

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	
	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	Case No. 25-11034 (CTG)
<i>et al.</i> , <sup>1</sup>	)	
Debtors.	)	(Joint Administration Requested)
	)	
	)	<b>Re: Docket No. 16</b>

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INTERIM ORDER  
(I) AUTHORIZING THE DEBTORS TO  
(A) REDACT CERTAIN CONFIDENTIAL INFORMATION  
OF CUSTOMERS, (B) REDACT CERTAIN PERSONALLY IDENTIFIABLE  
INFORMATION OF INDIVIDUALS, AND (C) SERVE CERTAIN PARTIES IN  
INTEREST BY EMAIL, (II) APPROVING THE FORM AND MANNER OF SERVICE  
OF THE NOTICE OF COMMENCEMENT, AND (III) GRANTING RELATED RELIEF

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Upon the motion (the “Motion”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an interim order (this “Interim Order”), (a) authorizing the Debtors to (i) redact certain confidential information of customers, (ii) redact certain personally identifiable information of individuals, and (iii) serve certain parties in interest by email; (b) approving the form and manner of service of the notice of commencement of these chapter 11 cases; (c) scheduling a final hearing to consider approval of the Motion on a final basis; and (d) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on an interim basis as set forth herein.
2. The final hearing (the "Final Hearing") on the Motion shall be held on July 16, 2025, at 2:00 p.m., prevailing Eastern Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before 4:00 p.m., prevailing Eastern Time, on July 9, 2025 and shall be served on: (a) the Debtors, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza; (b) proposed counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Joshua A. Sussberg, P.C., Nicholas M. Adzima, and Evan Swager, (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Ross M. Kwasteniet, P.C. and Spencer A. Winters, P.C., and (iii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones, Timothy P. Cairns, and Edward A. Corma; (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington,

Delaware 19801, Attn.: Jane Leamy and Timothy J. Fox, Jr.; (d) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder; (e) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich and Richard J. Steinberg; (f) counsel to Mizuho Bank, Ltd., in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady and Andrew L. Magaziner; (g) counsel to the Ad Hoc Group of Senior Lenders, Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C., 20006, Attn.: Scott L. Alberino, Kate Doorley, and Alexander F. Antypas; (h) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann and Jacob A. Adlerstein; and (i) any statutory committee appointed in these chapter 11 cases.

3. The requirements of Local Rules 1007-2 and 2002-1(e)(v) that separate mailing matrices be submitted and maintained for each Debtor are permanently waived, and the Debtors are authorized to submit and maintain a consolidated Creditor Matrix.

4. The Debtors shall furnish to Verita, the Claims and Noticing Agent in these chapter 11 cases, a consolidated Creditor Matrix.

5. The Debtors are authorized, on an interim basis, pursuant to section 107(b)(1) of the Bankruptcy Code, to redact the names, addresses, and email addresses of their customers from any filings with the Court or made publicly available in these chapter 11 cases.

6. The Debtors are authorized, on an interim basis, pursuant to section 107(c)(1) of the Bankruptcy Code, to redact on the Creditor Matrix, the Schedules and Statements, affidavits of service, and any other documents filed with the Court by the Debtors (a) the home and email

addresses of individuals, including individual creditors and individual equity holders, who are United States citizens located in the United States and (b) the names, home and email addresses, and other Personal Data of any individual person whose personally identifiable information has been provided to an organization with an establishment in the United Kingdom, a European Economic Area member state, or other foreign country with data protection laws and/or regulations where the Debtors do business. The Debtors shall provide an unredacted version of the Creditor Matrix, the Schedules and Statements, and any other filings redacted pursuant to this Interim Order to (a) the Court, the U.S. Trustee, counsel to any official committee appointed in these chapter 11 cases, and the Claims and Noticing Agent and (b) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases, subject to the restrictions of the UK GDPR, the EU GDPR, and any other applicable foreign data protection law or regulation; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Interim Order.

7. Nothing herein precludes a party in interest's right to file a motion requesting that the Court unseal the information redacted by this Interim Order.

8. The Debtors shall file a redacted version of the Creditor Matrix, the Schedules and Statements, or any other document filed with the Court, as well as post it on the Claims and Noticing Agent's website.

9. For the avoidance of doubt, the Debtors shall file an unredacted Creditor Matrix under seal with the Court.

10. Nothing in this Interim Order shall waive or otherwise limit the service of any document upon or the provision of any notice to any individual whose personally identifiable information is sealed or redacted pursuant to this Interim Order. Service of all documents and notices upon individuals whose personally identifiable information is sealed or redacted pursuant to this Interim Order shall be confirmed in the corresponding certificate of service.

