



IT IS ORDERED as set forth below:

Date: July 11, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

)
) Chapter 11

)
) Case No. 24-55507 (PMB)

)
) (Jointly Administered)

)
) Related to Docket No. 1010

**ORDER SUSTAINING DEBTORS' TENTH OMNIBUS OBJECTION
TO PROOFS OF CLAIM LISTED ON SCHEDULES 1, 2, AND 3**

Upon the *Debtors' Tenth Omnibus Objection to Proofs of Claim Listed on Exhibits A-1, A-2, and A-3* [Docket No. 1010] (the "Objection")² filed on May 29, 2025 by the above-captioned

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



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debtors and debtors-in-possession (collectively, the “Debtors”) for entry of an order reclassifying and/or disallowing the asserted secured claims identified on Schedule 1, Schedule 2, and Schedule 3 attached hereto (collectively, the “Asserted Secured Claims”), all as more fully set forth in the Objection; and the Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the Debtors having filed a notice setting the Objection and any responses thereto for hearing on July 10, 2025 (the “Hearing”); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that all requisite parties-in-interest had an opportunity to file a response to the Objection and attend the Hearing to support any asserted response to the Objection; and no response to the Objection was filed and no creditor or party in interest appeared to oppose the relief requested in the Objection; and the Court having reviewed and considered the Objection and all other matters of record in these chapter 11 cases, including the lack of objection thereto; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, and their creditors, and that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is SUSTAINED and GRANTED as set forth herein.

2. The Asserted Secured Claims enumerated on **Schedule 1** and **Schedule 2** attached to this Order are reclassified to non-priority, general unsecured claims as set forth therein.

3. The Asserted Secured Claims enumerated on **Schedule 3** attached to this Order are disallowed and expunged in their entirety.

4. For the avoidance of doubt, the Objection and this Order shall not waive, impair or bar the right of the Debtors (or any successors thereto) or the GUC Trustee to file one or more additional objections to the Asserted Secured Claims on separate grounds.

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

6. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or relating to the implementation of this Order.

7. Counsel for the Debtors, with the assistance of the Debtors' claims and noticing agent, shall cause this Order to be served on the attached distribution list and shall file a certificate of service within three (3) days from the entry of this Order.

END OF DOCUMENT

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

MCDERMOTT WILL & EMERY LLP

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*)

MCDERMOTT WILL & EMERY LLP

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

Counsel for the Debtors and Debtors-in-Possession

SCHEDULE A-1

Asserted Secured Claims – Prepetition Litigation Claims						
#	Claimant	Debtor	Case Number	Claim Number	Secured Claim Amount	Reclassification
1	BAZZELL, BARBARA	702 South Kings Avenue Operations LLC	24-55542	1794	\$100,000.00	DivestCo General Unsecured Claim (Class 6B)
2	DELCASTILLO, SONYA, AS PERSONAL REPRESENTATIVE OF THE ESTATE OF CHARLIE HALCOMB	15204 West Colonial Drive Operations LLC	24-55734	4716	\$85,000.00	DivestCo General Unsecured Claim (Class 6B)
3	ESTATE OF BEVERLY ROBERTS	Lake Parker Facility Operations, LLC	24-55574	1796	\$75,000.00	DivestCo General Unsecured Claim (Class 6B)
4	ESTATE OF CANDELARIA P. VELEZ	6414 13th Road South Operations LLC	24-55696	1792	\$50,000.00	DivestCo General Unsecured Claim (Class 6B)
5	ESTATE OF ELAINE LEVARITY	Miami Facility Operations, LLC	24-55695	1783	\$75,000.00	DivestCo General Unsecured Claim (Class 6B)
6	ESTATE OF JOHN T. CAIN	4641 Old Canoe Creek Road Operations LLC	24-55684	1784	\$80,000.00	DivestCo General Unsecured Claim (Class 6B)
7	ESTATE OF LINDA HAMPTON	1465 Oakfield Drive Operations LLC	24-55579	1844	\$75,000.00	DivestCo General Unsecured Claim (Class 6B)
8	HAMMER, BARBARA, AS PERSONAL REPRESENTATIVE OF THE ESTATE OF GERALD HAMMER	LaVie Care Centers, LLC	24-55507	1034	\$210,000.00	OpCo General Unsecured Claim (Class 6A)
9	PITTMAN, AMOS	626 North Tyndall Parkway Operations LLC	24-55529	1797	\$75,000.00	DivestCo General Unsecured Claim (Class 6B)
10	STRUBING, ELLIE AS PERSONAL REPRESENTATIVE OF THE ESTATE OF KENNETH RAY CLEMONS	1010 Carpenters Way Operations LLC	24-55558	1170	\$50,000.00	DivestCo General Unsecured Claim (Class 6B)
11	STRUBING, ELLIE AS PERSONAL	LaVie Care Centers, LLC	24-55507	1072	\$50,000.00	OpCo General Unsecured Claim (Class 6A)

