark Barnhart, Executive Director 4000 Meridian Boulevard Franklin, TN, 37067	ACO	-
24-55580	Emerald Ridge HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Emerald Ridge HealthCare LLC - Effective 8/1/10	5,851.00
24-55544	Kannapolis HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Kannapolis HealthCare LLC - Effective 3/15/11	5,542.44
24-55612	Cary HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Cary HealthCare LLC - Effective 5/1/11	5,150.40
24-55519	Hunter Woods HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Hunter Woods HealthCare LLC - Effective 4/15/10	5,150.40
24-55781	Willowbrook HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Willowbrook HealthCare LLC - Effective 9/1/11	4,435.92
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oaks at Sweeten Creek HealthCare LLC - Effective 3/1/11	4,292.00
24-55621	Walnut Cove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Walnut Cove HealthCare LLC - Effective 6/5/11	4,116.80
24-55573	Valley View HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Valley View HealthCare LLC - Effective 5/1/11	4,040.92
24-55737	Clay County HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Clay County HealthCare, LLC	3,862.80
24-55782	Wilora Lake HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Wilora Lake Healthcare LLC - Effective 5/15/11	3,708.44
24-55726	Forrest Oakes HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Forrest Oakes HealthCare, LLC	3,183.39
24-55665	Westwood HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Westwood HealthCare LLC - Effective 9/1/11	2,918.56
24-55600	Cardinal North Carolina HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC. 27607	Ancillary Services Agreement between Cigna and Cardinal North Carolina HealthCare LLC - Effective 7/1/10	2,703.96
24-55744	Oak Grove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh,	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oak Grove Healthcare LLC - Effective	2,575.20
24-55636	Wellington HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	NC, 27607 701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh,	3/1/11 Ancillary Services between Cigna HealthCare of North Carolina and Wellington HealthCare LLC - Effective 9/1/11	2,545.80
24-55631	Pennknoll Village Facility Operations, LLC	Cigna Healthcare of Pennsylvania, Inc.	NC, 27607 3101 Park Lane Drive Pittsburgh, PA, 15275	Ancillary Services Agreement between Cigna HealthCare of Pennsylvania, Inc. and Pennknoll Village Facility Operations,	-
24-55507	LaVie Care Centers, LLC	City College, Inc.	2000 West Commercial Boulevard, Suite 200 Fort Lauderdale, FL, 33309	LLC Non-Clinical Affiliation Agreement (Contract No. 19-IND-CIT-20320)	-
24-55573	Valley View HealthCare, LLC	Clay County HealthCare, LLC d/b/a Clay County Care Center	86 Valley Hideaway Drive Hayesville, NC, 28904-9674	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-CLA-17406)	_
24-55536	Augusta Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20209)	-
24-55764	Grayson Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-19888)	-
24-55564	Kings Daughters Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Service Agreement - Dental (Contract No. 19-IND-COA-19829)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20166)	-
24-55726	Forrest Oakes HealthCare, LLC	Colin Moffett, DPM	143 N 3rd St Albemarle, NC, 28001	Podiatry (Contract No. 04-IND-COL-06947)	-
24-55536	,	Comcast of Connecticut/ Georgia/ Massachusetts/ New Hampshire/	PO BOX 37601 PHILADELPHIA, PA, 18201	Hospital Bulk Services (Contract No. 11-IND-COM-06615)	160.43
24-55631	Augusta Facility Operations, LLC Pennknoll Village Facility Operations, LLC	New York/ North Carolina/ Virginia/ Vermont, LLC Community LIFE	President Community LIFE 2400 Ardmore Blvd, Suite 700 Pittsburgh, PA,	PACE	-
24-55728	Norfolk Facility Operations, LLC	Comprehensive Psychology Services	15221 860 Greenbrier Circle, Suite 100 Chesapeake, VA, 23320	Mental Health (Contract No. 10-IND-COM-09102)	_
24-55631	Pennknoll Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	632.55
		·	16322 Woodward Avenue		
24-55685	Manor at St. Luke Village Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	798.82
	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	1,159.55
24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	692.46
24-55766	Starkville Manor HealthCare, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	1,507.97
24-55784	Winona Manor HealthCare, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	1,576.70
24-55728	Norfolk Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	2,737.24
24-55724	Riley HealthCare, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	1,358.67
24-55602	Locust Grove Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203 16322 Woodward Avenue	Vehicle Lease	916.80
24 55600	McComb HoolthCoro H.C	Cornerate Float Services Inc		Vahiala Lagga	2 100 01
24-55688 24-55522	McComb HealthCare, LLC Ashland Facility Operations, LLC	Corporate Fleet Services, Inc. Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Highland Park, Michigan 48203 Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Vehicle Lease Medicaid	2,198.81
		, , , , , , , , , , , , , , , , , , , ,	Mayland Drive Richmond, VA, 23233		_
24-55536	Augusta Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55764	Grayson Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55564	Kings Daughters Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
	Newport News Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55722				<u> </u>	_
24-55728	Norfolk Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	
		Coventry Health Care of Virginia, Inc. (Aetna Better Health) Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid Medicaid	-
24-55728	Norfolk Facility Operations, LLC		Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233 Coventry Health Care of Virginia, Inc. Attn: Network Management 9881		-
24-55728 24-55661	Norfolk Facility Operations, LLC Pheasant Ridge Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233 Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233 Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-

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24-55783	Windsor Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55787	Woodstock Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable and Internet (Contract No. 21-IND-COX-23313)	870.27
24-55722 24-55722	Newport News Facility Operations, LLC Newport News Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320 1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17705) Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23311)	-
24-55728	Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17703)	-
24-55728	Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23312)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Internet Services - Commercial Services Agreement (Contract No. 18-IND-COX-17838)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23314)	-
24-55661 24-55507	Pheasant Ridge Facility Operations, LLC LaVie Care Centers, LLC	Cox Virginia Telcom, LLC Critical Mention, Inc.	5400 Fallowater Lane Roanoke, VA, 24018 19 W. 44th Street, Suite 300 New York, NY, 10036	Commercial Services Agreement (Internet) (Contract No. 18-IND-COX-17650) Service Agreement - News and Media Monitoring (Contract No. 21-IND-CRI-23982)	870.27
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings I, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta	Pledge Agreement	-
		Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	303 International Circle, Suite 200 Hunt Valley, MD, 21030		
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings I, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Security Agreement	-
24-55511	Alpha Health Care Properties, LLC	CSE WOODFIN LP; CSE LENOIR LP; CSE ARDEN LP; CSE WALNUT COVE LLC; CSE KNIGHTDALE LP; HAZLETON RE OWNER LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; OHI Asset (VA) Ashland, LLC; OHI Asset (VA) Norfolk – 3900 Llewellyn, LLC; FC Encore Properties B Holdco, LLC; FC Encore McComb, LLC; FC Encore Archdale, LLC; FC Encore Cary, LLC; FC Encore Kannapolis, LLC; FC Encore Charlotte, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadkinville, LLC	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Amended and Restated Consolidated Master Lease, as amended	
24-55507	LaVie Care Centers, LLC, et al.	CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	Attn Daniel J. Booth c/o Omega Healthcare Investors, Inc. 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Guaranty	-
24-55728	Norfolk Facility Operations, LLC	Dailey's Health Care, Inc.	2200 Dunbarton Drive, Suite G Chesapeake, VA, 23325	School Affiliation Agreement (Contract No. 21-IND-DAI-22929)	-
24-55522	Ashland Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18357)	-
24-55536	Augusta Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19648)	-
24-55722	Newport News Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18820)	-
24-55728 24-55771	Norfolk Facility Operations, LLC Williamsburg Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C. Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240 7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 17-IND-DEE-16877) Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19800)	-
24-55783	Windsor Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-20363)	-
24-55722	Newport News Facility Operations, LLC	Denbigh Baptist Chucrch	13010 Mitchell Point Rd Newport News, VA, 23602	Emergency Evacuation Shelter (Contract No. 07-IND-DEN-08262)	-
24-55522	Ashland Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	348 Thompson Creek Road, Suite 303 Stevensville, MD, 21666	Service Agreement - Dental (Contract No. 18-IND-DEN-19569)	-
24-55564	Kings Daughters Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Service Agreement (Contract No. 16-IND-DEN-14017)	-
24-55722 24-55771	Newport News Facility Operations, LLC Williamsburg Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc. DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable Address Unavailable	Dental Services Agreement & BAA (Contract No. 17-IND-DEN-16095) Medical Provider Agreement - Dental (Contract No. 19-IND-DEN-20237)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Department of Veteran Affairs	Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	-
24-55522	Ashland Facility Operations, LLC	Department of Veteran Affairs	Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	
24-55771	Williamsburg Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15280)	-
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Behavioral Management Training Agreement (Contract No. 16-IND-DIA-15275)	-
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15285)	-
24-55602	Locust Grove Facility Operations, LLC	District Council 86, American Federation of State, County, and Municipal Employees, AFL/CIO	150 S. 43rd St., Suite 3 Harrisburg, PA 17111	Collective Bargaining Agreement	·
		District Council 87, American Federation of State, County,	4031 Executive Park Drive	concentre bangaming representati	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	and Municipal Employees, AFL/CIO	Harrisburg, PA 17111	Collective Bargaining Agreement	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit) District Council 87, American Federation of State, County,	4031 Executive Park Drive Harrisburg, PA 17111 4031 Executive Park Drive	Collective Bargaining Agreement	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	and Municipal Employees, AFL/CIO (LPN Unit)	Harrisburg, PA 17111	Collective Bargaining Agreement	
24-55580	Emerald Ridge HealthCare, LLC	Doctors Management Company, LLC	10401 Kingston Pike Knoxville, TN, 37922	Optometry (Contract No. 99-IND-DOC-07007)	-
24-55744	Oak Grove HealthCare, LLC	Doctors Management Company, LLC	Address Unavailable	Optometry (Contract No. 97-IND-DOC-08925)	-
24-55782	Wilora Lake HealthCare, LLC	Dr. Kathy Henricksen	Address on File	Podiatry Services (Contract No. 04-IND-DRK-08073)	-
24-55766 24-55636	Starkville Manor HealthCare, LLC Wellington HealthCare, LLC	Dr. Larry K. Cruel DPM d/b/a Magnolia Foot Care Center Duke University Health System, Inc.	4510 Office Park Drive Jackson, MS, 39206 Box 3543 Med. Ctr. Durham, NC, 27710	Podiatry Services Agreement (Contract No. 17-IND-DRL-16026) Transfer Agreement (Contract No. 08-IND-DUK-08550)	-
24-55507	LaVie Care Centers, LLC	EarthLink Business, LLC	2150 Holmgren Way Green Bay, WI, 54304	VOICE - Master Services AGR (Contract No. 14-MAS-EAR-02841)	-
24-55776	Hilltop Mississippi HealthCare, LLC	East Central Community College	275 West Broad Street Decatur, MS, 39327	Affiliation Agreement (Contract No. 15-IND-EAS-12766)	-
24-55766	Starkville Manor HealthCare, LLC	East Mississippi Community College	1512 Kemper Street Scooba, MS, 39358	School Affiliation (Contract No. 09-IND-EAS-10532)	-
24-55661	Pheasant Ridge Facility Operations, LLC	ECPI University	Address Unavailable	Affiliation Agreement (Contract No. 23-IND-ECP-25716)	-
24-55722 24-55771	Newport News Facility Operations, LLC Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462 5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Contract No. 19-IND-ECP-19719) School Affiliation Agreement (Nursing) (Contract No. 16-IND-ECP-15244)	-
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a School of Health Science at Medical Careers Institute - Newport News	1001 Omni Boulevard, Suite 200 Newport News, VA, 23606	School Affiliation Agreement (Admin in Training) (Contract No. 18-IND-ECP-17885)	-
24-55771	Williamsburg Facility Operations, LLC	Elder Insight, PLLC	103 Melvins End Yorktown, VA, 23693	Mental Health (Contract No. 12-IND-ELD-08761)	
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Charlotte, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Hayesville, LLC Elderberry of Lincolnton, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504 Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA,	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	t talanda anno antitica anticha a 11 C	The first term and the contract of the first term of the contract of the contr	Amended and Restated Lease and Security Agreement, as amended	<u>-</u>

24 55572	Vallar View Health Core III C	For each Bidge Health Core H.C. d/h/s For each Bidge Bahabilitation and	25 Daywalda Mayyatain Daylayand, Ashayilla NG 20004 1270	Francisco Transfer Agreement (Markus) (Contract No. 47 IND EME 47407)	
24-55573	Valley View HealthCare, LLC	Emerald Ridge HealthCare, LLC d/b/a Emerald Ridge Rehabilitation and Care Center	25 Reynolds Mountain Boulevard Asheville, NC, 28804-1270	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-EME-17407)	-
24-55522	Ashland Facility Operations, LLC	Envoy of Forest Hills, LLC d/b/a Bonview Rehabilitation and Healthcare	7246 Forest Hill Ave Richmond, VA, 23225	Mutual Aid Agreement (Contract No. 15-IND-ENV-13598)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Medical Provider Agreement - Mental Health, Primary (Contract No. 22-IND-EVE-24928)	-
24-55726	Forrest Oakes HealthCare, LLC Hunter Woods HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Medical Provider Agreement - Podiatry, Mental Health (Contract No. 19-IND-EVE-19763)	-
24-55519 24-55515	Oaks at Sweeten Creek HealthCare, LLC	Eventus Wholehealth, PLLC Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052 101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Service Agreement - Podiatry (Contract No. 18-IND-EVE-19476) Medical Provider Agreement - Podiatry, Mental Health, Primary (Contract No. 21-IND-EVE-23327)	-
24-55580	Emerald Ridge HealthCare, LLC	Eye America, LLC	3424 Forest Oaks Dr Chapel Hill, NC, 27514-7420	Medical Provider Agreement - Podiatry, Wental Health, Philiary (Contract No. 21-IND-EVE-25327) Medical Provider Agreement - Podiatry (Contract No. 07-IND-EYE-25762)	-
24-55761	Glenburney HealthCare, LLC	Eyecare for Life, P.C.	15255 Highway 43 Russellville, AL, 35653	Service Agreeement - Eye Care (Contract No. 10-IND-EYE-19621)	-
24-55612	Cary HealthCare, LLC	First Choice Medical Transport, LLC	P.O. BOX 13495 BELFAST, ME, 04915-4084	Service Agreement - Emergency Transportation Agreement (Contract No. 20-IND-FIR-22017)	-
24-55636	Wellington HealthCare, LLC	First Choice Medical Transport, LLC	P.O. BOX 13495 BELFAST, ME, 04915-4084	Service Agreement - Emergency Transportation Agreement (Contract No. 20-IND-FIR-21498)	-
24-55621	Walnut Cove HealthCare, LLC	Forsyth Technical Community College	2100 Silas Creek Parkway Winston-Salem, NC, 27103	School Affiliation Agreement (Contract No. 17-IND-FOR-16523)	-
24-55722	Newport News Facility Operations, LLC	Frank Mercer III, D.P.M.	1401 Tidewater Dr Ste 1 Norfolk, VA, 23504	Podiatrist/ Dentist/ Ophthalmologist/ Psychologist (Contract No. 06-IND-FRA-08278)	-
24-55783	Windsor Facility Operations, LLC	Frank Mercer III, D.P.M.	Address Unavailable	Podiatry Services (Contract No. 13-IND-FRA-03361)	-
24-55627	Penn Village Facility Operations, LLC	Frontier Communications of America, Inc.	111 Field Street Rochester, NY, 14620	Services Agreement - Voice PRI (Contract No. 15-IND-FRO-11642)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Frye Regional Medical Center, Inc. d/b/a Frye Regional Medical Center	420 North Center Street Hickory, NC, 28601	Patient Tranfer Agreement (Contract No. 17-IND-FRY-15693)	-
24-55744	Oak Grove HealthCare, LLC	Frye Regional Medical Center, Inc. d/b/a Frye Regional Medical Center	420 North Center Street Hickory, NC, 28601	Transfer Agreement (Contract No. 10-IND-FRY-08926)	_
24-33744	Oak Grove Hearthcare, LLC	riye kegional Medical Center, Inc. d/b/a riye kegional Medical Center	420 North Center Street Hickory, NC, 28001	Transfer Agreement (Contract No. 10-IND-FK1-08920)	-
24-55580	Emerald Ridge HealthCare, LLC	Galen Health Institute, Inc. d/b/a Galen College of Nursing	10200 Dr. M.L.K. Jr. Street N St. Petersburg, FL, 33716	School Affiliation Agreement - Clinical (Contract No. 23-IND-GAL-25726)	-
24-55766	Starkville Manor HealthCare, LLC	Geriatric Healthcare Services, Inc.	P O BOX 415694 BOSTON, MA, 01776	Mental Health (Contract No. 13-IND-GER-10527)	-
24-55766	Starkville Manor HealthCare, LLC	Gordian Medical, Inc. d/b/a American Medical Technologies	17595 Cartwright Rd Irvine, CA, 92614	Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-23030)	-
24-55631	Pennknoll Village Facility Operations, LLC	Greater Johnstown Area Vocational Technical School aka Greater	445 Schoolhouse Road Johnstown, PA, 15904	School Affiliation Agreement (Contract No. 15-IND-JOH-11509)	-
		Johnstown Career & Technology Center			
24-55688	McComb HealthCare, LLC	H. L. Rainer, Jr. LCSW	Box 16481 Jackson, MS, 39236	Consulting Agreement - Social Worker (Contract No. 21-IND-HLR-23183)	-
24-55522	Ashland Facility Operations, LLC	Hampton Roads Good Help ACO, LLC	5818 Harbour View Boulevard Suite A1 Suffolk, VA, 23435	ACO	-
24-55766	Starkville Manor HealthCare, LLC	Health Care for Life, MS, LLC	PO Box 335 Russellville, AL, 35653-0335	Optometry (Contract No. 13-IND-HEA-10511)	-
24-55600	Cardinal North Carolina HealthCare, LLC	HealthDrive Podiatry	100 Crossing Blvd, Ste 300 Framingham, MA, 01702	Podiatry Modical Provider Agreement - Podiatry (Contract No. 21 IND USA 24510)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC Walnut Cove HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-24510)	-
24-55621 24-55665	Westwood HealthCare, LLC	HealthDrive Podiatry Group NC, P.C. HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010 P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement – Podiatry (Contract No. 22-IND-HEA-25034) Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-23444)	-
24-55665	,		· ·		-
24-55685	Kings Daughters Facility Operations, LLC Manor at St. Luke Village Facility Operations, LLC	Health Drive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 23-IND-HEA-26428)	-
	, ,	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Podiatry Services (Contract No. 05-IND-HEA-10423)	-
24-55728	Norfolk Facility Operations, LLC	Health Drive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-23989)	-
24-55627 24-55600	Penn Village Facility Operations, LLC Cardinal North Carolina Healthcare, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010 Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte,	Medical Provider Agreement - Podiatry (Contract No. 19-IND-HEA-19959) Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life	-
24-33000	Cardinar North Carolina Healthcare, LLC	Life Insurance	NC, 28277	Insurance Company and certain of its affiliates and Cardinal North Carolina Healthcare, LLC d/b/a Cardinal Healthcare and Rehabilitation Center - Effective 5/1/22	-
24-55580	Emerald Ridge Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Emerald Ridge Healthcare, LLC d/b/a Emerald Ridge Rehabilitation and	-
24-55519	Hunter Woods Healthcare, LLC	HealthCaring Life & Health Incurance Company, Inc. Cigna Health and	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte,	Care Center - Effective 7/1/22	
24-55519	nunter woods healthcare, LLC	Life Insurance	NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Hunter Woods Healthcare, LLC d/b/a Hunter Woods Nursing and Rehabilitation Center - Effective 7/1/22	-
24-55544	Kannapolis Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Kannapolis Healthcare, LLC d/b/a Transitional Health Services of Kannapolis - Effective 5/1/22	-
24-55744	Oak Grove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oak Grove Healthcare, LLC d/b/a Oak Grove Healthcare Center -	-
24-55515	Oaks at Sweeten Creek Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Effective 5/18/22 Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oaks at Sweeten Creek Healthcare, LLC d/b/a The Oaks at Sweeten	-
24-55621	Walnut Cove Healthcare, LLC		Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte,	Creek - Effective 7/1/22 Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life	-
24-55636	Wellington Healthcare, LLC	Life Insurance HealthSpring Life & Health Insurance Company, Inc., Cigna Health and	NC, 28277 Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte,	Insurance Company and certain of its affiliates and Walnut Cove HealthCare, LLC d/b/a Walnut Cove Health and Rehabilitation Center - Effective 5/1/22 Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life	
		Life Insurance	NC, 28277	Insurance Company and certain of its affiliates and Wellington Healthcare, LLC d/b/a Wellington Rehabilitation and Healthcare - Effective 7/1/22	
24-55781	Willowbrook Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Willowbrook Healthcare, LLC d/b/a Willowbrook Rehabilitation and Care Center - Effective 5/1/22	-
24-55580	Emerald Ridge HealthCare, LLC	Hearing Healthcare Management, Inc. d/b/a Avada Hearing Care Center (Asheville)	286 N. Haywood St. Waynesville, NC, 28786	Hearing Care Agreement & BAA (Contract No. 16-IND-AVA-15344)	-
24-55771	Williamsburg Facility Operations, LLC	Heart to Heart Career Training Center	312 Waller Mill Rd. Suite 600 Williamsburg, VA, 23185	School Affiliation Agreement (Contract No. 16-IND-HEA-14081)	-
24-55602	Locust Grove Facility Operations, LLC	Hershey Medical Center	M.C. H142, 500 University Drive Hershey, PA, 17033	Patient Transfer Agreement (Contract No. 99-IND-HER-10458)	-
24-55602	Locust Grove Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	_
24-55631	Pennknoll Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55600	Cardinal North Carolina HealthCare, LLC	Home Care of Vance County, LLC dba Gentica	Attn: General Counsel 3350 Riverwood Parkway, Ste 1400 Atlanta, GA, 30339		-
24-55600	Cardinal North Carolina HealthCare, LLC	Impact Carolina Services, Inc.	106 Doctors Park Lincolnton, NC, 28092	Mental Health (Contract No. 13-IND-IMP-05483)	-
24-55522	Ashland Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 16-IND-INP-14336)	-
24-55764	Grayson Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 19-IND-INP-20817)	-
24-55519	Hunter Woods HealthCare, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Service Agreement - Mental Health (Contract No. 18-IND-INP-19400)	-
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 21-IND-INP-23203)	-
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 15-IND-INP-11914)	-
24-55759	Skyline Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Mental Health Services (Contract No. 18-IND-INP-18471)	-
24-55536	Augusta Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19653)	-
24-55564	Kings Daughters Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19764)	-

			s/a Hackett Feinberg D.C. 155 Federal Street, 0th Floor, Boston, MA 02110		
24-55544	Kannapolis HealthCare, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55632	Luther Ridge Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,		_
			Attn: Jacqueline M. Doyle c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,	Record Storage and Shredding	
24-55744	Oak Grove HealthCare, LLC	Iron Mountain	Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	
24-55627	Penn Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,	December Changes and Chanding	-
24-55661	Pheasant Ridge Facility Operations, LLC	IYH I, LLC d/b/a Lifebridge Counseling	Attn: Jacqueline M. Doyle 5673 Airport Rd Roanoke, VA, 24012	Record Storage and Shredding Medical Provider Agreement - Mental Health (Contract No. 21-IND-IYH-24065)	-
24-55536	Augusta Facility Operations, LLC	John L. Ocheltree	100 Mactanly Pl Ste A Staunton, VA, 24401	Podiatry Services (Contract No. 07-IND-OCH-00943)	-
24-55564 24-55744	Kings Daughters Facility Operations, LLC Oak Grove HealthCare, LLC	John L. Ocheltree John M. Shimko, DPM	Address Unavailable 10130 Perimeter Pkwy Ste 200 Charlotte, NC, 28216	Podiatry Services (Contract No. 99-IND-OCH-08439) Podiatry (Contract No. 06-IND-JOH-08932)	-
24-55761	Glenburney HealthCare, LLC	Kentwood Spring Water of Miis-Lou, Inc.	679 Highway 61 North Natchez, MS, 39120	Emergency Bottled Water Supply (Contract No. 14-IND-KEN-10472)	-
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Accountable Care Organization, LLC	Janet Comrey, RN, BSN, MHSA Keystone ACO, LLC 100 North Academy Ave. Danville, PA, 17822-3055	ACO	-
24-55627	Penn Village Facility Operations, LLC	Keystone Health Information Exchange, Inc.	EXCHANGE INC 100 NORTH ACADEMY AVENUE DANVILLE, PA, 18201	Participation Agreement (Contract No. 18-IND-KEY-18195)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Keystone Job Corps Center	235 W. Foothills Drive Drums, PA, 18222	School Affiliation Agreement (Contract No. 18-IND-KEY-17627)	-
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Kidney Care, Inc.	2400 Dallas Parkway Suite 350 Plano, TX, 75093	Dialysis (Contract No. 12-IND-KEY-10450)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Laird Hospital, Inc.	25117 Hwy. 15 Union, MS, 39365	Transfer Agreement (Contract No. 09-IND-LAI-10363)	-
24-55602	Locust Grove Facility Operations, LLC	Lewistown Hospital	P O BOX 645314 CINCINNATI, OH, 45263-3842	Patient Transfer (Contract No. 11-IND-LEW-10449)	-
24-55507 24-55580	Lavie Care Centers, LLC Emerald Ridge HealthCare, LLC	Lexis Nexis LifeSource of NC, Inc.	1000 Alderman Drive Alpharetta, GA 300005 P.O. Box 16310 Wilmington, NC, 28408-6310	Asset Search Software Agreement Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-23436)	_
24-55746	Gateway HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Mental Health Services (Contract No. 14-IND-LIF-01015)	-
24-55621	Walnut Cove HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-24450)	-
24-55522	Ashland Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20336)	-
24-55536	Augusta Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20255)	-
24-55764 24-55564	Grayson Facility Operations, LLC Kings Daughters Facility Operations, LLC	Livanta LLC Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701 10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20422) Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20423)	-
24-55602	Locust Grove Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701 10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20425)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20427)	-
24-55722	Newport News Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20426)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20428)	-
24-55627	Penn Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20203)	-
24-55631	Pennknoll Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20204)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20205)	-
24-55759 24-55771	Skyline Facility Operations, LLC Williamsburg Facility Operations, LLC	Livanta LLC Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701 10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20429) Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20338)	-
24-55783	Windsor Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20206)	-
24-55787	Woodstock Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20202)	-
24-55737	Clay County HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental services (Contract No. 16-IND-LON-13859)	-
24-55746 24-55515	Gateway HealthCare, LLC Oaks at Sweeten Creek HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14377) Dental Services (Contract No. 16-IND-LON-14103)	-
24-55573	Valley View HealthCare, LLC	Long Term Care Professional Associates, Inc. Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029 100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Agreement (Contract No. 16-IND-LON-15106)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL,	Medicare (ISNP)	-
24-55580	Emerald Ridge HealthCare, LLC	Longevity Health Plan	33408 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL,	Medicare (ISNP)	-
24-55744	Oak Grove HealthCare, LLC	Longevity Health Plan	33408 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL,	Medicare (ISNP)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Longevity Health Plan	33408 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL,	Medicare (ISNP)	-
	· ·		33408		
24-55781	Willowbrook HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55782	Wilora Lake HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55602	Locust Grove Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55632	Luther Ridge Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
24-55627	Penn Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Brendan Rager North Palm Beach, FL, 33408 Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
24-55631	Pennknoll Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Brendan Rager North Palm Beach, FL, 33408 Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
24-55522	Ashland Facility Operations, LLC	Longevity IPA of Virginia, LLC	Brendan Rager North Palm Beach, FL, 33408 Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
24-55728	Norfolk Facility Operations, LLC	Longevity IPA of Virginia, LLC	Brendan Rager North Palm Beach, FL, 33408 Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	
			Brendan Rager North Palm Beach, FL, 33408		
24-55787 24-55685	Woodstock Facility Operations, LLC Manor at St. Luke Village Facility Operations, LLC	Lord Fairfax Community College LTCPCMS, INC.	173 Skirmisher Lane Middletown, VA, 22645 Address Unavailable	Clinical Affiliation Agmt (Contract No. 13-IND-LOR-03175) Consultant (Contract No. 07-IND-LTC-10418)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Luzerne County Community College	1333 S Prospect St Nanticoke, PA, 18634	School Affiliation Agreement (Contract No. 21-IND-LUZ-23407)	-
24-55764	Grayson Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20809)	-
24-55771 24-55776	Williamsburg Facility Operations, LLC Hilltop Mississippi HealthCare, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision M.D. Billing, LLC	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154 1121 Greenwood Ridge Court Bel Air, MD, 21014	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20308) Mental Health (Contract No. 12-IND-MDB-06564)	-
24-55688	McComb HealthCare, LLC	M.D. Billing, LLC	Address Unavailable	Mental Health (Contract No. 12-IND-MDB-06547) Mental Health (Contract No. 13-IND-MDB-06547)	-
	,	J'		,	

