

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF California

In Re. KS Mattson Partners, LP

Case No. 24-10715

Debtor(s)

§
§
§
§

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 06/30/2025

Petition Date: 06/09/2025

Months Pending: 1

Industry Classification: 5 3 1 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
Statement of operations (profit or loss statement)
Accounts receivable aging
Postpetition liabilities aging
Statement of capital assets
Schedule of payments to professionals
Schedule of payments to insiders
All bank statements and bank reconciliations for the reporting period
Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard L. Wynne

Signature of Responsible Party

07/22/2025

Date

Richard L. Wynne

Printed Name of Responsible Party

Hogan Lovells US LLP, 1999 Avenue of the Stars, Suite 1400, Los Angeles, CA 90067

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore 1320.4(a)(2) applies.



Case: 24-10715 Doc# 230 Filed: 07/22/25 Entered: 07/2 591054525073100000000200

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$27,410	
b. Total receipts (net of transfers between accounts)	\$10,700	\$10,700
c. Total disbursements (net of transfers between accounts)	\$916	\$916
d. Cash balance end of month (a+b-c)	\$37,193	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$916	\$916

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$37,193
e. Total assets	\$114,756,460
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$84,700,239
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$1,482,686
n. Total liabilities (debt) (j+k+l+m)	\$86,182,925
o. Ending equity/net worth (e-n)	\$28,573,535

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$10,700	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$10,700	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$916	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$9,784	\$9,784

Part 5: Professional Fees and Expenses

		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
	i				
	ii				
	iii				
	iv				
	v				
	vi				
	vii				
	viii				
	ix				
	x				
	xi				
	xii				
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xcviii					
xcix					
c					
ci					

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	x						
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	xcix					
	c					
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Part 8: Individual Chapter 11 Debtors (Only)

- | | |
|--|---|
| a. Gross income (receipts) from salary and wages | \$0 |
| b. Gross income (receipts) from self-employment | \$0 |
| c. Gross income from all other sources | \$0 |
| d. Total income in the reporting period (a+b+c) | \$0 |
| e. Payroll deductions | \$0 |
| f. Self-employment related expenses | \$0 |
| g. Living expenses | \$0 |
| h. All other expenses | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | \$0 |
| j. Difference between total income and total expenses (d-i) | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes <input type="radio"/> No <input checked="" type="radio"/> |
| m. If yes, have you made all Domestic Support Obligation payments? | Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/> |