Asserted Secured Claims – Prepetition Litigation Claims						
#	Claimant	Debtor	Case Number	Claim Number	Secured Claim Amount	Reclassification
	REPRESENTATIVE OF THE ESTATE OF KENNETH RAY CLEMONS					

SCHEDULE A-2

Asserted Secured Claims – Other Claims						
#	Claimant	Debtor	Case Number	Claim Number	Secured Claim Amount	Reclassification
1	CSI MECHANICAL LLC	Oak Grove HealthCare, LLC	24-55744	2204	\$8,405.06	OpCo General Unsecured Claim (Class 6A)
2	GREATER HAZLETON JOINT SEWER AUTHORITY	Manor at St. Luke Village Facility Operations, LLC	24-55685	958	\$6,414.74	OpCo General Unsecured Claim (Class 6A)
3	GREATER HAZLETON JOINT SEWER AUTHORITY	Pavilion at St. Luke Village Facility Operations, LLC	24-55623	963	\$6,414.74	OpCo General Unsecured Claim (Class 6A)
4	GRANT, VANESSA	LaVie Care Centers, LLC	24-55507	907	\$3,360.00	OpCo General Unsecured Claim (Class 6A)
5	JOHNSON, LENEISHA B.	Consulate Facility Leasing, LLC	24-55508	186	\$3,350.00	DivestCo General Unsecured Claim (Class 6B)
6	MARLIN LEASING CORPORATION	Glenburney HealthCare, LLC	24-55761	798	\$11,000.00	OpCo General Unsecured Claim (Class 6A)
7	MARLIN LEASING CORPORATION	Wilora Lake HealthCare, LLC	24-55782	868	\$8,500.00	OpCo General Unsecured Claim (Class 6A)
8	SNAKE SPRING TOWNSHIP	Pennknoll Village Facility Operations, LLC	24-55631	1008	\$6,728.35	OpCo General Unsecured Claim (Class 6A)

SCHEDULE A-3

Asserted Secured Claims – Real Estate and Personal Property Tax Claims					
#	Claimant	Debtor	Case Number	Claim Number	Asserted Secured Claim Amount
1	BREVARD COUNTY TAX COLLECTOR	5405 Babcock Street Operations LLC	24-55689	5067	\$85,424.41
2	BREVARD COUNTY TAX COLLECTOR	1550 Jess Parrish Court Operations LLC	24-55589	5068	\$85,121.88
3	BREVARD COUNTY TAX COLLECTOR	125 Alma Boulevard Operations LLC	24-55509	5069	\$45,426.55
4	BREVARD COUNTY TAX COLLECTOR	125 Alma Boulevard Operations LLC	24-55509	5154	\$40,159.74
5	BREVARD COUNTY TAX COLLECTOR	1550 Jess Parrish Court Operations LLC	24-55589	5155	\$75,307.62
6	DUVAL COUNTY TAX COLLECTOR	9355 San Jose Boulevard Operations LLC	24-55717	5178	\$86,814.33
7	FORD-COATES, BARBARA, TAX COLLECTOR	741 South Beneva Road Operations LLC	24-55550	1409	\$151,282.01
8	INDIAN RIVER COUNTY	Vero Beach Facility Operations, LLC	24-55587	5110	\$7,067.81
9	POWER, JOHN, ALACHUA COUNTY TAX COLLECTOR	6700 NW 10th Place Operations LLC	24-55700	5235	\$251,518.76
10	SARASOTA COUNTY TAX COLLECTOR	1507 South Tuttle Avenue Operations LLC	24-55583	1407	\$316,134.13
11	SARASOTA COUNTY TAX COLLECTOR	741 South Beneva Road Operations LLC	24-55550	1408	\$167,734.38
12	SARASOTA COUNTY TAX COLLECTOR	1026 Albee Farm Road Operations LLC	24-55562	1410	\$181,627.77
13	SARASOTA COUNTY TAX COLLECTOR	1507 South Tuttle Avenue Operations LLC	24-55583	1421	\$316,134.13
14	SEMINOLE COUNTY TAX COLLECTOR	West Altamonte Facility Operations, LLC	24-55654	5100	\$6,530.85
15	TREASURER, GOOCHLAND COUNTY	Envoy of Goochland, LLC	24-55615	1807	\$71.72

Distribution List

LaVie Care Centers, LLC
c/o Ankura Consulting Group, LLC,
485 Lexington Avenue, 10th Floor,
New York, NY 10017
Attn: M. Benjamin Jones

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree Street NE, Suite 3350
Atlanta, GA 30309

Emily C. Keil
McDermott Will & Emery LLP
444 West Lake Street, Suite 4000
Chicago, IL 60606

Amos Pittman
c/o Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

Amos Pittman
Address on File

Barbara Bazzell
c/o Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

Barbara Bazzell
Address on File

Barbara Ford-Coates, Tax Collector
101 S. Washington Blvd.
Sarasota, FL 34236-6993
lferris@sarasotataxcollector.com

Barbara Hammer, as Personal Representative of
the Estate of Gerald Hammer
Address on File

