

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

Santa Rosa Division

In Re. KS Mattson Partners, LP

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§
§
§

Case No. 24-10715

Debtor(s)

Lead Case No. 24-10545

☒ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 11/30/2025

Petition Date: 06/09/2025

Months Pending: 6

Industry Classification: 5 3 1 1

Reporting Method:

Accrual Basis ☐Cash Basis ☒

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☒ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Richard L. Wynne

Signature of Responsible Party

12/22/2025

Date

Richard L. Wynne

Printed Name of Responsible Party

1999 Avenue of the Stars, Suite 1400, Los Angeles, CA
90067

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, 1320.4(a)(2) applies.

Case: 24-10545 Doc# 3201 Filed: 12/22/25 Entered: 12/22/25 15:10:10 5910545251222000000000010

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$675,564	
b. Total receipts (net of transfers between accounts)	\$70,575	\$1,177,702
c. Total disbursements (net of transfers between accounts)	\$18,820	\$472,792
d. Cash balance end of month (a+b-c)	\$727,319	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$18,820	\$472,792

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$735,247
e. Total assets	\$87,470,482
f. Postpetition payables (excluding taxes)	\$8,583,030
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$470,918
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$9,053,948
k. Prepetition secured debt	\$60,851,531
l. Prepetition priority debt	\$576,772
m. Prepetition unsecured debt	\$76,881,425
n. Total liabilities (debt) (j+k+l+m)	\$147,363,676
o. Ending equity/net worth (e-n)	\$-59,893,194

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$70,266	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$70,266	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$31,165	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$39,101	\$-42,162

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
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	liv					
	lv					
	lvi					

	xcix						
	c						
c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
 - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
 - Casualty/property insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/ao/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Robbin L. Itkin

