

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re	)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507-PMB
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b><u>Re: D.I. 730, 1240, 1281</u></b>

**GUC TRUSTEE’S SECOND SUPPLEMENTAL NOTICE OF  
DESIGNATION OF CLASS 6B CLAIMS**

**PLEASE TAKE NOTICE** that, on December 5, 2024, this Court confirmed the *Debtors’ Modified Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [D.I. 730-1] (the “Plan”),<sup>2</sup> which, among other things, appointed Ryniker Consultants, LLC as trustee (the “GUC Trustee”) for the trust established on behalf of the Debtors and granted the GUC Trustee the authority to reconcile Claims in Class 6A, Class 6B, and Class 6C in accordance with the Plan and the GUC Trust Agreement.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan, the GUC Trustee is required to review and sort all claims presented and place them in the appropriate class for distribution purposes. Section 1.206 of Article II.A of the Plan also provides that any General Unsecured Claim asserted against an OpCo Non-Facility Debtor (i.e., a Class 6A Claim) that the GUC Trustee determines is related to, arises out of, or is based upon transactions with, or acts or omissions of, a DivestCo Debtor must be treated as a DivestCo General Unsecured Claim (i.e., a Class 6B Claim).

**PLEASE TAKE FURTHER NOTICE** that, on October 20, 2025, the GUC Trustee filed its first notice of designation [D.I. 1240] (the “First Notice of Designation”) designating approximately 1,000 claims as Class 6B Claims in accordance with the Plan.

**PLEASE TAKE FURTHER NOTICE** that, on December 19, 2025, the GUC Trustee filed its second notice of designation [D.I. 1281] (the “Second Notice of Designation”) designating approximately 100 claims as Class 6B Claims in accordance with the Plan.

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<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

<sup>2</sup> Capitalized terms not defined herein are defined in the Plan.



**PLEASE TAKE FURTHER NOTICE** that the GUC Trustee has further analyzed the General Unsecured Claims filed against OpCo Non-Facility Debtors and has determined that the claims identified on **Exhibit A** attached hereto (the “Designated Claims”) are General Unsecured Claims that relate to, arise out of, or are based upon transactions with, or acts or omissions of, a DivestCo Debtor.

**PLEASE TAKE FURTHER NOTICE** that, as of the date hereof, the Designated Claims are hereby deemed to be DivestCo General Unsecured Claims (Class 6B Claims). As required by the Plan, each Designated Claim shall be treated and receive a single recovery, if any, solely as a DivestCo General Unsecured Claim in Class 6B, to the extent such Designated Claim is deemed an Allowed Claim under the Plan.

**PLEASE TAKE FURTHER NOTICE** that the GUC Trustee reserves all rights to amend the list of Designated Claims, including without limitation designating additional claims as Designated Claims or removing claims previously designated as Designated Claims. For the avoidance of doubt, nothing herein shall affect or alter the First Notice of Designation and Second Notice of Designation.

**PLEASE TAKE FURTHER NOTICE** that nothing herein shall be construed to deem any Designated Claim as an Allowed Claim under the Plan. Nothing herein impairs the GUC Trustee’s right to object to any Designated Claim on any basis in accordance with the Plan, which is hereby preserved.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Plan and all other documents filed in these cases can be accessed at the following link: <https://www.veritaglobal.net/lavie>.

*[Remainder of page intentionally left blank]*

Dated: February 5, 2026

**TROUTMAN PEPPER LOCKE LLP**

/s/ *Tori L. Remington*

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# **Exhibit A**

Designated Claims

Designated Class 6B Claims

	<u>Creditor Name</u>	<u>Claim Schedule No.</u>	<u>Claim No.</u>	<u>Date Filed</u>	<u>Debtor Against Which Claim was Initially Asserted</u>	<u>Case No.</u>	<u>Claim Amount</u>
1	West Donegan Ave SNF Opco LLC		3239	8/29/2024	LaVie Care Centers LLC	24-55507	UNLIQUIDATED
2	West Fletcher Ave Opco LLC		3108	8/29/2024	LaVie Care Centers LLC	24-55507	UNLIQUIDATED
3	Westover Hills SNF Operations, LLC		3607	8/30/2024	LaVie Care Centers LLC	24-55507	UNLIQUIDATED
4	Williams, Margaret		854	7/31/2024	LaVie Care Centers LLC	24-55507	\$ 29,347.88
5	Williamsburg SNF Operations, LLC		3605	8/30/2024	LaVie Care Centers LLC	24-55507	UNLIQUIDATED
6	Williard Robertson and James Robertson on behalf of Marlin Robertson, deceased	3322611	1809	8/21/2024	LaVie Care Centers LLC	24-55507	\$ 650,000.00
7	Winchester SNF Operations LLC		3602	8/30/2024	LaVie Care Centers LLC	24-55507	UNLIQUIDATED
8	Wooten, Kimbrough, Damaso & Dennis		2314	8/28/2024	LaVie Care Centers LLC	24-55507	UNLIQUIDATED