

Debra I. Grassgreen (CA Bar No. 169978)
 John D. Fiero (CA Bar No. 136557)
 Jason H. Rosell (CA Bar No. 269126)
 PACHULSKI STANG ZIEHL & JONES LLP
 One Sansome Street, Suite 3430
 San Francisco, California 94104
 Telephone: (415) 263-7000
 Email: dgrassgreen@pszjlaw.com
 jfiero@pszjlaw.com
 jrosell@pszjlaw.com

*Counsel to the Official Committee
 of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SANTA ROSA DIVISION**

In re:

 LEFEVER MATTSON,
 a California corporation, *et al.*,

 Debtors.

Case No.: 24-10545 (CN)

 (Jointly Administered)

 Chapter 11

Case No.: 24-10715 (CN)

In re:

 KS MATTSON PARTNERS, LP,

 Debtor.

**NOTICE OF AMENDED MOTION OF THE
 OFFICIAL COMMITTEE OF UNSECURED
 CREDITORS FOR SUBSTANTIVE
 CONSOLIDATION OF DEBTOR LEFEVER
 MATTSON AND KS MATTSON PARTNERS,
 LP AND FOR RELATED RELIEF**

Status Conference

Date: January 23, 2026 at 11:00 a.m.
 Place: United States Bankruptcy Court
 1300 Clay Street, Courtroom 215
 Oakland, CA 94612
 Judge: Hon. Charles Novack

Objections Due: January 21, 2026

PLEASE TAKE NOTICE that, on December 1, 2025, the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *Amended Motion of the Official Committee of Unsecured Creditors for*



1 *Substantive Consolidation of the Debtors and the KSMP Investment Entities and for Related Relief*
2 [Docket No. 2943] (the “Amended Motion”).

3 **PLEASE TAKE FURTHER NOTICE** that objections to the Motion must be filed and
4 served no later than **January 21, 2026**.

5 **PLEASE TAKE FURTHER NOTICE** that, on **January 23, 2026 at 11:00 a.m. (Pacific**
6 **Time)**, a status conference (“Status Conference”) will be held before the Honorable Charles Novack,
7 United States Bankruptcy Judge with respect to the Amended Motion. Counsel and interested parties
8 may appear at the Status Conference in person in Courtroom 215 of the United States Bankruptcy
9 Court, 1300 Clay Street in Oakland, California or via Zoom video or telephone. Additional
10 information on how to virtually attend the Status Conference is available on Judge Novack’s
11 Calendar page on the Court’s website at: <https://www.canb.uscourts.gov/judge/novack/calendar> and
12 information on how to virtually attend the Status Conference is available on Judge Novack’s
13 Calendar page on the Court’s website at: <https://www.canb.uscourts.gov/judge/novack/calendar>.

14 **PLEASE TAKE FURTHER NOTICE** that your rights may be affected by the Amended
15 Motion. You should read the Amended Motion carefully and may want to discuss it with your
16 attorney. A copy of the Amended Motion is available free of charge at <https://veritaglobal.net/lm> or by
17 contacting Nathan J. Hall at nhall@pszjlaw.com.

18 Dated: December 17, 2025

PACHULSKI STANG ZIEHL & JONES LLP

19
20 /s/ Jason H. Rosell

Debra I. Grassgreen

John D. Fiero

Jason H. Rosell

21
22
23 *Counsel to the Official Committee
of Unsecured Creditors*