

IT IS ORDERED as set forth below:

Date: August 5, 2025	Parl Baisie

Paul Baisier
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:)	CHAPTER 11
LAVIE CARE CENTERS, LLC,1)	CASE NO. 24-55507-pmb
D.1.4)	Cases Jointly Administered
Debtors))	

AGREED ORDER RESOLVING MOTION FOR RELIEF FROM AUTOMATIC STAY TO PROCEED AGAINST INSURANCE WITH WAIVER OF 30-DAY REQUIREMENTS OF 11 U.S.C. SECTION 362(e)

Upon the *Motion for Relief From Automatic Stay to Proceed Against Insurance with Waiver of 30-Day Requirement of 11 U.S.C. section 362(e)* [D.I. 425] (the "Motion")² filed by the Estate of Mary Garrett ("Movant"); and the Court having jurisdiction over the Motion pursuant to

² Capitalized terms not defined herein are defined in the Motion.



The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

28 U.S.C. §§ 1334 and 157(b) and the Motion being a core matter pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the Motion was duly served on all creditors and parties in interest; and the *Debtors' Modified Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* (the "Plan") have been confirmed [D.I. 735] (the "Confirmation Order"); and the GUC Trustee and Movant having no objection to entry of this Order; and the Movant having filed a notice setting the Motion for hearing on July 10, 2025; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

- 1. The Motion is RESOLVED as set forth herein.
- 2. Following entry of the Confirmation Order, the automatic stay under 11 U.S.C. § 362 does not apply to 1465 Oakfield Drive Operations, LLC DBA Brandon Health and Rehabilitation Center ("Oakfield").
- 3. The Unliquidated Claim Procedures and Unliquidated Claim Procedures Injunction (as defined in the Plan and approved by the Confirmation Order) are hereby terminated with respect to Movant solely to permit Movant to proceed with the Civil Case against Oakfield.
- 4. Any judgment, distribution, or other recovery arising in, or resulting from, the Civil Case against Oakfield is limited to, and shall be satisfied only by, Oakfield's available insurance, if any, in accordance with such insurance policy's governing terms.
- 5. Movant hereby waives all claims, including without limitation any claim Movant may have filed in Oakfield's bankruptcy, against the GUC Trust. For the avoidance of doubt and notwithstanding anything to the contrary, the GUC Trustee shall not make a distribution in cash (or cash equivalents) to Movant.
 - 6. Notwithstanding anything herein to the contrary, in the event that the Plan is

rendered null and void or unenforceable by a court of law and the Confirmation Order is withdrawn, nothing herein shall affect or impair Movant's rights against the Debtor; *provided*, *however*, the Movant's waiver of all claims against the GUC Trust shall remain in full force and effect.

- 7. The parties will, within three days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion, and the parties shall file promptly thereafter a certificate of service confirming such service.
- 8. The Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or relating to the implementation of this Order.

END OF DOCUMENT

Prepared and Presented by:

TROUTMAN PEPPER LOCKE

By: /s/ Pierce E. Rigney

Pierce E. Rigney (GA ID No. 656946) 600 Peachtree Street, NE, Suite 3000

Atlanta, GA 30308

Telephone: 404.885.3901

Email: pierce.rigney@troutman.com

Attorney for GUC Trustee

AGREED AND CONSENTED:

/s/ Erin M. Rose Quinn

Erin M. Rose Quinn, Esq. Georgia Bar Number 547833 Quinn Legal, P.A. 19321 US Hwy 19 N, Suite 512 Clearwater, FL 33764

Phone: 727-474-9603 Fax: 727-474-9583

eservice@quinnlegal.com

Attorney for Movant

DISTRIBUTION LIST

- Erin M. Rose Quinn, Esq. Georgia Bar Number 547833 Quinn Legal, P.A. 19321 US Hwy 19 N, Suite 512 Clearwater, FL 33764
- LaVie Care Centers, LLC c/o Ankura Consulting Group, LLC, 485 Lexington Avenue, 10th Floor, New York, NY 10017 Attn: M. Benjamin Jones
- Daniel M. Simon McDermott Will & Emery LLP 1180 Peachtree Street NE, Suite 3350 Atlanta, GA 30309
- Emily C. Keil McDermott Will & Emery LLP 444 West Lake Street, Suite 4000 Chicago, IL 60606
- Jonathan S. Adams Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303
- Pierce E. Rigney, Troutman Pepper Locke, 600 Peachtree Suite, NE, Suite 3000, Atlanta, Georgia 30308
- Tori Lynn Remington, Troutman Pepper Locke, 1313 N. Market St., Suite 1000, P.O. Box 1709, Wilmington, DE 19801