11. To the extent a party in interest files a document on the docket in these chapter 11 cases that is required to be served on creditors whose information is under seal pursuant to this Interim Order, such party in interest should contact counsel for the Debtors who shall work in good faith, with the assistance of the Claims and Noticing Agent, to effectuate the service on such party's behalf.

12. The Debtors, through their Claims and Noticing Agent, are authorized to modify the service requirements of Bankruptcy Rule 2002(g) and serve all pleadings and papers, including the Notice of Commencement, via email, except when a party to be served both (a) has a mailing address in the Debtors' books, records, and files or has designated a mailing address under Bankruptcy Rules 2002(g)(1) or 5003(e), and (b) has requested hard copy U.S. first class mail service, in which case, such party shall be served by mail at such mailing address; *provided* that when serving the Debtors' current or former employees, interest holders, or other individual creditors by mail, the Claims and Noticing Agent shall use such individuals' home addresses. Nothing in this order prevents the Debtors from serving any party by email in addition to the methods of service set forth in Fed. R. Bankr. P. 9036. If notice is provided to any of the Debtors' customers by hard copy U.S. first class mail service, such notice need not exceed one page if it includes a website URL that links directly to the document(s) to which such notice relates. This Interim Order does not authorize service by email of any complaint or other pleading filed in an

adversary proceeding, unless the party to be served consents to email service of the applicable document(s).

13. The Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, is approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of these chapter 11 cases and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

14. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

15. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Interim Order in accordance with the Motion.

16. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Interim Order.

Dated: June 12th, 2025  
Wilmington, Delaware



CRAIG T. GOLDBLATT  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Notice of Commencement**

**Information to identify the case:**

Debtor

Marelli Automotive Lighting USA LLC, *et al.***EIN: 61-1109077**United States Bankruptcy Court for the **District of Delaware**Case number: **25-11034** (\_\_\_\_)**Date cases filed for chapter 11: June 11, 2025**

## Official Form 309F1 (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

10/20

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).**

**1. Debtor's full name: Marelli Automotive Lighting USA LLC**

**2. All other names used in the last 8 years: See Chart Below**

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
Marelli Automotive Lighting USA LLC	MARELLI AUTOMOTIVE LIGHTING LLC; AUTOMOTIVE LIGHTING LLC	25-11034 (____)	36-4259804
Automotive Lighting UK Limited		25-11035 (____)	73982 12438
Calsonic Kansei (Shanghai) Corporation		25-11038 (____)	91310115751861215Y
CK Trading de México, S. de R.L. de C.V.		25-11044 (____)	CTM090910QQ0
Magneti Marelli Argentina S.A.		25-11045 (____)	30-50454499-7
Magneti Marelli Conjuntos de Escape S.A.		25-11048 (____)	30-70757014-4
Magneti Marelli do Brasil Indústria e Comércio S.A		25-11051 (____)	51.597.433/0001-07
Magneti Marelli Repuestos S.A.		25-11055 (____)	30-70757013-6
Marelli (China) Co., Ltd	Magneti Marelli (China) Co., Ltd	25-11060 (____)	91310000607414904R
Marelli (China) Holding Company	Calsonic (China) Holding Company	25-11064 (____)	9131000071785656XU