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Robbin L. Itkin

Signature of Responsible Party

Responsible Individual

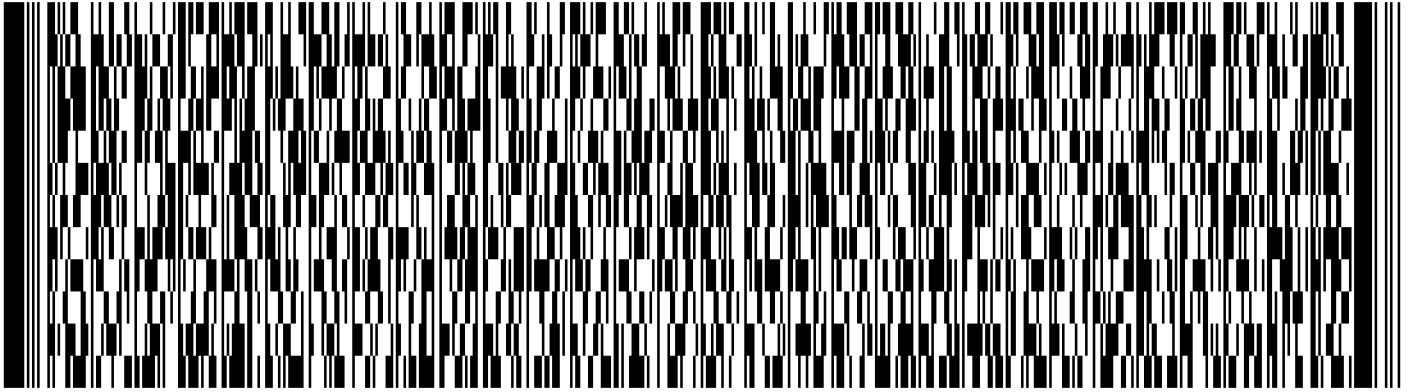
Title

Robbin L. Itkin

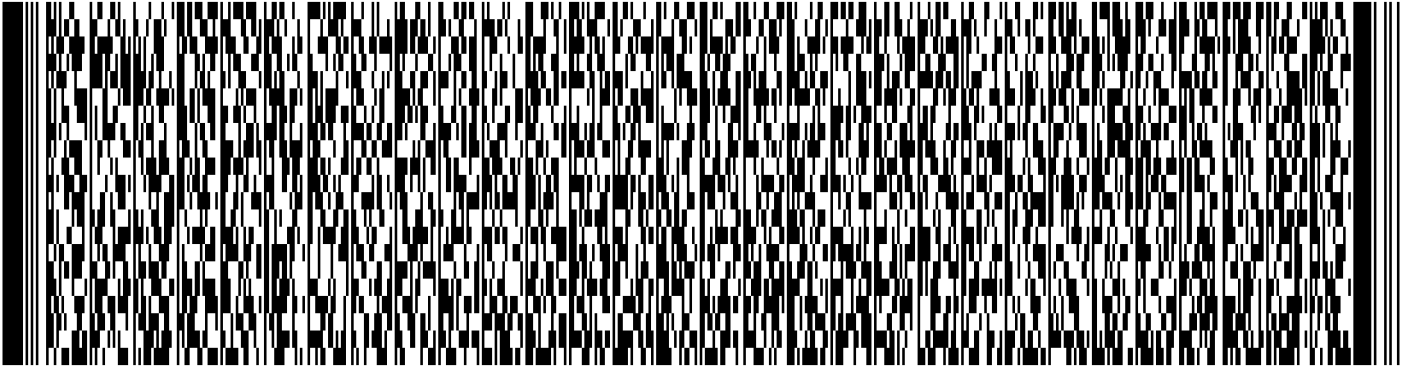
Printed Name of Responsible Party

07/22/2025

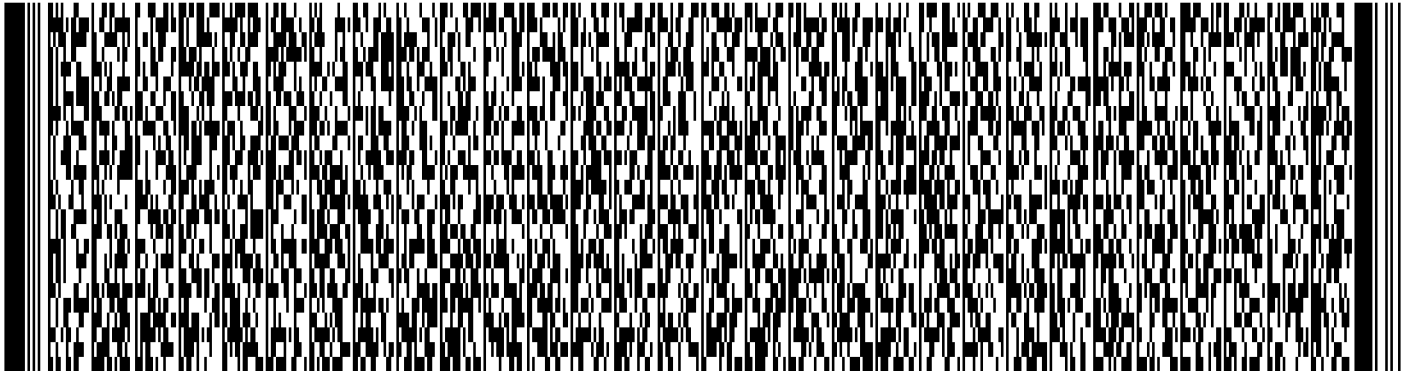
Date



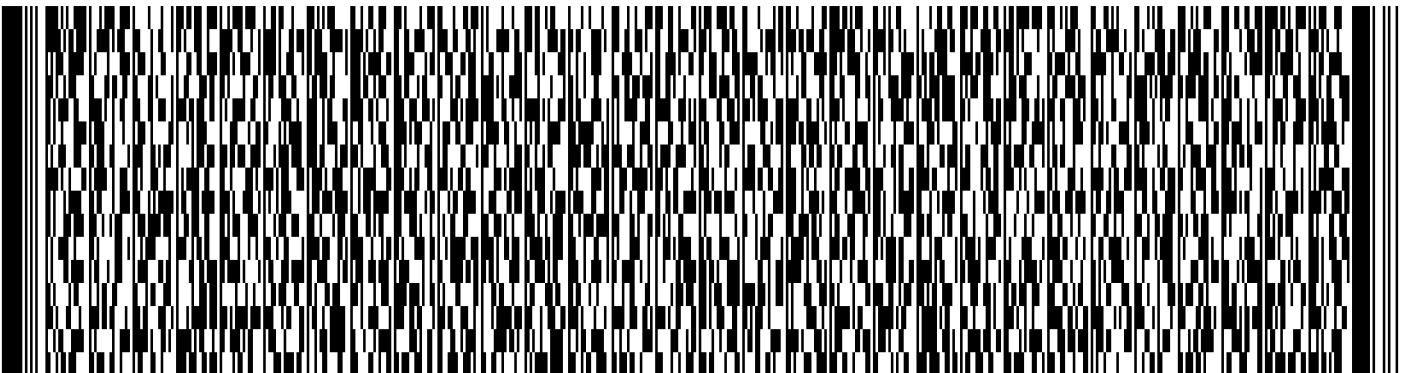
