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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,¹

Chapter 11

Case No. 25-11034 (CTG)

Debtor.

(Joint Administration Requested)

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF NOTICES AND PAPERS

PLEASE TAKE NOTICE that the attorneys set forth below hereby appear on behalf of Mizuho Bank, Ltd., in all capacities other than as prepetition agent ("<u>Mizuho Bank</u>"), and demand, pursuant to rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") and sections 1109(b) and 342 of Title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), that all notices given in the above-captioned cases and all papers served or required to be served in the above-captioned cases be given to and served upon the undersigned counsel at the addresses set forth below:

Mark D. Collins Michael J. Merchant Brendan J. Schlauch **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square 920 North King Street Wilmington, DE 19801 Telephone: (302) 651-7700 Email: collins@rlf.com merchant@rlf.com schlauch@rlf.com Timothy Graulich Richard J. Steinberg Kevin L. Winiarski **DAVIS POLK & WARDWELL LLP** 450 Lexington Avenue New York, NY 10017 Telephone: (212) 450-4000 Email: timothy.graulich@davispolk.com richard.steinberg@davispolk.com

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders and notices of any application, motion, order, petition, pleading, request, complaint, or demand, statement of financial affairs, operating report, schedule of assets and liabilities, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, facsimile transmission, or otherwise, that affects the Debtors, property of the Debtors, or property of the estates.

PLEASE TAKE FURTHER NOTICE that this appearance and demand for notice is neither intended as nor is it a consent of Mizuho to the jurisdiction and/or venue of the Bankruptcy Court nor, specifically, but not limited to, a waiver of (i) Mizuho's right to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto, (ii) Mizuho's right to have an Article III judge adjudicate in the first instance any case, proceeding, matter or controversy as to which a bankruptcy judge may not enter a final order or judgment consistent with Article III of the United States Constitution, (iii) Mizuho's right to have the reference withdrawn by the District Court in any case, proceeding, matter or controversy subject to mandatory or discretionary withdrawal or (iv) any other rights, claims, actions, defenses, set-offs, or recoupments to which Mizuho is or may be entitled to under any agreement, in law or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments Mizuho expressly reserves.

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Dated: June 11, 2025 Wilmington, Delaware

Respectfully submitted,

/s/ Mark D. Collins

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-and-

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Counsel for Mizuho Bank, Ltd., in all capacities other than as prepetition agent