Signature of Responsible Party

Responsible Individual

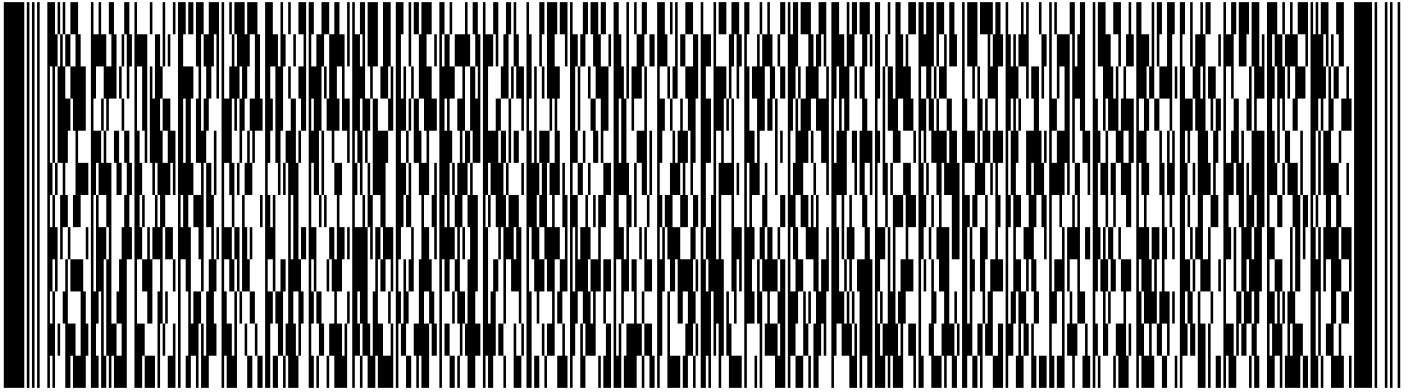
Title

Robbin L. Itkin

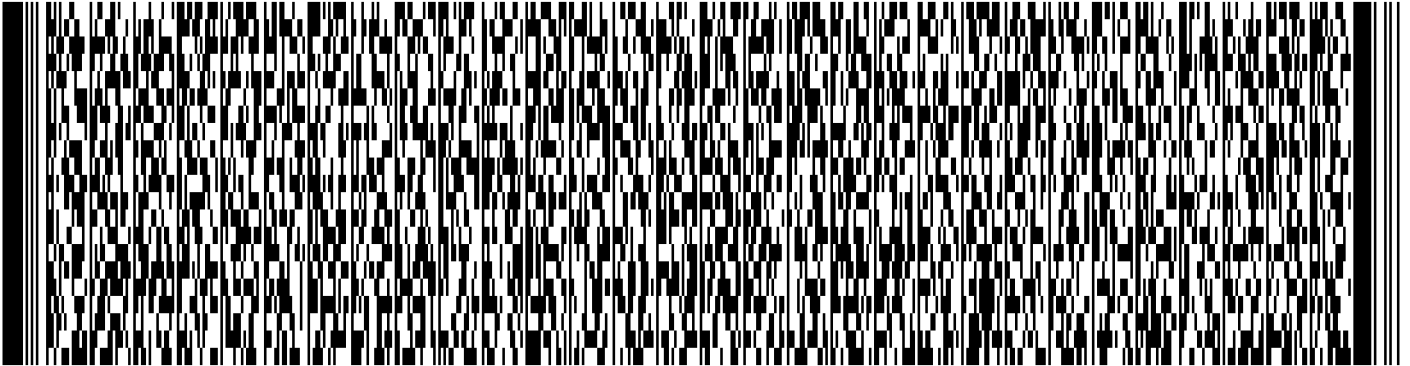
Printed Name of Responsible Party

12/22/2025

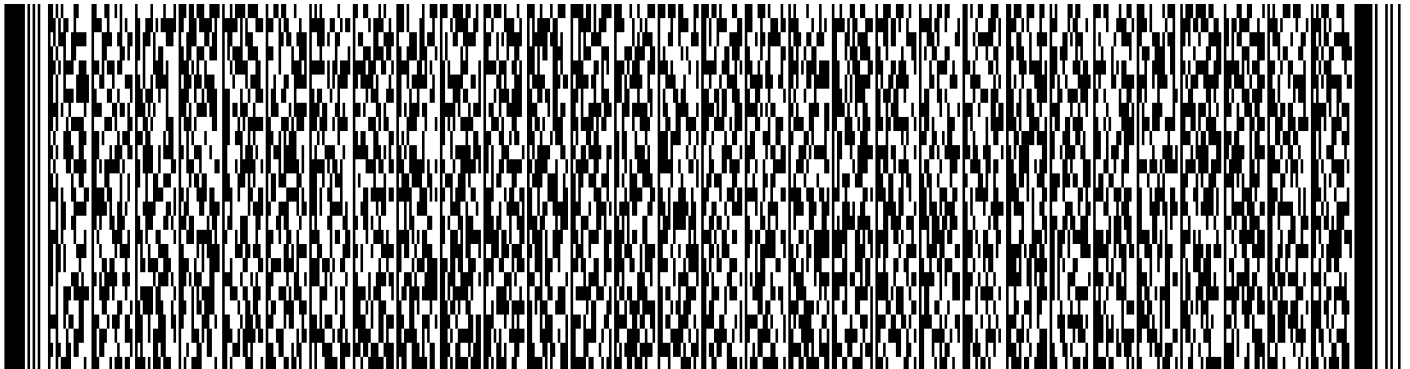
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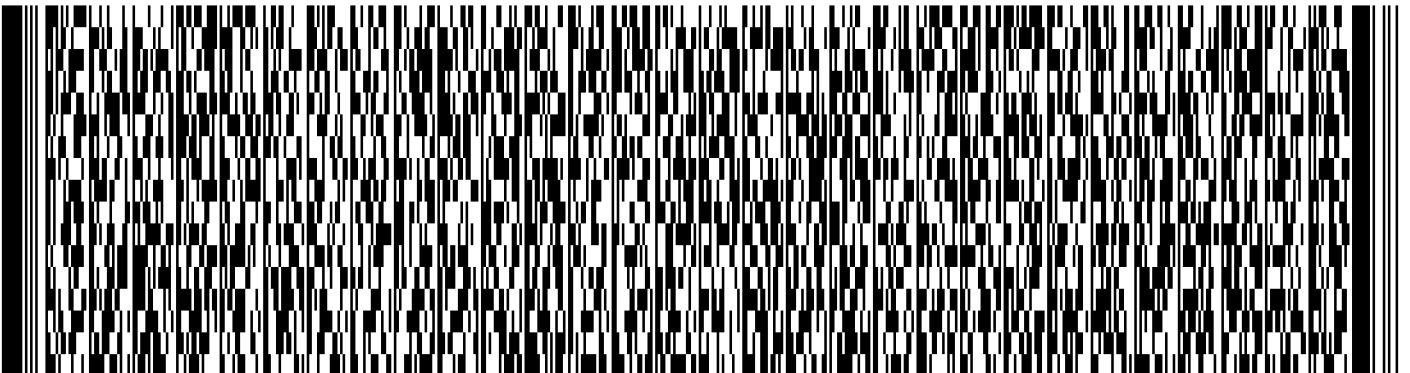
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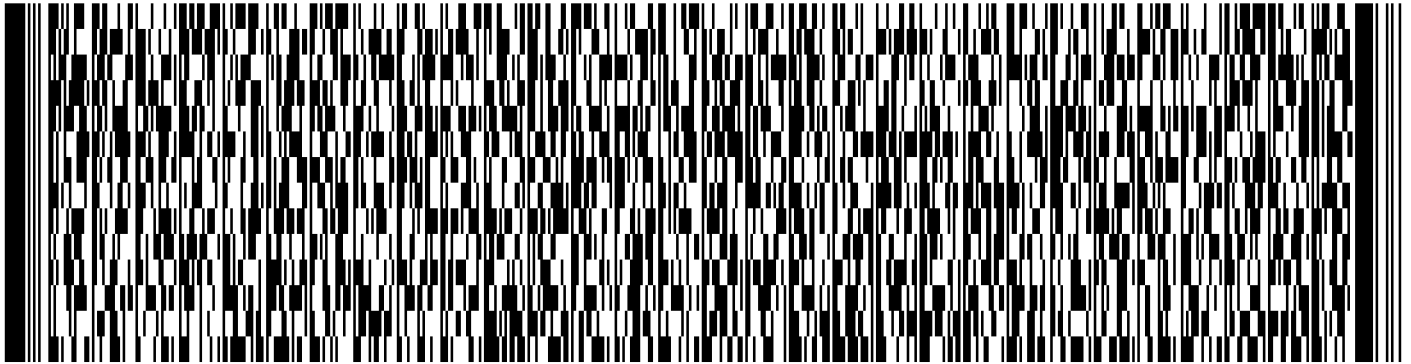
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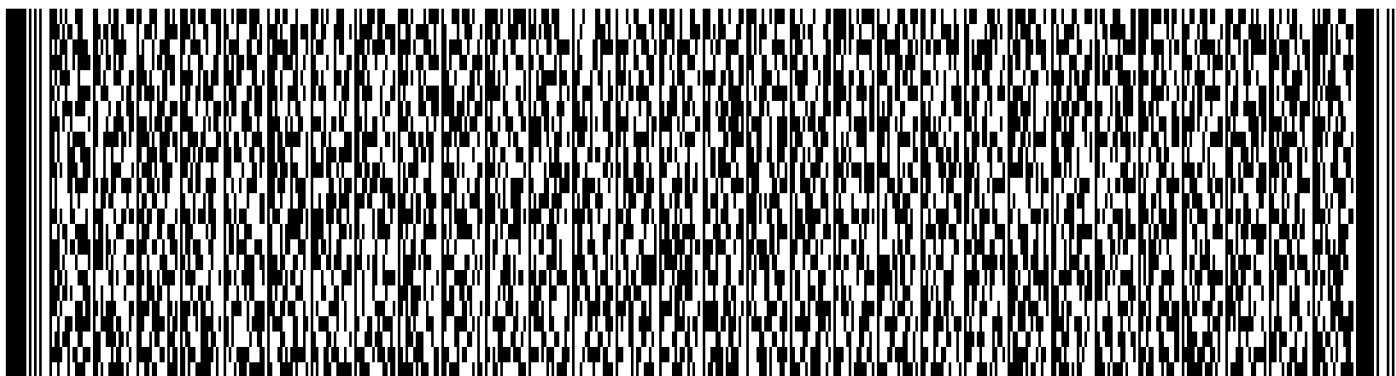
Bankruptcy51to100



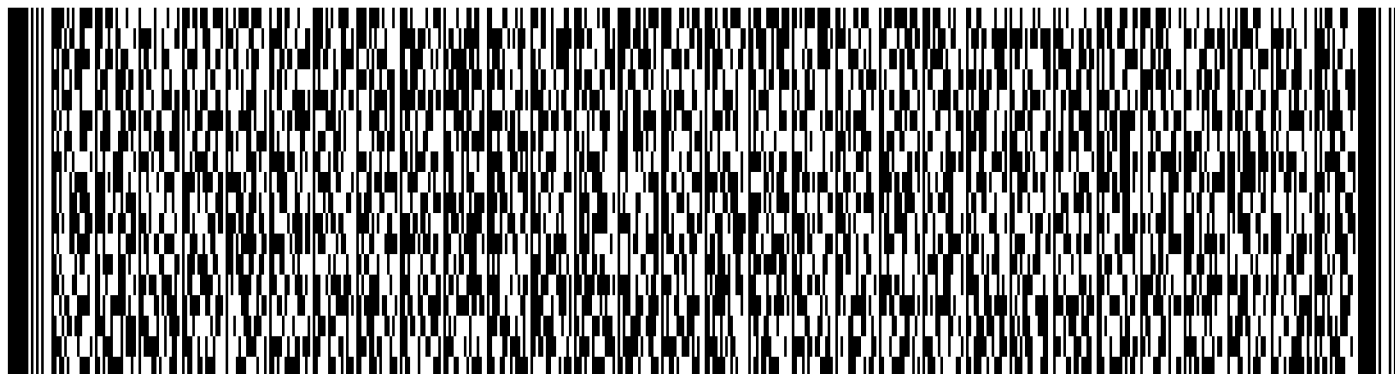
NonBankruptcy1to50



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In re KS Mattson Partners, LP