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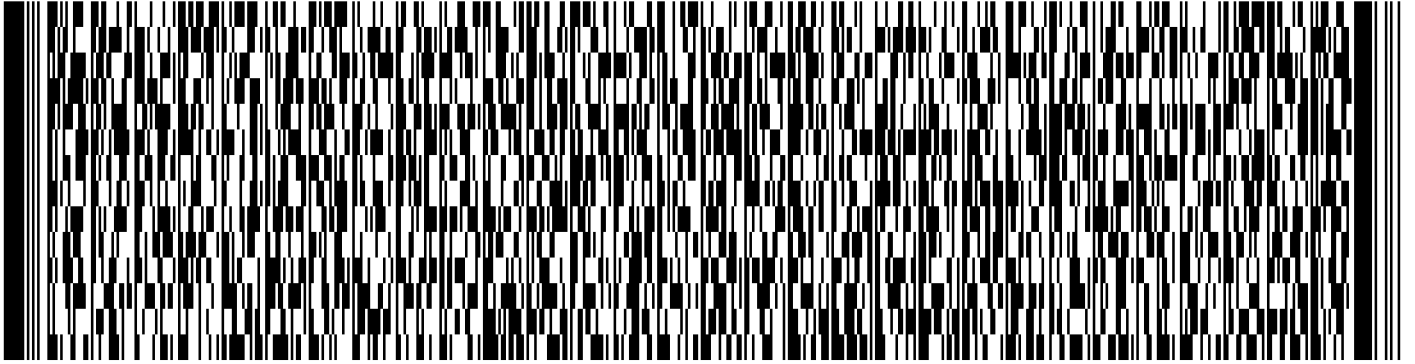
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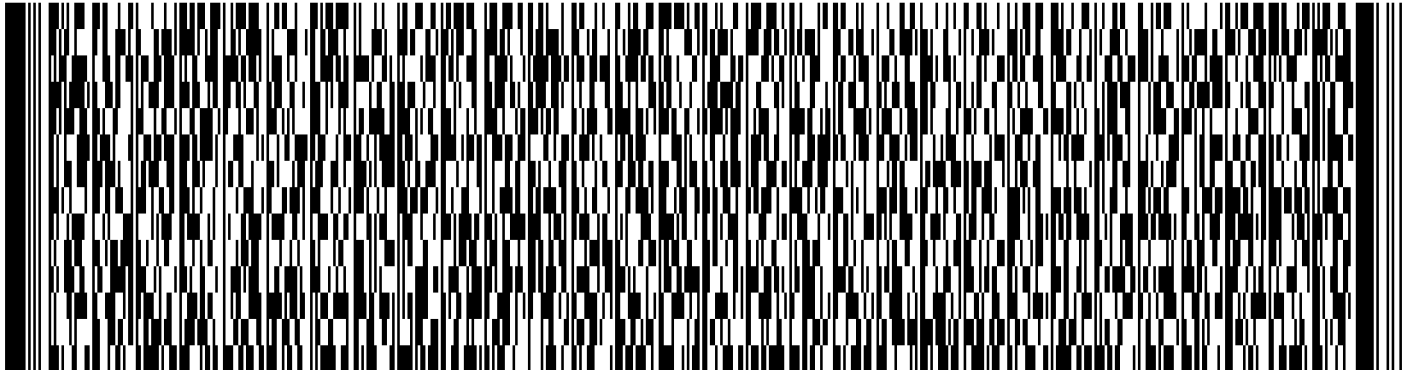
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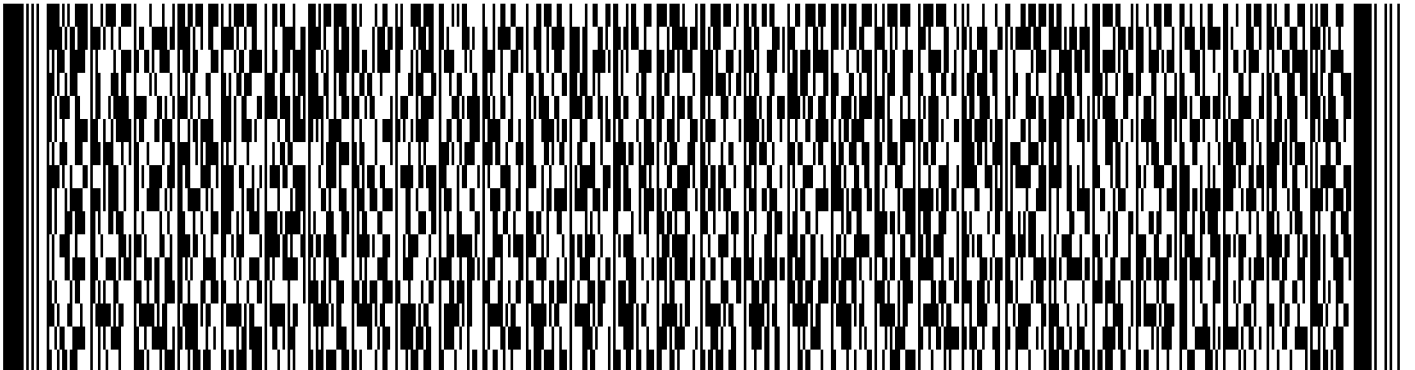
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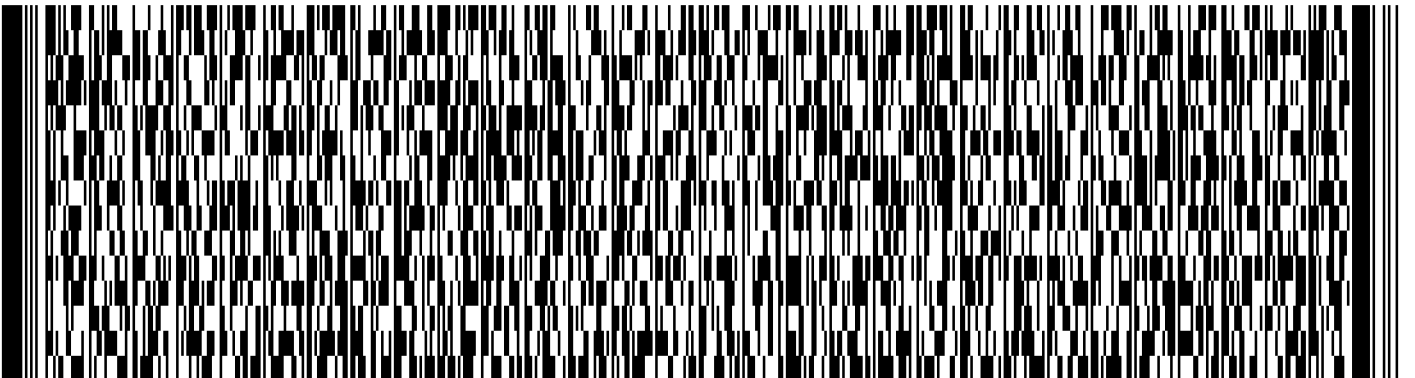
Bankruptcy1to50



