

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

)
) Chapter 11

)
) Case No. 24-55507 (PMB)

)
) (Jointly Administered)

)
) Related to Docket Nos. 278, 474, 540, 821, 876,
) 945, 1009, 1010, 1011, 1012, 1013, 1063, 1082,
) 1090, 1115, 1117, 1119, 1120
)

NOTICE OF AMENDED² AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 10, 2025 AT 9:30 A.M. (ET)

Time and Date of Hearing: July 10, 2025 at 9:30 a.m. (ET)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building and
United States Courthouse
Courtroom 1202
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing: Parties may access the Virtual Hearing Room by
using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864

Meeting ID: 161 706 9079

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Amended items have been reflected in **bold and underlined**.



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Copies of Pleadings:

A copy of each pleading referenced herein can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global, at <https://www.veritaglobal.net/LaVie>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/LaVie/inquiry>.

I. Withdrawn Matters

- A. Davies Administrative Claim Request.** *Motion of Davies Claims Solutions, L.L.C. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A)* [Docket No. 1063] (the "Davies Administrative Claim Request")

Response Deadline: None.

Responses Filed: None.

Related Documents:

1. Notice of Hearing [Docket No. 1072]
2. Amended Certificate of Service [Docket No. 1075]
3. Withdrawal of Motion [Docket No. 1115]

Status: The Davies Administrative Claim Request has been **withdrawn** and is not going forward.

- B. Occilien Motion.** Motion to Modify Automatic Stay to (1) Liquidate Personal Injury Tort Claim in Pending Litigation, (2) Pursue Recovery to the Extent of Insurance Coverage, and (3) Grant Related Relief [Docket No. 278] (the "Occilien Motion")

Response Deadline: October 4, 2024

Responses Filed:

1. Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 474]
2. Official Committee of Unsecured Creditors' Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 540]

3. The GUC Trustee's Statement and Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 1090]

Related Documents:

1. Certificate of Service [Docket No. 280]
2. Joint Notice of Adjournment of Hearing on Motion for Relief from Automatic Stay [Docket No. 308]
3. Joint Notice of Adjournment of Hearing on Motion for Relief from Automatic Stay [Docket No. 355]
4. Amended Joint Notice of Adjournment of Hearing on Motion for Relief from Automatic Stay [Docket 380]
5. Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 474]
6. Certificate of Service [Docket No. 484]
7. Notice of Hearing [Docket No. 595]
8. Notice of Rescheduled Hearing [Docket No. 741]
9. Amended Notice of Rescheduled Hearing [Docket No. 745]
10. Notice of Rescheduled Hearing [Docket No. 810]
11. Notice of Rescheduled Hearing [Docket No. 877]
12. Notice of Rescheduled Hearing [Docket No. 929]
13. Notice of Rescheduled Hearing [Docket No. 992]
14. Notice of Rescheduled Hearing [Docket No. 1085]
15. Withdrawal of Motion [Docket No. 1119]

Status: The Occilien Motion has been **withdrawn** and is not going forward.

II. Uncontested Matters

- A. Feeko Motion.** *Motion to Allow Late Filed Claim* [Docket No. 821] (the "Feeko Motion")

Response Deadline: None

Responses Filed:

1. Official Committee of Unsecured Creditors' Objection to Motion to Allow Late Filed Claims [Docket No. 876]

Related Documents:

1. Certificate of Service [Docket No. 824]
2. Notice of Rescheduled Hearing [Docket No. 879]
3. Notice of Rescheduled Hearing [Docket No. 928]
4. Notice of Rescheduled Hearing [Docket No. 991]
5. Notice of Rescheduled Hearing [Docket No. 1084]

Status: The GUC Trust and the movant have reached agreement on the terms of a proposed order, which was uploaded in advance of the hearing.

- B. First Omnibus Objection.** *Debtors' First Omnibus Objection to Priority Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2* [Docket No. 945] (the "First Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 988]

Status: The Debtors and the IRS have agreed to the terms of a proposed order granting the relief requested with respect to the two outstanding claims enumerated on Exhibit A-2 to the First Omnibus Objection and uploaded the same in advance of the hearing.

- C. Ninth Omnibus Objection.** *Debtors' Ninth Omnibus Objection to Requests for Payment of Administrative Expense Claims Under 11 U.S.C. § 503(b)(9) Set Forth in Proofs of Claim Listed on Exhibit A* [Docket No. 1009] (the "Ninth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: The Debtors received only one response to the Ninth Omnibus Objection relating to only two claims set forth on Exhibit A thereto: Claim No. 1948 and Claim No. 1950 filed by Yveddi Transportation Inc. and Yadkin Valley Economic Development

District, Inc. No other responses were filed in opposition to the relief requested in the Ninth Omnibus Objection.