Case No: 24-10715 (CN)

Global Notes to Monthly Operating Report

Reporting Period: 11/1/25 –11/30/25

General Notes: On November 22, 2024, an involuntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) was filed against KS Mattson Partners, LP (the “Debtor”) in the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”). On June 9, 2025 (the “Relief Date”), the Bankruptcy Court entered the *Stipulated Order for Relief in an Involuntary Case* [Docket No. 131]. On June 24, 2025, the Bankruptcy Court entered an order [Docket No. 172] appointing Robbin L. Itkin as the Responsible Individual in this chapter 11 case (the “Responsible Individual”), effective as of June 16, 2025. On July 29, 2025, the Bankruptcy Court entered the *Stipulated Bridge Order in Connection with the Motion to Substantively Consolidate the Bankruptcy Estates of LeFever Mattson and KS Mattson Partners, LP* [Docket No. 1887], pursuant to which the Bankruptcy Court ordered joint administration of the Debtor’s chapter 11 case with the chapter 11 cases of LeFever Mattson, a California corporation, and its affiliated debtors and debtors in possession, under lead case number 24-10545 (CN). The Debtor is authorized to operate its business and manage its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtor is providing the information and documents provided herewith (the “Monthly Operating Report”) pursuant to the *Uniform Periodic Reports in Cases Filed Under Chapter 11 of Title 11*, promulgated by the United States Trustee Program, and the *United States Trustee Chapter 11 Operating and Reporting Guidelines for Debtors in Possession* (Revised March 31, 2023). As the Responsible Individual was not appointed until June 16, 2025, she has no personal knowledge of and had no authority for any matters prior to the date of her appointment. All information in this Monthly Operating Report relates solely to the Debtor, and not to any non-Debtor affiliate. The following notes and statements and limitations should be referred to, and referenced in connection with, any review of the Monthly Operating Report.

General Methodology: The Debtor is filing this Monthly Operating Report solely for the purpose of complying with the monthly reporting requirements of the Debtor's chapter 11 case. The financial information contained herein is unaudited, limited in scope, and as such has not been prepared in accordance with accounting principles generally accepted in the United States of America. (“GAAP”) and does not include all the information and footnotes required by GAAP. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy laws. The financial information included in the Monthly Operating Report has not been subjected to procedures that would typically be applied to financial information presented in accordance with GAAP or any other recognized financial reporting framework, and, upon application of such procedures, the Debtor believes that the financial information could be subject to changes, and these changes could be material. The results of operations contained in the financial statements provided with this Monthly Operating Report are not necessarily indicative of results that may be expected from any other period or for the full

year and may not necessarily reflect the results of operations and financial position of the Debtors in the future. The Debtor has prepared this report on a cash basis.

Updates to Schedules and Statements: The Debtor filed its Schedules of Assets and Liabilities on August 8, 2025 [Docket No. 1980]. On December 9, 2025, the Debtor filed amended Schedules of Assets and Liabilities [Docket No. 3069] (the “Amended Schedules”). The Debtor has made material updates to the November MOR to reflect the improved information on assets and liabilities set forth in the Amended Schedules.

Reservation of Rights: The Debtor reserves all rights to amend or supplement this Monthly Operating Report in all respects, as may be necessary or appropriate. Nothing contained in this Monthly Operating Report shall constitute a waiver of any of the Debtor’s rights under any applicable law or admission with respect to any issue in the chapter 11 cases.

Reporting Period: Unless otherwise noted, the information provided herein is current for the Debtor as of November 30, 2025, and for the period November 1 to November 30, 2025, the end of the Debtor’s fiscal month. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

Accuracy: The Debtor has no traditional books and records detailing the assets, liabilities and operations of the Debtor. Many historical documents, including the laptop owned by the Debtor’s former controlling person, Kenneth Mattson, were seized in May 2024 by the federal government in connection with the criminal investigation of Mr. Mattson. Moreover, the Debtor has access to limited records detailing potential assets and liabilities generated after the May 2024 seizure. Debtor has thus prepared the MOR based on the scant records and information available to it. The Debtor has made a diligent effort to complete these documents accurately and completely. However, the Debtor cannot warrant the accuracy of this MOR. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information or errors or omissions, the Debtor does not undertake any obligation or commitment to update this MOR.

Employees: The Debtor is a real estate investment company with no employees.

Insurance: As of the end of the reporting period (November 30, 2025), the Debtor was current on all insurance policies. During previous reporting periods, the Debtor learned that it has an interest in vacant land at 4334 Clayton Road, Ashland, Oregon, that was judicially foreclosed upon by Jackson County, Oregon, due to non-payment of property taxes. During the September 2025 reporting period, the Debtor made payments to redeem this land and to add this property to its general liability policy.

Results Not Reflective of Future Performance: The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position, and cash flows of the Debtor in the future.

Cash, Bank Account Reconciliations & Cash Disbursement Journals: The Debtor affirms that bank reconciliations are prepared for all open and active bank accounts monthly.

Accounts Receivable: The Debtor is reporting on a cash basis, so is not reporting Accounts Receivable balances.

Real Estate Assets: Real Estate Assets are comprised of residential, retail, office, agricultural and mixed-use properties in which the Debtor has various interests. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for all its assets and certain estate assets are contemplated to be marketed for sale. For these reasons, the values of certain of the Debtors' assets are undetermined or unknown. Values reflected are the Debtor's best estimate of values on or around the Relief Date, using listing price (in the case of properties listed for sale or shortly to be listed for sale that have not yet been sold), contract price (for properties that are under contract) and public estimate of value (for 3557 Golf View Terrace, Santa Rosa, a property that had been subject to foreclosure in violation of the automatic stay but is now back in the estate). The Debtor's interests are based on analysis of title documents and may be subject to other claims and other documents not yet identified. The initial MOR for June 2025 was filed July 22, 2025 and listed the value of Real Estate Assets as if the Debtor had 100% ownership, while noting that certain assets were subject to other interests (such as TIC interests). The value for Real Estate Assets set forth herein shows the value of the Debtor's percentage ownership of its real estate assets, as set forth in Amended Schedules. The Debtor reserves all rights with respect to ownership of certain real estate assets for which it is not currently the owner of record, as set forth more particularly in the Amended Schedules. As the Debtor is still determining the extent and value of these interests, values reported are preliminary. Change in value of 8340-8350 Auburn Blvd from the September MOR onwards relates to KSMP holding 2.391% of 8340-8350 Auburn Blvd, not 0.479% as reported in MORs from August 2025 and earlier. As set forth in the Amended Schedules, the Debtor additionally asserts up to a 100% interest in 236 King Avenue, Piedmont, California, a property that is not titled in the Debtor's name. As it is not titled in the Debtor's name, the MOR does not reflect 236 King Avenue as a Debtor asset.

