# IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

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In re:	) Chapter 11
LAVIE CARE CENTERS, LLC, et al., 1	) Case No. 24-55507 (PMB)
Debtors.	) (Jointly Administered)
	Related to Docket Nos. 278, 474, 540, 821, 876, 945, 1009, 1010, 1011, 1012, 1013, 1063, 1082, 1090, 1115, 1117, 1119

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 10, 2025 AT 9:30 A.M. (ET)

**Time and Date of Hearing:** July 10, 2025 at 9:30 a.m. (ET)

**Location of In-Person Hearing:** The Honorable Paul M. Baisier

United States Bankruptcy Court for the

Northern District of Georgia

Richard B. Russell Federal Building and

United States Courthouse

Courtroom 1202

75 Ted Turner Drive, SW

Atlanta, GA 30303

**Location of Virtual Hearing:** Parties may access the Virtual Hearing Room by

using the following link:

https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09

Phone Number: 833-568-8864 Meeting ID: 161 706 9079

**Copies of Pleadings:** A copy of each pleading referenced herein can be

> viewed the Court's website

> www.ganb.uscourts.gov and the website of the

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global, at <a href="https://www.veritaglobal.net/LaVie">https://www.veritaglobal.net/LaVie</a>. Further information may be obtained by using the "Submit an Inquiry" function at <a href="https://www.veritaglobal.net/LaVie/inquiry">https://www.veritaglobal.net/LaVie/inquiry</a>.

### I. Withdrawn Matters

**A.** Davies Administrative Claim Request. Motion of Davies Claims Solutions, L.L.C. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) [Docket No. 1063] (the "Davies Administrative Claim Request")

Response Deadline: None.

Responses Filed: None.

#### Related Documents:

- 1. Notice of Hearing [Docket No. 1072]
- 2. Amended Certificate of Service [Docket No. 1075]
- 3. Withdrawal of Motion [Docket No. 1115]

<u>Status</u>: The Davies Administrative Claim Request has been <u>withdrawn</u> and is not going forward.

**B.** Occilien Motion. Motion to Modify Automatic Stay to (1) Liquidate Personal Injury Tort Claim in Pending Litigation, (2) Pursue Recovery to the Extent of Insurance Coverage, and (3) Grant Related Relief [Docket No. 278] (the "Occilien Motion")

Response Deadline: October 4, 2024

#### Responses Filed:

- 1. Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 474]
- 2. Official Committee of Unsecured Creditors' Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 540]
- 3. The GUC Trustee's Statement and Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 1090]

#### Related Documents:

- 1. Certificate of Service [Docket No. 280]
- 2. Joint Notice of Adjournment of Hearing on Motion for Relief from Automatic Stay [Docket No. 308]
- 3. Joint Notice of Adjournment of Hearing on Motion for Relief from Automatic Stay [Docket No. 355]
- 4. Amended Joint Notice of Adjournment of Hearing on Motion for Relief from Automatic Stay [Docket 380]
- 5. Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 474]
- 6. Certificate of Service [Docket No. 484]
- 7. Notice of Hearing [Docket No. 595]
- 8. Notice of Rescheduled Hearing [Docket No. 741]
- 9. Amended Notice of Rescheduled Hearing [Docket No. 745]
- 10. Notice of Rescheduled Hearing [Docket No. 810]
- 11. Notice of Rescheduled Hearing [Docket No. 877]
- 12. Notice of Rescheduled Hearing [Docket No. 929]
- 13. Notice of Rescheduled Hearing [Docket No. 992]
- 14. Notice of Rescheduled Hearing [Docket No. 1085]
- 15. Withdrawal of Motion [Docket No. 1119]

<u>Status</u>: The Occilien Motion has been <u>withdrawn</u> and is not going forward.

#### **II.** Uncontested Matters

**A.** Feeko Motion. Motion to Allow Late Filed Claim [Docket No. 821] (the "Feeko Motion")

Response Deadline: None

Responses Filed:

1. Official Committee of Unsecured Creditors' Objection to Motion to Allow Late Filed Claims [Docket No. 876]

## Related Documents:

- 1. Certificate of Service [Docket No. 824]
- 2. Notice of Rescheduled Hearing [Docket No. 879]
- 3. Notice of Rescheduled Hearing [Docket No. 928]
- 4. Notice of Rescheduled Hearing [Docket No. 991]
- 5. Notice of Rescheduled Hearing [Docket No. 1084]

<u>Status</u>: The GUC Trust and the movant have reached agreement on the terms of a proposed order, which was uploaded in advance of the hearing.

**B.** First Omnibus Objection. Debtors' First Omnibus Objection to Priority Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2 [Docket No. 945] (the "First Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None.

#### Related Documents:

1. Certificate of Service [Docket No. 988]

<u>Status</u>: The Debtors and the IRS have agreed to the terms of a proposed order granting the relief requested with respect to the two outstanding claims enumerated on Exhibit A-2 to the First Omnibus Objection and uploaded the same in advance of the hearing.

C. Tenth Omnibus Objection. Debtors' Tenth Omnibus Objection to Proofs of Claim Listed on Exhibits A-1, A-2, and A-3 [Docket No. 1010] (the "Tenth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None.

## Related Documents:

- 1. Certificate of Service [Docket No. 1018]
- 2. Supplemental Certificate of Service [Docket No. 1093]

<u>Status</u>: This matter is going forward. The Debtors uploaded a proposed order with respect to the relief requested via ECF in advance of the hearing.