1. Letter from Yveddi Transportation Inc. and Yadkin Valley Economic Development District, Inc. (sent to Debtors' counsel via email on 6/20/25)

Related Documents:

1. Certificate of Service [Docket No. 1018]

Status: Yveddi Transportation Inc. and Yadkin Valley Economic Development District, Inc. have agreed to a reclassification of their asserted 503(b)(9) claims as general unsecured claims. The Debtors will upload a proposed order in advance of the hearing.

- D. Tenth Omnibus Objection.** *Debtors' Tenth Omnibus Objection to Proofs of Claim Listed on Exhibits A-1, A-2, and A-3* [Docket No. 1010] (the "Tenth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 1018]
2. Supplemental Certificate of Service [Docket No. 1093]

Status: This matter is going forward. The Debtors will be uploading a proposed order with respect to the relief requested via ECF in advance of the hearing.

- E. Twelfth Omnibus Objection.** *Debtors' Twelfth Objection to Proofs of Claim Listed on Exhibit A* [Docket No. 1012] (the "Twelfth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed:

1. Creditor Douglas County, Nebraska's Limited Resistance to Debtors' Twelfth Omnibus Objection to Proofs of Claim Listed on Exhibit A [Docket No. 1117]

Related Documents:

1. Certificate of Service [Docket No. 988]

Status: The Debtors and Douglas County, Nebraska have agreed to a settlement of this claim and will be uploading an agreed order in advance of the hearing.

F. Thirteen Omnibus Objection. *Debtors' Thirteenth Omnibus Objection to Priority and Secured Tax Claims Filed by the Internal Revenue Service Set Forth on Exhibit A-1 and Exhibit A-2* [Docket No. 1013] (the "Thirteenth Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 1018]

Status: The Debtors and the IRS have agreed to the terms of a proposed order granting the relief requested with respect to the claims enumerated on Exhibit A-1 to the Thirteenth Omnibus Objection and uploaded the same in advance of the hearing. The hearing with respect to Claim No. 1085 and Claim No. 1150, as set forth on Exhibit A-2 to the Thirteenth Omnibus Objection, has been continued to August 7, 2025 at 4:00 p.m. (prevailing Eastern Time) and the IRS' response deadline with respect to the same has been extended to July 31, 2025 at 4:00 p.m. (prevailing Eastern Time).

Related Documents:

1. Certificate of Service [Docket No. 988]

Status: This matter is going forward. The Debtors will be uploading a proposed order with respect to the relief requested via ECF in advance of the hearing.

G. Davis Motion. *Motion to Allow Late Filed Claim* [Docket No. 1082] (the "Davis Motion")

Response Deadline: None

Responses Filed:

1. None

Related Documents:

1. Certificate of Service [Docket No. 1083]

Status: The GUC Trust and the movant have reached agreement on the terms of a proposed order, which will be uploaded in advance of the hearing.

III. Contested Matters

- A. ***Garrett Motion.*** Motion for Relief from Automatic Stay to Proceed Against Insurance with Waiver of 30-Day Requirements of 11 U.S.C. Section 362(e) [Docket No. 425]

Response Deadline: None

Responses Filed:

1. Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 474]
2. Official Committee of Unsecured Creditors' Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 540]
3. The GUC Trustee's Statement and Joinder to Debtors' Omnibus Objection to Motions for Relief from Automatic Stay [Docket No. 1090]

Related Documents:

1. Amended Notice of Hearing [Docket No. 439]
2. Certificate of Service [Docket No. 484]
3. Notice of Adjournment and Rescheduled Hearing [Docket No. 525]
4. Notice of Adjournment and Rescheduled Hearing [Docket No. 749]
5. Notice of Adjournment and Rescheduled Hearing [Docket No. 835]
6. Notice of Adjournment and Rescheduled Hearing [Docket No. 963]
7. Notice of Adjournment and Rescheduled Hearing [Docket No. 1091]
8. Amended Notice of Adjournment and Rescheduled Hearing [Docket No. 1096]

Status: This matter is going forward.

- B. ***Eleventh Omnibus Objection.*** Debtors' Eleventh Omnibus Objection to Proofs of Claim Listed on Exhibit A [Docket No. 1011] (the "Eleventh Omnibus Objection")

Response Deadline: July 1, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: The Debtors received only one response to the Tenth Omnibus Objection relating to one claim set forth on Exhibit A thereto: Claim No. 101 filed by Judith Savo.

No other responses were filed in opposition to the relief requested in the Eleventh Omnibus Objection.

1. Letter from Judith Savo (sent to Debtors' counsel via email on 6/29/25)

Related Documents:

1. Certificate of Service [Docket No. 1018]

Status: This matter is going forward.

Dated: July 9, 2025
Atlanta, Georgia

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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Counsel for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: July 9, 2025
Atlanta, Georgia

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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