Investments in Other Entities: The Debtor may have holdings that include investments in joint venture entities. These include the following, the value of which is unknown:

Name of entity ¹	% of ownership
4 Liberty, LLC	Unknown
Beach Pine, LP	9.8994% (per LFM books and records); 9.900% (per Claim No 1524 filed by KSMP).

¹ The Debtor filed multiple proofs of claims and interest in the chapter 11 cases of LeFever Mattson, a California corporation, et al., Lead Case No. 24-10545, asserting ownership interests with respect to certain of those entities. In some instances, the Debtor's asserted interests are not recorded on the LeFever Mattson debtors' books and records. In other instances, the percentage interests asserted by the Debtor differ from those indicated on the LeFever Mattson debtors' books and records. These claims were filed by the Debtor while it was controlled by Kenneth Mattson, and not by Robbin L. Itkin, the Responsible Individual appointed June 16, 2025. The claims will be resolved as part of the proposed plan providing for substantive consolidation, subject to plan confirmation. Ownership interests are listed as "unknown" where the Debtor does not have current documentation indicating the ownership interest.

Name of entity ¹	% of ownership
Country Oaks I, LP	3.1170% (per LFM books and records); 7.949% (per Claim No 1435 filed by KSMP).
Divi Divi Tree, LP	48.4670% (per LFM books and records); 50.280% (per Claim No. 1429 filed by KSMP)
Hagar Properties, LP	19.2450% (per LFM books and records); 19.244% per Claim No 1430 filed by KSMP).
Heacock Apartments, LP	6.4340%
LeFever Mattson and related entities	Unknown
Perris Freeway Plaza, LP	Unknown
Pinecone, LP	Unknown (per LFM books and records); 10.810% (per Claim No 1544 filed by KSMP).
Ringmaster's Square, LLC	Unknown
Sonoma's Best, LP	Unknown
Specialty Properties Partners, LP	Unknown
Specialty Sales Classics, Inc.	Unknown
Specialty Sales Global, Inc.	Unknown
Tradewinds Apartments, LP	42.5700% (per LFM books and records); 42.571% per Claim No 1434 filed by KSMP).
Treehouse Investments, LP	Unknown
Valley Oak Investments, LP	13.4520% (per LFM books and records); 13.451% per Claim No 1424 filed by KSMP).

Other documents indicate the Debtor may have or have had interests in other entities.

Note Receivable: The note receivables balance represents (1) a face \$19 million, non-interest-bearing note receivable related to a pre-Relief Date sale of a property. The assessment of the underlying sale transaction and the recoverability of this note is ongoing and (2) a face \$860,149 secured note receivable from an LFM Debtor, Black Walnut, LP. The Debtor may also have an interest with respect to a note issued by the MCDAB Family Trust, the value and collectability of which is unknown.

Claims Receivable: Prior to the Relief Date, the Debtor filed 62 proofs of claim and one proof of interest (the “KSMP LFM Claims”) against various debtors in the chapter 11 cases jointly administered under *In re LeFever Mattson, a California Corporation*, Lead Case No. 24-10545 (CN) (the “LFM Debtors”). The KSMP LFM Claims asserted claims totaling not less \$86,667,175 against various LFM Debtors. The KSMP LFM Claims were filed by the Debtor while it was controlled by Kenneth Mattson, and not by Robbin L. Itkin, the Responsible Individual appointed June 16, 2025. The KSMP LFM Claims will be resolved as part of the proposed plan providing for substantive consolidation, subject to plan confirmation.

Pre-Relief Date Accounts Payable: Amounts are generally utility and insurance amounts found to be unpaid during the takeover of the properties. There may be other additional amounts outstanding that have not yet been identified.

Pre-Relief Date Real Estate Taxes Payable: Amounts are unpaid property taxes identified through searches of available on-line records. Such amounts may be incomplete and subject to material change.

Secured, Pre-Relief Creditors: Amounts were sourced through review of title documents. Such amounts may be incomplete and subject to material change. As the Debtor is still determining the extent and value of these interests, values reported are preliminary. Amounts for pre-relief secured debt have been updated to reflect the principal balances owed to Socotra Capital, or its affiliates, on account of loans for which the Debtor is the borrower that are secured by property of the estate. Out of an abundance of caution, MORs through August 2025 included Socotra loans that were secured by more than one property with respect to each property. MORs for September 2025 onwards eliminate any such duplication. Balances for Socotra Capital do not reflect interest and fees. Likewise, for other secured lenders, out of an abundance of caution, where one debt is secured by two or more pieces of property owned by the Debtor, out of an abundance of caution, prior MORs listed the applicable debt separately for each piece of collateral. However, as the Debtor now has better information regarding its secured debt, a debt secured by two or more pieces of property is listed as only one debt.

Pre-Relief Unsecured Debt: Certain parties have asserted claims against the Debtor allegedly secured by property of the estate where the Debtor may have sold or may no longer have an interest in the property. The Debtor reserves all rights as to such claims and as to its rights to the property allegedly securing such claims. The Debtor is diligencing where such claims may apply. This MOR includes figures for pre-relief unsecured debt to reflect the principal balances owed to Socotra Capital or its affiliates on account of loans for which the Debtor is the borrower but where the property securing the loan is not owned by the Debtor. Balances for Socotra Capital do not reflect interest. Such amounts may be incomplete and subject to material change. Amounts reflected herein correspond to amounts on the Amended Schedules.

Equity: The figures here represent net value of the Debtor's assets, taking into account known interests of tenants in common or co-owners of certain of the Debtor's real properties (which amounts and interests remain subject to diligence). Accordingly, the Debtor's equity may be materially lower than presented here.

Affiliates / Insider: The Debtor has several affiliates with which it has historically engaged in a significant and material level of intercompany transactions. The Debtor and its advisors have not obtained or reviewed the Debtor's books and records of these transactions prior to the Relief Date and have only recently obtained access to certain historical bank records. Additionally, the Debtor does not have direct access to its affiliates' books and records; thus there can be no assurance that there are not material unrecorded affiliated transactions which may result from review of and access to the book and records of its affiliates.

Due to /(from) Affiliates & Related Party Balances: To the Debtor's knowledge, no activity has occurred between or on behalf of affiliates/related parties and the Debtor during the post-Relief Date period.

Income Statement: Income and Expense are reported on a cash basis. Income generally consists of rentals related to certain of the Debtor's real estate holdings.

Professionals: No professional fees were paid during the period covered by this report. Includes estimates for amounts accrued in October and November 2025, which may be subject to change.

