

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Georgia

Atlanta Division

In re: LaVie Care Centers, LLC (Group 1)

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Case No. 24-55507

Lead Case No. 24-55507

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2025

Petition Date: 06/02/2024

Plan Confirmed Date: 12/05/2024

Plan Effective Date: 06/01/2025

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or
Entity

/s/Daniel Simon

Signature of Responsible Party

08/26/2025

Date

Daniel Simon

Printed Name of Responsible Party

1180 Peachtree St. NE, Suite 3350, Atlanta, GA 30309

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name LaVie Care Centers, LLC (Group 1)

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$75,144,430	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$75,144,430	\$0

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>	\$486,904	\$15,251,765	\$486,904	\$15,251,765
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	McDermott Will & Emery LLP	Lead Counsel	\$0	\$7,121,037	\$0	\$7,121,037
ii	Stout Capital	Financial Professional	\$0	\$912,249	\$0	\$912,249
iii	KCC Parent LLC	Financial Professional	\$187,826	\$2,236,054	\$187,826	\$2,236,054
iv	Ankura Consulting Group	Financial Professional	\$299,078	\$4,982,425	\$299,078	\$4,982,425
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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$15,971	\$291,555	\$15,971	\$291,555	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	ATL Tax Group And Associates	Other	\$11,412	\$218,694	\$11,412	\$218,694
	ii	Daniel Coker Horton & Bell PA	Other	\$0	\$620	\$0	\$620
	iii	Dzenitis Newman, PLLC	Other	\$921	\$5,830	\$921	\$5,830
	iv	Kiernan Trebach LLP	Other	\$277	\$3,795	\$277	\$3,795
	v	Ragsdale Liggett PLLC	Other	\$550	\$3,166	\$550	\$3,166
vi	Wise Carter Child & Caraway	Other	\$1,216	\$8,281	\$1,216	\$8,281	

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vii	Cherry Bekaert LLP	Other	\$0	\$33,928	\$0	\$33,928
viii	Rushton Stakely	Other	\$0	\$4,545	\$0	\$4,545
ix	Harman Claytor Corrigan	Other	\$1,595	\$2,673	\$1,595	\$2,673
x	Seyfarth Shaw LLP	Other	\$0	\$4,255	\$0	\$4,255
xi	Van Marlek & Associates	Other	\$0	\$5,768	\$0	\$5,768
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c.	All professional fees and expenses (debtor & committees)			\$890,895	\$21,259,122	\$890,895	\$21,259,122

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$14,298,143	\$0	\$0	\$0	0%
b. Secured claims	\$83,000,018	\$0	\$0	\$0	0%
c. Priority claims	\$300,000	\$0	\$0	\$0	0%
d. General unsecured claims	\$22,310,972	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 08/31/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/Daniel Simon