24-55737	Clay County HealthCare, LLC	Mark Cadavero, LCSW	225 Valley River Ave ., Suite D Murphy, NC, 28906	Diagnostics and Counseling Agreement (Contract No. 15-IND-MAR-12189)	-
24-55536	Augusta Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services Agreement (Contract No. 15-IND-MAR-12762)	
24-55764	Grayson Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services (Contract No. 11-IND-MAR-07086)	
24-55771 24-55787	Williamsburg Facility Operations, LLC Woodstock Facility Operations, LLC	Marquis Mobile Dental Services, LLC Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064 PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement (Contract No. 16-IND-MAR-15230) Dental Agreement & BAA (Contract No. 16-IND-MAR-15309)	-
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College	318 Prospect Street Staunton, VA, 24401	School Affiliation Agreement (Contract No. 15-IND-MAR-13423)	-
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College dba Murphy Deming College of Health Sciences	100 Baldwin Blvd Fishersville, VA, 22939	School Affliation (Contract No. 15-IND-MUR-13726)	-
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24-55536	Augusta Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	School Affiliation (Contract No. 15-IND-MAS-09187)	-
24-55564	Kings Daughters Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	Affiliation Agreement (Contract No. 18-IND-MAS-19256)	-
24-55600	Cardinal North Carolina HealthCare, LLC	MasVida Health Care Solutions, LLC	133 Nursery Lane Fort Worth, TX, 76114	Medical Provider Agreement - Wound Care (Contract No. 23-IND-MAS-25902)	
24-55724	Riley Healthcare, LLC	MDB Behavioral Health Services, LLC	215 Katherine Dr Flowood, MS, 39232	Medical Provider Agreement - Behavioral Health (Contract No. 21-IND-MDB-22763)	-
24-55766 24-55761	Starkville Manor HealthCare, LLC Glenburney HealthCare, LLC	MDB Behavioral Health Services, LLC MDB Health Services, LLC	Address Unavailable 215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Behavioral Health (Contract No. 19-IND-MDB-20160) Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25896)	-
24-55776	Hilltop Mississippi HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232 215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25860) Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25963)	
24-55724	Riley Healthcare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Master Service Agreement (Contract No. 21-IND-MDB-26481)	
24-55724	Riley Healthcare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry Rider (Contract No. 23-IND-MDB-26061)	-
24-55784	Winona Manor HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-26317)	-
24-55784	Winona Manor HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry (Contract No. 23-IND-MDB-26189)	-
24-55722	Newport News Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20400)	-
24-55771	Williamsburg Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatric) (Contract No. 19-IND-MED-19801)	-
24-55783	Windsor Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20359)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13929)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13928)	-
24-55631	Pennknoll Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 12-IND-MED-10459)	
24-2303I	Terminon vinage racinty Operations, LLC	MedOptions	10 000 07 4041 DETNOTT, WII, 40005	Mental Health (Contract No. 12-IND-NIED-10433)	-
24-55522	Ashland Facility Operations, LLC	Mercy Health Select LLC	1701 Mercy Health Place Cincinnati, OH, 45237	ACO	-
24-55776	Hilltop Mississippi HealthCare, LLC	Meridian Community College	910 Highway 19 North Meridian, MS, 39307	Affiliation Agreement (Contract No. 21-IND-MER-23699)	
24-55631	Pennknoll Village Facility Operations, LLC	Meyersdale Manor	201 Hospital Drive Meyersdale, PA, 15552	Transfer Agreement (Contract No. 96-IND-MEY-10456)	-
24-55737	Clay County HealthCare, LLC	Mission Hospital, Inc.	PO BOX 745313 ATLANTA, GA, 30188	Patient Transfer Agmt (Contract No. 13-IND-MIS-06619)	-
24-55761	Glenburney HealthCare, LLC	Mississippi Foundation for Medical Care, Inc. d/b/a Information and	385-A Highland Colony Parkway, Suite 120 Ridgeland, MS, 39157	QIO (Contract No. 02-IND-MIS-10467)	-
24-55522	Ashland Facility Operations, LLC	Quality Healthcare Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 22-IND-MOB-24678)	-
24-55728	Norfolk Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-23990)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-24509)	-
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24-55728	Norfolk Facility Operations, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, Ks, 66210	Medical Provider Agreements - Dentistry (Contract No. 21-IND-MOB-23991)	-
24-55766 24-55507	Starkville Manor HealthCare, LLC LaVie Care Centers, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners Moneris Solutions, Inc.	8500 WILDth St. Suite 450 Overland park, Ks, 66210 3300 Bloor Street West Toronto, ON, M8X 2X2	Medical Provider Agreements - Dental (Contract No. 21-IND-MOB-23858) Service Agreement - Merchant Service Agreement (Contract No. 09-MAS-MON-22058; 09-AMD-MON-22060; 13-AMD-	-
24-55507	Lavie Care Centers, LLC	Mohens Solutions, Inc.	3300 Bloof Street West Toronto, ON, Max 2x2	MON-22061; 15-AMD-MON-22063; 15-AMD-MON-22064; 15-AMD-MON-22065; 16-AMD-MON-22066)	-
24-55766	Starkville Manor HealthCare, LLC	MS Eye Care, PA	5002 Hwy. 39 N ., Building B . Meridian, MS, 39301	Optometry Services Agreement (Contract No. 17-IND-CHR-17139)	
24-55631	Pennknoll Village Facility Operations, LLC	Nason Hospital	105 Nason Drive Roaring Spring, PA, 16673	Transfer Agreement (Contract No. 97-IND-NAS-10447)	-
24-55507	LaVie Care Centers, LLC & facilities	National Datacare	14155 Newbrook Drive Suite 200 Chantilly, VA 20151	Resident Trust Bank Account Program	
24-55600	Cardinal North Carolina HealthCare, LLC	National Health Rehabilitation, LLC	103 River Rd STE 102 Edgewater, NJ, 07020	Physiatry Services - Physician Group Agreement (Contract No. 17-IND-NAT-17127)	-
24-55580	Emerald Ridge HealthCare, LLC	North Buncombe High School	890 Clarks Chapel Road Weaverville, NC, 28787	Affiliation Agreement (Contract No. 18-IND-NOR-18514)	-
24-55600	Cardinal North Carolina HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 14-IND-NOR-01026)	-
24-55580	Emerald Ridge HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06598)	-
24-55726	Forrest Oakes HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06949)	-
24-55722 24-55728	Newport News Facility Operations, LLC Norfolk Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PLLC North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605 606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06565) Mental Health (Contract No. 13-IND-NOR-05519)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-03519) Mental Health (Contract No. 13-IND-NOR-01880)	-
24-55636	Wellington HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 12-IND-NOR-02044)	_
24-55665	Westwood HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Psychiatry Services (Contract No. 14-IND-NOR-02259)	-
24-55761	Glenburney HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-04618)	-
24-55776	Hilltop Mississippi HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 13-IND-NOR-06334)	-
24-55688	McComb HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services Agreement (Contract No. 15-IND-NOR-12528)	-
24-55724	Riley Healthcare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-06725)	-
24-55744 24-55685	Oak Grove HealthCare, LLC Manor at St. Luke Village Facility Operations, LLC	Northland Business NSB Trainers	12150 Nicollet Avenue Burnsville, MN, 55337 103 Rotary Dr West Hazleton, PA, 18202	Service Agreement - Internet (Contract No. 20-IND-NOR-21699) School Affiliation Agreement (Contract No. 21-IND-NSB-23414)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23415)	
24-55728	Norfolk Facility Operations, LLC	Oceanfront Dentistry	501 21st Street Virginia Beach, VA, 23451	Medical Provider Agreement - Dental Services & BAA (Contract No. 12-IND-OCE-07028)	
24-55511	ALPHA HEALTH CARE PROPERTIES, LLC, et al.	'	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta	Amended and Restated Subordination and Intercreditor Agreement, as amended	
		WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK – 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE – 4101 SOUTHPOINT DRIVE, LLC; OHI ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL) TALLAHASSEE, LLC; FC ENCORE GREEN COVE SPRINGS, LLC; and FC ENCORE PERRY, LLC	303 International Circle, Suite 200 Hunt Valley, MD, 21030		
24-55544 24-55744	Kannapolis HealthCare, LLC Oak Grove HealthCare, LLC	Ohio KEPRO, Inc. Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131 5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20716) QIO (Contract No. 19-IND-OHI-20613)	-

24-55612	Cary HealthCare, LLC	OIC Family Medical	90 Guardian Court Rocky Mount, NC, 27804	Psychiatric & Behavioral Management Services	-
24-55783	Windsor Facility Operations, LLC	Old Dominion University	1 Old Dominion University Norfolk, VA, 23529	School Affiliation Agreement (Contract No. 16-IND-OLD-15326)	-
24-55781	Willowbrook HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 16-IND-ONS-14979)	-
24-55782	Wilora Lake HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 13-IND-ONS-08062)	-
24-55612	Cary HealthCare, LLC	Onsite Geriatric Care LLC	107 Trailing Ivy Lane Severna Park, MD, 21144	Dentistry Agreement (Contract No. 16-IND-ONS-15048)	-
24-55636	Wellington HealthCare, LLC	Onsite Geriatric Care LLC	107 Trailing Ivy Lane Severna Park, MD, 21144	Dental Services (Contract No. 15-IND-ONS-12180)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health & BAA (Contract No. 21-IND-OPP-24051)	-
24-55636	Wellington HealthCare, LLC	Center Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health (Contract No. 20-IND-OPP-22012)	_
24-33030	Wellington Healtheare, LLC	Center	30 Guardian Court Rocky Mountain, NC, 27084	Micalcal Frontact Agreement - Michital Freath (Contract No. 20 IND OFF-22012)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Oscar Health	75 Varick St., 5th Floor New York, NY, 10013	Commercial	-
24-55600	Cardinal North Carolina HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55746	Gateway HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55782	Wilora Lake HealthCare, LLC	PACE at The Southern Piedmont	PACE of the Southern Piedmont, Inc. 6133 The Plaza Charlotte, NC, 28215	PACE	_
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24-55766	Starkville Manor HealthCare, LLC	Pafford Emergency Medical Services	1300 Commerce Street Ruston, LA, 71270	Emergency Transportation (Contract No. 18-IND-PAF-18575)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Patriot Care Management, Inc.	P.O. Box 2159 Ft Lauderdale, FL, 33303	Patient Care Agreement (Contract No. 14-IND-MAN-07576)	-
24-55783	Windsor Facility Operations, LLC	Paul D. Camp Community College	100 North College Drive Franklin, VA, 23851	School Affiliation Agreement (Contract No. 17-IND-PAU-15886)	-
24-55602	Locust Grove Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Drive Camp Hill, PA, 17011 Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	
		· ·	Drive Camp Hill, PA, 17011		
24-55627	Penn Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	-
24-55600	Cardinal North Carolina HealthCare, LLC	Pet Dairy	Drive Camp Hill, PA, 17011 1820 E. Marion St Shelby, NC, 28092	Emergency Water Agreement	_
24-55602	Locust Grove Facility Operations, LLC	Podiatric Senior Care, LLC	11166 Stone Creek Ridge Road Huntingdon, PA, 16652	Medical Provider Agreement - Podiatry (Contract No. 22-IND-POD-24753)	
24-55522	Ashland Facility Operations, LLC	Prakash G. Ettigi, MD PC d/b/a Panic, Anxiety and Depression Center	2SAASHAY RA 255 , ,	Mental Health (Contract No. 11-IND-PRA-07827)	
24-33322	Asiliand Facility Operations, LLC	Frakasii G. Ettigi, MD FC d/b/a Failic, Alixiety and Depression Center	ZSAASHAT KA ZSS ,,	Mental Health (Contract No. 11-IND-FRA-07827)	
24-55728	Norfolk Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23691)	_
24-55771	Williamsburg Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23692)	_
24-55783	Windsor Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23690)	_
24-55746	Gateway HealthCare, LLC	ProActive Health Care, LLC	267 W Ridge Dr. Bryson City, NC, 28713	Dentistry (Contract No. 12-IND-PRO-07795)	_
24-55631	Pennknoll Village Facility Operations, LLC	Prodigy Dialysis, LLC	88 Osborne Street Johnstown, PA, 15905	Dialysis Services (Contract No. 12-IND-PRO-10453)	_
24-55771	Williamsburg Facility Operations, LLC	Professional Technical Learning Center	11524 Jefferson Avenue, Suite 203 Newport News, VA, 23601	Nurse Aid Externship (Contract No. 15-IND-PRO-09068)	_
24-55580	Emerald Ridge HealthCare, LLC	ProviderLink, Inc.	501 James Jackson Ave Cary, NC, 27513	User Agmt (Contract No. 06-IND-PRO-07014)	_
24-55627	Penn Village Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23389)	
24-55631	Pennknoll Village Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23852) Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23852)	_
24-55661	Pheasant Ridge Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 23-IND-PSY-25737)	_
24-55602	Locust Grove Facility Operations, LLC	QualiTox Laboratories, LLC	1556 Island Avenue McKees Rock, PA, 15136	Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-QUA-22174)	_
24-55600	Cardinal North Carolina HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Agreement & BAA (Contract No. 17-IND-QUA-15545)	_
24-55612	Cary HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15296)	_
24-55580	Emerald Ridge HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 17-IND-QUA-15959)	_
	Emeraia mage meanineare, EEe	Quality surficer Warrage Metro, 1.7.	· · · · · · · · · · · · · · · · · · ·	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15263)	
24-55746	Gateway HealthCare IIC	Quality Surgical Management P A	21150 RISCAYNE RIVD #400 AVENTURA EL 32866	**************************************	_
24-55746 24-55744	Gateway HealthCare, LLC	Quality Surgical Management, P.A. Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 21150 BISCAYNE BLVD, #400 AVENTURA FL 32866		-
24-55744	Oak Grove HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194)	-
24-55744 24-55636	Oak Grove HealthCare, LLC Wellington HealthCare, LLC	Quality Surgical Management, P.A. Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194) Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381)	- - -
24-55744 24-55636 24-55746	Oak Grove HealthCare, LLC Wellington HealthCare, LLC Gateway HealthCare, LLC	Quality Surgical Management, P.A. Quality Surgical Management, P.A. Quality Water Service	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 P.O. Box 3121 Hickory, NC, 28603	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194) Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381) Emergency Water Supply (Contract No. 07-IND-QUA-07794)	- - - -
24-55744 24-55636 24-55746 24-55580	Oak Grove HealthCare, LLC Wellington HealthCare, LLC Gateway HealthCare, LLC Emerald Ridge HealthCare, LLC	Quality Surgical Management, P.A. Quality Surgical Management, P.A. Quality Water Service Senior Dental Care, LLC (North Carolina)	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 P.O. Box 3121 Hickory, NC, 28603 FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194) Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381) Emergency Water Supply (Contract No. 07-IND-QUA-07794) Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-15452)	- - - -
24-55744 24-55636 24-55746 24-55580 24-55519	Oak Grove HealthCare, LLC Wellington HealthCare, LLC Gateway HealthCare, LLC Emerald Ridge HealthCare, LLC Hunter Woods HealthCare, LLC	Quality Surgical Management, P.A. Quality Surgical Management, P.A. Quality Water Service Senior Dental Care, LLC (North Carolina) Senior Dental Care, LLC (North Carolina)	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866 P.O. Box 3121 Hickory, NC, 28603 FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052 FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194) Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381) Emergency Water Supply (Contract No. 07-IND-QUA-07794) Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-15452) Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19463)	- - - - -
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24-55782	Wilora Lake HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-08083)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	The Pennsylvania State University	76 University Drive Hazleton, PA, 18202	School Affiliation (Contract No. 15-IND-THE-10094)	-
24-55600	Cardinal North Carolina HealthCare, LLC	The Presbyterian Hospital, Presbyterian Hospital Huntersville, LLC	10030 Gilead Road Huntersville, NC, 28078	Patient Transfer Agreement	-
24-55688	McComb HealthCare, LLC	The Sole Connection Foot Care Clinic	P.O. Box 805, 157 FC Sellers Hwy Monticello, MS, 39654	Podiatry (Contract No. 11-IND-THE-08423)	_
24-55631	Pennknoll Village Facility Operations, LLC	The Special Care Vision Inc. (360care)	639 Red Lion Rd. Huntington Valley, PA, 19006	Optometry (Contract No. 12-IND-SPE-10457)	
24-55507	LaVie Care Centers, LLC	The SSI Group, Inc.	DEPT. #2455, THE SSI GROUP LLC PO BOX 11407 BIRMINGHAM, AL, 35246	Master Service Agreement (Contract No. 16-MAS-THE-14515; 21-AMD-THE-22797; 21-AMD-THE-22848)	-
24-55544	Kannapolis HealthCare, LLC	Time Warner Cable Enterprises LLC	PO BOX 6030 CAROL STREAM, IL, 60527	Cable TV, Internet, Phone Services - Renewal (Contract No. 15-IND-TIM-10412)	-
24-55519	Hunter Woods HealthCare, LLC	Time Warner Entertainment - Advance/Newhouse Partnership d/b/a Time Warner Cable	PO BOX 6030 CAROL STREAM, IL, 60527	Amendment to Service and Marketing Agreement (Contract No. 15-IND-TIM-17302)	-
24-55612	Cary HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Medical Provider Agreement - Home Dialysis (Contract No. 21-IND-TOT-24451)	-
24-55737	Clay County HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Dialysis Patient Transfer Agreement (Contract No. 15-IND-TOT-12805)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Eye Care Service Agreement & BAA (Contract No. 17-IND-TRI-16093)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Foot Care Service Agreement & BAA (Contract No. 17-IND-TRI-16094)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22096)	-
24-55783	Windsor Facility Operations, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22102)	-
24-55746	Gateway HealthCare, LLC	Trustees of St. Joseph's College d/b/a Saint Joseph's College of Maine	415 6TH STREET LEWISTON, ID, 83544	School Affiliation (Contract No. 16-IND-SAI-15413)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Union Eyecare, LLC	109 Main Street Union, Ms, 39365	Optometry Services Agreement (Contract No. 09-IND-UNI-10390)	-
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		United Steel, Paper, and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union,	60 Boulevard of the Allies		
24-55766	Starkville Manor HealthCare, LLC	on behalf of Local Union 15198-01	Pittsburgh, PA 15222	Collective Bargaining Agreement	
24-55602	Locust Grove Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Valley Career and Technical Center	49 Hornet Rd. Fisherville, VA, 22939	School Affiliation (Contract No. 10-IND-VAL-01168)	_
24-55564	Kings Daughters Facility Operations, LLC	Valley Career and Technical Center	Address Unavailable	School Affiliation Renewal (Contract No. 17-IND-VAL-15927)	_
24-55661	Pheasant Ridge Facility Operations, LLC	Valley Podiatry	1934 Braeburn Drive Salem, VA, 24153	Podiatry Consultant (Contract No. 24-IND-VAL-26790)	
24-55688	McComb HealthCare, LLC	Vicksburg Healthcare, LLC d/b/a Merit Health River Region	, ,	, , ,	-
	,		2200 Highway 61 North Vicksburg, MS, 39183	Podiatry Services Agreement (Contract No. 15-IND-RIV-12533)	-
24-55564	Kings Daughters Facility Operations, LLC	Virginia Elder Care Dentistry PLLC	700 Melvin Avenue, suite 7B Annapolis, MD, 21401	Dental Services Agreement (Contract No. 15-IND-VIR-12981)	-
24-55728	Norfolk Facility Operations, LLC	Virginia School of Technology, Inc. d/b/a Fortis College - Norfolk	6300 Center Dr. Norfolk, VA, 23502	School Affiliation Agreement (Contract No. 16-IND-FOR-14945)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Virginia Western Community College	3093 Colonial Avenue SW Roanoke, VA, 24018	School Affiliation Agreement (Contract No. 21-IND-VIR-23828)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Wakan Vision, Inc. d/b/a Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Optometry Services Agreement (Contract No. 18-IND-WAK-18732)	-
24-55636	Wellington HealthCare, LLC	Wake County Board of Education	5625 Dillard Drive Cary, NC, 27518	School Affiliation Agreement (Contract No. 17-IND-WAK-16996)	-
24-55636	Wellington HealthCare, LLC	Wake Technical Community College	9101 Fayetteville Road Raleigh, NC, 27603	School Affiliation Agreement (Contract No. 17-IND-WAK-16972)	-
24-55536	Augusta Facility Operations, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Landlord Agreement	-
24-55507	LaVie Care Centers, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Guaranty	-
24-55506	LV Operations II, LLC]			
24-55507	LaVie Care Centers, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo,	Intercreditor Agreement	-
	-		OH, 43615-4040		
24-55505	QCPMT, LLC	Welltower NNN Group LLC	4500 Dorr Street Toledo, OH, 43615-4040	Landlord Estoppel	-
24-55505	QCPMT, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Master Lease Agreement, as amended	-
24-55507	LaVie Care Centers, LLC]			
24-55506	LV Operations II, LLC]			
24-55536	Augusta Facility Operations, LLC]			
24-55764	Grayson Facility Operations, LLC	1			
24-55564	Kings Daughters Facility Operations, LLC	1			
24-55722	Newport News Facility Operations, LLC	1			
24-55661	Pheasant Ridge Facility Operations, LLC	†			
24-55651	, ,	- 			
	Skyline Facility Operations, LLC	-{			
24-55771	Williamsburg Facility Operations, LLC	-{			
24-55783	Windsor Facility Operations, LLC	-			
24-55787	Woodstock Facility Operations, LLC	100 11 11 11 11 11 11 11 11 11 11 11 11			
24-55631	Pennknoll Village Facility Operations, LLC	Windber Hospital, Inc. d/b/a Chan Soon-Shiong Medical Center at Windber	600 Somerset Avenue Windber, PA, 15963	Patient Transfer Agreement (Contract No. 17-IND-WIN-15438)	-
24-55761	Glenburney HealthCare, LLC	Wound Care Management, LLC d/b/a MedCentris	16065 Lamonte Dr. Hammond, LA, 70403	Wound Care Agr & BAA (Contract No. 18-IND-WOU-18263)	
24-55602	Locust Grove Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	600 Clements Bridge Rd Barrington, NJ, 08007	Wound Care Services Agreement (Contract No. 18-IND-WOU-18048)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	Address Unavailable	Medical Provider Agreement - Wound Care (Contract No. 21-IND-WOU-23711)	-
24-55766	Starkville Manor HealthCare, LLC	Wound Management Specialists, LLC	Address Unavailable	Medical Provider Agreement - Wound Care (Contract No. 23-IND-WOU-26056)	-
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET WYTHEVILLE, VA, 23234	Clinical Affiliation (Contract No. 07-IND-WYT-00960)	-
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET WYTHEVILLE, VA, 23234	School Affiliation Agreement (Contract No. 15-IND-WYT-11729)	-
24-55602	Locust Grove Facility Operations, LLC	Zito Media	ATTN DIRECTOR OR OFFICER PO BOX 431 COUDERSPORT, PA, 16915	Service Agreement - Cable and Internet (Contract No. 21-IND-ZIT-23409)	247.64
				· · · · · · · · · · · · · · · · · · ·	

EXHIBIT A-1

Redline to Schedule of Assumed Executory Contracts and Unexpired Leases

[Attached]

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Case Number	Debtor	Contract Counterparty	Address	Description	PROPOSED CURE SETTLEMENT AMOUNT
24-55631	Pennknoll Village Facility Operations, LLC	360kare LLC	ANCILLARY PRODUCT COORDINATOR 1200 KIRTS SUITE# 200 TROY, MI, 48089	Medical Provider Agreement - Audiology (Contract No. 23-IND-360-26699).	
24-55744	Oak Grove HealthCare, LLC	AAA Family Foot Care Centers, Inc.	PO BOX 1804 WOINCHESTER, VA, 23234	Podiatry (Contract No. 00-IND-AAA-08927)	
24-55766	Starkville Manor HealthCare, LLC	Achilles Heel LLC, Dr. David L. Kaiser	1350 Access Road, Unit K Oxford, MS, 38655	Medical Provider Agreement - Podiatry (Contract No. 21-IND-ACH-23756)	<u>-</u>
24-55507	LaVie Care Centers, LLC	ACR Solutions, LLC	3880 S. Washington Ave. Suite 208 Titusville, FL, 32780	Service Agreement - Telecommunications (Contract No. 19-IND-ACR-20639)	•
24-55519	Hunter Woods HealthCare, LLC	ACT Medical Group, PA	311-4E Judges Road Wilmington, NC, 28405	Mental Health (Contract No. 10-IND-ACT-08869)	
24-55776	Hilltop Mississippi HealthCare, LLC	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B. Flowood, MS, 39232-9505	Podiatry Services Agreement & BAA (Contract No. 17-IND-ADV-17349).	
24-55724	Riley Healthcare, LLC	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B. Flowood, MS, 39232-9505	Podiatry Services Agreement (Contract No. 15-IND-ADV-11716)	
24-55522	Ashland Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 22-IND-ALE-24679)	
24-55602	Locust Grove Facility Operations, LLC Norfolk Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File Address on File	Medical Provider Agreement - Dental (Contract No. 10-IND-HEA-10452). Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALF-23988)	
24 33720	rionon racincy Operations, e.e.	Access and real by a real bridge demand of our	Address on the	median ronder Agreement - Dentally (contract No. 2) IND ACC 23300	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File_	Medical Provider Agreement - Dental (Contract No. 13-IND-HEA-08401)	
24-55771 24-55612	<u>Williamsburg Facility Operations, LLC</u> Cary Healthcare, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group Alignment Healthcare North Carolina, LLC	Address on File 1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23911). Medicare	5,150.40
24-55636	Wellington Healthcare, LLC	Alignment Healthcare North Carolina, LLC	Management Orange, CA, 92868 1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network	Medicare	2.545.80
24-33030		Alignment Healthcare North Carolina, EEC	Management Orange, CA, 92868	ivietical e	2,343.60
24-55580	Emerald Ridge HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
<u>24-55612</u>	Cary HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	<u></u>
24-55636	Wellington Healthcare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	
		Ambetter of North Carolina Inc.			
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	American Red Cross Hazleton	165 Susquehanna Blvd West Hazleton, PA, 18202	Authorized Provider Agreement (Contract No. 11-IND-AME-08619)	<u>-</u>
24-55764	Grayson Facility Operations, LLC Cardinal North Carolina HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	<u>-</u>
24-55612	Cary HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55737	Clay County HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	
24-55580	Emerald Ridge HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	
24-55726 24-55746	Forrest Oakes HealthCare, LLC Gateway HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	<u> </u>
24-55746	Hunter Woods HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	
24-55744	Oak Grove HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	
24-55544	Kannapolis HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	<u>-</u>
24-55573	Valley View HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	
24-55621	Walnut Cove HealthCare, LLC	AmeriHealth Caritas North Carolina AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617 8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract Affordable Care Act Health Plan Contract	
24-55665	Westwood HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	
24-55781	Willowbrook HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	
24-55782	Wilora Lake HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	<u>-</u>
24-55522	Ashland Facility Operations, LLC Augusta Facility Operations, LLC	Anthem Health Plans of Virginia, INC. Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279 Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare Commercial / Medicaid / Medicare	-
24-55764	Grayson Facility Operations, LLC	Anthem Health Plans of Virginia, INC. Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279 Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicard / Medicare	
24-55564	Kings Daughters Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicare	-
24-55722	Newport News Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55728	Norfolk Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicard / Medicare	-
24-55661 24-55759	Pheasant Ridge Facility Operations, LLC Skyline Facility Operations, LLC	Anthem Health Plans of Virginia, INC. Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279 Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare Commercial / Medicaid / Medicare	-
24-55771	Williamsburg Facility Operations, LLC	Anthem Health Plans of Virginia, INC. Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279 Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicard / Medicare	-
24-55783	Windsor Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55787	Woodstock Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55580 24-55612	Emerald Ridge HealthCare, LLC Cary HealthCare, LLC	Asheville-Buncombe Technical Community College Atlanta Office Technologies	640 Victoria Road Asheville, NC, 28801 5600 Oakbrook Parkway Norcross, GA, 30093	Affiliation Agreement (Contract No. 21-IND-ASH-23882) Copiers	<u>-</u> 1,870.67
24-55522	Ashland Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u>- 1,870.67</u>
24-55536	Augusta Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55600	Cardinal North Carolina HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 1,911.81</u>
24-55737 24-55688	Clay County HealthCare, LLC McComb HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	1.092.47
24-55688	Emerald Ridge HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	<u> 1,092.47</u>
24-55726	Forrest Oakes HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u>- 2,148.40</u>
24-55761	Glenburney HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55764	Grayson Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> </u>
24-55776 24-55519	Hilltop Mississippi HealthCare, LLC Hunter Woods HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	2.153.18
24-55519	Kannapolis HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	2,153.18 2,193.92
24-55564	Kings Daughters Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55602	Locust Grove Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 1,262.64</u>
24-55632	Luther Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55722	Newport News Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 1,893.97</u>

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24 55720	Newfolk Feedback Co. 11 11 C	Adams Office To the Communication of the Communicat	CCOO Oaltharati Dadwigg N	Contrar and C 1 1 1	
24-55728 24-55744	Norfolk Facility Operations, LLC Oak Grove HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	1,957.36
24-55724	Riley HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u>1,729.75</u>
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 455.19</u>
24-55627	Penn Village Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55631	Pennknoll Village Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 360.75</u>
24-55661	Pheasant Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55759	Skyline Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 1,702.27</u>
24-55685 24-55623	Manor at St. Luke Village Facility Operations, LLC Pavilion at St. Luke Village Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	<u>- 1,262.64</u> <u>- 1,262.64</u>
24-55766	Starkville Manor HealthCare, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	<u>- 1,262.64</u> <u>- 864.87</u>
24-55573	Valley View HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u>1,274.56</u>
24-55621	Walnut Cove HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55636	Wellington HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 456.26</u>
24-55665	Westwood HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 317.89</u>
24-55781	Willowbrook HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	 1,725,70
24-55782	Wilora Lake HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55783	Windsor Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	<u> 1,713.59</u>
24-55784 24-55787	Winona Manor HealthCare, LLC Woodstock Facility Operations, LLC	Atlanta Office Technologies Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093 5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement Copiers and Printer Agreement	— <u>1.684.23</u> — <u>24.15</u>
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232	Behavioral Health Services Agreement (Contract No. 18-IND-AZB-18716)	<u> 24.15</u>
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232	Service Agreement - On-Call Behavioral Health Services (Contract No. 18-IND-AZB-19618)	
24-55632	Luther Ridge Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18628)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18834)	<u> </u>
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18642)	
24-55627	Penn Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Service Agreement - Podiatry (Contract No. 18-IND-8AC-18583)	
24-55600	Cardinal North Carolina HealthCare, LLC	Baxter J Smith Jr dba HealthDrive Eye Care Group	100 Crossing Blvd, Ste 300 Framingham, MA, 01702	<u>Optometry</u>	<u>-</u>
24-55726	Forrest Oakes HealthCare, LLC	Baxter J. Smith. Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 19-IND-BAX-19751)	
24-55/26	Forrest Oakes HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. 0/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 19-IND-6Ax-19751)	-
24-55544	Kannapolis HealthCare, LLC	Baxter J. Smith. Jr., O.D., P.A. d/b/a/ HealthDrive Eve Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 18-IND-BAX-19506)	
	Military 2012 Treatment L. Edu.	parter 7. Shirts 71. O.S. 1.71 dr. Ord. Health Shire Eye Care Group	AMILES OF THE	meater range area optomer contact to to the oral 1990.	
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Baxter J. Smith. Jr., O.D., P.A. d/b/a/ HealthDrive Eve Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 21-IND-BAX-24508)	
24-55766	Starkville Manor HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842	Service Agreement - Internet/Cable (Contract No. 21-IND-BCI-23755)	134.96
24-55776	Hilltop Mississippi HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842	Service Agreement – Cable/Internet (Contract No. 21-IND-BCI-23746)	-
24-55631	Pennknoll Village Facility Operations, LLC	Bedford County Technical Conter	220 Donahue Manor Road Bedford, PA, 15522	Transfer Agreement (Contract No. 00-IND-BED-10460)	
24-55631 24-55522	Pennknoll Village Facility Operations, LLC Ashland Facility Operations, LLC	Bedford County Technical Center Best Foot Forward Consulting, LLC	195 Pennknoll Road Everett, PA, 15537 7660 East Parham Road Richmond, VA, 23294	School Affiliation Agreement (Contract No. 19-IND-BED-20593) Productry Agreement (Contract No. 16-IND-BES-14696)	
24-55522 24-55688	Ashland Facility Operations, LLC McComb HealthCare, LLC	Best Foot Forward Consulting, LLC Blessing Hearts Health Care Education and Training School, LLC	7660 East Parham Road Richmond, VA, 23294 1515 Beulah Ave Tylertown, MS, 39667	Podiatry Agreement (Contract No. 16-IND-BES-14696)	<u> </u>
24-55588	Augusta Facility Operations, LLC	Blessing Hearts Health Care Education and Training School, LLC. Blue Ridge Community College	180 W. Campus Dr. Flat Rock, NC, 28731	Clinical Affiliation (Contract No. 13-IND-BLU-00938)	-
24-55564	Kings Daughters Facility Operations, LCC	Blue Ridge Community College	Address Unavailable	School Affiliation (Contract No. 16-IND-BLU-14148)	-
24-55746	Gateway HealthCare, LLC	BMA of Lenoir	322 Mulberry St, SW Lenoir, NC, 28645	Dialysis (Contract No. 09-IND-BMA-07773)	
		Board of Trustees of the University of Arkansas d/b/a University of Arkansas,			
		<u>Fayetteville, College of Education and Health Professions - Eleanor Mann</u>			
24-55766	Starkville Manor HealthCare, LLC	School of Nursing	606 N. Razorback Road Fayetteville, AR, 72701	School Affiliation Agreement (Contract No. 21-IND-BOA-22816)	
24-55722 24-55728	Newport News Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084 PO BOX 18117 BELFAST, ME, 04915-4084	System Access Agreement (Contract No. 17-IND-BON-15577)	
24-55764	Norfolk Facility Operations, LLC Grayson Facility Operations, LLC	Bon Secours Health System Brighter Day Health LLC	PO BOX 18117 BELFAS1, ME, 04915-4084 2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922	System Access Agreement (Contract No. 17-IND-BON-15579) Medical Provider Agreement - Mental Health (Contract No. 15-IND-BRI-10729)	<u> </u>
24-55787	Woodstock Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922	Medical Provider Agreement - Mental Health (Contract No. 13-IND-BRI-10723) Medical Provider Agreement - Mental Health (Contract No. 17-IND-BRI-15437)	
24-55726	Forrest Oakes HealthCare, LLC	Cabarrus Memorial Hospital d/b/a NorthEast Medical Center	920 Church Street North Concord, NC, 28025	Transfer Agreement (Contract No. 05-IND-CAB-06946)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052	Emergency and Disaster (Contract No. 96-IND-CAL-07788)	
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC. 27052	Transfer Agmt (Contract No. 90-IND-CAL-07789)	
24-55602	Locust Grove Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	-
24-55627 24-55650	Penn Village Facility Operations, LLC Perry Village Facility Operations, LLC	Capital Blue Cross (Kairos) Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177 Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare Commerical / Medicare	-
24-55626	Wellington HealthCare, LLC	Capital Blue Cross (Kalros) Capital Nursing and Rehabilitation Center	3000 Holston Lane Raleigh, NC, 27610	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAP-17192)	-
24-55536	Augusta Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133	Letter of Participation-Care Services Program (Contract No. 15-IND-CAR-17152)	-
24-55759	Skyline Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133	Letter of Participation-Care Services Program (Contract No. 16-IND-CAR-14587).	
24-55661	Pheasant Ridge Facility Operations, LLC	Carilion Clinic Medicare Shared Saving Company, LLC	Carillion Clinic Office of the General Counsel 213 S. Jefferson St., Suite 1600	ACO	5,751.14
			Roanoke, VA, 24018		
24-55600	Cardinal North Carolina HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive,	Medicaid	-
24-55612	Cary HealthCare, LLC	Inc. Carolina Complete Health, Inc. Carolina Complete Health Network,	Suite 300 Charlotte, NC, 28262 Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive,	Medicaid	
24-55012	cary rieattricare, EEC	Inc.	Suite 300 Charlotte, NC, 28262	Wedicald	
24-55726	Forrest Oakes HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network,	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive,	Medicaid	-
		Inc.	Suite 300 Charlotte, NC, 28262		
24-55519	Hunter Woods HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network,	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive,	Medicaid	-
24-55544	Vannanolis He-lib-C 11.0	Inc.	Suite 300 Charlotte, NC, 28262	Medicaid	-
24°JJ)344	Kannapolis HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	wedicald	
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network,	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive,	Medicaid	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.		Medicaid	-

