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The following constitutes the order of the Court.
Signed: December 15, 2025

Charles Novack
U.S. Bankruptcy Judge

*Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER GRANTING FIRST INTERIM
FEE APPLICATION OF FTI
CONSULTING, INC. AS REAL
ESTATE ADVISORS TO THE
DEBTORS AND COMMITTEE FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
RELATED TO TAX ADVISORY
SERVICES FOR THE PERIOD
JANUARY 8, 2025, THROUGH
AUGUST 31, 2025**

(Related Dkt. No. 2728)

In re

KS MATTSON PARTNERS, LP,

Debtor.

¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/IM>

Upon consideration of the *First Interim Fee Application of FTI Consulting, Inc. as Real Estate Advisors for Debtors and Committee for Allowance and Payment of Compensation and Reimbursement of Expenses Related to Tax Advisory Services for the Period January 8, 2025, through August 31, 2025* (the “Interim Application”);¹ and this Court having jurisdiction to consider the Interim Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; and consideration of the Interim Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157; and due and proper notice of the Interim Application having been provided; and this Court having reviewed the Interim Application; and, upon the record and all of the proceedings had before the Court; and this Court having found and determined that the relief sought in the Interim Application is in the best interests of the Debtors, their estates, creditors, and all the parties in interest; and that the legal and factual bases set forth in the Interim Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Interim Application is granted as provided herein.
2. FTI Consulting, Inc. (“FTI”) is awarded an interim allowance of its compensation for tax advisory professional services rendered in the amount of **\$77,049.20** and expenses in the amount of **\$7.97** for a total of **\$77,057.17**.
3. The Debtors are authorized and directed to pay FTI the fees and expenses awarded and allowed under this Order, or **\$77,057.17**.
4. The Court shall retain jurisdiction to determine any controversy arising in connection with this Order.

**** END OF ORDER ****

¹ Capitalized terms used but not defined herein shall have the meanings given to them in the Interim Application.

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Court Service List

All ECF Participants.