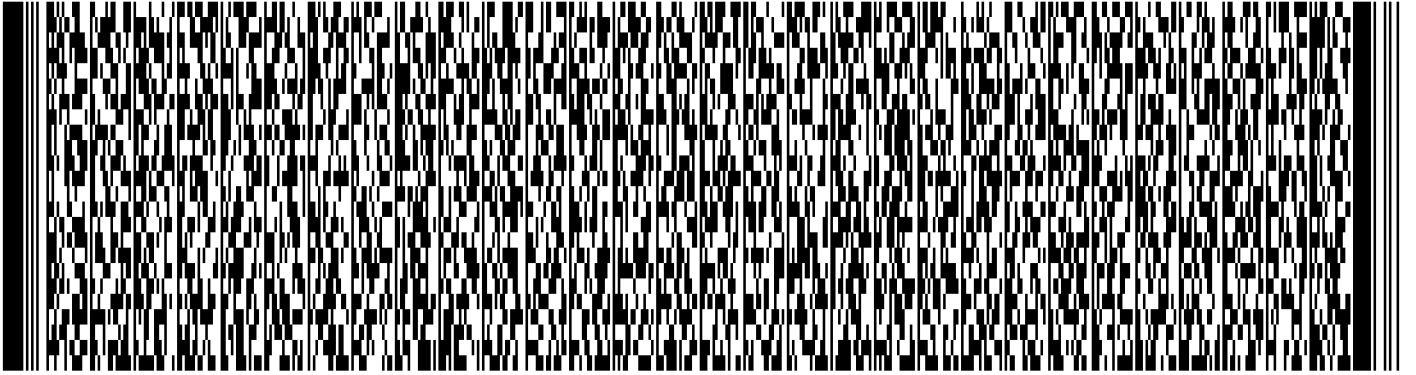
Bankruptcy51to100



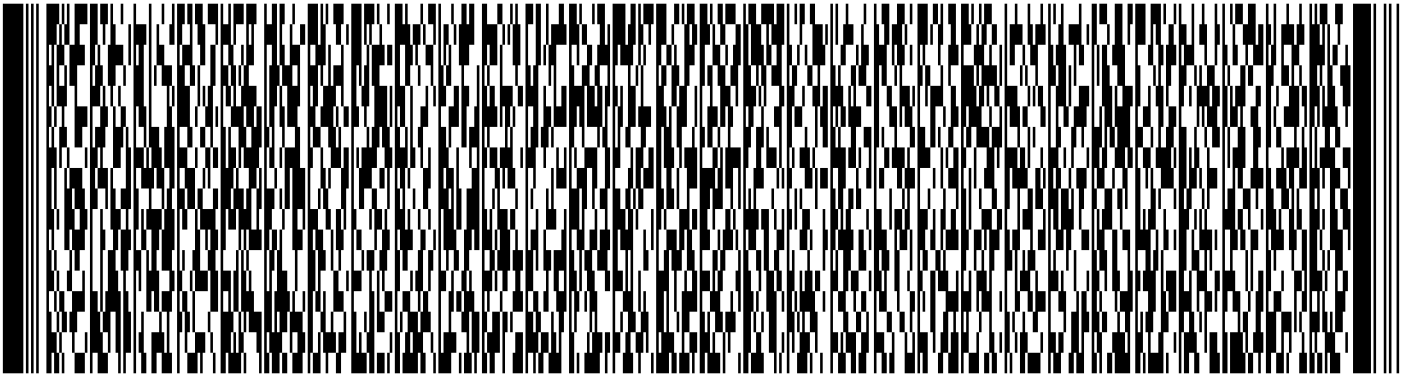
NonBankruptcy1to50



NonBankruptcy51to100



PageThree



PageFour

In re KS Mattson Partners, LP

Case No: 24-10715 (CN)