Taxes: Debtor appears to be a partnership for federal tax purposes. It appears the entity had no employees. 2022 Federal and state tax returns appear to have been filed. The Debtor has no evidence that any such returns were filed prior to the Relief Date for 2023 and 2024. On September 15, 2025, Debtor filed federal and state returns of partnership income for 2024 with no taxable income reported since no assurance could be given that the books and records of Debtor are accurate for tax reporting purposes, that Debtor is entitled to any partnership tax deductions or taxable income, or that Debtor is even a valid tax reporting entity. Debtor has also identified delinquencies related to 2023 and 2024 property taxes, which are shown on the accompanying financial statements. There may be other taxes, assessments, penalties and interest for which the Debtor may be obligated that have not yet been identified.

Postpetition Taxes: Postpetition taxes reflects estimated first-half property taxes that fell due after the Relief Date on November 1, 2025. The Debtor anticipates that these property taxes will be paid from proceeds of sale of the applicable property.

Postpetition Borrowings: On August 6, 2025, the Court entered an interim order approving a debtor-in-possession financing facility with Serene Investment Management, LLC [Docket No. 1966] (the "Interim DIP Order"). The Interim DIP Order approved the Debtor borrowing up to \$1 million on an interim basis. On September 25, 2025, the Court approved the Serene DIP Facility on a final basis [Docket No. 2414] (the "Final DIP Order"), with a maximum commitment of \$4,000,000. The Debtor has so far borrowed a principal amount of \$1,150,000 under the Serene DIP facility. This borrowing is inclusive of \$400,000 in fees paid to the lender (Debtor received a net \$750,000 in cash). The Debtor has not yet drawn any additional amounts. The Debtor has received and accrued an invoice for the lender's legal expenses totaling \$145,000. These amounts are reflected as Loan Fees and as part of the Postpetition Payables in the accompanying Balance Sheet.

K S Mattson Partners, LP
Statement of Cash Receipts and Disbursements
November 1, 2025-November 30, 2025
DRAFT/ UNAUDITED

	City National Bank							
	KS Mattson Partners LP Jack Metalinos- *4217	KS Mattson Partners LP NY Mellon- *4187	KS Mattson Partners LP JP Morgan Chase-*4225	KS Mattson Partners LP LAFM Loan Owner- *4233	KS Mattson Partners LP Socotra- *4276	KS Mattson Partners LP First Bank- *6066	KS Mattson Partners LP- *1159	Total
Ending Cash, October 31, 2025	\$23,421.00	\$21,263.11	\$132,291.26	\$ 29.72	\$159,406.90	\$38,159.59	\$300,992.80	\$675,564.38
Deposits								
Borrowing							\$ -	\$ -
Misc Dep						\$ 308.14	\$ 308.14	\$ 308.14
Tenant Receipts			\$ 23,429.99		\$ 46,836.45			\$ 70,266.44
Total Deposits	\$ -	\$ -	\$ 23,429.99	\$ -	\$ 46,836.45	\$ -	\$ 308.14	\$ 70,574.58
Transfers								\$ -
Bank Fee	\$ (119.02)	\$ (119.02)	\$ (119.02)		\$ (119.02)	\$ (119.02)	\$ (119.02)	\$ (714.12)
Insurance							\$ (2,207.83)	\$ (2,207.83)
Utilities							\$ (8,796.58)	\$ (8,796.58)
Cleaning							\$ -	\$ -
Repairs & Maintenance							\$ (4,135.83)	\$ (4,135.83)
Security							\$ -	\$ -
Property Management							\$ -	\$ -
Claims Administration							\$ -	\$ -
Mediation Retainer							\$ -	\$ -
Redemption Payment							\$ -	\$ -
Fiduciary Fees							\$ -	\$ -
Travel							\$ -	\$ -
Trustee Fees							\$ (1,095.00)	\$ (1,095.00)
Legal- Property							\$ (1,870.40)	\$ (1,870.40)
Total Disbursements	\$ (119.02)	\$ (119.02)	\$ (119.02)	\$ -	\$ (119.02)	\$ (119.02)	\$ (18,224.66)	\$ (18,819.76)
Ending Cash, 11/30/25	\$23,301.98	\$21,144.09	\$155,602.23	\$ 29.72	\$206,124.33	\$38,040.57	\$283,076.28	\$727,319.20
Reconciliation- 11/30/25								
Per Books Above	\$23,301.98	\$21,144.09	\$155,602.23	\$ 29.72	\$206,124.33	\$38,040.57	\$283,076.28	\$727,319.20
Deposits in Transit								
Outstanding Checks								\$ -
Per Bank, 11/30/25	\$23,301.98	\$21,144.09	\$155,602.23	\$ 29.72	\$206,124.33	\$38,040.57	\$283,076.28	\$727,319.20

See accompanying notes

K S Mattson Partners, LP
Balance Sheet
November 30, 2025
DRAFT/ UNAUDITED

	11/30/2025	10/31/2025	9/30/2025	8/31/2025	7/31/2025	6/30/2025
Assets						
Cash	\$ 727,319	\$ 675,564	\$ 747,638	\$ 812,461	\$ 184,239	\$ 37,193
Cash Held by Managing Agent	\$ 7,928	\$ 20,582				
Real Estate Assets (1)	66,330,085	78,479,990	78,479,990	76,945,670	76,945,670	95,719,267
Investments in Joint Ventures					-	-
Note Receivable (2)	19,000,000	19,000,000	19,000,000	19,000,000	19,000,000	19,000,000
Note Receivable (2)	860,149	860,149				
Loan Fee	545,000	400,000	400,000	100,000	-	-
Total Assets	\$ 87,470,482	\$ 99,436,285	\$ 98,627,628	\$ 96,858,132	\$ 96,129,909	\$ 114,756,460
Liabilities						
f. Postpetition Payables (excluding taxes)	\$ 8,583,030	\$ 6,429,082	\$ 4,600,586	\$ 4,354,936	\$ 269,671	\$ -
g. Postpetition Payables past due (excluding taxes)					-	-
h. Postpetition taxes payable	470,918				-	-
i. Postpetition taxes past due					-	-
Total Postpetition debt (f+h)	\$ 9,053,949	\$ 6,429,082	\$ 4,600,586	\$ 4,354,936	\$ 269,671	\$ -
Prepetition Secured Debt (3)	\$ 60,851,531	\$ 66,577,660	\$ 66,577,660	\$ 87,196,739	\$ 87,196,739	\$ 84,700,239
Prepetition Priority Debt	576,772	1,750,072	1,750,072	1,750,072	1,750,072	
Prepetition Unsecured Debt (4)	76,881,424	79,007,236	79,007,236	10,218,753	10,218,753	1,482,686
Total Liabilities	\$ 147,363,676	\$ 153,764,050	\$ 151,935,555	\$ 103,520,501	\$ 99,435,235	\$ 86,182,925
Ending Equity (5)	\$ (59,893,195)	\$ (54,327,765)	\$ (53,307,926)	\$ (6,662,369)	\$ (3,305,326)	\$ 28,573,535

(1) Real Estate Asset value reflects estimated values as updated in amended schedules of assets and liabilities (contract price, listing price or, in one instance, public estimate of value). Includes property (3557 Golf View Terrace, Santa Rosa) that had been subject to foreclosure proceedings but is now back int the estate.