**D.** Twelfth Omnibus Objection. Debtors' Twelfth Objection to Proofs of Claim Listed on Exhibit A [Docket No. 1012] (the "Twelfth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

### Responses Filed:

1. Creditor Douglas County, Nebraska's Limited Resistance to Debtors' Twelfth Omnibus Objection to Proofs of Claim Listed on Exhibit A [Docket No. 1117]

#### **Related Documents:**

1. Certificate of Service [Docket No. 988]

<u>Status</u>: The Debtors and Douglas County, Nebraska have agreed to a settlement of this claim and uploaded an agreed order in advance of the hearing.

**E.** Thirteen Omnibus Objection. Debtors' Thirteenth Omnibus Objection to Priority and Secured Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2 [Docket No. 1013] (the "Thirteenth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None.

## **Related Documents:**

1. Certificate of Service [Docket No. 1018]

<u>Status</u>: The Debtors and the IRS have agreed to the terms of a proposed order granting the relief requested with respect to the claims enumerated on Exhibit A-1 to the Thirteenth Omnibus Objection and uploaded the same in advance of the hearing. The hearing with respect to Claim No. 1085 and Claim No. 1150, as set forth on Exhibit A-2 to the Thirteenth Omnibus Objection, has been continued to August 7, 2025 at 4:00 p.m. (prevailing Eastern Time) and the IRS' response deadline with respect to the same has been extended to July 31, 2025 at 4:00 p.m. (prevailing Eastern Time).

#### Related Documents:

1. Certificate of Service [Docket No. 988]

<u>Status</u>: This matter is going forward. The Debtors will be uploading a proposed order with respect to the relief requested via ECF in advance of the hearing.

F. Davis Motion. Motion to Allow Late Filed Claim [Docket No. 1082] (the "Davis Motion")

Response Deadline: None

## Responses Filed:

1. None

### Related Documents:

1. Certificate of Service [Docket No. 1083]

<u>Status</u>: The GUC Trust and the movant have reached agreement on the terms of a proposed order, which will be uploaded in advance of the hearing.

#### III. Contested Matters

**A.** Garrett Motion. Motion for Relief from Automatic Stay to Proceed Against Insurance with Waiver of 30-Day Requirements of 11 U.S.C. Section 362(e) [Docket No. 425]

Response Deadline: None

#### Responses Filed:

- 1. Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 474]
- 2. Official Committee of Unsecured Creditors' Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 540]
- 3. The GUC Trustee's Statement and Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 1090]

# **Related Documents:**

- 1. Amended Notice of Hearing [Docket No. 439]
- 2. Certificate of Service [Docket No. 484]
- 3. Notice of Adjournment and Rescheduled Hearing [Docket No. 525]
- 4. Notice of Adjournment and Rescheduled Hearing [Docket No. 749]

- 5. Notice of Adjournment and Rescheduled Hearing [Docket No. 835]
- 6. Notice of Adjournment and Rescheduled Hearing [Docket No. 963]
- 7. Notice of Adjournment and Rescheduled Hearing [Docket No. 1091]
- 8. Amended Notice of Adjournment and Rescheduled Hearing [Docket No. 1096]

Status: This matter is going forward.

**B.** Ninth Omnibus Objection. Debtors' Ninth Omnibus Objection to Requests for Payment of Administrative Expense Claims Under 11 U.S.C. § 503(b)(9) Set Forth in Proofs of Claim Listed on Exhibit A [Docket No. 1009] (the "Ninth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

<u>Responses Filed</u>: The Debtors received only one response to the Ninth Omnibus Objection relating to only two claims set forth on Exhibit A thereto: Claim No. 1948 and Claim No. 1950 filed by Yveddi Transportation Inc. and Yadkin Valley Economic Development District, Inc. No other responses were filed in opposition to the relief requested in the Ninth Omnibus Objection.

1. Letter from Yveddi Transportation Inc. and Yadkin Valley Economic Development District, Inc. (sent to Debtors' counsel via email on 6/20/25)

# **Related Documents:**

1. Certificate of Service [Docket No. 1018]

Status: This matter is going forward.

**C. Eleventh Omnibus Objection**. *Debtors' Eleventh Omnibus Objection to Proofs of Claim Listed on Exhibit A* [Docket No. 1011] (the "Eleventh Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

<u>Responses Filed</u>: The Debtors received only one response to the Tenth Omnibus Objection relating to one claim set forth on Exhibit A thereto: Claim No. 101 filed by Judith Savo. No other responses were filed in opposition to the relief requested in the Eleventh Omnibus Objection.

1. Letter from Judith Savo (sent to Debtors' counsel via email on 6/29/25)

#### Related Documents:

1. Certificate of Service [Docket No. 1018]

Status: This matter is going forward.

Dated: July 9, 2025 Atlanta, Georgia

#### MCDERMOTT WILL & EMERY LLP

#### /s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

1180 Peachtree St. NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535 Facsimile: (404) 393-5260 Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*) 444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000 Facsimile: (312) 984-7700 Email: ekeil@mwe.com

Counsel for the Debtors and Debtors-in-Possession

### **CERTIFICATE OF SERVICE**

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: July 9, 2025 Atlanta, Georgia

#### MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

1180 Peachtree St. NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535 Facsimile: (404) 393-5260 Email: dsimon@mwe.com

Counsel for the Debtors and Debtors-in-Possession