Global Notes to Monthly Operating Report

Reporting Period: 6/9/25 –6/30/25

General Notes: On November 22, 2024, an involuntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) was filed against KS Mattson Partners, LP (the “Debtor”) in the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”). On June 9, 2025 (the “Relief Date”), the Bankruptcy Court entered the *Stipulated Order for Relief in an Involuntary Case* [Docket No. 131]. On June 24, 2025, the Bankruptcy Court entered an order [Docket No. 172] appointing Robbin L. Itkin as the Responsible Individual in this chapter 11 case (the “Responsible Individual”), effective as of June 16, 2025. The Debtor is authorized to operate its business and manage its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtor is providing the information and documents provided herewith (the “Monthly Operating Report”) pursuant to the *Uniform Periodic Reports in Cases Filed Under Chapter 11 of Title 11*, promulgated by the United States Trustee Program, and the *United States Trustee Chapter 11 Operating and Reporting Guidelines for Debtors in Possession* (Revised March 31, 2023). As the Responsible Individual was not appointed until June 16, 2025, she has no personal knowledge of and had no authority for any matters prior to the date of her appointment. All information in this Monthly Operating Report relates solely to the Debtor, and not to any non-Debtor affiliate. The following notes and statements and limitations should be referred to, and referenced in connection with, any review of the Monthly Operating Report.

General Methodology: The Debtor is filing this Monthly Operating Report solely for the purpose of complying with the monthly reporting requirements of the Debtor's chapter 11 case. The financial information contained herein is unaudited, limited in scope, and as such has not been prepared in accordance with accounting principles generally accepted in the United States of America. (“GAAP”) and does not include all the information and footnotes required by GAAP. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy laws. The financial information included in the Monthly Operating Report has not been subjected to procedures that would typically be applied to financial information presented in accordance with GAAP or any other recognized financial reporting framework, and, upon application of such procedures, the Debtor believes that the financial information could be subject to changes, and these changes could be material. The results of operations contained in the financial statements provided with this Monthly Operating Report is not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the results of operations and financial position of the Debtors in the future. The Debtor has prepared this report on a cash basis.

Reservation of Rights: The Debtor reserves all rights to amend or supplement this Monthly Operating Report in all respects, as may be necessary or appropriate. Nothing contained in this

Monthly Operating Report shall constitute a waiver of any of the Debtor's rights under any applicable law or admission with respect to any issue in the Chapter 11 case.

Reporting Period: Unless otherwise noted, the information provided herein is current for the Debtor as of June 30, 2025, and for the period from June 9- June 30, 2025, the end of Debtor's fiscal month. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

Accuracy: The Debtor has no traditional books and records detailing the assets, liabilities and operations of the Debtor. Many historical documents, including the laptop owned by the Debtor's former controlling person, Kenneth Mattson, were seized in May 2024 by the federal government in connection with the criminal investigation of Mr. Mattson. Moreover, the Debtor has access to limited records detailing potential assets and liabilities generated after the May 2024 seizure. Debtor has thus prepared the MOR based on the scant records and information available to it. The Debtor has made a diligent effort to complete these documents accurately and completely. However, the Debtor cannot warrant the accuracy of this MOR. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information or errors or omissions, the Debtor does not undertake any obligation or commitment to update this MOR.

Employees: The Debtor is a real estate investment company with no employees.

Insurance: Due to the limited information available to the Debtor, the Debtor does not have full and accurate information regarding the status of property and general liability coverage. The Debtor is in the process of assessing property and general liability insurance coverage of the real estate assets and ensuring coverages are either in place or put in place as soon as practicable.

Results Not Reflective of Future Performance: The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position, and cash flows of the Debtor in the future.

Cash, Bank Account Reconciliations & Cash Disbursement Journals: The Debtor affirms that bank reconciliations are prepared for all open and active bank accounts monthly. Cash balances include balances that are restricted pursuant to various debt or other agreements. \$10,700 in total deposits were received and \$916 in total disbursements were made by the Debtor during the period included in this report. The disbursements were for bank fees and for 3 utility payments initiated prior to the Relief Date, that could not be stopped or reversed. The Debtor initiated the opening of new bank accounts near the end of June 2025 at City National Bank. Those accounts were not fully open nor available for transactions until after the reporting period. No transactions occurred in those accounts, nor did they have any beginning or ending balances, and there are no statements nor reconciliations for June 2025. Those accounts have been listed on the accompanying Bank Reconciliation Exhibit. The Debtor understands that the \$60,350.00 withdrawal in the First Bank account dated June 9, 2025, was to pay an insurance premium for D&O coverage for the Responsible Individual and that such payment was made by wire that was initiated June 8, 2025. Accordingly, it is treated as a pre-Relief Date payment.

Accounts Receivable: The Debtor is reporting on a cash basis, so is not reporting Accounts Receivable balances.

Real Estate Assets: Real Estate Assets are comprised of residential, retail, office, agricultural and mixed-use properties in which the Debtor has various interests. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for all its assets and certain estate assets are contemplated to be marketed for sale. For these reasons, the values of certain of the Debtors' assets are undetermined or unknown. Values reflected are the Debtor's best estimate of values on or around the Relief Date, using the lesser of available market data and broker opinions of values. The Debtor's interests are based on analysis of title documents and may be subject to other claims and other documents not yet identified.