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24-55636	Wellington HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network,	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	
24-55782	Wilora Lake HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network,	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55636	Wellington HealthCare, LLC	Cary HealthCare, LLC d/b/a Cary Health and Rehabilitation Center	6590 Tryon Road Cary, NC, 27518-7052	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAR-17193)	
24-55784	Winona Manor HealthCare, LLC	Centennial Casualty Company	2200 Woodcrest Place Suite 250 Birmingham, AL, 35209	Medical Provider Agreement - Dental (Contract No. 22-IND-CEN-25247)	
24-55761	Glenburney HealthCare, LLC	Central Mississippi Foot Specialist, PLLC	175 Doctors Drive Pearl, MS, 39208	Podiatry (Contract No. 00-IND-CEN-10479)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	CenturyLink Communications, LLC d/b/a Lumen Technologies Group	6801 Gaylord Parkway, S-300 Frisco, TX, 75034	Service Agreement - Building Access (Pavilion St. Luke) (Contract No. 20-IND-CEN-21336)	210.08
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 12-IND-CHA-05525)	_
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Services Agreement (Contract No. 16-IND-CHA-15018).	
24-55661	Pheasant Ridge Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Consulting Services (Contract No. 15-IND-CHA-11857)	
24-55787	Woodstock Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 13-IND-CHA-03174)	<u> </u>
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	400 Atlantic Street Stamford, CT, 06901	Internet Services (Contract No. 14-IND-CHA-02997)	-
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	Address Unavailable	Telephone Services (Contract No. 14-IND-CHA-02996)	-
24-55746	Gateway HealthCare, LLC	Charter Communications, LLC	PO BOX 94188 PALATINE, IL, 60527	Business Internet, Video, Music Services (Contract No. 14-IND-CHA-03016)	-
24-55781	Willowbrook HealthCare, LLC	CHESS GENESIS, LLC	165 Kimel Park Drive, Suite B Winston-Salem, NC, 27103	ACO / PREFERRED PROVIDER	-
24-55761	GLENBURNEY HEALTHCARE, LLC	CHSPSC ACO 1, LLC	Mark Barnhart, Executive Director 4000 Meridian Boulevard Franklin, TN, 37067	ACO	-
4-55761	Slenburney HealthCare, LLC	CHSPSC ACO 1, LLC	Mark Barnhart, Executive Director 4000 Meridian Boulevard Franklin, TN, 37067	Post-Acute Network Affiliation Agreement (Contract No. 19-IND-CHS-20628).	_
24-55580	Emerald Ridge HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Emerald Ridge HealthCare LLC - Effective 8/1/10	5,851.00
24-55544	Kannapolis HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Kannapolis HealthCare LLC - Effective 3/15/11	5,542.44
24-55612	Cary HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Cary HealthCare LLC - Effective 5/1/11	5,150.40
24-55519	Hunter Woods HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Hunter Woods HealthCare LLC - Effective 4/15/10	5,150.40
24-55781	Willowbrook HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Willowbrook HealthCare LLC - Effective 9/1/11	4,435.92
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oaks at Sweeten Creek HealthCare LLC- Effective 3/1/11	4,292.00
24-55621	Walnut Cove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Walnut Cove HealthCare LLC - Effective 6/5/11	4,116.80
24-55573	Valley View HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Valley View HealthCare LLC - Effective 5/1/11	4,040.92
24-55737	Clay County HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Clay County HealthCare, LLC	3,862.80
24-55782	Wilora Lake HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Wilora Lake Healthcare LLC - Effective 5/15/11	3,708.44
24-55726	Forrest Oakes HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Forrest Oakes HealthCare, LLC	3,183.39
24-55665	Westwood HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Westwood HealthCare LLC - Effective 9/1/11	2,918.56
24-55600	Cardinal North Carolina HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Cardinal North Carolina HealthCare LLC - Effective 7/1/10	2,703.96
24-55744	Oak Grove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oak Grove Healthcare LLC - Effective 3/1/11	2,575.20
24-55636	Wellington HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services between Cigna HealthCare of North Carolina and Wellington HealthCare LLC - Effective 9/1/11	2,545.80
24-55631	Pennknoll Village Facility Operations, LLC	Cigna Healthcare of Pennsylvania, Inc.	3101 Park Lane Drive Pittsburgh, PA, 15275	Ancillary Services Agreement between Cigna HealthCare of Pennsylvania, Inc. and Pennknoll Village Facility Operations, LLC	-
24-55507	<u>LaVie Care Centers, LLC</u>	City College, Inc.	2000 West Commercial Boulevard, Suite 200 Fort Lauderdale, FL, 33309	Non-Clinical Affiliation Agreement (Contract No. 19-IND-CIT-20320)	
24-55573	Valley View HealthCare, LLC	Clay County HealthCare, LLC d/b/a Clay County Care Center	86 Valley Hideaway Drive Hayesville, NC, 28904-9674	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-CLA-17406)	<u>-</u>
24-55536	Augusta Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20209)	
24-55764	Grayson Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-19888)	
24-55564	Kings Daughters Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Service Agreement - Dental (Contract No. 19-IND-COA-19829)	
24-55661	Pheasant Ridge Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20166)	
24-55726	Forrest Oakes HealthCare, LLC	Colin Moffett, DPM	143 N 3rd St. Albemarle, NC, 28001	Podiatry (Contract No. 04-IND-COL-06947)	
24-55536	Augusta Facility Operations 11.0	Comcast of Connecticut/ Georgia/ Massachusetts/ New Hampshire/	PO BOX 37601 PHILADELPHIA, PA, 18201	Hospital Bulk Services (Contract No. 11-IND-COM-06615)	160.43
24-22350	Augusta Facility Operations, LLC	New York/ North Carolina/ Virginia/ Vermont, LLC	FO DOX 37001 FRICADELPRIA, PA, 18201	nospitai buik services (contract No. 11-IND-CON-00015)	100.43
24-55631	Pennknoll Village Facility Operations, LLC	Community LIFE	President Community LIFE 2400 Ardmore Blvd, Suite 700 Pittsburgh, PA,	PACE	-
24-55728	Norfolk Facility Operations, LLC	Comprehensive Psychology Services	860 Greenbrier Circle, Suite 100 Chesapeake, VA, 23320	Mental Health (Contract No. 10-IND-COM-09102)	
24-55631	Pennknoll Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	632.55
24-55685	Manor at St. Luke Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	798.82
24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1159.55
24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	692.46

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			16322 Woodward Avenue		
24-55766	Starkville Manor HealthCare, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203	<u>Vehicle Lease</u>	<u>1507.97</u>
			16322 Woodward Avenue		
24-55784	Winona Manor HealthCare, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203	<u>Vehicle Lease</u>	<u>1576.7</u>
24-55728	Norfolk Facility Operations, LLC	Company Floriday Conference	16322 Woodward Avenue	Vehicle Lease	2737.24
24-55/28	Norfolk Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203	<u>Vehicle Lease</u>	2/3/.24
24-55724	Riley HealthCare, LLC	Corporate Fleet Services Inc	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1358.67
24-33/24	Niey HealthCare, LLC	Corporate rieet services, IIIC.	16322 Woodward Avenue	<u>venice tease</u>	1530.07
24-55602	Locust Grove Facility Operations, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203	Vehicle Lease	916.8
	zocast Grove racinty Operations, eze	Corporate ricer services, me.	16322 Woodward Avenue	Territo code	310.0
24-55688	McComb HealthCare, LLC	Corporate Fleet Services, Inc.	Highland Park, Michigan 48203	Vehicle Lease	2198.81
24-55522	Ashland Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
			Mayland Drive Richmond, VA, 23233		
24-55536	Augusta Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
			Mayland Drive Richmond, VA, 23233		
24-55764	Grayson Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
			Mayland Drive Richmond, VA, 23233	22. 6. 41	
24-55564	Kings Daughters Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
24 55722	Name at Name Casility Constitute 110	Courants Haalth Courant Visatisia Inc. (Auton Detter Haalth)	Mayland Drive Richmond, VA, 23233	Medicaid	
24-55722	Newport News Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicald	-
24-55728	Norfolk Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
24-33728	Noticik Facility Operations, EEC	coverity realth care of virginia, inc. (Aetha Better realth)	Mayland Drive Richmond, VA, 23233	Wedicald	-
24-55661	Pheasant Ridge Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
24 33001	Theasant mage racinty operations, see	covering records care or vinginia, inc. (rection sector record)	Mayland Drive Richmond, VA, 23233	meandu	
24-55759	Skyline Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
	, , , , , , , , , , , , ,	3 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Mayland Drive Richmond, VA, 23233		
24-55771	Williamsburg Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
			Mayland Drive Richmond, VA, 23233		
24-55783	Windsor Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
			Mayland Drive Richmond, VA, 23233		
24-55787	Woodstock Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881	Medicaid	-
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable and Internet (Contract No. 21-IND-COX-23313)	870.27
24-55722	Newport News Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17705)	-
24-55722 24-55728	Newport News Facility Operations, LLC Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320 1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23311) Commercial Services Agreement (Contract No. 18-IND-COX-17703)	-
24-55728	Norfolk Facility Operations, LLC Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320 1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23312)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Internet Services - Commercial Services Agreement (Contract No. 18-IND-COX-17838)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, EEC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-27334)	
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Virginia Telcom, LLC	5400 Fallowater Lane Roanoke, VA, 24018	Commercial Services Agreement (Internet) (Contract No. 18-IND-COX-17650)	870.27
24-55507	LaVie Care Centers, LLC	Critical Mention, Inc.	19 W. 44th Street, Suite 300 New York, NY, 10036	Service Agreement - News and Media Monitoring (Contract No. 21-IND-CRI-23982)	-
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings I, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando Pinar Terrace Manor LLC	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Pledge Agreement	-
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings I, LLC; CSE Woodfin LP; CSE Lenoir LP;	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta	Security Agreement	-
		CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando Pinar Terrace Manor LLC	303 International Circle, Suite 200 Hunt Valley, MD, 21030		
24-55511	Alpha Health Care Properties, LLC	CSE WOODFIN LP; CSE LENOIR LP; CSE ARDEN LP; CSE WALNUT COVE LC; CSE KNIGHTDALE LP; HAZLETON RE OWNER LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; OHI ASSET (VA) AShland, LLC; OHI ASSET	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Amended and Restated Consolidated Master Lease, as amended	\$0.00 -
24-55507	LaVie Care Centers, LLC, et al.		Attn Daniel J. Booth c/o Omega Healthcare Investors, Inc. 303 International	Guaranty	\$0.00
24-55728	Norfolk Facility Operations, LLC	Dailey's Health Care, Inc.	2200 Dunbarton Drive, Suite G Chesapeake, VA, 23325	School Affiliation Agreement (Contract No. 21-IND-DAI-22929)	<u> </u>
24-55522	Ashland Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18357)	
24-55536	Augusta Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19648)	<u>-</u>
24-55722	Newport News Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18820)	
24-55728	Norfolk Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 17-IND-DEE-16877)	
24-55771	Williamsburg Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19800) Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19800)	<u> </u>
24-55783	Newport News Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C. Denbigh Baptist Chucrch	13010 Mitchell Point Rd. Newport News VA. 23602	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-20363) Emergency Evacuation Shelter (Contract No. 07-IND-DEN-08262)	
24-55522	Ashland Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	348 Thompson Creek Road, Suite 303 Stevensville, MD, 21666	Service Agreement - Dental (Contract No. 18-IND-DEN-19569)	
	Administracinty Operations, LCC	Definited Solutions Lee and Dominion Dental Selvices, IIIC.	3-0 David Creek Noad, Julie 303 Stevensyllie, IVID, 21000	Delvice Agreement - Dental (Contract No. 10-1ND-DEN-13303)	

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24-55564	Kings Daughters Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Service Agreement (Contract No. 16-IND-DEN-14017)	<u>-</u>
24-55722	Newport News Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Services Agreement & BAA (Contract No. 17-IND-DEN-16095)	
24-55771 24-55661	Williamsburg Facility Operations, LLC	<u>DenMed Solutions LLC and Dominion Dental Services, Inc.</u> Department of Veteran Affairs	Address Unavailable	Medical Provider Agreement - Dental (Contract No. 19-IND-DEN-20237) IDIO	<u>-</u>
	Pheasant Ridge Facility Operations, LLC		Network Contracting Office 6100 Emancipation DrHampton, VA 23667 Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	
24-55522	Ashland Facility Operations, LLC	Department of Veteran Affairs			
24-557/1	Williamsburg Facility Operations, LLC	<u>Diamond Healthcare Corporation</u> Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050 P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15280) Behavioral Management Training Agreement (Contract No. 16-IND-DIA-15275)	<u> </u>
24-55/83	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Behavioral Management Training Agreement (Contract No. 16-IND-DIA-15275)	
24-55783		and the second second	P.O. Box 85050. Richmond. VA 23285-5050		
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA. 23285-5050 150 S. 43rd St., Suite 3	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15285)	
24-55602	Locust Grove Facility Operations, LLC	<u>District Council 86, American Federation of State, County,</u> and Municipal Employees. AFL/CIO	150 S. 43rd St., Suite 3 Harrisburg, PA 17111	Collective Bargaining Agreement	
24-55602	Locust Grove Facility Operations, LLC			Collective Bargaining Agreement	
		District Council 87, American Federation of State, County,	4031 Executive Park Drive		
24-55685	Manor at St. Luke Village Facility Operations. LLC	and Municipal Employees, AFL/CIO	Harrisburg, PA 17111	Collective Bargaining Agreement	
		District Council 87, American Federation of State, County,	4031 Executive Park Drive		
24-55623	Pavilion at St. Luke Village Facility Operations. LLC.	and Municipal Employees, AFL/CIO (LPN Unit)	Harrisburg, PA 17111	Collective Bargaining Agreement	
24-55685		District Council 87, American Federation of State, County,	4031 Executive Park Drive		
24-55623	Manor at St. Luke Village Facility Operations, LLC	and Municipal Employees, AFL/CIO (LPN Unit)	Harrisburg, PA 17111	Collective Bargaining Agreement	<u> </u>
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County,	4031 Executive Park Drive	<u>Collective Bargaining Agreement</u>	<u> </u>
24-55580	Emerald Ridge HealthCare, LLC	Doctors Management Company, LLC	10401 Kingston Pike Knoxville, TN, 37922	Optometry (Contract No. 99-IND-DOC-07007)	<u> </u>
24-55744	Oak Grove HealthCare, LLC	Doctors Management Company, LLC	Address Unavailable	Optometry (Contract No. 97-IND-DOC-08925)	<u> </u>
24-55782	Wilora Lake HealthCare, LLC	Dr. Kathy Henricksen Dr. Larry K. Cruel DPM d/b/a Magnolia Foot Care Center	Address on File 4510 Office Park Drive Jackson, MS. 39206	Podiatry Services (Contract No. 04-IND-DRK-08073) Podiatry Services Agreement (Contract No. 17-IND-DRL-16026)	
	Starkville Manor HealthCare, LLC Wellington HealthCare, LLC				
24-55636	Tremington Fredrictic, ELC	Duke University Health System, Inc.	Box 3543 Med. Ctr. Durham, NC, 27710	Transfer Agreement (Contract No. 08-IND-DUK-08550)	<u>-</u>
24-55507	LaVie Care Centers, LLC	EarthLink Business, LLC	2150 Holmgren Way Green Bay, WI, 54304	VOICE - Master Services AGR (Contract No. 14-MAS-EAR-02841)	-
24-55776	Hilltop Mississippi HealthCare, LLC	East Central Community College	275 West Broad Street Decatur, MS, 39327	Affiliation Agreement (Contract No. 15-IND-EAS-12766)	
24-55766	Starkville Manor HealthCare, LLC	East Mississippi Community College	1512 Kemper Street Scooba, MS, 39358	School Affiliation (Contract No. 09-IND-EAS-10532)	
24-55661	Pheasant Ridge Facility Operations, LLC	<u>ECPI University</u>	Address Unavailable	Affiliation Agreement (Contract No. 23-IND-ECP-25716)	
24-55722	Newport News Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Contract No. 19-IND-ECP-19719)	
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Nursing) (Contract No. 16-IND-ECP-15244)	
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a School of Health Science at Medical Careers	1001 Omni Boulevard, Suite 200 Newport News, VA, 23606	School Affiliation Agreement (Admin in Training) (Contract No. 18-IND-ECP-17885)	<u> </u>
24-55771					
	Williamsburg Facility Operations, LLC	Elder Insight, PLLC	103 Melvins End Yorktown, VA, 23693	Mental Health (Contract No. 12-IND-ELD-08761)	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Charlotte, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	6	511.1. (11			_
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Hayesville, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA,	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Lincolnton, LLC	24504 Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA,	A	-
24-55047	Centennial HealthCare Holding Company, LLC	Elderberry of Lincolnton, LLC	24504	Amended and Restated Lease and Security Agreement, as amended	-
		Emerald Ridge HealthCare, LLC d/b/a Emerald Ridge Rehabilitation and Care	24304		
24-55573	Valley View HealthCare, LLC		25 Reynolds Mountain Boulevard Asheville, NC, 28804-1270	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-EME-17407)	
24-55522		<u>Center</u>			
24-55522		Francis of Francis (1995) 11 C. date to Develop the Develop and Alberta and Al	72.40 Ferrary 120 Ave. Distance of MA 22225		
	Ashland Facility Operations, LLC	Envoy of Forest Hills, LLC d/b/a Bonview Rehabilitation and Healthcare	7246 Forest Hill Ave Richmond, VA, 23225	Mutual Aid Agreement (Contract No. 15-IND-ENV-13598)	
24-55600	Cardinal North Carolina HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE,EAST CONCORD, NC, 27052	Medical Provider Agreement - Mental Health, Primary (Contract No. 22-IND-EVE-24928)	<u>-</u>
24-55600 24-55726	Cardinal North Carolina HealthCare, LLC Forrest Oakes HealthCare, LLC	Eventus Wholehealth, PLLC Eventus Wholehealth, PLLC	101 CABARRUS AVE,EAST CONCORD, NC, 27052 101 CABARRUS AVE,EAST CONCORD, NC, 27052	Medical Provider Agreement - Mental Health, Primary (Contract No. 22-IND-EVE-24928) Medical Provider Agreement - Podiatry, Mental Health (Contract No. 19-IND-EVE-19763)	<u>.</u>
24-55600 24-55726 24-55519	Cardinal North Carolina HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE,EAST CONCORD, NC, 27052 101 CABARRUS AVE,EAST CONCORD, NC, 27052 101 CABARRUS AVE,EAST CONCORD, NC, 27052	Medical Prouder Agreement - Mental Health, Primany (Contract No. 22-IND-EVE-24928). Medical Provider Agreement - Podiatry, Mental Health (Contract No. 19-IND-EVE-19763). Service Agreement - Podiatry (Contract No. 18-IND-EVE-19476).	<u>-</u>
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24-55600	Cardinal North Carolina Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Cardinal North Carolina Healthcare, LLC d/b/a Cardinal Healthcare and Rehabilitation Center - Effective 5/1/22	-
24-55580	Emerald Ridge Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Emerald Ridge Healthcare, LLC d/b/a Emerald Ridge Rehabilitation and Care Center - Effective 7/1/22	-
24-55519	Hunter Woods Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Life Insurance Company and certain of its affiliates and Hunter Woods Healthcare, LLC d/b/a Hunter Woods Nursing and Rehabilitation Center - Effective 7/1/22	
24-55544	Kannapolis Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Kanapabis Healthcare, LLC d/b/a Transitional Health Services of Kanapabis - Effective 5/1/25.	
24-55744	Oak Grove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oak Grove Healthcare, LLC d/b/a Oak Grove Healthcare Center-Effective 5/18/22	-
24-55515	Oaks at Sweeten Creek Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Daks at Sweeten Creek Healthcare, LLC d/b/a The Oaks at Sweeten Creek - Effective 7/J/22	-
24-55621	Walnut Cove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Walnut Cove HealthCare, LLC d/b/a Walnut Cove Health and Rehabilitation Center - Effective 5/1/2.	-
24-55636	Wellington Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Wellington Healthcare, LLC d/b/a Wellington Rehabilitation and Healthcare - Effective 71/J/22	-
24-55781	Willowbrook Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Charlotte, NC, 28277	An cillary Provider Service Agreement between Health Spring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Willowbrook Healthcare, LLC d/b/a Willowbrook Rehabilitation and Life Insurance Company and Certain of its affiliates and Willowbrook Healthcare, LLC d/b/a Willowbrook Rehabilitation and Life Insurance Company and Certain Order of the Cert	-
24-55580	Emerald Ridge HealthCare, LLC	Hearing Healthcare Management, Inc. d/b/a Avada Hearing Care Center	286 N. Haywood St. Waynesville, NC, 28786	Hearing Care Agreement & BAA (Contract No. 16-IND-AVA-15344).	
24-55771	Williamsburg Facility Operations, LLC	Heart to Heart Career Training Center	312 Waller Mill Rd. Suite 600 Williamsburg, VA, 23185	School Affiliation Agreement (Contract No. 16-IND-HEA-14081)	-
24-55602	Locust Grove Facility Operations, LLC	Hershey Medical Center	M.C. H142, 500 University Drive Hershey, PA, 17033	Patient Transfer Agreement (Contract No. 99-IND-HER-10458)	
24-55602 24-55685	Locust Grove Facility Operations, LLC Manor at St. Luke Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022) Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191 Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Highmark Wholecare (fka Gateway prior to 2022)	Highmark Wholecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55600	Cardinal North Carolina HealthCare, LLC	Home Care of Vance County, LLC dba Gentica	Attn: General Counsel 3350 Riverwood Parkway, Ste 1400 Atlanta, GA, 30339	InPatient Care Services Agreement	-
24-55600	Cardinal North Carolina HealthCare, LLC	Impact Carolina Services, Inc.	106 Doctors Park Lincolnton, NC, 28092	Mental Health (Contract No. 13-IND-IMP-05483)	
24-55522	Ashland Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 16-IND-INP-14336)	-
24-55764	Grayson Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 19-IND-INP-20817)	-
24-55519	Hunter Woods HealthCare, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA. 92312	Service Agreement - Mental Health (Contract No. 18-IND-INP-19400)	_
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA. 92312	Medical Provider Agreement - Mental Health (Contract No. 21-IND-INP-23203)	_
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 15-IND-INP-11914)	_
24-55759	Skyline Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA. 92312	Mental Health Services (Contract No. 18-IND-INP-18471)	_
24-55536	Augusta Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19653)	_
24-55564	Kings Daughters Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19764)	
24-55544	Kannapolis HealthCare, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55632	Luther Ridge Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,	2 15 15	-
			Attn: Jacqueline M. Doyle c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,	Record Storage and Shredding	
24-55685	Manor at St. Luke Village Facility Operations, LLC	Iron Mountain	Attn: Jacqueline M. Doyle c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,	Record Storage and Shredding	-
24-55744	Oak Grove HealthCare, LLC Pavilion at St. Luke Village Facility Operations, LLC	Iron Mountain Iron Mountain	Attn: Jacqueline M. Doyle c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110,	Record Storage and Shredding	-
			Attn: Jacqueline M. Doyle	Record Storage and Shredding	
24-55627	Penn Village Facility Operations, LLC	Iron Mountain	Atto: Incorpling M. Doylo	Record Storage and Shredding	-
24-55661	Pheasant Ridge Facility Operations, LLC	IYH I, LLC d/b/a Lifebridge Counseling	5673 Airport Rd Roanoke, VA, 24012	Medical Provider Agreement - Mental Health (Contract No. 21-IND-IYH-24065)	<u>-</u>
24-55536	Augusta Facility Operations, LLC	John L. Ocheltree	100 Mactanly Pl Ste A Staunton, VA, 24401	Podiatry Services (Contract No. 07-IND-OCH-00943)	
24-55564	Kings Daughters Facility Operations, LLC	John L. Ocheltree	Address Unavailable	Podiatry Services (Contract No. 99-IND-OCH-08439)	<u>-</u>
24-55744	Oak Grove HealthCare, LLC	John M. Shimko, DPM	10130 Perimeter Pkwy Ste 200 Charlotte, NC, 28216	Podiatry (Contract No. 06-IND-JOH-08932)	
24-55761	Glenburney HealthCare, LLC	Kentwood Spring Water of Miis-Lou, Inc.	679 Highway 61 North Natchez, MS, 39120	Emergency Bottled Water Supply (Contract No. 14-IND-KEN-10472)	
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Accountable Care Organization, LLC	Janet Comrey, RN, BSN, MHSA Keystone ACO, LLC 100 North Academy Ave.	ACO	-
24-55627	Penn Village Facility Operations 11C	Kevstone Health Information Exchange, Inc.	EXCHANGE INC 100 NORTH ACADEMY AVENUE DANVILLE PA. 18201.	Participation Agreement (Contract No. 18-IND-KFY-18195)	
24-55627 24-55623	Penn Village Facility Operations, LLC Pavilion at St. Luke Village Facility Operations, LLC	Keystone Health Information Exchange, Inc. Keystone Job Corps Center	EXCHANGE INC 100 NORTH ACADEMY AVENUE DANVILLE, PA. 18201 235 W. Foothills Drive Drums, PA. 18222	Participation Agreement (Contract No. 18-IND-KEY-18195). School Affiliation Agreement (Contract No. 18-IND-KEY-17627)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC Pennknoll Village Facility Operations, LLC	Keystone Job Corps Center Keystone Kidney Care, Inc.	235 W. Foothills Drive Drums, PA, 18222 2400 Dallas Parkway Suite 350 Plano, TX, 75093	School Affiliation Agreement (Contract No. 18-IND-KEY-17627) Dialysis (Contract No. 12-IND-KEY-10450)	
24-55631	Hilltop Mississippi HealthCare, LLC	Keystone Kidney Care, Inc. Laird Hospital, Inc.	2400 Dallas Parkway Suite 350 Plano, TX, 75093 25117 Hwy. 15 Union, MS, 39365	<u>Dialysis (Contract No. 12-IND-KEY-10450)</u> Transfer Agreement (Contract No. 09-IND-LAI-10363)	-
24-55//6	Locust Grove Facility Operations, LLC	Lewistown Hospital	P O BOX 645314 CINCINNATI, OH, 45263-3842	Patient Transfer (Contract No. 11-IND-LEW-10449)	_
24-55507	Lavie Care Centers, LLC	Lexis Nexis	1000 Alderman Drive Alpharetta, GA 300005	Asset Search Software Agreement	_
24-55580	Emerald Ridge HealthCare, LLC	LifeSource of NC. Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-23436)	-
24-55746	Gateway HealthCare, LLC	LifeSource of NC Inc	P.O. Box 16310 Wilmington, NC, 28408-6310	Mental Health Services (Contract No. 14-IND-LIF-01015)	_
24-55621	Walnut Cove HealthCare, LLC	LifeSource of NC. Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-24450)	
24 JJUE 1	France Core (Icaluicale, LLC	ENCOUNCE OF INC. INC.	1.0. 00x 10310 Himmilgton, 14C, 20400-0310	medical Forder Agreement - Inches Residi (Contract No. 21-IND-EII-24430)	