Marelli (Guangzhou) Corporation	Calsonic (Guangzhou) Automotive Technology Co., Ltd.	25-11068 (___)	91440101795546583Q
Marelli (Thailand) Co., Ltd	Calsonic Kansei (Thailand) Co., Ltd	25-11073 (___)	2.05544E+11
Marelli (Xiang Yang) Corporation	Calsonic (Xiang Yang) Automobile Electrics Technology Co. Ltd.	25-11076 (___)	91420600582490299U
Marelli Aftermarket Germany GmbH	Magneti Marelli Aftermarket GmbH	25-11080 (___)	65204/10384
Marelli Aftermarket Italy S.p.A.	Howard Asset Management, S.L.U.	25-11087 (___)	IT08396100011
Marelli Aftermarket Poland Sp. z o.o.	Marelli Aftermarket Poland Spolka z ograniczona odpowiedzialnoscia	25-11093 (___)	PL6443035609
Marelli Aftermarket Spain S.L.		25-11043 (___)	B72990765
Marelli Aftersales Co., Ltd.		25-11049 (___)	T5030001014636
Marelli Argentan France	Magneti Marelli Motopropulsion France SAS	25-11053 (___)	433306826
Marelli Automotive Chassis System (Guangzhou) Co., Ltd.		25-11056 (___)	91440115329618674G
Marelli Automotive Components (Guangzhou) Corporation	Calsonic Automotive Electrics (Guangzhou) Corporation	25-11057 (___)	914401017711892000
Marelli Automotive Components (Wuhu) Co., Ltd.		25-11063 (___)	91340200750967608F
Marelli Automotive Components (Wuxi) Corporation	Calsonic Automotive Components (Wuxi) Corporation	25-11066 (___)	9132021476586090XE
Marelli Automotive Electronics (Guangzhou) Co., Ltd.		25-11070 (___)	914401016184332000
Marelli Automotive Lighting (Foshan) Co., Ltd.		25-11074 (___)	914406000506930000
Marelli Automotive Lighting France	Automotive Lighting Rear Lamps France	25-11078 (___)	329959217
Marelli Automotive Lighting Italy S.p.A.	Marelli Automotive Lighting Italia S.p.A.	25-11082 (___)	IT12706980153
Marelli Automotive Lighting Jihlava (Czech Republic) s.r.o.	Automotive Lighting s.r.o.	25-11086 (___)	CZ25133152
Marelli Automotive Lighting Juárez Mexico, S.A de C.V.	Tecnologia de Iluminacion Automotriz, S.A. de C.V.	25-11092 (___)	TIA981230US5
Marelli Automotive Lighting Tepotzotlán México S. de R.L. de C.V.	Automotive Lighting Rear Lamps México S. De R.L. De C.V.	25-11096 (___)	ALR960502TN4
Marelli Automotive Systems Europe PLC	Calsonic Kansei Europe plc	25-11100 (___)	5429001667
Marelli Automotive Systems UK Limited	Calsonic Kansei UK Limited	25-11041 (___)	7429003370

Marelli Bielsko-Biala Poland Sp. z o.o.	Marelli Bielsko-Biala Poland Spolka z ograniczona odpowiedzialnoscia	25-11054 ( )	PL5472045857
Marelli Business Service (Dalian) Co., Ltd.		25-11059 ( )	912102341MA10541QX U
Marelli Business Service Corp.		25-11069 ( )	T5030001014611
Marelli Cabin Comfort Mexicana, S.A. de C.V.		25-11077 ( )	MCC200226K36
Marelli Cabin Comfort Trading de México, S. de R.L. de C.V.		25-11085 ( )	MCC2002263E2
Marelli Cluj Romania S.R.L.	Magneti Marelli Automotive Cluj S.R.L.	25-11098 ( )	36341700
Marelli Cofap do Brasil Ltda	Magneti Marelli COFAP Fabricadora de Pecas Ltda.	25-11102 ( )	02.865.246/0001-51
Marelli Corporation		25-11103 ( )	T8030001014831
Marelli do Brasil Indústria e Comércio Ltda.		25-11104 ( )	15.458.526/0001-97
Marelli eAxe Torino S.R.L.		25-11105 ( )	12623970014
Marelli Engineering (Shanghai) Co., Ltd.		25-11106 ( )	913100007402541000
Marelli EPT Strasbourg (France)	EPT Strasbourg (France) S.a.S.	25-11107 ( )	89994339300012
Marelli España S.A.	Magneti Marelli España, S.A. Sociedad Unipersonal; Marelli España, S.A. España, SA.	25-11108 ( )	A08830168
Marelli Europe S.p.A.	Magneti Marelli S.p.A.	25-11109 ( )	IT08082990014
Marelli France		25-11037 ( )	652044827
Marelli Fukushima Corporation		25-11040 ( )	T5380001009700
Marelli Germany GmbH	Marelli Automotive Lighting Reutlingen (Germany) GmbH	25-11047 ( )	78094/50901
Marelli Global Business Services America, S. de R.L. de C.V.		25-11052 ( )	MGB190911VB5
Marelli Global Business Services Europe s.r.o.		25-11061 ( )	2121101818
Marelli Holding USA LLC	Magneti Marelli Holding USA LLC	25-11065 ( )	01-0812046
Marelli Holdings Co., Ltd.		25-11071 ( )	T7010001178910
Marelli Indústria e Comércio de Componentes Automotivos Brasil Ltda.		25-11079 ( )	18.084.354/0001-27
Marelli International Trading (Shanghai) Co., Ltd		25-11083 ( )	91310000575889621W
Marelli Iwashiro Corp.		25-11088 ( )	T8380001009334
Marelli Kechnec Slovakia s.r.o.		25-11090 ( )	2022356226

