Entered on Docket

Docket #3203 Date Filed: 12/23/2025

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA Richard L. Wynne (Bar No. 120349) 1 richard.wynne@hoganlovells.com Erin N. Brady (Bar No. 215038) 2 erin.brady@hoganlovells.com The following constitutes the order of the Court. Edward J. McNeilly (Bar No. 314588 signed: December 23, 2025 3 edward.mcneilly@hoganlovells.com HOGAN LOVELLS US LLP 4 1999 Avenue of the Stars, Suite 1400 hales Norock Los Angeles, California 90067 5 Telephone: (310) 785-4600 Facsimile: (310) 785-4601 **Charles Novack** 6 U.S. Bankruptcy Judge Attorneys for Debtor and Debtor in Possession 7 UNITED STATES BANKRUPTCY COURT 8 9 NORTHERN DISTRICT OF CALIFORNIA 10 SANTA ROSA DIVISION 11 Case No. 24-10545 CN (Lead Case) In re LEFEVER MATTSON, a California (Jointly Administered) 12 corporation, et al. 1 13 ORDER GRANTING FIRST INTERIM FEE Debtors. APPLICATION OF HOGAN LOVELLS US LLP 14 AS COUNSEL TO KSMP FOR ALLOWANCE AND PAYMENT OF FEES AND In re 15 REIMBURSEMENT OF EXPENSES FOR THE KS MATTSON PARTNERS, LP, PERIOD FROM JUNE 9, 2025 THROUGH AND **INCLUDING SEPTEMBER 30, 2025** 16 Debtor. 17 Date: December 19, 2025 Time: 11:00 a.m. (Pacific Time) 18 Place: (In Person or Via Zoom) United States Bankruptcy Court 19 1300 Clay Street, Courtroom 215 Oakland, CA 94612 20 21 Objection Deadline: December 5, 2025 22 23 24 25 26 ¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621. Due to the large number of debtor 27 entities in these Chapter 11 Cases, a complete list of KSMP and the last four digits of their federal tax identification numbers is not provided herein.

A complete list of such information may be obtained on the website of KSMP's claims and noticing agent at https://veritaglobal.net/LM. entities in these Chapter 11 Cases, a complete list of KSMP and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of KSMP's claims and notice

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Upon consideration of the First Interim Application of Hogan Lovells US LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period June 9, 2025 Through September 30, 2025 [Dkt. No. 2905] (the "Fee Application"), filed by Hogan Lovells US LLP ("Hogan Lovells"), counsel to debtor and debtor in possession KS Mattson Partners, LP ("KSMP") in the above-captioned bankruptcy cases, and upon the declaration filed in support of the Fee Application, and the notice of voluntary reduction [Dkt. No. 3901]; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and the Bankruptcy Local Rules; and this Court having found that this is a core proceeding and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Fee Application is in the best interests of KSMP's estate, its creditors, and other parties in interest; and this Court having found that Hogan Lovells' notice of the Fee Application having been given; and it appearing that no other notice need be given; and, upon the record and all of the proceedings had before the Court; and this Court having determined that the legal and factual bases set forth in the Fee Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Fee Application is granted as provided herein.
- 2. Hogan Lovells' fees in the amount of \$3,231,236.46 and expenses in the amount of \$18,516.76 are hereby approved on an interim basis.
 - 3. KSMP is authorized to pay Hogan Lovells a total of \$3,249,753.22.

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** END OF ORDER **

COURT SERVICE LIST

ECF Parties

Mail service will be handled by counsel.

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