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24-55522	Ashland Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20336)	
24-55536	Augusta Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20255)	
24-55764	Grayson Facility Operations, LLC	<u>Livanta LLC</u>	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20422)	<u>-</u>
24-55564	Kings Daughters Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20423)	-
24-55602	Locust Grove Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20425)	
24-55685	Manor at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20427)	-
24-55722	Newport News Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20426)	_
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd. Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - OIO (Contract No. 19-IND-LIV-20428)	
24-55627	Penn Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20203)	_
24-55631	Pennknoll Village Facility Operations, LLC	Livanta II C	10830 Guilford Rd. Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIQ (Contract No. 19-IND-LIV-20204)	
24-55661	Pheasant Ridge Facility Operations, LLC	Livanta LLC	10830 Guilford Rd. Suite 312 Annapolis Junction. MD. 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20205)	
24-55759	Skyline Facility Operations LLC	Livanta LLC	10830 Guilford Rd. Suite 312 Annapolis Junction, MD. 20701	Memorandum of Agreement - OIO (Contract No. 19-IND-LIV-20429)	_
24-55771	Williamsburg Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20338)	
24-55783	Windsor Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701 10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QiO (Contract No. 19-IND-LIV-2038) Memorandum of Agreement - OlO (Contract No. 19-IND-LIV-20206)	
24-55/83					
24-55787	Woodstock Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20202)	<u>-</u>
	Clay County HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental services (Contract No. 16-IND-LON-13859)	<u> </u>
24-55746	Gateway HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14377)	
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14103)	
24-55573	Valley View HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Agreement (Contract No. 16-IND-LON-15106)	<u>-</u>
24-55600	Cardinal North Carolina HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach,	Medicare (ISNP)	-
\sqcup			FL, 33408		
24-55580	Emerald Ridge HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach,	Medicare (ISNP)	-
			FL, 33408		
24-55744	Oak Grove HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach,	Medicare (ISNP)	-
			FL, 33408	• •	
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach,	Medicare (ISNP)	-
		J,	FL, 33408		
24-55781	Willowbrook HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach,	Medicare (ISNP)	-
24 33701	Willows realtheare, Lee	congenty reduct turi	FL, 33408	Medical (ISM)	
24-55782	Wilora Lake HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach,	Medicare (ISNP)	_
24-33762	Wilora Lake HealthCare, LLC	Longevity Health Flair	FL, 33408	Wedicare (ISWF)	-
24 55502		1 2 100 fp 1 1 110		A4 (CA10)	
24-55602	Locust Grove Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
			Brendan Rager North Palm Beach, FL, 33408		
24-55632	Luther Ridge Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
			Brendan Rager North Palm Beach, FL, 33408		
24-55685	Manor at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
			Brendan Rager North Palm Beach, FL, 33408		
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
			Brendan Rager North Palm Beach, FL, 33408		
24-55627	Penn Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
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24-55631	Pennknoll Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
			Brendan Rager North Palm Beach, FL, 33408	,	
24-55522	Ashland Facility Operations, LLC	Longevity IPA of Virginia, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
L4 JJJLL	romana radinty operations, ecc	Longerty Tri Vilginia, LLC	Brendan Rager North Palm Beach, FL, 33408	mediate / North	
24-55728	Norfolk Facility Operations, LLC	Longevity IPA of Virginia, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn:	Medicare / (ISNP)	-
24-55787	Woodstock Facility Operations, LLC	Lord Fairfax Community College			
24-55/8/	vvoodstock Facility Operations, LLC	Lord Fairrax Community College	173 Skirmisher Lane Middletown, VA, 22645	Clinical Affiliation Agmt (Contract No. 13-IND-LOR-03175)	
<u>24-55685</u>	Manor at St. Luke Village Facility Operations, LLC	LTCPCMS, INC.	Address Unavailable	Consultant (Contract No. 07-IND-LTC-10418)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	<u>Luzerne County Community College</u>	1333 S Prospect St Nanticoke, PA, 18634	School Affiliation Agreement (Contract No. 21-IND-LUZ-23407)	
24-55764	Grayson Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20809)	
24-55771	Williamsburg Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20308)	
24-55776	Hilltop Mississippi HealthCare, LLC	M.D. Billing, LLC	1121 Greenwood Ridge Court Bel Air, MD, 21014	Mental Health (Contract No. 12-IND-MDB-06564)	
24-55688	McComb HealthCare, LLC	M.D. Billing, LLC	Address Unavailable	Mental Health (Contract No. 13-IND-MDB-06547)	<u>-</u>
24-55737	Clay County HealthCare, LLC	Mark Cadavero, LCSW	225 Valley River Ave ., Suite D. Murphy, NC, 28906	Diagnostics and Counseling Agreement (Contract No. 15-IND-MAR-12189)	
24-55536	Augusta Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services Agreement (Contract No. 15-IND-MAR-12762)	
24-55764	Grayson Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services (Contract No. 11-IND-MAR-07086)	<u>-</u>
24-55771	Williamsburg Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement (Contract No. 16-IND-MAR-15230)	
24-55787	Woodstock Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement & BAA (Contract No. 16-IND-MAR-15309)	
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College	318 Prospect Street Staunton, VA. 24401	School Affiliation Agreement (Contract No. 15-IND-MAR-13423)	
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College dba Murphy Deming College of Health Sciences	100 Baldwin Blvd Fishersville, VA, 22939	School Affliation (Contract No. 15-IND-MUR-13726)	
24-55536	Augusta Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	School Affiliation (Contract No. 15-IND-MAS-09187)	
24-55564	Kings Daughters Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	Affiliation Agreement (Contract No. 18-IND-MAS-19256)	_
24-55600	Cardinal North Carolina HealthCaro II C	MasVida Health Care Solutions 11 C	133 Nursery Lane Fort Worth, TX, 76114	Medical Provider Agreement - Wound Care (Contract No. 22-IND-MAC 25002)	
24-55724	Dilay Haalibaara LLC	MDR Polymoral Health Consists LLC	215 Katherine Dr. Flowood, MS, 39232	Medical Provider Agreement - Polysianal Health (Contract No. 21 IND APR 237C)	
24-55766	Starbville Manor HealthCare, LLC	MDB Behavioral Health Services, LLC	Z15 Katherine Ur - Flowood, MS, 39Z3Z	Medical Provider Agreement - Benavioral Health (Contract No. 21-IND-MDB-22763)	
24-55766	Starkville Manor HealthCare, LLC Glenburney HealthCare, LLC	MDB Behavioral Health Services, LLC MDB Health Services, LLC	Address Unavailable 215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Behavioral Health (Contract No. 19-IND-MDB-20160) Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25896)	_
24-55776	Hilltop Mississippi HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25963).	
24-55724	Riley Healthcare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Master Service Agreement (Contract No. 21-IND-MDB-26481)	
24-55724	Riley Healthcare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry Rider (Contract No. 23-IND-MDB-26061)	
24-55784	Winona Manor HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-26317)	
24-55784	Winona Manor HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry (Contract No. 23-IND-MDB-26189)	
24-55722	Newport News Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20400)	

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24-55771	Williamsburg Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatric) (Contract No. 19-IND-MED-19801)	
24-55783	Windsor Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20359)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania. P.C. d/b/a MedOptions.	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13929)	
24-33003	Mation at 31, take village Facility Operations, ELC.	Wedop behavioral riedith Associates of Fellisylvania, F.C. 0/0/a Wedophons	FO BOX O'NOT DETROIT, WIL 40002	Wettal Health (Contract No. 10-IND-IND-13929)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions.	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13928)	
24-55631	Pennknoll Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 12-IND-MED-10459)	
24-55522	Ashland Facility Operations, LLC	Mercy Health Select LLC	1701 Mercy Health Place Cincinnati, OH, 45237	ACO	-
24-55776	Hilltop Mississippi HealthCare, LLC	Meridian Community College	910 Highway 19 North Meridian, MS, 39307	Affiliation Agreement (Contract No. 21-IND-MER-23699)	
24-55631	Pennknoll Village Facility Operations, LLC	Meyersdale Manor	201 Hospital Drive Meyersdale, PA, 15552	Transfer Agreement (Contract No. 96-IND-MEY-10456)	
24-55737	Clay County HealthCare, LLC	Mission Hospital. Inc.	PO BOX 745313 ATLANTA, GA, 30188	Patient Transfer Agmt (Contract No. 13-IND-MIS-06619)	
24-33/3/	Clay County HealthCare, LLC	Mississippi Foundation for Medical Care, Inc. d/b/a Information and Quality	PO BOX 743313 - ATEANTA, GA, 30100	Patient Hansler Agint (Contract No. 15-IND-MIS-00019)	
24-55761	Glenburney HealthCare, LLC	Healthcare	385-A Highland Colony Parkway, Suite 120 Ridgeland, MS, 39157	QIO (Contract No. 02-IND-MIS-10467)	_
24-55522	Ashland Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 22-IND-MOB-24678)	
24-55728	Norfolk Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-23990)	
24-55515 24-55728	Oaks at Sweeten Creek HealthCare, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group MobileCare 2U. LLC d/b/a Aria Care Partners	100 Crossing Blvd, Suite 300 Framingham, MA, 01702 8500 WILDth St. Suite 450 Overland park, Ks. 66210	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-24509) Medical Provider Agreements - Dentistry (Contract No. 21-IND-MOB-23991)	
24-55728	Norfolk Facility Operations, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, Ks, 66210	Medical Provider Agreements - Dentistry (Contract No. 21-IND-MOB-23991)	
24-55766	Starkville Manor HealthCare, LLC	MobileCare 2U. LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, Ks. 66210	Medical Provider Agreements - Dental (Contract No. 21-IND-MOB-23858)	
24-55507	LaVie Care Centers, LLC	Moneris Solutions, Inc.		Service Agreement - Merchant Service Agreement (Contract No. 09-MAS-MON-22058; 09-AMD-MON-22060; 13-AMD-	-
24-55766	Starkville Manor HealthCare, LLC	MS Eye Care, PA	5002 Hwy. 39 N., Building B., Meridian, MS, 39301	Optometry Services Agreement (Contract No. 17-IND-CHR-17139)	
24-55631	Pennknoll Village Facility Operations, LLC	Nason Hospital	105 Nason Drive Roaring Spring, PA, 16673	Transfer Agreement (Contract No. 97-IND-NAS-10447)	_
24-55507	LaVie Care Centers, LLC & facilities	National Datacare	14155 Newbrook Drive Suite 200 Chantilly, VA 20151	Resident Trust Bank Account Program	
24-55600	Cardinal North Carolina HealthCare, LLC	National Health Rehabilitation, LLC	103 River Rd STE 102 Edgewater, NJ, 07020	Physiatry Services - Physician Group Agreement (Contract No. 17-IND-NAT-17127)	
<u>24-55580</u>	Emerald Ridge HealthCare, LLC	North Buncombe High School	890 Clarks Chapel Road Weaverville, NC, 28787	Affiliation Agreement (Contract No. 18-IND-NOR-18514)	
24-55600 24-55580	Cardinal North Carolina HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 14-IND-NOR-01026)	
24-55580	Emerald Ridge HealthCare, LLC Forrest Oakes HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleiqh, NC, 27605 606 Wade Avenue Raleiqh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06598) Mental Health (Contract No. 13-IND-NOR-06949)	
24-55722	Newport News Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PECC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06565)	-
24-55728	Norfolk Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC. 27605	Mental Health (Contract No. 13-IND-NOR-05519)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-01880)	-
24-55636	Wellington HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 12-IND-NOR-02044)	
24-55665	Westwood HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Psychiatry Services (Contract No. 14-IND-NOR-02259)	
24-55761	Glenburney HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-04618)	<u>-</u>
24-55776 24-55688	Hilltop Mississippi HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771 840 N. Oak Avenue Ruleville MS, 38771	Dental Services (Contract No. 13-IND-NOR-06334)	<u>-</u>
24-55688	Riley Healthcare, LLC Riley Healthcare, LLC	North Sunflower Medical Center North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771 840 N. Oak Avenue Ruleville, MS, 38771	Dental Services Agreement (Contract No. 15-IND-NOR-12528) Dental Services (Contract No. 14-IND-NOR-06725)	
24-55744	Oak Grove HealthCare, LLC	Northland Business	12150 Nicollet Avenue Burnsville, MN, 55337	Service Agreement - Internet (Contract No. 20-IND-NOR-21699)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23414)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23415)	<u>-</u>
24-55728	Norfolk Facility Operations, LLC	Oceanfront Dentistry	501 21st Street Virginia Beach, VA, 23451	Medical Provider Agreement - Dental Services & BAA (Contract No. 12-IND-OCE-07028)	
24-55511	ALPHA HEALTH CARE PROPERTIES, LLC, et al.		c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta	Amended and Restated Subordination and Intercreditor Agreement, as amended	-
24-55544	Kannapolis HealthCare, LLC	Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20716)	
24-55744 24-55612	Oak Grove HealthCare, LLC	Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20613)	<u>-</u>
24-55612 24-55783	Cary HealthCare, LLC Windsor Facility Operations, LLC	OIC Family Medical Old Dominion University	90 Guardian Court Rocky Mount, NC, 27804 1 Old Dominion University Norfolk, VA, 23529	Psychiatric & Behavioral Management Services. School Affiliation Agreement (Contract No. 16-IND-OLD-15326)	-
24-55781	Willowbrook HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	School Affiliation Agreement (Contract No. 16-IND-OLD-15326) Mental Health (Contract No. 16-IND-ONS-14979)	-
24-55782	Wilora Lake HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 13-IND-ONS-18919) Mental Health (Contract No. 13-IND-ONS-18962)	
24-55612	Cary HealthCare, LLC	Onsite Geriatric Care LLC	107 Trailing Ivy Lane Severna Park, MD, 21144	Dentistry Agreement (Contract No. 16-IND-ONS-15048)	-
24-55636	Wellington HealthCare, LLC	Onsite Geriatric Care LLC	107 Trailing Ivy Lane Severna Park, MD, 21144	Dental Services (Contract No. 15-IND-ONS-12180)	<u>-</u>
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical Center	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health & BAA (Contract No. 21-IND-OPP-24051)	_
24-33313					

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24-55626	Wollington HealthCare LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical Center	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health (Contract No. 20-IND-OPP-22012)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Oscar Health	75 Varick St., 5th Floor New York, NY, 10013	Commercial	
24-55600	Cardinal North Carolina HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55746	Gateway HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55600	Cardinal North Carolina HealthCare, LLC	Pace @ Home		ace Provider Agreement (Contract No. 16-IND-PAC-15410)	
24-55782	Wilora Lake HealthCare, LLC	PACE at The Southern Piedmont	PACE of the Southern Piedmont, Inc. 6133 The Plaza Charlotte, NC, 28215	PACE	-
<u>24-55766</u>	Starkville Manor HealthCare, LLC	Pafford Emergency Medical Services	1300 Commerce Street Ruston, LA, 71270	Emergency Transportation (Contract No. 18-IND-PAF-18575)	
24-55600		200.00			
24-55600	Cardinal North Carolina HealthCare, LLC	Patriot Care Management, Inc.	P.O. Box 2159 Ft Lauderdale, FL, 33303	Patient Care Agreement (Contract No. 14-IND-MAN-07576)	-
24-55783	Windsor Facility Operations 11 C	Paul D. Camp Community College	100 North College Drive Franklin, VA, 23851	School Affiliation Agreement (Contract No. 17-IND-PAU-15886)	
24-55602	Locust Grove Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	-
			Drive Camp Hill, PA, 17011		
24-55685	Manor at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	-
			Drive Camp Hill, PA, 17011		
24-55627	Penn Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center	Medicaid / Medicare	-
		2.21			
24-55600 24-55602	Cardinal North Carolina HealthCare, LLC	Pet Dairy	1820 E. Marion St. Shelby, NC, 28092	Emergency Water Agreement Medical Provider Agreement - Podiatry (Contract No. 22-IND-POD-24753)	4— <u>-</u> —
24-55602 24-55522	Locust Grove Facility Operations, LLC Ashland Facility Operations, LLC	Podiatric Senior Care, LLC Prakash G. Ettigi, MD PC d/b/a Panic, Anxiety and Depression Center	11166 Stone Creek Ridge Road Huntingdon, PA. 16652 2SAASHAY RA 255 , ,	Medical Provider Agreement - Podiatry (Contract No. 22-IND-POD-24753). Mental Health (Contract No. 11-IND-PRA-07827)	+
24-55728	Norfolk Facility Operations, LLC Norfolk Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23691)	
24-55771	Williamsburg Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23692)	
24-55783	Windsor Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23690)	4
24-55746	Gateway HealthCare, LLC	ProActive Health Care, LLC	267 W Ridge Dr. Bryson City, NC, 28713	Dentistry (Contract No. 12-IND-PRO-07795)	
24-55631	Pennknoll Village Facility Operations, LLC	Prodigy Dialysis, LLC	88 Osborne Street Johnstown, PA, 15905	Dialysis Services (Contract No. 12-IND-PRO-10453)	
24-55771	Williamsburg Facility Operations, LLC	Professional Technical Learning Center	11524 Jefferson Avenue, Suite 203 Newport News, VA, 23601	Nurse Aid Externship (Contract No. 15-IND-PRO-09068)	_
24-55580	Emerald Ridge HealthCare, LLC	ProviderLink, Inc.	501 James Jackson Ave Cary, NC, 27513	User Agmt (Contract No. 06-IND-PRO-07014)	
24-55627	Penn Village Facility Operations, LLC	PsychoGeriatric Services, LLC PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23389)	
24-55631	Pennknoll Village Facility Operations, LLC Pheasant Ridge Facility Operations, LLC	PsychoGeriatric Services, LLC PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044 12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23852) Medical Provider Agreement - Mental Health (Contract No. 23-IND-PSY-25737)	<u> </u>
24-55602	Locust Grove Facility Operations, LLC	PsychoGenatric Services, LLC QualiTox Laboratories, LLC	1556 Island Avenue McKees Rock, PA, 15136	Medical Provider Agreement - Mental Health (Contract No. 23-IND-PSY-25/37) Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-QUA-22174)	- -
24-55602	Cardinal North Carolina HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Agreement & BAA (Contract No. 17-IND-QUA-15545)	-
24-55612	Cary HealthCare, LLC	Quality Surgical Management, P.A. Quality Surgical Management, P.A.	21150 BISCATNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Agreement & BAA (Contract No. 17-IND-QUA-15345) Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15296)	+ -
24-55580	Emerald Ridge HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 17-IND-QUA-15959)	-
24-55746	Gateway HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15263)	
24-55744	Oak Grove HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194)	
24-55636	Wellington HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381)	
24-55746	Gateway HealthCare, LLC	Quality Water Service	P.O. Box 3121 Hickory, NC, 28603	Emergency Water Supply (Contract No. 07-IND-QUA-07794)	
24-55580	Emerald Ridge HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-15452)	
24-55519	Hunter Woods HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19463)	
24-55621	Oak Grove HealthCare, LLC Walnut Cove HealthCare, LLC	Senior Dental Care, LLC (North Carolina) Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19539) Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-17036)	
24-55636	Wellington HealthCare LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-1705)	
24-55787	Woodstock Facility Operations, LLC	Senior Dental Services of VA. LLC	Address Unavailable	Dental Services (Contract No. 02-IND-SEN-00129)	
24-55761	Glenburney HealthCare, LLC	Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Medical Provider Agreement - Optometry (Contract No. 18-IND-SEN-19281)	
24-55519	Hunter Woods HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation Agreement (Contract No. 19-IND-SER-19702)	
24-55782	Wilora Lake HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation (Contract No. 10-IND-SER-08085)	
24-55782	Wilora Lake HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation Agreement (Contract No. 18-IND-SER-17900)	
24-55761	Glenburney HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	
24-55776	Hilltop Mississippi HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare Medicare	
24-55688 24-55724	McComb HealthCare, LLC Riley HealthCare, LLC	Shared Health Mississippi, Inc. Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402 1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare Medicare	-
24-55766	Starkville Manor HealthCare, LLC	Shared Health Mississippi, Inc. Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402 1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55784	Winona Manor HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	+ -
24-55507	LaVie Care Centers, LLC	Simply Healthcare Plans, Inc.	4425 Corporation Lane Virginia Beach, VA, 23462	Network Provider Agreement (Contract No. 14-IND-SIM-13130)	
24-55573	Valley View HealthCare, LLC	Smoky Mountain Foot Clinic, PA	289 Access Road Waynesville, NC, 28786	Podiatry (Contract No. 14-IND-SMO-08488)	
24-55688	McComb HealthCare, LLC	Southwest Mississippi Community College	1156 College Drive Summit, MS, 39666	School Affiliation Agreement (Contract No. 15-IND-SOU-12904)	
24-55783	Windsor Facility Operations, LLC	Spring Lake Bottled Water, Inc.	20109 I.W.I.P P.O. BOX 404 Smithfield, VA, 23431	Drinking Water Agmt (Contract No. 07-IND-SPR-08037)	4
<u>24-55726</u>	Forrest Oakes HealthCare, LLC	Stanly Community College	141 College Drive Albemarle, NC, 28001	School Affiliation Agreement (Contract No. 19-IND-STA-20316)	4
24-55544	Karana Pa Haribbona II C	Charles Community Collins	AM Calles and Albertal and account	Colonia ACCI allowers and Control Allowers and Control Accident	
24-55544 24-55783	Kannapolis HealthCare, LLC Windsor Facility Operations, LLC	Stanly Community College	141 College Drive Albemarle, NC, 28001 1133 15th St. NW Washington, DC, 20005	School Affiliation Agreement (Contract No. 22-IND-STA-24871) School Affiliation Agreement (Contract No. 18-IND-STR-17930)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Strayer University, LLC Supportive Care of Pennsylvania, LLC	27 Randolph Road Howell, NJ, 07731	School Affiliation Agreement (Contract No. 18-IND-STR-17930) Medical Provider Agreement - Mental Health (Contract No. 21-IND-SUP-23408)	+ ÷
24-33023	Edvisor at St. Luke village Facility Operations, LLC	Supportive Care of Periffsyrvalita, LLC	27 Kandolph Koad Howell, NJ, 07731	medical Frontier Agreement - Mental (Reditt (Contract No. 21-IND-50F-25400)	
24-55781	Willowbrook HealthCare, LLC	Surry Community College	630 South Main Street Dobson, NC, 27017	School Affiliation Agreement (Contract No. 17-IND-SUR-17210)	
24-55600	Cardinal North Carolina HealthCare, LLC	Telelanguage, Inc.	610 SW BROADWAY, STE 200 PORTLAND, OR, 97208-3056	Interpretation Services (Contract No. 11-IND-TEL-07959)	/ <u>.</u>
24-55600	Cardinal North Carolina HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Atrium Health Lincoln	433 McAlister Rd, Lincolnton, NC, 28092	Patient Transfer Agreement	4
		The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare			
24-55519	Hunter Woods HealthCare, LLC	System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-07054)	

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		The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare			
24-55782	Wilora Lake HealthCare, LLC	System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Data Sharing Agmt (Contract No. 14-IND-THE-04360)	<u>-</u>
		The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare			
24-55782	Wilora Lake HealthCare, LLC	System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-08083)	
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	The Pennsylvania State University	76 University Drive Hazleton, PA, 18202	School Affiliation (Contract No. 15-IND-THE-10094)	
24-55600	Cardinal North Carolina HealthCare, LLC	The Presbyterian Hospital, Presbyterian Hospital Huntersville, LLC	10030 Gilead Road Huntersville, NC, 28078	Patient Transfer Agreement	
24-55688	McComb HealthCare, LLC	The Sole Connection Foot Care Clinic	P.O. Box 805, 157 FC Sellers Hwy Monticello, MS, 39654	Podiatry (Contract No. 11-IND-THE-08423)	
24-55631	Pennknoll Village Facility Operations, LLC	The Special Care Vision Inc. (360care)	639 Red Lion Rd. Huntington Valley, PA, 19006	Optometry (Contract No. 12-IND-SPE-10457)	
24-55507	LaVie Care Centers, LLC	The SSI Group, Inc.	DEPT. #2455, THE SSI GROUP LLC PO BOX 11407 BIRMINGHAM, AL, 35246	Master Service Agreement (Contract No. 16-MAS-THE-14515; 21-AMD-THE-22797; 21-AMD-THE-22848)	-
24-55544	Kannapolis HealthCare, LLC	Time Warner Cable Enterprises LLC	PO BOX 6030 CAROL STREAM, IL, 60527	Cable TV, Internet, Phone Services - Renewal (Contract No. 15-IND-TIM-10412)	-
24-55519	Hunter Woods HealthCare, LLC	Time Warrier Entertainment - Advance/Newnouse Farthership d/b/a	PO BOX 6030 CAROL STREAM, IL, 60527	Amendment to Service and Marketing Agreement (Contract No. 15-IND-TIM-17302)	-
24-55612	Cary HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Medical Provider Agreement - Home Dialysis (Contract No. 21-IND-TOT-24451)	<u></u>
24-55737	Clay County HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Dialysis Patient Transfer Agreement (Contract No. 15-IND-TOT-12805)	1
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Eye Care Service Agreement & BAA (Contract No. 17-IND-TRI-16093)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Foot Care Service Agreement & BAA (Contract No. 17-IND-TRI-16094)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22096)	
24-55783	Windsor Facility Operations, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22102)	-
24-55746	Gateway HealthCare, LLC	Trustees of St. Joseph's College of b/a Saint Joseph's College of Maine	415 GTH STREET LEWISTON ID, 83544	School Affiliation (Contract No. 16-IND-SAI-15413)	_
24-55776	Hilltop Mississippi HealthCare, LLC	Union Eyecare, LLC	109 Main Street Union, Ms. 39365	Optometry Services Agreement (Contract No. 09-IND-UNI-10390)	
		United Steel, Paper, and Forestry, Rubber, Manufacturing,	60 Boulevard of the Allies		
24-55766	Starkville Manor HealthCare, LLC	Energy, Allied Industrial and Service Workers International Union.	Pittsburgh, PA 15222	Collective Bargaining Agreement	
24-55602	Locust Grove Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street	Commercial / Medicaid / Medicare	-
			Pittsburgh, PA, 15219		
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street	Commercial / Medicaid / Medicare	-
			Pittsburgh, PA, 15219		
24-55627	Penn Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street	Commercial / Medicaid / Medicare	-
24.55524	9 1 Hydl 5 35 0 15 116	UPMC HEALTH PLAN, INC.	Pittsburgh, PA, 15219	C	_
24-55631	Pennknoll Village Facility Operations, LLC		UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street	Commercial / Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA,	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Valley Career and Technical Center	49 Hornet Rd. Fisherville, VA, 22939	School Affiliation (Contract No. 10-IND-VAL-01168)	-
24-55564	Kings Daughters Facility Operations, LLC	Valley Career and Technical Center	Address Unavailable	School Affiliation Renewal (Contract No. 17-IND-VAL-15927)	<u> </u>
24-55661	Pheasant Ridge Facility Operations, LLC	<u>Valley Podiatry</u>	1934 Braebum Drive Salem, VA, 24153	Podiatry Consultant (Contract No. 24-IND-VAL-26790)	
24-55688	McComb HealthCare, LLC	Vicksburg Healthcare, LLC d/b/a Merit Health River Region	2200 Highway 61 North Vicksburg, MS, 39183	Podiatry Services Agreement (Contract No. 15-IND-RIV-12533)	
24-55564	Kings Daughters Facility Operations, LLC	Virginia Elder Care Dentistry PLLC	700 Melvin Avenue, suite 7B Annapolis, MD, 21401	Dental Services Agreement (Contract No. 15-IND-VIR-12981)	
24-55728	Norfolk Facility Operations, LLC	Virginia School of Technology, Inc. d/b/a Fortis College - Norfolk	6300 Center Dr. Norfolk, VA. 23502	School Affiliation Agreement (Contract No. 16-IND-FOR-14945)	
24-55661	Pheasant Ridge Facility Operations, LLC	Virginia Western Community College	3093 Colonial Avenue SW Roanoke, VA, 24018	School Affiliation Agreement (Contract No. 21-IND-VIR-23828)	
24-55776	Hilltop Mississippi HealthCare, LLC	Wakan Vision, Inc. d/b/a Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Optometry Services Agreement (Contract No. 18-IND-WAK-18732)	
24-55636	Wellington HealthCare, LLC	Wake County Board of Education	5625 Dillard Drive Cary, NC, 27518	School Affiliation Agreement (Contract No. 17-IND-WAK-16996)	<u>-</u>
24-55636	Wellington HealthCare, LLC	Wake Technical Community College	9101 Fayetteville Road Raleigh, NC, 27603	School Affiliation Agreement (Contract No. 17-IND-WAK-16972)	
24-55759 S	kyline Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA,		_
24-55536	Augusta Facility Operations, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo,	Landlord Agreement	-
			OH, 43615-4040		
24-55507	LaVie Care Centers, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo,	Guaranty	-
			OH, 43615-4040		
24-55506	LV Operations II, LLC				
24-55507	LaVie Care Centers, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo,	Intercreditor Agreement	-
24-55505	QCPMT, LLC	Welltower NNN Group LLC	4500 Dorr Street Toledo, OH, 43615-4040	Landlord Estoppel	-
24-55505	QCPMT, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo,	Master Lease Agreement, as amended	-
24-55507	LaVie Care Centers, LLC	1	OH, 43615-4040		
24-55506	LV Operations II, LLC	1			
24-55536	Augusta Facility Operations, LLC				
24-55764	Grayson Facility Operations, LLC				
24-55564	Kings Daughters Facility Operations, LLC	Ī			
24-55722	Newport News Facility Operations, LLC	Ī			
24-55661	Pheasant Ridge Facility Operations, LLC	Ī			
24-55759	Skyline Facility Operations, LLC	1			
		†			
24-55771	Williamsburg Facility Operations, LLC				
24-55783	Windsor Facility Operations, LLC	†			
24-55787	Woodstock Facility Operations, LLC	†			
	/				
24-55631	Pennknoll Village Facility Operations, LLC	Windber Hospital, Inc. d/b/a Chan Soon-Shiong Medical Center at Windber	600 Somerset Avenue Windber, PA, 15963	Patient Transfer Agreement (Contract No. 17-IND-WIN-15438)	
24-55761	Glenburney HealthCare, LLC	Wound Care Management, LLC d/b/a MedCentris	16065 Lamonte Dr. Hammond, LA, 70403	Wound Care Agr & BAA (Contract No. 18-IND-WOU-18263)	
24-55602	Locust Grove Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	600 Clements Bridge Rd Barrington, NJ, 08007	Wound Care Services Agreement (Contract No. 18-IND-WOU-18048)	
	Pavilion at St. Luke Village Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	Address Unavailable	Medical Provider Agreement - Wound Care (Contract No. 21-IND-WOU-23711)	_
24-55623					
24-55623	Starkville Manor HealthCare, LLC	Wound Management Specialists, LLC	Address Unavailable	Medical Provider Agreement - Wound Care (Contract No. 23-IND-WOU-26056)	

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24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET WYTHEVILLE, VA, 23234	Clinical Affiliation (Contract No. 07-IND-WYT-00960)	<u></u>
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET WYTHEVILLE, VA, 23234	School Affiliation Agreement (Contract No. 15-IND-WYT-11729)	<u></u>
24-55602	Locust Grove Facility Operations, LLC	Zito Media	ATTN DIRECTOR OR OFFICER PO BOX 431 COUDERSPORT, PA. 16915	Service Agreement - Cable and Internet (Contract No. 21-IND-ZIT-23409)	247.64

EXHIBIT H

Executed ABL Exit Facility Term Sheet

[Attached]



Matthew Pappano Managing Director

MidCap Financial Services, LLC 7255 Woodmont Ave., Suite 300 Bethesda, MD 20814

November 1, 2024

c/o LV Operations II, LLC 1040 Crown Pointe Pkwy, Suite 600 Atlanta, Georgia 30338 Attn: Gregory Hayes

Dear Greg,

We are pleased to advise you that MidCap Financial Services, LLC ("MidCap Financial Services"), as servicer for MidCap Financial Trust or a to-be-determined affiliate ("MidCap Financial Funding"), will consider establishing a \$60 million revolving credit facility (the "Facility") under the terms and conditions set forth below with Ashland Facility Operations LLC, an Ohio limited liability company and the other entities set forth on Annex A attached hereto (the "Borrowers" or "Reorganized Debtors") as part of the Reorganized Debtors' exit from protection under Title 11 of the Bankruptcy Code, 11 U.S.C. 101 et seq. (the "Bankruptcy Code") and provide for the Reorganized Debtors' ongoing working capital requirements. Funding and closing of the Facility shall be concurrent with the effective date of that certain Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481] (as may be further amended from time to time, the "Plan of Reorganization"), in those certain bankruptcy cases (the "Bankruptcy Cases") pending in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the "Bankruptcy Court") filed at Case No. 24-55507 (PMB) (such date, the "Effective Date").

Please note that the terms and conditions set forth below are for discussion purposes only and do not imply in any way a commitment by any entity to approve or enter into a funding arrangement. This is a non-binding term sheet; provided, however, that Borrower agrees to be bound by the provisions of this term sheet relating to confidentiality, exclusivity and expense reimbursement. Funding under this proposal will only be made by MidCap Financial Funding upon legal documentation and credit approval by MidCap Financial Funding and its designated advisors, and all terms set forth herein are subject to such approvals and due diligence review.

Defined Terms

Borrowers: Administrative Agent: Lenders:	The Reorganized Debtors (defined above) and any newly formed entity that will hold title to any deposit account(s) into which the Reorganized Debtors' collections consolidate MidCap Financial Funding MidCap Financial Funding and such other banks and financial institutions as may be arranged by MidCap Financial Funding and acceptable to the Borrowers, consistent with the Documentation Principles (as defined below)
Servicer:	MidCap Financial Services
Documentation Principles:	The definitive documentation for the Facility (the "Definitive Documentation") shall, except as otherwise set forth herein, be substantially the same as the Second Amended and Restated Credit Agreement, dated as of March 25, 2022 (as amended and otherwise modified prior to the commencement of the Bankruptcy Cases), by and among LV CHC Holdings I, LLC and certain other borrowers party thereto, MidCap Funding IV Trust, as the administrative agent and certain lenders party thereto from time to time (the "Pre-Petition ABL Credit Agreement") but with changes and modifications as set forth in this term sheet and otherwise that (i) give due regard to the Borrowers' updated business plan, (ii) give due regard to the Borrowers' change in ownership structure as of the Effective Date and (iii) give due regard, when considering baskets and thresholds, to the exclusion of certain borrowers that were party to the Pre-Petition ABL Credit Agreement and reduction in consolidated EBITDA of the Borrowers as a result thereof. Negotiation and documentation of the Definitive Documentation shall commence immediately upon execution of this letter and the parties shall negotiate in good faith toward finalizing the same by the Business Day immediately prior to the date on which the Bankruptcy Court conducts a hearing to consider confirmation of the Plan of Reorganization or as may be extended with the consent of all Lenders and the Debtors (as defined in the Plan of Reorganization). The Bankruptcy Court shall enter an order (the "Confirmation Order") confirming the Plan of Reorganization and approving the Facility, without any adverse modification as to the treatment of the "ABL Claims" (as defined in the Plan of Reorganization) and without any other material modification except as approved in writing by all of the Lenders. This paragraph, collectively, is referred to herein as the "Documentation Principles".