(2) Face Value- see notes

(3) Amounts for pre-relief secured debt have been updated to reflect the principal balances owed to Socotra Capital, or its affiliates, on account of loan for which the Debtor is the borrower that are secured by property of the estate. Out of an abundance of caution, MORs through August 2025 included Socotra loans that were secured by more than one property with respect to each property. MORs for September 2025 onwards eliminate any such duplication. Balances for Socotra Capital do not reflect interest and fees.

(4) Excludes any interest on fees on loans from Socotra

(5) Equity was reported as positive as of the initial Monthly Operating Report (June 2025). However, through various means, including the claims process, additional pre-petition liabilities have been identified and added to the reported balances. In addition, the initial Monthly Operating Report reported all capital assets (real properties) as if KSMP owned 100% of each such asset. Subsequent operating reports, beginning with the July report, reflect the value of KSMP's percentage ownership of the properties for which KSMP is not a 100% owner.

See accompanying notes

K S Mattson Partners, LP
Statement of Operations
November 30, 2025
DRAFT/ UNAUDITED

	June 9, 2025- June 30, 2025							
		Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Total	
Revenues								
Tenant Rents	\$ 10,700	\$ 147,537	\$ 61,340	\$ 87,895	\$ 43,024	\$ 70,266	\$ 420,763	
Total Revenues	\$ 10,700	\$ 147,537	\$ 61,340	\$ 87,895	\$ 43,024	\$ 70,266	\$ 420,763	
Expenses								
Insurance		\$ 388	\$ 108,633	\$ 14,221	\$ 13,581	\$ 2,208	\$ 139,032	
Fiduciary Paymnets			62,500	25,000	25,000		112,500	
Claims Administration				57,976			57,976	
Redemption Payment				16,928			16,928	
Utilities	611	(30)	1,874	12,334	28,598	11,142	54,529	
Security			4,000	10,520			14,520	
Mediation				8,423	3,369		11,793	
Property Management			3,423	2,540	8,200	7,000	21,163	
Repairs & Maintenance			2,628	2,770	15,170	7,283	27,850	
Property Legal						1,562	1,562	
Trustee Fees				1,000		1,095	2,095	
Travel					1,377		1,377	
Bank Fees	306	133	60	1,005	(779)	875	1,598	
Total Expenses	\$ 916	\$ 491	\$ 183,118	\$ 152,718	\$ 94,516	\$ 31,165	\$ 462,925	
Net Income	\$ 9,784	\$ 147,046	\$ (121,778)	\$ (64,823)	\$ (51,492)	\$ 39,101	\$ (42,162)	

See accompanying notes

K S Mattson Partners, LP
Capital Asset Listing
November 30, 2025
DRAFT/ UNAUDITED

	Value (1)
1014 1st St W, Sonoma, CA 95476	\$ 1,260,000
1549 E Napa St, Sonoma, CA 95476	\$ 2,250,000
18010 Hwy 12, Boyes Hot Springs, CA 95476	\$ 412,500
18275 Sonoma Highway, Boyes Hot Springs18285 Hwy 12, El Verano, CA 95476Arroyo Rd, Boyes Hot Springs320 Arroyo Rd, Boyes Hot Springs	\$ 2,500,000
1834-1836 Ocean Front, Del Mar, CA 92014	\$ 12,510,000
18590 Hwy 12, Boyles Hot Springs, CA 95476	\$ 711,000
19357 Hwy 12, Sonoma, CA 94559	\$ 600,000
22 Boyes Blvd, Boyes Hot Springs, CA 95476	\$ 2,025,000
22666 Broadway, Sonoma, CA 95746	\$ 756,000
230 E Napa St, Sonoma, CA 95476	\$ 2,340,000
23105 Millerick Road, Sonoma	\$ 365,000
2500 Castle Rd, Sonoma, CA 95476	\$ 2,250,000
3003 Castle Rd, Sonoma, CA 95476	\$ 6,165,000
3200 Castle Rd, Sonoma, CA 95476	\$ 3,150,000
3557 Golf View Terrace, Santa Rosa (4)	\$ 1,800,000
405 London Way, Agua Caliente, CA 95476	\$ 4,050,000
414 W Napa St, Sonoma, CA 95476	\$ 349,307
415 Pacific Ave., Piedmont, CA 94611	\$ 4,950,000
443 Casabonne Lane	\$ 437,400
450G 1st Street East, Sonoma, CA 95476	\$ 189,000
450J 1st Street East, Sonoma, CA 95476	\$ 302,400
450 1st St E #A,B, K, Sonoma, CA 95476	\$ 188,100
454 15th Street, Del Mar, CA 92014	\$ 4,410,000
47 and 49 Natoma Street, Folsom, CA	\$ 116,813
531 Camino Del Mar, Del Mar, CA 92014533 Camino Del Mar, Del Mar, CA 92014	\$ 2,400,000
62 Farragut Ave., Piedmont, CA 94610	\$ 1,335,000
8340/8350 Auburn Blvd. Citrus heights (3)	\$ 62,405
856 4th St E, Sonoma, CA 95476	\$ 1,225,000
904 Highway 121	\$ -
969 Rachael Rd, Sonoma, CA 95476	\$ 5,850,000
5202 Gateway Plaza Dr	\$ 434,160
5234 Gateway Plaza Dr	\$ 756,000
4334 Clayton Road	\$ 180,000
	\$ 66,330,085

(1) Value is actual or expected listing price, contract price or (in the case of 3557 Golf View Terrace, Santa Rosa, a public estimate of value) at KSMP's net ownership share

4334 Clayton Road, Ashland Oregon. As the Debtor is still determining the extent and value of these interests, values reported are preliminary.

(3) Change in value from September 2025 MOR onwards relates to KSMP holding 2.391% of 8340-8350 Auburn, not 0.479% as reported in MORs from August 2025 and earlier.

(3) Property was subject of postpetition foreclosure in violation of the automatic stay. Foreclosure was rescinded and property is back in KSMP estate.

