

Debra I. Grassgreen (CA Bar No. 169978)
 John D. Fiero (CA Bar No. 136557)
 Jason H. Rosell (CA Bar No. 269126)
 Brooke E. Wilson (CA Bar No. 354614)
 PACHULSKI STANG ZIEHL & JONES LLP
 One Sansome Street, 34th Floor, Suite 3430
 San Francisco, California 94104-4436
 Telephone: 415-263-7000
 Email: dgrassgreen@pszjlaw.com
 jfiero@pszjlaw.com
 jrosell@pszjlaw.com
 bwilson@pszjlaw.com

*Attorneys for the Official Committee
 of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SANTA ROSA DIVISION**

In re

LEFEVER MATTSON,
 a California corporation, *et al.*,¹

Debtors.

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

In re

KS MATTSON PARTNERS, LP,

Debtor.

**NOTICE OF SEVENTH
 VIRTUAL TOWN HALL
 MEETING**

THE SEVENTH INVESTOR TOWN HALL IS SCHEDULED FOR

December 17, 2025 at 6:00 p.m. (Pacific Time)

Attendees must register for the virtual town hall.

Please register by clicking the following link:

https://pszjlaw.zoom.us/webinar/register/WN_IR-CeGNJTD2VZoyy-mEatg

All Town Halls will be recorded and viewable on the Committee's website available at

<https://veritaglobal.net/lm/info/14065>

¹

The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.



1 **PLEASE TAKE NOTICE** that the seventh virtual town hall meeting (the “Town Hall”)
2 will be held on December 17, 2025 at 6:00 p.m. (Pacific Time). The purpose of the Town Hall is to
3 provide an overview of the *Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3108]
4 (the “Plan”), the process to vote on and confirm the Plan, and the Investor Settlement Offer Letters.
5 This Town Hall will be recorded and viewable on the Committee’s website available at
6 <https://veritaglobal.net/lm/info/14065>.

7 **PLEASE TAKE FURTHER NOTICE** that attendees must register in advance of the Town
8 Hall. Please click the following link to register:
9 https://pszjlaw.zoom.us/webinar/register/WN_IR-CeGNJTD2VZoyy-mEatg

10 **PLEASE TAKE FURTHER NOTICE** that general bankruptcy case information and
11 updates will be available on the Committee’s website at: <https://veritaglobal.net/lm/info/14065>.
12 You may also subscribe (free of charge) to receive electronic copies of all documents filed in these
13 chapter 11 cases here: <https://veritaglobal.net/lm/docketemailnotification>.

14
15 Dated: December 15, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Brooke E. Wilson

Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

*Attorneys for the Official Committee
of Unsecured Creditors*