Terms & Conditions	
Revolver Commitment Amount:	The maximum loan amount under the Facility (the "Revolver Commitment Amount") shall be \$60 million. The amount available to Borrowers under the Revolver at any one time shall be based upon the Availability (as described below). At Borrowers' one-time election, the Revolver Commitment Amount may be reduced to an amount not less than \$40 million.
Availability:	Availability under the Revolver shall be an amount up to 85.0% of the Net Collectable Value (defined below) of Borrowers' accounts receivable due from eligible third-party payors up to 180 days from date of service.
	The Net Collectable Value of Borrowers' accounts receivable is the amount Borrowers bill such payors less bad debt, contractual allowances and other standard ineligibles, which shall be determined by Administrative Agent based on its due diligence and subject to the Documentation Principles.
	The borrowing base shall be subject to reserves that Administrative Agent, from time to time, determines in its good faith credit judgment are necessary, subject to the Documentation Principles.
Lockbox Account / Deposit Account Control Agreement:	Borrowers shall maintain and pay for depository accounts to be governed by a deposit account control agreement (or, in the case of deposit accounts that receive collections from governmental payors, deposit account instruction agreements) mutually satisfactory to Borrowers and Administrative Agent, into which Borrowers' cash collections shall be remitted and swept to Administrative Agent on a daily basis for application to the Revolver loan balance.
Term:	36 months.
Interest:	Interest on the outstanding balance of the Revolver shall be payable monthly in arrears at an annual rate of SOFR plus 3.75%, subject to a floor of 0.0%. SOFR is the 30-day forward-looking Term SOFR, as published by CME Group Benchmark Administration Limited (CBA) from time to time, plus 0.10%.
	Interest on the outstanding balance shall be calculated on the basis of the actual number of days elapsed in a 360 day year.
	Collections of cash by Lenders under the Revolver shall be credited to Borrowers' obligations thereunder on a daily basis, subject to three business clearance days.

Fees:	Borrowers shall pay Lenders an unused line fee equal to 0.50% per annum of the average unused portion of the Revolver (based on Availability). The unused line fee shall be payable monthly in arrears. Borrowers shall pay Administrative Agent and annual agency fee equal to \$150,000. The agency fee shall be payable in advance on the Closing Date and on each anniversary of the Closing Date.
Prepayment:	If the Revolver is terminated prior to the end of the Term, Borrowers shall pay to Lenders a fee as compensation for the costs of being prepared to make funds available to Borrowers throughout the Term equal to an amount determined by <i>multiplying</i> the Revolver Commitment Amount by 3.0% for the first 18 months after closing, 2.0% from the 19 th month after closing until 24 months after closing and 1.0% thereafter.
Security:	Lenders shall receive a perfected first priority security interest in all of Borrower's accounts, general intangible related to accounts, payment intangibles, accounts receivable, deposit accounts and related assets, consistent with the scope of collateral pledged under the Pre-Petition ABL Credit Agreement and the Documentation Principles and subject to customary exclusions and permitted junior liens that are consistent with the Documentation Principles.
Conditions Precedent to Closing:	• Borrowers shall execute and deliver to Administrative Agent such loan and security agreements, instruments, documents, certificates, opinions and assurances as are reasonable and customary for similar loans, and as Administrative Agent may reasonably require in connection with the closing of the Facility, consistent with the Pre-Petition ABL Credit agreement and the documents entered into in connection therewith, subject to the Documentation Principles (provided, that, any opinions may be updated to reflect any change in counsel and change in law).
	• The Plan of Reorganization, including, for the avoidance of doubt, all amendments and supplements that are filed after October 1, 2024, shall be in form and substance satisfactory to the Administrative Agent. The Plan of Reorganization and the Confirmation Order shall specifically authorize the Reorganized Debtors to enter into the Facility and permit the liens and security interests described herein.
	All orders of the Bankruptcy Court approving the Plan of Reorganization, including the Confirmation Order, must be final and non-appealable with all applicable appeal periods having

expired without appeal and with no injunctions, motions, challenges or other possible impediments to closing in existence. The Plan of Reorganization shall have become effective on or prior to the closing date of the Facility.
• All liens and security interests of Administrative Agent required herein and otherwise provided for in the Loan Documents shall be perfected and have the priority referred to herein, in each case, subject to customary exceptions and permitted junior liens consistent with the Documentation Principles.
• Administrative Agent shall be satisfied that there are no outstanding "Challenges" (as defined in the Final DIP Order (as defined in the Plan of Reorganization that was filed on October 1, 2024)) or standing motions to assert a "Challenge" (as defined in the Final DIP Order (as defined in the Plan of Reorganization that was filed on October 1, 2024)) against the "ABL Liens", "ABL Claims" or "ABL Obligations" (each, as defined in the Plan of Reorganization that was filed on October 1, 2024) granted to the "ABL Secured Parties" (as defined in the Plan of Reorganization that was filed on October 1, 2024), nor any outstanding claims with respect thereto.
All obligations of the Borrowers to any legal or beneficial owners of the Borrowers shall be subordinated in right and time of payment to the Borrowers' obligations to Administrative Agent pursuant to subordination agreements acceptable to Administrative Agent.
• All licenses and provider numbers and participation agreements issued by Medicare, Medicare and each other "Material Third Party Payor" (as such term is defined in the Pre-Petition ABL Credit Agreement) to those "Debtors" (as defined in the Plan of Reorganization) that are included as Reorganized Debtors and currently in effect shall continue to remain in full force and effect after the Effective Date without impairment or limitations such that accounts receivable owed by such payors shall continue to be billed and collected in the normal course without material interruption; provided, that Borrowers shall be permitted, in their discretion, to enter into new participation agreements with commercial payors and Medicaid managed care plans so long as accounts receivable arising out of programs sponsored by such payors and Medicaid managed care plans shall continue to be billed and collected in the normal course without material interruption from and after the Effective Date. Administrative Agent shall receive, at closing, certification from Borrowers confirming that, to Borrowers' knowledge after making due inquiry, there are no licensure or

	change of ownership application, notice or other requirements under the laws where Borrowers operate skilled nursing facilities and/or assisted living facilities or under Medicare laws or regulations (other than those with respect to which Borrowers has fully complied) that could have the effect of delaying or suspending the Borrowers' ability to continue to bill and collect from Medicare, Medicaid and other Material Third Party Payors in the normal course without material interruption.
	• Concurrently with the funding of the initial loans, the Borrowers shall have made all payments required to be made on the Effective Date. No other liens shall be permitted upon any of the Collateral except for junior liens on the Collateral subject to the Intercreditor Agreement with Term Agent (described below) and the Intercreditor Agreements with Landlords (described below) or other permitted junior liens consistent with the Documentation Principles.
	• The "Omega Term Loan Agreement" (as defined in the Pre-Petition ABL Credit Agreement) shall have been replaced with a new credit agreement providing a term credit facility on terms and conditions reasonably acceptable to the Administrative Agent and the Lenders (the term loan facility in place as of the closing of the Facility, the "Exit Term Loan Facility"), and the Administrative Agent and the agent under the Exit Term Loan Facility shall have entered into the Intercreditor Agreement (as described below)
Financial Covenants:	Minimum Fixed Charge Coverage Ratio: Borrowers shall maintain a fixed charge coverage ratio of 1.1 to 1.0, tested quarterly, starting with the first full calendar quarter following the Effective Date (the last day of each calendar quarter beginning with the first full calendar quarter following the Effective Date being referred to herein as the "Testing Date"). Fixed charge coverage ratio shall be tested on a trailing twelve-month basis, except that, for the first full twelve-months after the Effective Date, the testing period shall begin on the first day of the first full calendar month after the Effective Date and end on the applicable Testing Date, annualized.
Intercreditor Agreement with Term Agent:	The agent under the Exit Term Loan Facility shall enter into an Intercreditor Agreement on substantially the same form and terms as the Omega Term Lender Intercreditor Agreement (as defined in the Pre-Petition ABL Credit Agreement).

Intercreditor Agreements with Landlords:	Each landlord with liens on the Collateral shall enter into a Landlord Intercreditor Agreement (as defined in the Pre-Petition ABL Credit Agreement).
Facility Costs:	All reasonable costs associated with the Facility, including, but not limited to Administrative Agent's out-of-pocket expenses associated with the transaction, professional fees, recording fees, search fees, and filing fees will be paid by Borrowers regardless of whether the transaction closes.
Exclusivity:	Until the earlier of 90 days from the date hereof or a determination by Administrative Agent not to pursue the Facility, Borrowers and its principals and affiliates will (a) negotiate exclusively with Administrative Agent regarding any financing, the purpose of which is substantially the same as that of the proposed Facility, and (b) act in good faith and with reasonable diligence and dispatch to provide all requested access, information, and documentation to allow Administrative Agent to pursue approval of the proposed Facility and closing if the Facility is approved by Administrative Agent's credit committee. If Borrowers fail to comply with the requirements of the preceding sentence, then Borrowers shall pay to Administrative Agent, on demand, liquidated damages equal to 1.0% of the Facility amount, such payment to be in addition to any deposit(s) paid to Administrative Agent and any other reimbursement obligations of the Borrowers hereunder. Borrowers agrees that such liquidated damages are a reasonable approximation of the damages Administrative Agent will sustain by reason of Borrowers' breach of its agreements in this paragraph.

The terms of the Facility as set forth herein are for discussion purposes only and this term sheet does not imply in any way a commitment by Administrative Agent to enter into the Facility or to submit the Facility to Administrative Agent's credit committee for approval. Administrative Agent may terminate its review of the Facility at any time in its sole discretion, but shall promptly provide written notice of any decision not to pursue such transaction to Debtor. Administrative Agent shall make the loans summarized above only upon further due diligence and underwriting of the transaction, approval through Administrative Agent's credit approval process, Administrative Agent's continuing satisfaction with the financial and business conditions of the Reorganized Debtors and its principals, and receipt of documentation and assurances satisfactory to Administrative Agent and its legal counsel. MidCap Financial Funding may terminate its review of the Facility at any time in its sole discretion. Closing of the loan is subject to further due diligence and underwriting, continuing satisfaction with the financial and business conditions of the Borrower and its principals, and receipt of documentation and assurances satisfactory to MidCap Financial Funding and its legal counsel. This term sheet does not purport to specify all of the terms, conditions, representations and warranties, covenants and other provisions that will be contained in the final Financing Documents for the Facility between Borrower and MidCap Financial Funding. The Facility shall be subject to such other terms, covenants and conditions as may be deemed appropriate.

This term sheet is being delivered in reliance that all information provided to Administrative Agent is and will be accurate and complete. The contents of this term sheet may not be shared with any third party without prior written consent, except for management and regulatory bodies on a need-to-know basis. All persons who are informed of the contents of this term sheet also need to be informed that such contents are confidential and cannot be disclosed without Administrative Agent's prior written consent.

This term sheet supersedes all previous discussions, communications and proposals relating in any way to the Facility and shall expire if not executed by Borrower and returned to MidCap Financial Services by 5:00pm EST on November 1, 2024.

MidCap Financial Services, on behalf of MidCap Financial Funding, hereby notifies Borrower that pursuant to the requirements of the USA Patriot Act (Title III of Pub. L. 107-56, signed into law October 26, 2001) (the "Act") and normal policies and practices, MidCap Financial Services is required, on behalf of MidCap Financial Funding, to obtain, verify and record certain information and documentation that identifies each Borrower, which information includes the name and address of each Borrower and such other information that will allow MidCap Financial Funding to identify each Borrower in accordance with the Act.

[Remainder of Page Intentionally Blank]

We appreciate the opportunity to furnish this proposal to you. If you have any questions, please do not hesitate to call.

Sincerely,

MidCap Financial Services, LLC

By: Matthew Pappano

Name: Matthew Pappano Title: Managing Director Agreed and accepted this 1st day of November, 2024.

LAVIE CARE CENTERS, LLC

Name: Gregory Hayes

Title: Authorized Signatory

Intending by this single signature to bind all Borrowers (as defined herein) to the terms and conditions hereof

ANNEX A BORROWERS

ASHLAND FACILITY OPERATIONS, LLC, an Ohio limited liability company AUGUSTA FACILITY OPERATIONS, LLC, an Ohio limited liability company CARDINAL NORTH CAROLINA HEALTHCARE, LLC, a Delaware limited liability company CARY HEALTHCARE, LLC, a Delaware limited liability company CLAY COUNTY HEALTHCARE, LLC, a Delaware limited liability company EMERALD RIDGE HEALTHCARE, LLC, a Delaware limited liability company FORREST OAKES HEALTHCARE, LLC, a Delaware limited liability company GATEWAY HEALTHCARE, LLC, a Delaware limited liability company GLENBURNEY HEALTHCARE, LLC, an Delaware limited liability company GRAYSON FACILITY OPERATIONS, LLC, an Ohio limited liability company HILLTOP MISSISSIPPI HEALTHCARE, LLC, a Delaware limited liability company HUNTER WOODS HEALTHCARE, LLC, a Delaware limited liability company KANNAPOLIS HEALTHCARE, LLC, a Delaware limited liability company KINGS DAUGHTERS FACILITY OPERATIONS, LLC, an Ohio limited liability company LOCUST GROVE FACILITY OPERATIONS, LLC, an Ohio limited liability company LUTHER RIDGE FACILITY OPERATIONS, LLC, an Ohio limited liability company MANOR AT ST. LUKE VILLAGE FACILITY OPERATIONS, LLC, an Ohio limited liability

MCCOMB HEALTHCARE, LLC, a Delaware limited liability company NEWPORT NEWS FACILITY OPERATIONS, LLC, an Ohio limited liability company NORFOLK FACILITY OPERATIONS, LLC, an Ohio limited liability company OAK GROVE HEALTHCARE, LLC, a Delaware limited liability company OAKS AT SWEETEN CREEK HEALTHCARE, LLC, a Delaware limited liability company PAVILION AT ST. LUKE VILLAGE FACILITY OPERATIONS, LLC, an Ohio limited liability company

PENN VILLAGE FACILITY OPERATIONS, LLC, an Ohio limited liability company PENNKNOLL VILLAGE FACILITY OPERATIONS, LLC, an Ohio limited liability company PHEASANT RIDGE FACILITY OPERATIONS, LLC, an Ohio limited liability company RILEY HEALTHCARE, LLC, a Delaware limited liability company SKYLINE FACILITY OPERATIONS, LLC, an Ohio limited liability company STARKVILLE MANOR HEALTHCARE, LLC, a Delaware limited liability company VALLEY VIEW HEALTHCARE, LLC, a Delaware limited liability company WALNUT COVE HEALTHCARE, LLC, a Delaware limited liability company WELLINGTON HEALTHCARE, LLC, a Delaware limited liability company WESTWOOD HEALTHCARE, LLC, a Delaware limited liability company WILLIAMSBURG FACILITY OPERATIONS, LLC, an Ohio limited liability company WILLOWBROOK HEALTHCARE, LLC, a Delaware limited liability company WILORA LAKE HEALTHCARE, LLC, a Delaware limited liability company WINDSOR FACILITY OPERATIONS, LLC, an Ohio limited liability company WINONA MANOR HEALTHCARE, LLC, an Ohio limited liability company WOODSTOCK FACILITY OPERATIONS, LLC, an Ohio limited liability company

EXHIBIT L

Revised GUC Trust Agreement

[Attached]

GUC TRUST AGREEMENT

This liquidating trust agreement, dated as of November [●], 2024 (the "<u>Agreement</u>"), is entered into by and between the Debtors (as hereinafter defined) and Ryniker Consultants, LLC, as the trustee (the "<u>GUC Trustee</u>") of the GUC Trust (as defined in the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481] (as may be amended from time to time, the "<u>Plan</u>")).¹

RECITALS

WHEREAS, on June 2-3, 2024 (the "<u>Petition Date</u>"), LaVie Care Centers, LLC and 281 of its affiliates (the "<u>Debtors</u>") filed voluntary petitions in the United States Bankruptcy Court for the Northern District of Georgia (the "<u>Bankruptcy Court</u>") for relief under chapter 11 of the United States Bankruptcy Code;

WHEREAS, on October 1, 2024, the Debtors filed the Plan with the Bankruptcy Court;

WHEREAS, by the Confirmation Order dated [●], 2024 [Docket No. [●]], the Bankruptcy Court confirmed the Plan;

WHEREAS, the Plan, among other things, provides for the creation of the GUC Trust, for the primary purpose of monetizing and distributing the GUC Trust Assets to the Holders of Allowed General Unsecured Claims in Class 6A, Class 6B and Class 6C (the "Beneficiaries") under the Plan;

WHEREAS, the purpose of the GUC Trust is to (a) liquidate or otherwise monetize the non-Cash GUC Trust Assets; (b) reconcile and object to Claims, as provided for in the Plan and the Unliquidated Claim Procedures; and (c) make Distributions to the Beneficiaries in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating trust purpose of the GUC Trust;

WHEREAS, the GUC Trust is to be administered by the GUC Trustee;

WHEREAS, the GUC Trustee has accepted such appointment and has agreed to serve in such capacity under the terms and conditions set forth in the Plan and herein;

WHEREAS, the GUC Trust is intended to qualify as a liquidating trust within the meaning of United States Treasury Regulations (the "<u>Treasury Regulations</u>") Section 301.7701-4(d), and this Agreement, the GUC Trust, the Confirmation Order, and the Plan are intended to comply with the advance ruling guidelines contained in Revenue Procedure 94-45;

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Plan.

NOW THEREFORE, in consideration of the premises and mutual covenants and agreements contained herein, Debtors and the GUC Trustee agree as follows:

ARTICLE I

DEFINITIONS

- Section 1.1 *Certain Terms Defined*. Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to such terms in the Plan. As used herein, the following terms have the respective meanings specified below:
- "Available Cash" shall mean all Cash held in a Silo or by the GUC Trust from time to time on and after the Effective Date, net of amounts reasonably necessary to satisfy all known and anticipated GUC Trust Obligations.
- "Claim Objection" shall mean an objection, motion, adversary proceeding or lawsuit challenging the validity, priority, and amount of any Claim, including, without limitation, requests to estimate, recharacterize or subordinate such Claim that has been filed or that may be filed with the Bankruptcy Court.
- "<u>DivestCo Silo</u>" shall mean the GUC Trust Assets consisting of the DivestCo GUC Allocation.
- "GUC Trust Obligations" shall mean any and all financial obligations of the GUC Trust other than its obligations to Beneficiaries.
- "Joint & Several OpCo Silo" shall mean the GUC Trust Assets consisting of the Joint & Several OpCo GUC Allocation.
- "OpCo Silo" shall mean the GUC Trust Assets consisting of the OpCo GUC Allocation.
- "Silo" shall mean any of the OpCo Silo, DivestCo Silo, or Joint & Several OpCo Silo.
- Section 1.2 *Interpretation*. When a reference is made in this Agreement to a section or article, such reference shall be to a section or article of this Agreement unless otherwise clearly indicated to the contrary.
- (a) Whenever the words "include" "includes" or "including" are used in this Agreement they shall be deemed to be followed by the words "without limitation."
- (b) The words "hereof," "herein" and "herewith" and words of similar import shall, unless otherwise stated, be construed to refer to this Agreement as a whole and not to any particular provision of this Agreement, and article, section, paragraph, exhibit and schedule references are to the articles, sections, paragraphs, exhibits and schedules of this Agreement unless otherwise specified.

- The meaning assigned to each term defined herein shall be equally applicable to both the singular and the plural forms of such term. Where a word or phrase is defined herein, each of its other grammatical forms shall have a corresponding meaning.
- A reference to any party to this Agreement or any other agreement or document shall include such party's successors and permitted assigns.
- (e) A reference to any legislation or to any provision of any legislation shall include any amendment to, and any modification or reenactment thereof, any legislative provision substituted therefor and all regulations and statutory instruments issued thereunder or pursuant thereto.
- When calculating the period of time before which, within which or (f) following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day.
 - Any reference in this Agreement to "\$" shall mean U.S. dollars. (g)

ARTICLE II

CREATION/TERMINATION OF GUC TRUST

- Section 2.1 Creation of the GUC Trust. The GUC Trust is hereby constituted and created, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, to (i) contest, object to, litigate, compromise, or settle Claims in accordance with the Plan and Unliquidated Claim Procedures, (ii) liquidate and monetize the non-Cash GUC Trust Assets; (iii) make Distributions of Available Cash to the Beneficiaries, in all cases in accordance with Article VIII of the Plan; and (v) take such other action consistent with the terms of this Agreement, the Plan, the Confirmation Order, and any other agreement executed by the GUC Trust and/or the GUC Trustee on behalf of the GUC Trust pursuant to the Plan, as is necessary and appropriate to administer and implement the Plan and this Agreement.
- Purpose of GUC Trust. The GUC Trust is established for the primary (a) purpose of monetizing and distributing the GUC Trust Assets to the Beneficiaries, in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating purpose of the GUC Trust. Accordingly, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order, the GUC Trustee shall, in an expeditious but orderly manner, liquidate and convert to Cash the non-Cash GUC Trust Assets, make timely Distributions to the Beneficiaries, and not unduly prolong the duration of the GUC Trust. The GUC Trustee shall be charged with liquidating the non-Cash GUC Trust Assets in the most cost-effective manner possible in the shortest reasonable time, with regard for the risk that undue haste may reduce the liquidation proceeds of any non-Cash portion of the GUC Trust Assets, and in all instances in accordance with the Plan and the Confirmation Order.

- (b) This Agreement is intended to create a trust and a trust relationship and to be governed and construed in all respects as a trust. The GUC Trust is not intended to be, and shall not be deemed to be or treated as, a general partnership, limited partnership, joint venture, corporation, joint stock company or association, nor shall the GUC Trustee or the Beneficiaries, or any of them, for any purpose be, or be deemed to be or be treated in any way whatsoever to be, liable or responsible hereunder as partners or joint venturers. The relationship of the Beneficiaries to the GUC Trustee shall be solely that of beneficiaries of a trust and shall not be deemed a principal or agency relationship, and their rights shall be limited to those conferred upon them by this Agreement.
- Section 2.2 Appointment and Acceptance of the GUC Trustee. [•] is hereby appointed as the GUC Trustee, to act and serve as the trustee of the GUC Trust. [•] hereby accepts the appointment as the trustee of the GUC Trust, and, in such capacity, agrees to hold the GUC Trust Assets in trust, in accordance with the terms of this Agreement, the Plan, and the Confirmation Order, and to administer the GUC Trust pursuant to the terms and conditions of this Agreement, the Plan, and the Confirmation Order.
- Section 2.3 Name of the GUC Trust. The trust established through the Plan, the Confirmation Order, and pursuant to this Agreement shall bear the name "LaVie GUC Trust." In connection with the exercise of the GUC Trustee's powers under this Agreement, the GUC Trustee may use this name or such variation thereof as the GUC Trustee, in the GUC Trustee's discretion, may determine.
- Section 2.4 Transfer of Assets to the GUC Trust. Pursuant to the Plan and the Confirmation Order, on the Effective Date, all right, title, and interest in and to the GUC Trust Assets shall be deemed to have been irrevocably transferred, assigned, conveyed and delivered by the Debtors to the GUC Trust free and clear of all encumbrances, liens and Claims of any Person, but subject to the provisions of this Agreement, the Plan, and the Confirmation Order, in trust for the benefit of the Beneficiaries for the uses and purposes stated therein and herein. The GUC Trustee hereby accepts all such GUC Trust Assets free and clear of all Claims and Interests, except as provided in this Agreement, the Plan, the Confirmation Order, and agrees to hold and administer the GUC Trust Assets for the benefit of the Beneficiaries, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order. Upon the transfer of the GUC Trust Assets, the GUC Trust shall succeed to all of the Debtors' right, title, and interest in and to the GUC Trust Assets, and the Debtors will have no further interest in or with respect to the GUC Trust Assets or the GUC Trust.
- Section 2.5 Maintenance of Cash and Proceeds. Cash in the GUC Trust shall be invested in demand-and-time deposits in banks or other savings institutions, or in other temporary, liquid investments, such as Treasury bills, consistent with the liquidity needs of the GUC Trust as determined by the GUC Trustee, in accordance with Bankruptcy Code section 345, unless the Bankruptcy Court otherwise requires; provided, however, that such investments are investments permitted to be made by a "liquidating trust" within the meaning of Treasury Regulations Section 301.7701-4(d), as reflected therein, or under applicable IRS guidelines, rulings or other controlling authorities.

Section 2.6 Fiscal Year. The fiscal year of the GUC Trust shall be the calendar year.

Section 2.7 Termination of GUC Trust. The GUC Trust may be dissolved or otherwise terminated at such time as (i) all Disputed Claims have been resolved; (ii) all of the GUC Trust Assets have been liquidated, resolved, or abandoned pursuant to, and in accordance with, the Plan and this Agreement; (iii) all duties and obligations of the GUC Trust under the Plan, the Confirmation Order, and this Agreement have been fulfilled; (iv) all Distributions required under the Plan and this Agreement have been made; (v) the GUC Trustee shall have filed a notice with the Bankruptcy Court that the foregoing conditions (i) through (iv) have been met; and (v) the Chapter 11 Cases have been closed; provided, however, in no event shall the GUC Trust be dissolved later than five (5) years from the Effective Date unless the Bankruptcy Court determines that a fixed period extension (not to exceed two (2) years, including any prior extensions) is necessary to facilitate or complete the recovery and liquidation of the GUC Trust Assets. Subject to the requirements of the preceding sentence, upon dissolution or termination of the GUC Trust, any remaining GUC Trust Assets may be transferred by the GUC Trustee to a charitable organization(s) in accordance with the terms of the Plan.

Section 2.8 Creation of the Disputed Claim Reserve. The GUC Trustee may establish a reserve for payment of Disputed Claims (the "<u>Disputed Claim Reserve</u>"). The amount held back in the Disputed Claim Reserve shall be equal to the amount necessary to satisfy the Distributions that would be required on account of such Disputed Claims all such Disputed Claims were subsequently to be Allowed.

Section 2.9 Status of GUC Trust. The GUC Trust will be the successor-in-interest to the Debtors with respect to the GUC Trust Assets. The GUC Trustee shall step into the shoes of the Debtors when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims. The GUC Trustee, on behalf of the GUC Trust, will be the representative of the Debtors' estates and will have the rights and powers provided in the Bankruptcy Code in addition to any rights and powers granted in this Agreement and in the Plan and Confirmation Order when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims.

Section 2.10 GUC Trust Oversight Committee.

- (a) The GUC Trust Oversight Committee ("GTOC") is hereby established and created as a special advisory board to monitor the GUC Trustee and its activities required in connection with the management and distribution of the GUC Trust Assets, including the performance of the GUC Trustee's obligations under the Plan, the Confirmation Order, and this Agreement. Subject to the provisions of Article VIII of this Agreement, the GTOC shall be responsible for any termination and replacement of the GUC Trustee pursuant to the terms of this Agreement.
- (b) As of the Effective Date, the members of the GTOC shall be (i) Health Care Services Group; (ii) [•]; and (iii) [•]. Any or all members of the GTOC may resign from the GTOC at any time by written notice of resignation to the other members of the GTOC. A member of the GTOC shall be deemed to be immediately removed as a member of the GTOC in the event

that a GTOC member (i) sells, transfers, or assigns all of that member's rights to or interest in that member's Claim and no longer holds such Claim, (ii) dies, resigns, or becomes incapacitated, (iii) otherwise fails or refuses to serve or (iv) receives all payments of its Allowed Claim that are to be made by the GUC Trust. In the event of a GTOC member's resignation or removal, the remaining GTOC members may, but are not required to, elect a replacement member. In the event that there are no members of the GTOC, the GUC Trustee may, but is not required to, appoint one or more Persons to serve as member(s) of the GTOC. There shall be no minimum number of members of the GTOC to retain its function; provided, however, if there shall have been no members of the GTOC for a period of thirty (30) consecutive days, then the GUC Trustee may, during such vacancy, and thereafter, ignore any reference in the Plan, this Agreement, or the Confirmation Order to the GTOC, and all such references in the Plan, this Agreement or the Confirmation Order shall be null and void. Any deadlock in a vote by the members of the GTOC may be broken by a vote cast by the GUC Trustee. If the GUC Trustee determines not to vote, the matter shall be decided by the Bankruptcy Court by submission of a motion on proper notice. For the avoidance of doubt, the GUC Trustee shall not be entitled to vote with respect to its own removal or termination.

- (c) The GUC Trustee shall provide the GTOC with such reports as the GTOC shall reasonably request from time to time. Members of the GTOC shall not be entitled to receive compensation for their service. The GTOC may, but shall not be required to, adopt by-laws addressing the conduct of the GTOC.
- (d) The GTOC, any of the GTOC's members or designees, attorneys, accountants, or other professionals, any duly designated agent or representative of the GTOC, and the respective employees of any of the foregoing, shall not be liable for any act or omission of any other member, designee, agent, or representative of the GTOC, nor shall any member be liable for any act or omission taken or to be taken in that member's capacity as a member of the GTOC, other than acts resulting from such member's intentional misconduct, actual fraud, willful misconduct, or gross negligence. The GTOC may, in connection with the performance of the GTOC's functions, and in the GTOC's sole and absolute discretion, consult with counsel, accountants, and any other professionals, and shall not be liable for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such counsel, accountants, or other professionals, regardless of whether such advice or opinions are provided in writing. Notwithstanding such authority, the GTOC shall be under no obligation to consult with counsel, accountants or other professionals, and the GTOC's determinations to not do so shall not result in the imposition of liability on the GTOC or the GTOC's members or designees, unless such determination is based on intentional misconduct, actual fraud, willful misconduct, or gross negligence.

ARTICLE III

BENEFICIARIES

Section 3.1 *GUC Trust Interests*. Beneficiaries that are Holders of Class 6A Claims shall have undivided beneficial interests in, and only in, the OpCo Silo. Beneficiaries that are Holders of Class 6B Claims shall have undivided beneficial interests in, and only in, the DivestCo Silo. Beneficiaries that are Holders of Class 6C Claims shall have undivided beneficial

interests in, and only in, the Joint & Several OpCo Silo. The ownership of a beneficial interest in any GUC Trust Assets hereunder shall not entitle any Beneficiary to (a) any title in or to the GUC Trust Assets, (b) any right to call for a partition or division of GUC Trust Assets, (c) require an accounting, or (d) any management of or control of the GUC Trust or the GUC Trust Assets.

Section 3.2 No Suits by Beneficiaries. No Beneficiary shall have any right by virtue of any provision of this Agreement to institute any action or proceeding, at law or in equity, against any Person, including the GUC Trustee, with respect to the GUC Trust Assets, any cause of action, or Claims Objections; provided, however, that a Beneficiary shall be permitted to institute in the Bankruptcy Court an action or proceeding, in law or in equity, against the GUC Trustee with respect to this Agreement, the Plan, the Confirmation Order, or the GUC Trust Assets for acts or omissions arising from the GUC Trustee's gross negligence, actual fraud, or willful misconduct.

