Entered on Docket

Docket #2595 Date Filed: 10/20/2025

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA



WILKE FLEURY LLP 1 DANIEL L. EGAN (SBN 142631) The following constitutes the order of the Court. degan@wilkefleury.com Signed: October 20, 2025 JASON G. ELDRED (SBN 327148) jeldred@wilkefleury.com 621 Capitol Mall, Suite 900 tales Novock Sacramento, California 95814 Telephone: (916) 441-2430 5 Facsimile: (916) 442-6664 **Charles Novack** Attorneys for CHASE 1992 FAMILY TRUST. Bankruptcy Judge 6 7 8 UNITED STATES BANKRUPTCY COURT 9 NORTHERN DISTRICT OF CALIFORNIA, SANTA ROSA DIVISION 10 11 Case No. 24-10545 (CN) In re (Jointly Administered) 12 LEFEVER MATTSON, a California Chapter 11 13 corporation, et al, **ORDER PURSUANT TO RULE 2004** Debtors. AUTHORIZING EXAMINATION OF 14 SOCOTRA CAPITAL, INC., AND ITS 15 In re RELATED ENTITIES 16 KS MATTSON PARTNERS, LP, 17 Debtor, The Hon. Charles D. Novack 18 THE CHASE 1992 FAMILY TRUST (the "Chase Trust"), having filed an ex parte 20

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application for an order authorizing an examination of Socotra Capital, Inc., and its affiliates, Socotra Management, Inc.; The Socotra Fund, LLC; Socotra REIT I LLC; The Socotra Opportunity Fund, LLC; Socotra Opportunity REIT I LLC; Socotra Holdings, LLC; Socotra Capital, Inc., 401(k) Plan; Herzer Financial Services, Inc.; Herzer Financial Mortgage Fund, LLC; Herzer Financial Mortgage REIT LLC; and HFS Fund IV, LLC (collectively, "Socotra"), including the subpoena of documents, pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure, and good cause appearing:

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IT IS HEREBY ORDERED THAT:

- 1. The Chase Trust is authorized to examine Socotra pursuant to Federal Rules of Bankruptcy Procedure, Rule 2004(a) on the subjects specified in Federal Rules of Bankruptcy Procedure, Rule 2004(b); and
- 2. Pursuant to Federal Rules of Bankruptcy Procedure, Rule 2004(c), attendance for examination and production of documentary evidence may be compelled in the manner provided in Federal Rules of Bankruptcy Procedure, Rule 9016 for the attendance of witnesses at a hearing or trial.

END OF ORDER

COURT SERVICE LIST

Service not required.