Brevard County Tax Collector
PO Box 2500
Titusville, FL 32781-2500
alicia.foley@brevardtc.com

Charlie Halcomb By and Through the Personal
Representative of his Estate, Sonya Delcastillo
Address on File

CSI MECHANICAL LLC
410 SOUTH POST ROAD
SHELBY, Nc 28152
banklutz@charlotte.twcbc.com

Duval County Tax Collector
Kelly Papa, Assistant General Counsel
117 W. Duval St., Suite 480
Jacksonville, FL 32202
kpapa@coj.net

Duval County Tax Collector
231 E FORSYTH ST, RM 130
Jacksonville, FL 32202-3370
taxcollector@coj.net

Ellie Strubing as Personal Representative of the
Estate of Kenneth Ray Clemons
Dean Burnett Law
Attn: Theresa Green
1937 E. Edgewood Dr., Suite 102
Lakeland, FL 33803
theresa@burnettlaw.com

Estate of Beverly Roberts
Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

Brittany Myles, Personal Representative of the
Estate of Beverly Roberts
Address on File

Estate of Beverly Roberts
Scott R. Bugay, P.A.
290 N.W. 165 Street, Suite P-600
Miami, FL 33169
scott@srblawyers.com

Estate of Candelaria P. Velez
Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

White Pearl Amaya, Personal Representative of
the Estate of Candelaria P. Velez
Address on File

Estate of Candelaria P. Velez
Scott R. Bugay, P.A.
290 N.W. 165 Street, Suite P-600
Miami, FL 33169
scott@srblawyers.com

Estate of Elaine Levarity
Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

Estate of Elaine Levarity
Scott R. Bugay, P.A.
290 N.W. 165 Street, Suite P-600
Miami, FL 33169
scott@srblawyers.com

Tavares Levarity, Personal Representative of the
Estate of Elaine Levarity
Address on File

Estate of John T. Cain
Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

Estate of John T. Cain
Scott R. Bugay, P.A.
290 N.W. 165 Street, Suite P-600
Miami, FL 33169
scott@srblawyers.com

Laura E. Cain, Personal Representative of the
Estate of John T. Cain
Address on File

Estate of Linda Hampton
Mallard and Sharp, P.A.
7685 SW 104 Street, Suite 200
Miami, FL 33156
jackie@mslawcenter.com

Estate of Linda Hampton
Scott R. Bugay, P.A.
290 N.W. 165 Street, Suite P-600

Miami, FL 33169
scott@srblawyers.com

Christine Hampton, Personal Representative of
the Estate of Linda Hampton
Address on File

Vanessa Grant
Address on File

Greater Hazleton Joint Sewer Authority
Attn: Attorney Joseph D Ustynoski
101 West Broad Street Suite 205
Hazleton, PA 18201
joedu@ptd.net

Indian River County Tax Collector
Bankruptcy Department
P.O. Box 1509
Vero Beach, FL 32961-1509
Bankruptcy@irctax.com

John Power, Alachua County Tax Collector
Matt Geiger, Executive Director of Tax
Operations
12 SE 1st Street
Gainesville, FL 32601
kniederloh@alachuacounty.us

John Power, Alachua County Tax Collector
Alachua County Attorney's Office
Robert C. Swain, Deputy County Attorney
12 SE 1st Street, 2nd Floor
Gainesville, FL 32601
kniederloh@alachuacounty.us

Leneisha B. Johnson
Address on File

Marlin Leasing Corp.
Attn: Nestor Tigreros
300 Fellowship Road
Mount Laurel, NJ 08054
ntigreros@peacsolutions

Sarasota County Tax Collector
Attn: Lisa Ferris
101 South Washington Blvd
Sarasota, FL 34236
lferris@sarasotataxcollector.com

Seminole County Tax Collector
Attn: Tamarsh Cooper
P.O. Box 630
Sanford, FL 32772
bankruptcy@seminolecounty.tax

SNAKE SPRING TOWNSHIP
Leventry Haschak Rodkey LLC
Attn: Ryan Sedlak
1397 Eisenhower Blvd, Suite 202
Johnstown, PA 15904

SNAKE SPRING TOWNSHIP
624 PENNKNOLL ROAD
EVERETT, PA 15537
sstma15537@outlook.com

Treasurer Goochland County
Attn: Tanya Proffitt
P.O. Box 188
Goochland, VA 23063-0188
tproffitt@goochlandva.us

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

Ryniker Consultants, LLC
Attn: Brian Ryniker
1178 Broadway, 3rd Floor #1505
New York, NY 10001
brian@rkc.llc

Francis J. Lawall
Troutman Pepper Hamilton Sanders LLP
3000 Two Logan Square, Eighteenth and Arch
Street
Philadelphia, PA 19103-2799
francis.lawall@troutman.com

Deborah Kovsky-Apap
Troutman Pepper Hamilton Sanders LLP
875 Third Avenue
New York, NY 10022
deborah.kovsky@troutman.com