Section 3.3 Recording of GUC Trust Interests. As soon as practicable after the creation of the GUC Trust, the GUC Trustee or a duly authorized agent of the GUC Trustee shall record all ownership and permitted transfers (if any) of interests in GUC Trust Assets in a register (the "Register") maintained by the GUC Trustee (or a duly authorized agent of the GUC Trustee) for such purpose.

Section 3.4 Non-Transferability of Interests in GUC Trust Assets. Interests in the GUC Trust Assets shall not be certificated and no physical certificates shall be issued representing such interests. Interests in the GUC Trust Assets shall not be transferable, assignable, pledged, sold, or hypothecated, in whole or in part, except with respect to a transfer by operation of law, by will or under the laws of descent and distribution. Any such transfer, however, will not be effective until and unless the GUC Trustee receives written notice of and approves such transfer as satisfying the limited exceptions to transfer in the preceding sentence. Other than with respect to transfers by operation of law, will or under the laws of descent and distribution, neither the GUC Trustee nor any Persons affiliated with the GUC Trust or the Debtors will take any action to cause, facilitate or encourage any trading in or transfer of interests in the GUC Trust Assets or support or take any action to support the establishment of an active trading market for such interests.

- Section 3.5 Notice of Change of Address; Undeliverable Property. Each Beneficiary shall be responsible for providing the GUC Trustee with written notice of any change in address. The GUC Trustee is not obligated to make any effort to determine the correct address of a Beneficiary.
- (a) Undeliverable and Unclaimed Property. Subject to the Plan and the Confirmation Order, all Distributions under the Plan and this Agreement shall be made to each Beneficiary at the address of such Beneficiary as listed on the Schedules as of the Distribution Record Date, unless the GUC Trustee has been notified in writing of a change of address, including, without limitation, by the timely filing of a Proof of Claim by such Beneficiary that provides an address for such Beneficiary different from the address reflected on the Schedules. In the event that any Distribution to any such Beneficiary is returned as undeliverable and a new address is not provided within 90 days of the issuance of such Distribution, or in the event an unreturned distribution check has not been cashed within 90 days of issuance, then the GUC Trustee may cancel any outstanding checks and return the funds for Distribution to the same Silo

from which such Distribution came, automatically and without need for a further order by the Bankruptcy Court, for Distribution in accordance with the Plan; and such Beneficiary shall, in the GUC Trustee's sole discretion, not be entitled to any further distribution from the GUC Trust.

(b) Failure to Provide Requested Tax Identification Information. If a Beneficiary fails to complete and return to the GUC Trustee the appropriate Form W-8 or Form W-9 (if applicable) within ninety (90) days of a request by the GUC Trustee for the completion and return to it of such form, then such Beneficiary shall be deemed to have forfeited its right to any current, reserved and future Distributions from the GUC Trust. The forfeited Distributions shall revert to the GUC Trust automatically and without need for a further order by the Bankruptcy Court for Distribution in accordance with the Plan.

Section 3.6 *Notices*. The GUC Trustee shall distribute such notices to the Beneficiaries as the GUC Trustee determines are necessary or desirable.

ARTICLE IV

TAX AND SECURITIES MATTERS

Section 4.1 *Income Tax Status*. The GUC Trust is established for the sole purpose of liquidating, monetizing, and distributing the GUC Trust Assets, and any proceeds therefrom, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, with no objective to continue or engage in the conduct of a trade or business. It is intended that the GUC Trust qualify as a grantor trust pursuant to Sections 671-677 of the United States Internal Revenue Code of 1986, as amended (the "Code"), or any successor provisions thereof for federal income tax purposes, and that the Beneficiaries are treated as grantors. To the extent consistent with Revenue Procedure 94-45 and not otherwise inconsistent with this Agreement, this Agreement shall be construed so as to satisfy the requirements for liquidating trust status. Except with respect to the GUC Trust Assets allocable to the Disputed Claim Reserve, (i) the Beneficiaries will be treated as the grantors, deemed owners and beneficiaries of the GUC Trust, and (ii) any items of income, gain, loss, deduction and credit of the GUC Trust shall be allocated for United States federal income tax purposes to the Beneficiaries. The GUC Trust shall at all times be administered so as to constitute a domestic trust for United States federal income tax purposes.

Section 4.2 Treatment of GUC Trust Assets Transfer. The transfer of the GUC Trust Assets will be treated for United States federal income tax purposes, including any amounts or other assets subsequently transferred to the GUC Trust (but only at such time as actually transferred), as a transfer (other than amounts set aside as Disputed Claim Reserves if the Disputed Claim Reserves are subject to any entity level tax) to the Beneficiaries, followed by a deemed transfer from such Beneficiaries to the GUC Trust in exchange for the GUC Trust interests; provided, however, that the GUC Trust Assets will be subject to any post-Effective Date obligations incurred by the GUC Trust relating to monetizing GUC Trust Assets, reconciling Claims and making Distributions. Accordingly, the Beneficiaries shall be treated for United States federal income tax purposes as the grantors and owners of their respective share of the GUC Trust Assets. The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes. All items of income, gain, loss, deduction and credit will be

included in the income of the Beneficiaries as if such items had been recognized directly by the Beneficiaries in the proportions in which they own the GUC Trust Interests.

Valuation. Except to the extent definitive guidance from the Internal Revenue Service or a court of competent jurisdiction (including the issuance of applicable Treasury Regulations or the receipt by the GUC Trustee of a private letter ruling if the GUC Trustee so requests one) indicates that such valuation is not necessary to maintain the treatment of the GUC Trust as a liquidating trust for purposes of the Code and applicable Treasury Regulations, as soon as reasonably practicable after the GUC Trust Assets are transferred to the GUC Trust, the GUC Trustee shall make a good faith valuation of the GUC Trust Assets. Such valuation shall be made available from time to time to all parties to this Agreement and to all Beneficiaries, to the extent relevant to such parties for tax purposes, and subject to any lawful objection thereto, shall be used consistently by such parties for all United States federal income tax purposes, including for determining tax basis and gain or loss. For the avoidance of doubt, the GUC Trustee's final valuation shall not be binding on the Beneficiaries, the GUC Trust or the GUC Trustee for any purpose other than United States federal income tax purposes, and the valuation shall not impair or prejudice any rights, claims, powers, duties, authority, and privileges of the Beneficiaries, the GUC Trust or the GUC Trustee except with respect to United States federal income tax purposes. The GUC Trustee also shall file (or cause to be filed) any other statements, returns or disclosure relating to the GUC Trust that are required by governmental unit.

Section 4.4 *Tax Basis*. For all United States federal income tax purposes, a Distribution will be allocated to the principal amount of a Claim first and then, to the extent the Distribution exceeds the principal amount of the Claim, to the portion of the Claim representing accrued but unpaid interest.

Section 4.5 Tax Identification Numbers. Subject to the Plan and the Confirmation Order, the GUC Trustee may require any Beneficiary to furnish to the GUC Trustee necessary information for tax and reporting purposes, including such Beneficiary's employer or taxpayer identification number as assigned by the Internal Revenue Service or the Social Security Administration, as the case may be, and to complete any related documentation (including but not limited to a Form W-8 or Form W-9). The GUC Trustee may condition any Distribution to any Beneficiary upon the receipt of such information and the receipt of such other documents as the GUC Trustee reasonably requests.

Section 4.6 Withholding Taxes. Subject to the Plan and the Confirmation order, any federal, state, or local withholding taxes or other amounts required to be withheld under applicable law shall be deducted from Distributions hereunder and treated as amounts distributed to such Beneficiaries for all purposes under this Agreement, the Plan, and the Confirmation Order. All Beneficiaries shall be required to provide any information necessary to effect the withholding of such taxes. If the GUC Trustee fails to withhold in respect of amounts received or distributable with respect to any Beneficiary and the GUC Trustee is later held liable for the amount of such withholding, such Beneficiary shall reimburse the GUC Trustee for such liability.

Section 4.7 *Tax Returns*. The GUC Trustee shall file United States federal income tax returns for the GUC Trust as a grantor trust in accordance with Treasury Regulations Section 1.671-4 and report, but not pay tax on, the GUC Trust's tax items of income, gain, loss,

deduction and credit, other than such tax items allocable to the Dispute Claim Reserve (the "Reserve Tax Items"). Each Beneficiary shall report such Reserve Tax Items on its United States federal income tax returns and pay any resulting United States federal income tax liability. In addition, the GUC Trust shall file in a timely manner such other tax returns, including any state and local tax returns, as are required by applicable law and pay any taxes shown as due thereon. Within a reasonable time following the end of the taxable year, the GUC Trust shall send to each Beneficiary a separate statement setting forth the Beneficiary's share of Reserve Tax Items and will instruct each such Beneficiary to report such items on its applicable income tax return. The GUC Trust may provide each Beneficiary with a copy of the Form 1041 for the GUC Trust (without attaching any other Beneficiary's Schedule K-1 or other applicable information form) along with such Beneficiary's Schedule K-1 or other applicable information form in order to satisfy the foregoing requirement.

Section 4.8 Expedited Determination of Taxes. The GUC Trustee may request an expedited determination of taxes of the GUC Trust under applicable law for all returns filed for, or on behalf of, the GUC Trust for all taxable periods through the dissolution of the GUC Trust.

Section 4.9 Tax Treatment of Dispute Claim Reserves. Notwithstanding any other provision of this Agreement to the contrary, subject to definitive guidance from the Internal Revenue Service or a court of competent jurisdiction to the contrary, with respect to any GUC Trust Assets allocable to the Disputed Claim Reserves, the GUC Trustee may in the GUC Trustee's discretion, for United States federal income tax purposes (and to the extent permitted by law, for state and local income tax purposes), either (i) make an election to treat such assets as held in a "disputed ownership fund" within the meaning of Treasury Regulations Section 1.468B-9, or (ii) treat such assets as held in a discrete trust (which may consist of separate and independent shares) in accordance with the trust provisions of the Code (Section 641, et seq.). In either case, the GUC Trustee shall treat as taxable income or loss of such fund or separate trust with respect to each taxable year, the portion of the taxable income or loss and other tax items for such year that would have been allocated to holders of Disputed Claims had such Claims been allowed on the Effective Date (but only for the portion of the taxable year with respect to which such Claims are unresolved). Any separate entity level tax incurred with respect to the Disputed Claim Reserves shall be paid by the GUC Trustee out of the Disputed Claim Reserves. All parties (and the Beneficiaries) must report consistently with the income tax treatment determined by the GUC Trustee in the GUC Trustee's discretion.

Section 4.10 Securities Laws. It is the intention of the parties hereto that the rights of the Beneficiaries under this Agreement and the interests in the GUC Trust Assets do not constitute "securities" under the Securities Act of 1933, the Securities Exchange Act of 1934, or any state securities law; however, if the rights of the Beneficiaries under this Agreement or the GUC Trust Interests do constitute "securities," the parties hereto intend that the exemption from registration for the issuance and distribution of the interests in the GUC Trust Assets provided in section 1145 of the Bankruptcy Code shall apply. If the GUC Trustee determines, with the advice of counsel, that the GUC Trust is required to comply with the registration and reporting requirements of the Securities Exchange Act of 1934, as amended, or the Investment Company Act of 1940, as amended, then the GUC Trustee shall take any and all actions reasonably necessary or appropriate to comply with such reporting requirements and file periodic reports with the Securities and Exchange Commission.

ARTICLE V

POWERS OF AND LIMITATIONS ON THE GUC TRUSTEE

Section 5.1 Powers of the GUC Trustee. In connection with the administration of the GUC Trust, and subject to the Plan and the Confirmation Order, the GUC Trustee is authorized to perform any and all acts necessary and desirable to accomplish the purposes of the GUC Trust. The GUC Trustee will act for the GUC Trust, subject to the provisions of the Plan, the Confirmation Order and this Agreement. On the Effective Date, the GUC Trustee shall succeed to all rights of the Debtors with respect to the GUC Trust Assets. Without limiting, but subject to, the foregoing, subject to the Plan and the Confirmation Order, the GUC Trustee shall be expressly authorized to:

- (a) establish and maintain bank accounts, make Distributions and take other actions consistent with the Plan;
- (b) make decisions regarding the retention or engagement of professionals (including, without limitation, professionals previously retained by the UCC) or other Persons and to pay, without court approval, all related fees and expenses accruing from and after the Effective Date, which the GUC Trustee in its sole discretion determines to be reasonable;
- (c) prosecute, compromise, settle, otherwise resolve or withdraw the D&O Claims and make related claims against applicable Insurance Policies, all without approval of the Bankruptcy Court;
 - (d) object to, litigate or seek estimation of Claims, as and when appropriate;
- (e) compromise, settle, otherwise resolve or withdraw any Claim Objections or resolve and settle any Claims, all without approval of the Bankruptcy Court;
 - (f) maintain a Disputed Claims Reserve, if necessary;
- (g) make Distributions, in the GUC Trustee's reasonable discretion, from the Disputed Claims Reserve (if any) as Disputed Claims are resolved;
 - (h) sell, liquidate, or otherwise dispose of non-Cash GUC Trust Assets;
 - (i) procure insurance, to the extent necessary, at the expense of the GUC Trust;
- (j) effect all actions and execute all agreements, instruments and other documents necessary to perform its duties under the Plan and this Agreement;
- (k) take all other actions not inconsistent with the provisions of the Plan which the GUC Trustee deems reasonably necessary or desirable in connection with the administration of the GUC Trust; and
- (l) exercise such other powers as may be vested in the GUC Trustee by Order of the Bankruptcy Court.

- Section 5.2 Limitations on GUC Trustee. The GUC Trustee shall not at any time, on behalf of the GUC Trust or the Beneficiaries, (i) enter into or engage in any trade or business, (ii) take any actions that are not related, directly or indirectly, to the purposes of this Agreement and the GUC Trust or the administration or implementation of the terms hereof, or that are contrary to the terms of the Plan or the Confirmation Order, (iii) be authorized to engage in any investments or activities inconsistent with the treatment of the GUC Trust as a liquidating trust within the meaning of Treasury Regulations Section 301.7701-4(d) and in accordance with Revenue Procedure 94-45, or (iv) take any action that would jeopardize treatment of the GUC Trust as a grantor trust for United States federal income tax purposes under Section 671-677 of the Code, or any successor provisions thereof, except such prohibition shall not apply with respect to the Disputed Claim Reserve.
- Section 5.3 Payment of Claims, Expenses and Liabilities of the GUC Trust. The GUC Trustee shall pay the expenses of the GUC Trust, including the fees and expenses of any professionals retained by the GUC Trustee.
- Section 5.4 *Non-Cash Trust Assets*. To the extent GUC Trust Assets consist of property other than Cash, the GUC Trustee shall reduce such GUC Trust Assets to Cash. The GUC Trustee shall determine the preferred timing of reducing such GUC Trust Assets to Cash.
- Section 5.5 Request for Tax Identification Information. As early as practicable prior to the first anticipated Distribution, the GUC Trustee shall distribute to all Beneficiaries of such Distribution a form to be completed by such Beneficiary and returned to the GUC Trustee requesting tax identification information from the Beneficiary.
- Section 5.6 *Books and Records*. The GUC Trustee shall maintain, in respect of the GUC Trust and the Beneficiaries, books and records relating to the assets and the income of the GUC Trust and the payment of expenses of the GUC Trust, in such detail and for such period of time as is commercially reasonable.
- Section 5.7 Cash Payments. Distributions shall be made, at the option, and in the sole discretion, of the GUC Trustee, by wire, check, or such other method as the GUC Trustee deems appropriate under the circumstances. Cash payments to foreign creditors may be made, at the option, and in the sole discretion, of the GUC Trustee, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction. For purposes of effectuating Distributions under the Plan, any Claim denominated in foreign currency shall be converted to U.S. dollars pursuant to the applicable published exchange rate in effect on the Petition Date.
- Section 5.8 Setoff. The GUC Trustee may, but shall not be required to, set off against, or recoup from, any Claim, and the payments or other Distributions to be made pursuant to the Plan in respect of such Claim, claims of any nature whatsoever that the Debtors or the GUC Trust may have against the Beneficiary that is the Holder of such Claim; provided, however, that neither the failure to do so nor the allowance of any Claim hereunder shall constitute a waiver or release by the GUC Trustee of any such Claim that it may have against such Holder.

ARTICLE VI

DISTRIBUTIONS

Section 6.1 Distribution Agent. The GUC Trustee or its designee shall be the Distribution Agent with respect to Allowed Claims and shall make all Distributions on Allowed Claims. The GUC Trustee shall not be required to give any bond or surety or other security for the performance of the GUC Trustee's duties as Distribution Agent unless otherwise ordered by the Bankruptcy Court.

Section 6.2 Distributions. After the Effective Date and the establishment and funding of any necessary Disputed Claim Reserves, subject to applicable limitations set forth in this Agreement, on any Distribution Date, the GUC Trustee shall distribute from the OpCo Silo, the DivestCo Silo and/or the Joint & Several OpCo Silo the Available Cash to Beneficiaries of such Silo in accordance with the terms of the Plan and the Confirmation Order. The timing of all Distributions shall be at the discretion of the GUC Trustee. In the event that the GUC Trustee elects to make a Distribution prior to the resolution of all Disputed Claims, the GUC Trustee shall create a Disputed Claim Reserve. Prior to making any Distributions to the Beneficiaries permitted by this Agreement, the GUC Trustee may retain such amounts (x) as are reasonably necessary to meet contingent liabilities, fund required or appropriate reserves, and to maintain the value of the GUC Trust Assets during the liquidation, (y) to pay reasonable expenses (including, but not limited to, any taxes imposed on the GUC Trust or in respect of the GUC Trust Assets), and (z) to satisfy other liabilities incurred by the GUC Trust in accordance with the Plan, the Confirmation Order, and this Agreement.

Section 6.3 *Timing of Distributions*. The GUC Trustee may make one or more interim Distributions to Holders of Allowed Claims, in its sole discretion.

Section 6.4 *Minimum; De Minimis Distributions*. With respect to any interim Distributions, no Cash payment of less than \$50.00 shall be made to a Beneficiary on account of an Allowed Claim. With respect to the final Distribution from a Silo, no Cash payment of less than \$25.00 shall be made to a Beneficiary on account of an Allowed Claim and instead shall vest in the GUC Trust for final Distribution to other Beneficiaries in the same Silo. In the event the GUC Trustee determines the remaining Cash (after liquidation of all assets) in the OpCo Silo or DivestCo Silo is insufficient economically to make a Distribution to Beneficiaries of such Silo, such remaining Cash shall, after satisfaction of any outstanding fees or expenses, be reallocated from the OpCo Silo to the DivestCo Silo, or from the DivestCo Silo to the OpCo Silo, as applicable, in the discretion of the GUC Trustee and without further order of the Bankruptcy Court. In the event the GUC Trustee determines the remaining Cash in the GUC Trust is insufficient economically to make any further Distributions, then after payment of any remaining GUC Trust Obligations, the GUC Trustee may make a contribution of the remaining funds to the charity of its choice.

Section 6.5 *Interest on Claims*. Notwithstanding anything to the contrary in the Plan, no Beneficiary shall, on account of its Allowed Claim, receive a Distribution in excess of the Allowed amount of such Claim plus any interest accruing on such Claim that is actually payable in accordance with the Plan.

ARTICLE VII

CONCERNING THE GUC TRUSTEE

Section 7.1 Generally. The GUC Trustee accepts and undertakes to discharge the GUC Trust created by this Agreement, the Plan, and the Confirmation Order upon the terms and conditions hereof and thereof. The GUC Trustee shall exercise such of the rights and powers vested in the GUC Trustee by this Agreement, the Plan, and the Confirmation Order and use the same degree of care and skill in the GUC Trustee's exercise as a prudent person would exercise or use under the circumstances in the conduct of GUC Trustee's own affairs. No provision of this Agreement shall be construed to relieve the GUC Trustee or the GUC Trustee's employees, affiliates, officers, directors, principals, attorneys, accountants, experts, and agents (collectively with the GUC Trustee, the "Trustee Parties") from liability for that Trustee Party's own gross negligence, actual fraud, intentional misconduct, or willful misconduct, except that:

- (a) the Trustee Parties shall not be liable for any action taken in good faith in reliance upon the advice of attorneys, accountants, and other professionals;
- (b) the Trustee Parties shall undertake to perform such duties and only such duties as are specifically set forth in this Agreement, the Plan, and the Confirmation Order and to the fullest extent permitted by applicable law no implied covenants or obligations shall be read into this Agreement, the Plan, or the Confirmation Order against the Trustee Parties; and
- (c) the Trustee Parties shall not be liable for any error of judgment made in good faith.

Whether or not therein expressly so provided, every provision of this Agreement relating to the conduct or affecting the liability of or affording protection to the Trustee Parties shall be subject to the provisions of this section.

Section 7.2 *Certain Rights of the GUC Trustee*. Except as otherwise provided in this Agreement:

- (a) the GUC Trustee may rely and shall be protected in acting upon any resolution, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document reasonably believed by the GUC Trustee to be genuine and to have been signed or presented by the proper party or parties;
- (b) the GUC Trustee may consult with counsel, and the advice or opinion of counsel shall be full and complete protection to the GUC Trustee in respect of any action taken, suffered, or omitted by the GUC Trustee in good faith and in reliance on, or in accordance with, such advice or opinion;
- (c) except in the case of liability arising from the GUC Trustee's gross negligence, actual fraud, intentional misconduct, or willful misconduct, persons dealing with the GUC Trustee shall look only to the GUC Trust Assets to satisfy any liability incurred by the GUC Trustee to such person in carrying out the terms of this Agreement and the GUC Trustee shall have no personal or individual obligation to satisfy any such liability;

- (d) whenever, in the administration of this Agreement, the GUC Trustee shall deem it desirable that a matter be proved or established prior to taking, suffering or omitting any action hereunder, the GUC Trustee (unless other evidence be herein specifically prescribed) may, in the absence of bad faith on the part of the GUC Trustee, rely upon an opinion of counsel or certificate furnished to the GUC Trustee by or on behalf of the Beneficiaries;
- (e) the GUC Trustee shall not be bound to make any investigation into the facts or matters stated in any resolution, certificate, statement, instrument, opinion, report, notice, request, direction, consent, order, bond, or other paper or document, but the GUC Trustee, in the GUC Trustee's discretion, may make such further inquiry or investigation into such facts or matters as the GUC Trustee may see fit, and, if the GUC Trustee shall determine to make such further inquiry or investigation, the GUC Trustee shall be entitled to examine the books, records and premises of the relevant person or entity, personally or by agent or attorney; and
- (f) the GUC Trustee may execute any of the trusts or powers hereunder or perform any duties hereunder either directly or by or through agents or attorneys and the GUC Trustee shall not be responsible for any misconduct or negligence on the part of any agent or attorney appointed with due care by the GUC Trustee hereunder.
- Limitation of Liability: Indemnification. The GUC Trustee and all Section 7.3 of its designees, employees, agents, representatives or professionals shall not be liable for the act or omission of any other member, designees, agent or representative of the GUC Trustee, nor shall they be liable for any act or omission taken or omitted to be taken in their respective capacities, other than acts or omission resulting from willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trustee shall not be deemed to have any fiduciary duty to the Beneficiaries but shall exercise its obligations and duties under this Agreement, the Plan, and the Confirmation Order in good faith and in the reasonable best interests of the GUC Trust. Subject to the terms and conditions of this Agreement, the Plan and the Confirmation Order, the GUC Trustee shall be entitled to enjoy all of the rights, powers, immunities and privileges applicable to a chapter 7 trustee. The GUC Trustee may, in connection with the performance of its functions, consult with attorneys, accountants, financial advisors and agents, which consultation may act as a defense for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such persons. Notwithstanding such authority, the GUC Trustee shall be under no obligation to consult with attorneys, accountants, financial advisors or agents, and its determination not to do so shall not result in the imposition of liability, unless such determination is based on willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trust shall indemnify and hold harmless the GUC Trustee and its designees and professionals, and all duly designated agents and representatives thereof (in their capacity as such), from and against and in respect of all liabilities, losses, damages, claims, costs and expenses, including, but not limited to attorneys' fees and costs arising out of or due to such actions or omissions, or consequences of their actions or omissions with respect or related to the performance of their duties or the implementation or administration of the Plan; provided, however, that no such indemnification will be made to such persons for such actions or omissions as a result of willful misconduct, gross negligence, intentional misconduct, or actual fraud.

Section 7.4 *Compensation and Reimbursement.*

- (a) The GUC Trustee shall be entitled to (i) compensation at the GUC Trustee's normal and customary hourly rates, as set from time to time by the GUC Trustee, for services rendered as the GUC Trustee and (ii) reimbursement of actual, reasonable and necessary out-of-pocket expenses from time to time incurred by the GUC Trustee in rendering services as the GUC Trustee. The GUC Trustee's current hourly rate is \$500.
- (b) Subsequent to the Effective Date, the reasonable fees and expenses of any professionals retained by the GUC Trustee shall be (i) deemed an expense of the GUC Trust, and (ii) paid by the GUC Trust in accordance with any applicable retention agreements without any requirement of approval by the Bankruptcy Court of the retention, fees or expenses payable to such professionals.
- Section 7.5 Exculpatory Provisions. The GUC Trustee shall not have any obligation, responsibility or liability for: (i) the validity, execution (except the GUC Trustee's own execution), enforceability, legality, or sufficiency of this Agreement; and (ii) taking any action under this Agreement, if taking such action (x) would subject the GUC Trust to a tax in any jurisdiction where the GUC Trust is not then subject to a tax, or (y) would require the GUC Trust to qualify to do business in any jurisdiction where it is not then so qualified, unless the GUC Trustee receives an indemnity satisfactory to the GUC Trustee against such tax (or equivalent liability), or any liability resulting from such qualification.

ARTICLE VIII

REMOVAL AND SUCCESSOR TRUSTEES

- Section 8.1 Resignation or Removal. The GUC Trustee may resign and be discharged by giving at least 60 days' prior written notice thereof to the holders of the 20 largest Allowed General Unsecured Claims. Such resignation shall become effective on the later to occur of (i) the date specified in such written notice and (ii) the effective date of the appointment of a successor GUC Trustee in accordance with Section 8.3 hereof and such successor's acceptance of such appointment.
- Section 8.2 *Removal*. The GUC Trustee may be removed at any time for cause shown (including fraud or gross negligence) upon application to, and subject to the approval of, the Bankruptcy Court on at least twenty-one (21) days' prior written notice to the GUC Trustee and its counsel.
- Section 8.3 Appointment of Successor. In the event of the resignation or removal, death or incapacity of the GUC Trustee, the GTOC (or counsel to the GUC Trustee, if no members of the GTOC are then serving) shall, subject to approval of the Bankruptcy Court, designate another Person to serve as GUC Trustee.
- Section 8.4 Acceptance of Appointment by Successor GUC Trustee. The death, resignation, or removal of the GUC Trustee shall not operate to terminate the GUC Trust created by this Agreement or to revoke any existing agency created pursuant to the terms of this

Agreement or invalidate any action theretofore taken by the GUC Trustee. Any successor GUC Trustee appointed hereunder shall execute an instrument accepting such successor GUC Trustee's appointment and shall deliver one counterpart thereof to the Bankruptcy Court for filing, and, in case of the GUC Trustee's resignation or removal, to the departing GUC Trustee. Thereupon, such successor GUC Trustee shall, without any further act, become vested with all the liabilities, duties, powers, rights, title, discretion, and privileges of the predecessor GUC Trustee in the GUC Trust with like effect as if originally named GUC Trustee.

ARTICLE IX

MISCELLANEOUS PROVISIONS

Section 9.1 *Privileges*. Without compromising any other attorney-client privileges of the Debtors vis-à-vis any other Person, any and all attorney-client privileges, work product immunity, and other privileges of the Debtors related to the D&O Claims and the Claims of Beneficiaries shall vest in the GUC Trust and the GUC Trustee. For the limited purpose of retaining the attorney-client privileges of the Debtors alone, the GUC Trustee shall be deemed to be an officer of each of the Debtors and, as such, no communications between any of the Debtors and their professionals, employees, agents and representatives on the one hand, and the GUC Trustee and its professionals, employees, agents and representatives on the other, shall be deemed to have waived the attorney-client privileges held by the Debtors. Moreover, any other privileges or immunities attaching to any documents or communications (whether written or oral) transferred from any of the Debtors to the GUC Trust shall automatically vest in, and be available for assertion by, the GUC Trust and its representatives.

Section 9.2 *Construction*. This Agreement and the GUC Trust created hereby shall be governed by and construed in accordance with the laws of the State of [•] without giving effect to choice of law principles. The GUC Trustee's interpretation of the provisions of this Agreement, the Confirmation Order and the Plan shall be deemed conclusive in the absence of a contrary interpretation of a court of competent jurisdiction.

Section 9.3 *Jurisdiction*. The parties agree that the Bankruptcy Court shall have jurisdiction to determine all controversies and disputes arising under or in connection with this Agreement.

Section 9.4 Severability. In the event any provision of this Agreement shall be determined by Final Order of a court of proper jurisdiction to be invalid or unenforceable to any extent, the remainder of this Agreement shall not be affected thereby, and each provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.

Section 9.5 *Notices*. Any notice, consent, approval or other communication required or permitted to be given in accordance with this Agreement shall be in writing and shall be deemed to have been sufficiently given, for all purposes, if delivered personally or by facsimile or mailed by first class mail to the following address (it being understood that any party may change its address by similar written notice to the other party):

(i) if to the GUC Trustee:

Ryniker Consultants, LLC Attn: Brian Ryniker 1178 Broadway 3rd Floor #1505 New York, NY 10001

With a copy to:

Francis J. Lawall
Troutman Pepper Hamilton Sanders LLP
3000 Two Logan Square, Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap Troutman Pepper Hamilton Sanders LLP 875 Third Avenue New York, NY 10022 deborah.kovsky@troutman.com

- (ii) if to any Beneficiary, to the address or facsimile number of such Beneficiary as reflected in the Register.
- (iii) if to Debtors:



With a copy to:

Daniel M. Simon McDermott Will & Emery LLP 1180 Peachtree St. NE, Suite 3350 Atlanta, GA 30309 dsimon@mwe.com

Section 9.6 Entire Agreement. This Agreement (including the recitals hereof and, to the extent applicable, the Plan, and the Confirmation Order) constitutes the entire agreement by and among the parties with respect to the subject matter hereof, and there are no representations, warranties, covenants, or obligations except as set forth herein, in the Plan, and in the Confirmation Order. This Agreement (together with the Plan and the Confirmation Order) supersedes all prior and contemporaneous agreements, understandings, negotiations, and

discussions, written or oral, if any, of the parties hereto relating to any transaction contemplated hereunder. Except as otherwise specifically provided herein, nothing in this Agreement is intended or shall be construed to confer upon or to give any Person other than the parties hereto and the Beneficiaries any rights or remedies under or by reason of this Agreement. This Agreement shall be binding on the parties hereto and their successors, including any chapter 7 trustee appointed in the Chapter 11 Cases.

Section 9.7 No Relationship Created. Nothing contained herein shall be construed to constitute any relationship created by this Agreement as an association, partnership, or joint venture of any kind.

Section 9.8 *Effective Date.* This Agreement shall become effective as of the Effective Date.

Section 9.9 *Amendment*. This Agreement may from time to time be amended, supplemented or modified by the GUC Trustee with the approval of the Bankruptcy Court.

Section 9.10 *Headings*. The headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any term or provision hereof.

Section 9.11 *Counterparts*. This Agreement may be executed in facsimile and in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

Section 9.12 *No Bond.* The GUC Trustee shall serve without a bond.