Marelli Kyushu Corporation		25-11094 (___)	T5320001007627
Marelli Mako Turkey Elektrik Sanayi Ve Ticaret Anonim Sirketi		25-11097 (___)	7320693747
Marelli Mexicana, S.A. de C.V.	Calsonickansei Mexicana	25-11099 (___)	CME910516832
Marelli Morocco LLC		25-11101 (___)	25107545
Marelli North America, Inc.	CALSONICKANSEI NORTH AMERICA, INC.	25-11036 (___)	62-1151687
MARELLI NORTH CAROLINA USA LLC	Magneti Marelli Powertrain USA LLC	25-11039 (___)	56-1996839
Marelli Ploiesti Romania S.R.L.		25-11042 (___)	RO18774586
Marelli Powertrain (Hefei) Co., Ltd.		25-11046 (___)	91340100MA2NW26G0 F
Marelli R&D Co., Ltd.	Calsonic Shanghai Automobile R&D Co., Ltd.	25-11050 (___)	9.131E+17
Marelli Ride Dynamics México, S. de R.L. de C.V.	Magneti Marelli Promatcor Sistemi Sospensioni Mexicana	25-11058 (___)	MMS1201135R1
Marelli Sistemas Automotivos Indústria e Comércio Brasil Ltda	Magneti Marelli Sistemas Automotivos Industria e Comercio Ltda.	25-11062 (___)	02.990.605/0001-00
Marelli Smart Me Up		25-11067 (___)	539546952
Marelli Sophia Antipolis France		25-11072 (___)	794432047
Marelli Sosnowiec Poland Sp. z. o.o.		25-11075 (___)	PL6442941205
Marelli Suspension Systems Italy S.P.A.		25-11081 (___)	IT06515500012
Marelli Tennessee USA LLC	MAGNETI MARELLI OF TENNESSEE, LLC	25-11084 (___)	27-1414224
Marelli Toluca México S. de R.L. de C.V.		25-11089 (___)	MMT150304BD1
Marelli Tooling (Guangzhou) Corporation	Calsonic Tooling (Guangzhou) Corporation	25-11091 (___)	91440101775668081J
Marelli Yokohama Co., Ltd.		25-11095 (___)	T4020001055285
3. Address: 26555 Northwestern Highway, Southfield, Michigan 48033			

**4. Debtors' Attorneys Name and address****PACHULSKI STANG ZIEHL & JONES LLP**

Laura Davis Jones (DE Bar No. 2436)  
 Timothy P. Cairns (DE Bar No. 4228)  
 Edward A. Corma (DE Bar No. 6718)  
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-and -

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**Debtors' Claims and Noticing Agent**

If you have questions about this notice, please contact:

Marelli Automotive Lighting USA LLC *et al.*  
 c/o KCC dba Verita  
 222 N. Pacific Coast Highway, Suite 300  
 El Segundo, CA 90245

Contact Phone:  
 (877) 606-7509 (toll free) or  
 +1 (310) 751-2626 (international)

Email: [MarelliInfo@veritaglobal.com](mailto:MarelliInfo@veritaglobal.com)

Website: <https://www.veritaglobal.net/Marelli>

**5. Bankruptcy clerk's office**

Documents in this case may be filed  
 at this address.

You may inspect all records filed in  
 this case at this office or online at  
<https://pacer.uscourts.gov>.

**824 N. Market Street, 3<sup>rd</sup> Floor  
 Wilmington, DE 19801**

Hours open: Monday – Friday 8:00 AM – 4:00 PM  
 Contact phone 302-252-2900

**6. Meeting of creditors**

**[•], 2025, at [TIME]**

**Location:**

**Telephonic**

The debtor's representative must  
 attend the meeting to be questioned  
 under oath.  
 Creditors may attend, but are not  
 required to do so.

The meeting may be continued or  
 adjourned to a later date. If so,  
 the date will be on the court  
 docket.

**The meeting of Creditors will  
 be held by phone.  
 Please call +1-[•]-[•]-[•] and use  
 access code 9086967 to join the  
 meeting.**

<b>7. Proof of claim deadline</b>	<p><b>Deadline for filing proof of claim:</b> <b>Not yet set. If a deadline is set, the court will send you another notice.</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as disputed, contingent, or unliquidated;</li> <li>• you file a proof of claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<b>8. Exception to discharge Deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint: <u>To be determined.</u></b></p>
<b>9. Creditors with a foreign address</b>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<b>10. Filing a Chapter 11 bankruptcy case</b>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<b>11. Discharge of debts</b>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

**If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Verita, at (877) 606-7509 (toll free) or +1 (310) 751-2626 (international), or via email by submitting an inquiry at [MarelliInfo@veritaglobal.com](mailto:MarelliInfo@veritaglobal.com).**

**You may also find out more information at <https://www.veritaglobal.net/Marelli>**