Investments in Other Entities: The Debtor may have holdings that include investments in joint venture entities. Review of prior tax returns indicate the Debtor at one point held interests in Divi Divi Tree, LP, Heathcock Park Apartments, LP and Beach Pine, LP. Other documents indicate the Debtor may have or have had interests in other entities, including Perris Freeway Plaza, LP, Specialty Properties Partners, LP, and Treehouse Investments, LP.

Note Receivable: The note receivable balance represents a face \$19 million, non-interest-bearing note receivable related to a pre-Relief Date sale of a property. The assessment of the underlying sale transaction and the recoverability of this note is ongoing.

Claims Receivable: Prior to the Relief Date, the Debtor filed 62 proofs of claim and one proof of interest (the "KSMP LFM Claims") against various debtors in the chapter 11 cases jointly administered under *In re LeFever Mattson, a California Corporation*, Lead Case No. 24-10545 (CN) (the "LFM Debtors"). The KSMP LFM Claims asserted claims totaling not less \$86,667,175 against various LFM Debtors. The KSMP LFM Claims were filed by the Debtor while it was controlled by Kenneth Mattson, and not by Robbin Itkin, the Responsible Individual appointed June 16, 2025. The Responsible Individual has not yet diligenced the KSMP LFM Claims and expresses no opinion as to the amount, validity, priority or collectability of the KSMP LFM Claims.

Pre-Relief Date Accounts Payable: Amounts are generally utility and insurance amounts found to be unpaid during the takeover of the properties. There may be other additional amounts outstanding that have not yet been identified.

Pre-Relief Date Real Estate Taxes Payable: Amounts are unpaid property taxes identified through searches of available on-line records. Such amounts may be incomplete and subject to material change.

Secured, Pre-Relief Creditors: Amounts were sourced through review of title documents. Such amounts may be incomplete and subject to material change.

Equity: The figures here represent net value of the Debtor's assets. Tenants in common are or may be co-owners of certain of the Debtor's real properties (which amounts and interests remain subject to diligence). Accordingly, the Debtor's equity may be materially lower than presented here.

Affiliates / Insiders: The Debtor has several affiliates with which it has historically engaged in a significant and material level of intercompany transactions. The Debtor and its advisors have not obtained or reviewed the Debtor's books and records of these transactions prior to the Relief Date. Additionally, the Debtor does not have direct access to its affiliates' books and records; thus there can be no assurance that there are not material unrecorded affiliated transactions which may result from review of and access to the books and records of its affiliates.

Due to/(from) Affiliates & Related Party Balances: To the Debtor's knowledge, no activity has occurred between or on behalf of affiliates/related parties and the Debtor during the post-Relief Date period.

Income Statement: Income and Expense are reported on a cash basis. Income generally consists of rentals related to certain of the Debtor's real estate holdings. Expenses to date have been utility costs and bank fees that relate to the Pre-Relief period. Bank fees were automatically deducted from the Debtor's account and the utility payments had been initiated prior to the Relief Date and could not be stopped.

Professionals: No professional fees were paid during the period covered by this report.

Taxes: Debtor appears to be a partnership for federal tax purposes. It appears the entity had no employees. 2022 Federal and state tax returns appear to have been filed. The Debtor has no evidence that any such returns were filed for 2023 and 2024. Debtor has identified delinquencies related to 2023 and 2024 property taxes, which are shown on the accompanying financial statements. There may be other taxes, assessments, penalties and interest for which the Debtor may be obligated, that have not yet been identified.

K S Mattson Partners, LP Statement of Cash Receipts and Disbursements June 9, 2025-June 30, 2025 DRAFT/ UNAUDITED	
	First Bank- KS Mattson Partners, LP- *3467
Ending Balance, June 9, 2025	\$ 27,410
Deposits	
6/10/25- Tenant Rent Receipts	\$ 10,700
Disbursements	
Bank Fees	\$ (306)
Utilities	(611)
Total Disbursements	\$ (916)
Ending Cash	\$ 37,193

K S Mattson Partners, LP**Balance Sheet**

June 30, 2025

DRAFT/ UNAUDITED**Assets**

Cash	\$	37,193
Real Estate Assets	\$	95,719,267
Investments in Other Entities	\$	-
Investment in Note Receivable (1)		19,000,000
Claims Receivable		-
Total Assets	\$	114,756,460

Liabilities

Accounts Payable		
Post-Relief Date		
Pre-Relief Date	\$	47,991
Total Accounts Payable	\$	47,991
Pre-Relief Date Real Estate Taxes Payable	\$	1,434,694
Total Pre-Relief Date Unsecured Debt	\$	1,482,686
Secured Creditors- Pre-Relief Date	\$	84,700,239
Total Liabilities	\$	86,182,925
Total Equity	\$	28,573,535
Total Liabilities and Equity	\$	114,756,460

(1) Face Value- see notes

See accompanying notes

K S Mattson Partners, LP
Statement of Operations
June 9, 2025-June 30, 2025
DRAFT/ UNAUDITED