Section 9.13 Relationship to the Plan. The principal purpose of this Agreement is to aid in the implementation of the Plan and the Confirmation Order and therefore this Agreement incorporates the provisions of the Plan and the Confirmation Order. To that end, the GUC Trustee shall have full power and authority to take any action consistent with the purpose and provisions of the Plan and the Confirmation Order, and to seek any orders from the Bankruptcy Court in furtherance of the implementation of the Plan, the Confirmation Order, and this Agreement. If any provisions of this Agreement are found to be inconsistent with provisions of the Plan or the Confirmation Order, the provisions of the Plan or Confirmation Order, as applicable, shall control.

Section 9.14 *Confidentiality*. The GUC Trustee shall, during the period that such GUC Trustee serves as GUC Trustee under this Agreement and for a period of twelve (12) months following the termination of this Agreement or such GUC Trustee's removal or resignation hereunder, hold strictly confidential and not use for personal gain, any material, non-public information of or pertaining to any entity to which any of the GUC Trust Assets relates or of which such GUC Trustee has become aware in its capacity as GUC Trustee, except as otherwise required by law.

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IN WITNESS WHEREOF, the undersigned have caused this instrument to be executed as of the date first above written.

GUC TRUSTEE
By:
Name:
Title:
LAVIE CARE CENTERS, LLC, ET AL.
By:
Name:
Title·

EXHIBIT L-1

Redline to GUC Trust Agreement

[Attached]

GUC TRUST AGREEMENT

This liquidating trust agreement, dated as of November [•], 2024 (the "<u>Agreement</u>"), is entered into by and between the Debtors (as hereinafter defined) and [•]Ryniker Consultants, LLC, as the trustee (the "<u>GUC Trustee</u>") of the GUC Trust (as defined in the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481] (as may be amended from time to time, the "<u>Plan</u>")).

RECITALS

WHEREAS, on June 2-3, 2024 (the "<u>Petition Date</u>"), LaVie Care Centers, LLC and 281 of its affiliates (the "<u>Debtors</u>") filed voluntary petitions in the United States Bankruptcy Court for the Northern District of Georgia (the "<u>Bankruptcy Court</u>") for relief under chapter 11 of the United States Bankruptcy Code;

WHEREAS, on October 1, 2024, the Debtors filed the Plan with the Bankruptcy Court;

WHEREAS, by the Confirmation Order dated [●], 2024 [Docket No. [●]], the Bankruptcy Court confirmed the Plan;

WHEREAS, the Plan, among other things, provides for the creation of the GUC Trust, for the primary purpose of monetizing and distributing the GUC Trust Assets to the Holders of Allowed General Unsecured Claims in Class 6A, Class 6B, and Class 6C (the "Beneficiaries") under the Plan;

WHEREAS, the purpose of the GUC Trust is to (a) liquidate or otherwise monetize the non-Cash GUC Trust Assets; (b) reconcile and object to Claims, as provided for in the Plan and the Unliquidated Claim Procedures; and (c) make Distributions to the Beneficiaries in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating trust purpose of the GUC Trust;

WHEREAS, the GUC Trust is to be administered by the GUC Trustee;

WHEREAS, the GUC Trustee has accepted such appointment and has agreed to serve in such capacity under the terms and conditions set forth in the Plan and herein;

WHEREAS, the GUC Trust is intended to qualify as a liquidating trust within the meaning of United States Treasury Regulations (the "<u>Treasury Regulations</u>") Section 301.7701-4(d), and this Agreement, the GUC Trust, the Confirmation Order, and the Plan are intended to comply with the advance ruling guidelines contained in Revenue Procedure 94-45;

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Plan.

NOW THEREFORE, in consideration of the premises and mutual covenants and agreements contained herein, Debtors and the GUC Trustee agree as follows:

ARTICLE I

DEFINITIONS

- Section 1.1 Certain Terms Defined. Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to such terms in the Plan. As used herein, the following terms have the respective meanings specified below:
- "Available Cash" shall mean all Cash held in a Silo or by the GUC Trust from time to time on and after the Effective Date, net of amounts reasonably necessary to satisfy all known and anticipated GUC Trust Obligations.
- "Claim Objection" shall mean an objection, motion, adversary proceeding or lawsuit challenging the validity, priority, and amount of any Claim, including, without limitation, requests to estimate, recharacterize or subordinate such Claim that has been filed or that may be filed with the Bankruptcy Court.
- "<u>DivestCo Silo</u>" shall mean the GUC Trust Assets consisting of the DivestCo GUC Allocation.
- "GUC Trust Obligations" shall mean any and all financial obligations of the GUC Trust other than its obligations to Beneficiaries.
- "Joint & Several OpCo Silo" shall mean the GUC Trust Assets consisting of the Joint & Several OpCo GUC Allocation.
- "OpCo Silo" shall mean the GUC Trust Assets consisting of the OpCo GUC Allocation.
- "Silo" shall mean any of the OpCo Silo, DivestCo Silo, or Joint & Several OpCo Silo.
- Section 1.2 *Interpretation*. When a reference is made in this Agreement to a section or article, such reference shall be to a section or article of this Agreement unless otherwise clearly indicated to the contrary.
- (a) Whenever the words "include" "includes" or "including" are used in this Agreement they shall be deemed to be followed by the words "without limitation."
- (b) The words "hereof," "herein" and "herewith" and words of similar import shall, unless otherwise stated, be construed to refer to this Agreement as a whole and not to any particular provision of this Agreement, and article, section, paragraph, exhibit and schedule references are to the articles, sections, paragraphs, exhibits and schedules of this Agreement unless otherwise specified.

- (c) The meaning assigned to each term defined herein shall be equally applicable to both the singular and the plural forms of such term. Where a word or phrase is defined herein, each of its other grammatical forms shall have a corresponding meaning.
- (d) A reference to any party to this Agreement or any other agreement or document shall include such party's successors and permitted assigns.
- (e) A reference to any legislation or to any provision of any legislation shall include any amendment to, and any modification or reenactment thereof, any legislative provision substituted therefor and all regulations and statutory instruments issued thereunder or pursuant thereto.
- (f) When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day.
 - (g) Any reference in this Agreement to "\$" shall mean U.S. dollars.

ARTICLE II

CREATION/TERMINATION OF LIQUIDATIONGUC TRUST

- Section 2.1 Creation of the GUC Trust. The GUC Trust is hereby constituted and created, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, to (i) contest, object to, litigate, compromise, or settle Claims in accordance with the Plan and Unliquidated Claim Procedures, (ii) liquidate and monetize the non-Cash GUC Trust Assets; (iii) make Distributions of Available Cash to the Beneficiaries, in all cases in accordance with Article VIII of the Plan; and (v) take such other action consistent with the terms of this Agreement, the Plan, the Confirmation Order, and any other agreement executed by the GUC Trust and/or the GUC Trustee on behalf of the GUC Trust pursuant to the Plan, as is necessary and appropriate to administer and implement the Plan and this Agreement.
- (a) Purpose of GUC Trust. The GUC Trust is established for the primary purpose of monetizing and distributing the GUC Trust Assets to the Beneficiaries, in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating purpose of the GUC Trust. Accordingly, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order, the GUC Trustee shall, in an expeditious but orderly manner, liquidate and convert to Cash the non-Cash GUC Trust Assets, make timely Distributions to the Beneficiaries, and not unduly prolong the duration of the GUC Trust. The GUC Trustee shall be charged with liquidating the non-Cash GUC Trust Assets in the most cost-effective manner possible in the shortest reasonable time, with regard for the risk that undue haste may reduce the liquidation proceeds of any non-Cash portion of the GUC Trust Assets, and in all instances in accordance with the Plan and the Confirmation Order.

- (b) This Agreement is intended to create a trust and a trust relationship and to be governed and construed in all respects as a trust. The GUC Trust is not intended to be, and shall not be deemed to be or treated as, a general partnership, limited partnership, joint venture, corporation, joint stock company or association, nor shall the GUC Trustee or the Beneficiaries, or any of them, for any purpose be, or be deemed to be or be treated in any way whatsoever to be, liable or responsible hereunder as partners or joint venturers. The relationship of the Beneficiaries to the GUC Trustee shall be solely that of beneficiaries of a trust and shall not be deemed a principal or agency relationship, and their rights shall be limited to those conferred upon them by this Agreement.
- Section 2.2 Appointment and Acceptance of the Liquidating GUC Trustee. [•] is hereby appointed as the GUC Trustee, to act and serve as the trustee of the GUC Trust. [•] hereby accepts the appointment as the trustee of the GUC Trust, and, in such capacity, agrees to hold the GUC Trust Assets in trust, in accordance with the terms of this Agreement, the Plan, and the Confirmation Order, and to administer the GUC Trust pursuant to the terms and conditions of this Agreement, the Plan, and the Confirmation Order.
- Section 2.3 Name of the GUC Trust. The trust established through the Plan, the Confirmation Order, and pursuant to this Agreement shall bear the name "LaVie GUC Trust." In connection with the exercise of the GUC Trustee's powers under this Agreement, the GUC Trustee may use this name or such variation thereof as the GUC Trustee, in the GUC Trustee's discretion, may determine.
- Section 2.4 Transfer of Assets to the GUC Trust. Pursuant to the Plan and the Confirmation Order, on the Effective Date, all right, title, and interest in and to the GUC Trust Assets shall be deemed to have been irrevocably transferred, assigned, conveyed and delivered by the Debtors to the GUC Trust free and clear of all encumbrances, liens and Claims of any Person, but subject to the provisions of this Agreement, the Plan, and the Confirmation Order, in trust for the benefit of the Beneficiaries for the uses and purposes stated therein and herein. The GUC Trustee hereby accepts all such GUC Trust Assets free and clear of all Claims and Interests, except as provided in this Agreement, the Plan, the Confirmation Order, and agrees to hold and administer the GUC Trust Assets for the benefit of the Beneficiaries, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order. Upon the transfer of the GUC Trust Assets, the GUC Trust shall succeed to all of the Debtors' right, title, and interest in and to the GUC Trust Assets, and the Debtors will have no further interest in or with respect to the GUC Trust Assets or the GUC Trust.
- Section 2.5 Maintenance of Cash and Proceeds. Cash in the GUC Trust shall be invested in demand-and-time deposits in banks or other savings institutions, or in other temporary, liquid investments, such as Treasury bills, consistent with the liquidity needs of the GUC Trust as determined by the GUC Trustee, in accordance with Bankruptcy Code section 345, unless the Bankruptcy Court otherwise requires; provided, however, that such investments are investments permitted to be made by a "liquidating trust" within the meaning of Treasury Regulations Section 301.7701-4(d), as reflected therein, or under applicable IRS guidelines, rulings or other controlling authorities.
 - Section 2.6 Fiscal Year. The fiscal year of the GUC Trust shall be the calendar

year.

Section 2.7 Termination of Liquidating GUC Trust. The GUC Trust may be dissolved or otherwise terminated at such time as (i) all Disputed Claims have been resolved; (ii) all of the GUC Trust Assets have been liquidated, resolved, or abandoned pursuant to, and in accordance with, the Plan and this Agreement; (iii) all duties and obligations of the GUC Trust under the Plan, the Confirmation Order, and this Agreement have been fulfilled; (iv) all Distributions required under the Plan and this Agreement have been made; (v) the GUC Trustee shall have filed a notice with the Bankruptcy Court that the foregoing conditions (i) through (iv) have been met; and (v) the Chapter 11 Cases have been closed; provided, however, in no event shall the GUC Trust be dissolved later than five (5) years from the Effective Date unless the Bankruptcy Court determines that a fixed period extension (not to exceed two (2) years, including any prior extensions) is necessary to facilitate or complete the recovery and liquidation of the GUC Trust Assets. Subject to the requirements of the preceding sentence, upon dissolution or termination of the GUC Trust, any remaining GUC Trust Assets may be transferred by the GUC Trustee to a charitable organization(s) in accordance with the terms of the Plan.

Section 2.8 Creation of the Disputed Claim Reserve. The GUC Trustee may establish a reserve for payment of Disputed Claims (the "<u>Disputed Claim Reserve</u>"). The amount held back in the Disputed Claim Reserve shall be equal to the amount necessary to satisfy the Distributions that would be required on account of such Disputed Claims all such Disputed Claims were subsequently to be Allowed.

Section 2.9 Status of GUC Trust. The GUC Trust will be the successor-in-interest to the Debtors with respect to the GUC Trust Assets. The GUC Trustee shall step into the shoes of the Debtors when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims. The GUC Trustee, on behalf of the GUC Trust, will be the representative of the Debtors' estates and will have the rights and powers provided in the Bankruptcy Code in addition to any rights and powers granted in this Agreement and in the Plan and Confirmation Order when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims.

Section 2.10 GUC Trust Oversight Committee.

- <u>(a)</u> The GUC Trust Oversight Committee ("GTOC") is hereby established and created as a special advisory board to monitor the GUC Trustee and its activities required in connection with the management and distribution of the GUC Trust Assets, including the performance of the GUC Trustee's obligations under the Plan, the Confirmation Order, and this Agreement. Subject to the provisions of Article VIII of this Agreement, the GTOC shall be responsible for any termination and replacement of the GUC Trustee pursuant to the terms of this Agreement.
- (b) As of the Effective Date, the members of the GTOC shall be (i) Health Care Services Group; (ii) [•]; and (iii) [•]. Any or all members of the GTOC may resign from the GTOC at any time by written notice of resignation to the other members of the GTOC. A member of the GTOC shall be deemed to be immediately removed as a member of the GTOC in the event that a GTOC member (i) sells, transfers, or assigns all of that member's rights to or interest in that member's Claim and no longer holds such Claim, (ii) dies, resigns, or becomes incapacitated, (iii) otherwise fails or refuses to serve or (iv) receives all payments of its Allowed

Claim that are to be made by the GUC Trust. In the event of a GTOC member's resignation or removal, the remaining GTOC members may, but are not required to, elect a replacement member. In the event that there are no members of the GTOC, the GUC Trustee may, but is not required to, appoint one or more Persons to serve as member(s) of the GTOC. There shall be no minimum number of members of the GTOC to retain its function; provided, however, if there shall have been no members of the GTOC for a period of thirty (30) consecutive days, then the GUC Trustee may, during such vacancy, and thereafter, ignore any reference in the Plan, this Agreement, or the Confirmation Order to the GTOC, and all such references in the Plan, this Agreement or the Confirmation Order shall be null and void. Any deadlock in a vote by the members of the GTOC may be broken by a vote cast by the GUC Trustee. If the GUC Trustee determines not to vote, the matter shall be decided by the Bankruptcy Court by submission of a motion on proper notice. For the avoidance of doubt, the GUC Trustee shall not be entitled to vote with respect to its own removal or termination.

- <u>shall reasonably request from time to time. Members of the GTOC shall not be entitled to receive compensation for their service. The GTOC may, but shall not be required to, adopt by-laws addressing the conduct of the GTOC.</u>
- The GTOC, any of the GTOC's members or designees, attorneys, (d) (c) accountants, or other professionals, any duly designated agent or representative of the GTOC, and the respective employees of any of the foregoing, shall not be liable for any act or omission of any other member, designee, agent, or representative of the GTOC, nor shall any member be liable for any act or omission taken or to be taken in that member's capacity as a member of the GTOC, other than acts resulting from such member's intentional misconduct, actual fraud, willful misconduct, or gross negligence. The GTOC may, in connection with the performance of the GTOC's functions, and in the GTOC's sole and absolute discretion, consult with counsel, accountants, and any other professionals, and shall not be liable for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such counsel, accountants, or other professionals, regardless of whether such advice or opinions are provided in writing. Notwithstanding such authority, the GTOC shall be under no obligation to consult with counsel, accountants or other professionals, and the GTOC's determinations to not do so shall not result in the imposition of liability on the GTOC or the GTOC's members or designees, unless such determination is based on intentional misconduct, actual fraud, willful misconduct, or gross negligence.

ARTICLE III

BENEFICIARIES

Section 3.1 *GUC Trust Interests*. Beneficiaries that are Holders of Class 6A Claims shall have undivided beneficial interests in, and only in, the OpCo Silo. Beneficiaries that are Holders of Class 6B Claims shall have undivided beneficial interests in, and only in, the DivestCo Silo. Beneficiaries that are Holders of Class 6C Claims shall have undivided beneficial interests in, and only in, the Joint & Several OpCo Silo. The ownership of a beneficial interest in any GUC Trust Assets hereunder shall not entitle any Beneficiary to (a) any title in or to the GUC Trust Assets, (b) any right to call for a partition or division of GUC Trust Assets, (c)

require an accounting, or (d) any management of or control of the GUC Trust or the GUC Trust Assets.

- Section 3.2 No Suits by Beneficiaries. No Beneficiary shall have any right by virtue of any provision of this Agreement to institute any action or proceeding, at law or in equity, against any Person, including the GUC Trustee, with respect to the GUC Trust Assets, any cause of action, or Claims Objections; provided, however, that a Beneficiary shall be permitted to institute in the Bankruptcy Court an action or proceeding, in law or in equity, against the GUC Trustee with respect to this Agreement, the Plan, the Confirmation Order, or the GUC Trust Assets for acts or omissions arising from the GUC Trustee's gross negligence, actual fraud, or willful misconduct.
- Section 3.3 Recording of GUC Trust Interests. As soon as practicable after the creation of the GUC Trust, the GUC Trustee or a duly authorized agent of the GUC Trustee shall record all ownership and permitted transfers (if any) of interests in GUC Trust Assets in a register (the "Register") maintained by the GUC Trustee (or a duly authorized agent of the GUC Trustee) for such purpose.
- Section 3.4 Non-Transferability of Interests in GUC Trust Assets. Interests in the GUC Trust Assets shall not be certificated and no physical certificates shall be issued representing such interests. Interests in the GUC Trust Assets shall not be transferable, assignable, pledged, sold, or hypothecated, in whole or in part, except with respect to a transfer by operation of law, by will or under the laws of descent and distribution. Any such transfer, however, will not be effective until and unless the GUC Trustee receives written notice of and approves such transfer as satisfying the limited exceptions to transfer in the preceding sentence. Other than with respect to transfers by operation of law, will or under the laws of descent and distribution, neither the GUC Trustee nor any Persons affiliated with the GUC Trust or the Debtors will take any action to cause, facilitate or encourage any trading in or transfer of interests in the GUC Trust Assets or support or take any action to support the establishment of an active trading market for such interests.
- Section 3.5 *Notice of Change of Address; Undeliverable Property.* Each Beneficiary shall be responsible for providing the GUC Trustee with written notice of any change in address. The GUC Trustee is not obligated to make any effort to determine the correct address of a Beneficiary.
- (a) Undeliverable and Unclaimed Property. Subject to the Plan and the Confirmation Order, all Distributions under the Plan and this Agreement shall be made to each Beneficiary at the address of such Beneficiary as listed on the Schedules as of the Distribution Record Date, unless the GUC Trustee has been notified in writing of a change of address, including, without limitation, by the timely filing of a Proof of Claim by such Beneficiary that provides an address for such Beneficiary different from the address reflected on the Schedules. In the event that any Distribution to any such Beneficiary is returned as undeliverable and a new address is not provided within 90 days of the issuance of such Distribution, or in the event an unreturned distribution check has not been cashed within 90 days of issuance, then the GUC Trustee may cancel any outstanding checks and return the funds for Distribution to the same Silo from which such Distribution came, automatically and without need for a further order by the Bankruptcy Court, for Distribution in accordance with the Plan; and such Beneficiary shall, in

the GUC Trustee's sole discretion, not be entitled to any further distribution from the GUC Trust.

(b) Failure to Provide Requested Tax Identification Information. If a Beneficiary fails to complete and return to the GUC Trustee the appropriate Form W-8 or Form W-9 (if applicable) within ninety (90) days of a request by the GUC Trustee for the completion and return to it of such form, then such Beneficiary shall be deemed to have forfeited its right to any current, reserved and future Distributions from the GUC Trust. The forfeited Distributions shall revert to the GUC Trust automatically and without need for a further order by the Bankruptcy Court for Distribution in accordance with the Plan.

Section 3.6 *Notices*. The GUC Trustee shall distribute such notices to the Beneficiaries as the GUC Trustee determines are necessary or desirable.

ARTICLE IV

TAX AND SECURITIES MATTERS

Income Tax Status. The GUC Trust is established for the sole Section 4.1 purpose of liquidating, monetizing, and distributing the GUC Trust Assets, and any proceeds therefrom, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, with no objective to continue or engage in the conduct of a trade or business. It is intended that the GUC Trust qualify as a grantor trust pursuant to Sections 671-677 of the United States Internal Revenue Code of 1986, as amended (the "Code"), or any successor provisions thereof for federal income tax purposes, and that the Beneficiaries are treated as grantors. To the extent consistent with Revenue Procedure 94-45 and not otherwise inconsistent with this Agreement, this Agreement shall be construed so as to satisfy the requirements for liquidating trust status. Except with respect to the GUC Trust Assets allocable to the Disputed Claim Reserve, (i) the Beneficiaries will be treated as the grantors, deemed owners and beneficiaries of the GUC Trust, and (ii) any items of income, gain, loss, deduction and credit of the GUC Trust shall be allocated for United States federal income tax purposes to the Beneficiaries. The GUC Trust shall at all times be administered so as to constitute a domestic trust for United States federal income tax purposes.

Section 4.2 Treatment of GUC Trust Assets Transfer. The transfer of the GUC Trust Assets will be treated for United States federal income tax purposes, including any amounts or other assets subsequently transferred to the GUC Trust (but only at such time as actually transferred), as a transfer (other than amounts set aside as Disputed Claim Reserves if the Disputed Claim Reserves are subject to any entity level tax) to the Beneficiaries, followed by a deemed transfer from such Beneficiaries to the GUC Trust in exchange for the GUC Trust interests; provided, however, that the GUC Trust Assets will be subject to any post-Effective Date obligations incurred by the GUC Trust relating to monetizing GUC Trust Assets, reconciling Claims and making Distributions. Accordingly, the Beneficiaries shall be treated for United States federal income tax purposes as the grantors and owners of their respective share of the GUC Trust Assets. The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes. All items of income, gain, loss, deduction and credit will be included in the income of the Beneficiaries as if such items had been

recognized directly by the Beneficiaries in the proportions in which they own the GUC Trust Interests.

Valuation. Except to the extent definitive guidance from the Section 4.3 Internal Revenue Service or a court of competent jurisdiction (including the issuance of applicable Treasury Regulations or the receipt by the GUC Trustee of a private letter ruling if the GUC Trustee so requests one) indicates that such valuation is not necessary to maintain the treatment of the GUC Trust as a liquidating trust for purposes of the Code and applicable Treasury Regulations, as soon as reasonably practicable after the GUC Trust Assets are transferred to the GUC Trust, the GUC Trustee shall make a good faith valuation of the GUC Trust Assets. Such valuation shall be made available from time to time to all parties to this Agreement and to all Beneficiaries, to the extent relevant to such parties for tax purposes, and subject to any lawful objection thereto, shall be used consistently by such parties for all United States federal income tax purposes, including for determining tax basis and gain or loss. For the avoidance of doubt, the GUC Trustee's final valuation shall not be binding on the Beneficiaries, the GUC Trust or the GUC Trustee for any purpose other than United States federal income tax purposes, and the valuation shall not impair or prejudice any rights, claims, powers, duties, authority, and privileges of the Beneficiaries, the GUC Trust or the GUC Trustee except with respect to United States federal income tax purposes. The GUC Trustee also shall file (or cause to be filed) any other statements, returns or disclosure relating to the GUC Trust that are required by governmental unit.

Section 4.4 *Tax Basis*. For all United States federal income tax purposes, a Distribution will be allocated to the principal amount of a Claim first and then, to the extent the Distribution exceeds the principal amount of the Claim, to the portion of the Claim representing accrued but unpaid interest.

Section 4.5 *Tax Identification Numbers*. Subject to the Plan and the Confirmation Order, the GUC Trustee may require any Beneficiary to furnish to the GUC Trustee necessary information for tax and reporting purposes, including such Beneficiary's employer or taxpayer identification number as assigned by the Internal Revenue Service or the Social Security Administration, as the case may be, and to complete any related documentation (including but not limited to a Form W-8 or Form W-9). The GUC Trustee may condition any Distribution to any Beneficiary upon the receipt of such information and the receipt of such other documents as the GUC Trustee reasonably requests.

Section 4.6 Withholding Taxes. Subject to the Plan and the Confirmation order, any federal, state, or local withholding taxes or other amounts required to be withheld under applicable law shall be deducted from Distributions hereunder and treated as amounts distributed to such Beneficiaries for all purposes under this Agreement, the Plan, and the Confirmation Order. All Beneficiaries shall be required to provide any information necessary to effect the withholding of such taxes. If the GUC Trustee fails to withhold in respect of amounts received or distributable with respect to any Beneficiary and the GUC Trustee is later held liable for the amount of such withholding, such Beneficiary shall reimburse the GUC Trustee for such liability.

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Tax Returns. The GUC Trustee shall file United States federal Section 4.7 income tax returns for the GUC Trust as a grantor trust in accordance with Treasury Regulations Section 1.671-4 and report, but not pay tax on, the GUC Trust's tax items of income, gain, loss, deduction and credit, other than such tax items allocable to the Dispute Claim Reserve (the "Reserve Tax Items"). Each Beneficiary shall report such Reserve Tax Items on its United States federal income tax returns and pay any resulting United States federal income tax liability. In addition, the GUC Trust shall file in a timely manner such other tax returns, including any state and local tax returns, as are required by applicable law and pay any taxes shown as due thereon. Within a reasonable time following the end of the taxable year, the GUC Trust shall send to each Beneficiary a separate statement setting forth the Beneficiary's share of Reserve Tax Items and will instruct each such Beneficiary to report such items on its applicable income tax return. The GUC Trust may provide each Beneficiary with a copy of the Form 1041 for the GUC Trust (without attaching any other Beneficiary's Schedule K-1 or other applicable information form) along with such Beneficiary's Schedule K-1 or other applicable information form in order to satisfy the foregoing requirement.

Section 4.8 Expedited Determination of Taxes. The GUC Trustee may request an expedited determination of taxes of the GUC Trust under applicable law for all returns filed for, or on behalf of, the GUC Trust for all taxable periods through the dissolution of the GUC Trust.

Tax Treatment of Dispute Claim Reserves. Notwithstanding any Section 4.9 other provision of this Agreement to the contrary, subject to definitive guidance from the Internal Revenue Service or a court of competent jurisdiction to the contrary, with respect to any GUC Trust Assets allocable to the Disputed Claim Reserves, the GUC Trustee may in the GUC Trustee's discretion, for United States federal income tax purposes (and to the extent permitted by law, for state and local income tax purposes), either (i) make an election to treat such assets as held in a "disputed ownership fund" within the meaning of Treasury Regulations Section 1.468B-9, or (ii) treat such assets as held in a discrete trust (which may consist of separate and independent shares) in accordance with the trust provisions of the Code (Section 641, et seq.). In either case, the GUC Trustee shall treat as taxable income or loss of such fund or separate trust with respect to each taxable year, the portion of the taxable income or loss and other tax items for such year that would have been allocated to holders of Disputed Claims had such Claims been allowed on the Effective Date (but only for the portion of the taxable year with respect to which such Claims are unresolved). Any separate entity level tax incurred with respect to the Disputed Claim Reserves shall be paid by the GUC Trustee out of the Disputed Claim Reserves. All parties (and the Beneficiaries) must report consistently with the income tax treatment determined by the GUC Trustee in the GUC Trustee's discretion.

Section 4.10 Securities Laws. It is the intention of the parties hereto that the rights of the Beneficiaries under this Agreement and the interests in the LiquidatingGUC Trust Assets do not constitute "securities" under the Securities Act of 1933, the Securities Exchange Act of 1934, or any state securities law; however, if the rights of the Beneficiaries under this Agreement or the GUC Trust Interests do constitute "securities," the parties hereto intend that the exemption from registration for the issuance and distribution of the interests in the GUC Trust Assets provided in section 1145 of the Bankruptcy Code shall apply. If the GUC Trustee determines, with the advice of counsel, that the GUC Trust is required to comply with the

registration and reporting requirements of the Securities Exchange Act of 1934, as amended, or the Investment Company Act of 1940, as amended, then the GUC Trustee shall take any and all actions reasonably necessary or appropriate to comply with such reporting requirements and file periodic reports with the Securities and Exchange Commission.

ARTICLE V

POWERS OF AND LIMITATIONS ON THE GUC TRUSTEE

- Section 5.1 *Powers of the GUC Trustee*. In connection with the administration of the GUC Trust, and subject to the Plan and the Confirmation Order, the GUC Trustee is authorized to perform any and all acts necessary and desirable to accomplish the purposes of the GUC Trust. The GUC Trustee will act for the GUC Trust, subject to the provisions of the Plan, the Confirmation Order and this Agreement. On the Effective Date, the GUC Trustee shall succeed to all rights of the Debtors with respect to the GUC Trust Assets. Without limiting, but subject to, the foregoing, subject to the Plan and the Confirmation Order, the GUC Trustee shall be expressly authorized to:
- (a) establish and maintain bank accounts, make Distributions and take other actions consistent with the Plan;
- (b) make decisions regarding the retention or engagement of professionals (including, without limitation, professionals previously retained by the UCC) or other Persons and to pay, without court approval, all related fees and expenses accruing from and after the Effective Date, which the GUC Trustee in its sole discretion determines to be reasonable;
- (c) prosecute, compromise, settle, otherwise resolve or withdraw the D&O Claims and make related claims against applicable Insurance Policies, all without approval of the Bankruptcy Court;
 - (d) object to, litigate or seek estimation of Claims, as and when appropriate;
- (e) compromise, settle, otherwise resolve or withdraw any Claim Objections or resolve and settle any Claims, all without approval of the Bankruptcy Court;
 - (f) maintain a Disputed Claims Reserve, if necessary;
- (g) make Distributions, in the GUC Trustee's reasonable discretion, from the Disputed Claims Reserve (if any) as Disputed Claims are resolved;
 - (h) sell, liquidate, or otherwise dispose of non-Cash GUC Trust Assets;
- (i) procure insurance, to the extent necessary, at the expense of the GUC Trust;
- (j) effect all actions and execute all agreements, instruments and other documents necessary to perform its duties under the Plan and this Agreement;

- (k) take all other actions not inconsistent with the provisions of the Plan which the GUC Trustee deems reasonably necessary or desirable in connection with the administration of the GUC Trust; and
- (l) exercise such other powers as may be vested in the GUC Trustee by Order of the Bankruptcy Court.
- Section 5.2 Limitations on GUC Trustee. The GUC Trustee shall not at any time, on behalf of the GUC Trust or the Beneficiaries, (i) enter into or engage in any trade or business, (ii) take any actions that are not related, directly or indirectly, to the purposes of this Agreement and the GUC Trust or the administration or implementation of the terms hereof, or that are contrary to the terms of the Plan or the Confirmation Order, (iii) be authorized to engage in any investments or activities inconsistent with the treatment of the GUC Trust as a liquidating trust within the meaning of Treasury Regulations Section 301.7701-4(d) and in accordance with Revenue Procedure 94-45, or (iv) take any action that would jeopardize treatment of the GUC Trust as a grantor trust for United States federal income tax purposes under Section 671-677 of the Code, or any successor provisions thereof, except such prohibition shall not apply with respect to the Disputed Claim Reserve.
- Section 5.3 Payment of Claims, Expenses and Liabilities of the GUC Trust. The GUC Trustee shall pay the expenses of the GUC Trust, including the fees and expenses of any professionals retained by the GUC Trustee.
- Section 5.4 Non-Cash Trust Assets. To the extent GUC Trust Assets consist of property other than Cash, the GUC Trustee shall reduce such GUC Trust Assets to Cash. The GUC Trustee shall determine the preferred timing of reducing such GUC Trust Assets to Cash.
- Section 5.5 Request for Tax Identification Information. As early as practicable prior to the first anticipated Distribution, the GUC Trustee shall distribute to all Beneficiaries of such Distribution a form to be completed by such Beneficiary and returned to the GUC Trustee requesting tax identification information from the Beneficiary.
- Section 5.6 *Books and Records*. The GUC Trustee shall maintain, in respect of the GUC Trust and the Beneficiaries, books and records relating to the assets and the income of the GUC Trust and the payment of expenses of the GUC Trust, in such detail and for such period of time as is commercially reasonable.
- Section 5.7 *Cash Payments*. Distributions shall be made, at the option, and in the sole discretion, of the GUC Trustee, by wire, check, or such other method as the GUC Trustee deems appropriate under the circumstances. Cash payments to foreign creditors may be made, at the option, and in the sole discretion, of the GUC Trustee, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction. For purposes of effectuating Distributions under the Plan, any Claim denominated in foreign currency shall be converted to U.S. dollars pursuant to the applicable published exchange rate in effect on the Petition Date.
- Section 5.8 *Setoff.* The GUC Trustee may, but shall not be required to, set off against, or recoup from, any Claim, and the payments or other Distributions to be made pursuant to

the Plan in respect of such Claim, claims of any nature whatsoever that the Debtors or the GUC Trust may have against the Beneficiary that is the Holder of such Claim; *provided, however*, that neither the failure to do so nor the allowance of any Claim hereunder shall constitute a waiver or release by the GUC Trustee of any such Claim that it may have against such Holder.

