

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Marelli Automotive Lighting USA LLC, *et al.*,
Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Joint Administration Requested)

PLEASE TAKE NOTICE that Willkie Farr & Gallagher LLP, as counsel for Deutsche Bank AG, London Branch (“Deutsche Bank”), and Bayard, P.A., as Delaware counsel for Deutsche Bank, hereby enter their appearances (this “Notice of Appearance”) in these chapter 11 cases (the “Chapter 11 Cases”) of Marelli Automotive Lighting USA LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) pursuant to section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”), and rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). Counsel hereby request that copies of any and all notices and papers filed or entered in the Chapter 11 Cases be given to and served upon the following:

WILLKIE FARR & GALLAGHER LLP

Joseph Minias
Christine Thain
787 Seventh Avenue
New York, New York 10019-6099
(212) 728-8000
jminias@willkie.com
cthain@willkie.com

BAYARD P.A.

Ericka F. Johnson (DE Bar No. 5024)
Steven D. Adler (DE Bar No. 6257)
600 N. King St. Suite 400
Wilmington, Delaware 19801
(302) 655-5000
ejohnson@bayardlaw.com
sadler@bayardlaw.com

and

Jennifer J. Hardy
600 Travis Street
Houston, Texas 77002
(713) 510-1700
jhardy2@willkie.com



251103425061100000000148

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code and Bankruptcy Rules 2002, 3017(a), 9007, and 9010, this request includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, any notice, motion, proposed order, application, petition, pleading, request, complaint, demand, memorandum, affidavit, declaration, presentment, order to show cause, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile, electronically, or otherwise, that is filed or given in connection with the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any prior or later appearance, pleading, or claim waives (i) any right to have final orders in non-core matters arising in or related to the Chapter 11 Cases entered only after *de novo* review by a district court judge, (ii) any right to trial by jury in any proceeding so triable in the Chapter 11 Cases or any case, controversy, or proceeding related to the Chapter 11 Cases, (iii) any right to have a district court judge withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) an election of remedies, or (v) any other substantive or procedural right.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance is without prejudice to any other rights, claims, actions, defenses, setoffs, or recoupments under agreement, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments against a Debtor or any other entity either in the Chapter 11 Cases or in any other action are expressly reserved.

Dated: June 11, 2025
Wilmington, Delaware

Respectfully submitted,

BAYARD, P.A.

/s/ Ericka F. Johnson
Ericka F. Johnson (DE Bar No. 5024)
Steven D. Adler (DE Bar No. 6257)
600 N. King St. Suite 400
Wilmington, Delaware 19801
(302) 655-5000
ejohnson@bayardlaw.com
sadler@bayardlaw.com

-and-

WILLKIE FARR & GALLAGHER LLP
Joseph Minias
Christine Thain
787 Seventh Avenue
New York, New York 10019-6099
(212) 728-8000
jminias@willkie.com
cthain@willkie.com

-and-

Jennifer J. Hardy
600 Travis Street
Houston, Texas 77002
(713) 510-1700
jhardy2@willkie.com

Counsel for Deutsche Bank AG, London Branch