Daniel Simon

Signature of Responsible Party

Printed Name of Responsible Party

Partner, McDermott Will & Schulte

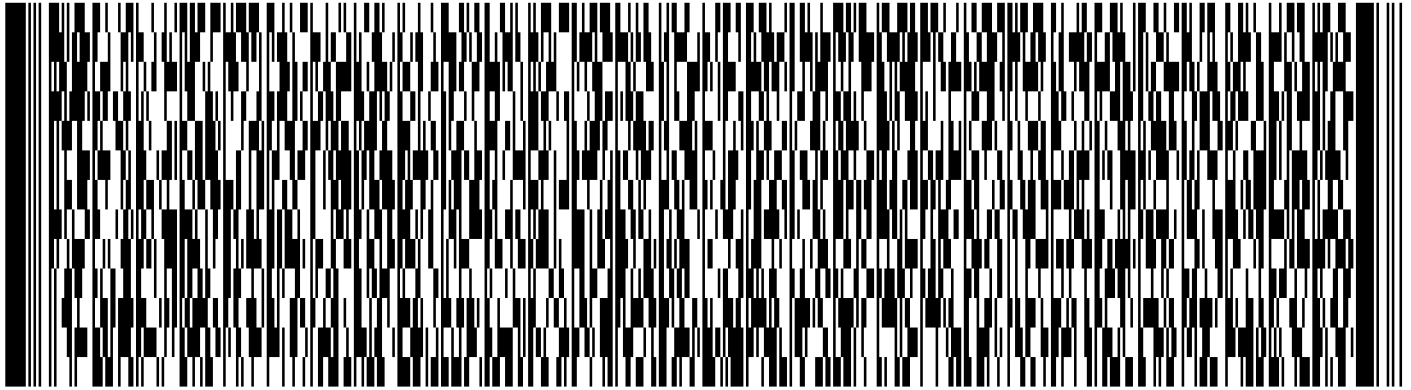
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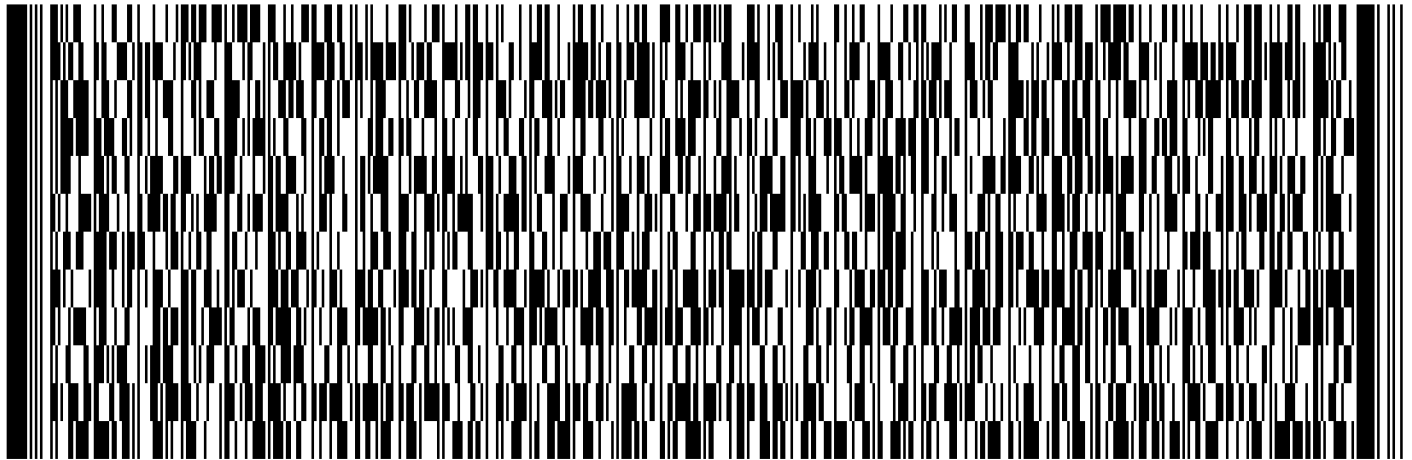
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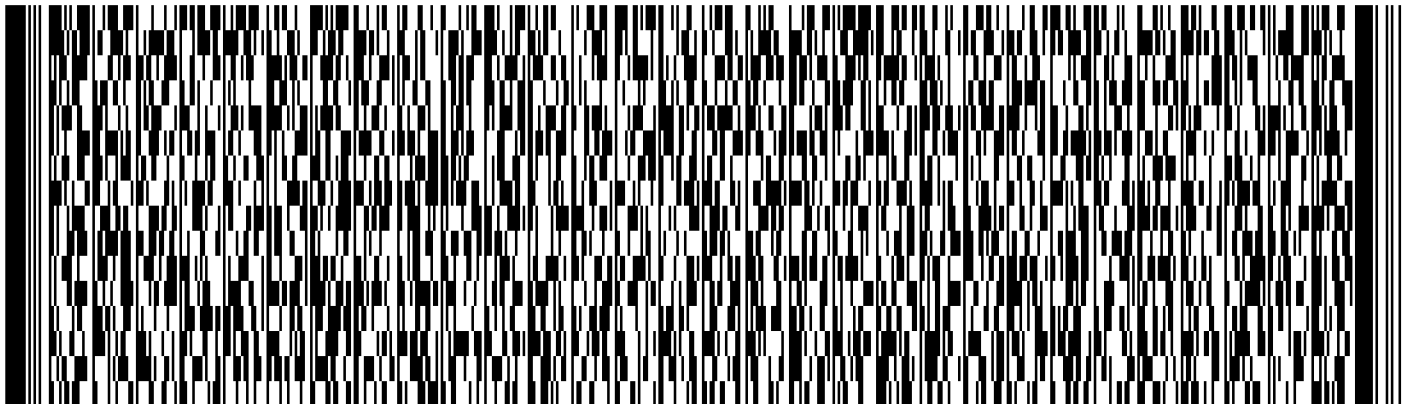
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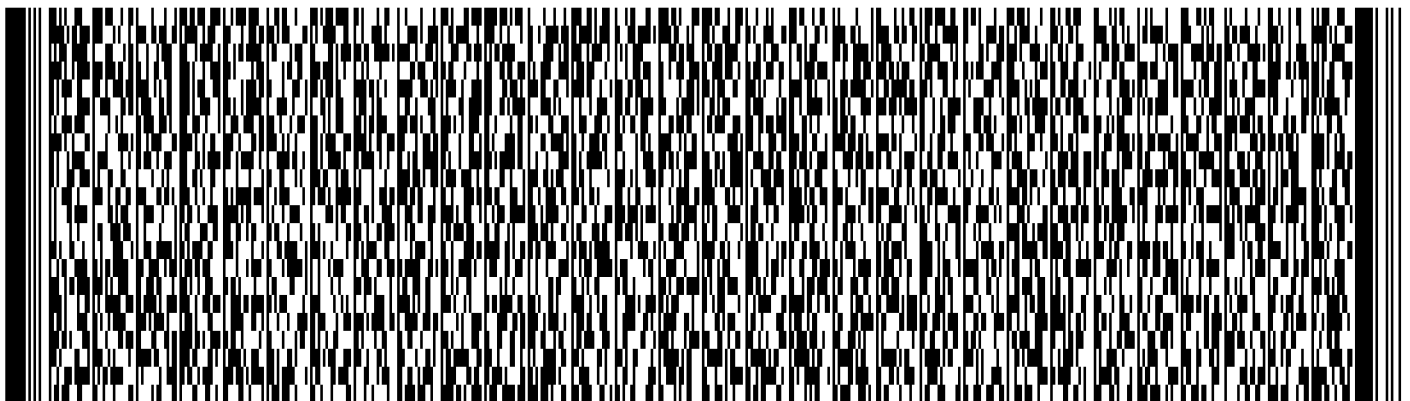
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Other Page 1