ARTICLE VI

DISTRIBUTIONS

Section 6.1 *Distribution Agent*. The GUC Trustee or its designee shall be the Distribution Agent with respect to Allowed Claims and shall make all Distributions on Allowed Claims. The GUC Trustee shall not be required to give any bond or surety or other security for the performance of the GUC Trustee's duties as Distribution Agent unless otherwise ordered by the Bankruptcy Court.

Section 6.2 Distributions. After the Effective Date and the establishment and funding of any necessary Disputed Claim Reserves, subject to applicable limitations set forth in this Agreement, on any Distribution Date, the GUC Trustee shall distribute from the OpCo Silo, the DivestCo Silo and/or the Joint & Several OpCo Silo the Available Cash to Beneficiaries of such Silo in accordance with the terms of the Plan and the Confirmation Order. The timing of all Distributions shall be at the discretion of the GUC Trustee. In the event that the GUC Trustee elects to make a Distribution prior to the resolution of all Disputed Claims, the GUC Trustee shall create a Disputed Claim Reserve. Prior to making any Distributions to the Beneficiaries permitted by this Agreement, the GUC Trustee may retain such amounts (x) as are reasonably necessary to meet contingent liabilities, fund required or appropriate reserves, and to maintain the value of the GUC Trust Assets during the liquidation, (y) to pay reasonable expenses (including, but not limited to, any taxes imposed on the GUC Trust or in respect of the GUC Trust Assets), and (z) to satisfy other liabilities incurred by the GUC Trust in accordance with the Plan, the Confirmation Order, and this Agreement.

Section 6.3 *Timing of Distributions*. The GUC Trustee may make one or more interim Distributions to Holders of Allowed Claims, in its sole discretion.

Section 6.4 *Minimum; De Minimis Distributions*. With respect to any interim Distributions, no Cash payment of less than \$50.00 shall be made to a Beneficiary on account of an Allowed Claim. With respect to the final Distribution from a Silo, no Cash payment of less than \$25.00 shall be made to a Beneficiary on account of an Allowed Claim and instead shall vest in the GUC Trust for final Distribution to other Beneficiaries in the same Silo. In the event the GUC Trustee determines the remaining Cash (after liquidation of all assets) in the OpCo Silo or DivestCo Silo is insufficient economically to make a Distribution to Beneficiaries of such Silo, such remaining Cash shall, after satisfaction of any outstanding fees or expenses, be reallocated from the OpCo Silo to the DivestCo Silo, or from the DivestCo Silo to the OpCo Silo, as applicable, in the discretion of the GUC Trustee and without further order of the Bankruptcy Court. In the event the GUC Trustee determines the remaining Cash in the GUC Trust is insufficient economically to make any further Distributions, then after payment of any remaining GUC Trust Obligations, the GUC Trustee may make a contribution of the remaining funds to the charity of its choice.

Section 6.5 *Interest on Claims*. Notwithstanding anything to the contrary in the Plan, no Beneficiary shall, on account of its Allowed Claim, receive a Distribution in excess of the Allowed amount of such Claim plus any interest accruing on such Claim that is actually payable in accordance with the Plan.

ARTICLE VII

CONCERNING THE GUC TRUSTEE

- Section 7.1 Generally. The GUC Trustee accepts and undertakes to discharge the GUC Trust created by this Agreement, the Plan, and the Confirmation Order upon the terms and conditions hereof and thereof. The GUC Trustee shall exercise such of the rights and powers vested in the GUC Trustee by this Agreement, the Plan, and the Confirmation Order and use the same degree of care and skill in the GUC Trustee's exercise as a prudent person would exercise or use under the circumstances in the conduct of GUC Trustee's own affairs. No provision of this Agreement shall be construed to relieve the GUC Trustee or the GUC Trustee's employees, affiliates, officers, directors, principals, attorneys, accountants, experts, and agents (collectively with the GUC Trustee, the "Trustee Parties") from liability for that Trustee Party's own gross negligence, actual fraud, intentional misconduct, or willful misconduct, except that:
- (a) the Trustee Parties shall not be liable for any action taken in good faith in reliance upon the advice of attorneys, accountants, and other professionals;
- (b) the Trustee Parties shall undertake to perform such duties and only such duties as are specifically set forth in this Agreement, the Plan, and the Confirmation Order and to the fullest extent permitted by applicable law no implied covenants or obligations shall be read into this Agreement, the Plan, or the Confirmation Order against the Trustee Parties; and
- (c) the Trustee Parties shall not be liable for any error of judgment made in good faith.

Whether or not therein expressly so provided, every provision of this Agreement relating to the conduct or affecting the liability of or affording protection to the Trustee Parties shall be subject to the provisions of this section.

- Section 7.2 *Certain Rights of the GUC Trustee*. Except as otherwise provided in this Agreement:
- (a) the GUC Trustee may rely and shall be protected in acting upon any resolution, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document reasonably believed by the GUC Trustee to be genuine and to have been signed or presented by the proper party or parties;
- (b) the GUC Trustee may consult with counsel, and the advice or opinion of counsel shall be full and complete protection to the GUC Trustee in respect of any action taken, suffered, or omitted by the GUC Trustee in good faith and in reliance on, or in accordance with, such advice or opinion;

- (c) except in the case of liability arising from the GUC Trustee's gross negligence, actual fraud, intentional misconduct, or willful misconduct, persons dealing with the GUC Trustee shall look only to the GUC Trust Assets to satisfy any liability incurred by the GUC Trustee to such person in carrying out the terms of this Agreement and the GUC Trustee shall have no personal or individual obligation to satisfy any such liability;
- (d) whenever, in the administration of this Agreement, the <u>LiquidatingGUC</u> Trustee shall deem it desirable that a matter be proved or established prior to taking, suffering or omitting any action hereunder, the GUC Trustee (unless other evidence be herein specifically prescribed) may, in the absence of bad faith on the part of the GUC Trustee, rely upon an opinion of counsel or certificate furnished to the GUC Trustee by or on behalf of the Beneficiaries;
- (e) the GUC Trustee shall not be bound to make any investigation into the facts or matters stated in any resolution, certificate, statement, instrument, opinion, report, notice, request, direction, consent, order, bond, or other paper or document, but the GUC Trustee, in the GUC Trustee's discretion, may make such further inquiry or investigation into such facts or matters as the GUC Trustee may see fit, and, if the GUC Trustee shall determine to make such further inquiry or investigation, the GUC Trustee shall be entitled to examine the books, records and premises of the relevant person or entity, personally or by agent or attorney; and
- (f) the GUC Trustee may execute any of the trusts or powers hereunder or perform any duties hereunder either directly or by or through agents or attorneys and the GUC Trustee shall not be responsible for any misconduct or negligence on the part of any agent or attorney appointed with due care by the GUC Trustee hereunder.
- Limitation of Liability; Indemnification. The GUC Trustee and all of its designees, employees, agents, representatives or professionals shall not be liable for the act or omission of any other member, designees, agent or representative of the GUC Trustee, nor shall they be liable for any act or omission taken or omitted to be taken in their respective capacities, other than acts or omission resulting from willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trustee shall not be deemed to have any fiduciary duty to the Beneficiaries but shall exercise its obligations and duties under this Agreement, the Plan, and the Confirmation Order in good faith and in the reasonable best interests of the GUC Trust. Subject to the terms and conditions of this Agreement, the Plan and the Confirmation Order, the GUC Trustee shall be entitled to enjoy all of the rights, powers, immunities and privileges applicable to a chapter 7 trustee. The GUC Trustee may, in connection with the performance of its functions, consult with attorneys, accountants, financial advisors and agents, which consultation may act as a defense for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such persons. Notwithstanding such authority, the GUC Trustee shall be under no obligation to consult with attorneys, accountants, financial advisors or agents, and its determination not to do so shall not result in the imposition of liability, unless such determination is based on willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trust shall indemnify and hold harmless the GUC Trustee and its designees and professionals, and all duly designated agents and representatives thereof (in their capacity as such), from and against and in respect of all liabilities, losses, damages, claims, costs and expenses, including, but not limited to attorneys' fees and costs arising out of or due to such actions or omissions, or consequences of their actions or omissions with respect or related to the performance of their duties

or the implementation or administration of the Plan; *provided, however*, that no such indemnification will be made to such persons for such actions or omissions as a result of willful misconduct, gross negligence, intentional misconduct, or actual fraud.

Section 7.4 Compensation and Reimbursement.

- (a) The GUC Trustee shall be entitled to (i) compensation at the GUC Trustee's normal and customary hourly rates, as set from time to time by the GUC Trustee, for services rendered as the GUC Trustee and (ii) reimbursement of actual, reasonable and necessary out-of-pocket expenses from time to time incurred by the GUC Trustee in rendering services as the GUC Trustee. The GUC Trustee's current hourly rate is \$\[\bigcircle{\cup} \] 500.
- (b) Subsequent to the Effective Date, the reasonable fees and expenses of any professionals retained by the GUC Trustee shall be (i) deemed an expense of the GUC Trust, and (ii) paid by the GUC Trust in accordance with any applicable retention agreements without any requirement of approval by the Bankruptcy Court of the retention, fees or expenses payable to such professionals.
- Section 7.5 Exculpatory Provisions. The GUC Trustee shall not have any obligation, responsibility or liability for: (i) the validity, execution (except the GUC Trustee's own execution), enforceability, legality, or sufficiency of this Agreement; and (ii) taking any action under this Agreement, if taking such action (x) would subject the GUC Trust to a tax in any jurisdiction where the GUC Trust is not then subject to a tax, or (y) would require the GUC Trust to qualify to do business in any jurisdiction where it is not then so qualified, unless the GUC Trustee receives an indemnity satisfactory to the GUC Trustee against such tax (or equivalent liability), or any liability resulting from such qualification.

ARTICLE VIII

REMOVAL AND SUCCESSOR TRUSTEES

- Section 8.1 Resignation or Removal. The GUC Trustee may resign and be discharged by giving at least 60 days' prior written notice thereof to the holders of the 20 largest Allowed General Unsecured Claims. Such resignation shall become effective on the later to occur of (i) the date specified in such written notice and (ii) the effective date of the appointment of a successor GUC Trustee in accordance with Section 8.3 hereof and such successor's acceptance of such appointment.
- Section 8.2 *Removal*. The GUC Trustee may be removed at any time for cause shown (including fraud or gross negligence) upon application to, and subject to the approval of, the Bankruptcy Court on at least twenty-one (21) days' prior written notice to the GUC Trustee and its counsel.
- Section 8.3 Appointment of Successor. In the event of the resignation or removal, death or incapacity of the GUC Trustee, the GTOC (or counsel to the GUC Trustee, if no members of the GTOC are then serving) shall, subject to approval of the Bankruptcy Court, designate another Person to serve as GUC Trustee.

Section 8.4 Acceptance of Appointment by Successor Liquidating GUC Trustee. The death, resignation, or removal of the GUC Trustee shall not operate to terminate the GUC Trust created by this Agreement or to revoke any existing agency created pursuant to the terms of this Agreement or invalidate any action theretofore taken by the GUC Trustee. Any successor GUC Trustee appointed hereunder shall execute an instrument accepting such successor GUC Trustee's appointment and shall deliver one counterpart thereof to the Bankruptcy Court for filing, and, in case of the GUC Trustee's resignation or removal, to the departing GUC Trustee. Thereupon, such successor GUC Trustee shall, without any further act, become vested with all the liabilities, duties, powers, rights, title, discretion, and privileges of the predecessor GUC Trustee in the GUC Trust with like effect as if originally named GUC Trustee.

ARTICLE IX

MISCELLANEOUS PROVISIONS

Section 9.1 *Privileges*. Without compromising any other attorney-client privileges of the Debtors vis-à-vis any other Person, any and all attorney-client privileges, work product immunity, and other privileges of the Debtors related to the D&O Claims and the Claims of Beneficiaries shall vest in the GUC Trust and the GUC Trustee. For the limited purpose of retaining the attorney-client privileges of the Debtors alone, the GUC Trustee shall be deemed to be an officer of each of the Debtors and, as such, no communications between any of the Debtors and their professionals, employees, agents and representatives on the one hand, and the GUC Trustee and its professionals, employees, agents and representatives on the other, shall be deemed to have waived the attorney-client privileges held by the Debtors. Moreover, any other privileges or immunities attaching to any documents or communications (whether written or oral) transferred from any of the Debtors to the GUC Trust shall automatically vest in, and be available for assertion by, the GUC Trust and its representatives.

Section 9.2 *Construction*. This Agreement and the GUC Trust created hereby shall be governed by and construed in accordance with the laws of the State of [•] without giving effect to choice of law principles. The GUC Trustee's interpretation of the provisions of this Agreement, the Confirmation Order and the Plan shall be deemed conclusive in the absence of a contrary interpretation of a court of competent jurisdiction.

Section 9.3 *Jurisdiction*. The parties agree that the Bankruptcy Court shall have jurisdiction to determine all controversies and disputes arising under or in connection with this Agreement.

Section 9.4 Severability. In the event any provision of this Agreement shall be determined by Final Order of a court of proper jurisdiction to be invalid or unenforceable to any extent, the remainder of this Agreement shall not be affected thereby, and each provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.

Section 9.5 *Notices*. Any notice, consent, approval or other communication required or permitted to be given in accordance with this Agreement shall be in writing and shall be deemed to have been sufficiently given, for all purposes, if delivered personally or by facsimile or mailed by first class mail to the following address (it being understood that any party may change its address by similar written notice to the other party):

(i) if to the <u>LiquidatingGUC</u> Trustee:



Ryniker Consultants, LLC
Attn: Brian Ryniker
1178 Broadway
3rd Floor #1505
New York, NY 10001

With a copy to:

Francis J. Lawall
Troutman Pepper Hamilton Sanders LLP
3000 Two Logan Square, Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap Troutman Pepper Hamilton Sanders LLP 875 Third Avenue New York, NY 10022 deborah.kovsky@troutman.com

- (ii) if to any Beneficiary, to the address or facsimile number of such Beneficiary as reflected in the Register.
- (iii) if to Debtors:



With a copy to:

Daniel M. Simon

McDermott Will & Emery LLP

1180 Peachtree St. NE, Suite 3350

Atlanta, GA 30309

dsimon@mwe.com

Section 9.6 Entire Agreement. This Agreement (including the recitals hereof and, to the extent applicable, the Plan, and the Confirmation Order) constitutes the entire agreement by and among the parties with respect to the subject matter hereof, and there are no representations, warranties, covenants, or obligations except as set forth herein, in the Plan, and in the Confirmation Order. This Agreement (together with the Plan and the Confirmation Order) supersedes all prior and contemporaneous agreements, understandings, negotiations, and discussions, written or oral, if any, of the parties hereto relating to any transaction contemplated hereunder. Except as otherwise specifically provided herein, nothing in this Agreement is intended or shall be construed to confer upon or to give any Person other than the parties hereto and the Beneficiaries any rights or remedies under or by reason of this Agreement. This Agreement shall be binding on the parties hereto and their successors, including any chapter 7 trustee appointed in the Chapter 11 Cases.

Section 9.7 *No Relationship Created*. Nothing contained herein shall be construed to constitute any relationship created by this Agreement as an association, partnership, or joint venture of any kind.

Section 9.8 *Effective Date.* This Agreement shall become effective as of the Effective Date.

Section 9.9 *Amendment*. This Agreement may from time to time be amended, supplemented or modified by the GUC Trustee with the approval of the Bankruptcy Court.

Section 9.10 *Headings*. The headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any term or provision hereof.

Section 9.11 *Counterparts*. This Agreement may be executed in facsimile and in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

Section 9.12 *No Bond*. The GUC Trustee shall serve without a bond.

Section 9.13 Relationship to the Plan. The principal purpose of this Agreement is to aid in the implementation of the Plan and the Confirmation Order and therefore this Agreement incorporates the provisions of the Plan and the Confirmation Order. To that end, the GUC Trustee shall have full power and authority to take any action consistent with the purpose and provisions of the Plan and the Confirmation Order, and to seek any orders from the Bankruptcy Court in furtherance of the implementation of the Plan, the Confirmation Order, and this Agreement. If any provisions of this Agreement are found to be inconsistent with provisions of the Plan or the Confirmation Order, the provisions of the Plan or Confirmation Order, as applicable, shall control.

Section 9.14 *Confidentiality*. The GUC Trustee shall, during the period that such GUC Trustee serves as GUC Trustee under this Agreement and for a period of twelve (12) months following the termination of this Agreement or such GUC Trustee's removal or resignation hereunder, hold strictly confidential and not use for personal gain, any material, non-public information of or pertaining to any entity to which any of the GUC Trust Assets relates or of which such GUC Trustee has become aware in its capacity as GUC Trustee, except as otherwise required by law.

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IN WITNESS WHEREOF, the undersigned have caused this instrument to be executed as of the date first above written.

LIQUIDATING GUC TRUSTEE
By:
Name:
Title:
LAVIE CARE CENTERS, LLC, ET AL.
By:
Name:
Title:

EXHIBIT M

Amendment No. 4 to Omega Term Loan Credit Agreement

AMENDMENT NO. 4 TO FINANCING DOCUMENTS

THIS AMENDMENT NO. 4 TO FINANCING DOCUMENTS (this "Agreement") is made as of this __ day of _____, 2024 (the "Effective Date"), by and among Pourlessoins, LLC d/b/a Synergy Healthcare Services and Zomleben, LLC d/b/a Synergy Healthcare Solutions (each a "Continuing Borrower," and collectively, the "Continuing Borrowers"), OHI MEZZ LENDER, LLC, a Delaware limited liability company, individually as a Lender, and as Agent, and the financial institutions or other entities from time to time parties hereto, each as a Lender, and as Agent, and the financial institutions or other entities from time to time parties hereto, each as a Lender. New Borrowers and Existing Borrowers are referred to herein, individually, each as a "Borrower" and collectively, as "Borrowers").

RECITALS

- A. Existing Borrowers, Agent and the Lenders are party to that certain Credit and Security Agreement dated as of March 25, 2022, as amended by a Joinder No.1 to Financing Documents dated as of September 30, 2022, an Amendment No. 2 to Financing Documents dated as of December 29, 2022, and a Joinder and Amendment No. 3 to Financing Documents dated as of April 1, 2024 (as amended hereby, and as may be further amended, supplemented, restated or otherwise modified from time to time, the "Credit Agreement"), pursuant to which Lenders agreed to make available to Borrowers a term loan in the original principal amount of \$25,000,000. Capitalized terms used but not defined in this Agreement shall have the meanings that are set forth in the Credit Agreement.
- B. The Continuing Borrowers are "Borrowers" under the Credit Agreement and the other Financing Documents.
- C. The Continuing Borrowers, Agent and Lender desire to amend and modify the Credit Agreement and the other Financing Documents to (i) release of all Persons previously constituting a "Borrower" under the Credit Agreement and other Financing Documents (other than the Continuing Borrowers who shall not be released) from their obligations under such agreements, including, but not limited to, all of the Persons listed on <u>Annex A</u> and all Inactive Subsidiaries (collectively, the "<u>Released Credit Parties</u>"); (ii) terminate and release the security interests and liens granted pursuant to the Financing Documents; and (iii) extend the Commitment Expiry Date until May 31, 2032.
- E. The parties now agree to amend and modify the Credit Agreement all in accordance with the terms and conditions set forth below.
- **NOW, THEREFORE**, in consideration of the foregoing, the terms and conditions set forth in this Agreement, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, Lender and Continuing Borrowers hereby agree as follows:
 - 1. Definitions.

- (a) Any capitalized term used but not defined in this Amendment will have the meaning assigned to such term in the Credit Agreement.
- (b) On the Effective Date, the following definitions in Section 1.1 of the Credit Agreement are hereby amended as follows:
 - "Borrower" and "Borrowers" mean Pourlessoins, LLC d/b/a Synergy Healthcare Services and Zomleben, LLC d/b/a Synergy Healthcare Solutions and each of their successors and permitted assigns.
 - "Borrower Representative" means Pourlessoins, LLC d/b/a Synergy Healthcare Services, in its capacity as Borrower Representative pursuant to the provisions of Section 2.9, or any successor Borrower Representative selected by Borrowers and reasonably approved by Agent.

"Commitment Expiry Date" means May 31, 2032.

2. Release of Released Credit Parties; Termination of Liens.

- (a) Each of Agent and Lender knowingly, voluntarily, and intentionally releases and forever discharges each Released Party from all possible claims, counterclaims, demands, actions, causes of action, damages, costs, expenses and liability whatsoever, known or unknown, anticipated or unanticipated, suspected or unsuspected, at law or in equity, originating under with the Financing Documents, including, but not limited to, the obligation to repay the Loan.
- (b) Agent hereby terminates and releases all Liens granted pursuant to the Financing Documents. Lender hereby authorizes Borrower and each Released Credit Party to file UCC-3 termination statements with respect to any financing statement filed in the name of Lender pursuant to the Financing Documents.
- 3. <u>Enforceability.</u> This Agreement constitutes the legal, valid and binding obligation of Continuing Borrowers, and is enforceable against Continuing Borrowers in accordance with its terms, except as the enforceability thereof may be limited by bankruptcy, insolvency or other similar laws relating to the enforcement of creditors' rights generally and by general equitable principles. Each of the agreements, documents and instruments executed in connection herewith to which a Continuing Borrower is a party constitutes the legal, valid and binding obligation of such Continuing Borrower, and is enforceable against such Continuing Borrower in accordance with its terms, except as the enforceability thereof may be limited by bankruptcy, insolvency or other similar laws relating to the enforcement of creditors' rights generally and by general equitable principles.
- 4. <u>Confirmation of Representations and Warranties.</u> Each Continuing Borrower represents and warrants to Agent and Lenders that, before and after giving effect to this Agreement:

- (a) The execution and delivery by each Continuing Borrower of this Agreement and the performance by it of the transactions herein contemplated (i) are and will be within its powers, and (ii) have been authorized by all necessary action.
- (b) This Agreement and all allonges, assignments, instruments, documents, and agreements executed and delivered in connection herewith, are and will be valid, binding, and enforceable against each Continuing Borrower in accordance with their respective terms, except as enforceability may be limited by applicable Bankruptcy Laws or by equitable principles relating to enforceability.
- 5. <u>Costs, Fees and Expenses.</u> Each party to this Agreement shall be responsible for the payment of all reasonable costs, fees and expenses of its counsel incurred in connection with the preparation of this Agreement and any related documents.
- 6. <u>Affirmation</u>. Except as specifically amended pursuant to the terms hereof, the Credit Agreement and all other Financing Documents (and all covenants, terms, conditions and agreements therein) shall remain in full force and effect, and are hereby ratified and confirmed in all respects by Continuing Borrowers. Each Continuing Borrower covenants and agrees to comply with all of the terms, covenants and conditions of the Credit Agreement (as amended hereby) and the Financing Documents notwithstanding any prior course of conduct, waivers, releases or other actions or inactions on Agent's or any Lender's part which might otherwise constitute or be construed as a waiver of or Agreement to such terms, covenants and conditions.
- 7. No Waiver or Novation. The execution, delivery and effectiveness of this Agreement shall not, except as expressly provided in this Agreement, operate as a waiver of any right, power or remedy of Agent or Lenders, nor constitute a waiver of any provision of the Credit Agreement, the other Financing Documents or any other documents, instruments and agreements executed or delivered in connection with any of the foregoing. Nothing herein is intended or shall be construed as a waiver of any existing Defaults or Events of Default under the Credit Agreement or other Financing Documents or any of Agent's or Lenders' rights and remedies in respect of such Defaults or Events of Default. This Agreement (together with any other document executed in connection herewith) is not intended to be, nor shall it be construed as, a novation of the Credit Agreement.
- 8. <u>Release.</u> Each Continuing Borrower and each Released Credit Party, on behalf of itself and its predecessors, advisors, agents, affiliates, directors, employees, officers, parents, representatives and subsidiaries, together with its successors and assigns (collectively, the "<u>Releasors</u>" and individually each a "<u>Releasor"</u>), knowingly, voluntarily, and intentionally releases and forever discharges the Agent, each Lender, their respective predecessors, advisors, agents, Affiliates, directors, employees, officers, parents, representatives and subsidiaries, together with their respective successors and assigns (collectively, the "<u>Released Parties"</u> and individually each a "<u>Released Party"</u>) from all possible claims, counterclaims, demands, actions, causes of action, damages, costs, expenses and liability whatsoever, known or unknown, anticipated or unanticipated, suspected or unsuspected, at law or in equity, originating in whole or in part on or before the date hereof in connection with the Financing Documents, which any Releasor may now or hereafter have against any Released Party, if any (collectively, the "<u>Released Claims</u>"), and

irrespective of whether any such Released Claims arise out of contract, tort, equity, violation of law or regulations, or otherwise.

- 9. <u>Incorporation of Credit Agreement Provisions.</u> The provisions contained in Section 12.8 (Governing Law; Submission to Jurisdiction) and 12.9 (Waiver of Jury Trial) of the Credit Agreement are incorporated herein by reference to the same extent as if reproduced herein in their entirety.
- 10. <u>Headings.</u> Section headings in this Agreement are included for convenience of reference only and shall not constitute a part of this Agreement for any other purpose.
- 11. <u>Counterparts.</u> This Agreement may be executed in counterparts, and such counterparts taken together shall be deemed to constitute one and the same instrument. Signatures by facsimile or by electronic mail delivery of an electronic version of any executed signature page shall bind the parties hereto.
- 12. <u>Reference to the Effect on the Financing Documents.</u> Upon the effectiveness of this Agreement, each reference in any Financing Document to "this Agreement," "hereunder," "hereof," "herein" or words of similar import shall mean and be a reference to such Financing Document as modified by this Agreement.

(SIGNATURES APPEAR ON FOLLOWING PAGES)

IN WITNESS WHEREOF, intending to be legally bound, and intending that this Agreement constitute an agreement executed under seal, the undersigned parties have executed this Agreement under seal as of the day and year first above mentioned.

CONTINUING BORROWERS:

Pourlessoins, LLC d/b/a Synergy Healthcare Service Zomleben, LLC d/b/a Synergy Healthcare Solutions		
By: Gregory Hayes Authorized Signatory	(SEAL)	

As Authorized Signatory of each of the entities listed above and, in such capacity, intending by this signature to legally bind each such entity

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AGENT:	OHI MEZZ LENDER, LLC, a Delaware limited liability company
	By: Daniel J. Booth Chief Operating Officer
LENDER:	OHI MEZZ LENDER, LLC, a Delaware limited liability company
	By: Daniel J. Booth Chief Operating Officer

JOINDER

Each Released Credit Party hereby joins in the release contained in Section 8 of the Amendment.

RELEASED CREDIT PARTIES:

By:(SEAL) Gregory Hayes Authorized Signatory	each of the entities listed on	Annex A attached hereto
	Gregory Hayes	(SEAL)

As Authorized Signatory of each of the entities listed on Annex A attached hereto and, in such capacity, intending by this signature to legally bind each such entity

Annex A to Amendment No. 4 to Financing Documents (Released Credit Parties)

	Released Credit Parties	Jurisdiction of Formation
1.	Alpha Health Care Properties, LLC	Florida
2.	Ashland Facility Operations, LLC	Ohio
3.	Cardinal North Carolina HealthCare, LLC	Delaware
4.	Cary HealthCare, LLC	Delaware
5.	Centennial HealthCare Holding Company, LLC	Delaware
6.	Centennial Healthcare Properties, LLC	Delaware
7.	Clay County HealthCare, LLC	Delaware
8.	Consulate Management Company III, LLC	Delaware
9.	Consulate NHCG Leaseholdings, LLC	Delaware
10.	Emerald Ridge HealthCare, LLC	Delaware
11.	Epsilon Health Care Properties, LLC	Florida
12.	Florida Health Care Properties, LLC	Florida
13.	Floridian Facility Operations, LLC	Florida
14.	Gateway HealthCare, LLC	Delaware
15.	Genoa HealthCare Group, LLC	Delaware
16.	Hunter Woods HealthCare, LLC	Delaware
17.	Kannapolis HealthCare, LLC	Delaware
18.	LaVie Care Centers, LLC	Delaware
19.	Locust Grove Facility Operations, LLC	Ohio
20.	Luther Ridge Facility Operations, LLC	Ohio
21.	LV CHC Holdings I, LLC	Delaware
22.	Manor at St. Luke Village Facility Operations, LLC	Ohio
23.	McComb HealthCare, LLC	Delaware
24.	NENC HealthCare Holding Company, LLC	Delaware
25.	Norfolk Facility Operations, LLC	Ohio
26.	Oaks at Sweeten Creek HealthCare, LLC	Delaware
27.	Pavilion at St. Luke Village Facility Operations, LLC	Ohio
28.	Penn Village Facility Operations, LLC	Ohio
29.	Pennknoll Village Facility Operations, LLC	Ohio
30.	Rispetto, LLC	Delaware
31.	Walnut Cove HealthCare, LLC	Delaware
32.	Wellington HealthCare, LLC	Delaware
33.	Westwood HealthCare, LLC	Delaware
34.	Wilora Lake HealthCare, LLC	Delaware
35.	QCPMT, LLC	Florida
36.	Skyline Facility Operations, LLC	Ohio
37.	Augusta Facility Operations, LLC	Ohio
38.	Grayson Facility Operations, LLC	Ohio
39.	Newport News Facility Operations, LLC	Ohio
40.	Pheasant Ridge Facility Operations, LLC	Ohio
41.	Kings Daughters Facility Operations, LLC	Ohio

	Released Credit Parties	Jurisdiction of Formation
42.	Williamsburg Facility Operations, LLC	Ohio
43.	Windsor Facility Operations, LLC	Ohio
44.	Woodstock Facility Operations, LLC	Ohio
45.	Glenburney Healthcare, LLC	Delaware
46.	Hilltop Mississippi Healthcare, LLC	Delaware
47.	Riley Healthcare, LLC	Delaware
48.	Starkville Manor Healthcare, LLC	Delaware
49.	Winona Manor Healthcare, LLC	Delaware
50.	Forrest Oakes Healthcare, LLC	Delaware
51.	Valley View Healthcare, LLC	Delaware
52.	Oak Grove Healthcare, LLC	Delaware
53.	Willowbrook Healthcare, LLC	Delaware