Revenues

Tenant Rents	\$	10,700
Total Revenues	\$	10,700

Expenses

Utilities	\$	611
Bank Fees		306
Total Expenses	\$	916
Net Income	\$	9,784

K S Mattson Partners, LP
Capital Asset Listing
June 30, 2025
DRAFT/ UNAUDITED

1014 1st St W, Sonoma, CA 95476	\$ 1,400,000
1549 E Napa St, Sonoma, CA 95476	\$ 2,800,000
18010 Hwy 12, Boyes Hot Springs, CA 95476	\$ 750,000
18275 Sonoma Highway, Boyes Hot Springs18285 Hwy 12, El Verano, CA 95476Arroyo Rd, Boyes Hot Springs320 Arroyo Rd, Boyes Hot Springs	\$ 4,000,000
1834-1836 Ocean Front, Del Mar, CA 92014	\$ 10,500,000
18590 Hwy 12, Boyles Hot Springs, CA 95476	\$ 2,700,000
19357 Hwy 12, Sonoma, CA 94559	\$ 1,584,665
22 Boyes Blvd, Boyes Hot Springs, CA 95476	\$ 3,500,000
22666 Broadway, Sonoma, CA 95746	\$ 1,133,905
230 E Napa St, Sonoma, CA 95476	\$ 2,779,000
23105 Millerick Road, Sonoma	\$ 631,000
2500 Castle Rd, Sonoma, CA 95476	\$ 2,500,000
3003 Castle Rd, Sonoma, CA 95476	\$ 5,398,504
3200 Castle Rd, Sonoma, CA 95476	\$ 2,573,493
3557 Golf View Terrace, Santa Rosa	\$ 1,600,000
405 London Way, Agua Caliente, CA 95476	\$ 4,340,117
414 W Napa St, Sonoma, CA 95476	\$ 3,200,000
415 Pacific Ave., Piedmont, CA 94611	\$ 5,000,000
443 Casabonne Lane	\$ 385,000
450G 1st Street East, Sonoma, CA 95476	\$ 1,200,000
450J 1st Street East, Sonoma, CA 95476	\$ 1,700,000
450 1st St E #A,B, K, Sonoma, CA 95476	\$ 600,000
454 15th Street, Del Mar, CA 92014	\$ 4,800,000
47 and 49 Natoma Street, Folsom, CA	\$ 5,000,000
531 Camino Del Mar, Del Mar, CA 92014533 Camino Del Mar, Del Mar, CA 92014	\$ 3,995,000
62 Farragut Ave., Piedmont, CA 94610	\$ 6,058,684
8340/8350 Auburn Blvd. Citrus heights	\$ 5,000,000
856 4th St E, Sonoma, CA 95476	\$ 1,350,000
904 Highway 121	\$ 750,000
969 Rachael Rd, Sonoma, CA 95476	\$ 8,489,900
	\$ 95,719,267

(1) Lower of Broker Opinion of Value or Average Reported Market Value (Zillow, Redfin, etc)

KS Mattson Partners, LP**Cash****Bank Reconciliations****June 30, 2025****DRAFT/ UNAUDITED**

	Per Bank	Outstanding Checks	Deposits in Transit	Net
First Bank- KS Mattson Partners, LP- *3467	\$ 37,193.39			\$ 37,193.39
	<u>\$ 37,193.39</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 37,193.39</u>

Note: The following is a list of accounts at City National Bank, the opening of which was initiated during the reporting period, but which were not available for transactions until July 1, 2025, and so have no statements or account activity.

Main DIP Account

K S Mattson Partners, LP *3067

Cash Collateral Accounts

- K S Mattson Partners, LP (Socotra)- *2476
- K S Mattson Partners, LP (Deutsche Bank Trust) *4195
- K S Mattson Partners, LP (New York Mellon) *4187
- K S Mattson Partners, LP (We Alliance) *4292
- K S Mattson Partners, LP (Sylva Family Prop) *4284
- K S Mattson Partners, LP (Reprop Fin Mtg Inv) *4241
- K S Mattson Partners, LP (LAFM Loan Owner LLC) *4233
- K S Mattson Partners, LP (JP Morgan Chase) *4225
- K S Mattson Partners, LP (Jack Metalinos, Tte) * 4217
- K S Mattson Partners, LP (Flagstar Bank) *4209



KS MATTSON PARTNERS LP
 C/O STAPLETON GROUP
 DEBTOR IN POSSESSION ACCOUNT
 514 VIA DE LA VALLE SUITE 210
 SOLANA BEACH CA 92075

Last statement: May 30, 2025
 This statement: June 30, 2025
 Total days in statement period: 31

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 XXXXXX3467
 (3)

Direct inquiries to:
 800 760-2265

Walnut Creek
 1760 North Broadway
 Walnut Creek CA 94596

STREAMLINE THE PAYMENT ACCEPTANCE METHOD FOR YOUR CLIENTS AND HELP THEM PROTECT PAYMENT INFORMATION WITH WORLDPAY. VISIT WWW.FIRST.BANK AND SEARCH WORLDPAY TO LEARN HOW YOU CAN GIVE CLIENTS A SEAMLESS PAYMENT EXPERIENCE.