Page 2 Minus Tables



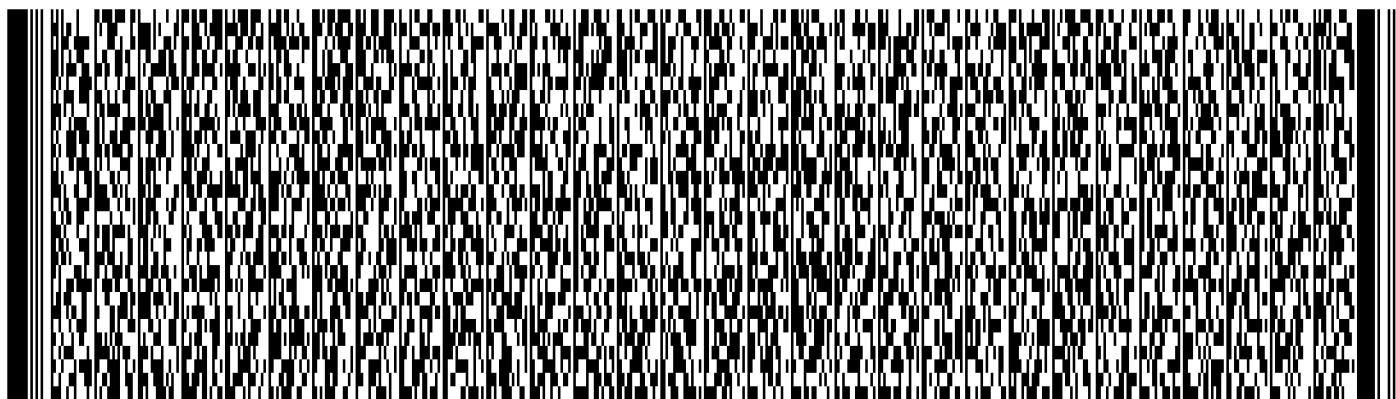
Bankruptcy Table 1-50

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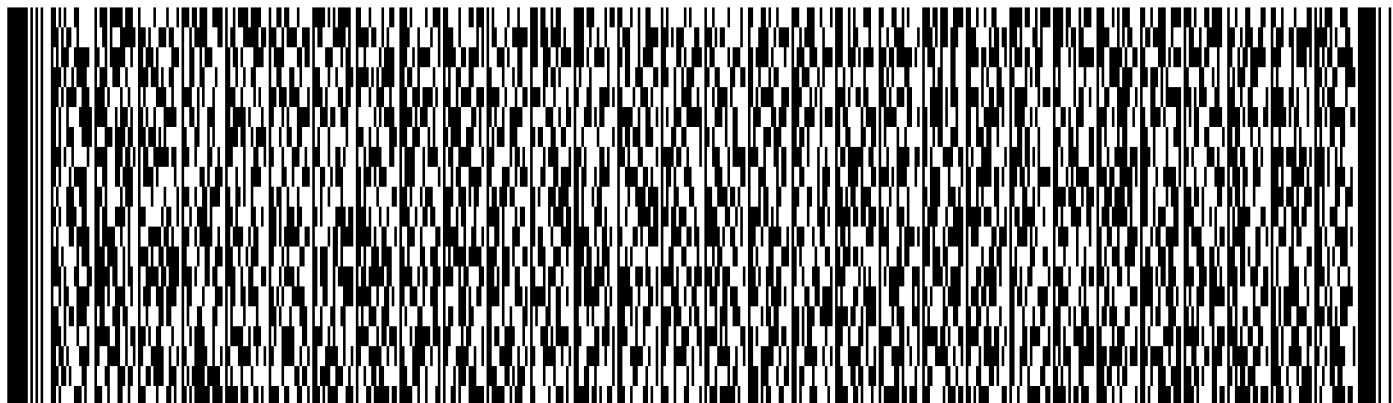
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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