See accompanying notes

KS Mattson Partners, LP**Cash****Bank Reconciliations****November 30, 2025****DRAFT/ UNAUDITED**

Account	Per Bank	Outstanding Checks	Deposits in Transit	Net
First Bank- KS Mattson Partners, LP- *3467	\$ -		\$ -	
CNB- KS Mattson Partners, LP- *4217	23,301.98			23,301.98
CNB- KS Mattson Partners, LP- *4187	21,144.09			21,144.09
CNB- KS Mattson Partners, LP- *4225	155,602.23			155,602.23
CNB- KS Mattson Partners, LP- *4233	29.72			29.72
CNB- KS Mattson Partners, LP- *4276	206,124.33			206,124.33
CNB- KS Mattson Partners, LP- *6066	38,040.57			38,040.57
CNB- KS Mattson Partners, LP- *3067	-			-
CNB- KS Mattson Partners, LP- *1159	283,076.28	-		283,076.28
Totals	\$ 727,319.20	\$ -	\$ -	\$ 727,319.20

Cash Held by Managing Agent (1)

Pure Property Management Trust Account	\$ 7,928.25	\$ 7,928.25
--	-------------	-------------

(1) Balance held by property manager in their trust account- difference between amounts funded to the account, less disbursements made for property expenses

Account #: [REDACTED] 4187

This statement: November 28, 2025
 Last statement: October 31, 2025

Contact us:
 800 773-7100

Los Angeles Main Office
 525 S. Flower ST.
 Los Angeles CA 90071

210 0830N
 K S MATTSON PARTNERS, LP
 DIP CASE NO. 24-10715 (CN)
 C/O STAPLETON GROUP (BANK OF NEW YORK)
 514 VIA DE LA VALLE SUITE 210
 SOLANA BEACH CA 92075

cnb.com

Analyzed Checking Account

Account Summary		Account Activity	
Account number	[REDACTED] 4187	Beginning balance (10/31/2025)	\$21,263.11
Minimum balance	\$21,144.09		
Average balance	\$21,212.10	Credits	+ \$0.00
Avg. collected balance	\$21,212.00	Debits	
		Checks paid (0)	- 0.00
		Electronic db (0)	- 0.00
		Other debits (1)	- 119.02
		Total debits	- \$119.02
		Ending balance (11/28/2025)	\$21,144.09

OTHER DEBITS

Date	Description	Reference	Debits
11-17	Service Charge HARLAND CLARKE INV # 5989352 FOR 10/25		119.02

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount	Date	Amount
10-31	21,263.11	11-17	21,144.09				

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PLEASE EXAMINE THIS STATEMENT AND ENCLOSED ITEMS AT ONCE. IF NO ERROR IS REPORTED WITHIN 30 DAYS, THIS STATEMENT WILL BE CONSIDERED CORRECT. ALL ITEMS CREDITED SUBJECT TO FINAL PAYMENT.

IN CASE OF ERRORS OR QUESTIONS REGARDING ELECTRONIC TRANSFERS ON CHECKING OR SAVING ACCOUNTS

Contact us at the telephone number or address shown on the front of this statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. 1. Tell us your name and account number. 2. The dollar amount of the suspected error. 3. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

If you have arranged to have direct deposits (e.g. Social Security) made to your consumer account at least once every sixty days from the same person or company, you can call us (the phone number is on the front of this statement) to find out whether the deposit has been made.

We suggest you retain this statement for your record.

Member FDIC



Account #: [REDACTED] 4217

This statement: November 28, 2025
 Last statement: October 31, 2025

Contact us:
 800 773-7100

Los Angeles Main Office
 525 S. Flower ST.
 Los Angeles CA 90071

cnb.com

210 0830N
 K S MATTSON PARTNERS, LP
 DIP CASE NO. 24-10715 (CN)
 C/O STAPLETON GROUP(JACK METALLINOS,TTE)
 514 VIA DE LA VALLE SUITE 210
 SOLANA BEACH CA 92075

Analyzed Checking Account

Account Summary		Account Activity	
Account number	[REDACTED] 4217	Beginning balance (10/31/2025)	\$23,421.00
Minimum balance	\$23,301.98		
Average balance	\$23,369.99	Credits	+ \$0.00
Avg. collected balance	\$23,369.00	Debits	
		Checks paid (0)	- 0.00
		Electronic db (0)	- 0.00
		Other debits (1)	- 119.02
		Total debits	- \$119.02
		Ending balance (11/28/2025)	\$23,301.98

OTHER DEBITS

Date	Description	Reference	Debits
11-17	Service Charge HARLAND CLARKE INV # 5989352 FOR 10/25		119.02

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount	Date	Amount
10-31	23,421.00	11-17	23,301.98				

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Member FDIC



Account #: 4225

This statement: November 28, 2025
Last statement: October 31, 2025

Contact us:
800 773-7100

Los Angeles Main Office
525 S. Flower ST.
Los Angeles CA 90071

cnb.com

210 0830N
K S MATTSON PARTNERS, LP
DIP CASE NO. 24-10715 (CN)
C/O STAPLETON GROUP (JP MORGAN CHASE)
514 VIA DE LA VALLE SUITE 210
SOLANA BEACH CA 92075

Analyzed Checking Account

Account Summary

Account number	4225
Minimum balance	\$132,291.26
Average balance	\$153,159.89
Avg. collected balance	\$152,323.00

Account Activity

Beginning balance (10/31/2025)		\$132,291.26
Credits		
Deposits (1)	+ 23,429.99	
Electronic cr (0)	+ 0.00	
Other credits (0)	+ 0.00	
Total credits		+ \$23,429.99
Debits		
Checks paid (0)	- 0.00	
Electronic db (0)	- 0.00	
Other debits (1)	- 119.02	
Total debits		- \$119.02
Ending balance (11/28/2025)		\$155,602.23

DEPOSITS

Date	Description	Reference	Credits
11-4	E-Deposit	00000001	23,429.99

OTHER DEBITS

Date	Description	Reference	Debits
11-17	Service Charge HARLAND CLARKE INV # 5989352 FOR 10/25		119.02

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount	Date	Amount
10-31	132,291.26	11-4	155,721.25	11-17	155,602.23		

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We suggest you retain this statement for your record.

Member FDIC



This statement: November 28, 2025

Last statement: October 31, 2025

210

0830N

K S MATTSON PARTNERS, LP

DIP CASE NO. 24-10715 (CN)

C/O STAPLETON GROUP(LAFM LOAN OWNER LLC)

514 VIA DE LA VALLE SUITE 210

SOLANA BEACH CA 92075

Analyzed Checking Account

Account Summary		Account Activity	
Account number	██████████4233	Beginning balance (10/31/2025)	\$29.72
Minimum balance	\$29.72		
Average balance	\$29.72	Credits	+ \$0.00
Avg. collected balance	\$29.00	Debits	- \$0.00
		Ending balance (11/28/2025)	\$29.72

** No activity this statement period **

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IN CASE OF ERRORS OR QUESTIONS REGARDING ELECTRONIC TRANSFERS ON CHECKING OR SAVING ACCOUNTS

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Member FDIC



This statement: November 28, 2025
Last statement: October 31, 2025

Contact us:
800 773-7100

Los Angeles Main Office
525 S. Flower ST.
Los Angeles CA 90071

cnb.com

210 0830N
K S MATTSON PARTNERS, LP
DIP CASE NO. 24-10715 (CN)
C/O STAPLETON GROUP (SOCOTRA)
514 VIA DE LA VALLE SUITE 210
SOLANA BEACH CA 92075

