

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Amended Notice of Filing of First and Final Application of Troutman, Pepper Locke LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from June 14, 2024, Through and Including June 1, 2025** [Docket No. 1142]
- **Amended Notice of First and Final Fee Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from June 17, 2024, Through and Including June 1, 2025** [Docket No. 1143]

Furthermore, on July 17, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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- **Amended Notice of Filing of Final Application of McDermott Will & Emery LLP, Counsel to the Debtors and Debtors-in-Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses** [Docket No. 1144]

Dated: July 18, 2025

/s/ Michael Villa

Michael Villa

Verita

222 N. Pacific Coast Highway

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A
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 Committee Professional Fee Notice Parties
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn James Muenker	james.muenker@us.dlapiper.com
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn Kira Mineroff	kira.mineroff@dlapiper.com
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Joseph A. Roselius	joseph.roselius@us.dlapiper.com
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn Emily Marshall, Alexandra Dishun	emily.marshall@us.dlapiper.com; alexandra.dishun@us.dlapiper.com
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Ferguson Braswell Fraser Kubasta PC	Attn Leighton Aiken	laiken@fbfk.law
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Goodwin Proctor LLP	Attn Robert J Lemons, Liza L. Burton	RLemons@goodwinlaw.com; lburton@goodwinlaw.com
Debtors	LaVie Care Centers LLC	M Benjamin Jones	ben.jones@ankura.com
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Daniel M Simon	dmsimon@mwe.com
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Emily C Keil	ekeil@mwe.com
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Jake Jumbeck, Catherine Lee	jjumbeck@mwe.com; cleee@mwe.com
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams, R. Jeneane Treace	USTP.Region21@usdoj.gov; Jonathan.S.Adams@usdoj.gov; jeneane.treace@usdoj.gov
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Parker, Hudson, Rainer & Dobbs LLP	Matthew M. Weiss, Anna K. MacFarlane	mweiss@phrd.com; amacfarlane@phrd.com
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Attn Charles A Dale	cdale@proskauer.com
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Dylan Marker	dmarker@proskauer.com
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Scroggins & Williamson & Ray, P.C.	Attn Matthew W Levin	mlevin@swlawfirm.com
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Vedder Price PC	Attn Kathryn L Stevens	kstevens@vedderprice.com

Exhibit B

Exhibit B
Document Page 6 of 10
Committee Professional Fee Notice Parties
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn James Muenker	1900 N Pearl St, Suite 2200		Dallas	TX	75201
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn Kira Mineroff	1251 Avenue of the Americas		New York	NY	10020
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Joseph A. Roselius	444 W. Lake St., Suite 900		Chicago	IL	60606-0089
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Emily Marshall	1201 West Peachtree Street NW		Atlanta	GA	30309
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Ferguson Braswell Fraser Kubasta PC	Attn Leighton Aiken	2500 Dallas Parkway, Suite 600		Plano	TX	75093
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Goodwin Proctor LLP	Attn Robert J Lemons, Liza L. Burton	The New York Times Building	620 Eighth Avenue	New York	NY	10018
Debtors	LaVie Care Centers LLC	M Benjamin Jones	c/o Ankura Consulting Group, LLC	485 Lexington Avenue, 10th Floor	New York	NY	10017
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Daniel M Simon	1180 Peachtree Street NE, Suite 3350		Atlanta	GA	30309
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Emily C Keil	444 West Lake Street, Suite 4000		Chicago	IL	60606
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Jake Jumbeck, Catherine Lee	444 West Lake Street, Suite 4000		Chicago	IL	60606
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams, R. Jeneane Treace	362 Richard B Russell Bldg	75 Ted Turner Drive, SW	Atlanta	GA	30303
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Parker, Hudson, Rainer & Dobbs LLP	Matthew M. Weiss, Anna K. MacFarlane	303 Peachtree Street NE, Suite 3600		Atlanta	GA	30308
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Attn Charles A Dale	One International Place		Boston	MA	02110
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Dylan Marker	Eleven Times Square		New York	NY	10036-8299
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Scroggins & Williamson & Ray, P.C.	Attn Matthew W Levin	4401 Northside Parkway, Suite 230		Atlanta	GA	30327
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Vedder Price PC	Attn Kathryn L Stevens	222 North LaSalle Street, Suite 2600		Chicago	IL	60601

Exhibit C

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn James Muenker	james.muenker@us.dlapiper.com
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn Kira Mineroff	kira.mineroff@dlapiper.com
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Joseph A. Roselius	joseph.roselius@us.dlapiper.com
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Alexandra Dishun	alexandra.dishun@us.dlapiper.com
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Ferguson Braswell Fraser Kubasta PC	Attn Leighton Aiken	laiken@fbfk.law
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Goodwin Proctor LLP	Attn Robert J Lemons, Liza L. Burton	RLemons@goodwinlaw.com; lburton@goodwinlaw.com
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Daniel M Simon	dmsimon@mwe.com
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Emily C Keil	ekeil@mwe.com
Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Jake Jumbeck, Catherine Lee	jjumbeck@mwe.com; cleee@mwe.com
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams, R. Jeneane Treace	USTP.Region21@usdoj.gov; Jonathan.S.Adams@usdoj.gov; jeneane.treace@usdoj.gov
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Parker, Hudson, Rainer & Dobbs LLP	Matthew M. Weiss, Anna K. MacFarlane	mweiss@phrd.com; amacfarlane@phrd.com
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Attn Charles A Dale	cdale@proskauer.com
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Dylan Marker	dmarker@proskauer.com
GUC Trustee	Ryniker Consultants, LLC	Attn: Brian Ryniker	brian@rkc.llc
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Scroggins & Williamson & Ray, P.C.	Attn Matthew W Levin	mlevin@swlawfirm.com
Counsel to the Official Committee of Unsecured Creditors and the GUC Trustee	Troutman Pepper Locke LLP	Francis J Lawall	francis.lawall@troutman.com
Counsel to the Official Committee of Unsecured Creditors	Troutman Pepper Locke LLP	Joanna J Cline	joanna.cline@troutman.com
Counsel to the Official Committee of Unsecured Creditors and the GUC Trustee	Troutman Pepper Locke LLP	Matthew R Brooks, Deborah Kovsky-Apap	matthew.brooks@troutman.com; deborah.kovsky@troutman.com
Counsel to the Official Committee of Unsecured Creditors and the GUC Trustee	Troutman Pepper Locke LLP	Pierce E. Rigney	pierce.rigney@troutman.com
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Vedder Price PC	Attn Kathryn L Stevens	kstevens@vedderprice.com

Exhibit D

Professional Fee Notice Parties

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams, R. Jeneane Treace	362 Richard B Russell Bldg	75 Ted Turner Drive, SW	Atlanta	GA	30303
GUC Trustee	Ryniker Consultants, LLC	Attn: Brian Ryniker	1178 Broadway, 3rd Floor #1505		New York	NY	10001
Counsel to the Official Committee of Unsecured Creditors and the GUC Trustee	Troutman Pepper Locke LLP	Francis J Lawall	3000 Two Logan Square	Eighteenth and Arch Streets	Philadelphia	PA	19103-2799
Counsel to the Official Committee of Unsecured Creditors and the GUC Trustee	Troutman Pepper Locke LLP	Matthew R Brooks, Deborah Kovsky-Apap	875 Third Avenue		New York	NY	10022
Counsel to the Official Committee of Unsecured Creditors and the GUC Trustee	Troutman Pepper Locke LLP	Pierce E. Rigney	600 Peachtree Street, NE, Suite 3000		Atlanta	GA	30308