



Debra I. Grassgreen (CA Bar No. 169978)

John D. Fiero (CA Bar No. 136557)

Jason H. Rosell (CA Bar No. 269126) **The following constitutes the order of the Court.**

Brooke E. Wilson (CA Bar No. 354614) **Signed: December 15, 2025**

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*Counsel to the Official Committee of
Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re

LEFEVER MATTSON, a California
corporation, *et al.*,

Debtors.¹

Case No. 24-10545 CN (Lead Case)

(Jointly Administered)

Chapter 11

**ORDER GRANTING MOTION OF
THE COMMITTEE, LEFEVER
MATTSON DEBTORS, AND DEBTOR
KS MATTSON PARTNERS, LP FOR
ENTRY OF AN ORDER ALLOWING
OMNIBUS OBJECTIONS ON THE
BASIS THAT CERTAIN CLAIMS AND
INTERESTS ARE INCORRECTLY OR
IMPROPERLY CLASSIFIED**

In re

KS MATTSON PARTNERS, LP,

Debtor.

Hearing Date:

Date: December 10, 2025

Time: 11:00 a.m. Pacific Time

Place: *In-Person or via Zoom*

United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

Judge: Honorable Charles Novack

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>.



1 Upon consideration of the *Motion of the Committee, LeFever Mattson Debtors, and Debtor*
2 *KS Mattson Partners, LP for Entry of an Order Allowing Omnibus Objections on the Basis that*
3 *Certain Claims and Interests Are Incorrectly or Improperly Classified* (the “Motion”); and the Court
4 having found that it has jurisdiction to consider the Motion and the relief requested in the Motion
5 pursuant to 28 U.S.C. §§ 157 and 1334, and the Order Referring Bankruptcy Cases and Proceedings
6 to Bankruptcy Judges; and the Court having found that venue is proper in this district pursuant to
7 28 U.S.C. §§ 1408 and 1409; and the Court having found that this is a core proceeding pursuant to
8 28 U.S.C. § 157(b); and good and sufficient cause having been shown;

9 **IT IS HEREBY ORDERED THAT:**

10 1. The Motion is **GRANTED**.

11 2. The LFM Debtors, KSMP, and the Committee are permitted to file omnibus
12 objections to reclassify proofs of interest and proofs of claim filed against the Debtors on the
13 grounds that such claims and interests are improperly or incorrectly classified as secured, priority,
14 and/or administrative claims.

15 3. Any order sustaining an omnibus objection based on the grounds that a claim or
16 interest is improperly or incorrectly classified constitutes a final order with respect to the proofs of
17 claim or proofs of interest referenced in such order as if an individual objection had been filed for
18 each proof of claim or proof of interest.

19 4. Any order sustaining an omnibus objection based on the grounds that a claim or
20 interest is improperly or incorrectly classified is without prejudice to the rights of the Movants or
21 any other party in interest to object to such claim or interest on any grounds whatsoever.

22 5. The Bankruptcy Court retains jurisdiction with respect to all matters arising under or
23 related to the interpretation or implementation of this Order.

24 **** END OF ORDER ****

COURT SERVICE LIST

All ECF Participants.