

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket Nos. 730, 735

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING DEBTORS' SECOND AMENDED
COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF
REORGANIZATION AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that, on December 5, 2024, the United States Bankruptcy Court for the Northern District of Georgia (the “Court”), entered an order [Docket No. 735] (the “Confirmation Order”), confirming the *Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 730] (the “Plan”)² of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **June 1, 2025**. Each of the conditions precedent to consummation of the Plan enumerated in Article IX.B of the Plan has been satisfied or waived pursuant to Article IX.D of the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article X of the Plan are now in full force and effect; *provided, however* that, as described in more detail in the Confirmation Order, any creditor or interest-holder who did not (i) return a Ballot or opt-out election form or (ii) file an objection to the Third Party Release, and believes that its individual circumstances related to its ability to return a Ballot or opt-out election form opting out of the Third Party Release or to object to the Third Party Release are such that it should not be deemed to have consented to such Third Party Release as a result of such failure, may seek relief from the Court to exercise its rights and claims free of the Third Party Release by rebutting the presumption that its failure to return a Ballot or opt-out election form opting out of the Third Party Release or to object to the Third Party Release should be deemed to represent its consent to the Third Party Release.

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Capitalized terms used not but otherwise defined herein shall have the meanings ascribed to them in the Plan.



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PLEASE TAKE FURTHER NOTICE that requests for payment of Professional Fee Claims must be filed with the Court and served on the Reorganized Debtors and their counsel, the GUC Trustee and his counsel, and the U.S. Trustee **by no later than July 16, 2025**.

PLEASE TAKE FURTHER NOTICE that any Proofs of Claim with respect to Claims created by the rejection of executory contracts or unexpired leases pursuant to Article VII.A of the Plan must be filed with the Claims and Noticing Agent and served on the GUC Trustee and his counsel **by no later than July 1, 2025**.

PLEASE TAKE FURTHER NOTICE that any requests for payment of an Administrative Expense Claim, including PL/GL Administrative Claims, but excluding General Administrative Claims, must be filed with the Court and served on the Reorganized Debtors and their counsel **by no later than July 1, 2025**.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order, and any other document filed in these chapter 11 cases may be examined by any party-in-interest at the Debtors' case website (<https://www.veritaglobal.net/LaVie>); or at the Bankruptcy Court's website (www.ganb.uscourts.gov) (a PACER account is required). Such documents may also be obtained by clicking the "Submit an Inquiry" option at <https://www.veritaglobal.net/LaVie/inquiry>.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: June 2, 2025
Atlanta, Georgia

MCDERMOTT WILL & EMERY LLP

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Counsel to Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on this date a true and correct copy of the foregoing document was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent will be simultaneously serving the foregoing document on all creditors and parties-in-interest in these Chapter 11 Cases via first-class mail and/or electronic mail, as applicable, and will be filing a certificate of service following completion of such service.

Dated: June 2, 2025
Atlanta, Georgia

MCDERMOTT WILL & EMERY LLP

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