Small Business Checking

Account number	XXXXXX3467	Beginning balance	\$40,439.93
Enclosures	3	Total additions	73,620.25
Low balance	\$27,409.65	Total subtractions	76,866.79
Average balance	\$46,743.17	Ending balance	\$37,193.39
Avg collected balance	\$44,461		

DEBITS

Date	Description	Subtractions
06-05	' Outgoing Wire-Beb 252514 Danielle Fellini	700.00
06-05	' Outgoing Wire-Beb 252557 David Wenzel	775.00
06-05	' Outgoing Wire-Beb 252526 Marsha Copeland	1,200.00
06-05	' Outgoing Wire-Beb 252515 Audrey McCoy	2,445.00
06-05	' Outgoing Wire-Beb 252530 Dona Wessells	3,375.00
06-05	' ACH Withdrawal CHASE CREDIT CRD EPAY 250605	4,000.00
06-06	' ACH Withdrawal SONOMA WATER 7079332244 250606	120.32



KS MATTSON PARTNERS LP
June 30, 2025

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Date	Description	Subtractions
06-06	' ACH Withdrawal SONOMA WATER 7079332244 250606	141.70
06-06	' ACH Withdrawal SONOMA WATER 7079332244 250606	178.98
06-06	' ACH Withdrawal SD GAS & ELEC PAID SDGE1 250605	308.97
06-06	' ACH Withdrawal SONOMA WATER 7079332244 250606	346.26
06-06	' ACH Withdrawal MACYS ONLINE PMT 250606	1,000.00
06-06	' ACH Withdrawal SONOMA WATER 7079332244 250606	1,009.30
06-09	' ACH Withdrawal INSURANCE OFFICE 8D9C022454 250609 800-243-6899	60,350.00
06-11	' Analysis Serv Charge ANALYSIS ACTIVITY FOR 05/25	305.50
06-13	' ACH Withdrawal VALLEY OF THE MO BILLPAY 250613	44.00
06-13	' ACH Withdrawal VALLEY OF THE MO BILLPAY 250613	266.76
06-13	' ACH Withdrawal VALLEY OF THE MO BILLPAY 250613	300.00

CREDITS

Date	Description	Additions
06-03	Deposit	36,245.54
06-04	' ACH Deposit SHARON MCKINNON SENDER 794958428	18,134.71
06-06	Deposit	8,540.00
06-10	Deposit	10,700.00

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
05-30	40,439.93	06-05	82,325.18	06-10	38,109.65
06-03	76,685.47	06-06	87,759.65	06-11	37,804.15
06-04	94,820.18	06-09	27,409.65	06-13	37,193.39



KS MATTSON PARTNERS LP
June 30, 2025

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XXXXXX3467

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

STATEMENT RESPONSIBILITY

If you do not notify us of an unauthorized signature or alteration within a reasonable period of time (not to exceed 30 days), after we send or make available to you your statement and/or items, you cannot assert the unauthorized signature or alteration against us even if we are unable to show a loss due to your failure. Also, you cannot assert any unauthorized signatures or alterations by the same wrongdoer on items paid by us after the reasonable time mentioned above elapses and before we receive your notice. We lose these protections if we fail to exercise ordinary care in paying an item with an unauthorized signature or alteration. However, if you do not notify us of the problem within 60 days of when we send or make available to you the statement and/or items, you absolutely forfeit any right(s) to assert a claim against us. You must report any other account problem (e.g. erroneous statement or passbook entry, missing signature, unauthorized endorsement, etc.) within 60-day period or lose your right to assert claim against us.

CHECKBOOK RECONCILIATION

(THIS IS PROVIDED TO HELP YOU BALANCE YOUR BANK STATEMENT)

BANK BALANCE SHOWN ON THIS STATEMENT	\$ _____	CHECKS OUTSTANDING	
	<i>Add +</i>	CHECK NUMBER	AMOUNT
DEPOSITS NOT CREDITED ON THIS STATEMENT (if any)	\$ _____		
<i>Total</i>	\$ _____		
	<i>Subtract</i>		
CHECKS OUTSTANDING BALANCE	\$ _____		
	\$ _____		
	The above amount should agree with checkbook balance after deducting the service charge (if any) shown on statement for the previous month.		
		TOTAL	\$

HELPFUL HINTS

- (If your account does not balance, please check the following carefully.)
- * Have you correctly entered the amount of each check in checkbook register?
 - * Are the amounts of your deposits entered in your register the same as on your statement?
 - * Have you carried the correct balance forward from one entry to another in your register?
 - * Have you checked all addition and subtraction in your register?
 - * Have you deducted all bank charges/fees from your register?

ELECTRONIC FUND TRANSFERS ERROR RESOLUTION

Telephone or write us at the phone number or address on the front of this statement as soon as you can in case of errors or questions about your electronic transfers, if you think your statement or receipt is wrong, or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you your FIRST statement on which the error or problem appeared.

1. Tell us your name and account number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, (20 days for new accounts - accounts involving a transfer within 30 days after the first deposit was made to the account) we will credit your account for the amount you think is in error so that you will have use of the funds during the time it takes us to complete our investigation.

APY - Annual Percentage Yield

APR - Annual Percentage Rate