

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket No. 1109

STIPULATION

COME NOW, April Brown, in her personal capacity and as the duly appointed and acting administrator of the estate of Martha Peters Mayhew (in both capacities, “Brown”) and LaVie Care Centers, LLC and its 281 other affiliated companies, including, without limitation, Pheasant Ridge Facility Operations, LLC (collectively, the “Debtors”). Brown, the Debtors, and Reorganized Debtors (collectively, the “Parties”) submit this stipulation to resolve the motion filed by Brown styled “*Request for Payment of an Administrative Expense Claim* (the “Claim”) [Docket No. 1109]. The Parties hereby stipulate and agree as follows:

1. The Parties agree that Brown timely filed a request for allowance of a PL/GL Administrative Claim (as defined in the Debtor’s Modified Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 730] (the “Plan”)), being the Claim.

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases (the “Bankruptcy Cases”), which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



2. The Parties agree that the Claim includes claims for personal injury tort and wrongful death which this Bankruptcy Court lacks jurisdiction to hear and determine under the provisions of 28 U.S.C. § 157(b)(5).

3. The Parties agree that Reorganized Debtors (as such term is defined in the Plan) shall assume the Claim in the ordinary course, and the automatic stay provisions of 11 U.S.C. § 362, to the extent applicable, are hereby terminated to permit Brown to pursue the liquidation of the Claim in the state or federal courts located within the Roanoke County Circuit Court (the “Liquidating Court”). Further, none of 11 U.S.C. §§ 105, 524, or 1141; any discharge, release, or exculpation provision of the Plan; any provision in the Order confirming the Plan entered December 5, 2024 [Docket No. 735]; or any operative provision of law shall be deemed to impair, limit, or otherwise preclude Brown from filing such pleadings or commencing such actions in the Liquidating Court as may be necessary to assert and pursue the liquidation of the Claim and Brown may file such pleadings or commence such actions in the Liquidating Court as may be necessary to assert and pursue the liquidation of the Claim.

4. The Parties agree that Brown shall be permitted to file a new original complaint and all such pleadings and documents as may be necessary to assert and pursue the liquidation of the Claim in the Liquidating Court.

5. The Parties agree that the Debtors or the Reorganized Debtors shall not assert that the Bankruptcy Cases have any preclusive effect on the liquidation of the Claim or the Liquidating Court’s jurisdiction to preside over the resolution of the Claim.

6. The Parties agree that, except as otherwise set forth herein, the Debtors or Reorganized Debtors reserve any and all rights and defenses to contest the Claim and all such rights and defenses are hereby expressly preserved.

7. The Parties agree that any claim established by the Liquidating Court in favor of Brown, or any settlement of the Claim, shall be the Allowed PL/GL Administrative Claim for purposes of Brown's entitlement to distribution under the Plan.

8. The Parties agree that it shall not be necessary for the Parties to return to the Bankruptcy Court for further proceedings for the allowance or payment of any judgment obtained by Brown in the Liquidating Court or any settlement of the Claim.

9. The Parties agree that it shall not be necessary for the Parties to seek approval for any settlement of the Claim from the Bankruptcy Court under FED. R. BANKR. P. 9019, or otherwise.

APPROVED

**MITCHELL SHAPIRO GREENAMYRE & FUNT
LLP**

/s/ Kenneth A. Shapiro
Kenneth A. Shapiro (GA 637803)
881 Piedmont Avenue
Atlanta, GA 30309
(404) 812-4747
(404) 812-4740 (facsimile)
ken@mitchellshapiro.com

*Attorney for April Brown, Administrator
of the Estate of Martha Peters Mayhew*

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon
Daniel M. Simon (Georgia Bar No. 690075)
1180 Peachtree St. NE, Suite 3350
Atlanta, Georgia 30309
Telephone: (404) 260-8535
Facsimile: (404) 393-5260
Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted pro hac vice)
444 West Lake Street, Suite 4000
Chicago, Illinois 60606
Telephone: (312) 372-2000
Facsimile: (312) 984-7700
Email: ekeil@mwe.com

*Counsel for the Debtors and Debtors-in-
Possession*