Analyzed Checking Account

Account Summary

Account number	4276
Minimum balance	\$159,406.90
Average balance	\$188,138.59
Avg. collected balance	\$186,034.00

Account Activity

Beginning balance (10/31/2025)		\$159,406.90
Credits		
Deposits (15)	+ 46,836.45	
Electronic cr (0)	+ 0.00	
Other credits (0)	+ 0.00	
Total credits		+ \$46,836.45
Debits		
Checks paid (0)	- 0.00	
Electronic db (0)	- 0.00	
Other debits (1)	- 119.02	
Total debits		- \$119.02
Ending balance (11/28/2025)		\$206,124.33

DEPOSITS

Date	Description	Reference	Credits
11-4	E-Deposit	00000001	675.00
11-4	E-Deposit	00000001	1,100.00
11-4	E-Deposit	00000001	1,900.00
11-4	E-Deposit	00000001	1,950.00
11-4	E-Deposit	00000001	2,000.00
11-4	E-Deposit	00000001	2,950.00
11-10	E-Deposit	00000001	350.00
11-10	E-Deposit	00000001	975.00
11-10	E-Deposit	00000001	2,100.00
11-10	E-Deposit	00000001	2,650.00
11-12	E-Deposit	00000001	160.00
11-12	E-Deposit	00000001	11,163.64
11-13	E-Deposit	00000001	7,027.89
11-18	E-Deposit	00000001	8,829.38
11-21	E-Deposit	00000001	3,005.54

OTHER DEBITS

Date	Description	Reference	Debits
11-17	Service Charge HARLAND CLARKE INV # 5989352 FOR 10/25		119.02

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount	Date	Amount
10-31	159,406.90	11-10	176,056.90	11-13	194,408.43	11-18	203,118.79
11-4	169,981.90	11-12	187,380.54	11-17	194,289.41	11-21	206,124.33

Thank you for banking with Los Angeles Main Office

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IN CASE OF ERRORS OR QUESTIONS REGARDING ELECTRONIC TRANSFERS ON CHECKING OR SAVING ACCOUNTS

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We suggest you retain this statement for your record.

Member FDIC



Account #: [REDACTED] 1159

This statement: November 28, 2025
Last statement: October 31, 2025

Contact us:
800 773-7100

Los Angeles Main Office
525 S. Flower ST.
Los Angeles CA 90071

210 0830L
K S MATTSON PARTNERS, LP
DIP CASE NO. 24-10715 (SERENE DIP)
C/O STAPLETON GROUP
514 VIA DE LA VALLE SUITE 210
SOLANA BEACH CA 92075

cnb.com

Analyzed Checking Account

Account Summary

Account number	[REDACTED] 1159
Minimum balance	\$283,076.28
Average balance	\$296,028.41
Avg. collected balance	\$296,017.00

Account Activity

Beginning balance (10/31/2025)		\$312,842.59
Credits		
Deposits (1)	+ 308.14	
Electronic cr (1)	+ 740.00	
Other credits (0)	+ 0.00	
Total credits		+ \$1,048.14
Debits		
Checks paid (30)	- 27,546.11	
Electronic db (5)	- 3,149.32	
Other debits (1)	- 119.02	
Total debits		- \$30,814.45
Ending balance (11/28/2025)		\$283,076.28

DEPOSITS

Date	Description	Reference	Credits
11-12	E-Deposit	00000001	308.14

ELECTRONIC CREDITS

Date	Description	Credits
11-4	Incoming Wire-Dom	740.00

CHECKS PAID

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
131	11-17	1,554.00	152	11-10	315.86	160	11-12	195.83	168	11-19	1,064.14
132	11-5	175.00	153	11-10	1,069.64	161	11-21	120.49	169	11-19	263.48
139 *	11-3	684.18	154	11-12	1,035.00	162	11-14	973.94	170	11-19	394.36
141 *	11-3	375.40	155	11-12	684.74	163	11-19	118.41	171	11-21	195.00
142	11-7	221.31	156	11-14	1,164.41	164	11-19	190.84	172	11-19	538.27
143	11-10	6,768.97	157	11-12	184.50	165	11-18	170.00	173	11-19	1,870.40
144	11-4	1,323.07	158	11-12	203.91	166	11-19	234.47	* Skip in check sequence		
151 *	11-10	1,679.54	159	11-12	123.57	167	11-19	3,653.38			

K S MATTSON PARTNERS, LP
 November 28, 2025

Page 2
 Account #: XXXXXXXXXX 1159

ELECTRONIC DEBITS

Date	Description	Debits
11-4	Bsuite Wire Out-Dom	775.00
11-5	Bsuite Wire Out-Dom	775.00
11-12	Preauthorized Debit COMCAST-XFINITY CABLE SVCS TEL DANIEL *MARCOU 3072330	206.82
11-14	Bsuite Wire Out-Dom	297.50
11-19	Preauthorized Debit QUARTERLY FEE PAYMENT 0000 KS MATTSON PARTNERS CCD	1,095.00

OTHER DEBITS

Date	Description	Reference	Debits
11-17	Service Charge HARLAND CLARKE INV # 5989352 FOR 10/25		119.02

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount	Date	Amount
10-31	312,842.59	11-5	309,474.94	11-12	297,093.39	11-18	292,814.52
11-3	311,783.01	11-7	309,253.63	11-14	294,657.54	11-19	283,391.77
11-4	310,424.94	11-10	299,419.62	11-17	292,984.52	11-21	283,076.28

Thank you for banking with Los Angeles Main Office

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Member FDIC



Account #: [REDACTED] 7009

This statement: November 28, 2025
 Last statement: October 31, 2025

Contact us:
 800 773-7100

Los Angeles Main Office
 525 S. Flower ST.
 Los Angeles CA 90071

210 0830N
 K S MATTSON PARTNERS, LP
 DIP CASE NO. 24-10715 (FIRST BANK)
 C/O STAPLETON GROUP
 514 VIA DE LA VALLE SUITE 210
 SOLANA BEACH CA 92075

cnb.com

Analyzed Checking Account

Account Summary		Account Activity	
Account number	[REDACTED] 7009	Beginning balance (10/31/2025)	\$38,159.59
Minimum balance	\$38,040.57		
Average balance	\$38,108.58	Credits	+ \$0.00
Avg. collected balance	\$38,108.00	Debits	
		Checks paid (0)	- 0.00
		Electronic db (0)	- 0.00
		Other debits (1)	- 119.02
		Total debits	- \$119.02
		Ending balance (11/28/2025)	\$38,040.57

OTHER DEBITS

Date	Description	Reference	Debits
11-17	Service Charge HARLAND CLARKE INV # 5989352 FOR 10/25		119.02

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount	Date	Amount
10-31	38,159.59	11-17	38,040.57				

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