## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	)	Chapter 11
	)	1
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	Case No. 25-11034 (BLS)
et al., <sup>1</sup>	)	
Debtors.	)	(Joint Administration Requested)
	)	

## **DEBTORS' WITNESS AND EXHIBIT LIST FOR FIRST DAY HEARING**

The above-captioned debtors and debtors in possession (the "<u>Debtors</u>") hereby submit this witness and exhibit list in connection with the hearing scheduled for June 12, 2025 at 10:00 a.m. (prevailing Eastern Time) before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, located at 824 N. Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801 (the "Hearing"), at which time the first day motions (the "Motions") are scheduled to be heard:

#### WITNESSES

The Debtors designate the following persons as witnesses in connection with the Hearing:

- David Slump, Chief Executive Officer of Marelli Automotive Lighting USA, LLC (1) - Mr. Slump has submitted a declaration in support of the first day motions. The Debtors may call Mr. Slump to provide additional testimony regarding the first day motions.
- (2) Tony Simion, Managing Director, Alvarez & Marsal North America, LLC – Mr. Simion has also submitted a declaration in support of the first day motions. The Debtors may call Mr. Simion to provide additional testimony regarding the first day motions.
- (3) John Singh, Partner, PJT Partners LP – Mr. Singh has submitted a declaration in support of the Debtors' motion for approval of post-petition debtor in possession

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



- financing (the "<u>DIP Motion</u>"). The Debtors may call Mr. Singh to provide additional testimony regarding the DIP Motion.
- (4) Nicholas Grossi, Managing Director, Alvarez & Marsal North America, LLC Mr. Grossi has also submitted a declaration in support of the DIP Motion. The Debtors may call Mr. Grossi to provide additional testimony regarding the DIP Motion.

As of the filing of this witness and exhibit list, no other party has identified witnesses in connection with the Motions. To the extent that any party designates witnesses, the Debtors reserve the right to cross-designate all witnesses so designated and reserve the right to call any necessary rebuttal or impeachment witnesses.

## **EXHIBITS**

The Debtors designate the following exhibits that may be used at the Hearing in connection with the Motions:

Exhibit No.	<b>Document Description</b>	Docket No.
1.	Declaration of Tony Simion, Managing Director of Alvarez & Marsal North America, LLC, in Support of First Day Motions	19
2.	Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA, LLC, in Support of First Day Motions	20
3.	Declaration of John Singh in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief	23

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Exhibit No.	<b>Document Description</b>	Docket No.
4.	Declaration of Nicholas Grossi in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (Iv) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief	25

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The Debtors reserve the right to object to the entry into evidence of any exhibit, including those listed above. The Debtors also reserve the right to amend, shorten, or supplement this witness and exhibit list prior to the Hearing.

Dated: June 11, 2025 Wilmington, Delaware

### /s/ Laura Davis Jones

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